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CLINICAL CONNECTIONS
About the Authors

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David Shier has accumulated twenty-eight years of experience teaching anatomy and physiology, primarily to premedical, nursing, dental, and allied health students. He has effectively incorporated his extensive teaching experience into another student-friendly revision of Hole's Human Anatomy & Physiology and Hole's Essentials of Human Anatomy and Physiology. David has published in the areas of renal and cardiovascular physiology, the endocrinology of fluid and electrolyte balance, and hypertension. A faculty member in the Life Science Department at Washtenaw Community College, he is actively involved in a number of projects dealing with assessment, articulation, and the incorporation of technology into instructional design. David holds a Ph.D. in physiology from the University of Michigan.

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Jackie Butler's professional background includes work at the University of Texas Health Science Center conducting research about the genetics of bilateral retinoblastoma and at Houston's M. D. Anderson Hospital conducting research on remission in leukemia patients. Now a popular educator at Grayson County College, Jackie teaches microbiology and human anatomy and physiology for health science majors. Her experience and work with students of various educational backgrounds have contributed significantly to another revision of Hole's Human Anatomy & Physiology and Hole's Essentials of Human Anatomy and Physiology. Jackie received her B.S. and M.S. degrees from Texas A&M University, focusing on microbiology, including courses in immunology and epidemiology.

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Ricki Lewis, author of the McGraw-Hill textbooks Life and Human Genetics, combines the skills of scientist and journalist. Since earning her Ph.D. in genetics from Indiana University in 1980, she has published more than 3,000 articles in scientific and popular publications. Today Ricki contributes regularly to The Scientist, Nature, and Applied Neurology; has published an essay collection, Discovery: Windows on the Life Sciences; and is writing a screenplay. She has been a genetic counselor for a private medical practice in upstate New York for more than twenty years, and is a hospice volunteer. Ricki brings a molecular, cellular, and genetics perspective, with a journalistic flair, to Hole's Human Anatomy & Physiology and Hole's Essentials of Human Anatomy and Physiology.

From the Authors
In biological evolution, a successful species becomes the best suited that it can be for a particular environment. In a similar manner, Hole's Human Anatomy & Physiology continues to evolve as a modern exploration of the human, from the cellular and molecular underpinnings of the functions of life to its interacting organ systems.

We are authors, but first and foremost we are teachers. What we and our reviewers do in class is reflected in each new edition. Students have always come first in our approach to teaching and textbook authoring, but we now feel more excited than ever about the student-oriented, teacher-friendly quality of this text. We have never included detail for its own sake, but we have felt free to include extra detail if the end result is to clarify.

The level of this text is geared toward students in two-semester courses in anatomy and physiology who are pursuing careers in nursing and allied health fields and who have minimal background in physical and biological sciences. The first four chapters review chemistry and physiological processes. Students who have studied this material previously will view it as a welcomed review, but newcomers will not find it intimidating.

Remember as you work hard to successfully complete this course, you are preparing for your future careers as health-care professionals. Your course is not so much a hurdle as a stepping stone, even more so a foundation. We have written this book to help prepare you to travel that path.

David Shier
Jackie Butler
Ricki Lewis
What's New?

**Overview**

- New Preview Chapter with valuable study tips.
- Cadaver Atlas photos moved to follow appropriate chapter.
- Font size in tables increased.
- Illustrations and chapter openers updated.
- Many new boxed readings throughout the text.

Over thirty years have passed, and Hole’s Human Anatomy & Physiology is still Hole’s Human Anatomy & Physiology—but with a sharper focus and appearance.

**Preview Chapter** We have added a new feature to the eleventh edition. The Preview Chapter, Foundations for Success, not only provides valuable study tips for students but also outlines how the students and instructors can utilize the pedagogical features of the text.

**Cadaver Atlas Plates** The cadaver atlas photos have been moved from the back of the book. They now follow the appropriate chapters.

**Understanding Words** All Understanding Words at the beginning of each chapter are now included in the Aids to Understanding Words on the inside back cover for quick reference.

**Design** Table fonts are larger! The text’s design injects new life into the study of anatomy and physiology. Bright, bold, modern colors are used throughout the feature boxes, tables, and chapter openers, making them easy to recognize.

**Illustrations** Hole’s art focuses on the main concepts by using concise labeling methodology that keeps students from getting bogged down with excessive detail. Difficult concepts are broken down into easy-to-understand illustrations.

**Chapter Openers** Chapter opener images provide a closer look inside the wonders of the human body through the technologies of scanning electron micrography, endoscopic photography, and immunofluorescent light micrography. Interesting, creative, and thought-provoking vignettes introduce chapter material, with readings on such topics as universal precautions, hepatitis A, and post-mortem sperm retrieval.

**From Science to Technology** The "From Science to Technology" readings cover topics such as Conquering Inherited Immune Deficiency—Children Who Made Medical History.

**Clinical Applications** Some new, some updated, all fascinating.

**Review Exercises and Critical Thinking** Updated end-of-chapter review exercises check understanding of the chapter’s major ideas. Critical thinking questions encourage the student to apply information to clinical situations.
Chapter 1 includes updated art on the internal environment and body planes, and discusses the role of cadavers in learning anatomy through the ages.

Chapter 3 has updated coverage of stem and progenitor cells, and retains the best illustrations of basic stem cell biology to be found anywhere.

Chapter 4 has updated art supporting cellular metabolism and reordering of DNA replication to precede protein synthesis.

Chapter 5 has updated terminology, a new SEM of a mast cell, and a new Clinical Application on the extracellular matrix and disease. The opening vignette compares traditional tissue atlases to the new molecular view of physiology using DNA microarrays to track gene expression.

Chapter 6 has a new vignette on the origin of hair, clarifies that subcutaneous is not a layer of skin, and has new small boxes on tattoos and botox. Updated art with new coloring for epidermal layers.

Chapter 7 has a different vignette on clues from skeletons past and many updated art pieces. Articular cartilage has been added to all bones.

Chapter 8 clarifies the interosseous membrane associated with syndesmosis and rewords definitions of some movements.

Chapter 9 now discusses levers, moved from Chapter 7. New discussion of threshold, twitch, and control of contractile force.

Chapter 10 introduces synaptic transmission earlier, clarifies membrane potentials and action potentials and includes five new figures to ease understanding of this difficult topic.

Chapter 11 has updated art for ascending and descending pathways.

Chapter 12 has a new Clinical Application on treating pain.

Chapter 13 expands coverage of the hormonal control of appetite and eating, updates use of hormone replacement therapy in menopause, use of melatonin supplements, and the vignette discusses pancreatic islet transplants to treat diabetes.

Chapter 14 has a new vignette on universal precautions. The Clinical Application on King George III and Porphyria Variegata includes recent findings that arsenic exacerbated the genetic condition. The figure on the life cycle of a red blood cell is updated, coverage of LDL/HDL moved to chapter 18 (Nutrition and Metabolism), and the origin of blood cells rewritten for clarity.

Chapter 15 is reorganized so that the summary figure of blood pressure, blood volume, ECG, and heart sounds is later in the chapter. Contractility and afterload are added to the cardiac output discussion, and the text and figure for capillary exchange are improved.

Chapter 16 adds complement to nonspecific defenses, and a “Reconnect” for the Elevated Body Temperature Clinical Application in chapter 6 to the fever text section. A From Science to Technology box introduces several children who have received gene therapies to treat inherited immune deficiencies. The Clinical Application on AIDS is updated.

Chapter 17 has a new vignette and updated Clinical Application on hepatitis, adds segmentation to mixing movements, and updates transport of lipids (more detail on LDL/HDL in the small intestine).

Chapter 18 has a new vignette on Lance Armstrong's diet. Several food pyramids (including the most current USDA food pyramid) replace the dated one, with additional discussion of vitamin and mineral toxicity, and consideration of infant nutrition in the Life-Span section. New figures address BMR, scurvy, and hormonal control of weight.

Chapter 19 updates respiratory control, with modified art. The vignette updates reports on air quality and health consequences at the site of the terrorist attacks in New York City, and removes the disturbing photo.

Chapter 21 A new vignette on water intoxication highlights the dangers of drinking too much during a race, with a how-to on avoiding this condition.

Chapter 22 updates coverage of breast cancer and contraceptives. Figures much improved.

Chapter 23 has a new vignette on post-mortem sperm retrieval, a substantial new section on the end of life, and additional references to earlier chapters (with page numbers) to review developmental progression (infancy-adulthood). A new table provides practical information on assisted reproductive technologies.

Chapter 24 Thorough updating of the impact of availability of the human genome sequence on medical genetics, including discussion of anti-discrimination legislation in the vignette. All the basics in a concise and clear presentation, with less emphasis on gene therapy in light of recent setbacks.
McGraw-Hill offers various tools and teaching products to support the eleventh edition of Hole's *Human Anatomy & Physiology*. Students can order supplemental study materials by contacting your local bookstore. Instructors can obtain teaching aids by calling the Customer Service Department at 800-338-3987, visiting our A&P website at www.mhhe.com, or contacting your local McGraw-Hill sales representative.

The **Digital Content Manager** is a multimedia collection of visual resources that allows instructors to utilize artwork from the text in multiple formats to create customized classroom presentations, visually based tests and quizzes, dynamic course website content, and attractive printed support materials. The digital assets are grouped by chapter within the following easy-to-use folders. The Digital Content Manager is now available on CD-ROM or DVD.

**Active Art Library**  
Key Process Figures from the text are saved in manipulable layers that can be isolated and customized to meet the needs of the lecture environment.

**Animations Library**  
Numerous full-color animations of key physiological processes are provided. Harness the visual impact of processes in motion by importing these files into classroom presentations or course websites.

**Art Libraries**  
Full-color digital files of all illustrations in the book, plus the same art saved in unlabeled and gray scale versions, can be readily incorporated into lecture presentations, exams, or custom-made classroom materials. These images are also preinserted into blank PowerPoint slides for ease of use.

**Photo Libraries**  
Digital files of instructionally significant photographs from the text—including cadaver, bone, histology, and surface anatomy images—can be reproduced for multiple classroom uses.

**PowerPoint Lectures**  
Ready-made presentations that combine art and lecture notes have been specifically written to cover each of the twenty-four chapters of the text. Use the PowerPoint lectures as they are, or tailor them to reflect your preferred lecture topics and sequences.

**Tables Library**  
Every table that appears in the text is provided in electronic form. You can quickly preview images and incorporate them into PowerPoint or other presentation programs to create your own multimedia presentations. You can also remove and replace labels to suit your own preferences in terminology or level of detail.
Teaching and Learning Supplements—Instructor

Anatomy & Physiology Revealed  Anatomy and Physiology Revealed is a unique multimedia tool designed to help students learn and review human anatomy using cadaver specimens. Detailed cadaver photographs blended with a state-of-the-art layering technique provide a uniquely interactive dissection experience. This easy-to-use program features the following sections:

- **Dissection** Students can peel away layers of the human body to reveal structures beneath the surface.
- **Imaging** Labeled X-ray, MRI, and CT images help students become familiar with the appearance of key anatomic structures as seen through different medical imaging techniques.
- **Self-Test** Challenging exercises let students test their ability to identify anatomic structures in a timed practical exam format.
- **Anatomy Terms** A visual glossary of general terms helps students learn the language of anatomy.

Instructor Testing and Resource CD-ROM is a cross-platform CD that provides a wealth of resources for the instructor. Among the supplements featured on this CD is a computerized test bank that uses testing software to quickly create customized exams. The user-friendly program allows instructors to search for questions by topic, format, or difficulty level, edit existing questions or add new ones, and scramble questions for multiple versions of the same test. Word files of the test bank questions are provided for those instructors who prefer to work outside the test-generator software.

Other assets on the Instructor's Test and Resource CD include an Instructor's Manual with learning objectives and lecture suggestions.

The Instructor's Manual by Michael F. Peters includes supplemental topics and demonstration ideas for your lectures, suggested readings, critical thinking questions, and teaching strategies. The Instructor's Manual is available through the Instructor Resources of the text website and the Instructor Testing and Resource CD-ROM.

McGraw-Hill provides labeled Overhead Transparencies of all text line art and numerous photos and unlabeled of key line art and photos.

Course Delivery Systems With help from our partners, WebCT, Blackboard, TopClass eCollege, and other course management systems, professors can take complete control over their course content. These course cartridges also provide online testing and powerful student tracking features. The Hole's Human Anatomy & Physiology website is available within all of these platforms.
McGraw-Hill's ARIS—Assessment, Review, and Instruction System

McGraw-Hill's ARIS for Hole's Human Anatomy & Physiology, Eleventh Edition, is a complete electronic homework and course management system, designed for greater ease of use than any other system available. Free on adoption of Hole's Human Anatomy & Physiology, Eleventh Edition, instructors can create and share course materials and assignments with colleagues with a few clicks of the mouse. Instructors can edit questions, import their own content, and create announcements and due dates for assignments. ARIS has automatic grading and reporting of easy-to-assign homework, quizzing, and testing. Once a student is registered in the course, all student activity within McGraw-Hill's ARIS is automatically recorded and available to the instructor through a fully integrated grade book that can be downloaded to Excel.

- **Text Website**—[www.mhhe.com/shier11](http://www.mhhe.com/shier11) The text website offers an extensive array of learning and teaching tools. The site includes quizzes for each chapter, clinical applications, interactive activities, art labeling exercises, and case studies. Students can click on a diagram of the human body and get case studies related to the regions they select. Instructor resources at the site include lecture outlines, technology resources, clinical applications, and case studies.

- **Essential Study Partner** The ESP contains 120 animations and more than 800 learning activities to help students grasp complex concepts. Interactive diagrams and quizzes will make learning stimulating and fun for students. The Essentials Study Partner can be accessed via the text website.

- **Tutorial Service** This free “homework hotline” offers students the opportunity to discuss text questions with our A&P consultant.
The **Laboratory Manual for Hole's Human Anatomy & Physiology.** Eleventh Edition, by Terry R. Martin, Kishwaukee College, is designed to accompany the eleventh edition of *Hole's Human Anatomy and Physiology.*

**Student Study Guide.** by Nancy A. Sickles Corbett contains chapter overviews, chapter objectives, focus questions, mastery tests, study activities, and mastery test answers.

**Physiology Interactive Lab Simulations (Ph.I.L.S) 2.0**

The Ph.I.L.S CD-ROM contains twenty-six lab simulations (*fifteen NEW simulations*) that allow students to perform experiments without using expensive lab equipment or live animals. This easy-to-use software offers students the flexibility to change the parameters of every lab experiment, with no limit to the number of times a student can repeat experiments or modify variables. This power to manipulate each experiment reinforces key physiology concepts by helping students to view outcomes, make predictions, and draw conclusions.

**MediaPhys CD-ROM** This interactive tool offers detailed explanations, high quality illustrations and animations to provide students with a thorough introduction to the world of physiology—giving them a virtual tour of physiological processes. MediaPhys is filled with interactive activities and quizzes to help reinforce physiology concepts that are often difficult to understand.


**Laboratory Atlas of Anatomy and Physiology, Fifth Edition,** by Eder et al., is a full-color atlas containing histology, human skeletal anatomy, human muscular anatomy, dissections, and reference tables. This fifth edition also has a chapter entitled “Specialized: Heart, Kidney, & Brain” that includes ten new photos of sheep brain, heart and kidney.

**Virtual Anatomy Dissection Review, CD-ROM,** by John Waters, Pennsylvania State University. This multimedia program contains vivid, high quality labeled cat dissection photographs. The program helps students easily identify and review the corresponding structures and functions between the cat and the human.
Any textbook is the result of hard work by a large team. Although we directed the revision, many “behind-the-scenes” people at McGraw-Hill were indispensable to the project. We would like to thank our editorial team of Michael Lange, Kent Peterson, Michelle Watnick, and Fran Schreiber; our production team, which included Jayne Klein, Sandy Ludovissy, Michelle Whitaker, and John Leland; Joanne Brummett, art director. Precision Graphics; and most of all, John Hole, for giving us the opportunity and freedom to continue his classic work. We also thank our wonderfully patient families for their support.

Reviewers

We would like to acknowledge the valuable contributions of all professors and their students who have provided detailed recommendations for improving chapter content and illustrations throughout the revision process for each edition. Hundreds of professors from the United States, Canada, and Europe have played a vital role in building a solid foundation for Hole’s Human Anatomy & Physiology.

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Foundations for Success

The Chapter Preview not only provides great study tips to offer a foundation for success, but it also offers tips on how to utilize this particular text. Those tips will be found in boxes just like this.

Understanding Words

This section introduces building blocks of words that your instructor may assign. They are good investments of your time, since they can be used over and over and apply to many of the terms you will use in your career.

- ana-, up: anatomy—the study of breaking up the body into its parts.
- multi-, many: multitasking—performing several tasks simultaneously.
- physio-, relationship to nature: physiology—the study of how body parts function.

A photo on the opening page for each chapter generates interest.

Chapter Objectives

Each chapter begins with a list of objectives describing what you should be familiar with after studying the chapter. These are intended to help you master the objectives set by your instructor.

After you have studied this chapter, you should be able to

1. Describe the importance of an individualized approach to learning.
2. Describe what you should do before attending class.
3. List student activities that enhance classroom experience.
4. List and describe several study techniques that can facilitate learning new material.
Opening Vignettes

As challenging as it is to prepare for a career in health care, think about how much more challenging it would be to make decisions about someone else's health and well-being. In addition, imagine having to do so quickly. The course you are taking is not so much a hurdle as a stepping stone, and the short pieces that begin many of the chapters in this book provide glimpses into that reality. They may put you in the place of the practitioner, the medical researcher, the patient, or the patient's family, all important perspectives for the health-care professional.

In the frantic first few minutes of assessing a trauma patient in an emergency department, a health-care professional calls upon knowledge about the parts and workings of the human body—anatomy and physiology. Technicians and technologists, physicians, nurses, various assistants, and other professionals may carry out individual tasks, but they work as a team. Each member must be keenly aware of the patient's vital signs and what they indicate, and each working through a list of possibilities and assessing what could be wrong. Assessing a patient and painting a diagnostic portrait is not merely a matter of identifying key signs and symptoms, but of integrating them into a bigger picture that will guide how the patient is treated.

Introduction

Each chapter begins with an overview that tells you what to expect and why it is important.

Studying the human body can be overwhelming at times. The new terminology, used to describe body parts and how they work, can make it seem as if you are studying a foreign language. Learning all the parts of the body, along with the composition of each part, and how each part fits with the other parts to make the whole requires memorization. Understanding the way each body part works individually, as well as body parts working together, requires a higher level of knowledge, comprehension, and application. Identifying underlying structural similarities, from the macroscopic to the microscopic levels of body organization, taps more subtle critical thinking skills. This chapter will catalyze success in this active process of learning. (Remember that while the skills and tips discussed in this chapter relate to learning anatomy and physiology, they can be applied to other subjects.)

Students learn in different ways, just as different food plans can satisfy dietary requirements (see chapter 18, Healthy Eating, pp. 740–742). Some students need to see the written word to remember it and the concept it describes or to actually write the words; others must hear the information or explain it to others. For some learners, true understanding remains elusive until a principle is revealed in a laboratory or clinical setting that provides a memorable context and engages all the senses.

Acquiring the knowledge to diagnose and treat injury or illness requires mastery of human anatomy and physiology—this book provides just such an introduction. While learning the foundations of the organ systems and the cell biology and biochemistry on which they are based, the student of human anatomy and physiology must never lose sight of the fact that when it comes to the marvelous biological machine that is the human body, the whole is more than the sum of the parts. Organ systems interact in sometimes complex ways to maintain health.

After each major section, a question or series of questions tests your understanding of the material. If you cannot answer the question(s) you should reread that section, being particularly on the lookout for the answer(s).

1. List some difficulties a student may experience when studying the human body.

Strategies for Success

Major divisions within a chapter are called “A-heads.” They are in very large type, special color, and identify major content areas within a chapter.

Many of the strategies for academic success are common sense, but it might help to review them. You may encounter new and helpful methods of learning.

Before Class

The major divisions are divided into no-less-important subdivisions called “B-heads,” identified by large, bold, black type. These will help you organize the concepts upon which the major divisions are built.

Before attending class, prepare by reading and outlining or taking notes on the assigned pages of the text. If outlining, leave adequate space between entries to allow room for...
note-taking during lectures. Or, fold each page of notes taken before class in half so that class notes can be written on the blank side of the paper across from the reading notes on the same topic. This introduces the topics of the next class lecture, as well as new terms. Some students team a vocabulary list with each chapter's notes. The outline or notes from the reading can be taken to class and extended during the lecture.

As you read, you may feel the need for a "study break." Sometimes you may just need to "chill out." Other times, you may just need to shift gears. Try the following: Throughout the book are shaded boxes that present sidelights to the main focus of the text. Indeed, some of these may cover topics that your instructor chooses to highlight. Read them! They are interesting, informative, and a change of pace.

In a hiatal hernia, a portion of the stomach protrudes through a weakened area of the diaphragm, through the esophageal hiatus and into the thorax. As a result of a hiatal hernia, regurgitation (reflux) of gastric juice into the esophagus may inflame the esophageal mucosa, causing heartburn, difficulty in swallowing, or ulceration and blood loss. In response to the destructive action of gastric juice, columnar epithelium may replace the squamous epithelium that normally lines the esophagus (see chapter 5, page 146). This condition, called Barrett's esophagus, increases the risk of developing esophageal cancer.

**2.2 CLINICAL APPLICATION**

**Ionizing Radiation: From the Cold War to Yucca Mountain**

Alpha, beta, and gamma radiation are called ionizing radiation because their energy adds or removes electrons from atoms (fig. 2C). Electrons dislodged by ionizing radiation can affect nearby atoms, disrupting physiology at the chemical level in a variety of ways—causing cancer, clouding the lens of the eye, and interfering with normal growth and development.

In the United States, some people are exposed to very low levels of ionizing radiation, mostly from background radiation, which originates from natural environmental sources (table 2A). For people who live near sites of atomic weapons manufacture, exposure is greater. Epidemiologists are investigating medical records that document illnesses linked to long-term exposure to ionizing radiation in a 1,200-square kilometer area in Germany.

The lake near Oberrothenback, Germany, which appears inviting, harbors enough toxins to kill thousands of people. It is polluted with heavy metals, low-level radioactive chemical waste, and 22,500 tons of arsenic. Radon, a radioactive byproduct of uranium, permeates the soil. Many farm animals and pets that have drunk from the lake have died. Cancer rates and respiratory disorders among the human residents nearby are well above normal.

The lake in Oberrothenback was once a dump for a factory that produced "yellow cake," a term for processed uranium ore, which was used to build atomic bombs for the former Soviet Union. In the early 1950s, nearly half a million workers labored here and in surrounding areas in factories and mines. Records released in 1989, after the reunification of Germany, reveal that workers were given perks, such as alcoholic beverages and better wages, to work in the more dangerous areas. The workers paid a heavy price: tens of thousands died of lung ailments.

Today, concern over the health effects of exposure to ionizing radiation centers on the U.S. government's plan to transport tens of thousands of metric tons of high-level nuclear waste from 109 reactors around the country for burial beneath Yucca Mountain, Nevada, by 2010. The waste, currently stored near the reactors, will be buried in impenetrable containers by robots under the mountain. In the reactors, nuclear fuel rods contain uranium oxide, which produces electricity as it decays to plutonium, which gives off gamma rays. Periodically the fuel rods must be replaced, and the spent ones buried. Environmental groups are concerned that the waste could be exposed during transport, and that the facility in the mountain may not adequately contain it.
Macroscopic to Microscopic

Many figures show anatomical structures in a manner macroscopic to microscopic (or vice versa), both as electronic art and as photomicrographs.

**Photographs and Line Art**

Sometimes subdivisions have so many parts that the book goes to a third level, the "C-head." This information is presented in a slightly smaller font that identifies a specific section with an example.

Photographs provide a realistic view of anatomy.

Since line art can be from different positions and layers, it can provide a unique view.
Flow Charts

Flow charts depict sequences of related events, steps of pathways, and complex concepts, easing comprehension. Other figures may show physiological processes.

Anatomical Structures

Some figures illustrate the locations of anatomical structures.

Organizational Tables

Organizational tables can help "put it all together," but are not a substitute for reading the text or having good lecture notes.

<table>
<thead>
<tr>
<th>TABLE 7.12</th>
<th>Reasons for Falls Among the Elderly</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall frailty</td>
<td></td>
</tr>
<tr>
<td>Decreased muscle strength</td>
<td></td>
</tr>
<tr>
<td>Decreased coordination</td>
<td></td>
</tr>
<tr>
<td>Side effects of medication</td>
<td></td>
</tr>
<tr>
<td>Slowed reaction time due to stiffening joints</td>
<td></td>
</tr>
<tr>
<td>Poor vision and/or hearing</td>
<td></td>
</tr>
<tr>
<td>Disease (cancer, infection, arthritis)</td>
<td></td>
</tr>
</tbody>
</table>
As many resources as your text provides, it is critical that you attend class regularly, and be on time—even if the instructor's notes are posted on the Web. For many learners, hearing and writing new information is a better way to retain facts than just scanning notes on a computer screen. Attending lectures and discussion sections also provides more detailed and applied analysis of the subject matter, as well as a chance to ask questions.

**During Class**

Be alert and attentive in class. Take notes by either adding to the outline or notes taken while reading. Auditory learners benefit from recording the lectures and listening to them while driving or doing chores. This is called multitasking—doing more than one activity at a time.

Participate in class discussions, asking questions of the instructor and answering questions he or she poses. All of the students are in the class to learn, and many will be glad someone asked a question others would not be comfortable asking. Such student response can alert the instructor to topics that are misunderstood or not understood at all. However, respect class policy. Due to time constraints and class size, asking questions may be more appropriate after a large lecture class or during tutorial (small group) sessions.

**After Class**

In learning complex material, expediency is critical. Organize, edit, and review notes as soon after class as possible, fleshing out sections where the lecturer got ahead of the listener. Highlighting or underlining (in color, for visual learners) the key terms, lists, important points and major topics make them stand out, which eases both daily reviews and studying for exams.

**Lists**

Organizing information into lists or categories can minimize information overload, breaking it into manageable chunks. For example, when studying the muscles of the thigh it is easier to learn the insertion, origin, action, and nerve supply of the four muscles making up the quadriceps femoris as a group, because they all have the same insertion, action, and nerve supply...they differ only in their origins.

**Mnemonic Devices**

Another method for remembering information is the mnemonic device. One type of mnemonic device is a list of words, forming a phrase, in which the first letter of each word corresponds to the first letter of each word that must be remembered. For example, Frequent parade often tests soldiers' endurance stands for the skull bones frontal, parietal, occipital, temporal, sphenoid, and ethmoid. Another type of mnemonic device is a word formed by the first letters of the items to be remembered. For example, ipmat represents the stages in the cell cycle: interphase, prophase, metaphase, anaphase, and telophase.

**Study Groups**

Forming small study groups helps some students. Together the students review course material and compare notes. Working as a team and alternating leaders allows students to verbalize the information. Individual students can study and master one part of the assigned material, and then explain it to the others in the group, which incorporates the information into the memory of the speaker. Hearing the material spoken aloud also helps the auditory learner. Be sure to use anatomical and physiological terms, in explanations and everyday conversation, until they become part of your working vocabulary, rather than intimidating jargon. Most important of all—the group must stay on task, and not become a vehicle for social interaction. Your instructor may have suggestions or guidelines for setting up study groups.

**Flash Cards**

Flash cards may seem archaic in this computer age, but they are still a great way to organize and master complex and abundant information. The act of writing or drawing on a note card helps the tactile learner. Master a few new cards each day, and review cards from previous days, and use them all again at the end of the semester to prepare for the comprehensive final exam. They may even come in handy later, such as in studying for exams for admission to medical school or graduate school. Divide your deck in half and flip half of the cards so that the answer rather than the question is showing. Mix them together and shuffle them. Switch them so that you see the questions rather than the answers from the other half. Get used to identifying a structure or process from a description as well as giving a description when provided with a process or structure. This is more like what will be expected of you in the real world of the health-care professional.

**Manage Your Time**

Many of you have important obligations outside of class, such as jobs and family responsibilities. As important as these are, you still need to master this material on your path to becoming a health-care professional. Good time management skills are therefore essential in your study of human anatomy and physiology. In addition to class, lab, and study time, multitask. Spend time waiting for a ride, in a doctor's office, or on line reviewing notes or reading the text.

Daily repetition is helpful, so scheduling several short study periods each day can replace an end-of-semester crunch to cram for an exam. This does not take the place of time to prepare for the next class. Thinking about these suggestions for learning now can maximize study time throughout the semester, and, hopefully, lead to academic success. A working knowledge of the structure and function of the human body provides the foundation for all careers in the health sciences.

1. Why is it important to prepare before attending class?
2. Name two ways to participate in class discussions.
3. List several aids for remembering information.
CHAPTER SUMMARY

A summary of the chapter provides an outline to review major ideas and is a tool in organizing thoughts.

Introduction (page xxii)
Try a variety of methods to study the human body.

Strategies for Success (page xxii)
While strategies for academic success seem to be common sense, you might benefit from reminders of study methods.

1. Before class
   Read the assigned text material prior to the corresponding class meeting.
   a. Photographs and line art.
   b. Microscopic to macroscopic.
   c. Flow charts.
   d. Anatomical structures.
   e. Organizational charts/tables.

CRITICAL THINKING QUESTIONS

Critical thinking questions apply main concepts of the chapter to clinical or research situations and take the student beyond memorization to utilization of knowledge.

1. Which study methods are most successful for you?
2. Design a personalized study schedule.

REVIEW EXERCISES

Review exercises check understanding of major ideas.

1. Explain why the study of the human body can be overwhelming.
2. Describe two methods to prepare for class while reading the assigned text material.
3. Describe how you can participate in class discussions.
4. Describe two mnemonic devices to facilitate learning.
5. Name a benefit and a drawback of small study groups.

The student is directed to the text website at www.mhhe.com/shier11 for additional study tools. The student is also given information about the applicable Anatomy & Physiology Revealed CD-ROM.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.
Understanding Words

**append-**, to hang something: appendicular—pertaining to the upper limbs and lower limbs.

**cardio-**, heart: pericardium—membrane that surrounds the heart.

**cerebro-**, brain: cerebrum—largest portion of the brain.

**cran-**, helmet: cranial—pertaining to the portion of the skull that surrounds the brain.

**dors-**, back: dorsal—position toward the back of the body.

**homeo-**, same: homeostasis—maintenance of a stable internal environment.

**-logy**, the study of: physiology—study of body functions.

**meta-**, change: metabolism—chemical changes that occur within the body.

**nas-**, nose: nasal—pertaining to the nose.

**orb-**, circle: orbital—pertaining to the portion of skull that encircles an eye.

**pariet-**, wall: parietal membrane—membrane that lines the wall of a cavity.

**pelv-**, basin: pelvic cavity—basin-shaped cavity enclosed by the pelvic bones.

**peri-**, around: pericardial membrane—membrane that surrounds the heart.

**pleur-**, rib: pleural membrane—membrane that encloses the lungs within the rib cage.

**-stasis**, standing still: homeostasis—maintenance of a stable internal environment.

**super-**, above: superior—referring to a body part that is located above another.

**-tomy**, cutting: anatomy—study of structure, which often involves cutting or removing body parts.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Define **anatomy** and **physiology** and explain how they are related.
2. List and describe the major characteristics of life.
3. List and describe the major requirements of organisms.
4. Define **homeostasis** and explain its importance to survival.
5. Describe a homeostatic mechanism.
6. Explain the levels of organization of the human body.
7. Describe the locations of the major body cavities.
8. List the organs located in each major body cavity.
9. Name the membranes associated with the thoracic and abdominopelvic cavities.
10. Name the major organ systems and list the organs associated with each.
11. Describe the general functions of each organ system.
12. Properly use the terms that describe relative positions, body sections, and body regions.

A falsely colored scanning electron micrograph shows fat cells (yellow). Almost the entire volume of each cell is a single lipid droplet (680x).
Judith R. had not been wearing a seat belt when the accident occurred because she had to drive only a short distance.

She hadn't anticipated the intoxicated driver in the oncoming lane who swerved right in front of her. Thrown several feet, she now lay near her wrecked car as emergency medical technicians immobilized her neck and spine. Terrified, Judith tried to assess her condition. She didn't think she was bleeding, and nothing hurt terribly, but she felt a dull ache in the upper right part of her abdomen.

Minutes later, in the emergency department, a nurse gave Judith a quick exam, checking her blood pressure, pulse and breathing rate, and other vital signs and asking questions. These vital signs reflect underlying metabolic activities necessary for life, and they are important in any medical decision. Because Judith's vital signs were stable, and she was alert, knew who and where she was, and didn't seem to have any obvious life-threatening injuries, transfer to a trauma center was not necessary. However, Judith continued to report abdominal pain. The attending physician ordered abdominal X rays, knowing that about a third of patients with abdominal injuries show no outward sign of a problem. As part of standard procedure, Judith received oxygen and intravenous fluids, and a technician took several tubes of blood for testing.

A young physician approached and smiled at Judith as assistants snipped off her clothing. The doctor carefully looked and listened and gently poked and probed. She was looking for cuts, red areas called hematomas where blood vessels had broken; and treadmarks on the skin. Had Judith been wearing her seat belt, the doctor would have checked for characteristic "seat belt contusions," crushed bones or burst hollow organs caused by the twisting constrictions that can occur at the moment of impact when a person wears a seat belt. Finally, the doctor measured the girth of Judith's abdomen. If her abdomen swelled later on, this could indicate a complication, such as infection or internal bleeding.

On the basis of a hematoma in Judith's upper right abdomen and the continued pain coming from this area, the emergency room physician ordered a computed tomography (CT) scan. The scan revealed a lacerated liver. Judith underwent emergency surgery to remove the small torn portion of this vital organ.

When Judith awoke from surgery, a different physician was scanning her chart, looking up frequently. The doctor was studying her medical history for any notation of a disorder that might impede healing. Judith's history of slow blood clotting, he noted, might slow her recovery from surgery. Next, the physician looked and listened. A bluish discoloration of Judith's side might indicate bleeding from her pancreas, kidney, small intestine, or aorta (the artery leading from the heart). A bluish hue near the navel would also be a bad sign, indicating bleeding from the liver or spleen. Her umbilical area was somewhat discolored.

The doctor gently tapped Judith's abdomen and carefully listened to sounds from her digestive tract. A drumlike resonance could mean that a hollow organ had burst, whereas a dull sound might indicate internal bleeding. Judith's abdomen produced dull sounds throughout. In addition, her abdomen had become swollen and the pain intensified when the doctor gently pushed on the area. With Judith's heart rate increasing and blood pressure falling, bleeding from the damaged liver was a definite possibility.

Blood tests confirmed the doctor's suspicions. Because blood is a complex mixture of cells and biochemicals, it serves as a barometer of health. Injury or illness disrupts the body's maintenance of specific levels of various biochemicals. This maintenance is called homeostasis. Judith's blood tests revealed that her body had not yet recovered from the accident. Levels of clotting factors her liver produced were falling, and blood ooze from her incision, a sign of impaired clotting. Judith's blood glucose level remained elevated, as it had been in the emergency room. Her body was still reacting to the injury.

Based on Judith's blood tests, heart rate, blood pressure, reports of pain, and the physical exam, the doctor sent her back to the operating room. Sure enough, the part of her liver where the injured portion had been removed was still bleeding. When the doctors placed packing material at the wound site, the oozing gradually stopped. Judith returned to the recovery room. When her condition stabilized, she continued recovering in a private room. This time, all went well, and a few days later, she was able to go home. The next time she drove, Judith wore her seat belt!

Imagine yourself as one of the health-care professionals who helped identify Judith R.'s injury and got her on the road back to health. How would you know what to look, listen, and feel for? How would you place the signs and symptoms into a bigger picture that would suggest the appropriate diagnosis? Nurses, doctors, technicians, and other integral members of health-care teams must have a working knowledge of the many intricacies of the human body. How can they begin to understand its astounding complexity? The study of human anatomy and physiology is a daunting, but fascinating and ultimately life-saving, challenge.
Our understanding of the human body has a long and interesting history (fig. 1.1). It began with our earliest ancestors, who must have been as curious about how their bodies worked as we are today. At first their interests most likely concerned injuries and illnesses, because healthy bodies demand little attention from their owners. Although they did not have emergency departments to turn to, primitive people certainly suffered from occasional aches and pains, injured themselves, bled, broke bones, developed diseases, and contracted infections.

The change from a hunter-gatherer to an agricultural lifestyle, which occurred from 6,000 to 10,000 years ago in various parts of the world, altered the spectrum of human illnesses. Before agriculture, isolated bands of peoples had little contact with each other, and so infectious diseases did not spread easily, as they do today with our global connections. In addition, these ancient peoples ate wild plants that provided chemicals that combated some parasitic infections.

With agriculture came exposure to pinworms, tapeworms and hookworms in excrement used as fertilizer, and less reliance on the wild plants that offered their protective substances. The rise of urbanization brought even more infectious disease as well as malnutrition, as people became sedentary and altered their diets. Several types of evidence from preserved bones and teeth chronicle these changes. Tooth decay, for example, affected 3% of samples from hunter-gatherers, but 8.7% from farmers, and 17% of samples from city residents. Preserved bones from children reflect increasing malnutrition as people moved from the grasslands to farms to cities. When a child starves or suffers from severe infection, the ends of the long bones stop growing. When health returns, growth resumes, but leaves behind telltale areas of dense bone.

In addition to the changes in health brought about by our own activities, some types of illnesses seem intrinsic to humans. Arthritis, for example, afflicts millions of people today and is also evident in fossils of our ancestors from 3 million years ago, from Neanderthals that lived 100,000 years ago, and from a preserved “ice man” from 5,300 years ago.

The rise of medical science paralleled human prehistory and history. At first, healers relied heavily on superstitions and notions about magic. However, as they tried to help the sick, these early medical workers began to discover useful ways of examining and treating the human body. They observed the effects of injuries, noticed how wounds healed, and examined dead bodies to determine the causes of death. They also found that certain herbs and potions could treat coughs, headaches, and other common problems. These long-ago physicians began to wonder how these substances, the forerunners of modern drugs, affected body functions in general.

People began asking more questions and seeking answers, setting the stage for the development of modern medical science. Techniques for making accurate observations and performing careful experiments evolved, and knowledge of the human body expanded rapidly.

This new knowledge of the structure and function of the human body required a new, specialized language. Early medical providers devised many terms to name body parts, describe their locations, and explain their functions. These terms, most of which originated from Greek and Latin, formed the basis for the language of anatomy and physiology. (A list of some of the modern medical and applied sciences appears on page 25.)

Although study of corpses was forbidden in Europe during the Middle Ages, dissection of dead bodies became a key part of medical education in the twentieth century. Today, cadaver dissection remains an important method to learn how the body functions and malfunctions, and autopsies are vividly depicted on television crime dramas. However, the traditional gross anatomy course in medical schools is sometimes supplemented with learning from body parts already dissected by instructors (in contrast to students doing this) as well as with computerized scans of cross sections of cadavers, such as the Visible Human Project from the National Library of Medicine.

1. What factors probably stimulated an early interest in the human body?
2. How did human health change as lifestyle changed?
3. What kinds of activities helped promote the development of modern medical science?
Anatomy and Physiology

Two major areas of medical science, anatomy (ah-nat'ə-mē) and physiology (fiz'e-ol'o-je) address how the body maintains life. Anatomy, from the Greek for "a cutting up," examines the structures, or morphology, of body parts—their forms and organization. Physiology, from the Greek for "relationship to nature," considers the functions of body parts—what they do and how they do it. Although anatomists rely more on examination of the body and physiologists more on experimentation, together their efforts have provided a solid foundation upon which an understanding of how our bodies work is built.

It is difficult to separate the topics of anatomy and physiology because anatomical structures make possible their functions. Parts form a well-organized unit—the human organism—and each part plays a role in the operation of the unit as a whole. This functional role depends upon the way the part is constructed. For example, the arrangement of bones and muscles in the human hand, with its long, jointed fingers, makes grasping possible. The heart's powerful muscular walls contract and propel blood out of the chambers and into blood vessels, and heart valves keep blood moving in the proper direction. The shape of the mouth enables it to receive food; tooth shapes enable teeth to break solid foods into smaller pieces; and the muscular tongue and cheeks are constructed in a way that helps mix food particles with saliva and prepare them for swallowing (fig. 1.2).

As ancient as the fields of anatomy and physiology are, we are still learning more. For example, recent research has revealed a previously unknown muscle between two bones in the head, and identified a hormone, ghrelin, that controls fat utilization. The first discovery is anatomical; the second, physiological. Aspects of anatomy and physiology are increasingly being explained at the cellular and molecular levels. In 2000, researchers sequenced the human genome—the complete set of genetic instructions for a human body.

Levels of Organization

Early investigators, limited in their ability to observe small structures, focused their attention on larger body parts. Studies of small structures had to await invention of magnifying lenses and microscopes, which came into use about 400 years ago. These tools revealed that larger body structures were made up of smaller parts, which, in turn, were composed of even smaller ones.

Today, scientists recognize that all materials, including those that comprise the human body, are composed of chemicals. Chemicals consist of tiny particles called atoms, which are composed of even smaller subatomic particles; atoms are commonly bound together to form larger particles called molecules; small molecules may combine to form larger molecules called macromolecules.

Within all organisms, including the human, the basic unit of structure and function is a cell. Although individual cells vary in size and shape, all share certain...
The human body is composed of parts within parts, which vary in complexity. Cells contain structures called **organelles** (or 'organ-els') that carry on specific activities. These organelles are composed of aggregates of large molecules, including proteins, carbohydrates, lipids, and nucleic acids. Most cells in a human contain a complete set of genetic instructions, yet use only a subset of them, allowing cells to develop specialized functions. All cells share the same characteristics of life and must meet certain requirements to continue living.

Similarly specialized cells are organized into layers or masses that have specific functions. Such a group of cells forms a **tissue**. Groups of different tissues form **organs**—complex structures with specialized functions—and groups of organs that function closely together comprise **organ systems**. Interacting organ systems make up an **organism**.

A body part can be described at different levels. The heart, for example, consists of muscle, fat, and nervous tissue. These tissues, in turn, are constructed of cells, which contain organelles. All of the structures of life are, ultimately, composed of chemicals (fig. 1.3). Clinical Application 1.1 describes two technologies used to visualize body parts based on body chemistry.

Chapters 2–6 discuss these levels of organization in more detail. Chapter 2 describes the atomic and molecular levels; chapter 3 presents organelles and cellular structures and functions; chapter 4 explores cellular metabolism; chapter 5 describes tissues; and chapter 6 presents the skin and its accessory organs as an example of an organ system. In the remaining chapters, the structures and functions of each of the other organ systems are described in detail. Table 1.1 lists the levels of organization and some

### Table 1.1 Levels of Organization

<table>
<thead>
<tr>
<th>Level</th>
<th>Example</th>
<th>Illustration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subatomic particles</td>
<td>Electrons, protons, neutrons</td>
<td>Figure 2.1</td>
</tr>
<tr>
<td>Atom</td>
<td>Hydrogen atom, lithium atom</td>
<td>Figure 2.3</td>
</tr>
<tr>
<td>Molecule</td>
<td>Water molecule, glucose molecule</td>
<td>Figure 2.7</td>
</tr>
<tr>
<td>Macromolecule</td>
<td>Protein molecule, DNA molecule</td>
<td>Figure 2.19</td>
</tr>
<tr>
<td>Organelle</td>
<td>Mitochondrion, Golgi apparatus, nucleus</td>
<td>Figure 3.3</td>
</tr>
<tr>
<td>Cell</td>
<td>Muscle cell, nerve cell</td>
<td>Figure 5.25</td>
</tr>
<tr>
<td>Tissue</td>
<td>Simple squamous epithelium, loose connective tissue</td>
<td>Figure 5.1</td>
</tr>
<tr>
<td>Organ</td>
<td>Skin, femur, heart, kidney</td>
<td>Figure 6.2</td>
</tr>
<tr>
<td>Organ system</td>
<td>Integumentary system, skeletal system, digestive system</td>
<td>Figure 1.13</td>
</tr>
<tr>
<td>Organism</td>
<td>Human</td>
<td>Figure 1.19</td>
</tr>
</tbody>
</table>
The two patients enter the hospital medical scanning unit hoping for opposite outcomes. Vanessa Q., who has suffered several pregnancy losses, hopes that an ultrasound exam will reveal that her current pregnancy is progressing normally. Michael P., a sixteen-year-old who has excruciating headaches, is to undergo a magnetic resonance (MR) scan to assure his physician (and himself!) that the cause of the headache is not a brain tumor.

Ultrasound and magnetic resonance scans are noninvasive procedures that provide images of soft internal structures. Ultrasoundography uses high-frequency sound waves that are beyond the range of human hearing. A technician gently presses a device called a transducer, which emits sound waves, against the skin and moves it slowly over the surface of the area being examined, which in this case is Vanessa's abdomen (fig. 1A).

Prior to the exam, Vanessa drank several glasses of water. Her filled bladder will intensify the contrast between her uterus (and its contents) and nearby organs because as the sound waves from the transducer travel into the body, some of the waves reflect back to the transducer when they reach a border between structures of slightly different densities. Other sound waves continue into deeper tissues, and some of them are reflected back by still other interfaces. As the reflected sound waves reach the transducer, they are converted into electrical impulses that are amplified and used to create a sectional image of the body's internal structure on a viewing screen. This image is a sonogram (fig. 1B).

Glancing at the screen, Vanessa smiles. The image reveals the fetus in her uterus, heart beating and already showing budlike structures that will develop into arms and legs.

Vanessa's ultrasound exam takes only a few minutes, whereas Michael's MR scan takes an hour. First, Michael receives an injection of a dye that provides contrast so that a radiologist examining the scan can distinguish certain brain structures. Then, a nurse wheels the narrow bed on which Michael lies into a chamber surrounded by a powerful magnet and a special radio.

Characteristics of Life

A scene such as Judith R.'s accident and injury underscores the delicate balance that must be maintained in order to sustain life. In those seconds at the limits of life—the birth of a baby, a trauma scene, or the precise instant of death following a long illness—we often think about just what combination of qualities constitutes this state that we call life. Indeed, although this text addresses the human body, the most fundamental characteristics of life are shared by all organisms.
antenna. The chamber, which looks like a metal doughnut, is the MR imaging instrument. As Michael settles back and closes his eyes, a technician activates the device.

The magnet generates a magnetic field that alters the alignment and spin of certain types of atoms within Michael's brain. At the same time, a second rotating magnetic field causes particular types of atoms (such as the hydrogen atoms in body fluids and organic compounds) to release weak radio waves with characteristic frequencies. The nearby antenna receives and amplifies the radio waves, which are then processed by a computer. Within a few minutes, the computer generates a sectional image based on the locations and concentrations of the atoms being studied (fig. 1C). The device continues to produce data, painting portraits of Michael's brain from different angles.

Michael and his parents nervously wait two days for the expert eyes of a radiologist to interpret the MR scan. Happily, the scan shows normal brain structure. Whatever is causing Michael's headaches, it is not a brain tumor—at least not one large enough to be imaged.

As living organisms, we can respond to our surroundings. We start out as small individuals and then grow, eventually becoming able to reproduce. We gain energy by ingesting (taking in), digesting (breaking down), absorbing, and assimilating the nutrients in food. The absorbed substances circulate throughout the internal environment of our bodies. We can then, by the process of respiration, use the energy in these nutrients for such vital functions as growth and repair of body parts. Finally, we excrete wastes from the body. Taken together, these physical and chemical events that obtain, release, and utilize energy constitute metabolism (metabolism). Table 1.3 summarizes the characteristics of life.

1. What are the characteristics of life?
2. Which physical and chemical events constitute metabolism?

Maintenance of Life

With the exception of an organism's reproductive system, which perpetuates the species, all body structures and functions work in ways that maintain life.
### TABLE 1.2 Organ Systems

<table>
<thead>
<tr>
<th>Organ System</th>
<th>Major Organs</th>
<th>Major Functions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integumentary</td>
<td>Skin, hair, nails, sweat glands, sebaceous glands</td>
<td>Protect tissues, regulate body temperature, support sensory receptors</td>
</tr>
<tr>
<td>Skeletal</td>
<td>Bones, ligaments, cartilages</td>
<td>Provide framework, protect soft tissues, provide attachments for muscles, procure blood cells, store inorganic salts</td>
</tr>
<tr>
<td>Muscular</td>
<td>Muscles</td>
<td>Cause movements, maintain posture, produce body heat</td>
</tr>
<tr>
<td>Nervous</td>
<td>Brain, spinal cord, nerves, sense organs</td>
<td>Detect changes, receive and interpret sensory information, stimulate muscles and glands</td>
</tr>
<tr>
<td>Endocrine</td>
<td>Glands that secrete hormones (pituitary gland, thyroid gland, parathyroid glands, adrenal glands, pancreas, ovaries, testes, pineal gland, and thymus)</td>
<td>Control metabolic activities of body structures</td>
</tr>
<tr>
<td>Cardiovascular</td>
<td>Heart, arteries, capillaries, veins</td>
<td>Move blood through blood vessels and transport substances throughout body</td>
</tr>
<tr>
<td>Lymphatic</td>
<td>Lymphatic vessels, lymph nodes, thymus, spleen</td>
<td>Return tissue fluid to the blood, carry certain absorbed food molecules, defend the body against infection</td>
</tr>
<tr>
<td>Digestive</td>
<td>Mouth, tongue, teeth, salivary glands, pharynx, esophagus, stomach, liver, gallbladder, pancreas, small and large intestines</td>
<td>Receive, break down, and absorb food; eliminate unabsorbed material</td>
</tr>
<tr>
<td>Respiratory</td>
<td>Nasal cavity, pharynx, larynx, trachea, bronchi, lungs</td>
<td>Intake and output of air, exchange of gases between air and blood</td>
</tr>
<tr>
<td>Urinary</td>
<td>Kidneys, ureters, urinary bladder, urethra</td>
<td>Remove wastes from blood, maintain water and electrolyte balance, store and transport urine</td>
</tr>
<tr>
<td>Reproductive</td>
<td>Male: scrotum, testes, epididymides, ductus deferentia, seminal vesicles, prostate gland, bulbourethral glands, urethra, penis</td>
<td>Produce and maintain sperm cells, transfer sperm cells into female reproductive tract</td>
</tr>
<tr>
<td></td>
<td>Female: ovaries, uterine tubes, uterus, vagina, clitoris, vulva</td>
<td>Produce and maintain egg cells, receive sperm cells, support development of an embryo and function in birth process</td>
</tr>
</tbody>
</table>

### TABLE 1.3 Characteristics of Life

<table>
<thead>
<tr>
<th>Process</th>
<th>Examples</th>
<th>Process</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Movement</td>
<td>Change in position of the body or of a body part; motion of an internal organ</td>
<td>Digestion</td>
<td>Breakdown of food substances into simpler forms that can be absorbed and used</td>
</tr>
<tr>
<td>Responsiveness</td>
<td>Reaction to a change taking place inside or outside the body</td>
<td>Absorption</td>
<td>Passage of substances through membranes and into body fluids</td>
</tr>
<tr>
<td>Growth</td>
<td>Increase in body size without change in shape</td>
<td>Circulation</td>
<td>Movement of substances from place to place in body fluids</td>
</tr>
<tr>
<td>Reproduction</td>
<td>Production of new organisms and new cells</td>
<td>Assimilation</td>
<td>Changing of absorbed substances into chemically different forms</td>
</tr>
<tr>
<td>Respiration</td>
<td>Obtaining oxygen, removing carbon dioxide, and releasing energy from foods (some forms of life do not use oxygen in respiration)</td>
<td>Excretion</td>
<td>Removal of wastes produced by metabolic reactions</td>
</tr>
</tbody>
</table>

### Requirements of Organisms

Human life depends upon the following environmental factors:

1. **Water** is the most abundant substance in the body. It is required for a variety of metabolic processes, and it provides the environment in which most of them take place. Water also transports substances within organisms and is important in regulating body temperature.

2. **Food** refers to substances that provide organisms with necessary chemicals (nutrients) in addition to water. Nutrients supply energy and raw materials for building new living matter.

3. **Oxygen** is a gas that makes up about one-fifth of the air. It is used in the process of releasing energy from nutrients. The energy, in turn, is used to drive metabolic processes.

4. **Heat** is a form of energy that is present in our environment. It is also a product of metabolic processes.
reactions, and it partly controls the rate at which these reactions occur. Generally, the more heat, the more rapidly chemical reactions take place. Temperature is a measure of the amount of heat present.

5. **Pressure** is an application of force on an object or substance. For example, the force acting on the outside of a land organism due to the weight of air above it is called atmospheric pressure. In humans, this pressure plays an important role in breathing. Similarly, organisms living under water are subjected to hydrostatic pressure—a pressure exerted by a liquid—due to the weight of water above them. In complex animals, such as humans, heart action produces blood pressure (another form of hydrostatic pressure), which keeps blood flowing through blood vessels.

Although the human organism requires water, food, oxygen, heat, and pressure, these factors alone are not enough to ensure survival. Both the quantities and the qualities of such factors are also important. Table 1.4 summarizes the major requirements of organisms.

### Homeostasis

Most of the earth’s residents are unicellular, or single-celled. The most ancient and abundant unicellular organisms are the bacteria. Their cells are so simple that they do not have membrane-bound organelles. Some unicellular organisms, however, consist of cells that have organelles that are as complex as our own. This is the case for the amoeba (fig. 1.4). It survives and reproduces as long as its lake or pond environment is of a tolerable temperature and composition, and the amoeba can obtain food. With a limited ability to move, the amoeba depends upon the conditions in its lake or pond environment.

In contrast to the amoeba, humans are composed of about 70 trillion cells in their own environment—our bodies. Our cells, as parts of organs and organ systems, interact in ways that keep this internal environment relatively constant, despite an ever-changing outside environment. Anatomically the internal environment is inside the body, but consists of fluid that surrounds cells, called the extracellular fluid (see chapter 21, p. 828). The internal environment protects our cells (and us!) from external changes that would kill isolated cells such as the amoeba (fig. 1.3). The body’s maintenance of a stable internal environment is called homeostasis (ho’me-o-sta’sis), and it is so important that it requires most of our metabolic energy. Many of the tests performed on Judith R. during her hospitalization (as described in this chapter's opening vignette) assessed her body’s return to homeostasis.

The body maintains homeostasis through a number of self-regulating control systems, or homeostatic mechanisms. These mechanisms share the following three components (fig. 1.6):

1. **Receptors**, which provide information about specific conditions (stimuli) in the internal environment.

2. A **control center**, which includes a set point, tells what a particular value should be (such as body temperature at 98.6°F).

3. **Effectors**, such as muscles or glands, which elicit responses that alter conditions in the internal environment.

### Table 1.4 Requirements of Organisms

<table>
<thead>
<tr>
<th>Factor</th>
<th>Characteristic</th>
<th>Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>Water</td>
<td>A chemical substance</td>
<td>For metabolic processes, as a medium for metabolic reactions, to transport substances, and to regulate body temperature</td>
</tr>
<tr>
<td>Food</td>
<td>Various chemical substances</td>
<td>To supply energy and raw materials for the production of necessary substances and for the regulation of vital reactions</td>
</tr>
<tr>
<td>Oxygen</td>
<td>A chemical substance</td>
<td>To help release energy from food substances</td>
</tr>
<tr>
<td>Heat</td>
<td>A form of energy</td>
<td>To help regulate the rates of metabolic reactions</td>
</tr>
<tr>
<td>Pressure</td>
<td>A force</td>
<td>Atmospheric pressure for breathing; hydrostatic pressure to help circulate blood</td>
</tr>
</tbody>
</table>
Our cells lie within an internal environment, which they maintain.

A homeostatic mechanism monitors a particular aspect of the internal environment and corrects any changes back to the value indicated by the set point.

A homeostatic mechanism works as follows. If the receptors measure deviations from the set point, effectors are activated that can return conditions toward normal. As conditions return toward normal, the deviation from the set point progressively lessens, and the effectors gradually shut down. Such a response is called a negative feedback (neg’ah-tiv fed’bak) mechanism, both because the deviation from the set point is corrected (moves in the opposite or negative direction) and because the correction reduces the action of the effectors. This latter aspect is important because it prevents a correction from going too far.

To better understand this idea of maintaining a stable internal environment, imagine a room equipped with a furnace and an air conditioner. Suppose the room temperature is to remain near 20°C (68°F), so the thermostat is adjusted to a set point of 20°C. Because a thermostat is sensitive to temperature changes, it will signal the furnace to start and the air conditioner to stop whenever the room temperature drops below the set point. If the temperature rises above the set point, the thermostat will cause the furnace to stop and the air conditioner to start. These actions maintain a relatively constant temperature in the room (fig. 1.7).

A similar homeostatic mechanism regulates body temperature in humans (fig. 1.8). The “thermostat” is a temperature-sensitive region in a control center of the brain called the hypothalamus. In healthy persons, the set point of this body thermostat is at or near 37°C (98.6°F).

If a person is exposed to a cold environment and the body temperature begins to drop, the hypothalamus senses this change and triggers heat-conserving and heat-generating activities. Blood vessels in the skin constrict, reducing blood flow and enabling deeper tissues to retain heat. At the same time, small groups of muscle cells may be stimulated to contract involuntarily, an action called shivering that produces heat, which helps warm the body.

If a person becomes overheated, the hypothalamus triggers a series of changes that dissipate body heat. Sweat glands in the skin secrete watery perspiration. Water evaporation from the surface carries away heat, cooling the skin. At the same time, blood vessels in the skin dilate. This allows the blood that carries heat from deeper tissues to reach the surface where more heat is lost to the environment.
A thermostat signals an air conditioner and a furnace to turn on or off to maintain a relatively stable room temperature. This system is an example of a homeostatic mechanism.

Another homeostatic mechanism regulates the blood pressure in the blood vessels (arteries) leading away from the heart. In this instance, pressure-sensitive areas (sensory receptors) within the walls of these vessels detect changes in blood pressure and signal a pressure control center in the brain. If the blood pressure is above the pressure set point, the brain signals the heart, causing its chambers to contract more slowly and less forcefully. Because of decreased heart action, less blood enters the blood vessels, and the pressure inside the vessels decreases. If the blood pressure drops below the set point, the brain center signals the heart to contract more rapidly and with greater force, increasing the pressure in the vessels. Chapter 15 (pp. 594-596) discusses blood pressure regulation in more detail.
A homeostatic mechanism regulates the concentration of the sugar glucose in blood. In this case, cells of an organ called the pancreas determine the set point. If the concentration of blood glucose increases following a meal, the pancreas detects this change and releases a chemical (insulin) into the blood. Insulin allows glucose to move from the blood into various body cells and to be stored in the liver and muscles. As this occurs, the concentration of blood glucose decreases, and as it reaches the normal set point, the pancreas decreases its release of insulin. If, on the other hand, blood glucose concentration becomes abnormally low, the pancreas detects this change and secretes a different chemical (glucagon) that releases stored glucose into the blood. Chapter 13 (pp. 516-517) discusses regulation of blood glucose concentration in more detail (see fig. 13.36).

Human physiology offers many other examples of homeostatic mechanisms, which all work by the basic mechanism just described. Just as anatomical terms are used repeatedly throughout this book, so the basic principles of physiology apply in all organ systems.

Although most feedback mechanisms in the body are negative, some changes stimulate further change. A process that moves conditions away from the normal state is called a positive feedback mechanism.

Positive feedback mechanisms may be important to homeostasis and survival. In blood clotting, for example, certain chemicals stimulate more clotting, which minimizes bleeding (see chapter 14, pp. 545-547). Preventing blood loss following an injury is critical to sustaining life. Similarly, a positive feedback mechanism increases the strength of uterine contractions during childbirth.

Positive feedback mechanisms usually produce unstable conditions, which might not seem compatible with homeostasis. However, the few examples of positive feedback associated with health have very specific functions and are short-lived.

Homeostatic mechanisms maintain a relatively constant internal environment, yet physiological values may vary slightly in a person from time to time or from one person to the next. Therefore, both normal values for an individual and the idea of a normal range for the general population are clinically important. Numerous examples of homeostasis are presented throughout this book, and normal ranges for a number of physiological variables are listed in Appendix B, Laboratory Tests of Clinical Importance, pages 964-967.

1. Which requirements of organisms does the external environment provide?
2. What is the relationship between oxygen use and heat production?
3. Why is homeostasis so important to survival?
4. Describe three homeostatic mechanisms.

### Organization of the Human Body

The human organism is a complex structure composed of many parts. The major features of the human body include cavities, various types of membranes, and organ systems.

#### Body Cavities

The human organism can be divided into an axial (ak'se-al) portion, which includes the head, neck, and trunk, and an appendicular (ap'en-di-k'lar) portion, which includes the upper and lower limbs. Within the axial portion are the cranial cavity, which houses the brain; the vertebral canal (spinal cavity), which contains the spinal cord and is surrounded by sections of the backbone (vertebrae); the thoracic (tho-ras'ik) cavity; and the abdominopelvic (ab-dom'i-no-pel'vik) cavity. The organs within these last two cavities are called viscera (vis'er-ah). Figure 1.9 shows these major body cavities.

The thoracic cavity is separated from the lower abdominopelvic cavity by a broad, thin muscle called the diaphragm (di'ah-fram). When it is at rest, this muscle curves upward into the thorax like a dome. When it contracts during inhalation, it presses down upon the abdominal viscera. The wall of the thoracic cavity is composed of skin, skeletal muscles, and bones. Within the thoracic cavity are the lungs and a region between the lungs, called the mediastinum (me'de-as-ti'num). The mediastinum separates the thorax into two compartments that contain the right and left lungs. The remaining thoracic viscera—heart, esophagus, trachea, and thymus gland—are within the mediastinum.

The abdominopelvic cavity, which includes an upper abdominal portion and a lower pelvic portion, extends from the diaphragm to the floor of the pelvis. Its wall primarily consists of skin, skeletal muscles, and bones. The viscera within the abdominopelvic cavity include the stomach, liver, spleen, gallbladder, and the small and large intestines.

The pelvic cavity is the portion of the abdominopelvic cavity enclosed by the pelvic bones. It contains the terminal end of the large intestine, the urinary bladder, and the internal reproductive organs.

Smaller cavities within the head include the following (fig. 1.10):

1. Oral cavity, containing the teeth and tongue.
2. Nasal cavity, located within the nose and divided into right and left portions by a nasal septum. Several air-filled sinuses are connected to the nasal cavity. These include the sphenoidal and frontal sinuses (see fig. 7.25).
3. Orbital cavities, containing the eyes and associated skeletal muscles and nerves.
4. Middle ear cavities, containing the middle ear bones.
FIGURE 1.9
Major body cavities. (a) Lateral view. (b) Anterior view.
Thoracic and Abdominopelvic Membranes
Thin serous membranes line the walls of the thoracic and abdominal cavities and fold back to cover the organs within these cavities. These membranes secrete a slippery serous fluid that separates the layer lining the wall (parietal layer) from the layer covering the organ (visceral layer). For example, the right and left thoracic compartments, which contain the lungs, are lined with a serous membrane called the perietal pleura. This membrane folds back to cover the lungs, forming the visceral pleura. A thin film of serous fluid separates the parietal and visceral pleural (plo'ral) membranes. Although there is normally no actual space between these two membranes, the potential space between them is called the pleural cavity.

The heart, which is located in the broadest portion of the mediastinum, is surrounded by pericardial (per‘i-kar‘de-al) membranes. A thin visceral pericardium (epicardium) covers the heart's surface and is separated from the parietal pericardium by a small volume of serous fluid. The potential space between these membranes is called the pericardial cavity. The parietal pericardium is covered by a much thicker third layer, the fibrous pericardium. Figure 1.11 shows the membranes associated with the heart and lungs.

In the abdominopelvic cavity, the membranes are called peritoneal (per“e-to-ne‘al) membranes. A parietal peritoneum lines the wall, and a visceral peritoneum covers each organ in the abdominal cavity. The potential space between these membranes is called the peritoneal cavity (fig. 1.12).

1. What are the viscera?
2. Which organs occupy the thoracic cavity? The abdominal cavity? The pelvic cavity?
3. Name the cavities of the head.
4. Describe the membranes associated with the thoracic and abdominopelvic cavities.
5. Distinguish between the parietal and visceral peritoneum.

Organ Systems
The human organism consists of several organ systems, each of which includes a set of interrelated organs that work together to provide specialized functions. The maintenance of homeostasis depends on the coordination of organ systems. A figure called “InnerConnections” at the end of some chapters ties together the ways in which organ systems interact. As you read about each organ system, you
FIGURE 1.11
A transverse section through the thorax reveals the serous membranes associated with the heart and lungs (superior view).

FIGURE 1.12
Transverse section through the abdomen (superior view).
may want to consult the illustrations and cadaver photos of the human torso in reference plates 1-25 and locate some of the features listed in the descriptions.

Body Covering
The organs of the **integumentary** (in-teg-u-men'tar-e) **system** (fig. 1.13) include the skin and accessory organs such as the hair, nails, sweat glands, and sebaceous glands. These parts protect underlying tissues, help regulate body temperature, house a variety of sensory receptors, and synthesize certain products. Chapter 6 discusses the integumentary system.

Support and Movement
The organs of the **skeletal** and **muscular** systems support and move body parts. The **skeletal** (skel’ē-tal) **system** (fig. 1.14) consists of the bones as well as the ligaments and cartilages that bind bones together at joints. These parts provide frameworks and protective shields for softer tissues, serve as attachments for muscles, and act together with muscles when body parts move. Tissues within bones also produce blood cells and store inorganic salts.

The muscles are the organs of the **muscular** (mus’ku-lar) **system** (fig. 1.14). By contracting and pulling their ends closer together, muscles provide the forces that move body parts. Muscles also help maintain posture and are the primary source of body heat. Chapters 7, 8, and 9 discuss the skeletal and muscular systems.

Integration and Coordination
For the body to act as a unit, its parts must be integrated and coordinated. The nervous and endocrine systems control and adjust various organ functions from time to time, maintaining homeostasis.

The **nervous** (ner’vus) **system** (fig. 1.15) consists of the brain, spinal cord, nerves, and sense organs. Nerve cells within these organs use electrochemical signals called **nerve impulses** (action potentials) to communicate with one another and with muscles and glands. Each impulse produces a relatively short-term effect on its target. Some nerve cells act as specialized sensory receptors that can detect changes occurring inside and outside the body. Other nerve cells receive the impulses transmitted from these sensory units and interpret and act on the information. Still other nerve cells carry impulses from the brain or spinal cord to muscles or glands, stimulating them to contract or to secrete products. Chapters 10 and 11 discuss the nervous system, and chapter 12 discusses sense organs.

The **endocrine** (en’do-krin) **system** (fig. 1.15) includes all the glands that secrete chemical messengers,
FIGURE 1.15
The nervous and endocrine systems integrate and coordinate body functions.

called hormones. Hormones, in turn, travel away from the glands in body fluids such as blood or tissue fluid. Usually a particular hormone affects only a particular group of cells, called its target cells. The effect of a hormone is to alter the metabolism of the target cells. Compared to nerve impulses, hormonal effects occur over a relatively long time period.

Organs of the endocrine system include the pituitary, thyroid, parathyroid, and adrenal glands, as well as the pancreas, ovaries, testes, pineal gland, and thymus. These are discussed further in chapter 13.

Transport
Two organ systems transport substances throughout the internal environment. The cardiovascular (kahr"de-o-vas'ku-lur) system (fig. 1.16) includes the heart, arteries, capillaries, veins, and blood. The heart is a muscular pump that helps force blood through the blood vessels. Blood transports gases, nutrients, hormones, and wastes. It carries oxygen from the lungs and nutrients from the digestive organs to all body cells, where these substances are used in metabolic processes. Blood also transports hormones from endocrine glands to their target cells and carries wastes from body cells to the excretory organs, where the wastes are removed from the blood and released to the outside. Blood and the cardiovascular system are discussed in chapters 14 and 15.

The lymphatic (lim-fat'ik) system (fig. 1.16) is sometimes considered part of the cardiovascular system. It is...
composed of the lymphatic vessels, lymph fluid, lymph nodes, thymus, and spleen. This system transports some of the fluid from the spaces within tissues (tissue fluid) back to the bloodstream and carries certain fatty substances away from the digestive organs. Cells of the lymphatic system, called lymphocytes, defend the body against infections by removing pathogens (disease-causing microorganisms and viruses) from tissue fluid. The lymphatic system is discussed in chapter 16.

Absorption and Excretion
Organs in several systems absorb nutrients and oxygen and excrete wastes. The organs of the digestive (di-jest'tiv) system (fig. 1.17) receive foods and then break down food molecules into simpler forms that can pass through cell membranes and be absorbed into the internal environment. Materials that are not absorbed are transported outside. Certain digestive organs (chapter 17, pp. 681, 682, 686) also produce hormones and thus function as parts of the endocrine system.

The digestive system includes the mouth, tongue, teeth, salivary glands, pharynx, esophagus, stomach, liver, gallbladder, pancreas, small intestine, and large intestine. Chapter 18 discusses nutrition and metabolism, considering the fate of foods in the body.

The organs of the respiratory (re-spi'rah-to're) system (fig. 1.17) take air in and out and exchange gases between the blood and the air. More specifically, oxygen passes from air within the lungs into the blood, and carbon dioxide leaves the blood and enters the air. The nasal cavity, pharynx, larynx, trachea, bronchi, and lungs are parts of this system, which is discussed in chapter 19.

The urinary (u'r-ner'ë) system (fig. 1.17) consists of the kidneys, ureters, urinary bladder, and urethra. The kidneys remove wastes from blood and assist in maintaining the body's water and electrolyte balance. The product of these activities is urine. Other portions of the urinary system store urine and transport it outside the body. Chapter 20 discusses the urinary system. Sometimes the urinary system is called the excretory system. However, excretion (ek-skre'shun), or waste removal, is also a function of the respiratory system and, to a lesser extent, the digestive and integumentary systems.

Reproduction
Reproduction (re"pro-duk'shun) is the process of producing offspring (progeny). Cells reproduce when they divide and give rise to new cells. The reproductive (re"pro-duk'tiv) system (fig. 1.18) of an organism, however, produces whole new organisms like itself (see chapter 22).

The male reproductive system includes the scrotum, testes, epididymides, ductus deferentia, seminal vesicles, prostate gland, bulbourethral glands, urethra, and penis. These structures produce and maintain the male sex cells,

FIGURE 1.17
The digestive, respiratory, and urinary systems absorb nutrients, take in oxygen and release carbon dioxide, and excrete wastes.
The reproductive systems manufacture and transport sex cells. The female reproductive system provides for prenatal development and childbirth.

or sperm cells (spermatozoa). The male reproductive system also transfers these cells from their site of origin into the female reproductive tract.

The female reproductive system consists of the ovaries, uterine tubes, uterus, vagina, clitoris, and vulva. These organs produce and maintain the female sex cells (egg cells or ova), transport the female sex cells within the female reproductive system, and receive the male sex cells (sperm cells) for the possibility of fertilizing an egg. The female reproductive system also supports development of embryos, carries a fetus to term, and functions in the birth process.

Changes at the tissue, cell and molecular levels explain the familiar signs of aging. Decreased production of the connective tissue proteins collagen and elastin account for the stiffening of skin, and diminished levels of subcutaneous fat are responsible for wrinkling. Proportions of fat to water in the tissues change, with the percentage of fats increasing steadily in women, and increasing until about age sixty in men. These alterations explain why the elderly metabolize certain drugs at different rates than do younger people. As a person ages, tissues atrophy, and as a result, organs shrink.

Cells mark time too, many approaching the end of a limited number of predetermined cell divisions as their chromosome tips whittle down. Such cells reaching the end of their division days may enlarge or die. Some cells may be unable to build the spindle apparatus that pulls apart replicated chromosomes in a cell on the verge of division. Impaired cell division translates into impaired wound healing, yet at the same time, the inappropriate cell division that underlies cancer becomes more likely. Certain subcellular functions lose efficiency, including the DNA repair that would otherwise patch up mutations, and the transport of substances across cell membranes. Aging cells also have fewer mitochondria, the structures that house the reactions that extract energy from nutrients, and also have fewer lysosomes, the disposal units that break down aged or damaged cell parts.
The organ systems in humans interact in ways that maintain homeostasis.
Just as changes at the tissue level cause organ-level signs of aging, certain biochemical changes fuel cellular aging. Lipofuscin and ceroid pigments accumulate as the cell can no longer prevent formation of damaging oxygen free radicals. A protein called beta amyloid may build up in the brain, contributing, in some individuals, to the development of Alzheimer disease. A generalized metabolic slowdown results from a dampening of thyroid gland function, impairing glucose utilization, the rate of protein synthesis, and production of digestive enzymes. At the whole-body level, we notice slowed metabolism as diminished tolerance to cold, weight gain, and fatigue.

A clearer understanding of the precise steps of the aging process will emerge as researchers identify the roles of each of our genes. For example, many of the molecular and cellular changes of aging may be controlled by the action of one gene, called p21. Its protein product turns on and off about ninety other genes, whose specific actions promote the signs of older age. The p21 gene intervenes when cells are damaged by radiation or toxins, promoting their death, which prevents them from causing disease. It also stimulates production of proteins that are associated with particular disorders seen in aging, including atherosclerosis, Alzheimer disease, and arthritis.

Because our organs and organ systems are interrelated, aging-related changes in one influence the functioning of others. Several chapters in this book conclude with a “Life-Span Changes” section that discusses changes specific to particular organ systems. These changes reflect the natural breakdown of structure and function that accompanies the passage of time, as well as events that are in our genes (“nature”) and symptoms or characteristics that might arise as a consequence of lifestyle choices and circumstances (“nurture”).

Anatomical Terminology
To communicate effectively with one another, investigators over the ages have developed a set of terms with precise meanings. Some of these terms concern the relative positions of body parts, others refer to imaginary planes along which cuts may be made, and still others describe body regions. When such terms are used, it is assumed that the body is in the anatomical position: that is, it is standing erect, the face is forward, and the upper limbs are at the sides, with the palms forward.

Relative Position
Terms of relative position are used to describe the location of one body part with respect to another. They include the following:

1. Superior means a part is above another part, or closer to the head. (The thoracic cavity is superior to the abdominopelvic cavity.)
2. Inferior means a part is below another part, or toward the feet. (The neck is inferior to the head.)
3. Anterior (or ventral) means toward the front. (The eyes are anterior to the brain.)
4. Posterior (or dorsal) is the opposite of anterior; it means toward the back. (The pharynx is posterior to the oral cavity.)
5. Medial relates to an imaginary midline dividing the body into equal right and left halves. A part is medial if it is closer to this line than another part. (The nose is medial to the eyes.)
6. Lateral means toward the side with respect to the imaginary midline. (The ears are lateral to the eyes.) Ipsilateral pertains to the same side (the spleen and the descending colon are ipsilateral), whereas contralateral refers to the opposite side (the spleen and the gallbladder are contralateral).
7. Proximal describes a part that is closer to the trunk of the body or closer to another specified point of reference than another part. (The elbow is proximal to the wrist.)
8. Distal is the opposite of proximal. It means a particular body part is farther from the trunk or farther from another specified point of reference than another part. (The fingers are distal to the wrist.)
9. Superficial means situated near the surface. (The epidermis is the superficial layer of the skin.) Peripheral also means outward or near the surface. It describes the location of certain blood vessels and nerves. (The nerves that branch from the brain and spinal cord are peripheral nerves.)
10. Deep describes parts that are more internal. (The dermis is the deep layer of the skin.)

Body Sections
To observe the relative locations and arrangements of internal parts, it is necessary to cut, or section, the body along various planes (figs. 1.20 and 1.21). The following terms describe such planes and sections:

1. Sagittal refers to a lengthwise cut that divides the body into right and left portions. If a sagittal section passes along the midline and divides the body into equal parts, it is called median (midsagittal). A sagittal section lateral to midline is called parasagittal.
2. Transverse (or horizontal) refers to a cut that divides the body into superior and inferior portions.
3. Coronal (or frontal) refers to a section that divides the body into anterior and posterior portions.
FIGURE 1.20
Observation of internal parts requires sectioning the body along various planes.

FIGURE 1.21
A human brain sectioned along (a) the sagittal plane, (b) the transverse plane, and (c) the coronal plane.
Cylindrical parts may be cut in (a) cross section, (b) oblique section, or (c) longitudinal section.

Sometimes a cylindrical organ such as a blood vessel is sectioned. In this case, a cut across the structure is called a cross section, an angular cut is called an oblique section, and a lengthwise cut is called a longitudinal section (fig. 1.22).

Body Regions
A number of terms designate body regions. The abdominal area, for example, is subdivided into the following regions, as shown in figure 1.23a:

1. Epigastric region The upper middle portion.
2. Left and right hypochondriac regions On the left/right side of the epigastric region.
3. Umbilical region The central portion.
4. Left and right lumbar regions On the left/right side of the umbilical region.
5. Hypogastric region The lower middle portion.
6. Left and right iliac (or inguinal) regions On the left/right side of the hypogastric region.

The abdominal area may also be subdivided into the following four quadrants, as figure 1.23b illustrates:

1. Right upper quadrant (RUQ).
2. Right lower quadrant (RLQ).
3. Left upper quadrant (LUQ).
4. Left lower quadrant (LLQ).

abdominal (ab-dom′nal) region between the thorax and pelvis.
acromial (ah-kro’me-al) point of the shoulder
cubital (ku’bät-al) elbow
digital (di’j-tal) finger or toe
dorsum (dor’sum) back
femoral (fem’or-al) thigh
frontal (frun’tal) forehead
genital (jen’i-tal) reproductive organs
gluteal (glöo’te-al) buttocks
inguinal (ing’gwə-nal) depressed area of the abdominal wall near the thigh (groin)
lumbar (lum’bar) region of the lower back between the ribs and the pelvis (loin)
mammary (mam’ər-ə) breast
mental (men’tal) chin

FIGURE 1.24
Some terms used to describe body regions. (a) Anterior regions. (b) Posterior regions.

acromial (ah-kro’me-al) point of the shoulder
antebrachial (an’te-bra’ke-al) forearm
cubital (ku’bät-al) space in front of the elbow
axillary (ak’si-ler’ə) armpit
brachial (bra’ke-al) arm
digital (dij’i-tal) finger or toe
dorsum (dor’sum) back
femoral (fem’or-al) thigh
frontal (frun’tal) forehead
genital (jen’i-tal) reproductive organs
gluteal (glöo’te-al) buttocks
inguinal (ing’gwə-nal) depressed area of the abdominal wall near the thigh (groin)
lumbar (lum’bar) region of the lower back between the ribs and the pelvis (loin)
mammary (mam’ər-ə) breast
mental (men’tal) chin
naso (na’zal) nose
occipital (ok-sip’-tal) lower posterior region of the head
oral (o’ral) mouth
orbital (or’bi-tal) eye cavity
otic (o’tik) ear
palmar (pahl’mar) palm of the hand
patellar (pah-tel’ar) front of the knee
pectoral (pek’tor-al) chest
pedal (ped’al) foot
pelvic (pel’vik) pelvis
perineal (per’-ne-al) region between the anus and the external reproductive organs (perineum)
plantar (plan’tar) sole of the foot
popliteal (pop’li-te-al) area behind the knee
sacral (sa’kral) posterior region between the hipbones
sternal (ster’nal) middle of the thorax, anteriorly
sural (su’ral) calf
tarsal (tahr’sal) instep of the foot (ankle)
umbilical (um-bil’kal) navel
vertebral (ver’te-bral) spinal column

Describe the anatomical position.

Using the appropriate terms, describe the relative positions of several body parts.

Describe three types of body sections.

Describe the nine regions of the abdomen.

Explain how the names of the abdominal regions describe their locations.

Some Medical and Applied Sciences

cardiology (kar’de-ol’o-je) Branch of medical science dealing with the heart and heart diseases.
dermatology (der’mah-tol’o-je) Study of skin and its diseases.
endocrinology (en-do-kri-nol’o-je) Study of hormones, hormone-secreting glands, and associated diseases.
epidemiology (ep’-de-mi-ol’o-je) Study of the factors that contribute to determining the distribution and frequency of health-related conditions within a defined human population.
gastroenterology (gas’tro-en’ter-ol’o-je) Study of the stomach and intestines, as well as their diseases.

geriatrics (jer’o-at’riks) Branch of medicine dealing with older individuals and their medical problems.
gerontology (jer’on-tol’o-je) Study of the process of aging and the various problems of older individuals.
gynecology (gyn-e-kol’o-je) Study of the female reproductive system and its diseases.
hematology (he-mah-tol’o-je) Study of blood and blood diseases.
histology (his-tol’o-je) Study of the structure and function of tissues (microscopic anatomy).
immunology (im’u-nol’o-je) Study of the body’s resistance to disease.
neonatology (no’o-na-tol’o-je) Study of newborns and the treatment of their disorders.
nephrology (ne-fro’l-o-je) Study of the structure, function, and diseases of the kidneys.
neurology (nu-rol’o-je) Study of the nervous system in health and disease.
obstetrics (ob-stet’riks) Branch of medicine dealing with pregnancy and childbirth.
ocology (on-kol’o-je) Study of cancers.
ophthalmology (o’thal-mol’o-je) Study of the eye and eye diseases.
orthopedics (or’tho-pe’diks) Branch of medicine dealing with the muscular and skeletal systems and their problems.
otolaryngology (o-to-lar’in-gol’o-je) Study of the ear, throat, larynx, and their diseases.
pathology (pah-thol’o-je) Study of structural and functional changes within the body associated with disease.
pediatrics (pe’di-at’riks) Branch of medicine dealing with children and their diseases.
pharmacology (fahr’mah-kol’o-je) Study of drugs and their uses in the treatment of diseases.
podiatry (po-di-at’ri) Study of the care and treatment of the feet.
psychiatry (si-khi-at’ri) Branch of medicine dealing with the mind and its disorders.
radiology (ra-de-ol’o-je) Study of X rays and radioactive substances, as well as their uses in diagnosing and treating diseases.
toxicology (tok’si-kol’o-je) Study of poisonous substances and their effects on physiology.
urology (u-ro-lol’o-je) Branch of medicine dealing with the urinary and male reproductive systems and their diseases.
Introduction (page 3)

1. Early interest in the human body probably developed as people became concerned about injuries and illnesses. Changes in lifestyle, from hunter-gatherer to farmer to city dweller, were reflected in types of illnesses.
2. Early doctors began to learn how certain herbs and potions affected body functions.
3. The idea that humans could understand forces that caused natural events led to the development of modern science.
4. A set of terms originating from Greek and Latin formed the basis for the language of anatomy and physiology.

Anatomy and Physiology (page 4)

1. Anatomy deals with the form and organization of body parts.
2. Physiology deals with the functions of these parts.
3. The function of a part depends upon the way it is constructed.

Levels of Organization (page 4)

The body is composed of parts that can be considered at different levels of organization.

1. Matter is composed of atoms, which themselves are composed of subatomic particles.
2. Atoms join to form molecules.
3. Organelles consist of aggregates of interacting large molecules.
4. Cells, which are composed of organelles, are the basic units of structure and function of the body.
5. Cells are organized into layers or masses called tissues.
6. Tissues are organized into organs.
7. Organs form organ systems.
8. Organ systems constitute the organism.
9. These parts vary in complexity progressively from one level to the next.

Characteristics of Life (page 6)

Characteristics of life are traits all organisms share.

1. These characteristics include
   a. Movement—changing body position or moving internal parts.
   b. Responsiveness—sensing and reacting to internal or external changes.
   c. Growth—increasing in size without changing in shape.
   d. Reproduction—producing offspring.
   e. Respiration—obtaining oxygen, using oxygen to release energy from foods, and removing gaseous wastes.
   f. Digestion—breaking down food substances into forms that can be absorbed.
   g. Absorption—moving substances through membranes and into body fluids.
   h. Circulation—moving substances through the body in body fluids.
   i. Assimilation—changing substances into chemically different forms.
   j. Excretion—changing substances into chemically different forms.

2. Metabolism is the acquisition and utilization of energy by an organism.

Maintenance of Life (page 7)

The structures and functions of body parts maintain the life of the organism.

1. Requirements of organisms
   a. Water is used in many metabolic processes, provides the environment for metabolic reactions, and transports substances.
   b. Nutrients supply energy, raw materials for building substances, and chemicals necessary in vital reactions.
   c. Oxygen is used in releasing energy from nutrients; this energy drives metabolic reactions.
   d. Heat is part of our environment, and is also a product of metabolic reactions; heat helps control rates of these reactions.
   e. Pressure is an application of force; in humans, atmospheric and hydrostatic pressures help breathing and blood movements, respectively.

2. Homeostasis
   a. If an organism is to survive, the conditions within its body fluids must remain relatively stable.
   b. The tendency to maintain a stable internal environment is called homeostasis.
   c. Homeostatic mechanisms involve sensory receptors, a control center with a set point, and effectors.
   d. Homeostasis mechanisms include those that regulate temperature, blood pressure, and blood glucose concentration.
   e. Homeostatic mechanisms employ negative feedback.

Organization of the Human Body (page 12)

1. Body cavities
   a. The axial portion of the body contains the cranial cavity and vertebral canal, as well as the thoracic and abdominopelvic cavities, which are separated by the diaphragm.
   b. The organs within thoracic and abdominopelvic cavities are called viscera.
   c. Other body cavities include the oral, nasal, orbital, and middle ear cavities.

2. Thoracic and abdominopelvic membranes

   a. Thoracic membranes
      (1) Pleural membranes line the thoracic cavity and cover the lungs.
      (2) Pericardial membranes surround the heart and cover its surface.
      (3) The pleural and pericardial cavities are potential spaces between these membranes.

   b. Abdominopelvic membranes
      (1) Peritoneal membranes line the abdominopelvic cavity and cover the organs inside.
      (2) The peritoneal cavity is a potential space between these membranes.

3. Organ systems

   The human organism consists of several organ systems. Each system includes interrelated organs.

   a. Integumentary system
      (1) The integumentary system covers the body.
      (2) It includes the skin, hair, nails, sweat glands, and sebaceous glands.
In health, body parts interact in ways that maintain homeostasis. Illness may threaten homeostasis, requiring treatments. What treatments might be used to help control a patient's (a) body temperature, (b) blood oxygen concentration, and (c) water content?

3. Suppose two individuals have benign (noncancerous) tumors that produce symptoms because they occupy space and crowd neighboring organs. If one of these persons has a tumor in her abdominopelvic cavity and the other has a tumor in his vertebral canal, which patient would be likely to develop symptoms first? Why?

4. If a patient complained of a stomachache and pointed to the umbilical region as the site of the discomfort, which
organs located in this region might be the source of the pain?
5. How could the basic requirements of a human be provided for a patient who is unconscious?
6. What is the advantage of using ultrasonography rather than X rays to visualize a fetus in the uterus, assuming that the same information could be obtained by either method?
7. What are the advantages and disadvantages of dissecting cadavers to learn human anatomy, and studying digitized tissue sections on a computer screen?

REVIEW EXERCISES

Part A

1. Briefly describe the early development of knowledge about the human body.
2. Distinguish between anatomy and physiology.
3. How does a biological structure's form determine its function? Give an example.
4. List and describe ten characteristics of life.
5. Define metabolism.
6. List and describe five requirements of organisms.
7. Explain how the idea of homeostasis relates to the five requirements you listed in item 6.
8. Distinguish between heat and temperature.
9. What are two types of pressures that may act upon organisms?
10. How are body temperature, blood pressure, and blood glucose concentration controlled?
11. Describe how homeostatic mechanisms act by negative feedback.
12. How does the human body illustrate the levels of anatomical organization?
13. Distinguish between the axial and appendicular portions of the body.
14. Name and locate the major body cavities.
15. What are the visera?
16. Where is the mediastinum?
17. Describe the locations of the oral, nasal, orbital, and middle ear cavities.
18. How does a parietal membrane differ from a visceral membrane?
19. Name the major organ systems, and describe the general functions of each.
20. List the major organs that comprise each organ system.
21. In what body region did Judith R.’s injury occur?

Part B

1. Name the body cavity housing each of the following organs:
   a. stomach
   b. heart
   c. brain
   d. liver
   e. trachea
   f. rectum
   g. spinal cord
   h. esophagus
   i. spleen
   j. urinary bladder

2. Write complete sentences using each of the following terms correctly:
   a. superior  h. contralateral
   b. inferior  i. proximal
   c. anterior  j. distal
   d. posterior  k. superficial
   e. medial  l. peripheral
   f. lateral  m. deep
   g. ipsilateral

3. Sketch a human body, and use lines to indicate each of the following sections:
   a. sagittal  b. transverse  c. frontal

4. Sketch the abdominal area, and indicate the location of each of the following regions:
   a. epigastric  b. umbilical  c. hypogastric  d. hypochondriac  e. lumbar
   f. lumbar  g. hypogastric  h. iliac

5. Sketch the abdominal area, and indicate the location of each of the following regions:
   a. right upper quadrant  b. right lower quadrant  c. left upper quadrant  d. left lower quadrant

6. Provide the common name for the region described by the following terms:
   a. acromial  j. gluteal  s. perineal
   b. antebraclial  k. inguinal  t. plantar
   c. axillary  l. mental  u. popliteal
   d. buccal  m. occipital  v. sacral
   e. celiac  n. orbital  w. sternal
   f. coxal  o. otic  x. tarsal
   g. crural  p. palmar  y. umbilical
   h. femoral  q. pectoral  z. vertebral
   i. genital  r. pedal

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.
The Human Organism

The following series of plates includes illustrations of the major organs of the human torso and human cadaver photos. The first plate shows the anterior surface of the human torso and reveals the muscles on one side. Then, plates 2–7 expose deeper organs, including those in the thoracic, abdominal, and pelvic cavities. Plates 8–25 are photographs of sagittal sections and transverse sections of the torso of a human cadaver. These plates will help you visualize the proportional relationships between the major anatomical structures of actual specimens.
PLATE ONE
Human female torso showing the anterior surface on one side and the superficial muscles exposed on the other side. (m. stands for muscle, and v. stands for vein.)
Plate Two

Human male torso with the deeper muscle layers exposed. (n. stands for nerve, a. stands for artery, and v. stands for vein.)
PLATE THREE
Human male torso with the deep muscles removed and the abdominal viscera exposed. (n. stands for nerve, a. stands for artery, m. stands for muscle, and v. stands for vein.)
PLATE FOUR
Human male torso with the thoracic and abdominal viscera exposed. (n. stands for nerve, a. stands for artery, m. stands for muscle, and v. stands for vein.)
PLATE FIVE

Human female torso with the lungs, heart, and small intestine sectioned and the liver reflected (lifted back). (a. stands for artery, m. stands for muscle, and v. stands for vein.)
PLATE SIX
Human female torso with the heart, stomach, liver, and parts of the intestine and lungs removed. (a. stands for artery, m. stands for muscle, and v. stands for vein.)
PLATE SEVEN
Human female torso with the thoracic, abdominal, and pelvic viscera removed. (a. stands for artery and m. stands for muscle.)
PLATE EIGHT
Saggital section of the head and trunk.
PLATE NINE

Sagittal section of the head and neck.
PLATE TEN
Viscera of the thoracic cavity, sagittal section.

PLATE ELEVEN
Viscera of the abdominal cavity, sagittal section.
PLATE TWELVE
Viscera of the pelvic cavity, sagittal section. (m. stands for muscle.)
PLATE THIRTEEN
Transverse section of the head above the eyes, superior view.

PLATE FOURTEEN
Transverse section of the head at the level of the eyes, superior view. (m. stands for muscle.)
PLATE FIFTEEN
Transverse section of the neck, inferior view.

PLATE SIXTEEN
Transverse section of the thorax through the base of the heart, superior view. (m. stands for muscle.)
PLATE SEVENTEEN
Transverse section of the thorax through the heart, superior view.

PLATE EIGHTEEN
Transverse section of the abdomen through the kidneys, superior view. (m. stands for muscle.)
**PLATE NINETEEN**
Transverse section of the abdomen through the pancreas, superior view. (m. stands for muscle.)

**PLATE TWENTY**
Transverse section of the male pelvic cavity, superior view. (m. stands for muscle.)
PLATE TWENTY-ONE
Thoracic viscera, anterior view. (Brachiocephalic veins have been removed to better expose the brachiocephalic artery and the aorta.)
Plate Twenty-Two
Thorax with the lungs removed, anterior view.
PLATE TWENTY-THREE
Thorax with the heart and lungs removed, anterior view.
PLATE TWENTY FOUR
Abdominal viscera, anterior view.
PLATE TWENTY-FIVE

Abdominal viscera with the greater omentum removed, anterior view. (Small intestine has been displaced to the left.)
Chemical Basis of Life

Understanding Words
bio-, life: biochemistry—branch of science dealing with the chemistry of life forms.
di-, two: disaccharide—compound whose molecules are composed of two saccharide units bound together.
glyc-, sweet: glycogen—complex carbohydrate composed of sugar molecules bound together in a particular way.
iso-, equal: isotope—atom that has the same atomic number as another atom but a different atomic weight.
lip-, fat: lipids—group of organic compounds that includes fats.
-lyt, dissolvable: electrolyte—substance that dissolves in water and releases ions.
mono-, one: monosaccharide—compound whose molecule consists of a single saccharide unit.
nucle-, kernel: nucleus—central core of an atom.
poly-, many: polyunsaturated—molecule that has many double bonds between its carbon atoms.
sacchar-, sugar: monosaccharide—sugar molecule composed of a single saccharide unit.
syn-, together: synthesis—process by which substances are united to form a new type of substance.
-valent, having power: covalent bond—chemical bond produced when two atoms share electrons.

Chapter Objectives
After you have studied this chapter, you should be able to

1. Explain how the study of living materials requires understanding of chemistry.
2. Describe the relationships among matter, atoms, and molecules.
3. Discuss how atomic structure determines how atoms interact.
4. Explain how molecular and structural formulas symbolize the composition of compounds.
5. Describe three types of chemical reactions.
6. Define pH.
7. List the major groups of inorganic substances that are common in cells.
8. Describe the general functions of the main classes of organic molecules in cells.
The reunion of the extended Slone family in Kentucky was an unusual event. Not only did ninety relatives gather, but medical researchers also attended, sampling blood from everyone. The reason—the family is very rare in that many members suffer from hereditary pancreatitis, locally known as Slone's disease. In this painful and untreatable condition, the pancreas digests itself. This organ produces digestive enzymes and hormones that regulate the blood glucose level. The researchers were looking for biochemical instructions, in the form of genes, that might explain how the disease arises. This information may also help the many thousands of people who suffer from nonhereditary pancreatitis.

Kevin Slone, who organized the reunion, knew well the ravages of his family's illness. In 1988, as a teenager, he was hospitalized for severe abdominal pain. When he was hospitalized again five years later, three-quarters of his pancreas had become scar tissue. Because many relatives also complained of frequent and severe abdominal pain, Kevin's father, Bobby, began assembling a family tree. Using a computer, he traced more than 700 relatives through nine generations. Although he didn't realize it, Bobby Slone was conducting sophisticated and invaluable genetic research.

David Whitcomb and Garth Ehrlich, geneticists at the University of Pittsburgh, had become interested in hereditary pancreatitis and put the word out that they were looking for a large family in which to hunt for a causative gene. A colleague at a new pancreatitis clinic at the University of Kentucky put them in touch with the Slones and their enormous family tree. Soon after the blood sampling at the family reunion, the researchers identified the biochemical cause of hereditary pancreatitis.

Affected family members have a mutation that blocks normal control of the manufacture of trypsin, a digestive enzyme that breaks down protein. When the powerful enzyme accumulates, it digests the pancreas. A disorder felt painfully at the whole-body level is caused by a problem at the biochemical level. Researchers are using the information provided by the Slone family to develop a diagnostic test and treatments for this debilitating disorder.

Chemistry considers the composition of substances and how they change. Although it is possible to study anatomy without much reference to chemistry, it is essential for understanding physiology, because body functions depend on cellular functions that, in turn, result from chemical changes. Indeed, the human body consists of chemicals, including salts, water, proteins, carbohydrates, lipids, and nucleic acids. All of the food that we eat, liquids that we drink, and medications that we take are chemicals.

As interest in the chemistry of living organisms grew and knowledge of the subject expanded, a field of life science called biological chemistry, or biochemistry, emerged. Biochemistry has been important not only in helping explain physiological processes but also in developing many new drugs and methods for treating diseases.

1. Why is a knowledge of chemistry essential to understanding physiology?
2. What is biochemistry?

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**Table 2.1** Some Particles of Matter

<table>
<thead>
<tr>
<th>Name</th>
<th>Characteristic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Atom</td>
<td>Smallest particle of an element that has the properties of that element</td>
</tr>
<tr>
<td>Electron</td>
<td>Extremely small particle with almost no weight; carries a negative electrical</td>
</tr>
<tr>
<td></td>
<td>charge and is in constant motion around an atomic nucleus</td>
</tr>
<tr>
<td>Proton</td>
<td>Relatively large atomic particle; carries a positive electrical charge and is</td>
</tr>
<tr>
<td></td>
<td>found within an atomic nucleus</td>
</tr>
<tr>
<td>Neutron</td>
<td>Particle with about the same weight as a proton; uncharged and thus electrically</td>
</tr>
<tr>
<td></td>
<td>neutral; found within an atomic nucleus</td>
</tr>
<tr>
<td>Ion</td>
<td>Particle that is electrically charged because it has gained or lost one or more</td>
</tr>
<tr>
<td></td>
<td>electrons</td>
</tr>
<tr>
<td>Molecule</td>
<td>Particle formed by the chemical union of two or more atoms</td>
</tr>
</tbody>
</table>

---

**Structure of Matter**

**Matter** is anything that has weight and takes up space. This includes all the solids, liquids, and gases in our surroundings as well as in our bodies. All matter consists of matter and their characteristics.

**Elements and Atoms**

All matter is composed of fundamental substances called elements (el'ə-menz). As of early 2009, 116 such elements are known, although naturally occurring matter on earth includes only 92 of them. Among these elements are such common materials as iron, copper, silver, gold, aluminum, carbon, hydrogen, and oxygen. Some elements exist in a pure form, but these and other elements are more commonly parts of chemical combinations called compounds (kom'poudnz).

Elements the body requires in large amounts—such as carbon, hydrogen, oxygen, nitrogen, sulfur, and
TABLE 2.2 Major Elements in the Human Body (by Weight)

<table>
<thead>
<tr>
<th>Major Elements</th>
<th>Symbol</th>
<th>Approximate Percentage of the Human Body</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oxygen</td>
<td>O</td>
<td>65.0</td>
</tr>
<tr>
<td>Carbon</td>
<td>C</td>
<td>18.5</td>
</tr>
<tr>
<td>Hydrogen</td>
<td>H</td>
<td>9.5</td>
</tr>
<tr>
<td>Nitrogen</td>
<td>N</td>
<td>3.2</td>
</tr>
<tr>
<td>Calcium</td>
<td>Ca</td>
<td>1.5</td>
</tr>
<tr>
<td>Phosphorus</td>
<td>P</td>
<td>1.0</td>
</tr>
<tr>
<td>Potassium</td>
<td>K</td>
<td>0.4</td>
</tr>
<tr>
<td>Sulfur</td>
<td>S</td>
<td>0.3</td>
</tr>
<tr>
<td>Chlorine</td>
<td>Cl</td>
<td>0.2</td>
</tr>
<tr>
<td>Sodium</td>
<td>Na</td>
<td>0.2</td>
</tr>
<tr>
<td>Magnesium</td>
<td>Mg</td>
<td>0.1</td>
</tr>
</tbody>
</table>

Trace Elements

<table>
<thead>
<tr>
<th>Trace Elements</th>
<th>Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cobalt</td>
<td>Co</td>
</tr>
<tr>
<td>Copper</td>
<td>Cu</td>
</tr>
<tr>
<td>Fluorine</td>
<td>F</td>
</tr>
<tr>
<td>Iodine</td>
<td>I</td>
</tr>
<tr>
<td>Iron</td>
<td>Fe</td>
</tr>
<tr>
<td>Manganese</td>
<td>Mn</td>
</tr>
<tr>
<td>Zinc</td>
<td>Zn</td>
</tr>
</tbody>
</table>

phosphorus—are termed bulk elements. These elements make up more than 95% (by weight) of the human body (table 2.2). Elements required in small amounts are called trace elements. Many trace elements are important parts of enzymes, which are proteins that regulate the rates of chemical reactions in living organisms. Some elements that are toxic in large amounts, such as arsenic, may actually be vital in very small amounts, and these are called ultratrace elements.

Elements are composed of particles called atoms (at'omz), which are the smallest complete units of the elements. The atoms that make up each element are chemically identical to one another, but they differ from the atoms that make up other elements. Atoms vary in size, weight, and the way they interact with one another. Some atoms, for instance, can combine either with atoms like themselves or with other kinds of atoms, while other atoms cannot.

Atomic Structure

An atom consists of a central portion called the nucleus and one or more electrons that constantly move around the nucleus. The nucleus contains one or more relatively large particles, protons and usually neutrons. Protons and neutrons are about equal in weight, but they are otherwise quite different (fig. 2.1).

Electrons, which are so small that they have almost no weight, carry a single, negative electrical charge (e\(^{-}\)). Each proton carries a single, positive electrical charge (p\(^{+}\)). Neutrons are uncharged and thus are electrically neutral (n\(^{0}\)).

Because the nucleus contains protons, this part of an atom is always positively charged. However, the number of electrons outside the nucleus equals the number of protons, so a complete atom is said to have no net charge and is thus electrically neutral.

The atoms of different elements have different numbers of protons. The number of protons in the atoms of a particular element is called its atomic number. Hydrogen, for example, whose atoms have one proton, has atomic number 1; carbon, whose atoms have six protons, has atomic number 6.

The weight of an atom of an element is primarily due to the protons and neutrons in its nucleus, because the electrons are so light. For this reason, the number of protons plus the number of neutrons in each of an element's atoms essentially equals the atomic weight of that atom. The atomic weight of a hydrogen atom, which has only one proton and no neutrons, is approximately 1. The atomic weight of a carbon atom, with six protons and six neutrons, is approximately 12 (table 2.3).

Isotopes

All the atoms of a particular element have the same atomic number because they have the same number of protons and electrons. However, the atoms of an element vary in the number of neutrons in their nuclei; thus, they vary in atomic weight. For example, all oxygen atoms have eight protons in their nuclei. Some, however, have eight neutrons (atomic weight 16), others have nine neutrons (atomic weight 17), and still others have ten neutrons (atomic weight 18). Atoms that have the same atomic numbers but different atomic weights are called isotopes (i'so-tôpz) of an element. Because a sample of an element is likely to include more than one isotope, the atomic weight of the element is often considered to be the average weight of the isotopes present. (See Appendix A, Periodic Table of the Elements, p. 963.)
The ways atoms interact reflect their numbers of electrons. Because an atom has the same number of electrons and protons, all the isotopes of a particular element have the same number of electrons and chemically react in the same manner. For example, any of the isotopes of oxygen can have the same function in metabolic reactions.

Isotopes of an element may be stable, or they may have unstable atomic nuclei that decompose, releasing energy or pieces of themselves until they reach a stable form. Such unstable isotopes are called radioactive, and the energy or atomic fragments they emit are called atomic radiation. Elements that have radioactive isotopes include oxygen, iodine, iron, phosphorus, and cobalt. Some radioactive isotopes are used to detect and treat disease (Clinical Application 2.1).

Atomic radiation includes three common forms called alpha (α), beta (β), and gamma (γ). Each kind of radioactive isotope produces one or more of these forms of radiation. Alpha radiation consists of particles from atomic nuclei, each of which includes two protons and two neutrons, that move slowly and cannot easily penetrate matter. Beta radiation consists of much smaller particles (electrons) that travel faster and more deeply penetrate matter. Gamma radiation is a form of energy similar to X-radiation and is the most penetrating form of atomic radiation. Clinical Application 2.2 examines how radiation that moves electrons can affect human health.

Molecules and Compounds

Two or more atoms may combine to form a distinctive kind of particle called a molecule (molecular). A molecular formula is shorthand used to depict the numbers and kinds of atoms in a molecule. It consists of the symbols of the elements in the molecule with numerical subscripts that indicate how many atoms of each element are present. For example, the molecular formula for water is $H_2O$, which indicates two atoms of hydrogen and one atom of oxygen in each molecule. The molecular formula for the sugar glucose is $C_6H_{12}O_6$, which means there are six atoms of carbon, twelve atoms of hydrogen, and six atoms of oxygen.

If atoms of the same element combine, they produce molecules of that element. Gases of hydrogen (H₂), oxygen (O₂), and nitrogen (N₂) consist of such molecules. If atoms of different elements combine, molecules of substances called compounds form. Two atoms of hydrogen, for example, can combine with one atom of oxygen to produce a molecule of the compound water (H₂O), as figure 2.2 shows. Table sugar, baking soda, natural gas, beverage alcohol, and most drugs are compounds.

A molecule of a compound always contains definite types and numbers of atoms. A molecule of water (H₂O), for instance, always contains two hydrogen atoms and one oxygen atom. If two hydrogen atoms combine with two oxygen atoms, the compound formed is not water, but hydrogen peroxide ($H_2O_2$).

Bonding of Atoms

Atoms combine with other atoms by forming links called bonds. Chemical bonds result from interactions of electrons.

The electrons of an atom occupy one or more regions of space called electron shells that encircle the nucleus. Because electrons have a level of energy characteristic of

<table>
<thead>
<tr>
<th>Element</th>
<th>Symbol</th>
<th>Number</th>
<th>Approximate Atomic Weight</th>
<th>Protons</th>
<th>Neutrons</th>
<th>Electrons in Shells</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hydrogen</td>
<td>H</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td>Helium</td>
<td>He</td>
<td>2</td>
<td>4</td>
<td>2</td>
<td>2</td>
<td>2 (inert)</td>
</tr>
<tr>
<td>Lithium</td>
<td>Li</td>
<td>3</td>
<td>7</td>
<td>3</td>
<td>4</td>
<td>2</td>
</tr>
<tr>
<td>Beryllium</td>
<td>Be</td>
<td>4</td>
<td>9</td>
<td>4</td>
<td>5</td>
<td>2</td>
</tr>
<tr>
<td>Boron</td>
<td>B</td>
<td>5</td>
<td>11</td>
<td>5</td>
<td>6</td>
<td>2</td>
</tr>
<tr>
<td>Carbon</td>
<td>C</td>
<td>6</td>
<td>12</td>
<td>6</td>
<td>6</td>
<td>2</td>
</tr>
<tr>
<td>Nitrogen</td>
<td>N</td>
<td>7</td>
<td>14</td>
<td>7</td>
<td>7</td>
<td>2</td>
</tr>
<tr>
<td>Oxygen</td>
<td>O</td>
<td>8</td>
<td>16</td>
<td>8</td>
<td>8</td>
<td>2</td>
</tr>
<tr>
<td>Fluorine</td>
<td>F</td>
<td>9</td>
<td>19</td>
<td>9</td>
<td>10</td>
<td>2</td>
</tr>
<tr>
<td>Neon</td>
<td>Ne</td>
<td>10</td>
<td>20</td>
<td>10</td>
<td>10</td>
<td>2</td>
</tr>
<tr>
<td>Sodium</td>
<td>Na</td>
<td>11</td>
<td>23</td>
<td>11</td>
<td>12</td>
<td>2</td>
</tr>
<tr>
<td>Magnesium</td>
<td>Mg</td>
<td>12</td>
<td>24</td>
<td>12</td>
<td>12</td>
<td>2</td>
</tr>
</tbody>
</table>

For more detail, see Appendix B, Periodic Table of the Elements, p. 763.

TABLE 2.3 Atomic Structure of Elements 1 Through 12
2.1 CLINICAL APPLICATION

Radioactive Isotopes Reveal Physiology

Vicki L. arrived early at the nuclear medicine department of the health center. As she sat in an isolated cubicle, a doctor in full sterile dress approached with a small metal canister marked with warnings. The doctor carefully unscrewed the top, inserted a straw, and watched as the young woman sipped the fluid within. It tasted like stale water but was actually a solution containing a radioactive isotope, iodine-131.

Vicki's thyroid gland had been removed three months earlier, and this test was to determine whether any active thyroid tissue remained. The thyroid is the only part of the body to metabolize iodine, so if Vicki's body retained any of the radioactive drink, it would mean that some of her cancerous thyroid gland remained. By using a radioactive isotope, her physicians could detect iodide uptake using a scanning device called a scintillation counter (fig. 2A).

Figure 2B illustrates iodine-131 uptake in a complete thyroid gland.

The next day, Vicki returned for the scan, which showed that a small amount of thyroid tissue was indeed left and was functioning. Another treatment would be necessary. Vicki would drink enough radioactive iodide to destroy the remaining tissue. This time, she drank the solution in an isolation room, which was lined with paper to keep her from contaminating the floor, walls, and furniture. The same physician administered the radioactive iodide. Vicki's physician had this job because his own thyroid had been removed many years earlier, and therefore, the radiation couldn't harm him because the element iodine is used only by the thyroid gland.

After two days in isolation, Vicki went home with a list of odd instructions. She was to stay away from her children and pets, wash her clothing separately, use disposable utensils and plates, and flush the toilet three times each time she used it. These precautions would minimize her contaminating her family—mom was radioactive!

Iodine-131 is a medically useful radioactive isotope because it has a short half-life, a measurement of the time it takes for half of an amount of an isotope to decay to a nonradioactive form. The half-life of iodine-131 is 8.1 days. With the amount of radiation in Vicki's body dissipating by half every 8.1 days, after three months there would be hardly any left. Doctors hoped that the remaining unhealthy thyroid cells would leave her body along with the radioactive iodine.

Isotopes of other elements have different half-lives. The half-life of iron-59 is 45.1 days; that of phosphorus-32 is 14.3 days; that of cobalt-60 is 5.26 years; and that of radium-226 is 1,620 years.

A form of thallium-201 with a half-life of 73.5 hours is commonly used to detect disorders in the blood vessels supplying the heart muscle or to locate regions of damaged heart tissue after a heart attack. Gallium-67, with a half-life of 78 hours, is used to detect and monitor the progress of certain cancers and inflammatory illnesses. These medical procedures inject the isotope into the blood and follow its path using detectors that record images on paper or film.

Radioactive isotopes are also used to assess kidney function, estimate the concentrations of hormones in body fluids, measure blood volume, and study changes in bone density. Cobalt-60 is a radioactive isotope used to treat some cancers. The cobalt emits radiation that damages cancer cells more readily than it does healthy cells.

![Figure 2A](image1)

Physicians use scintillation counters such as this to detect radioactive isotopes.

![Figure 2B](image2)

(a) A scan of the thyroid gland twenty-four hours after the patient receives radioactive iodine. Note how closely the scan in (a) resembles the shape of the thyroid gland as depicted in (b).
Under certain conditions, hydrogen molecules can combine with oxygen molecules to form water molecules.

Atoms such as helium, whose outermost electron shells are filled, already have stable structures and are chemically inactive or inert (they cannot form chemical bonds). Atoms with incompletely filled outer shells, such as those of hydrogen or lithium, tend to gain, lose, or share electrons in ways that empty or fill their outer shells. In this way, they achieve stable structures.

Simplified diagrams such as those in figure 2.3 are used to show electron configuration in atoms. Notice that the single electron of a hydrogen atom is located in the first shell, the two electrons of a helium atom fill its first shell, and the three electrons of a lithium atom occur with two in the first shell and one in the second shell. Lower energy shells, closer to the nucleus, must be filled first.

The number of electrons in the outermost shell of an atom determines whether it will react with another atom. Atoms react in a way that leaves the outermost shell completely filled with electrons, thus achieving a more stable structure. This is sometimes known as the octet rule, because, except for the first shell, it takes eight electrons to fill the shells in most of the atoms important in living organisms.

FIGURE 2.3
The single electron of a hydrogen atom is located in its first shell. The two electrons of a helium atom fill its first shell. Two of the three electrons of a lithium atom are in the first shell, and one is in the second shell.

The particular shell they are in, the shells are sometimes called energy shells. Each electron shell can hold a limited number of electrons. The maximum number of electrons that each of the first three shells can hold for elements of atomic number 18 and under is

- First shell (closest to the nucleus) 2 electrons
- Second shell 8 electrons
- Third shell 8 electrons

More complex atoms may have as many as eighteen electrons in the third shell.

Simplified diagrams such as those in figure 2.3 are used to show electron configuration in atoms. Notice that the single electron of a hydrogen atom is located in the first shell, the two electrons of a helium atom fill its first shell, and the three electrons of a lithium atom occur with two in the first shell and one in the second shell. Lower energy shells, closer to the nucleus, must be filled first.

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- First shell (closest to the nucleus) 2 electrons
- Second shell 8 electrons
- Third shell 8 electrons

Hydrogen (H)
- Hydrogen (H) has one electron in its first shell.
- Helium (He) has two electrons in its first shell.
- Lithium (Li) has three electrons, with two in the first shell and one in the second shell.

FIGURE 2.2
Under certain conditions, hydrogen molecules can combine with oxygen molecules to form water molecules.
Alpha, beta, and gamma radiation are called ionizing radiation because their energy adds or removes electrons from atoms (fig. 2C). Electrons dislodged by ionizing radiation can affect nearby atoms, disrupting physiology at the chemical level in a variety of ways—causing cancer, clouding the lens of the eye, and interfering with normal growth and development.

In the United States, some people are exposed to very low levels of ionizing radiation, mostly from background radiation, which originates from natural environmental sources (table 2A). For people who live near sites of atomic weapons manufacture, exposure is greater. Epidemiologists are investigating medical records that document illnesses linked to long-term exposure to ionizing radiation in a 1,200-square kilometer area in Germany.

The lake near Oberrothenback, Germany, which appears inviting, harbors enough toxins to kill thousands of people. It is polluted with heavy metals, low-level radioactive chemical waste, and 22,500 tons of arsenic. Radon, a radioactive byproduct of uranium, permeates the soil. Many farm animals and pets that have drunk from the lake have died. Cancer rates and respiratory disorders among the human residents nearby are well above normal.

The lake in Oberrothenback was once a dump for a factory that produced "yellow cake," a term for processed uranium ore, which was used to build atomic bombs for the former Soviet Union. In the early 1950s, nearly half a million workers labored here and in surrounding areas in factories and mines. Records released in 1989, after the reunification of Germany, reveal that workers were given perks, such as alcoholic beverages and better wages, to work in the more dangerous areas. The workers paid a heavy price: tens of thousands died of lung ailments.

Today, concern over the health effects of exposure to ionizing radiation centers on the U.S. government's plan to transport tens of thousands of metric tons of high-level nuclear waste from 109 reactors around the country for burial beneath Yucca Mountain, Nevada, by 2010. The waste, currently stored near the reactors, will be buried in impenetrable containers by robots under the mountain. In the reactors, nuclear fuel rods contain uranium oxide, which produces electricity as it decays to plutonium, which gives off gamma rays. Periodically the fuel rods must be replaced, and the spent ones buried. Environmental groups are concerned that the waste could be exposed during transport, and that the facility in the mountain may not adequately contain it.

<table>
<thead>
<tr>
<th>TABLE 2A</th>
<th>Sources of Ionizing Radiation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Background (Natural environmental)</td>
<td></td>
</tr>
<tr>
<td>Cosmic rays from space</td>
<td></td>
</tr>
<tr>
<td>Radioactive elements in earth's crust</td>
<td></td>
</tr>
<tr>
<td>Rocks and clay in building materials</td>
<td></td>
</tr>
<tr>
<td>Radioactive elements naturally in the body (potassium-40, carbon-14)</td>
<td></td>
</tr>
<tr>
<td>Medical and dental</td>
<td></td>
</tr>
<tr>
<td>X-rays</td>
<td></td>
</tr>
<tr>
<td>Radioactive substances</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
</tr>
<tr>
<td>Atomic and nuclear weapons</td>
<td></td>
</tr>
<tr>
<td>Mining and processing radioactive minerals</td>
<td></td>
</tr>
<tr>
<td>Radioactive fuels in nuclear power plants</td>
<td></td>
</tr>
<tr>
<td>Radioactive elements in consumer products (luminescent dials, smoke detectors, color TV components)</td>
<td></td>
</tr>
</tbody>
</table>

Atoms may also bond by sharing electrons rather than by gaining or losing them. A hydrogen atom, for example, has one electron in its first shell but requires two electrons to achieve a stable structure. It may fill this shell by combining with another hydrogen atom in such a way that the two atoms share a pair of electrons. As figure 2.5 shows, the two electrons then encircle the nuclei of both atoms, filling the outermost shell, and each atom becomes stable. In this case, the chemical bond between the atoms is called a covalent bond.

Usually atoms of each element form a specific number of covalent bonds. Hydrogen atoms form single bonds, oxygen atoms form two bonds, nitrogen atoms form three bonds, and carbon atoms form four bonds. Symbols and lines can be used to represent the bonding capacities of these atoms, as follows:
Such representations show how atoms bond and are arranged in various molecules. One pair of shared electrons, a single covalent bond, is depicted with a single line. Sometimes atoms may share two pairs of electrons (a double covalent bond), or even three pairs (a triple covalent bond), represented by two and three lines, respectively. Illustrations of this type, called structural formulas (fig. 2.6), are useful, but they cannot adequately capture the three-dimensional forms of molecules. In contrast, figure 2.7 shows a three-dimensional (space-filling) representation of a water molecule.

Different types of chemical bonds share electrons to different degrees. At one extreme is an ionic bond in which atoms gain or lose electrons. At the other extreme is a covalent bond that shares electrons equally. In between lies a covalent bond in which electrons are not shared equally, resulting in a molecule whose shape gives an uneven distribution of charges. Such a molecule is called polar. Unlike an ion, a polar molecule has an equal number of protons and electrons, but one end of the molecule has more than its share of electrons, becoming slightly negative, while the other end of the molecule has less than its share, becoming slightly positive. Typically, polar covalent bonds occur where hydrogen atoms bond to oxygen or nitrogen atoms. Water is a polar molecule (fig. 2.8a).

The attraction of the positive hydrogen end of a polar molecule to the negative nitrogen or oxygen end of another polar molecule is called a hydrogen bond. Hydrogen bonds are weak, particularly at body temperature. For example, below 0°C, the hydrogen bonds between water molecules shown in figure 2.8b are strong enough to form ice. As the temperature rises, increased molecular movement breaks the hydrogen bonds, and water becomes liquid. Even at body temperature, hydrogen bonds are important in protein and nucleic acid structure. In these cases, hydrogen bonds form between polar regions of a single, very large molecule.

---

**FIGURE 2.4**

Formation of an ionic bond. (a) If a sodium atom loses an electron to a chlorine atom, the sodium atom becomes a sodium ion (Na\(^+\)), and the chlorine atom becomes a chloride ion (Cl\(^-\)). (b) These oppositely charged particles attract electrically and join by an ionic bond. (c) Ionic bond substances form arrays such as a crystal of NaCl.

**FIGURE 2.5**

A hydrogen molecule forms when two hydrogen atoms share a pair of electrons and join by a covalent bond.
Chemical Reactions

Chemical reactions form or break bonds between atoms, ions, or molecules. The starting materials that are changed by the chemical reaction are called reactants. The atoms, ions, or molecules formed at the reaction's conclusion are called products. When two or more atoms, ions, or molecules bond to form a more complex structure, as when hydrogen and oxygen atoms bond to form molecules of water, the reaction is called synthesis (sin'-thë-sis). Such a reaction can be symbolized as

\[ A + B \rightarrow AB \]

If the bonds of a reactant molecule break to form simpler molecules, atoms, or ions, the reaction is called decomposition (de'kam-po-zish'ən). For example, molecules of water can decompose to yield the products hydrogen and oxygen. Decomposition is symbolized as

\[ AB \rightarrow A + B \]

Synthetic reactions, which build larger molecules from smaller ones, are particularly important in growth of body parts and repair of worn or damaged tissues. Decomposition reactions occur when nutrient molecules are digested into smaller ones, which can be absorbed.

A third type of chemical reaction is an exchange reaction (replacement reaction). In this reaction, parts of two different kinds of molecules trade positions as bonds are broken and new bonds are formed. The reaction is symbolized as

\[ AB + CD \rightarrow AD + CB \]

An example of an exchange reaction is an acid reacting with a base, producing water and a salt. This type of reaction is discussed in the following section.

Many chemical reactions are reversible. This means the product or products can change back to the reactant or
reactants. A **reversible reaction** is symbolized using a double arrow:

\[ A + B \rightleftharpoons AB \]

Whether a reversible reaction proceeds in one direction or another depends on the relative proportions of reactant (or reactants) and product (or products) as well as the amount of energy available. **Catalysts** are molecules that influence the rates (not the direction) of chemical reactions but are not consumed in the process.

**Acids, Bases, and Salts**

When ionically bound substances are placed in water, the ions are attracted to the positive and negative ends of the water molecules, and tend to leave each other, or dissociate. In this way, the polarity of water dissociates the salts in the internal environment. Sodium chloride (NaCl), for example, ionizes into sodium ions (Na\(^+\)) and chloride ions (Cl\(^-\)) in water (fig. 2.9). This reaction is represented as:

\[ \text{NaCl} \rightarrow \text{Na}^+ + \text{Cl}^- \]

Because the resulting solution has electrically charged particles (ions), it conducts an electric current. Substances that release ions in water are, therefore, called **electrolytes** (e-lek'tro-litz). Electrolytes that dissociate to release hydrogen ions (H\(^+\)) in water are called **acids**. For example, in water, the compound hydrochloric acid (HCl) releases hydrogen ions (H\(^+\)) and chloride ions (Cl\(^-\)):

\[ \text{HCl} \rightarrow \text{H}^+ + \text{Cl}^- \]

Substances that combine with hydrogen ions are called **bases**. The compound sodium hydroxide (NaOH) in water releases hydroxide ions (OH\(^-\)), which can combine with hydrogen ions to form water. Thus, sodium hydroxide is a base:

\[ \text{NaOH} \rightarrow \text{Na}^+ + \text{OH}^- \]

(\textit{Note: Some ions, such as OH}^-\text{, consist of two or more atoms. However, such a group usually behaves like a single atom and remains unchanged during a chemical reaction.})

Bases can react with acids to neutralize them, forming water and electrolytes called **salts**. For example, hydrochloric acid and sodium hydroxide react to form water and sodium chloride:

\[ \text{HCl} + \text{NaOH} \rightarrow \text{H}_2\text{O} + \text{NaCl} \]

Table 2.4 summarizes the three types of electrolytes.

**Acid and Base Concentrations**

Concentrations of acids and bases affect the chemical reactions that constitute many life processes, such as those controlling breathing rate. Thus, the concentrations of these substances in body fluids are of special importance.

Hydrogen ion concentration can be measured in grams of ions per liter of solution. However, because hydrogen ion concentration can cover such a wide range (gastric juice has 0.01 grams H\(^+\)/liter; household ammonia has 0.00000000001 grams H\(^+\)/liter), a shorthand system called the **pH scale** is used. This system tracks the number of decimal places in a hydrogen ion concentration without writing them out. For example, a solution with a hydrogen ion concentration of 0.1 grams per liter has a pH value of 1.0; a concentration of 0.01 g H\(^+\)/L has pH 2.0; 0.001 g H\(^+\)/L is pH 3.0; and so forth. Each whole number on the pH scale, which extends from 0 to 14, represents a tenfold difference in hydrogen ion concentration. As the hydrogen ion concentration increases, the pH number decreases. For example, a solution of pH 6 has ten times the hydrogen ion concentration as a solution with pH 7.

<table>
<thead>
<tr>
<th><strong>TABLE 2.4</strong> Types of Electrolytes</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Characteristic</strong></td>
</tr>
<tr>
<td>Acid</td>
</tr>
<tr>
<td>Base</td>
</tr>
<tr>
<td>Salt</td>
</tr>
</tbody>
</table>
Small changes in pH can reflect large changes in hydrogen ion concentration.

In pure water, which ionizes only slightly, the hydrogen ion concentration is 0.0000001 g/L, and the pH is 7.0. Because water ionizes to release equal numbers of acidic hydrogen ions and basic hydroxide ions, it is neutral.

\[ \text{H}_2\text{O} \rightarrow \text{H}^+ + \text{OH}^- \]

Many bases are present in body fluids, but because of the way bases react in water, the concentration of hydroxide ions is a good estimate of the total base concentration. The concentrations of hydrogen ions and hydroxide ions are always in balance such that if one increases, the other decreases, and vice versa. Solutions with more hydrogen ions than hydroxide ions are acidic. That is, acidic solutions have pH values less than 7.0 (fig. 2.10). Solutions with fewer hydrogen ions than hydroxide ions are basic (alkaline); that is, they have pH values greater than 7.0.

Table 2.5 summarizes the relationship between hydrogen ion concentration and pH. Chapter 21 (p. 838) discusses the regulation of hydrogen ion concentrations in the internal environment.

Many fluids in the human body function within a narrow pH range. Illness results when pH changes. The normal pH of blood, for example, is 7.35 to 7.45. Blood pH of 7.5 to 7.8, called alkalosis (al'kah-lo'sis), makes one feel agitated and dizzy. This can be caused by breathing rapidly at high altitudes, taking too many antacids, high fever, anxiety, or mild to moderate vomiting that rids the body of stomach acid. Acidosis (as'i-do'sis), in which blood pH falls to 7.0 to 7.3, makes one feel disoriented and fatigued, and breathing may become difficult. This condition can result from severe vomiting that empties the alkaline small intestinal contents, diabetes, brain damage, impaired breathing, and lung and kidney disease. Buffers are chemicals that resist pH change. They combine with hydrogen ions when these ions are in excess, or they donate hydrogen ions when these ions are depleted. Buffers are discussed in chapter 21 (p. 838).

1. Describe three kinds of chemical reactions.
2. Compare the characteristics of an acid, a base, and a salt.
3. What is pH?

### Chemical Constituents of Cells

Chemicals, including those that take part in metabolism, are of two general types. Organic (or-gan'ik) compounds have carbon and hydrogen. All other chemicals are inorganic (in'or-gan'ik). Many organic molecules have long chains or ring structures that can form because of a carbon atom's ability to form four covalent bonds.
Inorganic substances usually dissociate in water, forming ions; thus, they are electrolytes. Some organic compounds dissolve in water, but most dissolve in organic liquids such as ether or alcohol. Organic compounds that dissolve in water usually do not release ions and are therefore called nonelectrolytes.

**Inorganic Substances**

**Water**

Water (H$_2$O) is the most abundant compound in living material and accounts for about two-thirds of the weight of an adult human. It is the major component of blood and other body fluids, including those within cells.

When substances dissolve in water, the polar water molecules separate molecules of the substance, or even break them up into ions. These liberated particles are much more likely to take part in chemical reactions. Consequently, most metabolic reactions occur in water.

Water also plays an important role in transporting chemicals within the body. Blood, which is mostly water, carries many vital substances, such as oxygen, sugars, salts, and vitamins, from organs of the digestive and respiratory systems to cells. Blood also carries waste materials, such as carbon dioxide and urea, from these cells to the lungs and kidneys, respectively, which remove them from the blood and release them outside the body.

Water absorbs and transports heat. Blood carries heat released from muscle cells during exercise from deeper parts of the body to the surface. At the same time, skin cells release water in the form of perspiration that can carry heat away by evaporation.

**Oxygen**

Molecules of oxygen gas (O$_2$) enter the internal environment through the respiratory organs and are transported throughout the body by the blood, especially by red blood cells. Within cells, organelles use oxygen to release energy from nutrient molecules. The energy then drives the cell's metabolic activities. A continuing supply of oxygen is necessary for cell survival and, ultimately, for the survival of the person.

**Carbon Dioxide**

Carbon dioxide (CO$_2$) is a simple, carbon-containing inorganic compound. It is produced as a waste product when energy is released during certain metabolic reactions. As it moves from cells into surrounding body fluids and blood, most of the carbon dioxide reacts with water to form a weak acid (carbonic acid, H$_2$CO$_3$). This acid ionizes, releasing hydrogen ions (H$^+$) and bicarbonate ions (HCO$_3^-$), which blood carries to the respiratory organs. There, the chemical reactions reverse, and carbon dioxide gas is produced, eventually to be exhaled.

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**Organic Substances**

Important groups of organic substances in cells include carbohydrates, lipids, proteins, and nucleic acids.

**Carbohydrates**

Carbohydrates (kar"bo-hi'dratz) provide much of the energy that cells require. They also supply materials to build certain cell structures, and they often are stored as reserve energy supplies.

Carbohydrates are water-soluble molecules that include atoms of carbon, hydrogen, and oxygen. These molecules usually have twice as many hydrogen as oxygen atoms, the same ratio of hydrogen to oxygen as in...
water molecules (H₂O). This ratio is easy to see in the molecular formulas of the carbohydrates glucose (C₆H₁₂O₆) and sucrose (C₁₂H₂₂O₁₁).

Carbohydrates are classified by size. Simple carbohydrates, or sugars, include the monosaccharides (single sugars) and disaccharides (double sugars). A monosaccharide may include from three to seven carbon atoms, in a straight chain or a ring (fig. 2.11). Monosaccharides include the five-carbon sugars ribose and deoxyribose, as well as the six-carbon sugars glucose, dextrose (a form of glucose), fructose, and galactose (fig. 2.12a). Disaccharides consist of two 6-carbon units (fig. 2.12b). Sucrose (table sugar) and lactose (milk sugar) are disaccharides.

Complex carbohydrates, also called polysaccharides, are built of simple carbohydrates (fig. 2.12c). Cellulose is a polysaccharide found in plants, made of many glucose molecules, which humans cannot digest. It is important as dietary “fiber.” Plant starch is another polysaccharide. Starch molecules consist of highly branched chains of glucose molecules connected differently than in cellulose. Humans easily digest starch.

Animals, including humans, synthesize a polysaccharide similar to starch called glycogen, which is stored in liver and skeletal muscles. Its molecules also are branched chains of sugar units; each branch consists of up to a dozen glucose units.

**Lipids**

Lipids (lip'ídz) are a group of organic chemicals that are insoluble in water but soluble in organic solvents, such as ether and chloroform. Lipids include a number of compounds, such as fats, phospholipids, and steroids, that have vital functions in cells and are important constituents of cell membranes (see chapter 3, p. 78). The most common lipids are the fats, which are primarily used to supply energy for cellular activities. Fat molecules can supply more energy gram for gram than can carbohydrate molecules.

Like carbohydrates, fat molecules are composed of carbon, hydrogen, and oxygen atoms. However, fats have a much smaller proportion of oxygen than do carbohydrates. The formula for the fat tristearin, C₅₇H₁₁₀O₆, illustrates these characteristic proportions.

The building blocks of fat molecules are fatty acids and glycerol. Although the glycerol portion of every fat molecule is the same, there are many kinds of fatty acids and, therefore, many kinds of fats. All fatty acid molecules include a carboxyl group (—COOH) at the end of a chain of carbon atoms. Fatty acids differ in the lengths of their carbon atom chains, although such chains usually contain an even number of carbon atoms. The fatty acid chains also may vary in the ways the carbon atoms join. In some cases, the carbon atoms are all linked by single

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**TABLE 2.6 Inorganic Substances Common in Cells**

<table>
<thead>
<tr>
<th>Substance</th>
<th>Symbol or Formula</th>
<th>Functions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>I. Inorganic Molecules</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Water</td>
<td>H₂O</td>
<td>Major component of body fluids (chapter 21, p. 828); medium in which most biochemical reactions occur; transports various chemical substances (chapter 14, p. 530); helps regulate body temperature (chapter 6, p. 180)</td>
</tr>
<tr>
<td>Oxygen</td>
<td>O₂</td>
<td>Used in release of energy from glucose molecules (chapter 4, p. 121)</td>
</tr>
<tr>
<td>Carbon dioxide</td>
<td>CO₂</td>
<td>Waste product that results from metabolism (chapter 4, p. 121); reacts with water to form carbonic acid (chapter 19, p. 776)</td>
</tr>
<tr>
<td><strong>II. Inorganic Ions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bicarbonate ions</td>
<td>HCO₃⁻</td>
<td>Help maintain acid-base balance (chapter 21, p. 839)</td>
</tr>
<tr>
<td>Calcium ions</td>
<td>Ca²⁺</td>
<td>Necessary for bone development (chapter 7, p. 201); muscle contraction (chapter 6, p. 293) and blood clotting (chapter 14, fig. 14.19)</td>
</tr>
<tr>
<td>Carbonate ions</td>
<td>CO₃²⁻</td>
<td>Component of bone tissue (chapter 7, p. 204)</td>
</tr>
<tr>
<td>Chloride ions</td>
<td>Cl⁻</td>
<td>Help maintain water balance (chapter 21, p. 830)</td>
</tr>
<tr>
<td>Hydrogen ions</td>
<td>H⁺</td>
<td>pH of the internal environment (chapters 19, p. 776, and 21, p. 836)</td>
</tr>
<tr>
<td>Magnesium ions</td>
<td>Mg²⁺</td>
<td>Component of bone tissue (chapter 7, p. 204); required for certain metabolic processes (chapter 18, p. 737)</td>
</tr>
<tr>
<td>Phosphate ions</td>
<td>PO₄³⁻</td>
<td>Required for synthesis of ATP, nucleic acids, and other vital substances (chapter 4, p. 118); component of bone tissue (chapter 7, p. 204); help maintain polarization of cell membranes (chapter 10, p. 369)</td>
</tr>
<tr>
<td>Potassium ions</td>
<td>K⁺</td>
<td>Required for polarization of cell membranes (chapter 10, p. 369)</td>
</tr>
<tr>
<td>Sodium ions</td>
<td>Na⁺</td>
<td>Required for polarization of cell membranes (chapter 10, p. 369); help maintain water balance (chapter 21, p. 829)</td>
</tr>
<tr>
<td>Sulfate ions</td>
<td>SO₄²⁻</td>
<td>Help maintain polarization of cell membranes (chapter 10, p. 369) and acid-base balance (chapter 21, p. 837)</td>
</tr>
</tbody>
</table>
carbon-carbon bonds. This type of fatty acid is called a **saturated fatty acid**; that is, each carbon atom binds as many hydrogen atoms as possible and is thus saturated with hydrogen atoms. Other fatty acid chains, **unsaturated fatty acids**, have one or more double bonds between carbon atoms. Fatty acids with one double bond are called **monounsaturated fatty acids**, and those with two or more double bonds are **polyunsaturated fatty acids** (fig. 2.13).

A glycerol molecule combines with three fatty acid molecules to form a single fat molecule, or **triglyceride** (fig. 2.14). The fatty acids of a triglyceride may have different lengths and different degrees of saturation. Therefore, fats are very diverse in structure. Fat molecules that have only
saturated fatty acids are called saturated fats, and those that have unsaturated fatty acids are called unsaturated fats. Each kind of fat molecule has distinct properties.

A diet rich in saturated fat increases risk of atherosclerosis, which obstructs blood vessels. The risk is even greater if the diet is also high in refined carbohydrates, such as white flour and rice, because these raise triglyceride levels. Unsaturated, particularly monounsaturated, fats are healthier to eat than saturated fats. Monounsaturated fats include olive, peanut, canola, and macadamia nut oils.

Most saturated fats are solids at room temperature, such as butter, lard, and most other animal fats. Most unsaturated fats are liquids at room temperature, such as corn and soybean oils. Coconut and palm oils are exceptions—they are relatively high in saturated fat.

A food-processing technique called hydrogenation adds hydrogens to an unsaturated fat, making it more solid and therefore useful in prepared foods. Margarine is an example. However, hydrogenation is an imperfect process. Some of the double bonds are changed to single bonds when hydrogens are forced onto the molecule, but some are not. Instead, the two hydrogens bonded to the two carbons that share a partially hydrogenated bond assume a “trans” configuration—that is, emanating in opposite directions from the carbons with respect to each other. (In the natural “cis” configuration, the two hydrogens lie on the same side of the carbon backbone.) Trans fats raise the risk of heart disease.

A phospholipid molecule is similar to a fat molecule in that it includes a glycerol and fatty acid chains. The phospholipid, however, has only two fatty acid chains and, in place of the third, has a portion containing a phosphate group. This phosphate-containing part is soluble in water (hydrophilic) and forms the “head” of the molecule, whereas the fatty acid portion is insoluble in water (hydrophobic) and forms a “tail.” Figure 2.15 illustrates the molecular structure of cephalin, a phospholipid in blood. Other phospholipids are important in cellular structures.

Steroid molecules are complex structures that include connected rings of carbon atoms (fig. 2.16). Among the more important steroids are cholesterol, which is in all body cells and is used to synthesize other steroids; sex hormones, such as estrogen, progesterone, and testosterone; and several hormones from the adrenal glands. Chapters 13, 18, 20, 21, and 22 discuss these steroids. Table 2.7 summarizes the molecular structures and characteristics of lipids.

Proteins (pro'te-inz) have a great variety of functions. They are structural materials, energy sources, and chemical messengers (hormones). Other proteins bind carbohydrates (glycoproteins) and function as receptors on cell surfaces allowing cells to respond to particular kinds of molecules that bind. Antibody proteins recognize and destroy substances that are foreign to the body, such as certain molecules on the surfaces of infecting bacteria. Proteins such as hemoglobin and myoglobin transport oxygen in the blood and muscles, respectively, and actin and myosin are contractile proteins that provide muscle action. Many proteins play vital roles in metabolism as enzymes (en'zhimz), which are catalysts in living systems. That is, they speed specific
FIGURE 2.15
Fats and phospholipids. (a) A fat molecule (triglyceride) consists of a glycerol and three fatty acids. (b) In a phospholipid molecule, a phosphate-containing group replaces one fatty acid. (c) Schematic representation of a phospholipid.

FIGURE 2.16
Steroid structure. (a) The general structure of a steroid. (b) The structural formula for cholesterol, a steroid widely distributed in the body and a component of cell membranes.

TABLE 2.7 Important Groups of Lipids

<table>
<thead>
<tr>
<th>Group</th>
<th>Basic Molecular Structure</th>
<th>Characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Triglycerides</td>
<td>Three fatty acid molecules bound to a glycerol molecule</td>
<td>Most common lipid in the body; stored in fat tissue as an energy supply; fat tissue also provides insulation beneath the skin</td>
</tr>
<tr>
<td>Phospholipids</td>
<td>Two fatty acid molecules and a phosphate group bound to a glycerol molecule (may also include a nitrogen-containing molecule attached to the phosphate group)</td>
<td>Used as structural components in cell membranes; large amounts are in the liver and parts of the nervous system</td>
</tr>
<tr>
<td>Steroids</td>
<td>Four connected rings of carbon atoms</td>
<td>Widely distributed in the body with a variety of functions; includes cholesterol, sex hormones, and certain hormones of the adrenal glands</td>
</tr>
</tbody>
</table>

chemical reactions without being consumed. (Enzymes are discussed in chapter 4, p. 116.)

Like carbohydrates and lipids, proteins consist of atoms of carbon, hydrogen, and oxygen. In addition, proteins always include nitrogen atoms and sometimes sulfur atoms. The building blocks of proteins are amino acids.

Twenty kinds of amino acids comprise proteins in organisms. Amino acid molecules have an amino group (—NH₂) at one end and a carboxyl group (—COOH) at the other end. Between these groups is a single carbon atom. This central carbon is bonded to a hydrogen atom and to another group of atoms called a side chain or R group ("R" may be thought of as the "Rest of the molecule"). The
composition of the R group distinguishes one type of amino acid from another (fig. 2.17).

Proteins have complex three-dimensional shapes, called conformations, yet they are assembled from simple chains of amino acids connected by peptide bonds. These are covalent bonds that link the amino end of one amino acid with the carboxyl end of another. Figure 2.18 shows two amino acids connected by a peptide bond. The resulting molecule is a dipeptide. Adding a third amino acid creates a tripeptide. Many amino acids connected in this way constitute a polypeptide (fig. 2.19a).

Proteins have four levels of structure: primary, secondary, tertiary, and quaternary. The primary structure is the amino acid sequence of the polypeptide chain. The primary structure may range from fewer than 100 to more than 5,000 amino acids. The amino acid sequence is characteristic of a particular protein. Hemoglobin, actin, and an antibody protein have very different amino acid sequences. In the secondary structure (fig. 2.19b), the polypeptide chain either forms a springlike coil (alpha helix) or folds back and forth on itself (beta-pleated sheet). Secondary structure is due to hydrogen bonding. Recall that polar molecules result when electrons are not shared evenly in certain covalent bonds. In amino acids, this results in slightly negative oxygen and nitrogen atoms and slightly positive hydrogen atoms. Hydrogen bonding between oxygen and hydrogen atoms in different parts of the molecule determines the secondary structure. A single polypeptide may include helices, sheets, and other localized shapes, which are called motifs.

Hydrogen bonding and even covalent bonding between atoms in different parts of a polypeptide can impart another, larger level of folding, the tertiary structure. Altogether, the primary, secondary, and tertiary structures contribute to a protein's distinct conformation (fig. 2.19c), which determines its function. Some proteins are long and fibrous, such as the keratins that form hair and the threads of fibrin that knit a blood clot. Myoglobin and hemoglobin are globular, as are many enzymes.

**Protein misfolding can cause disease.** Some mutations that cause cystic fibrosis, for example, prevent the encoded protein from assuming its final form and anchoring in the cell membrane, where it normally controls the flow of chloride ions. This dries out certain body fluids, which impairs respiration and digestion. A class of illnesses called transmissible spongiform encephalopathies, which includes "mad cow disease," results when a type of protein called a prion folds into an abnormal form that is infectious—that is, it converts normal prion protein into the pathological form, which riddles the brain with holes. Alzheimer disease results from the cutting of a protein called beta amyloid into pieces of a certain size, which attach and accumulate, forming structures called plaques in parts of the brain controlling memory and cognition.

Various treatments can cause the secondary and tertiary structures of a protein's conformation to fall apart, or denature. Because the primary structure (amino acid sequence) remains, sometimes the protein can regain its shape when normal conditions return. High temperature, radiation, pH changes, and certain chemicals (such as urea) can denature proteins.

A familiar example of irreversible protein denaturation is the response of the protein albumin to heat (for example, cooking an egg white). A permanent wave that curls hair also results from protein denaturation. Chemicals first break apart the tertiary structure formed when sulfur-containing amino acids attract each other within keratin.
(a) Primary structure—Each oblong shape in this polypeptide chain represents an amino acid molecule. The whole chain represents a portion of a protein molecule.

(b) Secondary structure—The polypeptide chain of a protein molecule is often either pleated or twisted to form a coil. Dotted lines represent hydrogen bonds. R groups (see fig. 2.17) are indicated in bold.

(c) Tertiary structure—The pleated and coiled polypeptide chain of a protein molecule folds into a unique three-dimensional structure.

(d) Quaternary structure—Two or more polypeptide chains may be connected to form a single protein molecule.
A nucleotide consists of a 5-carbon sugar (S = sugar), a phosphate group (P = phosphate), and a nitrogenous base (B = base).

Nucleic Acids

Nucleic acids (nu-kle’ik as’idz) carry the instructions that control a cell’s activities by encoding the amino acid sequences of proteins in its building blocks. The very large and complex nucleic acids include atoms of carbon, hydrogen, oxygen, nitrogen, and phosphorus, which form building blocks called nucleotides. Each nucleotide consists of a 5-carbon sugar (ribose or deoxyribose), a phosphate group, and one of several nitrogen-containing, organic bases, called nitrogenous bases (fig. 2.20). Such nucleotides, linked in a chain, form a polynucleotide (fig. 2.21).

There are two major types of nucleic acids. RNA (ribonucleic acid) is composed of nucleotides that have ribose sugar. RNA is a single polynucleotide chain. The second type of nucleic acid, DNA (deoxyribonucleic acid), has deoxyribose sugar. DNA is a double polynucleotide chain wound into a double helix. Figure 2.22 compares the structures of ribose and deoxyribose, which differ by one oxygen atom. DNA and RNA also differ in that DNA molecules store the information for protein synthesis and RNA molecules use this information to construct specific protein molecules.

DNA molecules have a unique ability to make copies of, or replicate, themselves. They replicate prior to cell division, and each newly formed cell receives an exact copy of the original cell’s DNA molecules. Chapter 4 (p. 124) discusses the storage of information in nucleic acid molecules, use of the information to manufacture protein molecules, and how these proteins control metabolic reactions.

Table 2.8 summarizes the four groups of organic compounds. Figure 2.23 shows three-dimensional (space-filling) models of some important molecules, illustrating their shapes. Clinical Application 2.3 describes two techniques used to view human anatomy and physiology.

1. Compare the chemical composition of carbohydrates, lipids, proteins, and nucleic acids.
2. How does an enzyme affect a chemical reaction?
3. What is likely to happen to a protein molecule that is exposed to intense heat or radiation?
4. What are the functions of DNA and RNA?
Recall that water molecules are polar. Many larger molecules have polar regions where nitrogen or oxygen form bonds with hydrogen. Such molecules, including carbohydrates, proteins, and nucleic acids, tend to dissolve easily in water. They are water soluble, or hydrophilic ("liking" water). Molecules that lack polar regions, such as triglycerides and steroids, do not dissolve in water ("oil and water don’t mix"). Such molecules do dissolve in lipid and are said to be lipophilic ("liking“ lipid). Water solubility and lipid solubility are important factors in drug delivery and in movements of substances throughout the body.

<table>
<thead>
<tr>
<th>Compound</th>
<th>Elements Present</th>
<th>Building Blocks</th>
<th>Functions</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carbohydrates</td>
<td>C,H,O</td>
<td>Simple sugar</td>
<td>Provide energy, cell structure</td>
<td>Glucose, starch</td>
</tr>
<tr>
<td>Lipids</td>
<td>C,H,O (often P)</td>
<td>Glycerol, fatty acids, phosphate groups</td>
<td>Provide energy, cell structure</td>
<td>Triglycerides, phospholipids, steroids</td>
</tr>
<tr>
<td>Proteins</td>
<td>C,H,O,N (often S)</td>
<td>Amino acids</td>
<td>Provide cell structure, enzymes, energy</td>
<td>Albumins, hemoglobin</td>
</tr>
<tr>
<td>Nucleic acids</td>
<td>C,H,O,N,P</td>
<td>Nucleotides</td>
<td>Store information for the synthesis of proteins, control cell activities</td>
<td>RNA, DNA</td>
</tr>
</tbody>
</table>

These three-dimensional (space-filling) models show the relative sizes of several important molecules: (a) water, (b) carbon dioxide, (c) glycine (an amino acid), (d) glucose (a monosaccharide), (e) a fatty acid, and (f) collagen (a protein). White = hydrogen, red = oxygen, blue = nitrogen, black = carbon.
Physicians use two techniques—computerized tomography (CT) scanning and positron emission tomography (PET imaging)—to paint portraits of anatomy and physiology, respectively.

In CT scanning, an X-ray-emitting device is positioned around the region of the body being examined. At the same time, an X-ray detector is moved in the opposite direction on the other side of the body. As these parts move, an X-ray beam passes through the body from hundreds of different angles. Because tissues and organs of varying composition absorb X rays differently, the intensity of X rays reaching the detector varies from position to position. A computer records the measurements made by the X-ray detector and combines them mathematically. This creates on a viewing screen a sectional image of the internal body parts (fig. 2D).

Ordinary X-ray techniques produce two-dimensional images known as radiographs, X rays, or films. A CT scan provides three-dimensional information. The CT scan can also clearly differentiate between soft tissues of slightly different densities, such as the liver and kidneys, which cannot be seen in a conventional X-ray image. In this way, a CT scan can detect abnormal tissue, such as a tumor. For example, a CT scan can tell whether a sinus headache that does not respond to antibiotic therapy is caused by a drug-resistant infection or by a tumor.

PET imaging uses radioactive isotopes that naturally emit positrons, which are atypical positively charged electrons, to detect biochemical activity in a specific body part. Useful isotopes in PET imaging include carbon-11, nitrogen-13, oxygen-15, and fluorine-18. When one of these isotopes releases a positron, it interacts with a nearby negatively charged electron. The two particles destroy each other, an event called annihilation. At the moment of destruction, two gamma rays appear and move away from each other in opposite directions. Special equipment detects the gamma radiation.

To produce a PET image of biochemically active tissue, a person is injected with a metabolically active compound that includes a bound positron-emitting isotope. To study the brain, for example, a person is injected with glucose containing fluorine-18. After the brain takes up the isotope-tagged compound, the person rests the head within a circular array of radiation detectors. A device records each time two gamma rays are emitted simultaneously and travel in opposite directions (the result of annihilation). A computer collects and combines the data and generates a cross-sectional image. The image indicates the location and relative concentration of the radioactive isotope in different regions of the brain and can be used to study those parts metabolizing glucose.

PET images reveal the parts of the brain that are affected in such disorders as Huntington disease, Parkinson disease, epilepsy, and Alzheimer disease, and they are used to study blood flow in vessels supplying the brain and heart. The technology is invaluable for detecting the physiological bases of poorly understood behavioral disorders, such as obsessive-compulsive disorder. In this condition, a person repeatedly
performs a certain behavior, such as washing hands, showering, locking doors, or checking to see that the stove is turned off. PET images of people with this disorder reveal intense activity in two parts of the brain that are quiet in the brains of unaffected individuals. Knowing the site of altered brain activity can help researchers develop more directed drug therapy.

In addition to highlighting biochemical activities behind illness, PET scans allow biologists to track normal brain physiology. Figure 2E shows that different patterns of brain activity are associated with learning and with reviewing something already learned.

**FIGURE 2E**

These PET images demonstrate brain changes that accompany learning. The top and bottom views show different parts of the same brain. The "naive" brain on the left has been given a list of nouns and asked to visualize each word. In the middle column, the person has practiced the task, so he can picture the nouns with less brain activity. In the third column, the person receives a new list of nouns. Learning centers in the brain show increased activity.
CHAPTER SUMMARY

Introduction (page 51)
Chemistry deals with the composition of substances and changes in their composition. Biochemistry is the chemistry of living organisms.

Structure of Matter (page 51)
Matter is anything that has weight and takes up space.

1. Elements and atoms
   a. Naturally occurring matter on earth is composed of ninety-two elements.
   b. Elements occur most frequently in chemical combinations called compounds.
   c. Elements are composed of atoms.
   d. Atoms of different elements vary in size, weight, and ways of interacting.

2. Atomic structure
   a. An atom consists of electrons surrounding a nucleus, which contains protons and neutrons. The exception is hydrogen, which contains only a proton in its nucleus.
   b. Electrons are negatively charged, protons positively charged, and neutrons uncharged.
   c. A complete atom is electrically neutral.
   d. The atomic number of an element is equal to the number of protons in each atom; the atomic weight is equal to the number of protons plus the number of neutrons in each atom.

3. Isotopes
   a. Isotopes are atoms with the same atomic number but different atomic weights (due to differing numbers of neutrons).
   b. All the isotopes of an element react chemically in the same manner.
   c. Some isotopes are radioactive and release atomic radiation.

4. Molecules and compounds
   a. Two or more atoms may combine to form a molecule.
   b. A molecular formula represents the numbers and kinds of atoms in a molecule.
   c. If atoms of the same element combine, they produce molecules of that element.
   d. If atoms of different elements combine, they form molecules of substances called compounds.

5. Bonding of atoms
   a. When atoms combine, they gain, lose, or share electrons.
   b. Electrons occupy space in areas called electron shells that encircle an atomic nucleus.
   c. Atoms with completely filled outer shells are inactive, whereas atoms with incompletely filled outer shells gain, lose, or share electrons and thus achieve stable structures.
   d. Atoms that lose electrons become positively charged; atoms that gain electrons become negatively charged.
   e. Ions with opposite charges attract and join by ionic bonds; atoms that share electrons join by covalent bonds.
   f. A structural formula represents the arrangement of atoms within a molecule.
   g. Polar molecules result from an unequal sharing of electrons.
   h. Hydrogen bonds occur between polar molecules.

6. Chemical reactions
   a. In a chemical reaction, bonds between atoms, ions, or molecules break or form.
   b. Three kinds of chemical reactions are synthesis, in which larger molecules form from smaller particles; decomposition, in which smaller particles form from breakdown of larger molecules; and exchange reactions, in which parts of two different molecules trade positions.
   c. Many reactions are reversible. The direction of a reaction depends upon the proportion of reactants and products, the energy available, and the presence or absence of catalysts.

7. Acids, bases, and salts
   a. Compounds that ionize when they dissolve in water are electrolytes.
   b. Electrolytes that release hydrogen ions are acids, and those that release hydroxide ions are bases.
   c. Acids and bases react to form water and electrolytes called salts.

8. Acid and base concentrations
   a. pH represents the concentration of hydrogen ions (H+) and hydroxide ions (OH-) in a solution.
   b. A solution with equal numbers of H+ and OH- is neutral and has a pH of 7.0; a solution with more H+ than OH- is acidic (pH less than 7.0); a solution with fewer H+ than OH- is basic (pH greater than 7.0).
   c. A tenfold difference in hydrogen ion concentration separates each whole number in the pH scale.

Chemical Constituents of Cells (page 60)
Molecules containing carbon and hydrogen atoms are organic and are usually electrolytes; other molecules are inorganic and are usually non-electrolytes.

1. Inorganic substances
   a. Water is the most abundant compound in cells. Many chemical reactions take place in water. Water transports chemicals and heat and helps release excess body heat.
   b. Oxygen releases energy needed for metabolic activities from glucose and other molecules.
   c. Carbon dioxide is produced when energy is released during metabolic processes.
   d. Inorganic salts provide ions needed in a variety of metabolic processes.
   e. Electrolytes must be present in certain concentrations inside and outside of cells.

2. Organic substances
   a. Carbohydrates provide much of the energy cells require; their building blocks are simple sugar molecules.
   b. Lipids, such as fats, phospholipids, and steroids, supply energy and are used to build cell parts; their building blocks are molecules of glycerol and fatty acids.
   c. Proteins serve as structural materials, energy sources, hormones, cell surface receptors, antibodies, and enzymes which initiate or speed chemical reactions without being consumed.
      (1) The building blocks of proteins are amino acids.
      (2) Proteins vary in the numbers and kinds of their constituent amino acids; the sequences of these
amino acids, and their three-dimensional structures, or conformations.

3. The amino acid sequence determines the protein’s conformation.
4. The protein’s conformation determines its function.
5. Exposure to excessive heat, radiation, electricity, or certain chemicals can denature proteins.

4. Nucleic acids constitute genes, the instructions that control cell activities, and direct protein synthesis.

1. The two kinds are RNA and DNA.
2. Nucleic acid molecules are composed of building blocks called nucleotides.
3. DNA molecules store information that is used by cell parts to construct specific kinds of protein molecules.
4. RNA molecules help synthesize proteins.
5. DNA molecules are replicated and an exact copy of the original cell’s DNA is passed to each of the newly formed cells, resulting from cell division.

CRITICAL THINKING QUESTIONS

1. Which acidic and alkaline substances do you encounter daily? What foods do you eat regularly that are acidic? What alkaline foods do you eat?
2. Using the information on pages 63–64 to distinguish between saturated and unsaturated fats, try to list all of the sources of saturated and unsaturated fats you have eaten during the past twenty-four hours.
3. How would you reassure a patient who is about to undergo CT scanning for evaluation of a tumor, and who fears becoming a radiation hazard to family members?
4. Various forms of ionizing radiation, such as that released from X-ray tubes and radioactive substances, are commonly used in the treatment of cancer, yet such exposure can cause adverse effects, including the development of cancers. How would you explain the value of radiation therapy to a cancer patient in light of this seeming contradiction?
5. How would you explain the importance of amino acids and proteins in a diet to a person who is following a diet composed primarily of carbohydrates?
6. Which clinical laboratory tests that you know of are based on chemistry?
7. Explain why the symptoms of many inherited diseases result from abnormal protein function.

REVIEW EXERCISES

1. Distinguish between chemistry and biochemistry.
2. Define matter.
3. Explain the relationship between elements and atoms.
4. Define compound.
5. List the four most abundant elements in the human body.
6. Describe the major parts of an atom.
7. Distinguish between protons and neutrons.
8. Explain why a complete atom is electrically neutral.
9. Distinguish between atomic number and atomic weight.
10. Define isotope.
11. Define atomic radiation.
12. Explain the relationship between molecules and compounds.
13. Describe how electrons are arranged within atoms.
14. Explain why some atoms are chemically inert.
15. Distinguish between an ionic bond and a covalent bond.
16. Distinguish between a single covalent bond and a double covalent bond.
17. Distinguish between a molecular formula and a structural formula.
18. Describe three major types of chemical reactions.
19. Define reversible reaction.
20. Define catalyst.
21. Define acid, base, salt, and electrolyte.
22. Explain what pH measures.
23. Distinguish between organic and inorganic substances.
24. Describe the functions of water and oxygen in the human body.
25. List several ions that cells require, and describe their general functions.
27. Describe the general characteristics of carbohydrates.
29. Describe the general characteristics of lipids.
30. Distinguish between saturated and unsaturated fats.
31. Describe the general characteristics of proteins.
32. Describe the function of an enzyme.
33. Explain how protein molecules may become denatured.
34. Describe the general characteristics of nucleic acids.
35. Explain the general functions of nucleic acids.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.
Understanding Words

cyt-, cell; cytoplasm—fluid (cytosol) and organelles between the cell membrane and nuclear envelope.

dend-, within; endoplasmic reticulum—membraneous complex in the cytoplasm.

hyper-, above; hypertonic—solution that has a greater osmotic pressure than the cytosol.

hypo-, below; hypotonic—solution that has a lesser osmotic pressure than the cytosol.

inter-, between; interphase—stage between mitotic divisions of a cell.

iso-, equal; isotonic—solution that has an osmotic pressure equal to that of the cytosol.

lyse-, to break up; lysosome—organelle containing enzymes that break down proteins, carbohydrates, and nucleic acids.

mit-, thread; mitosis—stage of cell division when chromosomes condense.

phag-, to eat; phagocytosis—process by which a cell takes in solid particles.

pino-, to drink; pinocytosis—process by which a cell takes in tiny droplets of liquid.

pro-, before; prophase—first stage of mitosis.

som-, body; ribosome—tiny, spherical organelle composed of protein and RNA that supports protein synthesis.

vesic-, bladder; vesicle—small, saclike organelle that contains substances to be transported within the cell or secreted.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Explain how cells differ from one another.
2. Describe the general characteristics of a composite cell.
3. Explain how the components of a cell's membrane provide its functions.
4. Describe each kind of cytoplasmic organelle and explain its function.
5. Describe the cell nucleus and its parts.
6. Explain how substances move into and out of cells.
7. Describe the cell cycle.
8. Explain how a cell divides.
9. Describe several controls of cell division.
10. Explain how stem cells and progenitor cells make possible growth and repair of tissues.
Certain people are naturally resistant to infection by HIV, the virus that causes AIDS. One woman received a blood transfusion in 1980 that was later found to be contaminated with HIV, but she never became infected. Some intravenous drug users share needles with people who later develop AIDS and never become ill, and some prostitutes exposed to many HIV-positive men never become infected.

We usually think of avoiding AIDS by avoiding activities that spread the virus, and this is without doubt the best course. But what protects these people, all of whom were exposed to HIV? A lucky few individuals cannot contract AIDS because of an abnormality of their cells.

When HIV enters an infected body, it approaches certain white blood cells, called CD4 helper T cells, that control the immune system. The virus binds first to receptors called CD4—the receptors are proteins that extend from the cell surface. Once bound, HIV moves down the CD4 receptor and binds another receptor, called CCR5. Only then can the virus enter the cell and start the chain reaction of viral replication that ultimately topples immunity.

Thanks to heredity, 1% of Caucasians in the United States, and fewer Asians, African Americans, and Native Americans, have cell surfaces that lack the crucial CCR5 HIV docking sites. These lucky few individuals cannot get AIDS, because HIV cannot enter their cells. Another 20% of the Caucasian population (less for others) have half the normal number of CCR5 receptors. These people can become infected, but remain healthier longer than is usual.

Researchers are now applying this knowledge of how AIDS begins at the cellular level to develop vaccines and new treatments. Understanding how HIV interacts with cells, the units of life, has revealed what might finally prove to be HIV's point of vulnerability—a protein portal called CCR5.

An adult human body consists of about 70 trillion cells, the basic units of an organism. All cells have much in common, yet they come in at least 260 different varieties. Different cell types interact to build tissues, which interact to form organs. Cells with specialized characteristics, such as muscle cells filled with contractile proteins or gland cells that have conduits and networks to secrete substances, are termed differentiated. Such specialized cells form from less specialized cells that divide.

Cells vary considerably in size. We measure cell sizes in units called micrometers (mi'kro-me'terz). A micrometer equals one thousandth of a millimeter and is symbolized \( \mu \text{m} \). A human egg cell is about 140 \( \mu \text{m} \) in diameter and is just barely visible to an unaided eye. This is large when compared to a red blood cell, which is about 7.5 \( \mu \text{m} \) in diameter, or the most common types of white blood cells, which vary from 10 to 12 \( \mu \text{m} \) in diameter. On the other hand, smooth muscle cells are 20 to 500 \( \mu \text{m} \) long (fig. 3.1).

Cells have different, distinctive shapes that make possible their functions (fig. 3.2). For instance, nerve cells that have long, threadlike extensions many centimeters long transmit nerve impulses from one part of the body to another. Epithelial cells that line the inside of the mouth are thin, flattened, and tightly packed, somewhat like floor tiles. They form a barrier that shields underlying tissue. Muscle cells, slender and rodlike, contract and pull structures closer together. An adipose cell is little more than a blob of fat; a B lymphocyte, a type of white blood cell, is an antibody factory.

A Composite Cell

It is not possible to describe a typical cell, because cells vary greatly in size, shape, content, and function. We can, however, consider a hypothetical composite cell that includes many known cell structures (fig. 3.3).

The three major parts of a cell—the nucleus (nu'kle-us), the cytoplasm (si'to-plazm), and the cell membrane—are easily seen under the light microscope if appropriately stained. In many cell types the nucleus is innermost and is enclosed by a thin membrane called the nuclear envelope. The nucleus contains the genetic material (DNA), which directs the cell's functions. The cytoplasm is composed of specialized structures called cytoplasmic organelles (organ-elz) that are suspended in a liquid called cytosol. The cytosol surrounds the nucleus and is contained by the cell membrane (also called a plasma membrane).

Cells with nuclei, such as those of the human body, are termed eukaryotic, meaning "true nucleus." In contrast are the prokaryotic ("before nucleus") cells of bacteria. Although bacterial cells lack nuclei and other membrane-bound organelles and are thus simpler than eukaryotic cells, the bacteria are widespread and have existed much longer than eukaryotic cells.

1. Define differentiated cell.
2. Name the major parts of a cell.
3. What are the general functions of the cytoplasm and nucleus?

Cell Membrane

The cell membrane is the outermost limit of a cell. Not just a simple boundary, the cell membrane is an actively functioning part of the living material. Many important metabolic reactions take place on its surfaces, and it harbors molecules that enable cells to communicate and interact.
FIGURE 3.1
Cells vary considerably in size. This illustration shows the relative sizes of four types of cells: (a) Red blood cell, 7.5 μm in diameter; (b) white blood cell, 10–12 μm in diameter; (c) human egg cell, 140 μm in diameter; (d) smooth muscle cell, 20–500 μm in length.

FIGURE 3.2
Cells vary in shape and function. (a) A nerve cell transmits impulses from one body part to another. (b) Epithelial cells form layers that protect underlying cells. (c) Muscle cells contract, pulling structures closer together.
General Characteristics
The cell membrane is extremely thin—visible only with the aid of an electron microscope (fig. 3.4)—but it is flexible and somewhat elastic. It typically has complex surface features with many outpouchings and infoldings that increase surface area. The cell membrane quickly seals tiny breaks, but if it is extensively damaged, cell contents exit and the cell dies.

In addition to maintaining the integrity of the cell, the cell membrane controls the entrance and exit of substances, allowing some in while excluding others. A membrane that functions in this manner is selectively permeable (per’me-ah-bl). The cell membrane is crucial because it is a conduit between the cell and the extracellular fluids in the body's internal environment. It allows the cell to receive and respond to incoming messages, in a
The maximum effective magnification possible using a light microscope is about 5,000x. A confocal microscope is a type of light microscope that passes white or laser light through a pinhole and lens to impinge on the object, which greatly enhances resolution (ability to distinguish fine detail). A transmission electron microscope (TEM) provides an effective magnification of nearly 1,000,000x, whereas a scanning electron microscope (SEM), can provide about 50,000x. Photographs of microscopic objects (micrographs) produced using the light microscope and the transmission electron microscope are typically two-dimensional, but those obtained with the scanning electron microscope have a three-dimensional quality (fig. 3.5). Scanning probe microscopes work differently from light or electron microscopes. They move a probe over a surface and translate the distances into an image.

process called signal transduction. (Signal transduction is described in more detail in chapter 13, p. 494.)

Membrane Structure
The cell membrane is mainly composed of lipids and proteins, with some carbohydrate. Its basic framework is a double layer (bilayer) of phospholipid molecules (see fig. 2.15) that self-assemble so that their water-soluble (hydrophilic) "heads," containing phosphate groups, form the surfaces of the membrane, and their water-insoluble (hydrophobic) "tails," consisting of fatty acid chains, make up the interior of the membrane (see figs. 3.3 and 3.6). The lipid molecules can move sideways within the plane of the membrane, and collectively they form a thin but stable fluid film.
FIGURE 3.6
The cell membrane is a phospholipid bilayer. (a) A transmission electron micrograph of a cell membrane (250,000× micrograph enlarged to 600,000×); (b) the framework of the membrane consists of a double layer of phospholipid molecules. In actuality, many other molecules are embedded in and extend from the phospholipid bilayer.

FIGURE 3.7
The cell membrane is composed primarily of phospholipids (and some cholesterol), with proteins scattered throughout the lipid bilayer and associated with its surfaces.

can pass through this layer easily; however, the layer is impermeable to water-soluble molecules, such as amino acids, sugars, proteins, nucleic acids, and various ions. Many cholesterol molecules embedded in the interior of the membrane also help make it impermeable to water-soluble substances. In addition, the relatively rigid structure of the cholesterol molecules helps stabilize the cell membrane.

A cell membrane includes only a few types of lipid molecules but many kinds of proteins (fig. 3.7), which provide specialized functions. Membrane proteins are classified by shape, locations within the phospholipid
A protein that spans the membrane is termed an integral protein. A protein that projects from the membrane's outer surface is termed a peripheral protein. For example, certain tightly coiled, rodlike molecules span the membrane, extending outward from the cell surface yet also dipping into the cell's interior. These proteins function as receptors. They are specialized to bind to specific kinds of incoming molecules, such as hormones, triggering responses from within the cell (see chapter 13, p. 492).

In another example, certain compact and globular proteins span the membrane and provide routes for small molecules and ions to cross the otherwise impermeable phospholipid bilayer. Some of these proteins form "pores" that admit water and others are highly selective and form channels that allow only particular ions to enter. In nerve cells, for example, selective channels control the movements of sodium and potassium ions, which are important in nerve impulse conduction (see chapter 10, p. 369). Clinical Application 3.1 discusses how abnormal ion channels cause disease.

Peripheral proteins may also be enzymes (see chapter 4, p. 116), and many are part of signal transduction pathways. Other peripheral proteins function as cellular adhesion molecules (CAMs) that enable certain cells to touch or bind, discussed at the end of this section. Carbohydrate groups attached to peripheral proteins form glycoproteins that protrude as branches from a cell's surface, helping cells to recognize and bind to each other. This is important as cells aggregate to form tissues. Cell surface glycoproteins also mark the cells of an individual as "self," and mark cells within the individual as being a particular differentiated cell type. The immune system can distinguish between "self" cell surfaces and "nonself" cell surfaces that may indicate a potential threat, such as the presence of infectious bacteria. When a person's blood or bone marrow is typed for use in a transfusion or transplant, it is the cell surface's protein and glycoprotein topography that is determined and matched with those of potential recipients.

### Table 3.1 Types of Membrane Proteins

<table>
<thead>
<tr>
<th>Protein Type</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Receptor proteins</td>
<td>Receive and transmit messages into a cell</td>
</tr>
<tr>
<td>Integral proteins</td>
<td>Form pores, channels, and carriers in cell membrane</td>
</tr>
<tr>
<td>Enzymes</td>
<td>Transduce signals</td>
</tr>
<tr>
<td>Cellular adhesion molecules</td>
<td>Enable cells to stick to each other</td>
</tr>
<tr>
<td>Cell surface proteins</td>
<td>Establish self</td>
</tr>
</tbody>
</table>

### Intercellular Junctions

Some cells, such as blood cells, are separated from each other in fluid-filled spaces or intercellular (inter-sel'u-lar) spaces. Many other cell types, however, are tightly packed, with structures called intercellular junctions that connect their cell membranes.

In one type of intercellular junction, called a tight junction, the membranes of adjacent cells converge and fuse. The area of fusion surrounds the cell like a belt, and the junction closes the space between the cells. Tight junctions typically join cells that form sheetlike layers, such as those that line the inside of the digestive tract. The linings of tiny blood vessels in the brain consist of cells that are held tightly together (Clinical Application 3.2).

Another type of intercellular junction, called a desmosome, rivets or "spot welds" adjacent skin cells, enabling them to form a reinforced structural unit. The cell membranes of certain other cells, such as those in heart muscle and muscle of the digestive tract, are interconnected by tubular channels called gap junctions. These channels link the cytoplasm of adjacent cells and allow ions, nutrients (such as sugars, amino acids, and nucleotides), and other small molecules to move between them (fig. 3.8). Table 3.2 summarizes intercellular junctions.

![Figure 3.8](image-url)
### Faulty Ion Channels Cause Disease

What do collapsing horses, irregular heartbeats in teenagers, and cystic fibrosis have in common? All result from abnormal ion channels in cell membranes.

Ion channels are tunnels through the lipid bilayer of a biological membrane that consist of protein (see fig. 10.13). These passageways permit electrical signals to pass in and out of membranes in the form of ions. An ion channel functions as a gate, opening or closing to a specific ion in response to certain conditions. Ten million ions can pass through an ion channel in one second. Events that can trigger an ion channel to open or close include a change in voltage across the membrane, binding of a ligand (a molecule that binds specifically to a membrane receptor) to the cell membrane, or receiving biochemical messages from within the cell.

Abundant ion channels include those specific for calcium (Ca$^{2+}$), chloride (Cl$^{-}$), sodium (Na$^+$), or potassium (K$^+$). A cell may have a few thousand ion channels specific for each ion. Many drugs act by affecting ion channels (table 3A). The distribution of specific ion channels on particular cell types explains the symptoms of illnesses that result from abnormal channels. Following are descriptions of three illnesses caused by malfunctioning ion channels.

### Hyperkalemic Periodic Paralysis and Sodium Channels

The quarter horse was originally bred to run the quarter mile in the 1600s. Four particularly fast stallions were used to establish much of the current population of nearly 3 million animals. Unfortunately, one of the original stallions had an inherited condition called hyperkalemic periodic paralysis. The horse was indeed a champion, but the disease brought on symptoms undesirable in a racehorse—attacks of weakness and paralysis that caused sudden collapse.

Hyperkalemic periodic paralysis results from abnormal sodium channels in the cell membranes of muscle cells. But the trigger for the temporary paralysis is another ion: potassium. When the blood potassium level rises, as it may following intense exercise, it slightly alters the muscle cell membrane's electrical potential. Normally, this slight change would have no effect. In affected horses, however, the change causes sodium channels to open too widely and admit too much sodium into the cell. The influx of sodium renders the muscle cell unable to respond to nervous stimulation for a short time—but long enough for the racehorse to fall.

Humans can inherit this condition too. In one affected family, several members collapsed after eating bananas! Bananas are very high in potassium, which triggered the symptoms of hyperkalemic periodic paralysis.

### Long-QT Syndrome and Potassium Channels

A seventeenth-century English saying ("Woe to that child which when kissed in the forehead tastes salty. He is bewitched and soon must die") described the consequence of abnormal chloride channels in the inherited illness cystic fibrosis (CF). CF affects 1 in 2,500 Caucasians, 1 in 14,000 blacks, and 1 in 90,000 Asians and is inherited from two unaffected parents who are carriers. The major symptoms of impaired breathing, respiratory infections, and a clogged pancreas result from secretion of extremely thick mucus. Severely affected individuals undergo twice-daily exercise sessions to shake free the sticky mucus and take supplemental digestive enzymes to aid pancreatic function. Strong antibiotics are used to combat their frequent lung infections, and a DNA-dissolving enzyme loosens stifling lung secretions.

Abnormal chloride channels in cells lining the lung passageways, ducts in the pancreas, and elsewhere cause CF symptoms. The primary defect in the chloride channels also impairs sodium channels. The result is salt trapped inside affected cells, which draws moisture in, thickening the surrounding mucus. Experimental gene therapies attempt to correct affected cells' instructions for building chloride channel proteins.

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**TABLE 3A** | Drugs That Affect Ion Channels

<table>
<thead>
<tr>
<th>Target</th>
<th>Indication</th>
</tr>
</thead>
<tbody>
<tr>
<td>Calcium channels</td>
<td>Antihypertensives</td>
</tr>
<tr>
<td>Sodium channels</td>
<td>Antiarhythmias, diuretics</td>
</tr>
<tr>
<td>Chloride channels</td>
<td>Anticonvulsants</td>
</tr>
<tr>
<td>Potassium channels</td>
<td>Antihypertensives, antidiabetics (non-insulin-dependent)</td>
</tr>
</tbody>
</table>
Perhaps nowhere else in the body are cells attached as firmly and closely as they are in the 400-mile network of capillaries in the brain. They form a "blood-brain barrier" that tightly controls which substances can enter and leave the brain. The walls of these microscopic blood vessels are a single cell thick. A century ago, bacteriologist Paul Ehrlich showed the existence of the blood-brain barrier by injecting a dye intravenously. The brain failed to take up the dye, indicating that its blood vessels did not allow the molecules to leave and enter the brain's nervous tissue.

Studies in 1969 using the electron microscope revealed that in the brain, capillary cell membranes overlap to form a barrier of tight junctions. Unlike the cells forming capillary walls elsewhere in the body, which are pocked with vesicles and windowlike portals called clefts, the cells comprising the blood-brain barrier have few vesicles and no clefts. Star-shaped brain cells called astrocytes contribute to this barrier as well.

The blood-brain barrier shields delicate brain tissue from toxins in the bloodstream and from biochemical fluctuations that could be overwhelming if the brain had to continually respond to them. It also allows selective drug delivery—for example, some antihistamines do not cause drowsiness because they cannot breach the blood-brain barrier. But all this protection has a limitation—the brain cannot take up many therapeutic drugs that must penetrate to be effective.

By studying the types of molecules embedded in the membranes of the cells forming the barrier, researchers can deliver drugs into the brain. They can tag drugs to substances that can cross the barrier, design drugs to fit natural receptors in the barrier, or inject substances that temporarily relax the tight junctions forming the barrier. Drugs that can cross the blood-brain barrier could be used to treat Alzheimer disease, Parkinson disease, brain tumors, and AIDS-related brain infections.

A malfunctioning blood-brain barrier can threaten health. During the Persian Gulf War in 1991, response of the barrier to stress in soldiers caused illness. Many troops were given a drug to protect against the effects of nerve gas on peripheral nerves—those outside the brain and spinal cord. The drug, based on its chemistry, was not expected to cross the blood-brain barrier. However, 213 Israeli soldiers treated with the drug developed brain-based symptoms, including nervousness, insomnia, headaches, drowsiness, and inability to pay attention and to do simple calculations. Further reports from soldiers, and experiments on mice, revealed that under stressful conditions, the blood-brain barrier can temporarily loosen, admitting a drug that it would normally keep out. The blood-brain barrier, then, is not a fixed boundary, but rather a dynamic structure that can change in response to a changing environment.

### Table 3.2 Types of Intercellular Junctions

<table>
<thead>
<tr>
<th>Type</th>
<th>Function</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tight junctions</td>
<td>Close space between cells by fusing cell membranes</td>
<td>Cells that line the small intestine</td>
</tr>
<tr>
<td>Desmosomes</td>
<td>Bind cells by forming &quot;spot welds&quot; between cell membranes</td>
<td>Cells of the outer skin layer</td>
</tr>
<tr>
<td>Gap junctions</td>
<td>Form tubular channels between cells that allow substances to be exchanged</td>
<td>Muscle cells of the heart and digestive tract</td>
</tr>
</tbody>
</table>

### Cellular Adhesion Molecules

Often cells must interact dynamically and transiently, rather than form permanent attachments. Proteins called cellular adhesion molecules, or CAMs for short, guide cells on the move. Consider a white blood cell moving in the bloodstream to the site of an injury, where it is required to fight infection. Imagine that such a cell must reach a woody splinter embedded in a person's palm (Fig. 3.9). Once near the splinter, the white blood cell must slow down in the turbulence of the bloodstream. A type of CAM called a selectin does this by coating the white blood cell and providing traction. The white blood cell slows to a roll and binds to carbohydrates on the inner capillary surface. Clotting blood, bacteria, and decaying tissue at the injury site release biochemicals (chemoattractants) that attract the white blood cell. Finally, a type of CAM called an integrin contacts an adhesion receptor protein protruding into the capillary space near the splinter and pushes up through the capillary cell membrane, grabbing the passing slowed white blood cell and directing it between the tilelike cells of the capillary wall. White blood cells collecting at an injury site produce inflammation and, with the dying bacteria, form pus. (The role of white blood cells in body defense is discussed further in chapter 14, pp. 539-540.)

Cellular adhesion is critical to many functions. CAMs guide cells surrounding an embryo to grow toward maternal cells and form the placenta, the supportive organ...
White blood cell
Splinter

**FIGURE 3.9**
Cellular adhesion molecules (CAMs) direct white blood cells to injury sites, such as this splinter. Selectin proteins latch onto a rolling white blood cell and bind carbohydrates on the inner blood vessel wall at the same time, slowing the cell from moving at 2,500 micrometers per second to 50 micrometers per second. Chemoattractants are secreted. Then, integrin proteins anchor the white blood cell to the blood vessel wall. Finally, the white blood cell squeezes between lining cells at the injury site and exits the bloodstream.

Cytoplasm

When viewed through a light microscope, cytoplasm usually appears clear with scattered specks. However, a transmission electron microscope (see fig. 3.4) reveals networks of membranes and organelles suspended in the cytosol. Cytoplasm also contains abundant protein rods and tubules that form a supportive framework called the cytoskeleton (si'to-skel-i-tn).

The activities of a cell occur largely in its cytoplasm, where nutrient molecules are received, processed, and used in metabolic reactions. Within the cytoplasm, the following organelles have specific functions:

1. **Ribosomes.** Ribosomes (ri'bo-sōmz) are tiny, spherical structures that are composed of protein and RNA. They provide a structural support and enzymatic activity to link amino acids to form proteins (see chapter 4, p. 134). Unlike many of the other organelles, ribosomes are not composed of or contained in membranes. They are scattered in the cytoplasm and also bound to another organelle, the endoplasmic reticulum.

2. **Endoplasmic reticulum.** The endoplasmic reticulum (en'do-plaz'mik re-tik'u-tn) (ER) is a complex organelle composed of membrane-bound flattened sacs, elongated canals, and fluid-filled vesicles (fig. 3.10). These parts are interconnected, and they communicate with the cell membrane, the nuclear envelope, and certain other organelles. ER is widely distributed through the cytoplasm, providing a tubular transport system for molecules throughout the cell.

   The endoplasmic reticulum participates in the synthesis of protein and lipid molecules. These molecules may leave the cell as secretions or be used within the cell for such functions as producing new ER or cell membrane as the cell grows.

   The outer membranous surface of some ER is studded with many ribosomes that give the ER a textured appearance when viewed with an electron microscope. Such endoplasmic reticulum is termed rough ER. The ribosomes of rough ER are sites of protein synthesis. The proteins then move through the tubules of the endoplasmic reticulum to the Golgi apparatus for further processing.

   ER that lacks ribosomes is called smooth ER (fig. 3.10). It contains enzymes important in synthesizing lipids, absorbing fats from the digestive tract, and breaking down drugs. Lipids are synthesized in the smooth ER and are added to proteins arriving from the rough ER. Smooth ER is especially abundant in liver cells that break down alcohol and drugs.

3. **Golgi apparatus.** A Golgi apparatus (goI'je-ap'ah-ra'tus) is a stack of half a dozen or so flattened,
membranous sacs called *cisternae*. This organelle refines, packages, and delivers proteins synthesized on the rough ER (fig. 3.11).

Proteins arrive at the Golgi apparatus enclosed in tiny vesicles composed of membrane from the endoplasmic reticulum. These sacs fuse to the membrane at the innermost end of the Golgi apparatus, which is specialized to receive proteins. Previously, in the ER sugar molecules were attached to these protein molecules, forming glycoproteins.

As the glycoproteins pass from layer to layer through the Golgi stacks, they are modified chemically. For example, sugar molecules may be added or removed from them. When the altered glycoproteins reach the outermost layer, they are packaged in bits of Golgi apparatus membrane that bud off and form transport vesicles. Such a vesicle may then move to the cell membrane, where it fuses and releases its contents to the outside of the cell as a secretion. This is an example of a process called exocytosis (see page 99). Other vesicles may transport glycoproteins to organelles within the cell (fig. 3.12). Movement of substances within cells by way of vesicles is called vesicle trafficking.

4. Vesicles. Vesicles (ves’i-k’lz) are membranous sacs that vary in size and contents. They may form when a portion of the cell membrane folds inward and pinches off. As a result, a tiny, bubblelike vesicle, containing some liquid or solid material that was formerly outside the cell, enters the cytoplasm. The Golgi apparatus and ER also form vesicles. Fleets of vesicles transport many substances into and out of cells in vesicle trafficking.

5. Mitochondria. Mitochondria (mi”to-kon’dre-ah) are elongated, fluid-filled sacs 2–5 μm long. They often move slowly in the cytoplasm and can divide. A mitochondrion contains a small amount of DNA that encodes information for making a few kinds of
FIGURE 3.1
The Golgi apparatus: (a) A transmission electron micrograph of a Golgi apparatus (48,500x). (b) The Golgi apparatus consists of membranous sacs that continually receive vesicles from the endoplasmic reticulum and produce vesicles that enclose secretions.

Fat droplets pick up a layer of lipid from the cell membrane as they exit the cell.

Proteins are secreted from vesicles that bud off of the Golgi apparatus.

mRNA exits through nuclear pores.

Most proteins are synthesized on ribosomes associated with membranes of the rough ER, using amino acids in the cytosol.

Sugars are synthesized in the smooth ER and Golgi apparatus and may be attached to proteins or secreted in vesicles.

Proteins are secreted from vesicles that bud off of the Golgi apparatus.

Fat droplets pick up a layer of lipid from the cell membrane as they exit the cell.

FIGURE 3.11
Milk secretion illustrates how organelles interact to synthesize, transport, store, and export biochemicals (1–7). When the baby suckles, he or she receives a chemically complex secretion—milk.
proteins and specialized RNA. However, most proteins used in mitochondrial functions are encoded in the DNA of the nucleus. These proteins are synthesized elsewhere in the cell and then enter the mitochondria.

A mitochondrion (mi"to-kon'dre-on) has two layers—an outer membrane and an inner membrane. The inner membrane is folded extensively in to form shelflike partitions called cristae. This organization dramatically increases the surface area on which chemical reactions can occur. Small, stalked particles that contain enzymes are connected to the cristae. These enzymes and others dissolved in the fluid within the mitochondrion, called the matrix, control many of the chemical reactions that release energy from glucose and other organic nutrients. The mitochondrion captures and transfers this newly released energy into special chemical bonds of the molecule adenosine triphosphate (ATP), that cells can readily use (fig. 3.13 and chapter 4, p. 121). For this reason, the mitochondrion is sometimes called the “powerhouse” of the cell.

A typical cell has about 1,700 mitochondria, but cells with very high energy requirements, such as muscle, have many thousands of mitochondria. Skeletal muscle cells, for example, have many mitochondria. These cells are huge. This is why a common symptom of illnesses affecting mitochondria is muscle weakness. Symptoms of these “mitochondrial myopathies” include exercise intolerance and weak and flaccid muscles. Some cells, such as red blood cells, lack mitochondria.

Mitochondria provide glimpses into the past. These organelles are passed to offspring from mothers only, because the mitochondria are excluded from the part of a sperm that enters an egg cell. Mitochondrial DNA sequences are consulted to trace human origins, back to a long-ago group of common ancestors of us all metaphorically called “mitochondrial Eve.”

Mitochondria may provide clues to a past far more remote than the beginnings of humankind. According to the widely accepted endosymbiont theory, mitochondria are the remnants of once free-living bacteriak-like cells that were swallowed by primitive eukaryotic cells. These bacterial passengers remain in our cells today, where they participate in energy reactions. Mitochondria physically resemble bacteria.

6. Lysosomes. Lysosomes (li'so-sömz) are the “garbage disposals” of the cell, where enzymes dismantle debris. Lysosomes can be difficult to identify because their shapes vary so greatly, but they often appear as tiny, membranous sacs (fig. 3.14). These sacs contain powerful enzymes that break down proteins, carbohydrates, and nucleic acids, including foreign particles composed of these substances. Certain white blood cells, for example, engulf infecting bacteria that are then digested by the lysosomal enzymes.

Lysosomes also destroy worn cellular parts. In fact, lysosomes in certain scavenger cells may engulf and digest entire body cells that have been damaged. How the lysosomal membrane is able to withstand being digested itself is not well understood, but this organelle sequesters enzymes that can function only under very acidic conditions, preventing them from destroying the cellular contents around them. Human lysosomes contain more than forty different types of enzymes. An abnormality in just one type of lysosomal enzyme can be devastating to health (Clinical Application 3.3).
7. **Peroxisomes** (pe-roks'ə-somz). Peroxisomes are membranous sacs that resemble lysosomes in size and shape. Although present in all human cells, peroxisomes are most abundant in the liver and kidneys. Peroxisomes contain enzymes, called peroxidases, that catalyze metabolic reactions that release hydrogen peroxide ($H_2O_2$), which is toxic to cells. Peroxisomes also contain an enzyme called catalase, which decomposes hydrogen peroxide.

The outer membrane of a peroxisome contains some forty types of enzymes, which catalyze a variety of biochemical reactions, including:

- synthesis of bile acids, which are used in fat digestion
- breakdown of lipids called very long chain fatty acids
- degradation of rare biochemicals
- detoxification of alcohol

Abnormal peroxisomal enzymes can drastically affect health.

8. **Centrosome.** A centrosome (sen'tro-som) (central body) is a structure located in the cytoplasm near the nucleus. It is nonmembranous and consists of two hollow cylinders called centrioles built of tubelike proteins called microtubules organized as nine groups of three. The centrioles usually lie at right angles to each other. During cell division, the centrioles migrate to either side of the nucleus, where they form spindle fibers that pull on and distribute chromosomes (kro'mo-somz), which carry DNA information to the newly forming cells (fig. 3.15). Centrioles also form parts of hairlike cellular projections called cilia and flagella.
DISEASE at the Organelle Level

German physiologist Rudolph Virchow hypothesized cellular pathology—disease at the cellular level—in the 1850s. Today, treatments for many disorders are a direct result of understanding a disease process at the cellular level. Here, we examine how three abnormalities—in mitochondria, in lysosomes, and in peroxisomes—cause whole-body symptoms.

**MELAS and Mitochondria**

Sharon had always been small for her age, easily fatigued, slightly developmentally delayed, and had difficulty with schoolwork. She also had seizures. At age eleven, she suffered a stroke. An astute physician who observed Sharon’s mother, Lillian, suspected that the girl’s symptoms were all related, and the result of abnormal mitochondria, the organelles that house the biochemical reactions that extract energy from nutrients.

The doctor noticed that Lillian was uncoordinated and had numb hands. When she asked if Lillian ever had migraine headaches, she said that she suffered from them nearly daily, as did her two sisters and one brother. Lillian and her siblings also had diabetes mellitus and muscle weakness. Based on this information, the doctor ordered several blood tests for mother and daughter, which revealed that both had elevated levels of biochemicals (pyruvic acid and lactic acid) that indicated they were unable to extract the maximal energy from nutrients. Muscle biopsies then showed the source of the problem—abnormal mitochondria. Accumulation of these mitochondria in smooth muscle cells in blood vessel walls in the brain caused Sharon’s stroke and was probably also causing her seizures.

All of the affected family members were diagnosed with a disorder called MELAS, which stands for the major symptoms—mitochondrial encephalomyopathy, lactic acidosis, and stroke-like episodes. Their mitochondria cannot synthesize some of the proteins required to carry out the energy reactions. The responsible gene is part of the DNA in mitochondria, and Lillian’s mother transmitted it to all of her children. But because mitochondria are usually inherited only from the mother, Sharon’s uncle will not pass MELAS to his children.

**Tay-Sachs Disease and Lysosomes**

Michael was a pleasant, happy infant who seemed to be developing normally until about six months of age. Able to roll over and sit for a few seconds, he suddenly lost those abilities. Soon, he no longer turned and smiled at his mother’s voice, and he did not seem as interested in his mobile. Concerned about Michael’s reversals in development, his anxious parents took him to the doctor. It took exams by several specialists to diagnose Michael’s Tay-Sachs disease, because, thanks to screening programs in the population groups known to have this inherited illness, fewer than ten new cases appear each year. Michael’s parents were not among those ethnic groups and previously had no idea that they both were carriers of the gene that causes this very rare illness.

A neurologist clinched her suspicion of Tay-Sachs by looking into Michael’s eyes, where she saw the telltale “cherry red spot” indicating the illness. Examination of his cells provided further clues—the lysosomes, tiny enzyme-filled sacs, were swollen to huge proportions. Michael’s lysosomes lacked one of the forty types of lysosomal enzymes, resulting in a “lysosomal storage disease” that built up fatty material on his nerve cells. His nervous system would continue to fail, and he would be paralyzed and unable to see or hear by the time he died, before the age of four years.

The cellular and molecular signs of Tay-Sachs disease—the swollen lysosomes and missing enzyme—had been present long before Michael began to lag developmentally. The next time his parents expected a child, they had her tested before birth for the enzyme deficiency. They learned that she would be a carrier like themselves, but not ill.

**Adrenoleukodystrophy (ALD) and Peroxisomes**

For young Lorenzo Odone, the first sign of adrenoleukodystrophy was disruptive behavior in school. When he became lethargic, weak, and dizzy, his teachers and parents realized that his problem was not just temper tantrums. His skin darkened, blood sugar levels plummeted, heart rhythm altered, and the levels of electrolytes in his body fluids changed. He lost control over his limbs as his nervous system continued to deteriorate. Lorenzo’s parents took him to many doctors. Finally, one of them tested the child’s blood for an enzyme normally manufactured in peroxisomes.

Lorenzo’s peroxisomes lacked the second most abundant protein in the outer membrane of this organelle. Normally, the missing protein transports an enzyme into the peroxisome. The enzyme controls breakdown of a type of very long chain fatty acid. Without the enzyme, the fatty acid builds up in cells in the brain and spinal cord, eventually stripping these cells of their fatty sheaths, made of a substance called myelin. Without the myelin sheaths, the nerve cells cannot transmit messages fast enough. Death comes in a few years.

For Lorenzo and many other sufferers of ALD, eating a type of triglyceride from canola oil slows the buildup of the very long chain fatty acids for a few years, stalling symptoms. But the treatment eventually impairs blood clotting and other vital functions and fails to halt the progression of the illness.

The disappointment over the failure of “Lorenzo’s oil” may be lessened by a drug that activates a different gene, whose protein product can replace the missing or abnormal one in ALD. In cells from children with ALD, the replacement protein stopped the buildup of very long chain fatty acids and also increased the number of peroxisomes.
Recovery stroke

Layer of mucus

FIGURE 3.16
Cilia are sweeping hairlike extensions. (a) Cilia, such as these, are common on the surfaces of certain cells that form the inner lining of the respiratory tract (5,400%). (b) Cilia have a power stroke and a recovery stroke that create a "to-and-fro" movement that sweeps fluids across the tissue surface.

9. Cilia and flagella. Cilia and flagella are motile extensions of certain cells. They are structurally similar and differ mainly in their length and abundance. Both cilia and flagella consist of nine groups of three microtubules with two additional microtubules in the center, forming a distinct cylindrical pattern.

Cilia fringe the free surfaces of some epithelial cells. Each cilium is a hairlike structure about 10 μm long, which attaches just beneath the cell membrane to a modified centriole called a basal body. Cilia dot cells in precise patterns. They have a "to-and-fro" type of movement that is coordinated so that rows of cilia beat one after the other, generating a wave that sweeps across the ciliated surface. For example, this action propels mucus over the surface of tissues that form the lining of the respiratory tract (fig. 3.16). Chemicals in cigarette smoke destroy cilia, which impairs the respiratory tract's ability to expel bacteria. Infection may result.

A flagellum is much longer than a cilium, and a cell usually has only one. A flagellum begins its characteristic undulating, wavelike motion at its base. The tail of a sperm cell, for example, is a flagellum that propels the characteristic swimming movements (fig. 3.17 and chapter 22, p. 855). It is the only known flagellum in humans.

10. Microfilaments and microtubules. Two types of threadlike structures in the cytoplasm are microfilaments and microtubules. They are the major components of the cytoskeleton. Microfilaments are tiny rods of the protein actin that typically form meshworks or bundles. They cause various kinds of cellular movements. In muscle cells, for example, microfilaments...
constitute myofibrils, which shorten or contract these cells. In other cells, microfilaments associated with the inner surface of the cell membrane aid cell motility (fig. 3.18).

Microtubules are long, slender tubes with diameters two or three times greater than those of microfilaments. They are composed of the globular protein tubulin. Microtubules are usually somewhat rigid, which helps maintain the shape of the cell (fig. 3.19). In cilia and flagella, microtubule interactions provide movement (see figs. 3.16 and 3.17).

Microtubules also move organelles and structures within the cell. For instance, microtubules are assembled from tubulin subunits in the cytoplasm during cell division and form the spindle apparatus, which distributes chromosomes to the newly forming cells, a process described in more detail later in this chapter (p. 102). Microtubules also provide conduits for organelles, like the tracks of a roller coaster.

11. **Other structures.** In addition to organelles, cytoplasm contains chemicals called **inclusions**. These usually are in a cell temporarily. Inclusions include stored nutrients such as glycogen and lipids, and pigments such as melanin in the skin.

What are the functions of the endoplasmic reticulum?
Describe how the Golgi apparatus functions.
Why are mitochondria called the “powerhouses” of cells?
How do lysosomes function?
Describe the functions of microfilaments and microtubules.
Distinguish between organelles and inclusions.

**Cell Nucleus**

A nucleus is a relatively large, usually spherical structure that contains the genetic material (DNA) that directs the activities of the cell. The extremely long molecules of DNA are complexed with proteins to form **chromatin fibers**, which are visible with a microscope as **chromosomes** when a cell that is in the process of dividing is stained.

The nucleus is enclosed in a double-layered **nuclear envelope**, which consists of an inner and an outer lipid
bilayer membrane. These two membranes have a narrow space between them, but are joined at places that surround openings called **nuclear pores**. These pores are not mere perforations, but channels consisting of more than 100 different types of proteins. Nuclear pores allow certain dissolved substances to move between the nucleus and the cytoplasm (fig. 3.20). Molecules of messenger RNA that carry genetic information must exit the nuclear pores.

The nucleus contains a fluid (nucleoplasm) in which other structures float. These structures include the following:

1. **Nucleolus.** A nucleolus (nu-kle'o-lus) ("little nucleus") is a small, dense body largely composed of RNA and protein. It has no surrounding membrane and is formed in specialized regions of certain chromosomes. The nucleolus is the site of ribosome production. Once ribosomes form, they migrate through the nuclear pores to the cytoplasm. A cell may have more than one nucleolus. The nuclei of cells that synthesize large amounts of protein, such as those of glands, may contain especially large nucleoli.

2. **Chromatin.** Chromatin consists of loosely coiled fibers in the nuclear fluid. Chromatin fibers are composed of continuous DNA molecules wrapped around clusters of proteins called histones, giving the appearance of beads on a string (see fig. 4.19). When cell division begins, these fibers more tightly coil to form the rodlike chromosomes. The DNA molecules contain genes, the information for synthesis of proteins. The tightness in which chromatin is folded locally varies along the chromosomes, depending upon which genes are being accessed for their information at a particular time. "Chromatin" means colored substance, and "chromosome" means colored body.

Table 3.3 summarizes the structures and functions of organelles.

<p>| | |</p>
<table>
<thead>
<tr>
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<tbody>
<tr>
<td>1</td>
<td>How are the nuclear contents separated from the cytoplasm?</td>
</tr>
<tr>
<td>2</td>
<td>What is the function of the nucleolus?</td>
</tr>
<tr>
<td>3</td>
<td>What is chromatin?</td>
</tr>
</tbody>
</table>

Cells die in different ways. **Apoptosis** (ap'o-to'sis) is one form of cell death in which the cell manufactures an enzyme that cuts up DNA not protected by histones. Apoptosis is an active process because a new substance is made. Cell contents are packaged up and destroyed by large scavenger cells. Apoptosis is important in shaping the embryo, in maintaining organ form during growth, and in carving the developing immune system and brain from more cells than are actually required. In contrast, **necrosis** is a type of cell death that is a passive response to severe injury. Typically, proteins lose their characteristic shapes, and the cell membrane deteriorates as the cell swells and bursts. Unlike apoptosis, necrosis is not a neat disposal process, but causes great inflammation.

**FIGURE 3.20**
The nucleus. (a) The pores in the nuclear envelope allow certain substances to pass between the nucleus and the cytoplasm. Nuclear pores are more complex than depicted here. (b) Transmission electron micrograph of a cell nucleus (7,500x). It contains a nucleolus and masses of chromatin.
# TABLE 5.3 Structures and Functions of Organelles

<table>
<thead>
<tr>
<th>Organelle</th>
<th>Structure</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cell membrane</td>
<td>Membrane mainly composed of protein and lipid molecules</td>
<td>Maintains integrity of the cell, controls the passage of materials into and out of the cell, and provides for signal transduction</td>
</tr>
<tr>
<td>Ribosomes</td>
<td>Particles composed of protein and RNA molecules</td>
<td>Synthesize proteins</td>
</tr>
<tr>
<td>Endoplasmic reticulum</td>
<td>Complex of connected, membrane-bound sacs, canals, and vesicles</td>
<td>Transports materials within the cell, provides attachment for ribosomes, and synthesizes lipids</td>
</tr>
<tr>
<td>Golgi apparatus</td>
<td>Group of flattened, membranous sacs</td>
<td>Packages and modifies protein molecules for transport and secretion</td>
</tr>
<tr>
<td>Vesicles</td>
<td>Membranous sacs</td>
<td>Contains substances that recently entered the cell and store and transport newly synthesized molecules</td>
</tr>
<tr>
<td>Mitochondria</td>
<td>Membranous sacs with inner partitions</td>
<td>Release energy from food molecules and transform energy into usable form</td>
</tr>
<tr>
<td>Lysosomes</td>
<td>Membranous sacs</td>
<td>Contain enzymes capable of digesting worn cellular parts or substances that enter cells</td>
</tr>
<tr>
<td>Peroxisomes</td>
<td>Membranous vesicles</td>
<td>Contain enzymes called peroxidases, important in the breakdown of many organic molecules</td>
</tr>
<tr>
<td>Centrosome</td>
<td>Nonmembranous structure composed of two rodlike centrioles</td>
<td>Helps distribute chromosomes to new cells during cell division and initiates formation of cilia</td>
</tr>
<tr>
<td>Cilia</td>
<td>Motile projections attached to basal bodies beneath the cell membrane</td>
<td>Propel fluids over cellular surface</td>
</tr>
<tr>
<td>Flagella</td>
<td>Motile projections attached to basal bodies beneath the cell membrane</td>
<td>Enable sperm cells to move</td>
</tr>
<tr>
<td>Microfilaments and microtubules</td>
<td>Thin rods and tubules</td>
<td>Support cytoplasm and help move substances and organelles within the cytoplasm</td>
</tr>
<tr>
<td>Nuclear envelope</td>
<td>Porous double membrane that separates the nuclear contents from the cytoplasm</td>
<td>Maintains the integrity of the nucleus and controls the passage of materials between the nucleus and cytoplasm</td>
</tr>
<tr>
<td>Nucleolus</td>
<td>Dense, nonmembranous body composed of protein and RNA molecules</td>
<td>Site of ribosome formation</td>
</tr>
<tr>
<td>Chromatin</td>
<td>Fibers composed of protein and DNA molecules</td>
<td>Contains cellular information for synthesizing proteins</td>
</tr>
</tbody>
</table>

## Movements Into and Out of the Cell

The cell membrane is a barrier that controls which substances enter and leave the cell. Oxygen and nutrient molecules enter through this membrane, whereas carbon dioxide and other wastes leave through it. These movements involve physical (or passive) processes, such as diffusion, osmosis, facilitated diffusion, and filtration, and physiological (or active) processes, such as active transport, endocytosis, and exocytosis. Understanding the mechanisms by which substances cross the cell membrane is important for understanding many aspects of physiology.

### Diffusion

Diffusion (di-fu′zhun) (also called simple diffusion) is the tendency of atoms, molecules, and ions in a liquid or air solution to move from areas of higher concentration to areas of lower concentration, thus becoming more evenly distributed, or more diffuse. Diffusion occurs because atoms, molecules, and ions are in constant motion. Each particle travels in a separate path along a straight line until it collides with another particle and bounces off. Then it moves in its new direction until it collides again and changes direction once more. Because collisions are less likely if there are fewer particles, there is a net movement of particles from an area of higher concentration to an area of lower concentration. This difference in concentrations is called a concentration gradient, and atoms, molecules, and ions are said to diffuse down a concentration gradient. With time, the concentration of a given substance becomes uniform throughout a solution. This is the condition of diffusional equilibrium (di-fu′zhun-əl e′kwi-lib′re-um). At diffusional equilibrium, although random movements continue, there is no further net movement, and the concentration of a substance is uniform throughout the solution.
Random motion mixes molecules. At body temperature, small molecules such as water move more than a thousand miles per hour. However, the internal environment is crowded from a molecule's point of view. A single molecule may collide with other molecules a million times each second.

Sugar (a solute) put into a glass of water (a solvent), can be used to illustrate diffusion (fig. 3.21). The sugar at first remains in high concentration at the bottom of the glass. As the sugar molecules move about, they may collide or miss each other. Because they are less likely to collide with each other where there are fewer sugar molecules, sugar molecules gradually diffuse from areas of high concentration to areas of lower concentration (down the concentration gradient), and eventually become uniformly distributed in the water.

Diffusion of a substance across a membrane can occur only if (1) the cell membrane is permeable to that substance and (2) a concentration gradient exists such that the substance is at a higher concentration on one side of the membrane or the other (fig. 3.22). This principle applies to diffusion of substances across the cell membrane. Consider oxygen and carbon dioxide, two substances to which cell membranes are permeable. In the body, oxygen diffuses into cells and carbon dioxide diffuses out of cells, but...
equilibrium is never reached. Intracellular oxygen is always low because oxygen is constantly used up in metabolic reactions. Extracellular oxygen is maintained at a high level by homeostatic mechanisms in the respiratory and cardiovascular systems. Thus, a concentration gradient always allows oxygen to diffuse into cells.

The level of carbon dioxide, produced as a waste product of metabolism, is always high inside cells. Homeostasis maintains a lower extracellular carbon dioxide level, so a concentration gradient always favors carbon dioxide diffusing out of cells (fig. 3.23).

Diffusional equilibrium does not normally occur in organisms. Rather, the term physiological steady state, where concentrations of diffusing substances are unequal but stable, is more appropriate.

A number of factors influence the diffusion rate, but those most important in the body are distance, the concentration gradient, and temperature. In general, diffusion is more rapid over shorter distances, larger concentration gradients, and at higher temperatures. Homeostasis maintains all three of these factors at optimum levels.

**Facilitated Diffusion**

Some of the previous examples considered hypothetical membranes with specific permeabilities. For the cell membrane, permeability is more complex because of its selective nature. Lipid-soluble substances, such as oxygen, carbon dioxide, steroids, and general anesthetics, freely cross the cell membrane by simple diffusion. Small solutes that are not lipid-soluble, such as ions of sodium, potassium and chloride, may diffuse through protein channels in the membrane, described earlier. (Water molecules may also diffuse through similar channels, called pores.) Because this type of movement follows the concentration gradient but uses membrane proteins as "carriers," it is termed facilitated diffusion (fah-sil"i-tat'ed di-fu'zhun). Facilitated diffusion is very important not only for ions, but for larger water-soluble molecules, such as glucose and amino acids.

Most sugars and amino acids are insoluble in lipids, and they are too large to pass through cell membrane pores. Facilitated diffusion includes not only protein channels, but also certain proteins that function as "carriers" to bring such molecules across the cell membrane. In the facilitated diffusion of glucose, for example, glucose combines with a protein carrier molecule at the surface of the cell membrane. This union of glucose and carrier molecule changes the shape of the carrier in a way that moves glucose to the inner surface of the membrane. The glucose portion is released, and the carrier molecule returns to its original shape to pick up another glucose molecule. The hormone insulin, discussed in chapter 13 (p. 516), promotes facilitated diffusion of glucose through the membranes of certain cells.

Facilitated diffusion is similar to simple diffusion in that it can move molecules only from regions of higher concentration toward regions of lower concentration. However, unlike simple diffusion, the number of carrier molecules in the cell membrane limits the rate of facilitated diffusion (fig. 3.24).

**Osmosis**

Osmosis (oz-mo'sis) is the diffusion of water molecules from a region of higher water concentration to a region of lower water concentration across a selectively permeable membrane, such as a cell membrane. In the following example, assume that the selectively permeable membrane is permeable to water molecules (the solvent) but impermeable to protein molecules (the solute).
In solutions, a higher concentration of solute (protein in this case) means a lower concentration of water; a lower concentration of solute means a higher concentration of water. This is because the solute molecules take up space that water molecules would otherwise occupy.

Just like molecules of other substances, molecules of water will diffuse from areas of higher concentration to areas of lower concentration. In figure 3.25, the greater concentration of protein in compartment A means that the water concentration is less than the concentration of pure water in compartment B. Therefore, water diffuses from compartment B across the selectively permeable membrane and into compartment A. In other words, water moves from compartment B into compartment A by osmosis. Protein, on the other hand, cannot diffuse out of compartment A because the selectively permeable membrane is impermeable to it. Note in figure 3.25 that as osmosis occurs, the level of water on side A rises. This ability of osmosis to generate enough pressure to lift a volume of water is called osmotic pressure. Thus equilibrium must be achieved by the osmotic movement of water alone.

The greater the concentration of nonpermeable solute particles (protein in this case) in a solution, the lower the water concentration of that solution and the greater the osmotic pressure. Water always tends to diffuse toward solutions of greater osmotic pressure.

Because cell membranes are generally permeable to water, water equilibrates by osmosis throughout the body, and the concentration of water and solutes everywhere in the intracellular and extracellular fluids is essentially the same. Therefore, the osmotic pressure of the intracellular and extracellular fluids is the same. Any solution that has the same osmotic pressure as body fluids is called isotonic.

Solutions that have a higher osmotic pressure than body fluids are called hypertonic. If cells are put into a hypertonic solution, there will be a net movement of water by osmosis out of the cells into the surrounding solution, and the cells shrink. Conversely, cells put into a hypotonic solution, which has a lower osmotic pressure than body fluids, tend to gain water by osmosis and swell. Although cell membranes are somewhat elastic, the cells may swell so much that they burst. Figure 3.26 illustrates the effects of the three types of solutions on red blood cells.

![Figure 3.25](image1.png)

**FIGURE 3.25**
Osmosis. (1) A selectively permeable membrane separates the container into two compartments. At first, compartment A contains a higher concentration of protein (and a lower concentration of water) than compartment B. As a result of molecular motion, water diffuses by osmosis from compartment B into compartment A.
(2) Because the membrane is impermeable to proteins, equilibrium can only be reached by diffusion of water. As water accumulates in compartment A, the water level on that side of the membrane rises.

![Figure 3.26](image2.png)

**FIGURE 3.26**
When red blood cells are placed (a) in an isotonic solution, equal volumes of water enter and leave the cells, and size and shape remain unchanged. (b) In a hypertonic solution, more water leaves than enters, and cells shrink. (c) In a hypotonic solution, more water enters than leaves, and cells swell and may burst (5,000x).
It is important to control the concentration of solute in solutions that are infused into body tissues or blood. Otherwise, osmosis may cause cells to swell or shrink, impairing their function. For instance, if red blood cells are placed in distilled water (which is hypotonic to them), water will diffuse into the cells, and they will burst (hemolyze). On the other hand, if red blood cells are exposed to 0.9% NaCl solution (normal saline), the cells will remain unchanged because this solution is isotonic to human cells. Similarly, a 5% solution of glucose is isotonic to human cells. (The lower percentage is needed with NaCl to produce an isotonic solution, in part because NaCl ionizes in solution more completely and produces more solute particles than does glucose.)

Filtration

Molecules move through membranes by diffusion or osmosis because of their random movements. In other instances, molecules are forced through membranes by the process of filtration (fil-tra'shun).

Filtration is commonly used to separate solids from water. One method is to pour a mixture of solids and water onto filter paper in a funnel (fig. 3.27). The paper serves as a porous membrane through which the small water molecules can pass, leaving the larger solid particles behind.

Hydrostatic pressure, which is created by the weight of water due to gravity, forces the water molecules through to the other side. An example of this is making coffee by the drip method.

In the body, tissue fluid forms when water and dissolved substances are forced out through the thin, porous walls of blood capillaries, but larger particles such as blood protein molecules are left inside (fig. 3.28). The force for this movement comes from blood pressure, generated largely by heart action, which is greater within the vessel than outside it. However, the impermeable proteins tend to hold water in blood vessels by osmosis, thus preventing the formation of excess tissue fluid, a condition called edema. (Although heart action is an active body process, filtration is still considered passive because it can occur due to the pressure caused by gravity alone.) Filtration is discussed further in chapters 15 (p. 587) and 20 (p. 802).

1. What kinds of substances most readily diffuse through a cell membrane?
2. Explain the differences among diffusion, facilitated diffusion, and osmosis.
3. Distinguish among isotonic, hypertonic, and hypotonic solutions.
4. Explain how filtration occurs in the body.

Active Transport

When molecules or ions pass through cell membranes by diffusion, facilitated diffusion, or osmosis, their net movement is from regions of higher concentration to regions of lower concentration. Sometimes, however, the net movement of particles passing through membranes is in the opposite direction, from a region of lower concentration to one of higher concentration.

Sodium ions, for example, can diffuse slowly through cell membranes. Yet, the concentration of these ions typically remains many times greater outside cells (in the extracellular fluid) than inside cells (in the intracellular fluid). This is because sodium ions are continually moved through the cell membrane from regions of lower concentration (inside) to regions of higher concentra-

FIGURE 3.27
In filtration of water and solids, gravity forces water through filter paper, while tiny openings in the paper retain the solids. This process is similar to the drip method of preparing coffee.

FIGURE 3.28
In filtration in the body, blood pressure forces smaller molecules through tiny openings in the capillary wall. The larger molecules remain inside.
I rat ion (outside). Movement against a concentration gra-dient is called active transport (ak'tiv trans'port) and requires energy derived from cellular metabolism. Up to 40% of a cell's energy supply may be used for active transport of particles through its membranes.

Active transport is similar to facilitated diffusion in that it uses carrier molecules within cell membranes. As figure 3.29 shows, these carrier molecules are proteins that have binding sites that combine with the specific par-ticles being transported. Such a union triggers release of cellular energy, and this energy alters the shape of the car-rier protein. As a result, the “passenger” molecules move through the membrane. Once on the other side, the trans-ported particles are released, and the carrier molecules can accept other passenger molecules at their binding sites. Because they transport substances from regions of low concentration to regions of higher concentration, these carrier proteins are sometimes called “pumps.” A sodium/potassium pump, for example, transports sodium ions out of cells and potassium ions into cells.

Particles that are moved across cell membranes by active transport include sugars, amino acids, and sodium, potassium, calcium, and hydrogen ions. Some of these substances are actively transported into cells, and others are actively transported out. Movements of this type are impor-tant to cell survival, particularly maintenance of homeo-stasis. Some of these movements are described in subsequent chapters as they apply to specific organ systems.

Endocytosis

Cellular energy is used to move substances into or out of a cell without actually crossing the cell membrane. In endocytosis (en"do-si-to'sis), molecules or other particles that are too large to enter a cell by diffusion or active transport are conveyed within a vesicle that forms from a section of the cell membrane.

The three forms of endocytosis are pinocytosis, phagocytosis, and receptor-mediated endocytosis. In pinocytosis (pi"no-si-to'sis), cells take in tiny droplets of liquid from their surroundings (fig. 3.30). When this happens, a small portion of cell membrane indents (invagi-nates). The open end of the tubelike part thus formed seals off and produces a small vesicle about 0.1 \( \mu \)m in diameter. This tiny sac detaches from the surface and moves into the cytoplasm. For a time, the vesicular mem-brane, which was part of the cell membrane, separates its contents from the rest of the cell; however, the membrane eventually breaks down, and the liquid inside becomes part of the cytoplasm. In this way, a cell is able to take in water and the particles dissolved in it, such as proteins, that otherwise might be too large to enter.
Phagocytosis (fag'o-si-to'sis) is similar to pinocytosis, but the cell takes in solids rather than liquid. Certain kinds of cells, including some white blood cells, are called phagocytes because they can take in solid particles such as bacteria and cellular debris. When a phagocyte first encounters such a particle, the particle attaches to the cell membrane. This stimulates a portion of the membrane to project outward, surround the particle, and slowly draw it inside the cell. The part of the membrane surrounding the solid detaches from the cell's surface, forming a vesicle containing the particle (fig. 3.31). Such a vesicle may be several micrometers in diameter.

Usually, a lysosome soon combines with such a newly formed vesicle, and lysosomal digestive enzymes decompose the contents (fig. 3.32). The products of this decomposition may then diffuse out of the lysosome and into the cytoplasm, where they may be used as raw materials in metabolic processes. Exocytosis may expel any remaining residue. In this way, phagocytic cells dispose of foreign objects, such as dust particles; remove damaged cells or cell parts that are no longer functional; or destroy disease-causing microorganisms. Phagocytosis is an important line of defense against infection.

Pinocytosis and phagocytosis engulf nonspecifically. In contrast is the more discriminating receptor-mediated endocytosis, which moves very specific kinds of particles into the cell. In this mechanism, protein molecules extend through the cell membrane and are exposed on its outer surface. These proteins are receptors to which specific molecules from the fluid surroundings of the cell can bind. Molecules that can bind to the receptor sites selectively enter the cell; other kinds of molecules are left outside (fig. 3.33). Molecules that bind specifically to receptors are called ligands.

Entry of cholesterol molecules into cells illustrates receptor-mediated endocytosis. Cholesterol molecules synthesized in liver cells are packaged into large spherical particles called low-density lipoproteins (LDL). An LDL particle has a coating that contains a binding protein called apoprotein-B. The membranes of various body cells have receptors for apoprotein-B. When the liver releases LDL particles into the blood, cells with apoprotein-B receptors can recognize the LDL particles and bind them. Formation of such a receptor-ligand combination stimulates the cell membrane to indent and form a vesicle around the LDL particle. The vesicle carries the LDL particle to a lysosome, where enzymes digest it and release the cholesterol molecules for cellular use.

Receptor-mediated endocytosis is particularly important because it allows cells with the appropriate receptors to remove and process specific kinds of substances from their surroundings, even when these substances are present in very low concentrations. In short, receptor-mediated endocytosis provides specificity.
Receptor-ligand combination

As a toddler, Stormie Jones already had a blood serum cholesterol level six times normal. Before she died at age ten, she had suffered several heart attacks and had undergone two cardiac bypass surgeries, several heart valve replacements, and finally a heart-liver transplant. The transplant lowered her blood cholesterol to a near-normal level, but she died from the multiple traumas suffered over her short lifetime.

Stormie had the severe form of familial hypercholesterolemia (FH), meaning simply too much cholesterol in the blood. Her liver cells lacked LDL receptors. Blocked from entering cells, cholesterol accumulated in her bloodstream, forming the plaques that caused her heart disease.

Stormie Jones was one in a million. One in 500 people have the milder form of FH, in which liver cells have half the normal number of LDL receptors. These individuals are prone to suffer heart attacks in early adulthood. However, they can delay symptom onset by taking precautions to avoid cholesterol buildup, such as exercising, eating a low-carbohydrate diet, not smoking, and taking statin drugs. (Excess carbohydrate intake raises triglyceride levels, which raises serum cholesterol.) These precautions may also benefit individuals not suffering from FH.

Exocytosis

Exocytosis (ex-o-si-to'sis) is essentially the reverse of endocytosis. Substances made within the cell are packaged into a vesicle, which then fuses with the cell membrane, releasing its contents outside the cell. Cells secrete some proteins by this process. Nerve cells use exocytosis to release the neurotransmitter chemicals that signal other nerve cells, muscle cells, or glands (fig. 3.34).

Transcytosis

Endocytosis brings a substance into a cell, and exocytosis transports a substance out of a cell. Another process, transcytosis (tranz-si-to'sis), combines endocytosis and exocytosis to selectively and rapidly transport a substance or particle from one end of a cell to the other (fig. 3.35). Transcytosis moves substances across barriers formed by tightly connected cells.

HIV, the virus that causes AIDS, uses transcytosis to cross lining (epithelial) cells such as in the anus, mouth, and female reproductive tract. The virus enters white blood cells in mucous secretions, and the secretions then carry the infected cells to an epithelial barrier. Near these lining cells, viruses rapidly exit the infected white blood cells and are quickly enveloped by the lining cell membranes in receptor-mediated endocytosis. HIV particles are ferried, in vesicles, through the lining cell, without actually infecting (taking over) the cell, to exit from the cell membrane on the other side of the cell. After transcytosis, the HIV particles infect white blood cells beyond the epithelial barrier. A new HIV infection begins.

Transcytosis also enables the immune system to monitor pathogens in the small intestine, protecting against some forms of food poisoning. Scattered among the small intestinal epithelial cells are rare M cells, so-named because the cell side that faces into the intestine has microfolds that maximize surface area. The other side of the M cell appears punched in, forming a pocket where immune system cells gather. The M cell binds and takes in a bacterium from the intestinal side by endocytosis,
Exocytosis releases particles, such as newly synthesized proteins, from cells.

FIGURE 3.34

then transports it through the cell to the side that faces the immune system cells, where it is released by exocytosis. The immune system sentinels bind parts of the bacterium, and, if they recognize surface features of a pathogen, they signal other cells to mature into antibody-producing cells. The antibodies are then secreted into the bloodstream and travel back to the small intestine, where they destroy the infecting bacteria. Table 3.4 summarizes the types of movement into and out of the cell, including transcytosis.

FIGURE 3.35

Transcytosis transports HIV across the lining of the anus or vagina.
### Movements Into and Out of the Cell

<table>
<thead>
<tr>
<th>Process</th>
<th>Characteristics</th>
<th>Source of Energy</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>I. Passive (Physical) Processes</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A. Simple diffusion</td>
<td>Molecules or ions move from regions of higher concentration toward regions of lower concentration.</td>
<td>Molecular motion</td>
<td>Exchange of oxygen and carbon dioxide in the lungs</td>
</tr>
<tr>
<td>B. Facilitated diffusion</td>
<td>Molecules move across the membrane through channels or by carrier molecules from a region of higher concentration to one of lower concentration.</td>
<td>Molecular motion</td>
<td>Movement of glucose through a cell membrane</td>
</tr>
<tr>
<td>C. Osmosis</td>
<td>Water molecules move from regions of higher concentration toward regions of lower concentration through a selectively permeable membrane.</td>
<td>Molecular motion</td>
<td>Distilled water entering a cell</td>
</tr>
<tr>
<td>D. Filtration</td>
<td>Smaller molecules are forced through porous membranes from regions of higher pressure to regions of lower pressure.</td>
<td>Hydrostatic pressure</td>
<td>Molecules leaving blood capillaries</td>
</tr>
<tr>
<td><strong>II. Active (Physiological) Processes</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A. Active transport</td>
<td>Carrier molecules transport molecules or ions through membranes from regions of lower concentration toward regions of higher concentration.</td>
<td>Cellular energy</td>
<td>Movement of various ions and amino acids through membranes</td>
</tr>
<tr>
<td>B. Endocytosis</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Pinocytosis</td>
<td>Membrane engulfs droplets of liquid from surroundings.</td>
<td>Cellular energy</td>
<td>Membrane-forming vesicles containing large particles dissolved in water</td>
</tr>
<tr>
<td>2. Phagocytosis</td>
<td>Membrane engulfs solid particles from surroundings.</td>
<td>Cellular energy</td>
<td>White blood cell membrane engulfing bacterial cell</td>
</tr>
<tr>
<td>3. Receptor-mediated endocytosis</td>
<td>Membrane engulfs selected molecules combined with receptor proteins.</td>
<td>Cellular energy</td>
<td>Cell removing cholesterol-containing LDL particles from its surroundings</td>
</tr>
<tr>
<td>C. Exocytosis</td>
<td>Vesicles fuse with membrane and release contents outside of the cell.</td>
<td>Cellular energy</td>
<td>Protein secretion, neurotransmitter release</td>
</tr>
<tr>
<td>D. Transcytosis</td>
<td>Combines receptor-mediated endocytosis and exocytosis to ferry particles through a cell.</td>
<td>Cellular energy</td>
<td>HIV crossing a cell layer</td>
</tr>
</tbody>
</table>

1. How does a cell maintain unequal concentrations of ions on opposite sides of a cell membrane?
2. How are facilitated diffusion and active transport similar? How are they different?
3. What is the difference between pinocytosis and phagocytosis?
4. Describe receptor-mediated endocytosis.
5. What does transcytosis accomplish?

### The Cell Cycle

The series of changes that a cell undergoes, from the time it forms until it divides, is called the cell cycle (fig. 3.36). This cycle may seem straightforward—a newly formed cell grows for a time, and then divides in half to form two new cells, called daughter cells, which, in turn, may grow and divide. Yet the specific events of the cycle are quite complex. For ease of study, the cell cycle is considered in distinct stages: interphase, mitosis, cytoplasmic division, and differentiation.

The actions of several types of proteins form "check-points" that control the cell cycle. One particularly important checkpoint determines a cell’s fate—that is, whether it will continue in the cell cycle and divide, stay specialized yet alive, or die.

**Interphase**

Once thought to be a time of rest, interphase is actually a very active period. During interphase, the cell grows and maintains its routine functions as well as its contributions to the internal environment.

If the cell is developmentally programmed to divide, it must amass important biochemicals and duplicate much of its contents so that two cells can form from one. For example, the cell must replicate DNA and synthesize and assemble the parts of membranes, ribosomes, lysosomes, peroxisomes, and mitochondria.

Interphase is divided into phases based on the sequence of activities. DNA is replicated during S phase (S stands for synthesis) and is bracketed by two G phases, G1 and G2 (G stands for gap or growth). Structures other
than DNA are synthesized during the G phases. Cellular growth occurs then, too (fig. 3.36).

**Mitosis**

Mitosis is a form of cell division that occurs in somatic (nonsex) cells and produces two daughter cells from an original cell (fig. 3.37). These new cells are genetically identical, each with the full complement of 46 chromosomes. In contrast is meiosis, a second form of cell division that occurs only in the cells that give rise to sex cells (sperm and eggs). Meiosis halves the chromosome number. In this way, when sperm meets egg, the total number of 46 chromosomes is restored. Chapter 22 (pp. 853-854) considers meiosis in detail.

Mitosis is sometimes called cellular reproduction, because it results in two cells from one—the cell reproduces. This may be confusing, because meiosis is the prelude to human sexual reproduction. Both mitosis and meiosis are forms of cell division, with similar steps but different outcomes, and occurring in different types of cells.

**FIGURE 3.36**

The cell cycle is divided into interphase, when cellular components duplicate, and cell division (mitosis and cytokinesis), when the cell splits in two, distributing its contents into two cells. Interphase is divided into two gap phases (G₁ and G₂), when specific molecules and structures duplicate, and a synthesis phase (S), when DNA replicates. Mitosis can be described as consisting of stages—prophase, metaphase, anaphase, and telophase.

During mitosis, the nuclear contents divide in an event called karyokinesis. Then the cytoplasm is partitioned into the two daughter cells in a process called cytokinesis. Mitosis must be very precise so that each new cell receives a complete copy of the genetic information. Although the chromosomes have already been copied in interphase, it is in mitosis that the chromosome sets are evenly distributed between the two forming cells. Mitosis is a continuous process, but it is described in stages that indicate the sequence of major events, as follows:

1. **Prophase.** One of the first indications that a cell is going to divide is the condensation of chromatin fibers into tightly coiled rods. These are the chromosomes. During interphase, following when the DNA molecules replicate, each chromosome consists of two identical structures, called chromatids, that are temporarily attached by a region on each called a centromere.

   The centrioles of the centrosome replicate just before the onset of mitosis (fig. 3.37a), and during prophase, the two newly formed pairs of centrioles move to opposite sides of the cell. Soon the nuclear envelope and the nucleolus disperse and are no longer visible. Microtubules are assembled from tubulin proteins in the cytoplasm, and these structures associate with the centrioles and chromosomes. A spindle-shaped array of microtubules (spindle fibers) forms between the centrioles as they move apart (fig. 3.37b).

2. **Metaphase.** Spindle fibers attach to the centromeres of the chromosomes so that a fiber accompanying one chromatid attaches to one centromere and a fiber accompanying the other chromatid attaches to its centromere (fig. 3.37c). The chromosomes move along the spindle fibers and are aligned about midway between the centrioles as a result of microtubule activity.

3. **Anaphase.** Soon the centromeres of the chromatids separate, and these identical chromatids are now considered individual chromosomes. The separated chromosomes move in opposite directions, and once again, the movement results from microtubule activity. The spindle fibers shorten and pull their attached chromosomes toward the centrioles at opposite sides of the cell (fig. 3.37d).

4. **Telophase.** The final stage of mitosis begins when the chromosomes complete their migration toward the centrioles. It is much like the reverse of prophase. As the identical sets of chromosomes approach their respective centrioles, they begin to elongate and unwind from rodlike structures to...
Mitosis and cytokinesis:

- **Early Interphase**: Chromosomes are visible only as chromatin fibers. A single pair of centrioles is present, but not visible at this magnification.
- **Prophase**: Chromosomes condense and become visible. The nuclear envelope and nucleolus disperse. Spindle apparatus forms.
- **Metaphase**: Chromosomes align along the equator, or metaphase plate of the cell.
- **Anaphase**: Sister chromatids separate to opposite poles of the cell. Events begin which lead to cytokinesis.
- **Telophase and Cytokinesis**: Nuclear envelopes begin to reassemble around two daughter nuclei. Chromosomes decondense. Spindle disappears. Division of the cytoplasm into two cells.

**Figure 3.37**

Mitosis and cytokinesis: (a) During interphase, before mitosis, chromosomes are visible only as chromatin fibers. A single pair of centrioles is present, but not visible at this magnification. (b) In prophase, as mitosis begins, chromosomes have condensed and are easily visible when stained. The centrioles have replicated, and each pair moves to an opposite end of the cell. The nuclear envelope and nucleolus disappear, and spindle fibers associate with the centrioles and the chromosomes. (c) In metaphase, the chromosomes line up midway between the centrioles. (d) In anaphase, the centromeres are pulled apart by the spindle fibers, and the chromatids, now individual chromosomes, move in opposite directions. (e) In telophase, chromosomes complete their migration and become chromatin, the nuclear envelope reforms, and microtubules disassemble. Cytokinesis, which actually began during anaphase, continues during telophase. Not all chromosomes are shown in these drawings. (Micrographs approximately 360x)
threadlike structures. A nuclear envelope forms around each chromosome set, and nucleoli become visible within the newly formed nuclei. Finally, the microtubules disassemble into free tubulin molecules (fig. 3.37e).

Table 3.5 summarizes the stages of mitosis.

### Cytoplasmic Division

Cytoplasmic division (cytokinesis) begins during anaphase when the cell membrane starts to constrict around the middle, which it continues to do through telophase. The musclelike contraction of a ring of actin microfilaments pinches off two cells from one. The microfilaments assemble in the cytoplasm and attach to the inner surface of the cell membrane. The contractile ring forms at right angles to the microtubules that pulled the chromosomes to opposite ends of the cell during mitosis. As the ring pinches, it separates the two newly formed nuclei and apportions about half of the organelles into each of the daughter cells. The newly formed cells may differ slightly in size and number of organelles and inclusions, but they have identical chromosomes and thus contain identical DNA information (fig. 3.38). How that DNA is expressed (used to manufacture proteins) determines the specialization of the cell, a point we return to at the chapter's end (p. 107).

1. Why is precise division of nuclear materials during mitosis important?
2. Describe the events that occur during mitosis.

<table>
<thead>
<tr>
<th>TABLE 3.5</th>
<th>Major Events in Mitosis</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Stage</strong></td>
<td><strong>Major Events</strong></td>
</tr>
<tr>
<td>Prophase</td>
<td>Chromatin condenses into chromosomes; centrioles move to opposite sides of cytoplasm; nuclear membrane and nucleolus disperse; microtubules appear and associate with centrioles and chromatids of chromosomes.</td>
</tr>
<tr>
<td>Metaphase</td>
<td>Spindle fibers from the centrioles attach to the centromeres of each chromosome; chromosomes align midway between the centrioles.</td>
</tr>
<tr>
<td>Anaphase</td>
<td>Centromeres separate, and chromatids of the chromosomes separate; spindle fibers shorten and pull these new individual chromosomes toward centrioles.</td>
</tr>
<tr>
<td>Telophase</td>
<td>Chromosomes elongate and form chromatin threads; nuclear membranes appear around each chromosome set; nucleoli appear; microtubules break down.</td>
</tr>
</tbody>
</table>

**Figure 3.38**

Following mitosis, the cytoplasm of a cell divides in two, as seen in these scanning electron micrographs (a. 3,750×; b. 3,750×; c. 3,190×). From *Scanning Electron Microscopy in Biology*, by R. G. Kessel and C. Y. Shih. © 1976 Springer-Verlag.
Control of Cell Division

How often a cell divides is strictly controlled and varies with cell type. Skin cells, blood-forming cells, and cells that line the intestine, for example, divide often and continually. In contrast, the immature cells that give rise to neurons divide a specific number of times, and then cease—they become specialized and remain alive, but they no longer divide.

Most types of human cells divide from forty to sixty times when grown in the laboratory. Adherence to this limit can be startling. A connective tissue cell from a human fetus divides thirty-five to sixty-three times, the average being about fifty times. However, a similar cell from an adult divides only fourteen to twenty-nine times, as if the cell “knows” how many times it has already divided. In a body, however, signals from the immediate environment also influence mitotic potential.

A physical basis for this mitotic clock is the DNA at the tips of chromosomes, called telomeres, where the same six-nucleotide sequence repeats hundreds of times. Each mitosis removes up to 1,200 nucleotides. When the chromosome tips wear down to a certain point, this somehow signals the cell to cease dividing.

Other external and internal factors influence the timing and frequency of mitosis. Within cells, waxing and waning levels of proteins called kinases and cyclins control the cell cycle. Another internal influence is cell size, specifically the ratio between the surface area the cell membrane provides and the cell volume. The larger the cell, the more nutrients it requires to maintain the activities of life. However, a cell's surface area limits the number of nutrient molecules that can enter. Because volume increases faster than does surface area, a cell can grow too large to efficiently obtain nutrients. Cell division solves this growth problem. The resulting daughter cells are smaller than the original cell and thus have a more favorable surface area-to-volume relationship. They require less energy and fewer nutrients, and diffusion occurs faster.

External controls of cell division include hormones and growth factors. Hormones are biochemicals manufactured in a gland and transported in the bloodstream to a site where they exert an effect. Hormones signal mitosis in the lining of a woman's uterus each month, building up the tissue to nurture a possible pregnancy. Similarly, a pregnant woman's hormones stimulate mitosis in her breasts when their function as milk-producing glands will soon be required.

Growth factors are like hormones in function but act closer to their sites of synthesis. Epidermal growth factor, for example, stimulates growth of new skin beneath the scab on a skinned knee. Salivary glands also produce this growth factor. This is why an animal's licking a wound may speed healing.

Certain growth factors are used as drugs. Epidermal growth factor (EGF) can hasten healing of a wounded or transplanted cornea, which is a one-cell-thick layer covering the eye. Normally these cells do not divide. However, cells of a damaged cornea treated with EGF undergo mitosis, restoring a complete cell layer. EGF is also used to help the body accept skin grafts and to stimulate healing of skin ulcers that occur as a complication of diabetes.

Space availability is another external factor that influences the timing and rate of cell division. Healthy cells do not divide if they are surrounded by other cells, a phenomenon called contact (density dependent) inhibition.

Control of cell division is absolutely crucial to health. With too infrequent mitoses, an embryo could not develop, a child could not grow, and wounds would not heal. Too frequent mitoses or those that continue unabated produce an abnormal growth, or neoplasm, which may form a disorganized mass called a tumor.

Tumors are of two types. A benign tumor remains in place like a lump, eventually interfering with the function of healthy tissue. A malignant, or cancerous, tumor looks quite different—it is invasive, extending into surrounding tissue. A growing malignant tumor may roughly resemble a crab with outreaching claws, which is where the word “cancer” comes from. Cancer cells, if not stopped, eventually reach the circulation and spread, or metastasize, to other sites. Table 3.6 lists characteristics of cancer cells, and figure 3.39 illustrates how cancer cells infiltrate healthy tissue.

Cancer is a collection of disorders distinguished by their site of origin, the affected cell type, and differences in gene expression that are not always detectable by observing cancer cells under a microscope. Many cancers are treatable with surgery, radiation, chemicals (chemotherapy), or immune system substances used as drugs. A

<table>
<thead>
<tr>
<th>TABLE 3.6</th>
<th>Characteristics of Cancer Cells</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loss of cell cycle control</td>
<td></td>
</tr>
<tr>
<td>Heritability (a cancer cell divides to form more cancer cells)</td>
<td></td>
</tr>
<tr>
<td>Transplantability (a cancer cell implanted into another individual will cause cancer to develop)</td>
<td></td>
</tr>
<tr>
<td>Dedifferentiation (loss of specialized characteristics)</td>
<td></td>
</tr>
<tr>
<td>Loss of contact inhibition</td>
<td></td>
</tr>
<tr>
<td>Ability to induce local blood vessel formation (angiogenesis)</td>
<td></td>
</tr>
<tr>
<td>Invasiveness</td>
<td></td>
</tr>
<tr>
<td>Ability to metastasize (spread)</td>
<td></td>
</tr>
</tbody>
</table>
A newer approach to treating cancer is to develop molecules that bind to receptors that are unique to, or unusually abundant on, cancer cells, blocking the cells from receiving signals to divide.

Two major types of genes cause cancer. **Oncogenes** activate other genes that increase cell division rate. **Tumor suppressor genes** normally hold mitosis in check. When tumor suppressor genes are removed or otherwise inactivated, this lifts control of the cell cycle, and uncontrolled cell division leading to cancer results (fig. 3.40). Cancer cells are said to be “immortal.” Environmental factors, such as exposure to toxic chemicals or radiation, may induce cancer by altering (mutating) oncogenes and tumor suppressor genes in body (somatic) cells. Cancer may also be the consequence of a failure of normal programmed cell death (apoptosis), resulting in overgrowth.

1. How do cells vary in their rates of division?
2. Which factors control the number of times and the rate at which cells divide?
3. How can too infrequent or too frequent cell division affect health?
4. What is the difference between a benign and a cancerous tumor?
5. What are two ways that genes cause cancer?

**FIGURE 3.39**
A cancer cell is rounder and less specialized than surrounding healthy cells. It secretes biochemcials that cut through nearby tissue (invasiveness) and other biochemcials that stimulate extension of blood vessels that nurture the tumor's growth (angiogenesis) (2,200x).

**FIGURE 3.40**
Steps in the development of cancer.

(a) Healthy, specialized cells
In a healthy cell, oncogenes are not overexpressed, and tumor suppressor genes are expressed. As a result, cell division rate is under control. Cancer begins in a single cell when an oncogene is turned on or a tumor suppressor gene is turned off, lifting controls on cell division and making the cell “immortal.” This initial step may result from an inherited mutation, or from exposure to radiation, viruses, or chemicals that cause mutation in a somatic (nonsex) cell.

(b) Other mutations
Malignancy often results from a series of mutations. An affected cell divides more often than the cell type it descends from and eventually loses its specialized characteristics.

(c) Invasion and metastasis
Cancers grow and spread by inducing formation of blood vessels to nourish them and then breaking away from their original location. The renegade cells often undergo further genetic change and surface alterations as they travel. This changeable nature is why many treatments eventually cease to work or a cancer recurs in a new place.
Stem and Progenitor Cells

In 1855, German physiologist Rudolph Virchow stated that all cells come from preexisting cells. Until this time, most people thought that life, and cells, sprang from nothingness, or from the nonliving. The fact that cells come from preexisting cells explains how a many-celled organism develops from a single fertilized egg and how body parts grow and injuries heal.

Cells that retain the ability to divide repeatedly allow for this continual growth and renewal (fig. 3.41). A stem cell divides mitotically to yield either two daughter cells like itself, or one daughter cell that is a stem cell and one that is partially specialized. The defining characteristic of a stem cell is its ability to divide to give rise to other stem cells. This characteristic is called self-renewal. A partly specialized cell that is the daughter of a stem cell is intermediate between a stem cell and a fully differentiated cell and is termed a progenitor cell. A progenitor is said to be “committed” because its daughter cells can become any of a restricted number of cell types. For example, a neural stem cell divides to give rise to cells that become part of neural tissue (neurons and neuroglial cells), but not part of muscle or bone tissue. All of the 260 or so differentiated cell types in a human body can be traced back through lineages of progenitor and stem cells.

Stem cells and progenitor cells are described in terms of their potential—that is, according to the possible fates of their daughter cells. A fertilized ovum and cells of the very early embryo, when it is just a small ball of cells, are totipotent, which means that they can give rise to every cell type (fig. 3.42). In contrast, stem cells that arise later in development as well as progenitor cells are pluripotent, which means that their daughter cells can follow any of several pathways, but not all of them.

Researchers are discovering that many, if not all, of the organs in an adult human body harbor very small populations of stem or progenitor cells that are activated when injury or illness occurs. For example, one in 10,000 to 15,000 bone marrow cells is a hematopoietic stem cell, which can give rise to blood and several other cell types. Stem cells in the adult body may have been set aside in the embryo or fetus, as repositories of future healing. Alternatively, or perhaps also, stem cells or progenitor cells may travel from bone marrow to replace damaged or dead cells in response to certain signals that are sent when injury or disease occurs.

Through development, cells become progressively more specialized. All cells in the human body (except red blood cells, which expel their nuclei), have the same set of genetic instructions, but as cells specialize, they use some genes and ignore others. For example, an immature bone cell (osteoblast) forms from a progenitor cell by manufacturing proteins necessary to bind bone mineral, as well as alkaline phosphatase, an enzyme required for bone formation. An immature muscle cell (myoblast), in contrast, forms from a muscle progenitor cell and accumulates the contractile proteins that define a muscle cell. The term “blast” is often used to describe these fledgling differentiated cells, such as osteoblast and myoblast. The osteoblast does not produce contractile proteins, just as the myoblast does not produce mineral-binding proteins and alkaline phosphatase. The final differentiated cell is like a library. It contains a complete collection of information but accesses only some of it.

From Science to Technology 3.1 describes how stem cell technology is being developed to treat a range of disorders. This technology uses embryonic stem cells, which are derived from the very early embryo and can generate any cell type. Some applications use rare stem and progenitor cells from adult tissues.

1. Distinguish between a stem cell and a progenitor cell.
2. Distinguish between totipotent and pluripotent.
3. How do cells differentiate?
FIGURE 3.42
Cell lineages. All cells in the human body ultimately descend from stem cells, through the processes of mitosis and differentiation. This depiction is a simplified view of a few of the pathways that cells follow, grouping the cell types by the closeness of their lineages. Note that the pattern is treelike, or fractal. The differentiated cells on the left are all connective tissues (blood, fibroblast, and bone), but the blood cells are more closely related to each other than they are to the other two cell types, and vice versa (cartilage and other connective tissues are omitted). Towards the right, the skin and sebaceous gland cells share a recent progenitor, and both share a more distant progenitor with neurons and astrocytes. It's easy to see the complexity of the lineages of the more than 260 human cell types!
**Chapter Summary**

**Introduction (page 75)**

Differentiated cells vary considerably in size, shape, and function. The shapes of cells are important in determining their functions. Specialized cells descend from less specialized cells.

**A Composite Cell (page 75)**

1. A cell includes a nucleus, cytoplasm, and a cell membrane.
2. Cytoplasmic organelles perform specific vital functions, but the nucleus controls the overall activities of the cell.
3. Cell membrane
   - a. The cell membrane forms the outermost limit of the living material.
   - b. It acts as a selectively permeable passageway that controls the movements of substances between the cell and its surroundings and is the site of signal transduction.
   - c. It includes protein, lipid, and carbohydrate molecules.
   - d. The cell membrane framework mainly consists of a double layer of phospholipid molecules.
4. Cytoplasm
   - a. Cytoplasm contains networks of membranes and organelles suspended in fluid.
   - b. Ribosomes are structures of protein and RNA that function in protein synthesis.
   - c. Endoplasmic reticulum is composed of connected membranous sacs, canals, and vesicles that provide a tubular communication system and an attachment for ribosomes; it also functions in the synthesis of proteins and lipids.
   - d. The Golgi apparatus is a stack of flattened, membranous sacs that package glycoproteins for secretion.
   - e. Vesicles are membranous sacs containing substances that recently entered or were produced in the cell.
   - f. Mitochondria are membranous sacs containing enzymes that catalyze the reactions that release energy from nutrient molecules and transform it into a usable form.
   - g. Lysosomes are membranous sacs containing digestive enzymes that destroy debris and worn-out organelles.
   - h. Peroxisomes are membranous, enzyme-containing vesicles.
   - i. The centrosome is a nonmembranous structure consisting of two centrioles that aid in the distribution of chromosomes during cell division.
   - j. Cilia and flagella are motile extensions on some cell surfaces.

**Movements Into and Out of the Cell (page 92)**

Movement of substances into and out of the cell may use physical or physiological processes.

1. Diffusion
   - a. Diffusion is due to the random movement of molecules in air or liquid solution.
   - b. Diffusion is movement of molecules or ions from regions of higher concentration toward regions of lower concentration (down a concentration gradient).
   - c. It exchanges oxygen and carbon dioxide in the body.
   - d. The most important factors determining the rate of diffusion in the body include distance, the concentration gradient, and temperature.

2. Facilitated diffusion
   - a. Facilitated diffusion uses protein channels or carrier molecules in the cell membrane.
   - b. This process moves substances such as ions, sugars, and amino acids from regions of higher concentration to regions of lower concentration.

3. Osmosis
   - a. Osmosis is a special case of diffusion in which water molecules diffuse from regions of higher water concentration to lower water concentration through a selectively permeable membrane.
   - b. Osmotic pressure increases as the number of particles dissolved in a solution increases.
   - c. Cells lose water when placed in hypertonic solutions and gain water when placed in hypotonic solutions.
   - d. A solution is isotonic when it contains the same concentration of dissolved particles as the cell contents.

4. Filtration
   - a. In filtration, molecules move through a membrane from regions of higher hydrostatic pressure toward regions of lower hydrostatic pressure.
   - b. Blood pressure filters water and dissolved substances through porous capillary walls.

5. Active transport
   - a. Active transport moves molecules or ions from regions of lower concentration to regions of higher concentration.
   - b. It requires cellular energy and carrier molecules in the cell membrane.
In the human body, dividing stem cells and progenitor cells produce the differentiated cell types that enable organs to grow and replace damaged or dead cells. Stem cell technology is an emerging field that harnesses this capability so that cell types needed to treat a particular disorder or injury can be cultured in laboratory dishes—some made-to-order.

Stem cells can be derived from embryos or after birth—even from deceased adults. From a biological standpoint, embryonic stem (ES) cells, cultured from the inner cell mass portion of a five-day embryo, or blastocyst, are preferable because they are less likely to provoke rejection by the recipient's immune system. ES cells can also differentiate into more cell types than can the progenitor cells typically found in adult tissues. From an ethical standpoint, however, ES cells are controversial because they must come from embryos, even though those embryos could probably never complete development due to changes in gene expression induced by the culturing process. In addition, not all blastocysts used in stem cell technology originate from a sperm fertilizing an egg.

There are two sources of ES cells. One is to use blastocysts from fertility clinics where couples undergoing in vitro fertilization (IVF) freeze extra blastocysts. This approach could be used to create banks of stored cell types, perhaps stripped of their cell surface molecules so that recipients' bodies would not reject them. The other source of ES cells is to use the nucleus from a somatic cell from a particular individual who requires new cells—for example, a person who has suffered a spinal cord injury. The nucleus is injected into or fused with a donated egg cell whose nucleus has been removed. The new cell divides in laboratory culture for five days, producing a blastocyst that is a clone—a genetic replica—of the person who donated the somatic cell nucleus. This was first done in 2005 for nucleus donors who had spinal cord injury or an immune deficiency. When cells of the inner cell mass are removed from the blastocyst and cultured in dishes to become ES cells, then given particular combinations of growth factors and other biochemicals, they differentiate into what is needed—neurons in the case of a spinal cord injury. The person's body will likely accept the cells because they are genetically identical to his or her own. This approach is called somatic cell nuclear transfer (SCNT) (fig. 3A). It is popularly called cloning.

So far, nations are about evenly divided in what they permit—using stem cells from IVF leftovers or SCNT, both or neither. Ethical objections focus on intent. Objection to using IVF blastocysts is that they were conceived with the goal of producing children, even though many are frozen or discarded. Objection to SCNT is that the blastocyst is created for the purpose of supplying cells. The United States not only bans the use of federal funds for human ES cell research, but has considered fining and imprisoning researchers who use the cells, even if they obtain them from countries where the work is permitted. Some researchers have left the United States to pursue this work in other nations.

While the debate over ES cell technology continues, investigation into using stem cells found in the adult human body may make the matter moot. In fact, hematopoietic (blood-forming) stem cells from adult bone marrow have been used clinically for half a century, and more recently, they are being obtained from umbilical cord blood.

Continuing basic research on stem cells from the adult may have other clinical applications. For example, researchers have identified stem cells in human breast tissue. These small, rare cells are tucked between the epithelial and contractile layers of the milk ducts. Learning what stimulates these cells to divide too often may reveal how breast cancer arises. The vignette to chapter 10 describes the discovery of neural stem cells, which hold promise for treating neurodegenerative diseases as well as spinal cord injuries, and From Science to Technology 15.1 explores an experiment that revealed how stem cells in a heart transplant recipient infiltrate the donor heart and then differentiate into precisely what is required to accept the new organ. Stem cell technology may be used to treat less serious conditions, too. The discovery that a single stem cell can give rise to skin cells, hair follicle cells, and sebaceous (oil) gland cells suggests that learning to manipulate them can be used to treat baldness, acne, and removal of unwanted hair.

**Figure 3A**
Somatic cell nuclear transfer places a nucleus from a somatic cell from a person with a particular illness or injury in an immature egg cell (oocyte) whose nucleus has been removed. Development continues for five days, until the blastocyst stage when cells of the inner cell mass are removed and cultured. Some of them form embryonic stem (ES) cells. When the ES cells are stimulated with the appropriate growth factors and other biochemicals, they differentiate as the cell types that the person requires for treatment. It is highly unlikely, or even impossible, for the blastocyst derived from SCNT to develop into a new individual, because of abnormal gene expression that doesn't occur in normal fertilized ova.
6. Endocytosis
   a. In pinocytosis, a cell membrane engulfs tiny droplets of liquid.
   b. In phagocytosis, a cell membrane engulfs solid particles.
   c. In receptor-mediated endocytosis, receptor proteins combine with specific molecules in the cell surroundings. The membrane engulfs the combinations.

7. Exocytosis
   a. Exocytosis is the reverse of endocytosis.
   b. In exocytosis, vesicles containing secretions fuse with the cell membrane, releasing the substances to the outside.

8. Transcytosis
   a. Transcytosis combines endocytosis and exocytosis.
   b. In transcytosis, a substance or particle crosses a cell.
   c. Transcytosis is specific.

**The Cell Cycle (page 101)**
1. The cell cycle includes interphase, mitosis, cytoplasmic division, and differentiation.
2. Interphase
   a. Interphase is the stage when a cell grows, DNA replicates, and new organelles form.
   b. It terminates when the cell begins mitosis.
3. Mitosis
   a. Mitosis is the division and distribution of DNA to daughter cells.
   b. The stages of mitosis include prophase, metaphase, anaphase, and telophase.
4. The cytoplasm divides into two portions with the completion of mitosis.

**Control of Cell Division (page 105)**
1. Cell division capacities vary greatly among cell types.
2. Chromosome tips that shorten with each mitosis provide a mitotic clock, usually limiting the number of divisions to fifty.
3. Cell division is limited and controlled by both internal and external factors.
4. As a cell grows, its surface area increases to a lesser degree than its volume, and eventually the area becomes inadequate for the requirements of the living material within the cell. When a cell divides, the daughter cells have more favorable surface area-volume relationships.
5. Growth factors and hormones also stimulate cell division.
6. Cancer is the consequence of a loss of cell cycle control.

**Stem and Progenitor Cells (page 107)**
1. A stem cell divides to yield another stem cell and a progenitor cell that is partially differentiated.
2. Cells that give rise to any differentiated cell type are totipotent. Cells with more restricted fates are pluripotent.
3. Stem cells may be present in adult organs or migrate from the bone marrow to replace damaged cells—or both.
4. As cells specialize, they express different sets of genes that provide their distinct characteristics.
CRITICAL THINKING QUESTIONS

1. Which process—diffusion, osmosis, or filtration—accounts for the following situations?
   a. Injection of a drug that is hypertonic to the tissues stimulates pain.
   b. A person with extremely low blood pressure stops producing urine.
   c. The concentration of urea in the dialyzing fluid of an artificial kidney is kept low.

2. Which characteristic of cell membranes may explain why smokers have an increased incidence of respiratory infections?

3. Why are enlarged lysosomes a sign of a serious illness?

4. How is knowledge of how cell division is controlled important to an understanding of each of the following?
   a. growth
   b. wound healing
   c. cancer

REVIEW EXERCISES

1. Use specific examples to illustrate how cells vary in size.
2. Describe how the shapes of nerve, epithelial, and muscle cells are well suited to their functions.
3. Name the major components of a cell, and describe how they interact.
4. Discuss the structure and functions of a cell membrane.
5. Define selectively permeable.
6. Describe the chemical structure of a membrane.
7. Explain how the structure of a cell membrane determines which types of substances it admits.
8. Explain the function of membrane proteins.
9. Describe three kinds of intercellular junctions.
10. Name some functions of cellular adhesion molecules (CAMs).
11. Distinguish between organelles and inclusions.
12. Describe the structures and functions of each of the following:
   a. ribosome
   b. endoplasmic reticulum
   c. Golgi apparatus
   d. vesicle
   e. mitochondrion
   f. lysosome
   g. peroxisome
   h. centrobody
   i. cilium
   j. flagellum
   k. microfilament
   l. microtubule
13. Describe the structure of the nucleus and the functions of its contents.
15. Name three factors that increase the rate of diffusion.
16. Explain how diffusion aids gas exchange within the body.
17. Define osmosis.
18. Define osmotic pressure.
19. Explain how the number of solute particles in a solution affects its osmotic pressure.
20. Distinguish among solutions that are hypertonic, hypotonic, and isotonic.
22. Explain how filtration moves substances through capillary walls.
23. Explain why active transport is called a physiological process, whereas diffusion is called a physical process.
24. Explain the function of carrier molecules in active transport.
25. Distinguish between pinocytosis and phagocytosis.
26. Describe receptor-mediated endocytosis. How might it be used to deliver drugs across the blood-brain barrier?
27. Explain how transcytosis includes endocytosis and exocytosis.
28. List the phases in the cell cycle. Why is interphase not a time of cellular rest?
29. Name the two processes included in cell division.
30. Describe the major events of mitosis.
31. Explain how the cytoplasm is divided during cell division.
32. Explain what happens during interphase.
33. Define differentiation.
34. Explain how differentiation may reflect repression of DNA information.
35. How does loss of genetic control cause cancer?
36. Distinguish between a stem cell and a progenitor cell.
37. Distinguish between a totipotent cell and a pluripotent cell.
38. Explain how differentiated cells can have the same genetic instructions but look and function very differently.
Understanding Words

**aer:** air: aerobic respiration—respiratory process that requires oxygen.

**ana:** without: anaerobic respiration—respiratory process that does not require oxygen.

**ana:** up: anabolism—cellular processes in which smaller molecules are used to build up larger ones.

**cata:** down: catabolism—cellular processes in which larger molecules are broken down into smaller ones.

**co:** with: coenzyme—substance that unites with a protein to complete the structure of an active enzyme molecule.

**de:** undoing: deamination—process that removes nitrogen-containing portions of amino acid molecules.

**mut:** change: mutation—change in genetic information.

**-strat:** spread out: substrate—substances upon which an enzyme acts.

**sub:** under: substrate—substance upon which an enzyme acts.

**-zym:** causing to ferment: enzyme—protein that speeds up a chemical reaction without itself being consumed.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Distinguish between anabolism and catabolism.
2. Explain how enzymes control metabolic processes.
3. Explain how metabolic pathways are regulated.
4. Describe how cells access energy for their activities.
5. Explain how the reactions of cellular respiration release chemical energy.
6. Describe the general metabolic pathways of carbohydrate metabolism.
7. Describe how DNA molecules store genetic information.
8. Describe how DNA molecules are replicated.
10. Explain how genetic information can be altered and how such a change may affect an organism.
A physician and his seventeen-year-old son ate leftover spaghetti with homemade pesto sauce for several days, each time after it had been unrefrigerated for an hour or two. On the fourth day, the food had a peculiar odor, but the father heated it in a pan anyway. About a half hour after lunch, father and son developed severe abdominal pain. The father recovered, but the son began to behave strangely, becoming listless, then very sleepy. A yellow pallor indicated that his liver was malfunctioning.

Because of the rapid onset of abdominal pain after eating reheated food, food poisoning was likely. Indeed, the boy's body fluids and the pan used to reheat the spaghetti contained Bacillus cereus, a type of bacterium that produces a toxin that can cause abdominal pain. In the boy, the toxin took a deadly turn to the liver.

To learn how the bacterial toxin harms the liver, researchers applied toxin from the boy to rat liver cells growing in culture. This experiment revealed that the toxin targets mitochondria, the organelles that house the biochemical reactions that extract energy from nutrients. Specifically, the toxin destroys the mitochondria's ability to break down fats. Ironically, liver cells have many mitochondria to power the energy-requiring reactions that break down toxins. With his liver mitochondria severely impaired, the boy's liver literally ran out of energy and shut down. He died four days after the spaghetti meal.

In every human cell, even in the most sedentary individual, thousands of chemical reactions essential to life occur every second. A special type of protein called an enzyme controls the rate of each reaction. The sum total of chemical reactions within the cell constitutes metabolism.

Many metabolic reactions occur after the other in a linked fashion, in which the products of one reaction are starting materials for the next. These reactions form pathways and cycles that may intersect where they share intermediate compounds. As a result, metabolism in its entirety is complex. However, individual pathways of metabolism reveal how cells function—in essence, how chemistry becomes biology. This chapter explores how metabolic pathways supply energy to a cell and how that energy is used in other biochemical processes such as those that enable a cell to produce proteins—including the enzymes that make all of metabolism possible.

Metabolic Processes

Metabolic reactions and pathways are of two types. In **anabolism** (an-'ah-bol-'iz-m), larger molecules are constructed from smaller ones, requiring input of energy. In **catabolism** (kat-'ah-bel-'iz-m), larger molecules are broken down into smaller ones, releasing energy.

**Anabolism**

Anabolism provides all the materials required for cellular growth and repair. For example, an anabolic process called dehydration synthesis (de-hi-drə'shən sin'the-sis) joins many simple sugar molecules (monosaccharides) to form larger molecules of glycogen. When a runner consumes pasta the night before a race, digestion breaks down the complex carbohydrates in the pre-race meal to monosaccharides. These are absorbed into the bloodstream, which carries the energy-rich molecules to body cells. Here, dehydration synthesis joins the monosaccharides to form glycogen, which stores energy that the runner may not need until later, as the finish line nears. When monosaccharide units join, an —OH (hydroxyl group) from one monosaccharide molecule and an —H (hydrogen atom) from an —OH group of another are removed. As the —H and —OH react to produce a water molecule, the monosaccharides are joined by a shared oxygen atom, as figure 4.1 shows (read from left to right).

As the process repeats, the molecular chain extends, forming a polysaccharide.

Similarly, glycerol and fatty acid molecules join by dehydration synthesis in fat (adipose) tissue cells to form fat molecules. In this case, three hydrogen atoms are removed from a glycerol molecule, and an —OH group is
A glycerol molecule and three fatty acid molecules form a fat molecule (triglyceride) in a dehydration synthesis reaction (arrows to the right). In the reverse reaction, hydrolysis, a triglyceride is broken down into three fatty acids and a glycerol (arrows to the left).

In cells, dehydration synthesis also builds protein molecules by joining amino acid molecules. When two amino acid molecules are united, an —OH from the —COOH group of one and an —H from the —NH₂ group of another are removed. A water molecule forms, and the amino acid molecules join by a bond between a carbon atom and a nitrogen atom (fig. 4.3; read from left to right). This type of bond, called a peptide bond, holds the amino acids together. Two such bound amino acids form a dipeptide, and many joined in a chain form a polypeptide. Generally, a polypeptide consisting of 100 or more amino acid molecules is called a protein, although the boundary between polypeptides and proteins is not precisely defined. Some proteins consist of more than one polypeptide chain.

Catabolism

Metabolic processes that break down larger molecules into smaller ones constitute catabolism. An example of catabolism is hydrolysis (hi-drol’sis), which can decompose carbohydrates, lipids, and proteins. A water molecule is used to split these substances. Hydrolysis of a disaccharide, for instance, yields two monosaccharide molecules (see fig. 4.1; read from right to left). The bond between the simple sugars breaks, and the water molecule supplies a hydrogen atom to one sugar molecule and a hydroxyl group to the other. Hydrolysis is the reverse of dehydration synthesis. Hydrolysis breaks down carbohydrates into monosaccharides; fats into glycerol and fatty acids (see fig. 4.2; read from right to left); proteins into amino acids (see fig. 4.3; read from right to left); and nucleic acids into nucleotides. It does not occur automatically, even though in the body, water molecules are readily available to provide the necessary —H and —OH. For example, water-soluble substances such as the disaccharide sucrose (table sugar) dissolve in a glass of water but do not undergo hydrolysis. Like dehydration synthesis, hydrolysis requires specific enzymes, discussed in the next section, Control of Metabolic Reactions.

The reactions of metabolism are often reversible. However, the enzyme that speeds, or catalyzes, an anabolic reaction is often different from that which catalyzes the corresponding catabolic reaction.
Both catabolism and anabolism must be carefully controlled so that the breakdown or energy-releasing reactions occur at rates that are adjusted to the requirements of the building up or energy-utilizing reactions. Any disturbance in this balance is likely to damage or kill cells.

1. What are the general functions of anabolism and catabolism?
2. What type of molecule is formed by the anabolism of monosaccharides? Of glycerol and fatty acids? Of amino acids?
3. Distinguish between dehydration synthesis and hydrolysis.

### Control of Metabolic Reactions

Different kinds of cells may conduct specialized metabolic processes, but all cells perform certain basic reactions, such as the buildup and breakdown of carbohydrates, lipids, proteins, and nucleic acids. These common reactions include hundreds of very specific chemical changes that must occur in particular sequences. Enzymes control the rates of these metabolic reactions.

#### Enzyme Action

Like other chemical reactions, metabolic reactions require energy (activation energy) before they proceed. This is why heat is used to increase the rates of chemical reactions in laboratories. Heat energy increases the rate at which molecules move and the frequency of molecular collisions. These collisions increase the likelihood of interactions among the electrons of the molecules that can form new chemical bonds. The temperature conditions in cells are usually too mild to adequately promote the reactions of life. Enzymes make these reactions possible.

![The antibiotic drug penicillin interferes with enzymes that enable certain bacteria to construct cell walls. As a result, the bacteria die. In this manner, penicillin protects against certain bacterial infections. The drug does not harm human cells because these do not have cell walls.](image)

Most enzymes are globular proteins that promote specific chemical reactions in cells by lowering the activation energy required to start these reactions. Enzymes can speed metabolic reactions by a factor of a million or more.

Enzymes are required in very small quantities, because as they work, they are not consumed and can, therefore, function repeatedly. Each enzyme is specific, acting only on a particular molecule, which is called its substrate (sub'strat). For example, the substrate of an enzyme called catalase (found in the peroxisomes of liver and kidney cells) is hydrogen peroxide, a toxic by-product of certain metabolic reactions. This enzyme’s only function is to decompose hydrogen peroxide into water and oxygen, an action that helps prevent accumulation of hydrogen peroxide, which damages cells.

Each enzyme must be able to “recognize” its specific substrate. This ability to identify a substrate depends upon the shape of an enzyme molecule. That is, each enzyme’s polypeptide chain twists and coils into a unique three-dimensional conformation that fits the particular shape of its substrate molecule.

During an enzyme-catalyzed reaction, regions of the enzyme molecule called active sites temporarily combine with portions of the substrate, forming an enzyme-substrate complex. This interaction strains chemical bonds in the substrate in a way that makes a particular chemical reaction more likely to occur. When it does, the enzyme is released in its original form, able to bind another substrate molecule (fig. 4.4). Note that many enzyme-catalyzed reactions are reversible and in some cases the same enzyme catalyzes both directions.

Enzyme catalysis can be summarized as follows:

\[
\text{Enzyme} + \text{Substrate} \rightarrow \text{Product} + \text{Enzyme complex (unchanged)}
\]

The speed of an enzyme-catalyzed reaction depends partly on the number of enzyme and substrate molecules in the cell. The reaction occurs more rapidly if the concentration of the enzyme or the concentration of the substrate increases. The efficiency of different kinds of enzymes varies greatly. Some enzymes can process only a few substrate molecules per second, whereas others can handle thousands or nearly a million.

Cellular metabolism includes hundreds of different chemical reactions, each controlled by a specific kind of enzyme. Often sequences of enzyme-controlled reactions, called metabolic pathways, lead to synthesis or breakdown of particular biochemicals (fig. 4.5). Hundreds of different kinds of enzymes are present in every cell.

Enzyme names are often derived from the names of their substrates, with the suffix -ase added. For example, a lipid-splitting enzyme is called a lipase, a protein-splitting enzyme is a protease, and a starch (amylum)-splitting enzyme is an amylase. Similarly, sucrase is an enzyme that splits the sugar sucrose, maltase splits the sugar maltose, and lactase splits the sugar lactose.
Regulation of Metabolic Pathways

The rate at which a metabolic pathway functions is often determined by a regulatory enzyme that catalyzes one of its steps. The number of molecules of such a regulatory enzyme is limited. Consequently, the enzymes can become saturated when the substrate concentration exceeds a certain level. Once this happens, increasing the substrate concentration no longer affects the reaction rate.

As a rule, such a rate-limiting enzyme is the first enzyme in a series. This position is important because some intermediate product of the pathway might accumulate if an enzyme occupying another location in the sequence were rate limiting.

Often the end product of a metabolic pathway inhibits the rate-limiting regulatory enzyme. This type of control is an example of negative feedback. Accumulating product inhibits the pathway, and synthesis of the product falls. When the concentration of product decreases, the inhibition lifts, and more product is synthesized. In this way, a single enzyme can control a whole pathway, stabilizing the rate of production (fig. 4.6).

Cofactors and Coenzymes

An enzyme may be inactive until it combines with a non-protein component that either helps the active site attain its appropriate shape or helps bind the enzyme to its substrate. Such a substance, called a cofactor, may be an ion of an element, such as copper, iron, or zinc, or it may be a small organic molecule, called a coenzyme (ko-en'zəm). Many coenzymes are composed of vitamin molecules or incorporate altered forms of vitamin molecules into their structures. An example of a coenzyme is coenzyme A, which catalyzes one of the reactions of cellular respiration, discussed in the next section.

Vitamins are essential organic molecules that human cells cannot synthesize (or may not synthesize in sufficient quantities) and therefore must come from the diet. Because vitamins provide coenzymes that can, like enzymes, function repeatedly, cells require very small
quantities of vitamins. Chapter 18 (pp. 724-734) discusses vitamins further.

Factors That Alter Enzymes
Almost all enzymes are proteins, and like other proteins, they can be denatured by exposure to excessive heat, radiation, electricity, certain chemicals, or fluids with extreme pH values. For example, many enzymes become inactive at 45°C, and nearly all of them are denatured at 55°C. Some poisons are chemicals that denature enzymes. Cyanide, for instance, can interfere with respiratory enzymes and damage cells by halting their energy-obtaining reactions.

Certain microorganisms, colorfully called “extremophiles,” live in conditions of extremely high or low heat, salinity, or pH. Their enzymes have evolved under these conditions and are useful in industrial processes that are too harsh to use other enzymes.

1. What is an enzyme?
2. How can an enzyme control the rate of a metabolic reaction?
3. How does an enzyme “recognize” its substrate?
4. What is the role of a cofactor?
5. What factors can denature enzymes?

Energy for Metabolic Reactions
Energy is the capacity to change something; it is the ability to do work. Therefore, we recognize energy by what it can do. Common forms of energy are heat, light, sound, electrical energy, mechanical energy, and chemical energy.

Although energy cannot be created or destroyed, it can be changed from one form to another. An ordinary incandescent light bulb changes electrical energy to heat and light, and an automobile engine changes the chemical energy in gasoline to heat and mechanical energy.

Changes occur in the human body as a characteristic of life—whenever this happens, energy is being transferred. Thus, all metabolic reactions involve energy in some form.

ATP Molecules
Adenosine triphosphate (ATP) is a molecule that carries energy in a form that the cell can use. Each ATP molecule consists of three main parts—an adenine, a ribose, and three phosphates in a chain (fig. 4.7). The second and third phosphates of ATP are attached by high-energy bonds, and the chemical energy stored in the terminal high-energy bond may be quickly transferred to another molecule in a metabolic reaction. When such an energy transfer occurs, the terminal, high-energy bond of the ATP molecule breaks, releasing its energy. Energy from the breakdown of ATP powers cellular work such as skeletal muscle contraction, active transport across cell membranes, and secretion.

An ATP molecule that loses its terminal phosphate becomes an adenosine diphosphate (ADP) molecule, which has only two phosphates. ATP can be resynthesized from an ADP by using energy released from cellular respiration to reattach a phosphate, in a process called phosphorylation (fos“for-las’han). Thus, as shown in figure 4.8, ATP and ADP molecules shuttle back and forth between the energy-releasing reactions of cellular respiration and the energy-utilizing reactions of the cell.

ATP is the primary energy-carrying molecule in a cell. Even though there are other energy carriers, without enough ATP, cells quickly die.

Release of Chemical Energy
Most metabolic processes depend on chemical energy stored in ATP. This form of energy is initially held in the chemical bonds that link atoms into molecules and is released when these bonds break. Burning a marshmallow over a campfire releases the chemical energy held within the bonds of the molecules that make up the marshmallow as heat and light. Similarly, when a marshmallow is eaten, digested, and absorbed, cells “burn” glucose molecules from that marshmallow in a process called oxidation.
**Glycolysis**

1. The 6-carbon sugar glucose is broken down in the cytosol into two 3-carbon pyruvic acid molecules with a net gain of 2 ATP and the release of high-energy electrons.

**Citric Acid Cycle**

2. The 3-carbon pyruvic acids generated by glycolysis enter the mitochondria. Each loses a carbon (generating CO₂) and is combined with a coenzyme to form a 2-carbon acetyl coenzyme A (acetyl CoA). More high-energy electrons are released.

3. Each acetyl CoA combines with a 4-carbon oxaloacetic acid to form the 6-carbon citric acid, for which the cycle is named. For each citric acid, a series of reactions removes 2 carbons (generating 2 CO₂'s), synthesizes 1 ATP, and releases more high-energy electrons. The figure shows 2 ATP, resulting directly from 2 turns of the cycle per glucose molecule that enters glycolysis.

**Electron Transport Chain**

4. The high-energy electrons still contain most of the chemical energy of the original glucose molecule. Special carrier molecules bring the high-energy electrons to a series of enzymes that convert much of the remaining energy to more ATP molecules. The other products are heat and water. The requirement of oxygen in this last step is why the overall process is called aerobic respiration.

**FIGURE 4.9**

Glycolysis occurs in the cytosol and does not require oxygen. Aerobic respiration occurs in the mitochondria and only in the presence of oxygen. The products include ATP, heat, CO₂, and water. Note that 2 ATP are generated by glycolysis, 2 result directly from the citric acid cycle, and 32-34 are generated by the electron transport chain. Thus, the total yield of ATP molecules per glucose molecule is 36-38, depending on the type of cell.

(oksə-da'shən). The energy released by oxidation of glucose is used to promote cellular metabolism.

Oxidation of substances inside cells and the burning of substances outside them have important differences. Burning in nonliving systems (such as starting a fire in a fireplace) usually requires a great deal of energy to begin, and most of the energy released escapes as heat or light. In cells, enzymes initiate oxidation by lowering the activation energy. Also, by transferring energy to ATP, cells are able to capture almost half of the energy released in the form of chemical energy. The rest escapes as heat, which helps maintain body temperature.

**Cellular respiration** is the process that releases energy from molecules such as glucose and makes it available for cellular use. The chemical reactions of cellular respiration must occur in a particular sequence, each one controlled by a different enzyme. Some of these enzymes are in the cell's cytosol, whereas others are in the mitochondria. Such precision of activity suggests that the enzymes are physically positioned in the exact sequence as that of the reactions they control. Indeed, the enzymes responsible for some of the reactions of cellular respiration are located in tiny, stalked particles on the membranes (cristae) within the mitochondria (see chapter 3, p. 86).
Cellular Respiration

Cellular respiration occurs in three distinct, yet interconnected, series of reactions: glycolysis (gli-kol't-sis), the citric acid cycle, and the electron transport chain (oxidative phosphorylation) (fig. 4.9). The products of these reactions include carbon dioxide, water, and energy. Although most of the energy is lost as heat, almost half is captured as ATP.

Cellular respiration includes aerobic reactions (require oxygen) and anaerobic reactions (do not require oxygen). For each glucose molecule that is decomposed completely by cellular respiration, up to thirty-eight molecules of ATP can be produced. All but two ATP molecules are formed by the aerobic reactions.

1. What are aerobic and anaerobic reactions?
2. What happens to the energy that cellular respiration releases?
3. What are the final products of cellular respiration?

Glycolysis

Both aerobic and anaerobic pathways begin with glycolysis. Literally "the breaking of glucose," glycolysis is a series of ten enzyme-catalyzed reactions that break down the 6-carbon glucose molecule into two 3-carbon pyruvic acid molecules. Glycolysis occurs in the cytosol (see fig. 4.9), and because it does not itself require oxygen, it is sometimes referred to as the anaerobic phase of cellular respiration.

Three main events occur during glycolysis (fig. 4.10):

1. First, glucose is phosphorylated by the addition of two phosphate groups, one at each end of the molecule. Although this step requires ATP, it "primes" the molecule for some of the energy-releasing reactions that occur later on.
2. Second, the 6-carbon glucose molecule is split into two 3-carbon molecules.
3. Third, the electron carrier NADH is produced, ATP is synthesized, and two 3-carbon pyruvic acid molecules result. Note that some of the reactions of glycolysis release hydrogen atoms. The electrons of these hydrogen atoms contain much of the energy associated with the chemical bonds of the original glucose molecule. To keep this energy in a form the cell can use, these hydrogen atoms are passed in pairs to molecules of the hydrogen carrier NAD+. (nicotinamide adenine dinucleotide). In this reaction, two of the electrons and one hydrogen nucleus bind to NAD+ to form NADH. The remaining hydrogen nucleus (a hydrogen ion) is released as follows:

\[ \text{NAD}^+ + 2H \rightarrow \text{NADH} + H^+ \]
Although this regenerates NAD\(^+\), the buildup of lactic acid eventually inhibits glycolysis, and ATP production declines. The lactic acid diffuses into the blood, and when oxygen levels return to normal the liver converts the lactic acid back into pyruvic acid, which can finally enter the aerobic pathway.

**Human muscle cells that are working so strenuously that their production of pyruvic acid exceeds the oxygen supply begins to produce lactic acid. In this condition of "oxygen debt," the muscle cells are forced to utilize solely the anaerobic pathway, which provides fewer ATPs per glucose molecule than do the aerobic reactions of cellular respiration. The accumulation of lactic acid contributes to muscle fatigue and cramps. Walking after cramping at the end of a race can hasten depletion of lactic acid, easing cramps.**

**Aerobic Reactions**

If enough oxygen is available, the pyruvic acid generated by glycolysis can continue through the aerobic pathways (see fig. 4.9). These reactions include the synthesis of acetyl coenzyme A (acetil ko-en'zim A) or acetyl CoA, the citric acid cycle, and the electron transport chain. In addition to carbon dioxide and water, the aerobic reactions themselves yield up to thirty-six ATP molecules per glucose. Clinical Application 4.1 describes how a dietary intervention helped a baby, with a block in glycolysis, by resuming glycolysis can continue through the aerobic pathways [see fig. 4.10]. These reactions include the synthesis of acetyl coenzyme A (as'til ko-en'zim A) or acetyl CoA, the citric acid cycle, and the electron transport chain. In addition to carbon dioxide and water, the aerobic reactions themselves yield up to thirty-six ATP molecules per glucose. Clinical Application 4.1 describes how a dietary intervention helped a baby, with a block in glycolysis, by resuming metabolism at the stage of acetyl coenzyme A formation.

**Electron Transport Chain**

The hydrogen and high-energy electron carriers (NADH and FADH\(_2\)) generated by glycolysis and the citric acid cycle now hold most of the energy contained in the original glucose molecule. In order to couple this energy to ATP synthesis, the high-energy electrons are handed off to the electron transport chain, which is a series of enzyme complexes that carry and pass electrons along from one to another. These complexes dot the folds of the inner mitochondrial membranes (see chapter 3, p. 86), which, if stretched out, may be forty-five times as long as the cell membrane in some cells. The electron transport chain passes each electron along, gradually lowering the electron's energy level and transferring that energy to ATP synthase, an enzyme complex that uses this energy to phosphorylate ADP to form ATP (fig. 4.12). These reactions, known as oxidation/reduction reactions, are described further in Appendix C, pages 968-971.

Neither glycolysis nor the citric acid cycle uses oxygen directly, although they are part of the aerobic metabolism of glucose. Instead, the final enzyme of the electron transport chain gives up a pair of electrons that combine with oxygen and pyruvic acid.

The citric acid cycle has three important consequences:

1. One ATP is produced directly for each citric acid molecule that goes through the cycle.
2. For each citric acid molecule, eight hydrogen atoms with high-energy electrons are transferred to the hydrogen carriers NAD\(^+\) and the related FAD (flavine adenine dinucleotide):
   \[
   \text{NAD}^+ + 2\text{H} \rightarrow \text{NADH} + \text{H}^+ \\
   \text{FAD} + 2\text{H} \rightarrow \text{FADH}_2
   \]
3. As the 6-carbon citric acid reacts to form the 4-carbon oxaloacetic acid, two carbon dioxide molecules are produced.

The carbon dioxide produced by the formation of acetyl CoA and in the citric acid cycle dissolves in the cytoplasm, diffuses from the cell, and enters the bloodstream. Eventually, the respiratory system excretes the carbon dioxide.

**Citric Acid Cycle**

The citric acid cycle begins when a 2-carbon acetyl CoA molecule combines with a 4-carbon oxaloacetic acid molecule to form the 6-carbon citric acid and CoA (fig. 4.11).
Pyruvic acid from glycolysis

Acetic acid

Acetyl CoA

(replenish molecule)

NAD* →

NADH + H+

Mitochondrion

9 Carbon atom

'P Phosphate

CoA Coenzyme A

Oxaloacetic acid

Citric acid

Finish molecule

Citric acid cycle

Isocitric acid

NADH + H*

α-Ketoglutaric acid

CoA

NAD* →

NADH + H*

Succinyl-CoA

Succinyl-CoA

NADH + H*

Mitochondrion

FAD

FAD

CoA

ATP

ADP + P

FIGURE 4.11

For each turn of the citric acid cycle (two “turns” or citric acids per glucose), one ATP is produced directly, eight hydrogens with high-energy electrons are released, and two CO₂ molecules are produced.

Thus, oxygen is the final electron “carrier.” In the absence of oxygen, electrons cannot continue to pass through the electron transport chain, and the aerobic reactions of cellular respiration grind to a halt.

Figure 4.13 summarizes the steps in glucose metabolism. More detailed descriptions of glycolysis and the citric acid cycle may be found in Appendix C, pages 968-971.

Carbohydrate Storage

Metabolic pathways are usually interconnected in ways that enable certain molecules to enter more than one pathway. For example, carbohydrate molecules from foods may enter catabolic pathways and be used to supply energy, or they may enter anabolic pathways and be stored or react to form some of the twenty different amino acids (fig. 4.14).
Michael P. was noticeably weak from his birth. He didn't move much, had poor muscle tone and difficulty breathing, and grew exhausted merely from the effort of feeding. At the age of two and a half months, he suffered his first seizure, staring and jerking his limbs for several frightening minutes. Despite medication, his seizures continued, occurring more frequently.

The doctors were puzzled because the results of most of Michael's many medical tests were normal—with one notable exception. His cerebrospinal fluid (the fluid that bathes the brain and spinal cord) was unusually high in glucose suggesting that Michael's cells were not adequately catabolizing glucose.

Hypothesizing that a profound lack of ATP directly caused the symptoms, medical researchers tried dietary intervention beyond the block in the boy's metabolic pathway, taking a detour to energy production. When Michael was seven and a half months old, he began a diet rich in certain fatty acids. Within four days, he appeared to be healthy for the first time! The diet had resumed cellular respiration at the point of acetyl coenzyme A formation by supplying an alternative to glucose.

This medical success story, however, illustrates the importance of the energy pathways—and how valuable our understanding of them can be.

Excess glucose in cells may enter anabolic carbohydrate pathways and be linked into storage forms such as glycogen. Most cells can produce glycogen; liver and muscle cells store the greatest amounts. Following a meal, when blood glucose concentration is relatively high, liver cells obtain glucose from the blood and synthesize glycogen. Between meals, when blood glucose concentration is lower, the reaction reverses, and glucose is released into the blood. This mechanism ensures that cells throughout the body have a continual supply of glucose to support cellular respiration.

Glucose can also react to form fat molecules, which are later deposited in adipose tissue. This happens when

---

**FIGURE 4.12**

A summary of ATP synthesis by oxidative phosphorylation.

---

This section has considered the metabolism of glucose, although lipids and proteins can also be broken down to release energy for ATP synthesis. In all three cases, the final process is aerobic respiration, and the most common entry point is into the citric acid cycle as acetyl CoA (fig. 4.15). These pathways are described in detail in chapter 18 (pp. 718-720).
Nucleic Acids and Protein Synthesis

Because enzymes control the metabolic pathways that enable cells to survive, cells must have information for producing these specialized proteins. Many other proteins are important in physiology as well, such as blood proteins, the proteins that form muscle and connective tissues, and the antibodies that protect against infection. The information that instructs a cell to synthesize a particular protein is held in the sequence of building blocks of deoxyribonucleic acid (DNA), the genetic material. As we will see later in this chapter, the correspondence between a unit of DNA information and a particular amino acid constitutes the genetic code (je-net'ik kōd).

Genetic Information

Children resemble their parents because of inherited traits, but what actually passes from parents to a child is genetic information, in the form of DNA molecules from the parents' sex cells. Chromosomes are long molecules of DNA and associated proteins. As an offspring develops, mitosis passes the information in the DNA sequences of the chromosomes to new cells. Genetic information “tells” cells how to construct a great variety of protein molecules, each with a specific function. The portion of a DNA molecule that contains the genetic information for making a particular protein is called a gene (jen). Because enzymes control synthesis reactions, all four groups of organic molecules—proteins, carbohydrates, lipids, and nucleic acids—depend on proteins, and thus require genetic instructions to be synthesized in the body.

The complete set of genetic instructions in a cell constitutes the genome. Viral genomes have been sequenced since the 1970s. Researchers began to decipher genome sequences of bacteria in 1995, working up through more complex organisms. The human genome sequence was announced in June 2000, following fifteen years of work by thousands of researchers worldwide. Not all of the human genome encodes protein—functions of many DNA sequences are not known. Chapter 24 (p. 939) discusses the human genome.

Recall from chapter 2 (p. 68) that nucleotides are the building blocks of nucleic acids. A nucleotide consists of a 5-carbon sugar (ribose or deoxyribose), a phosphate group, and one of several nitrogenous bases (fig. 4.16). DNA and RNA nucleotides form long strands
FIGURE 4.15
A summary of the breakdown (catabolism) of proteins, carbohydrates, and fats.

FIGURE 4.16
Each nucleotide of a nucleic acid consists of a 5-carbon sugar (S); a phosphate group (P); and an organic, nitrogenous base (B).
A polynucleotide chain consists of nucleotides connected by a sugar-phosphate backbone. A DNA molecule consists of two polynucleotide chains. The nitrogenous bases project from the sugar-phosphate backbone of one strand and bind, or pair, by hydrogen bonds to the nitrogenous bases of the second strand (fig. 4.18). The resulting structure is somewhat like a ladder, in which the rails represent the sugar and phosphate backbones of the two strands and the rungs represent the paired nitrogenous bases. Notice that the sugars forming the two backbones point in opposite directions. For this reason, the two strands are called antiparallel.

A DNA molecule is sleek and symmetrical because the bases pair in only two combinations, which maintains a constant width of the overall structure. In a DNA nucleotide, the base may be one of four types: adenine, thymine, cytosine, or guanine. Adenine (A), a two-ring structure, binds to thymine (T), a single-ring structure. Guanine (G), a two-ring structure, binds to cytosine (C), a single-ring structure. These pairs—A with T, and G with C—are called complementary base pairs (fig. 4.19a). Because of this phenomenon, the sequence of one DNA strand can always be derived from the other by following the “base-pairing rules.” For example, if the sequence of one strand or the DNA molecule is G, A, C, T, then the complementary strand’s sequence is C, T, G, A.

The double-stranded DNA molecule twists to form a double helix, resembling a spiral staircase (fig. 4.19b). An individual DNA molecule may be several million base pairs long. In the nucleus, DNA is wound around complexes of proteins called histones to form chromatin (fig. 4.19b). During mitosis chromatin condenses to form chromosomes that are visible under the microscope (fig. 4.19c). Investigators can use DNA sequences to identify individuals (From Science to Technology 4.1). More detailed structures of DNA and its nucleotides are shown in Appendix D, pages 972–973.

**DNA Replication**

When a cell divides, each newly formed cell must have a copy of the original cell’s genetic information (DNA) so it will be able to synthesize the proteins necessary to build cellular parts and carry on metabolism. DNA replication (rih-pil-ka’-shun) is the process that creates an exact copy of a DNA molecule. It occurs during interphase of the cell cycle.

As replication begins, hydrogen bonds break between the complementary base pairs of the double strands comprising the DNA molecule. Then the double-stranded structure unwinds and pulls apart, exposing unpaired nucleotide bases. New nucleotides pair with the exposed bases, forming hydrogen bonds. An enzyme, DNA polymerase, catalyzes this base pairing. Enzymes then knit together the new sugar-phosphate backbone. In this way, a new strand of complementary nucleotides extends along...
FIGURE 4.19
DNA and chromosome structure.
(a, b) The two polynucleotide chains of a DNA molecule point in opposite directions (antiparallel) and are held together by hydrogen bonds between complementary base pairs—adenine (A) bonds to thymine (T); cytosine (C) bonds to guanine (G).
(c) Histone proteins enable the long double helix to assume a compact form (chromosome).
each of the old (original) strands. Two complete DNA molecules result, each with one new and one original strand (fig. 4.20). During mitosis, the two DNA molecules that form the two chromatids of each of the chromosomes separate so that one of these DNA molecules passes to each of the new cells.

From Science to Technology 4.2 discusses the polymerase chain reaction (PCR), a method for mass-producing, or amplifying, DNA. PCR has revolutionized biomedical science.

**Genetic Code**

Genetic information specifies the correct sequence of amino acids in a polypeptide chain. Each of the twenty different types of amino acids is represented in a DNA molecule by a triplet code, consisting of sequences of three nucleotides. That is, the sequence C, G, T in a DNA strand represents one kind of amino acid; the sequence G, C, A represents another kind; and T, T, A still another kind. Other sequences encode instructions for beginning or ending the synthesis of a protein molecule.

The genetic code is said to be universal because all species on earth use the same DNA base triplets to specify the same amino acids. Researchers deciphered the code in the 1960s. When the media mentions an individual's genetic code or that scientists are currently breaking the code, what they really are referring to is the sequence of DNA bases comprising a certain gene or genome—not the genetic code (the correspondence between DNA triplet and amino acid).
4.1 FROM SCIENCE TO TECHNOLOGY

DNA Profiling Reveals History

In July 1918, the last tsar of Russia, Nicholas II, and his family, the Romanovs, met gruesome deaths at the hands of Bolsheviks in a town in the Ural Mountains of central Russia. Captors led the tsar, tsarina, four daughters and one son, plus the family physician and three servants, to a cellar and shot them, by accident those who did not die quickly. The executioners stripped the bodies and loaded them onto a truck, which would take them to a mine shaft where they would be left. But the truck broke down, and the bodies were instead placed in a shallow grave, then damaged with sulfuric acid so that they could not be identified.

In July 1991, two Russian amateur historians found the grave, and based on its location, alerted the government that the long-sought bodies of the Romanov family might have been found. An official forensic examination soon determined that the skeletons were from nine individuals. The sizes of the skeletons indicated that three were children. The porcelain, platinum, and gold in the teeth of some of the skeletons suggested that they were royalty. The facial bones were so decomposed from the acid that conventional forensic tests were not possible. But one very valuable type of evidence remained—DNA.

Forensic scientists extracted DNA from bone cells and mass-produced it for study using a technique called the polymerase chain reaction (PCR) described in From Science to Technology 4.2.

By identifying DNA sequences specific to the Y chromosome, which is found only in males, the DNA detectives could tell which of the skeletons were from males. Then they delved into the DNA in mitochondria. Because these organelles pass primarily from mother to offspring, identifying a mitochondrial DNA pattern in a woman and children would establish her as their mother. This was indeed so for one of the women (with impressive dental work) and the children.

But a mother, her children, and some companions does not a royal family make. The researchers had to connect the skeletons to the royal family. Again they turned to DNA. Genetic material from one of the male skeletons shared certain rare DNA sequences with DNA from living descendants of the Romanovs. This man also had aristocratic dental work and shared DNA sequences with the children! The mystery of the fate of the Romanovs was apparently solved, thanks to the help of DNA. The bodies of the two youngest, Alexei and Anastasia, were not found.

DNA profiling is a general term for several techniques that are used to compare the DNA of individuals, to identify them, or confirm or rule out relationships. Applications are many. DNA profiling has proven innocent more than 100 jailed people, and identified the two strains of cultivated grapes that can be bred to yield most popular wine grapes. DNA profiling was also critical in identifying human remains following the attacks of 9/11/01, the tsunami of 2004, and hurricane Katrina in 2005.

Because DNA molecules are located in the nucleus and protein synthesis occurs in the cytoplasm, and because the cell must keep a permanent copy of the genetic instructions, the genetic information must somehow get from the nucleus into the cytoplasm for the cell to use it. RNA molecules accomplish this transfer of information.

RNA Molecules

RNA (ribonucleic acid) molecules differ from DNA molecules in several ways. RNA molecules are single-stranded, and their nucleotides have ribose rather than deoxyribose sugar. Like DNA, RNA nucleotides each have one of four nitrogenous bases, but whereas adenine, cytosine, and guanine nucleotides are part of both DNA and RNA, thymine nucleotides are only in DNA. In place of thymine nucleotides, RNA molecules have uracil (U) nucleotides (fig. 4.21 and Appendix D, p. 973). The absence of thymine (T) in RNA does not make the genetic code any less specific. The rules of complementary base pairing still apply, but in RNA uracil (U) pairs with the DNA base adenine (A) (fig. 4.22).

The first step in the delivery of information from the nucleus to the cytoplasm is the synthesis of a type of RNA called messenger RNA (mRNA). In mRNA synthesis, RNA nucleotides form complementary base pairs with one of the two polynucleotide chains from a section of DNA that encodes a particular protein. However, just as the words in a sentence must be read in the correct order to make sense, the base sequence of a strand of DNA must be “read” in the correct direction, and from the correct starting point. Furthermore, only one of the two antiparallel strands of DNA contains the genetic message. An enzyme called RNA polymerase determines the correct DNA strand and the right direction for RNA synthesis. In human cells, the “sentence” always begins with the mRNA base sequence AUG (fig. 4.23).

In mRNA synthesis, RNA polymerase binds to a promoter, which is a DNA base sequence that begins a gene.
The polymerase chain reaction (PCR) is a procedure that borrows a cell's machinery for DNA replication, allowing researchers to make many copies of a gene of interest. Invented in 1985, PCR was the first of several technologies called nucleic acid amplification.

Starting materials for PCR include:

- two types of short DNA pieces known to bracket the gene of interest, called primers
- a large supply of DNA bases
- the enzymes that replicate DNA

A simple test procedure rapidly builds up copies of the gene. Here's how it works.

In the first step of PCR, heat is used to separate the two strands of the target DNA—such as bacterial DNA in a body fluid sample from a person who has symptoms of an infection. Next, the temperature is lowered, and the two short DNA primers are added. The primers bind by complementary base pairing to the separated target strands. In the third step, DNA polymerase and bases are added. The DNA polymerase adds bases to the primers and builds a sequence complementary to the target sequence. The newly synthesized strands then act as templates in the next round of replication, which is immediately initiated by raising the temperature. All of this is done in an automated device called a thermal cycler that controls the key temperature changes.

The pieces of DNA accumulate geometrically. The number of amplified pieces of DNA equals $2^n$ where $n$ equals the number of temperature cycles. After just twenty cycles, 1 million copies of the original sequence are in the test tube. Table 4A lists some diverse applications of PCR.

### Table 4A: PCR Applications

<table>
<thead>
<tr>
<th>PCR Has Been Used to Amplify:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Genetic material from HIV in a human blood sample when infection has been so recent that antibodies are not yet detectable.</td>
</tr>
<tr>
<td>A bit of DNA in a preserved quagga (a relative of the zebra) and a marsupial wolf, which are recently extinct animals.</td>
</tr>
<tr>
<td>DNA in sperm cells found in the body of a rape victim so that specific sequences could be compared to those of a crime suspect.</td>
</tr>
<tr>
<td>Genes from microorganisms that cannot be grown or maintained in culture for study.</td>
</tr>
<tr>
<td>Mitochondrial DNA from various modern human populations. Comparisons of mitochondrial DNA sequences indicate that <em>Homo sapiens</em> originated in Africa, supporting fossil evidence.</td>
</tr>
<tr>
<td>DNA from the brain of a 7,000-year-old human mummy, which indicated that native Americans were not the only people to dwell in North America long ago.</td>
</tr>
<tr>
<td>DNA sequences unique to moose in hamburger meat, proving that illegal moose poaching had occurred.</td>
</tr>
<tr>
<td>DNA sequences in maggots in a decomposing human corpse, enabling forensic scientists to determine the time of death.</td>
</tr>
<tr>
<td>DNA in deteriorated road kills and carcasses washed ashore, to identify locally threatened species.</td>
</tr>
<tr>
<td>DNA in products illegally made from endangered species, such as powdered rhinoceros horn, sold as an aphrodisiac.</td>
</tr>
<tr>
<td>DNA sequences in animals that are unique to the bacteria that cause Lyme disease, providing clues to how the disease is transmitted.</td>
</tr>
<tr>
<td>DNA from genetically altered microbes that are released in field tests, to follow their dispersion.</td>
</tr>
<tr>
<td>DNA from a cell of an eight-celled human preembryo, to diagnose cystic fibrosis.</td>
</tr>
<tr>
<td>Y chromosome-specific DNA from a human egg fertilized in the laboratory to determine the sex.</td>
</tr>
<tr>
<td>A papilloma virus DNA sequence present in, and possibly causing, an eye cancer.</td>
</tr>
<tr>
<td>DNA from remains of journalist Daniel Pearl, who was beheaded in Pakistan.</td>
</tr>
</tbody>
</table>
FIGURE 4.21
RNA differs from DNA in that it is single-stranded, contains ribose rather than deoxyribose, and has uracil (U) rather than thymine (T) as one of its four bases.

As a result of RNA polymerase binding, a section of the double-stranded DNA molecule unwinds and pulls apart, exposing a portion of the gene. RNA polymerase then moves along the strand, exposing other portions of the gene. At the same time, a molecule of mRNA forms as RNA nucleotides complementary to those along the DNA strand are strung together. For example, if the sequence of DNA bases is TACCCGAGG, the complementary bases in the developing mRNA molecule will be AUGGGCUCC, as figure 4.23 shows. Geneticists long thought that the other strand of DNA remained unused, but discovered in the mid 1990s that it is indeed sometimes used to manufacture RNA molecules. These RNAs then bind to mRNAs, preventing them from being used to manufacture proteins. This process, called RNA interference (RNAi) fine-tunes gene expression. For different genes, different strands of the DNA molecule may be used to manufacture RNA.

RNA polymerase continues to move along the DNA strand, exposing portions of the gene, until it reaches a special DNA base sequence (termination signal) that signals the end of the gene. At this point, the RNA polymerase releases the newly formed mRNA molecule and leaves the DNA. The DNA then rewinds and assumes its previous double helix structure. This process of copying DNA information into the structure of an mRNA molecule is called transcription (tranz-krip'-shun). Synthesizing mRNA molecules, which can be hundreds or even thousands of nucleotides long, is called gene expression.

Until the early 1980s, all enzymes were thought to be proteins. Then, researchers found that a bit of RNA that they thought was contaminating a reaction in which RNA molecules are shortened actually contributed the enzymatic activity. These RNA enzymes were named “ribozymes.” Because certain RNA molecules can carry information as well as function as enzymes—two biologically important properties—they may have been a bridge between chemicals and the earliest cell-like assemblages on earth long ago.

Each amino acid in the protein to be synthesized was originally represented by a series of three bases in DNA. Those amino acids, in the proper order, are now represented by a series of three base sequences, called codons, (ko'donz) in mRNA. To complete protein synthesis, mRNA must leave the nucleus and associate with a ribosome. There, the series of codons on mRNA are translated.
from the “language” of nucleic acids to the “language” of amino acids. This process is fittingly called translation (see fig. 4.23). Note that sixty-four possible DNA base triplets encode twenty different amino acids. This means that more than one codon can specify the same amino acid. Table 4.1 compares DNA and RNA molecules.

**Protein Synthesis**

Synthesizing a protein molecule requires the correct amino acid building blocks in the cytoplasm. Then these amino acids must align in the proper sequence along a strand of mRNA. A second kind of RNA molecule, synthesized in the nucleus and called transfer RNA (tRNA), aligns amino

---

**FIGURE 4.23**

DNA information is transcribed into mRNA, which, in turn, is translated into a sequence of amino acids.

**TABLE 4.1** A Comparison of DNA and RNA Molecules

<table>
<thead>
<tr>
<th>DNA</th>
<th>RNA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Main location</td>
<td>Cytoplasm</td>
</tr>
<tr>
<td>Part of chromosomes, in nucleus</td>
<td>Ribose</td>
</tr>
<tr>
<td>5-carbon sugar</td>
<td>Single-stranded</td>
</tr>
<tr>
<td>Deoxyribose</td>
<td>Cytosine, guanine, adenine, uracil</td>
</tr>
<tr>
<td>Basic molecular structure</td>
<td>Double-stranded</td>
</tr>
<tr>
<td>Nitrogenous bases included</td>
<td>Cytosine, guanine, adenine, thymine</td>
</tr>
<tr>
<td>Contains genetic code for protein synthesis, replicates prior to mitosis</td>
<td></td>
</tr>
</tbody>
</table>
acids in a way that enables them to bond. A tRNA molecule consists of only seventy to eighty nucleotides and has a complex three-dimensional shape, somewhat like a cloverleaf. The two ends of the tRNA molecule are important for the "connector" function (fig. 4.23).

At one end, each tRNA molecule has a specific binding site for a particular amino acid. At least one type of tRNA specifies each of the twenty amino acids. Before the tRNA can pick up its amino acid, the amino acid must be activated. Special enzymes catalyze this step. ATP provides the energy to form a bond between the amino acid and its tRNA (fig. 4.24).

The other end of each transfer RNA molecule includes a region called the anticodon that is three nucleotides in a particular sequence unique to that type of tRNA. These nucleotides bond only to the complementary mRNA codon. In this way, the appropriate tRNA carries its amino acid to the correct place in the sequence, as prescribed by the mRNA (fig. 4.24).

Although only twenty types of amino acids need be encoded, four bases can combine in triplets sixty-four different ways, so there are sixty-four different codons possible, and all of them occur in mRNA (table 4.2). Three of these codons do not have a corresponding tRNA. They provide a "stop" signal, indicating the end of protein synthesis, much like the period at the end of this sentence.

Sixty-one different tRNAs are specific for the remaining sixty-one codons, which means that more than one type of tRNA can correspond to the same amino acid type. Because a given amino acid can be specified by more than one codon, the genetic code is said to be "degenerate." However, each type of tRNA can bind only its one particular amino acid, so the instructions are precise, and the corresponding codon codes only for that amino acid.

The binding of tRNA and mRNA occurs in close association with a ribosome. A ribosome is a tiny particle of two unequal-sized subunits composed of ribosomal RNA (rRNA) and protein molecules. The smaller subunit of a ribosome binds to a molecule of mRNA near the codon at the beginning of the mRNA. This action allows a tRNA molecule with the complementary anticodon to bring the amino acid it carries into position and temporarily join to the ribosome. A second tRNA, complementary to the second codon on mRNA, then binds (with its activated amino acid) to an adjacent site on the ribosome. The first tRNA molecule then releases its amino acid, providing the energy for a peptide bond to form between the two amino acids (fig. 4.24). This process repeats again and again as the ribosome moves along the mRNA, adding amino acids one at a time to the extending polypeptide chain. The enzymatic activity necessary for bonding of the amino acids comes from ribosomal proteins and some RNA molecules (ribozymes) in the larger subunit of the ribosome. This subunit also holds the growing chain of amino acids.

A molecule of mRNA usually associates with several ribosomes at the same time. Thus, several copies of that protein, each in a different stage of formation, may be present at any given moment a little like a busy assembly line.

As the polypeptide forms, proteins called chaperones fold it into its unique shape, and when the process is completed, the polypeptide is released as a separate functional molecule. The tRNA molecules, ribosomes, mRNA, and the enzymes can function repeatedly in protein synthesis.

**Table 4.2** Codons (mRNA Three Base Sequences)

<table>
<thead>
<tr>
<th>First Letter</th>
<th>Second Letter</th>
<th>Third Letter</th>
<th>U</th>
<th>C</th>
<th>A</th>
<th>G</th>
</tr>
</thead>
<tbody>
<tr>
<td>UU</td>
<td>UUC</td>
<td>UAU</td>
<td>UGU</td>
<td>cysteine (cys)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>UUC</td>
<td>UCU</td>
<td>UAU</td>
<td>UGA</td>
<td>tyrosine (tyr)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>UUA</td>
<td>UCA</td>
<td>UAC</td>
<td>UGG</td>
<td>tryptophan (trp)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>UUG</td>
<td>CUC</td>
<td>CAU</td>
<td>GGU</td>
<td>arginine (arg)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CuU</td>
<td>CUC</td>
<td>CAU</td>
<td>GGU</td>
<td>histidine (his)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CUC</td>
<td>CUG</td>
<td>CUG</td>
<td>CGG</td>
<td>glutamine (gln)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CUA</td>
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<td>CAA</td>
<td>CGA</td>
<td>arginine (arg)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CUG</td>
<td>CCG</td>
<td>CCA</td>
<td>CGG</td>
<td>asparagine (asn)</td>
<td></td>
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</tr>
<tr>
<td>GUA</td>
<td>GCU</td>
<td>GAU</td>
<td>GGU</td>
<td>alanine (ala)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GUC</td>
<td>GCC</td>
<td>GAC</td>
<td>GGU</td>
<td>glutamic acid (glu)</td>
<td></td>
<td></td>
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<tr>
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<td>GAA</td>
<td>GGG</td>
<td>aspartic acid (asp)</td>
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<tr>
<td>GUG</td>
<td>GCG</td>
<td>GAG</td>
<td>GGG</td>
<td>glycine (gly)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

As the ribosome moves along the mRNA, adding amino acids one at a time to the extending polypeptide chain. The enzymatic activity necessary for bonding of the amino acids comes from ribosomal proteins and some RNA molecules (ribozymes) in the larger subunit of the ribosome. This subunit also holds the growing chain of amino acids.

A molecule of mRNA usually associates with several ribosomes at the same time. Thus, several copies of that protein, each in a different stage of formation, may be present at any given moment a little like a busy assembly line.

As the polypeptide forms, proteins called chaperones fold it into its unique shape, and when the process is completed, the polypeptide is released as a separate functional molecule. The tRNA molecules, ribosomes, mRNA, and the enzymes can function repeatedly in protein synthesis.
The transfer RNA molecule for the last amino acid added holds the growing polypeptide chain and is attached to its complementary codon on mRNA.

A second tRNA binds complementarily to the next codon, and in doing so brings the next amino acid into position on the ribosome. A peptide bond forms, linking the new amino acid to the growing polypeptide chain.

The tRNA molecule that brought the last amino acid to the ribosome is released to the cytoplasm, and will be used again. The ribosome moves to a new position at the next codon on mRNA.

A new tRNA complementary to the next codon on mRNA brings the next amino acid to be added to the growing polypeptide chain.

**Figure 4.24**
Protein synthesis occurs on ribosomes.
Table 4.3 Protein Synthesis

**Transcription (Within the Nucleus)**

1. RNA polymerase binds to the DNA base sequence of a gene.
2. This enzyme unwinds a portion of the DNA molecule, exposing part of the gene.
3. RNA polymerase moves along one strand of the exposed gene and catalyzes synthesis of an mRNA, whose nucleotides are complementary to those of the strand of the gene.
4. When RNA polymerase reaches the end of the gene, the newly formed mRNA is released.
5. The DNA rewinds and closes the double helix.
6. The mRNA passes through a pore in the nuclear envelope and enters the cytoplasm.

**Translation (Within the Cytoplasm)**

1. A ribosome binds to the mRNA near the codon at the beginning of the messenger strand.
2. A tRNA molecule that has the complementary anticodon brings its amino acid to the ribosome.
3. A second tRNA brings the next amino acid to the ribosome.
4. A peptide bond forms between the two amino acids, and the first tRNA is released.
5. This process is repeated for each codon in the mRNA sequence as the ribosome moves along its length, forming a chain of amino acids.
6. As the chain of amino acids grows, it folds, with the help of chaperone proteins, into the unique conformation of a functional protein molecule.
7. The completed protein molecule (polypeptide) is released. The mRNA molecule, ribosome, and tRNA molecules are recycled.

ATP molecules provide the energy for protein synthesis. Because a protein may consist of many hundreds of amino acids and the energy from three ATP molecules is required to link each amino acid to the growing chain, a large fraction of a cell's energy supply supports protein synthesis. Table 4.3 summarizes protein synthesis.

The number of molecules of a particular protein that a cell synthesizes is generally proportional to the number of corresponding mRNA molecules. The rate at which mRNA is transcribed from DNA in the nucleus and the rate at which enzymes (ribonucleases) destroy the mRNA in the cytoplasm therefore control protein synthesis.

Proteins called transcription factors activate certain genes, moving aside the surrounding histone proteins to expose the promoter DNA sequences that represent the start of a gene. These actions are called "chromatin remodeling," and they control which proteins a cell produces and how many copies form under particular conditions. A connective tissue cell might have many mRNAs representing genes that encode the proteins collagen and elastin; a muscle cell would have abundant mRNAs encoding contractile proteins, such as actin and myosin. Extracellular signals such as hormones and growth factors activate transcription factors.

Changes in Genetic Information

The catalog of genetic information represented in a set of human chromosomes is enormous. Because each of the trillions of cells in an adult body results from mitosis (except for egg and sperm), genetic information is replicated many times and with a high degree of accuracy. DNA can peruse itself for errors and correct them, a process termed DNA repair. Still, occasionally a replication mistake occurs or DNA is damaged, altering the genetic information. Such a change in DNA is called a mutation (mu-ta'shun).

Some mutations can cause devastating medical conditions; occasionally, a mutation can confer an advantage. For example, up to 1% of the individuals of some populations have mutations that render their cells unable to become infected with HIV. These lucky people, thanks to their mutation, cannot contract AIDS. The vignette that opens chapter 3 (p. 75) describes how this mutation changes cells.

A type of genetic change that does not affect health is called a polymorphism. Researchers are currently identifying "combinations of single nucleotide polymorphisms"—called SNPs (pronounced "snips")—that are correlated to increased risk of developing certain disorders. Maps that depict where SNPs are located along the chromosomes are helping researchers to extract meaningful health-related information from human genome sequence data.
Nature of Mutations

Mutations can originate in a number of ways. In one common mechanism during DNA replication, a base may pair incorrectly with the newly forming strand, or extra bases may be added. Or, sections of DNA strands may be deleted, moved to other regions of the molecule, or even attached to other chromosomes. In any case, the consequences are similar—genetic information is changed. If a protein is constructed from this information, its molecular structure may be faulty and the function changed or absent. For example, the muscle weakness of Duchenne muscular dystrophy results from a mutation in the gene encoding the protein dystrophin. The mutation may be a missing or changed nucleotide base or absence of the entire dystrophin gene. In each case, lack of dystrophin, which normally supports muscle cell membranes during contraction, causes the cells to collapse. The muscles weaken and atrophy. Figure 4.25 shows how the change of one base may cause another inherited illness, sickle cell disease.

Fortunately, cells detect damage in their DNA molecules and use repair enzymes to clip out mismatched nucleotides in a single DNA strand and fill the resulting gap with nucleotides complementary to those on the other strand. This restores the original structure of the double-stranded DNA molecule.

If DNA is not repaired, illness may result. Several disorders affect DNA repair. One such condition is xeroderma pigmentosum (XP). When other youngsters burst out of their homes on a sunny day to frolic outdoors, a child who has XP must cover up as completely as possible, wearing pants and long sleeves even in midsummer, and must apply sunscreen on every bit of exposed skin. Moderate sun exposure easily leads to skin sores or cancer. Even with all the precautions, the child’s skin is a sea of freckles. Special camps and programs for children with XP allow them to play outdoors at night, when they are safe.

Effects of Mutations

The nature of the genetic code protects against mutation, to a degree. Sixty-one codons specify the twenty types of amino acids, and therefore, some amino acids correspond to more than one codon type. Usually, two or three codons specifying the same amino acid differ only in the third base of the codon. A mutation that changes the third codon base can encode the same amino acid. For example, the DNA triplets GGA and GGG each specify the amino acid proline. If a mutation changes the third position of GGA to a G, the amino acid for that position in the encoded protein does not change—it is still proline.

If a mutation alters a base in the second position, the substituted amino acid is very often similar in overall shape to the normal one, and the protein is not changed significantly enough to affect its function. This mutation, too, would go unnoticed. (An important exception is the mutation shown in fig. 4.25.) Yet another protection against mutation is that a person has two copies of each chromosome, and therefore, each gene. If one copy is mutated, the other may provide enough of the gene’s normal function to maintain health. (This is more complicated for the sex chromosomes, X and Y, as discussed in chapter 24, pp. 949–951.) Finally, it also makes a difference whether a mutation occurs in the DNA of a body cell of an adult or in the DNA of a cell that is part of a developing embryo. In an adult, an altered cell might not be noticed because many normally functioning cells surround it. In the embryo, however, the abnormal cell might give rise to many cells forming the developing body. All the cells of a person’s body could be defective if the mutation was present in the DNA of the fertilized egg.

Mutations may occur spontaneously if a chemical quirk causes a base in an original DNA strand to be in an unstable form just as replication occurs there. Certain chemicals and types of radiation, called mutagens, cause mutations. Researchers use mutagens to intentionally alter gene function in order to learn how a gene normally acts. Table 4.4 lists some mutagens.

Ultraviolet radiation in sunlight is a familiar mutagen. It can cause an extra chemical bond to form between thymines that are adjacent on a DNA strand. This bond forms a kink, which can cause an incorrect base to be inserted during DNA replication. If sun damage is not extensive, repair enzymes remove the extra bonds, and
DNA replication proceeds. If damage is great, the cell dies. We experience this as a peeling sunburn. If a sun-damaged cell cannot be repaired or does not die, it often turns cancerous. This is why many years of sunburns can cause certain types of skin cancer.

Because a gene consists of a sequence of hundreds of building blocks, mutation can alter a gene in many ways—just like a typographical error can occur on this page in many ways. Different mutations in the same gene can produce different severities of symptoms. The most common mutation in the gene that causes cystic fibrosis (CF), for example, causes severe lung infection and obstruction and digestive difficulties, and affected individuals often die young. Other mutations are associated with less severe effects, such as frequent bronchitis or sinus infections. So far, more than 1,200 distinct mutations have been identified, but commercial tests screen for the most common 96 or fewer mutations.

A type of disorder called an “inborn error of metabolism” results from inheriting a mutation that alters an enzyme. Such an enzyme block in a biochemical pathway has two general effects: the biochemical that the enzyme normally acts on builds up, and the biochemical resulting from the enzyme’s normal action becomes scarce. It is similar to blocking a garden hose: water pressure builds up behind the block, but no water comes out after it.

The biochemical excesses and deficiencies that an inborn error of metabolism triggers can drastically affect health. The specific symptoms depend upon which pathways and biochemicals are affected. Figure 4.26 shows how blocks of different enzymes in one biochemical pathway lead to different sets of symptoms. Clinical Application 4.2 describes phenylketonuria (PKU), a well-understood inborn error.

1. What is a mutation?
2. How do mutations occur?
3. What kinds of mutations are of greatest concern?
4. How does the nature of the genetic code protect against mutation, to an extent?
In Oslo, Norway, in 1934, an observant mother of two mentally retarded children noticed that their soiled diapers had an odd, musty odor. She mentioned this to Ivar Folling, a relative who was a physician and biochemist. Folling was intrigued. Analyzing the children's urine, he found large amounts of the amino acid phenylalanine, which is usually present only in trace amounts because an enzyme catalyzes a chemical reaction that breaks it down. The children lacked this enzyme because they had inherited an inborn error of metabolism called phenylketonuria, or PKU. Because buildup of phenylalanine causes mental retardation, researchers wondered if a diet very low in phenylalanine might prevent the mental retardation. The diet would include the other nineteen types of amino acids essential for normal growth, but would theoretically counter the over-abundance of phenylalanine that the faulty genes caused.

In 1963, theory became reality when researchers devised a dietary treatment for this otherwise devastating illness (fig. 4A). The diet is very restrictive and difficult to follow, but it does prevent mental retardation. However, treated children may still have learning disabilities. We still do not know how long people with PKU should adhere to the diet, but it may be for their entire lives.

**FIGURE 4A**

These three siblings have each inherited PKU. The older two siblings—the girl in the wheelchair and the boy on the right—are mentally retarded because they were born before a diet that prevents symptoms became available. The child in the middle, although she also has inherited PKU, is of normal intelligence because she was lucky enough to have been born after the diet was invented.
A cell continuously carries on metabolic processes.

**Metabolic Processes (page 114)**

Metabolic processes include two types of reactions, anabolism and catabolism.

1. **Anabolism**
   - Anabolism builds large molecules.
   - In dehydration synthesis, hydrogen atoms and hydroxyl groups are removed, water forms, and smaller molecules bind by sharing atoms.
   - Complex carbohydrates are synthesized from monosaccharides, fats are synthesized from glycerol and fatty acids, and proteins are synthesized from amino acids.

2. **Catabolism**
   - Catabolism breaks down larger molecules.
   - In hydrolysis, a water molecule supplies a hydrogen atom to one portion of a molecule and a hydroxyl group to a second portion; the bond between these two portions breaks.
   - Complex carbohydrates are decomposed into monosaccharides, fats are decomposed into glycerol and fatty acids, and proteins are decomposed into amino acids.

**Control of Metabolic Reactions (page 116)**

Enzymes control metabolic reactions.

1. **Enzyme action**
   - Metabolic reactions require energy to start.
   - Enzymes are proteins that increase the rate of specific metabolic reactions.
   - An enzyme acts upon a molecule by temporarily combining with it and distorting its chemical structure.
   - The shape of an enzyme molecule fits the shape of its substrate molecule.
   - When an enzyme combines with its substrate, the substrate changes, enabling it to react, forming a product. The enzyme is released in its original form.
   - The rate of enzyme-controlled reactions depends upon the numbers of enzyme and substrate molecules and the efficiency of the enzyme.
   - Enzymes are usually named according to their substrates, with -ase at the end.

2. **Regulation of metabolic pathways**
   - A rate-limiting enzyme may regulate a metabolic pathway.
   - A negative feedback mechanism in which the product of a pathway inhibits the regulatory enzyme may control the regulatory enzyme.
   - The rate of product formation usually remains stable.

3. **Cofactors and coenzymes**
   - Cofactors are additions to some enzymes that are necessary for their function.
   - A cofactor may be an ion or a small organic molecule called a coenzyme.
   - Vitamins, which are the sources of coenzymes, usually cannot be synthesized by human cells in adequate amounts.

4. **Factors that alter enzymes**
   - Enzymes are proteins and can be denatured.
   - Factors that may denature enzymes include heat, radiation, electricity, chemicals, and extreme pH values.

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**Energy for Metabolic Reactions (page 118)**

Energy is a capacity to produce change or to do work. Common forms of energy include heat, light, sound, electrical energy, mechanical energy, and chemical energy. Whenever changes take place, energy is being transferred.

1. ATP molecules
   - Energy is captured in the bond of the terminal phosphate of each ATP molecule.
   - Captured energy is released when the terminal phosphate bond of an ATP molecule breaks.
   - ATP that loses its terminal phosphate becomes ADP.
   - ADP can be converted to ATP by capturing energy and a phosphate.
   - Thirty-eight molecules of ATP can be produced for each glucose molecule that is completely catabolized by cellular respiration.

2. Release of chemical energy
   - Most metabolic processes utilize chemical energy that is released when molecular bonds break.
   - The energy glucose releases during cellular respiration is used to promote metabolism.
   - Enzymes in the cytoplasm and mitochondria control cellular respiration.

**Cellular Respiration (page 120)**

Metabolic processes usually have a number of steps that occur in a specific sequence. A sequence of enzyme-controlled reactions is a metabolic pathway. Metabolic pathways are interconnected.

1. **Glycolysis**
   - Glycolysis, the first step of glucose catabolism, occurs in the cytosol and does not require oxygen.
   - Glycolysis can be divided into three stages, in which some of the energy released is transferred to ATP.
   - Some of the energy released in glycolysis is in the form of high-energy electrons attached to hydrogen carriers.

2. **Anaerobic reactions**
   - Oxygen is the final electron acceptor in the aerobic reactions of cellular respiration.
   - In the anaerobic reactions, NADH and H⁺ instead donate electrons and hydrogens to pyruvic acid, generating lactic acid.
   - Lactic acid builds up, eventually inhibiting glycolysis and ATP formation.
   - When oxygen returns, in liver cells lactic acid reacts to form pyruvic acid.

3. **Aerobic reactions**
   - The second phase of glucose catabolism occurs in the mitochondria and requires oxygen.
   - These reactions include the citric acid cycle and the electron transport chain.
   - Considerably more energy is transferred to ATP during the aerobic reactions than during glycolysis.
   - The products of the aerobic reactions of cellular respiration are heat, carbon dioxide, water, and energy.
   - The citric acid cycle decomposes molecules, releases carbon dioxide, releases hydrogen atoms that have high-energy electrons, and forms ATP.
   - Hydrogen atoms from the citric acid cycle become hydrogen ions, which, in turn, combine with oxygen to form water molecules.
Nucleic Acids and Protein Synthesis (page 124)
DNA molecules contain and maintain information that tells a cell how to synthesize proteins, including enzymes.

1. Genetic information
   a. DNA information specifies inherited traits.
   b. A gene is a portion of a DNA molecule that includes the genetic information for making one kind of protein.
   c. The nucleotides of a DNA strand are in a particular sequence.
   d. The nucleotides pair with those of the second strand in a complementary fashion.

2. DNA replication
   a. Each new cell requires a copy of the original cell's genetic information.
   b. DNA molecules are replicated during interphase of the cell cycle.
   c. Each new DNA molecule contains one old strand and one new strand.

3. Genetic code
   a. Some of the sequence of nucleotides in a DNA molecule represents the sequence of amino acids in a protein molecule.
   b. RNA molecules transfer genetic information from the nucleus to the cytoplasm.

Changes in Genetic Information (page 135)
A DNA molecule contains a great amount of information. A change in the genetic information is a mutation. Not all changes to DNA are harmful.

1. Nature of mutations
   a. Mutations include several kinds of changes in DNA.
   b. A protein synthesized from an altered DNA sequence may function abnormally or not at all.
   c. Repair enzymes can correct some forms of DNA damage.

2. Effects of mutations
   a. The genetic code protects against some mutations.
   b. A mutation in a sex cell, fertilized egg, or early embryo may have a more severe effect than a mutation in an adult because a greater proportion of the individual's cells are affected.

CRITICAL THINKING QUESTIONS

1. Because enzymes are proteins, they can denature. How does this explain the fact that changes in the pH of body fluids during illness may threaten life?

2. Some weight-reducing diets drastically limit intake of carbohydrates but allow many foods rich in fat and protein. What changes would such a diet cause in cellular metabolism? How would excretion of substances from the internal environment change?

3. Why are vitamins that function as coenzymes in cells required in extremely low concentrations?

4. What changes in concentrations of oxygen and carbon dioxide would you expect to find in the blood of a person who is forced to exercise on a treadmill beyond his or her normal capacity? How might these changes affect the pH of the person's blood?

5. How do the antibiotic actions of rifampin and streptomycin differ?

6. A student is accustomed to running 3 miles each afternoon at a slow, leisurely pace. One day, she runs a mile as fast as she can. Afterwards she is winded, with pains in her chest and leg muscles. She thought she was in great shape! What has she experienced, in terms of energy metabolism?

7. In fructose intolerance, a missing enzyme makes a person unable to utilize fructose, a simple sugar abundant in fruit. Infants with this condition have very low mental and motor function. Older children are very lethargic and mildly mentally retarded. By adulthood, the nervous system deteriorates, eventually causing mental illness and death. Molecules that are derived from fructose are intermediates in the first few reactions of glycolysis. The enzyme missing in people with fructose intolerance would normally catalyze these reactions. Considering this information about the whole-body and biochemical effects of fructose intolerance, suggest what might be happening on a cellular level to these people.

8. Write the sequence of the complementary strand of DNA to the sequence ACCAATGGCAATG. What is the sequence of mRNA that would be transcribed from the given sequence?

9. Explain why exposure to ultraviolet light in tanning booths may be dangerous.
REVIEW EXERCISES

1. Define anabolism and catabolism.
2. Distinguish between dehydration synthesis and hydrolysis.
3. Define peptide bond.
4. Define enzyme.
5. How does an enzyme interact with its substrate?
6. Define metabolic pathway.
7. How are enzymes usually named?
8. List three factors that increase the rates of enzyme-controlled reactions.
9. Explain how one enzyme can regulate a metabolic pathway.
10. Describe how a negative feedback mechanism can help control a metabolic pathway.
11. Define cofactor.
12. Explain why humans require vitamins in their diets.
13. Explain how an enzyme may be denatured.
15. Explain the importance of ATP to cellular processes.
16. Describe the relationship between ATP and ADP molecules.
17. Explain how the oxidation of molecules inside cells differs from the burning of substances outside cells.
18. Define cellular respiration.
19. Distinguish between the anaerobic reactions and the aerobic reactions of cellular respiration.
20. Describe the starting material and products of glycolysis.
21. State the products of the citric acid cycle.
22. How are carbohydrates stored?
23. Explain the chemical basis of genetic information.
24. Describe the chemical makeup of a gene.
25. Describe the general structure and components of a DNA molecule.
26. Explain how a DNA molecule is replicated.
27. Distinguish between the functions of messenger RNA and transfer RNA.
29. Explain two functions of ribosomes in protein synthesis.
30. Distinguish between a codon and an anticodon.
31. Define mutation, and explain how mutations may originate.
32. Define repair enzyme.
33. Explain how a mutation may affect an organism's cells—or not affect them.

Visit the Student Edition of the text website at www.mhhe.com/sbierii for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.
Understanding Words

- adip-, fat: adipose tissue—tissue that stores fat.
- chondr-, cartilage: chondrocyte—cartilage cell.
- -cyt, cell: osteocyte—bone cell.
- epi-, upon, after, in addition: epithelial tissue—tissue that covers all free body surfaces.
- -glia, glue: neuroglia—cells that support neurons; part of nervous tissue.
- hist-, web, tissue: histology—study of composition and function of tissues.
- hyal-, resemblance to glass: hyaline cartilage—flexible tissue containing chondrocytes.
- inter-, among, between: intercalated disc—band between adjacent cardiac muscle cells.
- macr-, large: macrophage—large phagocytic cell.
- neur-, nerve: neuron—nerve cell.
- os, bone: osseous tissue—bone tissue.
- phag-, to eat: phagocyte—cell that engulfs and destroys foreign particles.
- pseud-, false: pseudostatified epithelium—tissue with cells that appear to be in layers, but are not.
- squam-, scale: squamous epithelium—tissue with flattened or scalelike cells.
- strat-, layer: stratified epithelium—tissue with cells that are in layers.
- stria-, groove: striated muscle—tissue whose cells have alternating light and dark cross-markings.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Describe the general characteristics and functions of epithelial tissue.
2. Name the types of epithelium and identify an organ in which each is found.
3. Explain how glands are classified.
4. Describe the general characteristics of connective tissue.
5. Describe the major cell types and fibers of connective tissue.
6. List the types of connective tissue.
7. Describe the major functions of each type of connective tissue.
8. Describe the four major types of membranes.
9. Distinguish among the three types of muscle tissue.
10. Describe the general characteristics and functions of nervous tissue.
Alternatively, microarrays can be customized to paint molecular portraits of specific functions. These characteristics arise from the expression of messenger RNA molecules from genes that encode contractile proteins, whereas an adipose cell yields mRNAs whose protein products enable the cell to store massive amounts of fat. All cells also transcribe many mRNAs whose encoded proteins make life at the cellular level possible.

In the mid 1990s, technology was developed to display the genes that are expressed in particular cell types. The tool is a DNA microarray (also known as a gene chip). It is a square of glass or plastic smaller than a postage stamp to which thousands of small pieces of DNA of known sequence are bound, in a grid pattern, so that the position of each entrant is known. Then mRNAs are extracted from a cell or tissue sample, converted to DNA "probes," and labeled with a fluorescent dye. The grid positions where the probes bind fluoresce, which a laser scanner detects and converts to an image; the intensity of the fluorescence can reveal how abundant the represented mRNA is. Probes representing two cell sources can be linked to different fluorescent tags so that their gene expression patterns can be directly compared—such as a healthy and cancerous version of the same cell type. Now that the human genome has been sequenced, a microarray can scan for activity in all genes. Alternatively, microarrays can be customized to paint molecular portraits of specific functions.

In all complex organisms, cells are organized into tissues, which are layers or groups of similar cells with a common function. Tissues can be distinguished from each other by variations in cell size, shape, organization, and function. The study of tissues, histology, will assist understanding in later discussions of the physiology of organs and organ systems.

The tissues of the human body include four major types: epithelial, connective, muscle, and nervous. These tissues associate and interact to form organs that have specialized functions. Table 5.1 compares the four major tissue types.

This chapter examines in detail epithelial and connective tissues, and provides an introduction to muscle and nervous tissues. Throughout this chapter, simplified line drawings (for example, fig. 5.1a) are included with each micrograph (for example, fig. 5.1b) to emphasize the distinguishing characteristics of the specific tissue, as well as a locator icon (an example of where in the body that particular tissue may be found). Chapter 9 discusses muscle tissue in more detail, and chapters 10 and 11 detail nervous tissue.

1. What is a tissue?
2. List the four major types of tissue.

Epithelial Tissues

General Characteristics

Epithelial tissues (ep"th-e-al tish'uz) are found throughout the body. Because epithelium covers the body surface and organs, forms the inner lining of body cavities, and lines hollow organs, it always has a free [apical] surface—one that is exposed to the outside or to an open space internally. The underside of this tissue is anchored to connective tissue by a thin, nonliving layer called the basement membrane.
### Table 5.1 Tissues

<table>
<thead>
<tr>
<th>Type</th>
<th>Function</th>
<th>Location</th>
<th>Distinguishing Characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Epithelial</td>
<td>Protection, secretion, absorption, excretion</td>
<td>Cover body surface, cover and line internal organs, compose glands</td>
<td>Lack blood vessels, cells readily divide, cells are tightly packed</td>
</tr>
<tr>
<td>Connective</td>
<td>Bind, support, protect, fill spaces, store fat, produce blood cells</td>
<td>Widely distributed throughout the body</td>
<td>Mostly have good blood supply, cells are farther apart than epithelial cells, with extracellular matrix in between</td>
</tr>
<tr>
<td>Muscle</td>
<td>Movement</td>
<td>Attached to bones, in the walls of hollow internal organs, heart</td>
<td>Able to contract in response to specific stimuli</td>
</tr>
<tr>
<td>Nervous</td>
<td>Transmit impulses for coordination, regulation, integration, and sensory reception</td>
<td>Brain, spinal cord, nerves</td>
<td>Cells communicate with each other and other body parts</td>
</tr>
</tbody>
</table>

As a rule, epithelial tissues lack blood vessels. However, nutrients diffuse to epithelium from underlying connective tissues, which have abundant blood vessels. Because epithelial cells readily divide, injuries heal rapidly as new cells replace lost or damaged ones. Skin cells and the cells that line the stomach and intestines are epithelial cells that are continually being damaged and replaced.
Epithelial cells are tightly packed. In many places, desmosomes attach one to another, enabling these cells to form effective protective barriers in such structures as the outer layer of the skin and the inner lining of the mouth. Other epithelial functions include secretion, absorption, and excretion.

Epithelial tissues are classified according to the shape and number of layers of cells. Epithelial tissues that are composed of thin, flattened cells are squamous; those with cubelike cells are cuboidal; and those with elongated cells are columnar; those with single layers of cells are simple; those with two or more layers of cells are stratified.

In the following descriptions, note that modifications of the free surfaces of epithelial cells reflect their specialized functions.

1. List the general characteristics of epithelial tissue.
2. Explain how epithelial tissues are classified.

Simple Squamous Epithelium

Simple squamous (skwa'mus) epithelium consists of a single layer of thin, flattened cells. These cells fit tightly together, somewhat like floor tiles, and their nuclei are usually broad and thin (fig. 5.1). Substances pass rather easily through simple squamous epithelium, which is common at sites of diffusion and filtration. For instance, simple squamous epithelium lines the air sacs (alveoli) of the lungs where oxygen and carbon dioxide are exchanged. It also forms the walls of capillaries, lines the insides of blood and lymph vessels, and covers the membranes that line body cavities. However, because it is so thin and delicate, simple squamous epithelium is easily damaged.

Simple Cuboidal Epithelium

Simple cuboidal epithelium consists of a single layer of cube-shaped cells. These cells usually have centrally located, spherical nuclei (fig. 5.2). Simple cuboidal epithelium lines the follicles of the thyroid gland, covers the ovaries, and lines the kidney tubules and ducts of certain glands—such as the salivary glands, pancreas, and liver. In the kidneys, it functions in tubular secretion and tubular reabsorption; in glands, it secretes glandular products.

Simple Columnar Epithelium

Simple columnar epithelium is composed of a single layer of elongated cells whose nuclei are usually at about the same level, near the basement membrane (fig. 5.3). The cells of this tissue can be ciliated or nonciliated. Cilia, which are 7–10 μm in length, extend from the free surfaces of the cells, and they move constantly. In the female, cilia aid in moving the egg cell through the uterine tube to the uterus. Nonciliated simple columnar epithelium lines the uterus and portions of the digestive tract, including the stomach and small and large intestines. Because its cells are elongated, this tissue is thick, which enables it to protect underlying tissues. Simple columnar epithelium also secretes digestive fluids and absorbs nutrients from digested food.

Simple columnar cells, specialized for absorption, often have many tiny, cylindrical processes extending from their free surfaces. These processes, called microvilli, are from 0.5 to 1.0 μm long. They increase the surface area of the cell membrane where it is exposed to substances being absorbed (fig. 5.4).
Typically, specialized, flask-shaped glandular cells are scattered among the cells of simple columnar epithelium. These cells, called goblet cells, secrete a protective fluid called mucus onto the free surface of the tissue (see fig. 5.3).

**Pseudostratified Columnar Epithelium**

The cells of pseudostratified (soo"do-strat'-fild) columnar epithelium appear stratified or layered, but they are not. A layered effect occurs because the nuclei are at two or more levels in the row of aligned cells. However, the cells, which vary in shape, all reach the basement membrane, even though some of them may not contact the free surface.

Pseudostratified columnar epithelial cells commonly have cilia, which extend from the free surfaces of the cells. Goblet cells scattered throughout this tissue secrete mucus, which the cilia sweep away (fig. 5.5).

Pseudostratified columnar epithelium lines the passages of the respiratory system. Here, the mucous-covered linings are sticky and trap dust and microorganisms that enter with the air. The cilia move the mucus and its captured particles upward and out of the airways.

**Stratified Squamous Epithelium**

Stratified epithelium is named for the shape of the cells forming the outermost layers. Stratified squamous epithelium consists of many layers of cells, making this tissue relatively thick. Cells nearest the free surface are flattened the most, whereas those in the deeper layers, where cell division occurs, are cuboidal or columnar. As the newer cells grow, older ones are pushed farther and farther outward, where they flatten (fig. 5.6).

The outermost layer of the skin (epidermis) is stratified squamous epithelium. As the older cells are pushed outward, they accumulate a protein called keratin, then harden and die. This "keratinization" produces a covering of dry, tough, protective material that prevents water and other substances from escaping from underlying tissues and blocks chemicals and microorganisms from entering.

Stratified squamous epithelium also lines the oral cavity, esophagus, vagina, and anal canal. In these parts, the tissue is not keratinized; it stays soft and moist, and the cells on its free surfaces remain alive.
FIGURE 5.5
Pseudostratified columnar epithelium appears stratified because the cell nuclei are located at different levels (255×).

FIGURE 5.6
Stratified squamous epithelium consists of many layers of cells (385×).
Stratified Cuboidal Epithelium

Stratified cuboidal epithelium consists of two or three layers of cuboidal cells that form the lining of a lumen (fig. 5.7). The layering of the cells provides more protection than the single layer affords.

Stratified cuboidal epithelium lines the larger ducts of the mammary glands, sweat glands, salivary glands, and pancreas. It also forms the lining of developing ovarian follicles and seminiferous tubules, which are parts of the female and male reproductive systems, respectively.

Stratified Columnar Epithelium

Stratified columnar epithelium consists of several layers of cells (fig. 5.8). The superficial cells are elongated, whereas the basal layers consist of cube-shaped cells. Stratified columnar epithelium is found in part of the male urethra and in parts of the pharynx.

Transitional Epithelium

Transitional epithelium (uroepithelium) is specialized to change in response to increased tension. It forms the inner lining of the urinary bladder and lines the ureters and part of the urethra. When the wall of one of these organs contracts, the tissue consists of several layers of cuboidal cells; however, when the organ is distended, the tissue stretches, and the physical relationships among the cells change. While distended, the tissue appears to contain only a few layers of cells (fig. 5.9). In addition to providing an expandable lining, transitional epithelium forms a barrier that helps prevent the contents of the urinary tract from diffusing back into the internal environment.
FIGURE 5.9
Transitional epithelium. (a and b) When the organ wall contracts, transitional epithelium is unstretched and consists of many layers (675x). (c and d) When the organ is distended, the tissue stretches and appears thinner (675x).

Up to 90% of all human cancers are carcinomas, which are growths that originate in epithelium. Most carcinomas begin on surfaces that contact the external environment, such as skin, linings of the airways in the respiratory tract, or linings of the stomach or intestines in the digestive tract. This observation suggests that the more common cancer-causing agents may not penetrate tissues very deeply.

1. Describe the structure of each type of epithelium.
2. Describe the special functions of each type of epithelium.

Glandular Epithelium
Glandular epithelium is composed of cells that are specialized to produce and secrete substances into ducts or into body fluids. Such cells are usually found within columnar or cuboidal epithelium, and one or more of these cells constitutes a gland. Glands that secrete their products into ducts that open onto surfaces, such as the skin or the lining of the digestive tract, are called exocrine glands. Glands that secrete their products into tissue fluid or blood are called endocrine glands. (Endocrine glands are discussed in chapter 13.)

An exocrine gland may consist of a single epithelial cell (unicellular gland), such as a mucous-secreting goblet cell, or it may be composed of many cells (multicellular gland). In turn, the multicellular forms can be structurally subdivided into two groups—simple and compound glands.

A simple gland communicates with the surface by means of a duct that does not branch before reaching the glandular cells or secretory portion, and a compound gland has a duct that branches repeatedly before reaching the secretory portion. These two types of glands can be further classified according to the shapes of their secretory portions. Glands that consist of epithelial-lined tubes are called tubular glands; those whose terminal portions form saclike dilations are called alveolar glands (acinar glands). Branching and coiling of the secretory portions...
may occur as well. Figure 5.10 illustrates several types of exocrine glands classified by structure. Table 5.2 summarizes the types of exocrine glands, lists their characteristics, and provides an example of each type.

Exocrine glands are also classified according to the ways these glands secrete their products. Glands that release fluid products by exocytosis are called merocrine glands. Glands that lose small portions of their glandular cell bodies during secretion are called apocrine glands. Glands that release entire cells are called holocrine glands. After release, the cells containing accumulated secretory products disintegrate, liberating their secretions

![Diagram of exocrine glands]

**Figure 5.10**
Structural types of exocrine glands.

**Table 5.2** Types of Exocrine Glands

<table>
<thead>
<tr>
<th>Type</th>
<th>Characteristics</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unicellular glands</td>
<td>A single secretory cell</td>
<td>Mucous-secreting goblet cell (see fig. 5.3)</td>
</tr>
<tr>
<td>Multicellular glands</td>
<td>Glands that consist of many cells</td>
<td></td>
</tr>
<tr>
<td>Simple glands</td>
<td>Glands that communicate with surface by means of ducts that do not branch before reaching the secretory portion</td>
<td></td>
</tr>
<tr>
<td>1. Simple tubular gland</td>
<td>Straight tubelike gland that opens directly onto surface</td>
<td>Intestinal glands of small intestine (see fig. 17.3)</td>
</tr>
<tr>
<td>2. Simple coiled tubular gland</td>
<td>Long, coiled, tubelike gland; long duct</td>
<td>Eccrine (sweat) glands of skin (see fig. 6.9)</td>
</tr>
<tr>
<td>3. Simple branched tubular gland</td>
<td>Branching, tubelike gland; duct short or absent</td>
<td>Gastric glands (see fig. 17.19)</td>
</tr>
<tr>
<td>4. Simple branched alveolar gland</td>
<td>Secretory portions of gland expand into saclike compartments along duct</td>
<td>Sebaceous gland of skin (see fig. 5.12)</td>
</tr>
<tr>
<td>Compound glands</td>
<td>Glands that communicate with surface by means of ducts that branch repeatedly before reaching the secretory portion</td>
<td></td>
</tr>
<tr>
<td>1. Compound tubular gland</td>
<td>Secretory portions are coiled tubules, usually branched</td>
<td>Bulbourethral glands of male (see fig. 22.1)</td>
</tr>
<tr>
<td>2. Compound alveolar gland</td>
<td>Secretory portions are irregularly branched tubules with numerous saclike outgrowths</td>
<td>Mammary glands (see fig. 23.30)</td>
</tr>
</tbody>
</table>
FIGURE 5.11
Glandular secretions. (a) Merocrine glands release secretions without losing cytoplasm. (b) Apocrine glands lose small portions of their cell bodies during secretion. (c) Holocrine glands release entire cells filled with secretory products.

TABLE 5.3 Types of Glandular Secretions

<table>
<thead>
<tr>
<th>Type</th>
<th>Description of Secretion</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Merocrine</td>
<td>A fluid product released through the cell membrane by</td>
<td>Salivary glands, pancreatic glands, sweat</td>
</tr>
<tr>
<td>glands</td>
<td>exocytosis</td>
<td>glands of the skin</td>
</tr>
<tr>
<td>Apocrine</td>
<td>Cellular product and portions of the free ends of glandular</td>
<td>Mammary glands, ceruminous glands lining</td>
</tr>
<tr>
<td>glands</td>
<td>cells pinch off during secretion</td>
<td>the external ear canal</td>
</tr>
<tr>
<td>Holocrine</td>
<td>Entire cells laden with secretory products disintegrate</td>
<td>Sebaceous glands of the skin</td>
</tr>
</tbody>
</table>

FIGURE 5.12
The sebaceous gland associated with a hair follicle is a simple branched alveolar gland that secretes entire cells (30x).

(figs. 5.11 and 5.12). Table 5.3 summarizes these glands and their secretions.

Most exocrine secretory cells are merocrine, and they can be further subdivided as either serous cells or mucous cells. The secretion of serous cells is typically watery, has a high concentration of enzymes, and is called serous fluid. Such cells are common in the linings of the body cavities. Mucous cells secrete a thicker fluid mucus. This substance is rich in the glycoprotein mucin and is abundantly secreted from the inner linings of the digestive and respiratory systems. Table 5.4 summarizes the characteristics of the different types of epithelial tissues.

1. Describe the structure of each type of epithelium.
2. Describe the special functions of each type of epithelium.
3. Distinguish between exocrine and endocrine glands.
4. Explain how exocrine glands are classified.
5. Distinguish between a serous cell and a mucous cell.
### TABLE 5.4 Epithelial Tissues

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Function</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Simple squamous epithelium</td>
<td>Single layer, flattened cells</td>
<td>Filtration, diffusion, osmosis, covers surface</td>
<td>Air sacs of lungs, walls of capillaries, linings of blood and lymph vessels</td>
</tr>
<tr>
<td>Simple cuboidal epithelium</td>
<td>Single layer, cube-shaped cells</td>
<td>Secretion, absorption</td>
<td>Surface of ovaries, linings of kidney tubules, and linings of ducts of certain glands</td>
</tr>
<tr>
<td>Simple columnar epithelium</td>
<td>Single layer, elongated cells</td>
<td>Protection, secretion, absorption</td>
<td>Linings of uterus, stomach, and intestines</td>
</tr>
<tr>
<td>Pseudostratified columnar epithelium</td>
<td>Single layer, elongated cells</td>
<td>Protection, secretion, movement of mucus and substances</td>
<td>Linings of respiratory passages</td>
</tr>
<tr>
<td>Stratified squamous epithelium</td>
<td>Many layers, top cells flattened</td>
<td>Protection</td>
<td>Outer layer of skin, linings of oral cavity, vagina, and anal canal</td>
</tr>
<tr>
<td>Stratified cuboidal epithelium</td>
<td>2–3 layers, cube-shaped cells</td>
<td>Protection</td>
<td>Linings of larger ducts of mammary glands, sweat glands, salivary glands, and pancreas</td>
</tr>
<tr>
<td>Stratified columnar epithelium</td>
<td>Top layer of elongated cells, lower layers of cube-shaped cells</td>
<td>Protection, secretion</td>
<td>Part of the male urethra and parts of the pharynx</td>
</tr>
<tr>
<td>Transitional epithelium</td>
<td>Many layers of cube-shaped and elongated cells</td>
<td>Distensibility, protection</td>
<td>Inner lining of urinary bladder and linings of ureters and part of urethra</td>
</tr>
<tr>
<td>Glandular epithelium</td>
<td>Unicellular or multicellular</td>
<td>Secretion</td>
<td>Salivary glands, sweat glands, endocrine glands</td>
</tr>
</tbody>
</table>

### Connective Tissues

#### General Characteristics

Connective tissues (ko-nek’-tiv tish’-uz) comprise much of the body and are the most abundant type of tissue by weight. They bind structures, provide support and protection, serve as frameworks, fill spaces, store fat, produce blood cells, protect against infections, and help repair tissue damage.

Connective tissue cells are farther apart than epithelial cells, and they have an abundance of extracellular matrix (eks”-tra-sel’-u-lar ma’triks) between them. This extracellular matrix consists of fibers and a ground substance whose consistency varies from fluid to semisolid to solid. The ground substance binds, supports, and provides a medium through which substances may be transferred between the blood and cells within the tissue. Clinical Application 5.1 discusses the extracellular matrix and its relationship to disease.

Connective tissue cells can usually divide. These tissues have varying degrees of vascularity, but in most cases, they have good blood supplies and are well nourished. Some connective tissues, such as bone and cartilage, are quite rigid. Loose connective tissue (areolar), adipose tissue, and dense connective tissue are more flexible.

#### Major Cell Types

Connective tissues contain a variety of cell types. Some of them are called fixed cells because they reside in the specific connective tissue type for an extended period of time. These include fibroblasts and mast cells. Other cells, such as macrophages, are wandering cells. They move through and appear in tissues temporarily, usually in response to an injury or infection.

The fibroblast (fi’bro-blast) is the most common kind of fixed cell in connective tissues. These large, star-shaped cells produce fibers by secreting proteins into the extracellular matrix of connective tissues (fig. 5.13).

Macrophages (mak’ro-fajez), or histiocytes, originate as white blood cells (see chapter 14, p. 538) and are almost as numerous as fibroblasts in some connective tissues. They are usually attached to fibers but can detach and actively move about. Macrophages are specialized for phagocytosis. Because they function as scavenger cells that can clear foreign particles from tissues, macrophages are an important defense against infection (fig. 5.14). They also play a role in immunity (see chapter 16, p. 639).

Mast cells are large and are widely distributed in connective tissues, where they are usually located near...
Macrophages are scavenger cells common in connective tissues. This scanning electron micrograph shows a number of macrophages engulfing parts of a larger cell (3,330×).

Blood vessels (fig. 5.15). They release heparin, a compound that prevents blood clotting. Mast cells also release histamine, a substance that promotes some of the reactions associated with inflammation and allergies, such as asthma and hay fever (see chapter 16, p. 637).

Release of histamine stimulates inflammation by dilating the small arterioles that feed capillaries, the tiniest blood vessels. The resulting swelling and redness is inhospitable to infectious bacteria and viruses and also dilutes toxins. Inappropriate histamine release as part of an allergic response can be most uncomfortable. Allergy medications called antihistamines counter this misplaced inflammation.

Connective Tissue Fibers

Fibroblasts produce three types of connective tissue fibers: collagenous fibers, elastic fibers, and reticular fibers. Of these, collagenous and elastic fibers are the most abundant.

Collagenous (kol-laj'ë-nus) fibers are thick threads of the protein collagen (kol'ah-jen), which is the major structural protein of the body. Collagenous fibers are grouped in long, parallel bundles, and they are flexible but only slightly elastic (fig. 5.16). More importantly, they have great tensile strength—that is, they can resist considerable pulling force. Thus, collagenous fibers are important components of body parts that hold structures together, such as ligaments (which connect bones to bones) and tendons (which connect muscles to bones).

Tissue containing abundant collagenous fibers is called dense connective tissue. Such tissue appears white, and for this reason collagenous fibers of dense connective tissue are sometimes called white fibers. Loose connective tissue, on the other hand, has sparse collagenous fibers. Clinical Application 5.2, figure 5.17, and table 5.5 concern disorders that result from abnormal collagen.

When skin is exposed to prolonged and intense sunlight, connective tissue fibers lose elasticity, and the skin stiffens and becomes leathery. In time, the skin may sag and wrinkle. Collagen injections may temporarily smooth out wrinkles. However, collagen applied as a cream to the skin does not combat wrinkles because collagen molecules are far too large to actually penetrate the skin.
5.1 CLINICAL APPLICATION

A NEW VIEW OF THE BODY'S GLUE: THE EXTRACELLULAR MATRIX

The traditional description of connective tissue matrix as "intercellular material" suggested that it merely fills the spaces between cells. However, when cell biologists looked beyond the abundant collagens that comprise much of the matrix, they discovered a complex and changing mix of different molecules that modifies the tissue to suit different organs and conditions. Not only does this material outside cells—the extracellular matrix, or ECM—serve as a scaffolding to organize cells into tissues, but it relays the biochemical signals that control cell division, differentiation, repair, and migration.

The ECM has two basic components: the basement membrane that covers cell surfaces, and the rest of the material between cells, called the interstitial matrix. The basement membrane is mostly composed of tightly packed collagenous fibers with large, cross-shaped glycoproteins called laminins extending out. The laminins (and other glycoproteins such as fibronectin and tenascin) extend across the interstitial matrix and touch receptors, called integrins, on other cells. The ECM, then, connects cells into tissues. It is versatile, with at least twenty types of collagen and precursor versions of important molecules, including hormones, enzymes, growth factors, and immune system biochemcals (cytokines). These molecules are activated under certain conditions.

The components of the ECM are always changing, as its cells synthesize proteins while enzymes called proteases break down specific proteins. The balance of components is important to maintaining and repairing organ structure. Disrupt the balance, and disease can result. Here are three common examples:

**Cancer**
The spread of a cancerous growth takes advantage of the normal ability of fibroblasts to contract as they close a wound, where they are replaced with normal epithelium. Chemical signals from existing cancer cells cause fibroblasts to become more contractile (myofibroblasts), as well as to take on the characteristics of cancer cells. At the same time, alterations in laminins loosen the connections of the fibroblasts to surrounding cells. This abnormal flexibility enables the changed fibroblasts to migrate, helping the cancer spread. Normally, fibroblasts secrete abundant collagen (figure 5A).

**Liver Fibrosis**
In fibrosis, a part of all chronic liver diseases, collagen deposition increases so that the ECM exceeds its normal 3% of the organ. Normally, liver ECM sculpt a framework that supports the epithelial and vascular tissues. In response to a damaging agent such as a virus, alcohol, or a toxic drug, hepatic stellate cells secrete collagenous fibers in the areas where the epithelium and blood vessels meet. Such limited fibrosis seals off the affected area, preventing its spread. But if the process continues—if an infection is not treated or the noxious stimulus not removed—the ECM grows and becomes redistributed in a way that blocks the interaction between liver cells and the bloodstream. The liver tissue eventually hardens, a dangerous condition called cirrhosis.

**Heart Failure and Atherosclerosis**
The heart's ECM organizes cells into a three-dimensional network that coordinates their contractions into the rhythmic heart-beat necessary to pump blood. It consists of collagen, fibronectin, laminin, and elastin surrounding cardiac muscle cells and myofibroblasts, and is also in the walls of arteries. Heart failure and atherosclerosis reflect imbalances of collagen production and degradation. As in the liver, the natural response of ECM build up is to wall off an area where circulation is blocked, but if it continues, the extra scaffolding stiffens the heart, which can ultimately lead to heart failure. In atherosclerosis, excess ECM accumulates on the interior linings of arteries, blocking blood flow. During a myocardial infarction (heart attack), collagen synthesis and deposition increase in affected and nonaffected heart parts, which is why damage can continue even after pain starts.

FIGURE 5A
The fibroblast connective tissue cells shown here have been taken from fetal skin. Fibroblasts are responsible for forming connective tissue by secreting extracellular matrix material such as collagen. (Immunofluorescent light micrograph, 225x.) Fibroblasts produce abundant collagens, of various types. Collagens make up more than half of the extracellular matrix in most parts of the body. The extracellular matrix is particularly important before birth, when organs form.
Collagen Disorders

<table>
<thead>
<tr>
<th>Disorder</th>
<th>Molecular Defect</th>
<th>Signs and Symptoms</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chondrodysplasia</td>
<td>Collagen chains are too wide and asymmetric</td>
<td>Stunted growth; deformed joints</td>
</tr>
<tr>
<td>Dystrophic epidermolysis bullosa</td>
<td>Breakdown of collagen fibrils that attach skin</td>
<td>Stretchy, easily scarred skin; lax joints</td>
</tr>
<tr>
<td>Hereditary osteoarthritis</td>
<td>Substituted amino acid in collagen chain</td>
<td>Painful joints</td>
</tr>
<tr>
<td>Marfan syndrome</td>
<td>Too little fibrillin, an elastic connective</td>
<td>Long limbs, sunken chest, lens dislocation, spindly</td>
</tr>
<tr>
<td></td>
<td>tissue protein</td>
<td>fingers, weakened aorta</td>
</tr>
<tr>
<td>Osteogenesis imperfecta type I</td>
<td>Too few collagen triple helices</td>
<td>Easily broken bones; deafness; blue sclera (whites of</td>
</tr>
<tr>
<td></td>
<td></td>
<td>the eyes)</td>
</tr>
<tr>
<td>Stickler syndrome</td>
<td>Short collagen chains</td>
<td>Joint pain; degeneration of retina and fluid around it</td>
</tr>
</tbody>
</table>

Elastic fibers are composed of a springlike protein called elastin. These fibers branch, forming complex networks in various tissues. They are weaker than collagenous fibers but very elastic. That is, they are easily stretched or deformed and will resume their original lengths and shapes when the force acting upon them is removed. Elastic fibers are common in body parts that are normally subjected to stretching, such as the vocal cords and air passages of the respiratory system. Elastic fibers are sometimes called yellow fibers, because tissues amply supplied with them appear yellowish (see fig. 5.16).

Surgeons use elastin in foam, powder, or sheet form to prevent scar tissue adhesions from forming at the sites of tissue removal. Elastin is produced in bacteria that contain human genes that instruct them to manufacture the human protein. This is cheaper than synthesizing elastin chemically and safer than obtaining it from cadavers.

Reticular fibers are very thin collagenous fibers. They are highly branched and form delicate supporting networks in a variety of tissues, including those of the spleen. Table 5.6 summarizes the components of connective tissue.

1. What are the general characteristics of connective tissue?
2. What are the major types of fixed cells in connective tissue?
3. What is the primary function of fibroblasts?
4. What are the characteristics of collagen and elastin?

Components of Connective Tissue

<table>
<thead>
<tr>
<th>Component</th>
<th>Characteristic</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fibroblasts</td>
<td>Widely distributed, large, star-shaped cells</td>
<td>Secrete proteins that become fibers</td>
</tr>
<tr>
<td>Macrophages</td>
<td>Motile cells sometimes attached to fibers</td>
<td>Clear foreign particles from tissues by phagocytosis</td>
</tr>
<tr>
<td>Mast cells</td>
<td>Large cells, usually located near blood</td>
<td>Release substances that may help prevent blood clotting and promote</td>
</tr>
<tr>
<td></td>
<td>vessels</td>
<td>inflammation</td>
</tr>
<tr>
<td>Collagenous fibers (white</td>
<td>Thick, threadlike fibers of collagen with</td>
<td>Hold structures together</td>
</tr>
<tr>
<td>fibers)</td>
<td>great tensile strength</td>
<td></td>
</tr>
<tr>
<td>Elastic fibers (yellow fibers)</td>
<td>Bundles of microfibrils embedded in elastin</td>
<td>Provide elastic quality to parts that stretch</td>
</tr>
<tr>
<td>Reticular fibers</td>
<td>Thin fibers of collagen</td>
<td>Form supportive networks within tissues</td>
</tr>
</tbody>
</table>
5.2 CLINICAL APPLICATION

Abnormalities of Collagen

Much of the human body consists of the protein collagen. It accounts for more than 60% of the protein in bone and cartilage and provides 50%-90% of the dry weight of skin, ligaments, tendons, and the dentin of teeth. Collagen is in the eyes, blood vessel linings, basement membranes, and connective tissue. It is not surprising that defects in collagen cause a variety of medical problems.

Collagen abnormalities are devastating because this protein has an extremely precise structure that is easily disrupted, even by slight alterations that might exert little noticeable effect in other proteins. Collagen is sculpted from a precursor molecule called procollagen. Three procollagen chains coil and entwine to form a very regular triple helix.

Triple helices form as the procollagen is synthesized, but once secreted from the cell, the helices are trimmed. The collagen fibrils continue to associate outside the cell, building the networks that hold the body together. Collagen is rapidly synthesized and assembled into its rigid architecture. Many types of mutations can disrupt the protein's structure, including missing procollagen chains, kinks in the triple helix, failure to cut mature collagen, and defects in aggregation outside the cell.

Knowing which specific mutations cause disorders offers a way to identify the condition before symptoms arise. This can be helpful if early treatment can follow. A woman who has a high risk of developing hereditary osteoporosis, for example, might take calcium supplements before symptoms appear. Aortic aneurysm is a more serious connective tissue disorder that can be presymptomatically detected if the underlying mutation is discovered. In aortic aneurysm, a weakened aorta (the largest blood vessel in the body, which emerges from the heart) bursts. Knowing that the mutant gene has not been inherited can ease worries—and knowing that it has been inherited can warn affected individuals to have frequent ultrasound exams so that aortic weakening can be detected early enough to correct with surgery.

Categories of Connective Tissues

Connective tissue is broken down into two categories. Connective tissue proper includes loose connective tissue, adipose tissue, reticular connective tissue, dense connective tissue, and elastic connective tissue. The specialized connective tissues include cartilage, bone, and blood. Each type of connective tissue is described in the following sections.

Loose Connective Tissue

Loose connective tissue, or areolar tissue (ah-re'o-lar tish'u), forms delicate, thin membranes throughout the body. The cells of this tissue, mainly fibroblasts, are located some distance apart and are separated by a gel-like ground substance that contains many collagenous and elastic fibers that fibroblasts secrete (fig. 5.18).

Loose connective tissue binds the skin to the underlying organs and fills spaces between muscles. It lies beneath most layers of epithelium, where its many blood vessels nourish nearby epithelial cells.

Adipose Tissue

Adipose tissue (ad'i-pos tish'u), or fat, is another form of connective tissue. Certain cells within connective tissue (adipocytes) store fat in droplets within their cytoplasm. At first, these cells resemble fibroblasts, but as they accumulate fat, they enlarge, and their nuclei are pushed to one side (fig. 5.19). When adipocytes become so abundant that they crowd out other cell types, they form adipose tissue. This tissue lies beneath the skin, in spaces between muscles, around the kidneys, behind the eyeballs, in certain abdominal membranes, on the surface of the heart, and around certain joints.

Adipose tissue cushions joints and some organs, such as the kidneys. It also insulates beneath the skin, and it stores energy in fat molecules.

A person is born with a certain number of fat cells. Because excess food calories are likely to be converted to fat and stored, the amount of adipose tissue in the body reflects diet or an endocrine disorder. During a period of fasting, adipose cells may lose their fat droplets, shrink, and become more like fibroblasts again.
Loose connective tissue, or areolar tissue, contains numerous fibroblasts that produce collagenous and elastic fibers. (Fig. 5.18)

Reticular Connective Tissue
Reticular connective tissue is composed of thin, collagenous fibers in a three-dimensional network. It helps provide the framework of certain internal organs, such as the liver, spleen, and lymphatic organs (fig. 5.20).

Dense Connective Tissue
Dense connective tissue consists of many closely packed, thick, collagenous fibers, a fine network of elastic fibers, and a few cells, most of which are fibroblasts. Subclasses of this tissue are regular or irregular, according to how organized the fiber patterns are.

Collagenous fibers of regular dense connective tissue are very strong, enabling the tissue to withstand pulling forces (fig. 5.21). It often binds body parts together, as parts of tendons and ligaments. The blood supply to regular dense connective tissue is poor, slowing tissue repair.

This is why a sprain, which damages tissues surrounding a joint, may take considerable time to heal.

Fibers of irregular dense connective tissue are thicker, interwoven, and more randomly organized. This allows the tissue to sustain tension exerted from many different directions. Irregular dense connective tissue is found in the dermis, the inner skin layer.

Elastic Connective Tissue
Elastic connective tissue mainly consists of yellow, elastic fibers in parallel strands or in branching networks. Between these fibers are collagenous fibers and fibroblasts. This tissue is found in the attachments between bones of the spinal column (ligamenta flava). It is also in the layers within the walls of certain hollow internal organs, including the larger arteries, some portions of the heart, and the larger airways, where it imparts an elastic quality (fig. 5.22).
**FIGURE 5.20**
Reticular connective tissue is a network of thin collagenous fibers, which contains numerous fibroblasts and white blood cells (250x micrograph enlarged to 1,000x).

**FIGURE 5.21**
Regular dense connective tissue consists largely of tightly packed collagenous fibers (1,000x).

**FIGURE 5.22**
Elastic connective tissue contains many elastic fibers with collagenous fibers between them (170x micrograph enlarged to 680x).
1. Differentiate between loose connective tissue and dense connective tissue.

2. What are the functions of adipose tissue?

3. Distinguish between reticular and elastic connective tissues.

**Cartilage**

Cartilage (kar’ti-laj) is a rigid connective tissue. It provides support, frameworks, attachments, protects underlying tissues, and forms structural models for many developing bones.

Cartilage extracellular matrix is abundant and is largely composed of collagenous fibers embedded in a gel-like ground substance. This ground substance is rich in a protein-polysaccharide complex (chondromucoprotein) and contains a large volume of water. Cartilage cells, or chondrocytes (kon’dro-sitz), occupy small chambers called lacunae (lah-ku’ne) and lie completely within the matrix.

A cartilaginous structure is enclosed in a covering of connective tissue called perichondrium. Although cartilage tissue lacks a direct blood supply, blood vessels are in the surrounding perichondrium. Cartilage cells near the perichondrium obtain nutrients from these vessels by diffusion, which is aided by the water in the extracellular matrix. This lack of a direct blood supply is why torn cartilage heals slowly, and why chondrocytes do not divide frequently.

The three types of cartilage are distinguished by their different types of extracellular matrix. Hyaline cartilage has very fine collagenous fibers in its extracellular matrix, elastic cartilage contains a dense network of elastic fibers, and fibrocartilage has many large collagenous fibers.

**Hyaline cartilage** (fig. 5.23), the most common type, looks somewhat like white glass. It is found on the ends of bones in many joints, in the soft part of the nose, and in the supporting rings of the respiratory passages. Parts of an embryo's skeleton begin as hyaline cartilage “models” that bone gradually replaces. Hyaline cartilage is also important in the development and growth of most bones (see chapter 7, p. 198).

**Elastic cartilage** (fig. 5.24) is more flexible than hyaline cartilage because its extracellular matrix contains many elastic fibers. It provides the framework for the external ears and parts of the larynx.

**Fibrocartilage** (fig. 5.25), a very tough tissue, contains many collagenous fibers. It is a shock absorber for structures that are subjected to pressure. For example, fibrocartilage forms pads (intervertebral discs) between the individual bones (vertebrae) of the spinal column. It also cushions bones in the knees and in the pelvic girdle.

**Bone**

Bone (osseous tissue) is the most rigid connective tissue. Its hardness is largely due to mineral salts, such as calcium phosphate and calcium carbonate, between cells. This extracellular matrix also contains abundant collagenous fibers, which are flexible and reinforce the mineral components of bone.

Bone internally supports body structures. It protects vital structures in the cranial and thoracic cavities and is an attachment for muscles. Bone also contains red marrow, which forms blood cells. It stores and releases inorganic chemicals such as calcium and phosphorus.

Bone matrix is deposited by bone cells, called osteoblasts (os’te-o-blatz), in thin layers called lamellae, which form concentric patterns around capillaries located within tiny longitudinal tubes called central, or Haversian, canals. Osteoblasts are located in lacunae where they mature into osteocytes and are rather evenly

**Figure 5.23**

Cartilage cells (chondrocytes) are located in lacunae, which are in turn surrounded by extracellular matrix containing very fine collagenous fibers (810x). This is hyaline cartilage, the most common type.
Elastic cartilage contains many elastic fibers in its extracellular matrix (1,450x).

FIGURE 5.25
Fibrocartilage contains many large collagenous fibers in its extracellular matrix (1,800x).

Blood
Blood, another type of connective tissue, is composed of cells that are suspended in a fluid extracellular matrix called plasma. These cells include red blood cells, white blood cells, and cellular fragments called platelets (fig. 5.27). Red blood cells transport gases; white blood cells fight infection; and platelets are involved in blood clotting. Most blood cells form in special tissues (hematopoietic tissues) in red marrow within the hollow parts of certain bones. Blood is described in chapter 14.

Of the blood cells, only the red cells function entirely within the blood vessels. White blood cells typically migrate from the blood through capillary walls. They enter connective tissues where they carry on their major activities, and they usually reside there until they die. Table 5.7 lists the characteristics of the types of connective tissue.
FIGURE 5.26
Bone tissue. (a) Bone matrix is deposited in concentric layers around central canals. (b) Micrograph of bone tissue (160x). (c) Artificially colored scanning electron micrograph of an osteocyte within a lacuna (6000x).

FIGURE 5.27
Blood tissue consists of red blood cells, white blood cells, and platelets suspended in a fluid extracellular matrix (425x).
### Connective Tissues

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Function</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loose connective tissue</td>
<td>Cells in fluid-gel matrix</td>
<td>Binds organs, holds tissue fluids</td>
<td>Beneath the skin, between muscles, beneath epithelial tissues</td>
</tr>
<tr>
<td>Adipose tissue</td>
<td>Cells in fluid-gel matrix</td>
<td>Protects, insulates, and stores fat</td>
<td>Beneath the skin, around the kidneys, behind the eyeballs, on the surface of the heart</td>
</tr>
<tr>
<td>Reticular connective tissue</td>
<td>Cells in fluid-gel matrix</td>
<td>Supports</td>
<td>Walls of liver, spleen, and lymphatic organs</td>
</tr>
<tr>
<td>Dense connective tissue</td>
<td>Cells in fluid-gel matrix</td>
<td></td>
<td>Tendons, ligaments, dermis</td>
</tr>
<tr>
<td>Elastic connective tissue</td>
<td>Cells in fluid-gel matrix</td>
<td>Provides elastic quality</td>
<td>Connecting parts of the spinal column, in walls of arteries and airways</td>
</tr>
<tr>
<td>Hyaline cartilage</td>
<td>Cells in solid-gel matrix</td>
<td>Supports, protects, provides framework</td>
<td>Ends of bones, nose, and rings in walls of respiratory passages</td>
</tr>
<tr>
<td>Elastic cartilage</td>
<td>Cells in solid-gel matrix</td>
<td>Supports, protects, provides flexible framework</td>
<td>Framework of external ear and part of larynx</td>
</tr>
<tr>
<td>Fibrocartilage</td>
<td>Cells in solid-gel matrix</td>
<td>Supports, protects, absorbs shock</td>
<td>Between bony parts of spinal column, parts of pelvic girdle, and knee</td>
</tr>
<tr>
<td>Bone</td>
<td>Cells in solid matrix</td>
<td>Supports, protects, provides framework</td>
<td>Bones of skeleton, middle ear</td>
</tr>
<tr>
<td>Blood</td>
<td>Cells and platelets in fluid matrix</td>
<td>Transports gases, defends against disease, clotting</td>
<td>Throughout the body within a closed system of blood vessels and heart chambers</td>
</tr>
</tbody>
</table>

1. Describe the general characteristics of cartilage.
2. Explain why injured bone heals more rapidly than does injured cartilage.
3. What are the major components of blood?

### Types of Membranes

After discussing epithelial and connective tissues, membranes are better understood. **Epithelial membranes** are thin, sheetlike structures that are usually composed of epithelial and underlying connective tissues, covering body surfaces and lining body cavities. The three major types of epithelial membranes are **serous**, **mucous**, and **cutaneous**.

- **Serous (se'rus)** membranes line the body cavities that do not open to the outside and reduce friction between the organs and cavity walls. They form the inner linings of the thorax and abdomen, and they cover the organs within these cavities (see figs. 1.11 and 1.12). A serous membrane consists of a layer of simple squamous epithelium (mesothelium) and a thin layer of loose connective tissue. Cells of a serous membrane secrete watery serous fluid, which helps lubricate membrane surfaces.

- **Mucous (mu'kus)** membranes line the cavities and tubes that open to the outside of the body. These include the oral and nasal cavities and the tubes of the digestive, respiratory, urinary, and reproductive systems. A mucous membrane consists of epithelium overlying a layer of loose connective tissue; however, the type of epithelium varies with the location of the membrane. For example, stratified squamous epithelium lines the oral cavity, pseudostratified columnar epithelium lines part of the nasal cavity, and simple columnar epithelium lines the small intestine. Goblet cells within a mucous membrane secrete mucus. Another epithelial membrane is the **cutaneous (ku-ta'ne-us) membrane**, more commonly called skin. It is part of the integumentary system described in detail in chapter 6.

Some membranes are composed entirely of connective tissues. These include **synovial membrane** (si-no've-al mem'branz), lining joints and discussed further in chapter 8 (pp. 265-266).

1. Name the four types of membranes, and explain how they differ.
2. Explain how the membrane types differ.

### Muscle Tissues

**General Characteristics**

Due to their elongated shape, the cells in **muscle tissues** are sometimes called muscle fibers. Muscle tissues are contractile; they can shorten and thicken. As they contract, muscle cells pull at their attached ends, which moves body parts. The three types of muscle tissue (skeletal, smooth, and cardiac) are discussed further in chapter 9.

**Skeletal Muscle Tissue**

Skeletal muscle tissue (fig. 5.28) forms muscles that usually attach to bones and that are controlled by conscious
Skeletal muscle tissue is composed of striated muscle fibers with many nuclei (670x). For this reason, it is often called voluntary muscle tissue. Skeletal muscle cells are long—up to or more than 40 mm in length—and narrow—less than 0.1 mm in width. These threadlike cells of skeletal muscle have alternating light and dark cross-markings called striations. Each cell has many nuclei (multinucleate). A message from a nerve cell can stimulate a muscle cell to contract by causing protein filaments within the muscle cell to slide past one another. Then, the muscle cell relaxes when nerve stimulation stops. Skeletal muscles move the head, trunk, and limbs and enable us to make facial expressions, write, talk, and sing, as well as chew, swallow, and breathe.

Smooth Muscle Tissue
Smooth muscle tissue (fig. 5.29) is called smooth because its cells lack striations. Smooth muscle cells are shorter than those of skeletal muscle and are spindle-shaped, each with a single, centrally located nucleus. This tissue comprises the walls of hollow internal organs, such as the stomach, intestines, urinary bladder, uterus, and blood vessels. Unlike skeletal muscle, smooth muscle usually cannot be stimulated to contract by conscious efforts. Thus, its actions are involuntary. For example, smooth muscle tissue moves food through the digestive tract, constricts blood vessels, and empties the urinary bladder.

Cardiac Muscle Tissue
Cardiac muscle tissue (fig. 5.30) is only in the heart. Its cells, which are striated and branched, are joined end-to-end. The resulting muscle cells are branched and interconnected in complex networks. Each cardiac muscle cell has a single nucleus. Where one cell touches another cell is a specialized intercellular junction called an intercalated disc, seen only in cardiac tissue.
Cardiac muscle, like smooth muscle, is controlled involuntarily and, in fact, can continue to function without being stimulated by nerve impulses. This tissue makes up the bulk of the heart and pumps blood through the heart chambers and into blood vessels.

Nervous Tissues

Nervous tissues are found in the brain, spinal cord, and peripheral nerves. The basic cells are called nerve cells, or neurons (nu‘ronz), and they are highly specialized. Neurons sense certain types of changes in their surroundings and respond by transmitting nerve impulses along cellular processes to other neurons or to muscles or glands (fig. 5.31). As a result of the extremely complex patterns by which neurons connect with each other and with muscle and gland cells, they can coordinate, regulate, and integrate many body functions.

In addition to neurons, nervous tissue includes very abundant neuroglial cells (nu-ro-g‘le-ahl selz), shown in figure 5.31. These cells support and bind the components of nervous tissue, carry on phagocytosis, and help supply nutrients to neurons by connecting them to blood vessels. They also play a role in cell-to-cell communications and may give rise to neural stem cells. Nervous tissue is discussed in chapter 10.

Table 5.8 summarizes the general characteristics of muscle and nervous tissues. From Science to Technology 5.1 discusses tissue engineering, which is part of a new field called regenerative medicine.
CHAPTER SUMMARY

Introduction (page 143)

Cells are organized in layers or groups to form tissues, the study of which is called histology. The four major types of human tissue are epithelial, connective, muscle, and nervous.

Epithelial Tissues (page 143)

1. General characteristics
   a. Epithelial tissue covers all free body surfaces, forms the inner lining of body cavities, lines hollow organs, and is the major tissue of glands.
   b. A basement membrane anchors epithelium to connective tissue. Epithelial tissue lacks blood vessels, has cells that are tightly packed, and is continuously replaced.
   c. It functions in protection, secretion, absorption, and excretion.

2. Simple squamous epithelium
   a. This tissue consists of a single layer of thin, flattened cells through which substances pass easily.
   b. It functions in the exchange of gases in the lungs and lines blood vessels, lymph vessels, and membranes within the thorax and abdomen.

3. Simple cuboidal epithelium
   a. This tissue consists of a single layer of cube-shaped cells.

4. Simple columnar epithelium
   a. This tissue is composed of elongated cells whose nuclei are near the basement membrane.
   b. It lines the uterus and digestive tract, where it functions in protection, secretion, and absorption.
   c. Absorbing cells often possess microvilli.
   d. This tissue usually contains goblet cells that secrete mucus.

5. Pseudostratified columnar epithelium
   a. This tissue appears stratified because the nuclei are at two or more levels.
   b. Its cells may have cilia that move mucus over the surface of the tissue.
   c. It lines tubes of the respiratory system.

6. Stratified squamous epithelium
   a. This tissue is composed of many layers of cells; the top layers are flattened.
   b. It protects underlying cells from harmful environmental effects.
   c. It covers the skin and lines the oral cavity, esophagus, vagina, and anal canal.

b. It carries on secretion and absorption in the kidneys and various glands.
Tissue Engineering

If an automobile or appliance part is damaged or malfunctions, replacing it is fairly simple. Not so for the human body. To replace a human body part, biomedical engineers must first learn how to replicate the combination of cells, biochemicals, and extracellular matrix that comprise tissues and organs. Then physicians must dampen the immune response sufficiently for the body to accept the replacement. A solution to the challenge of replacing body parts is tissue engineering, which combines synthetic materials with cells.

The recipe for a bioengineered tissue is to place cells in or on a scaffolding sculpted from a synthetic material that is accepted in the body. The cells secrete substances as they normally would, or they may be genetically altered to overproduce their natural secreted products or supply different ones with therapeutic benefit, such as growth factors that might make the implant more acceptable to the body.

New Skin and More

Bioengineered skin consists of epidermal cells placed in sheets over dermal cells grown in culture. A nylon mesh framework supports both layers. This semisynthetic skin can help burn sufferers and people who have lost a great deal of skin in surgery to remove tattoos, cancers, or moles. Bioengineered skin is also used for in vitro toxicity testing. In many laboratories, it has replaced live animals in testing cosmetic ingredients. Replacement cartilage consists of chondrocytes in collagen. It may help replace joints destroyed by arthritis. A replacement for small-diameter blood vessels consists of tubes made of fibroblasts and smooth muscle cells, separated by a synthetic layer that delivers nutrients and removes wastes. The inner surface is seeded with endothelial cells that knit a smooth lining.

A scaled-down version of an engineered tissue, called a cell implant, offers a new route to drug delivery, placing cells that naturally manufacture vital substances precisely where a patient needs them. The cells are packaged so that they secrete without alerting the immune system. The cells of the implant are surrounded with a polymer membrane with holes small enough to allow nutrients in and the therapeutic biochemicals out, while excluding the larger molecules that trigger immune rejection.

Prime candidates for cell implants are pancreatic beta cells, which would secrete insulin to aid people with diabetes mellitus. Brain implants would secrete dopamine, providing the biochemical that is deficient in people who have Parkinson disease.

Connective Tissues (page 152)

1. General characteristics
   a. Connective tissue connects, supports, protects, provides frameworks, fills spaces, stores fat, produces blood cells, protects against infection, and helps repair damaged tissues.
   b. Connective tissue cells usually have considerable extracellular matrix between them.
   c. This extracellular matrix consists of fibers and a ground substance.

7. Stratified cuboidal epithelium
   a. This tissue is composed of two or three layers of cube-shaped cells.
   b. It lines the larger ducts of the sweat glands, salivary glands, and pancreas.
   c. It functions in protection.

8. Stratified columnar epithelium
   a. The top layer of cells in this tissue contains elongated columns. Cube-shaped cells make up the bottom layers.
   b. It is in part of the male urethra and parts of the pharynx.
   c. This tissue functions in protection and secretion.

9. Transitional epithelium
   a. This tissue is specialized to become distended.
   b. It is in the walls of organs of the urinary tract.
   c. It helps prevent the contents of the urinary passageways from diffusing out.

10. Glandular epithelium
    a. Glandular epithelium is composed of cells that are specialized to secrete substances.
    b. A gland consists of one or more cells.
    (1) Exocrine glands secrete into ducts.
    (2) Endocrine glands secrete into tissue fluid or blood.
    c. Exocrine glands are classified according to the organization of their cells.
       (1) Simple glands have ducts that do not branch before reaching the secretory portion.
2. Major cell types
   a. Fibroblasts produce collagenous and elastic fibers.
   b. Macrophages are phagocytes.
   c. Mast cells release heparin and histamine and usually are near blood vessels.
3. Connective tissue fibers
   a. Collagenous fibers are composed of collagen and have great tensile strength.
   b. Elastic fibers are composed of elastin and are very elastic.
   c. Reticular fibers are very fine collagenous fibers.
4. Categories of connective tissue
   a. Connective tissue proper includes loose connective tissue, adipose tissue, reticular connective tissue, dense connective tissue, and elastic connective tissue.
   b. Specialized connective tissues include cartilage, bone, and blood.
5. Loose connective tissue (areolar tissue)
   a. This tissue forms thin membranes between organs and binds them.
   b. It is beneath the skin and between muscles.
6. Adipose tissue
   a. Adipose tissue is a specialized form of connective tissue that stores fat, cushions, and insulates.
   b. It is found beneath the skin, in certain abdominal membranes, and around the kidneys, heart, and various joints.
7. Reticular connective tissue
   a. This tissue largely consists of thin, branched collagenous fibers.
   b. It supports the walls of the liver, spleen, and lymphatic organs.
8. Dense connective tissue
   a. This tissue is largely composed of strong, collagenous fibers that bind structures.
   b. Regular dense connective tissue is found in tendons and ligaments, whereas irregular tissue is found in the dermis.
9. Elastic connective tissue
   a. This tissue is mainly composed of elastic fibers.
   b. It imparts an elastic quality to the walls of certain hollow internal organs such as the lungs and blood vessels.
10. Cartilage
    a. Cartilage provides a supportive framework for various structures.
    b. Its extracellular matrix is composed of fibers and a gel-like ground substance.
    c. It lacks a direct blood supply and is slow to heal.
    d. Most cartilaginous structures are enclosed in a perichondrium, which contains blood vessels.
    e. Major types are hyaline cartilage, elastic cartilage, and fibrocartilage.
    f. Cartilage is at the ends of various bones, in the ear, in the larynx, and in the pads between the bones of the spinal column, pelvic girdle, and knees.
11. Bone
    a. The extracellular matrix of bone contains mineral salts and collagen.
    b. Its cells usually form concentric circles around osteonic canals. Canaliculi connect the cells.
    c. It is an active tissue that heals rapidly.
12. Blood
    a. Blood is composed of cells suspended in fluid.
    b. Blood cells are formed by special tissue in the hollow parts of certain bones.

Types of Membranes (page 162)
1. Epithelial membranes
   a. Serous membranes
      (1) Serous membranes line body cavities that do not open to the outside.
      (2) They are composed of epithelium and loose connective tissue.
      (3) Cells of serous membranes secrete watery serous fluid that lubricates membrane surfaces.
   b. Mucous membranes
      (1) Mucous membranes line cavities and tubes opening to the outside of the body.
      (2) They are composed of epithelium and loose connective tissue.
      (3) Cells of mucous membranes secrete mucus.
   c. The cutaneous membrane is the external body covering commonly called the skin.
2. Synovial membranes are composed of connective tissue only and line joints.

Muscle Tissues (page 162)
1. General characteristics
   a. Muscle tissue contracts, moving structures that are attached to it.
   b. Three types are skeletal, smooth, and cardiac muscle tissues.
2. Skeletal muscle tissue
   a. Muscles containing this tissue usually attach to bones and are controlled by conscious effort.
   b. Muscle cells are long and threadlike, containing several nuclei, with alternating light and dark cross-markings (stripes).
   c. Skeletal cells contract when stimulated by nerve impulses, then immediately relax when they are no longer stimulated.
3. Smooth muscle tissue
   a. This tissue of spindle-shaped cells, each with one nucleus, is in the walls of hollow internal organs.
   b. Usually it is involuntarily controlled.
4. Cardiac muscle tissue
   a. This tissue is found only in the heart.
   b. Striated cells, each with a single nucleus, are joined by intercalated discs and form branched networks.
   c. Cardiac muscle tissue is involuntarily controlled.

Nervous Tissues (page 164)
1. Nervous tissue is in the brain, spinal cord, and peripheral nerves.
2. Neurons
   a. Neurons sense changes and respond by transmitting nerve impulses to other neurons or to muscles or glands.
   b. They coordinate, regulate, and integrate body activities.
3. Neuroglial cells
   a. Some of these cells bind and support nervous tissue.
   b. Others carry on phagocytosis.
   c. Still others connect neurons to blood vessels.
   d. Some are involved in cell-to-cell communication.
CRITICAL THINKING QUESTIONS

1. Joints such as the elbow, shoulder, and knee contain considerable amounts of cartilage and dense connective tissue. How does this explain the fact that joint injuries are often very slow to heal?

2. Disorders of collagen are characterized by deterioration of connective tissues. Why would you expect such diseases to produce widely varying symptoms?

3. Sometimes, in response to irritants, mucous cells secrete excess mucus. What symptoms might this produce if it occurred in (a) the respiratory passageways or (b) the digestive tract?

4. Tissue engineering combines living cells with synthetic materials to create functional substitutes for human tissues. What components would you use to engineer replacement (a) skin, (b) blood, (c) bone, and (d) muscle?

5. Collagen and elastin are added to many beauty products. What type of tissue are they normally part of?

6. In the lungs of smokers, a process called metaplasia occurs where the normal lining cells of the lung are replaced by squamous metaplastic cells (many layers of squamous epithelial cells). Functionally, why is this an undesirable body reaction to tobacco smoke?

7. Cancer-causing agents (carcinogens) usually act on cells that are dividing. Which of the four tissues would carcinogens most influence? Least influence?

REVIEW EXERCISES

1. Define tissue.

2. Name the four major types of tissue found in the human body.

3. Describe the general characteristics of epithelial tissues.

4. Distinguish between simple epithelium and stratified epithelium.

5. Explain how the structure of simple squamous epithelium provides its function.

6. Name an organ that includes each of the following tissues, and give the function of the tissue:
   a. Simple squamous epithelium
   b. Simple cuboidal epithelium
   c. Simple columnar epithelium
   d. Pseudostratified columnar epithelium
   e. Stratified squamous epithelium
   f. Stratified cuboidal epithelium
   g. Stratified columnar epithelium
   h. Transitional epithelium

7. Define gland.

8. Distinguish between an exocrine gland and an endocrine gland.

9. Explain how glands are classified according to the structure of their ducts and the organization of their cells.

10. Explain how glands are classified according to the nature of their secretions.

11. Distinguish between a serous cell and a mucous cell.

12. Describe the general characteristics of connective tissue.


14. Describe three major types of connective tissue cells.

15. Distinguish between collagen and elastin.

16. Explain the difference between loose connective tissue and dense connective tissue.

17. Explain how the amount of adipose tissue in the body reflects diet.

18. Distinguish between regular and irregular dense connective tissues.

19. Distinguish between elastic and reticular connective tissues.

20. Explain why injured dense connective tissue and cartilage are usually slow to heal.

21. Name the major types of cartilage, and describe their differences and similarities.

22. Describe how bone cells are organized in bone tissue.

23. Explain how bone cells receive nutrients.

24. Describe the composition of blood.

25. Describe the structure of epithelial membranes.

26. Identify locations in the body of the four types of membranes.

27. Describe the general characteristics of muscle tissues.

28. Distinguish among skeletal, smooth, and cardiac muscle tissues in terms of location, cell appearance, and control.

29. Describe the general characteristics of nervous tissue.

30. Distinguish between neurons and neuroglial cells.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.
Understanding Words

**alb-** white: **albinism**—condition characterized by a lack of pigment.

**cut-** skin: **subcutaneous**—beneath the skin.

**derm-** skin: **dermis**—inner layer of the skin.

**epi-** upon, after, in addition: **epidermis**—outer layer of the skin.

**follic-** small bag: **hair follicle**—tubelike depression in which a hair develops.

**hol-** entire, whole: **holocrine gland**—gland that discharges the entire cell containing the secretion.

**kerat-** horn: **keratin**—protein produced as epidermal cells die and harden.

**melan-** black: **melanin**—dark pigment produced by certain cells.

**por-** passage, channel: **pore**—opening by which a sweat gland communicates to the skin's surface.

**seb-** grease: **sebaceous gland**—gland that secretes an oily substance.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Describe the structure of the layers of the skin.
2. List the general functions of each layer of the skin.
3. Describe the accessory organs associated with the skin.
4. Explain the functions of each accessory structure of the skin.
5. Explain how the skin helps regulate body temperature.
6. Summarize the factors that determine skin color.
7. Describe the events that are part of wound healing.
8. Describe life-span changes in the integumentary system.
Hairs are extensions of specialized cells in the outer skin layer that some of us spend enormous amounts of time washing, drying, curling, straightening, styling, coloring, plucking, and shaving. Yet, compared to other mammals, we humans appear relatively hairless. Appearances are deceiving—we actually have as many hair follicles per square inch of skin as a chimpanzee. The chimp's hairs, however, are longer, thicker, and darker than ours.

All of the 8 million hair follicles of an adult human form during the fifth month of prenatal development, coating the fetus with a downy layer called lanugo. In most newborns, the lanugo has receded beneath the skin surface, perhaps leaving a bit of fuzziness on the ear tips or elsewhere. Persistence of this early hair accounts for much of the difference in hairiness between us and other primates. In a very rare inherited condition in humans called hypertrichosis, some of the lanugo remains and grows long. In less enlightened times, people with severe cases were exhibited in circuses as ape-men or werewolves.

In other mammals, hair provides warmth. It is absent in aquatic mammals such as whales and manatees, and reduced in their semi-aquatic cousins, such as hippos, presumably because a furry coat would impede swimming. What advantages might lighter coats have afforded our ancestors that can explain why this almost uniquely human trait has persisted?

One theory maintains that less hair enabled us to successfully conquer grasslands. Furry, four-footed animals can run fast for a short time, and then slow down due to heating up. With hair dense only atop the head, protecting against sunburn, two-footed humans could run for longer times, enabling them to hunt. The lack of hair enabled our sweat glands to efficiently cool the body. Our hair has also persisted in places where our individual scents cling, which is essential for reproduction and offspring-parent bonding. Yet another explanation for our less hairy appearance is the "parasite-reduction hypothesis": Fur entraps fleas, lice, and ticks, which spread infectious disease. Shed the fur, and we shed the parasites.

Two or more kinds of tissues grouped together and performing specialized functions constitute an organ. The skin, the largest organ in the body by weight, and its various accessory structures make up the integumentary (in-teg-u-men'tar-e) system.

Skin and Its Tissues

The skin is composed of several kinds of tissues (fig. 6.1). It is one of the larger and more versatile organs of the body; vital in maintaining homeostasis. A protective covering, the skin prevents many harmful substances, as well as microorganisms, from entering the body. Skin also retards water loss by diffusion from deeper tissues and helps regulate body temperature. It houses sensory receptors; synthesizes various chemicals, including vitamin D; contains immune system cells; and excretes small quantities of waste.
The skin includes two distinct tissue layers. The outer layer, called the epidermis (ep’i-der’mis), is composed of stratified squamous epithelium. The inner layer, or dermis (der’mis), is thicker than the epidermis, and is made up of connective tissue containing collagen and elastic fibers, smooth muscle tissue, nervous tissue, and blood. A basement membrane that is anchored to the dermis by short fibrils separates the two skin layers.

Beneath the dermis, masses of loose connective and adipose tissues bind the skin to underlying organs. These tissues are not part of the skin. They form the subcutaneous layer (sub’ku-ta-ne-us la’er), or hypodermis (fig. 6.2). The collagenous and elastic fibers of this layer are continuous with those of the dermis. Most of these fibers run parallel to the surface of the skin, extending in all directions. As a result, no sharp boundary separates the dermis and the subcutaneous layer. The adipose tissue of the subcutaneous layer insulates, helping to conserve body heat and impeding the entrance of heat from the outside. The subcutaneous layer also contains the major blood vessels that supply the skin. Branches of these vessels form a network (rete cutaneum) between the dermis and the subcutaneous layer. They, in turn, give off smaller vessels that supply the dermis above and the underlying adipose tissue.

1. List the general functions of the skin.
2. Name the tissue in the outer layer of the skin.
3. Name the tissues in the inner layer of the skin.
4. Name the tissues in the subcutaneous layer beneath the skin.

intradermal injections are injected within the skin. Subcutaneous injections are administered through a hollow needle into the subcutaneous layer beneath the skin. Subcutaneous injections and intramuscular injections, administered into muscles, are sometimes called hypodermic injections.

Some substances are administered through the skin by means of an adhesive transdermal patch that includes a small reservoir containing a drug. The drug passes from the reservoir through a permeable membrane at a known rate. It then diffuses into the epidermis and enters the blood vessels of the dermis. Transdermal patches are used to deliver drugs that protect against motion sickness, alleviate chest pain associated with heart disease, and lower blood pressure. A transdermal patch that delivers nicotine is used to help people stop smoking.

**Epidermis**

The epidermis is composed entirely of stratified squamous epithelium, and therefore it lacks blood vessels. However, the deepest layer of epidermal cells, called the stratum basale, is close to the dermis and is nourished by dermal blood vessels, which enables them to divide and grow. As new cells enlarge, they push the older epidermal cells away from the dermis toward the surface of the skin. The farther the cells are moved, the poorer their nutrient supply becomes, and, in time, they die.

Because blood vessels in the dermis supply nutrients to the epidermis, interference with blood flow may kill epidermal cells. For example, when a person lies in one position for a prolonged period, the weight of the body pressing against the bed blocks the skin's blood supply. If cells die, the tissues begin to break down (necrosis), and a pressure ulcer (also called a decubitus ulcer or bedsore) may appear.

Pressure ulcers usually occur in the skin overlying bony projections, such as on the hip, heel, elbow, or shoulder. Frequently changing body position or massaging the skin to stimulate blood flow in regions associated with bony prominences can prevent pressure ulcers. In the case of a paralyzed person who cannot feel pressure or respond to it by shifting position, caregivers must turn the body often to prevent pressure ulcers. Beds, wheelchairs, and other specialized equipment can periodically shift the patient, lowering the risk of developing pressure ulcers.
The cell membranes of older skin cells (keratinocytes) thicken and develop many desmosomes that fasten them to each other (see chapter 3, p. 80). At the same time, the cells begin to harden, a process called keratinization (ker"ah-tin"i-za'shun), when strands of tough, fibrous, waterproof keratin proteins are synthesized and stored within the cell. As a result, many layers of tough, tightly packed dead cells accumulate in the epidermis, forming an outermost layer called the stratum corneum. The dead cells that compose it are eventually shed. This happens, for example, when the skin is rubbed briskly with a towel.

The structural organization of the epidermis varies from region to region. It is thickest on the palms of the hands and the soles of the feet, where it may be 0.8–1.4 mm thick. In most areas, only four layers can be distinguished. They are the stratum basale (stratum germinativum, or basal cell layer), which is the deepest layer; the stratum spinosum; the stratum granulosum; and the stratum
corneum, a fully keratinized outermost layer. An additional layer, the stratum lucidum (between the stratum granulosum and the stratum corneum) is in the thickened skin of the palms and soles. The cells of these layers change shape as they are pushed toward the surface (fig. 6.3).

In body regions other than the palms and soles, the epidermis is usually very thin, averaging 0.07–0.12 mm. The stratum lucidum may be missing where the epidermis is thin. Table 6.1 describes the characteristics of each layer of the epidermis.

In healthy skin, production of epidermal cells is closely balanced with loss of dead cells from the stratum corneum, so that skin does not wear away completely. In fact, the rate of cell division increases where the skin is rubbed or pressed regularly, causing the growth of thickened areas called calluses on the palms and soles and keratinized conical masses on the toes called corns.

In psoriasis, a chronic skin disease, cells in the epidermis divide seven times more frequently than normal. Excess cells accumulate, forming bright red patches covered with silvery scales, which are keratinized cells. Medications used to treat cancer, such as methotrexate, are used to treat severe cases of psoriasis. Immune suppressing medications, such as topical corticosteroids, are used for chronic treatment of psoriasis. Five million people in the United States and 2% of all people worldwide have psoriasis.

**TABLE 6.1** Layers of the Epidermis

<table>
<thead>
<tr>
<th>Layer</th>
<th>Location</th>
<th>Characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stratum corneum</td>
<td>Outermost layer</td>
<td>Many layers of keratinized, dead epithelial cells that are flattened and nonnucleated</td>
</tr>
<tr>
<td>Stratum lucidum</td>
<td>Between stratum corneum and stratum granulosum on soles and palms</td>
<td>Cells appear clear; nuclei, organelles, and cell membranes are no longer visible</td>
</tr>
<tr>
<td>Stratum granulosum</td>
<td>Beneath the stratum corneum</td>
<td>Three to five layers of flattened granular cells that contain shrunkn fibers of keratin and shriveled nuclei</td>
</tr>
<tr>
<td>Stratum spinosum</td>
<td>Beneath the stratum granulosum</td>
<td>Many layers of cells with centrally located, large, oval nuclei and developing fibers of keratin; cells becoming flattened</td>
</tr>
<tr>
<td>Stratum basale (basal cell layer)</td>
<td>Deepest layer</td>
<td>A single row of cuboidal or columnar cells that divide and grow; this layer also includes melanocytes</td>
</tr>
</tbody>
</table>
Specialized cells in the epidermis called **melanocytes** produce the dark pigment **melanin** (me-lah-nin) that provides skin color, discussed further on page 184 (fig. 6.4a). Melanin absorbs ultraviolet radiation in sunlight, preventing mutations in the DNA of skin cells and other damaging effects.

![Melanocyte micrograph](image)

**Acute sunburn** (solar erythema) is an inflammatory reaction of the skin to excessive exposure to ultraviolet radiation in sunlight. The skin becomes very red, swollen, and painful, with discomfort peaking between 6 and 48 hours after exposure. Within a few days the skin may peel, as surface cells die and are shed. Peeling, an example of apoptosis (programmed cell death), prevents cancer from developing by ridding the body of susceptible cells. Microscopic skin changes begin within a half hour of intense sun exposure, including damage to cells in the upper, epidermal layer of the skin, and swelling of blood vessels in the deeper, dermal layer.

Continued sun exposure leads to tanning, as specialized skin cells produce more melanin pigment. At the same time, the stratum corneum thickens. Over time, sun overexposure hastens wrinkling and may produce a leathery feel as the skin loses elasticity. Frequent, severe sunburns, especially early in life, raise the risk of developing skin cancer.

**Treatment for acute sunburn** includes frequent cool baths, perhaps with oatmeal or baking soda added to soothe. Do not wash the area with a harsh soap, and avoid products with benzocaine, which can cause allergic reactions. Apply aloe for the first two days, but do not use petroleum jelly, ointments, or butters—these lock in the heat. Seek medical care if fever, blistering, dizziness, or visual disturbances develop, which are signs of sun poisoning.

To avoid sunburn, stay out of the sun between the hours of 10 A.M. and 3 P.M., and when exposed, apply sunblock with an SPF factor of at least 15—even on a cloudy day. Certain medications can hasten or intensify the skin's reaction to sun. Tanning lotions, reflectors, sunlamps, or tanning booths may pose a risk for sunburn.

**Melanocytes** lie in the stratum basale of the epidermis and in the underlying connective tissue of the dermis. Although melanocytes are the only cells that can produce melanin, the pigment also may be present in nearby epidermal cells. This happens because melanocytes have long, pigment-containing cellular extensions that pass upward between neighboring epidermal cells, and the extensions can transfer granules of melanin into these other cells by a process called **cytocrine secretion**. Nearby epidermal cells may contain more melanin than the melanocytes (fig. 6.4b). Clinical Application 6.1 discusses one consequence of excessive sun exposure—skin cancer.
Like cigarette smoking, a deep, dark tan was once very desirable. A generation ago, a teenager might have spent hours on a beach, skin glistening with oil, maybe even using a reflecting device to concentrate sun exposure on the face. Today, as they lather on sunblock, many of these people realize that the tans of yesterday may cause cancer tomorrow. However, exposure to ultraviolet radiation in tanning booths is popular today and greatly increases risk of developing skin cancer.

Cancer begins when ultraviolet radiation mutates the DNA of a skin cell. People who inherit the very rare condition xeroderma pigmentosum are very prone to developing skin cancer because they lack DNA repair enzymes. They must be completely covered by clothing and sunblock when in the sun to avoid developing skin cancers (fig. 6A).

Skin cancer usually arises from non-pigmented epithelial cells within the deep layer of the epidermis or from pigmented melanocytes. Skin cancers originating from epithelial cells are called cutaneous carcinomas (basal cell carcinoma or squamous cell carcinoma); those arising from melanocytes are cutaneous melanomas (melanocarcinomas or malignant melanomas) (fig. 6B).

Cutaneous carcinomas are the most common type of skin cancer. They occur most frequently in light-skinned people over forty years of age. These cancers usually appear in persons who are regularly exposed to sunlight, such as farmers, sailors, athletes, and sunbathers.

A cutaneous carcinoma often develops from a hard, dry, scaly growth with a reddish base. The lesion may be flat or raised and usually firmly adheres to the skin, appearing most often on the neck, face, or scalp. Fortunately, cutaneous carcinomas are typically slow growing and can usually be cured completely by surgical removal or radiation treatment.

A cutaneous melanoma is pigmented with melanin, often with a variety of colored areas—vagued brown, black, gray, or blue. A melanoma usually has irregular rather than smooth outlines and may feel bumpy.

People of any age may develop a cutaneous melanoma. These cancers seem to be caused by short, intermittent exposure to high-intensity sunlight. Thus, risk of melanoma increases in persons who stay indoors but occasionally sustain blistering sunburns.

Light-skinned people who burn rather than tan are at higher risk of developing a cutaneous melanoma. The cancer usually appears in the skin of the trunk, especially the back, or the limbs, arising from normal appearing skin or from a mole (nevus). The lesion spreads horizontally through the skin, but eventually may thicken and grow downward into the skin, invading deeper tissues. Surgical removal during the horizontal growth phase can arrest the cancer. But once the lesion thickens and spreads into deeper tissues, it becomes more difficult to treat, and the survival rate is very low.

Melanoma has been on the rise for the past twenty years. To reduce risk, avoid exposure to high-intensity sunlight, use sunscreens and sunblocks, and examine the skin regularly. Report any unusual lesions—particularly those that change in color, shape, or surface texture—to a physician.

**FIGURE 6A**
This child has xeroderma pigmentosum. Sun exposure causes extreme freckling, and skin cancer is likely to develop because he lacks DNA repair enzymes. The large lesion on his chin is a skin cancer.

**FIGURE 6B**
Skin cancer. (a) Squamous cell carcinoma. (b) Basal cell carcinoma. (c) Malignant melanoma.
Contact dermatitis is superficial inflammation (redness and swelling) or irritation of the skin. In allergic contact dermatitis, the immune system reacts to an allergen (an innocuous substance recognized as foreign), causing a red scaliness. The rash resulting from exposure to oils in poison ivy is an example of allergic contact dermatitis; 50% to 70% of people with this allergy also react to poison oak and sumac, mango peel, gingko fruit, and an oil in cashew shells. Metals in jewelry, acids in fruits, and materials in shoes also trigger allergic contact dermatitis. It is also seen in hairdressers, butchers, furniture makers, shrimp peelers, and bakers.

Irritant contact dermatitis is caused by an irritating substance, not an immune system reaction. The skin becomes red and itchy, with small, oozing blisters. Babies are famous for skin irritations—caused by everything from the perpetual cirrool on their faces to their wet diapers. "Dishpan hands" and reactions to cosmetics are also irritant contact dermatitis. Men with outbreaks on the left sides of their necks may use aftershave lotion that reacts with sunlight when they drive (in countries where the driver sits on the left).

Dermis
The boundary between the epidermis and dermis is usually uneven. This is because the epidermis has ridges projecting inward and the dermis has conical dermal papillae passing into the spaces between the ridges (see figs. 6.2 and 6.3).

Fingerprints form from these undulations of the skin at the distal end of the palmar surface of a finger. Fingerprints are used for purposes of identification because they are individually unique. The pattern of a fingerprint is genetically determined, and the prints form during fetal existence. However, during a certain time early in development, fetal movements can change the print pattern. Because no two fetuses move exactly alike, even the fingerprints of identical twins are slightly different.

The dermis binds the epidermis to the underlying tissues. It is largely composed of irregular dense connective tissue that includes tough collagenous fibers and elastic fibers in a gel-like ground substance. Networks of these fibers give the skin toughness and elasticity. On the average, the dermis is 1.0–2.0 mm thick; however, it may be as thin as 0.5 mm or less on the eyelids or as thick as 3.0 mm on the soles of the feet.

The dermis also contains muscle fibers. Some regions, such as the skin that encloses the testes (scrotum), contain many smooth muscle cells that can wrinkle the skin when they contract. Other smooth muscles in the dermis are associated with accessory organs such as hair follicles and glands. Many skeletal muscle fibers are anchored to the dermis in the skin of the face. They help produce the voluntary movements associated with facial expressions.

Nerve cell processes are scattered throughout the dermis. Motor processes carry impulses to dermal muscles and glands, and sensory processes carry impulses away from specialized sensory receptors (see fig. 6.2).

One type of dermal sensory receptor, lamellated (Pacinian) corpuscles, is stimulated by heavy pressure, whereas another type, tactile (Meissner's) corpuscles, senses light touch. Still other receptors (free nerve endings) respond to temperature changes or to factors that can damage tissues. Sensory receptors are discussed in chapter 12 (p. 443). The dermis also contains blood vessels, hair follicles, sebaceous glands, and sweat glands, which are discussed later in the chapter.

To create a tattoo, very fine needles inject inks into the dermis. The color is permanent, because dermis cells are not shed, as are cells of the epidermis. To remove a tattoo, a laser shatters the ink molecules, and the immune system removes the resulting debris. Before laser removal became available in the late 1980s, unwanted tattoos were scraped, frozen, or cut away—all painful procedures.

1. What kinds of tissues make up the dermis?
2. What are the functions of these tissues?

Accessory Structures of the Skin
Accessory structures of the skin originate from the epidermis and include hair follicles, nails, and skin glands. As long as accessory structures remain intact, severely burned or injured dermis can regenerate.

Hair Follicles
A healthy person loses from twenty to 100 hairs a day as part of the normal growth cycle of hair. A hair typically grows for two to six years, rests for two to three months, then falls out. A new hair grows in its place. At any time, 90% of hair is in the growth phase.
Hair is present on all skin surfaces except the palms, soles, lips, nipples, and parts of the external reproductive organs; however, it is not always well developed. For example, hair on the forehead is usually very fine.

Each hair develops from a group of epidermal cells at the base of a tubelike depression called a hair follicle (här fol'i-kl). This follicle extends from the surface into the dermis and contains the hair root, the portion of hair embedded in the skin. The epidermal cells at its base are nourished from dermal blood vessels in a projection of connective tissue (hair papilla) at the deep end of the follicle. As these epidermal cells divide and grow, older cells are pushed toward the surface. The cells that move upward and away from the nutrient supply become keratinized and die. Their remains constitute the structure of a developing hair shaft that extends away from the skin surface. In other words, a hair is composed of dead epidermal cells (figs. 6.5 and 6.6). Both hair and epidermal cells develop from the same types of stem cells.

Usually a hair grows for a time and then rests while it remains anchored in its follicle. Later, a new hair begins to grow from the base of the follicle, and the old hair is pushed outward and drops off. Sometimes, however, the hairs are not replaced. When this occurs in the scalp, the result is baldness, described in Clinical Application 6.2.

Genes determine hair color by directing the type and amount of pigment that epidermal melanocytes produce.
In the United States, about 57.5 million people have some degree of baldness. Pattern baldness, in which the top of the head loses hair, affects 35 million men and 20 million women. The women tend to be past menopause, when lowered amounts of the hormone estrogen contribute to hair loss, which is more even on the scalp than it is in men. Pattern baldness is called androgenic alopecia because it is associated with testosterone, an androgenic (male) hormone. About 2.5 million people have an inherited condition called alopecia areata, in which the body manufactures antibodies that attack the hair follicles. This results in oval bald spots in mild cases but complete loss of scalp and body hair in severe cases.

Various conditions can cause temporary hair loss. Lowered estrogen levels shortly before and after giving birth may cause a woman's hair to fall out in clumps. Taking birth control pills, cough medications, certain antibiotics, vitamin A derivatives, antidepressants, and many other medications can also cause temporary hair loss. A sustained high fever may prompt hair loss six weeks to three months later.

Many people losing their hair seek treatment (fig. 6C). One treatment is minoxidil (Rogaine), a drug originally used to lower high blood pressure. Rogaine causes new hair to grow in 10% to 14% of cases, but in 90% of people, it slows hair loss. However, when a person stops taking it, any new hair falls out. Hair transplants move hair follicles from a hairy body part to a bald part. They work. Several other approaches, however, can damage the scalp or lead to infection. These include suturing on hair pieces and implants of high-density artificial fibers. Products called "thinning hair supplements" are ordinary conditioners that make hair feel thicker. They are concoctions of herbs and the carbohydrate polysorbate. Labels claim the product "releases hairs trapped in the scalp."

A future approach to treating baldness may harness the ability of stem cells to divide and differentiate to give rise to new hair follicles. Stem cells that can produce hair as well as epidermal cells and sebaceous oil glands lie just above the "bulge" region at the base of a hair follicle. The first clue to the existence of these cells was that new skin in burn patients arises from hair follicles. Then, experiments in mice that mark stem cells and their descendants showed that the cells give rise to hair and skin. Manipulating stem cells could some-
of the nail plate, pushing it forward over the nail bed. In

time, the plate extends beyond the end of the nail bed and

with normal use gradually wears away (fig. 6.7).

Nail appearance mirrors health. Bluish nail beds may reflect a

circulation problem. A white nail bed or oval depressions in a nail

can indicate anemia. A pigmented spot under a nail that isn't

caused by an injury may be a melanoma. Horizontal furrows may

result from a period of serious illness or indicate malnutrition.

Certain disorders of the lungs, heart, or liver may cause extreme

curvature of the nails. Red streaks in noninjured nails may be

traced to rheumatoid arthritis, ulcers, or hypertension.

Skin Glands

Sebaceous glands (se-ba'shus glandz) (see fig. 6.2) contain

groups of specialized epithelial cells and are usually associated with hair follicles. They are holocrine glands (see chapter 5, pp. 150–151), and their cells produce globules of a fatty material that accumulate, swelling and bursting the cells. The resulting mixture of fatty material and cellular debris is called sebum.

Sebum is secreted into hair follicles through short ducts and helps keep the hairs and the skin soft, pliable, and waterproof (fig. 6.8). Acne results from excess sebum secretion (Clinical Application 6.3).

Sebaceous glands are scattered throughout the skin but are not on the palms and soles. In some regions, such as the lips, the corners of the mouth, and parts of the external reproductive organs, sebaceous glands open directly to the surface of the skin rather than being connected to hair follicles.

Sweat (swet) glands, or sudoriferous glands, are widespread in the skin. Each gland consists of a tiny tube that originates as a ball-shaped coil in the deeper dermis or superficial subcutaneous layer. The coiled portion of the gland is closed at its deep end and is lined with sweat-secreting epithelial cells. The most numerous sweat glands, called eccrine (ek'rin) glands, respond throughout life to body temperature elevated by environmental heat or physical exercise (fig. 6.9). These glands are common on the forehead, neck, and back, where they produce profuse sweat on hot days or during intense physical activity. They also cause the moisture that appears on the palms and soles when a person is emotionally stressed.

The fluid the eccrine sweat glands secrete is carried by a tube (duct) that opens at the surface as a pore (fig. 6.10). Sweat is mostly water, but it also contains small quantities of salts and wastes, such as urea and uric acid. Thus, sweating is also an excretory function.

The secretions of certain sweat glands, called apocrine (ap'o-krin) glands, develop a scent as they are metabolized by skin bacteria (see fig. 6.9). (Although they are currently called apocrine, these glands secrete by the same mechanism as eccrine glands—see merocrine glands described in chapter 5, pp. 150–151.) Apocrine sweat glands become active at puberty and can wet certain areas of the skin when a person is emotionally upset, frightened, or in pain. Apocrine sweat glands are also active during sexual arousal. In adults, the apocrine glands are most numerous in axillary regions, the groin, and the area around the nipples. Ducts of these glands open into hair follicles.

FIGURE 6.7
Nails grow from epithelial cells that divide and become as keratinized as the rest of the nail.

FIGURE 6.8
A sebaceous gland secretes sebum into a hair follicle, shown here in oblique section (300x).
Regulation of Body Temperature

The regulation of body temperature is vitally important because even slight shifts can disrupt the rates of metabolic reactions. Normally, the temperature of deeper body parts remains close to a set point of 37°C (98.6°F). The maintenance of a stable temperature requires that the amount of heat the body loses be balanced by the amount it produces. The skin plays a key role in the homeostatic mechanism that regulates body temperature.

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Figure 6.9

Note the difference in location of the ducts of the eccrine and apocrine sweat glands.

Other sweat glands are structurally and functionally modified to secrete specific fluids, such as the ceruminous glands of the external ear canal that secrete ear wax and the female mammary glands that secrete milk (see chapter 23, pp. 922–923). Table 6.2 summarizes skin glands.

1. Explain how a hair forms.
2. What causes gooseflesh?
3. How does the composition of a fingernail differ from that of a hair?
4. What is the function of the sebaceous glands?
5. Describe the locations of the sweat glands.
6. How do the functions of eccrine sweat glands and apocrine sweat glands differ?

Heat Production and Loss

Heat is a product of cellular metabolism; thus, the more active cells of the body are the major heat producers. These cells include skeletal and cardiac muscle cells and the cells of certain glands, such as the liver.

When body temperature rises above the set point, nerve impulses stimulate structures in the skin and other organs to release heat. For example, during physical exercise, active muscles release heat, which the blood carries away. The warmed blood reaches the part of the brain (the hypothalamus) that controls the body's temperature set point, which signals muscles in the walls of dermal blood vessels to relax. As these vessels dilate (vasodilation), more blood enters them, and some of the heat the blood carries escapes to the outside. At the same time, deeper blood vessels contract (vasoconstriction), diverting blood to the surface, and the skin reddens. The heart is stimulated to beat faster, moving more blood out of the deeper regions.

The primary means of body heat loss is radiation (ra-de-a'shun), by which infrared heat rays escape from warmer surfaces to cooler surroundings. These rays radiate in all directions, much like those from the bulb of a heat lamp.
6.3 CLINICAL APPLICATION

Many young people are all too familiar with **acne vulgaris**, a disorder of the sebaceous glands. Excess sebum and squamous epithelial cells clog the glands, producing blackheads and whiteheads (comedones). The blackness is not dirt but results from the accumulated cells blocking light. In addition, the clogged sebaceous gland provides an attractive environment for anaerobic bacteria. Their presence signals the immune system to trigger inflammation. The inflamed, raised area is a pimple (pustule).

**A Hormonal Problem**

Acne is the most common skin disease, affecting 80% of people at some time between the ages of eleven and thirty. It is usually hormonally induced. Just before puberty, the adrenal glands increase production of androgens, which stimulate increased secretion of sebum. At puberty, sebum production surges again. Acne usually develops because the sebaceous glands are extra responsive to androgens, but in some cases, androgens may be produced in excess.

Acne can cause skin blemishes far more serious than the perfect models in acne medication ads depict (fig. 6D). Scarring from acne can lead to emotional problems. Fortunately, several highly effective treatments are available.

**What to Do—And Not Do**

Acne is not caused by uncleanliness or eating too much chocolate or greasy food. Although cleansing products containing soaps, detergents, or astringents can remove surface sebum, they do not stop the flow of oil that contributes to acne. Abrasive products are actually harmful because they irritate the skin and increase inflammation.

Most acne treatments take weeks to months to work. Women with acne are sometimes prescribed birth control pills because the estrogens counter androgen excess. **Isotretinoin** is a derivative of vitamin A that is very effective but has side effects and causes birth defects. Systemic antibiotics can treat acne by clearing bacteria from sebaceous glands. Topical treatments include tretinoin (another vitamin A derivative), salicylic acid (an aspirin solution), and benzoyl peroxide.

Treatment for severe acne requires a doctor's care. Drug combinations are tailored to the severity of the condition (table 6A). •

**TABLE 6A  Acne Treatments (by Increasing Severity)**

<table>
<thead>
<tr>
<th>Condition</th>
<th>Treatment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Noninflammatory comedonal acne (blackheads and whiteheads)</td>
<td>Topical tretinoin or salicylic acid</td>
</tr>
<tr>
<td>Papular inflammatory acne</td>
<td>Topical antibiotic</td>
</tr>
<tr>
<td>Widespread blackheads and pustules</td>
<td>Topical tretinoin and systemic antibiotic</td>
</tr>
<tr>
<td>Severe cysts</td>
<td>Systemic isotretinoin</td>
</tr>
<tr>
<td>Explosive acne (ulcerated lesions; fever, joint pain)</td>
<td>Systemic corticosteroids</td>
</tr>
</tbody>
</table>

**FIGURE 6D**

Acne is a common skin condition usually associated with a surge of androgen activity—not eating chocolate, as was once believed.

**TABLE 6.2  Skin Glands**

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Function</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sebaceous glands</td>
<td>Groups of specialized epithelial cells</td>
<td>Keep hair soft, pliable, waterproof</td>
<td>Near or connected to hair follicles, everywhere but on palms and soles</td>
</tr>
<tr>
<td>Eccrine sweat glands</td>
<td>Abundant sweat glands with odorless secretion</td>
<td>Lower body temperature</td>
<td>Originates in deep dermis or subcutaneous layer and open to surface on forehead, neck, and back</td>
</tr>
<tr>
<td>Apocrine sweat glands</td>
<td>Less numerous sweat glands with secretions that develop odors</td>
<td>Wet skin during pain, fear, emotional upset, and sexual arousal</td>
<td>Near hair follicles in armpit, groin, around nipples</td>
</tr>
<tr>
<td>Ceruminous glands</td>
<td>Modified sweat glands</td>
<td>Secrete earwax</td>
<td>External ear canal</td>
</tr>
<tr>
<td>Mammary glands</td>
<td>Modified sweat glands</td>
<td>Secrete milk</td>
<td>Breasts</td>
</tr>
</tbody>
</table>
Conduction and convection release less heat. In conduction (kon-duk'shun), heat moves from the body directly into the molecules of cooler objects in contact with its surface. For example, heat is lost by conduction into the seat of a chair when a person sits down. The heat loss continues as long as the chair is cooler than the body surface touching it. Heat is also lost by conduction to the air molecules that contact the body. As air becomes heated, it moves away from the body, carrying heat with it, and is replaced by cooler air moving toward the body. This type of continuous circulation of air over a warm surface is convection (kon-vek'shun).

Still another means of body heat loss is evaporation (e-vap"o-ra'shun). When the body temperature rises above normal, the nervous system stimulates eccrine sweat glands to release sweat onto the surface of the skin. As this fluid evaporates (changes from a liquid to a gas), it carries heat away from the surface, cooling the skin.

When body temperature drops below the set point, the brain triggers different responses in the skin structures. Muscles in the walls of dermal blood vessels are stimulated to contract; this decreases the flow of heat-carrying blood through the skin, which tends to lose color, and helps reduce heat loss by radiation, conduction, and convection. At the same time, sweat glands remain inactive, decreasing heat loss by evaporation. If the body temperature continues to drop, the nervous system may stimulate muscle cells in the skeletal muscles throughout the body to contract slightly. This action requires an increase in the rate of cellular respiration and releases heat as a by-product. If this response does not raise the body temperature to normal, small groups of muscles may contract rhythmically with greater force, causing the person to shiver, generating more heat. Figure 6.11 summarizes the body's temperature-regulating mechanism, and Clinical Application 6.4 examines two causes of elevated body temperature.

Problems in Temperature Regulation
The body's temperature-regulating mechanism does not always operate satisfactorily, and the consequences may be dangerous. For example, air can hold only a limited volume of water vapor, so on a hot, humid day, the air may become nearly saturated with water. At such times, the sweat glands may be activated, but the sweat cannot quickly evaporate. The skin becomes wet, but the person remains hot and uncomfortable. Body temperature may rise, in a condition called hyperthermia. In addition, if the air temperature is high, heat loss by radiation is less effective. In fact, if the air temperature exceeds body temperature, the person may gain heat from the surroundings, elevating body temperature even higher.

Because high humidity hinders evaporation of sweat from the skin's surface, athletes are advised to slow down their activities on hot, humid days. They should also stay out of the sunlight whenever possible and drink enough fluids to avoid dehydration. Such precautions can prevent the fatigue, dizziness, headache, muscle cramps, and nausea of heat exhaustion.

FIGURE 6.11
Body temperature regulation is an example of homeostasis.
Hypothermia, or lowered body temperature, can result from prolonged exposure to cold or as part of an illness. It can be extremely dangerous. Hypothermia begins with shivering and a feeling of coldness, but if not treated, progresses to mental confusion, lethargy, loss of reflexes and consciousness, and, eventually, a shutting down of major organs. If the temperature in the body's core drops just a few degrees, fatal respiratory failure or heart arrhythmia may result. However, the extremities can withstand drops of 20 to 30°F below normal.

Certain people are at higher risk for developing hypothermia due to less adipose tissue in the subcutaneous layer beneath the skin (less insulation). These include the very old, very thin individuals, and the homeless. The very young with undeveloped nervous systems have difficulty regulating their body temperature. Dressing appropriately and staying active in the cold can prevent hypothermia. A person suffering from hypothermia must be warmed gradually so that respiratory and cardiovascular functioning remain stable.

Hypothermia is intentionally induced during certain surgical procedures involving the heart, brain, or spinal cord. In heart surgery, body temperature may be lowered to between 78°F (26°C) and 89°F (32°C), which lowers the body's metabolic rate so that less oxygen is required. Hypothermia for surgery is accomplished by packing the patient in ice or by removing blood, cooling it, and returning it.

1. Why is regulation of body temperature so important?
2. How is body heat produced?
3. How does the body lose excess heat?
4. How does the skin help regulate body temperature?
5. What are the dangers of hypothermia?
Skin Color

Humans come in a wide variety of hues. Heredity and the environment determine skin color.

Genetic Factors

Regardless of racial origin, all people have about the same number of melanocytes in their skin. Differences in skin color result from differences in the amount of melanin these cells produce, which is controlled by several genes. The more melanin, the darker the skin. The distribution and the size of pigment granules within melanocytes also influence skin color. The granules in very dark skin are single and large; those in lighter skin occur in clusters of two to four granules and are smaller. People who inherit mutant melanin genes have nonpigmented skin. This white skin is part of albinism. It affects people of all races and also many other species (fig. 6.12).

Environmental Factors

Environmental factors such as sunlight, ultraviolet light from sunlamps, and X rays affect skin color. These factors rapidly darken existing melanin, and they stimulate melanocytes to produce more pigment and transfer it to nearby epidermal cells within a few days. This is why sunbathing tans skin. Unless exposure to sunlight continues, however, the tan fades as pigmented epidermal cells become keratinized and wear away.

Physiological Factors

Blood in the dermal vessels adds color to the skin. For example, when blood is well oxygenated, the blood pigment hemoglobin is bright red, making the skin of light-complexioned people appear pinkish. On the other hand, when the blood oxygen concentration is low, hemoglobin is dark red, and the skin appears bluish—a condition called cyanosis.

The state of the blood vessels also affects skin color. If the vessels are dilated, more blood enters the dermis, reddening the skin of a light-complexioned person. This may happen when a person is overheated, embarrassed, or under the influence of alcohol. Conversely, conditions that constrict blood vessels cause the skin to lose this reddish color. Thus, if body temperature drops abnormally or if a person is frightened, the skin may appear pale.

A yellow-orange plant pigment called carotene, which is especially common in yellow vegetables, may give skin a yellowish cast if a person consumes too much of it. This results from accumulation of carotene in the adipose tissue of the subcutaneous layer. Illnesses may also affect skin color. A yellowish skin tone can indicate jaundice, a consequence of liver malfunction.

How do genetic factors influence skin color?
Which environmental factors influence skin color?
How do physiological factors influence skin color?
Healing of Wounds and Burns

Inflammation is a normal response to injury or stress. Blood vessels in affected tissues dilate and become more permeable, allowing fluids to leak into the damaged tissues. Inflamed skin may become reddened, swollen, warm, and painful to touch. However, the dilated blood vessels provide the tissues with more nutrients and oxygen, which aids healing. The specific events in the healing process depend on the nature and extent of the injury.

Cuts

If a break in the skin is shallow, epithelial cells along its margin are stimulated to divide more rapidly than usual. The newly formed cells fill the gap.

If an injury extends into the dermis or subcutaneous layer, blood vessels break, and the escaping blood forms a clot in the wound. A clot consists mainly of a fibrous protein (fibrin) that forms from another protein in the plasma, blood cells, and platelets trapped in the protein fibers. Tissue fluids seep into the area and dry. The blood clot and the dried fluids form a scab that covers and protects underlying tissues. Before long, fibroblasts migrate into the injured region and begin forming new collagenous fibers that bind the edges of the wound together. Suturing or otherwise closing a large break in the skin speeds this process. In addition, the connective tissue matrix releases growth factors that stimulate certain cells to divide and regenerate the damaged tissue.

As healing continues, blood vessels extend into the area beneath the scab. Phagocytic cells remove dead cells and other debris. Eventually, the damaged tissues are replaced, and the scab sloughs off. If the wound is extensive, the newly formed connective tissue may appear on the surface as a scar.

In large, open wounds, healing may be accompanied by formation of small, rounded masses called granulations that develop in the exposed tissues. A granulation consists of a new branch of a blood vessel and a cluster of collagen-secreting fibroblasts that the vessel nourishes. In time, some of the blood vessels are resorbed, and the fibroblasts move away, leaving a scar that is largely composed of collagenous fibers. Figure 6.13 shows the stages in the healing of a wound.

Burns

Slightly burned skin, such as from a minor sunburn, may become warm and reddened (erythema) as dermal blood vessels dilate. This response may be accompanied by mild edema, and, in time, the surface layer of skin may be shed. A burn injuring only the epidermis is called a superficial partial-thickness (first degree) burn. Healing usually occurs within a few days to two weeks, with no scarring.

A burn that destroys some epidermis as well as some underlying dermis is a deep partial-thickness (second degree) burn. Fluid escapes from damaged dermal capillaries, and as it accumulates beneath the outer layer of epidermal cells, blisters appear. The injured region becomes moist and firm and may vary in color from dark red to waxy white. Such a burn most commonly occurs as a result of exposure to hot objects, hot liquids, flames, or burning clothing.

The healing of a deep partial-thickness burn depends upon stem cells that are associated with accessory structures of the skin that survive the injury because they are derived from the epidermis and are located deep in the dermis. These structures, which include hair follicles, sweat glands, and sebaceous glands, contain epithelial cells. During healing, these stem cells divide, and their daughter cells grow out onto the surface of the dermis, spread over it, and differentiate as new epidermis. In time, the skin usually completely recovers, and scar tissue does not develop unless an infection occurs.

A burn that destroys the epidermis, dermis, and the accessory structures of the skin is called a full-thickness (third degree) burn. The injured skin becomes dry and leathery, and it may vary in color from red to black to white.

A full-thickness burn usually occurs as a result of immersion in hot liquids or prolonged exposure to hot objects, flames, or corrosive chemicals. Since most of the epithelial cells in the affected region are likely to be destroyed, spontaneous healing can occur only by growth of epithelial cells inward from the margin of the burn. If the injury is extensive, treatment may involve removing a thin layer of skin from an unburned region of the body and transplanting it to the injured area. This procedure is an example of an autograft, which is a transplant within the same individual.

If a burn is too extensive to replace with skin from other parts of the body, cadaveric skin from a skin bank may be used to cover the injury. In this case, the transplant, an example of a homograft (from person to person) is a temporary covering that shrinks the wound, helps prevent infection, and preserves deeper tissues. In time, after healing has begun, the temporary covering may be replaced with an autograft, as skin becomes available in areas that have healed. However, skin grafts can leave extensive scars.

Various skin substitutes also may be used to temporarily cover extensive burns. These include amniotic membrane that surrounded a human fetus, and artificial membranes composed of silicone, polyurethane, or nylon together with a network of collagenous fibers. Another type of skin substitute comes from cultured human epithelial cells. In a laboratory, a bit of human skin the size of a postage stamp can grow to the size of a bathmat in about three weeks. Skin substitutes are a major focus of tissue engineering, discussed in From Science to Technology 5.1 (p. 166).
FIGURE 6.13
Healing of a wound. (a) If normal skin is (b) injured deeply, (c) blood escapes from dermal blood vessels, and (d) a blood clot soon forms. (e) The blood clot and dried tissue fluid form a scab that protects the damaged region. (f) Later, blood vessels send out branches, and fibroblasts migrate into the area. (g) The fibroblasts produce new connective tissue fibers, and when the skin is mostly repaired, the scab sloughs off.
As an aid for estimating the extent of damage burns cause, the body is subdivided into regions, each representing 9% (or some multiple of 9%) of the total skin surface area.

The treatment of a burn patient requires estimating the extent of the body’s surface that is affected. Physicians use the “rule of nines,” subdividing the skin’s surface into regions, each accounting for 9% (or some multiple of 9%) of the total surface area (fig. 6.14). This estimate is important in planning to replace body fluids and electrolytes lost from injured tissues and for covering the burned area with skin or skin substitutes.

1. What is the tissue response to inflammation?
2. What occurs within a healing wound to cause the sloughing of the scab?
3. Which type of burn is most likely to leave a scar? Why?

Life-Span Changes

We are more aware of aging-related changes in skin than in other organ systems, simply because we can easily see them. Aging skin affects appearance, temperature regulation, and vitamin D activation.

The epidermis thins as the decades pass. As the cell cycle slows, epidermal cells grow larger and more irregular in shape, but are fewer. Skin may appear scaly because, at the microscopic level, more sulfur-sulfur bonds form within keratin molecules. Patches of pigment commonly called “age spots” or “liver spots” appear and grow (fig. 6.15). These are sites of oxidation of fats in the...
FIGURE 6.15
Aging-associated changes are very obvious in the skin.

secretory cells of apocrine and eccrine glands and reflect formation of oxygen free radicals.

The dermis becomes reduced as synthesis of the connective tissue proteins collagen and elastin slows. The combination of a shrinking dermis and loss of some fat from the subcutaneous layer results in wrinkling and sagging of the skin. Fewer lymphocytes delay wound healing. Some of the changes in the skin's appearance result from specific deficits. The decrease in oil from sebaceous glands dries the skin.

The skin's accessory structures also show signs of aging. Slowed melanin production grays or whitens hair as the follicle becomes increasingly transparent. Hair growth slows, the hairs thin, and the number of follicles decreases. Males may develop pattern baldness, which is hereditary but not often expressed in females. A diminished blood supply to the nail beds impairs their growth, dulling and hardening them. Sensitivity to pain and pressure diminishes with age as the number of receptors falls. A ninety-year-old's skin has only one-third the number of such receptors as the skin of a young adult.

The ability to control temperature falters as the number of sweat glands in the skin falls, as the capillary beds that surround sweat glands and hair follicles shrink, and as the ability to shiver declines. In addition, the number of blood vessels in the deeper layers decreases, as does the ability to shunt blood towards the body's interior to conserve heat. As a result, an older person is less able to tolerate the cold and cannot regulate heat. An older person might set the thermostat ten to fifteen degrees higher than a younger person in the winter. Fewer blood vessels in and underlying the skin account for the pale complexions of some older individuals. Changes in the distribution of blood vessels also contribute to development of pressure sores in a bedridden person whose skin does not receive adequate circulation.

Aging of the skin is also related to skeletal health. The skin is the site of activation of vitamin D, which requires exposure to the sun. Vitamin D is necessary for bone tissue to absorb calcium. Many older people do not get outdoors much, and the wavelengths of light that are important for vitamin D activation do not readily penetrate glass windows. In addition, older skin has a diminished ability to activate the vitamin. Therefore, homebound seniors often take vitamin D supplements to help maintain bone structure.

1. What changes occur in the epidermis and dermis with age?
2. How do the skin's accessory structures change over time?
3. Why do older people have more difficulty controlling body temperature than do younger people?
INNERCONNECTIONS
INTEGUMENTARY SYSTEM

Skeletal System
Vitamin D activated by the skin helps provide calcium for bone matrix.

Lymphatic System
The skin, acting as a barrier, provides an important first line of defense for the immune system.

Muscular System
Involuntary muscle contractions (shivering) work with the skin to control body temperature. Muscles act on facial skin to create expressions.

Digestive System
Excess calories may be stored as subcutaneous fat. Vitamin D activated by the skin stimulates dietary calcium absorption.

Nervous System
Sensory receptors provide information about the outside world to the nervous system. Nerves control the activity of sweat glands.

Respiratory System
Stimulation of skin receptors may alter respiratory rate.

Endocrine System
Hormones help to increase skin blood flow during exercise. Other hormones stimulate either the synthesis or the decomposition of subcutaneous fat.

Urinary System
The kidneys help compensate for water and electrolytes lost in sweat.

Cardiovascular System
Skin blood vessels play a role in regulating body temperature.

Reproductive System
Sensory receptors play an important role in sexual activity and in the suckling reflex.

INTEGUMENTARY SYSTEM
The skin provides protection, contains sensory organs, and helps control body temperature.
Accessory Structures of the Skin (page 176)

Skin and Its Tissues (page 170)
Skin is a protective covering, helps regulate body temperature, houses sensory receptors, synthesizes chemicals, and excretes wastes. It is composed of an epidermis and a dermis separated by a basement membrane. A subcutaneous layer, not part of the skin, lies beneath the dermis. The subcutaneous layer is composed of loose connective tissue and adipose tissue that helps conserve body heat. This layer contains blood vessels that supply the skin.

1. Epidermis
   a. The epidermis is a layer of stratified squamous epithelium that lacks blood vessels.
   b. The deepest layer, called the stratum basale, contains cells that divide and grow.
   c. Epidermal cells undergo keratinization as they are pushed toward the surface.
   d. The outermost layer, called the stratum corneum, is composed of dead epidermal cells.
   e. Production of epidermal cells balances the rate at which they are lost at the surface.
   f. Epidermis protects underlying tissues against water loss, mechanical injury, and the effects of harmful chemicals.
   g. Melanin protects underlying cells from the effects of ultraviolet light.
   h. Melanocytes transfer melanin to nearby epidermal cells.

2. Dermis
   a. The dermis is a layer composed of irregular dense connective tissue that binds the epidermis to underlying tissues.
   b. It also contains muscle cells, blood vessels, and nerve cell processes.
   c. Dermal blood vessels supply nutrients to all skin cells and help regulate body temperature.
   d. Nervous tissue is scattered through the dermis.
   (1) Some dermal nerve cell processes carry impulses to muscles and glands of the skin.
   (2) Other dermal nerve cell processes are associated with sensory receptors in the skin.

Regulation of Body Temperature (page 180)
Regulation of body temperature is vital because heat affects the rates of metabolic reactions. Normal temperature of deeper body parts is close to a set point of 37°C (98.6°F).

1. Heat production and loss
   a. Heat is a by-product of cellular respiration.
   b. When body temperature rises above normal, more blood enters dermal blood vessels, and the skin reddens.
   c. Heat is lost to the outside by radiation, conduction, convection, and evaporation.
   d. Sweat gland activity increases heat loss by evaporation.
   e. When body temperature drops below normal, dermal blood vessels constrict, causing the skin to lose color, and sweat glands become inactive.
   f. If body temperature continues to drop, skeletal muscles involuntarily contract; this increases cellular respiration and produces additional heat.

2. Problems in temperature regulation
   a. Air can hold a limited volume of water vapor.
   b. When the air is saturated with water, sweat may fail to evaporate, and body temperature may remain elevated.
   c. Hypothermia is lowered body temperature. It causes shivering, mental confusion, lethargy, loss of reflexes and consciousness, and eventually major organ failure.

Skin Color (page 184)
All humans have about the same concentration of melanocytes. Skin color is largely due to the amount of melanin in the epidermis.

1. Genetic factors
   a. Each person inherits genes for melanin production.
   b. Dark skin is due to genes that cause large amounts of melanin to be produced; lighter skin is due to genes that cause lesser amounts of melanin to form.
   c. Mutant genes may cause a lack of melanin in the skin.

2. Environmental factors
   a. Environmental factors that influence skin color include sunlight, ultraviolet light, and X rays.
   b. These factors darken existing melanin and stimulate additional melanin production.

3. Physiological factors
   a. The oxygen content of the blood in dermal vessels may cause the skin of light-complexioned persons to appear pinkish or bluish.
   b. Carotene in the subcutaneous layer may cause the skin to appear yellowish.
   c. Disease may affect skin color.
Healing of Wounds and Burns (page 185)

Skin injuries trigger inflammation. The affected area becomes red, warm, swollen, and tender.

1. A cut in the epidermis is filled in by dividing epithelial cells. Clots close deeper cuts, sometimes leaving a scar where connective tissue fills in. Granulations form as part of the healing process.

2. A superficial partial-thickness burn heals quickly with no scarring. The area is warm and red. A burn penetrating to the dermis is a deep partial-thickness burn. It blisters. Deeper skin structures help heal this more serious type of burn. A full-thickness burn is the most severe and may require a skin graft.

Life-Span Changes (page 187)

1. Aging skin affects appearance as “age spots” or “liver spots” appear and grow, along with wrinkling and sagging.

2. Due to changes in the number of sweat glands and shrinking capillary beds in the skin, elderly people are less able to tolerate the cold and cannot regulate heat.

3. Older skin has a diminished ability to activate vitamin D necessary for skeletal health.

Critical Thinking Questions

1. What special problems would result from the loss of 50% of a person’s functional skin surface? How might this person’s environment be modified to compensate partially for such a loss?

2. A premature infant typically lacks subcutaneous adipose tissue. Also, the surface area of an infant’s body is relatively large compared to its volume. How do these factors affect the ability of an infant to regulate its body temperature?

3. As a rule, a superficial partial-thickness burn is more painful than one involving deeper tissues. How would you explain this observation?

4. Which of the following would result in the more rapid absorption of a drug: a subcutaneous injection or an intradermal injection? Why?

5. What methods might be used to cool the skin of a child experiencing a high fever? For each method you list, identify the means by which it promotes heat loss—radiation, conduction, convection, or evaporation.

6. How would you explain to an athlete the importance of keeping the body hydrated when exercising in warm weather?

7. Everyone’s skin contains about the same number of melanocytes even though people come in many different colors. How is this possible?

8. How is skin peeling after a severe sunburn protective? How might a fever be protective?

9. Why would collagen and elastin added to skin creams be unlikely to penetrate the skin—as some advertisements imply they do?

Review Exercises

1. Define integumentary system.
2. List six functions of skin.
3. Distinguish between the epidermis and the dermis.
4. Describe the subcutaneous layer.
5. Explain the functions of the subcutaneous layer.
6. Explain what happens to epidermal cells as they undergo keratinization.
7. List the layers of the epidermis.
8. Describe the function of melanocytes.
9. Describe the structure of the dermis.
10. Review the functions of dermal nervous tissue.
11. Distinguish between a hair and a hair follicle.
12. Review how hair color is determined.
13. Describe how nails are formed.
14. Explain the function of sebaceous glands.
15. Distinguish between eccrine and apocrine sweat glands.

16. Explain the importance of body temperature regulation.
17. Describe the role of the skin in promoting the loss of excess body heat.
18. Explain how body heat is lost by radiation.
19. Distinguish between conduction and convection.
20. Describe the body’s responses to decreasing body temperature.
21. Review how air saturated with water vapor may interfere with body temperature regulation.
22. Explain how environmental factors affect skin color.
23. Describe three physiological factors that affect skin color.
24. Distinguish between the healing of shallow and deeper breaks in the skin.
26. Describe possible treatments for a third-degree burn.
27. List three effects of aging on skin.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.
Chapter Objectives

After you have studied this chapter, you should be able to

1. Classify bones according to their shapes and name an example from each group.
2. Describe the general structure of a bone and list the functions of its parts.
3. Distinguish between intramembranous and endochondral bones and explain how such bones grow and develop.
4. Describe the effects of sunlight, nutrition, hormonal secretions, and exercise on bone development.
5. Discuss the major functions of bones.
6. Distinguish between the axial and appendicular skeletons, and name the major parts of each.
7. Locate and identify the bones and the major features of the bones that comprise the skull, vertebral column, thoracic cage, pectoral girdle, upper limb, pelvic girdle, and lower limb.
8. Describe life-span changes in the skeletal system.
A bone may appear to be inert because of nonliving material in the extracellular matrix of bone tissue. However, bone also contains very active, living tissues: bone tissue, cartilage, dense connective tissue, blood, and nervous tissue. Bones are not only very much alive, but also multifunctional. They support and protect softer tissues, provide points of attachment for muscles, house blood-producing cells, and store inorganic salts.

**Bone Structure**

The bones of the skeletal system differ greatly in size and shape. However, bones are similar in structure, development, and function.

**Bone Classification**

Bones are classified according to their shapes—long, short, flat, or irregular (fig. 7.1).

- **Long bones** have long longitudinal axes and expanded ends. Examples are the forearm and thigh bones.

- **Short bones** are somewhat cubelike, with their lengths and widths roughly equal. The bones of the wrists and ankles are this type.

- **Flat bones** are platelike structures with broad surfaces, such as the ribs, scapulae, and some bones of the skull.

- **Irregular bones** have a variety of shapes and are usually connected to several other bones. Irregular bones include the vertebrae that comprise the backbone and many facial bones.

In addition to these four groups of bones, some authorities recognize a fifth group called **sesamoid bones**, or **round bones** (see fig. 7.45c). These bones are usually small and nodular and are embedded within tendons adjacent to joints, where the tendons are compressed. The kneecap (patella) is a sesamoid bone.

**Parts of a Long Bone**

The femur, the long bone in the thigh, illustrates the structure of bone (fig. 7.2). At each end of such a bone is an expanded portion called an **epiphysis** (e-pif’-fisis) (pl., **epiphyses**), which articulates (or forms a joint) with...
FIGURE 7.1
Bones are classified by shape. (a) The femur of the thigh is a long bone, (b) a tarsal bone of the ankle is a short bone, (c) a parietal bone of the skull is a flat bone, (d) a vertebra of the backbone is an irregular bone, and (e) the patella of the knee is a sesamoid bone. The whole-skeleton location icon highlights the bones used as examples for classification.

Another bone. One epiphysis, called the proximal epiphysis, is nearest to the torso. The other, called the distal epiphysis, is farthest from the torso. On its outer surface, the articulating portion of the epiphysis is coated with a layer of hyaline cartilage called articular cartilage. The shaft of the bone, between the epiphyses, is called the diaphysis. Except for the articular cartilage on its ends, a bone is enclosed by a tough, vascular covering of fibrous tissue called the periosteum. This membrane is firmly attached to the bone, and the periosteal fibers are continuous with ligaments and tendons that are connected to the membrane. The periosteum also helps form and repair bone tissue.

A bone's shape makes possible its functions. Bony projections called processes, for example, provide sites for attachment of ligaments and tendons; grooves and openings are passageways for blood vessels and nerves; and a depression of one bone might articulate with a process of another.

The wall of the diaphysis is mainly composed of tightly packed tissue called compact bone (compact bone). This type of bone has a continuous extracellular matrix with no gaps (fig. 7.3a). The epiphyses, on the other hand, are largely composed of spongy bone (spongy bone), or cancellous bone, with thin layers of compact bone on their surfaces (fig. 7.3b). Spongy bone consists of many branching bony plates called trabeculae. Irregular connecting spaces between these plates help reduce the bone's weight. The bony plates are most highly developed in the regions of the epiphyses that are subjected to compressive forces. Both compact and spongy bone are strong and resist bending.

A bone usually has compact bone overlying spongy bone, with the relative amounts of each varying in the differently shaped bones. Short, flat, and irregular bones typically consist of a mass of spongy bone that is either covered by a layer of compact bone or sandwiched between plates of compact bone (fig. 7.3c).

Compact bone in the diaphysis of a long bone forms a semirigid tube with a hollow chamber called the medullary cavity that is continuous with the spaces of the spongy bone. A thin membrane containing bone-forming cells, called endosteum, lines these areas, and a specialized type of soft connective tissue called marrow fills them.
The two forms of marrow, red and yellow, are described later in this chapter (see also fig. 7.2).

**Microscopic Structure**

Recall from chapter 5 (p. 159) that bone cells called osteocytes (os'te-o-sitz) are located in tiny, bony chambers called lacunae, which form concentric circles around central canals (Haversian canals). Osteocytes transport nutrients and wastes to and from nearby cells by means of cellular processes passing through canaliculi. The extracellular matrix of bone tissue is largely collagen and inorganic salts. Collagen gives bone its strength and resilience, and inorganic salts make it hard and resistant to crushing.

**Compact Bone**

In compact bone, the osteocytes and layers of extracellular matrix concentrically clustered around a central canal form a cylinder-shaped unit called an osteon (os'te-on), sometimes called an Haversian system (figs. 7.4 and 7.5). Many of these units cemented together form the substance of compact bone. The orientation of the osteons resists compressive forces.

Each central canal contains blood vessels and nerve fibers surrounded by loose connective tissue. Blood in these vessels nourishes bone cells associated with the central canal via gap junctions between osteocytes.

Central canals extend longitudinally through bone tissue, and transverse perforating canals (Volkmann's canals) connect them. Perforating canals contain larger blood vessels and nerves by which the smaller blood vessels and nerve fibers in central canals communicate with the surface of the bone and the medullary cavity (see fig. 7.4).

**Spongy Bone**

Spongy bone is also composed of osteocytes and extracellular matrix, but the bone cells do not aggregate around central canals. Instead, the cells lie within the trabeculae and get nutrients from substances diffusing into the canaliculi that lead to the surface of these thin, bony plates.

Severe bone pain is a symptom of sickle cell disease, which is inherited. Under low oxygen conditions, abnormal hemoglobin (an oxygen-carrying protein) bends the red blood cells that contain it into a sickle shape, which obstructs circulation. X rays can reveal blocked arterial blood flow in bones of sickle cell disease patients.

1. Explain how bones are classified.
2. List five major parts of a long bone.
3. How do compact and spongy bone differ in structure?
4. Describe the microscopic structure of compact bone.
FIGURE 7.4
Compact bone is composed of osteons cemented together by bone matrix. Drawing is not to scale.

FIGURE 7.5
Bone Development and Growth

Parts of the skeletal system begin to form during the first few weeks of prenatal development, and bony structures continue to grow and develop into adulthood. Bones form by replacing existing connective tissue in one of two ways. Some bones originate within sheetlike layers of connective tissues; they are called intramembranous bones. Others begin as masses of cartilage that are later replaced by bone tissue; they are called endochondral bones (fig. 7.6).

Intramembranous Bones

The broad, flat bones of the skull are intramembranous bones (in’trah-mem’brah-nus bônz). During their development (osteogenesis), membranelike layers of unspecialized, or relatively undifferentiated, connective tissues appear at the sites of the future bones. Dense networks of blood vessels supply these connective tissue layers, which may form around the vessels. These partially differentiated cells enlarge and further differentiate into bone-forming cells called osteoblasts (os’te-o-blasts), which, in turn, deposit bony matrix around themselves. As a result, spongy bone forms in all directions along blood vessels within the layers of connective tissues. Later, some spongy bone may become compact bone as spaces fill with bone matrix.

As development continues, the osteoblasts may become completely surrounded by extracellular matrix, and in this manner, they become secluded within lacunae. At the same time, extracellular matrix enclosing the cellular processes of the osteoblasts gives rise to canaliculi. Once isolated in lacunae, these cells are called osteocytes (fig. 7.7).

Cells of the connective tissue that persist outside the developing bone give rise to the periosteum. Osteoblasts on the inside of the periosteum form a layer of compact bone over the surface of the newly formed spongy bone.
This process of replacing connective tissue to form an intramembranous bone is called **intramembranous ossification**. Table 7.1 lists the major steps of the process.

**Endochondral Bones**

Most of the bones of the skeleton are **endochondral bones** (en'do-kon'dral bonz). They develop from masses of hyaline cartilage shaped like future bony structures. These cartilaginous models grow rapidly for a time and then begin to change extensively. Cartilage cells enlarge and their lacunae grow. The surrounding matrix breaks down, and soon the cartilage cells die and degenerate.

As the cartilage decomposes, a periosteum forms from connective tissue that encircles the developing structure. Blood vessels and partially differentiated connective tissue cells invade the disintegrating tissue. Some of the invading cells further differentiate into osteoblasts and begin to form spongy bone in the spaces previously housing the cartilage. Once completely surrounded by the bony matrix, osteoblasts are called osteocytes. As ossification continues, osteoblasts beneath the periosteum deposit compact bone around the spongy bone.

The process of forming an endochondral bone by the replacement of hyaline cartilage is called **endochondral ossification**. Its major steps are listed in table 7.1 and illustrated in figure 7.8.

In a long bone, bony tissue begins to replace hyaline cartilage in the center of the diaphysis. This region is called the **primary ossification center**, and bone develops from it toward the ends of the cartilaginous structure. Meanwhile, osteoblasts from the periosteum deposit a thin layer of compact bone around the primary ossification center. The

### Table 7.1 Major Steps in Bone Development

<table>
<thead>
<tr>
<th>Intramembranous Ossification</th>
<th>Endochondral Ossification</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Sheets of relatively unspecialized connective tissue appear at sites of future bones.</td>
<td>1. Masses of hyaline cartilage form models of future bones.</td>
</tr>
<tr>
<td>2. Partially specialized connective tissue cells collect around blood vessels in these layers.</td>
<td>2. Cartilage tissue breaks down. Periosteum develops.</td>
</tr>
<tr>
<td>3. Connective tissue cells further differentiate into osteoblasts, which deposit spongy bone.</td>
<td>3. Blood vessels and differentiating osteoblasts from the periosteum invade the disintegrating tissue.</td>
</tr>
<tr>
<td>4. Osteoblasts become osteocytes when bony matrix completely surrounds them.</td>
<td>4. Osteoblasts form spongy bone in the space occupied by cartilage.</td>
</tr>
<tr>
<td>5. Connective tissue on the surface of each developing structure forms a periosteum.</td>
<td>5. Osteoblasts become osteocytes when bony matrix completely surrounds them.</td>
</tr>
<tr>
<td>6. Osteoblasts on the inside of the periosteum deposit compact bone over the spongy bone.</td>
<td>6. Osteoblasts beneath the periosteum deposit compact bone around spongy bone.</td>
</tr>
</tbody>
</table>

![Figure 7.8](image-url)

**Figure 7.8**

Major stages (a–f fetal, e child, f adult) in the development of an endochondral bone. (Relative bone sizes are not to scale.)
epiphyses of the developing bone remain cartilaginous and continue to grow. Later, secondary ossification centers appear in the epiphyses, and spongy bone forms in all directions from them. As spongy bone is deposited in the diaphysis and in the epiphysis, a band of cartilage, called the epiphyseal plate (ep'î-fiz'e-al plát) remains between the two ossification centers (see figs. 7.2, 7.3b, and 7.8).

Growth at the Epiphyseal Plate

In a long bone, the diaphysis is separated from the epiphysis by an epiphyseal plate. The cartilaginous cells of the epiphyseal plate form four layers, each of which may be several cells thick, as shown in figure 7.9. The first layer, closest to the end of the epiphysis, is composed of resting cells that do not actively participate in growth. This layer anchors the epiphyseal plate to the bony tissue of the epiphysis.

The second layer of the epiphyseal plate includes rows of many young cells undergoing mitosis. As new cells appear and as extracellular matrix forms around them, the cartilaginous plate thickens.

The rows of older cells, which are left behind when new cells appear, form the third layer, enlarging and thickening the epiphyseal plate still more. Consequently, the entire bone lengthens. At the same time, invading osteoclasts, which secrete calcium salts, accumulate in the extracellular matrix adjacent to the oldest cartilaginous cells, and as the extracellular matrix calcifies, the cells begin to die.

The fourth layer of the epiphyseal plate is quite thin. It is composed of dead cells and calcified extracellular matrix.

In time, large, multinucleated cells called osteoclasts (os'te-o-klasts) break down the calcified matrix. These large cells originate from fusion of single-nucleated white blood cells called monocytes (see chapter 14, p. 538). Osteoclasts secrete an acid that dissolves the inorganic component of the calcified matrix, and their lysosomal enzymes digest the organic components. Osteoclasts also phagocytize components of the bony matrix. After osteoclasts remove the extracellular matrix, bone-building osteoblasts invade the region and deposit bone tissue in place of the calcified cartilage.

A long bone continues to lengthen while the cartilaginous cells of the epiphyseal plates are active. However, once the ossification centers of the diaphysis and epiphyses meet and the epiphyseal plates ossify, lengthening is no longer possible in that end of the bone.

![Figure 7.9](image-url)
A developing bone thickens as compact bone is deposited on the outside, just beneath the periosteum. As this compact bone forms on the surface, osteoclasts erode other bone tissue on the inside (fig. 7.10). The resulting space becomes the medullary cavity of the diaphysis, which later fills with marrow.

The bone in the central regions of the epiphyses and diaphysis remains spongy, and hyaline cartilage on the ends of the epiphyses persists throughout life as articular cartilage. Table 7.2 lists the ages at which various bones ossify.

**Homeostasis of Bone Tissue**

After the intramembranous and endochondral bones form, the actions of osteoclasts and osteoblasts continually remodel them. Bone remodeling occurs throughout life as osteoclasts resorb bone tissue, and osteoblasts replace the bone. These opposing processes of resorption and deposition are highly regulated so that the total mass of bone tissue within an adult skeleton normally remains nearly constant, even though 3% to 5% of bone calcium is exchanged each year.

A child's long bones are still growing if a radiograph shows epiphyseal plates (fig. 7.11). If a plate is damaged as a result of a fracture before it ossifies, elongation of that long bone may prematurely cease, or if growth continues, it may be uneven. For this reason, injuries to the epiphyses of a young person's bones are of special concern. On the other hand, an epiphysis is sometimes altered surgically in order to equalize growth of bones that are developing at very different rates.

In bone cancers, abnormally active osteoclasts destroy bone tissue. Interestingly, cancer of the prostate gland can have the opposite effect. If such cancer cells reach the bone marrow, as they do in most cases of advanced prostatic cancer, they stimulate osteoblast activity. This promotes formation of new bone on the surfaces of the bony trabeculae.

### Table 7.2 Ossification Timetable

<table>
<thead>
<tr>
<th>Age</th>
<th>Occurrence</th>
<th>Age</th>
<th>Occurrence</th>
</tr>
</thead>
<tbody>
<tr>
<td>Third month of prenatal development</td>
<td>Ossification in long bones begins.</td>
<td>15 to 18 years (females)</td>
<td>Bones of the upper limbs and scapulae completely ossify.</td>
</tr>
<tr>
<td>Fourth month of prenatal development</td>
<td>Most primary ossification centers have appeared in the diaphyses of bones.</td>
<td>17 to 20 years (males)</td>
<td>Bones of the lower limbs and coxal bones completely ossify.</td>
</tr>
<tr>
<td>Birth to 5 years</td>
<td>Secondary ossification centers appear in the epiphyses.</td>
<td>16 to 21 years (females)</td>
<td>Bones of the sternum, clavicles, and vertebrae completely ossify.</td>
</tr>
<tr>
<td>5 to 12 years in females, or 5 to 14 years in males</td>
<td>Ossification rapidly spreads from the ossification centers, and certain bones are ossifying.</td>
<td>18 to 23 years (males)</td>
<td>Nearly all bones completely ossify.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>21 to 23 years (females)</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>23 to 25 years (males)</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>By 23 years (females)</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>By 25 years (males)</td>
<td></td>
</tr>
</tbody>
</table>

**Factors Affecting Bone Development, Growth, and Repair**

A number of factors influence bone development, growth, and repair. These include nutrition, exposure to sunlight, hormonal secretions, and physical exercise. For example, vitamin D is necessary for proper absorption of calcium in the small intestine. In the absence of this vitamin, calcium...
is poorly absorbed, and the inorganic salt portion of bone matrix lacks calcium, softening and thereby deforming bones. In children, this condition is called rickets, and in adults, it is called osteomalacia.

Vitamin D is relatively uncommon in natural foods, except for eggs, but it is readily available in milk and other dairy products fortified with vitamin D. Vitamin D also forms from dehydrocholesterol, which is produced by cells in the digestive tract or obtained in the diet. The blood carries dehydrocholesterol to the skin, where exposure to ultraviolet light from the sun converts it to vitamin D.

Vitamins A and C are also required for normal bone development and growth. Vitamin A is necessary for osteoblast and osteoclast activity during normal development. This is why deficiency of vitamin A may retard bone development. Vitamin C is required for collagen synthesis, so its lack also may inhibit bone development. In this case, osteoblasts cannot produce enough collagen in the extracellular matrix of the bone tissue. As a result, bones are abnormally slender and fragile.

Hormones secreted by the pituitary gland, thyroid gland, parathyroid glands, and ovaries or testes affect bone growth and development. The pituitary gland secretes growth hormone, which stimulates division of cartilage cells in the epiphyseal plates. In the absence of this hormone, the long bones of the limbs fail to develop normally, and the child has pituitary dwarfism. He or she is very short but has normal body proportions. If excess growth hormone is released before the epiphyseal plates ossify, height may exceed 8 feet—a condition called pituitary gigantism. In an adult, secretion of excess growth hormone causes acromegaly, in which the hands, feet, and jaw enlarge (see chapter 13, pp. 501–502).

The thyroid hormone thyroxine stimulates replacement of cartilage in the epiphyseal plates of long bones with bone tissue. This hormone can halt bone growth by causing premature ossification of the epiphyseal plates. Deficiency of thyroid hormone also may stunt growth, because without its stimulation, the pituitary gland does not secrete enough growth hormone. In contrast to the bone-forming activity of thyroid hormone, parathyroid hormone stimulates an increase in the number and activity of osteoclasts, which break down bone.

Both male and female sex hormones (called testosterone and estrogens, respectively) from the testes and ovaries promote formation of bone tissue. Beginning at puberty, these hormones are abundant, causing the long bones to grow considerably. However, sex hormones also stimulate ossification of the epiphyseal plates, and consequently they stop bone lengthening at a relatively early age. The effect of estrogens on the epiphyseal plates is somewhat stronger than that of testosterone. For this reason, females typically reach their maximum heights earlier than males.

Physical stress also stimulates bone growth. For example, when skeletal muscles contract, they pull at their attachments on bones, and the resulting stress stimulates the bone tissue to thicken and strengthen (hypertrophy). Conversely, with lack of exercise, the same bone tissue wastes, becoming thinner and weaker (atrophy). This is why the bones of athletes are usually stronger and heavier than those of nonathletes (fig. 7.12). It is also why fractured bones immobilized in casts may shorten.

Clinical Application 7.1 describes what happens when a bone breaks.

A number of natural substances can be used to extend or fill in bone tissue. Pituitary dwarfism is treated with human growth hormone. The hormone was once pooled from donors but today is manufactured using recombinant DNA technology—bacteria given the human gene produce the human protein. Bone morphogenetic protein (BMP) is also synthesized using recombinant DNA technology. It is used in spinal fusion procedures, which were once done by taking bone chips from a patient’s pelvis and implanting them between damaged vertebrae—an approach that extended hospital stays and was quite painful. BMP was discovered in 1988 and has been used in spinal fusion since 1997. In 2005, dental researchers discovered a new protein that might replace BMP because it does not cause bone growth in untargeted regions, as BMP sometimes does. The new protein may be particularly useful to fill in bone tissue in infants who have cleft palates.

FIGURE 7.12
Note the increased amount of bone at the sites of muscle attachments in the femur on the left. The thickened bone is better able to withstand the forces resulting from muscle contraction.
When seven-year-old Jacob fell from the tree limb, he had been hanging about eight feet from the ground. He landed in a crumpled heap, crying, with his right leg at an abnormal angle. Emergency medical technicians immobilized the leg and took Jacob to the emergency department at the nearest hospital, where an X ray indicated a broken tibia. He spent the next six weeks in a cast, and the bone continued to heal over the next several months. By the next summer, Jacob was once again climbing trees—but more carefully.

Many of us have experienced fractured, or broken, bones. A fracture is classified by its cause and the nature of the break. For example, a break due to injury is a traumatic fracture, whereas one resulting from disease is a spontaneous, or pathologic, fracture.

A broken bone exposed to the outside by an opening in the skin is termed a compound (open) fracture. It has the added danger of infection, because microorganisms enter through the broken skin. A break protected by uninjured skin is a closed fracture.

**Repair of a Fracture**

Whenever a bone breaks, blood vessels within it and its periosteum rupture, and the periosteum is likely to tear. Blood escaping from the broken vessels spreads through the damaged area and soon forms a blood clot, or hematoma. Vessels in surrounding tissues dilate, swelling and inflaming tissues.

Within days or weeks, developing blood vessels and large numbers of osteoblasts originating from the periosteum invade the hematoma. The osteoblasts rapidly divide in the regions close to the new blood vessels, building spongy bone nearby. Granulation tissue develops, and in regions farther from a blood supply, fibroblasts produce masses of fibrocartilage.

Meanwhile, phagocytic cells begin to remove the blood clot as well as any dead or damaged cells in the affected area. Osteoclasts also appear and resorb bone fragments, aiding in “cleaning up” debris.

Astronauts experience a one percent loss of bone mass per month in space. Under microgravity conditions, osteoblast activity diminishes and osteoclast activity increases, with greater loss in spongy compared to compact bone. Researchers predict that a 50 percent bone loss could occur on a several-year-long space flight, such as a mission to Mars.

1. Describe the development of an intramembranous bone.
2. Explain how an endochondral bone develops.
3. List the steps in the growth of a long bone.
4. Explain how nutritional factors affect bone development.
5. What effects do hormones have on bone growth?
6. How does physical exercise affect bone structure?
In time, fibrocartilage fills the gap between the ends of the broken bone. This mass, termed a cartilaginous callus, is later replaced by bone tissue in much the same way that the hyaline cartilage of a developing endochondral bone is replaced. That is, the cartilaginous callus breaks down, blood vessels and osteoblasts invade the area, and a bony callus fills the space.

Typically, more bone is produced at the site of a healing fracture than is necessary to replace the damaged tissues. Osteoclasts remove the excess, and the final result is a bone shaped very much like the original. Figure 7B shows the steps in the healing of a fracture.

The rate of fracture repair depends upon several factors. For instance, if the ends of the broken bone are close together, healing is more rapid than if they are far apart. Physicians can help the bone-healing process. The first casts to immobilize fractured bones were introduced in Philadelphia in 1876, and soon after, doctors began using screws and plates internally to align healing bone parts. Today, orthopedic surgeons also use rods, wires, and nails. These devices have become lighter and smaller; many are built of titanium. A new approach, called a hybrid fixator, treats a broken leg using metal pins internally to align bone pieces. The pins are anchored to a metal ring device worn outside the leg. Also, some bones naturally heal more rapidly than others. The long bones of the upper limbs, for example, may heal in half the time required by the long bones of the lower limbs, as Jacob was happy to discover. He also healed quickly because of his young age.

**Bone Function**

Bones shape, support, and protect body structures, as well as aid body movements. They house tissues that produce blood cells, and store various inorganic salts.

**Support, Protection, and Movement**

Bones give shape to structures such as the head, face, thorax, and limbs. They also provide support and protection. For example, the bones of the lower limbs, pelvis, and vertebral column support the body’s weight. The bones of the skull protect the eyes, ears, and brain. Those of the rib cage and shoulder girdle protect the heart and lungs, whereas bones of the pelvic girdle protect the lower abdominal and internal reproductive organs. Whenever limbs or other body parts move, bones and muscles interact.
Blood Cell Formation

The process of blood cell formation, called hematopoiesis (he'ma-to-poi-e'sis), or hemopoiesis, begins in the yolk sac, which lies outside the embryo (see chapter 23, p. 908). Later in development, blood cells are manufactured in the liver and spleen, and still later, they form in bone marrow.

Marrow is a soft, netlike mass of connective tissue within the medullary cavities of long bones, in the irregular spaces of spongy bone, and in the larger central canals of compact bone tissue. The two kinds of marrow are red and yellow. Red marrow functions in the formation of red blood cells (erythrocytes), white blood cells (leukocytes), and blood platelets. It is red because of the red oxygen-carrying pigment hemoglobin within red blood cells.

Red marrow occupies the cavities of most bones in an infant. With increasing age, however, yellow marrow replaces much of it. Yellow marrow stores fat and is inactive in blood cell production.

In an adult, red marrow is primarily found in the spongy bone of the skull, ribs, sternum, clavicles, vertebrae, and hipbones. If the blood cell supply is deficient, some yellow marrow may change back into red marrow and produce blood cells. Chapter 14 (p. 533) discusses blood cell formation.

Inorganic Salt Storage

Recall that the extracellular matrix of bone tissue includes collagen and inorganic mineral salts. The salts account for about 70% of the extracellular matrix by weight and are mostly small crystals of a type of calcium phosphate called hydroxyapatite. Clinical Application 7.2 discusses osteoporosis, a condition that results from loss of bone mineral.

The human body requires calcium for a number of vital metabolic processes, including blood clot formation, nerve impulse conduction, and muscle cell contraction. When the blood is low in calcium, parathyroid hormone stimulates osteoclasts to break down bone tissue, releasing calcium salts from the extracellular matrix into the blood. On the other hand, very high blood calcium inhibits osteoclast activity, and calcitonin from the thyroid gland stimulates osteoblasts to form bone tissue, storing excess calcium in the extracellular matrix (fig. 7.13). This mechanism is particularly important in developing bone matrix in children. The details of this homeostatic mechanism are presented in chapter 13, pp. 507-510.

In addition to storing calcium and phosphorus (as calcium phosphate), bone tissue contains lesser amounts of magnesium, sodium, potassium, and carbonate ions. Bones also accumulate certain harmful metallic elements such as lead, radium, and strontium, which are not normally present in the body but are sometimes accidentally ingested.

Biomineralization—the combining of minerals with organic molecules, as occurs in bones—is seen in many animal species. Ancient Mayan human skulls have teeth composed of nacre, also known as "mother-of-pearl" and found on mollusk shells, but tooth roots of human bone. The Mayan dentists knew that somehow the human body recognizes a biomineral used in another species. Today, nacre is used to fill in bone lost in the upper jaw. The nacre not only does not evoke rejection by the immune system, but it also stimulates the person's osteoblasts to produce new bone tissue.
### 7.2 CLINICAL APPLICATION

#### Osteoporosis

It is an all-too-familiar scenario. The elderly woman pulls herself out of bed, reaches for the night table for support, and misses. She falls, landing on her hip. A younger woman would pull herself up and maybe ache for a few minutes and develop a black-and-blue mark by the next day. But the eighty-year-old, with weakened, brittle bones, suffers a broken hip.

In osteoporosis, the skeletal system loses bone mass and mineral content. This disorder is associated with aging. Within affected bones, trabeculae are lost, and the bones develop spaces and canals, which enlarge and fill with fibrous and fatty tissues. Such bones easily fracture and may spontaneously break because they are no longer able to support body weight. For example, a person with osteoporosis may suffer a spontaneous fracture of the thigh bone (femur) at the hip or the collapse of sections of the backbone (vertebrae). Similarly, the distal portion of a forearm bone (radius) near the wrist may be fractured as a result of a minor stress.

In the United States, 200,000 senior citizens fracture their hips each year. For white women, the lifetime risk of hip fracture is 1 in 5; for African American and Asian American women, the risk is lower. For men the risk is about half that of women until the women reach menopause and lose bone mass at a much faster rate than men.

Factors that increase the risk of osteoporosis include low dietary calcium and lack of physical exercise (particularly during the early growing years). However, excessively strenuous exercise in adolescence can delay puberty, which raises the risk of developing osteoporosis later in life for both sexes.

In females, declining levels of the hormone estrogen contribute to development of osteoporosis. The ovaries produce estrogen until menopause. At this time, women experience a rapid acceleration in the rate of bone density loss. Evidence of the estrogen-osteoporosis link comes from studies on women who have declining estrogen levels and increased incidence of osteoporosis. These include young women who have had their ovaries removed, women who have anorexia nervosa (self-starvation) that stopped their menstrual cycles, and women past menopause. Drinking alcohol, smoking cigarettes, and inheriting certain genes may also increase a person's risk of developing osteoporosis.

Osteoporosis may be prevented if steps are taken early enough. Bone mass usually peaks at about age thirty-five. Thereafter, bone loss may exceed bone formation in both males and females. To reduce such loss, doctors suggest that people in their mid-twenties and older should take in 1,000-1,500 milligrams of calcium daily. An 8-ounce glass of nonfat milk, for example, contains about 275 milligrams of calcium. It is also recommended that people engage in regular exercise, especially walking or jogging, in which the bones support body weight. As a rule, women have about 30% less bone mass than men; after menopause, women typically lose bone mass twice as fast as men do. Also, people with osteoporosis can slow progress of the disease by taking a drug that is a form of the hormone calcitonin, if they can tolerate the side effect of throat irritation.

A test to measure bone mineral density (dual-energy X-ray absorptiometry) is advised for people over age 65 or younger individuals with risk factors for osteoporosis, such as family history of the condition, certain types of cancer or bleeding disorders, thyroid problems, multiple sclerosis, or alcoholism. Several types of drugs can actually increase bone density. Drugs called bisphosphonates do this by reestablishing a normal balance of osteoclast to osteoblast activity. Other drugs mimic hormones that help bone tissue retain calcium.

1. Name the major functions of bones.
2. Distinguish between the functions of red marrow and yellow marrow.
3. Explain regulation of the concentration of blood calcium.
4. List the substances normally stored in bone tissue.

### Skeletal Organization

#### Number of Bones

The number of bones in a human skeleton is often reported to be 206 (table 7.3), but the actual number varies from person to person. People may lack certain bones or have extra ones. For example, the flat bones of the skull usually grow together and tightly join along irregular lines called sutures. Occasionally, extra bones called sutureal bones (wormian bones) develop in these sutures (fig. 7.14). Extra small, round sesamoid bones may develop in tendons, where they reduce friction in places where tendons pass over bony prominences.

#### Divisions of the Skeleton

For purposes of study, it is convenient to divide the skeleton into two major portions—an axial skeleton and an appendicular skeleton (fig. 7.15). The axial skeleton consists of the bony and cartilaginous parts that support and protect the organs of the head, neck, and trunk. These parts include the following:
TABLE 7.3  Bones of the Adult Skeleton

1. Axial Skeleton
   a. Skull  
      - 8 cranial bones: frontal 1, parietal 2, occipital 1, temporal 2, sphenoid 1, ethmoid 1
      - 14 facial bones: maxilla 2, palatine 2, zygomatic 2, lacrimal 2, nasal 2, vomer 1, inferior nasal concha 2
      - mandible 1
   b. Middle ear bones  
      - malleus 2, incus 2, stapes 2
   c. Hyoid  
      - hyoid bone 1
   d. Vertebral column  
      - cervical vertebrae 7, thoracic vertebrae 12, lumbar vertebrae 5, sacrum 1, coccyx 1
   e. Thoracic cage  
      - rib 24, sternum 1

2. Appendicular Skeleton
   a. Pectoral girdle  
      - scapula 2, clavicle 2
   b. Upper limbs  
      - humerus 2, radius 2, ulna 2, carpal 16, metacarpal 10, phalanx 28
   c. Pelvic girdle  
      - coxa 2
   d. Lower limbs  
      - femur 2, tibia 2, fibula 2, patella 2, tarsal 14, metatarsal 10, phalanx 28

Total  206 bones

FIGURE 7.14  Sutural (wormian) bones are extra bones that sometimes develop in sutures between the flat bones of the skull.

1. **Skull.** The skull is composed of the **cranium** (brain case) and the **facial bones.**

2. **Hyoid bone.** The hyoid (hi'oid) bone is located in the neck between the lower jaw and the larynx (fig. 7.16). It does not articulate with any other bones but is fixed in position by muscles and ligaments. The hyoid bone supports the tongue and is an attachment for certain muscles that help move the tongue during swallowing. It can be felt approximately a finger's width above the anterior prominence of the larynx.

3. **Vertebral column.** The vertebral column, or spinal column, consists of many vertebrae separated by cartilaginous intervertebral discs. This column forms the central axis of the skeleton. Near its distal end, five vertebrae fuse to form the **sacrum** (sa'krum), which is part of the pelvis. A small, rudimentary tailbone formed by the fusion of four vertebrae and called the **coccyx** (kok'siks) is attached to the end of the sacrum.

4. **Thoracic cage.** The thoracic cage protects the organs of the thoracic cavity and the upper abdominal cavity. It is composed of twelve pairs of **ribs,** which articulate posteriorly with thoracic vertebrae. It also includes the **sternum** (ster'nnum), or breastbone, to which most of the ribs are attached anteriorly.
The hyoid bone supports the tongue and serves as an attachment for muscles that move the tongue and function in swallowing.
The appendicular skeleton consists of the bones of the upper and lower limbs and the bones that anchor the limbs to the axial skeleton. It includes the following:

1. **Pectoral girdle.** The pectoral girdle is formed by a **scapula** (scap'u-lah), or shoulder blade, and a **clavicle** (klav'I-k'l), or collarbone, on both sides of the body. The pectoral girdle connects the bones of the upper limbs to the axial skeleton and aids in upper limb movements.

2. **Upper limbs.** Each upper limb consists of a **humerus** (hu'mer-us), or arm bone; two forearm bones—a **radius** (ra'de-us) and an **ulna** (ul'nah)—and a hand. The humerus, radius, and ulna articulate with each other at the elbow joint. At the distal end of the radius and ulna is the hand. There are eight **carpals** (kar'palz), or wrist bones. The five bones of the palm are called **metacarpals** (met ah kar'palz), and the fourteen finger bones are called **phalanges** (fal lan'jez); singular, **phalanx**, (fa'lanks).

3. **Pelvic girdle.** The pelvic girdle is formed by two **coxae** (kok'se), or hipbones, which are attached to each other anteriorly and to the **sacrum** posteriorly. They connect the bones of the lower limbs to the axial skeleton and, with the sacrum and coccyx, form the pelvis, which protects the lower abdominal and internal reproductive organs.

4. **Lower limbs.** Each lower limb consists of a **femur** (fe'mur), or thighbone; two leg bones—a large **tibia** (tib'e-ah), or shinbone, and a slender **fibula** (fib'u-lah)—and a foot. The femur and tibia articulate with each other at the knee joint, where the **patella** (paht tol'ah), or kneecap, covers the anterior surface. At the distal ends of the tibia and fibula is the foot. There are seven **tarsals** (tahr'salz), or ankle bones. The five bones of the instep are called **metatarsals** (met ah tar'salz), and the fourteen bones of the toes (like the fingers) are called **phalanges**. Table 7.4 defines some terms used to describe skeletal structures.

1. Distinguish between the axial and appendicular skeletons.
2. List the bones of the axial skeleton and of the appendicular skeleton.

### TABLE 7.4 Terms Used to Describe Skeletal Structures

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>condyle (kon'dil)</td>
<td>A rounded process that usually articulates with another bone</td>
<td>Occipital condyle of the occipital bone (fig. 7.20)</td>
</tr>
<tr>
<td>crest (krest)</td>
<td>A narrow, ridgelike projection</td>
<td>Iliac crest of the ilium (fig. 7.48)</td>
</tr>
<tr>
<td>epicondyle (ep'I-kon'dil)</td>
<td>A projection situated above a condyle</td>
<td>Medial epicondyle of the humerus (fig. 7.43)</td>
</tr>
<tr>
<td>facet (fas'et)</td>
<td>A small, nearly flat surface</td>
<td>Facet of a thoracic vertebra (fig. 7.36b)</td>
</tr>
<tr>
<td>fissure (fish'ur)</td>
<td>A cleft or groove</td>
<td>Inferior orbital fissure in the orbit of the eye (fig. 7.18)</td>
</tr>
<tr>
<td>fontanel (fon'tah-net')</td>
<td>A soft spot in the skull where membranes cover the space between bones</td>
<td>Anterior fontanel between the frontal and parietal bones (fig. 7.31a)</td>
</tr>
<tr>
<td>foramen (fo-ra'men)</td>
<td>An opening through a bone that usually serves as a passageway for blood vessels, nerves, or ligaments</td>
<td>Foramen magnum of the occipital bone (fig. 7.20)</td>
</tr>
<tr>
<td>fossa (fo'sah)</td>
<td>A relatively deep pit or depression</td>
<td>Olecranon fossa of the humerus (fig. 7.43)</td>
</tr>
<tr>
<td>fovea (fo've-ah)</td>
<td>A tiny pit or depression</td>
<td>Fovea capitis of the femur (fig. 7.51b)</td>
</tr>
<tr>
<td>head (hed)</td>
<td>An enlargement on the end of a bone</td>
<td>Head of the humerus (fig. 7.43)</td>
</tr>
<tr>
<td>linea (lin'e-ah)</td>
<td>A narrow ridge</td>
<td>Linea aspera of the femur (fig. 7.51b)</td>
</tr>
<tr>
<td>meatus (me-a'tus)</td>
<td>A tubelike passageway within a bone</td>
<td>External acoustic meatus of the ear (fig. 7.19)</td>
</tr>
<tr>
<td>process (pros'es)</td>
<td>A prominent projection on a bone</td>
<td>Mastoid process of the temporal bone (fig. 7.19)</td>
</tr>
<tr>
<td>ramus (ra'mus)</td>
<td>A branch or similar extension</td>
<td>Ramus of the mandible (fig. 7.25a)</td>
</tr>
<tr>
<td>sinus (sin'us)</td>
<td>A cavity within a bone</td>
<td>Frontal sinus of the frontal bone (fig. 7.25)</td>
</tr>
<tr>
<td>spine (spin)</td>
<td>A thornike projection</td>
<td>Spine of the scapula (fig. 7.41a, b)</td>
</tr>
<tr>
<td>suture (soo'cher)</td>
<td>An interlocking line of union between bones</td>
<td>Lambdaid suture between the occipital and parietal bones (fig. 7.19)</td>
</tr>
<tr>
<td>trachanter (trah-kan'ter)</td>
<td>A relatively large process</td>
<td>Greater trochanter of the femur (fig. 7.51a)</td>
</tr>
<tr>
<td>tubercle (tu'ber-kl)</td>
<td>A small, knoblike process</td>
<td>Tubercle of a rib (fig. 7.39a)</td>
</tr>
<tr>
<td>tuberosity (tu'bó-rosT-te)</td>
<td>A knoblike process usually larger than a tubercle</td>
<td>Radial tuberosity of the radius (fig. 7.44a)</td>
</tr>
</tbody>
</table>
Skull

A human skull usually consists of twenty-two bones that, except for the lower jaw, are firmly interlocked along sutures (soo'cherz). Eight of these interlocked bones make up the cranium, and fourteen form the facial skeleton. The mandible (man'di-b'l), or lower jawbone, is a movable bone held to the cranium by ligaments (figs. 7.17 and 7.19). Some facial and cranial bones together form the orbit of the eye (fig. 7.18). Plates 26–54 on pages 246–260 show a set of photographs of the human skull and its parts.

Cranium

The cranium (kra'ne-um) encloses and protects the brain, and its surface provides attachments for muscles that make chewing and head movements possible. Some of the cranial bones contain air-filled cavities called paranasal sinuses, which are lined with mucous membranes and connect by passageways to the nasal cavity. Sinuses reduce the weight of the skull and increase the intensity of the voice by serving as resonant sound chambers.

The eight bones of the cranium (table 7.5) are as follows:

1. Frontal bone. The frontal (frun'tal) bone forms the anterior portion of the skull above the eyes, including the forehead, the roof of the nasal cavity, and the roofs of the orbits (bony sockets) of the eyes. On the upper margin of each orbit, the frontal bone is marked by a supraorbital foramen (or supraorbital notch in some skulls) through which blood vessels and nerves pass to the tissues of the forehead. Within the frontal bone are two frontal sinuses, one above each eye near the midline. The frontal bone is a single bone in adults, but it develops in two parts (see fig. 7.31). These halves grow together and usually completely fuse by the fifth or sixth year of life.

2. Parietal bones. One parietal (pah-ri'6-tal) bone is located on each side of the skull just behind the frontal bone. Each is shaped like a curved plate and has four borders. Together, the parietal bones form the bulging sides and roof of the cranium. They are fused at the midline along the sagittal suture, and they meet the frontal bone along the coronal suture.

3. Occipital bone. The occipital (ok-sip'tal) bone joins the parietal bones along the lambdoid (lam'doid) suture. It forms the back of the skull and the base of the cranium. A large opening on its lower surface is the foramen magnum, where the inferior part of the brainstem connects with the spinal cord. Rounded processes called occipital condyles, located on each side of the foramen magnum, articulate with the first vertebra (atlas) of the vertebral column.

![Figure 7.17](image_url)

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**Note:** This text includes a table and a diagram that are not visible in the image provided. The table contains information about the bones of the cranium, and the diagram illustrates the anterior view of the skull. The full text and figures are essential for a comprehensive understanding of the anatomical structures discussed.
**FIGURE 7.18**
The orbit of the eye includes both cranial and facial bones.

**FIGURE 7.19**
Right lateral view of the skull.
4. **Temporal bones.** A temporal (tem'por-al) bone on each side of the skull joins the parietal bone along a **squamous suture**. The temporal bones form parts of the sides and the base of the cranium. Located near the inferior margin is an opening, the **external acoustic (auditory) meatus**, which leads inward to parts of the ear. The temporal bones also house the internal ear structures and have depressions called the **mandibular fossae** (glenoid fossae) that articulate with condyles of the mandible. Below each external acoustic meatus are two projections—a rounded **mastoid process** and a long, pointed **styloid process** (fig. 7.19). The mastoid process provides an attachment for certain muscles of the neck, whereas the styloid process anchors muscles associated with the tongue and pharynx. An opening near the mastoid process, the **carotid canal**, transmits the internal carotid artery. An opening between the temporal and occipital bones, the **jugular foramen**, accommodates the internal jugular vein (fig. 7.20).

A **zygomatic process** projects anteriorly from the temporal bone in the region of the external auditory meatus. It joins the temporal process of the zygomatic bone and helps form the prominence of the cheek, the **zygomatic arch** (fig. 7.20).

The mastoid process may become infected. The tissues in this region of the temporal bone contain a number of interconnected air cells lined with mucous membranes that communicate with the middle ear. These spaces sometimes become inflamed when microorganisms spread into them from an infected middle ear (otitis media). The resulting mastoid infection, called **mastoiditis**, is of particular concern because nearby membranes that surround the brain may become infected.

---

**TABLE 7.5** Cranial Bones

<table>
<thead>
<tr>
<th>Name and Number</th>
<th>Description</th>
<th>Special Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Frontal (1)</td>
<td>Forms forehead, roof of nasal cavity, and roofs of orbits</td>
<td>Supraorbital foramen, frontal sinuses</td>
</tr>
<tr>
<td>Parietal (2)</td>
<td>Form side walls and roof of cranium</td>
<td>Fused at midline along sagittal suture</td>
</tr>
<tr>
<td>Occipital (1)</td>
<td>Forms back of skull and base of cranium</td>
<td>Foramen magnum, occipital condyles</td>
</tr>
<tr>
<td>Temporal (2)</td>
<td>Forms side walls and floor of cranium</td>
<td>External acoustic meatus, mandibular fossa, mastoid process, styloid process, zygomatic process</td>
</tr>
<tr>
<td>Sphenoid (1)</td>
<td>Forms parts of base of cranium, sides of skull, and floors and sides of orbits</td>
<td>Sella turcica, sphenoidal sinuses</td>
</tr>
<tr>
<td>Ethmoid (1)</td>
<td>Forms parts of roof and walls of nasal cavity, floor of cranium, and walls of orbits</td>
<td>Cribriform plates, perpendicular plate, superior and middle nasal conchae, ethmoidal sinuses, crista galli</td>
</tr>
</tbody>
</table>

5. **Sphenoid bone.** The sphenoid (sfe'noid) bone (fig. 7.21) is wedged between several other bones in the anterior portion of the cranium. It consists of a central part and two winglike structures that extend laterally toward each side of the skull. This bone helps form the base of the cranium, the sides of the skull, and the floors and sides of the orbits. Along the midline within the cranial cavity, a portion of the sphenoid bone indents to form the **saddle-shaped sella turcica** (sel'ah tur'si-ka) (Turk's saddle). In this depression lies the pituitary gland, which hangs from the base of the brain by a stalk.

The sphenoid bone also contains two **sphenoidal sinuses**. These lie side by side and are separated by a bony septum that projects downward into the nasal cavity.

6. **Ethmoid bone.** The ethmoid (eth'moid) bone (fig. 7.22) is located in front of the sphenoid bone. It consists of two masses, one on each side of the nasal cavity, which are joined horizontally by thin **cribriform** (krib'ri-form) **plates**. These plates form part of the roof of the nasal cavity, and nerves associated with the sense of smell pass through tiny openings (**olfactory foramina**) in them. Portions of the ethmoid bone also form sections of the cranial floor, orbital walls, and nasal cavity walls. A **perpendicular plate** projects downward in the midline from the cribriform plates to form most of the nasal septum.

Delicate, scroll-shaped plates called the **superior nasal concha** (kon'kah) and the **middle nasal concha** project inward from the lateral portions of the ethmoid bone toward the perpendicular plate. These bony plates support mucous membranes that line the nasal cavity. The mucous membranes, in turn, begin moistening, warming, and filtering air as it enters the respiratory tract. The lateral portions of the ethmoid bone contain many small...
FIGURE 7.20
Inferior view of the skull.

FIGURE 7.21
The sphenoid bone. (a) Superior view. (b) Posterior view. (The sphenoidal sinuses are within the bone and are not visible in this representation.)
air spaces, the ethmoidal sinuses. Figure 7.23 shows various structures in the nasal cavity.

Projecting upward into the cranial cavity between the cribriform plates is a triangular process of the ethmoid bone called the crista galli (kris'ta gal'li) (cock's comb). Membranes that enclose the brain attach to this process. Figure 7.24 shows a view of the cranial cavity.

Facial Skeleton
The facial skeleton consists of thirteen immovable bones and a movable lower jawbone. In addition to forming the basic shape of the face, these bones provide attachments for muscles that move the jaw and control facial expressions.

The bones of the facial skeleton are as follows:

1. Maxillary bones. The maxillary (mak'si-lar'e) bones (sing., maxilla, mak-sil'ah; pl., maxillae, mak-sil'ae) form the upper jaw; together they form the keystone of the face, since all the other immovable facial bones articulate with them.

   Portions of these bones comprise the anterior roof of the mouth (hard palate), the floors of the orbits, and the sides and floor of the nasal cavity. They also contain the sockets of the upper teeth. Inside the maxillae, lateral to the nasal cavity, are maxillary sinuses. These spaces are the largest of the sinuses, and they extend from the floor of the orbits to the roots of the upper teeth. Figure 7.25 shows the locations of the maxillary and other paranasal sinuses.
FIGURE 7.24
Floor of the cranial cavity, viewed from above.

FIGURE 7.25
Locations of the paranasal sinuses.
During development, portions of the maxillary bones called palatine processes grow together and fuse along the midline, or median palatine suture. This forms the anterior section of the hard palate (see fig. 7.20).

The inferior border of each maxillary bone projects downward, forming an alveolar (al-ve'o-lar) process. Together these processes form a horseshoe-shaped alveolar arch (dental arch). Teeth occupy cavities in this arch (dental alveoli). Dense connective tissue binds teeth to the bony sockets (see chapter 17, pp. 670–672).

Sometimes, fusion of the palatine processes of the maxillae is incomplete at birth; the result is a cleft palate. Infants with a cleft palate may have trouble suckling because of the opening between the oral and nasal cavities. A temporary prosthetic device (artificial palate) may be inserted within the mouth, or a special type of nipple can be placed on bottles until surgery can be performed to correct the condition.

2. Palatine bones. The L-shaped palatine (pal'ah-tin) bones (fig. 7.26) are located behind the maxillae. The horizontal portions form the posterior section of the hard palate and the floor of the nasal cavity. The perpendicular portions help form the lateral walls of the nasal cavity.

3. Zygomatic bones. The zygomatic (zi-g'o-mat'ik) bones are responsible for the prominences of the cheeks below and to the sides of the eyes. These bones also help form the lateral walls and the floors of the orbits. Each bone has a temporal process, which extends posteriorly to join the zygomatic process of a temporal bone (see fig. 7.19).

4. Lacrimal bones. A lacrimal (lak'rl-mal) bone is a thin, scalelike structure located in the medial wall of each orbit between the ethmoid bone and the maxilla (see fig. 7.19). A groove in its anterior portion leads from the orbit to the nasal cavity, providing a pathway for a channel that carries tears from the eye to the nasal cavity.

5. Nasal bones. The nasal (na'zal) bones are long, thin, and nearly rectangular (see fig. 7.17). They lie side by side and are fused at the midline, where they form the bridge of the nose. These bones are attachments for the cartilaginous tissues that form the shape of the nose.

6. Vomer bone. The thin, flat vomer (vo'mer) bone is located along the midline within the nasal cavity. Posteriorly, it joins the perpendicular plate of the ethmoid bone, and together they form the nasal septum (figs. 7.27 and 7.28).

7. Inferior nasal conchae. The inferior nasal conchae (kong'ke) are fragile, scroll-shaped bones attached to the lateral walls of the nasal cavity. They are the largest of the conchae and are below the superior and middle nasal conchae of the ethmoid bone (see figs. 7.17 and 7.23). Like the ethmoidal conchae, the inferior conchae support mucous membranes within the nasal cavity.

8. Mandible. The mandible (man'di-b'l), or lower jawbone, is a horizontal, horseshoe-shaped body with a flat ramus projecting upward at each end. The rami are divided into a posterior mandibular condyle and an anterior coronoid process (fig. 7.29). The mandibular condyles articulate with the mandibular fossae of the temporal bones, whereas the coronoid processes provide attachments for muscles used in chewing. Other large chewing muscles are inserted on the lateral surfaces of the rami. A curved bar of bone on the superior border of the mandible, the alveolar border, contains the hollow sockets (dental alveoli) that bear the lower teeth.

On the medial side of the mandible, near the center of each ramus, is a mandibular foramen. This opening admits blood vessels and a nerve, which supply the roots of the lower teeth. Dentists inject anesthetic into the tissues near this foramen to temporarily block nerve impulse conduction and

**FIGURE 7.26**

The horizontal portions of the palatine bones form the posterior section of the hard palate, and the perpendicular portions help form the lateral walls of the nasal cavity.
FIGURE 7.27
Sagittal section of the skull.

FIGURE 7.28
Coronal section of the skull (posterior view).
desensitize teeth on that side of the jaw. Branches of the blood vessels and the nerve emerge from the mandible through the mental foramen, which opens on the outside near the point of the jaw. They supply the tissues of the chin and lower lip.

Table 7.6 describes the fourteen facial bones. Figure 7.30 shows features of these bones on radiographs. Table 7.7 lists the major openings (foramina) and passageways through bones of the skull, as well as their general locations and the structures that pass through them.

**Infantile Skull**

At birth, the skull is incompletely developed, with fibrous membranes connecting the cranial bones. These membranous areas are called fontanels (fon"tah-nel'z), or, more commonly, soft spots. They permit some movement between the bones so that the developing skull is partially compressible and can slightly change shape. This action, called molding, enables an infant's skull to more easily pass through the birth canal. Eventually, the fontanels close as the cranial bones grow together. The posterior fontanel usually closes about two months after birth; the sphenoidal fontanel closes at about three months; the mastoid fontanel closes near the end of the first year; and the anterior fontanel may not close until the middle or end of the second year.

Other characteristics of an infantile skull (fig. 7.31) include a small face with a prominent forehead and large orbits. The jaw and nasal cavity are small, the sinuses are incompletely formed, and the frontal bone is in two parts (reference plate 51). The skull bones are thin, but they are also somewhat flexible and thus are less easily fractured than adult bones.

**TABLE 7.6** Bones of the Facial Skeleton

<table>
<thead>
<tr>
<th>Name and Number</th>
<th>Description</th>
<th>Special Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maxillary (2)</td>
<td>Form upper jaw, anterior roof of mouth, floors of orbits, and sides of floor of nasal cavity</td>
<td>Alveolar processes, maxillary sinuses, palatine process</td>
</tr>
<tr>
<td>Palatine (2)</td>
<td>Form posterior roof of mouth, and floor and lateral walls of nasal cavity</td>
<td></td>
</tr>
<tr>
<td>Zygomatic (2)</td>
<td>Form prominences of cheeks, and lateral walls and floors of orbits</td>
<td>Temporal process</td>
</tr>
<tr>
<td>Lacrimal (2)</td>
<td>Form part of medial walls of orbits</td>
<td>Groove that leads from orbit to nasal cavity</td>
</tr>
<tr>
<td>Nasal (2)</td>
<td>Form bridge of nose</td>
<td></td>
</tr>
<tr>
<td>Vomer (1)</td>
<td>Forms inferior portion of nasal septum</td>
<td></td>
</tr>
<tr>
<td>Inferior nasal conchae (2)</td>
<td>Extend into nasal cavity from its lateral walls</td>
<td>Body, ramus, mandibular condyle, coronoid process, alveolar process, mandibular foramen, mental foramen</td>
</tr>
<tr>
<td>Mandible (1)</td>
<td>Forms lower jaw</td>
<td></td>
</tr>
</tbody>
</table>
**Figure 7.30**
Falsely colored radiographs of the skull, (a) Anterior view and (b) right lateral view.

<table>
<thead>
<tr>
<th>Passageway</th>
<th>Location</th>
<th>Major Structures Passing Through</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carotid canal (fig. 7.20)</td>
<td>Inferior surface of the temporal bone</td>
<td>Internal carotid artery, veins, and nerves</td>
</tr>
<tr>
<td>Lacerum foramen (fig. 7.20)</td>
<td>Floor of cranial cavity between temporal and sphenoid bones</td>
<td>Branch of pharyngeal artery (in life, opening is largely covered by fibrocartilage)</td>
</tr>
<tr>
<td>Magnum foramen (fig. 7.24)</td>
<td>Base of skull in occipital bone</td>
<td>Inferior part of brainstem connecting to spinal cord, also certain arteries</td>
</tr>
<tr>
<td>Oval foramen (fig. 7.20)</td>
<td>Floor of cranial cavity in sphenoid bone</td>
<td>Mandibular division of trigeminal nerve and veins</td>
</tr>
<tr>
<td>Rotundum foramen (fig. 7.24)</td>
<td>Floor of cranial cavity in sphenoid bone</td>
<td>Maxillary division of trigeminal nerve</td>
</tr>
<tr>
<td>Spinosum foramen (fig. 7.24)</td>
<td>Floor of cranial cavity in sphenoid bone</td>
<td>Middle meningeal blood vessels and branch of mandibular nerve</td>
</tr>
<tr>
<td>Greater palatine foramen</td>
<td>Posterior portion of hard palate in palatine bone</td>
<td>Palatine blood vessels and nerves</td>
</tr>
<tr>
<td>Hyoid canal (fig. 7.27)</td>
<td>Near margin of foramen magnum in occipital bone</td>
<td>Hypoglossal nerve</td>
</tr>
<tr>
<td>Incisive foramen (fig. 7.20)</td>
<td>Incisive fossa in anterior portion of hard palate</td>
<td>Nasopalatine nerves, openings of vomeronasal organ</td>
</tr>
<tr>
<td>Inferior orbital fissure</td>
<td>Floor of the orbit</td>
<td>Maxillary nerve and blood vessels</td>
</tr>
<tr>
<td>Infraorbital foramen (fig. 7.18)</td>
<td>Below the orbit in maxillary bone</td>
<td>Infraorbital blood vessels and nerves</td>
</tr>
<tr>
<td>Internal acoustic meatus</td>
<td>Floor of cranial cavity in temporal bone</td>
<td>Branches of facial and vestibulocochlear nerves, and blood vessels</td>
</tr>
<tr>
<td>Jugular foramen (fig. 7.24)</td>
<td>Base of the skull between temporal and occipital bones</td>
<td>Glossopharyngeal, vagus, and accessory nerves and blood vessels</td>
</tr>
<tr>
<td>Mandibular foramen (fig. 7.29)</td>
<td>Inner surface of ramus of mandible</td>
<td>Inferior alveolar blood vessels and nerves</td>
</tr>
<tr>
<td>Mental foramen (fig. 7.29)</td>
<td>Near point of jaw in mandible</td>
<td>Mental nerve and blood vessels</td>
</tr>
<tr>
<td>Optic canal (fig. 7.18)</td>
<td>Posterior portion of orbit in sphenoid bone</td>
<td>Optic nerve and ophthalmic artery</td>
</tr>
<tr>
<td>Stylohyoid foramen (fig. 7.20)</td>
<td>Between styloid and mastoid processes</td>
<td>Facial nerve and blood vessels</td>
</tr>
<tr>
<td>Superior orbital fissure</td>
<td>Lateral wall of orbit</td>
<td>Culomotor, trochlear, and abducens nerves, and ophthalmic division of trigeminal nerve</td>
</tr>
<tr>
<td>Supraorbital foramen (fig. 7.17)</td>
<td>Upper margin or orbit in frontal bone</td>
<td>Supraorbital blood vessels and nerves</td>
</tr>
</tbody>
</table>
Anterior fontanel
Coronal suture
Temporal bone
Sphenoidal fontanel (anterolateral fontanel)
Occipital bone
Mastoid fontanel (posterolateral fontanel)
Anterior fontanel - Frontal suture (metopic suture) - Frontal bone

Posterior fontanel (b)
FIGURE 7.31
Fontanels, (a) Right lateral view and (b) superior view of the infantile skull.

In the infantile skull, a frontal suture (metopic suture) separates the two parts of the developing frontal bone in the midline. This suture usually closes before the sixth year; however, in a few adults, the frontal suture remains open.

1. Locate and name each of the bones of the cranium.
2. Locate and name each of the facial bones.
3. Explain how an adult skull differs from that of an infant.

Vertebral Column

The vertebral column extends from the skull to the pelvis and forms the vertical axis of the skeleton (fig. 7.32). It is composed of many bony parts called vertebrae (vertebrae) that are separated by masses of fibrocartilage called intervertebral discs and are connected to one another by ligaments. The vertebral column supports the head and the trunk of the body, yet is flexible enough to permit movements, such as bending forward, backward, or to the side, and turning or rotating on the central axis. It also protects the spinal cord, which passes through a vertebral canal formed by openings in the vertebrae.
An infant has thirty-three separate bones in the vertebral column. Five of these bones eventually fuse to form the sacrum, and four others join to become the coccyx. As a result, an adult vertebral column has twenty-six bones.

Normally, the vertebral column has four curvatures, which give it a degree of resiliency. The names of the curves correspond to the regions in which they occur, as shown in figure 7.32. The thoracic and sacral curvatures are concave anteriorly and are called primary curves. The cervical curvature in the neck and the lumbar curvature in the lower back are convex anteriorly and are called secondary curves. The cervical curvature develops when a baby begins to hold up its head, and the lumbar curvature develops when the child begins to stand.
A Typical Vertebra

Although the vertebrae in different regions of the vertebral column have special characteristics, they also have features in common. A typical vertebra has a drum-shaped body, which forms the thick, anterior portion of the bone (fig. 7.33). A longitudinal row of these vertebral bodies supports the weight of the head and trunk. The intervertebral discs, which separate adjacent vertebrae, are fastened to the roughened upper and lower surfaces of the vertebral bodies. These discs cushion and soften the forces caused by such movements as walking and jumping, which might otherwise fracture vertebrae or jar the brain. The bodies of adjacent vertebrae are joined on their anterior surfaces by anterior longitudinal ligaments and on their posterior surfaces by posterior longitudinal ligaments.

Projecting posteriorly from each vertebral body are two short stalks called pedicles (ped'i-k'lz). They form the sides of the vertebral foramen. Two plates called laminae (lam'ne) arise from the pedicles and fuse in the back to become a spinous process. The pedicles, laminae, and spinous process together complete a bony vertebral arch around the vertebral foramen, through which the spinal cord passes.

Between the pedicles and laminae of a typical vertebra is a transverse process, which projects laterally and posteriorly. Various ligaments and muscles are attached to the dorsal spinous process and the transverse processes. Projecting upward and downward from each vertebral arch are superior and inferior articulating processes. These processes bear cartilage-covered facets by which each vertebra is joined to the one above and the one below it.

On the lower surfaces of the vertebral pedicles are notches that align to help form openings called intervertebral foramina (in'ter-ver'te-bral fo-ram'nah). These openings provide passageways for spinal nerves that proceed between adjacent vertebrae and connect to the spinal cord.

Cervical Vertebrae

Seven cervical vertebrae comprise the bony axis of the neck. These are the smallest of the vertebrae, but their bone tissues are denser than those in any other region of the vertebral column.
The transverse processes of the cervical vertebrae are distinctive because they have transverse foramina, which are passageways for arteries leading to the brain. Also, the spinous processes of the second through the sixth cervical vertebrae are uniquely forked (bifid). These processes provide attachments for muscles.

The spinous process of the seventh vertebra is longer and protrudes beyond the other cervical spines. It is called the vertebra prominens, and because it can be felt through the skin, it is a useful landmark for locating other vertebral parts (see fig. 7.32).

Two of the cervical vertebrae, shown in figure 7.34, are of special interest. The first vertebra, or atlas (at'las), supports the head. It has practically no body or spine and appears as a bony ring with two transverse processes. On its superior surface, the atlas has two kidney-shaped facets, which articulate with the occipital condyles.

The second cervical vertebra, or axis (ak'sis), bears a toothlike dens (odontoid process) on its body. This process projects upward and lies in the ring of the atlas. As the head is turned from side to side, the atlas pivots around the dens (figs. 7.34 and 7.35).

Thoracic Vertebrae
The twelve thoracic vertebrae are larger than those in the cervical region. Their transverse processes project posteriorly at sharp angles. Each vertebra has a long, pointed spinous process, which slopes downward, and facets on the sides of its body, which articulate with a rib.

Beginning with the third thoracic vertebra and moving inferiorly, the bodies of these bones increase in size. Thus, they are adapted to bear increasing loads of body weight.

Lumbar Vertebrae
The five lumbar vertebrae in the small of the back (loin) support more weight than the superior vertebrae and have larger and stronger bodies. Compared to other types of vertebrae, the thinner transverse processes of these vertebrae project laterally, whereas their short, thick spinous processes project posteriorly nearly horizontal. Figure 7.36 compares the structures of the cervical, thoracic, and lumbar vertebrae.

The painful condition of spondylolisthesis occurs when a vertebra slips out of place over the vertebra below it. Most commonly the fifth lumbar vertebra slides forward over the body of the sacrum. Persons with spondyloysis (see previous box) may be more likely to develop spondylolisthesis, as are gymnasts, football players, and others who flex or extend their vertebral columns excessively and forcefully.

**FIGURE 7.34**
Atlas and axis. (a) Superior view of the atlas, (b) Right lateral view and (c) superior view of the axis.
Sacrum

The sacrum (sa’krum) is a triangular structure at the base of the vertebral column. It is composed of five vertebrae that develop separately but gradually fuse between ages eighteen and thirty. The spinous processes of these fused bones form a ridge of tubercles, the median sacral crest. Nerves and blood vessels pass through rows of openings, called the posterior sacral foramina, located to the sides of the tubercles (fig. 7.37).

The sacrum is wedged between the coxae of the pelvis and is united to them at its articular surfaces by fibrocartilage of the sacroiliac joints. The pelvic girdle transmits the body’s weight to the legs at these joints (see fig. 7.15).

The sacrum forms the posterior wall of the pelvic cavity. The upper anterior margin of the sacrum, which represents the body of the first sacral vertebra, is called the sacral promontory (sa’kral prom’on-to’re). During a vaginal examination, a physician can feel this projection and use it as a guide in determining the size of the pelvis. This measurement is helpful in estimating how easily an infant may be able to pass through a woman’s pelvic cavity during childbirth.

The vertebral foramina of the sacral vertebrae form the sacral canal, which continues through the sacrum to an opening of variable size at the tip, called the sacral hiatus (hi-a’tus). This foramen exists because the laminae of the last sacral vertebra are not fused. On the ventral surface of the sacrum, four pairs of anterior sacral foramina provide passageways for nerves and blood vessels.

Coccyx

The coccyx (kok’siks), or tailbone, is the lowest part of the vertebral column and is usually composed of four vertebrae that fuse by the twenty-fifth year. Ligaments attach it to the margins of the sacral hiatus (fig. 7.37). Sitting
FIGURE 7.37
Sacrum and coccyx. (a) Anterior view and (b) posterior view.

presses on the coccyx, and it moves forward, acting like a shock absorber. Sitting down with great force, as when slipping and falling on ice, can fracture or dislocate the coccyx. Table 7.8 summarizes the bones of the vertebral column, and Clinical Application 7.3 discusses disorders of the vertebral column.

1. Describe the structure of the vertebral column.
2. Explain the difference between the vertebral column of an adult and that of an infant.
3. Describe a typical vertebra.
4. How do the structures of cervical, thoracic, and lumbar vertebrae differ?

<table>
<thead>
<tr>
<th>Bones</th>
<th>Number</th>
<th>Special Features</th>
<th>Bones</th>
<th>Number</th>
<th>Special Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cervical vertebrae</td>
<td>7</td>
<td>Transverse foramina; facets of atlas articulate with occipital condyles of skull; dens of axis articulates with atlas; spinous processes of second through sixth vertebrae are bifid</td>
<td>Lumbar vertebrae</td>
<td>5</td>
<td>Large bodies; thinner transverse processes that project laterally; short, thick spinous processes that project posteriorly nearly horizontal</td>
</tr>
<tr>
<td>Thoracic vertebrae</td>
<td>12</td>
<td>Transverse processes project posteriorly at sharp angles; pointed spinous processes that slope downward; facets that articulate with ribs</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sacrum</td>
<td>5 vertebrae fused into 1 bone</td>
<td>Posterior sacral foramina, auricular surfaces, sacral promontory, sacral canal, sacral hiatus, anterior sacral foramina</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coccyx</td>
<td>4 vertebrae fused into 1 bone</td>
<td>Attached by ligaments to the margins of the sacral hiatus</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

TABLE 7.8 Bones of the Vertebral Column
The thoracic cage includes the ribs, the thoracic vertebrae, the sternum, and the costal cartilages that attach the ribs to the sternum. These bones support the shoulder girdle and upper limbs, protect the viscera in the thoracic and upper abdominal cavities, and play a role in breathing (fig. 7.38).

Ribs

The usual number of ribs is twenty-four—one pair attached to each of the twelve thoracic vertebrae. Some individuals develop extra ribs associated with their cervical or lumbar vertebrae.

The first seven rib pairs, which are called the true ribs (vertebrosternal ribs), join the sternum directly by their costal cartilages. The remaining five pairs are called false ribs because their cartilages do not reach the sternum directly. Instead, the cartilages of the upper three false ribs (vertebrochondral ribs) join the cartilages of the seventh rib, whereas the last two rib pairs have no attachments to the sternum. These last two pairs (or sometimes the last three pairs) are called floating ribs (vertebral ribs).

A typical rib (fig. 7.39) has a long, slender shaft, which curves around the chest and slopes downward. On the posterior end is an enlarged head by which the rib articulates with a facet on the body of its own vertebra and with the body of the next higher vertebra. The neck of the rib is flattened, lateral to the head, where ligaments attach. A tubercle, close to the head of the rib, articulates with the transverse process of the vertebra.

Disorders of the Vertebral Column

Changes in the intervertebral discs may cause various problems. Each disc is composed of a tough, outer layer of fibrocartilage (annulus fibrosus) and an elastic central mass (nucleus pulposus). With age, these discs degenerate—the central masses lose firmness, and the outer layers thin and weaken, developing cracks. Extra pressure, as when a person falls or lifts a heavy object, can break the outer layers of the discs, squeezing out the central masses. Such a rupture may press on the spinal cord or on spinal nerves that branch from it. This condition, called a ruptured, or herniated disc, may cause back pain and numbness or loss of muscular function in the parts innervated by the affected spinal nerves.

A surgical procedure called a laminectomy may relieve the pain of a herniated disc by removing a portion of the posterior arch of a vertebra. This reduces the pressure on the affected nerve tissues. Alternatively, a protein-digesting enzyme (chymopapain) may be injected into the injured disc to shrink it.

Sometimes problems develop in the curvatures of the vertebral column because of poor posture, injury, or disease. An exaggerated thoracic curvature causes rounded shoulders and a hunchback. This condition, called kyphosis, occasionally develops in adolescents who undertake strenuous athletic activities. Unless corrected before bone growth completes, the condition can permanently deform the vertebral column.

Sometimes the vertebral column develops an abnormal lateral curvature, so that one hip or shoulder is lower than the other. This may displace or compress the thoracic and abdominal organs. With unknown cause, this condition, called scoliosis, is most common in adolescent females. It also may accompany such diseases as poliomyelitis, rickets, or tuberculosis. An accentuated lumbar curvature is called lordosis, or swayback.

As a person ages, the intervertebral discs shrink and become more rigid, and compression is more likely to fracture the vertebral bodies. Consequently, height may decrease, and the thoracic curvature of the vertebral column may be accentuated, bowing the back.

Thoracic Cage

The sternum (sternum), or breastbone, is located along the midline in the anterior portion of the thoracic cage. It is a flat, elongated bone that develops in three parts—an upper manubrium (mah-nu-bre-um), a middle body, and a lower xiphoid (zik'oid) process that projects downward (see fig. 7.38).

The sides of the manubrium and the body are notched where they articulate with costal cartilages. The manubrium also articulates with the clavicles by facets on its superior border. It usually remains as a separate bone until middle age or later, when it fuses to the body of the sternum.

The manubrium and body of the sternum lie in different planes, so their line of union projects slightly forward. This projection, at the level of the second costal cartilage, is called the sternum angle (angle of Louis). It is commonly used as a clinical landmark to locate a particular rib (see fig. 7.38).
The thoracic cage includes (a) the thoracic vertebrae, the sternum, the ribs, and the costal cartilages that attach the ribs to the sternum. (b) Radiograph of the thoracic cage, anterior view. The light region behind the sternum and above the diaphragm is the heart.

The xiphoid process begins as a piece of cartilage. It slowly ossifies, and by middle age it usually fuses to the body of the sternum.

1. Which bones comprise the thoracic cage?
2. Describe a typical rib.
3. What are the differences among true, false, and floating ribs?
4. Name the three parts of the sternum.

Red marrow within the spongy bone of the sternum produces blood cells into adulthood. Since the sternum has a thin covering of compact bone and is easy to reach, samples of its marrow may be removed to diagnose diseases. This procedure, a **sternal puncture**, suctions (aspirates) some marrow through a hollow needle. (Marrow may also be removed from the iliac crest of a coxal bone.)
neck, they run horizontally between the sternum and the shoulders. The sternal (or medial) ends of the clavicles articulate with the manubrium, and the acromial (or lateral) ends join processes of the scapulae.

The clavicles brace the freely movable scapulae, helping to hold the shoulders in place. They also provide attachments for muscles of the upper limbs, chest, and back. Because of its elongated double curve, the clavicle is structurally weak. If compressed lengthwise due to abnormal pressure on the shoulder, it is likely to fracture.

Scapulae

The scapulae (skap'-u-le) are broad, somewhat triangular bones located on either side of the upper back. They have flat bodies with concave anterior surfaces. The posterior surface of each scapula is divided into unequal portions by a spine. Above the spine is the supraspinous fossa, and below the spine is the infraspinous fossa. This spine leads to an acromion (ah-kro'me-on) process that forms the tip of the shoulder. The acromion process articulates with the clavicle and provides attachments for muscles of the upper limb and chest. A coracoid (kor'ah-koid) process curves anteriorly and inferiorly to the acromion process (fig. 7.41). The coracoid process also provides attachments for upper limb and chest muscles. On the lateral surface of the scapula between the processes is a depression called the glenoid cavity (glenoid fossa of the scapula). It articulates with the head of the arm bone (humerus).

The scapula has three borders. The superior border is on the superior edge. The axillary, or lateral border, is directed toward the upper limb. The vertebral, or medial border, is closest to the vertebral column, about 5 cm away.

Which bones form the pectoral girdle?

What is the function of the pectoral girdle?

In the epic poem the Iliad, Homer describes a man whose "shoulders were bent and met over his chest." The man probably had a rare inherited condition, called cleidocranial dysplasia, in which certain bones do not grow. The skull consists of small fragments joined by connective tissue, rather than large, interlocking hard bony plates. The scapulae are stunted or missing.

Cleidocranial dysplasia was first reported in a child in the huge Arnold family, founded by a Chinese immigrant to South Africa. The child had been kicked by a horse, and X rays revealed that the fontanels atop the head had never closed. The condition became known as "Arnold head." In 1997, researchers traced it to a malfunctioning gene that normally instructs certain cells to specialize as bone. Mice missing both copies of this gene develop a skeleton that is completely cartilage—bone never replaces the original cartilage model.
The pectoral girdle (a), to which the upper limbs are attached, consists of a clavicle and a scapula on each side. (b) Radiograph of the right shoulder region, anterior view.

Scapula. (a) Posterior surface of the right scapula. (b) Lateral view showing the glenoid cavity that articulates with the head of the humerus. (c) Anterior surface.
**Upper Limb**

The bones of the upper limb form the framework of the arm, forearm, and hand. They also provide attachments for muscles and interact with muscles to move limb parts. These bones include a humerus, a radius, an ulna, carpals, metacarpals, and phalanges (fig. 7.42).

**Humerus**

The humerus (fig. 7.43) is a long bone that extends from the scapula to the elbow. At its upper end is a smooth, rounded head that fits into the glenoid cavity of the scapula. Just below the head are two processes—a greater tubercle on the lateral side and a lesser tubercle on the anterior side. These tubercles provide attachments for...
muscles that move the upper limb at the shoulder. Between them is a narrow furrow, the \textit{intertubercular groove}, through which a tendon passes from a muscle in the arm (biceps brachii) to the shoulder.

The narrow depression along the lower margin of the head that separates it from the tubercles is called the \textit{anatomical neck}. Just below the head and the tubercles of the humerus is a tapering region called the \textit{surgical neck}, so named because fractures commonly occur there. Near the middle of the bony shaft on the lateral side is a rough V-shaped area called the \textit{deltoid tuberosity}. It provides an attachment for the muscle (deltoid) that raises the upper limb horizontally to the side.

At the lower end of the humerus are two smooth \textit{condyles}—a knoblike \textit{capitulum} (kah-pit'um) on the lateral side and a pulley-shaped \textit{trochlea} (trok'le-ah) on the medial side. The capitulum articulates with the radius at the elbow, whereas the trochlea joins the ulna.

Above the condyles on either side are \textit{epicondyles}, which provide attachments for muscles and ligaments of the elbow. Between the epicondyles anteriorly is a depression, the \textit{coronoid} (kor'o-noid) \textit{fossa}, that receives a process of the ulna (coronoid process) when the elbow bends. Another depression on the posterior surface, the \textit{olecranon} (o'lek'ra-non) \textit{fossa}, receives an olecranon process when the elbow straightens.

\textbf{Radius}

The \textit{radius}, located on the thumb side of the forearm, is somewhat shorter than its companion, the ulna (fig. 7.44). The radius extends from the elbow to the wrist and crosses over the ulna when the hand is turned so that the palm faces backward.

A thick, disclike \textit{head} at the upper end of the radius articulates with the capitulum of the humerus and a notch of the ulna (radial notch). This arrangement allows the radius to rotate.

On the radial shaft just below the head is a process called the \textit{radial tuberosity}. It is an attachment for a muscle (biceps brachii) that bends the upper limb at the elbow. At the distal end of the radius, a lateral \textit{styloid} (sti'loid) \textit{process} provides attachments for ligaments of the wrist.
Ulna

The ulna is longer than the radius and overlaps the end of the humerus posteriorly. At its proximal end, the ulna has a wrenchlike opening, the trochlear notch (semilunar notch), that articulates with the trochlea of the humerus. A process lies on either side of this notch. The olecranon process, located above the trochlear notch, provides an attachment for the muscle (triceps brachii) that straightens the upper limb at the elbow. During this movement, the olecranon process of the ulna fits into the olecranon fossa of the humerus. Similarly, the coronoid process, just below the trochlear notch, fits into the coronoid fossa of the humerus when the elbow bends.

At the distal end of the ulna, its knoblike head articulates laterally with a notch of the radius (ulnar notch) and with a disc of fibrocartilage inferiorly (fig. 7.44). This disc, in turn, joins a wrist bone (triquetrum). A medial styloid process at the distal end of the ulna provides attachments for ligaments of the wrist.

Many a thirtyish parent of a young little leaguer or softball player becomes tempted to join in. But if he or she has not pitched in many years, sudden activity may break the forearm. Forearm pain while pitching is a signal that a fracture could happen. Medical specialists advise returning to the pitching mound gradually. Start with twenty pitches, five days a week, for two to three months before regular games begin. By the season’s start, 120 pitches per daily practice session should be painless.

Hand

The hand is made up of the wrist, palm, and fingers. The skeleton of the wrist consists of eight small carpal bones that are firmly bound in two rows of four bones each. The resulting compact mass is called a carpus (kar'pus). The carpus is rounded on its proximal surface, where it articulates with the radius and with the fibrocartilaginous
disc on the ulnar side. The carpus is concave anteriorly, forming a canal through which tendons and nerves extend to the palm. Its distal surface articulates with the metacarpal bones. Figure 7.45 names the individual bones of the carpus.

Five metacarpal bones, one in line with each finger, form the framework of the palm or metacarpus (met"ah-kar'pus) of the hand. These bones are cylindrical, with rounded distal ends that form the knuckles of a clenched fist. The metacarpals articulate proximally with the carpals and distally with the phalanges. The metacarpal on the lateral side is the most freely movable; it permits the thumb to oppose the fingers when grasping something. These bones are numbered 1 to 5, beginning with the metacarpal of the thumb (fig. 7.45).

The phalanges are the finger bones. There are three in each finger—a proximal, a middle, and a distal phalanx—and two in the thumb. (The thumb lacks a middle phalanx.) Thus, each hand has fourteen finger bones. Table 7.9 summarizes the bones of the pectoral girdle and upper limbs.

![Figure 7.45](image_url)

**FIGURE 7.45**
The hand. (a) Anterior view and (b) posterior view of the right hand. (c) Radiograph of the right hand. Note the small sesamoid bone associated with the joint at the base of the thumb (arrow).

<table>
<thead>
<tr>
<th>Name and Number</th>
<th>Location</th>
<th>Special Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clavicle (2)</td>
<td>Base of neck between sternum and scapula</td>
<td>Sternal end, acromial end</td>
</tr>
<tr>
<td>Scapula (2)</td>
<td>Upper back, forming part of shoulder</td>
<td>Body, spine, acromion process, coracoid process, glenoid cavity</td>
</tr>
<tr>
<td>Humerus (2)</td>
<td>Arm, between scapula and elbow</td>
<td>Head, greater tubercle, lesser tubercle, intertubercular groove, surgical neck, deltoid tuberosity, capitulum, trochlea, medial epicondyle, lateral epicondyle, coronoid fossa, olecranon fossa</td>
</tr>
<tr>
<td>Radius (2)</td>
<td>Lateral side of forearm, between elbow and wrist</td>
<td>Head, radial tuberosity, styloid process, ulnar notch</td>
</tr>
<tr>
<td>Ulna (2)</td>
<td>Medial side of forearm, between elbow and wrist</td>
<td>Trochlear notch, olecranon process, head, styloid process, radial notch</td>
</tr>
<tr>
<td>Carpal (16)</td>
<td>Wrist</td>
<td>Arranged in two rows of four bones each</td>
</tr>
<tr>
<td>Metacarpal (10)</td>
<td>Palm</td>
<td>One in line with each finger and thumb</td>
</tr>
<tr>
<td>Phalanx (28)</td>
<td>Finger</td>
<td>Three in each finger; two in each thumb</td>
</tr>
</tbody>
</table>
Locate and name each of the bones of the upper limb.

Explain how the bones of the upper limb articulate with one another.

It is not uncommon for a baby to be born with an extra finger or toe, but because the extra digit is usually surgically removed early in life, hands like the ones in figure 7.46 are rare. Polydactyly (“many digits”) is an inherited trait. It is common in cats—A lone but popular male cat brought the trait from England to colonial Boston. Polydactyly is also common among the Amish people.

Pelvic Girdle

The pelvic girdle consists of the two coxae, hipbones, pelvic bones or innominate bones, which articulate with each other anteriorly and with the sacrum posteriorly (fig. 7.47). The sacrum, coccyx, and pelvic girdle together form the bowl-shaped pelvis. The pelvic girdle supports the trunk of the body, provides attachments for the lower limbs, and protects the urinary bladder, the distal end of the large intestine, and the internal reproductive organs. The body’s weight is transmitted through the pelvic girdle to the lower limbs and then onto the ground.

Coxae

Each coxa develops from three parts—an ilium, an ischium, and a pubis. These parts fuse in the region of a cup-shaped cavity called the acetabulum (as”ē-tab’u-lum). This depression, on the lateral surface of the hipbone, receives the rounded head of the femur or thighbone (fig. 7.48).

The ilium (il’e-um), which is the largest and most superior portion of the coxa, flares outward, forming the prominence of the hip. The margin of this prominence is called the iliac crest. The smooth, concave surface on the anterior aspect of the ilium is the iliac fossa.

Posteriorly, the ilium joins the sacrum at the sacroiliac (sa’kro-il’e-ak) joint. Anteriorly, a projection of the ilium, the anterior superior iliac spine, can be felt lateral to the groin. This spine provides attachments for ligaments and muscles and is an important surgical landmark.

A common injury in contact sports such as football is bruising the soft tissues and bone associated with the anterior superior iliac spine. Wearing protective padding can prevent this painful injury, called a hip pointer.

On the posterior border of the ilium is a posterior superior iliac spine. Below this spine is a deep indentation, the greater sciatic notch, through which a number of nerves and blood vessels pass.

The ischium (is’ka-um), which forms the lowest portion of the coxa, is L-shaped, with its angle, the ischial tuberosity, pointing posteriorly and downward. This tuberosity has a rough surface that provides attachments for ligaments and lower limb muscles. It also supports the weight of the body during sitting. Above the ischial tuberosity, near the junction of the ilium and ischium, is a sharp projection called the ischial spine. Like the sacral promontory, this spine, which can be felt during a vaginal examination, is used as a guide for determining pelvis size. The distance between the ischial spines is the shortest diameter of the pelvic outlet.

The pubis (pu’bis) constitutes the anterior portion of the coxa. The two pubic bones come together at the midline to form a joint called the symphysis pubis (sim’fī-sis pu’bis). The angle these bones form below the symphysis is the pubic arch (fig. 7.49).

A portion of each pubis passes posteriory and downward to join an ischium. Between the bodies of these bones on either side is a large opening, the obturator foramen, which is the largest foramen in the skeleton. An obturator membrane covers and nearly closes this foramen (see figs. 7.47 and 7.48).

Greater and Lesser Pelves

If a line were drawn along each side of the pelvis from the sacral promontory downward and anteriorly to the upper margin of the symphysis pubis, it would mark the pelvic brim (linea terminalis). This margin separates the lower, or lesser (true), pelvis from the upper, or greater (false), pelvis (fig. 7.49).

The greater pelvis is bounded posteriorly by the lumbar vertebrae, laterally by the flared parts of the iliac
FIGURE 7.47
Pelvic girdle. (a) Anterior view. (b) Posterior view. This girdle provides an attachment for the lower limbs and together with the sacrum and coccyx forms the pelvis. (c) Radiograph of the pelvic girdle.
FIGURE 7.48
Coxa. (a) Medial surface of the right coxa. (b) Right lateral view.

FIGURE 7.49
The female pelvis is usually wider in all diameters and roomier than that of the male.
(a) Female pelvis. (b) Male pelvis.
bones, and anteriorly by the abdominal wall. The false pelvis helps support the abdominal organs.

The lesser pelvis is bounded posteriorly by the sacrum and coccyx and laterally and anteriorly by the lower ilium, ischium, and pubis bones. This portion of the pelvis surrounds a short, canal-like cavity that has an upper inlet and a lower outlet. An infant passes through this cavity during childbirth.

**Differences between Male and Female Pelves**

Some basic structural differences distinguish the male and the female pelves, even though it may be difficult to find all of the “typical” characteristics in any one individual. These differences arise from the function of the female pelvis as a birth canal. Usually, the female iliac bones are more flared than those of the male, and consequently, the female hips are usually broader than the male’s. The angle of the female pubic arch may be greater, there may be more distance between the ischial spines and the ischial tuberosities, and the sacral curvature may be shorter and flatter. Thus, the female pelvic cavity is usually wider in all diameters than that of the male. Also, the bones of the female pelvis are usually lighter, more delicate, and show less evidence of muscle attachments (fig. 7.49). Table 7.10 summarizes some of the differences between the male and female skeletons.

1. Locate and name each bone that forms the pelvis.
2. Name the bones that fuse to form a coxa.
3. Distinguish between the greater pelvis and the lesser pelvis.
4. How are male and female pelves different?

**Lower Limb**

The bones of the lower limb form the frameworks of the thigh, leg, and foot. They include a femur, a tibia, a fibula, tarsals, metatarsals, and phalanges (fig. 7.50).

**Femur**

The femur, or thighbone, is the longest bone in the body and extends from the hip to the knee. A large, rounded head at its proximal end projects medially into the acetabulum of the coxa. On the head, a pit called the *fovea capitis* marks the attachment of a ligament. Just below the head are a constriction, or neck, and two large processes—a superior, lateral *greater trochanter* and an inferior, medial *lesser trochanter*. These processes provide attachments for muscles of the lower limbs and buttocks. On the posterior surface in the middle third of the shaft is a longitudinal crest called the *linea aspera*. This rough strip is an attachment for several muscles (fig. 7.51).

At the distal end of the femur, two rounded processes, the *lateral* and *medial condyles*, articulate with the tibia of the leg. A patella also articulates with the femur on its distal anterior surface.

On the medial surface at its distal end is a prominent *medial epicondyle*, and on the lateral surface is a *lateral epicondyle*. These projections provide attachments for muscles and ligaments.

**Patella**

The patella, or kneecap, is a flat sesamoid bone located in a tendon that passes anteriorly over the knee (see fig. 7.50). Because of its position, the patella controls the angle at which this tendon continues toward the tibia, so it functions in lever actions associated with lower limb movements.

As a result of a blow to the knee or a forceful unnatural movement of the leg, the patella sometimes slips to one side. This painful condition is called *patellar dislocation*. Doing exercises that strengthen muscles associated with the knee and wearing protective padding can prevent knee displacement. Unfortunately, once the soft tissues that hold the patella in place are stretched, patellar dislocation tends to recur.

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**TABLE 7.10 Differences Between the Male and Female Skeletons**

<table>
<thead>
<tr>
<th>Part</th>
<th>Differences</th>
</tr>
</thead>
<tbody>
<tr>
<td>Skull</td>
<td>Male skull is larger and heavier, with more conspicuous muscular attachments. Male forehead is shorter, facial area is less round, jaw larger, and mastoid processes and supraorbital ridges more prominent than those of a female.</td>
</tr>
<tr>
<td>Pelvis</td>
<td>Male coxae are heavier, thicker, and have more obvious muscular attachments. The obturator foramina and the acetabula are larger and closer together than those of a female.</td>
</tr>
<tr>
<td>Pelvic cavity</td>
<td>Male pelvic cavity is narrower in all diameters and is longer, less roomy, and more funnel-shaped. The distances between the ischial spines and between the ischial tuberosities are less than in a female.</td>
</tr>
<tr>
<td>Sacrum</td>
<td>Male sacrum is narrower, sacral promontory projects forward to a greater degree, and sacral curvature is bent less sharply posteriorly than in a female.</td>
</tr>
<tr>
<td>Coccyx</td>
<td>Male coccyx is less movable than that of a female.</td>
</tr>
</tbody>
</table>
Tibia
The tibia, or shinbone, is the larger of the two leg bones and is located on the medial side. Its proximal end is expanded into medial and lateral condyles, which have concave surfaces and articulate with the condyles of the femur. Below the condyles, on the anterior surface, is a process called the tibial tuberosity, which provides an attachment for the patellar ligament (a continuation of the patella-bearing tendon). A prominent anterior crest extends downward from the tuberosity and attaches connective tissues in the leg.

At its distal end, the tibia expands to form a prominence on the inner ankle called the medial malleolus (mah-le’o-lus), which is an attachment for ligaments. On its lateral side is a depression that articulates with the fibula (fig. 7.52). The inferior surface of the tibia’s distal end articulates with a large bone (the talus) in the ankle.

Fibula
The fibula is a long, slender bone located on the lateral side of the tibia. Its ends are slightly enlarged into a proximal head and a distal lateral malleolus. The head articulates
with the tibia just below the lateral condyle; however, it does not enter into the knee joint and does not bear any body weight. The lateral malleolus articulates with the ankle and protrudes on the lateral side (fig. 7.52).

Foot

The foot is made up of the ankle, the instep, and the toes. The ankle or tarsus (tahr'sus) is composed of seven tarsal bones. One of these bones, the talus (ta'lus), can move freely where it joins the tibia and fibula, forming the ankle. The other tarsal bones are firmly bound, supporting the talus. Figures 7.53 and 7.54 name the bones of the tarsus.

The largest of the tarsals, the calcaneus (kal-ka'ne-us), or heel bone, is below the talus where it projects backward to form the base of the heel. The calcaneus helps support body weight and provides an attachment for muscles that move the foot.

The instep or metatarsus (met'ah-tahr'sus) consists of five elongated metatarsal bones, which articulate with the tarsus. They are numbered 1 to 5, beginning on the medial side (fig. 7.54). The heads at the distal ends of these bones form the ball of the foot. The tarsals and metatarsals are bound by ligaments, forming the arches of the foot. A longitudinal arch extends from the heel to the toe, and a transverse arch stretches across the foot. These arches provide a stable, springy base for the body. Sometimes, however, the tissues that bind the metatarsals weaken, producing fallen arches, or flat feet.

The phalanges of the toes are shorter, but otherwise similar to those of the fingers, and align and articulate
FIGURE 7.53
Right foot. (a) Radiograph view from the medial side. (b) The talus moves freely where it articulates with the tibia and fibula.

FIGURE 7.54
Right foot. (a) Viewed superiorly. (b) Radiograph of the right foot viewed superiorly. Note: Sesamoid bone under first metatarsal in radiograph.
with the metatarsals. Each toe has three phalanges—a proximal, a middle, and a distal phalanx—except the great toe, which has only two because it lacks the middle phalanx (fig. 7.54). Table 7.11 summarizes the bones of the pelvic girdle and lower limbs.

An infant with two casts on her feet is probably being treated for clubfoot, a very common birth defect in which the foot twists out of its normal position, turning in, out, up, down, or some combination of these directions. Clubfoot probably results from arrested development during fetal existence, but the precise cause is not known. Clubfoot can almost always be corrected with special shoes, or surgery, followed by several months in casts to hold the feet in the correct position.

1. Locate and name each of the bones of the lower limb.
2. Explain how the bones of the lower limb articulate with one another.
3. Describe how the foot is adapted to support the body.

Life-Span Changes

Aging-associated changes in the skeletal system are apparent at the cellular and whole-body levels. Most obvious is the incremental decrease in height that begins at about age thirty, with a loss of about 1/16 of an inch a year. In the later years, compression fractures in the vertebrae may contribute significantly to loss of height (fig. 7.55). Overall, as calcium levels fall and bone material gradually vanishes, the skeleton loses strength, and the bones become brittle and increasingly prone to fracture. However, the continued ability of fractures to heal reveals that the bone tissue is still alive and functional.

Components of the skeletal system and individual bones change to different degrees and at different rates over a lifetime. Gradually, osteoclasts come to outnumber osteoblasts, which means that bone is eaten away in the remodeling process at a faster rate than it is replaced—resulting in more spaces in bones. The bone thins, its strength waning. Bone matrix changes, with the ratio of mineral to protein increasing, making bones more brittle and prone to fracture. Beginning in the third decade of life, a four-year cycle of bone destruction and replacement begins. The bone density decreases, and bone mass declines, leading to osteoporosis, a condition in which bone becomes porous and weak, increasing the risk of fractures.

TABLE 7.11 Bones of the Pelvic Girdle and Lower Limbs

<table>
<thead>
<tr>
<th>Name and Number</th>
<th>Location</th>
<th>Special Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coxa (2)</td>
<td>Hip, articulating with the other coxa anteriorly and with the sacrum posteriorly</td>
<td>Ilium, iliac crest, anterior superior iliac spine, ischium, ischial tuberosity, ischial spine, obturator foramen, acetabulum, pubis</td>
</tr>
<tr>
<td>Femur (2)</td>
<td>Thigh, between hip and knee</td>
<td>Head, fovea capitis, neck, greater trochanter, lesser trochanter, linea aspera, lateral condyle, medial condyle, gluteal tuberosity, intercondylar fossa</td>
</tr>
<tr>
<td>Patella (2)</td>
<td>Anterior surface of knee</td>
<td>A flat sesamoid bone located within a tendon</td>
</tr>
<tr>
<td>Tibia (2)</td>
<td>Medial side of leg, between knee and ankle</td>
<td>Medial condyle, lateral condyle, tibial tuberosity, anterior crest, medial malleolus, intercondylar eminence</td>
</tr>
<tr>
<td>Fibula (2)</td>
<td>Lateral side of leg, between knee and ankle</td>
<td>Head, lateral malleolus</td>
</tr>
<tr>
<td>Tarsal (14)</td>
<td>Ankle</td>
<td>Freely movable talus that articulates with leg bones; calcaneus that forms the base of the heel; five other tarsal bones bound firmly together</td>
</tr>
<tr>
<td>Metatarsal (10)</td>
<td>Instep</td>
<td>One in line with each toe, bound by ligaments to form arches</td>
</tr>
<tr>
<td>Phalanx (28)</td>
<td>Toe</td>
<td>Three in each toe, two in great toe</td>
</tr>
</tbody>
</table>
Bone provides support, protection, and movement and also plays a role in calcium balance.

**Integumentary System**
Vitamin D, activated in the skin, plays a role in calcium absorption and availability for bone matrix.

**Lymphatic System**
Cells of the immune system originate in the bone marrow.

**Muscular System**
Muscles pull on bones to cause movement.

**Digestive System**
Absorption of dietary calcium provides material for bone matrix.

**Nervous System**
Proprioceptors sense the position of body parts. Pain receptors warn of trauma to bone. Bones protect the brain and spinal cord.

**Respiratory System**
Ribs and muscles work together in breathing.

**Endocrine System**
Some hormones act on bone to help regulate blood calcium levels.

**Urinary System**
The kidneys and bones work together to help regulate blood calcium levels.

**Cardiovascular System**
Blood transports nutrients to bone cells. Bone helps regulate plasma calcium levels, important to heart function.

**Reproductive System**
The pelvis helps support the uterus during pregnancy. Bones provide a source of calcium during lactation.
life, bone matrix is removed faster than it is laid down. By age thirty-five, all of us start to lose bone mass.

Trabecular bone, due to its spongy, less compact nature, shows the changes of aging first, as it thins, increasing in porosity and weakening the overall structure. The vertebrae consist mostly of trabecular bone. It is also found in the upper part of the femur, whereas the shaft is more compact bone. The fact that trabecular bone weakens sooner than compact bone destabilizes the femur, which is why it is a commonly broken bone among the elderly.

Compact bone loss begins at around age forty and continues at about half the rate of loss of trabecular bone. As remodeling continues throughout life, older osteons disappear as new ones are built next to them. With age, the osteons may coalesce, further weakening the overall structures as gaps form.

Bone loss is slow and steady in men, but in women, it is clearly linked to changing hormone levels. In the first decade following menopause, 15% to 30% of trabecular bone is lost, which is two to three times the rate of loss in men and premenopausal women. During the same time, compact bone loss is 10% to 15%, which is three to four times the rate of loss in men and premenopausal women. By about age seventy, both sexes are losing bone at about the same rate. By very old age, a woman may have only half the trabecular and compact bone mass as she did in her twenties, whereas a very elderly man may have one-third less bone mass.

Falls among the elderly are common and have many causes (see table 7.12). The most common fractures, after vertebral compression and hip fracture, are of the wrist, leg, and pelvis. Aging-related increased risk of fracture usually begins at about age fifty. Because healing is slowed, pain from a broken bone may persist for months. To preserve skeletal health, avoid falls, take calcium supplements, get enough vitamin D, avoid carbonated beverages (phosphates deplete bone), and get regular exercise.

1. Why is bone lost faster with aging than it is replaced?
2. Which bones most commonly fracture in the elderly?

<table>
<thead>
<tr>
<th>TABLE 7.12</th>
<th>Reasons for Falls Among the Elderly</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall frailty</td>
<td>Decreased muscle strength</td>
</tr>
<tr>
<td>Decreased muscle strength</td>
<td>Decreased coordination</td>
</tr>
<tr>
<td>Side effects of medication</td>
<td>Slowed reaction time due to stiffening joints</td>
</tr>
<tr>
<td>Slowed reaction time due to stiffening joints</td>
<td>Poor vision and/or hearing</td>
</tr>
<tr>
<td>Poor vision and/or hearing</td>
<td>Disease (cancer, infection, arthritis)</td>
</tr>
</tbody>
</table>

**Bone Development and Growth (page 197)**

1. **Intramembranous bones**
   a. Certain flat bones of the skull are intramembranous bones.
   b. They develop from layers of connective tissue.
   c. Osteoblasts within the membranous layers form bone tissue.
   d. Mature bone cells are called osteocytes.
   e. Relatively unspecialized connective tissue gives rise to the periosteum.

2. **Endochondral bones**
   a. Most of the bones of the skeleton are endochondral.
   b. They develop as hyaline cartilage that bone tissue later replaces.
   c. The primary ossification center appears in the diaphysis, whereas secondary ossification centers appear in the epiphyses.
   d. An epiphyseal plate remains between the primary and secondary ossification centers.

3. **Growth at the epiphyseal plate**
   a. An epiphyseal plate consists of layers of cells: resting cells, young dividing cells, older enlarging cells, and dying cells.
   b. The epiphyseal plates are responsible for lengthening.
   c. Long bones continue to lengthen until the epiphyseal plates are ossified.
   d. Growth in thickness is due to ossification beneath the periosteum.
   e. The action of osteoclasts forms the medullary cavity.
4. Homeostasis of bone tissue
   a. Osteoclasts and osteoblasts continually remodel bone.
   b. The total mass of bone remains nearly constant.
5. Factors affecting bone development, growth, and repair
   a. Deficiencies of vitamin A, C, or D result in abnormal bone development.
   b. Insufficient secretion of pituitary growth hormone may result in dwarfism; excessive secretion may result in gigantism, or acromegaly.
   c. Deficiency of thyroid hormone delays bone growth.
   d. Male and female sex hormones promote bone formation and stimulate ossification of the epiphyseal plates.

Bone Function (page 203)
1. Support, protection, and movement
   a. Bones shape and form body structures.
   b. Bones support and protect softer, underlying tissues.
   c. Bones and muscles interact, producing movement.
2. Blood cell formation
   a. At different ages, hematopoiesis occurs in the yolk sac, the liver, the spleen, and the red bone marrow.
   b. Red marrow houses developing red blood cells, white blood cells, and blood platelets.
3. Inorganic salt storage
   a. The extracellular matrix of bone tissue contains abundant calcium phosphate in the form of hydroxyapatite.
   b. When blood calcium ion concentration is low, osteoclasts resorb bone, releasing calcium salts.
   c. When blood calcium ion concentration is high, osteoblasts are stimulated to form bone tissue and store calcium salts.
   d. Bone stores small amounts of sodium, magnesium, potassium, and carbonate ions.
   e. Bone tissues may accumulate lead, radium, or strontium.

Skeletal Organization (page 205)
1. Number of bones
   a. Usually a human skeleton has 206 bones, but the number may vary.
   b. Extra bones in sutures are called sutureal bones.
2. Divisions of the skeleton
   a. The skeleton can be divided into axial and appendicular portions.
   b. The axial skeleton consists of the skull, hyoid bone, vertebral column, and thoracic cage.
   c. The appendicular skeleton consists of the pectoral girdle, upper limbs, pelvic girdle, and lower limbs.

Skull (page 209)
The skull consists of twenty-two bones, which include eight cranial bones and fourteen facial bones.
1. Cranium
   a. The cranium encloses and protects the brain and provides attachments for muscles.
   b. Some cranial bones contain air-filled paranasal sinuses that help reduce the weight of the skull.
   c. Cranial bones include the frontal bone, parietal bones, occipital bone, temporal bones, sphenoid bone, and ethmoid bone.
2. Facial skeleton
   a. Facial bones form the basic shape of the face and provide attachments for muscles.
   b. Facial bones include the maxillary bones, palatine bones, zygomatic bones, lacrimal bones, nasal bones, vomer bone, inferior nasal conchae, and mandible.

Infantile skull
a. Incompletely developed bones, connected by fontanelles, enable the infantile skull to change shape slightly during childbirth.
b. Infantile skull bones are thin, somewhat flexible, and less easily fractured.

Vertebral Column (page 219)
The vertebral column extends from the skull to the pelvis and protects the spinal cord. It is composed of vertebrae separated by intervertebral discs. An infant has thirty-three vertebrae, and an adult has twenty-six. The vertebral column has four curvatures—cervical, thoracic, lumbar, and sacral.
1. A typical vertebra
   a. A typical vertebra consists of a body, pedicles, laminae, spinous process, transverse processes, and superior and inferior articulating processes.
   b. Notches on the upper and lower surfaces of the pedicles on adjacent vertebrae form intervertebral foramina through which spinal nerves pass.
2. Cervical vertebrae
   a. Cervical vertebrae comprise the bones of the neck.
   b. Transverse processes have transverse foramina.
   c. The atlas (first vertebra) supports the head.
   d. The dens of the axis (second vertebra) provides a pivot for the atlas when the head turns from side to side.
3. Thoracic vertebrae
   a. Thoracic vertebrae are larger than cervical vertebrae.
   b. Their transverse processes project posteriorly at sharp angles.
   c. Their long spinous processes slope downward, and facets on the sides of bodies articulate with the ribs.
4. Lumbar vertebrae
   a. Vertebral bodies of lumbar vertebrae are large and strong.
   b. Their transverse processes project posteriorly nearly horizontally.
5. Sacrum
   a. The sacrum, formed of five fused vertebrae, is a triangular structure that has rows of dorsal sacral foramina.
   b. It is united with the coxae at the sacroiliac joints.
   c. The sacral promontory provides a guide for determining the size of the pelvis.
6. Coccyx
   a. The coccyx, composed of four fused vertebrae, forms the lowest part of the vertebral column.
   b. It acts as a shock absorber when a person sits.

Thoracic Cage (page 225)
The thoracic cage includes the ribs, thoracic vertebrae, sternum, and costal cartilages. It supports the pectoral girdle and upper limbs, protects viscera, and provides functions in breathing.
1. Ribs
   a. Twelve pairs of ribs are attached to the twelve thoracic vertebrae.
   b. Costal cartilages of the true ribs join the sternum directly; those of the false ribs join indirectly or not at all.
   c. A typical rib has a shaft, head, and tubercles that articulate with the vertebrae.
2. Sternum
   a. The sternum consists of a manubrium, body, and xiphoid process.
   b. It articulates with costal cartilages and clavicles.

Pectoral Girdle (page 227)
The pectoral girdle is composed of two clavicles and two scapulae. It forms an incomplete ring that supports the upper
limbs and provides attachments for muscles that move the upper limbs.

1. Clavicles
   a. Clavicles are rodlike bones that run horizontally between the sternum and shoulders.
   b. They hold the shoulders in place and provide attachments for muscles.

2. Scapulae
   a. The scapulae are broad, triangular bones with bodies, spines, acromion processes, coracoid processes, glenoid cavities, supraspinous and infraspinous fossae, superior borders, axillary borders, and vertebral borders.
   b. They articulate with the humerus of each upper limb and provide attachments for muscles of the upper limbs and chest.

Upper Limb (page 229)
Limb bones provide the frameworks and attachments of muscles and function to move the limb and its parts.

1. Humerus
   a. The humerus extends from the scapula to the elbow.
   b. It has a head, greater tubercle, lesser tubercle, intertubercular groove, anastomotic neck, surgical neck, deltoit tuberosity, capitulum, trochlea, epicondyles, corainoid fossa, and olecranon fossa.

2. Radius
   a. The radius is on the thumb side of the forearm between the elbow and wrist.
   b. It has a head, radial tuberosity, styloid process, and ulnar notch.

3. Ulna
   a. The ulna is longer than the radius and overlaps the humerus posteriorly.
   b. It has a trochlear notch, olecranon process, coronoid process, head, styloid process, and radial notch.
   c. It articulates with the radius laterally and with a disc of fibrocartilage inferiorly.

4. Hand
   a. The wrist has eight carpals.
   b. The palm has five metacarpals.
   c. The five fingers have fourteen phalanges.

Pelvic Girdle (page 233)
The pelvic girdle consists of two coxae that articulate with each other anteriorly and with the sacrum posteriorly. The sacrum, coccyx, and pelvis girdle form the pelvis. The girdle provides support for body weight and attachments for muscles and protects visceral organs.

1. Coxa
   Each coxa consists of an ilium, ischium, and pubis, which are fused in the region of the acetabulum.
   a. Ilium
      (1) The ilium, the largest portion of the coxa, joins the sacrum at the sacroiliac joint.
      (2) It has an iliac crest with anterior and posterior superior iliac spines and iliac fossae.
   b. Ischium
      (1) The ischium is the lowest portion of the coxa.
      (2) It has an ischial tuberosity and ischial spine.
   c. Pubis
      (1) The pubis is the anterior portion of the coxa.
      (2) Pubis bones are fused anteriorly at the symphysis pubis.

2. Greater and lesser pelvises
   a. The lesser pelvis is below the pelvic brim; the greater pelvis is above it.
   b. The lesser pelvis functions as a birth canal; the greater pelvis helps support abdominal organs.

3. Differences between male and female pelvises
   a. Differences between male and female pelvises reflect the function of the female pelvis as a birth canal.
   b. Usually the female pelvis is more flared; pubic arch is broader; distance between the ischial spines and the ischial tuberosities is greater; and sacral curvature is shorter.

Lower Limb (page 236)
Bones of the lower limb provide the frameworks of the thigh, leg, ankle, and foot.

1. Femur
   a. The femur extends from the hip to the knee.
   b. It has a head, trochanter capitis, neck, greater trochanter, lesser trochanter, linea aspera, lateral condyle, and medial condyle.

2. Patella
   a. The patella is a flat, round, or sesamoid bone in the tendon that passes anteriorly over the knee.
   b. It controls the angle of this tendon and functions in lever actions associated with lower limb movements.

3. Tibia
   a. The tibia is located on the medial side of the leg.
   b. It has medial and lateral condyles, tibial tuberosity, anterior crest, and medial malleolus.
   c. It articulates with the talus of the ankle.

4. Fibula
   a. The fibula is located on the lateral side of the tibia.
   b. It has a head and lateral malleolus that articulates with the ankle but does not bear body weight.

5. Foot
   a. The ankle includes the talus and six other tarsals.
   b. The instep has five metatarsals.
   c. The five toes have fourteen phalanges.

Life-Span Changes (page 240)
Aging-associated changes in the skeleton are apparent at the cellular and whole-body levels.

1. Incremental decrease in height begins at about age thirty.
2. Gradually, bone loss exceeds bone replacement.
   a. In the first decade following menopause, bone loss occurs more rapidly in women than in men or premenopausal women. By age seventy, both sexes are losing bone at about the same rate.
   b. Aging increases risk of bone fractures.

Critical Thinking Questions
1. What steps do you think should be taken to reduce the chances of bones accumulating metallic elements such as lead, radium, and strontium?
2. Why are incomplete, longitudinal fractures of bone shafts (greenstick fractures) more common in children than in adults?
3. When a child's bone is fractured, growth may be stimulated at the epiphyseal plate. What problems might this extra growth cause in an upper or lower limb before the growth of the other limb compensates for the difference in length?
10. Explain how osteoclasts and osteoblasts regulate bone mass.
11. Describe the effects of vitamin deficiencies on bone development.
12. Explain the causes of pituitary dwarfism and gigantism.
13. Describe the effects of thyroid and sex hormones on bone development.
14. Explain the effects of exercise on bone structure.
15. Provide several examples to illustrate how bones support and protect body parts.
16. Describe the functions of red and yellow bone marrow.
17. Explain the mechanism that regulates the concentration of blood calcium ions.
18. List three substances that may be abnormally stored in bone.
19. Distinguish between the axial and appendicular skeletons.
20. Name the bones of the cranium and the facial skeleton.
21. Explain the importance of fontanels.
22. Describe a typical vertebra.
23. Explain the differences among cervical, thoracic, and lumbar vertebrae.

Part B

24. Describe the locations of the sacroiliac joint, the sacral promontory, and the sacral hiatus.
25. Name the bones that comprise the thoracic cage.
26. List the bones that form the pectoral and pelvic girdles.
27. Name the bones of the upper limb.
28. Name the bones that comprise a coxa.
29. List major differences between the male and female pelvis.
30. List the bones of the lower limb.
31. Describe changes in trabecular bone and compact bone with aging.
32. List factors that may preserve skeletal health.

Part A

1. List four groups of bones based upon their shapes, and name an example from each group.
2. Sketch a typical long bone, and label its epiphyses, diaphysis, medullary cavity, periosteum, and articular cartilages.
3. Distinguish between spongy and compact bone.
4. Explain how central canals and perforating canals are related.
5. Explain how the development of intramembranous bone differs from that of endochondral bone.
6. Distinguish between osteoblasts and osteocytes.
7. Explain the function of an epiphyseal plate.
8. Explain how a bone grows in thickness.
10. Explain how osteoclasts and osteoblasts regulate bone mass.
11. Describe the effects of vitamin deficiencies on bone development.
12. Explain the causes of pituitary dwarfism and gigantism.
13. Describe the effects of thyroid and sex hormones on bone development.
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Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.

Volume 1: Skeletal and Muscular Systems
Human Skull

The following set of reference plates will help you locate some of the more prominent features of the human skull. As you study these photographs, it is important to remember that individual human skulls vary in every characteristic. Also, the photographs in this set depict bones from several different skulls.

PLATE TWENTY-SIX
The skull, frontal view.
PLATE TWENTY-SEVEN
The skull, left anterolateral view.

PLATE TWENTY-EIGHT
The skull, left posterolateral view.
PLATE THIRTY
Bones of the anterior nasal region.

PLATE TWENTY-NINE
Bones of the left orbital region.

PLATE THIRTY
Bones of the anterior nasal region.
PLATE THIRTY-ONE
Bones of the left zygomatic region.

PLATE THIRTY-TWO
Bones of the left temporal region.
PLATE THIRTY-THREE
The skull, inferior view.
PLATE THIRTY-FOUR
Base of the skull, sphenoid region.

PLATE THIRTY-FIVE
Base of the skull, occipital region.
PLATE THIRTY-SIX
Base of the skull, maxillary region.
PLATE THIRTY-SEVEN
Mandible, right lateral view.

PLATE THIRTY-EIGHT
Mandible, medial surface of right ramus.
PLATE THIRTY-NINE
Frontal bone, anterior view.

PLATE FORTY
Occipital bone, inferior view.

PLATE FORTY-ONE
Temporal bone, left lateral view.

PLATE FORTY-TWO
Ethmoid bone, right lateral view.
PLATE FORTY-THREE
Sphenoid bone, anterior view.

PLATE FORTY-FOUR
Sphenoid bone, superior view.
PLATE FORTY-FIVE
The skull, sagittal section.

PLATE FORTY-SIX
Ethmoidal region, sagittal section.
PLATE FORTY-SEVEN
Sphenoidal region, sagittal section.

PLATE FORTY-EIGHT
The skull, floor of the cranial cavity.
PLATE FORTY-NINE
Frontal region, transverse section.

PLATE FIFTY
Sphenoidal region, floor of the cranial cavity.
PLATE FIFTY-ONE
Skull of a fetus, left anterolateral view.

PLATE FIFTY-TWO
Skull of a fetus, left superior view.
PLATE FIFTY-THREE
Skull of a child, right lateral view.

PLATE FIFTY-FOUR
Skull of an aged person, left lateral view. (Note that this skull has been cut postmortem to allow the removal of the cranium.)
Understanding Words

acetabulum, vinegar cup: acetabulum—depression of the coxa that articulates with the head of the femur.
annulus, ring: annular ligament—ring-shaped band of connective tissue below the elbow joint that encircles the head of the radius.
arthro-, joint: arthrology—study of joints and ligaments.
bursa, bag, purse: prepatellar bursa—fluid-filled sac between the skin and the patella.
condyle, knob: medial condyle—rounded bony process at the distal end of the femur.
fovea, pit: fovea capitis—pit in the head of the femur to which a ligament is attached.
glenoid cavity: glenoid cavity—depression in the scapula that articulates with the head of the humerus.
labrum, lip: glenoid labrum—rim of fibrocartilage attached to the margin of the glenoid cavity.
ovo, egglike: synovial fluid—thick fluid within a joint cavity that resembles egg white.
suture, sewing: suture—type of joint in which flat bones are interlocked by a set of tiny bony processes.
syndesmosis, binding together: syndesmosis—type of joint in which the bones are held together by long fibers of connective tissue.

As shown in this falsely colored radiograph, rheumatoid arthritis has caused the symmetrical inflammation and erosion of these knee joints. Drugs and, in severe cases, replacement joints are used to treat this painful and debilitating condition.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Explain how joints can be classified according to the type of tissue that binds the bones together.
2. Describe how bones of fibrous joints are held together.
3. Describe how bones of cartilaginous joints are held together.
4. Describe the general structure of a synovial joint.
5. List six types of synovial joints and name an example of each type.
6. Explain how skeletal muscles produce movements at joints, and identify several types of joint movements.
7. Describe the shoulder joint and explain how its articulating parts are held together.
8. Describe the elbow, hip, and knee joints and explain how their articulating parts are held together.
Gout is a metabolic disorder in which lack of an enzyme blocks recycling of two of the four DNA nucleotides, called purines. As a result, uric acid crystals accumulate in joints, causing great pain.

In humans, gout mostly affects the small joints in the foot, usually those of the great toes. For many years, gout was attributed solely to eating a great deal of red meat, which is rich in purines. Today, we know that while such a diet may exacerbate gout, a genetic abnormality causes the illness. Yet researchers recently discovered evidence that is usually consistent with the association of gout and eating red meat—signs of the condition in *Tyrannosaurus rex*.

An arthritis specialist and two paleontologists examined a cast of the right forearm of a dinosaur named Sue, a long-ago resident of the Hell Creek Formation in South Dakota, whose fossilized remains were found in 1990 jutting from the ground. Although telltale uric acid crystals had long since decomposed, X-rays revealed patterns of bone erosion that could have resulted only from gout. The researchers examined only Sue’s forearm, however, because she had been discovered on Native American land and had been illegally traded by a fossil dealer. As a result of this dubious background, the Federal Bureau of Investigation had confiscated Sue. So the researchers examined bones from 83 other dinosaurs but found evidence of gout in only one other individual.

Sue had a hard life. Her facial bones and a lower limb bone were broken, and a tooth was found embedded in a rib, a legacy of an ancient battle. Whatever the reason for her injuries, Sue may have experienced the same kind of persistent pain that humans do. She is now on display at the Field Museum in Chicago.

Joints, or *articulations* (ar-tik’u-la”shunz), are functional junctions between bones. They bind parts of the skeletal system, make possible bone growth, permit parts of the skeleton to change shape during childbirth, and enable the body to move in response to skeletal muscle contractions.

### Classification of Joints

Joints vary considerably in structure and function. However, they can be classified by the type of tissue that binds the bones at each junction. Three general groups are fibrous joints, cartilaginous joints, and synovial joints.

Joints can also be grouped according to the degree of movement possible at the bony junctions. In this scheme, joints are classified as immovable (synarthrotic), slightly movable (amphiarthrotic), and freely movable (diarthrotic). The structural and functional classification schemes overlap somewhat. Currently, structural classification is the one most commonly used.

#### Fibrous Joints

Fibrous (fi’brus) joints are so named because the dense connective tissue holding them together contains many collagenous fibers. They lie between bones that are in close contact. The three types of fibrous joints are

1. **Syndesmosis** (sin”des-mo”sis). In this type of joint, the bones are bound by a sheet of dense connective tissue (*interosseous membrane*) or bundle of dense connective tissue (*interosseous ligament*). Because this junction is flexible and may be twisted, the joint may permit slight movement and thus is amphiarthrotic (am”fe-ar-thro”tik). A syndesmosis lies between the tibia and fibula (fig. 8.1).

2. **Suture** (su’chur). Sutures are only between flat bones of the skull, where the broad margins of adjacent bones grow together and unite by a thin layer of dense connective tissue called a *sural ligament*. Recall from chapter 7 (p. 217) that the infantile skull is incompletely developed, with several of the bones connected by membranous areas called *fontanels* (see fig. 7.31). These areas allow the skull to change shape slightly during childbirth, but as the bones continue to grow, the fontanels close, and sutures replace them. With time, some of the bones at sutures interlock by tiny bony processes. Such a suture is in the adult human skull where the parietal and occipital bones meet to form the lambdoid suture. Because they are
immovable, sutures are synarthrotic (sin’ar-thro’zik) joints (figs. 8.2 and 8.3).

3. **Gomphosis** (gom-fo’sis). A gomphosis is a joint formed by the union of a cone-shaped bony process in a bony socket. The peglike root of a tooth fastened to a jawbone by a periodontal ligament is such a joint. This ligament surrounds the root and firmly attaches it to the jaw with bundles of thick collagenous fibers. A gomphosis is a synarthrotic joint (fig. 8.4).

What is a joint?
How are joints classified?
Describe three types of fibrous joints.
What is the function of the fontanels?

**Cartilaginous Joints**

Hyaline cartilage or fibrocartilage connects the bones of cartilaginous (kar’it-lah’jin-us) joints. The two types are

1. **Synchondrosis** (sin”kon-dro’sis). In a synchondrosis, bands of hyaline cartilage unite the bones. Many of these joints are temporary structures that disappear during growth. An example is an immature long bone where a band of hyaline cartilage (the epiphyseal plate) connects an epiphysis to a diaphysis. This cartilage band participates in bone lengthening and, in time, is replaced with bone. When ossification completes, usually before the age of twenty-five years, the joint becomes a synostosis, a bony joint. The synostosis is synarthrotic (see fig. 7.11).

Another synchondrosis occurs between the manubrium (sternum) and the first rib, which are directly united by costal cartilage (fig. 8.5). This joint is also synarthrotic, but permanent. The joints between the costal cartilages and the sternum of ribs 2 through 7 are usually synovial joints.
2. **Symphysis** (sim'fi-sis). The articular surfaces of the bones at a symphysis are covered by a thin layer of hyaline cartilage, and the cartilage, in turn, is attached to a pad of springy fibrocartilage. Limited movement occurs at such a joint whenever forces compress or deform the cartilaginous pad. An example of this type of joint is the symphysis pubis in the pelvis, which allows maternal pelvic bones to shift as an infant passes through the birth canal (fig. 8.6a).
The joint formed by the bodies of two adjacent vertebrae separated by an intervertebral disc is also a symphysis (fig. 8.6b and reference plate 8, following chapter 1). Each intervertebral disc is composed of a band of fibrocartilage (annulus fibrosus) that surrounds a gelatinous core (nucleus pulposus). The disc absorbs shocks and helps equalize pressure between the vertebrae when the body moves. Since each disc is slightly flexible, the combined movement of many of the joints in the vertebral column allows the back to bend forward or to the side or to twist. Because these joints allow slight movements, they are amphiarthrotic joints.

Synovial Joints

Most joints of the skeletal system are synovial (si-no've-al) joints, and because they allow free movement, they are diarthrotic (di"ar-thro'tik). These joints are more complex structurally than fibrous or cartilaginous joints. They consist of articular cartilage, a joint capsule, and a synovial membrane, which secretes synovial fluid.

General Structure of a Synovial Joint

The articular ends of the bones in a synovial joint are covered with a thin layer of hyaline cartilage (fig. 8.7). This layer, which is called the articular cartilage, resists wear and minimizes friction when it is compressed as the joint moves.

Typically, the bone beneath articular cartilage (subchondral plate) contains cancellous bone, which is somewhat elastic. This plate absorbs shocks, helping protect the joint from stresses caused by the load of body weight and by forces produced by contracting muscles.

Excessive mechanical stress due to obesity or certain athletic activities may fracture a subchondral plate. Although such fractures usually heal, the bone that regenerates may be less elastic than the original, reducing its protective function.

A tubular joint capsule (articular capsule) that has two distinct layers holds together the bones of a synovial joint. The outer layer largely consists of dense connective tissue, whose fibers attach to the periosteum around the circumference of each bone of the joint near its articular end. Thus, the outer fibrous layer of the capsule completely encloses the other parts of the joint. It is, however, flexible enough to permit movement and strong enough to help prevent the articular surfaces from being pulled apart.

Bundles of strong, tough collagenous fibers called ligaments (lig'ah-mentz) reinforce the joint capsule and help bind the articular ends of the bones. Some ligaments appear as thickenings in the fibrous layer of the capsule, whereas others are accessory structures located outside the capsule. In either case, these structures help prevent excessive movement at the joint. That is, the ligament is relatively inelastic, and it tightens when the joint is stressed.

The inner layer of the joint capsule consists of a shiny, vascular lining of loose connective tissue called the
synovial membrane. This membrane, which is only a few cells thick, covers all of the surfaces within the joint capsule, except the areas the articular cartilage covers. The synovial membrane surrounds a closed sac called the synovial cavity, into which the membrane secretes a clear, viscous fluid called synovial fluid. In some regions, the surface of the synovial membrane has villi as well as larger folds and projections that extend into the cavity. Besides filling spaces and irregularities of the joint cavity, these extensions increase the surface area of the synovial membrane. The membrane may also store adipose tissue and form movable fatty pads within the joint. This multifunctional membrane also reabsorbs fluid, which is important when a joint cavity is injured or infected.

Synovial fluid has a consistency similar to uncooked egg white, and it moistens and lubricates the smooth cartilaginous surfaces within the joint. It also helps supply articular cartilage with nutrients that are obtained from blood vessels of the synovial membrane. The volume of synovial fluid in a joint cavity is usually just enough to cover the articulating surfaces with a thin film of fluid. The amount of synovial fluid in the cavity of the knee is 0.5 mL or less.

A physician can determine the cause of joint inflammation or degeneration (arthritis) by aspirating a sample of synovial fluid from the affected joint using a procedure called arthrocentesis. Bloody fluid with lipid on top indicates a fracture extending into the joint. Clear fluid is found in osteoarthrosis, which is a degeneration of collagen in the joint that is inherited or degenerative. Cloudy, yellowish fluid may indicate the autoimmune disorder rheumatoid arthritis, and crystals in the synovial fluid signal gout. If the fluid is cloudy but red-tinged and containing pus, a bacterial infection may be present that requires prompt treatment. Normal synovial fluid has 180 or fewer leukocytes (white blood cells) per mL. If the fluid is infected, the leukocyte count exceeds 2,000.

Some synovial joints are partially or completely divided into two compartments by discs of fibrocartilage called menisci (me-nis’ke) (sing., meniscus) located between the articular surfaces. Each meniscus attaches to the fibrous layer of the joint capsule peripherally, and its free surface projects into the joint cavity. In the knee joint, crescent-shaped menisci cushion the articulating surfaces and help distribute body weight onto these surfaces (fig. 8.8).

Fluid-filled sacs called bursae (ber’se) are associated with certain synovial joints. Each bursa has an inner lining of synovial membrane, which may be continuous with the synovial membrane of a nearby joint cavity. These sacs contain synovial fluid and are commonly located between the skin and underlying bony prominences, as in the case of the patella of the knee or the olecranon process of the elbow. Bursae cushion and aid the movement of tendons that glide over bony parts or over other tendons. The names of bursae indicate their locations. Figure 8.8 shows a suprapatellar bursa, a prepatellar bursa, and an infrapatellar bursa.

1. Describe two types of cartilaginous joints.
2. What is the function of an intervertebral disc?
3. Describe the structure of a synovial joint.
4. What is the function of the synovial fluid?
Types of Synovial Joints

The articulating bones of synovial joints have a variety of shapes that allow different kinds of movement. Based upon their shapes and the movements they permit, these joints can be classified into six major types—ball-and-socket joints, condyloid joints, gliding joints, hinge joints, pivot joints, and saddle joints.

1. A ball-and-socket joint consists of a bone with a globular or slightly egg-shaped head that articulates with the cup-shaped cavity of another bone. Such a joint allows a wider range of motion than does any other kind, permitting movements in all planes, as well as rotational movement around a central axis. The hip and shoulder have joints of this type (fig. 8.9a).

![Diagram of various synovial joints including ball-and-socket, condyloid, gliding, hinge, pivot, and saddle joints.](image-url)
2. In a **condylar joint**, or **ellipsoidal joint**, the ovoid condyle of one bone fits into the elliptical cavity of another bone, as in the joints between the metacarpals and phalanges. This type of joint permits a variety of movements in different planes; rotational movement, however, is not possible (fig. 8.9b).

3. The articulating surfaces of **gliding joints**, or **plane joints** are nearly flat or slightly curved. These joints allow sliding or back-and-forth motion and twisting movements. Most of the joints within the wrist and ankle, as well as those between the articular processes of adjacent vertebrae, belong to this group (fig. 8.9c). The sacroiliac joints and the joints formed by ribs 2 through 7 connecting with the sternum are also gliding joints.

4. In a **hinge joint**, the convex surface of one bone fits into the concave surface of another, as in the elbow and the joints of the phalanges. Such a joint resembles the hinge of a door in that it permits movement in one plane only (fig. 8.9d).

5. In a **pivot joint**, the cylindrical surface of one bone rotates within a ring formed of bone and a ligament. Movement at such a joint is limited to rotation around a central axis. The joint between the proximal ends of the radius and the ulna, where the head of the radius rotates in a ring formed by the radial notch of the ulna and a ligament (anular ligament), is of this type. Similarly, a pivot joint functions in the neck as the head turns from side to side. In this case, the ring formed by a ligament (transverse ligament) and the anterior arch of the atlas rotates around the dens of the axis (fig. 8.9e).

6. A **saddle joint** forms between bones whose articulating surfaces have both concave and convex regions. The surface of one bone fits the complementary surface of the other. This physical relationship permits a variety of movements, mainly in two planes, as in the case of the joint between the carpal (trapezium) and the metacarpal of the thumb (fig. 8.9f).

Table 8.1 summarizes the types of joints.

### Table 8.1: Types of Joints

<table>
<thead>
<tr>
<th>Type of Joint</th>
<th>Description</th>
<th>Possible Movements</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Fibrous</strong></td>
<td>Articulating bones fastened together by thin layer of dense connective tissue containing many collagenous fibers</td>
<td>Joint flexible and may be twisted</td>
<td>Tibiotalar articulation</td>
</tr>
<tr>
<td><strong>1. Syndesmosis</strong> <em>(amphiarthrotic)</em></td>
<td>Bones bound by interosseous ligament</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td><strong>2. Suture</strong> <em>(synarthrotic)</em></td>
<td>Flat bones united by sutural ligament</td>
<td>None</td>
<td>Parietal bones articulate at sagittal suture</td>
</tr>
<tr>
<td><strong>3. Gomphosis</strong> <em>(synarthrotic)</em></td>
<td>Cone-shaped process fastened in bony socket by periodontal ligament</td>
<td>None</td>
<td>Root of tooth united with mandible</td>
</tr>
<tr>
<td><strong>Cartilaginous</strong></td>
<td>Articulating bones connected by hyaline cartilage or fibrocartilage</td>
<td>None</td>
<td>Joint between epiphysis and diaphysis of a long bone</td>
</tr>
<tr>
<td><strong>1. Synchondrosis</strong> <em>(synarthrotic)</em></td>
<td>Bones united by bands of hyaline cartilage</td>
<td>Limited movement, as when back is bent or twisted</td>
<td>Joints between bodies of vertebrae</td>
</tr>
<tr>
<td><strong>2. Symphysis</strong> <em>(amphiarthrotic)</em></td>
<td>Articular surfaces separated by thin layers of hyaline cartilage attached to band of fibrocartilage</td>
<td>None</td>
<td>Joint between epiphysis and diaphysis of a long bone</td>
</tr>
<tr>
<td><strong>Synovial (diarthrotic)</strong></td>
<td>Articulating ends of bones surrounded by a joint capsule; articular bone ends covered by hyaline cartilage and separated by synovial fluid</td>
<td>Movements in all planes, including rotation</td>
<td>Shoulder, hip</td>
</tr>
<tr>
<td><strong>1. Ball-and-socket</strong></td>
<td>Ball-shaped head of one bone articulates with cup-shaped socket of another</td>
<td>Variety of movements in different planes, but no rotation</td>
<td>Joints between metacarpals and phalanges</td>
</tr>
<tr>
<td><strong>2. Condylar</strong></td>
<td>Oval-shaped condyle of one bone articulates with elliptical cavity of another</td>
<td>Sliding or twisting</td>
<td>Joints between various bones of wrist and ankle</td>
</tr>
<tr>
<td><strong>3. Gliding</strong></td>
<td>Articulating surfaces are nearly flat or slightly curved</td>
<td>Flexion and extension</td>
<td>Elbow and joints of phalanges</td>
</tr>
<tr>
<td><strong>4. Hinge</strong></td>
<td>Convex surface of one bone articulates with concave surface of another</td>
<td>Rotation</td>
<td>Joint between proximal ends of radius and ulna</td>
</tr>
<tr>
<td><strong>5. Pivot</strong></td>
<td>Cylindrical surface of one bone articulates with concave surface of another</td>
<td>None</td>
<td>Joint between carpal and metacarpal of thumb</td>
</tr>
<tr>
<td><strong>6. Saddle</strong></td>
<td>Articulating surfaces have both concave and convex regions; surface of one bone fits the complementary surface of another</td>
<td>Variety of movements, mainly in two planes</td>
<td>Joint between carpal and metacarpal of thumb</td>
</tr>
</tbody>
</table>
Types of Joint Movements

Skeletal muscle action produces movements at synovial joints. Typically, one end of a muscle is attached to a relatively immovable or fixed part on one side of a joint, and the other end of the muscle is fastened to a movable part on the other side. When the muscle contracts, its fibers pull its movable end (insertion) toward its fixed end (origin), and a movement occurs at the joint.

The following terms describe movements at joints that occur in different directions and in different planes (figs. 8.10, 8.11, and 8.12):

- **flexion** (flek'shun) Bending parts at a joint so that the angle between them decreases and the parts come closer together (bending the knee).
- **extension** (ek-sten'shun) Straightening parts at a joint so that the angle between them increases and the parts move farther apart (straightening the knee).
- **hyperextension** (hi'per-ek-sten'shun) Excess extension of the parts at a joint, beyond the anatomical position (bending the head back beyond the upright position).
- **dorsiflexion** (dor'siflek'shun) Movement at the ankle that brings the foot closer to the shin (walking on heels).
- **plantar flexion** (plan'tar flek'shun) Movement at the ankle that brings the foot farther from the shin (walking or standing on toes).
- **abduction** (ab-duk'shun) Moving a part away from the midline (lifting the upper limb horizontally to form a right angle with the side of the body).
- **adduction** (ah-duk'shun) Moving a part toward the midline (returning the upper limb from the horizontal position to the side of the body).
- **rotation** (ro-ta'shun) Moving a part around an axis (twisting the head from side to side). Medial (internal) rotation is movement toward the midline, whereas lateral (external) rotation is movement in the opposite direction.
- **circumduction** (ser'kum-duk'shun) Moving a part so that its end follows a circular path (moving the finger in a circular motion without moving the hand).
- **supination** (soo'pi-na'shun) Turning the hand so the palm is upward or facing anteriorly (in anatomical position).
- **pronation** (pro-na'shun) Turning the hand so the palm is downward or facing posteriorly (in anatomical position).
- **eversion** (e-ver'zhun) Turning the foot so the plantar surface faces laterally.

![Diagram of joint movements](image-url)

**Figure 8.10**
Joint movements illustrating adduction, abduction, dorsiflexion, plantar flexion, hyperextension, extension, and flexion.
FIGURE 8.11
Joint movements illustrating rotation, circumduction, pronation, and supination.

FIGURE 8.12
Joint movements illustrating eversion, inversion, retraction, protraction, elevation, and depression.
inversion (in-ver’zhan) Turning the foot so the plantar surface faces medially.
protraction (pro-trak’shan) Moving a part forward (thrusting the chin forward).
retraction (re-trak’shan) Moving a part backward (pulling the chin backward).
elevation (el’e-vash’un) Raising a part (shrugging the shoulders).
depression (de-presh’un) Lowering a part (drooping the shoulders).

Where movements of body parts are part of the definition, we will simply describe movements of those parts, for example, adduction of the lower limb or rotation of the head. Special cases also fall herein, as with plantar flexion of the foot. Other movements are described by the change in geometry at a joint, such as the action of the biceps brachii, flexion at the elbow. Here we will go with the more descriptive “flexion of the forearm at the elbow.” Table 8.2 lists information on several joints.

<table>
<thead>
<tr>
<th>Joint</th>
<th>Location</th>
<th>Type of Joint</th>
<th>Type of Movement</th>
</tr>
</thead>
<tbody>
<tr>
<td>Skull</td>
<td>Cranial and facial bones</td>
<td>Suture, fibrous</td>
<td>Immovable, amphiarthrotic</td>
</tr>
<tr>
<td>Temporomandibular</td>
<td>Temporal bone, mandible</td>
<td>Modified hinge, synovial</td>
<td>Elevation, depression, protraction, retraction, diarthrotic</td>
</tr>
<tr>
<td>Atlanto-occipital</td>
<td>Atlas, occipital bone</td>
<td>Condylar, synovial</td>
<td>Flexion, extension, diarthrotic</td>
</tr>
<tr>
<td>Atlantoaxial</td>
<td>Atlas, axis</td>
<td>Pivot, synovial</td>
<td>Rotation</td>
</tr>
<tr>
<td>Intervertebral</td>
<td>Between vertebral bodies</td>
<td>Gliding, synovial</td>
<td>Slight movement, amphiarthrotic</td>
</tr>
<tr>
<td>Intervertebral</td>
<td>Between articular processes</td>
<td>Gliding, synovial</td>
<td>Flexion, extension, slight rotation, diarthrotic</td>
</tr>
<tr>
<td>Sacroiliac</td>
<td>Sacrum and ilium</td>
<td>Gliding, synovial</td>
<td>Sliding movement, diarthrotic</td>
</tr>
<tr>
<td>Vertebrocostal</td>
<td>Vertebrae and ribs</td>
<td>Gliding, synovial</td>
<td>Sliding movement during breathing, diarthrotic</td>
</tr>
<tr>
<td>Sternoclavicular</td>
<td>Sternum and clavicle</td>
<td>Suture, fibrous</td>
<td>Immovable, amphiarthrotic</td>
</tr>
<tr>
<td>Sternocostal</td>
<td>Sternum and rib 1</td>
<td>Synchondrosis, cartilaginous</td>
<td>Sliding movement during breathing, diarthrotic</td>
</tr>
<tr>
<td>Sternocostal</td>
<td>Sternum and ribs 2-7</td>
<td>Gliding, synovial</td>
<td>Protraction, retraction, elevation, depression, rotation, diarthrotic</td>
</tr>
<tr>
<td>Acromioclavicular</td>
<td>Scapula and clavicle</td>
<td>Gliding, synovial</td>
<td>Flexion, extension, adduction, abduction, rotation, circumduction, diarthrotic</td>
</tr>
<tr>
<td>Shoulder (glenohumeral)</td>
<td>Humerus and scapula</td>
<td>Ball-and-socket, synovial</td>
<td>Flexion, extension, diarthrotic</td>
</tr>
<tr>
<td>Elbow</td>
<td>Humerus and ulna</td>
<td>Hinge, synovial</td>
<td>Rotation, diarthrotic</td>
</tr>
<tr>
<td>Proximal radioulnar</td>
<td>Radius and ulna</td>
<td>Pivot, synovial</td>
<td>Pronation, supination, diarthrotic</td>
</tr>
<tr>
<td>Distal radioulnar</td>
<td>Radius and ulna</td>
<td>Pivot, synovial</td>
<td>Flexion, extension, adduction, abduction, circumduction, diarthrotic</td>
</tr>
<tr>
<td>Wrist (radiuscarpal)</td>
<td>Radius and carpals</td>
<td>Condylar, synovial</td>
<td>Flexion, extension, adduction, abduction, diarthrotic</td>
</tr>
<tr>
<td>Intercarpal</td>
<td>Adjacent carpal</td>
<td>Gliding, synovial</td>
<td>Flexion, extension, adduction, flexion, extension, diarthrotic</td>
</tr>
<tr>
<td>Carpometacarpal</td>
<td>Carpals and metacarpals 1</td>
<td>Suture, fibrous</td>
<td>Flexion, extension, diarthrotic</td>
</tr>
<tr>
<td>Carpometacarpal</td>
<td>Carpals and metacarpals 2-5</td>
<td>Condylar, synovial</td>
<td>Flexion, extension, adduction, abduction, circumduction, diarthrotic</td>
</tr>
<tr>
<td>Metacarpophalangeal</td>
<td>Metacarpal and proximal phalanx</td>
<td>Condylar, synovial</td>
<td>Flexion, extension, adduction, abduction, circumduction, diarthrotic</td>
</tr>
<tr>
<td>Interphalangeal</td>
<td>Adjacent phalanges</td>
<td>Hinge, synovial</td>
<td>Flexion, extension, diarthrotic</td>
</tr>
<tr>
<td>Symphysis pubis</td>
<td>Pubic bones</td>
<td>Symphysis, cartilaginous</td>
<td>Slight movement, amphiarthrotic</td>
</tr>
<tr>
<td>Hip</td>
<td>Coxa and femur</td>
<td>Ball-and-socket, synovial</td>
<td>Flexion, extension, adduction, abduction, rotation, circumduction, diarthrotic</td>
</tr>
<tr>
<td>Knee (tibiofemoral)</td>
<td>Femur and tibia</td>
<td>Modified hinge, synovial</td>
<td>Flexion, extension, slight rotation when flexed, diarthrotic</td>
</tr>
<tr>
<td>Knee (femoropatellar)</td>
<td>Femur and patella</td>
<td>Gliding, synovial</td>
<td>Sliding movement, diarthrotic</td>
</tr>
<tr>
<td>Proximal tibiofibular</td>
<td>Tibia and fibula</td>
<td>Gliding, synovial</td>
<td>Sliding movement, diarthrotic</td>
</tr>
<tr>
<td>Distal tibiofibular</td>
<td>Tibia and fibula</td>
<td>Synchondrosis, fibrous</td>
<td>Dorsiflexion, plantar flexion, slight circumduction, diarthrotic</td>
</tr>
<tr>
<td>Ankle (taliocrural)</td>
<td>Talus, tibia, and fibula</td>
<td>Hinge, synovial</td>
<td>Inversion, eversion, diarthrotic</td>
</tr>
<tr>
<td>Intertarsal</td>
<td>Adjacent tarsals</td>
<td>Gliding, synovial</td>
<td>Sliding movement, diarthrotic</td>
</tr>
<tr>
<td>Tarsometatarsal</td>
<td>Tarsals and metatarsals</td>
<td>Gliding, synovial</td>
<td>Flexion, extension, adduction, abduction, diarthrotic</td>
</tr>
<tr>
<td>Metatarsophalangeal</td>
<td>Metatarsals and proximal phalanx</td>
<td>Condylar, synovial</td>
<td>Flexion, extension, adduction, abduction, diarthrotic</td>
</tr>
</tbody>
</table>

Table 8.2 Joints of the Body.
Examples of Synovial Joints
The shoulder, elbow, hip, and knee are large, freely movable joints. Although these joints have much in common, each has a unique structure that makes possible its specific function.

Shoulder Joint
The shoulder joint is a ball-and-socket joint that consists of the rounded head of the humerus and the shallow glenoid cavity of the scapula. The coracoid and acromion processes of the scapula protect these parts, and dense connective tissue and muscle hold them together.

The joint capsule of the shoulder is attached along the circumference of the glenoid cavity and the anatomical neck of the humerus. Although it completely envelops the joint, the capsule is very loose, and by itself is unable to keep the bones of the joint in close contact. However, muscles and tendons surround and reinforce the capsule, keeping together the articulating parts of the shoulder (fig. 8.13).

The tendons of several muscles intimately blend with the fibrous layer of the shoulder joint capsule, forming the rotator cuff, which reinforces and supports the shoulder joint. Throwing a ball can create powerful decelerating forces that injure the rotator cuff.

The ligaments of the shoulder joint, some of which help prevent displacement of the articulating surfaces, include the following (fig. 8.14):

1. **Coracohumeral (kor′ah-ko-hu′mer-al) ligament.** This ligament is composed of a broad band of connective tissue that connects the coracoid process of the scapula to the greater tubercle of the humerus. It strengthens the superior portion of the joint capsule.

2. **Glenohumeral (gle′no-hu′mer-al) ligaments.** These include three bands of fibers that appear as thickenings in the ventral wall of the joint capsule. They extend from the edge of the glenoid cavity to the lesser tubercle and the anatomical neck of the humerus.

3. **Transverse humeral ligament.** This ligament consists of a narrow sheet of connective tissue fibers.

FIGURE 8.13
Shoulder joint. (a) The shoulder joint allows movements in all directions. Note that a bursa is associated with this joint. (b) Photograph of the shoulder joint (coronal section).
FIGURE 8.14
Ligaments associated with the shoulder joint. (a) Ligaments hold together the articulating surfaces of the shoulder. (b) The glenoid labrum is composed of fibrocartilage.

that runs between the lesser and the greater tubercles of the humerus. Together with the intertubercular groove of the humerus, the ligament forms a canal (retinaculum) through which the long head of the biceps brachii muscle passes.

The glenoid labrum (gle·noid la·brum) is composed of fibrocartilage. It is attached along the margin of the glenoid cavity and forms a rim with a thin, free edge that deepens the cavity.

Several bursae are associated with the shoulder joint. The major ones include the subscapular bursa located between the joint capsule and the tendon of the subscapularis muscle, the subdeltoid bursa between the joint capsule and the deep surface of the deltoid muscle, the subacromial bursa between the joint capsule and the undersurface of the acromion process of the scapula, and the subcoracoid bursa between the joint capsule and the coracoid process of the scapula. Of these, the subscapular bursa is usually continuous with the synovial cavity of the joint cavity, and although the others do not communicate with the joint cavity, they may be connected to each other (see figs. 8.13 and 8.14).

The shoulder joint is capable of a very wide range of movement, due to the looseness of its attachments and the large articular surface of the humerus compared to the shallow depth of the glenoid cavity. These movements include flexion, extension, adduction, abduction, rotation, and circumduction. Motion occurring simultaneously in the joint formed between the scapula and the clavicle may also aid such movements.

Because the bones of the shoulder joint are mainly held together by supporting muscles rather than by bony structures and strong ligaments, the joint is somewhat weak. Consequently, the articulating surfaces may become displaced or dislocated easily. Such a dislocation most commonly occurs with a forceful impact during abduction, as when a person falls on an outstretched arm. This movement may press the head of the humerus against the lower part of the joint capsule where its wall is thin and poorly supported by ligaments. Dislocations commonly affect joints of the shoulders, knees, fingers, and jaw.

Elbow Joint
The elbow joint is a complex structure that includes two articulations—a hinge joint between the trochlea of the humerus and the trochlear notch of the ulna and a gliding joint between the capitulum of the humerus and a shallow depression (fovea) on the head of the radius. A joint capsule completely encloses and holds together these
unions (fig. 8.15). Ulnar and radial collateral ligaments thicken the two joints, and fibers from a muscle (brachialis) in the arm reinforce its anterior surface.

The **ulnar collateral ligament**, which is a thick band of dense connective tissue, is located in the medial wall of the capsule. The anterior portion of this ligament connects the medial epicondyle of the humerus to the medial margin of the coronoid process of the ulna. Its posterior part is attached to the medial epicondyle of the humerus and to the olecranon process of the ulna (fig. 8.16a).

The **radial collateral ligament**, which strengthens the lateral wall of the joint capsule, is a fibrous band extending between the lateral epicondyle of the humerus and the **anular ligament of the radius**. The anular ligament, in turn, attaches to the margin of the trochlear notch of the ulna, and it encircles the head of the radius, keeping the head in contact with the radial notch of the ulna (fig. 8.16b). The elbow joint capsule encloses the resulting radioulnar joint so that its function is closely associated with the elbow.
The synovial membrane that forms the inner lining of the elbow capsule projects into the joint cavity between the radius and ulna and partially divides the joint into humerus-ulnar and humerus-radial portions. Also, varying amounts of adipose tissue form fatty pads between the synovial membrane and the fibrous layer of the joint capsule. These pads help protect nonarticular bony areas during joint movements.

The only movements that can occur at the elbow between the humerus and ulna are hinge-type movements—flexion and extension. The head of the radius, however, is free to rotate in the annular ligament. This movement allows pronation and supination of the hand.

1. Which parts help keep together the articulating surfaces of the shoulder joint?
2. What factors allow an especially wide range of motion in the shoulder?
3. Which structures form the hinge joint of the elbow?
4. Which parts of the elbow permit pronation and supination of the hand?

Arthroscopy enables a surgeon to visualize the interior of a joint and perform diagnostic or therapeutic procedures, guided by the image on a video screen. An arthroscope is a thin, tubular instrument about 25 cm long containing optical fibers that transmit an image. The surgeon inserts the device through a small incision in the joint capsule. It is far less invasive than conventional surgery. Many runners have undergone uncomplicated arthroscopy and raced just weeks later.

Arthroscopy is combined with a genetic technique called the polymerase chain reaction (PCR) to rapidly diagnose infection. Guided by an arthroscope, the surgeon samples a small piece of the synovial membrane. PCR detects and amplifies specific DNA sequences, such as those of bacteria. For example, the technique can rapidly diagnose Lyme disease by detecting DNA from the causative bacterium *Borrelia burgdorferi*. This is valuable because a variety of bacteria can infect joints, and choosing the appropriate antibiotic, based on knowing the type of bacterium, is crucial for fast and complete recovery.

**Hip Joint**

The **hip joint** is a ball-and-socket joint that consists of the head of the femur and the cup-shaped acetabulum of the coxa. A ligament (ligamentum capitis) attaches to a pit (fovea capitis) on the head of the femur and to connective tissue within the acetabulum. This attachment, however, seems to have little importance in holding the articulating bones together, but rather carries blood vessels to the head of the femur (fig. 8.17).

**FIGURE 8.17**

Hip joint. (a) The acetabulum provides the socket for the head of the femur in the hip joint. (b) The pit (fovea capitis) in the femur's head marks attachment of a ligament that surrounds blood vessels and nerves.

A horseshoe-shaped ring of fibrocartilage (acetabular labrum) at the rim of the acetabulum deepens the cavity of the acetabulum. It encloses the head of the femur and helps hold it securely in place. In addition, a heavy, cylindrical joint capsule that is reinforced with still other ligaments surrounds the articulating structures and connects the neck of the femur to the margin of the acetabulum (fig. 8.18).

The major ligaments of the **hip joint** include the following (fig. 8.19):

1. Iliofemoral (il"e-o-fem'o-ral) ligament. This ligament consists of a Y-shaped band of very strong fibers that connects the anterior inferior iliac spine of the coxa to a bony line (intertrochanteric line) extending between the greater and lesser trochanters of the femur. The iliofemoral ligament is the strongest ligament in the body.
2. Pubofemoral (pu"bo-fem'o-ral) ligament. The pubofemoral ligament extends between the
FIGURE 8.18
Hip joint. (a) A ring of cartilage in the acetabulum and a ligament-reinforced joint capsule hold together the hip joint. (b) Photograph of the hip joint (coronal section).

FIGURE 8.19
The major ligaments of the right hip joint. (a) Anterior view. (b) Posterior view.
Knee Joint
The knee joint is the largest and most complex of the synovial joints. It consists of the medial and lateral condyles at the distal end of the femur and the medial and lateral condyles at the proximal end of the tibia. In addition, the femur articulates anteriorly with the patella. Although the knee functions largely as a modified hinge joint (allowing flexion and extension), the articulations between the femur and tibia are condyloid (allowing some rotation when the knee is flexed), and the joint between the femur and patella is a gliding joint.

Knee Joint

**Clinical Application 8.1**

Replacing Joints

Surgeons use several synthetic materials to replace joints that are severely damaged by arthritis or injury. Metals such as cobalt, chromium, and titanium alloys are used to replace larger joints, whereas silicone polymers are more commonly used to replace smaller joints. Such artificial joints must be durable yet not provoke immune system rejection. They must also allow normal healing to occur and not move surrounding structures out of their normal positions.

Before the advent of joint replacements, surgeons removed damaged or diseased joint surfaces, hoping that scar tissue filling in the area would restore mobility. This type of surgery was rarely successful. In the 1950s, Alfred Swanson, an army surgeon in Grand Rapids, Michigan, invented the first joint implants using silicone polymers. By 1969, after much refinement, the first silicone-based joint implants became available. These devices provided flexible hinges for joints of the toes, fingers, and wrists. Since then, more than two dozen joint replacement models have been developed, and more than a million people have them, mostly in the hip.

A surgeon inserts a joint implant in a procedure called implant resection arthroplasty. The surgeon first removes the surface of the joint bones and excess cartilage. Next, the centers of the tips of abutting bones are hollowed out, and the stems of the implant are inserted here. The hinge part of the implant lies between the bones, aligning them yet allowing them to bend, as they would at a natural joint. Bone cement fixes the implant in place. Finally, the surgeon repairs the tendons, muscles, and ligaments. As the site of the implant heals, the patient must exercise the joint. A year of physical therapy may be necessary to fully benefit from replacement joints.

Newer joint replacements use materials that resemble natural body chemicals. Hip implants, for example, may bear a coat of hydroxyapatite, which interacts with natural bone. Instead of filling in spaces with bone cement, some investigators are testing a variety of porous coatings that allow bone tissue to grow into the implant area.

The joint capsule of the knee is relatively thin, but ligaments and the tendons of several muscles greatly strengthen it. For example, the fused tendons of several muscles in the thigh cover the capsule anteriorly. Fibers from these tendons descend to the patella, partially enclose it, and continue downward to the tibia. The capsule attaches to the margins of the femoral and tibial condyles as well as between these condyles (fig. 8.20).

The ligaments associated with the joint capsule that help keep the articulating surfaces of the knee joint in contact include the following (fig. 8.21):
1. **Patellar** (pah-tel'ar) ligament. This ligament is a continuation of a tendon from a large muscle group in the thigh (quadriceps femoris). It consists of a strong, flat band that extends from the margin of the patella to the tibial tuberosity.
2. **Oblique popliteal** (oblēk pop-lit'e-al) ligament. This ligament connects the lateral condyle of the femur to the margin of the head of the tibia.
3. **Arcuate** (ar'ku-āt) popliteal ligament. This ligament appears as a Y-shaped system of fibers that extends from the lateral condyle of the femur to the head of the fibula.
4. **Tibial collateral** (tib'e-al kō-lat'er-al) ligament (medial collateral ligament). This ligament is a broad, flat band of tissue that connects the medial condyle of the femur to the medial condyle of the tibia.
FIGURE 8.20
Knee joint. (a) The knee joint is the most complex of the synovial joints (sagittal section). (b) Photograph of the left knee joint (coronal section).

FIGURE 8.21
Ligaments within the knee joint help to strengthen it. (a) Anterior view of right bent knee (patella removed). (b) Posterior view of left knee.
5. Fibular (fib'u-lar) collateral ligament (lateral collateral ligament). This ligament consists of a strong, round cord located between the lateral condyle of the femur and the head of the fibula.

In addition to the ligaments that strengthen the joint capsule, two ligaments within the joint, called cruciate (kroo'she-at) ligaments, help prevent displacement of the articulating surfaces. These strong bands of fibrous tissue stretch upward between the tibia and the femur, crossing each other on the way. They are named according to their positions of attachment to the tibia. For example, the anterior cruciate ligament originates from the anterior intercondylar area of the tibia and extends to the lateral condyle of the femur. The posterior cruciate ligament connects the posterior intercondylar area of the tibia to the medial condyle of the femur.

The young soccer player, running at full speed, suddenly switches direction and is literally stopped in her tracks by a popping sound followed by a searing pain in her knee. Two hours after she veered toward the ball, her knee is swollen and painful, due to bleeding within the joint. She has torn the anterior cruciate ligament, a serious knee injury.

Two fibrocartilaginous menisci separate the articulating surfaces of the femur and tibia and help align them. Each meniscus is roughly C-shaped, with a thick rim and a thinner center, and attaches to the head of the tibia. The medial and lateral menisci form depressions that fit the corresponding condyles of the femur (fig. 8.21).

Several bursae are associated with the knee joint. These include a large extension of the knee joint cavity called the suprapatellar bursa, located between the anterior surface of the distal end of the femur and the muscle group (quadriceps femoris) above it; a large prepatellar bursa between the patella and the skin; and a smaller infrapatellar bursa between the proximal end of the tibia and the patellar ligament (see fig. 8.8).

As with a hinge joint, the basic structure of the knee joint permits flexion and extension. However, when the knee is flexed, rotation is also possible. Clinical Application 8.2 discusses some common joint disorders.

Tearing or displacing a meniscus is a common knee injury, usually resulting from forcefully twisting the knee when the leg is flexed (fig. 8.22). Because the meniscus is composed of fibrocartilage, this type of injury heals very slowly. Also, a torn and displaced portion of cartilage jammed between the articulating surfaces impedes movement of the joint. Following such a knee injury, the synovial membrane may become inflamed (acute synovitis) and secrete excess fluid, distending the joint capsule so that the knee swells above and on the sides of the patella.

1. Which structures help keep the articulating surfaces of the hip together?
2. What types of movement does the structure of the hip permit?
3. What types of joints are within the knee?
4. Which parts help hold together the articulating surfaces of the knee?

Life-Span Changes

Joint stiffness is an early sign of aging. By the fourth decade, a person may notice that the first steps each morning become difficult. Changes in collagen structure lie behind the increasing stiffness (fig. 8.23). Range of motion may diminish. However, joints actually age slowly, and exercise can lessen or forestall stiffness.

The fibrous joints are the first to change, as the four types of fontanels close the bony plates of the skull at two, three, twelve, and eighteen to twenty-four months of age. Other fibrous joints may accumulate bone matrix over time, bringing bones closer together, even fusing them. Fibrous joints actually strengthen over a lifetime.

Synchondroses that connect epiphyses to diaphyses in long bones disappear as the skeleton grows and develops. Another synchondrosis is the joint that links the first
Joints have a tough job. They must support weight, provide a great variety of body movements, and are used very frequently. In addition to this normal wear and tear, these structures are sometimes subjected to injury from trauma, overuse, infection, a misplaced immune system attack, or degeneration. Here is a look at some common joint problems.

**Sprains**

Sprains result from overstretching or tearing the connective tissues, including cartilage, ligaments, and tendons, associated with a joint, but they do not dislocate the articular bones. Usually, forced wrenching or twisting sprains the wrist or ankles. For example, inverting an ankle too far can sprain it by stretching the ligaments on its lateral surface. Severe injuries may pull these tissues loose from their attachments.

A sprained joint is painful and swollen, restricting movement. Immediate treatment of a sprain is rest; more serious cases require medical attention. However, immobilization of a joint, even for a brief period, causes bone resorption and weakens ligaments. Consequently, exercise may help strengthen the joint.

**Bursitis**

Overuse of a joint or stress on a bursa may cause bursitis, an inflammation of a bursa. The bursa between the heel bone (calcaneus) and the Achilles tendon may become inflamed as a result of a sudden increase in physical activity using the feet. Similarly, a form of bursitis called tennis elbow affects the bursa between the olecranon process and the skin. Bursitis is treated with rest. Medical attention may be necessary.

**Arthritis**

Arthritis is a disease that causes inflamed, swollen, and painful joints. More than a hundred different types of arthritis affect 50 million people in the United States. Arthritis can also be part of other syndromes (table 8A). The most common kinds of arthritis are rheumatoid arthritis, osteoarthritis, and Lyme arthritis.

**Rheumatoid Arthritis (RA)**

Rheumatoid arthritis, an autoimmune disorder (a condition in which the immune system attacks the body's healthy tissues), is painful and debilitating. The synovial membrane of a joint becomes inflamed and thickens, forming a mass called a pannus. Then, the articular cartilage is damaged, and fibrous tissue infiltrates, interfering with joint movements. In time, the joint may ossify, fusing the articulating bones (bony ankylosis). Joints severely damaged by RA may be surgically replaced.

RA may affect many joints or only a few. It is usually a systemic illness, accompanied by fatigue, muscular atrophy, anemia, and osteoporosis, as well as changes in the skin, eyes, lungs, blood vessels, and heart. RA usually affects adults, but there is a juvenile form.

**Osteoarthritis**

Osteoarthritis, a degenerative disorder, is the most common type of arthritis (fig. 8A). It usually occurs with aging, but an inherited form may appear as early as one's thirties. A person may first become aware of osteoarthritis when a blow to the affected joint produces pain that is much more intense than normal. Gradually, the area of the affected joint deforms. For example, arthritic fingers take on a gnarled appearance, or a knee may bulge.

In osteoarthritis, the articular cartilage softens and disintegrates gradually, roughening the articular surfaces. Joints become painful, with restricted movement. For example, arthritic fingers may lock into place while a person is playing the guitar or tying a shoelace. Osteoarthritis most often affects joints that are used the most over a lifetime, such as those of the fingers, hips, knees, and the lower parts of the vertebral column.

Nonsteroidal anti-inflammatory drugs (NSAIDs) have been used for many years to control osteoarthritis symptoms. NSAIDs called COX-2 inhibitors relieve inflammation without the gastrointestinal side effects of older drugs, but they are prescribed only to people who do not have risk factors for cardiovascular disease, to which some of these drugs are linked. The COX-2 inhibitors are generally not more effective at relieving joint pain than other NSAIDs. Exercise can keep osteoarthritic joints more flexible.

**Lyme Arthritis**

Lyme disease is a bacterial infection passed in a tick bite that causes intermittent arthritis of several joints, usually weeks after the initial symptoms of rash, fatigue, and flu-like aches and pains. Lyme arthritis was first observed in Lyme, Connecticut, where an astute woman kept a journal after noticing that many of her young neighbors had what appeared to be the very rare juvenile form of rheumatoid arthritis. Her observations led Allen Steere, a Yale University rheumatologist, to trace the illness to a tick-borne bacterial infection. Antibiotic treatment beginning as soon as the early symptoms of Lyme disease are recognized can prevent development of the associated arthritis.

Other types of bacteria that cause arthritis include common *Staphylococcus* and *Streptococcus* species, *Neisseria gonorrhoeae* (which causes the sexually transmitted disease gonorrhea), and *Mycobacterium* (which causes tuberculosis). Arthritis may also be associated with AIDS, because the immune system breakdown raises the risk of infection by bacteria that can cause arthritis.
### Table 8A: Different Types of Arthritis

#### Some More-Common Forms of Arthritis

<table>
<thead>
<tr>
<th>Type</th>
<th>Incidence in the United States</th>
</tr>
</thead>
<tbody>
<tr>
<td>Osteoarthritis</td>
<td>20.7 million</td>
</tr>
<tr>
<td>Rheumatoid arthritis</td>
<td>2.1 million</td>
</tr>
<tr>
<td>Spondyloarthropathies</td>
<td>2.5 million</td>
</tr>
</tbody>
</table>

#### Some Less-Common Forms of Arthritis

<table>
<thead>
<tr>
<th>Type</th>
<th>Incidence in the United States</th>
<th>Age of Onset</th>
<th>Symptoms</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gout</td>
<td>1.6 million (85% male)</td>
<td>&gt;40</td>
<td>Sudden onset of extreme pain and swelling of a large joint</td>
</tr>
<tr>
<td>Juvenile rheumatoid arthritis</td>
<td>100,000</td>
<td>&lt;18</td>
<td>Joint stiffness, often in knee</td>
</tr>
<tr>
<td>Scleroderma</td>
<td>300,000</td>
<td>30-50</td>
<td>Skin hardens and thickens</td>
</tr>
<tr>
<td>Systemic lupus erythematosus</td>
<td>500,000 (&gt;90% female)</td>
<td>teens-50s</td>
<td>Fever, weakness, upper body rash, joint pain</td>
</tr>
<tr>
<td>Kawasaki disease</td>
<td>Hundreds of cases in local outbreaks</td>
<td>6 months-11 years</td>
<td>Fever, joint pain, red rash on palms and soles, heart complications</td>
</tr>
<tr>
<td>Strep A infection</td>
<td>100,000</td>
<td>any age</td>
<td>Confusion, body aches, shock, low blood pressure, dizziness, arthritis, pneumonia</td>
</tr>
<tr>
<td>Lyme disease</td>
<td>15,000</td>
<td>any age</td>
<td>Arthritis, malaise, neurologic and cardiac manifestations</td>
</tr>
</tbody>
</table>

#### Figure 8A

An inherited defect in collagen, trauma, or prolonged wear and tear destroys joints in osteoarthritis.
rib to the manubrium (sternum). As water content decreases and deposition of calcium salts increases, this cartilage stiffens. Ligaments lose their elasticity as the collagen fibers become more tightly cross-linked. Breathing may become labored, and movement more restrained.

Aging also affects symphysis joints, which consist of a pad of fibrocartilage sandwiched between thin layers of hyaline cartilage. In the intervertebral discs, less water diminishes the flexibility of the vertebral column and impairs the ability of the soft centers of the discs to absorb shocks. The discs may even collapse on themselves slightly, contributing to the loss of height in the elderly. The stiffening spine gradually restricts the range of motion.

Loss of function in synovial joints begins in the third decade of life, but progresses slowly. Fewer capillaries serving the synovial membrane slows the circulation of synovial fluid, and the membrane may become infiltrated with fibrous material and cartilage. As a result, the joint may lose elasticity, stiffening. More collagen cross-links shorten and stiffen ligaments, affecting the range of motion. This may, in turn, upset balance and retard the ability to respond in a protective way to falling, which may explain why older people are more likely to be injured in a fall than younger individuals.

Using joints, through activity and exercise, can keep them functional longer. Disuse hampers the blood supply to joints, which hastens stiffening. Paradoxically, this can keep people from exercising, when this is exactly what they should be doing.

1. Which type of joint is the first to show signs of aging?

2. Describe the loss of function in synovial joints as a progressive process.

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**CHAPTER SUMMARY**

**Introduction (page 262)**

A joint forms wherever two or more bones meet. Joints are the functional junctions between bones.

**Classification of Joints (page 262)**

Joints are classified according to the type of tissue that binds the bones together.

1. *Fibrous joints*
   
a. Bones at fibrous joints are tightly fastened to each other by a layer of dense connective tissue with many collagenous fibers.

   b. There are three types of fibrous joints.
     1) A syndesmosis has bones bound by long connective tissue fibers.
     2) A suture is where flat bones are united by a thin layer of connective tissue and are interlocked by a set of bony processes.
     3) A gomphosis is formed by the union of a cone-shaped bony process with a bony socket.

2. *Cartilaginous joints*
   
a. A layer of cartilage holds together bones of cartilaginous joints.

   b. There are two types of cartilaginous joints.
     1) A synchondrosis occurs where bones are united by hyaline cartilage that may disappear as a result of growth.
     2) A symphysis occurs where articular surfaces of the bones are covered by hyaline cartilage and the cartilage is attached to a pad of fibrocartilage.

3. *Synovial joints*
   
a. Synovial joints have a more complex structure than other types of joints.

   b. These joints include articular cartilage, a joint capsule, and a synovial membrane.
**General Structure of a Synovial Joint (page 265)**

Articular cartilage covers articular ends of bones.

1. A joint capsule strengthened by ligaments holds bones together.
2. A synovial membrane that secretes synovial fluid lines the inner layer of a joint capsule.
3. Synovial fluid moistens, provides nutrients, and lubricates the articular surfaces.
4. Menisci divide some synovial joints into compartments.
5. Some synovial joints have fluid-filled bursae.

**Types of Synovial Joints (page 267)**

1. **Ball-and-socket joints**
   - In a ball-and-socket joint, the globular head of a bone fits into the cup-shaped cavity of another bone.
   - These joints permit a wide variety of movements.
   - The hip and shoulder are ball-and-socket joints.

2. **Condyloid joints**
   - A condyloid joint consists of an ovoid condyle of one bone fitting into an elliptical cavity of another bone.
   - This joint permits a variety of movements.
   - The joints between the metacarpals and phalanges are condyloid.

3. **Gliding joints**
   - Articular surfaces of gliding joints are nearly flat.
   - These joints permit the articular surfaces to slide back and forth.
   - Most of the joints of the wrist and ankle are gliding joints.

4. **Hinge joints**
   - In a hinge joint, the convex surface of one bone fits into the concave surface of another bone.
   - This joint permits movement in one plane only.
   - The elbow and the joints of the phalanges are the hinge type.

5. **Pivot joints**
   - In a pivot joint, a cylindrical surface of one bone rotates within a ring of bone and ligament.
   - This joint permits rotational movement.
   - The articulation between the proximal ends of the radius and the ulna is a pivot joint.

6. **Saddle joints**
   - A saddle joint forms between bones that have complementary surfaces with both concave and convex regions.
   - This joint permits a variety of movements.
   - The articulation between the carpal and metacarpal of the thumb is a saddle joint.

**Examples of Synovial Joints (page 272)**

1. **Shoulder joint**
   - The shoulder joint is a ball-and-socket joint that consists of the head of the humerus and the glenoid cavity of the scapula.
   - A cylindrical joint capsule envelopes the joint.
   1. The capsule is loose and by itself cannot keep the articular surfaces together.
   2. It is reinforced by surrounding muscles and tendons.
   - Several ligaments help prevent displacement of the bones.
   - Several bursae are associated with the shoulder joint.
   - Because its parts are loosely attached, the shoulder joint permits a wide range of movements.

2. **Elbow joint**
   - The elbow has a hinge joint between the humerus and the ulna and a gliding joint between the humerus and the radius.
   - Collateral ligaments reinforce the joint capsule.
   - A synovial membrane partially divides the joint cavity into two portions.
   - The joint between the humerus and the ulna permits flexion and extension only.

3. **Hip joint**
   - The hip joint is a ball-and-socket joint between the femur and the coxa.
   - A ring of fibrocartilage deepens the cavity of the acetabulum.
   - The articular surfaces are held together by a heavy joint capsule that is reinforced by ligaments.
   - The hip joint permits a wide variety of movements.

4. **Knee joint**
   - The knee joint includes two condyloid joints between the femur and the tibia and a gliding joint between the femur and the patella.
   - Collateral ligaments reinforce the thin joint capsule.
   - Several ligaments, some of which are within the joint capsule, bind articular surfaces.
   - Two menisci separate the articulating surfaces of the femur and the tibia.
   - Several bursae are associated with the knee joint.
   - The knee joint permits flexion and extension; when the lower limb is flexed at the knee, some rotation is possible.

**Life-Span Changes (page 279)**

1. Joint stiffness is often the earliest sign of aging.
   - Collagen changes cause the feeling of stiffness.
   - Regular exercise can lessen the effects.

2. Fibrous joints are the first to begin to change and strengthen over a lifetime.

3. Synchondroses of the long bones disappear with growth and development.

4. Changes in synphysis joints of the vertebral column diminish flexibility and decrease height.

5. Over time, synovial joints lose elasticity.
CRITICAL THINKING QUESTIONS

1. How would you explain to an athlete why damaged joint ligaments and cartilages are so slow to heal following an injury?
2. Compared to the shoulder and hip joints, in what way is the knee joint poorly protected and thus especially vulnerable to injuries?
3. Based upon your knowledge of joint structures, which do you think could be more satisfactorily replaced by a prosthetic device, a hip joint or a knee joint? Why?
4. If a patient's forearm and elbow were immobilized by a cast for several weeks, what changes would you expect to occur in the bones of the upper limb?
5. Why is it important to encourage an inactive patient to keep all joints mobile, even if it is necessary to have another person or a device move the joints (passive movement)?
6. How would you explain to a person with a dislocated shoulder that the shoulder is likely to become more easily dislocated in the future?

REVIEW EXERCISES

Part A

1. Define joint.
2. Explain how joints are classified.
3. Compare the structure of a fibrous joint with that of a cartilaginous joint.
4. Distinguish between a synovial and a articular joint.
5. Describe the general structure of a synovial joint.
6. Explain how the joints between vertebrae permit movement.
7. Describe the process of aging as it contributes to the stiffening of fibrous, cartilaginous, and synovial joints.

8. Describe the general structure of a synovial joint.
9. Describe how a joint capsule may be reinforced.
10. Explain the function of the synovial membrane.
11. Explain the function of synovial fluid.
12. Define meniscus.
13. Define bursa.
14. List six types of synovial joints, and name an example of each type.
15. Describe the movements permitted by each type of synovial joint.
16. Name the parts that comprise the shoulder joint.
17. Name the major ligaments associated with the shoulder joint.
18. Explain why the shoulder joint permits a wide range of movements.
19. Name the parts that comprise the elbow joint.
20. Describe the major ligaments associated with the elbow joint.

Part B

Match the movements in column I with the descriptions in column II.

<table>
<thead>
<tr>
<th>I</th>
<th>II</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rotation</td>
<td>A. Turning palm upward</td>
</tr>
<tr>
<td>Supination</td>
<td>B. Decreasing angle between parts</td>
</tr>
<tr>
<td>Extension</td>
<td>C. Moving part forward</td>
</tr>
<tr>
<td>Eversion</td>
<td>D. Moving part around an axis</td>
</tr>
<tr>
<td>Protraction</td>
<td>E. Turning the foot so the plantar surface faces laterally</td>
</tr>
<tr>
<td>Flexion</td>
<td>F. Increasing angle between parts</td>
</tr>
<tr>
<td>Abduction</td>
<td>G. Lowering a part</td>
</tr>
<tr>
<td>Adduction</td>
<td>H. Turning palm downward</td>
</tr>
<tr>
<td>Depression</td>
<td>I. Moving part away from midline</td>
</tr>
</tbody>
</table>

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.
**Chapter Objectives**

After you have studied this chapter, you should be able to:

1. Describe how connective tissue is part of the structure of a skeletal muscle.
2. Name the major parts of a skeletal muscle fiber and describe the function of each part.
3. Explain the major events that occur during muscle fiber contraction.
4. Explain how energy is supplied to muscle fiber contraction, how oxygen debt develops, and how a muscle may become fatigued.
5. Distinguish between fast and slow twitch muscle fibers.
6. Distinguish between a twitch and a sustained contraction.
7. Describe how exercise affects skeletal muscles.
8. Explain how various types of muscular contractions produce body movements and help maintain posture.
9. Distinguish between the structures and functions of a multiunit smooth muscle and a visceral smooth muscle.
10. Compare the contraction mechanisms of skeletal, smooth, and cardiac muscle fibers.
11. Explain how the locations of skeletal muscles help produce movements and how muscles interact.
12. Identify and locate the major skeletal muscles of each body region and describe the action of each muscle.
Like many things in life, individual muscles aren't appreciated until we see what happens when they do not work. For children with Moebius syndrome, absence of the sixth and seventh cranial nerves, which carry impulses from the brain to the muscles of the face, leads to an odd collection of symptoms.

The first signs of Moebius syndrome are typically difficulty sucking, excessive drooling, and sometimes crossed eyes. The child has difficulty swallowing and chokes easily, cannot move the tongue well, and is very sensitive to bright light because he or she cannot squint or blink or even avert the eyes. Special bottles and feeding tubes can help the child eat, and surgery can correct eye defects.

Children with Moebius syndrome are slow to reach developmental milestones but do finally walk. As they get older, if they are lucky, they are left with only one symptom, but it is a rather obvious one—inability to form facial expressions.

A young lady named Chelsey Thomas called attention to this very rare condition when she underwent two surgeries that would enable her to smile. When she was seven years old, Chelsey had two transplants of nerve and muscle tissue from her legs to either side of her mouth, supplying the missing “smile apparatus.” Gradually, she acquired the subtle, and not-so-subtle, muscular movements of the mouth that make the human face so expressive. Chelsey inspired several other youngsters to undergo “smile surgery.” Publicity about her surgery informed many health care professionals about this extremely rare condition.

The three types of muscle tissues are skeletal, smooth, and cardiac, as described in chapter 5 (pp. 162–164). This chapter focuses mostly on the skeletal muscles, which are usually attached to bones and are under conscious control. Smooth muscle and cardiac muscle will be discussed briefly.

Structure of a Skeletal Muscle

A skeletal muscle is an organ of the muscular system. It is composed primarily of skeletal muscle tissue, nervous tissue, blood, and connective tissues.

Connective Tissue Coverings

An individual skeletal muscle is separated from adjacent muscles and held in position by layers of dense connective tissue called fascia (fash’e-ah). This connective tissue surrounds each muscle and may project beyond the ends of its muscle fibers to form a cordlike tendon. Fibers in a tendon may intertwine with those in the periosteum of a bone, attaching the muscle to the bone, or the connective tissues associated with a muscle form broad, fibrous sheets called aponeuroses (ap’o-nu-ro’ses), which may attach to bone or the coverings of adjacent muscles (figs. 9.1 and 9.2).

A tendon or the connective tissue sheath of a tendon (tenosynovium) may become painfully inflamed and swollen following an injury or the repeated stress of athletic activity. These conditions are called tendinitis and tenosynovitis, respectively. The tendons most commonly affected are those associated with the joint capsules of the shoulder, elbow, hip, and knee and those involved with moving the wrist, hand, thigh, and foot.

The layer of connective tissue that closely surrounds a skeletal muscle is called the epimysium. Another layer of connective tissue, called the perimysium, extends inward from the epimysium and separates the muscle tissue into small sections. These sections contain bundles of skeletal muscle fibers called fascicles (fasciculi). Each muscle fiber within a fascicle (fasciculus) lies within a layer of connective tissue in the form of a thin covering called endomysium (figs. 9.2 and 9.3). Layers of connective tissue, therefore, enclose and separate all parts of a skeletal muscle. This arrangement allows the parts to move somewhat independently. Also, many blood vessels and nerves pass through these layers.
FIGURE 9.1
Tendons attach muscles to bones, whereas aponeuroses attach muscles to other muscles.

The fascia associated with each individual organ of the muscular system is part of a complex network of fasciae that extends throughout the body. The portion of the network that surrounds and penetrates the muscles is called deep fascia. It is continuous with the subcutaneous fascia that lies just beneath the skin, forming the subcutaneous layer described in chapter 6 (p. 171). The network is also continuous with the subserous fascia that forms the connective tissue layer of the serous membranes covering organs in various body cavities and lining those cavities (see chapter 5, p. 162).

Skeletal Muscle Fibers
Recall from chapter 5 (pp. 162-163) that a skeletal muscle fiber is a single muscle cell (see fig. 5.28). Each fiber forms from many undifferentiated cells that fuse during development. Each resulting multinucleated muscle fiber is a thin, elongated cylinder with rounded ends that attach to the connective tissues associated with a muscle. Just beneath the muscle cell membrane (sarclemma), the cytoplasm (sarcoplasm) of the fiber contains many small, oval nuclei and mitochondria. The sarcoplasm also has abundant, parallel, threadlike structures called myofibrils (mi"o-fi'-brils) (fig. 9.4a).

The myofibrils play a fundamental role in the muscle contraction mechanism. They consist of two kinds of protein filaments: thick filaments composed of the protein myosin (mi'o-sin), and thin filaments composed primarily of the protein actin (ak'tin). (Two other thin filament proteins, troponin and tropomyosin, will be discussed later.) The organization of these filaments produces the alternating light and dark striations characteristic of skeletal muscle (and cardiac muscle) fibers. The striations form a repeating pattern of units called sarcomeres (sar'ko-merz) along each muscle fiber. The myofibrils may be thought of as sarcomeres joined end to end. (fig. 9.4a). Muscle fibers, and in a way muscles themselves, are basically collections of sarcomeres, which are discussed later in this chapter as the functional units of muscle contraction.

The striation pattern of skeletal muscle has two main parts. The first, the I bands (the light bands), are composed of thin actin filaments held by direct attachments to structures called Z lines, which appear in the center of the I bands. The second part of the striation pattern consists of the A bands (the dark bands), which are composed of thick myosin filaments overlapping thin actin filaments (fig. 9.4b).

Note that the A band consists not only of a region where thick and thin filaments overlap, but also a slightly lighter central region (H zone) consisting only of thick filaments. The A band includes a thickening known as the M line, which consists of proteins that help hold the thick filaments in place (fig. 9.4b). The myosin filaments are also held in place by the Z lines but are attached to each other by a large protein called titin (connectin) (fig. 9.5). A sarcomere extends from one Z line to the next.

Thick filaments are composed of many molecules of myosin. Each myosin molecule consists of two twisted protein strands with globular parts called cross-bridges (heads) that project outward along their lengths. Thin filaments consist of double strands of actin twisted into a helix. Actin molecules are globular, and each has a binding site to which the cross-bridges of a myosin molecule can attach (fig. 9.6).

Two other types of protein, troponin and tropomyosin, associate with actin filaments. Troponin molecules have three protein subunits and are attached to actin. Tropomyosin molecules are rod-shaped and occupy the longitudinal grooves of the actin helix. Each tropomyosin is held in place by a tropolin molecule, forming a troponin-tropomyosin complex (fig. 9.6).

Within the sarcoplasm of a muscle fiber is a network of membranous channels that surrounds each myofibril
A skeletal muscle is composed of a variety of tissues, including layers of connective tissue. Fascia covers the surface of the muscle, epimysium lies beneath the fascia, and perimysium extends into the structure of the muscle where it separates muscle cells into fascicles. Endomysium separates individual muscle fibers.

**Figure 9.3**
Scanning electron micrograph of a fascicle (fasciculus) surrounded by its connective tissue sheath, the perimysium. Muscle fibers within the fascicle are surrounded by endomysium (320×).
FIGURE 9.4
Skeletal muscle fiber. (a) A skeletal muscle fiber contains numerous myofibrils, each consisting of (b) repeating units called sarcomeres. The characteristic striations of a sarcomere reflect the organization of actin and myosin filaments.

FIGURE 9.5
A sarcomere. (a) Micrograph (16,000x). (b) The relationship of thin and thick filaments in a sarcomere. The size of the H zone may change depending on the degree of filament overlap. Compare with the size of the H zone and filament overlap in figure 9.4a and b.

FIGURE 9.6
Thick filaments are composed of the protein myosin, and thin filaments are primarily composed of the protein actin. Myosin molecules have cross-bridges that extend toward nearby actin filaments.
and runs parallel to it. These membranes form the sarcoplasmic reticulum, which corresponds to the endoplasmic reticulum of other cells (see figs. 9.2 and 9.4). A set of membranous channels, the transverse tubules (T-tubules), extends into the sarcoplasm as invaginations continuous with the sarcolemma and contains extracellular fluid. Each transverse tubule lies between two enlarged portions of the sarcoplasmic reticulum called cisternae, and these three structures form a triad near the region where the actin and myosin filaments overlap (fig. 9.7).

Although muscle fibers and the connective tissues associated with them are flexible, they can tear if overstretched. This type of injury is common in athletes and is called a muscle strain. The seriousness of the injury depends on the degree of damage the tissues sustain. In a mild strain, only a few muscle fibers are injured, the fascia remains intact, and little function is lost. In a severe strain, many muscle fibers as well as fascia tear, and muscle function may be lost completely. A severe strain is very painful and is accompanied by discoloration and swelling of tissues due to ruptured blood vessels. Surgery may be required to reconnect the separated tissues.

Skeletal Muscle Contraction

A muscle fiber contraction is a complex interaction of several cellular and chemical constituents. The final result is a movement within the myofibrils in which the filaments of actin and myosin slide past one another, shortening the sarcomeres. When this happens, the muscle fiber shortens and pulls on its attachments.

Actin, myosin, troponin, and tropomyosin are abundant in muscle cells. Scarcer proteins are also vital to muscle function. This is the case for a rod-shaped muscle protein called dystrophin. It accounts for only 0.002% of total muscle protein in skeletal muscle, but its absence causes the devastating inherited disorder Duchenne muscular dystrophy, a disease that usually affects boys. Dystrophin binds to the inside face of muscle cell membranes, supporting them against the powerful force of contraction. Without even these minute amounts of dystrophin, muscle cells burst and die. Other forms of muscular dystrophy result from abnormalities of proteins to which dystrophin attaches.

Neuromuscular Junction

Recall from chapter 5 (p. 164) that neurons establish communication networks throughout the body. Each neuron has a process called an axon, which extends from the cell body and is capable of conducting a nerve impulse. Neurons that control effectors, including skeletal muscle, are called motor neurons.
Each skeletal muscle fiber is functionally (but not physically) connected to an axon of a motor neuron that passes outward from the brain or the spinal cord, in much the same way that you can talk into a cell phone although your mouth is not in direct physical contact with it. The site of this functional connection is called a synapse. It is a space through which information can pass. Neurons communicate with the cells that they control by releasing chemicals, called neurotransmitters (nu"ro-trans'mit-erz), at a synapse. Normally a skeletal muscle fiber contracts only upon stimulation by a motor neuron.

The site where an axon and a muscle fiber meet is called a neuromuscular junction (myoneural junction). There, the muscle fiber membrane is specialized to form a motor end plate, where nuclei and mitochondria are abundant and the sarcoplemma is extensively folded (fig. 9.8).

A muscle fiber usually has a single motor end plate. Motor neuron axons, however, are densely branched. By means of these branches, one motor neuron axon may connect to many muscle fibers. Together, a motor neuron and the muscle fibers it controls constitute a motor unit (motor u'nit) (fig. 9.9).

A small gap called the synaptic cleft separates the membrane of the neuron and the membrane of the muscle fiber. The cytoplasm at the distal ends of the nerve fiber is rich in mitochondria and contains many tiny vesicles (synaptic vesicles) that store neurotransmitters.

In the summer months of the early 1950s, parents in the United States lived in terror of their children contracting poliomyelitis, a viral infection that attacks nerve cells that stimulate skeletal muscles to contract. In half of the millions of affected children, fever, headache, and nausea rapidly progressed to a stiffened back and neck, drowsiness, and then the feared paralysis, usually of the lower limbs or muscles that control breathing or swallowing. Today, many a middle-aged person with a limp owes this slight disability to polio.

Vaccines introduced in the middle 1950s ended the nightmare of polio in many nations, but the disease resurged in Nigeria in 2003, where rumors that the vaccine causes female infertility led to a boycott of the World Health Organization's Global Polio Eradication Initiative. Polio has spread to neighboring nations and to as far away as Indonesia.

In the United States, a third of the 1.6 million polio survivors suffer the fatigue, muscle weakness and atrophy, and difficulty breathing of post-polio syndrome. Researchers think that surviving motor neurons that grow extra axon branches to compensate for neurons lost during polio degenerate from years of overuse.

**Stimulus for Contraction**

Acetylcholine (ACh) is the neurotransmitter that motor neurons use to control skeletal muscle contraction. ACh is synthesized in the cytoplasm of the motor neuron and is stored in synaptic vesicles near the distal end of its axon. When a nerve impulse (a series of action potentials, described in chapter 19, pp. 367–368) reaches the end of the axon, some of these vesicles release acetylcholine into the synaptic cleft (see fig. 9.8).

Acetylcholine diffuses rapidly across the synaptic cleft, combines with ACh receptors on the motor endplate, and stimulates the muscle fiber. The response is a **muscle impulse** (a series of action potentials), an electrical signal.
In an autoimmune disorder, the immune system attacks part of the body. In myasthenia gravis (MG), that part is the muscular system, particularly receptors for acetylcholine on muscle cells at neuromuscular junctions. People with MG have one-third the normal number of acetylcholine receptors here. On a whole-body level, this causes weak and easily fatigued muscles.

MG affects hundreds of thousands of people worldwide, mostly women beginning in their twenties or thirties, and men in their sixties and seventies. The specific symptoms depend upon the site of attack. For 85% of patients, the disease causes generalized muscle weakness. Many people develop a characteristic flat smile and nasal voice and have difficulty chewing and swallowing due to affected facial and neck muscles. Many have limb weakness. About 15% of patients experience the illness only in the muscles surrounding their eyes. The disease reaches crisis level when respiratory muscles are affected, requiring a ventilator to support breathing. MG does not affect sensation or reflexes.

Until 1958, MG was a serious threat to health, with a third of patients dying, a third worsening, and only a third maintaining or improving their condition. Today, most people with MG can live near-normal lives, thanks to a combination of the following treatments:

- Drugs that inhibit acetylcholinesterase, which boosts availability of acetylcholine.
- Removing the thymus gland, which oversees much of the immune response.
- Immunosuppressant drugs.
- Intravenous antibodies to bind and inactivate the ones causing the damage.
- Plasma exchange, which rapidly removes the damaging antibodies from the circulation. This helps people in crisis.

When the bacterium *Clostridium botulinum* grows in an anaerobic (oxygen-poor) environment, such as in a can of unrefrigerated food, it produces a toxin that prevents the release of acetylcholine from nerve terminals if ingested by a person. Symptoms include nausea, vomiting, and diarrhea; headache, dizziness, and blurred or double vision; and finally, weakness, hoarseness, and difficulty swallowing and, eventually, breathing. Physicians can administer an antitoxin substance that binds to and inactivates botulinum toxin in the bloodstream, stemming further symptoms, although not correcting damage already done. Small amounts of botulinum toxin are used to treat migraine headaches and to temporarily paralyze selected facial muscles, smoothing wrinkles.

**Excitation Contraction Coupling**

The sarcoplasmic reticulum has a high concentration of calcium ions compared to the cytosol. This is due to active transport of calcium ions (calcium pump) in the membrane of the sarcoplasmic reticulum. In response to a muscle impulse, the membranes of the cisternae become more permeable to these ions, and the calcium ions diffuse out of the cisternae into the cytosol of the muscle fiber (see fig. 9.7).
When a muscle fiber is at rest, the troponin-tropomyosin complexes block the binding sites on the actin molecules and thus prevent the formation of linkages with myosin cross-bridges (fig. 9.10 1). As the concentration of calcium ions in the cytosol rises, however, the calcium ions bind to the troponin, changing its shape (conformation) and altering the position of the tropomyosin. The movement of the tropomyosin molecules exposes the binding sites on the actin filaments, allowing linkages to form between myosin cross-bridges and actin (fig. 9.10 2).

**Figure 9.10**

According to the sliding filament theory (1-3) when calcium ion concentration rises, binding sites on actin filaments open, and cross-bridges attach. (4) Upon binding to actin, cross-bridges spring from the cocked position and pull on actin filaments. (5) ATP binds to the cross-bridge (but is not yet broken down), causing it to release from the actin filament. (6) ATP breakdown provides energy to “cock” the unattached myosin cross-bridge. As long as ATP and calcium ions are present, the cycle continues. When calcium ion concentration is low in the cytosol, the muscle cell remains relaxed. Not all cross-bridges form and release simultaneously.
The Sliding Filament Model of Muscle Contraction

The sarcomere is considered the functional unit of skeletal muscles because contraction of an entire skeletal muscle can be described in terms of the shortening of sarcomeres within its muscle fibers. According to the sliding filament model, when sarcomeres shorten, the thick and thin filaments do not change length. Rather, they slide past one another, with the thin filaments moving toward the center of the sarcomere from both ends. As this occurs, the H zones and the I bands narrow, the regions of overlap widen, and the Z lines move closer together, shortening the sarcomere (fig. 9.11).

Cross-Bridge Cycling

The force that shortens the sarcomeres comes from cross-bridges pulling on the thin filaments. A myosin cross-bridge can attach to an actin binding site and bend slightly, pulling on the actin filament. Then the head can release, straighten, combine with another binding site further down the actin filament, and pull again (see fig. 9.10).

Myosin cross-bridges contain the enzyme ATPase, which catalyzes the breakdown of ATP to ADP and phosphate. This reaction releases energy (see chapter 4, p. 118) that provides the force for muscle contraction. Breakdown of ATP puts the myosin cross-bridge in a "cocked" position (fig. 9.10 6). When a muscle is stimulated to contract, a cocked cross-bridge attaches to actin (fig. 9.10 3) and pulls the actin filament toward the center of the sarcomere, shortening the sarcomere and thus shortening the muscle (fig. 9.10 4). When another ATP binds, the cross-bridge is first released from the actin binding site (fig. 9.10 5), then breaks down the ATP to return to the cocked position (fig. 9.10 6). This cross-bridge cycle may repeat over and over, as long as ATP is present and nerve impulses cause ACh release at that neuromuscular junction.

Relaxation

When nerve impulses cease, two events relax the muscle fiber. First, an enzyme called acetylcholinesterase rapidly decomposes any acetylcholine remaining in the synapse. This enzyme, present in the synapse and on the membranes of the motor end plate, prevents a single nerve impulse from continuously stimulating a muscle fiber. Second, when ACh breaks down, the stimulus to the sarcolemma and the membranes within the muscle fiber ceases. The calcium pump (which requires ATP) quickly moves calcium ions back into the sarcoplasmic reticulum, decreasing the calcium ion concentration of the cytosol. The cross-bridge linkages break (see fig. 9.10 6—this also requires ATP, although it is not broken down in this step), and tropomyosin rolls back into its groove, preventing cross-bridge attachment (see fig. 9.10 7). Consequently, the muscle fiber relaxes. Table 9.1 summarizes the major events leading to muscle contraction and relaxation.

FIGURE 9.11
When a skeletal muscle contracts (a), individual sarcomeres shorten as thick and thin filaments slide past one another. (b) Transmission electron micrograph showing a sarcomere shortening during muscle contraction (23,000x).
TABLE 9.1  Major Events of Muscle Contraction and Relaxation

<table>
<thead>
<tr>
<th>Muscle Fiber Contraction</th>
<th>Muscle Fiber Relaxation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. A nerve impulse travels down a motor neuron axon.</td>
<td>1. Acetylcholinesterase decomposes acetylcholine, and the muscle fiber membrane is no longer stimulated.</td>
</tr>
<tr>
<td>2. The motor neuron terminal releases the neurotransmitter acetylcholine (ACh).</td>
<td>2. Calcium ions are actively transported into the sarcoplasmic reticulum.</td>
</tr>
<tr>
<td>3. ACh binds to ACh receptors.</td>
<td>3. ATP breaks linkages between actin and myosin filaments without breakdown of the ATP itself.</td>
</tr>
<tr>
<td>4. The sarcolemma is stimulated, and a muscle impulse travels over the surface of the muscle fiber and deep into the fiber through the transverse tubules.</td>
<td>4. Breakdown of ATP “cocks” the cross-bridges.</td>
</tr>
<tr>
<td>5. The muscle impulse reaches the sarcoplasmic reticulum, and calcium channels open.</td>
<td>5. Troponin and tropomyosin molecules inhibit the interaction between myosin and actin filaments.</td>
</tr>
<tr>
<td>6. Calcium ions diffuse from the sarcoplasmic reticulum into the sarcoplasima and bind to troponin molecules.</td>
<td>6. Muscle fiber remains relaxed, yet ready until stimulated again.</td>
</tr>
<tr>
<td>7. Tropomyosin molecules move and expose specific sites on actin.</td>
<td></td>
</tr>
<tr>
<td>8. Actin and myosin form linkages.</td>
<td></td>
</tr>
<tr>
<td>9. Thin (actin) filaments are pulled toward the center of the sarcomere by myosin cross-bridges.</td>
<td></td>
</tr>
<tr>
<td>10. The muscle fiber shortens and contracts.</td>
<td></td>
</tr>
</tbody>
</table>

If acetylcholine receptors at the motor end plate are too few, or blocked, muscles cannot receive the signal to contract. This may occur as the result of a disease, such as myasthenia gravis, or exposure to a poison, such as nerve gas. A drug called pyridostigmine bromide is used to treat myasthenia gravis. The drug inhibits the enzyme (acetylcholinesterase) that normally breaks down acetylcholine, keeping the neurotransmitter around longer. It was given to veterans of the first Gulf War who reported muscle aches in the months following their military service. Health officials reasoned that the drug’s effect on myasthenia gravis might also help restore muscle function if the veterans’ symptoms arose from exposure to nerve gas during the war. Acetylcholinesterase inhibitors are also used as insecticides. The buildup of acetylcholine causes an insect to twitch violently, then die.

It is important to remember that ATP is necessary for both muscle contraction and for muscle relaxation. The trigger for contraction is the increase in cytosolic calcium in response to stimulation by ACh from a motor neuron.

A few hours after death, the skeletal muscles partially contract, fixing the joints. This condition, called rigor mortis, may continue for seventy-two hours or more. It results from an increase in membrane permeability to calcium ions, which promotes cross-bridge attachment, and a decrease in availability of ATP in the muscle fibers, which prevents cross-bridge release from actin. Thus, the actin and myosin filaments of the muscle fibers remain linked until the muscles begin to decompose.

Energy Sources for Contraction

The energy used to power the interaction between actin and myosin filaments during muscle fiber contraction comes from ATP molecules. However, a muscle fiber has only enough ATP to contract briefly. Therefore, an active fiber requires regeneration of ATP.

The initial source of energy available to regenerate ATP from ADP and phosphate is creatine phosphate. Like ATP, creatine phosphate includes a high-energy phosphate bond, and this molecule is four to six times more abundant in muscle fibers than ATP. Creatine phosphate, however, cannot directly supply energy to a cell. Instead, it stores energy released from mitochondria. Whenever sufficient ATP is present, an enzyme in the mitochondria (creatine phosphokinase) promotes the synthesis of creatine phosphate, which stores excess energy in its phosphate bond (fig. 9.12).

As ATP is decomposed to ADP, the energy from creatine phosphate molecules is transferred to these ADP molecules, quickly phosphorylating them back into ATP. The amount of ATP and creatine phosphate in a skeletal muscle, however, is usually not sufficient to support maximal muscle activity for more than about ten seconds during an
Oxygen Storage

This oxygen storage is important because blood flow may bind oxygen and, in fact, has a greater attraction for oxygen body cells. Oxygen is transported within the red blood glucose occurs in the mitochondria and is

Recall from chapter 4 (p. 120) that glycolysis, the early phase of cellular respiration, occurs in the cytoplasm and is anaerobic, not requiring oxygen. This phase only partially breaks down energy-supplying glucose and releases only a few ATP molecules. The complete breakdown of glucose occurs in the mitochondria and is aerobic, requiring oxygen. This process, which includes the complex series of reactions of the citric acid cycle and electron transport chain, produces many ATP molecules.

Blood carries the oxygen necessary to support the aerobic reactions of cellular respiration from the lungs to body cells. Oxygen is transported within the red blood cells loosely bound to molecules of hemoglobin, the pigment responsible for the red color of blood. In regions of the body where the oxygen concentration is low, oxygen is released from hemoglobin and becomes available for the aerobic reactions of cellular respiration.

Another pigment, myoglobin, is synthesized in muscle cells and imparts the reddish brown color of skeletal muscle tissue. Like hemoglobin, myoglobin can loosely bind oxygen and, in fact, has a greater attraction for oxygen than does hemoglobin. Myoglobin can temporarily store oxygen in muscle tissue, which reduces a muscle’s requirement for a continuous blood supply during contraction. This oxygen storage is important because blood flow may decrease during muscular contraction when contracting muscle fibers compress blood vessels (fig. 9.13).

Oxygen Supply and Cellular Respiration

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Oxygen Debt

When a person is resting or moderately active, the respiratory and cardiovascular systems can usually supply sufficient oxygen to the skeletal muscles to support the aerobic reactions of cellular respiration. However, when skeletal muscles are used more strenuously, these systems may not be able to supply enough oxygen to sustain the aerobic reactions of cellular respiration. Chapter 4 (pp. 120-121) discussed how the anaerobic reactions break down glucose into pyruvic acid, which then reacts to produce lactic acid. This shift in metabolism is referred to as the anaerobic threshold, or the lactic acid threshold. The lactic acid diffuses out of the muscle fibers and is carried in the bloodstream to the liver. Liver cells can react lactic acid to form glucose, but this requires energy from ATP (fig. 9.14). During strenuous exercise, available oxygen is primarily used to synthesize ATP for muscle contraction rather than to make ATP for reacting lactic acid to yield glucose. Consequently, as lactic acid accumulates, a person develops an oxygen debt that must be repaid at a later time. The amount of oxygen debt roughly equals the amount of oxygen liver cells require to use the accumulated lactic acid to produce glucose, plus the amount the muscle cells require to resynthesize ATP and creatine phosphate, and restore their original concentrations. The degree of oxygen debt also reflects the oxygen required to restore blood and tissue oxygen levels to preexercise levels.

The metabolic capacity of a muscle may change with athletic training. With high-intensity exercise, which depends more on glycolysis for ATP, a muscle will synthesize more glycolytic enzymes, and its capacity for glycolysis will increase. With aerobic exercise, more capillaries and mitochondria develop, and the muscles’ capacity for the aerobic reactions of cellular respiration increases.

The runners are on the starting line, their muscles primed for a sprint. Glycogen will be broken down to release glucose, and creatine phosphate will supply high-energy phosphate groups to replenish ATP stores by phosphorylating ADP. The starting gun fires. Energy comes first from residual ATP, but almost instantaneously, creatine phosphate begins donating high-energy phosphates to ADP, regenerating ATP. Meanwhile, oxidation of glucose ultimately produces more ATP. But because the runner cannot take in enough oxygen to meet the high demand, most ATP is generated in glycolysis. Formation of lactic acid causes fatigue and possibly leg muscle cramps as the runner crosses the finish line. Already, her liver is actively converting lactic acid back to pyruvic acid and storing glycogen. In her muscles, creatine phosphate levels begin to return to normal.
The oxygen required to support the aerobic reactions of cellular respiration is carried in the blood and stored in myoglobin. In the absence of sufficient oxygen, anaerobic reactions use pyruvic acid to produce lactic acid. The maximum number of ATPs generated per glucose molecule varies with cell type; in skeletal muscle, it is \( 36 (2 + 34) \).

Liver cells can convert lactic acid, generated by muscles anaerobically, to glucose.

**Muscle Fatigue**

A muscle exercised persistently for a prolonged period may lose its ability to contract, a condition called *fatigue*. This condition has a number of causes, including decreased blood flow, ion imbalances across the sarcolemma from repeated stimulation, and psychological loss of the desire to continue the exercise. However, muscle fatigue is most likely to arise from accumulation of lactic acid in the muscle from anaerobic ATP production. The lowered pH from the lactic acid prevents muscle fibers from responding to stimulation.

Occasionally a muscle fatigues and cramps at the same time. A cramp is a sustained, painful, involuntary muscle contraction. Cramps may result when changes, particularly a decreased electrolyte concentration, occurring in the extracellular fluid surrounding the muscle fibers and their motor neurons trigger uncontrolled stimulation of the muscle.

As muscle metabolism shifts from aerobic to anaerobic ATP production, lactic acid begins to accumulate in muscles and to appear in the bloodstream (lactic acid threshold). This leads to muscle fatigue. How quickly this happens varies among individuals, although people who regularly exercise aerobically produce less lactic acid than those who do not. The strenuous exercise of aerobic training stimulates new capillaries to extend within the muscles, supplying more oxygen and nutrients to the muscle fibers. Such physical training also adds mitochondria, increasing the ability of muscle fibers to produce ATP aerobically. Some muscle fibers may be more likely to accumulate lactic acid than others, as described in the section entitled “Fast- and Slow-Twitch Muscle Fibers.”
Heat Production
All active cells generate heat, because heat is a by-product of cellular respiration. Because muscle tissue represents such a large proportion of total body mass, it is a major source of heat.

Less than half of the energy released in cellular respiration is available for use in metabolic processes; the rest becomes heat. Blood transports the heat from muscle contraction throughout the body, which helps to maintain body temperature. Homeostatic mechanisms promote heat loss when the temperature of the internal environment begins to rise (see chapters 1 and 6, pp. 10-11 and 180 and 182, respectively).

**What are the sources of energy used to regenerate ATP?**
**What are the sources of oxygen required for the aerobic reactions of cellular respiration?**
**How do lactic acid and oxygen debt relate to muscle fatigue?**
**What is the relationship between cellular respiration and heat production?**

Muscular Responses

One way to observe muscle contraction is to remove a single muscle fiber from a skeletal muscle and connect it to a device that senses and records changes in the fiber's length. An electrical stimulator is usually used to promote muscle contraction.

Threshold Stimulus

When an isolated muscle fiber is exposed to a series of stimuli of increasing strength, the fiber remains unresponsive until a certain strength of stimulation called the **threshold stimulus** is applied. Once threshold is reached, an action potential is generated, resulting in a muscle impulse that spreads throughout the muscle fiber, releasing enough calcium ions from the sarcoplasmic reticulum to activate cross-bridge binding and cause a contraction of that fiber. A single nerve impulse in a motor neuron normally releases enough ACh to bring the muscle fibers in its motor unit to threshold, generating a muscle impulse in each muscle fiber.

Recording of a Muscle Contraction

The contractile response of a single muscle fiber to a muscle impulse is called a twitch. A twitch consists of a period of contraction, during which the fiber pulls at its attachments, followed by a period of relaxation, during which the pulling force declines. These events can be recorded in a pattern called a myogram (fig. 9.15). Note that a twitch has a brief delay between the time of stimulation and the beginning of contraction. This is the **latent period**, which in human muscle may be less than 2 milliseconds.

![Figure 9.15](image-url)  
A myogram of a single muscle twitch.

The length to which a muscle fiber is stretched before stimulation affects the force it will develop. If a muscle fiber is stretched well beyond its normal resting length, the force will decrease. This is because sarcomeres within that fiber become so extended that myosin cross-bridges cannot reach binding sites on the thin filaments and cannot contribute to contraction. Conversely, at very short fiber lengths, the sarcomeres become compressed, and further shortening is not possible (fig. 9.16). During normal activities, muscle fibers contract at their optimal lengths. Some activities, such as walking up stairs two at a time or lifting something from an awkward position, put fibers at a disadvantage length and compromise muscle performance.

Understanding the contraction of individual muscle fibers is important for understanding how muscles work, but such contractions by themselves are of little significance in day-to-day activities. Rather, the actions we need to perform usually require the contribution of multiple muscle fibers simultaneously. To record how a whole muscle responds to stimulation, a skeletal muscle can be removed from a frog or other small animal and mounted on a special device. The muscle is then stimulated electrically, and when it contracts, it pulls on a lever. The lever's movement is recorded as a myogram. Because the myogram results from the combined twitches of muscle fibers
The force a muscle fiber can generate depends on the length to which it is stretched when stimulated. Taking part in the contraction, it looks essentially the same as the twitch contraction depicted in figure 9.15.

Sustained contractions of whole muscles enable us to perform everyday activities, but the force generated by those contractions must be controlled. For example, holding a styrofoam cup of coffee firmly enough that it does not slip through our fingers, but not so forcefully as to crush it, requires precise control of contractile force. In the whole muscle, the force developed reflects (1) the frequency at which individual muscle fibers are stimulated and (2) how many fibers take part in the overall contraction of the muscle.

**Summation**

The force that a muscle fiber can generate is not limited to the maximum force of a single twitch (fig. 9.17a). A muscle fiber exposed to a series of stimuli of increasing frequency reaches a point when it is unable to completely relax before the next stimulus in the series arrives. When this happens, the individual twitches begin to combine, and the contraction becomes sustained. In such a sustained contraction, the force of individual twitches combines by the process of summation (fig. 9.17b). When the resulting forceful, sustained contraction lacks even partial relaxation, it is called a tetanic (te-tan-ik) contraction (tetanus) (fig. 9.17c).

**Recruitment of Motor Units**

The number of muscle fibers in a motor unit varies considerably. The fewer muscle fibers in the motor units, however, the more precise the movements that can be produced in a particular muscle. For example, the motor units of the muscles that move the eyes may include fewer than ten muscle fibers per motor unit and can produce very slight movements. Conversely, the motor units of the large muscles in the back may include a hundred or more muscle fibers. When these motor units are stimulated, the movements that result are less gradual compared to those of the eye.
Since the muscle fibers within a muscle are organized into motor units and each motor unit is controlled by a single motor neuron, all the muscle fibers in a motor unit are stimulated at the same time. A whole muscle is composed of many motor units controlled by different motor neurons, some of which are more easily stimulated than others. Thus, if only the more easily stimulated motor neurons are involved, few motor units contract. At higher intensities of stimulation, other motor neurons respond, and more motor units are activated. Such an increase in the number of activated motor units is called multiple motor unit summation, or recruitment (re-krööt’ment). As the intensity of stimulation increases, recruitment of motor units continues until finally all possible motor units are activated in that muscle.

**Sustained Contractions**

During sustained contractions, smaller motor units, which have smaller diameter axons, are recruited earlier. The larger motor units, which include larger diameter axons, respond later and more forcefully. The result is a sustained contraction of increasing strength.

Typically, many action potentials are triggered in a motor neuron, and so individual twitches do not normally occur. Tetanic contractions of muscle fibers are common. On the whole-muscle level, contractions are smooth rather than irregular or jerky because the spinal cord stimulates contractions in different sets of motor units at different moments.

Tetanic contractions occur frequently in skeletal muscles during everyday activities. In many cases, the condition occurs in only a portion of a muscle. For example, when a person lifts a weight or walks, sustained contractions are maintained in the upper limb or lower limb muscles for varying lengths of time. These contractions are responses to a rapid series of stimuli transmitted from the brain and spinal cord on motor neurons.

Even when a muscle appears to be at rest, a certain degree of sustained contraction occurs in its fibers. This is called muscle tone (tonus), and it is a response to nerve impulses originating repeatedly in the spinal cord and traveling to a few muscle fibers. The result is a continuous state of partial contraction.

Muscle tone is particularly important in maintaining posture. Tautness in the muscles of the neck, trunk, and lower limbs enables a person to hold the head upright, stand, or sit. If tone is suddenly lost, such as when a person loses consciousness, the body collapses. Muscle tone is maintained in health but is lost if motor nerve axons are cut or if diseases interfere with conduction of nerve impulses.

When skeletal muscles contract very forcefully, they may generate up to 60 pounds of pull for each square inch of muscle cross section. Consequently, large muscles such as those in the thigh can pull with several hundred pounds of force. Occasionally, this force is so great that the tendons of muscles tear away from their attachments to the bones.

**Types of Contractions**

Sometimes muscles shorten when they contract. For example, if a person lifts an object, the muscles remain taut, their attached ends pull closer together, and the object is moved. This type of contraction is termed isometric (equal force—change in length), and because shortening occurs, it is called concentric.

Another type of isometric contraction, called a lengthening or an eccentric contraction, occurs when the force a muscle generates is less than that required to move or lift an object, as in laying a book down on a table. Even in such a contraction, cross-bridges are working but not generating enough force to shorten the muscle.

At other times, a skeletal muscle contracts, but the parts to which it is attached do not move. This happens, for instance, when a person pushes against a wall. Tension within the muscles increases, but the wall does not move, and the muscles remain the same length. Contractions of this type are called isometric (equal length—change in force). Isometric contractions occur continuously in postural muscles that stabilize skeletal parts and hold the body upright. Figure 9.18 illustrates isometric and isometric contractions.

Most body actions require both isotonic and isometric contractions. In walking, for instance, certain leg and thigh muscles contract isometrically and keep the limb stiff as it touches the ground, while other muscles contract isotonically, bending the limb and lifting it. Similarly, walking down stairs requires eccentric contraction of certain thigh muscles.

**Fast- and Slow-Twitch Muscle Fibers**

Muscle fibers vary in contraction speed (slow-twitch or fast-twitch) and in whether they produce ATP oxidatively or glycolytically. Three combinations of these characteristics are found in humans. Slow-twitch fibers (type I) are always oxidative and are therefore resistant to fatigue. Fast-twitch fibers (type II) may be primarily glycolytic (fatigable) or primarily oxidative (fatigue resistant).

Slow-twitch (type I) fibers, such as those found in the long muscles of the back, are often called red fibers because they contain the red, oxygen-storing pigment myoglobin. These fibers are well supplied with oxygen-carrying blood.
In addition, red fibers contain many mitochondria, an adaptation for the aerobic reactions of cellular respiration. These fibers have a high respiratory capacity and can generate ATP fast enough to keep up with the ATP breakdown that occurs when they contract. For this reason, these fibers can contract for long periods without fatiguing.

Fast-twitch glycolytic fibers (type IIa) are also called white fibers because they have less myoglobin and have a poorer blood supply than red fibers. They include fibers in certain hand muscles as well as in muscles that move the eye. These fibers have fewer mitochondria and thus have a reduced respiratory capacity. However, they have a more extensive sarcoplasmic reticulum to store and reabsorb calcium ions, and their ATPase is faster than that of red fibers. Because of these factors, white muscle fibers can contract rapidly, although they fatigue as lactic acid accumulates and as the ATP and the biochemicals to regenerate ATP are depleted.

A third kind of fiber, the fast-twitch fatigue-resistant fibers (type IIb), are also called intermediate fibers. These fibers have the fast-twitch speed associated with white fibers combined with a substantial oxidative capacity more characteristic of red fibers.

While some muscles may have mostly one fiber type or another, all muscles include a combination of fiber types. The speed of contraction and aerobic capacities of the fibers reflect the specialized functions of the muscle. For example, muscles that move the eyes contract about ten times faster than those that maintain posture, and the muscles that move the limbs contract at intermediate rates. Clinical Application 9.2 discusses very noticeable effects of muscle use and disuse.

Birds that migrate long distances have abundant dark, slow-twitch muscles—this is why their meat is dark. In contrast, chickens that can only flap around the barnyard have abundant fast-twitch muscles, and mostly white meat.

World-class distance runners are the human equivalent of the migrating bird. Their muscles may contain over 90% slow-twitch fibers! In some European nations, athletic coaches measure slow-twitch to fast-twitch muscle fiber ratios to predict who will excel at long-distance events and who will fare better in sprints.

1. Define threshold stimulus.
2. What is an all-or-none response?
3. Distinguish between a twitch and a sustained contraction.
5. Explain the differences between isometric and isotonic contractions.
6. Distinguish between fast-twitch and slow-twitch muscles fibers.

**Smooth Muscles**

The contractile mechanisms of smooth and cardiac muscles are essentially the same as those of skeletal muscles. However, the cells of these tissues have important structural and functional characteristics.
**Clinical Application**

### Use and Disuse of Skeletal Muscles

Skeletal muscles are very responsive to use and disuse. Muscles that are forcefully exercised enlarge, or hypertrophy. Conversely, a muscle that is not used undergoes atrophy—it decreases in size and strength.

The way a muscle responds to use also depends on the type of exercise. For instance, when a muscle contracts weakly, such as during swimming and running, its slow, fatigue-resistant red fibers are most likely to be activated. As a result, these fibers develop more mitochondria and more extensive capillary networks. These changes increase the fibers' ability to resist fatigue during prolonged exercise, although their sizes and strengths may remain unchanged.

Smooth Muscle Fibers

Recall from chapter 5 (p. 163) that smooth muscle cells are shorter than the fibers of skeletal muscle, and they have single, centrally located nuclei. Smooth muscle cells are elongated with tapering ends and contain filaments of actin and myosin in myofibrils that extend throughout their lengths. However, the filaments are very thin and more randomly distributed than those in skeletal muscle fibers. Smooth muscle cells lack striations and transverse tubules, and their sarcoplasmic reticula are not well developed.

The two major types of smooth muscles are multiunit and visceral. In multiunit smooth muscle, the muscle fibers are less well organized and function as separate units, independent of neighboring cells. Smooth muscle of this type is found in the irises of the eyes and in the walls of blood vessels. Typically, multiunit smooth muscle contracts only after stimulation by motor nerve impulses or certain hormones.

Visceral smooth muscle (single-unit smooth muscle) is composed of sheets of spindle-shaped cells held in close contact by gap junctions. The thick portion of each cell lies next to the thin parts of adjacent cells. Fibers of visceral smooth muscle respond as a single unit. When one fiber is stimulated, the impulse moving over its surface may excite adjacent fibers that, in turn, stimulate others. Some visceral smooth muscle cells also display rhythmicity—a pattern of spontaneous repeated contractions.

These two features of visceral smooth muscle—transmission of impulses from cell to cell and rhythmicity—are largely responsible for the wavelike motion called peristalsis that occurs in certain tubular organs (see chapter 17, p. 666). Peristalsis consists of alternate contractions and relaxations of the longitudinal and circular muscles. These movements help force the contents of a tube along its length. In the intestines, for example, peristaltic waves move masses of partially digested food and help to mix them with digestive fluids. Peristalsis in the ureters moves urine from the kidneys to the urinary bladder.

Visceral smooth muscle is the more common type of smooth muscle and is found in the walls of hollow organs, such as the stomach, intestines, urinary bladder, and uterus. Usually smooth muscle in the walls of these organs has two thicknesses. The fibers of the outer coats are longitudinal, whereas those of the inner coats are circular. The muscular layers change the sizes and shapes of the organs as they contract and relax.

Smooth Muscle Contraction

Smooth muscle contraction resembles skeletal muscle contraction in a number of ways. Both mechanisms reflect reactions of actin and myosin; both are triggered by membrane impulses and release of calcium ions; and both use energy from ATP molecules. However, smooth
and skeletal muscle action also differs. For example, smooth muscle fibers lack troponin, the protein that binds to calcium ions in skeletal muscle. Instead, smooth muscle uses a protein called calmodulin, which binds to calcium ions released when its fibers are stimulated, activating actin-myosin contraction. In addition, much of the calcium necessary for smooth muscle contraction diffuses into the cell from the extracellular fluid.

Acetylcholine, the neurotransmitter in skeletal muscle, as well as norepinephrine, affect smooth muscle. Each of these neurotransmitters stimulates contractions in some smooth muscles and inhibits contractions in others. The discussion of the autonomic nervous system in chapter 11 (pp. 432 and 435) describes these actions in greater detail.

Hormones affect smooth muscles by stimulating or inhibiting contraction in some cases and altering the degree of response to neurotransmitters in others. For example, during the later stages of childbirth, the hormone oxytocin stimulates smooth muscles in the wall of the uterus to contract (see chapter 23, pp. 919–920).

Stretching of smooth muscle fibers can also trigger contractions. This response is particularly important to the function of visceral smooth muscle in the walls of certain hollow organs, such as the urinary bladder and the intestines. For example, when partially digested food stretches the wall of the intestine, contractions move the contents further along the intestine.

Smooth muscle is slower to contract and relax than skeletal muscle, yet smooth muscle can forcefully contract longer with the same amount of ATP. Unlike skeletal muscle, smooth muscle fibers can change length without changing tautness; because of this, smooth muscles in the stomach and intestinal walls can stretch as these organs fill, holding the pressure inside the organs constant.

**1.** Describe the two major types of smooth muscle.
**2.** What special characteristics of visceral smooth muscle make peristalsis possible?
**3.** How is smooth muscle contraction similar to skeletal muscle contraction?
**4.** How do the contraction mechanisms of smooth and skeletal muscles differ?

### Cardiac Muscle

Cardiac muscle appears only in the heart. It is composed of striated cells joined end to end, forming fibers that are interconnected in branching, three-dimensional networks. Each cell contains a single nucleus and many filaments of actin and myosin similar to those in skeletal muscle. A cardiac muscle cell also has a well-developed sarcoplasmic reticulum, a system of transverse tubules, and many mitochondria. However, the cisternae of the sarcoplasmic reticulum of a cardiac muscle fiber are less developed and store less calcium than those of a skeletal muscle fiber. On the other hand, the transverse tubules of cardiac muscle fibers are larger than those in skeletal muscle, and they release many calcium ions into the sarcoplasm in response to a single muscle impulse.

The calcium ions in transverse tubules come from the fluid outside the muscle fiber. In this way, extracellular calcium partially controls the strength of cardiac muscle contraction and enables cardiac muscle fibers to contract longer than skeletal muscle fibers can.

The opposing ends of cardiac muscle cells are connected by cross-bands called intercalated discs. These bands are complex membrane junctions. Not only do they help join cells and transmit the force of contraction from cell to cell, but the intercellular junctions of the fused membranes of intercalated discs allow ions to diffuse between the cells. This allows muscle impulses to travel rapidly from cell to cell (see figs. 5.30 and 9.19).

When one portion of the cardiac muscle network is stimulated, the impulse passes to other fibers of the network, and the whole structure contracts as a unit (a syncytium); that is, the network responds to stimulation in an all-or-none manner. Cardiac muscle is also self-exciting and rhythmic. Consequently, a pattern of contraction and relaxation repeats, generating the rhythmic contraction of the heart. Also, the refractory period of cardiac muscle is longer than in skeletal muscle and lasts until the contraction ends. Thus, sustained or tetanic contractions do not occur in the heart muscle. Table 9.2 summarizes characteristics of the three types of muscles.

**1.** How is cardiac muscle similar to skeletal muscle?
**2.** How does cardiac muscle differ from skeletal muscle?
**3.** What is the function of intercalated discs?
**4.** What characteristic of cardiac muscle causes the heart to contract as a unit?

### Skeletal Muscle Actions

Skeletal muscles generate a great variety of body movements. The action of each muscle mostly depends upon the kind of joint it is associated with and the way the muscle is attached on either side of that joint.
FIGURE 9.19
The intercalated discs of cardiac muscle, shown in this transmission electron micrograph, bind adjacent cells and allow ions to move between cells (12,500x).

**Table 9.2: Characteristics of Muscle Tissues**

<table>
<thead>
<tr>
<th>Characteristics</th>
<th>Skeletal</th>
<th>Smooth</th>
<th>Cardiac</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Dimensions</strong></td>
<td>Up to 30 cm</td>
<td>30-200 µm</td>
<td>50-100 µm</td>
</tr>
<tr>
<td><strong>Length</strong></td>
<td>10-100 µm</td>
<td>3-6 µm</td>
<td>14 µm</td>
</tr>
<tr>
<td><strong>Diameter</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Major location</strong></td>
<td>Skeletal muscles</td>
<td>Walls of hollow organs</td>
<td>Wall of the heart</td>
</tr>
<tr>
<td><strong>Major function</strong></td>
<td>Movement of bones at joints; maintenance of posture</td>
<td>Movement of walls of hollow organs; peristalsis; vasoconstriction</td>
<td>Pumping action of the heart</td>
</tr>
<tr>
<td><strong>Cellular characteristics</strong></td>
<td>Present</td>
<td>Absent</td>
<td>Present</td>
</tr>
<tr>
<td><strong>Stiations</strong></td>
<td>Multiple nuclei</td>
<td>Single nucleus</td>
<td>Single nucleus</td>
</tr>
<tr>
<td><strong>Nucleus</strong></td>
<td></td>
<td>Transverse tubule system is well developed</td>
<td>Transverse tubule system is well developed; intercalated discs separate cells</td>
</tr>
<tr>
<td><strong>Special features</strong></td>
<td>Transverse tubule system is well developed</td>
<td>Lacks transverse tubules</td>
<td></td>
</tr>
<tr>
<td><strong>Mode of control</strong></td>
<td>Voluntary</td>
<td>Involuntary</td>
<td>Involuntary</td>
</tr>
<tr>
<td><strong>Contraction characteristics</strong></td>
<td>Contracts and relaxes relatively rapidly</td>
<td>Contracts and relaxes relatively slowly; some types self-exciting; rhythmic</td>
<td>Network of fibers contracts as a unit; self-exciting; rhythmic; remains refractory until contraction ends</td>
</tr>
</tbody>
</table>

**Body Movement**
Whenever limbs or other body parts move, bones and muscles interact as simple mechanical devices called **levers** (lev'erz). A lever has four basic components: (1) a rigid bar or rod, (2) a fulcrum or pivot on which the bar turns, (3) an object that is moved against resistance, and (4) a force that supplies energy for the movement of the bar.

A pair of scissors is a lever. The handle and blade form a rigid bar that rocks on a fulcrum near the center (the screw). The material to be cut by the blades represents the resistance, while the person on the handle end supplies the force needed for cutting the material.

Figure 9.20 shows the three types of levers, which differ in their arrangements. A first-class lever's parts are like those of a pair of scissors. Its fulcrum is located between the resistance and the force, making the sequence of components resistance—fulcrum—force. Other examples of first-class levers are seesaws and hemostats (devices used to clamp blood vessels).
Three types of levers, (a) a first-class lever is used in a pair of scissors, (b) a second-class lever is used in a wheelbarrow, and (c) a third-class lever is used in a pair of forceps.

The parts of a second-class lever are in the sequence fulcrum—resistance—force, as in a wheelbarrow. The parts of a third-class lever are in the sequence resistance—force—fulcrum. Eyebrow tweezers or forceps used to grasp an object illustrate this type of lever.

The actions of bending and straightening the upper limb at the elbow illustrate bones and muscles functioning as levers. When the upper limb bends, the forearm bones represent the rigid bar; the elbow joint is the fulcrum; the hand is moved against the resistance provided by the weight; and the force is supplied by muscles on the anterior side of the arm (fig. 9.21a). One of these muscles, the *biceps brachii*, is attached by a tendon to a projection (radial tuberosity) on the *radius* bone in the forearm, a short distance below the elbow. Since the parts of this lever are arranged in the sequence resistance—force—fulcrum, it is a third-class lever.

When the upper limb straightens at the elbow, the forearm bones again serve as the rigid bar, the hand moves against the resistance by pulling on the rope to raise the weight (fig. 9.21b), and the elbow joint serves as the fulcrum. However, this time the *triceps brachii*, a muscle located on the posterior side of the arm, supplies the force. A tendon of this muscle attaches to a projection (olecranon process) of the *ulna* bone at the point of the elbow. Since the parts of the lever are arranged resistance—fulcrum—force, it is a first-class lever.

A second-class lever (fulcrum—resistance—force) is also demonstrated in the human body. The fulcrum is the *temporomandibular* joint; muscles supply the resistance, attaching to a projection (coronoid process) and body of the mandible, that resist or oppose opening the mouth. The muscles attached to the chin area of the mandible provide the force that opens the mouth.
Figure 9.21
Levers and movement. (a) When the forearm bends at the elbow or (b) when the forearm straightens at the elbow, the bones and muscles function as a lever.

Levers provide a range of movements. Levers that move limbs, for example, produce rapid motions, whereas others, such as those that move the head, help maintain posture with minimal effort.

**Origin and Insertion**
Recall from chapter 8 (p. 269) that one end of a skeletal muscle is usually fastened to a relatively immovable or fixed part, and the other end is connected to a movable part on the other side of a joint. The immovable end is called the origin of the muscle, and the movable end is called its insertion. When a muscle contracts, its insertion is pulled toward its origin (fig. 9.22). The head of a muscle is the part nearest its origin.

Some muscles have more than one origin or insertion. The *biceps brachii* in the arm, for example, has two origins. This is reflected in its name *biceps*, meaning "two heads." As figure 9.22 shows, one head of the muscle is attached to the coracoid process of the scapula, and the other head arises from a tubercle above the glenoid cavity of the scapula. The muscle extends along the anterior surface of the humerus and is inserted by a single tendon on the radial tuberosity of the radius. When the biceps brachii contracts, its insertion is pulled toward its origin, and the elbow bends.

Figure 9.22
The biceps brachii has two heads that originate on the scapula. A tendon inserts this muscle on the radius.
Interaction of Skeletal Muscles

Skeletal muscles almost always function in groups. As a result, when a particular body part moves, a person must do more than contract a single muscle; instead, after learning to make a particular movement, the person wills the movement to occur, and the nervous system stimulates the appropriate group of muscles.

By carefully observing body movements, it is possible to determine the roles of particular muscles. For instance, abduction of the arm requires contracting the deltoid muscle, which is said to be the prime mover or agonist. A prime mover is the muscle primarily responsible for producing an action. However, while a prime mover is acting, certain nearby muscles also contract. When a deltoid muscle contracts, nearby muscles help hold the shoulder steady and in this way make the action of the prime mover more effective. Muscles that contract and assist a prime mover are called synergists (sin’er-jists).

Still other muscles act as antagonists (an-tag’o-nists) to prime movers. These muscles can resist a prime mover’s action and cause movement in the opposite direction—the antagonist of the prime mover that raises the upper limb can lower the upper limb, or the antagonist of the prime mover that bends the upper limb can straighten it. If both a prime mover and its antagonist contract simultaneously, the structure they act upon remains rigid. Similarly, smooth body movements depend upon the antagonists’ relaxing and giving way to the prime movers whenever the prime movers contract. Once again, the nervous system controls these complex actions, as described in chapter 11 (p. 414).

Sometimes the relationship between two muscles changes. For example, pectoralis major and latissimus dorsi are antagonistic for flexion and extension of the shoulder. However, they are synergistic for medial rotation of the shoulder. Thus, the role of a muscle must be learned in the context of a particular movement.

The movements termed “flexion” and “extension” describe changes in the angle between bones that meet at a joint. For example, flexion of the elbow joint refers to a movement of the forearm that decreases the angle at the elbow joint. Alternatively, one could say that flexion at the elbow results from the action of the biceps brachii on the radius of the forearm.

Since students find it helpful to think of movements in terms of the specific actions of the muscles involved, we may also describe flexion and extension in these terms. Thus, the action of the biceps brachii may be described as “flexion of the forearm at the elbow” and the action of the quadriceps group as “extension of the leg at the knee.” We believe that this occasional departure from strict anatomical terminology eases understanding and learning.

1. Distinguish between the origin and the insertion of a muscle.
2. Define prime mover.
3. What is the function of a synergist? An antagonist?
4. Explain how parts of the upper limb form a first-class lever and a third-class lever.

Major Skeletal Muscles

This section discusses the locations, actions, origins, and insertions of some of the major skeletal muscles. The tables that summarize the information concerning groups of these muscles also include the names of nerves that supply the individual muscles within each group. Chapter 11 (pp. 418—427) presents the origins and pathways of these nerves.

Figures 9.23 and 9.24 show the locations of superficial skeletal muscles—that is, those near the surface. Notice that the names of muscles often describe them. A name may indicate a muscle’s size, shape, location, action, number of attachments, or the direction of its fibers, as in the following examples:

- **pectoralis major** A muscle of large size (major) located in the pectoral region (chest).
- **deltoid** Shaped like a delta or triangle.
- **extensor digitorum** Extends the digits (fingers or toes).
- **biceps brachii** A muscle with two heads (biceps), or points of origin, located in the brachium (arm).
- **sternocleidomastoid** Attached to the sternum, clavicle, and mastoid process.
- **external oblique** Located near the outside, with fibers that run obliquely or in a slanting direction.

**Muscles of Facial Expression**

A number of small muscles beneath the skin of the face and scalp enable us to communicate feelings through facial expression. Many of these muscles are located around the eyes and mouth, and they make possible such expressions as surprise, sadness, anger, fear, disgust, and pain. As a group, the muscles of facial expression connect the bones of the skull to connective tissue in regions of the overlying skin. Figure 9.25 and reference plate 61 show these muscles, and table 9.3 lists them. The muscles of facial expression include the following:

- **Epicranius**
- **Orbicularis oculi**
- **Orbicularis oris**
- **Buccinator**
- **Zygomaticus major**
- **Zygomaticus minor**
- **Platysma**

The epicranius (ep”i-kra’ne-us) covers the upper part of the cranium and consists of two muscular parts—the
TABLE 9.3  muscles of facial expression

<table>
<thead>
<tr>
<th>muscle</th>
<th>origin</th>
<th>insertion</th>
<th>action</th>
<th>nerve supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>epicranius</td>
<td>occipital bone</td>
<td>skin and muscles around eye</td>
<td>raises eyebrow as when surprised</td>
<td>facial n.</td>
</tr>
<tr>
<td>orbicularis oculi</td>
<td>maxillary and frontal bones</td>
<td>skin around eye</td>
<td>closes eye as in blinking</td>
<td>facial n.</td>
</tr>
<tr>
<td>orbicularis oris</td>
<td>muscles near the mouth</td>
<td>skin of central lip</td>
<td>closes lips, protrudes lips as for kissing</td>
<td>facial n.</td>
</tr>
<tr>
<td>buccinator</td>
<td>outer surfaces of maxilla and mandible</td>
<td>orbicularis oris</td>
<td>compresses cheeks inward as when blowing air</td>
<td>facial n.</td>
</tr>
<tr>
<td>zygomaticus major</td>
<td>zygomatic bone</td>
<td>corner of mouth</td>
<td>raises corner of mouth as when smiling</td>
<td>facial n.</td>
</tr>
<tr>
<td>zygomaticus minor</td>
<td>zygomatic bone</td>
<td>corner of mouth</td>
<td>raises corner of mouth as when smiling</td>
<td>facial n.</td>
</tr>
<tr>
<td>platysma</td>
<td>fascia in upper chest</td>
<td>lower border of mandible</td>
<td>draws angle of mouth downward as when pouting</td>
<td>facial n.</td>
</tr>
</tbody>
</table>
frontalis (frun-ta’lis), which lies over the frontal bone, and the occipitalis (ok-sip’ta-lis), which lies over the occipital bone. These muscles are united by a broad, tendinous membrane called the epicranial aponeurosis, which covers the cranium like a cap. Contraction of the epicranius raises the eyebrows and horizontally wrinkles the skin of the forehead, as when a person expresses surprise. Headaches often result from sustained contraction of this muscle.

The orbicularis oculi (or-bik’u-la-rus ok’u-li) is a ringlike band of muscle, called a sphincter muscle, that surrounds the eye. It lies in the subcutaneous tissue of the eyelid and closes or blinks the eye. At the same time, it compresses the nearby tear gland, or lacrimal gland, aiding the flow of tears over the surface of the eye. Contraction of the orbicularis oculi also causes the folds, or crow’s feet, that radiate laterally from the corner of the eye.
The orbicularis oris (or-bik’u-la-rus o’ris) is a sphincter muscle that encircles the mouth. It lies between the skin and the mucous membranes of the lips, extending upward to the nose and downward to the region between the lower lip and chin. The orbicularis oris is sometimes called the kissing muscle because it closes and puckers the lips.

The buccinator (buk’si-na”tor) is located in the wall of the cheek. Its fibers are directed forward from the bones of the jaws to the angle of the mouth, and when they contract, the cheek is compressed inward. This action helps hold food in contact with the teeth when a person is chewing. The buccinator also aids in blowing air out of the mouth, and for this reason, it is sometimes called the trumpeter muscle.

The zygomaticus (zi”go-ma’tik-us) major and minor extend from the zygomatic arch downward to the corner of the mouth. When they contract, the corner of the mouth is drawn upward, as in smiling or laughing.

The platysma (plah-tiz’mah) is a thin, sheetlike muscle whose fibers extend from the chest upward over the neck to the face. It pulls the angle of the mouth downward, as in pouting. The platysma also helps lower the mandible. The muscles that move the eye are described in chapter 12 (pp. 468–469).

Muscles of Mastication

Four pairs of muscles attached to the mandible produce chewing movements. Three pairs of these muscles close the lower jaw, as in biting; the fourth pair can lower the jaw, cause side-to-side grinding motions of the mandible, and pull the mandible forward, causing it to protrude. The muscles of mastication are shown in figure 9.25 and reference plate 66 and are listed in table 9.4. They include the following:

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Masseter</td>
<td>Lower border of zygomatic arch</td>
<td>Lateral surface of mandible</td>
<td>Elevates mandible</td>
<td>Trigeminal n.</td>
</tr>
<tr>
<td>Temporalis</td>
<td>Temporal bone</td>
<td>Coronoid process and anterior ramus of mandible</td>
<td>Elevates mandible</td>
<td>Trigeminal n.</td>
</tr>
<tr>
<td>Medial pterygoid</td>
<td>Sphenoid, palatine, and maxillary bones</td>
<td>Medial surface of mandible</td>
<td>Elevates mandible and moves it from side to side</td>
<td>Trigeminal n.</td>
</tr>
<tr>
<td>Lateral pterygoid</td>
<td>Sphenoid bone</td>
<td>Anterior surface of mandibular condyle</td>
<td>Depresses and protracts mandible and moves it from side to side</td>
<td>Trigeminal n.</td>
</tr>
</tbody>
</table>

When, in 1995, two dentists examined an eyeless cadaver’s skull from an unusual perspective, they discovered an apparently newly seen muscle in the head. Named the sphenomandibularis, the muscle extends about an inch and a half from behind the eyes to the inside of the jawbone and may assist chewing movements. In traditional dissection from the side, the new muscle’s origin and insertion are not visible, so it may have appeared to be part of the larger and overlying temporalis muscle. Although the sphenomandibularis inserts on the inner side of the jawbone, as does the temporalis, it originates differently, on the sphenoid bone. The dentists then identified the sphenomandibularis in twenty-five other cadavers, and other researchers found it in live patients undergoing MRI scans.
Facial pain, headache, ringing in the ears, a clicking jaw, insomnia, teeth sensitive to heat or cold, backache, dizziness, and pain in front of the ears are aches and pains that may all result from temporomandibular joint (TMJ) syndrome. A misaligned jaw or grinding or clenching the teeth can cause TMJ by stressing the temporomandibular joint, which is the articulation between the mandibular condyle of the mandible and the mandibular fossa of the temporal bone.

Loss of coordination of these structures affects the nerves that pass through the neck and jaw region, causing the symptoms. In TMJ syndrome, tensing a muscle in the forehead can cause a headache, or a spasm in the muscle that normally opens the auditory tubes during swallowing can impair ability to clear the ears.

Doctors diagnose TMJ syndrome using an electromyograph, in which electrodes record muscle activity in four pairs of head and neck muscle groups. One treatment is transcutaneous electrical nerve stimulation (TENS), which stimulates the facial muscles for up to an hour. Another treatment is an orthotic device fitted by a dentist. Worn for three to six months, the device fine-tunes the action of jaw muscles to form a more comfortable bite. Finally, once the correct bite is determined, a dentist can use bonding materials to alter shapes of certain teeth to provide a more permanent treatment for TMJ syndrome.

Muscles That Move the Head and Vertebral Column
Paired muscles in the neck and back flex, extend, and rotate the head and hold the torso erect (figs. 9.26 and 9.28 and table 9.5). They include the following:

- **Sternocleidomastoid**
- **Semispinalis capitis**
- **Splenius capitis**
- **Erector spinae**

The **sternocleidomastoid** (ster′no-kli′do-mas′toid) is a long muscle in the side of the neck that extends upward from the thorax to the base of the skull behind the ear. When the sternocleidomastoid on one side contracts, the face turns to the opposite side. When both muscles contract, the head bends toward the chest. If other muscles fix the head in position, the sternocleidomastoids can raise the sternum, aiding forceful inhalation (fig. 9.28 and table 9.5).

The **splenius capitis** (splē′ne-us kap′i-tis) is a broad, straplike muscle in the back of the neck. It connects the base of the skull to the vertebrae in the neck and upper thorax. A splenius capitis acting singly rotates the head and bends it toward one side. Acting together, these muscles bring the head into an upright position (fig. 9.26 and table 9.5).

The **semispinalis capitis** (sem′e-spi-na′lis kap′i-tis) is a broad, sheetlike muscle extending upward from the vertebrae in the neck and thorax to the occipital bone. It extends the head, bends it to one side, or rotates it (fig. 9.28 and table 9.5).

The **erector spinae** muscles run longitudinally along the back, with origins and insertions at many places on the axial skeleton. These muscles extend and rotate the head and maintain the erect position of the vertebral column. Erector spinae can be subdivided into lateral, intermediate, and medial groups (table 9.5).

Muscles That Move the Pectoral Girdle
The muscles that move the pectoral girdle are closely associated with those that move the arm. A number of these chest and shoulder muscles connect the scapula to nearby bones and move the scapula upward, downward, forward, and backward (figs. 9.27, 9.28, 9.29; reference plates 68, 69; table 9.6). Muscles that move the pectoral girdle include the following:

- **Trapezius**
- **Serratus anterior**
- **Rhomboid major**
- **Pectoralis minor**
- **Rhomboid minor**
- **Levator scapulae**

The **trapezius** (trah-pe′ze-us) is a large, triangular muscle in the upper back that extends horizontally from the base of the skull and the cervical and thoracic vertebrae to the shoulder. Its fibers are organized into three groups—upper, middle, and lower. Together these fibers rotate the scapula. The upper fibers acting alone raise the scapula and shoulder, as when the shoulders are shrugged to express a feeling of indifference. The middle fibers pull the scapula toward the vertebral column, and the lower fibers draw the scapula and shoulder downward. When other muscles fix the shoulder in position, the trapezius can pull the head backward or to one side (fig. 9.24).
Deep muscles of the back and the neck help move the head (posterior view) and hold the torso erect. The splenius capitis and semispinalis capitis are removed on the left to show underlying muscles.
### Table 9.5 Muscles That Move the Head and Vertebral Column

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sternoceidomastoid</td>
<td>Anterior surface of sternum and upper surface of clavicle</td>
<td>Mastoid process of temporal bone</td>
<td>Pulls head to one side, flexes neck or elevates sternum</td>
<td>Accessory, C2 and C3 cervical nerves</td>
</tr>
<tr>
<td>Splenius capitis</td>
<td>Spinous processes of lower cervical and upper thoracic vertebrae</td>
<td>Occipital bone</td>
<td>Rotates head, bends head to one side, or extends neck</td>
<td>Cervical nerves</td>
</tr>
<tr>
<td>Semispinalis capitis</td>
<td>Processes of lower cervical and upper thoracic vertebrae</td>
<td>Occipital bone</td>
<td>Extends head, bends head to one side, or rotates head</td>
<td>Cervical and thoracic spinal nerves</td>
</tr>
<tr>
<td>Erector spinae</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Iliocostalis (lateral) group</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Iliocostalis lumborum</td>
<td>Iliac crest</td>
<td>Lower six ribs</td>
<td>Extends lumbar region of vertebral column</td>
<td>Lumbar spinal nerves</td>
</tr>
<tr>
<td>Iliocostalis thoracis</td>
<td>Lower six ribs</td>
<td>Upper six ribs</td>
<td>Holds spine erect</td>
<td>Thoracic spinal nerves</td>
</tr>
<tr>
<td>Iliocostalis cervicis</td>
<td>Upper six ribs</td>
<td>Fourth through sixth cervical vertebrae</td>
<td>Extends cervical region of vertebral column</td>
<td>Cervical spinal nerves</td>
</tr>
<tr>
<td><strong>Longissimus (intermediate) group</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Longissimus thoracis</td>
<td>Lumbar vertebrae</td>
<td>Thoracic and upper lumbar vertebrae and ribs 9 and 10</td>
<td>Extends thoracic region of vertebral column</td>
<td>Spinal nerves</td>
</tr>
<tr>
<td>Longissimus cervicis</td>
<td>Fourth and fifth thoracic vertebrae</td>
<td>Second through sixth cervical vertebrae</td>
<td>Extends cervical region of vertebral column</td>
<td>Spinal nerves</td>
</tr>
<tr>
<td>Longissimus capitis</td>
<td>Upper thoracic and lower cervical vertebrae</td>
<td>Mastoid process of temporal bone</td>
<td>Extends and rotates head</td>
<td>Cervical spinal nerves</td>
</tr>
<tr>
<td><strong>Spinalis (medial) group</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Spinalis thoracis</td>
<td>Upper lumbar and lower thoracic vertebrae</td>
<td>Upper thoracic vertebrae</td>
<td>Extends vertebral column</td>
<td>Spinal nerves</td>
</tr>
<tr>
<td>Spinalis cervicis</td>
<td>Ligamentum nuchae and seventh cervical vertebrae</td>
<td>Axis</td>
<td>Extends vertebral column</td>
<td>Spinal nerves</td>
</tr>
<tr>
<td>Spinalis capitis</td>
<td>Upper thoracic and lower cervical vertebrae</td>
<td>Occipital bone</td>
<td>Extends vertebral column</td>
<td>Spinal nerves</td>
</tr>
</tbody>
</table>

### Table 9.6 Muscles That Move the Pectoral Girdle

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trapezius</td>
<td>Occipital bone and spines of cervical and thoracic vertebrae</td>
<td>Clavicle, spine, and acromion process of scapula</td>
<td>Rotates scapula; various fibers raise scapula, pull scapula medially, or pull scapula and shoulder downward</td>
<td>Accessory n.</td>
</tr>
<tr>
<td>Rhomboid major</td>
<td>Spines of upper thoracic vertebrae</td>
<td>Medial border of scapula</td>
<td>Retracts, elevates, and rotates scapula</td>
<td>Dorsal scapular n.</td>
</tr>
<tr>
<td>Rhomboid minor</td>
<td>Spines of lower cervical vertebrae</td>
<td>Medial border of scapula</td>
<td>Retracts and elevates scapula</td>
<td>Dorsal scapular n.</td>
</tr>
<tr>
<td>Levator scapulae</td>
<td>Transverse processes of cervical vertebrae</td>
<td>Medial margin of scapula</td>
<td>Elevates scapula</td>
<td>Dorsal scapular and cervical nerves</td>
</tr>
<tr>
<td>Serratus anterior</td>
<td>Outer surfaces of upper ribs</td>
<td>Ventral surface of scapula</td>
<td>Pulls scapula anteriorly and downward</td>
<td>Long thoracic n.</td>
</tr>
<tr>
<td>Pectoralis minor</td>
<td>Sternal ends of upper ribs</td>
<td>Coracoid process of scapula</td>
<td>Pulls scapula forward and downward or raises ribs</td>
<td>Pectoral n.</td>
</tr>
</tbody>
</table>
FIGURE 9.27
Muscles of the shoulder and back: (a) Muscles of the posterior shoulder. The right trapezius is removed to show underlying muscles. Isolated views of (b) trapezius, (c) deltoid, and (d) rhomboid and latissimus dorsi muscles.
The **pectoralis minor** (pek”to-ra’lis) minor is a thin, flat muscle that lies beneath the larger pectoralis major. It extends laterally and upward from the ribs to the scapula and pulls the scapula forward and downward. When other muscles fix the scapula in position, the pectoralis minor can raise the ribs and thus aid forceful inhalation (fig. 9.28).

**Muscles That Move the Arm**
The arm is one of the more freely movable parts of the body because muscles connect the humerus to regions of the pectoral girdle, ribs, and vertebral column. These muscles can be grouped according to their primary actions—flexion, extension, abduction, and rotation (figs. 9.29, 9.30, 9.31; reference plates 67, 68, 69; table 9.7). Muscles that move the arm include the following:

**Flexors**
- Coracobrachialis
- Pectoralis major

**Abductors**
- Supraspinatus
- Deltoid

**Extensors**
- Teres major
- Latissimus dorsi

**Rotators**
- Subscapularis
- Infraspinatus
- Teres minor
Flexors
The coracobrachialis (kor'ah-ko-brak'e-al-is) extends from the scapula to the middle of the humerus along its medial surface. It flexes and adducts the arm (figs. 9.30 and 9.31).

The pectoralis major is a thick, fan-shaped muscle in the upper chest. Its fibers extend from the center of the thorax through the armpit to the humerus. This muscle primarily pulls the arm forward and across the chest. It can also rotate the humerus medially and adduct the arm from a raised position (fig. 9.28).

Extensors
The teres (te'rz) major connects the scapula to the humerus. It extends the humerus and can also adduct and rotate the arm medially (figs. 9.27 and 9.29).

The latissimus dorsi (lah-tis't'-mus dor'si) is a wide, triangular muscle that curves upward from the lower back, around the side, and to the armpit. It can extend and adduct the arm and rotate the humerus medially. It also pulls the shoulder downward and back. This muscle is used to pull the arm back in swimming, climbing, and rowing (figs. 9.27 and 9.30).
FIGURE 9.30
Cross section of the arm.

TABLE 9.7 Muscles That Move the Arm

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coracobrachialis</td>
<td>Coracoid process of scapula</td>
<td>Shaft of humerus</td>
<td>Flexes and adducts the arm</td>
<td>Musculocutaneus n.</td>
</tr>
<tr>
<td>Pectoralis major</td>
<td>Clavicle, sternum, and costal cartilages of upper ribs</td>
<td>Intertubercular groove of humerus</td>
<td>Flexes, adducts, and rotates arm medially</td>
<td>Pectoral n.</td>
</tr>
<tr>
<td>Teres major</td>
<td>Lateral border of scapula</td>
<td>Intertubercular groove of humerus</td>
<td>Extends, adducts, and rotates arm medially</td>
<td>Lower subscapular n.</td>
</tr>
<tr>
<td>Latissimus dorsi</td>
<td>Spines of sacral, lumbar, and lower thoracic vertebrae, iliac crest, and lower ribs</td>
<td>Intertubercular groove of humerus</td>
<td>Extends, adducts, and rotates the arm medially, or pulls the shoulder downward and back</td>
<td>Thoracodorsal n.</td>
</tr>
<tr>
<td>Supraspinatus</td>
<td>Posterior surface of scapula above spine</td>
<td>Greater tubercle of humerus</td>
<td>Abducts the arm</td>
<td>Suprascapular n.</td>
</tr>
<tr>
<td>Deltoid</td>
<td>Acromion process, spine of the scapula, and the clavicle</td>
<td>Deltoid tuberosity of humerus</td>
<td>Abducts, extends, and flexes arm</td>
<td>Axillary n.</td>
</tr>
<tr>
<td>Subscapularis</td>
<td>Anterior surface of scapula</td>
<td>Lesser tubercle of humerus</td>
<td>Rotates arm medially</td>
<td>Subscapular n.</td>
</tr>
<tr>
<td>Infraspinatus</td>
<td>Posterior surface of scapula below spine</td>
<td>Greater tubercle of humerus</td>
<td>Rotates arm laterally</td>
<td>Suprascapular n.</td>
</tr>
<tr>
<td>Teres minor</td>
<td>Lateral border of scapula</td>
<td>Greater tubercle of humerus</td>
<td>Rotates arm laterally</td>
<td>Axillary n.</td>
</tr>
</tbody>
</table>
Abductors

The *supraspinatus* (su'prá-spi'na-tus) is located in the depression above the spine of the scapula on its posterior surface. It connects the scapula to the greater tubercle of the humerus and abducts the arm (figs. 9.27 and 9.29).

The *deltoid* (del'toid) is a thick, triangular muscle that covers the shoulder joint. It connects the clavicle and scapula to the lateral side of the humerus and abducts the arm. The deltoid's posterior fibers can extend the humerus, and its anterior fibers can flex the humerus (fig. 9.27).

A humerus fractured at its surgical neck may damage the axillary nerve that supplies the deltoid muscle (see fig. 7.43). If this occurs, the muscle is likely to shrink and weaken. In order to test the deltoid for such weakness, a physician may ask a patient to abduct the arm against some resistance and maintain that posture for a time.
Rotators
The subscapularis (sub-scap'u-lar-is) is a large, triangular muscle that covers the anterior surface of the scapula. It connects the scapula to the humerus and rotates the arm medially (fig. 9.31).

The infraspinatus (in"frah-spi'na-tus) occupies the depression below the spine of the scapula on its posterior surface. The fibers of this muscle attach the scapula to the humerus and rotate the arm laterally (fig. 9.29).

The teres minor is a small muscle connecting the scapula to the humerus. It rotates the arm laterally (figs. 9.27 and 9.29).

Muscles That Move the Forearm
Most forearm movements are produced by muscles that connect the radius or ulna to the humerus or pectoral girdle. A group of muscles located along the anterior surface of the humerus flexes the forearm at the elbow, whereas a single posterior muscle extends this joint. Other muscles cause movements at the radioulnar joint and rotate the forearm.

The muscles that move the forearm are shown in figures 9.31, 9.32, 9.33, and 9.34, in reference plates 68, 69, and 70, and are listed in table 9.8, grouped according to their primary actions. They include the following:

<table>
<thead>
<tr>
<th>Flexors</th>
<th>Extensor</th>
<th>Rotators</th>
</tr>
</thead>
<tbody>
<tr>
<td>Biceps brachii</td>
<td>Triceps brachii</td>
<td>Supinator</td>
</tr>
<tr>
<td>Brachialis</td>
<td></td>
<td>Pronator teres</td>
</tr>
<tr>
<td>Brachioradialis</td>
<td></td>
<td>Pronator quads</td>
</tr>
</tbody>
</table>

Flexors
The biceps brachii (bi'seps bra'ke-i) is a fleshy muscle that forms a long, rounded mass on the anterior side of the arm. It connects the scapula to the radius and flexes the forearm at the elbow and rotates the hand laterally (supination), as when a person turns a doorknob or screwdriver (fig. 9.31). The brachialis (bra'ke-al-is) is a large muscle beneath the biceps brachii. It connects the shaft of the humerus to the ulna and is the strongest flexor of the elbow (fig. 9.31).

The brachioradialis (bra"ke-o-ra"de-a'lis) connects the humerus to the radius. It aids in flexing the elbow (fig. 9.32).

Extensor
The triceps brachii (tri'seps bra'ke-i) has three heads and is the only muscle on the back of the arm. It connects the humerus and scapula to the ulna and is the primary extensor of the elbow (figs. 9.29 and 9.30).

Rotators
The supinator (su'pi-na-tor) is a short muscle whose fibers run from the ulna and the lateral end of the humerus to the radius. It assists the biceps brachii in rotating the forearm laterally, as when the hand is turned so the palm is facing upward (supination) (fig. 9.32).

The pronator teres (pro-na'tor te'rez) is a short muscle connecting the ends of the humerus and ulna to the radius. It rotates the arm medially, as when the hand is turned so the palm is facing downward (pronation) (fig. 9.32).

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Biceps brachii</td>
<td>Coracoid process and tubercle above glenoid cavity of scapula</td>
<td>Radial tuberosity of radius</td>
<td>Flexes forearm at elbow and rotates hand laterally</td>
<td>Musculocutaneous n.</td>
</tr>
<tr>
<td>Brachialis</td>
<td>Anterior shaft of humerus</td>
<td>Coronoid process of ulna</td>
<td>Flexes forearm at elbow</td>
<td>Musculocutaneous, median, and radial nerves</td>
</tr>
<tr>
<td>Brachioradialis</td>
<td>Distal lateral end of humerus</td>
<td>Lateral surface of radius above styloid process</td>
<td>Extends forearm at elbow</td>
<td>Radial n.</td>
</tr>
<tr>
<td>Triceps brachii</td>
<td>Tubercle below glenoid cavity and lateral and medial surfaces of humerus</td>
<td>Olecranon process of ulna</td>
<td>Extends forearm at elbow</td>
<td>Radial n.</td>
</tr>
<tr>
<td>Supinator</td>
<td>Lateral epicondyle of humerus and crest of ulna</td>
<td>Lateral surface of radius</td>
<td>Rotates forearm laterally</td>
<td>Radial n.</td>
</tr>
<tr>
<td>Pronator teres</td>
<td>Medial epicondyle of humerus and coronoid process of ulna</td>
<td>Lateral surface of radius</td>
<td>Rotates forearm medially</td>
<td>Median n.</td>
</tr>
<tr>
<td>Pronator quads</td>
<td>Anterior distal end of ulna</td>
<td>Anterior distal end of radius</td>
<td>Rotates forearm medially</td>
<td>Median n.</td>
</tr>
</tbody>
</table>
FIGURE 9.32
Muscles of the arm and forearm. (a) Muscles of the anterior forearm. (b-e) Isolated views of muscles associated with the anterior forearm.
The pronator quadratus (pro-nə'tor kwod-ra'tus) runs from the distal end of the ulna to the distal end of the radius. It assists the pronator teres in rotating the arm medially (fig. 9.32).

Muscles That Move the Hand
Movements of the hand include movements of the wrist and fingers. Many of the implicated muscles originate from the distal end of the humerus and from the radius and ulna. The two major groups of these muscles are flexors on the anterior side of the forearm and extensors on the posterior side. Figures 9.32, 9.33, 9.34, reference plate 70, and table 9.9 concern these muscles. The muscles that move the hand include the following:

**Flexors**
- Flexor carpi radialis
- Flexor carpi ulnaris
- Palmaris longus
- Flexor digitorum profundus
- Flexor digitorum superficialis

**Extensors**
- Extensor carpi radialis longus
- Extensor carpi radialis brevis
- Extensor carpi ulnaris
- Extensor digitorum
TABLE 9.9  Muscles That Move the Hand

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Flexor carpi radialis</td>
<td>Medial epicondyle of humerus</td>
<td>Base of second and third metacarpals</td>
<td>Flexes wrist and abducts hand</td>
<td>Median n.</td>
</tr>
<tr>
<td>Flexor carpi ulnaris</td>
<td>Medial epicondyle of humerus and olecranon process</td>
<td>Carpal and metacarpal bones</td>
<td>Flexes wrist and adds hand</td>
<td>Ulnar n.</td>
</tr>
<tr>
<td>Palmaris longus</td>
<td>Medial epicondyle of humerus</td>
<td>Fascia of palm</td>
<td>Flexes the wrist</td>
<td>Median n.</td>
</tr>
<tr>
<td>Flexor digitorum profundus</td>
<td>Anterior surface of ulna</td>
<td>Bases of distal phalanges in fingers 2–5</td>
<td>Flexes distal joints of fingers</td>
<td>Median and ulnar nerves</td>
</tr>
<tr>
<td>Flexor digitorum superficialis</td>
<td>Medial epicondyle of humerus, coronoid process of ulna, and radius</td>
<td>Tendons of fingers</td>
<td>Flexes fingers and wrist</td>
<td>Median n.</td>
</tr>
<tr>
<td>Extensor carpi radialis longus</td>
<td>Distal end of humerus</td>
<td>Base of second metacarpal</td>
<td>Extends wrist and adds hand</td>
<td>Radial n.</td>
</tr>
<tr>
<td>Extensor carpi radialis brevis</td>
<td>Lateral epicondyle of humerus</td>
<td>Base of second and third metacarpals</td>
<td>Extends wrist and adds hand</td>
<td>Radial n.</td>
</tr>
<tr>
<td>Extensor carpi ulnaris</td>
<td>Lateral epicondyle of humerus</td>
<td>Base of fifth metacarpal</td>
<td>Extends wrist and adds hand</td>
<td>Radial n.</td>
</tr>
<tr>
<td>Extensor digitorum</td>
<td>Lateral epicondyle of humerus</td>
<td>Posterior surface of phalanges in fingers 2–5</td>
<td>Extends fingers</td>
<td>Radial n.</td>
</tr>
</tbody>
</table>

Flexors

The flexor carpi radialis (flek'sor kar-pi'ra-de-a'lis) is a fleshy muscle that runs medially on the anterior side of the forearm. It extends from the distal end of the humerus into the hand, where it is attached to metacarpal bones. The flexor carpi radialis flexes the wrist and abducts the hand (fig. 9.32).

The flexor carpi ulnaris (flek'sor kar-pi' ul-na'ris) is located along the medial border of the forearm. It connects the distal end of the humerus and the proximal end of the ulna to carpal and metacarpal bones. It flexes the wrist and adds the hand (fig. 9.32).

The palmaris longus (pal-ma'ris long'gus) is a slender muscle located on the medial side of the forearm between the flexor carpi radialis and the flexor carpi ulnaris. It connects the distal end of the humerus to fascia of the palm and flexes the wrist (fig. 9.32).
Some of the first signs of Parkinson disease appear in the hands. In this disorder, certain brain cells degenerate and damage nerve cells that control muscles. Once called “shaking palsy,” the disease often begins with a hand tremor that resembles the motion of rolling a marble between the thumb and forefinger. Another sign is called “cogwheel rigidity.” When a doctor rotates the patient’s hand in an arc, the hand resists the movement and then jerks, like the cogs in a gear.

The flexor digitorum profundus (flek’sor dij’i-to’rum pro-fun’ dus) is a large muscle that connects the ulna to the distal phalanges. It flexes the distal joints of the fingers, as when a fist is made (fig. 9.34).

The flexor digitorum superficialis (flek’sor dij’i-to’rum su’per-fish’e-a’lis) is a large muscle located beneath the flexor carpi ulnaris. It arises by three heads—one from the medial epicondyle of the humerus, one from the medial side of the ulna, and one from the radius. It is inserted in the tendons of the fingers and flexes the fingers and, by a combined action, flexes the wrist (fig. 9.32).

Extensors

The extensor carpi radialis longus (eks-ten’sor kar-pi’ ra”de-a’lis long’gus) runs along the lateral side of the forearm, connecting the humerus to the hand. It extends the wrist and assists in abducting the hand (figs. 9.33 and 9.34).

The extensor carpi radialis brevis (eks-ten’sor kar-pi’ ra”de-a’lis brevis) is a companion of the extensor carpi radialis longus and is located medially to it. This muscle runs from the humerus to metacarpal bones and extends the wrist. It also assists in abducting the hand (figs. 9.33 and 9.34).

The extensor carpi ulnaris (eks-ten’sor kar-pi’ ul-nar’ is) is located along the posterior surface of the ulna and connects the humerus to the hand. It extends the wrist and assists in abducting the hand (figs. 9.33 and 9.34).

The extensor digitorum (eks-ten’sor dij’i-to’rum) runs medially along the back of the forearm. It connects the humerus to the posterior surface of the phalanges and extends the fingers (figs. 9.33 and 9.34).

A structure called the extensor retinaculum consists of a group of heavy connective tissue fibers in the fascia of the wrist (fig. 9.33). It connects the lateral margin of the radius with the medial border of the styloid process of the ulna and certain bones of the wrist. The retinaculum gives off branches of connective tissue to the underlying wrist bones, creating a series of sheathlike compartments through which the tendons of the extensor muscles pass to the wrist and fingers.

Muscles of the Abdominal Wall

The walls of the chest and pelvic regions are supported directly by bone, but those of the abdomen are not. Instead, the anterior and lateral walls of the abdomen are composed of layers of broad, flattened muscles. These muscles connect the rib cage and vertebral column to the pelvic girdle. A band of tough connective tissue, called the linea alba (lin’e-ah al’bah), extends from the xiphoid process of the sternum to the symphysis pubis. It is an attachment for some of the abdominal wall muscles.

Contraction of these muscles decreases the volume of the abdominal cavity and increases the pressure inside. This action helps force air out of the lungs during forceful exhalation and also aids in defecation, urination, vomiting, and childbirth.

The abdominal wall muscles are shown in figure 9.35, reference plate 67, and are listed in table 9.10. They include the following:

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>External oblique</td>
<td>Outer surfaces of lower ribs</td>
<td>Outer lip of iliac crest and linea alba</td>
<td>Tenses abdominal wall and compresses abdominal contents</td>
<td>Intercostal nerves 7-12</td>
</tr>
<tr>
<td>Internal oblique</td>
<td>Crest of ilium and inguinal ligament</td>
<td>Cartilages of lower ribs, linea alba, and crest of pubis</td>
<td>Same as above</td>
<td>Intercostal nerves 7-12</td>
</tr>
<tr>
<td>Transversus abdominis</td>
<td>Costal cartilages of lower ribs, processes of lumbar vertebrae, lip of iliac crest, and inguinal ligament</td>
<td>Lines aiba and crest of pubis</td>
<td>Same as above</td>
<td>Intercostal nerves 7-12</td>
</tr>
<tr>
<td>Rectus abdominis</td>
<td>Crest of pubis and symphysis pubis</td>
<td>Xiphoid process of sternum and costal cartilages</td>
<td>Same as above; also flexes vertebral column</td>
<td>Intercostal nerves 7-12</td>
</tr>
</tbody>
</table>
FIGURE 9.35
Muscles of the abdominal wall. (a–d) Isolated muscles of the abdominal wall. (e) Transverse section through the abdominal wall.
The external oblique (eks-ter’nal ö-blék) is a broad, thin sheet of muscle whose fibers slant downward from the lower ribs to the pelvic girdle and the linea alba. When this muscle contracts, it tenses the abdominal wall and compresses the contents of the abdominal cavity.

Similarly, the internal oblique (in-ter’nal ö-blék) is a broad, thin sheet of muscle located beneath the external oblique. Its fibers run up and forward from the pelvic girdle to the lower ribs. Its function is similar to that of the external oblique.

The transversus abdominis (trans-ver’sus ab-dom’i-nis) forms a third layer of muscle beneath the external and internal obliques. Its fibers run horizontally from the lower ribs, lumbar vertebrae, and ilium to the linea alba and pubic bones. It functions in the same manner as the external and internal obliques.

The rectus abdominis (rek’tus ab-dom’i-nis) is a long, straplike muscle that connects the pubic bones to the ribs and sternum. Three or more fibrous bands cross the muscle transversely, giving it a segmented appearance. The muscle functions with other abdominal wall muscles to compress the contents of the abdominal cavity, and it also helps to flex the vertebral column.

**Muscles of the Pelvic Outlet**

Two muscular sheets span the outlet of the pelvis—a deeper pelvic diaphragm and a more superficial urogenital diaphragm. The pelvic diaphragm forms the floor of the pelvic cavity, and the urogenital diaphragm fills the space within the pubic arch. Figure 9.36 and table 9.11 show the muscles of the male and female pelvic outlets. They include the following:

<table>
<thead>
<tr>
<th>Pelvic Diaphragm</th>
<th>Urogenital Diaphragm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Levator ani</td>
<td>Superficial transversus perinei</td>
</tr>
<tr>
<td>Coccygeus</td>
<td>Bulbospongiosus</td>
</tr>
<tr>
<td>Ischiocavernosus</td>
<td>Sphincter urethrae</td>
</tr>
</tbody>
</table>

**FIGURE 9.36**

External view of muscles of (a) the male pelvic outlet and (b) the female pelvic outlet. (c) Internal view of female pelvic and urogenital diaphragms.
## Table 9.11 Muscles of the Pelvic Outlet

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Levator ani</td>
<td>Pubic bone and ischial spine</td>
<td>Coccyx</td>
<td>Supports pelvic viscera and provides sphincterlike action in anal canal and vagina</td>
<td>Pudendal n.</td>
</tr>
<tr>
<td>Coccygeus</td>
<td>Ischial spine</td>
<td>Sacrum and coccyx</td>
<td>Same as above</td>
<td>S4 and S5 nerves</td>
</tr>
<tr>
<td>Superficial transversus perinei</td>
<td>Ischial tuberosity</td>
<td>Central tendon</td>
<td>Supports pelvic viscera</td>
<td>Pudendal n.</td>
</tr>
<tr>
<td>Bulbospongiosus</td>
<td>Central tendon</td>
<td>Males: Urogenital diaphragm and fascia of penis Females: Pubic arch and root of clitoris</td>
<td>Males: Assists emptying of urethra Females: Constricts vagina</td>
<td>Pudendal n.</td>
</tr>
<tr>
<td>Ischiocavernosus</td>
<td>Ischial tuberosity</td>
<td>Pubic arch</td>
<td>Males: ERECTS penis Females: ERECTS clitoris</td>
<td>Pudendal n.</td>
</tr>
<tr>
<td>Sphincter urethrae</td>
<td>Margins of pubis and ischium</td>
<td>Fibers of each unite with those from other side</td>
<td>Opens and closes urethra</td>
<td>Pudendal n.</td>
</tr>
</tbody>
</table>

### Pelvic Diaphragm

The **levator ani** (le-va'tor ah-ni') muscles form a thin sheet across the pelvic outlet. They are connected at the midline posteriorly by a ligament that extends from the tip of the coccyx to the anal canal. Anteriorly, they are separated in the male by the urethra and the anal canal, and in the female by the urethra, vagina, and anal canal. These muscles help support the pelvic viscera and provide sphincterlike action in the anal canal and vagina.

An **external anal sphincter** that is under voluntary control and an **internal anal sphincter** that is formed of involuntary muscle fibers of the intestine encircle the anal canal and keep it closed.

The **coccygeus** (kok-sij'e-us) is a fan-shaped muscle that extends from the ischial spine to the coccyx and sacrum. It aids the levator ani.

### Urogenital Diaphragm

The **superficial transversus perinei** (su’per-fish’al trans-ver’sus per’ter-ne’i) consists of a small bundle of muscle fibers that passes medially from the ischial tuberosity along the posterior border of the urogenital diaphragm. It assists other muscles in supporting the pelvic viscera.

In males, the **bulbospongiosus** (bul”bo-spon”je-o’sus) muscles are united surrounding the base of the penis. They assist in emptying the urethra. In females, these muscles are separated medially by the vagina and constrict the vaginal opening. They can also retard the flow of blood in veins, which helps maintain an erection in the penis of the male and in the clitoris of the female.

The **ischio cavernosus** (is”ke-o-kav’er-no’sus) muscle is a tendinous structure that extends from the ischial tuberosity to the margin of the pubic arch. It assists in the penis in males and the clitoris in females.

The **sphincter urethrae** (shungk’ter u-re’thrē) are muscles that arise from the margins of the pubic and ischial bones. Each arches around the urethra and unites with the other side, thus acting as a sphincter that closes the urethra by compression and opens it by relaxation, thus helping control the flow of urine.

### Muscles That Move the Thigh

The **psoas major** (so’as) is a long, thick muscle that connects the lumbar vertebrae to the femur. It flexes the thigh (fig. 9.37).

The **iliacus** (il’e-ak-us), a large, fan-shaped muscle, lies along the lateral side of the psoas major. The iliacus and the psoas major are the primary flexors of the thigh, and they advance the lower limb in walking movements (fig. 9.37).
FIGURE 9.37
Muscles of the thigh and leg. (a) Muscles of the anterior right thigh. Isolated views of (b) the vastus intermedius, (c–e) adductors of the thigh, (f–g) flexors of the thigh.
**Posterior Group**

The **gluteus maximus** (gloo'te-us mak'si-mus) is the largest muscle in the body and covers a large part of each buttock. It connects the ilium, sacrum, and coccyx to the femur by fascia of the thigh and extends the thigh. The gluteus maximus helps to straighten the lower limb at the hip when a person walks, runs, or climbs. It is also used to raise the body from a sitting position (fig. 9.38).

The **gluteus medius** (gloo'te-us me'de-us) is partly covered by the gluteus maximus. Its fibers extend from the ilium to the femur, and they abduct the thigh and rotate it medially (fig. 9.38).

The **gluteus minimus** (gloo'te-us min'i-mus) lies beneath the gluteus medius and is its companion in attachments and functions (fig. 9.38).
FIGURE 9.39
Muscles of the thigh and leg.
(a) Muscles of the posterior right thigh.
(b and c) Isolated views of muscles that flex the leg at the knee.

The tensor fasciae latae (ten'sor fash'e-e lah-te) connects the ilium to the iliotibial tract (fascia of the thigh), which continues downward to the tibia. This muscle abducts and flexes the thigh and rotates it medially (fig. 9.38).

Thigh Adductors
The pectineus (pek-tin'e-us) muscle runs from the spine of the pubis to the femur. It flexes and adducts the thigh (fig. 9.37).

The adductor brevis (ah-duk'tor brev'ts) is a short, triangular muscle that runs from the pubic bone to the femur. It adds the thigh and assists in flexing and rotating it laterally (fig. 9.37).

The adductor longus (ah-duk'tor long'gus) is a long, triangular muscle that runs from the pubic bone to the femur. It adducts the thigh and assists in flexing and rotating it laterally (fig. 9.37).

The adductor magnus (ah-duk'tor mag'nus) is the largest adductor of the thigh. It is a triangular muscle that connects the ischium to the femur. It adducts the...
FIGURE 9.40
A cross section of the thigh (superior view). (a. stands for artery, v. stands for vein, m. stands for muscle, and n. stands for nerve.)

TABLE 9.12 Muscles That Move the Thigh

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Psoas major</td>
<td>Lumbar intervertebral discs; bodies and</td>
<td>Lesser trochanter of femur</td>
<td>Flexes thigh</td>
<td>Branches of L1-3 nerves</td>
</tr>
<tr>
<td>Iliacus</td>
<td>Iliac fossa of ilium</td>
<td>Lesser trochanter of femur</td>
<td>Extends thigh at hip</td>
<td>Femoral n.</td>
</tr>
<tr>
<td>Gluteus maximus</td>
<td>Sacrum, coccyx, and posterior surface of</td>
<td>Posterior surface of femur and fascia of</td>
<td>Adds and rotates thigh medially</td>
<td>Inferior gluteal n.</td>
</tr>
<tr>
<td>Gluteus medius</td>
<td>Lateral surface of ilium</td>
<td>Greater trochanter of femur</td>
<td>Same as gluteus medius</td>
<td>Superior gluteal n.</td>
</tr>
<tr>
<td>Gluteus minimus</td>
<td>Lateral surface of ilium</td>
<td>Greater trochanter of femur</td>
<td>Same as gluteus medius</td>
<td>Superior gluteal n.</td>
</tr>
<tr>
<td>Tensor fasciae latae</td>
<td>Anterior iliac crest</td>
<td>Iliotibial tract (fascia of thigh)</td>
<td>Adds, flexes, and rotates thigh laterally</td>
<td>Obturator and femoral nerves</td>
</tr>
<tr>
<td>Pectineus</td>
<td>Spine of pubis</td>
<td>Femur distal to lesser trochanter</td>
<td>Flexes and adducts thigh</td>
<td>Obturator n.</td>
</tr>
<tr>
<td>Adductor brevis</td>
<td>Pubic bone</td>
<td>Posterior surface of femur</td>
<td>Adds, flexes, and rotates thigh laterally</td>
<td>Obturator n.</td>
</tr>
<tr>
<td>Adductor longus</td>
<td>Pubic bone near symphysis pubis</td>
<td>Posterior surface of femur</td>
<td>Adds, flexes, and rotates thigh laterally</td>
<td>Obturator n.</td>
</tr>
<tr>
<td>Adductor magnus</td>
<td>Ischial tuberosity</td>
<td>Posterior surface of femur</td>
<td>Adds, flexes, and rotates thigh laterally</td>
<td>Obturator and branch of sciatic n.</td>
</tr>
<tr>
<td>Gracilis</td>
<td>Lower edge of symphysis pubis</td>
<td>Medial surface of tibia</td>
<td>Adds, flexes thigh and flexes leg at the knee</td>
<td>Obturator n.</td>
</tr>
</tbody>
</table>
thigh and portions assist in flexing and extending the thigh (fig. 9.37).

The gracilis (gras'IL-is) is a long, straplike muscle that passes from the pubic bone to the tibia. It adducts the thigh and flexes the leg at the knee (fig. 9.37).

Muscles That Move the Leg

The muscles that move the leg connect the tibia or fibula to the femur or to the pelvic girdle. They fall into two major groups—those that flex the knee and those that extend it. The muscles of these groups are shown in figures 9.37, 9.38, 9.39, 9.40, in reference plates 71 and 72, and are listed in table 9.13. Muscles that move the leg include the following:

**Flexors**
- Biceps femoris
- Semitendinosus
- Semimembranosus
- Sartorius

**Extensor**
- Quadriceps femoris group

Flexors

As its name implies, the biceps femoris (bi'seps fem'or-is) has two heads: one attached to the ischium and the other attached to the femur. This muscle passes along the back of the thigh on the lateral side and connects to the proximal ends of the fibula and tibia. The biceps femoris is one of the hamstring muscles, and its tendon (hamstring) can be felt as a lateral ridge behind the knee. This muscle flexes and rotates the leg laterally and extends the thigh (figs. 9.38 and 9.39).

The semitendinosus (sem'i-tend'i-no-sus) is another hamstring muscle. It is a long, bandlike muscle on the back of the thigh toward the medial side, connecting the ischium to the proximal end of the tibia. The semitendinosus is so named because it becomes tendinous in the middle of the thigh, continuing to its insertion as a long cordlike tendon. It flexes and rotates the leg medially and extends the thigh (fig. 9.39).

The semimembranosus (sem'i-mem-brah-no-sus) is the third hamstring muscle and is the most medially located muscle in the back of the thigh. It connects the ischium to the tibia and flexes and rotates the leg medially and extends the thigh (fig. 9.39).

The sartorius (sar-to're-us) is an elongated, straplike muscle that passes obliquely across the front of the thigh and then descends over the medial side of the knee. It connects the ilium to the tibia and flexes the leg and the thigh. It can also abduct the thigh and rotate it laterally (figs. 9.37 and 9.38).

The tendinous attachments of the hamstring muscles to the ischial tuberosity are sometimes torn as a result of strenuous running or kicking motions. This painful injury is commonly called "pulled hamstrings" and is usually accompanied by internal bleeding from damaged blood vessels that supply the muscles.

Extensor

The large, fleshy muscle group called the quadriceps femoris (kwod'ri-seps fem'or-is) occupies the front and sides of the thigh and is the primary extensor of the knee. It is composed of four parts—rectus femoris, vastus lateralis, vastus medialis, and vastus intermedius (figs. 9.38

| TABLE 9.13 | Muscles That Move the Leg |

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hamstring Group</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Biceps femoris</td>
<td>Ischial tuberosity and linea aspera of femur</td>
<td>Head of fibula and lateral condyle of tibia.</td>
<td>Flexes and rotates leg laterally and extends thigh</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Semitendinosus</td>
<td>Ischial tuberosity</td>
<td>Medial surface ofibia</td>
<td>Flexes and rotates leg medially and extends thigh</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Semimembranosus</td>
<td>Ischial tuberosity</td>
<td>Medial condyle of tibia</td>
<td>Flexes and rotates leg medially and extends thigh</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Sartorius</td>
<td>Anterior superior iliac spine</td>
<td>Medial surface of tibia</td>
<td>Flexes leg and thigh, abducts and rotates thigh laterally</td>
<td>Femoral n.</td>
</tr>
<tr>
<td>Quadriceps Femoris Group</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rectus femoris</td>
<td>Spine of ilium and margin of acetabulum</td>
<td>Patella by common tendon, which continues as patellar ligament to tibial tuberosity</td>
<td>Extends leg at knee</td>
<td>Femoral n.</td>
</tr>
<tr>
<td>Vastus lateralis</td>
<td>Greater trochanter and posterior surface of femur</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Vastus medialis</td>
<td>Medial surface of femur</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Vastus intermedius</td>
<td>Anterior and lateral surfaces of femur</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
These parts connect the ilium and femur to a common patellar tendon, which passes over the front of the knee and attaches to the patella. This tendon then continues as the patellar ligament to the tibia.

**Occasionally, as a result of traumatic injury in which muscle, such as the quadriceps femoris, is compressed against an underlying bone, new bone tissue may begin to develop within the damaged muscle. This condition is called myositis ossificans. When the bone tissue matures several months following the injury, surgery can remove the newly formed bone.**

**Muscles That Move the Foot**

 Movements of the foot include movements of the ankle and toes. A number of muscles that move the foot are located in the leg. They attach the femur, tibia, and fibula to bones of the foot and are responsible for moving the foot upward (dorsiflexion) or downward (plantar flexion) and turning the foot so the toes are inward (inversion) or outward (eversion). These muscles are shown in figures 9.41, 9.42, 9.43, and 9.44, in reference plates 73, 74, 75, and are listed in table 9.14. Muscles that move the foot include the following:

**Dorsal Flexors**

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tibialis anterior</td>
<td>Lateral condyle and lateral surface of tibia</td>
<td>Tarsal bone (cuneiform) and first metatarsal</td>
<td>Dorsiflexion and inversion of foot</td>
<td>Deep fibular n.</td>
</tr>
<tr>
<td>Fibularis tertius</td>
<td>Anterior surface of fibula</td>
<td>Dorsal surface of fifth metatarsal</td>
<td>Dorsiflexion and eversion of foot</td>
<td>Deep fibular n.</td>
</tr>
<tr>
<td>Extensor digitorum longus</td>
<td>Lateral condyle of tibia and anterior surface of fibula</td>
<td>Dorsal surfaces of second and third phalanges of four lateral toes</td>
<td>Dorsiflexion and eversion of foot and extension of toes</td>
<td>Deep fibular n.</td>
</tr>
<tr>
<td>Extensor hallucis longus</td>
<td>Anterior surface of fibula</td>
<td>Distal phalanx of the great toe</td>
<td>Extends great toe, dorsiflexes and inverts foot</td>
<td>Deep fibular n.</td>
</tr>
<tr>
<td>Gastrocnemius</td>
<td>Lateral and medial condyles of femur</td>
<td>Posterior surface of calcaneus</td>
<td>Plantar flexion of foot and flexion of leg at knee</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Soleus</td>
<td>Head and shaft of fibula and posterior surface of tibia</td>
<td>Posterior surface of calcaneus</td>
<td>Plantar flexion of foot</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Plantaris</td>
<td>Femur</td>
<td>Calcaneus</td>
<td>Plantar flexes foot, flexes knee</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Flexor digitorum longus</td>
<td>Posterior surface of tibia</td>
<td>Distal phalanges of four lateral toes</td>
<td>Plantar flexion and inversion of foot and flexion of four lateral toes</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Tibialis posterior</td>
<td>Lateral condyle and posterior surface of tibia and posterior surface of fibula</td>
<td>Tarsal and metatarsal bones</td>
<td>Plantar flexion and inversion of foot</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Fibularis longus</td>
<td>Lateral condyle of tibia and head and shaft of fibula</td>
<td>Tarsal and metatarsal bones</td>
<td>Plantar flexion and eversion of foot; also supports arch</td>
<td>Superficial fibular n.</td>
</tr>
</tbody>
</table>

**Plantar Flexors**

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Origin</th>
<th>Insertion</th>
<th>Action</th>
<th>Nerve Supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tibialis posterior</td>
<td>Lateral condyle and posterior surface of tibia and posterior surface of fibula</td>
<td>Tarsal and metatarsal bones</td>
<td>Plantar flexion and inversion of foot</td>
<td>Tibial n.</td>
</tr>
<tr>
<td>Fibularis longus</td>
<td>Lateral condyle of tibia and head and shaft of fibula</td>
<td>Tarsal and metatarsal bones</td>
<td>Plantar flexion and eversion of foot; also supports arch</td>
<td>Superficial fibular n.</td>
</tr>
</tbody>
</table>

**Dorsal Flexors**

The **tibialis anterior** (tib"e-a'lis ante're-or) is an elongated, spindle-shaped muscle located on the front of the leg. It arises from the surface of the tibia, passes medially over the distal end of the tibia, and attaches to bones of the foot. Contraction of the tibialis anterior causes dorsiflexion and inversion of the foot (fig. 9.41).

The **fibularis (peroneus) tertius** (fib"u-la'ris ter'shus) is a muscle of variable size that connects the fibula to the lateral side of the foot. It functions in dorsiflexion and eversion of the foot (fig. 9.41).

The **extensor digitorum longus** (eks-ten'sor dij"i-to'rum long'gus) is situated along the lateral side of the leg just behind the tibialis anterior. It arises from the proximal...
FIGURE 9.41
Muscles of the leg. (a) Muscles of the anterior right leg. (b–c) Isolated views of muscles associated with the anterior right leg.
end of the tibia and the shaft of the fibula. Its tendon divides into four parts as it passes over the front of the ankle. These parts continue over the surface of the foot and attach to the four lateral toes. The actions of the extensor digitorum longus include dorsiflexion of the foot, eversion of the foot, and extension of the toes (figs. 9.41 and 9.42).

The extensor hallucis longus (extensor hallucis longus) connects the anterior fibula with the great toe. Contraction extends the great toe, dorsiflexes and inverts the foot (fig. 9.41).

Plantar Flexors

The gastrocnemius (gastrocnemius) on the back of the leg forms part of the calf. It arises by two heads from the femur. The distal end of this muscle joins the strong calcaneal tendon (Achilles tendon), which descends to the heel and attaches to the calcaneus. The gastrocnemius is a powerful plantar flexor of the foot that aids in pushing the body forward when a person walks or runs. It also flexes the leg at the knee (figs. 9.42 and 9.43).
FIGURE 9.43
Muscles of the leg. (a) Muscles of the posterior right leg. (b–e) Isolated views of muscles associated with the posterior right leg.
Strenuous athletic activity may partially or completely tear the calcaneal (Achilles) tendon. This injury occurs most frequently in middle-aged athletes who run or play sports that involve quick movements and directional changes. A torn calcaneal tendon usually requires surgical treatment.

The soleus (so'le-us) is a thick, flat muscle located beneath the gastrocnemius, and together these two muscles form the calf of the leg. The soleus arises from the tibia and fibula, and it extends to the heel by way of the calcaneal tendon. It acts with the gastrocnemius to cause plantar flexion of the foot (figs. 9.42 and 9.43).

The plantaris (plan-ta'ris) connects the femur to the heel, where it inserts with the gastrocnemius and soleus via the calcaneal tendon. When the plantaris contracts it flexes the foot, and because it crosses the knee joint, it also flexes the knee.

The flexor digitorum longus (fleks’or dij’to’rum long’gus) extends from the posterior surface of the tibia to the foot. Its tendon passes along the plantar surface of the foot. There the tendon divides into four parts that attach to the terminal bones of the four lateral toes. This muscle assists in plantar flexion of the foot, flexion of the four lateral toes, and inversion of the foot (fig. 9.43).

Invertor
The tibialis posterior (tib’e-al’is pos-ta’ri-or) is the deepest of the muscles on the back of the leg. It connects the fibula and tibia to the ankle bones by means of a tendon that curves under the medial malleolus. This muscle assists in inversion and plantar flexion of the foot (fig. 9.43). The dorsiflexor extensor hallucis longus, because it pulls up on the medial portion, also inverts the foot (fig. 9.41).

Evertor
The fibularis (peroneus) longus (fìb’u-lar-ës long’gus) is a long, straplike muscle located on the lateral side of the leg. It connects the tibia and the fibula to the foot by means of a stout tendon that passes behind the lateral malleolus. It everts the foot, assists in plantar flexion, and helps support the arch of the foot (figs. 9.42 and 9.44).

As in the wrist, fascia in various regions of the ankle thicken to form retinacula. Anteriorly, for example, extensor retinaculum connect the tibia and fibula as well as the calcaneus and fascia of the sole. These retinacula form sheaths for tendons crossing the front of the ankle (figs. 9.41 and 9.42).

Posteriorly, on the inside, a flexor retinaculum runs between the medial malleolus and the calcaneus and forms sheaths for tendons passing beneath the foot (fig. 9.43). Fibular retinaculum connect the lateral malleolus and the calcaneus, providing sheaths for tendons on the lateral side of the ankle (fig. 9.42).

Life-Span Changes
Signs of aging in the muscular system begin to appear in one’s forties, although a person can still be very active. At a microscopic level, supplies of the molecules that enable muscles to function—myoglobin, ATP, and creatine phosphate—decline. The diameters of some muscle fibers may shrink, as the muscle layers in the walls of veins thicken, making the vessels more rigid and less
Muscles provide the force for moving body parts.

- **Integumentary System**: The skin increases heat loss during skeletal muscle activity. Sensory receptors function in the reflex control of skeletal muscles.
- **Lymphatic System**: Muscle action pumps lymph through lymphatic vessels.
- **Skeletal System**: Bones provide attachments that allow skeletal muscles to cause movement.
- **Digestive System**: Skeletal muscles are important in swallowing. Smooth muscle moves food through the digestive tract. The digestive system absorbs needed nutrients.
- **Nervous System**: Neurons control muscle contractions.
- **Respiratory System**: Breathing depends on skeletal muscles. The lungs provide oxygen for muscle cells and excrete carbon dioxide.
- **Endocrine System**: Hormones help increase blood flow to exercising skeletal muscles.
- **Urinary System**: Skeletal muscles help control expulsion of urine from the urinary bladder.
- **Cardiovascular System**: Blood flow delivers oxygen and nutrients and removes wastes. Cardiac muscle pumps blood, smooth muscle in vessel walls enables vasoconstriction, vasodilation.
- **Reproductive System**: Skeletal muscles are important in sexual activity.
elastic. Very gradually, the muscles become smaller, drier, and capable of less forceful contraction. Connective tissue and adipose cells begin to replace some muscle tissue. By age eighty, nearly half the muscle mass has atrophied, due to a decline in motor neuron activity. Diminishing muscular strength slows reflexes.

Exercise can help maintain a healthy muscular system, countering the less effective oxygen delivery that results from the decreased muscle mass that accompanies aging. Exercise also maintains the flexibility of blood vessels, which can decrease the likelihood of hypertension developing. A physician should be consulted before starting any exercise program.

According to the National Institute on Aging, exercise should include strength training and aerobics, with stretching before and after. Strength training consists of weight lifting or using a machine that works specific muscles against a resistance, performed so that the same muscle is not exercised on consecutive days. Strength training increases muscle mass, and the resulting stronger muscles can alleviate pressure on the joints, which may lessen arthritis pain. Aerobic exercise improves oxygen utilization by muscles and increases endurance. Stretching increases flexibility and decreases muscle strain, while improving blood flow to all muscles. A side benefit of regular exercise, especially among older individuals, is fewer bouts of depression.

1. What changes are associated with an aging muscular system?
2. Describe two types of recommended exercise.

**CHAPTER SUMMARY**

**Introduction (page 286)**

The three types of muscle tissue are skeletal, smooth, and cardiac.

**Structure of a Skeletal Muscle (page 286)**

Skeletal muscles are composed of nervous, vascular, and various connective tissues, as well as skeletal muscle tissue.

1. Connective tissue coverings
   a. Fascia covers each skeletal muscle.
   b. Other connective tissues surround cells and groups of cells within the muscle's structure.
   c. Fascia is part of a complex network of connective tissue that extends throughout the body.

2. Skeletal muscle fibers
   a. Each skeletal muscle fiber is a single muscle cell, which is the unit of contraction.
   b. Muscle fibers are cylindrical cells with many nuclei.
   c. The cytoplasm contains mitochondria, sarcoplasmic reticulum, and myofilaments of actin and myosin.
   d. The arrangement of the actin and myosin filaments causes striations. (I bands, Z lines, A bands, H zone and M line)
   e. Cross-bridges of myosin filaments form linkages with actin filaments. The reaction between actin and myosin filaments provides the basis for contraction.
   f. When the fiber is at rest, tropomyosin molecules interfere with linkage formation. Calcium ions remove the inhibition.
   g. Transverse tubules extend from the cell membrane into the cytoplasm and are associated with the cisternae of the sarcoplasmic reticulum.

**Skeletal Muscle Contraction (page 290)**

Muscle fiber contraction results from a sliding movement of actin and myosin filaments that shortens the muscle fiber.

1. Neuromuscular junction
   a. Motor neurons stimulate muscle fibers to contract.
   b. The motor end plate of a muscle fiber lies on one side of a neuromuscular junction.

   c. One motor neuron and the muscle fibers associated with it constitute a motor unit.
   d. In response to a nerve impulse, the end of a motor nerve fiber secretes a neurotransmitter, which diffuses across the junction and stimulates the muscle fiber.

2. Stimulus for contraction
   a. Muscle fiber is usually stimulated by acetylcholine released from the end of a motor nerve fiber.
   b. Acetylcholinesterase decomposes acetylcholine to prevent continuous stimulation.
   c. Stimulation causes a muscle fiber to conduct an impulse that travels over the surface of the sarcolemma and reaches the deep parts of the fiber by means of the transverse tubules.

3. Excitation-contraction coupling
   a. A muscle impulse signals the sarcoplasmic reticulum to release calcium ions.
   b. Linkages form between myosin and actin, and the actin filaments move inward, shortening the sarcomere.

4. The Sliding Filament Model of muscle contraction
   a. The sarcomere, defined by striations, is the functional unit of skeletal muscle.
   b. When thick and thin myofilaments slide past one another, the sarcomeres shorten. The muscle contracts.

5. Cross-bridge cycling
   a. A myosin cross-bridge can attach to an actin binding site and pull on the actin filament. The myosin head can then release the actin and combine with another active binding site farther down the actin filament and pull again.
   b. The breakdown of ATP releases energy that provides the repetition of the cross-bridge cycle.

6. Relaxation
   a. Acetylcholine remaining in the synapse is rapidly decomposed by acetylcholinesterase, preventing continuous stimulation of a muscle fiber.
   b. The muscle fiber relaxes when calcium ions are transported back into the sarcoplasmic reticulum.
   c. Cross-bridge linkages break and do not re-form—the muscle fiber relaxes.
Muscular Responses (page 298)

1. Threshold stimulus is the minimal stimulus needed to elicit a muscular contraction.
2. Recording a muscle contraction
   a. A twitch is a single, short contraction of a muscle fiber.
   b. A myogram is a recording of the contraction of an electrically stimulated isolated muscle or muscle fiber.
   c. The latent period is the time between stimulus and responding contraction.
   d. During the refractory period immediately following contraction, a muscle fiber cannot respond.
   e. If a muscle fiber contracts at all, it will contract completely. This has been termed the all-or-none response.
   f. The length to which a muscle is stretched before stimulation affects the force it will develop. (1) Normal activities occur at optimal length. (2) Too long or too short decreases force.
   g. Sustained contractions are more important than twitch contractions in everyday activities.
3. Summation
   a. A rapid series of stimuli may produce summation of twitches and sustained contraction.
   b. Forceful, sustained contraction without relaxation is a tetanic contraction.
4. Recruitment of motor units
   a. Muscles whose motor units contain small numbers of muscle fibers produce finer movements.
   b. Motor units respond in an all-or-none manner.
   c. At low intensity of stimulation, relatively small numbers of motor units contract.
   d. At increasing intensities of stimulation, other motor units are recruited until the muscle contracts with maximal tension.
5. Sustained contractions
   a. Tetanic contractions are common in everyday activities.
   b. Even when a whole muscle appears at rest, some of its fibers undergo sustained contraction. This is called muscle tone.
6. Types of contractions
   a. One type of isotonic contraction occurs when a muscle contracts and its ends are pulled closer together. Because shortening occurs, it is called a concentric contraction.
   b. Another type of isotonic contraction occurs when the force a muscle generates is less than that required to move or lift an object. This lengthening contraction is called an eccentric contraction.
   c. When a muscle contracts but its attachments do not move, the contraction is called isometric.
   d. Most body movements involve both isometric and isotonic contractions.
7. Fast-and-slow twitch muscle fibers
   a. The speed of contraction is related to a muscle's specific function.
   b. Slow-contracting, or red, muscles can generate ATP fast enough to keep up with ATP breakdown and can contract for long periods.
   c. Fast-contracting, or white, muscles have reduced ability to carry on the aerobic reactions of cellular respiration and tend to fatigue relatively rapidly.

Smooth Muscles (page 301)
The contractile mechanisms of smooth and cardiac muscles are similar to those of skeletal muscle.

1. Smooth muscle fibers
   a. Smooth muscle cells contain filaments of myosin and actin.
   b. They lack transverse tubules, and the sarcoplasmic reticula are not well developed.
   c. Types include multiunit smooth muscle and visceral smooth muscle.
   d. Visceral smooth muscle displays rhythmicity.
   e. Peristalsis aids movement of material through hollow organs.
2. Smooth muscle contraction
   a. In smooth muscles, calmodulin binds to calcium ions and activates the contraction mechanism.
   b. Both acetylcholine and norepinephrine are neurotransmitters for smooth muscles.
   c. Hormones and stretching effect smooth muscle contractions.
   d. With a given amount of energy, smooth muscle can maintain a contraction for a longer time than can skeletal muscle.
   e. Smooth muscles can change length without changing tautness.

Cardiac Muscle (page 303)
1. Cardiac muscle contracts for a longer time than skeletal muscle because transverse tubules supply extra calcium ions.
2. Intercalated discs connect the ends of adjacent cardiac muscle cells and hold the cells together.
3. A network of fibers contracts as a unit and responds to stimulation in an all-or-none manner.
4. Cardiac muscle is self-exciting, rhythmic, and remains refractory until a contraction is completed.

**Skeletal Muscle Actions (page 303)**

1. **Origin and insertion**
   a. The movable end of attachment of a skeletal muscle to a bone is its insertion, and the immovable end is its origin.
   b. Some muscles have more than one origin or insertion.

2. **Interaction of skeletal muscles**
   a. Skeletal muscles function in groups.
   b. A prime mover is responsible for most of a movement; synergists aid prime movers; antagonists can resist the movement of a prime mover.
   c. Smooth movements depend upon antagonists giving way to the actions of prime movers.

3. **Body movement**
   a. Bones and muscles function together as levers.
   b. A lever consists of a rod, a fulcrum (pivot), a resistance, and a force that supplies energy.
   c. Parts of a first-class lever are arranged resistance—fulcrum—force; of a second-class lever, fulcrum—resistance—force; a third-class lever; resistance—force—fulcrum.

**Major Skeletal Muscles (page 307)**

Muscle names often describe sizes, shapes, locations, actions, number of attachments, or direction of fibers.

1. **Muscles of facial expression**
   a. These muscles lie beneath the skin of the face and scalp and are used to communicate feelings through facial expression.
   b. They include the epicranius, orbicularis oculi, orbicularis oris, buccinator, zygomaticus major, zygomaticus minor, and platysma.

2. **Muscles of mastication**
   a. These muscles are attached to the mandible and are used in chewing.
   b. They include the masseter, temporalis, medial pterygoid, and lateral pterygoid.

3. **Muscles that move the head and vertebral column**
   a. Muscles in the neck and back move the head.
   b. They include the sternocleidomastoid, splenius capitis, semispinalis capitis, and erector spinae.

4. **Muscles that move the pectoral girdle**
   a. Most of these muscles connect the scapula to nearby bones and are closely associated with muscles that move the arm.
   b. They include the trapezius, rhomboid major, rhomboid minor, levator scapulae, serratus anterior, and pectoralis minor.

5. **Muscles that move the arm**
   a. These muscles connect the humerus to various regions of the pectoral girdle, ribs, and vertebral column.
   b. They include the coracobrachialis, pectoralis major, teres major, latissimus dorsi, supraspinatus, deltoid, subscapularis, infraspinatus, and teres minor.

6. **Muscles that move the forearm**
   a. These muscles connect the radius and ulna to the humerus and pectoral girdle.
   b. They include the biceps brachii, brachialis, brachioradialis, triceps brachii, supinator, pronator teres, and pronator quadratus.

7. **Muscles that move the hand**
   a. These muscles arise from the distal end of the humerus and from the radius and ulna.
   b. They include the flexor carpi radialis, flexor carpi ulnaris, palmaris longus, flexor digitorum profundus, flexor digitorum superficialis, extensor carpi radialis longus, extensor carpi radialis brevis, extensor carpi ulnaris, and extensor digitorum.
   c. An extensor retinaculum forms sheaths for tendons of the extensor muscles.

8. **Muscles of the abdominal wall**
   a. These muscles connect the rib cage and vertebral column to the pelvic girdle.
   b. They include the external oblique, internal oblique, transversus abdominis, and rectus abdominis.

9. **Muscles of the pelvic outlet**
   a. These muscles form the floor of the pelvic cavity and fill the space of the pubic arch.
   b. They include the levator ani, coccygeus, superficial transversus perinei, bulbospongiosus, ischiocavernosus, and sphincter urethrae.

10. **Muscles that move the thigh**
    a. These muscles are attached to the femur and to some part of the pelvic girdle.
    b. They include the psoas major, iliacus, gluteus maximus, gluteus medius, gluteus minimus, tensor fasciae latae, pectineus, adductor brevis, adductor longus, adductor magnus, and gracilis.

11. **Muscles that move the leg**
    a. These muscles connect the tibia or fibula to the femur or pelvic girdle.
    b. They include the biceps femoris, semitendinosus, semimembranosus, sartorius, vastus lateralis, vastus intermedius, vastus medialis, and rectus femoris.

12. **Muscles that move the foot**
    a. These muscles attach the femur, tibia, and fibula to various bones of the foot.
    b. They include the tibialis anterior, fibularis tertius, extensor digitorum longus, extensor hallucis longus, gastrocnemius, soleus, plantaris, flexor digitorum longus, tibialis posterior, and fibularis longus.
    c. Retinacula form sheaths for tendons passing to the foot.

**Life-Span Changes (page 336)**

1. Beginning in one's forties, supplies of ATP, myoglobin, and creatine phosphate begin to decline.
2. By age eighty, muscle mass may be halved. Reflexes slow. Adipose cells and connective tissue replace some muscle tissue.
3. Exercise is very beneficial in maintaining muscle function.
CRITICAL THINKING QUESTIONS

1. Why do you think athletes generally perform better if they warm up by exercising lightly before a competitive event?
2. Following childbirth, a woman may lose urinary control (incontinence) when sneezing or coughing. Which muscles of the pelvic floor should be strengthened by exercise to help control this problem?
3. What steps might be taken to minimize atrophy of skeletal muscles in patients who are confined to bed for prolonged times?
4. As lactic acid and other substances accumulate in an active muscle, they stimulate pain receptors, and the muscle may feel sore. How might the application of heat or substances that dilate blood vessels help relieve such soreness?
5. Several important nerves and blood vessels course through the muscles of the gluteal region. In order to avoid the possibility of damaging such parts, intramuscular injections are usually made into the lateral, superior portion of the gluteus medius. What landmarks would help you locate this muscle in a patient?
6. Following an injury to a nerve, the muscles it supplies with motor nerve fibers may become paralyzed. How would you explain to a patient the importance of moving the disabled muscles passively or contracting them with electrical stimulation?

REVIEW EXERCISES

Part A

1. List the three types of muscle tissue.
2. Distinguish between a tendon and an aponeurosis.
3. Describe the connective tissue coverings of a skeletal muscle.
4. Distinguish among deep fascia, subcutaneous fascia, and subserous fascia.
5. List the major parts of a skeletal muscle fiber, and describe the function of each part.
6. Describe a neuromuscular junction.
7. Define motor unit, and explain how the number of fibers within a unit affects muscular contractions.
8. Explain the function of a neurotransmitter substance.
9. Describe the major events that occur when a muscle fiber contracts.
10. Explain how ATP and creatine phosphate function in muscle contraction.
11. Describe how oxygen is supplied to skeletal muscles.
12. Describe how an oxygen debt may develop.
13. Explain how muscles may become fatigued and how a person's physical condition may affect tolerance to fatigue.
14. Explain how the actions of skeletal muscles affect maintenance of body temperature.
15. Define threshold stimulus.
16. Explain all-or-none response.

17. Describe the staircase effect.
18. Explain recruitment.
19. Explain how a skeletal muscle can be stimulated to produce a sustained contraction.
20. Distinguish between a tetanic contraction and muscle tone.
21. Distinguish between concentric and eccentric contractions, and explain how each is used in body movements.
22. Distinguish between fast-contracting and slow-contracting muscles.
23. Compare the structures of smooth and skeletal muscle fibers.
24. Distinguish between multunit and visceral smooth muscles.
25. Define peristalsis, and explain its function.
26. Compare the characteristics of smooth and skeletal muscle contractions.
27. Compare the structures of cardiac and skeletal muscle fibers.
28. Compare the characteristics of cardiac and skeletal muscle contractions.
29. Distinguish between a muscle's origin and its insertion.
30. Define prime mover, synergist, and antagonist.
31. Describe a lever, and explain how its parts may be arranged to form first-, second-, and third-class levers.
32. Explain how upper limb movements function as levers.
### Part B

Match the muscles in columns I with the descriptions and functions in columns II.

<table>
<thead>
<tr>
<th>I</th>
<th>II</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Buccinator</td>
<td>A. Inserted on the coronoid process of the mandible</td>
</tr>
<tr>
<td>2. Epicranius</td>
<td>B. Draws the corner of the mouth upward</td>
</tr>
<tr>
<td>3. Lateral pterygoid</td>
<td>C. Can raise and adduct the scapula</td>
</tr>
<tr>
<td>4. Platysma</td>
<td>D. Can pull the head into an upright position</td>
</tr>
<tr>
<td>5. Rhomboideus major</td>
<td>E. Consists of two parts—the frontalis and the occipitalis</td>
</tr>
<tr>
<td>6. Sphenius capitis</td>
<td>F. Compresses the cheeks</td>
</tr>
<tr>
<td>7. Temporalis</td>
<td>G. Extends over the neck from the chest to the face</td>
</tr>
<tr>
<td>8. Zygomaticus major</td>
<td>H. Pulls the jaw from side to side</td>
</tr>
<tr>
<td>9. Biceps brachii</td>
<td>I. Primary extensor of the elbow</td>
</tr>
<tr>
<td>10. Brachialis</td>
<td>J. Pulls the shoulder back and downward</td>
</tr>
<tr>
<td>11. Deltoide</td>
<td>K. Abducts the arm</td>
</tr>
<tr>
<td>12. Latissimus dorsi</td>
<td>L. Rotates the arm laterally</td>
</tr>
<tr>
<td>13. Pectoralis major</td>
<td>M. Pulls the arm forward and across the chest</td>
</tr>
<tr>
<td>14. Pronator teres</td>
<td>N. Rotates the arm medially</td>
</tr>
<tr>
<td>15. Teres minor</td>
<td>O. Strongest flexor of the elbow</td>
</tr>
<tr>
<td>16. Triceps brachii</td>
<td>P. Strongest supinator of the forearm</td>
</tr>
<tr>
<td>17. Biceps femoris</td>
<td>Q. Inverts the foot</td>
</tr>
<tr>
<td>18. External oblique</td>
<td>R. A member of the quadriceps femoris group</td>
</tr>
<tr>
<td>19. Gastrocnemius</td>
<td>S. A plantar flexor of the foot</td>
</tr>
<tr>
<td>20. Gluteus maximus</td>
<td>T. Compresses the contents of the abdominal cavity</td>
</tr>
<tr>
<td>21. Gluteus medius</td>
<td>U. Largest muscle in the body</td>
</tr>
<tr>
<td>22. Gracilis</td>
<td>V. A hamstring muscle</td>
</tr>
<tr>
<td>23. Rectus femoris</td>
<td>W. Adducts the thigh</td>
</tr>
<tr>
<td>24. Tibialis anterior</td>
<td>X. Abducts the thigh</td>
</tr>
</tbody>
</table>

### Part C

Which muscles can you identify in the bodies of these models whose muscles are enlarged by exercise?

Visit the Student Edition of the text website at [www.mhhe.com/shier11](http://www.mhhe.com/shier11) for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. *Anatomy & Physiology Revealed* includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.

*Volume 1: Skeletal and Muscular Systems*
Surface Anatomy

The following set of reference plates, made up of surface anatomy photos and cadaver dissection photos, is presented to help you locate some of the more prominent surface features in various regions of the body. For the most part, the labeled structures on the surface anatomy photos are easily seen or palpated (felt) through the skin. As a review, you may want to locate as many of these features as possible on your own body. The cadaver dissection photos reveal the structures located beneath the skin.

PLATE FIFTY-FIVE
Surface anatomy of head and neck, lateral view. (m. stands for muscle.)
PLATE FIFTY-SIX
Surface anatomy of upper limb and thorax, lateral view. (m. stands for muscle.)

PLATE FIFTY-SEVEN
Surface anatomy of back and upper limbs, posterior view. (m. stands for muscle.)
PLATE FIFTY-EIGHT
Surface anatomy of torso and arms, anterior view. (m. stands for muscle.)

PLATE FIFTY-NINE
Surface anatomy of torso and thighs, posterior view. (m. stands for muscle.)
PLATE SIXTY
Surface anatomy of right forearm, anterior view. (m. stands for muscle and a. stands for artery.)

PLATE SIXTY-ONE
Surface anatomy of the right hand. (m. stands for muscle.)

PLATE SIXTY-TWO
Surface anatomy of right knee and surrounding area, anterior view. (m. stands for muscle.)

PLATE SIXTY-THREE
Surface anatomy of right knee and surrounding area, lateral view. (m. stands for muscle.)
PLATE SIXTY-FOUR
Surface anatomy of right foot and leg, medial view. (*m.* stands for muscle.)

PLATE SIXTY-FIVE
Surface anatomy of right foot. (*m.* stands for muscle.)
PLATE SIXTY-SIX
Lateral view of the head. (m. stands for muscle.)

- Frontalis m.
- Temporalis m.
- Occipitalis m.
- Orbicularis oculi m.
- Zygomatic arch
- Masseter m.
- Parotid gland
- Orbicularis oris m.
- Buccinator m.
- Splenius capitis m.
- Levator scapulae m.
- Sternocleidomastoid m.
PLATE SIXTY-SEVEN

Anterior view of the trunk. (m. stands for muscle.)
PLATE SIXTY-EIGHT

Posterior view of the trunk, with deep thoracic muscles exposed on the left. (m. stands for muscle.)
PLATE SIXTY-NINE
Posterior view of the right thorax and arm. (m. stands for muscle.)
**PLATE SEVENTY**

Posterior view of the right forearm and hand. *(m. stands for muscle.)*

**PLATE SEVENTY-ONE**

Anterior view of the right thigh. *(m. stands for muscle.)*
PLATE SEVENTY-TWO
Posterior view of the right thigh. (m. stands for muscle.)

PLATE SEVENTY-THREE
Anterior view of the right leg. (m. stands for muscle.)
PLATE SEVENTY-FOUR
Lateral view of the right leg. (m. stands for muscle.)

PLATE SEVENTY-FIVE
Posterior view of the right leg. (m. stands for muscle.)
Understanding Words

- **ast-**, starlike: astrocyte—star-shaped neuroglial cell.
- **ax-**, axle: axon—cylindrical nerve process that carries impulses away from a neuron cell body.
- **bi-**, two: bipolar neuron—neuron with two processes extending from the cell body.
- **dend-**, tree: dendrite—branched nerve process that serves as the receptor surface of a neuron.
- **ependym-**, tunic: ependyma—neuroglial cells that line spaces within the brain and spinal cord.
- **lemma**, rind or peel: neurilemma—sheath that surrounds the myelin of a nerve cell process.
- **mot-**, moving: motor neuron—neuron that stimulates a muscle to contract or a gland to release a secretion.
- **multi-**, many: multipolar neuron—neuron with many processes extending from the cell body.
- **oligo-**, few: oligodendrocyte—small neuroglial cell with few cellular processes.
- **peri-**, all around: peripheral nervous system—portion of the nervous system that consists of the nerves branching from the brain and spinal cord.
- **saltato-**, a dancer: saltatory conduction—nerve impulse conduction in which the impulse seems to jump from node to node along the nerve fiber.
- **sens-**, feeling: sensory neuron—neuron that can be stimulated by a sensory receptor and conducts impulses into the brain or spinal cord.
- **syn-**, together: synapse—junction between two neurons.
- **uni-**, one: unipolar—neuron with only one process extending from the cell body.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Explain the general functions of the nervous system.
2. Describe the general structure of a neuron.
3. Explain how neurons are classified.
4. Name four types of neuroglial cells and describe the functions of each.
5. Explain how an injured axon may regenerate.
6. Explain how a membrane becomes polarized.
7. Describe the events that lead to the conduction of a nerve impulse.
8. Explain how a nerve impulse is transmitted from one neuron to another.
9. Distinguish between excitatory and inhibitory postsynaptic potentials.
10. Explain two ways impulses are processed in neuronal pools.
Brain neurons are so specialized that they are referred to as being "terminally differentiated." As such, neurons do not divide. However, people acquire new skills because the human brain has more than enough neurons, with a nearly infinite number of connections possible. The human brain, however, does harbor extremely small numbers of neural stem cells, which can divide to ultimately give rise to neural progenitor cells, whose daughter cells can differentiate into neurons or into the neuroglial cells that support them. So rare are these stem cells, which one researcher calls "brain marrow," that their recognition took many years.

Researchers had shown as long ago as 1912 that in rats, some cells in the hippocampus, the memory center, can divide. Then in the mid-1980s, researchers identified rare dividing cells in the brains of chickadees and canaries learning to sing. The division rate of these cells peaked when young birds needed to learn their songs to survive. In experiments that placed the birds' food farther away than usual, the division rate rose as the birds had to sing longer to communicate the food location.

Identifying neural stem cells in humans proved more challenging than doing so in rats and birds, simply because brain tissue is hard to obtain. In the late 1990s, researchers applied a chemical, bromodeoxyuridine (BrdU), to slices of brain tissue from tree shrews and mammals, which are more closely related to humans in an evolutionary sense than rats or birds. BrdU is preferentially taken up by dividing cells, and so the fact that marked cells showed up in the brain slices confirmed that cell division indeed occurs in cells in the mammalian brain. But neurons do not divide. Does the human brain harbor neural stem cells?

To find out, researchers at the Salk Institute in La Jolla, California, asked several patients being treated with BrdU for cancers of the tongue or larynx to donate their brains upon their deaths. The brains revealed actively dividing neural stem cells in a region of the hippocampus called the dentate gyrus. These cells divide to generate more stem cells, and also give rise to cells that migrate to other areas of the brain, where they differentiate as either neurons or neuroglial cells. Further experiments identified neural stem cells near spaces in the brain called ventricles, and in the olfactory bulb, where the sense of smell originates.

The fact that the human brain contains reservoirs of cells that are capable of division and differentiation has clinical implications, if researchers can learn how these cells migrate and specialize. Neural stem cells can be grown in the laboratory, obtained from cadavers, or from the individual who requires treatment of a brain-related disorder. It might be possible some day to treat neurodegenerative conditions, such as Parkinson disease or multiple sclerosis, from within, by coaxing a person's own neural stem cells to divide and replace neural tissue.

## General Functions of the Nervous System

The nervous system is composed predominantly of neural tissue, but also includes blood vessels and connective tissue. Neural tissue consists of two cell types: nerve cells, or neurons (nu'ronz), and neuroglial (nu-rog'le-ahl) cells (or neuroglia). Neurons are specialized to react to physical and chemical changes in their surroundings. Small cellular processes called dendrites (den'dritz) receive the input, and a longer process called an axon (ak'son), or nerve fiber, carries the information away from the cell in the form of bioelectric signals called nerve impulses (fig. 10.1). Nerves are bundles of axons. Neuroglial cells were once thought only to fill spaces and surround or support neurons. Today, we know that they have many other functions, including nourishing neurons and perhaps even sending and receiving messages.

An important part of the nervous system at the cellular level is not a cell at all, but the small space between a neuron and the cell(s) with which it communicates called a synapse (sin'aps). Much of the work of the nervous system centers on sending and receiving electrochemical messages from neurons to neurons and other cells at synapses. The actual carriers of this information...
Neurons are the structural and functional units of the nervous system (600 x). Neuroglial cells surround the neuron, appearing as dark dots. Note the location of the neuron processes (dendrites and a single axon).

Neurotransmitters are biological messenger molecules called neurotransmitters (nu'trō-trans-mit'ərz).

The organs of the nervous system can be divided into two groups. One group, consisting of the brain and spinal cord, forms the central nervous system (CNS), and the other, composed of the nerves (cranial and spinal nerves) that connect the central nervous system to other body parts, is called the peripheral nervous system (PNS) (fig. 10.2). Together these systems provide three general functions—sensory, integrative, and motor.

Structures called sensory receptors at the ends of peripheral neurons provide the sensory function of the nervous system (see chapter 11, p. 392). These receptors gather information by detecting changes inside and outside the body. They monitor external environmental factors such as light and sound intensities as well as the temperature, oxygen concentration, and other conditions of the body’s internal environment.

Sensory receptors convert (or transduce) their information into nerve impulses, which are then transmitted over peripheral nerves to the CNS. There the signals are integrated—that is, they are brought together, creating sensations, adding to memory, or helping produce thoughts. Following integration, conscious or subconscious decisions are made and then acted upon by means of motor functions.

The motor functions of the nervous system employ neurons that carry impulses from the CNS to responsive organs (muscles and glands).
10.1 CLINICAL APPLICATION

MIGRAINE

The signs of a migraine are unmistakable—a pounding head, waves of nausea, sometimes shimming images in the peripheral visual field, and extreme sensitivity to light or sound. Inherited susceptibilities and environmental factors probably cause migraines. Environmental triggers include sudden exposure to bright light, eating a particular food (chocolate, red wine, nuts, and processed meats top the list), lack of sleep, stress, high altitude, stormy weather, and excessive caffeine or alcohol intake. Because 70% of the millions of people who suffer from migraine worldwide are women, hormonal influences may also be involved. Some women suffer from "menstrual migraines" every month, particularly as they approach menopause.

Although it is considered a headache, a migraine attack is actually a response to changes in the diameters of blood vessels in the face, head, and neck. Constriction followed by dilation of these vessels causes head pain (usually on one side), nausea and perhaps vomiting, and sensitivity to light.

MIGRAINE TYPES

The two major variants of migraine are called "classic" and "common." Ten to 15% of sufferers experience classic migraine, which lasts four to six hours and begins with an "aura" of light in the peripheral vision. Common migraine usually lacks an aura and may last for three to four days. A third, very rare type, familial hemiplegic migraine, runs in families. In addition to severe head pain, it paralyzes one side of the body for a few hours to a few days and may cause loss of consciousness.

TREATMENTS

Since 1992, drugs called triptans have been available, which halve a migraine attack. They are very effective, but must be taken as soon as symptoms begin. Triptans mimic the action of the neurotransmitter serotonin, levels of which fluctuate during an attack. The drugs constrict blood vessels in the brain, decreasing blood flow to certain areas. Newer drugs more precisely target the neurons that are affected in a migraine attack, in an area called the trigeminal nucleus. These neurons control cerebral blood vessel dilation.

For some migraine sufferers, aspirin or ibuprofen may be effective. New treatments may actually come from old sources. One clinical trial, for example, found that an extract of wild rhubarb reduced headache frequency significantly in more than two-thirds of the 245 participants.

Several drugs developed to treat other conditions are used on a long-term, daily basis, to lessen the frequency of migraines. These drugs include antidepressants, anticonvulsants, and drugs used to treat high blood pressure (calcium channel blockers and beta blockers). A physician must consider an individual's family and health history before prescribing these drugs to prevent migraine.

Structures called effectors. These effectors are outside the nervous system and include muscles that contract in response to nerve impulse stimulation, and glands that secrete when stimulated. The motor portion of the PNS can be subdivided into the somatic and the autonomic nervous systems. Generally the somatic nervous system oversees conscious (voluntary) activities, such as skeletal muscle contraction. The autonomic nervous system controls viscera, such as the heart and various glands, and thus controls subconscious (involuntary) actions.

The nervous system can detect changes in the body, make decisions on the basis of the information received, and stimulate muscles or glands to respond. Typically, these responses counteract the effects of the changes, and in this way, the nervous system helps maintain homeostasis. Clinical Application 10.1 discusses how environmental changes may trigger migraine headaches, a common medical problem attributed to the nervous system that may involve its blood supply as well as neurons.

Neurons vary considerably in size and shape, but they share certain features. For example, every neuron has a cell body, dendrites, and an axon. Figure 10.3 shows some of the other structures common to neurons.

A neuron's cell body (soma or perikaryon) contains granular cytoplasm, mitochondria, lysosomes, a Golgi apparatus, and many microtubules. A network of fine threads called neurofibrils extends into the axons and supports them. Scattered throughout the cytoplasm are many membranous packets of chromatophilic substance (Nissl bodies), which consist mainly of rough endoplasmic reticulum. Cytoplasmic inclusions in neurons contain glycogen, lipids, or pigments such as melanin.

Near the center of the neuron cell body is a large, spherical nucleus with a conspicuous nucleolus. Mature neurons generally do not divide; neural stem cells do. Dendrites are usually highly branched, providing receptive surfaces to which processes from other neurons communicate. (In some kinds of neurons, the cell body itself provides such a receptive surface.) Often the dendrites have tiny, thornlike spines (dendritic spines) on their surfaces, which are contact points for other neurons.
FIGURE 10.3
A common neuron.
A neuron may have many dendrites, but only one axon. The axon, which often arises from a slight elevation of the cell body (axonal hillock), is a slender, cylindrical process with a nearly smooth surface and uniform diameter. It is specialized to conduct nerve impulses away from the cell body. The cytoplasm of the axon includes many mitochondria, microtubules, and neurofibrils (ribosomes are found only in the cell body). The axon may give off branches, called collaterals. Near its end, an axon may have many fine extensions, each with a specialized ending called an axon terminal. This ends as a synaptic knob very close to the receptive surface of another cell, separated only by a space called the synaptic cleft.

In addition to conducting nerve impulses, an axon conveys biochemicals that are produced in the neuron cell body, which can be quite a task in these very long cells. This process, called axonal transport, involves vesicles, mitochondria, ions, nutrients, and neurotransmitters that move from the cell body to the ends of the axon.

**FIGURE 10.4**
Myelinated axon. (a) The portion of a Schwann cell that winds tightly around an axon forms the myelin sheath. The cytoplasm and nucleus of the Schwann cell, remaining on the outside, form the neurilemma. (b) Light micrograph of a myelinated axon (longitudinal section) (300X micrograph enlarged to 650X). (c) An axon lying in a longitudinal groove of a Schwann cell lacks a myelin sheath.
Neuroglial cells called Schwann cells, found only in the PNS, encase the larger axons of peripheral neurons in lipid-rich sheaths formed by tightly wound layers of cell membrane, somewhat like a bandage wrapped around a finger. The layers are composed of myelin (miˈɛ-lin), which has a higher proportion of lipid than other surface membranes. This coating is called a myelin sheath. The portions of the Schwann cells that contain most of the cytoplasm and the nuclei remain outside the myelin sheath and comprise a neurilemma (nuərɪˈlemə), or neurillemmal sheath, which surrounds the myelin sheath (fig. 10.4). Narrow gaps in the myelin sheath between Schwann cells are called nodes of Ranvier (fig. 10.4).

Schwann cells also enclose, but do not wind around, the smallest axons of peripheral neurons. Consequently, these axons lack myelin sheaths. Instead, the axon or a group of axons may lie partially or completely in a longitudinal groove of Schwann cells.

Axons that have myelin sheaths are called myelinated (medullated) axons, and those that lack these sheaths are unmyelinated axons (fig. 10.5). Groups of myelinated axons appear white. Masses of such axons impart color to the white matter in the brain and spinal cord, but here in the central nervous system another kind of neuroglial cell called an oligodendrocyte produces myelin. In the brain and spinal cord, myelinated axons lack neurilemmas.

Unmyelinated nerve tissue appears gray. Thus, the gray matter within the brain and spinal cord contains many unmyelinated axons and neuron cell bodies. Clinical Application 10.2 discusses multiple sclerosis, in which neurons in the brain and spinal cord lose their myelin.

1. List the general functions of the nervous system.
2. Describe a neuron.
3. Explain how an axon in the peripheral nervous system becomes myelinated.

Classification of Neurons and Neuroglial Cells

Neurons vary in size and shape. They may differ in the length and size of their axons and dendrites and in the number of processes that they use to communicate with other neurons.

Neurons also vary in function. Some carry impulses into the brain or spinal cord, while others carry impulses out. Still others conduct impulses from neuron to neuron within the brain or spinal cord.

On the basis of structural differences, neurons can be classified into three major groups, as figure 10.6 shows. Each type of neuron is specialized to send a nerve impulse in one direction.

1. Bipolar neurons. The cell body of a bipolar neuron has only two processes, one arising from either end. Although these processes are similar in structure, one is an axon and the other is a dendrite. Such neurons are found within specialized parts of the eyes, nose, and ears.

2. Unipolar neurons. Each unipolar neuron has a single process extending from its cell body. A short distance from the cell body, this process divides into two branches, which really function as a single axon: One branch (peripheral process) is associated with dendrites near a peripheral body part. The other branch (central process) enters the brain or spinal cord. The cell bodies of some unipolar neurons aggregate in specialized masses of nerve tissue called ganglia, which are located outside the brain and spinal cord.

3. Multipolar neurons. Multipolar neurons have many processes arising from their cell bodies. Only one is an axon; the rest are dendrites. Most neurons whose cell bodies lie within the brain or spinal cord are of this type. The neuron illustrated in figure 10.3 is multipolar.

Neurons can also be classified by functional differences into the following groups, depending on whether they carry information into the CNS, completely within the CNS, or out of the CNS (fig. 10.7):
FIGURE 10.6
Structural types of neurons include (a) the multipolar neuron, (b) the bipolar neuron, and (c) the unipolar neuron.

FIGURE 10.7
Sensory (afferent) neurons carry information into the central nervous system (CNS), interneurons are completely within the CNS, and motor (efferent) neurons carry instructions to the peripheral nervous system (PNS).
Multiple sclerosis is a disorder of the central nervous system that affects 2.5 million people worldwide, and 400,000 in North America. In addition to overt nervous system symptoms, affected individuals experience disability, mood problems such as depression, and great fatigue.

In MS, the myelin coating in various sites through the brain and spinal cord becomes inflamed due to an immune response and is eventually destroyed, leaving hard scars, called scleroses, that block the underlying neurons from transmitting messages. Muscles that no longer receive input from motor neurons stop contracting, and eventually, they atrophy. Symptoms reflect the specific neurons affected. Short-circuiting in one part of the brain may affect fine coordination in one hand; if another brain part is affected, vision may be altered.

The first symptoms of MS are often blurred vision and numb legs or arms, but because in many cases these are intermittent, diagnosis may take a while. Diagnosis is based on symptoms and repeated magnetic resonance (MR) scans, which can track development of lesions. About 70% of affected individuals first notice symptoms between the ages of 20 and 40; the earliest known age of onset is 3 years, and the latest, 87 years. Some affected individuals eventually become permanently paralyzed. Women are twice as likely to develop MS as men, and Caucasians are more often affected than people of other races.

Researchers hypothesize that certain infections in certain individuals stimulate T cells (a type of white blood cell that takes part in immune responses) in the periphery, which then cross the blood-brain barrier. Here, the T cells attack myelin-producing cells through a flood of inflammatory molecules and by stimulating other cells to produce antibodies against myelin.

A virus may lie behind the misplaced immune attack that is MS. A viral infection can cause repeated bouts of symptoms, and MS is much more common in some geographical regions (the temperate zones of Europe, South America, and North America) than others, suggesting a pattern of infection.

Various drugs are used to manage MS. Drugs to treat urinary symptoms can temper problems of urgency and incontinence. Antidepressants are sometimes prescribed, and short-term steroid drugs are used to shorten the length of acute disabling relapses.

Three drugs are commonly used for long-term treatment of MS. Beta interferon decreases the number of attacks by one-third and can slow the progression of the illness, although it may cause flu-like side effects. It is an immune system biochemical adapted as a drug. Glatiramer acetate consists of four linked amino acids found in myelin basic protein, which is the most abundant protein component of myelin. T cells are "fooled" into reacting as if these short peptides are the result of myelin breakdown. To prevent further breakdown, the T cells dampen the inflammation. Glatiramer acetate also stimulates increased production of brain-derived neurotrophic factor, which may protect axons. Finally, mitoxantrone is an anti-inflammatory drug that halts the immune system's attack on CNS myelin. Like the other two drugs, it can slow the relapse rate.

1. **Sensory neurons** (afferent neurons) carry nerve impulses from peripheral body parts into the brain or spinal cord. At their distal ends, the dendrites of these neurons or specialized structures associated with them act as sensory receptors, detecting changes in the outside world (for example, eyes, ears, or touch receptors in the skin) or within the body (for example, temperature or blood pressure receptors). When sufficiently stimulated, sensory receptors trigger impulses that travel on sensory neuron axons into the brain or spinal cord. Most sensory neurons are unipolar, as shown in figure 10.7, although some are bipolar.

2. **Interneurons** (also called association or internuncial neurons) lie within the brain or spinal cord. They are multipolar and form links between other neurons. Interneurons transmit impulses from one part of the brain or spinal cord to another. That is, they may direct incoming sensory impulses to appropriate regions for processing and interpreting. Other incoming impulses are transferred to motor neurons.

3. **Motor neurons** (afferent neurons) are multipolar and carry nerve impulses out of the brain or spinal cord to effectors—structures that respond, such as muscles or glands. For example, when motor impulses reach muscles, they contract; when motor impulses reach glands, they release secretions. Motor neurons of the somatic nervous system (see fig. 10.2) that control skeletal muscle contraction are under voluntary (conscious) control. Those that control cardiac and smooth
muscle contraction and the secretions of glands are part of the autonomic nervous system, and are largely under involuntary control.

Table 10.1 summarizes the classification of neurons.

Classification of Neuroglial Cells

Neurons and neuroglial cells are intimately related. They descend from the same neural stem cells and remain associated throughout their existence. Neuroglial cells were once thought to be mere bystanders to neural function, providing scaffolding and controlling the sites at which neurons contact one another (figs. 10.8 and 10.9). These important cells have additional functions. In the embryo, neuroglial cells guide neurons to their positions and may stimulate them to specialize. Neuroglial cells also produce the growth factors that nourish neurons and remove ions and neurotransmitters that accumulate between neurons, enabling them to continue transmitting information. In cell culture experiments, certain types of neuroglial cells (astrocytes) signal neurons to form and maintain synapses.

Neuroglia of the PNS

The two types of neuroglia in the peripheral nervous system are Schwann cells and satellite cells:

1. Schwann cells produce the myelin found on peripheral myelinated neurons, as described earlier.
2. Satellite cells support clusters of neuron cell bodies called ganglia, found in the PNS.

Neuroglia of the CNS

The four types of CNS neuroglia are astrocytes, oligodendrocytes, ependyma, and microglia:

1. Astrocytes. As their name implies, astrocytes are star-shaped cells. They are commonly found between neurons and blood vessels, where they provide support and hold structures together with abundant cellular processes. Astrocytes aid metabolism of certain substances, such as glucose, and they may help regulate the concentrations of important ions, such as potassium ions, within the interstitial space of nervous tissue. Astrocytes also respond to injury of brain tissue and form a special type of scar tissue, which fills spaces and closes gaps in the CNS. These multifunctional cells may also have a nutritive function, regulating movement of substances from blood vessels to neurons and bathing nearby neurons in growth factors. Astrocytes also play an important role in the blood-brain barrier, which restricts movement of substances between the blood and the CNS (see Clinical Application 3.2, p. 82). Gap junctions link astrocytes to one another, forming protein-lined channels through which calcium ions travel, possibly stimulating neurons.

2. Oligodendrocytes. Oligodendrocytes resemble astrocytes but are smaller and have fewer processes. They commonly occur in rows along myelinated axons, and they form myelin in the brain and spinal cord.

Unlike the Schwann cells of the PNS, oligodendrocytes can send out a number of processes, each of which forms a myelin sheath around a nearby axon. In this way, a single oligodendrocyte may provide myelin for many axons. However, these cells do not form neurilemma.

<table>
<thead>
<tr>
<th>Table 10.1</th>
<th>Types of Neurons</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A. Classified by Structure</strong></td>
<td><strong>Structural Characteristics</strong></td>
</tr>
<tr>
<td>Type</td>
<td></td>
</tr>
<tr>
<td>1. Bipolar neuron</td>
<td>Cell body with a process, arising from each end, one axon and one dendrite</td>
</tr>
<tr>
<td>2. Unipolar neuron</td>
<td>Cell body with a single process that divides into two branches and functions as an axon</td>
</tr>
<tr>
<td>3. Multipolar neuron</td>
<td>Cell body with many processes, one of which is an axon, the rest dendrites</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>B. Classified by Function</strong></th>
<th><strong>Functional Characteristics</strong></th>
<th><strong>Structural Characteristics</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Sensory neuron</td>
<td>Conducts nerve impulses from receptors in peripheral body parts into the brain or spinal cord</td>
<td>Most unipolar; some bipolar</td>
</tr>
<tr>
<td>2. Interneuron</td>
<td>Transmits nerve impulses between neurons within the brain and spinal cord</td>
<td>Multipolar</td>
</tr>
<tr>
<td>3. Motor neuron</td>
<td>Conducts nerve impulses from the brain or spinal cord out to effectors—muscles or glands</td>
<td>Multipolar</td>
</tr>
</tbody>
</table>
Types of neuroglial cells in the central nervous system include the microglial cell, oligodendrocyte, astrocyte, and ependymal cell. Cilia are on most ependymal cells during development and early childhood, but in the adult are mostly on ependymal cells in the ventricles of the brain.

FIGURE 10.8
3. **Microglia.** Microglial cells are small and have fewer processes than other types of neuroglial cells. These cells are scattered throughout the CNS, where they help support neurons and phagocytize bacterial cells and cellular debris. They usually proliferate whenever the brain or spinal cord is inflamed because of injury or disease.

4. **Ependyma.** Ependymal cells are cuboidal or columnar in shape and may have cilia. They form the inner lining of the central canal that extends downward through the spinal cord. Ependymal cells also form a one-cell-thick epithelial-like membrane that covers the inside of spaces within the brain called ventricles (see chapter 11, pp. 387-388). Throughout the ventricles, gap junctions join ependymal cells to one another. They form a porous layer through which substances diffuse freely between the interstitial fluid of the brain tissues and the fluid (cerebrospinal fluid) within the ventricles.

Ependymal cells also cover the specialized capillaries called choroid plexuses that are associated with the ventricles of the brain. Here they help regulate the composition of the cerebrospinal fluid.

Neuroglial cells form more than half of the volume of the brain and are critical to neuron function. Table 10.2 summarizes the characteristics of neuroglial cells.

Abnormal neuroglial cells are associated with certain disorders. Most brain tumors, for example, consist of neuroglial cells that divide too often.

### Regeneration of Nerve Axons

Injury to the cell body usually kills the neuron, and because mature neurons do not divide, it is not replaced, unless neural stem cells become stimulated to proliferate.

However, a damaged peripheral axon may regenerate. For example, if injury or disease separates an axon from its cell body, the distal portion of the axon and its myelin sheath deteriorate within a few weeks. Macrophages remove the fragments of myelin and other cellular debris. The proximal end of the injured axon develops sprouts shortly after the injury. Influenced by nerve growth factors that nearby neuroglial cells secrete, one of these sprouts may grow into a tube formed by remaining basement membrane and connective tissue. At the same time, any remaining Schwann cells proliferate along the length of the degenerating portion and form new myelin around the growing axon.

Myelin begins to form on axons during the fourteenth week of prenatal development. By the time of birth, many axons are not completely myelinated. All myelinated axons have begun to develop sheaths by the time a child starts to walk, and myelination continues into adolescence.

Excess myelin seriously impairs nervous system functioning. In Tay-Sachs disease, an inherited defect in a lysosomal enzyme causes myelin to accumulate, burying neurons in fat. The affected child begins to show symptoms by six months of age, gradually losing sight, hearing, and muscle function until death occurs by age four. Thanks to genetic screening among people of eastern European descent who are most likely to carry this gene, Tay-Sachs disease is extremely rare.

Growth of a regenerating axon is slow (3 to 4 millimeters per day), but eventually the new axon may reestablish the former connection (fig. 10.10). Nerve growth factors, secreted by neuroglial cells, may help direct the growing axon.

### Table 10.2 Types of Neuroglial Cells

<table>
<thead>
<tr>
<th>Type</th>
<th>Characteristics</th>
<th>Functions</th>
</tr>
</thead>
<tbody>
<tr>
<td>CNS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Astrocytes</td>
<td>Star-shaped cells between neurons and blood vessels</td>
<td>Structural support, formation of scar tissue, transport of substances between blood vessels and neurons, communicate with one another and with neurons, mop up excess ions and neurotransmitters, induce synapse formation</td>
</tr>
<tr>
<td>Oligodendrocytes</td>
<td>Shaped like astrocytes, but with fewer cellular processes, occur in rows along axons</td>
<td>Form myelin sheaths within the brain and spinal cord, produce nerve growth factors</td>
</tr>
<tr>
<td>Microglia</td>
<td>Small cells with few cellular processes and found throughout the CNS</td>
<td>Structural support and phagocytosis (immune protection)</td>
</tr>
<tr>
<td>Ependyma</td>
<td>Cuboidal and columnar cells in the inner lining of the ventricles of the brain and the central canal of the spinal cord</td>
<td>Form a porous layer through which substances diffuse between the interstitial fluid of the brain and spinal cord and the cerebrospinal fluid</td>
</tr>
<tr>
<td>PNS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Schwann cells</td>
<td>Cells with abundant, lipid-rich membranes that wrap tightly around the axons of peripheral neurons</td>
<td>Speed neurotransmission</td>
</tr>
<tr>
<td>Satellite cells</td>
<td>Small, cuboidal cells that surround cell bodies of neurons in ganglia</td>
<td>Support ganglia in the PNS</td>
</tr>
</tbody>
</table>

UNIT THREE
If a myelinated axon is injured, the following events may occur over several weeks to months: (a) The proximal portion of the axon may survive, but (b) the portion distal to the injury degenerates. (c) and (d) In time, the proximal portion may develop extensions that grow into the tube of basement membrane and connective tissue cells that the axon previously occupied and (e) possibly reestablish the former connection. Nerve growth factors that neuroglial cells secrete assist in the regeneration process. However, the regenerating axon may still end up in the wrong place, so full function often does not return.

If an axon of a neuron within the CNS is separated from its cell body, the distal portion of the axon will degenerate, but more slowly than a separated axon in the PNS. However, axons in the CNS lack neurilemmata, and the myelin-producing oligodendrocytes do not proliferate following injury. Consequently, the proximal end of a damaged axon that begins to grow has no tube of sheath cells to guide it. Therefore, regeneration is unlikely.

The Synapse

Nerve impulses pass from neuron to neuron (or to other cells) at synapses (fig. 10.11). A presynaptic neuron brings the impulse to the synapse and, as a result, stimulates or inhibits a postsynaptic neuron (or a muscle or gland). A narrow space or synaptic cleft, or gap, separates the two cells (fig. 10.12), which are connected functionally, not physically. The process by which the impulse in the presynaptic neuron signals the postsynaptic cell is called synaptic transmission.

A nerve impulse travels along the axon to the axon terminal. Axons usually have several rounded synaptic...
For an impulse to continue from one neuron to another, it must cross the synaptic cleft at a synapse. A synapse usually separates an axon and a dendrite or an axon and a cell body.

Knobs at their terminals, which dendrites lack. These knobs contain arrays of membranous sacs, called synaptic vesicles, that contain neurotransmitter molecules. When a nerve impulse reaches a synaptic knob, voltage-sensitive calcium channels open, and calcium diffuses inward from the extracellular fluid. The increased calcium concentration inside the cell initiates a series of events that causes the synaptic vesicles to fuse with the cell membrane, releasing their neurotransmitter by exocytosis.

The action of neurotransmitter on a postsynaptic cell is either excitatory (turning a process on) or inhibitory (turning a process off). The net effect on the postsynaptic cell depends on the combined effect of the excitatory and inhibitory inputs from as few as 1 and as many as 100,000 presynaptic neurons.

**Cell Membrane Potential**

A cell membrane is usually electrically charged, or polarized, so that the inside is negatively charged with respect to the outside. This polarization is due to an unequal distribution of positive and negative ions on either side of the membrane, and it is particularly important in the conduction of muscle and nerve impulses.

**Distribution of Ions**

Potassium ions (K⁺) are the major intracellular positive ion (cation), and sodium ions (Na⁺) are the major extracellular...
cation. The distribution is created largely by the sodium-potassium pump \((\text{Na}^+ / \text{K}^- \text{pump})\), which actively transports sodium ions out of the cell and potassium ions into the cell. It is also in part due to channels in the cell membrane that determine membrane permeability to these ions. These channels, formed by membrane proteins, can be quite selective; that is, a particular channel may allow only one kind of ion to pass through and exclude all other ions of different size and charge. Thus, even though concentration gradients are present for sodium and potassium, the ability of these ions to diffuse across the cell membrane depends on the presence of channels.

Some channels are always open, whereas others may be either open or closed, somewhat like a gate. Both chemical and electrical factors can affect the opening and closing of these gated channels (fig. 10.13).

**Resting Potential**

A resting nerve cell is not being stimulated to send a nerve impulse. Under resting conditions, nongated (always open) channels determine the membrane permeability to sodium and potassium ions.

Sodium and potassium ions follow the laws of diffusion described in chapter 3 (p. 92) and show a net movement from areas of high concentration to areas of low concentration across a membrane as their permeabilities permit. The resting cell membrane is only slightly permeable to these ions, but the membrane is more permeable to potassium ions than to sodium ions (fig. 10.14a). Also, the cytoplasm of these cells has many negatively charged ions, called anions, which include phosphate \((\text{PO}_4^{3-})\), sulfate \((\text{SO}_4^{2-})\), and proteins, that are synthesized inside the cell and cannot diffuse through cell membranes.

If we consider a hypothetical neuron, before a membrane potential has been established, we would expect potassium to diffuse out of the cell more rapidly than sodium could diffuse in. This means that every millisecond (as the membrane potential is being established in our hypothetical cell), a few more positive ions leave the cell than enter it (fig. 10.14c). As a result, the outside of the membrane gains a slight surplus of positive charges, and the inside reflects a surplus of the impermeable negatively charged ions. This creates a separation of positive and negative electrical charges between the inside and outside surfaces of the cell membrane (fig. 10.14b). All this time, the cell continues to expend metabolic energy in the form of ATP to actively transport sodium and potassium ions in opposite directions, thus maintaining the concentration gradients for those ions responsible for their diffusion in the first place.

The difference in electrical charge between two points is measured in units called volts. It is called a potential difference because it represents stored electrical energy that can be used to do work at some future time. The potential difference across the cell membrane is called the membrane potential \((\text{transmembrane potential})\) and is measured in millivolts.

In the case of a resting neuron, one that is not sending impulses or responding to other neurons, the membrane potential is termed the resting potential \((\text{resting membrane potential})\) and has a value of \(-70\) millivolts (fig. 10.14b). The negative sign is relative to the inside of the cell and is due to the excess negative charges on the inside of the cell membrane. To understand how the resting potential provides the energy for sending a nerve impulse down the axon, we must first understand how neurons respond to signals called stimuli.

With the resting membrane potential established, a few sodium ions and potassium ions continue to diffuse across the cell membrane. The negative membrane potential helps sodium ions enter the cell despite sodium’s low permeability, but it hinders potassium ions from leaving the cell despite potassium’s higher permeability. The net effect is that three sodium ions “leak” into the cell for every two potassium ions that “leak” out. The \(\text{Na}^+/\text{K}^-\) pump exactly balances these leaks by pumping three sodium ions out for every two potassium ions it pumps in (fig. 10.14c).

---

**FIGURE 10.13**

A gate-like mechanism can (a) close or (b) open some of the channels in cell membranes through which ions pass.
Local Potential Changes

Neurons are excitable; that is, they can respond to changes in their surroundings. Some neurons, for example, detect changes in temperature, light, or pressure outside the body, whereas others respond to signals from inside the body, often from other neurons. In either case, such changes or stimuli usually affect the membrane potential in the region of the membrane exposed to the stimulus.

Typically, the environmental change affects the membrane potential by opening a gated ion channel. If, as a result, the membrane potential becomes more negative than the resting potential, the membrane is hyperpolarized. If the membrane becomes less negative (more positive) than the resting potential, the membrane is depolarized.

Local potential changes are graded. This means that the degree of change in the resting potential is directly

FIGURE 10.14
The resting potential. (a) Conditions that lead to the resting potential. (b) In the resting neuron, the inside of the membrane is negative relative to the outside. (c) The Na⁺/K⁺ pump maintains the concentration gradients for Na⁺ and K⁺ ions.
proportional to the intensity of the stimulation. For example, if the membrane is being depolarized, the greater the stimulus, the greater the depolarization. If neurons are depolarized sufficiently, the membrane potential reaches a level called the threshold (threshold) potential, approximately -55 millivolts in a neuron. If threshold is reached, an action potential results, which is the basis for the nerve impulse.

In many cases, a single depolarizing stimulus is not sufficient to bring the postsynaptic cell to threshold. For example, if presynaptic neurons release enough neurotransmitter to open some chemically-gated sodium channels just for a moment, the depolarization that results might be insufficient to reach threshold (fig. 10.15c). Such a subthreshold depolarization will not result in an action potential.

If the presynaptic neurons release more neurotransmitter, or if other neurons that synapse with the same cell join in the effort to depolarize, threshold may be reached, and an action potential results. The mechanism uses another type of ion channel, a voltage-gated sodium channel that opens when threshold is reached (fig. 10.15b).

**Action Potentials**

In a multipolar neuron, the first part of the axon, the initial segment, is often referred to as the trigger zone because it contains many voltage-gated sodium channels. At the resting membrane potential, these sodium channels remain closed, but when threshold is reached, they open for an instant, briefly increasing sodium permeability. Sodium ions diffuse inward across that part of the cell membrane and down their concentration gradient, aided by the attraction of the sodium ions to the negative electrical condition on the inside of the membrane.

As the sodium ions rush inward, the membrane potential changes from its resting value (fig. 10.16a) and momentarily becomes positive on the inside (this is still considered depolarization). At the peak of the action potential, the membrane potential may reach +30mV (fig. 10.16b). The voltage-gated sodium channels close quickly, but at almost the same time, slower voltage-gated potassium channels open and briefly increase potassium permeability. As potassium ions diffuse outward across that part of the membrane, the inside of the membrane becomes negatively charged once more. The membrane is thus repolarized (note in fig. 10.16c that it hyperpolarizes for an instant). The voltage-gated potassium channels then close as well. In this way, the resting potential is quickly reestablished, and it remains in the resting state until it is stimulated again (fig. 10.17). The active transport mechanism in the membrane works to

**FIGURE 10.15**

Action potentials. (a) A subthreshold depolarization will not result in an action potential. (b) Multiple stimulation by presynaptic neurons may reach threshold, opening voltage-gated channels at the trigger zone.
At rest (a), the membrane potential is about −70 millivolts. When the membrane reaches threshold (b), voltage-sensitive sodium channels open, some Na⁺ diffuses inward, and the membrane is depolarized. Soon afterward (c), voltage-sensitive potassium channels open, K⁺ diffuses out, and the membrane is repolarized. (Negative ions not shown.)

Axons are capable of action potentials, but the cell body and dendrites are not. An action potential at the trigger zone causes an electric current to flow a short distance down the axon, which stimulates the adjacent membrane to reach its threshold level, triggering another action potential. The second action potential causes another electric current to flow farther down the axon. This sequence of events results in a series of action potentials occurring sequentially all the way to the end of the axon without decreasing in amplitude, even if the axon branches. The propagation of action potentials along an axon is the nerve impulse (fig. 10.18).

A nerve impulse is similar to the muscle impulse mentioned in chapter 9, pages 291–292. In the muscle fiber, stimulation at the motor end plate triggers an impulse to travel over the surface of the fiber and down
TABLE 10.3  Events Leading to Nerve Impulse Conduction

1. Nerve cell membrane maintains resting potential by diffusion of Na⁺ and K⁺ down their concentration gradients as the cell pumps them up the gradients.
2. Neurons receive stimulation, causing local potentials, which may sum to reach threshold.
3. Sodium channels in a local region of the membrane open.
4. Sodium ions diffuse inward, depolarizing the membrane.
5. Potassium channels in the membrane open.
6. Potassium ions diffuse outward, repolarizing the membrane.
7. The resulting action potential causes an electric current that stimulates adjacent portions of the membrane.
8. Action potentials occur sequentially along the length of the axon as a nerve impulse.

### All-or-None Response

Nerve impulse conduction is an all-or-none response. In other words, if a neuron responds at all, it responds completely. Thus, a nerve impulse is conducted whenever a stimulus of threshold intensity or above is applied to an axon and all impulses carried on that axon are the same strength. A greater intensity of stimulation produces more impulses per second, not a stronger impulse.

### Refractory Period

For a very short time following passage of a nerve impulse, a threshold stimulus will not trigger another impulse on an axon. This brief period, called the refractory period, has two parts. During the absolute refractory period, which lasts about 1/2,500 of a second, the axon's membrane is changing in sodium permeability and cannot be stimulated. This is followed by a relative refractory period, when the membrane reestablishes its resting potential. While the membrane is in the relative refractory period, even though repolarization is incomplete, a threshold stimulus of high intensity may trigger an impulse.

As time passes, the intensity of stimulation required to trigger an impulse decreases until the axon's original excitability is restored. This return to the resting state usually takes from 10 to 30 milliseconds.

The refractory period limits how many action potentials may be generated in a neuron in a given time period. Remembering that the action potential itself takes about a millisecond, and adding the time of the absolute refractory period to this, the maximum theoretical frequency of impulses in a neuron is about 700 per second. In the body, this limit is rarely achieved—frequencies of about 100 impulses per second are common.

### Impulse Conduction

An unmyelinated axon conducts an impulse over its entire surface. A myelinated axon functions differently. Myelin contains a high proportion of lipid that excludes water and water-soluble substances. Thus, myelin serves as an insulator and prevents almost all flow of ions through the membrane that it encloses.

It might seem that the myelin sheath would prevent conduction of a nerve impulse, and this would be true if the sheath were continuous. However, nodes of Ranvier between Schwann cells or oligodendrocytes interrupt the sheath (see fig. 10.3). At these nodes, the axon membrane has channels for sodium and potassium ions that open during a threshold depolarization.

When a myelinated axon is stimulated to threshold, an action potential occurs at the trigger zone. This causes an electric current to flow away from the trigger zone through the cytoplasm of the axon. As this local current reaches the first node, it stimulates the membrane to its threshold level, and an action potential occurs there.
sending an electric current to the next node. Consequently, in a nerve impulse traveling along a myelinated axon, action potentials occur only at the nodes. Because the action potentials appear to jump from node to node, this type of impulse conduction is called saltatory conduction. Conduction on myelinated axons is many times faster than conduction on unmyelinated axons (fig. 10.19).

The diameter of the axon also affects the speed of nerve impulse conduction—the greater the diameter, the faster the impulse. An impulse on a thick, myelinated axon, such as that of a motor neuron associated with a skeletal muscle, might travel 120 meters per second, whereas an impulse on a thin, unmyelinated axon, such as that of a sensory neuron associated with the skin, might move only 0.5 meter per second. Clinical Application 10.3 discusses factors that influence nerve impulse conduction.

**Synaptic Transmission**

Released neurotransmitter molecules diffuse across the synaptic cleft and react with specific molecules called receptors in the postsynaptic neuron membrane. Effects of neurotransmitters may vary. Some open ion channels, and others close them. Because these ion channels respond to neurotransmitter molecules, they are called chemically-gated, in contrast to the voltage-gated ion channels that participate in action potentials. Changes in chemically-gated ion channels create local potentials, called synaptic potentials, which enable one neuron to influence another.

**Synaptic Potentials**

Synaptic potentials can depolarize or hyperpolarize the receiving cell membrane. For example, if a neurotransmitter binds to a postsynaptic receptor and opens sodium ion channels, the ions diffuse inward, depolarizing the membrane, possibly triggering an action potential. This type of membrane change is called an excitatory postsynaptic potential (EPSP), and it lasts for about 15 milliseconds.

If a different neurotransmitter binds to other receptors and increases membrane permeability to potassium ions, these ions diffuse outward, hyperpolarizing the membrane. Since an action potential is now less likely to occur, this change is called an inhibitory postsynaptic potential (IPSP). Some inhibitory neurotransmitters open chloride ion channels. In this case, if sodium ions enter the cell, negative chloride ions are free to follow, opposing the depolarization.

Within the brain and spinal cord, each neuron may receive the synaptic knobs of a thousand or more axons on its dendrites and cell body (fig. 10.20). Furthermore, at any moment, some of the postsynaptic potentials are excitatory on a particular neuron, while others are inhibitory.

![Figure 10.19](image-url)
A number of substances alter axon membrane permeability to ions. For example, calcium ions are required to close sodium channels in axon membranes during an action potential. If calcium is deficient, then sodium channels remain open, and sodium ions diffuse through the membrane continually so that impulses are transmitted repeatedly. If these spontaneous impulses travel along axons to skeletal muscle fibers, the muscles continuously spasm (tetanus or tetany). This can happen to women during pregnancy as the developing fetus uses maternal calcium. Tetanic contraction may also occur when the diet lacks calcium or vitamin D or when prolonged diarrhea depletes the body of calcium.

A small increase in the concentration of extracellular potassium ions causes the resting potential of nerve fibers to be less negative (partially depolarized). As a result, the threshold potential is reached with a less intense stimulus than usual. The affected fibers are very excitable, and the person may experience convulsions. If the extracellular potassium ion concentration is greatly decreased, the resting potentials of the nerve fibers may become so negative that action potentials are not generated. In this case, impulses are not triggered, and muscles become paralyzed.

Certain anesthetic drugs, such as procaine, decrease membrane permeability to sodium ions. In the tissue fluids surrounding an axon, these drugs prevent impulses from passing through the affected region. Consequently, the drugs keep impulses from reaching the brain, preventing perception of touch and pain.

The integrated sum of the EPSPs and IPSPs determines whether an action potential results. If the net effect is more excitatory than inhibitory, threshold may be reached, and an action potential triggered. Conversely, if the net effect is inhibitory, no impulse is transmitted.

Summation of the excitatory and inhibitory effects of the postsynaptic potentials commonly takes place at the trigger zone, usually in a proximal region of the axon, but found also in the distal peripheral process of some sensory neurons. This region has an especially low threshold for triggering an action potential; thus, it serves as a decision-making part of the neuron.

1. Describe a synapse.
2. Explain the function of a neurotransmitter.
3. Distinguish between an EPSP and an IPSP.
4. Describe the net effects of EPSPs and IPSPs.

**Neurotransmitters**

The nervous system produces at least thirty different kinds of neurotransmitters. Some neurons release only one type of neurotransmitter; others produce two or three kinds. Neurotransmitters include acetylecholine, which stimulates skeletal muscle contractions (see chapter 9, p. 291); a group of compounds called monoamines (such as epinephrine, norepinephrine, dopamine, and serotonin), which are modifications of amino acids; a group of unmodified amino acids (such as glycine, glutamic acid,
aspartic acid, and gamma-aminobutyric acid—GABA); and a large group of peptides (such as enkephalins and substance P), which are short chains of amino acids.

The peptide neurotransmitters are synthesized in the rough endoplasmic reticulum of the neuron cell bodies and transported in vesicles down the axon to the nerve terminal. Other neurotransmitters are synthesized in the cytoplasm of the nerve terminals and stored in vesicles. When an action potential passes along the membrane of a synaptic knob, it increases the membrane's permeability to calcium ions by opening its calcium ion channels. Calcium ions diffuse inward, and in response, some of the synaptic vesicles fuse with the presynaptic membrane and release their contents by exocytosis into the synaptic cleft. The more calcium that enters the synaptic knob, the more vesicles release neurotransmitter. Table 10.4 lists the major neurotransmitters and their actions. Tables 10.5 and 10.6 list disorders and drugs that alter neurotransmitter levels, respectively.

Neuropeptides

Neurons in the brain or spinal cord synthesize neuropeptides. These peptides act as neurotransmitters or as neuromodulators—substances that alter a neuron's response to a neurotransmitter or block the release of a neurotransmitter.

Among the neuropeptides are the enkephalins that are present throughout the brain and spinal cord. Each enkephalin molecule is a chain of five amino acids. Synthesis of enkephalins increases during periods of painful stress, and they bind to the same receptors in the brain (opiate receptors) as the narcotic morphine. Enkephalins relieve pain sensations and probably have other functions as well.

Another morphinelike peptide, called beta endorphin, is found in the brain and cerebrospinal fluid. It acts longer than enkephalins and is a much more potent pain reliever (Clinical Application 10.4).

### Table 10.4 Some Neurotransmitters and Representative Actions

<table>
<thead>
<tr>
<th>Neurotransmitter</th>
<th>Location</th>
<th>Major Actions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acetylcholine</td>
<td>CNS</td>
<td>Controls skeletal muscle actions</td>
</tr>
<tr>
<td>Biogenic amines</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Norepinephrine</td>
<td>CNS</td>
<td>Creates a sense of well-being; low levels may lead to depression</td>
</tr>
<tr>
<td>Dopamine</td>
<td>CNS</td>
<td>Creates a sense of well-being; deficiency in some brain areas associated with Parkinson disease</td>
</tr>
<tr>
<td>Serotonin</td>
<td>CNS</td>
<td>Primarily inhibitory; leads to sleepiness; action is blocked by LSD, enhanced by selective serotonin reuptake inhibitor antidepressant drugs</td>
</tr>
<tr>
<td>Histamine</td>
<td>CNS</td>
<td>Release in hypothalamus promotes alertness</td>
</tr>
<tr>
<td>Amino acids</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GABA</td>
<td>CNS</td>
<td>Generally inhibitory</td>
</tr>
<tr>
<td>Glutamate</td>
<td>CNS</td>
<td>Generally excitatory</td>
</tr>
<tr>
<td>Neuropeptides</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enkephalins, endorphins</td>
<td>CNS</td>
<td>Generally inhibitory; reduce pain by inhibiting substance P release</td>
</tr>
<tr>
<td>Substance P</td>
<td>PNS</td>
<td>Excitatory; pain perception</td>
</tr>
<tr>
<td>Gases</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nitric oxide</td>
<td>CNS</td>
<td>May play a role in memory</td>
</tr>
</tbody>
</table>
### Table 10.5: Disorders Associated with Neurotransmitter Imbalances

<table>
<thead>
<tr>
<th>Condition</th>
<th>Symptoms</th>
<th>Imbalance of Neurotransmitter in Brain</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alzheimer disease</td>
<td>Memory loss, depression, disorientation, dementia, hallucinations, death</td>
<td>Deficient acetylcholine</td>
</tr>
<tr>
<td>Clinical depression</td>
<td>Depleting, inexplicable sadness</td>
<td>Deficient norepinephrine and/or serotonin</td>
</tr>
<tr>
<td>Epilepsy</td>
<td>Seizures, loss of consciousness</td>
<td>Excess GABA leads to excess norepinephrine and dopamine</td>
</tr>
<tr>
<td>Huntington disease</td>
<td>Personality changes, loss of coordination, uncontrollable dancing movements, death</td>
<td>Deficient GABA</td>
</tr>
<tr>
<td>Hypersomnia</td>
<td>Excessive sleeping</td>
<td>Excess serotonin</td>
</tr>
<tr>
<td>Insomnia</td>
<td>Inability to sleep</td>
<td>Deficient serotonin</td>
</tr>
<tr>
<td>Mania</td>
<td>Elation, irritability, overtalkativeness, increased movements</td>
<td>Excess norepinephrine</td>
</tr>
<tr>
<td>Myasthenia gravis</td>
<td>Progressive muscular weakness</td>
<td>Deficient acetylcholine receptors at neuromuscular junctions</td>
</tr>
<tr>
<td>Parkinson disease</td>
<td>Torsos of hands, slowed movements, muscle rigidity</td>
<td>Deficient dopamine</td>
</tr>
<tr>
<td>Schizophrenia</td>
<td>Inappropriate emotional responses, hallucinations</td>
<td>Deficient GABA leads to excess dopamine</td>
</tr>
<tr>
<td>Sudden infant death syndrome (“crib death”)</td>
<td>Baby stops breathing, dies if unassisted</td>
<td>Excess dopamine</td>
</tr>
<tr>
<td>Tardive dyskinesia</td>
<td>Uncontrollable movements of facial muscles</td>
<td>Deficient dopamine</td>
</tr>
</tbody>
</table>

### Table 10.6: Drugs That Alter Neurotransmitter Levels

<table>
<thead>
<tr>
<th>Drug</th>
<th>Neurotransmitter Affected</th>
<th>Mechanism of Action</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tryptophan</td>
<td>Serotonin</td>
<td>Stimulates neurotransmitter synthesis</td>
<td>Sleepiness</td>
</tr>
<tr>
<td>Reserpine</td>
<td>Norepinephrine</td>
<td>Decreases packaging of neurotransmitter into vesicles</td>
<td>Decreases blood pressure</td>
</tr>
<tr>
<td>Curare</td>
<td>Acetylcholine</td>
<td>Blocks receptor binding</td>
<td>Muscle paralysis</td>
</tr>
<tr>
<td>Valium</td>
<td>GABA</td>
<td>Enhances receptor binding</td>
<td>Increases anxiety</td>
</tr>
<tr>
<td>Nicotine</td>
<td>Acetylcholine</td>
<td>Activates receptors</td>
<td>Sense of pleasure</td>
</tr>
<tr>
<td>Cocaine</td>
<td>Dopamine</td>
<td>Elevates levels</td>
<td>Euphoria</td>
</tr>
<tr>
<td>Tricyclic antidepressants</td>
<td>Norepinephrine</td>
<td>Blocks reuptake</td>
<td>Mood elevation</td>
</tr>
<tr>
<td>Monoamine oxidase inhibitors</td>
<td>Norepinephrine</td>
<td>Blocks enzymatic degradation of neurotransmitter in presynaptic cell</td>
<td>Mood elevation</td>
</tr>
<tr>
<td>Selective serotonin reuptake inhibitors</td>
<td>Serotonin</td>
<td>Blocks reuptake</td>
<td>Mood elevation, anti-anxiety agent</td>
</tr>
</tbody>
</table>

*Other may be affected as well.*

### Table 10.7: Events Leading to Neurotransmitter Release

1. Action potential passes along an axon and over the surface of its synaptic knob.
2. Synaptic knob membrane becomes more permeable to calcium ions, and they diffuse inward.
3. In the presence of calcium ions, synaptic vesicles fuse to synaptic knob membrane.
4. Synaptic vesicles release their neurotransmitter by exocytosis into the synaptic cleft.
5. Synaptic vesicles become part of the membrane.
6. The added membrane provides material for endocytotic vesicles.

Substance P is a neuropeptide that consists of eleven amino acids and is widely distributed throughout the nervous system. It functions as a neurotransmitter (or perhaps as a neuromodulator) in the neurons that transmit pain impulses into the spinal cord and on to the brain. Enkephalins and endorphins may relieve pain by inhibiting the release of substance P from pain-transmitting neurons.

### Impulse Processing

The way the nervous system processes nerve impulses and acts upon them reflects, in part, the organization of neurons and their axons within the brain and spinal cord.
Opiates in the Human Body

Opiate drugs, such as morphine, heroin, codeine, and opium, are potent painkillers derived from the poppy plant. These drugs alter pain perception, making it easier to tolerate, and elevate mood.

The human body produces its own opiates, called endorphins (for "endogenous morphine"), that are peptides. Like the poppy-derived opiates that they structurally resemble, endorphins influence mood and perception of pain.

The discovery of endorphins began in 1971 in research laboratories at Stanford University and the Johns Hopkins School of Medicine, where researchers exposed pieces of brain tissue from experimental mammals to morphine. The morphine was radioactively labeled (some of the atoms were radioactive isotopes) so researchers could follow its destination in the brain.

The morphine indeed bound to receptors on the membranes of certain nerve cells, particularly in the neurons that transmit pain. Why, the investigators wondered, would an animal's brain contain receptors for a chemical made by a poppy? Could a mammal's body manufacture its own opiates? The opiate receptor, then, would normally bind the body's own opiates (the endorphins) but would also be able to bind the chemically similar compounds made by the poppy. Over the next few years, researchers identified several types of endorphins in the human brain and associated their release with situations involving pain relief, such as acupuncture and analgesia to mother and child during childbirth.

Neuronal Pools

Interneurons, the neurons completely within the CNS, are organized into neuronal pools. These are groups of neurons that synapse with each other and work together to perform a common function, even though their cell bodies are often in different parts of the CNS. Each pool receives input from neurons (which may be part of other pools), and each pool generates output. Neuronal pools may have excitatory or inhibitory effects on other pools or on peripheral effectors.

As a result of incoming impulses and neurotransmitter release, a particular neuron of a neuronal pool is likely to receive a combination of excitation from some presynaptic neurons and inhibition by others. If the net effect is excitatory, threshold may be reached, and an outgoing impulse triggered. If the net effect is excitatory but subthreshold, an impulse will not be triggered, but because the neuron is close to threshold, it will be much more responsive to any further excitatory stimulation. This condition is called facilitation (fah-sil’-ta’-shun).

Convergence

Any single neuron in a neuronal pool may receive impulses from two or more other neurons. Axons originating from different parts of the nervous system leading to the same neuron exhibit convergence (kon-ver’jens).

Incoming impulses often represent information from various sensory receptors that detect changes. Convergence allows the nervous system to collect, process, and respond to information.

Convergence makes it possible for a neuron to sum impulses from different sources. For example, if a neuron receives subthreshold stimulation from one input neuron, it may reach threshold if it receives additional stimulation from a second input neuron. Thus, an output impulse triggered from this neuron reflects summation of impulses from two different sources (fig. 10.21a). Such an output impulse may travel to a particular effector and evoke a response.

Divergence

Although a neuron has a single axon, axons may branch at several points. Thus, impulses leaving a neuron of a neuronal pool may exhibit divergence (di-ver’jens) by reaching several other neurons. For example, one neuron may stimulate two others; each of these, in turn, may stimulate several others, and so forth. Such a pattern of diverging axons can amplify an impulse— that is, spread it to increasing numbers of neurons within the pool (fig. 10.21b).

As a result of divergence, an impulse originating from a single neuron in the central nervous system may be amplified so that enough impulses reach the motor units within a skeletal muscle to cause forceful contraction.
Drug abuse and addiction are long-standing problems. A 3,500-year-old Egyptian document decries reliance on opium. In the 1600s, a smokable form of opium enslaved many Chinese, and the Japanese and Europeans discovered the addictive nature of nicotine. During the American Civil War, morphine was a widely used painkiller; cocaine was introduced a short time later to relieve veterans addicted to morphine. Today, abuse of drugs intended for medical use continues. LSD was originally used in psychotherapy but was abused in the 1960s as a hallucinogen. PCP was an anesthetic before being abused in the 1980s.

The Role of Receptors
Eating hot fudge sundaes is highly enjoyable, but we usually don't feel driven to consume them repeatedly. Why do certain drugs compel a person to repeatedly use them, even when knowing that doing so can be dangerous? The biology of neurotransmission helps to explain how we become addicted to certain drugs.

When a drug alters the activity of a neurotransmitter on a postsynaptic neuron, it either halts or enhances synaptic transmission. A drug that binds to a receptor, blocking a neurotransmitter from binding there, is called an antagonist. A drug that activates the receptor, triggering an action potential, or that helps a neurotransmitter to bind, is called an agonist. The effect of a drug depends upon whether it is an antagonist or an agonist; on the particular behaviors the affected neurotransmitter normally regulates; and in which parts of the brain drugs affect neurotransmitters and their binding to receptors. Many addictive substances bind to receptors for the neurotransmitter dopamine, in a brain region called the nucleus accumbens.

With repeated use of an addictive substance, the number of receptors it targets can decline. The person must use more of the drug to feel the same effect. For example, neural pathways that use the neurotransmitter norepinephrine control arousal, dreaming, and mood. Amphetamine enhances norepinephrine activity, thereby heightening alertness and mood. Amphetamine's structure is so similar to that of norepinephrine that it binds to norepinephrine receptors and triggers the same changes in the postsynaptic membrane.

Cocaine has a complex mechanism of action, both blocking reuptake of norepinephrine and binding to molecules that transport dopamine to postsynaptic cells. The drug valium causes relaxation and inhibits seizures and anxiety by helping GABA, an inhibitory neurotransmitter used in a third of the brain's synapses, bind to receptors on postsynaptic neurons. Valium is therefore a GABA agonist.

Nicotine causes addiction, which supplies enough of the other chemicals in cigarette smoke to destroy health. An activated form of nicotine binds postsynaptic receptors that normally receive acetylcholine. When sufficient nicotine binds, a receptor channel opens, allowing positive ions in (fig. 10A). When a certain number of positive ions enter, the neuron releases dopamine from its other end which provides the pleasurable feelings associated with smoking.

When a smoker increases the number of cigarettes smoked, the number of nicotinic receptors increases. This happens because of the way that the nicotine binding impairs the recycling of receptor proteins, so receptors are produced faster than they are taken apart. After a period of steady nicotine exposure, many of the receptors malfunction and no longer admit the positive ions that trigger the nerve impulse. This may be why as time goes on it takes more nicotine to produce the same effects.

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**FIGURE 10A**
Nicotine binds postsynaptic receptors that normally bind the neurotransmitter acetylcholine. Nicotine alters the receptor so that positive ions enter the cell, triggering dopamine release. The chemical's repeated presence in a heavy smoker stimulates excess receptors to accumulate, although they soon become nonfunctional. Nicotine's effects are complex.
FIGURE 10.21
Impulse processing in neuronal pools. (a) Axons of neurons 1 and 2 converge to the cell body of neuron 3. (b) The axon of neuron 4 diverges to the cell bodies of neurons 5 and 6.

Similarly, an impulse originating from a sensory receptor may diverge and reach several different regions of the CNS, where the resulting impulses can be processed and acted upon.

The nervous system enables us to experience the world and to think and feel emotion. This organ system is also very sensitive to outside influences. Clinical Application 10.5 discusses one way that an outside influence can affect the nervous system—drug addiction.

1. Define neuropeptide.
2. Define neuronal pool.
3. Define facilitation.
4. Define convergence.
5. Define divergence and amplification.

CHAPTER SUMMARY

General Functions of the Nervous System (page 356)

1. The nervous system is composed of neural tissue, including neurons and neuroglial cells, blood vessels, and connective tissue.
2. Organs of the nervous system are divided into the central and peripheral nervous systems.
3. Sensory receptors detect changes in internal and external body conditions.
4. Integrative functions bring sensory information together and make decisions that motor functions act upon.
5. Motor impulses stimulate effectors to respond.
   a. The motor portion of the PNS involved in voluntary activities is the somatic nervous system.
   b. The motor portion of the PNS involved in involuntary activities is the autonomic nervous system.
6. Neuron structure
   a. A neuron includes a cell body, cell processes, and the organelles usually found in cells.
   b. Dendrites and the cell body provide receptive surfaces.
   c. A single axon arises from the cell body and may be enclosed in a myelin sheath and a neurilemma.

Classification of Neurons and Neuroglial Cells (page 361)

Neurons differ in structure and function.

1. Classification of neurons
   a. Neurons are structurally classified as bipolar, unipolar, or multipolar.
   b. Neurons are functionally classified as sensory neurons, interneurons, or motor neurons.
2. Classification of neuroglial cells
   a. Neuroglial cells are abundant and have several functions.
   b. They fill spaces, support neurons, hold nervous tissue together, help metabolize glucose, help regulate potassium ion concentration, produce myelin, carry on phagocytosis, rid synapses of excess ions and neurotransmitters, nourish neurons, and stimulate synapse formation.
   c. They include Schwann cells and satellite cells in the PNS and astrocytes, oligodendrocytes, microglia, and ependymal cells in the CNS.
3. Regeneration of nerve fibers
   a. If a neuron cell body is injured, the neuron is likely to die; neural stem cells may proliferate and produce replacements.
   b. If a peripheral axon is severed, its distal portion will die, but under the influence of nerve growth factors, the proximal portion may regenerate and reestablish connections, if a tube of connective tissue guides it.
   c. Significant regeneration is not likely in the CNS.

The Synapse (page 367)

A synapse is a junction between two cells. A synaptic cleft is the gap between parts of two cells at a synapse. Synaptic transmission is the process by which the impulse in the presynaptic neuron signals the postsynaptic cell.

1. If a graded impulse from a dendrite or cell body triggers an action potential, it then travels along the axon to a synapse.
2. Axons have synaptic knobs at their distal ends that secrete neurotransmitters.
3. The neurotransmitter is released when a nerve impulse reaches the end of an axon, and the neurotransmitter diffuses across the synaptic cleft.
4. A neurotransmitter reaching a postsynaptic neuron or other cell may be excitatory or inhibitory.

Cell Membrane Potential (page 368)

A cell membrane is usually polarized as a result of an unequal distribution of ions on either side. Channels in membranes that allow passage of some ions but not others control ion distribution.
Nervous System

Nerves carry impulses that allow body systems to communicate.

Integumentary System
Sensory receptors provide the nervous system with information about the outside world.

Lymphatic System
Stress may impair the immune response.

Skeletal System
Bones protect the brain and spinal cord and help maintain plasma calcium, which is important to neuron function.

Digestive System
The nervous system can influence digestive function.

Muscular System
Nerve impulses control movement and carry information about the position of body parts.

Respiratory System
The nervous system alters respiratory activity to control oxygen levels and blood pH.

Endocrine System
The hypothalamus controls secretion of many hormones.

Urinary System
Nerve impulses affect urine production and elimination.

Cardiovascular System
Nerve impulses help control blood flow and blood pressure.

Reproductive System
The nervous system plays a role in egg and sperm formation, sexual pleasure, childbirth, and nursing.
1. Distribution of ions
   a. Membrane ion channels, formed by proteins, may be always open or sometimes open and sometimes closed.
   b. Potassium ions pass more readily through resting neuron cell membranes than do sodium and calcium ions.
   c. A high concentration of sodium ions is on the outside of the membrane, and a high concentration of potassium ions is on the inside.

2. Resting potential
   a. Large numbers of negatively charged ions, which cannot diffuse through the cell membrane, are inside the cell.
   b. In a resting cell, more positive ions leave the cell than enter it, so the inside of the cell membrane develops a negative charge with respect to the outside.

3. Local potential changes
   a. Stimulation of a membrane affects its resting potential in a local region.
   b. The membrane is depolarized if it becomes less negative; it is hyperpolarized if it becomes more negative.
   c. Local potential changes are graded and subject to summation.
   d. Reaching threshold potential triggers an action potential.

4. Action potentials
   a. At threshold, sodium channels open and sodium ions diffuse inward, depolarizing the membrane.
   b. Slightly later, potassium channels open and potassium ions diffuse outward, repolarizing the membrane.
   c. This rapid change in potential is an action potential.
   d. Many action potentials can occur before active transport reestablishes the original resting potential.
   e. The propagation of action potentials along a nerve fiber is an impulse.

5. All-or-none response
   a. A nerve impulse is an all-or-none response. If a stimulus of threshold intensity is not applied to an axon, an action potential is not generated.
   b. All the impulses conducted on an axon are the same.

6. Refractory period
   a. The refractory period is a brief time following passage of a nerve impulse when the membrane is unresponsive to an ordinary stimulus.
   b. During the absolute refractory period, the membrane cannot be stimulated; during the relative refractory period, the membrane can be stimulated with a high-intensity stimulus.

7. Impulse conduction
   a. An unmyelinated axon conducts impulses that travel over its entire surface.
   b. A myelinated axon conducts impulses that travel from node to node.
   c. Impulse conduction is more rapid on myelinated axons with large diameters.

Synaptic Transmission (page 374)
Neurotransmitter molecules diffuse across the synaptic cleft and react with receptors in the postsynaptic neuron membrane.

1. Synaptic potentials
   a. Some neurotransmitters can depolarize the postsynaptic membrane, possibly triggering an action potential. This is an excitatory postsynaptic potential (EPSP).
   b. Others hyperpolarize the membrane, inhibiting an action potential. This is an inhibitory postsynaptic potential (IPSP).
   c. EPSPs and IPSPs are summed in a trigger zone of the neuron.

2. Neurotransmitters
   a. The nervous system produces at least thirty types of neurotransmitters.
   b. Calcium ions diffuse into synaptic knobs in response to action potentials, releasing neurotransmitters.
   c. Neurotransmitters are quickly decomposed or removed from synaptic clefts.

3. Neuropeptides
   a. Neuropeptides are chains of amino acids.
   b. Some neuropeptides are neurotransmitters or neuromodulators.
   c. They include enkephalins, endorphinins, and substance P.

Impulse Processing (page 377)
The way impulses are processed reflects the organization of neurons in the brain and spinal cord.

1. Neuronal pools
   a. Neurons are organized into pools within the central nervous system.
   b. Each pool receives, processes, and may conduct impulses away.
   c. Each neuron in a pool may receive excitatory and inhibitory stimuli.
   d. A neuron is facilitated when it receives subthreshold stimuli and becomes more excitable.

2. Convergence
   a. Impulses from two or more axons may converge on a single postsynaptic neuron.
   b. Convergence enables a neuron to sum impulses from different sources.

3. Divergence
   a. Impulses from a presynaptic neuron may reach several postsynaptic neurons.
   b. Divergence amplifies impulses.

Critical Thinking Questions

1. A drug called tacrine slows breakdown of acetylcholine in synaptic clefts. Which illness discussed in the chapter might tacrine theoretically treat?
2. Is Imitrex, a triptan drug used to treat migraine, an agonist or an antagonist?
3. How would you explain the following observations?
   a. When motor nerve fibers in the leg are severed, the muscles they innervate become paralyzed; however, in time, control over the muscles often returns.
   b. When motor nerve fibers in the spinal cord are severed, the muscles they control become permanently paralyzed.
4. People who inherit familial periodic paralysis often develop very low blood potassium concentrations. How would you explain the fact that the paralysis may disappear quickly when potassium ions are administered intravenously?

5. What might be deficient in the diet of a pregnant woman who is complaining of leg muscle cramping? How would you explain this to her?

6. Why are rapidly growing cancers that originate in nervous tissue more likely to be composed of neuroglial cells than of neurons?

7. How are multiple sclerosis and Tay-Sachs disease opposite one another?

**REVIEW EXERCISES**

1. Distinguish between neurons and neuroglial cells.
2. Explain the relationship between the central nervous system and the peripheral nervous system.
3. List three general functions of the nervous system.
4. Describe the generalized structure of a neuron.
5. Define myelin.
6. Distinguish between myelinated and unmyelinated axons.
7. Explain how neurons are classified on the basis of their structure.
8. Explain how neurons are classified on the basis of their function.
9. Discuss the functions of each type of neuroglial cell.
10. Describe how an injured axon may regenerate.
11. Define synapse.
12. Explain how a nerve impulse is transmitted from a presynaptic neuron to a postsynaptic cell.
13. Explain the role of calcium in the release of neurotransmitters.
14. Explain how a membrane may become polarized.
15. Define resting potential.
16. Distinguish between depolarizing and hyperpolarizing.
17. List the changes that occur during an action potential.
18. Describe the "trigger zone" of a neuron.
19. Distinguish between action potentials and nerve impulses.
20. Define refractory period.
22. Distinguish between excitatory and inhibitory postsynaptic potentials.
23. List and give examples of the different types of neurotransmitters.
24. Define neuropeptide.
25. Describe the relationship between an input neuron and its neuronal pool.
27. Distinguish between convergence and divergence.
28. Explain how nerve impulses are amplified.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. *Anatomy & Physiology Revealed* includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

**Volume 2: Nervous System**
Understanding Words

cerebr-, head: encephalitis—inflammation of the brain.

chiasma-, cross: optic chiasma—X-shaped structure produced by the crossing over of optic nerve fibers.

flacc-, flabby: flaccid paralysis—paralysis characterized by loss of tone in muscles innervated by damaged axons.

funic-, small cord or fiber: funiculus—major nerve tract or bundle of myelinated axons within the spinal cord.

gangli-, swelling: ganglion—mass of neuron cell bodies.

mening-, membrane: meninges—membranous coverings of the brain and spinal cord.

plex-, interweaving: choroid plexus—mass of specialized capillaries associated with spaces in the brain.

Chapter Objectives

After you have studied this chapter, you should be able to:

1. Describe the coverings of the brain and spinal cord.
2. Describe the formation and function of cerebrospinal fluid.
3. Describe the structure of the spinal cord and its major functions.
4. Describe a reflex arc.
5. Define reflex behavior.
6. Name the major parts of the brain and describe the functions of each.
7. Distinguish among motor, sensory, and association areas of the cerebral cortex.
8. Explain hemisphere dominance.
9. Explain the stages in memory storage.
10. Explain the functions of the limbic system and the reticular formation.
11. List the major parts of the peripheral nervous system.
12. Describe the structure of a peripheral nerve and how its fibers are classified.
13. Name the cranial nerves and list their major functions.
14. Explain how spinal nerves are named and their functions.
15. Describe the general characteristics of the autonomic nervous system.
16. Distinguish between the sympathetic and the parasympathetic divisions of the autonomic nervous system.
17. Describe a sympathetic and a parasympathetic nerve pathway.
18. Explain how the autonomic neurotransmitters differently affect visceral effectors.
September 13, 1848, was a momentous day for Phineas Gage, a young man who worked in Vermont evening out terrain for railroad tracks. To blast away rock, he would drill a hole, fill it with gunpowder, cover that with sand, insert a fuse, and then press down with an iron rod called a tamping iron. The explosion would go down into the rock.

But on that fateful September day, Gage began pounding on the tamping iron before his co-worker had put down the sand. The gunpowder exploded outward, slamming the inch-thick, 40-inch-long iron rod straight through Gage's skull. It pierced his brain like an arrow propelled through a soft melon, shooting out the other side of his head. Remarkably, Gage stood up just a few moments later, fully conscious and apparently unharmed by the hole just blasted through his head.

Gage was harmed in the freak accident, but in ways so subtle that they were not at first evident. His friends reported that "Gage was no longer Gage." Although retaining his intellect and abilities to move, speak, learn, and remember, Gage's personality dramatically changed. Once a trusted, honest, and dedicated worker, the 25-year-old became irresponsible, shirking work, cursing, and pursuing what his doctor termed "animal propensities." Researchers as long ago as 1868 hypothesized that the tamping iron had ripped out a part of Gage's brain controlling personality. In 1994, computer analysis more precisely pinpointed the damage to the famous Gage brain, which, along with the tamping iron, went to a museum at Harvard University. Reconstruction of the trajectory of the tamping iron localized two small areas in the front of the brain that control rational decision-making and processing of emotion.

More than a hundred years after Gage's accident, in 1975, 21-year-old Karen Ann Quinlan drank an alcoholic beverage after taking a prescription sedative, and her heart and lungs stopped functioning. When found, Quinlan had no pulse, was not breathing, had dilated pupils, and was unresponsive. Cardiopulmonary resuscitation restored her pulse, but at the hospital, she was placed on a ventilator. Within twelve hours, some functions returned—her pupils constricted, she moved, gagged, grimaced, and even opened her eyes. Within a few months, she could breathe unaided for short periods.

Because Quinlan's responses were random and not purposeful, and she was apparently unaware of herself and her environment, she was said to be in a persistent vegetative state. Her basic life functions were intact, but she had to be fed and given water intravenously. Fourteen months after Quinlan took the pills and alcohol, her parents made a request that was to launch the right-to-die movement. They asked that Quinlan be taken off of life support. Doctors removed Quinlan's ventilator, and she lived for nine more years in a nursing home before dying of infection. She never regained awareness.

The cases of Phineas Gage and Karen Ann Quinlan, as well as more recent ones, dramatically illustrate the function of the human brain by revealing what can happen when it is damaged. Nearly every aspect of our existence depends upon the brain and other parts of the nervous system, from thinking and feeling; to sensing, perceiving, and responding to the environment; to carrying out vital functions such as breathing and heartbeat. This chapter describes how the billions of neurons and neuroglial cells comprising the nervous system interact in ways that enable us to survive and to enjoy the world around us.
The central nervous system (CNS) consists of the brain and the spinal cord. The brain is the largest and most complex part of the nervous system. It includes the two cerebral hemispheres, the diencephalon, the brainstem (which attaches the brain to the spinal cord), and the cerebellum, which are described in detail in the section titled "Brain." The brain includes about one hundred billion \( (10^{11}) \) multipolar neurons and countless branches of the axons by which these neurons communicate with each other and with neurons elsewhere in the nervous system.

The brainstem connects the brain and spinal cord and allows two-way communication between them. The spinal cord, in turn, provides two-way communication between the CNS and the peripheral nervous system (PNS).

Bones, membranes, and fluid surround the organs of the CNS. More specifically, the brain lies within the cranial cavity of the skull, whereas the spinal cord occupies the vertebral canal within the vertebral column. Beneath these bony coverings, membranes called meninges, located between the bone and the soft tissues of the nervous system, protect the brain and spinal cord (fig. 11.1a).

### Meninges

The meninges (sing., meninx) have three layers—dura mater, arachnoid mater, and pia mater (fig. 11.1b). The dura mater is the outermost layer. It is primarily composed of tough, white, dense connective tissue and contains many blood vessels and nerves. It attaches to the inside of the cranial cavity and forms the internal peristeum of the surrounding skull bones (see reference plate 13).

In some regions, the dura mater extends inward between lobes of the brain and forms supportive and protective partitions (table 11.1). In other areas, the dura mater splits into two layers, forming channels called dural sinuses, shown in figure 11.1b. Venous blood flows through these channels as it returns from the brain to vessels leading to the heart.

The dura mater continues into the vertebral canal as a strong, tubular sheath that surrounds the spinal cord. It is attached to the cord at regular intervals by a band of pia mater (denticulate ligaments) that extends the length of the spinal cord on either side. The dural sheath terminates as a blind sac at the level of the second sacral vertebra, below the end of the spinal cord. The sheath around the spinal cord is not attached directly to the vertebrae but is separated by an epidural space, which lies between the dural sheath and the bony walls (fig. 11.2). This space contains blood vessels, loose connective tissue, and adipose tissue that pad the spinal cord.

<table>
<thead>
<tr>
<th>TABLE 11.1</th>
<th>Partitions of the Dura Mater</th>
</tr>
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<tbody>
<tr>
<td>Partition</td>
<td>Location</td>
</tr>
<tr>
<td>Falx cerebelli</td>
<td>Separates the right and left cerebellar hemispheres</td>
</tr>
<tr>
<td>Falx cerebri</td>
<td>Extends downward into the longitudinal fissure, and separates the right and left cerebral hemispheres (fig. 11.1b)</td>
</tr>
<tr>
<td>Tentorium cerebelli</td>
<td>Separates the occipital lobes of the cerebrum from the cerebellum (fig. 11.1a)</td>
</tr>
</tbody>
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![Diagram](image-url)
Meninges of the spinal cord. (a) The dura mater ensheaths the spinal cord. (b) Tissues forming a protective pad around the cord fill the epidural space between the dural sheath and the bone of the vertebra.

A blow to the head may rupture some blood vessels associated with the brain, and the escaping blood may collect beneath the dura mater. This condition, called subdural hematoma, can increase pressure between the rigid bones of the skull and the soft tissues of the brain. Unless the accumulating blood is promptly evacuated, compression of the brain may lead to functional losses or even death.

The arachnoid mater is a thin, weblike membrane that lacks blood vessels and is located between the dura and pia mater. It spreads over the brain and spinal cord but generally does not dip into the grooves and depressions on their surfaces. Many thin strands extend from its undersurface and are attached to the pia mater. Between the arachnoid and pia mater is a subarachnoid space, which contains the clear, watery cerebrospinal fluid (ser'ebro-spinal fluid), or CSF.

The pia mater is very thin and contains many nerves, as well as blood vessels that nourish the underlying cells of the brain and spinal cord. The pia mater is attached to the surfaces of these organs and follows their irregular contours, passing over the high areas and dipping into the depressions.

1. Describe the meninges.
2. Name the layers of the meninges.
3. Explain where cerebrospinal fluid is located.

Meningitis is an inflammation of the meninges. Bacteria or viruses that invade the cerebrospinal fluid are the usual causes of this condition. Meningitis may affect the dura mater, but it is more commonly limited to the arachnoid and pia mater. Meningitis occurs most often in infants and children and is serious. Complications include loss of vision, loss of hearing, paralysis, and mental retardation. It may be fatal.

Ventricles and Cerebrospinal Fluid

Interconnected cavities called ventricles (ven'tri-klz) are located within the cerebral hemispheres and brainstem (fig. 11.3 and reference plates 13 and 14). These spaces are continuous with the central canal of the spinal cord and are filled with CSF.

The largest ventricles are the two lateral ventricles, (the first ventricle in the left cerebral hemisphere and the second ventricle in the right cerebral hemisphere). They extend anteriorly and posteriorly into the cerebral hemispheres.

A narrow space that constitutes the third ventricle is located in the midline of the brain beneath the corpus callosum, which is a bridge of axons that links the two cerebral hemispheres. This ventricle communicates with the lateral ventricles through openings (interventricular foramina) in its anterior end.
The **fourth ventricle** is located in the brainstem just in front of the cerebellum. A narrow canal, the *cerebral aqueduct* (aqueduct of Sylvius), connects it to the third ventricle and passes lengthwise through the brainstem. This ventricle is continuous with the central canal of the spinal cord and has openings in its roof that lead into the subarachnoid space of the meninges.

Tiny, reddish cauliflower-like masses of specialized capillaries from the pia mater, called **choroid plexuses** (ko·roid plek'sus-ez), secrete CSF. These structures project into the cavities of the ventricles (fig. 11.4). A single layer of specialized ependymal cells (see chapter 10, p. 366) joined closely by tight junctions covers the choroid plexuses. In much the same way that astrocytes provide a barrier between the blood and the brain interstitial fluid (blood-brain barrier), these cells block passage of water-soluble substances between the blood and the CSF (blood-CSF barrier). At the same time, the cells selectively transfer certain substances from the blood into the CSF by facilitated diffusion and transfer other substances by active transport (see chapter 3, pp. 94 and 96–97), thus regulating the composition of the CSF.

Most of the cerebrospinal fluid arises in the lateral ventricles, from where it slowly circulates into the third and fourth ventricles and into the central canal of the spinal cord. It also enters the subarachnoid space of the meninges by passing through the wall of the fourth ventricle near the cerebellum.

Humans secrete nearly 500 milliliters of cerebrospinal fluid daily. However, only about 140 milliliters are in the nervous system at any time, because cerebrospinal fluid is continuously reabsorbed into the blood. The CSF is reabsorbed through tiny, fingerlike structures called **arachnoid granulations** that project from the subarachnoid space into the blood-filled dural sinuses (fig. 11.4).

Cerebrospinal fluid is a clear, somewhat viscid liquid that differs in composition from the fluid that leaves the capillaries in other parts of the body. Specifically, it contains a greater concentration of sodium and lesser concentrations of glucose and potassium than do other
extracellular fluids. Its function is nutritive as well as protective. Cerebrospinal fluid helps maintain a stable ionic concentration in the CNS and provides a pathway to the blood for waste. The CSF may also supply information about the internal environment to autonomic centers in the hypothalamus and brainstem, because the fluid forms from blood plasma and therefore its composition reflects changes in body fluids. Clinical Application 11.1 discusses the pressure that CSF generates.

Because CSF occupies the subarachnoid space of the meninges, it completely surrounds the brain and spinal cord. In effect, these organs float in the fluid. The CSF protects them by absorbing forces that might otherwise jar and damage their delicate tissues.

1. Where are the ventricles of the brain located?
2. How does CSF form?
3. Describe the pattern of CSF circulation.
Because cerebrospinal fluid is secreted and reabsorbed continuously, the fluid pressure in the ventricles remains relatively constant. However, infection, a tumor, or a blood clot can interfere with the fluid’s circulation, increasing pressure within the ventricles (intracranial pressure or ICP). This can collapse cerebral blood vessels, retarding blood flow. Brain tissues may be injured by being forced against the skull.

A lumbar puncture (spinal tap) measures CSF pressure. A physician inserts a fine, hollow needle into the subarachnoid space between the third and fourth or between the fourth and fifth lumbar vertebrae—below the end of the spinal cord (fig. 11A). An instrument called a manometer measures the pressure of the fluid, which is usually about 130 millimeters of water (10 millimeters of mercury). At the same time, samples of CSF may be withdrawn and tested for abnormal constituents. Red blood cells in the CSF, for example, may indicate a hemorrhage in the CNS.

A temporary drain inserted into the subarachnoid space between the fourth and fifth lumbar vertebrae can relieve pressure. In a fetus or infant whose cranial sutures have not yet united, increasing ICP may enlarge the cranium, a condition called hydrocephalus, or “water on the brain” (fig. 11B). A shunt to relieve hydrocephalus drains fluid away from the cranial cavity and into the digestive tract, where it is either reabsorbed into the blood or excreted.

**FIGURE 11A**
A lumbar puncture is performed by inserting a fine needle, usually below the fourth lumbar vertebra, and withdrawing a sample of CSF from the subarachnoid space. (For clarity, spinal nerves are not shown.)

**FIGURE 11B**
CT scans of the human brain. (a) Normal ventricles. (b) Ventrices enlarged by accumulated fluid.
The terms nerve fiber and axon are used synonymously. In chapters 9 and 10, care was taken to distinguish between the term nerve fiber, which is part of a nerve cell, and muscle fiber, which refers to the entire muscle cell. Because the term nerve fiber is commonly used, in the remaining text, nerve fiber will be reintroduced and used synonymously with axon.

**Spinal Cord**

The spinal cord is a slender column of nervous tissue that is continuous with the brain and extends downward through the vertebral canal. The spinal cord begins where nervous tissue leaves the cranial cavity at the level of the foramen magnum (see reference plate 15). The cord tapers to a point and terminates near the intervertebral disc that separates the first and second lumbar vertebrae (fig. 11.5a).

**Structure of the Spinal Cord**

The spinal cord consists of thirty-one segments, each of which gives rise to a pair of spinal nerves. These nerves branch to various body parts and connect them with the CNS.

In the neck region, a thickening in the spinal cord, called the cervical enlargement, supplies nerves to the upper limbs. A similar thickening in the lower back, the lumbar enlargement, gives off nerves to the lower limbs. Just inferior to the lumbar enlargement, the spinal cord tapers to a structure called the conus medullaris. From this tip, nervous tissue, including axons of both motor and sensory neurons, extends downward to become spinal nerves at the remaining lumbar and sacral levels. Originating from among them, a thin cord of connective tissue descends to the upper surface of the coccyx. This cord is called the filum terminale (fig. 11.5b). The filum terminale and the spinal nerves below the conus medullaris form a structure that resembles a horse's tail, the cauda equina.

Two grooves, a deep anterior median fissure and a shallow posterior median sulcus, extend the length of the spinal cord, dividing it into right and left halves. A cross section of the cord (fig. 11.6) reveals that it consists of white matter surrounding a core of gray matter. The pattern the gray matter produces roughly resembles a butterfly with its wings outspread. The upper and lower wings of gray matter are called the posterior horns and the anterior horns, respectively. Between them on either side in some regions is a protrusion of gray matter called the lateral horn. Motor neurons with relatively large cell bodies in the anterior horns (anterior horn cells) give rise to axons that pass out through spinal nerves to various skeletal muscles. However, the majority of neurons in the gray matter are interneurons (see chapter 10, p. 363).

A horizontal bar of gray matter in the middle of the spinal cord, the gray commissure, connects the wings of the gray matter on the right and left sides. This bar surrounds the central canal, which is continuous with the ventricles of the brain and contains CSF. The central canal is prominent during embryonic development, but it becomes almost microscopic in an adult.

The gray matter divides the white matter of the spinal cord into three regions on each side—the anterior, lateral, and posterior columns (or funiculi). Each column consists of longitudinal bundles of myelinated nerve fibers that comprise major nerve pathways called nerve tracts.

**Functions of the Spinal Cord**

The spinal cord has two main functions. First, it is a center for spinal reflexes. Second, it is a conduit for nerve impulses to and from the brain.
Reflex Arcs

Nerve impulses follow nerve pathways as they travel through the nervous system. The simplest of these pathways, including only a few neurons, constitutes a reflex (reflexes) arc. Reflex arcs carry out the simplest responses—reflexes.

Recall that the nervous system receives sensory information, processes it, and initiates appropriate responses by activating effector organs. For example, as you read this book, your eyes send sensory information to your brain, where it processes the information, interprets its meaning, and even stores much of it in memory. For reading to continue, motor commands to muscles point the eyes at what you are reading and allow you to turn the pages. Some functions continue without your awareness, such as breathing and heartbeat.

To begin to understand how the nervous system does all of this, we will examine the simplest of the nervous system functions that reflect these processes—the reflexes. All reflexes share the basic reflex arc, as shown in figure 11.7a. A reflex arc begins with a sensory receptor at the dendritic end of a sensory neuron. Nerve impulses on these sensory neurons enter the CNS and constitute a sensory or afferent limb of the reflex. The CNS is a processing center. Afferent neurons may synapse with interneurons, which may in turn connect with other parts of the CNS. Afferent neurons or interneurons ultimately connect with motor neurons, whose fibers pass outward from the CNS to effectors. (It may help to remember that efferent neurons control effector organs.)

Reflexes occur throughout the CNS. Those that involve the spinal cord are called spinal reflexes and reflect the simplest level of CNS function. Figure 11.7b shows the general components of a spinal reflex.

Reflex Behavior

Reflexes are automatic, subconscious responses to changes (stimuli) within or outside the body. They help maintain homeostasis by controlling many involuntary processes such as heart rate, breathing rate, blood pressure, and digestion. Reflexes also carry out the automatic actions of swallowing, sneezing, coughing, and vomiting.

The knee-jerk reflex (patellar tendon reflex) is an example of a simple monosynaptic reflex, so-called...
FIGURE 11.7
Reflex arc. (a) Schematic of a reflex arc. (b) A reflex arc usually includes a receptor (1), a sensory neuron (2), integration within the CNS involving at least one synapse (3), a motor neuron (4), and an effector (5). In this example of a spinal reflex, the integration center is in the spinal cord.

because it uses only two neurons—a sensory neuron communicating directly to a motor neuron. Striking the patellar ligament just below the patella initiates this reflex. The quadriceps femoris muscle group, which is attached to the patella by a tendon, is pulled slightly, stimulating stretch receptors within the muscle group. These receptors, in turn, trigger impulses that pass along the peripheral process (see fig. 10.7) of the axon of a unipolar sensory neuron axon into the lumbar region of the spinal cord. Within the spinal cord, the sensory axon synapses with a motor neuron. The impulse then continues along the axon of the motor neuron and travels back to the quadriceps femoris. The muscles respond by contracting, and the reflex is completed as the leg extends (fig. 11.8).

The knee-jerk reflex helps maintain an upright posture. For example, if a person is standing still and the knee begins to bend in response to gravity, the quadriceps femoris is stretched, the reflex is triggered, and the leg straightens again. Adjustments within the stretch receptors themselves keep the reflex responsive at different muscle lengths.

Another type of reflex, called a withdrawal reflex (fig. 11.9), occurs when a person touches something painful, as in stepping on a tack, activating skin receptors and sending sensory impulses to the spinal cord. There the impulses pass on to interneurons of a reflex center and are directed to motor neurons. The motor neurons transmit signals to the flexor muscles of the leg and thigh,
A withdrawal reflex involves a sensory neuron, an interneuron, and a motor neuron.
which contract in response, pulling the foot away from the painful stimulus. At the same time, some of the incoming impulses stimulate interneurons that inhibit the action of the antagonistic extensor muscles (reciprocal innervation). This inhibition allows the flexor muscles to effectively withdraw the affected part.

While flexor muscles on the affected side (ipsilateral side) contract, the flexor muscles of the other limb (contralateral side) are inhibited. Furthermore, the extensor muscles on the contralateral side contract, helping to support the body weight that has been shifted to that side. This phenomenon, called a crossed extensor reflex, is due to interneuron pathways within the reflex center of the spinal cord that allow sensory impulses arriving on one side of the cord to pass across to the other side and produce an opposite effect (fig. 11.10).

Concurrent with the withdrawal reflex, other interneurons in the spinal cord carry sensory impulses upward to the brain. The person becomes aware of the experience and may feel pain.

A withdrawal reflex protects because it prevents or limits tissue damage when a body part touches something potentially harmful. Table 11.2 summarizes the components of a reflex arc. Clinical Application 11.2 discusses some familiar reflexes.

1. What is a nerve pathway?
2. Describe a reflex arc.
3. Define reflex.
4. Describe the actions that occur during a withdrawal reflex.

Ascending and Descending Tracts

The nerve tracts of the spinal cord together with the spinal nerves provide a two-way communication system between the brain and body parts outside the nervous system. The tracts that conduct sensory impulses to the brain are called ascending tracts; those that conduct motor impulses from the brain to motor neurons reaching muscles and glands are called descending tracts.

The ascending and descending tracts are comprised of axons. Typically, all the axons within a given tract originate from neuron cell bodies in the same part of the nervous system and end together in some other part. The names that identify nerve tracts often reflect these common origins and

**FIGURE 11.10**
When the flexor muscle on one side is stimulated to contract in a withdrawal reflex, the extensor muscle on the opposite side also contracts. This helps to maintain balance.
Because normal reflexes require and reflect normal neuron functions, reflexes are commonly used to obtain information on the condition of the nervous system. An anesthesiologist, for instance, may try to initiate a reflex in a patient who is being anesthetized in order to determine how the anesthetic drug is affecting nerve functions. In the case of injury to some part of the nervous system, observing reflexes may reveal the location and extent of damage.

Injury to any component of a reflex arc alters its function. For example, a plantar reflex is normally initiated by stroking the sole of the foot, and the usual response is flexion of the foot and toes. However, damage to certain nerve pathways (corticospinal tract) may trigger an abnormal response called the Babinski reflex, which is dorsiflexion, extending the great toe upward and fanning apart the smaller toes. If the injury is minor, the response may consist of plantar flexion with failure of the great toe to flex, or plantar flexion followed by dorsiflexion. The Babinski reflex is normally present in infants up to the age of twelve months and may reflect immaturity in their corticospinal tracts.

Other reflexes that may be tested during a neurological examination include the following:

1. **Biceps-jerk reflex.** Extending a person's forearm at the elbow elicits this reflex. The examiner places a finger on the inside of the extended elbow over the tendon of the biceps muscle, and taps the finger. The biceps contracts in response, and the forearm flexes at the elbow.

2. **Triceps-jerk reflex.** Flexing a person's forearm at the elbow and tapping the short tendon of the triceps muscle close to its insertion near the tip of the elbow elicits this reflex. The muscle contracts in response, and the forearm extends slightly.

3. **Abdominal reflexes.** These reflexes occur when the examiner strokes the skin of the abdomen. For example, a dull pin drawn from the sides of the abdomen upward toward the midline and above the umbilicus contracts the abdominal muscles underlying the skin, and the umbilicus moves toward the stimulated region.

4. **Ankle-jerk reflex.** Tapping the calcaneal tendon just above its insertion on the calcaneus elicits this reflex. Contraction of the gastrocnemius and soleus muscles causes the response of plantar flexion.

5. **Cremasteric reflex.** This reflex is elicited in males by stroking the upper inside of the thigh. In response, contracting muscles elevate the testis on the same side.

### Table 11.2: Parts of a Reflex Arc

<table>
<thead>
<tr>
<th>Part</th>
<th>Description</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Receptor</strong></td>
<td>The receptor end of a dendrite or a specialized receptor cell in a sensory organ</td>
<td>Sensitive to a specific type of internal or external change</td>
</tr>
<tr>
<td><strong>Sensory neuron</strong></td>
<td>Dendrite, cell body, and axon of a sensory neuron</td>
<td>Transmits nerve impulse from the receptor into the brain or spinal cord</td>
</tr>
<tr>
<td><strong>Interneuron</strong></td>
<td>Dendrite, cell body, and axon of a neuron within the brain or spinal cord</td>
<td>Serves as processing center; conducts nerve impulse from the sensory neuron to a motor neuron</td>
</tr>
<tr>
<td><strong>Motor neuron</strong></td>
<td>Dendrite, cell body, and axon of a motor neuron</td>
<td>Transmits nerve impulse from the brain or spinal cord out to an effector</td>
</tr>
<tr>
<td><strong>Effector</strong></td>
<td>A muscle or gland</td>
<td>Responds to stimulation by the motor neuron and produces the reflex or behavioral action</td>
</tr>
</tbody>
</table>

**Ascending Tracts** Among the major ascending tracts of the spinal cord are the following:

1. **Fasciculus gracilis** (fab-sik'u-lus gras'il-is) and **fasciculus cuneatus** (ku'ne-at-us). These tracts are located in the posterior funiculi of the spinal cord (fig. 11.11). Their fibers conduct sensory impulses from the skin, muscles, tendons, and joints to the
brain, where they are interpreted as sensations of touch, pressure, and body movement.

At the base of the brain in an area called the medulla oblongata most of the fasciculus gracilis and fasciculus cuneatus fibers cross over (decussate) from one side to the other—that is, those ascending on the left side of the spinal cord pass across to the right side, and vice versa. As a result, the impulses originating from sensory receptors on the left side of the body reach the right side of the brain, and those originating on the right side of the body reach the left side of the brain (fig. 11.12).

2. **Spinothalamic** (spī'-no-thal'-i-mik) tracts. The lateral and anterior spinothalamic tracts are located in the lateral and anterior funiculi, respectively (see fig. 11.11). The lateral tracts conduct impulses from various body regions to the brain and give rise to sensations of pain and temperature. Impulses carried on fibers of the anterior tracts are interpreted as touch and pressure. Impulses in these tracts cross over in the spinal cord.

3. **Spinocerebellar** (spī'-no-ser'-e-bel'-ar) tracts. The posterior and anterior spinocerebellar tracts lie near the surface in the lateral funiculi of the spinal cord (see fig. 11.11). Fibers in the posterior tracts remain uncrossed, whereas those in the anterior tracts cross over in the medulla. Impulses conducted on their fibers originate in the muscles of the lower limbs and trunk and then travel to the cerebellum of the brain. These impulses coordinate muscular movements.

**Descending Tracts** The major descending tracts of the spinal cord include the following:

1. **Corticospinal** (kor'-tik'-o-spi'nal) tracts. The lateral and anterior corticospinal tracts occupy the lateral and anterior funiculi, respectively (see fig. 11.11). Most of the fibers of the lateral tracts cross over in the lower portion of the medulla oblongata. Some fibers of the anterior tracts cross over at various levels of the spinal cord (fig. 11.13). The corticospinal tracts conduct motor impulses from the brain to spinal nerves and outward to various skeletal muscles. Thus, they help control voluntary movements.

   The corticospinal tracts are sometimes called pyramidal tracts after the pyramid-shaped regions in the medulla oblongata through which they pass. Other descending tracts are called extrapyramidal tracts, and they include the reticulospinal and rubrospinal tracts.

2. **Reticulospinal** (rē-tik'-u-lo-spi'nal) tracts. The lateral reticulospinal tracts are located in the lateral funiculi, whereas the anterior and medial reticulospinal tracts are in the anterior funiculi (see fig. 11.11). Some fibers in the lateral tracts cross over, whereas others remain uncrossed. Those of the anterior and medial tracts remain uncrossed. Motor impulses transmitted on the reticulospinal tracts originate in the brain and control muscular tone and activity of sweat glands.

3. **Rubrospinal** (roo'-bro-spi'nal) tracts. The fibers of the rubrospinal tracts cross over in the brain and pass
Sensory impulses originating in skin touch receptors ascend in the fasciculus cuneatus tract and cross over in the medulla of the brain. Pain and temperature information ascends in the lateral spinothalamic tract, which crosses over in the spinal cord.

Through the lateral funiculi (see fig. 11.11). They carry motor impulses from the brain to skeletal muscles, and they coordinate muscles and control posture.

Table 11.3 summarizes the nerve tracts of the spinal cord. Clinical Application 11.3 describes injuries to the spinal cord.

A hemi-lesion of the spinal cord (severed on only one side) affecting the corticospinal and spinothalamic tracts can cause Brown-Sequard syndrome. Because ascending tracts cross over at different levels, the injured side of the body becomes paralyzed and loses touch sensation. The other side of the body retains movement but loses sensations of pain and temperature.
Amyotrophic lateral sclerosis (ALS), also known as Lou Gehrig's disease, may begin with subtle symptoms, such as garbled speech, a feeling of heaviness to one's clothing, or a sudden difficulty in an exercise routine. Fasciculations (muscle twitches that resemble moving ropes beneath the skin) usually send a person to a physician, but diagnosis takes about a year, as other explanations are ruled out. Muscle function declines throughout the body, and usually the person dies in two to five years from respiratory muscle paralysis.

In ALS, motor neurons degenerate within the spinal cord, brainstem, and cerebral cortex. Fibrous tissue replaces them. By studying some of the 10% of ALS patients who inherit the disorder, researchers traced one cause to an abnormal form of an enzyme, superoxide dismutase, which normally dismantles oxygen free radicals, which are toxic by-products of metabolism. Although oxygen free radical damage may be part of the disease process, the abnormal enzyme introduces another effect. Researchers know this because in experiments with mice that have the human superoxide dismutase gene, simply adding a normal copy of the gene does not prevent symptoms.

**Brain**

The brain contains nerve centers associated with sensory functions and is responsible for sensations and perceptions. It issues motor commands to skeletal muscles and carries on higher mental functions, such as memory and reasoning. It also contains centers that coordinate muscular movements, as well as centers and nerve pathways that regulate visceral activities. In addition to overseeing the function of the entire body, the brain also provides characteristics such as personality.

**Brain Development**

The basic structure of the brain reflects the way it forms during early (embryonic) development. It begins as the neural tube that gives rise to the CNS. The portion that becomes the brain has three major cavities, or vesicles, at one end—the forebrain (prosencephalon), midbrain (mesencephalon), and hindbrain (rhombencephalon) (fig. 11.14). Later, the forebrain divides into anterior and posterior portions (telencephalon and diencephalon, respectively), and the hindbrain partially divides into two parts (metencephalon and myelencephalon). The resulting five cavities persist in the mature brain as the fluid-filled ventricles and the tubes that connect them. The tissue surrounding the spaces differentiates into the structural and functional regions of the brain.

The wall of the anterior portion of the forebrain gives rise to the cerebrum and basal nuclei, whereas the posterior portion forms a section of the brain called the diencephalon. The region the midbrain produces continues to be called the midbrain in the adult structure, and the hindbrain gives rise to the cerebellum, pons, and medulla oblongata (fig. 11.15 and table 11.4). Together, the midbrain, pons, and medulla oblongata comprise the brainstem (brain'stem), which attaches the brain to the spinal cord.

On a cellular level, the brain develops as specific neurons attract others by secreting growth hormones. In the embryo and fetus, the brain overgrows, and then apoptosis (programmed cell death) destroys excess cells.

**Structure of the Cerebrum**

The cerebrum (ser'ë-brum), which develops from the anterior portion of the forebrain, is the largest part of the mature brain. It consists of two large masses, or cerebral hemispheres (ser'ë-bral hem'i-sférz), which are essentially mirror
On a bright May morning in 1985, actor Christopher Reeve sustained a devastating spinal cord injury when the horse that he was riding in a competition failed to clear a hurdle. Reeve rocketed forward, striking his head on the fence. He landed on the grass—unconscious, not moving or breathing.

Reeve had broken the first and second cervical vertebrae, between the neck and the brainstem. Someone performed mouth-to-mouth resuscitation until paramedics inserted a breathing tube and then stabilized him on a board. At a nearby hospital, Reeve received methylprednisolone, a drug that can save a fifth of the damaged neurons by reducing inflammation. Reeve was then flown to a larger medical center for further treatment.

Reeve’s rehabilitation was slow, yet inspiring. Despite discouraging words from physicians, he persisted in trying to exercise. Suspended from a harness, he moved his feet over a treadmill. He moved other muscles in a swimming pool and rode a special recumbent bicycle, with electrical stimulation to his legs enabling him to pedal an hour a day. Five years after the accident, Reeve gradually started to move his fingers, and then his hips and legs, although he still required a wheelchair and a respirator. Following his example, hundreds of others with spinal cord injuries improved with exercise, too. Reeve’s motto gave hope to many: “Nothing is impossible.” He passed away in 2004. Most people with his level of injury—between the first and second cervical vertebrae—do not live more than seven years.

Thousands of people sustain spinal cord injuries each year. During the first few days the vertebrae are compressed and may break, which sets off action potentials in neurons, killing many of them. Dying neurons release calcium ions, which activate tissue-degrading enzymes. Then white blood cells arrive and produce inflammation that can destroy healthy as well as damaged neurons. Axons tear, myelin coatings are stripped off, and vital connections between nerves and muscles are cut. The tissue cannot regenerate.

The severity of a spinal cord injury depends on the extent and location of damage. Normal spinal reflexes require two-way communication between the spinal cord and the brain. Injuring nerve pathways depresses the cord’s reflex activities in sites below the injury. At the same time, sensations and muscular tone in the parts the affected fibers innervate lessen. This condition, spinal shock, may last for days or weeks, although normal reflex activity may eventually return. However, if nerve fibers are severed, some of the cord’s functions may be permanently lost.

Less severe injuries to the spinal cord, as from a blow to the head, whiplash, or rupture of an intervertebral disc, compress or distort the cord. Pain, weakness, and muscular atrophy in the regions the damaged nerve fibers supply may occur.

The most common cause of severe direct injury to the spinal cord is vehicular accidents (fig. 11C). Regardless of the cause, if nerve fibers in ascending tracts are cut, sensations arising from receptors below the level of the injury are lost. Damage to descending tracts results in loss of motor functions. For example, if the right lateral corticospinal tract is severed in the neck near the first cervical vertebra, control of the voluntary muscles in the right upper and lower limbs is lost, paralyzing them (hemiplegia). Problems of this type in fibers of the descending tracts produce upper motor neuron syndrome, characterized by spastic paralysis in which muscle tone increases, with very little atrophy of the muscles. However, uncoordinated reflex activity (hyperreflexia) usually occurs, when the flexor and extensor muscles of affected limbs alternately spasm.

Injury to motor neurons or their fibers in the horns of the spinal cord results in lower motor neuron syndrome. It produces flaccid paralysis, a total loss of muscle tone and reflex activity, and the muscles atrophy.

Several new treatments are on the horizon for spinal cord injuries. They work in three ways:

1. Limiting damage during the acute phase. An experimental drug called GM1 ganglioside is a carbohydrate that is normally found on neuron cell membranes. It blocks the actions of amino acids that function as excitatory neurotransmitters, which cuts the deadly calcium ion influx into cells. It also blocks apoptosis (programmed cell death) and stimulates synthesis of nerve growth factor.

2. Restoring or compensating for function. A new drug called 4-aminopyridine blocks potassium channels on neurons. This boosts electrical transmission and compensates for the myelin-stripping effects of the injury. Being developed for patients injured at least eighteen months previously, this drug can restore some sexual, bowel, and bladder function.

3. Regeneration. Paralyzed rats given implants of human neural stem cells regain some ability to walk. It may be possible to culture stem cells, taken from a person’s bone marrow or skin, to become neural stem cells, which can then be used to “patch” a severed spinal cord.
FIGURE 11.14
Brain development. (a) The brain develops from a tubular structure with three cavities. (b) The cavities persist as the ventricles and their interconnections. (c) The wall of the tube gives rise to various regions of the brain, brainstem, and spinal cord.

Images of each other (fig. 11.16 and reference plate 9). A deep bridge of nerve fibers called the corpus callosum connects the cerebral hemispheres. A layer of dura mater called the falx cerebri separates them (see fig. 11.1b).

Many ridges called convolutions, or gyrí (ji'rí) (sing., gyrus), separated by grooves, mark the cerebrum's surface. Generally, a shallow to somewhat deep groove is called a sulcus (sul'kus; pl. sulci, sul'si), and a very deep groove is called a fissure. The pattern of these elevations and depressions is complex, and it is distinct in all normal brains. For example, a longitudinal fissure separates the right and left cerebral hemispheres; a transverse fissure separates the cerebrum from the cerebellum; and sulci divide each hemisphere into lobes (see figs. 11.15 and 11.16).

**TABLE 11.4 Structural Development of the Brain**

<table>
<thead>
<tr>
<th>Embryonic Vesicle</th>
<th>Spaces Produced</th>
<th>Regions of the Brain Produced</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forebrain</td>
<td>Lateral ventricles</td>
<td>Cerebrum, Basal ganglia</td>
</tr>
<tr>
<td>Midbrain</td>
<td>Cerebral aqueduct</td>
<td>Midbrain</td>
</tr>
<tr>
<td>Hindbrain</td>
<td>Fourth ventricle</td>
<td>Cerebellum, Pons</td>
</tr>
</tbody>
</table>

A fetus or newborn with anencephaly has a face and lower brain structures but lacks most higher brain structures. A newborn with this anomaly survives only a day or two. Sometimes the parents donate the organs.

Anencephaly is a type of neural tube defect (NTD). It occurs at about the twenty-eighth day of prenatal development, when a sheet of tissue that normally folds to form a neural tube, which develops into the CNS, remains open at the top. A less-serious NTD is spina bifida, in which an opening farther down the neural tube causes a lesion in the spine. The most serious form of this condition results in paralysis from that point downward. Sometimes surgery can partially correct spina bifida.

The precise cause of neural tube defects is not known, but it involves folic acid; taking supplements of this vitamin sharply cuts the recurrence risk among women who have had an affected child. A blood test at the fifteenth week of pregnancy detects fluid leaking from an open NTD.

In a disorder called lissencephaly ("smooth brain"), a newborn has a smooth cerebral cortex, completely lacking the characteristic convolutions. Absence of a protein early in prenatal development prevents certain neurons from migrating within the brain, which blocks formation of convolutions. The child is profoundly mentally retarded, with frequent seizures and other neurological problems.

In a disorder called lissencephaly ("smooth brain"), a newborn has a smooth cerebral cortex, completely lacking the characteristic convolutions. Absence of a protein early in prenatal development prevents certain neurons from migrating within the brain, which blocks formation of convolutions. The child is profoundly mentally retarded, with frequent seizures and other neurological problems.
FIGURE 11.15
Sagittal section of brain. (a) The major portions of the brain include the cerebrum, the diencephalon, the cerebellum, and the brainstem. (b) Photo of human brain.
The lobes of the cerebral hemispheres (fig. 11.16) are named after the skull bones that they underlie. They include the following:

1. **Frontal lobe.** The frontal lobe forms the anterior portion of each cerebral hemisphere. It is bordered posteriorly by a *central sulcus* (fissure of Rolando), which passes out from the longitudinal fissure at a right angle, and inferiorly by a *lateral sulcus* (fissure of Sylvius), which exits the undersurface of the brain along its sides.

2. **Parietal lobe.** The parietal lobe is posterior to the frontal lobe and is separated from it by the central sulcus.

3. **Temporal lobe.** The temporal lobe lies inferior to the frontal and parietal lobes and is separated from them by the lateral sulcus.

4. **Occipital lobe.** The occipital lobe forms the posterior portion of each cerebral hemisphere and is separated from the cerebellum by a shelllike extension of dura mater called the *tentorium cerebelli*. The occipital lobe and the parietal and temporal lobes have no distinct boundary.

5. **Insula.** The insula (island of Reil) is a lobe located deep within the lateral sulcus and is so named because it is covered by parts of the frontal, parietal, and temporal lobes. A *circular sulcus* separates it from them.

A thin layer of gray matter (2 to 5 millimeters thick) called the *cerebral cortex* (ser'e-bral kor'teks) constitutes the outermost portion of the cerebrum. It covers the convolutions, dipping into the sulci and fissures. The cerebral cortex contains nearly 75% of all the neuron cell bodies in the nervous system.

Just beneath the cerebral cortex is a mass of white matter that makes up the bulk of the cerebrum. This mass contains bundles of myelinated nerve fibers that connect neuron cell bodies of the cortex with other parts of the nervous system. Some of these fibers pass from one cerebral hemisphere to the other by way of the corpus callosum, and others carry sensory or motor impulses from the cortex to nerve centers in the brain or spinal cord.
**Functions of the Cerebrum**

The cerebrum provides higher brain functions: interpreting impulses from sense organs, initiating voluntary muscular movements, storing information as memory, and retrieving this information in reasoning. The cerebrum is also the seat of intelligence and personality.

**Functional Regions of the Cortex**

The regions of the cerebral cortex that perform specific functions have been located using a variety of techniques. Clinical Application 2.3, figure 2E, shows how PET scanning is used to localize particular functions to specific areas of the cerebral cortex. Clues to cerebral functioning also come from people who have suffered brain disease or injury, such as Karen Ann Quinlan and Phineas Gage, or have had portions of their brains removed surgically.

In other studies, areas of cortices have been exposed surgically and stimulated mechanically or electrically, with researchers observing the responses in certain muscles or the specific sensations that result. As a result of such investigations, researchers have divided the cerebral cortex into sensory, association, and motor areas that overlap somewhat.

**Sensory Areas**

Sensory areas in several lobes of the cerebrum interpret impulses from sensory receptors, producing feelings or sensations. For example, the sensations of temperature, touch, pressure, and pain in the skin arise in the postcentral gyri of the anterior portions of the parietal lobes along the central sulcus and in the posterior wall of this sulcus (fig. 11.17). The posterior parts of the occipital lobes provide vision, whereas the superior posterior portions of the temporal lobes contain the centers for hearing. The sensory areas for taste are near the bases of the central sulci along the lateral sulci, and the sense of smell arises from centers deep within the cerebrum.

Like motor fibers, sensory fibers, such as those in the fasciculus cuneatus tract, cross over in the spinal cord or the brainstem (see fig. 11.12). Thus, the centers in the right central hemisphere interpret impulses originating from the left side of the body, and vice versa. However, the sensory areas concerned with vision receive impulses from both eyes, and those concerned with hearing receive impulses from both ears.

**Association Areas**

Association areas are neither primarily sensory nor motor. They interconnect with each other and other brain structures. These areas occupy the anterior portions of the frontal lobes and are widespread in the lateral portions of the parietal, temporal, and occipital lobes. They analyze and interpret sensory experiences and help provide memory, reasoning, verbalizing, judgment, and emotions (see fig. 11.17).

The association areas of the frontal lobes provide higher intellectual processes, such as concentrating, planning, and complex problem solving. The anterior and

---

**Figure 11.17**

Some sensory association and motor areas of the left cerebral cortex.
inferior portions of these lobes (prefrontal areas) control emotional behavior and produce awareness of the possible consequences of behavior.

The parietal lobes have association areas that help interpret sensory information and aid in understanding speech and choosing words to express thoughts and feelings. Awareness of the form of objects, including one’s own body parts, stems from the posterior regions of these lobes.

The association areas of the temporal lobes and the regions at the posterior ends of the lateral sulci interpret complex sensory experiences, such as those needed to understand speech and to read. These regions also store memories of visual scenes, music, and other complex sensory patterns.

The occipital lobes have association areas adjacent to the visual centers. These are important in analyzing visual patterns and combining visual images with other sensory experiences—as when one recognizes another person.

Of particular importance is the region where the parietal, temporal, and occipital association areas join near the posterior end of the lateral sulcus. This region, called the general interpretative area (Wernicke’s area), plays the primary role in complex thought processing. It receives input from multiple sensory areas and consolidates the information. This is communicated to other brain areas that respond appropriately. The general interpretative area makes it possible for a person to recognize words and arrange them to express a thought, and to read and understand the meanings of words.

A person with dyslexia sees letters separately and must be taught to read in a different way than people whose nervous systems allow them to group letters into words. Three to 10% of people have dyslexia. The condition probably has several causes, with inborn visual and perceptual skills interacting with the way the child learns to read. Dyslexia has nothing to do with intelligence—many brilliant thinkers were “slow” in school because educators did not know how to help them.

Motor Areas

The primary motor areas of the cerebral cortex lie in the precentral gyri of the frontal lobes just in front of the central sulcus and in the anterior wall of this sulcus (see fig. 11.17). The nervous tissue in these regions contains many large pyramidal cells, named for their pyramid-shaped cell bodies.

Impulses from the pyramidal cells move downward through the brainstem and into the spinal cord on the corticospinal tracts. Most of the nerve fibers in these tracts cross over from one side of the brain to the other within the brainstem and descend as lateral corticospinal tracts. Other fibers, in the anterior corticospinal tracts, cross over at various levels of the spinal cord (see fig. 11.13).

Within the spinal cord, the corticospinal fibers synapse with motor neurons in the gray matter of the anterior horns. Axons of the motor neurons lead outward through peripheral nerves to voluntary muscles. Impulses transmitted on these pathways in special patterns and frequencies are responsible for fine movements in skeletal muscles. More specifically, as figure 11.18 shows, cells in the upper portions of the motor areas send impulses to muscles in the thighs and legs; those in the middle portions control muscles in the arms and forearms; and those in lower portions activate muscles of the head, face, and tongue.

The reticulospinal and rubrospinal tracts coordinate and control motor functions that maintain balance and posture. Many of these fibers pass into the basal ganglia on the way to the spinal cord. Some of the impulses conducted on these pathways normally inhibit muscular actions.

In addition to the primary motor areas, certain other regions of the frontal lobe control motor functions. For example, a region called Broca’s area is just anterior to the primary motor cortex and superior to the lateral sulcus (see fig. 11.17), usually in the left cerebral hemisphere. It coordinates the complex muscular actions of the mouth, tongue, and larynx, which make speech possible. A person with an injury to this area may be able to understand spoken words but may be unable to speak.

Above Broca’s area is a region called the frontal eye field. The motor cortex in this area controls voluntary movements of the eyes and eyelids. Nearby is the cortex responsible for movements of the head that direct the eyes. Another region just in front of the primary motor area controls the muscular movements of the hands and fingers that make such skills as writing possible (see fig. 11.17). Table 11.5 summarizes the functions of the cerebral lobes.

<table>
<thead>
<tr>
<th>Table 11.5</th>
<th>Functions of the Cerebral Lobes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lobe</td>
<td>Functions</td>
</tr>
<tr>
<td>Frontal lobes</td>
<td>Association areas carry on higher intellectual processes for concentrating, planning, complex problem solving, and judging the consequences of behavior. Motor areas control movements of voluntary skeletal muscles.</td>
</tr>
<tr>
<td>Parietal lobes</td>
<td>Sensory areas provide sensations of temperature, touch, pressure, and pain involving the skin. Association areas function in understanding speech and in using words to express thoughts and feelings.</td>
</tr>
<tr>
<td>Temporal lobes</td>
<td>Sensory areas are responsible for hearing. Association areas interpret sensory experiences and remember visual scenes, music, and other complex sensory patterns.</td>
</tr>
<tr>
<td>Occipital lobes</td>
<td>Sensory areas are responsible for vision. Association areas combine visual images with other sensory experiences.</td>
</tr>
</tbody>
</table>
FIGURE 11.18
Functional regions of the cerebral cortex. (a) Motor areas that control voluntary muscles (only left hemisphere shown). (b) Sensory areas involved with cutaneous and other senses (only left hemisphere shown).

An injury to the motor system may impair the ability to produce purposeful muscular movements. Such a condition that affects use of the upper and lower limbs, head, or eyes is called apraxia. When apraxia affects the speech muscles, disrupting speaking ability, it is called aphasia.

1. How does the brain form during early development?
2. Describe the cerebrum.
3. List the general functions of the cerebrum.
4. Where in the brain are the sensory areas located?

5. Explain the functions of association areas.
6. Where in the brain are the motor areas located?

Hemisphere Dominance
Both cerebral hemispheres participate in basic functions, such as receiving and analyzing sensory impulses, controlling skeletal muscles on opposite sides of the body, and storing memory. However, one side usually acts as a dominant hemisphere for certain other functions.

In most persons, the left hemisphere is dominant for the language-related activities of speech, writing, and reading. It is also dominant for complex intellectual functions requiring verbal, analytical, and computational skills. In other persons, the right hemisphere is dominant, and in some, the hemispheres are equally dominant.
Tests indicate that the left hemisphere is dominant in 90% of right-handed adults and in 64% of left-handed ones. The right hemisphere is dominant in 10% of right-handed adults and in 20% of left-handed ones. The hemispheres are equally dominant in the remaining 16% of left-handed persons. As a consequence of hemisphere dominance, Broca's area on one side almost completely controls the motor activities associated with speech. For this reason, over 90% of patients with language impairment stemming from problems in the cerebral cortex have disorders in the left hemisphere.

In addition to carrying out basic functions, the nondominant hemisphere specializes in nonverbal functions, such as motor tasks that require orientation of the body in space, understanding and interpreting musical patterns, and visual experiences. It also provides emotional and intuitive thought processes. For example, although the region in the nondominant hemisphere that corresponds to Broca's area does not control speech, it influences the emotional aspects of spoken language.

Nerve fibers of the corpus callosum, which connect the cerebral hemispheres, enable the dominant hemisphere to control the motor cortex of the nondominant hemisphere. These fibers also transfer sensory information reaching the nondominant hemisphere to the general interpretative area of the dominant one, where the information can be used in decision making.

Memory
Memory, one of the most astonishing capabilities of the brain, is the consequence of learning. Whereas learning is the acquisition of new knowledge, memory is the persistence of that learning, with the ability to access it at a later time. Two types of memory, short term and long term, have been recognized for many years, and researchers are now beginning to realize that they differ in characteristics other than duration.

Short-term, or "working," memories are thought to be electrical in nature. Neurons may be connected in a circuit so that the last in the series stimulates the first. As long as the pattern of stimulation continues, the thought is remembered. When the electrical events cease, so does the memory—unless it enters long-term memory.

Long-term memory probably changes the structure or function of neurons in ways that enhance synaptic transmission, perhaps by establishing certain patterns of synaptic connections. Synaptic patterns fulfill two requirements of long-term memory. First, there are enough synapses to encode an almost limitless number of memories—each of the 10 billion neurons in the cortex can make tens of thousands of synaptic connections to other neurons, forming 60 trillion synapses. Second, a certain pattern of synapses can remain unchanged for years.

Understanding how neurons in different parts of the brain encode memories and how short-term memories are converted to long-term memories (a process called memory consolidation) is at the forefront of research into the functioning of the human brain. According to one theory called long-term synaptic potentiation, primarily in an area of the temporal lobe called the hippocampus, frequent, nearly simultaneous, and repeated stimulation of the same neurons strengthens their synaptic connections. This strengthening results in more frequent action potentials triggered in postsynaptic cells in response to the repeated stimuli.

Another area within the temporal lobe, the amygdala, assigns value to the memory, such as whether it was pleasant or not. Clinical Application 11.4 discusses some common causes of damage to the cerebral cortex.

Medical researchers have gained insight into the role of the hippocampus by observing the unusual behaviors and skills of people in whom this structure has been damaged. In 1953, a surgeon removed parts of the hippocampus and the amygdala of a young man called H. M., to relieve his severe epilepsy. His seizures indeed became less frequent, but H. M. suffered a profound loss in the ability to consolidate short-term memories into long-term ones. As a result, events in H. M.'s life faded from memory as quickly as they occurred. He was unable to recall any events that took place since surgery, living always as if it was the 1950s. He would read the same magazine article repeatedly with renewed interest each time.

Basal Nuclei
The basal nuclei (basal ganglia) are masses of gray matter deep within the cerebral hemispheres. They are called the caudate nucleus, the putamen, and the globus pallidus, and they develop from the anterior portion of the forebrain (fig. 11.19). The basal nuclei produce the inhibitory neurotransmitter dopamine. The neurons of the basal nuclei interact with other brain areas, including the motor cortex, thalamus, and cerebellum. These interactions, through a combination of stimulation and inhibition, facilitate voluntary movement. Clinical Application 11.5 discusses Parkinson disease, in which neurons in the basal nuclei degenerate.

1. What is hemisphere dominance?
2. What are the functions of the nondominant hemisphere?
3. Distinguish between short-term and long-term memory.
4. What is the function of the basal nuclei?

Diencephalon
The diencephalon (dī’en-sef’ah-lon) develops from the posterior forebrain and is located between the cerebral
The specific symptoms associated with a cerebral injury or abnormality depend upon the areas and extent of damage. A person with damage to the association areas of the frontal lobes may have difficulty concentrating on complex mental tasks, appearing disorganized and easily distracted.

If the general interpretative area of the dominant hemisphere is injured, the person may be unable to interpret sounds as words or to understand written ideas. However, the dominance of one hemisphere usually does not become established until after five or six years of age. Consequently, if the general interpretative area is destroyed in a child, the corresponding region of the other side of the brain may be able to take over the functions, and the child's language abilities may develop normally. If such an injury occurs in an adult, the nondominant hemisphere may develop only limited interpretative functions, producing a severe intellectual disability. Following are three common cerebral abnormalities.

- In a concussion, the brain is jarred against the cranium, usually as a result of a blow to the head, causing loss of consciousness. Short-term memory loss, mental cloudiness, difficulty concentrating and remembering, and a fierce headache may occur in the days after a concussion, but recovery is usually complete.

- Cerebral palsy (CP) is motor impairment at birth, often stemming from a brain anomaly occurring during prenatal development. In the past, most cases of CP were blamed on "birth trauma," but recently, researchers determined that the most common cause is a blocked cerebral blood vessel, which leads to atrophy of the brain region deprived of its blood supply. Birth trauma and brain infection cause some cases. CP affects about 1 in every 1,000 births and is especially prevalent among premature babies. One-half to two-thirds of affected babies improve and can even outgrow the condition by age seven. Sometimes seizures or learning disabilities are present. Clinicians classify CP by the number of limbs and the types of neurons affected.

- In a "stroke," or cerebrovascular accident (CVA), a sudden interruption in blood flow in a vessel supplying brain tissues damages the cerebrum. The affected blood vessel may rupture, bleeding into the brain, or be blocked by a clot. In either case, brain tissues downstream from the vascular accident die or permanently lose function. Temporary interruption in cerebral blood flow, perhaps by a clot that quickly breaks apart, produces a much less serious transient ischemic attack (TIA).

![Figure 11.19](https://example.com/figure1119.png)

A coronal section of the left cerebral hemisphere reveals some of the basal nuclei.

[unit three](https://example.com/unitthree)
hemispheres and above the brainstem (see figs. 11.15 and 11.19). It surrounds the third ventricle and is largely composed of gray matter. Within the diencephalon, a dense mass called the thalamus (thal’ah-mus) bulges into the third ventricle from each side. Another region of the diencephalon that includes many nuclei is the hypothalamus (hy’po-thah-lah-mus). It lies below the thalamic nuclei and forms the lower walls and floor of the third ventricle (see reference plates 9 and 13).

Other parts of the diencephalon include (1) the optic tracts and the optic chiasma that is formed by the optic nerve fibers crossing over; (2) the infundibulum, a conical process behind the optic chiasma to which the pituitary gland is attached; (3) the posterior pituitary gland, which hangs from the floor of the hypothalamus; (4) the mammillary (mam’i-ler’e) bodies, which are two rounded structures behind the infundibulum; and (5) the pineal gland, which forms as a cone-shaped evagination from the roof of the diencephalon (see chapter 13, pp. 518 and 520).

The thalamus is a selective gateway for sensory impulses ascending from other parts of the nervous system to the cerebral cortex. It receives all sensory impulses (except those associated with the sense of smell) and channels them to appropriate regions of the cortex for interpretation. In addition, all regions of the cerebral cortex can communicate with the thalamus by means of descending fibers.

The thalamus transmits sensory information by synchronizing action potentials. Consider vision. An image on the retina stimulates the lateral geniculate nucleus (LGN) region of the thalamus, which then sends action potentials to a part of the visual cortex. Researchers have observed that those action potentials are synchronized—that is, fired simultaneously—by the LGN’s neurons only if the stimuli come from a single object, such as a bar. If the stimulus is two black dots, the resulting thalamic action potentials are not synchronized. The synchronicity of action potentials, therefore, may be a way that the thalamus selects which stimuli to relay to higher brain structures. Therefore, the thalamus is not only a messenger but also an editor.

Nerve fibers connect the hypothalamus to the cerebral cortex, thalamus, and parts of the brainstem so that it can receive impulses from them and send impulses to them. The hypothalamus maintains homeostasis by regulating a variety of visceral activities and by linking the nervous and endocrine systems.
11.5 CLINICAL APPLICATION

PARKINSON DISEASE

Actor Michael J. Fox was only 29 years old when he consulted a physician about a twitching finger. Fox was shocked to eventually receive a diagnosis of Parkinson disease (PD), a condition that usually begins much later in life. He was one of the 10 percent of the millions of people with Parkinson disease worldwide to develop signs or symptoms before age forty.

Fox kept his diagnosis private, but by the late 1990s, his co-workers began to notice symptoms that emerged when medication wore off—rigidity, a shuffling and off-balance gait, and poor small motor control. It was difficult to ignore Fox's expressionless, mask-like face, a characteristic of PD called hypomimia. Fox had difficulty communicating; his voice was so weakened that it took a huge effort to speak, a symptom called hypophonia. When he could speak, even though his brain could string thoughts into coherent sentences, the muscles of his jaw, lips, and tongue could not utter them. Oddest of all was micrographia, the tendency of his handwriting to become extremely small. PD also causes the sensation of not being able to stay in one spot.

In 1998 Fox publicly disclosed his condition. He continued to act until 2000, when he quit to found the Michael J. Fox Foundation for Parkinson's Research.

In PD, neurons in an area of the brainstem called the substantia nigra degenerate. Substantia nigra means "large black area," for the dark pigment that the neurons release as a by-product of synthesizing the neurotransmitter dopamine. When these neurons degenerate, less dopamine reaches synapses with neurons in the striatum of the basal nuclei. The decrease in dopamine causes the motor symptoms of PD. Some patients also develop nonmotor symptoms, including depression, dementia, constipation, incontinence, sleep problems, and orthostatic hypotension (dizziness upon standing).

So far, no treatments can cure or slow the course of PD, but replacing or enhancing utilization of dopamine can temporarily alleviate symptoms. The standard treatment for many years has been levodopa, which is a precursor to dopamine that can cross the blood-brain barrier. Once in the brain, levodopa is converted to dopamine. Levodopa provides temporary relief from the twiching and rigidity.

Drug treatment for PD becomes less effective over time. The brain becomes dependent on the external supply of dopamine and decreases its own production, so that eventually higher doses of levodopa are needed to achieve the effect. Taking too much levodopa leads to another condition, tardive dyskinesia, that produces uncontrollable facial tics and spastic extensions of the limbs. Tardive dyskinesia may result from effects of excess dopamine in areas other than those affected in PD.

Surgery can alleviate Parkinson's symptoms. Fox underwent thalamotomy, in which an electrode caused a lesion in his thalamus. The procedure calmed a violent shaking in his left arm. Pallidotomy causes lesions in the globus pallidus internus, a part of the basal ganglia, and the approach is also used on an area posterior to the thalamus. Deep brain implants of electrodes may also control some symptoms.

Implants of dopamine-producing cells have had limited success in some patients. Fox and many others are most excited about the possibility of using neural stem cells—from cadavers or patients themselves—to replace degenerating dopamine-producing neurons. Neural stem cells and neural tissue can also be derived from embryonic stem cells.

In 2001, researchers reported disappointing results of transplanting midbrain tissue from 6- to 10-week-old embryos and fetuses into the brains of 20 PD patients. Although in the first year the treated patients fared slightly better than controls, during the second year 5 of the patients developed

The hypothalamus regulates
1. Heart rate and arterial blood pressure.
2. Body temperature.
5. Control of movements and glandular secretions of the stomach and intestines.
6. Production of neurosecretory substances that stimulate the pituitary gland to release hormones that help regulate growth, control various glands, and influence reproductive physiology.
7. Sleep and wakefulness.

The cerebral cortex in the medial parts of the frontal and temporal lobes connect with the hypothalamus, thalamus, basal nuclei, and other deep nuclei. These structures form a complex called the limbic system. It controls emotional experience and expression and can modify the way a person acts, producing such feelings as fear, anger, pleasure, and sorrow. The limbic system reacts to potentially life-threatening upsets in a person's physical or psychological condition. By causing pleasant or unpleasant feelings about experiences, the limbic system guides behavior that may increase the chance of survival. In addition, portions of the limbic system interpret sensory impulses from the receptors associated with the sense of smell (olfactory receptors).

Brainstem

The brainstem connects the brain to the spinal cord. It consists of the midbrain, pons, and medulla oblongata. These
abnormal movements, suggesting that the treatment may have worked too well, or in the wrong place. Today researchers are investigating the molecules in embryo or fetal tissues that might restore dopamine synthesis. One candidate that has had success in some patients is glial cell line–derived neurotrophic factor (GDNF).

The causes of PD aren't known. Parkinson-like symptoms have been attributed to use of certain designer drugs and exposure to pesticides. The severe PD that afflicts former heavyweight champ Mohammed Ali may have been caused by his sustaining frequent and violent blows to the head (figure 11D).

Several genes may increase risk of developing PD, but in most cases it is not inherited. However, in one large family with several affected members, PD is caused by a mutation in the gene that encodes a protein called alpha-synuclein, which is found in the basal nuclei. When abnormal, the protein folds improperly, forming deposits in the brain (figure 11E). Although PD is rarely inherited, understanding how the condition occurs in the rare familial variants may provide clues to helping the many others who have this debilitating illness.

FIGURE 11D
Professional boxers are at higher risk of developing Parkinson disease from repeated blows to the head. Mohammed Ali has PD from many years of head injuries. Michael J. Fox, who is an actor, not a boxer, first experienced symptoms of PD at age 29, which is unusual.

FIGURE 11E
The chemical composition of Lewy bodies, which are characteristic of the brains of people with Parkinson disease, may provide clues to the cause of the condition. Lewy bodies include alpha-synuclein, cytoskeletal elements, and other components.

structures include many tracts of nerve fibers and masses of gray matter called nuclei (see figs. 11.15 and 11.19).

Midbrain
The midbrain (mesencephalon) is a short section of the brainstem between the diencephalon and the pons. It contains bundles of myelinated nerve fibers that join lower parts of the brainstem and spinal cord with higher parts of the brain. The midbrain includes several masses of gray matter that serve as reflex centers. It also contains the cerebral aqueduct that connects the third and fourth ventricles (fig. 11.21).

Two prominent bundles of nerve fibers on the underside of the midbrain comprise the cerebral peduncles. These fibers include the corticospinal tracts and are the main motor pathways between the cerebrum and lower parts of the nervous system (see fig. 11.20). Beneath the cerebral peduncles are large bundles of sensory fibers that carry impulses upward to the thalamus.

Two pairs of rounded knobs on the superior surface of the midbrain mark the location of four nuclei, known collectively as corpora quadrigentina. The upper masses (superior colliculi) contain the centers for certain visual reflexes, such as those responsible for moving the eyes to view something as the head turns. The lower ones (inferior colliculi) contain the auditory reflex centers that operate when it is necessary to move the head to hear sounds more distinctly (see fig. 11.20).

Near the center of the midbrain is a mass of gray matter called the red nucleus. This nucleus communicates with the cerebellum and with centers of the spinal cord, and it provides reflexes that maintain posture. It appears red because it is richly supplied with blood vessels.
Brain and spinal cord must pass through it. As in the spinal cord, the white matter of the medulla surrounds a central mass of gray matter. Here, however, the gray matter breaks up into nuclei that are separated by nerve fibers. Some of these nuclei relay ascending impulses to the other side of the brainstem and then on to higher brain centers. The nucleus gracilis and the nucleus cuneatus, for example, receive sensory impulses from fibers of the fasciculus gracilis and the fasciculus cuneatus and pass them on to the thalamus or the cerebellum.

Other nuclei within the medulla oblongata control vital visceral activities. These centers include the following:

1. **Cardiac center.** Peripheral nerves transmit impulses originating in the cardiac center to the heart, where they increase or decrease heart rate.

2. **Vasomotor center.** Certain cells of the vasomotor center initiate impulses that travel to smooth muscles in the walls of blood vessels and stimulate them to contract, constricting the vessels (vasoconstriction) and thereby increasing blood pressure. A decrease in the activity of these cells can produce the opposite effect—dilation of the blood vessels (vasodilation) and a consequent drop in blood pressure.

3. **Respiratory center.** The respiratory center acts with centers in the pons to regulate the rate, rhythm, and depth of breathing.

Some nuclei within the medulla oblongata are centers for certain nonvital reflexes, such as those associated with coughing, sneezing, swallowing, and vomiting. However, since the medulla also contains vital reflex centers, injuries to this part of the brainstem are often fatal.

**Reticular Formation**

Scattered throughout the medulla oblongata, pons, and midbrain is a complex network of nerve fibers associated with tiny islands of gray matter. This network, the reticular formation, extends from the superior portion of the spinal cord into the diencephalon (fig. 11.21). Its intricate system of nerve fibers connects centers of the hypothalamus, basal nuclei, cerebellum, and cerebrum with fibers in all the major ascending and descending tracts.

When sensory impulses reach the reticular formation, it responds by activating the cerebral cortex into a state of wakefulness. Without this arousal, the cortex remains unaware of stimulation and cannot interpret sensory information or carry on thought processes. Thus, decreased activity in the reticular formation results in sleep. If the reticular formation is injured and ceases to function, the person remains unconscious, even with strong stimulation. This is called a comatose state.

The reticular formation also filters incoming sensory impulses. Impulses judged to be important, such as those originating in pain receptors, are passed on to the cerebral cortex, while others are disregarded. This selective action of the reticular formation frees the cortex from what would otherwise be a continual bombardment of sensory stimulation and allows it to concentrate on more significant tasks.
information. The cerebral cortex can also activate the reticular system, so intense cerebral activity tends to keep a person awake. In addition, the reticular formation regulates motor activities so that various skeletal muscles move together evenly, and it inhibits or enhances certain spinal reflexes.

A person in a persistent vegetative state is occasionally awake, but not aware; a person in a coma is not awake or aware. Sometimes following a severe injury, a person will become comatose and then gradually enter a persistent vegetative state. Coma and persistent vegetative state are also seen in the end stage of neurodegenerative disorders such as Alzheimer disease; when there is an untreated mass in the brain, such as a blood clot or tumor; or in anencephaly, when a newborn lacks higher brain structures.

Types of Sleep
The two types of normal sleep are slow-wave and rapid eye movement (REM). Slow-wave sleep (also called non-REM sleep) occurs when a person is very tired, and it reflects decreasing activity of the reticular formation. It is restful, dreamless, and accompanied by reduced blood pressure and respiratory rate. Slow-wave sleep may range from light to heavy and is usually described in four stages. It may last from seventy to ninety minutes. Slow-wave and REM sleep alternate.

REM sleep is also called “paradoxical sleep” because some areas of the brain are active. As its name implies, the eyes can be seen rapidly moving beneath the eyelids. Cats and dogs in REM sleep sometimes twitch their limbs. In humans, REM sleep usually lasts from five to fifteen minutes. This “dream sleep” is apparently very important. If a person lacks REM sleep for just one night, sleep on the next night makes up for it. During REM sleep, heart and respiratory rates are irregular. Certain drugs, such as marijuana and alcohol, interfere with REM sleep. Table 11.6 describes several disorders of sleep.

<table>
<thead>
<tr>
<th>Disorder</th>
<th>Symptoms</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fatal familial insomnia</td>
<td>Inability to sleep, emotional instability, hallucinations, stupor, coma, death within thirteen months of onset around age fifty, both slow-wave and REM sleep abolished.</td>
</tr>
<tr>
<td>Insomnia</td>
<td>Inability to fall or remain asleep.</td>
</tr>
<tr>
<td>Narcolepsy</td>
<td>Abnormal REM sleep causes extremely daytime sleepiness, begins between ages of fifteen and twenty-five.</td>
</tr>
<tr>
<td>Obstructive sleep apnea syndrome</td>
<td>Upper airway collapses repeatedly during sleep, blocking breathing. Snoring and daytime sleepiness.</td>
</tr>
<tr>
<td>Parasomnias</td>
<td>Sleepwalking, sleep talking, and night terrors.</td>
</tr>
<tr>
<td>REM-sleep behavior disorder</td>
<td>Excessive motor activity during REM sleep, which disturbs continuous sleep.</td>
</tr>
<tr>
<td>Restless-leg syndrome</td>
<td>Brief, repetitive leg jerks during sleep. Leg pain forces person to get up several times a night.</td>
</tr>
<tr>
<td>Sleep paralysis</td>
<td>Inability to move for up to a few minutes after awakening or when falling asleep.</td>
</tr>
</tbody>
</table>

Cerebellum
The cerebellum (ser′bel′um) is a large mass of tissue located inferior to the occipital lobes of the cerebrum and posterior to the pons and medulla oblongata (see fig. 11.15). It consists of two lateral hemispheres partially separated by a layer of dura mater called the falx cerebelli. A structure called the vermis connects the cerebellar hemispheres at the midline.

Like the cerebrum, the cerebellum is primarily composed of white matter with a thin layer of gray matter, the cerebellar cortex, on its surface. This cortex doubles over on itself in a series of complex folds that have myelinated nerve fibers branching into them. A cut into the cerebellum reveals a treelike pattern of white matter, called the arbor vitae, that is surrounded by gray matter. A number of nuclei lie deep within each cerebellar hemisphere. The largest and most important is the dentate nucleus.

The cerebellum communicates with other parts of the CNS by means of three pairs of nerve tracts called cerebellar peduncles (ser′bel′ar pe-dung′k′ls) (fig. 11.22). One pair, the inferior peduncles, brings sensory...
information concerning the actual position of body parts such as limbs and joints to the cerebellum via the spinal cord and medulla oblongata. The middle peduncles transmit information from the cerebral cortex about the desired position of these body parts. After integrating and analyzing the information from these two sources, the cerebellum sends correcting impulses from the dentate nucleus via the superior peduncles to the midbrain (fig. 11.22). These corrections are incorporated into motor impulses that travel downward through the pons, medulla oblongata, and spinal cord in the appropriate patterns to move the body in the desired way.

Overall, the cerebellum integrates sensory information concerning the position of body parts and coordinates skeletal muscle activity and maintains posture. It receives sensory impulses from receptors in muscles, tendons, and joints (proprioceptors) and from special sense organs, such as the eyes and ears. For example, the cerebellum uses sensory information from the semicircular canals of the inner ears concerning the motion and position of the head to help maintain equilibrium (see chapter 12, p. 466). Damage to the cerebellum is likely to result in tremors, inaccurate movements of voluntary muscles, loss of muscle tone, a reeling walk, and loss of equilibrium.

Table 11.7 summarizes the characteristics and functions of the major parts of the brain. Clinical Application 11.6 discusses how brain waves reflect brain activity.

### Peripheral Nervous System

The peripheral nervous system consists of the nerves that branch from the CNS, connecting it to other body parts. The PNS includes the cranial nerves that arise from the brain and the spinal nerves that arise from the spinal cord.

The PNS can also be subdivided into somatic and autonomic nervous systems. Generally, the somatic nervous system consists of the cranial and spinal nerve fibers that connect the CNS to the skin and skeletal muscles, so it oversees conscious activities. The autonomic nervous system (aw'to nom'ik ner'vus sis'tem) includes fibers that connect the CNS to viscera such as the heart, stomach, intestines, and various glands. Thus, the autonomic nervous system controls subconscious actions. Table 11.8 outlines the subdivisions of the nervous system.

### Structure of Peripheral Nerves

A peripheral nerve consists of connective tissue surrounding bundles of nerve fibers. The outermost layer of the connective tissue, called the epineurium, is dense
### TABLE 11.7 Major Parts of the Brain

<table>
<thead>
<tr>
<th>Part</th>
<th>Characteristics</th>
<th>Functions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Cerebrum</td>
<td>Largest part of the brain; two hemispheres connected by the corpus callosum</td>
<td>Controls higher brain functions, including interpreting sensory impulses, initiating muscular movements, storing memory, reasoning, and determining intelligence</td>
</tr>
<tr>
<td>2. Basal nuclei (ganglia)</td>
<td>Masses of gray matter deep within the cerebral hemispheres</td>
<td>Relay stations for motor impulses originating in the cerebral cortex and passing into the brainstem and spinal cord</td>
</tr>
<tr>
<td>3. Diencephalon</td>
<td>Includes masses of gray matter (thalamus and hypothalamus)</td>
<td>The thalamus is a relay station for sensory impulses ascending from other parts of the nervous system to the cerebral cortex; the hypothalamus helps maintain homeostasis by regulating visceral activities and by linking the nervous and endocrine systems</td>
</tr>
<tr>
<td>4. Brainstem</td>
<td>Connects the cerebrum to the spinal cord</td>
<td></td>
</tr>
<tr>
<td>a. Midbrain</td>
<td>Contains masses of gray matter and bundles of nerve fibers that join the spinal cord to higher regions of the brain</td>
<td></td>
</tr>
<tr>
<td>b. Pons</td>
<td>A bulge on the underside of the brainstem that contains masses of gray matter and nerve fibers</td>
<td>Contains reflex centers that move the eyes and head, and maintains posture</td>
</tr>
<tr>
<td>c. Medulla oblongata</td>
<td>An enlarged continuation of the spinal cord that extends from the foramen magnum to the pons and contains masses of gray matter and nerve fibers</td>
<td>Relays nerve impulses to and from the medulla oblongata and cerebrum; helps regulate rate and depth of breathing</td>
</tr>
<tr>
<td>5. Cerebellum</td>
<td>A large mass of tissue located below the cerebrum and posterior to the brainstem; includes two lateral hemispheres connected by the vermis</td>
<td>Conducts ascending and descending impulses between the brain and spinal cord; contains cardiac, vasomotor, and respiratory control centers and various nonvital reflex control centers</td>
</tr>
</tbody>
</table>

and includes many collagenous fibers. Each bundle of nerve fibers (fascicle) is, in turn, enclosed in a sleeve of looser connective tissue called the **perineurium**. A small amount of loose connective tissue called **endoneurium** surrounds individual nerve fibers (figs. 11.23 and 11.24). Blood vessels in the epineurium and perineurium give rise to a network of capillaries in the endoneurium that provides oxygen and nutrients to the neurons.

The term “muscle fiber” refers to an entire muscle cell, whereas the term “nerve fiber” refers to a cellular process, especially an axon. The terminology for the connective tissue holding them together, however, is quite similar. In both cases, for example, fibers are bundled into fascicles, whereas epineurium in nerves corresponds to epimysium in muscles, and so forth (fig. 11.23 and 11.24, see figs. 9.2 and 9.3).

### Nerve and Nerve Fiber Classification

Recall that nerves are bundles of nerve fibers, or axons. Nerves that have only fibers of sensory neurons, conducting impulses into the brain or spinal cord are called **sensory nerves**. Nerves that have only fibers involved in motor control are called **motor nerves**. Most nerves, however, include both sensory and motor fibers and are called **mixed nerves**.

Nerves originating from the brain that communicate with other body parts are called **cranial nerves**, whereas those originating from the spinal cord that communicate with other body parts are called **spinal nerves**. The nerve fibers within these structures can be subdivided further into four groups as follows:

1. **General somatic efferent fibers** carry motor impulses outward from the brain or spinal cord to skeletal muscles and stimulate them to contract.
2. **General visceral efferent fibers** carry motor impulses outward from the brain or spinal cord to...
FIGURE 11.23
The structure of a peripheral mixed nerve.

FIGURE 11.24
Scanning electron micrograph of a peripheral nerve in cross section (350x).
Note the bundles or fascicles of nerve fibers. Fibers include axons of motor neurons as well as peripheral processes of sensory neurons. Copyright by R.G. Kessel and R.H. Kardon, Tissues and Organs: A Text-Atlas of Scanning Electron Microscopy, 1979 (W.H. Freeman & Co.).
Brain waves are recordings of fluctuating electrical changes in the brain. To obtain such a recording, electrodes are positioned on the surface of a surgically exposed brain (an electrocorticogram, ECoG) or on the outer surface of the head (an electroencephalogram, EEG). These electrodes detect electrical changes in the extracellular fluid of the brain in response to changes in potential among large groups of neurons. The resulting signals from the electrodes are amplified and recorded. Brain waves originate from the cerebral cortex but also reflect activities in other parts of the brain that influence the cortex, such as the reticular formation. Because the intensity of electrical changes is proportional to the degree of neuronal activity, brain waves vary markedly in amplitude and frequency between sleep and wakefulness.

Brain waves are classified as alpha, beta, theta, and delta waves (fig. 11F). Alpha waves are recorded most easily from the posterior regions of the head and have a frequency of 8–13 cycles per second. They occur when a person is awake but resting, with the eyes closed. These waves disappear during sleep, and if the wakeful person's eyes open, higher-frequency beta waves replace the alpha waves.

Beta waves have a frequency of more than 13 cycles per second and are usually recorded in the anterior region of the head. They occur when a person is actively engaged in mental activity or is under tension.

Theta waves have a frequency of 4–7 cycles per second and occur mainly in the parietal and temporal regions of the cerebrum. They are normal in children but do not usually occur in adults. However, some adults produce theta waves in early stages of sleep or at times of emotional stress.

Delta waves have a frequency below 4 cycles per second and occur during sleep. They originate from the cerebral cortex when it is not being activated by the reticular formation.

Brain wave patterns can be useful for diagnosing disease conditions, such as distinguishing types of seizure disorders (epilepsy) and locating brain tumors. Brain waves are also used to determine when brain death has occurred. Brain death, characterized by the cessation of neuronal activity, may be verified by an EEG that lacks waves (isoelectric EEG). However, drugs that greatly depress brain functions must be excluded as the cause of the flat EEG pattern before confirming brain death.

**Figure 11F**

Brain waves record fluctuating electrical changes in the brain.

**Brain Waves**

- **Alpha waves**
- **Beta waves**
- **Theta waves**
- **Delta waves**

50 μv

1 sec.
various smooth muscles and glands associated with internal organs, causing certain muscles to contract or glands to secrete.

3. General somatic afferent fibers carry sensory impulses inward to the brain or spinal cord from receptors in the skin and skeletal muscles.

4. General visceral afferent fibers carry sensory impulses to the central nervous system from blood vessels and internal organs.

The term general in each of these categories indicates that the fibers are associated with general structures such as the skin, skeletal muscles, glands, and viscera. Three other groups of fibers, found only in cranial nerves, are associated with more specialized, or special, structures:

1. Special somatic efferent fibers carry motor impulses outward from the brain to the muscles used in chewing, swallowing, speaking, and forming facial expressions.

2. Special visceral afferent fibers carry sensory impulses inward to the brain from the olfactory and taste receptors.

3. Special somatic afferent fibers carry sensory impulses inward to the brain from the receptors of sight, hearing, and equilibrium.

Cranial Nerves

Twelve pairs of cranial nerves arise from the underside of the brain. Except for the first two pairs, which begin within the cerebrum, these nerves originate from the brainstem. They pass from their sites of origin through foramina of the skull and lead to areas of the head, neck, and trunk.

Although most cranial nerves are mixed nerves, some of those associated with special senses, such as smell and vision, contain only sensory fibers. Others that innervate muscles and glands are primarily composed of motor fibers and have only limited sensory functions. These are neurons associated with certain receptors (proprioceptors) that respond to the rate or degree of contraction of skeletal muscles. Because these fibers contribute directly to motor control, cranial nerves whose only sensory component is from such proprioceptors are usually considered motor nerves. This pertains to cranial nerves III, IV, VI, XI, and XII.

Neuron cell bodies to which the sensory fibers in the cranial nerves attach are located outside the brain and are usually in groups called ganglia (sing., ganglion). On the other hand, motor neuron cell bodies are typically located within the gray matter of the brain.

Cranial nerves are designated by numbers and names. The numbers indicate the order in which the nerves arise from the brain, from anterior to posterior. The names describe primary functions or the general distribution of cranial nerve fibers (fig. 11.25).

The first pair of cranial nerves, the olfactory (olfak'to-re) nerves (I), are associated with the sense of smell and contain only sensory neurons. These bipolar neurons, located in the lining of the upper nasal cavity, serve as olfactory receptor cells. Axons from these receptors pass

![Figure 11.25](Image)

The cranial nerves, except for the first two pairs, arise from the brainstem. They are identified either by numbers indicating their order, their function, or the general distribution of their fibers.
upward through the cribriform plates of the ethmoid bone, carrying impulses to the olfactory neurons in the olfactory bulbs, which are extensions of the cerebral cortex located just beneath the frontal lobes. Sensory impulses move from the olfactory bulbs along olfactory tracts to cerebral centers where they are interpreted. The result of this interpretation is the sensation of smell.

The second pair of cranial nerves, the optic (op'tik) nerves (II), are sensory and lead from the eyes to the brain and are associated with vision. The cell bodies of these neurons form ganglion cell layers within the eyes, and their axons pass through the optic foramina of the orbits and continue into the visual nerve pathways of the brain (see chapter 12, p. 482).

The third pair, the oculomotor (ok"u-lo-mo'tor) nerves (III), arise from the midbrain and pass into the orbits of the eyes. One component of each nerve connects to a number of voluntary muscles, including those that raise the eyelids and four of the six muscles that move the eye.

A second portion of each oculomotor nerve is part of the autonomic nervous system, supplying involuntary muscles inside the eyes. These muscles help adjust the amount of light that enters the eyes and help focus the lenses of the eyes. This nerve is considered motor, with some proprioceptive fibers.

The fourth pair, the trochlear (trokle-ar) nerves (IV), are the smallest cranial nerves. They arise from the midbrain and carry motor impulses to a fifth pair of external eye muscles, the superior oblique muscles, which are not supplied by the oculomotor nerves. This nerve is considered motor, with some proprioceptive fibers.

The fifth pair, the trigeminal (tri-jem'i-nal) nerves (V), are the largest of the cranial nerves and arise from the pons. They are mixed nerves, with the sensory portions more extensive than the motor portions. Each sensory component includes three large branches, called the ophthalmic, maxillary, and mandibular divisions (fig. 11.26).

The ophthalmic division consists of sensory fibers that bring impulses to the brain from the surface of the eye, the tear gland, and the skin of the anterior scalp, forehead, and upper eyelid. The fibers of the maxillary division carry sensory impulses from the upper teeth, upper gum, and upper lip, as well as from the mucous lining of the palate and facial skin. The mandibular division includes both motor and sensory fibers. The sensory branches transmit impulses from the scalp behind the ears, the skin of the jaw, the lower teeth, the lower gum, and the lower lip. The motor branches supply the muscles of mastication and certain muscles in the floor of the mouth.

The sixth pair, the abducens (ab-du'senz) nerves (VI), are quite small and originate from the pons near the medulla oblongata. They enter the orbits of the eyes and supply motor impulses to the remaining pair of external eye muscles, the lateral rectus muscles. This nerve is considered motor, with some proprioceptive fibers.

FIGURE 11.26
Each trigeminal nerve has three large branches that supply various regions of the head and face: the ophthalmic division (sensory), the maxillary division (sensory), and the mandibular division (sensory and motor to muscles of mastication).

A disorder of the trigeminal nerve called trigeminal neuralgia (tic dououreux) causes severe recurring pain in the face and forehead on the affected side. If drugs cannot control the pain, surgery may be used to sever the sensory portion of the nerve. However, the patient loses sensations in other body regions that the sensory branch supplies. Consequently, after such surgery, care must be taken when eating or drinking hot foods or liquids, and the mouth must be inspected daily for food particles or damage to the cheeks from biting.

The seventh pair of cranial nerves, the facial (fa'shal) nerves (VII), are mixed nerves that arise from the lower part of the pons and emerge on the sides of the face. Their sensory branches are associated with taste receptors on the anterior two-thirds of the tongue, and some of their motor fibers transmit impulses to muscles of facial expression. Still other motor fibers of these nerves function in the autonomic nervous system by stimulating
secretions from tear glands and certain salivary glands (submandibular and sublingual glands) (fig. 11.27).

The eighth pair, the vestibulocochlear (ves-tib’u-lo-kok’le-ar) nerves (VIII. acoustic, or auditory, nerves), are sensory nerves that arise from the medulla oblongata. Each of these nerves has two distinct parts—a vestibular branch and a cochlear branch.

The neuron cell bodies of the vestibular branch fibers are located in ganglia near the vestibule and semicircular canals of the inner ear. These structures contain receptors that sense changes in the position of the head and, in response, initiate and send impulses to the cerebellum, where they are used in reflexes that maintain equilibrium.

The neuron cell bodies of the cochlear branch fibers are located in a ganglion of the cochlea, a part of the inner ear that houses the hearing receptors. Impulses from this branch pass through the medulla oblongata and midbrain on their way to the temporal lobe, where they are interpreted.

The ninth pair, the glossopharyngeal (glos’o-fah-ri-n’je-al) nerves (IX), are associated with the tongue and pharynx. These nerves arise from the medulla oblongata, and, although they are mixed nerves, their predominant fibers are sensory. These fibers carry impulses from the lining of the pharynx, tonsils, and posterior third of the tongue to the brain. Fibers in the motor component of the glossopharyngeal nerves innervate certain salivary glands and a constrictor muscle in the wall of the pharynx that functions in swallowing.

The tenth pair, the vagus (va’gus) nerves (X), originate in the medulla oblongata and extend downward through the neck into the chest and abdomen. These nerves are mixed, containing both somatic and autonomic branches, with the autonomic fibers predominant.

Among the somatic components of the vagus nerves are motor fibers that carry impulses to muscles of the larynx. These fibers are associated with speech and swallowing reflexes that employ muscles in the soft palate and pharynx. Vagal sensory fibers carry impulses from the linings of the pharynx, larynx, and esophagus and from the viscera of the thorax and abdomen to the brain. Autonomic motor fibers of the vagus nerves supply the heart and many smooth muscles and glands in the viscera of the thorax and abdomen (fig. 11.28).

The eleventh pair, the accessory (ak-ses’o-re) nerves (XI, spinal accessory), originate in the medulla oblongata and the spinal cord; thus, they have both cranial and spinal branches. Each cranial branch of an accessory nerve joins a vagus nerve and carries impulses to muscles of the soft palate, pharynx, and larynx. The spinal branch descends into the neck and supplies motor fibers to the trapezius and sternocleidomastoid muscles. This nerve is considered motor, with some proprioceptive fibers.

The twelfth pair, the hypoglossal (hi’po-glos’al) nerves (XII), arise from the medulla oblongata and pass into the tongue. They primarily consist of fibers that carry impulses to muscles that move the tongue in speaking, chewing, and swallowing. This nerve is considered motor, with some proprioceptive fibers. Table 11.9 summarizes the functions of the cranial nerves.

1 Define peripheral nervous system.
2 Distinguish between somatic and autonomic nerve fibers.
3 Describe the structure of a peripheral nerve.
4 Distinguish among sensory, motor, and mixed nerves.
5 Name the cranial nerves, and list the major functions of each.

Spinal Nerves
Thirty-one pairs of spinal nerves originate from the spinal cord. They are mixed nerves, and they provide two-way communication between the spinal cord and parts of the upper and lower limbs, neck, and trunk.

Spinal nerves are not named individually but are grouped by the level from which they arise, with each nerve numbered in sequence (fig. 11.29). The vertebral notch, the major part of the intervertebral foramen, is
The vagus nerves (only the left vagus is shown) extend from the medulla oblongata downward into the chest and abdomen to supply many organs.

The nerves arising from the superior part of the spinal cord pass outward almost horizontally, whereas those from the inferior portions of the spinal cord descend at sharp angles. This anatomical organization is a consequence of growth. In early life, the spinal cord extends the entire length of the vertebral column, but with age, the column grows more rapidly than the cord. Thus, the adult spinal cord ends at the level between the first and second lumbar vertebrae, so the lumbar, sacral, and coccygeal nerves descend to their exits beyond the end of the cord. These descending nerves form a structure called the cauda equina (horse's tail) (fig. 11.29).

Each spinal nerve emerges from the cord by two short branches, or roots, which lie within the vertebral column. The dorsal root (posterior, or sensory, root) can be identified by an enlargement called the dorsal root ganglion. This ganglion contains the cell bodies of the sensory neurons whose axons (peripheral process) conduct impulses inward from the peripheral body parts. The axons of these neurons extend through the dorsal root and into the spinal cord (central process), where they form synapses with dendrites of other neurons (see fig. 10.7).

An area of skin that the sensory nerve fibers of a particular spinal nerve innervate is called a dermatome. Dermatomes are highly organized, but they vary considerably...
TABLE 11.9 Functions of Cranial Nerves

<table>
<thead>
<tr>
<th>Nerve</th>
<th>Type</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>Olfactory</td>
<td>Sensory fibers transmit impulses associated with the sense of smell.</td>
</tr>
<tr>
<td>II</td>
<td>Optic</td>
<td>Sensory fibers transmit impulses associated with the sense of vision.</td>
</tr>
<tr>
<td>III</td>
<td>Oculomotor</td>
<td>Primarily motor: Motor fibers transmit impulses to muscles that raise the eyelids, move the eyes, adjust the amount of light entering the eyes, and focus the lenses. Some sensory fibers transmit impulses associated with proprioceptors.</td>
</tr>
<tr>
<td>IV</td>
<td>Trochlear</td>
<td>Primarily motor: Motor fibers transmit impulses to muscles that move the eyes. Some sensory fibers transmit impulses associated with proprioceptors.</td>
</tr>
<tr>
<td>V</td>
<td>Trigeminal</td>
<td>Mixed: Sensory fibers transmit impulses from the surface of the eyes, tear glands, scalp, forehead, and upper eyelids. Motor fibers transmit impulses to muscles of mastication and to muscles in the floor of the mouth.</td>
</tr>
<tr>
<td>VI</td>
<td>Abducens</td>
<td>Primarily motor: Motor fibers transmit impulses to muscles that move the eyes. Some sensory fibers transmit impulses associated with proprioceptors.</td>
</tr>
<tr>
<td>VII</td>
<td>Facial</td>
<td>Mixed: Sensory fibers transmit impulses associated with taste receptors of the anterior tongue. Motor fibers transmit impulses to muscles of facial expression, tear glands, and salivary glands.</td>
</tr>
<tr>
<td>VIII</td>
<td>Vestibulocochlear</td>
<td>Sensory fibers transmit impulses associated with the sense of equilibrium. Sensory fibers transmit impulses associated with the sense of hearing.</td>
</tr>
<tr>
<td></td>
<td>Vestibular branch</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Cochlear branch</td>
<td></td>
</tr>
<tr>
<td>IX</td>
<td>Glossopharyngeal</td>
<td>Mixed: Sensory fibers transmit impulses from the pharynx, tonsils, posterior tongue, and carotid arteries. Motor fibers transmit impulses to salivary glands and to muscles of the pharynx used in swallowing.</td>
</tr>
<tr>
<td>X</td>
<td>Vagus</td>
<td>Mixed: Somatic motor fibers transmit impulses to muscles associated with speech and swallowing; autonomic motor fibers transmit impulses to the viscera of the thorax and abdomen. Sensory fibers transmit impulses from the pharynx, larynx, esophagus, and viscera of the thorax and abdomen.</td>
</tr>
<tr>
<td>XI</td>
<td>Accessory</td>
<td>Primarily motor: Motor fibers transmit impulses to muscles of the soft palate, pharynx, and larynx. Motor fibers transmit impulses to muscles of the neck and back; some proprioceptor input.</td>
</tr>
<tr>
<td></td>
<td>Cranial branch</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Spinal branch</td>
<td></td>
</tr>
<tr>
<td>XII</td>
<td>Hypoglossal</td>
<td>Primarily motor: Motor fibers transmit impulses to muscles that move the tongue; some proprioceptor input.</td>
</tr>
</tbody>
</table>

in size and shape, as figure 11.30 indicates. A map of the dermatomes is often useful in localizing the sites of injuries to dorsal roots or to the spinal cord.

The ventral root (anterior, or motor, root) of each spinal nerve consists of axons from the motor neurons whose cell bodies are located within the gray matter of the cord. A ventral root and a dorsal root unite to form a spinal nerve, which extends outward from the vertebral canal through an intervertebral foramen. Just beyond its foramen, each spinal nerve branches. One of these parts, the small meningeal branch, reenters the vertebral canal through the intervertebral foramen and supplies the meninges and blood vessels of the cord, as well as the intervertebral ligaments and the vertebrae.

As figure 11.31 shows, a dorsal branch (dorsal ramus) of each spinal nerve turns posteriorly and innervates the muscles and skin of the back. The main portion of the nerve, the ventral branch (ventral ramus), continues forward to supply muscles and skin on the front and sides of the trunk and limbs.

The spinal nerves in the thoracic and lumbar regions have a fourth, or visceral branch, which is part of the autonomic nervous system. Except in the thoracic region, anterior branches of the spinal nerves combine to form
The thirty-one pairs of spinal nerves are grouped according to the level from which they arise and are numbered in sequence.
complex networks called plexuses instead of continuing directly to the peripheral body parts. In a plexus, the fibers of various spinal nerves are sorted and recombined, so fibers associated with a particular peripheral body part reach it in the same nerve, even though the fibers originate from different spinal nerves (fig. 11.32).

Cervical Plexuses
The cervical plexuses lie deep in the neck on either side. They are formed by the anterior branches of the first four cervical nerves. Fibers from these plexuses supply the muscles and skin of the neck. In addition, fibers from the third, fourth, and fifth cervical nerves pass into the right and left phrenic (fre'nik) nerves, which conduct motor impulses to the muscle fibers of the diaphragm.

Brachial Plexuses
The anterior branches of the lower four cervical nerves and the first thoracic nerve give rise to brachial plexuses. These networks of nerve fibers are located deep within

UNIT THREE
the shoulders between the neck and the axillae (armpits). The major branches emerging from the brachialplexuses include the following (fig. 11.33):

1. Musculocutaneous nerves supply muscles of the arms on the anterior sides and the skin of the forearms.
2. Ulnar nerves supply muscles of the forearms and hands and the skin of the hands.
3. Median nerves supply muscles of the forearms and muscles and skin of the hands.
4. Radial nerves supply muscles of the arms on the posterior sides and the skin of the forearms and hands.
5. Axillary nerves supply muscles and skin of the anterior, lateral, and posterior regions of the arm.

Other nerves associated with the brachial plexus that innervate various skeletal muscles include the following:

1. The lateral and medial pectoral nerves supply the pectoralis major and pectoralis minor muscles.
2. The dorsal scapular nerve supplies the rhomboid major and levator scapulae muscles.
3. The lower subscapular nerve supplies the subscapularis and teres major muscles.
4. The thoracodorsal nerve supplies the latissimus dorsi muscle.
5. The suprascapular nerve supplies the supraspinatus and infraspinatus muscles.

Lumbosacral Plexuses

The lumbosacral [lum"bo-sa'kral] plexuses are formed by the last thoracic nerve and the lumbar, sacral, and coccygeal nerves. These networks of nerve fibers extend from the lumbar region of the back into the pelvic cavity, giving rise to a number of motor and sensory fibers associated with the lower abdominal wall, external genitalia, buttocks, thighs, legs, and feet. The major branches of these plexuses include the following (fig. 11.34):

1. The obturator nerves supply the adductor muscles of the thighs.
FIGURE 11.32

The ventral branches of the spinal nerves in the thoracic region give rise to intercostal nerves. Those in other regions combine to form complex networks called plexuses.

2. The femoral nerves divide into many branches, supplying motor impulses to muscles of the anterior thighs and receiving sensory impulses from the skin of the thighs and legs.

3. The sciatic nerves are the largest and longest nerves in the body. They pass downward into the buttocks and descend into the thighs, where they divide into tibial and common fibular nerves. The many branches of these nerves supply muscles and skin in the thighs, legs, and feet.

Other nerves associated with the lumbosacral plexus that innervate various skeletal muscles include the following:

1. The pudendal nerve supplies the muscles of the perineum.

2. The inferior and superior gluteal nerves supply the gluteal muscles and the tensor fasciae latae muscle.

The ventral branches of the thoracic spinal nerves do not enter a plexus. Instead, they travel into spaces...
between the ribs and become intercostal (in'ter-kos'tal) nerves. These nerves supply motor impulses to the intercostal muscles and the upper abdominal wall muscles. They also receive sensory impulses from the skin of the thorax and abdomen. Clinical Application 11.7 discusses injuries to the spinal nerves.

1. How are spinal nerves grouped?
2. Describe how a spinal nerve joins the spinal cord.
3. Name and locate the major nerve plexuses.

**Autonomic Nervous System**

The autonomic nervous system is the part of the PNS that functions independently (autonomously) and continuously, without conscious effort. This system controls visceral activities by regulating the actions of smooth muscles, cardiac muscles, and various glands. It oversees heart rate, blood pressure, breathing rate, body temperature, and other visceral activities that aid in maintaining homeostasis. Portions of the autonomic nervous system also respond during times of emotional stress and prepare the body to meet the demands of strenuous physical activity.

**General Characteristics**

Reflexes in which sensory signals originate from receptors within the viscera and the skin regulate autonomic activities. Afferent nerve fibers transmit these signals to nerve centers within the brain or spinal cord. In response, motor impulses travel out from these centers on efferent nerve fibers within cranial and spinal nerves. Typically, these efferent fibers lead to ganglia outside the CNS. The impulses they carry are integrated within the ganglia and are relayed to various organs (muscles or glands) that respond by contracting, secreting, or being inhibited. The integrative function of the ganglia provides the autonomic nervous system with some degree of independence from the brain and spinal cord, and the visceral efferent nerve fibers associated with these ganglia comprise the autonomic nervous system.

The autonomic nervous system includes two divisions, called the sympathetic (sim'pah-the'tik) and parasympathetic (par'ah-sim'pah-the'tik) divisions, that interact. For example, many organs have nerve fibers from each of the divisions. Impulses on one set of fibers may activate an organ, whereas impulses on the other set inhibit it. Thus, the divisions may function antagonistically, regulating the actions of some organs by alternately activating or inhibiting them.

The functions of the autonomic divisions are varied; that is, each activates some organs and inhibits others. This reveals that the divisions have important functional differences. The sympathetic division primarily prepares the body for energy-expending, stressful, or emergency situations. Conversely, the parasympathetic division is most active under ordinary, restful conditions. It also
Birth injuries, dislocations, vertebral fractures, stabs, gunshot wounds, and pressure from tumors can all injure spinal nerves. Suddenly bending the neck, called whiplash, can compress the nerves of the cervical plexuses, causing persistent headache and pain in the neck and skin, which the cervical nerves supply. If a broken or dislocated vertebra severs or damages the phrenic nerves associated with the cervical plexuses, partial or complete paralysis of the diaphragm may result.

Intermittent or constant pain in the neck, shoulder, or upper limb may result from prolonged abduction of the upper limb, as in painting or typing. This is due to too much pressure on the brachial plexus. This condition, called thoracic outlet syndrome, may also result from a congenital skeletal malformation that compresses the plexus during upper limb and shoulder movements.

Degenerative changes may compress an intervertebral disc in the lumbar region, producing sciatica, which causes pain in the lower back and gluteal region that can radiate to the thigh, calf, ankle, and foot. Sciatica is most common in middle-aged people, particularly distance runners. It usually compresses spinal nerve roots between L2 and S1, some of which contain fibers of the sciatic nerve. Rest, drugs, or surgery are used to treat sciatica.

In carpal tunnel syndrome, repeated hand movements, such as typing, inflame the tendons that pass through the carpal tunnel, which is a space between bones in the wrist. The swollen tendons compress the median nerve in the wrist, causing pain to shoot up the upper limb. Surgery or avoiding repetitive hand movements can relieve symptoms.

**Figure 11.34**
Nerves of the lumbosacral plexus. (a) Anterior view. (b) Posterior view.
counterbalances the effects of the sympathetic division and restores the body to a resting state following a stressful experience. For example, during an emergency, the sympathetic division increases heart and breathing rates; following the emergency, the parasympathetic division decreases these activities.

**Autonomic Nerve Fibers**

All of the neurons of the autonomic nervous system are efferent, or motor, neurons. In the motor pathways of the somatic nervous system, a single neuron typically links the CNS and a skeletal muscle. In the autonomic system, motor pathways include two neurons, as figure 11.35 shows. The cell body of one neuron is located in the brain or spinal cord. Its axon, the preganglionic (preg’ang-gle-on’ik) fiber, leaves the CNS and synapses with one or more neurons whose cell bodies are housed within an autonomic ganglion. The axon of such a second neuron is called a postganglionic (post’gang-gle-on’ik) fiber, and it extends to a visceral effector.

**Sympathetic Division**

Within the sympathetic division (thoracolumbar division), the preganglionic fibers originate from neurons within the lateral horn of the spinal cord. These neurons are found in all of the thoracic segments and in the upper two lumbar segments of the cord (T1-L2). Their axons exit through the ventral roots of spinal nerves along with various somatic motor fibers.

After traveling a short distance, preganglionic fibers leave the spinal nerves through branches called white rami (sing., ramus) and enter sympathetic ganglia. Two groups of such ganglia, called sympathetic chain ganglia (paravertebral ganglia) are located in chains along the sides of the vertebral column. These ganglia, with the fibers that connect them, comprise the sympathetic trunks (fig. 11.36).

The paravertebral ganglia lie just beneath the parietal pleura in the thorax and beneath the parietal peritoneum in the abdomen (see chapter 1, p. 14). Although these ganglia are some distance from the viscera they help control, other sympathetic ganglia are nearer to the viscera. The collateral ganglia, for example, are within the abdomen, closely associated with certain large blood vessels (fig. 11.37).

Some of the preganglionic fibers that enter paravertebral ganglia synapse with neurons within these ganglia.

![Dorsal root ganglion](Dorsal root ganglion)

**FIGURE 11.35**

Motor pathways. (a) Autonomic pathways include two neurons between the CNS and an effector. (b) Somatic pathways usually have a single neuron between the CNS and an effector. Note that in both cases the motor fibers pass through the ventral root of the spinal cord.
Other fibers extend through the ganglia and pass up or down the sympathetic trunk and synapse with neurons in ganglia at higher or lower levels within the chain. Still other fibers pass through to collateral ganglia before they synapse. Typically, a preganglionic axon will synapse with several other neurons within a sympathetic ganglion (an example of divergence).

The axons of the second neurons in sympathetic pathways, the postganglionic fibers, extend from the sympathetic ganglia to visceral effectors. Those leaving paravertebral ganglia usually pass through branches called gray rami and return to a spinal nerve before proceeding to an effector (fig. 11.37). These branches appear gray because the postganglionic axons generally are unmyelinated, whereas the preganglionic axons in the white rami are nearly all myelinated.

An important exception to the usual arrangement of sympathetic fibers is in a set of preganglionic fibers that pass through the sympathetic ganglia and extend to the medulla of each adrenal gland. These fibers terminate within the glands on special hormone-secreting cells that release norepinephrine (20%) and epinephrine (80%) when they are stimulated. Chapter 13 (p. 512) discusses the functions of the adrenal medulla and its hormones. Figure 11.38 shows the sympathetic division.

**Figure 11.36**
A chain of paravertebral ganglia extends along each side of the vertebral column.

**Figure 11.37**
Sympathetic fibers leave the spinal cord in the ventral roots of spinal nerves, enter paravertebral ganglia, and synapse with other neurons that extend to visceral effectors.
The preganglionic fibers of the sympathetic division of the autonomic nervous system arise from the thoracic and lumbar regions of the spinal cord. Note that a preganglionic fiber directly innervates the adrenal medulla.
Parasympathetic Division

The preganglionic fibers of the parasympathetic division (craniosacral division) arise from neurons in the midbrain, pons, and medulla oblongata of the brainstem and from part of the sacral region (S2–4) of the spinal cord (fig. 11.39). From there, they lead outward on cranial or sacral nerves to ganglia located near or within various organs (terminal ganglia). The short preganglionic fibers continue from the ganglia to specific muscles or glands within these organs (fig. 11.40). Parasympathetic preganglionic axons are usually myelinated, and the parasympathetic postganglionic fibers are unmyelinated.

The parasympathetic preganglionic fibers associated with parts of the head are included in the oculomotor, facial, and glossopharyngeal nerves. Those fibers that innervate organs of the thorax and upper abdomen are parts of the vagus nerves. (The vagus nerves carry about 75% of all parasympathetic fibers.) Preganglionic fibers arising from the sacral region of the spinal cord lie within the branches of the second through the fourth sacral spinal nerves, and they carry impulses to viscera within the pelvic cavity (see fig. 11.39).

1. What is the general function of the autonomic nervous system?
2. How are the divisions of the autonomic system distinguished?
3. Describe a sympathetic nerve pathway and a parasympathetic nerve pathway.

Autonomic Neurotransmitters

The different postganglionic neurotransmitters (mediators) are responsible for the different effects that the sympathetic and parasympathetic divisions have on organs. The preganglionic neurons of the sympathetic and parasympathetic divisions all secrete acetylcholine, and for this reason they are called cholinergic (ko'lin-er'jik). The parasympathetic postganglionic fibers are also cholinergic (One exception, parasympathetic neurons that secrete nitric oxide is described in chapter 22, p. 861.) Most sympathetic postganglionic neurons, however, secrete norepinephrine (noradrenalin) and are called adrenergic (ad'ren-ar'jik) (see fig. 11.40). Exceptions to this include the sympathetic postganglionic neurons that stimulate sweat glands and a few sympathetic neurons to blood vessels in skin (which cause vasodilation); these neurons secrete acetylcholine and therefore are cholinergic (adrenergic sympathetic fibers to blood vessels cause vasoconstriction).

Most organs receive innervation from both sympathetic and parasympathetic divisions, usually with opposing actions. For example, the sympathetic nervous system increases heart rate and dilates pupils, whereas parasympathetic stimulation decreases heart rate and constricts pupils. However, this is not always the case. For example, the diameters of most blood vessels lack parasympathetic innervation and are thus regulated by the sympathetic division. Smooth muscles in the walls of these vessels are continuously stimulated by sympathetic impulses; they are thereby maintained in a state of partial contraction called sympathetic tone. Decreasing sympathetic stimulation allows the muscular walls of such blood vessels to relax, increasing their diameters (vasodilation). Conversely, increasing sympathetic stimulation vasoconstricts vessels. Table 11.10 summarizes the effects of autonomic stimulation on various visceral effectors.

Actions of Autonomic Neurotransmitters

As in the case of stimulation at neuromuscular junctions (see chapter 9, pp. 291–292) and synapses (see chapter 10, pp. 367–368), the actions of autonomic neurotransmitters result from their binding to protein receptors in the membranes of effector cells. Receptor binding alters the membrane. For example, the membrane’s permeability to certain ions may increase, and in smooth muscle cells, an action potential followed by muscular contraction may result. Similarly, a gland cell may respond to a change in its membrane by secreting a product.

Acetylcholine can combine with two types of cholinergic receptors, called muscarinic receptors and nicotinic receptors. These receptor names come from muscarine, a toxin from a fungus that can activate muscarinic receptors, and nicotine, a toxin of tobacco that can activate nicotinic receptors. The muscarinic receptors are located in the membranes of effector cells at the ends of all postganglionic parasympathetic nerve fibers and at the ends of the cholinergic sympathetic fibers. Responses from these receptors are excitatory and occur relatively slowly. The nicotinic receptors are in the synapses between the preganglionic and postganglionic neurons of the parasympathetic and sympathetic pathways. They produce rapid, excitatory responses (fig. 11.41). (Receptors at neuromuscular junctions of skeletal muscles are nicotinic.)

Epinephrine and norepinephrine are the two chemical mediators of the sympathetic nervous system. The adrenal gland releases both as hormones, but only norepinephrine is released as a neurotransmitter by the sympathetic nervous system. These biochemicals can then bind adrenergic receptors of effector cells.

The two major types of adrenergic receptors are alpha and beta. Exciting them elicits different responses in the effector organs. For example, stimulation of the alpha receptors in vascular smooth muscle causes vasoconstriction, whereas stimulation of the beta receptors in bronchial smooth muscle causes relaxation leading to bronchodilation. Furthermore, although norepinephrine has a somewhat stronger effect on alpha receptors, both of these mediators can stimulate both kinds of receptors.
The preganglionic fibers of the parasympathetic division of the autonomic nervous system arise from the brain and sacral region of the spinal cord.
Most sympathetic fibers are adrenergic and secrete norepinephrine at the ends of the postganglionic fiber; parasympathetic fibers are cholinergic and secrete acetylcholine at the ends of the postganglionic fibers. Two arrangements of parasympathetic postganglionic fibers are seen in both cranial and sacral portions. Similarly, sympathetic paravertebral and collateral ganglia are seen in both the thoracic and lumbar portions of the nervous system. (Note, in this diagrammatic representation, dendrites are not shown.)

### Effects of Autonomic Stimulation on Various Visceral Effectors

<table>
<thead>
<tr>
<th><strong>Table 11.10</strong></th>
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</thead>
<tbody>
<tr>
<td><strong>Effector Location</strong></td>
<td><strong>Response to Sympathetic Stimulation</strong></td>
<td><strong>Response to Parasympathetic Stimulation</strong></td>
</tr>
<tr>
<td>Integumentary system</td>
<td>Increased secretion</td>
<td>No action</td>
</tr>
<tr>
<td>Apocrine glands</td>
<td>Increased secretion (cholinergic effect)</td>
<td>No action</td>
</tr>
<tr>
<td>Eccrine glands</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Special senses</td>
<td></td>
<td></td>
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<tr>
<td>Iris of eye</td>
<td>Dilation</td>
<td>Constriction</td>
</tr>
<tr>
<td>Tear gland</td>
<td>Slightly increased secretion</td>
<td>Greatly increased secretion</td>
</tr>
<tr>
<td>Endocrine system</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adrenal cortex</td>
<td>Increased secretion</td>
<td>Contraction</td>
</tr>
<tr>
<td>Adrenal medulla</td>
<td>Increased secretion</td>
<td>No action</td>
</tr>
<tr>
<td>Digestive system</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Muscle of gallbladder wall</td>
<td>Relaxation</td>
<td>No action</td>
</tr>
<tr>
<td>Muscle of intestinal wall</td>
<td>Decreased peristaltic action</td>
<td>Increased peristaltic action</td>
</tr>
<tr>
<td>Muscle of internal anal sphincter</td>
<td>Contraction</td>
<td>Relaxation</td>
</tr>
<tr>
<td>Pancreatic glands</td>
<td>Reduced secretion</td>
<td>Greatly increased secretion</td>
</tr>
<tr>
<td>Salivary glands</td>
<td>Reduced secretion</td>
<td></td>
</tr>
<tr>
<td>Respiratory system</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Muscles in walls of bronchioles</td>
<td>Dilation</td>
<td>Constriction</td>
</tr>
<tr>
<td>Cardiovascular system</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Blood vessels supplying muscles</td>
<td>Constriction (alpha adrenergic)</td>
<td>No action</td>
</tr>
<tr>
<td>Blood vessels supplying skin</td>
<td>Dilation (beta adrenergic)</td>
<td>No action</td>
</tr>
<tr>
<td>Blood vessels supplying heart</td>
<td>Contraction</td>
<td>No action</td>
</tr>
<tr>
<td>(coronary arteries)</td>
<td>Dilation (beta adrenergic)</td>
<td></td>
</tr>
<tr>
<td>Muscles in wall of heart</td>
<td>Increased contraction rate</td>
<td>Decreased contraction rate</td>
</tr>
<tr>
<td>Urinary system</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Muscle of bladder wall</td>
<td>Relaxation</td>
<td>Contraction</td>
</tr>
<tr>
<td>Muscle of internal urethral sphincter</td>
<td>Contraction</td>
<td>Relaxation</td>
</tr>
<tr>
<td>Reproductive systems</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Blood vessels to penis and clitoris</td>
<td>No action</td>
<td>Dilation leading to erection of penis and clitoris</td>
</tr>
<tr>
<td>Muscles associated with internal reproductive organs</td>
<td>Male ejaculation, female orgasm</td>
<td></td>
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</table>
substances may trigger sympathetic responses in organs throughout the body that last up to thirty seconds.

Many drugs influence autonomic functions. Some, like ephedrine, enhance sympathetic effects by stimulating release of norepinephrine from postganglionic sympathetic nerve endings. Others, like reserpine, inhibit sympathetic activity by preventing norepinephrine synthesis. Another group of drugs, which includes pilocarpine, produces parasympathetic effects, and some, like atropine, block the action of acetylcholine on visceral effectors.

Control of Autonomic Activity
Although the autonomic nervous system has some independence resulting from impulse integration within its ganglia, it is largely controlled by the brain and spinal cord. For example, recall the control centers in the medulla oblongata for cardiac, vasomotor, and respiratory activities. These reflex centers receive sensory impulses from viscera by means of vagus nerve fibers and use autonomic nerve pathways to stimulate motor responses in various muscles and glands. Thus, they control the autonomic nervous system. Similarly, the hypothalamus helps regulate body temperature, hunger, thirst, and water and electrolyte balance by influencing autonomic pathways.

Still higher levels within the brain, including the limbic system and the cerebral cortex, control the autonomic nervous system during emotional stress. In this way, the autonomic pathways can affect emotional expression and behavior. Subsequent chapters that deal with individual organs and organ systems discuss regulation of particular organs.

1. Distinguish between cholinergic and adrenergic fibers.
2. Explain how the fibers of one autonomic division can control the actions of a particular organ.
3. Which neurotransmitters are used in the autonomic nervous system?
4. Describe two types of cholinergic receptors and two types of adrenergic receptors.

Life-Span Changes
The redundancies and overlap of function built into our nervous systems ensure that we can perceive and interact with the environment for many decades. In a sense, aging of this organ system actually begins before birth, as apoptosis, a form of programmed cell death, occurs in the brain, essentially carving out the structures that will remain. This normal dying off of neurons continues
The spinal cord is a nerve column that extends from the brain into the vertebral canal. It terminates at the level between the first and second lumbar vertebrae.

noticeable signs of a normally aging nervous system include fading memory and slowed responses and reflexes. Decline in function of the sympathetic nervous system may cause transient drops in blood pressure, which, in turn, may cause fainting. By the seventh decade, waning ability of nerves in the ankle to respond to vibrations from walking may affect balance, raising the risk of falling. Poor eyesight, anemia, inner ear malfunction, and effects of drugs also contribute to poor balance in the later years. Because of these factors, nearly a third of individuals over age sixty-five have at least one serious fall a year.

Changes in sleep patterns accompany aging, reflecting the functioning of the reticular activating system. Older individuals generally sleep fewer hours per night than they once did, experiencing transient difficulty in getting to sleep and staying asleep, with more frequent movements when they are sleeping. Many have bouts with insomnia, sometimes not sleeping more than an hour or two a night. Changing electroencephalogram patterns indicate that stage IV slow-wave sleep as well as REM sleep diminish. All of these changes may result in daytime sleepiness.

1. Structure of the spinal cord
   a. The spinal cord is composed of thirty-one segments, each of which gives rise to a pair of spinal nerves.
   b. It is characterized by a cervical enlargement, a lumbar enlargement, and two deep longitudinal grooves that divide it into right and left halves.
   c. White matter surrounds a central core of gray matter.
   d. The white matter is composed of bundles of myelinated nerve fibers.

2. Functions of the spinal cord
   a. The spinal cord is the center for spinal reflexes.
      (1) Reflexes are automatic, subconscious responses to changes.
      (2) They help maintain homeostasis.
      (3) The kneel jerk reflex employs only two neurons. Other reflexes involve more neurons.
      (4) Withdrawal reflexes are protective actions.
   b. The cord provides a two-way communication system between the brain and structures outside the nervous system.
      (1) Ascending tracts carry sensory impulses to the brain; descending tracts carry motor impulses to muscles and glands.
      (2) Many of the fibers in the ascending and descending tracts cross over in the spinal cord or brain.

CHAPTER SUMMARY

Introduction (page 386)
Bone and protective membranes called meninges surround the brain and spinal cord.

Meninges (page 386)
1. The meninges consist of a dura mater, arachnoid mater, and pia mater.
2. Cerebrospinal fluid occupies the space between the arachnoid and pia mater.

Ventricles and Cerebrospinal Fluid (page 387)
1. Ventricles are connected cavities within the cerebral hemispheres and brainstem.
2. Cerebrospinal fluid fills the ventricles.
3. Choroid plexuses in the walls of the ventricles secrete cerebrospinal fluid.
4. Ependymal cells of the choroid plexus regulate the composition of cerebrospinal fluid.
5. Cerebrospinal fluid circulates through the ventricles and is reabsorbed into the blood of the dural sinuses.

Spinal Cord (page 391)
The spinal cord is a nerve column that extends from the brain into the vertebral canal. It terminates at the level between the first and second lumbar vertebrae.

How do aging changes in the nervous system begin even before birth?
How does aging of the nervous system begin even before birth?
How does the nervous system compensate for the steady loss of neurons that accompanies normal aging?
What are some diseases that affect the aging nervous system?
What are some of the physical and functional signs of an aging nervous system?
The brain is the largest and most complex part of the nervous system. It contains nerve centers that are associated with sensations. The brain issues motor commands and carries on systems. It contains nerve centers that are associated with higher mental functions.

1. Brain development
   a. Brain structure reflects the way it forms.
   b. The brain develops from a neural tube with three cavities—the forebrain, midbrain, and hindbrain.
   c. The cavities persist as ventricles, and the walls give rise to structural and functional regions.

2. Structure of the cerebrum
   a. The cerebrum consists of two cerebral hemispheres connected by the corpus callosum.
   b. Its surface is marked by ridges and grooves; sulci divide each hemisphere into lobes.
   c. The cerebral cortex is a thin layer of gray matter near the surface.
   d. White matter consists of myelinated nerve fibers that interconnect neurons within the nervous system and communicate with other body parts.
   e. The cerebrum is concerned with higher brain functions, such as thought, reasoning, interpretation of sensory impulses, control of voluntary muscles, and memory storage.
   f. The cerebral cortex has sensory, association, and motor areas.
   g. The primary motor regions lie in the frontal lobes near the central sulcus. Other areas of the frontal lobes control special motor functions.
   h. One cerebral hemisphere usually dominates for certain intellectual functions.
   i. Short-term memory is probably electrical. Long-term memory is thought to be encoded in patterns of synaptic connections.

3. Functions of the cerebrum
   a. The cerebrum is concerned with higher brain functions, such as thought, reasoning, interpretation of sensory impulses, control of voluntary muscles, and memory storage.
   b. The cerebrum has sensory, association, and motor areas.
   c. Areas that interpret sensory impulses from the skin are located in the parietal lobes near the central sulcus; other specialized sensory areas are in the temporal and occipital lobes.
   d. Association areas analyze and interpret sensory impulses and provide memory, reasoning, verbalizing, judgment, and emotions.
   e. The primary motor regions lie in the frontal lobes near the central sulcus. Other areas of the frontal lobes control special motor functions.
   f. One cerebral hemisphere usually dominates for certain intellectual functions.
   g. Short-term memory is probably electrical. Long-term memory is thought to be encoded in patterns of synaptic connections.

4. Basal nuclei
   a. Basal nuclei are masses of gray matter located deep within the cerebral hemispheres.
   b. The neurons of the basal nuclei interconnect with other brain areas to facilitate voluntary movement.
   c. The basal nuclei are associated with higher mental functions, such as thought, reasoning, interpretation of sensory impulses, control of voluntary muscles, and memory storage.

5. Diencephalon
   a. The diencephalon contains the thalamus and hypothalamus.
   b. The thalamus selects incoming sensory impulses and relays them to the cerebral cortex.
   c. The hypothalamus is important in maintaining homeostasis.
   d. The limbic system produces emotional feelings and modifies behavior.

6. Brainstem
   a. The brainstem extends from the base of the brain to the spinal cord.
   b. The brainstem consists of the midbrain, pons, and medulla oblongata.
   c. The midbrain contains reflex centers associated with eye and head movements.
   d. The pons transmits impulses between the cerebrum and other parts of the nervous system and contains centers that help regulate rate and depth of breathing.
   e. The medulla oblongata transmits all ascending and descending impulses and contains several vital and nonvital reflex centers.
   f. The reticular formation filters incoming sensory impulses, arousing the cerebral cortex into wakefulness in response to meaningful impulses.
   g. Normal sleep results from decreasing activity of the reticular formation, and paradoxical (REM) sleep occurs when activating impulses are received by some parts of the brain, but not by others.

7. Cerebellum
   a. The cerebellum consists of two hemispheres connected by the vermis.
   b. A thin cortex of gray matter surrounds the white matter of the cerebellum.
   c. The cerebellum functions primarily as a reflex center, coordinating skeletal muscle movements and maintaining equilibrium.

Peripheral Nervous System (page 414)
The peripheral nervous system consists of cranial and spinal nerves that branch out from the brain and spinal cord to all body parts. It can be subdivided into somatic and autonomic portions.

1. Structure of peripheral nerves
   a. A nerve consists of a bundle of nerve fibers surrounded by connective tissues.
   b. The connective tissues form an outer epineurium, an outer perineurium enclosing bundles of nerve fibers, and an endoneurium surrounding each fiber.
   c. Nerves are cordlike bundles of nerve fibers. Nerves can be classified as sensory nerves, motor nerves, or mixed nerves, depending on which type of fibers they contain.
   d. Nerve fibers within the central nervous system can be subdivided into groups with general and special functions.

2. Nerve and nerve fiber classification
   a. Nerves are cordlike bundles of nerve fibers. Nerves can be classified as sensory nerves, motor nerves, or mixed nerves, depending on which type of fibers they contain.
   b. Nerve fibers within the central nervous system can be subdivided into groups with general and special functions.
   c. Cranial nerves
      a. Twelve pairs of cranial nerves connect the brain to parts in the head, neck, and trunk.
      b. Although most cranial nerves are mixed, some are sensory, and others are primarily motor.
      c. The names of cranial nerves indicate their primary functions or the general distributions of their fibers.
      d. Some cranial nerve fibers are somatic, and others are autonomic.

4. Spinal nerves
   a. Thirty-one pairs of spinal nerves originate from the spinal cord.
   b. Those mixed nerves provide a two-way communication system between the spinal cord and the upper limbs, lower limbs, neck, and trunk.
   c. Spinal nerves are grouped according to the levels from which they arise, and they are numbered sequentially.
   d. Each nerve consists of a dorsal and a ventral root.
      (1) A dorsal root contains sensory fibers and has a dorsal root ganglion.
      (2) A ventral root contains motor fibers.
   e. Just beyond its foramen, each spinal nerve divides into several branches.
   f. Most spinal nerves combine to form plexuses that direct nerve fibers to a particular body part.
Autonomic Nervous System (page 427)
The autonomic nervous system functions without conscious effort. It is concerned primarily with regulating visceral activities that maintain homeostasis.

1. General characteristics
   a. Autonomic functions are reflexes controlled from centers in the hypothalamus, brainstem, and spinal cord.
   b. Autonomic nerve fibers are associated with ganglia where impulses are integrated before distribution to effectors.
   c. The integrative function of the ganglia provides a degree of independence from the central nervous system.
   d. The autonomic nervous system consists of the visceral efferent fibers associated with these ganglia.
   e. The autonomic nervous system is subdivided into two divisions—sympathetic and parasympathetic.
   f. The sympathetic division prepares the body for stressful and emergency conditions.
   g. The parasympathetic division is most active under ordinary conditions.

2. Autonomic nerve fibers
   The autonomic fibers are efferent, or motor.

3. Sympathetic division
   a. Sympathetic fibers leave the spinal cord and synapse in ganglia.
   b. Preganglionic fibers pass through white rami to reach paravertebral ganglia.
   c. Paravertebral ganglia and interconnecting fibers comprise the sympathetic trunks.
   d. Preganglionic fibers synapse within paravertebral or collateral ganglia.
   e. Postganglionic fibers usually pass through gray rami to reach spinal nerves before passing to effectors.
   f. A special set of sympathetic preganglionic fibers passes through ganglia and extends to the adrenal medulla.

4. Parasympathetic division includes the parasympathetic fibers that begin in the brainstem and sacral region of the spinal cord and synapse in ganglia near various organs or the organs themselves.

5. Autonomic neurotransmitters
   a. Sympathetic and parasympathetic preganglionic fibers secrete acetylcholine.
   b. Most sympathetic postganglionic fibers secrete norepinephrine and are adrenergic; postganglionic parasympathetic fibers secrete acetylcholine and are cholinergic.
   c. The different effects of the autonomic divisions are due to the different neurotransmitters the postganglionic fibers release.

6. Actions of autonomic neurotransmitters
   a. Neurotransmitters combine with receptors and alter cell membranes.
   b. There are two types of cholinergic receptors and two types of adrenergic receptors.
   c. How cells respond to neurotransmitters depends upon the number and type of receptors in their membranes.
   d. Acetylcholine acts very briefly; norepinephrine and epinephrine may have more prolonged effects.

7. Terminating actions of autonomic neurotransmitters
   a. Acetylcholinesterase breaks down Ach.
   b. Norepinephrine is transported back into presynaptic neurons.

8. Control of autonomic activity
   a. The central nervous system largely controls the autonomic nervous system.
   b. The medulla oblongata uses autonomic fibers to regulate cardiac, vasomotor, and respiratory activities.
   c. The hypothalamus uses autonomic fibers in regulating visceral functions.
   d. The limbic system and cerebral cortex control emotional responses through the autonomic nervous system.

Life-Span Changes (page 435)
Aging of the nervous system is a gradual elimination of cells and, eventually, slowed functioning.

1. Apoptosis of brain neurons begins before birth.
2. Neuron loss among brain regions is uneven.
3. In adulthood, numbers of dendrites in the cerebral cortex fall, as more generally neurotransmission slows.
4. Nervous system changes in older persons increase the risk of falling.
5. Sleep problems are common in the later years.

Critical Thinking Questions:
1. If a physician plans to obtain a sample of spinal fluid from a patient, what anatomical site can be safely used, and how should the patient be positioned to facilitate this procedure?
2. What functional losses would you expect to observe in a patient who has suffered injury to the right occipital lobe of the cerebral cortex? To the right temporal lobe?
3. The Brown-Séguard syndrome is due to an injury on one side of the spinal cord. It is characterized by paralysis below the injury and on the same side as the injury, and by loss of sensations of temperature and pain on the opposite side. How would you explain these symptoms?
4. The triceps-jerk reflex employs motor neurons that exit from the spinal cord in the 5th spinal nerve (C5), that is, fifth from the top of the cord. The triceps-jerk reflex involves motor neurons in the 7th spinal nerve (C7). How might these reflexes be used to help locate the site of damage in a patient with a neck injury?
5. Substances used by intravenous drug abusers are sometimes obtained in tablet form and are crushed and dissolved before they are injected. Such tablets may contain fillers, such as talc or cornstarch, that may obstruct tiny blood vessels in the cerebrum. What problems might these obstructions create?
6. In planning treatment for a patient who has had a cerebrovascular accident (CVA), why would it be important to know whether the CVA was caused by a ruptured or obstructed blood vessel?
7. What symptoms might the sympathetic division of the autonomic nervous system produce in a patient who is experiencing stress?
8. How would you distinguish between a patient in a coma and one in a persistent vegetative state?
1. Name the layers of the meninges, and explain their functions.
2. Describe the location of cerebrospinal fluid within the meninges.
3. Describe the location of the ventricles of the brain.
4. Explain how cerebrospinal fluid is produced and how it functions.
5. Describe the structure of the spinal cord.
6. Describe a reflex arc.
7. Define reflex.
8. Describe a withdrawal reflex.
9. Name the major ascending and descending tracts of the spinal cord, and list the functions of each.
10. Explain the consequences of nerve fibers crossing over.
11. Describe how the brain develops.
12. Describe the structure of the cerebrum.
14. Describe the location and function of the sensory areas of the cortex.
15. Explain the function of the association areas of the lobes of the cerebrum.
16. Describe the location and function of the primary motor areas of the cortex.
17. Describe the location and function of Broca's area.
18. Define hemisphere dominance.
19. Explain the function of the corpus callosum.
20. Distinguish between short-term and long-term memory.
21. Describe the location and function of the basal nuclei.
22. Name the parts of the diencephalon, and describe the general functions of each.
23. Define the limbic system, and explain its functions.
24. Name the parts of the midbrain, and describe the general functions of each.
25. Describe the pons and its functions.
26. Describe the medulla oblongata and its functions.
27. Describe the location and function of the reticular formation.
28. Distinguish between normal and paradoxical sleep.
29. Describe the functions of the cerebellum.
30. Distinguish between the somatic and autonomic nervous systems.
31. Describe the structure of a peripheral nerve.
32. Distinguish among sensory, motor, and mixed nerves.
33. List four general types of nerve fibers.
34. Name, locate, and describe the major functions of each pair of cranial nerves.
35. Explain how the spinal nerves are grouped and numbered.
36. Define cauda equina.
37. Describe the structure of a spinal nerve.
38. Define plexus, and locate the major plexuses of the spinal nerves.
39. Distinguish between the sympathetic and parasympathetic divisions of the autonomic nervous system.
40. Explain how autonomic ganglia provide a degree of independence from the central nervous system.
41. Distinguish between a preganglionic fiber and a postganglionic fiber.
42. Define paravertebral ganglion.
43. Trace a sympathetic nerve pathway through a ganglion to an effector.
44. Explain why the effects of the sympathetic and parasympathetic autonomic divisions differ.
45. Distinguish between cholinergic and adrenergic nerve fibers.
46. Define sympathetic tone.
47. Explain how autonomic neurotransmitters influence the actions of effector cells.
48. Distinguish between alpha adrenergic and beta adrenergic receptors.
49. Describe three examples in which the central nervous system employs autonomic nerve pathways.
Understanding Words

- and, to hear: auditory—pertaining to hearing.
- choroid, skinlike: choroid coat—middle, vascular layer of the eye.
- cochlea, snail: cochlea—coiled tube within the inner ear.
- corneal horn: cornea—transparent outer layer in the anterior portion of the eye.
- iris, rainbow: iris—colored, muscular part of the eye.
- labyrinth, maze: labyrinth—complex system of connecting chambers and tubes of the inner ear.
- lacrimal gland—tear gland.
- macula, spot: macula lutea—yellowish spot on the retina.
- malleus, hammer: malleus—one of the three bones in the middle ear.
- orbicularis oculi—muscle associated with the eyelid.
- olfactory—pertaining to the sense of smell.
- palpebra, eyelid: levator palpebrae superioris—muscle associated with the eyelid.
- photoreceptors—specialized structures in the eye responsive to light.
- sclera, tough: sclera—tough, outer protective layer of the eye.
- thermoreceptor—receptor sensitive to changes in temperature.
- tympanic membrane—eardrum.
- vitreous humor—clear, jellylike substance within the eye.

The organ of Corti, in the inner ear, has rows of hair cells. Each hair cell bears up to 100 hairs, which capture and transduce mechanical energy from sound into neural messages that travel to the brain (2,700e).

Chapter Objectives

After you have studied this chapter, you should be able to

1. Name five kinds of receptors and explain the function of each.
2. Explain how receptors stimulate sensory impulses.
3. Explain how a sensation is produced.
4. Distinguish between somatic and special senses.
5. Describe the receptors associated with the senses of touch and pressure, temperature, and pain.
6. Describe how the sense of pain is produced.
7. Explain the importance of stretch receptors in muscles and tendons.
8. Explain the relationship between the senses of smell and taste.
9. Name the parts of the ear and explain the function of each part.
10. Distinguish between static and dynamic equilibrium.
11. Name the parts of the eye and explain the function of each part.
12. Explain how the eye refracts light.
13. Explain how the brain perceives depth and distance.
14. Describe the visual nerve pathway.
John Dalton, a famous English chemist, saw things differently than most people. In a 1794 lecture, he described his visual world. Sealing wax that appeared red to other people was as green as a leaf to Dalton and his brother, Pink wildflowers were blue, and Dalton perceived the cranesbill plant as "sky blue" in daylight, but "very near yellow, but with a tincture of red" in candlelight. He concluded, "...that part of the image which others call red, appears to me little more than a shade, or defect of light." The Dalton brothers, like 7% of males and 0.4% of females today, had the inherited trait of colorblindness.

Dalton was very curious about the cause of his colorblindness, so he made arrangements with his personal physician, Joseph Ransome, to dissect his eyes after he died. Ransome snipped off the back of one eye, removing the retina, where the cone cells that provide color vision are nestled among the more abundant rod cells that impart black-and-white vision. Because Ransome could see red and green normally when he peered through the back of his friend's eyeball, he concluded that it was not an abnormal filter in front of the eye that altered color vision.

Fortunately, Ransome stored the eyes in dry air, where they remained relatively undamaged. In 1994, Dalton's eyes underwent DNA analysis at London's Institute of Ophthalmology. The research showed that Dalton's remaining retina lacked one of three types of pigments, called photopigments, that enable cone cells to capture certain incoming wavelengths of light.

Although people have studied colorblindness for centuries, we are still learning more about it. Recently, researchers investigated why colorblind men lacking cones that capture green light are affected to different degrees. They discovered that colorblind men who can discern a few shades of green have red cone cells that can detect some wavelengths of light that fall within the green region of the spectrum. Color vision may be more complex than we had thought.

Our senses not only make our lives meaningful, connecting us to the sights, sounds, smells and textures of the outside world, but also help our bodies maintain homeostasis by providing information about what is happening inside the body. Sensory receptors are the portals that link our nervous systems to all of these events. The general senses are those with receptors widely distributed throughout the body, including the skin, various organs, and joints. The special senses have more specialized receptors and are confined to structures in the head, such as the eyes and ears.

All senses work in basically the same way. Sensory receptors are specialized cells or multicellular structures that collect information from the environment and stimulate neurons to send impulses along sensory fibers to the brain. There the cerebral cortex forms a perception, a person's particular view of the stimulus. Table 12.1 outlines the pathways from sensation to perception that describe an apple. These are special senses.

Recall from chapter 11 (p. 391) that the terms "axon" and "nerve fiber" are used synonymously. Also recall that unipolar neurons, which include most sensory neurons, have an unusual structure in which the portion of the neuron associated with the dendrites, called a peripheral process, is considered to function like an axon. Because of this, and for simplicity, the neuron processes which bring sensory information into the CNS will be called sensory fibers or afferent fibers, no matter what type of neuron is involved.
Receptors, Sensations, and Perception

Sensory receptors are diverse but share certain features. Each type of receptor is particularly sensitive to a distinct kind of environmental change and is much less sensitive to other forms of stimulation. The raw form in which these receptors send information to the brain is called sensation. The way our brains interpret this information is called perception.

Receptor Types

Five types of sensory receptors are recognized, based on their sensitivities to changes in specific factors:

1. **Chemoreceptors** (ke"mo-re-sep"torz) respond to changes in the concentration of chemical substances. Receptors associated with the senses of smell and taste are of this type. Chemoreceptors in internal organs detect changes in the blood concentrations of oxygen, hydrogen ions, glucose, and other chemicals.

2. **Pain receptors or nociceptors** (no"se-sep"torz) respond to tissue damage. Triggering factors include exposure to excess mechanical, electrical, thermal, or chemical energy.

3. **Thermoreceptors** (ther"mo-re-sep"torz) are sensitive to temperature change.

4. **Mechanoreceptors** (mek"ah-no re-sep"torz) are of several types and sense mechanical forces by detecting changes that deform the receptors. For example, **proprioceptors** (pro"pre-o-sep"torz) sense changes in the tensions of muscles and tendons, **baroreceptors** (bar"o-re-sep"torz) or pressoreceptors in certain blood vessels detect changes in blood pressure, and **stretch receptors** in the lungs sense degree of inflation.

5. **Light receptors, or photoreceptors** (fo"to-re-sep"torz), are found in the eyes and respond to light energy of sufficient intensity.

Sensory Impulses

Sensory receptors can be ends of neurons or other kinds of cells located close to them. In either case, stimulation causes local changes in their membrane potentials (receptor potentials), generating a graded electric current that reflects the intensity of stimulation (see chapter 10, pp. 370-371).

If a receptor is a neuron and the change in membrane potential reaches threshold, an action potential is generated, and a sensory impulse results on the afferent fiber. However, if the receptor is another type of cell, its receptor potential must be transferred to a neuron to trigger an action potential. Peripheral nerves transmit sensory impulses to the central nervous system (CNS), where they are analyzed and interpreted within the brain.

Sensations and Perception

A sensation occurs when the brain becomes aware of sensory impulses. A perception occurs when the brain interprets those sensory impulses. Because all the nerve impulses that travel away from sensory receptors into the CNS are alike, the resulting sensation depends on which region of the cerebral cortex receives the impulse. For example, impulses reaching one region are always interpreted as sounds, and those reaching another portion are always sensed as touch. (Some receptors, such as those that measure oxygen levels in the blood, do not trigger sensations.)

Sensory receptors are specialized to respond to specific stimuli, but they may respond to other stimuli that are strong enough, in which case the sensations will still be the same. Pain receptors, for example, can be stimulated by heat, cold, or pressure, but the sensation is always the same because, in each case, the same part of
the brain interprets the resulting nerve impulses as pain. Similarly, factors other than light, such as a sharp blow to the head, may trigger nerve impulses in visual receptors. When this happens, the person may “see stars,” even though no light is entering the eye, since any impulses reaching the visual cortex are interpreted as light. Normally receptors only respond to specific stimuli, so the brain creates the correct sensation for that particular stimulus.

At the same time that a sensation forms, the cerebral cortex interprets it to seem to come from the receptors being stimulated. This process is called projection because the brain projects the sensation back to its apparent source. Projection allows a person to pinpoint the region of stimulation. Thus, we perceive that the eyes see an apple, the nose smells it, and the ears hear the teeth crunch into it.

**Sensory Adaptation**

The brain must prioritize the sensory input it receives, or it would be overwhelmed by unimportant information. For example, until this sentence prompts you to think about it, you are probably unaware of the pressure of your clothing against your skin, or the background noise in the room. This ability to ignore unimportant stimuli is called sensory adaptation (sen’so-re ad”ap-ta’shun). It may involve a decreased response to a particular stimulus from the receptors (peripheral adaptation) or along the CNS pathways leading to the sensory regions of the cerebral cortex (central adaptation). As adaptation occurs, sensory impulses become less frequent, until they may cease altogether. Once adaptation occurs, impulses are triggered only if the strength of the stimulus changes.

1. Distinguish between general and special senses.
2. List the five general types of sensory receptors.
3. What do all types of receptors have in common?
4. Explain how a sensation occurs.
5. What is sensory adaptation?

**General Senses**

General senses are those whose sensory receptors are widespread, associated with the skin, muscles, joints, and viscera. These senses can be divided into three groups:

1. **Exteroreceptive senses** are associated with changes at the body surface. They include the senses of touch, pressure, temperature, and pain.
2. **Visceroreceptive (interoceptive) senses** are associated with changes in viscera (blood pressure stretching blood vessels, an ingested meal stimulating pH receptors in the small intestine, and so on).
3. **Proprioceptive senses** are associated with changes in muscles and tendons and in body position.

**Touch and Pressure Senses**

The senses of touch and pressure derive from three kinds of receptors (fig. 12.1). As a group, these receptors sense mechanical forces that deform or displace tissues. The touch and pressure receptors include the following:

1. **Free nerve endings.** These simplest of receptors are common in epithelial tissues, where they lie between epithelial cells. They are responsible for the sensation of itching (fig. 12.1c).
2. **Tactile (Meissner’s) corpuscles.** These are small, oval masses of flattened connective tissue cells in connective tissue sheaths. Two or more sensory nerve fibers branch into each corpuscle and end within it as tiny knobs.

Meissner’s corpuscles are abundant in the hairless portions of the skin, such as the lips, fingertips, palms, soles, nipples, and external genital organs. They provide fine touch, such as distinguishing two points on the skin where an object touches, to judge its texture (fig. 12.1b).

3. **Lamellated (Pacinian) corpuscles.** These sensory bodies are relatively large, ellipsoidal structures composed of connective tissue fibers and cells. They are common in the deeper dermal tissues of the hands, feet, penis, clitoris, urethra, and breasts and also in tendons of muscles and ligaments of joints (fig. 12.1c). Heavier pressure and stretch stimulate lamellated corpuscles. They also detect vibrations in tissues.

**Temperature Senses**

Temperature receptors (thermoreceptors) include two groups of free nerve endings located in the skin. Those that respond to warmer temperatures are called warm receptors, and those that respond to colder temperatures are called cold receptors.

The warm receptors are most sensitive to temperatures above 25°C (77°F) and become unresponsive at temperatures above 45°C (113°F). As 45°C is approached, pain receptors are also triggered, producing a burning sensation.

Cold receptors are most sensitive to temperatures between 10°C (50°F) and 20°C (68°F). If the temperature drops below 10°C, pain receptors are stimulated, and the person feels a freezing sensation.

At intermediate temperatures, the brain interprets sensory input from different combinations of these receptors as a particular temperature sensation. Both warm and cold receptors rapidly adapt, so within about a minute of continuous stimulation, the sensation of warm or cold...
begins to fade. This is why we quickly become comfortable after jumping into a cold swimming pool or submerging into a steaming hot tub.

**Sense of Pain**

Pain receptors (nociceptors) consist of free nerve endings. These receptors are widely distributed throughout the skin and internal tissues, except in the nervous tissue of the brain, which lacks pain receptors. Pain receptors protect in that they are stimulated when tissues are damaged. Pain sensation is usually perceived as unpleasant, signaling that action be taken to remove the source of the stimulation.

Most pain receptors can be stimulated by more than one type of change. However, some pain receptors are most sensitive to mechanical damage. Others are particularly sensitive to extremes in temperature. Some pain receptors are most responsive to chemicals, such as hydrogen ions, potassium ions, or specific breakdown products of proteins, histamine, and acetylcholine. A deficiency of blood (ischemia) and thus a deficiency of oxygen (hypoxia) in a tissue also triggers pain sensation. For example, pain elicited during a muscle cramp results from interruption of blood flow that occurs as the sustained contraction squeezes capillaries, as well as from the stimulation of mechanoreceptors. Also, when blood flow is interrupted, pain-stimulating chemicals accumulate. Increasing blood flow through the sore tissue may relieve the resulting pain, and this is why heat is sometimes applied to reduce muscle soreness. The heat dilates blood vessels and thus promotes blood flow, which helps reduce the concentration of the pain-stimulating substances. In some conditions, accumulating chemicals lower the thresholds of pain receptors, making inflamed tissues more sensitive to heat or pressure than before.

Pain receptors adapt very little, if at all. Once such a receptor is activated, even by a single stimulus, it may continue to send impulses into the CNS for some time.
The importance of the ability to feel pain is seen in people who cannot do so. Five types of hereditary sensory and autonomic neuropathies (HSANs) vary in when symptoms begin and their severity. A baby boy with HSAN4, for example, bled frequently from his mouth and lost teeth from chewing toys. Scrapes and cuts didn't heal, he developed sores between his fingers from rubbing, and he even bit off part of his tongue without apparent pain. His doctor watched in wonder as he gave the child injections and the boy did not even flinch, because his skin lacked nociceptors. The first HSAN described, HSAN2, affected a family in Newfoundland with such severe numbness that their fingers and toes fell off. People with HSANs rarely survive beyond their twenties. They break bones easily, they suffer severe burns, their teeth fall out, and they may lose their sight from rubbing their eyes.

Visceral Pain
As a rule, pain receptors are the only receptors in viscera whose stimulation produces sensations. Pain receptors in these organs respond differently to stimulation than those associated with surface tissues. For example, localized damage to intestinal tissue during surgical procedures may not elicit any pain sensations, even in a conscious person. However, when visceral tissues are subjected to more widespread stimulation, as when intestinal tissues are stretched or when the smooth muscles in the intestinal walls undergo spasms, a strong pain sensation may follow. Once again, the resulting pain results from stimulation of mechanoreceptors and from decreased blood flow accompanied by lower tissue oxygen levels and accumulation of pain-stimulating chemicals.

Visceral pain may feel as if it is coming from some part of the body other than the part being stimulated—a phenomenon called referred pain. For example, pain originating in the heart may be referred to the left shoulder or the medial surface of the left upper limb. Pain from the lower esophagus, stomach, or small intestine may seem to be coming from the upper central (epigastric) region of the abdomen. Pain from the urogenital tract may be referred to the lower central (hypogastric) region of the abdomen or to the sides between the ribs and the hip (fig. 12.2).

Referred pain may derive from common nerve pathways that sensory impulses coming both from skin areas and from internal organs use. Pain impulses from the heart seem to be conducted over the same nerve pathways as those from the skin of the left shoulder and the inside

![Figure 12.2](image-url)

Surface regions to which visceral pain may be referred.
of the left upper limb, as shown in figure 12.3. During a heart attack, the cerebral cortex may incorrectly interpret the source of the impulses as the shoulder and the medial surface of the left upper limb, rather than the heart.

Pain originating in the parietal layers of thoracic and abdominal membranes—parietal pleura, parietal pericardium, or parietal peritoneum—is usually not referred; instead, such pain is felt directly over the area being stimulated.

Neuropathic pain is an overreaction to a stimulus that would ordinarily cause pain, or a pain response to a normally innocuous stimulus. Reflex sympathetic dystrophy is a form of neuropathic pain that causes an intense burning sensation in a hand or foot, even if the extremity is paralyzed or has been amputated. During the Civil War, it was called "causal-gia." Union Army Surgeon S. Weir Mitchell described causal-gia as "the most terrible of all tortures."

Pain Nerve Pathways

The nerve fibers that conduct impulses away from pain receptors are of two main types: acute pain fibers and chronic pain fibers.

The acute pain fibers (also known as A-delta fibers) are thin, myelinated nerve fibers. They conduct nerve impulses rapidly, at velocities up to 30 meters per second. These impulses are associated with the sensation of sharp pain, which typically seems to originate in a local area of skin. This type of pain seldom continues after the pain-producing stimulus stops.

The chronic pain fibers (C fibers) are thin, unmyelinated nerve fibers. They conduct impulses more slowly than acute pain fibers, at velocities up to 2 meters per second. These impulses cause the dull, aching pain sensation that may be widespread and difficult to pinpoint. Such pain may continue for some time after the original stimulus ceases. Although acute pain is usually sensed as coming from the surface, chronic pain is felt in deeper tissues as well as in the skin. Visceral pain impulses are usually carried on C fibers.

Commonly, an event that stimulates pain receptors will trigger impulses on both types of pain fibers. This causes a dual sensation—a sharp, pricking pain, then a dull, aching one. The aching pain is usually more intense and may worsen over time. Chronic pain that resists relief and control can be debilitating.

Pain impulses that originate from tissues of the head reach the brain on sensory fibers of the fifth, seventh, ninth, and tenth cranial nerves. All other pain impulses travel on

![Diagram](image-url)

**Figure 12.3**

Pain originating in the heart may feel as if it is coming from the skin because sensory impulses from the heart and the skin follow common nerve pathways to the brain.
sensory fibers of spinal nerves, and they pass into the spinal cord by way of the dorsal roots of these spinal nerves.

Upon reaching the spinal cord, pain impulses enter the gray matter of the posterior horn, where they are processed. The fast-conducting fibers synapse with long nerve fibers that cross over to the opposite side of the spinal cord in the anterior and lateral spinothalamic tracts (anterolateral system). The impulses carried on the slow-conducting fibers pass through one or more interneurons before reaching the long fibers that cross over and ascend to the brain.

Within the brain, most of the pain fibers terminate in the reticular formation (see chapter 11, p. 412), and from there are conducted on fibers of still other neurons to the thalamus, hypothalamus, and cerebral cortex. Fibers of the spinothalamic tracts transmit pain and temperature information directly to the thalamus.

Regulation of Pain Impulses
Awareness of pain occurs when pain impulses reach the level of the thalamus—that is, even before they reach the cerebral cortex. However, the cerebral cortex must judge the intensity of pain and locate its source, and it is also responsible for emotional and motor responses to pain.

Another group of neuropeptides with pain-suppressing, morphine-like actions are the endorphins. They are found in the pituitary gland and in regions of the nervous system, such as the hypothalamus, that transmit pain impulses. Enkephalins and endorphins are released in response to extreme pain impulses, providing natural pain control. Clinical Application 12.1 discusses treatments for severe pain.

1. Describe three types of touch and pressure receptors.
2. Describe thermoreceptors.
3. What types of stimuli excite pain receptors?
4. What is referred pain?
5. Explain how neuropeptides control pain.

Proprioception
Proprioceptors are mechanoreceptors that send information to the spinal cord and brain about body position and the length and tension of skeletal muscles. The role of lamellated corpuscles as pressure receptors in joints has already been mentioned. The other main proprioceptors are stretch receptors: muscle spindles and Golgi tendon organs. No sensation results when they are stimulated.

Muscle spindles are located in skeletal muscles near their junctions with tendons. Each spindle consists of several small, modified skeletal muscle fibers (intrafusal fibers) enclosed in a connective tissue sheath. Near its center, each intrafusal fiber has a specialized nonstriated region with the end of a sensory nerve fiber wrapped around it (fig. 12.4a).

The striated portions of the intrafusal fiber contract to keep the spindle taut at different muscle lengths. Thus, if the whole muscle is stretched, the muscle spindle is also stretched, triggering sensory nerve impulses on its nerve fiber. These sensory fibers form synapses within the spinal cord, with lower motor neurons leading back to the same muscle. Thus, impulses triggered by stretch of the muscle spindle contract the skeletal muscle of which it is a part. This action, called a stretch reflex, opposes the lengthening of the muscle and helps maintain the desired position of a limb in spite of gravitational or other forces tending to move it (see chapter 11, pp. 392-395).

Golgi tendon organs are found in tendons close to their attachments to muscles. Each is connected to a set of skeletal muscle fibers and is innervated by a sensory neuron (fig. 12.4b). These receptors have high thresholds and are stimulated by increased tension. Sensory impulses from them produce a reflex that inhibits contraction of the muscle whose tendon they occupy. Thus, the Golgi tendon organs stimulate a reflex with an effect opposite that of a stretch reflex. The Golgi tendon reflex also helps maintain posture, and it protects muscle attachments.

Cannabinoïdes are substances in the plant Cannabis sativa, the source of marijuana, that may relieve pain. Anecdotal evidence for such an effect dates to A.D. 315. Neurons in areas of the brain, brainstem, and peripheral nervous system have receptors for cannabinoids. In some states, medicinal use of marijuana is legal to improve appetite in people who have "wasting syndromes" caused by AIDS, cancers, or certain other disorders.
Figure 12.4
Stretch receptors maintain posture. (a) Increased muscle length stimulates muscle spindles, which stimulate muscle contraction. (b) Golgi tendon organs occupy tendons, where they inhibit muscle contraction.

Visceral Senses
Receptors found in internal organs include lamellated corpuscles and free nerve endings. The information these receptors convey includes the sense of fullness after eating a meal as well as the discomfort of intestinal gas and the pain that signals a heart attack.

1. Describe a muscle spindle.
2. Explain how muscle spindles help maintain posture.
3. Where are Golgi tendon organs located?
4. What is the function of Golgi tendon organs?

Table 12.2 Receptors Associated with General Senses

<table>
<thead>
<tr>
<th>Type</th>
<th>Function</th>
<th>Sensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Free nerve endings</td>
<td>Detect changes in pressure</td>
<td>Touch, pressure</td>
</tr>
<tr>
<td>(mechanoreceptors)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tactile corpuscles</td>
<td>Detect objects moving over the skin</td>
<td>Touch, texture</td>
</tr>
<tr>
<td>(mechanoreceptors)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lamellated corpuscles</td>
<td>Detect changes in pressure</td>
<td>Deep pressure,</td>
</tr>
<tr>
<td>(mechanoreceptors)</td>
<td></td>
<td>vibrations,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>fullness in</td>
</tr>
<tr>
<td></td>
<td></td>
<td>viscera</td>
</tr>
<tr>
<td>Free nerve endings (thermoreceptors)</td>
<td>Detect changes in temperature</td>
<td>Heat, cold</td>
</tr>
<tr>
<td>Free nerve endings (pain receptors)</td>
<td>Detect tissue damage</td>
<td>Pain</td>
</tr>
<tr>
<td>Free nerve endings</td>
<td>Detect stretching of tissues, tissue spasms</td>
<td>Visceral pain</td>
</tr>
<tr>
<td>(mechanoreceptors)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Muscle spindles</td>
<td>Detect changes in muscle length</td>
<td>None</td>
</tr>
<tr>
<td>(mechanoreceptors)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Golgi tendon organs</td>
<td>Detect changes in muscle tension</td>
<td>None</td>
</tr>
<tr>
<td>(mechanoreceptors)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Too many people are in pain. The International Association for the Study of Pain reports that one in five individuals in the world is in moderate to severe chronic pain at any given time. The American Pain Foundation estimates that a quarter of such patients are undertreated. Considering this overwhelming need, the medicinal arsenal against pain appears rather weak.

For centuries, pain remedies were either nonsteroidal anti-inflammatory drugs (NSAIDs) such as aspirin, ibuprofen, and COX-2 inhibitors (figure 12A); or opiates (figure 12B). In 2005 came a new entrant, a synthetic version of a peptide that the marine cone snail Conus magus releases to paralyze its fish prey (figure 12C). When researchers noticed that the natural peptide binds to a certain type of calcium receptor on spinal cord neurons that receive pain impulses, the effort began to turn the snail’s weapon into a pain reliever. The first drug, called ziconotide, is hardly as routine as popping an aspirin—it must be delivered by catheter to the affected body part and may cause severe side effects. It is prescribed to relieve intractable chronic pain. But at least a dozen similar drugs are being developed—and these snails offer thousands of other peptides to test.

For now, physicians are challenged to ease the lives of people who suffer from the pain of cancer or from chronic pain syndromes. More than half of people nearing the end of their battle against cancer suffer pain that can be treated, or at least dulled, but is not. The fear that giving opiate drugs to ease their suffering will lead to addiction is unfounded. Narcotics are much more likely to be addicting when they are abused to induce euphoria than when they are taken to relieve severe pain. Cancer patients take NSAIDs, weak narcotics such as hydrocodone, strong narcotics such as morphine, and opiates delivered directly to the spine via an implanted reservoir. Patients may use devices to control the delivery of pain medications. Anti-anxiety medications may be given to ease the perception of pain.

Chronic pain is of three types: lower back pain, migraine, and myofascial syndrome (inflammation of muscles and their fascia). Several treatment approaches are used, including NSAIDs, stretching exercises, injection of local anesthetic drugs into cramping muscles, and antidepressants to raise serotonin levels in the CNS. Chronic pain may also be treated with electrodes implanted near the spinal cord (a dorsal column stimulator); transcutaneous electrical nerve stimulation (TENS), which also places electrodes on pain-conducting nerves; and an invasive nerve block, which interrupts a pain signal by freezing or introducing an anesthetic drug.
**Special Senses**

Special senses are those whose sensory receptors are within large, complex sensory organs in the head. These senses and their respective organs include the following:

- **Smell** → olfactory organs
- **Taste** → taste buds
- **Hearing** → ears
- **Equilibrium** → ears
- **Sight** → eyes

**Sense of Smell**

The ability to detect the strong scent of a fish market, the antiseptic odor of a hospital, the aroma of a ripe melon—and thousands of other smells—is possible thanks to a yellowish patch of tissue the size of a quarter high up in the nasal cavity. This fabric of sensation is actually a layer of 12 million specialized cells.

**Olfactory Receptors**

Olfactory receptors, used to sense smells, are similar to those for taste in that they are chemoreceptors sensitive to chemicals dissolved in liquids. These two chemical senses function closely together and aid in food selection, because we smell food at the same time we taste it. In fact, it is often difficult to tell what part of a food sensation is due to smell and what part is due to taste. For this reason, an onion tastes quite different when sampled with the nostrils closed, because much of the usual onion sensation is due to odor. Similarly, if copious mucous secretions from an upper respiratory infection cover the olfactory receptors, food may seem tasteless. About 75% to 80% of flavor actually derives from the sense of smell. Clinical Application 12.2 discusses an unusual type of sensory abnormality.

**Olfactory Organs**

The olfactory organs, which contain the olfactory receptors, also include epithelial supporting cells. These organs appear as yellowish brown masses surrounded by pinkish mucous membrane. They cover the upper parts of the nasal cavity, the superior nasal conchae, and a portion of the nasal septum (fig. 12.5).

The olfactory receptor cells are bipolar neurons surrounded by columnar epithelial cells. These neurons have knobs at the distal ends of their dendrites covered with hair-like cilia. The cilia project into the nasal cavity and are the sensitive portions of the receptors (fig. 12.6). A person's 12 million olfactory receptor cells each have ten to twenty cilia.

Chemicals that stimulate olfactory receptors, called odorant molecules, enter the nasal cavity as gases, where they must dissolve at least partially in the watery fluids that surround the cilia before they can be detected by binding to receptor proteins on the cilia. Odorant molecules bind to about 500 different types of olfactory receptors that are part of the cell membranes of the olfactory receptor cells, depolarizing them and thereby generating nerve impulses. In addition, signaling proteins inside the receptor cell translate the chemical signal (binding of the odorant molecule to the receptor protein) into the electrochemical language of the nervous system.
Humans smell the world using about 12 million olfactory receptor cells. Bloodhounds have 4 billion such cells—and hence a much better sense of smell. Of the 1,000 or so genes that encode human olfactory receptor proteins, about 600 have mutated into inactivity. In monkeys, apes, dogs, and mice, a much higher proportion of their olfactory receptor genes remain active—and these animals rely more on the sense of smell to identify food than humans do. Evolution has apparently diminished the human sense of smell compared to that of other mammals.

Sensory receptors are not the same as membrane receptors. Sensory receptors may be as small as individual cells or as large as complex organs such as the eye or ear. They respond to sensory stimuli. Membrane receptors are molecules such as proteins and glycoproteins located on the cell membranes. They allow cells, such as neurons and olfactory receptor cells, to respond to specific molecules. Thus, the olfactory receptors are cells that respond to chemical stimuli, but they depend on cell membrane receptors to do so.
Olfactory Nerve Pathways

Once olfactory receptors are stimulated, nerve impulses travel along their axons through tiny openings in the cribiform plate of the ethmoid bone. These fibers (which form the first cranial nerves) synapse with neurons located in the enlargements of the olfactory bulbs, structures that lie on either side of the crista galli of the ethmoid bone (see figs. 7.24 and 12.5).

Within the olfactory bulbs, the sensory impulses are analyzed, and as a result, additional impulses travel along the olfactory tracts to portions of the limbic system (see chapter 11, p. 410), a brain center for memory and emotions. This is why we may become nostalgic over a scent from the past. A whiff of the perfume that grandma used to wear may bring back a flood of memories. The input to the limbic system also explains why odors can alter mood so easily. For example, the scent of new-mown hay or rain on a summer’s morning generally makes us feel good. The main interpreting areas for the olfactory impulses (olfactory cortex) are located deep within the temporal lobes and at the bases of the frontal lobes, anterior to the hypothalamus.

Olfactory Stimulation

Biologists are not certain how stimulated receptors encode specific smells, but a leading hypothesis is that each odor likely stimulates a distinct set of receptor cells that in turn have distinct sets of receptor proteins. The brain then recognizes the particular combination as an olfactory code. For example, imagine a simplified system with ten types of odor receptors. Banana might stimulate receptors 2, 4, and 7; garlic, receptors 1, 5, and 9. Some investigators have proposed seven primary odors, but others hypothesize that the number is much higher and may reflect the functioning of hundreds of genes.

Because the olfactory organs are high in the nasal cavity above the usual pathway of inhaled air, sniffing and forcing air over the receptor areas may be necessary to smell a faint odor. Olfactory receptors undergo sensory adaptation rather rapidly, so the intensity of a smell drops about 50% within a second following the stimulation. Within a minute, the receptors may become almost insensitive to a given odor, but even though they have adapted to one scent, their sensitivity to other odors persists.

The olfactory receptor neurons are the only nerve cells in direct contact with the outside environment. Because of their exposed positions, these neurons are subject to damage. Fortunately, basal cells along the basement membrane of the olfactory epithelium regularly divide and yield differentiated cells that replace lost olfactory receptor neurons. These are the only damaged neurons that are regularly replaced.

1. Where are the olfactory receptors located?
2. Trace the pathway of an olfactory impulse from a receptor to the cerebrum.

Sense of Taste

Taste buds are the special organs of taste. They resemble orange sections and associate on the surface of the tongue with tiny elevations called papillae (figs. 12.7 and 12.8). Taste buds are also scattered in the roof of the mouth, the linings of the cheeks, and the walls of the pharynx.

Taste Receptors

Each taste bud includes a group of modified epithelial cells, which are the taste cells (gustatory cells) that function as receptors. Each of our 10,000 taste buds houses 50 to 150 taste cells. The taste bud also includes epithelial supporting cells. The entire structure is somewhat spherical, with an opening, the taste pore, on its free surface. Tiny projections (microvilli), called taste hairs, protrude from the outer ends of the taste cells and jet out through the taste pore. These taste hairs are the sensitive parts of the receptor cells.

Interwoven among and wrapped around the taste cells is a network of nerve fibers. The ends of these fibers closely contact the receptor cell membranes. A stimulated receptor cell triggers an impulse on a nearby nerve fiber, which travels into the brain.

A chemical to be tasted must dissolve in saliva, the watery fluid surrounding the taste buds. The salivary glands supply this fluid. To demonstrate the importance of saliva, blot your tongue and try to taste some dry food; then repeat the test after moistening your tongue with saliva.

As is the case for smell, the sense of taste derives from combinations of chemicals binding specific receptors on taste hair surfaces. This binding alters membrane polarization, generating sensory impulses on nearby nerve fibers. The degree of change is directly proportional to the concentration of the stimulating substance.

Taste Sensations

The five primary taste sensations are sweet, sour, salty, bitter, and umami (oo-mom’ee). Each of the many flavors we experience results from one of the primary sensations or from a combination of two or more of them. The way we experience flavors may also reflect the concentration of chemicals as well as the sensations of smell, texture (touch), and temperature. Furthermore, chemicals in some foods—such as capsaicin in chili peppers—may stimulate pain receptors that cause a burning sensation.

All taste cells probably respond to more than one taste sensation, although for a given taste cell, one taste sensation is likely to predominate. Due to the distribution of taste cells, responsiveness to particular sensations may vary from one region of the tongue to another. Sensitivity to a sweet stimulus may peak at the tip of the tongue, whereas responsiveness to sour is greatest at the margins of the tongue, and to bitter at the back of the tongue.
Receptors that are particularly responsive to salt are quite widely distributed. Perhaps because all taste receptor cells are sensitive to multiple taste stimuli to some degree, individual responses vary widely. More importantly, it may be the pattern of these responses from differentially sensitive receptor cells that provides the brain with the information necessary to create what we call taste.

**Sweet receptors** are usually stimulated by carbohydrates, but a few inorganic substances, including some salts of lead and beryllium, also elicit sweet sensations. Acids stimulate **sour receptors**. The intensity of a sour sensation is roughly proportional to the concentration of the hydrogen ions in the substance being tasted. Ionized inorganic salts mainly stimulate **salt receptors**. The quality of the sensation that each salt produces depends upon the kind of positively charged ion, such as Na⁺ from table salt, that it releases into solution. A variety of chemicals stimulates **bitter receptors**, including many organic compounds. Inorganic salts of magnesium and calcium produce bitter sensations, too. Extreme sensitivity to bitter tastes is inherited—this is why diet colas taste sweet to some people but are very bitter to others.
One group of bitter compounds of particular interest are the *alkaloids*, which include a number of poisons such as strychnine, nicotine, and morphine. Spitting out bitter substances may be a protective mechanism to avoid ingesting poisonous alkaloids in foods.

The taste sensation called **umami** has long been recognized in Japan but has only recently come to the attention of Western taste researchers. Apparently difficult to describe, umami has been defined as “savory,” “pungent,” “meaty,” or simply “delicious” or “perfect.” Umami arises from the binding of certain amino acids to specific receptors. These amino acids include glutamate, aspartate, and the flavor enhancer monosodium glutamate (MSG), which is in many prepared foods.

Taste receptors, like olfactory receptors, rapidly undergo sensory adaptation. One can avoid the resulting loss of taste by moving bits of food over the surface of the tongue to stimulate different receptors at different moments.

Although taste cells are very close to the surface of the tongue and are therefore exposed to environmental wear and tear, the sense of taste is not as likely to diminish with age as is the sense of smell. This is because taste cells are modified epithelial cells and divide continually. A taste cell functions for only about three days before it is replaced.

The sense of taste reflects what happens to food as it is chewed. Most foods are chemically complex, so they stimulate different receptors. In an experiment to track the actual act of tasting, chemists collected samples of air from participants' nostrils as they bit into juicy red tomatoes. An analytical technique called mass spectrometry revealed that chewing activates a sequence of chemical reactions in the tomato as it is torn, releasing first aromatic hydrocarbons, then after a thirty-second delay, products of fatty acid breakdown, and, finally, several alcohols. This gradual release of stimulating molecules is why we experience a series of flavors as we savor a food.

**Taste Nerve Pathways**

Sensory impulses from taste receptors located in the anterior two-thirds of the tongue travel on fibers of the facial nerve (VII); impulses from receptors in the posterior one-third of the tongue and the back of the mouth pass along the glossopharyngeal nerve (IX); and impulses from receptors at the base of the tongue and the pharynx travel on the vagus nerve (X). These cranial nerves conduct the impulses into the medulla oblongata. From there, the impulses ascend to the thalamus and are directed to the gustatory cortex of the cerebrum, located in the parietal lobe along a deep portion of the lateral sulcus. Clinical Application 12.3 and table 12.3 discuss disorders of smell and taste.

A summary of the taste sensations and their corresponding terms is given in Table 12.5.

<table>
<thead>
<tr>
<th>Types of Smell and Taste Disorders</th>
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</thead>
<tbody>
<tr>
<td>Doctors use these terms when discussing taste and smell disorders:</td>
</tr>
<tr>
<td>Smell</td>
</tr>
<tr>
<td>Loss of sensation</td>
</tr>
<tr>
<td>Diminished sensation</td>
</tr>
<tr>
<td>Heightened sensation</td>
</tr>
<tr>
<td>Distorted sensation</td>
</tr>
</tbody>
</table>

1. Why is saliva necessary to taste?
2. Name the four primary taste sensations.
3. What characteristic of taste receptors helps maintain a sense of taste with age?
4. Trace a sensory impulse from a taste receptor to the cerebral cortex.

---

**Sense of Hearing**

The organ of hearing, the *ear*, has outer (external), middle, and inner (internal) sections. In addition to making hearing possible, the ear provides the sense of equilibrium.

**Outer (External) Ear**

The outer ear consists of all of the structures that face the outside. These include an outer, funnel-like structure called the *auricle* (pinna) and an S-shaped tube, the *external acoustic* (ah-kōs'tik) *meatus* (external auditory canal) that leads inward for about 2.5 centimeters (fig. 12.9). The meatus terminates with the *tympanic membrane* (eardrum).

The external acoustic meatus passes into the temporal bone. Near this opening, hairs guard the tube. The opening and tube are lined with skin that contains many modified sweat glands called *ceruminous glands*, which secrete wax (cerumen). The hairs and wax help keep large foreign objects, such as insects, out of the ear.

Vibrations are transmitted through matter as sound waves. Just as the sounds of some musical instruments are produced by vibrating strings or reeds, the sounds of the human voice are caused by vibrating vocal folds in the larynx. The auricle of the ear helps collect sound waves traveling through air and directs them into the external acoustic meatus.

After entering the meatus, the sound waves pass to the end of the tube and alter the pressure on the tympanic membrane. The tympanic membrane is a semi-transparent membrane covered by a thin layer of skin on its outer surface and by mucous membrane on the inside. It has an oval margin and is cone-shaped, with the apex of the cone directed inward. The tympanic membrane...
## Smell and Taste Disorders

Imagine a spicy slice of pizza, or freshly brewed coffee, and your mouth waters in anticipation. But for millions of people, the senses of smell and taste are dulled, distorted, or gone altogether. Many more of us get some idea of their plight when a cold temporarily stifles these senses.

Compared to the loss of hearing or sight, being unable to taste or smell normally may seem more an oddity than an illness. People with such ailments would probably disagree. In some situations, a poor or absent sense of smell can be dangerous. One person died in a house fire because he did not smell the smoke in time to escape.

The direct connection between the outside environment and the brain makes the sense of smell very vulnerable to damage. Smell and taste disorders can be triggered by colds and flu, allergies, nasal polyps, swollen mucous membranes inside the nose, a head injury, chemical exposure, a nutritional or metabolic problem, or a disease. In many cases, a cause cannot be identified.

Drugs can alter taste and smell in many ways, affecting cell turnover, the neural conduction system, the status of receptors, and changes in nutritional status. Consider what happened to twelve hikers touring Peru and Bolivia. A day before a long hike, three of them had begun taking acetazolamide (Diamox), a drug that prevents acute mountain sickness. The night after the climb, the group went out for beer. To three of the people, the brew tasted unbearably bitter, and a drink of cola to wash away the taste was equally offensive. At fault: acetazolamide.

Drugs containing sulfur atoms squelch taste. They include the anti-inflammatory drug penicillamine, the antihypertensive drug captopril (Capoten), and transdermal (patch) nitroglycerin to treat chest pain. The antibiotic tetracycline and the antiprotozoan metronidazole (Flagyl) cause a metallic taste. Cancer chemotherapy and radiation treatment often alter taste and smell.

Exposure to toxic chemicals can affect taste and smell, too. A forty-five year-old woman from Altoona, Pennsylvania, suddenly found that once-pleasant smells had become offensive. Her doctor traced her problem to inhaling a paint stripper. Hydrocarbon solvents in the product—toluene, methanol, and methylene chloride—were responsible for her cacosmia, the association of an odor of decay with normally inoffensive stimuli.

**FIGURE 12.9**

Major parts of the ear.
moves back and forth in response to sound waves, reproducing the vibrations of the sound-wave source.

Middle Ear

The middle ear, or the tympanic cavity is an air-filled space in the temporal bone that separates the outer and inner ears. It is bounded by the tympanic membrane laterally and the inner ear medially and contains three small bones called auditory ossicles.

The three auditory ossicles, called the malleus, the incus, and the stapes, are attached to the wall of the tympanic cavity by tiny ligaments and are covered by mucous membrane. These bones bridge the tympanic membrane and the inner ear, transmitting vibrations between these parts. Specifically, the malleus is attached to the tympanic membrane, helping to maintain its conical shape. When the tympanic membrane vibrates, the malleus vibrates in unison with it. The malleus vibrates the incus, and the incus passes the movement on to the stapes. Ligaments hold the stapes to an opening in the wall of the tympanic cavity called the oval window. Vibration of the stapes, which acts like a piston at the oval window, moves a fluid within the inner ear. These vibrations of the fluid stimulate the hearing receptors (fig. 12.9).

In addition to transmitting vibrations, the auditory ossicles form a lever system that helps increase (amplify) the force of the vibrations as they pass from the tympanic membrane to the oval window. Also, because the ossicles transmit vibrations from the large surface of the tympanic membrane to a much smaller area at the oval window, the vibrational force concentrates as it travels from the outer to the inner ear. As a result of these two factors, the pressure (per square millimeter) that the stapes applies at the oval window is about twenty-two times greater than that which sound waves exert on the tympanic membrane.

The middle ear also contains two small skeletal muscles that are attached to the auditory ossicles and are controlled involuntarily. One of them, the tensor tympani, is inserted on the medial surface of the malleus and is anchored to the cartilaginous wall of the auditory tube. When it contracts, it pulls the malleus inward. The other muscle, the stapedius, is attached to the posterior side of the stapes and the inner wall of the tympanic cavity. It pulls the stapes outward (fig. 12.10).

**Figure 12.10**

Two small muscles attached to the (a) malleus and (b) stapes, the tensor tympani and the stapedius, are effectors in the tympanic reflex. Figure 12.9 does not show these muscles. (m. stands for muscle.)
These muscles are the effectors in the tympanic reflex, which is elicited in about one-tenth second following a loud, external sound. When the reflex occurs, the muscles contract, and the malleus and stapes move. As a result, the bridge of ossicles in the middle ear becomes more rigid, reducing its effectiveness in transmitting vibrations to the inner ear.

The tympanic reflex reduces pressure from loud sounds that might otherwise damage the hearing receptors. The tympanic reflex is also elicited by ordinary vocal sounds, as when a person speaks or sings. This action muffles the lower frequencies of such sounds, improving the hearing of higher frequencies, which are common in human vocal sounds. In addition, the tensor tympani muscle also steadily pulls on the tympanic membrane. This is important because a loose tympanic membrane would not be able to transmit vibrations effectively to the auditory ossicles.

The muscles of the middle ear take 100 to 200 milliseconds to contract. For this reason, the tympanic reflex cannot protect the hearing receptors from the effects of loud sounds that occur very rapidly, such as those from an explosion or a gunshot. On the other hand, this protective mechanism can reduce the effects of intense sounds that arise slowly, such as the roar of thunder.

Auditory Tube

An auditory tube (eustachian tube) connects each middle ear to the throat. This tube allows air to pass between the tympanic cavity and the outside of the body by way of the throat (nasopharynx) and mouth. It helps maintain equal air pressure on both sides of the tympanic membrane, which is necessary for normal hearing (see fig. 12.10).

The function of the auditory tube becomes noticeable during rapid change in altitude. For example, as a person moves from a high altitude to a lower one, the air pressure on the outside of the tympanic membrane steadily increases. As a result, the tympanic membrane may be pushed inward, out of its normal position, impairing hearing.

When the air pressure difference is great enough, some air may force its way up through the auditory tube into the middle ear. This equalizes the pressure on both sides of the tympanic membrane, which moves back into its regular position, causing a popping sound as normal hearing returns. A reverse movement of air ordinarily occurs when a person moves from a low altitude to a higher one.

The auditory tube is usually closed by valvulike flaps in the throat, which may inhibit air movements into the middle ear. Swallowing, yawning, or chewing aid in opening the valves and can hasten equalization of air pressure.

Signs of a middle ear infection (otitis media) in an infant or toddler are hard to miss—irritability, screaming, fever, or bugging on the affected ear. Viewed with an instrument called an otoscope reveals a red and bulging tympanic membrane.

Ear infections occur because the mucous membranes that line the auditory tubes are continuous with the linings of the middle ears, creating a conduit for bacteria infecting the throat or nasal passages to travel to the ear. This route to infection is greater in young children because their auditory tubes are shorter than they are in adults. Half of all children in the United States have an ear infection by the first birthday, and 90% have one by age six.

Physicians treat acute otitis media with antibiotics. Because recurrent infections may cause hearing loss and interfere with learning, children with recurrent otitis media may be fitted with tympanostomy tubes, which are inserted into affected ears during a brief surgical procedure. The tubes form a small tunnel through the tympanic membrane so the ears can drain. By the time the tubes fall out, the child has usually outgrown the susceptibility to ear infections.

Inner (Internal) Ear

The inner ear is a complex system of intercommunicating chambers and tubes called a labyrinth (lab'i-rinth). Each ear has two such regions—the osseous labyrinth and the membranous labyrinth.

The osseous labyrinth is a bony canal in the temporal bone; the membranous labyrinth is a tube that lies within the osseous labyrinth and has a similar shape (fig. 12.11a). Between the osseous and membranous labyrinths is a fluid called perilymph, which cells in the wall of the bony canal secrete. Within the membranous labyrinth is a slightly different fluid called endolymph.

The parts of the labyrinths include a cochlea (kok'le-ah) that functions in hearing and three semicircular canals that provide a sense of equilibrium. A bony chamber called the vestibule, located between the cochlea and the semicircular canals, houses membranous structures that serve both hearing and equilibrium.

The cochlea is shaped like a snail shell, coiled around a bony core (modiolus) with a thin, bony shelf (spiral lamina) that wraps around the core like a spiral staircase (fig. 12.11b). The shelf divides the bony labyrinth of the cochlea into upper and lower compartments. The upper compartment, called the scala vestibuli, leads from the oval window to the apex of the spiral. The lower compartment, the scala tympani, extends from the apex of the cochlea to a membrane-covered opening in the wall of the inner ear called the round window. These compartments constitute the bony labyrinth of the
Within the inner ear (a) perilymph separates the osseous labyrinth of the inner ear from the membranous labyrinth, which contains endolymph. (b) The spiral lamina coils around a bony core, the modiolus.
cochlea, and they are filled with perilymph. At the apex of the cochlea, the fluids in the chambers are connected by a small opening (helicotrema) (figs. 12.11b and 12.12).

A portion of the membranous labyrinth within the cochlea, called the cochlear duct (scala media), lies between the two bony compartments and is filled with endolymph. The cochlear duct ends as a closed sac at the apex of the cochlea. The duct is separated from the scala vestibuli by a vestibular membrane (Reissner's membrane) and from the scala tympani by a basilar membrane (fig. 12.12). Clinical Application 12.4 describes an effective treatment for hearing loss called a cochlear implant.

The basilar membrane extends from the bony shelf of the cochlea and forms the floor of the cochlear duct. It contains many thousands of stiff, elastic fibers that lengthen from the base of the cochlea to its apex. Vibrations entering the perilymph at the oval window travel along the scala vestibuli and pass through the vestibular membrane to enter the endolymph of the cochlear duct, where they move the basilar membrane. After passing through the basilar membrane, the vibrations enter the perilymph of the scala tympani, and their forces are dissipated into the air in the tympanic cavity by movement of the membrane covering the round window.

The organ of Corti, which contains about 16,000 hearing receptor cells, is located on the upper surface of the basilar membrane and stretches from the apex to the base of the cochlea. The receptor cells, called hair cells, are in four parallel rows, with many hairlike processes (stereocilia) that extend into the endolymph of the cochlear duct. Above these hair cells is a tectorial membrane, which is attached to the bony shelf of the cochlea and passes like a roof over the receptor cells, contacting the tips of their hairs (figs. 12.13 and 12.14).

Different frequencies of vibration move different parts of the basilar membrane. A particular sound frequency causes the hairs of a specific group of receptor cells to bend against the tectorial membrane. Other frequencies deflect other sets of receptor cells.

Hearing receptor cells are epithelial cells, but they respond to stimuli somewhat like neurons (see chapter 10, pp. 370–373). For example, when a receptor cell is at rest, its membrane is polarized. When its hairs bend selective ion channels open, and its cell membrane depolarizes. The membrane then becomes more permeable, specifically to calcium ions. The receptor cell has no axon or dendrites, but it does have neurotransmitter-containing vesicles in the cytoplasm near its base. In the presence of calcium ions, some of these vesicles fuse with the cell membrane and release neurotransmitter to the outside. The neurotransmitter stimulates the ends of nearby sensory nerve fibers, and in response, they transmit nerve impulses along the cochlear branch of the vestibulocochlear nerve (cranial nerve VIII) to the brain.

The ear of a young person with normal hearing can detect sound waves with frequencies varying from about 20 to 20,000 or more vibrations per second. The range of greatest sensitivity is between 2,000 and 3,000 vibrations per second (fig. 12.15).

Auditory Nerve Pathways

The cochlear branches of the vestibulocochlear nerves enter the auditory nerve pathways that extend into the medulla oblongata and proceed through the midbrain to
FIGURE 12.13
Cochlea. (a) Cross section of the cochlea. (b) Organ of Corti and the tectorial membrane.
FIGURE 12.14
Organ of Corti. (a) A micrograph of the organ of Corti and the tectorial membrane (300x). (b) A scanning electron micrograph of hair cells in the organ of Corti, looking down on the "hairs" (bright yellow) (6,700x).

FIGURE 12.15
Receptors in regions of the cochlear duct sense different frequencies of vibration, expressed in cycles per second (cps).
Getting a Cochlear Implant

Yolanda Santana, of Rochester, New York, probably lost her hearing when she was only eight weeks old and suffered a high fever. But it wasn't until she was nine months old, when Yolanda didn't babble like her age-mates, that her parents first suspected she might be deaf. She was fitted with hearing aids and did well at a preschool for the deaf. Then Yolanda's parents read about cochlear implants on the Internet and decided to pursue this option for their daughter. They learned that a cochlear implant does not magically restore hearing, but enables a person to hear certain sounds. Teamed with speech therapy and use of sign language, the cochlear implant enables a person to make enough sense of sounds to speak.

At the time Carlos and Beth Santana read about the implants, Yolanda was already approaching three years old. Before age three is the best time to receive a cochlear implant because this is when the brain is rapidly processing speech and hearing as a person masters language. Of the thousands of people in the United States who have received cochlear implants since they became available in 1984, about half have had them since early childhood.

The implant consists of a part placed under the skin above the ear that leads to two dozen electrodes placed near the auditory nerve in the cochlea, the snail-shaped part of the inner ear. Yolanda wears a headset that includes a microphone lodged at the back of her ear to pick up incoming sounds and a fanny pack containing a speech processor that digitizes the sounds into coded signals. A transmitter on the headset sends the coded signals, as FM radio waves, to the implant, which changes them to electrical signals and delivers them to the cochlea. Here, the auditory nerve is stimulated and sends neural messages to the brain's cerebral cortex, which interprets the input as sound.

Yolanda's audiologist turned on the speech processor a month after the surgery. At first, the youngster heard low sounds and sometimes responded with a low hum. She would grab at the processor, which meant that she realized it was the source of the sound. Still, sounds had no meaning, for she had never heard them before. But, gradually, the little girl learned from context. One day when Carlos signed "father" and said "poopy," Yolanda signed back and tried to say the word! Able to connect mouth movements to sounds to concepts, Yolanda was well on her way to hearing.

FIGURE 12D
Yolanda Santana received a cochlear implant when she was three years old. The device enables her to detect enough sounds to communicate effectively.

Table 12.4 summarizes the pathway of vibrations through the parts of the middle and inner ears. Clinical Application 12.5 examines types of hearing loss.

<table>
<thead>
<tr>
<th>Steps in the Generation of Sensory Impulses from the Ear</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Sound waves enter the external acoustic meatus.</td>
</tr>
<tr>
<td>2. Waves of changing pressures cause the tympanic membrane to reproduce the vibrations coming from the sound-wave source.</td>
</tr>
<tr>
<td>3. Auditory ossicles amplify and transmit vibrations to the end of the staples.</td>
</tr>
<tr>
<td>4. Movement of the staples at the oval window transmits vibrations to the perilymph in the scala vestibuli.</td>
</tr>
<tr>
<td>5. Vibrations pass through the vestibular membrane and enter the endolymph of the cochlear duct.</td>
</tr>
<tr>
<td>6. Different frequencies of vibration in endolymph move specific regions of the basilar membrane, thus stimulating specific sets of receptor cells.</td>
</tr>
<tr>
<td>7. A receptor cell becomes depolarized; its membrane becomes more permeable to calcium ions.</td>
</tr>
<tr>
<td>8. In the presence of calcium ions, vesicles at the base of the receptor cell release neurotransmitter.</td>
</tr>
<tr>
<td>9. Neurotransmitter stimulates the ends of nearby sensory neurons.</td>
</tr>
<tr>
<td>10. Sensory impulses are triggered on fibers of the cochlear branch of the vestibulocochlear nerve.</td>
</tr>
<tr>
<td>11. The auditory cortex of the temporal lobe interprets the sensory impulses.</td>
</tr>
</tbody>
</table>
1. Describe the outer, middle, and inner ears.

2. Explain how sound waves are transmitted through the parts of the ear.

3. Describe the tympanic reflex.

4. Distinguish between the osseous and membranous labyrinths.

5. Explain the function of the organ of Corti.

Sense of Equilibrium

The feeling of equilibrium derives from two senses—static equilibrium (stat'ik ə'tkwə-lib're-əm) and dynamic equilibrium (di-nam'ik ə'tkwə-lib're-əm). Different sensory organs provide these two components of equilibrium. The organs associated with static equilibrium sense the position of the head, maintaining stability and posture when the head and body are still. When the head and body suddenly move or rotate, the organs of dynamic equilibrium detect such motion and aid in maintaining balance.

Static Equilibrium

The organs of static equilibrium are located within the vestibule, a bony chamber between the semicircular canals and the cochlea. More specifically, the membranous labyrinth inside the vestibule consists of two expanded chambers—a utricle and a saccule. The larger utricle communicates with the saccule and the membranous portions of the semicircular canals; the saccule, in turn, communicates with the cochlear duct (fig. 12.17).

The utricle and saccule each has a small patch of hair cells and supporting cells called a macula (mak'ə-ləb) on its wall. When the head is upright, the hairs of the macula in the utricle project vertically, while those in the saccule project horizontally. In each case, the hairs contact a sheet of gelatinous material (otolithic membrane) that has crystals of calcium carbonate (otoliths) embedded on its surface. These particles add weight to the gelatinous sheet, making it more responsive to changes in position. The hair cells, which are sensory receptors, have nerve fibers wrapped around their bases. These fibers are associated with the vestibular portion of the vestibulocochlear nerve.

Gravity stimulates hair cells to respond. This usually occurs when the head bends forward, backward, or to one side. Such movements tilt the gelatinous mass of one or more maculae, and as the gelatinous material sags in response to gravity, the hairs projecting into it bend. This action stimulates the hair cells, and they signal their associated nerve fibers (figs. 12.18 and 12.19). The resulting nerve impulses travel into the CNS by means of the vestibular branch of the vestibulocochlear nerve, informing the brain of the head's position. The brain responds to this information by sending motor impulses to skeletal muscles, and they may contract or relax appropriately to maintain balance.
Hearing Loss

Several factors can impair hearing, including interference with transmission of vibrations to the inner ear (conductive deafness) or damage to the cochlea or the auditory nerve and its pathways (sensorineural deafness). Disease, injury, and heredity all can impair hearing. There are more than 100 forms of inherited deafness, many of which are part of syndromes. About 8% of people have some degree of hearing loss.

About 95% of cases of hearing loss are conductive. One cause is accumulated dry wax or a foreign object in the ear, which plugs the acoustic meatus. Changes in the tympanic membrane or auditory ossicles can also block hearing. The tympanic membrane may harden as a result of disease, becoming less responsive to sound waves, or an injury may tear or perforate it.

A common disorder of the auditory ossicles is otosclerosis, in which new bone is deposited abnormally around the base of the stapes. This interferes with the ossicles' movement, which is necessary to transmit vibrations to the inner ear. Surgery often can restore some hearing to a person with otosclerosis by chipping away the bone that holds the stapes in place, or replacing the stapes with a wire or plastic substitute.

Two tests used to diagnose conductive deafness are the Weber test and the Rinne test. In the Weber test, the handle of a vibrating tuning fork is pressed against the forehead. A person with normal hearing perceives the sound coming from directly in front, whereas a person with sound conduction blockage in one middle ear hears the sound coming from the impaired side.

In the Rinne test, a vibrating tuning fork is held against the bone behind the ear. After the sound is no longer heard by conduction through the bones of the skull, the fork is moved to just in front of the external acoustic meatus. In middle ear conductive deafness, the vibrating fork can no longer be heard, but a normal ear will continue to hear its tone.

Very loud sounds can cause sensorineural deafness. If exposure is brief, hearing loss may be temporary, but when exposure is repeated and prolonged, such as occurs in foundries, near jackhammers, or on a firing range, impairment may be permanent. Many rock musicians and their fans, who have hearing loss from years of performing or hearing loud concerts. Such hearing loss begins as the hair cells develop blisterlike bulges that eventually pop. The tissue beneath the hair cells swells and softens until the hair cells die. The neurons leaving the cochlea become blanketed with scar tissue and degenerate.

Other causes of sensorineural deafness include tumors in the central nervous system, brain damage as a result of vascular accidents, and the use of certain drugs.

Because hearing loss and other ear problems can begin gradually, it is important to be aware of their signs, which may include the following:

- difficulty hearing people talking softly
- inability to understand speech when there is background noise
- ringing in the ears
- dizziness
- loss of balance

New parents should notice whether their infant responds to sounds in a way that indicates normal hearing. Before 1993, 50% of hearing-impaired infants were not diagnosed until age two. Since then, the federal government has advised hearing exams as part of a well-baby visit to a doctor. If the baby's responses indicate a possible problem, the next step is to see an audiologist, who identifies and measures hearing loss.

Often a hearing aid can help people with conductive hearing loss. A hearing aid has a tiny microphone that picks up sound waves and converts them to electrical signals, which are then amplified so that the person can hear them. An ear mold holds the device in place, either behind the outer ear, in the outer ear, or in the ear canal. ■

The maculae also participate in the sense of dynamic equilibrium. For example, if the head or body is thrust forward or backward abruptly, the gelatinous mass of the maculae lags slightly behind, and the hair cells are stimulated. In this way, the maculae aid the brain in detecting movements such as falling and in maintaining posture while walking.

Dynamic Equilibrium

Each semicircular canal follows a circular path about 6 millimeters in diameter. The three bony semicircular canals lie at right angles to each other and occupy three different planes in space. Two of them, the anterior canal and the posterior canal, stand vertically, whereas the third, the lateral canal, is horizontal. Their orientations closely approximate the three body planes (see chapter 1, pp. 21-22).

Suspended in the perilymph of each bony canal is a membranous semicircular canal that ends in a swelling called an ampulla (am-pul'lah). The ampullae communicate with the utricle of the vestibule.

An ampulla contains a septum that crosses the tube and houses a sensory organ. Each of these organs, called a crista ampullaris, has a number of sensory hair
FIGURE 12.17
The saccule and utricle, which are expanded portions of the membranous labyrinth, are located within the bony chamber of the vestibule. (Compare with figure 12.11.)

FIGURE 12.18
The maculae respond to changes in head position. (a) Macula of the utricle with the head in an upright position. (b) Macula of the utricle with the head bent forward.
Motion sickness is a disturbance of the inner ear's sensation of balance. Nine out of ten people have experienced this nausea and vomiting, usually when riding in a car or on a boat. Astronauts began reporting a form of motion sickness called space adaptation syndrome in 1968, when spacecraft were made roomy enough for astronauts to move about while in flight.

Although the cause of motion sickness is not known, one theory is that it results when visual information contradicts the inner ear's sensation that one is motionless. Consider a woman riding in a car. Her inner ears tell her that she is not moving, but the passing scenery tells her eyes that she is moving. The problem is compounded if she tries to read. The brain reacts to these seemingly contradictory sensations by signaling a "vomiting center" in the medulla oblongata.

Parts of the cerebellum are particularly important in interpreting impulses from the semicircular canals. Analysis of such information allows the brain to predict the consequences of rapid body movements, and by modifying signals to appropriate skeletal muscles, the cerebellum can maintain balance.

Other sensory structures aid in maintaining equilibrium. Various proprioceptors, particularly those associated with the joints of the neck, inform the brain about the position of body parts. The eyes detect changes in posture that result from body movements. Such visual information is so important that even if the organs of equilibrium are damaged, keeping the eyes open and moving slowly is sufficient to maintain normal balance.
Distinguish between the senses of static and dynamic equilibrium.

2. Which structures provide the sense of static equilibrium? Of dynamic equilibrium?

3. How does sensory information from other receptors help maintain equilibrium?

Sense of Sight

A number of accessory organs assist the visual receptors, which are in the eyes. These include the eyelids and lacrimal apparatus that help protect the eyes and a set of extrinsic muscles that move them.

Visual Accessory Organs

Each eye, lacrimal gland, and associated extrinsic muscles are housed within the orbital cavity of the skull. The orbit, which is lined with the periosteums of various bones, also contains fat, blood vessels, nerves, and connective tissues.

Each eyelid (palpebra) is composed of four layers—skin, muscle, connective tissue, and conjunctiva. The skin of the eyelid, which is the thinnest skin of the body, covers the lid's outer surface and fuses with its inner lining near the margin of the lid (fig. 12.22).

The muscles that move the eyelids include the orbicularis oculi and the levator palpebrae superioris. Fibers of the orbicularis oculi encircle the opening between the lids and spread out onto the cheek and forehead. This muscle acts as a sphincter that closes the lids when it contracts.

Fibers of the levator palpebrae superioris muscle arise from the roof of the orbit and are inserted in the connective tissue of the upper lid. When these fibers contract, the upper lids are raised, and the eye opens.

The connective tissue layer of the eyelid, which helps give it form, contains many modified sebaceous glands (tarsal glands). Ducts carry the oily secretions of these glands to openings along the borders of the lids. This secretion helps keep the lids from sticking together.

The conjunctiva is a mucous membrane that lines the inner surfaces of the eyelids and folds back to cover the anterior surface of the eyeball, except for its central portion (cornea). Although the tissue that lines the eyelids is relatively thick, the conjunctiva that covers the eyeball is very thin. It is also freely movable and quite transparent, so that blood vessels are clearly visible beneath it.

A child in school with “pinkeye” is usually sent straight home. Bacteria cause this highly contagious form of inflammation of the conjunctiva, or conjunctivitis. Viral conjunctivitis is not usually contagious. Allergy or exposure to an irritating chemical may also cause conjunctivitis.

Figure 12.21

Equilibrium. (a) When the head is stationary, the cupula of the crista ampullaris remains upright. (b) When the head is moving rapidly, (c) the cupula bends opposite the motion of the head, stimulating sensory receptors.
The lacrimal apparatus consists of the lacrimal gland, which secretes tears, and a series of ducts, which carry the tears into the nasal cavity (fig. 12.23). The gland is located in the orbit, superior and lateral to the eye. It secretes tears continuously, and they pass out through tiny tubules and flow downward and medially across the eye.

Two small ducts (superior and inferior canaliculi) collect tears, and their openings (puncta) can be seen on the medial borders of the eyelids. From these ducts, the fluid moves into the lacrimal sac, which lies in a deep groove of the lacrimal bone, and then into the nasolacrimal duct, which empties into the nasal cavity.

Glandular cells of the conjunctiva also secrete a tear-like liquid that, together with the secretion of the lacrimal gland, moistens and lubricates the surface of the eye and the lining of the lids. Tears contain an enzyme, called lysozyme, that has antibacterial properties, reducing the risk of eye infections.

Tear glands secrete excessively when a person is upset or when the conjunctiva is irritated. Tears spill over the edges of the eyelids, and the nose fills with fluid. When a person cries, parasympathetic nerve fibers carry motor impulses to the lacrimal glands.

The extrinsic muscles of the eye arise from the bones of the orbit and are inserted by broad tendons on the eye’s tough outer surface. Six such muscles move the eye in various directions (fig. 12.24). Although any given eye movement may use more than one of them, each muscle is associated with one primary action, as follows:

1. **Superior rectus**—rotates the eye upward and toward the midline.
2. **Inferior rectus**—rotates the eye downward and toward the midline.
3. **Medial rectus**—rotates the eye toward the midline.
4. **Lateral rectus**—rotates the eye away from the midline.
5. **Superior oblique**—rotates the eye downward and away from the midline.
6. **Inferior oblique**—rotates the eye upward and away from the midline.

The motor units of the extrinsic eye muscles have the fewest muscle fibers (five to ten) of any muscles in the body, so they can move the eyes with great precision. Also, the eyes move together so that they align when looking at something. Such alignment is the result of complex motor adjustments that contract certain eye muscles while relaxing their antagonists. For example, when the eyes move to the right, the lateral rectus of the right eye and the medial rectus of the left eye must contract. At the same time, the medial rectus of the right eye and the lateral rectus of the left eye must relax. A person whose eyes are not coordinated well enough to align has **strabismus**. Table 12.5 summarizes the muscles associated with the eyelids and eye.

1. Explain how the eyelid is moved.
2. Describe the conjunctiva.
3. What is the function of the lacrimal apparatus?
4. Describe the function of each extrinsic eye muscle.
When one eye deviates from the line of vision, the person has double vision (diplopia). If this condition persists, the brain may eventually suppress the image from the deviated eye. As a result, the turning eye may become blind (suppression amblyopia). Treating the eye deviation early in life with exercises, eyeglasses, and surgery can prevent such monocular blindness. For this reason, vision screening programs for preschool children are very important.

Structure of the Eye
The eye is a hollow, spherical structure about 2.5 centimeters in diameter. Its wall has three distinct layers—an outer fibrous tunic, a middle vascular tunic, and an inner nervous tunic. The spaces within the eye are filled with fluids that support its wall and internal structures and help maintain its shape. Figure 12.25 shows the major parts of the eye.

The Outer Tunic
The anterior sixth of the outer tunic bulges forward as the transparent cornea (kör′ne-ah), which is the window of the eye and helps focus entering light rays. It is largely composed of connective tissue with a thin surface layer of epithelium. The cornea is transparent because it contains no blood vessels and the collagenous fibers form unusually regular patterns.

The cornea is well supplied with nerve fibers that enter its margin and radiate toward its center. These fibers are associated with many pain receptors that have very low thresholds. Cold receptors are also abundant in the cornea, but heat and touch receptors are not.

Along its circumference, the cornea is continuous with the sclera (skle′rah), the white portion of the eye. The sclera makes up the posterior five-sixths of the outer tunic and is opaque due to many large, seemingly disorganized collagenous and elastic fibers. The sclera protects the eye and is an attachment for the extrinsic muscles.

In the back of the eye, the optic (op′tik) nerve and blood vessels pierce the sclera. The dura mater that encloses these structures is continuous with the sclera.

The Middle Tunic
The middle, or vascular, tunic of the eyeball (uveal layer) includes the choroid coat, the ciliary body, and the iris. The choroid coat, in the posterior five-sixths of the globe of the eye, loosely joins the sclera. Blood vessels pervade the choroid coat and nourish surrounding tissues. The choroid coat also contains numerous pigment-producing melanocytes that give it a brownish black appearance. The melanin of these cells absorbs excess light and helps keep the inside of the eye dark.
In 1905, doctors transplanted the cornea of an eleven-year-old boy who lost his eye in an accident into a man whose cornea had been destroyed by a splash of a caustic chemical, marking one of the first successful human organ transplants. Today, corneal transplants are commonly used to treat corneal disease, the most common cause of blindness worldwide. In this procedure, called a penetrating keratoplasty, a piece of donor cornea replaces the central two-thirds of the defective cornea. These transplants are highly successful because the cornea lacks blood vessels, and therefore, the immune system does not have direct access to the new, "foreign" tissue. Unfortunately, as is the case for many transplantable body parts, donor tissue is in short supply.

The ciliary body, which is the thickest part of the middle tunic, extends forward from the choroid coat and forms an internal ring around the front of the eye. Within the ciliary body are many radiating folds called ciliary processes and two distinct groups of muscle fibers that constitute the ciliary muscles. Figure 12.26 shows these structures.

Many strong but delicate fibers, called suspensory ligaments (zonular fibers), extend inward from the ciliary processes and hold the transparent lens in position. The distal ends of these fibers are attached along the margin of a thin capsule that surrounds the lens. The body of the lens, which lacks blood vessels, lies directly behind the iris and pupil and is composed of specialized epithelial cells.

The cells of the lens originate from a single layer of epithelium beneath the anterior portion of the lens capsule. The cells divide, and the new cells on the surface of the lens capsule differentiate into columnar cells called lens fibers, which constitute the substance of the lens. Lens fiber production continues slowly throughout life, thickening the lens from front to back. Simultaneously, the deeper lens fibers are compressed toward the center of the structure (fig. 12.27).

The lens capsule is a clear, membranelike structure largely composed of intercellular material. It is quite elastic, a quality that keeps it under constant tension. As a result, the lens can assume a globular shape. However, the suspensory ligaments attached to the margin of the capsule are also under tension, and they pull outward, flattening the capsule and the lens (fig. 12.28).

If the tension on the suspensory ligaments relaxes, the elastic capsule rebounds, and the lens surface becomes more convex. This change occurs in the lens when the eye focuses to view a close object and is called accommodation (ah-kom"o-da'shun).
The ciliary muscles relax the suspensory ligaments during accommodation. One set of these muscle fibers forms a circular sphincterlike structure around the ciliary processes. The fibers of the other set extend back from fixed points in the sclera to the choroid coat. When the circular muscle fibers contract, the diameter of the ring formed by the ciliary processes decreases; when the other fibers contract, the choroid coat is pulled forward, and the ciliary body shortens. Both of these actions relax the suspensory ligaments, thickening the lens. In this thickened state, the lens is focused for viewing closer objects than before (fig. 12.29c).

To focus on a distant object, the ciliary muscles relax, increasing tension on the suspensory ligaments. The lens thins again (fig. 12.29b).
The iris is a thin diaphragm mostly composed of connective tissue and smooth muscle fibers. Seen from the outside, it is the colored portion of the eye. The iris extends forward from the periphery of the ciliary body and lies between the cornea and the lens. It divides the space separating these parts, which is called the anterior cavity, into an anterior chamber (between the cornea and the iris) and a posterior chamber (between the iris and the vitreous humor, occupied by the lens).

The epithelium on the inner surface of the ciliary body continuously secretes a watery fluid called aqueous humor into the posterior chamber. The fluid circulates from this chamber through the pupil, a circular opening in the center of the iris, and into the anterior chamber (fig. 12.30). Aqueous humor fills the space between the cornea and the lens, providing nutrients and maintaining the shape of the front of the eye. It subsequently leaves the anterior chamber through veins and a special drainage canal, the scleral venous sinus (canal of Schlemm), located in its wall at the junction of the cornea and the sclera.

The smooth muscle fibers of the iris form two groups, a circular set and a radial set. These muscles control the size of the pupil, through which light passes. The circular set of muscle fibers acts as a sphincter, and when it contracts, the pupil gets smaller (constricts), and the intensity of the light entering decreases. When the radial...
muscle fibers contract, the diameter of the pupil increases (dilates), and the intensity of the light entering increases.

The sizes of the pupils change constantly in response to pupillary reflexes triggered by such factors as light intensity, gaze, accommodation, and variations in emotional state. For example, bright light elicits a reflex, and impulses travel along parasympathetic nerve fibers to the circular muscles of the irises. The pupils constrict in response. Conversely, in dim light, impulses travel on sympathetic nerve fibers to the radial muscles of the irises, and the pupils dilate (fig. 12.31).

**The Inner Tunic**

The inner tunic of the eye consists of the retina (ret’i-nah), which contains the visual receptor cells (photoreceptors). This nearly transparent sheet of tissue is continuous with the optic nerve in the back of the eye and extends forward as the inner lining of the eyeball. It ends just behind the margin of the ciliary body.

The retina is thin and delicate, but its structure is quite complex. It has distinct layers, including pigmented epithelium, neurons, nerve fibers, and limiting membranes (figs. 12.32 and 12.33).

There are five major groups of retinal neurons. The nerve fibers of three of these groups—the receptor cells, bipolar neurons, and ganglion cells—provide a direct pathway for impulses triggered in the receptors to the optic nerve and brain. The nerve fibers of the other two groups of retinal cells, called horizontal cells and amacrines cells, pass laterally between retinal cells (see fig. 12.32). The horizontal and amacrine cells modify the impulses transmitted on the fibers of the direct pathway.

In the central region of the retina is a yellowish spot called the macula lutea that occupies about 1 square millimeter. A depression in its center, called the fovea centralis, is in the region of the retina that produces the sharpest vision.

Just medial to the fovea centralis is an area called the optic disc (fig. 12.34). Here the nerve fibers from the retina leave the eye and become parts of the optic nerve. A central artery and vein also pass through at the optic disc. These vessels are continuous with capillary networks of the retina, and together with vessels in the underlying choroid coat, they supply blood to the cells of the inner tunic. Because the optic disc lacks receptor cells, it is commonly referred to as the blind spot of the eye.

The space enclosed by the lens, ciliary body, and retina is the largest compartment of the eye and is called the posterior cavity. It is filled with a transparent, jellylike fluid called vitreous humor, which together with some collagenous fibers comprise the vitreous body. The vitreous body supports the internal structures of the eye and helps maintain its shape.

In summary, light waves entering the eye must pass through the cornea, aqueous humor, lens, vitreous humor, and several layers of the retina before they reach...
The retina consists of several cell layers.

Note the layers of cells and nerve fibers in this light micrograph of the retina (75x).
FIGURE 12.34
Retina. (a) Major features of the retina. (b) Nerve fibers leave the retina of the eye in the area of the optic disc (arrow) to form the optic nerve in this magnified view of the retina (53×). The fovea centralis can be seen in the upper right portion of the photo as a reddish area.

the photoreceptors (see fig. 12.32). Table 12.6 summarizes the layers of the eye.

1. Explain the origin of aqueous humor and trace its path through the eye.
2. How is the size of the pupil regulated?
3. Describe the structure of the retina.

Light Refraction
When a person sees an object, either the object is giving off light, or light waves from another source are reflected from it. These light waves enter the eye, and an image of what is seen focuses upon the retina. The light rays must bend to be focused, a phenomenon called refraction (re-frak'shun).

Refraction occurs when light waves pass at an oblique angle from a medium of one optical density into a medium of a different optical density. For example, as figure 12.35 shows, when light passes obliquely from a less-dense medium such as air into a denser medium such as glass, or from air into the cornea of the eye, the light is bent toward a line perpendicular to the surface between these substances. When the surface between such refracting media is curved, a lens is formed. A lens with a convex

<table>
<thead>
<tr>
<th>Layer/Tunic</th>
<th>Posterior Portion</th>
<th>Function</th>
<th>Anterior Portion</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outer layer</td>
<td>Sciera</td>
<td>Protection</td>
<td>Cornea</td>
<td>Light transmission and refraction</td>
</tr>
<tr>
<td>Middle layer</td>
<td>Choroid coat</td>
<td>Blood supply, pigment prevents reflection</td>
<td>Giliary body, iris</td>
<td>Accommodation; controls light intensity</td>
</tr>
<tr>
<td>Inner layer</td>
<td>Retina</td>
<td>Photoreception, impulse transmission</td>
<td>None</td>
<td></td>
</tr>
</tbody>
</table>
When light passes at an oblique angle from air into glass, the light waves bend toward a line perpendicular to the surface of the glass. A concave surface causes light waves to converge, and a lens with a concave surface causes light waves to diverge (fig. 12.36). Clinical Application 12.6 discusses some familiar problems with refraction.

The convex surface of the cornea refracts light waves from objects outside the eye, providing about 75% of the total refractive power of the eye. The light is refracted again by the convex surface of the lens and to a lesser extent by the surfaces of the fluids within the eye chambers.

If the shape of the eye is normal, light waves are focused sharply upon the retina, much as a motion-picture image is focused on a screen for viewing. Unlike the motion-picture image, however, the one formed on the retina is upside down and reversed from left to right (fig. 12.37). When the visual cortex of the cerebrum interprets such an image, it corrects this, and objects are seen in their real positions.

Light waves coming from objects more than 20 feet away are traveling in nearly parallel lines, and the cornea and the lens in its more flattened or "at rest" condition focuses the light waves on the retina. Light waves arriving from objects less than 20 feet away, however, reach the eye along more divergent lines—in fact, the closer the object, the more divergent the lines.

Divergent light waves tend to focus behind the retina unless something increases the refracting power of the eye. Accommodation accomplishes this increase, thickening the lens. As the lens thickens, light waves converge more strongly so that diverging light waves coming from close objects focus on the retina.

1. What is refraction?
2. What parts of the eye provide refracting surfaces?
3. Why is it necessary to accommodate for viewing close objects?

![Figure 12.35](image)

**Figure 12.35**
When light passes at an oblique angle from air into glass, the light waves bend toward a line perpendicular to the surface of the glass.

![Figure 12.36](image)

**Figure 12.36**
Light waves passing through a lens. (a) A lens with a convex surface causes light waves to converge. (b) A lens with a concave surface causes them to diverge.

![Figure 12.37](image)

**Figure 12.37**
The image of an object forms upside down on the retina.
CLINICAL APPLICATION

The elastic quality of the lens capsule lessens with time. People over forty-five years of age are often unable to accommodate sufficiently to read the fine print in books and newspapers or on medicine bottles. Their eyes remain focused for distant vision. This condition is termed presbyopia, or farsightedness of age. Eyeglasses or contact lenses can usually make up for the eye's loss of refracting power.

Other visual problems result from eyeballs that are too long or too short for sharp focusing. If an eyeball is too long, light waves are focused in front of the retina, blurring the image. In other words, the refracting power of the eye, even when the lens is flattened, is too great. Although a person with this problem may be able to focus on close objects by accommodation, distance vision is invariably poor. For this reason, the person is said to be nearsighted. Eyeglasses or contact lenses with concave surfaces that focus images farther from the front of the eye treat nearsightedness (myopia).

If an eye is too short, light waves are not focused sharply on the retina because their point of focus lies behind it. A person with this condition may be able to bring the image of distant objects into focus by accommodation, but this requires contraction of the ciliary muscles at times when these muscles are at rest in a normal eye. Still more accommodation is necessary to view closer objects, and the person may suffer from ciliary muscle fatigue, pain, and headache when doing close work.

People with short eyeballs are usually unable to accommodate enough to focus on the very close objects. They are farsighted. Eyeglasses or contact lenses with convex surfaces can remedy this condition (hyperopia) by focusing images closer to the front of the eye (figs. 12E and 12F).

Another refraction problem, astigmatism, reflects a defect in the curvature of the cornea or the lens. The normal cornea has a spherical curvature, like the inside of a ball; an astigmatic cornea usually has an elliptical curvature, like the bowl of a spoon. As a result, some portions of an image are in focus on the retina, but other portions are blurred, and vision is distorted.

Without corrective lenses, astigmatic eyes tend to accommodate back and forth reflexly in an attempt to sharpen focus. The consequence of this continual action is often ciliary muscle fatigue and headache.
Visual Receptors
The photoreceptors of the eye are modified neurons of two distinct kinds. One group of receptor cells, called rods, have long, thin projections at their terminal ends. The cells of the other group, called cones, have short, blunt projections. The retina contains about 100 million rods and 3 million cones.

Rods and cones are found in a deep layer of the retina, closely associated with a layer of pigmented epithelium (see figs. 12.32 and 12.33). The projections from the receptors extend into the pigmented layer and contain light-sensitive visual pigments.

The epithelial pigment of the retina absorbs light waves that the receptor cells do not absorb, and together with the pigments of the choroid coat, the epithelial pigment keeps light from reflecting off the surfaces inside the eye. The pigment layer also stores vitamin A, which the receptor cells use to synthesize visual pigments.

Researchers can grow retinal epithelial cells in laboratory cultures, and the cells retain their pigment. This means that someday scientists may be able to grow tissue that can be implanted into a person's eye to treat some forms of blindness.

The visual receptors are stimulated only when light reaches them. Thus, when a light image is focused on an area of the retina, some receptors are stimulated and send impulses to the brain. However, the impulse leaving each activated receptor provides only a small portion of the information required for the brain to interpret a total scene.

Albinism is an inherited condition in which an enzyme necessary to produce pigment is missing, causing very pale, highly sensitive skin. More severe forms of albinism also affect the eyes, making vision blurry and intolerant to light. A person may squint even in very faint light. This separate extrasensitivity is due to the fact that light reflects inside the lenses, over-stimulating visual receptors. The eyes of many people with albinism also dart about uncontrollably, a condition called nystagmus.

Rods and cones function differently. Rods are hundreds of times more sensitive to light than are cones, and as a result, rods provide vision in dim light. In addition, rods produce colorless vision, whereas cones can detect colors.

Cones provide sharp images, whereas rods produce more general outlines of objects. This difference is due to the fact that nerve fibers from many rods may converge, and their impulses may be transmitted to the brain on the same nerve fiber (see chapter 10, p. 378). Thus, if light stimulates a rod, the brain cannot tell which of many receptors has actually been stimulated. Such a convergence of impulses occurs to a much lesser degree among cones, so when a cone is stimulated, the brain is able to pinpoint the stimulation more accurately (fig. 12.38).

The area of sharpest vision, the fovea centralis in the macula lutea, lacks rods but contains densely packed cones with few or no converging fibers. Also, the overlying layers of the retina, as well as the retinal blood vessels, are displaced to the sides in the fovea, which more fully exposes the receptors to incoming light. Consequently, to view something in detail, a person moves the eyes so that the important part of an image falls upon the fovea centralis.

The concentration of cones decreases in areas farther away from the macula lutea, whereas the concentration of rods increases in these areas. Also, the degree of convergence among the rods and cones increases toward the periphery of the retina. As a result, the visual sensations from images focused on the sides of the retina tend to be blurred compared with those focused on the central portion of the retina.

Visual Pigments
Both rods and cones contain light-sensitive pigments that decompose when they absorb light energy. The light-sensitive pigment in rods is called rhodopsin (ro-dop'sin), or visual purple, and it is embedded in membranous discs that are stacked within these receptor cells (fig. 12.39). A single rod cell may have 2,000 interconnected discs derived from the cell membrane. In the presence of light, rhodopsin molecules break down into molecules of a colorless protein called opsins and a yellowish organic molecule called retinal (retene) that is synthesized from vitamin A.

In darkness, sodium channels in portions of the receptor cell membranes are kept open by a nucleotide called cyclic guanosine monophosphate (cGMP). When rhodopsin molecules absorb light, they change shape and release opsin, in mere trillionths of a second. The released opsin then becomes an active enzyme. This enzyme activates a second enzyme (transducin), which, in turn, activates still another enzyme (phosphodiesterase). The third enzyme of this series breaks down cGMP, and as the concentration of cGMP decreases,
Rhodopsin is embedded in discs of membrane that are stacked within the rod cells.

**FIGURE 12.38**
Rods and cones. (a) A single sensory nerve fiber transmits impulses from several rods to the brain. (b) Separate sensory nerve fibers transmit impulses from cones to the brain. (c) Scanning electron micrograph of rods and cones (1,350×).
sodium channels close, and the receptor cell membrane hyperpolarizes (see chapter 10, p. 370). The degree of hyperpolarization is directly proportional to the intensity of the light stimulating the receptor cells.

The hyperpolarization reaches the synaptic end of the cell, inhibiting release of neurotransmitter. Through a complex mechanism, decreased release of neurotransmitter by photoreceptor cells either stimulates or inhibits nerve impulses (action potentials) in nearby retinal neurons. Consequently, complex patterns of nerve impulses travel away from the retina, through the optic nerve, and into the brain, where they are interpreted as vision.

In bright light, nearly all of the rhodopsin in the rods decomposes, sharply reducing the sensitivity of these receptors (the rhodopsin loses its purplish color as a result, and is said to have “bleached”). The cones continue to function, however, and in bright light, we therefore see in color. In dim light, rhodopsin can be regenerated from opsin and retinal faster than it is broken down. This regeneration requires cellular energy, which ATP provides (see chapter 4, p. 118). Under these conditions, the rods continue to function and the cones remain unstimulated. Hence, we see only shades of gray in dim light.

The light sensitivity of an eye whose rods have converted the available opsin and retinal to rhodopsin increases about 100,000 times, and the eye is said to be dark adapted. A person needs a dark-adapted eye to see in dim light. For example, when going from daylight into a darkened theater, it may be difficult to see well enough to locate a seat, but soon the eyes adapt to the dim light, and vision improves. Later, leaving the theater and entering the sunlight may cause discomfort or even pain. This occurs at the moment that most of the rhodopsin decomposes in response to the bright light. At the same time, the light sensitivity of the eyes decreases greatly, and they become light adapted.

For example, both red and green light pigments are sensitive to orange light waves. On the other hand, red pigment absorbs orange light waves more effectively.

The color perceived depends upon which sets of cones the light in a given image stimulates. If all three types of sets of cones are stimulated, the light is perceived as white, and if none are stimulated, it is seen as black.

Examination of the retinas of different people reveals that individuals have unique patterns of cone types, all apparently able to provide color vision. Some parts of the retina are even normally devoid of one particular type, yet the brain integrates information from all over to “fill in the gaps,” creating a continuous overall image. People who lack a cone type, though, due to a mutation, are colorblind.

As primates, we humans enjoy a more multicolored world than many other mammals. This is because the visual systems of nonprimate mammals funnel input from groups of photoreceptor cells into the CNS. That is, several photoreceptors signal the same bipolar neurons, which, in turn, pool their input to ganglion cells. Primates are the only mammals to have three types of cones (others have two), and it appears that primates excel in color vision because the cones connect individually to neural pathways to the brain.

Stereoscopic Vision

Stereoscopic vision (stereopsis) simultaneously perceives distance, depth, height, and width of objects. Such vision is possible because the pupils are 6–7 centimeters apart. Consequently, objects that are close (less than 20 feet away) produce slightly different retinal images. That is, the right eye sees a little more of one side of an object, while the left eye sees a little more of the other side. These two images are somehow superimposed and interpreted by the visual cortex of the brain. The result is the perception of a single object in three dimensions (fig. 12.40).

Because stereoscopic vision depends on vision with two eyes (binocular vision), it follows that a one-eyed person is less able to judge distance and depth accurately. To compensate, a person with one eye can use the relative sizes and positions of familiar objects as visual clues.
FIGURE 12.40
Stereoscopic vision results from formation of two slightly different retinal images.

Visual Nerve Pathways
As mentioned in chapter 11 (p. 419), the axons of the ganglion cells in the retina leave the eyes to form the optic nerves. Just anterior to the pituitary gland, these nerves give rise to the X-shaped optic chiasma, and within the chiasma, some of the fibers cross over. More specifically, the fibers from the nasal (medial) half of each retina cross over, whereas those from the temporal (lateral) sides do not. Thus, fibers from the nasal half of the left eye and the temporal half of the right eye form the right optic tract; fibers from the nasal half of the right eye and the temporal half of the left eye form the left optic tract.

The nerve fibers continue in the optic tracts, and just before they reach the thalamus, a few of them leave to enter nuclei that function in various visual reflexes. Most of the fibers, however, enter the thalamus and synapse in its posterior portion (lateral geniculate body). From this region, the visual impulses enter nerve pathways called optic radiations, and the pathways lead to the visual cortex of the occipital lobes (fig. 12.41).

Because each visual cortex receives impulses from each eye, a person may develop partial blindness in both eyes if either visual cortex is injured. For example, if the right visual cortex (or the right optic tract) is injured, sight may be lost in the temporal side of the right eye and the nasal side of the left eye. Similarly, damage to the central portion of the optic chiasma, where fibers from the nasal sides of the eyes cross over, blinds the nasal sides of both eyes.

FIGURE 12.41
The visual pathway includes the optic nerve, optic chiasma, optic tract, and optic radiations.

Fibers not leading to the thalamus conduct visual impulses downward into the brainstem. These impulses are important for controlling head and eye movements associated with tracking an object visually, for controlling the simultaneous movements of both eyes, and for controlling certain visual reflexes, such as those that move the iris muscles.

1. Distinguish between the rods and the cones of the retina.
2. Explain the roles of visual pigments.
3. What factors make stereoscopic vision possible?
4. Trace the pathway of visual impulses from the retina to the occipital cortex.

Life-Span Changes
We often first become aware of aging-associated changes through diminished senses. By age forty, a book may need to be held farther away from the eyes so that the person can focus on what seems to be print that is smaller than it
Sensory receptors are sensitive to environmental changes and initiate impulses to the brain and spinal cord.

1. **Receptor types**
   a. Each type of receptor is sensitive to a distinct type of stimulus.
   b. The major types of receptors include the following:
      (1) **Chemoreceptors**, sensitive to changes in chemical concentration.
      (2) **Mechanoreceptors**, sensitive to mechanical forces.
      (3) **Thermoreceptors**, sensitive to temperature changes.
      (4) **Photoreceptors**, sensitive to light.
      (5) **Nociceptors**, sensitive to tissue damage.

2. **Sensory impulses**
   a. When receptors are stimulated, changes occur in their membrane potentials.
   b. Receptor potentials are transferred to nerve fibers, triggering action potentials.

3. **Sensations and perception**
   a. Sensations are feelings resulting from sensory stimulation.

---

**Introduction** (page 441)

Sensory receptors are sensitive to environmental changes and initiate impulses to the brain and spinal cord.

**Receptors, Sensations, and Perception** (page 442)

1. Receptor types
   a. Each type of receptor is sensitive to a distinct type of stimulus.
   b. The major types of receptors include the following:
      (1) Chemoreceptors, sensitive to changes in chemical concentration.
      (2) Mechanoreceptors, sensitive to mechanical forces.
      (3) Thermoreceptors, sensitive to temperature changes.
      (4) Photoreceptors, sensitive to light.
      (5) Nociceptors, sensitive to tissue damage.

2. Sensory impulses
   a. When receptors are stimulated, changes occur in their membrane potentials.
   b. Receptor potentials are transferred to nerve fibers, triggering action potentials.

3. Sensations and perception
   a. Sensations are feelings resulting from sensory stimulation.
b. Perception is when a particular part of the sensory cortex interprets the sensory stimulation.
c. The cerebral cortex projects a sensation back to the region of stimulation.

4. Sensory adaptations are adjustments of sensory receptors to continuous stimulation. Impulses are triggered at slower and slower rates.

**General Senses** (page 443)

Somatic senses receive information from receptors in skin, muscles, joints, and viscera. They can be grouped as exteroceptive, visceroreceptive, and proprioceptive senses.

## 1. Touch and pressure senses

a. Free ends of sensory nerve fibers are the receptors for the sensations of touch and pressure.
b. Tactile corpuscles are the receptors for the sensations of light touch.
c. Lamellated corpuscles are the receptors for the sensations of heavy pressure and vibrations.

## 2. Thermoreceptors

Include two sets of free nerve endings that are heat and cold receptors.

## 3. Sense of pain

a. Pain receptors
   1. Pain receptors are free nerve endings that tissue damage stimulates.
   2. Pain receptors provide protection, do not adapt rapidly, and can be stimulated by changes in temperature, mechanical force, and chemical concentration.
b. The only receptors in viscera that provide sensations are pain receptors. These receptors are most sensitive to certain chemicals and lack of blood flow. The sensations they produce feel as if they come from some other part of the body (referred pain).
c. Pain nerve pathways
   1. The two main types of pain fibers are acute pain fibers and chronic pain fibers.
   2. Acute pain fibers are fast conducting; chronic pain fibers are slower conducting.
   3. Pain impulses are processed in the dorsal horn of the spinal cord, and they ascend in the spinothalamic tracts.
   4. Within the brain, pain impulses pass through the reticular formation before being conducted to the cerebral cortex.
d. Regulation of pain impulses
   1. Awareness of pain occurs when impulses reach the thalamus.
   2. The cerebral cortex judges the intensity of pain and regulates its source.
   3. Impulses descending from the brain cause neurons to release pain-relieving substances, such as enkephalins and serotonin.
   4. Endorphin is a pain-relieving biochemical produced in the brain.
c. Certain neuropeptides synthesized in the brain and spinal cord inhibit pain impulses.

## 4. Stretch receptors

a. Stretch receptors provide information about the condition of muscles and tendons.
b. Muscle spindles are stimulated when a muscle is relaxed, and they initiate a reflex that contracts the muscle.
c. Golgi tendon organs are stimulated when muscle tension increases, and they initiate a reflex that relaxes the muscle.

Special Senses (page 450)

Special senses are those whose receptors occur in relatively large, complex sensory organs of the head.

## 1. Sense of smell

a. Olfactory receptors
   1. Olfactory receptors are chemoreceptors that chemicals dissolved in nasal secretions stimulate.
   2. Olfactory receptors function together with taste receptors and aid in food selection.
b. Olfactory organs
   1. The olfactory organs consist of receptors and supporting cells in the nasal cavity.
   2. Olfactory receptors are neurons with cilia that sense lipid-soluble chemicals.
c. Olfactory nerve pathways
   1. Nerve impulses travel from the olfactory receptors through the olfactory nerves, olfactory bulbs, and olfactory tracts.
   2. They go to interpreting centers in the limbic system of the brain.
d. Olfactory stimulation
   1. Olfactory impulses may result when various gaseous molecules combine with specific sites on the cilia of the receptor cells.
   2. Olfactory receptors adapt rapidly.
   3. Olfactory receptors are often damaged by environmental factors and are replaced from a pool of stem cells.

## 2. Sense of taste

a. Taste receptors
   1. Taste buds consist of receptor cells and supporting cells.
   2. Taste cells have taste hairs that are sensitive to particular chemicals dissolved in water.
   3. Taste hair surfaces have receptor sites to which chemicals combine and trigger impulses to the brain.
b. Taste sensations
   1. The five primary taste sensations are sweet, sour, salty, bitter, and umami.
   2. Various taste sensations result from the stimulation of one or more sets of taste receptors.
   3. Each of the five primary kinds of taste cells is particularly sensitive to a certain group of chemicals.
c. Taste nerve pathways
   1. Sensory impulses from taste receptors travel on fibers of the facial, glossopharyngeal, and vagus nerves.
   2. These impulses are carried to the medulla and ascend to the thalamus and then to the gustatory cortex in the parietal lobes.

## 3. Sense of hearing

a. The outer ear includes the auricle, the external acoustic meatus, and the tympanic membrane. It collects sound waves created by vibrating objects.
b. Middle ear
   1. Auditory ossicles of the middle ear conduct sound waves from the tympanic membrane to the oval window of the inner ear. They also increase the force of these waves.
   2. Skeletal muscles attached to the auditory ossicles provide the tympanic reflex, which protects the inner ear from the effects of loud sounds.
c. Auditory tubes connect the middle ears to the throat and help maintain equal air pressure on both sides of the tympanic membranes.
d. Inner ear
(1) The inner ear consists of a complex system of connected tubes and chambers—the osseous and membranous labyrinths. It includes the cochlea, which houses the organ of Corti.
(2) The organ of Corti contains the hearing receptors that are stimulated by vibrations in the fluids of the inner ear.
(3) Different frequencies of vibrations stimulate different sets of receptor cells; the human ear can detect sound frequencies from about 20 to 20,000 vibrations per second.

e. Auditory nerve pathways
(1) The nerve fibers from hearing receptors travel in the cochlear branch of the vestibulocochlear nerves.
(2) Auditory impulses travel into the medulla oblongata, midbrain, and thalamus and are interpreted in the temporal lobes of the cerebrum.

4. Sense of equilibrium
a. Static equilibrium maintains the stability of the head and body when they are motionless. The organs of static equilibrium are located in the vestibule.
b. Dynamic equilibrium balances the head and body when they are moved or rotated suddenly. The organs of this sense are located in the ampullae of the semicircular canals.
c. Other structures that help maintain equilibrium include the eyes and the proprioceptors associated with certain joints.

5. Sense of sight
a. Visual accessory organs include the eyelids and lacrimal apparatus that protect the eye and the extrinsic muscles that move the eye.
b. Structure of the eye
(1) The wall of the eye has an outer, a middle, and an inner tunic that function as follows:
   (a) The outer layer (sclera) is protective, and its transparent anterior portion (cornea) refracts light entering the eye.
   (b) The middle layer (choroid coat) is vascular and contains pigments that help keep the inside of the eye dark.
   (c) The inner layer (retina) contains the visual receptor cells.
(2) The lens is a transparent, elastic structure. The ciliary muscles control its shape.
(3) The iris is a muscular diaphragm that controls the amount of light entering the eye; the pupil is an opening in the iris.
(4) Spaces within the eye are filled with fluids (aqueous and vitreous humors) that help maintain its shape.
c. Light refraction
(1) Light waves are primarily refracted by the cornea and lens to focus an image on the retina.
(2) The lens must thicken to focus on close objects.
d. Visual receptors
(1) The visual receptors are rods and cones.
   (2) Rods are responsible for colorless vision in relatively dim light, and cones provide color vision.

e. Visual pigments
(1) A light-sensitive pigment in rods (rhodopsin) decomposes in the presence of light and triggers a complex series of reactions that initiate nerve impulses on the optic nerve.
(2) Three sets of cones provide color vision. Each set contains a different light-sensitive pigment, and each set is sensitive to a different wavelength of light; the color perceived depends on which set or sets of cones are stimulated.
f. Stereoscopic vision
(1) Stereoscopic vision provides perception of distance and depth.
(2) Stereoscopic vision occurs because of the formation of two slightly different retinal images that the brain superimposes and interprets as one image in three dimensions.
(3) A one-eyed person uses relative sizes and positions of familiar objects to judge distance and depth.
g. Visual nerve pathways
(1) Nerve fibers from the retina form the optic nerves.
(2) Some fibers cross over in the optic chiasma.
(3) Most of the fibers enter the thalamus and synapse with others that continue to the visual cortex of the occipital lobes.
(4) Other impulses pass into the brainstem and function in various visual reflexes.

Life-Span Changes (page 482)
Diminished senses are often one of the first noticeable signs of aging.
1. Age-related hearing loss may reflect damage to hair cells of the organ of Corti, degeneration of nerve pathways to the brain, or tinnitus.
2. Age-related visual problems include dry eyes, floaters and light flashes, presbyopia, glaucoma, cataracts, macular degeneration, and retinal detachment.

CRITICAL THINKING QUESTIONS

1. How would you interpret the following observation? A person enters a tub of water and reports that it is too warm, yet a few moments later says the water feels comfortable, even though the water temperature is unchanged.
2. Why are some serious injuries, such as those produced by a bullet entering the abdomen, relatively painful, whereas others, such as those that crush the skin, are quite painful?
3. Labyrinthitis is an inflammation of the tissues of the inner ear. What symptoms would you expect to observe in a patient with this disorder?
4. Sometimes, as a result of an injury to the eye, the retina detaches from its pigment epithelium. Assuming that the retinal tissues remain functional, what is likely to happen to the person's vision if the retina moves unevenly toward the interior of the eye?
5. The auditory tubes of a child are shorter and directed more horizontally than those of an adult. How might this explain the greater prevalence of middle ear infections in children compared to adults?
6. A patient with heart disease experiences pain at the base of the neck and in the left shoulder and arm after exercise. How would you explain to the patient the origin of this pain?
REVIEW EXERCISES

1. List five groups of sensory receptors, and name the kind of change to which each is sensitive.
2. Explain how sensory receptors stimulate sensory impulses.
3. Define sensation and perception.
4. Explain the projection of a sensation.
5. Define sensory adaptation.
6. Explain how somatic senses can be grouped.
7. Describe the functions of free nerve endings, tactile corpuscles, and lamellated corpuscles.
8. Explain how thermoreceptors function.
9. Compare pain receptors with other types of somatic receptors.
10. List the factors that are likely to stimulate visceral pain receptors.
11. Define referred pain.
12. Explain how neuropeptides relieve pain.
14. Explain how the senses of smell and taste function together to create the perception of the flavors of foods.
15. Describe the olfactory organ and its function.
16. Trace a nerve impulse from the olfactory receptor to the interpreting centers of the brain.
17. Explain how an olfactory code distinguishes odor stimuli.
18. Explain how the salivary glands aid the taste receptors.
19. Name the five primary taste sensations, and indicate a stimulus for each.
20. Explain why taste sensation is less likely to diminish with age than olfactory sensation.
21. Trace the pathway of a taste impulse from the receptor to the cerebral cortex.
22. Distinguish among the outer, middle, and inner ear.
23. Trace the path of a sound vibration from the tympanic membrane to the hearing receptors.
24. Describe the functions of the auditory ossicles.
25. Describe the tympanic reflex, and explain its importance.
26. Explain the function of the auditory tube.
27. Distinguish between the osseous and the membranous labyrinths.
28. Describe the cochlea and its function.
29. Describe a hearing receptor.
30. Explain how a hearing receptor stimulates a sensory neuron.
31. Trace a nerve impulse from the organ of Corti to the interpreting centers of the cerebrum.
32. Describe the organs of static and dynamic equilibrium and their functions.
33. Explain how the sense of vision helps maintain equilibrium.
34. List the accessory organs that aid in maintaining equilibrium, and describe the functions of each.
35. Name the three layers of the eye wall, and describe the functions of each.
36. Describe how accommodation is accomplished.
37. Explain how the iris functions.
38. Distinguish between aqueous humor and vitreous humor.
39. Distinguish between the macula lutea and the optic disc.
40. Explain how light waves focus on the retina.
41. Distinguish between rods and cones.
42. Explain why cone vision is generally more acute than rod vision.
43. Describe the function of rhodopsin.
44. Explain how the eye adapts to light and dark.
45. Describe the relationship between light wavelengths and color vision.
46. Define stereoscopic vision.
47. Explain why a person with binocular vision is able to judge distance and depth of close objects more accurately than a one-eyed person.
48. Trace a nerve impulse from the retina to the visual cortex.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

Volume 2: Nervous System
Understanding Words

cort-, back, rind: adrenal cortex—outer portion of an adrenal gland.
-cri, to secrete: endocrine—pertaining to internal secretions.
diure-, to pass urine: diuretic—substance that promotes the production of urine.
endo-, within: endocrine gland—gland that releases its secretion internally into a body fluid.
exo-, outside: exocrine gland—gland that releases its secretion to the outside through a duct.
horm-, impetus, impulse: hormone—substance that a cell secretes that affects another cell.
hyper-, above: hyperthyroidism—condition resulting from an above-normal secretion of thyroid hormone.
hypo-, below: hypothyroidism—condition resulting from a below-normal secretion of thyroid hormone.
lact-, milk: prolactin—hormone that promotes milk production.
med-, middle: adrenal medulla—middle section of an adrenal gland.
para-, beside: parathyroid glands—set of glands located near the surface of the thyroid gland.
toc-, birth: oxytocin—hormone that stimulates the uterine muscles to contract during childbirth.
-tropic, influencing: adrenocorticotropic hormone—a hormone secreted by the anterior pituitary gland that stimulates the adrenal cortex.
vas-, vessel: vasopressin—substance that causes blood vessel walls to contract.

Chapter Objectives
After you have studied this chapter, you should be able to

1. Distinguish between endocrine and exocrine glands.
2. Describe how hormones can be classified according to their chemical composition.
3. Explain how steroid and nonsteroid hormones affect target cells.
4. Discuss how negative feedback mechanisms regulate hormonal secretion.
5. Explain how the nervous system controls hormonal secretion.
6. Name and describe the locations of the major endocrine glands and list the hormones they secrete.
7. Describe the general functions of the various hormones.
8. Explain how the secretion of each hormone is regulated.
10. Describe the general stress response.
11. Describe some of the changes associated with aging of the endocrine system.
The sweet-smelling urine that is the hallmark of type 1 (insulin-dependent) diabetes mellitus was noted as far back as an Egyptian papyrus from 1500 B.C. In A.D. 96 in Greece, Aretaeus of Cappadocia described the condition as a "melting down of limbs and flesh into urine." One of the first to receive as a drug insulin, a hormone that his body could not produce, was a three-year-old boy. In December 1922, before treatment, he weighed only 15 pounds. The boy rapidly improved after beginning insulin treatment, doubling his weight in just two months.

Insulin and the gland that produces it—the pancreas—are familiar components of the endocrine system. Understanding type 1 diabetes mellitus provides a fascinating glimpse into the evolution of medical technology that continues today.

In 1921, Canadian physiologists Sir Frederick Grant Banting and Charles Herbert Best discovered the link between lack of insulin and diabetes. They induced diabetes symptoms in a dog by removing its pancreas, then cured it by administering insulin from another dog's healthy pancreas. Just a year later, people with diabetes—such as the starving three-year-old—began to receive insulin extracted from pigs or cattle. So it went until 1982, when pure human insulin became available by genetically altering bacteria to produce the human protein. Human insulin helped people with diabetes who were allergic to the product from pigs or cows. Today, people receive insulin in a variety of ways, discussed in Clinical Application 13.4. Although a person with type 1 diabetes mellitus today is considerably healthier than the boy on the brink of the discovery of insulin, the many types of implants, injections, and aerosols that deliver insulin cannot exactly duplicate the function of the pancreas. Better understanding of the endocrine system will lead to better treatment of this and other hormonal disorders.

**General Characteristics of the Endocrine System**

The endocrine system is so named because the cells, tissues, and organs that comprise it, collectively called endocrine glands, secrete substances into the internal environment. ("Endocrine" means "internal secretion.") The secreted substances, called hormones, diffuse from the interstitial fluid into the bloodstream and eventually act on cells, called target cells, some distance away.

Other glands secrete substances into the internal environment that are not hormones by the traditional definition, but they function in similar fashion as messenger molecules and are sometimes referred to as "local hormones." These include paracrine secretions, which enter the interstitial fluid but affect only neighboring cells, and autocrine secretions, which affect only the secreting cell itself.

Another category of substances, secreted by exocrine glands, enter tubes or ducts that lead to body surfaces. In contrast to endocrine secretions, exocrine secretions are released externally. Two examples are stomach acid reaching the lumen of the digestive tract and sweat being released at the skin's surface (fig. 13.1).

The interrelationships of the glands of the endocrine system are obvious in families that have an inherited cancer syndrome called multiple endocrine neoplasia (MEN). Different glands are affected in different individuals within a family, although the genetic cause is the same. One family member might have a tumor of the adrenal glands called pheochromocytoma; another might have thyroid cancer; yet a third relative might have parathyroid hyperplasia, a precancerous condition.

**FIGURE 13.1**

Types of glands. (a) Endocrine glands release hormones into the internal environment (body fluids). (b) Exocrine glands secrete to the outside environment, through ducts that lead to body surfaces.
Cells of the endocrine system and the nervous system communicate using chemical signals that bind to receptor molecules. Table 13.1 summarizes some similarities and differences between the two systems. In contrast to the nervous system, which releases neurotransmitter molecules into synapses, the endocrine system releases hormones into the bloodstream, which carries these messenger molecules everywhere. However, the endocrine system is also precise, because only target cells can respond to a hormone (fig. 13.2). A hormone’s target cells have specific receptors that other cells lack. These receptors are proteins or glycoproteins with binding sites for a specific hormone. The other chemical messengers, paracrine and autocrine substances, also bind to specific receptors, and some examples of these are included in the chapter.

Endocrine glands and their hormones help regulate metabolic processes. They control the rates of certain chemical reactions, aid in transporting substances through membranes, and help regulate water balance, electrolyte balance, and blood pressure. Endocrine hormones also play vital roles in reproduction, development, and growth.

Small groups of specialized cells produce some hormones. However, the larger endocrine glands—the pituitary gland, thyroid gland, parathyroid glands, adrenal glands, and pancreas—are the subject of this chapter (fig. 13.3). Subsequent chapters discuss several other hormone-secreting glands and tissues.

### Hormone Action

Hormones are released into the extracellular spaces surrounding endocrine cells. From there, they diffuse into the bloodstream and are carried to all parts of the body.

**FIGURE 13.2**

Chemical communication. (a) Neurons release neurotransmitters into synapses, affecting postsynaptic cells. (b) Glands release hormones into the bloodstream. Blood carries hormone molecules throughout the body, but only target cells respond.

**FIGURE 13.3**

Locations of major endocrine glands.
Chemistry of Hormones

Chemically, most hormones are either steroids or steroid-like substances—or they are nonsteroids, including amines, peptides, proteins, or glycoproteins. Thus, hormones are organic compounds. They can stimulate changes in target cells even in extremely low concentrations.

Steroid Hormones

Steroids are lipids that include complex rings of carbon and hydrogen atoms (fig. 13.4a). Steroids differ by the types and numbers of atoms attached to these rings and the ways they are joined (see fig. 2.16). All steroid hormones are derived from cholesterol (see chapter 2, p. 64). They include sex hormones such as testosterone and the estrogens, and secretions of the adrenal cortex (the outer portion), including aldosterone and cortisol. Vitamin D is a modified steroid and can be converted into a hormone, as is discussed later in this chapter, in the section entitled "Parathyroid Hormone" (see also chapter 18, p. 727).

(a) Cortisol

(b) Norepinephrine

(c) Parathyroid hormone (PTH)

(d) Oxytocin

(e) Prostaglandin PGE₂

FIGURE 13.4

Structural formulas of (a) a steroid hormone (cortisol) and (b) an amine hormone (norepinephrine). Amino acid sequences of (c) a protein hormone (PTH) and (d) a peptide hormone (oxytocin). Structural formula of (e) a prostaglandin (PGE₂).
Nonsteroid Hormones
Hormones called amines, including norepinephrine and epinephrine, are derived from the amino acid tyrosine. These hormones are also synthesized in the adrenal medulla (the inner portion of the adrenal gland) (fig. 13.4b).

Protein hormones, like all proteins, are composed of long chains of amino acids, linked to form intricate molecular structures (see chapter 2, pp. 65–68 and fig. 13.4c). They include the hormone secreted by the parathyroid gland and some of those secreted by the anterior pituitary gland. Certain other hormones secreted from the anterior pituitary gland are glycoproteins, which consist of proteins joined to carbohydrates.

The peptide hormones are short chains of amino acids (fig. 13.4d). This group includes hormones associated with the posterior pituitary gland and some produced in the hypothalamus.

Another group of compounds, called prostaglandins (prostah-glan’dinz), are paracrine substances. They regulate neighboring cells. Prostaglandins are lipids (20-carbon fatty acids that include 5-carbon rings) and are synthesized from a type of fatty acid (arachidonic acid) in cell membranes (fig. 13.4e). Prostaglandins are produced in a wide variety of cells, including those of the liver, kidneys, heart, lungs, thymus gland, pancreas, brain, and reproductive organs.

Table 13.2 lists the names and abbreviations of some of the hormones discussed in this chapter. Table 13.3 and figure 13.4 summarize the chemical composition of hormones. Other hormones related to specific organ systems are discussed in their appropriate chapters.

1. What is a hormone?
2. How do endocrine glands and exocrine glands differ?
3. How are hormones chemically classified?

Actions of Hormones
Hormones exert their effects by altering metabolic processes. For example, a hormone might change the

<table>
<thead>
<tr>
<th>Source</th>
<th>Name</th>
<th>Abbreviation</th>
<th>Synonym</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypothalamus</td>
<td>Corticotropin-releasing hormone</td>
<td>CRH</td>
<td>Luteinizing hormone releasing hormone (LHRH)</td>
</tr>
<tr>
<td></td>
<td>Gonadotropin-releasing hormone</td>
<td>GnRH</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Somatostatin</td>
<td>SS</td>
<td>Growth hormone release-inhibiting hormone (GRIH)</td>
</tr>
<tr>
<td></td>
<td>Growth hormone-releasing hormone</td>
<td>GHRH</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Prolactin release-inhibiting hormone</td>
<td>PRL</td>
<td>Dopamine</td>
</tr>
<tr>
<td></td>
<td>Prolactin-releasing factor*</td>
<td>PRF*</td>
<td></td>
</tr>
<tr>
<td>Anterior pituitary gland</td>
<td>Adrenocorticotropic hormone</td>
<td>ACTH</td>
<td>Corticotropin</td>
</tr>
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<td></td>
<td>Follicle-stimulating hormone</td>
<td>FSH</td>
<td>Follicropin</td>
</tr>
<tr>
<td></td>
<td>Growth hormone</td>
<td>GH</td>
<td>Somatropin (STH)</td>
</tr>
<tr>
<td></td>
<td>Luteinizing hormone</td>
<td>LH</td>
<td>Lutropin, interstitial cell-stimulating hormone (ICSH)</td>
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<tr>
<td></td>
<td>Prolactin</td>
<td>PRL</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Thyroid-stimulating hormone</td>
<td>TSH</td>
<td>Thyrotropin</td>
</tr>
<tr>
<td>Posterior pituitary gland</td>
<td>Antidiuretic hormone</td>
<td>ADH</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Oxytocin</td>
<td>OT</td>
<td></td>
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<tr>
<td>Thyroid gland</td>
<td>Calcitonin</td>
<td>T₄</td>
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<tr>
<td></td>
<td>Thyroxine</td>
<td>T₃</td>
<td></td>
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<tr>
<td></td>
<td>Triiodothyronine</td>
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<td></td>
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<tr>
<td>Parathyroid gland</td>
<td>Parathyroid hormone</td>
<td>PTH</td>
<td>Parathormone</td>
</tr>
<tr>
<td>Adrenal medulla</td>
<td>Epinephrine</td>
<td>EPI</td>
<td>Adrenalin</td>
</tr>
<tr>
<td></td>
<td>Norepinephrine</td>
<td>NE</td>
<td>Noradrenalin</td>
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<tr>
<td>Adrenal cortex</td>
<td>Aldosterone</td>
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<tr>
<td></td>
<td>Cortisol</td>
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<tr>
<td>Pancreas</td>
<td>Glucagon</td>
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<td></td>
<td>Insulin</td>
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<tr>
<td></td>
<td>Somatostatin</td>
<td>SS</td>
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</tbody>
</table>

*Factor is used because a specific prolactin-releasing hormone has not yet been identified.
activity of an enzyme necessary for synthesizing a particular substance or alter the rate at which particular chemicals are transported through cell membranes. A hormone delivers its message to a cell by uniting with the binding site of its receptor. The more receptors the hormone binds on its target cells, the greater the response.

The number of receptors on target cells may change. **Up-regulation** is an increase in the number of receptors on a target cell, often in response to a prolonged decrease in the level of a hormone. **Down-regulation** is the opposite, a decrease in receptors due to a prolonged increase in hormone levels.

### Steroid Hormones and Thyroid Hormones

Steroid hormones and thyroid hormones are insoluble in water. They are carried in the bloodstream weakly bound to plasma proteins in a way that they are released in sufficient quantity to affect their target cells. However, unlike amine, peptide, and protein hormones, steroid and thyroid hormones are soluble in the lipids that make up the bulk of cell membranes. For this reason, these hormones can diffuse into cells relatively easily and may enter any cell in the body. Once inside a target cell, steroid and thyroid hormones combine (usually within the nucleus) with specific protein receptors. The resulting **hormone-receptor complex** binds in the nucleus to particular DNA sequences, either activating or inhibiting specific genes. Activated genes are transcribed into messenger RNA (mRNA), which enters the cytoplasm where it directs synthesis of specific proteins. The newly synthesized proteins, which may be enzymes, transport proteins, or even hormone receptors, bring about the cellular changes associated with the particular hormone (fig. 13.5, table 13.4, and Clinical Application 13.1). An example is the steroid hormone aldosterone (alˈdə-stərˈən), from the adrenal gland, whose action is to stimulate sodium retention by the kidneys. In response to aldosterone, cells that form tubules within the kidney begin to synthesize more Na⁺/K⁺ pumps, the proteins that actively transport these ions across the cell membrane, retaining sodium.

### Sequence of Steroid Hormone Action

1. Endocrine gland secretes steroid hormone.
2. Steroid hormone diffuses through target cell membrane and enters cytoplasm or nucleus.
3. Hormone combines with a receptor molecule in the cytoplasm or nucleus.
4. Steroid hormone-receptor complex binds to DNA and promotes transcription of messenger RNA.
5. Messenger RNA enters the cytoplasm and directs protein synthesis.
6. Newly synthesized proteins produce hormone's specific effects.

In some cases, steroid hormones may inhibit a particular gene, so transcription does not occur. In this case, the cellular response results from decreased levels of a particular protein.

### Nonsteroid Hormones

A nonsteroid hormone, such as an amine, peptide, or protein, usually combines with specific receptor molecules on the target cell membrane. Each receptor molecule is a protein that has a **binding site** and an **activity site**. The hormone combines with the binding site, which causes the receptor's activity site to interact with other membrane proteins. Receptor binding may alter the function of enzymes or membrane transport mechanisms, changing the concentrations of still other cellular components. The hormone that triggers this cascade of biochemical activity is considered a **first messenger**. The biochemicals in the cell that induce the changes that are recognized as responses to the hormone are called **second messengers**.

Many hormones use **cyclic adenosine monophosphate** (cyclic AMP, or cAMP) as a second messenger. In this mechanism, a hormone binds to its receptor, and the resulting hormone-receptor complex activates a protein called a **G protein**, which then activates an enzyme called adenylate cyclase (ah-den′ə-lā tāl siˈklaς), an integral membrane protein with its active site facing the inside of the cell. The activated enzyme removes two phosphates from ATP and circularizes it, forming cyclic AMP (fig. 13.6). Cyclic AMP, in turn, activates another set of enzymes called **protein kinases** (kiˈnās-ez). Protein kinases transfer phosphate groups from ATP molecules to protein substrate molecules. This phosphorylation alters the shapes of the substrate molecules and converts some of them from inactive forms into active ones.

The activated proteins then alter various cellular processes, bringing about the effect of that particular hormone (fig. 13.7). The response of any particular cell to such a hormone is determined not only by the type of membrane receptors present, but also by the kinds of protein substrate molecules in the cell. Table 13.5 summarizes these actions. Cellular responses to second messenger activation include...
FIGURE 13.5
Steroid hormones. (1) A steroid hormone crosses a cell membrane and (2) combines with a protein receptor, usually in the nucleus. (3) The hormone-receptor complex activates transcription of specific messenger RNA (mRNA) molecules from DNA. (4) The mRNA molecules leave the nucleus and enter the cytoplasm (5) where they guide synthesis of their encoded proteins. Note: In the bloodstream, most molecules of a particular steroid are bound to proteins. Only the few that are not bound are free to enter cells, as shown here.

FIGURE 13.6
Adenylyl cyclase catalyzes conversion of (a) ATP molecules into cyclic AMP (b). The atoms forming the new bond are shown in red.
Nonsteroid hormone action. (1) Body fluids carry nonsteroid hormone molecules to the target cell, where (2) they bind receptor molecules on the cell membrane. (3) This activates molecules of adenylate cyclase, which (4) catalyze conversion of ATP into cyclic adenosine monophosphate (cAMP). (5) The cAMP promotes a series of reactions leading to the cellular changes associated with the hormone’s action.

**TABLE 13.5** Sequence of Actions of Nonsteroid Hormone Using Cyclic AMP

1. Endocrine gland secretes nonsteroid hormone.
2. Body fluid carries hormone to its target cell.
3. Hormone combines with receptor site on membrane of its target cell, activating G protein.
4. Adenylate cyclase molecules are activated within target cell’s membrane.
5. Adenylate cyclase circularizes ATP into cyclic AMP.
6. Cyclic AMP activates protein kinases.
7. These enzymes activate protein substrates in the cell that change metabolic processes.
8. Cellular changes produce the hormone’s effects.

altering membrane permeabilities, activating enzymes, promoting synthesis of certain proteins, stimulating or inhibiting specific metabolic pathways, promoting cellular movements, and initiating secretion of hormones and other substances. A specific example is the action of epinephrine to raise blood sugar during periods of physical stress. Epinephrine acts through the second messenger cAMP to increase the activity of the enzyme that breaks down liver glycogen, leading to increased glucose that can diffuse out of liver cells and enter the bloodstream.

Another enzyme, phosphodiesterase, quickly and continuously inactivates cAMP, so its action is short-lived. For this reason, a continuing response in a target cell requires a continuing signal from hormone molecules binding receptors in the target cell membrane.

Hormones whose actions require cyclic AMP include releasing hormones from the hypothalamus; thyroid-stimulating hormone (TSH), adrenocorticotropic hormone (ACTH), follicle-stimulating hormone (FSH), and luteinizing hormone (LH) from the anterior pituitary gland; antidiuretic hormone (ADH) from the posterior pituitary gland; parathyroid hormone (PTH) from the parathyroid glands; norepinephrine and epinephrine from the adrenal glands; calcitonin from the thyroid gland; and glucagon from the pancreas.
Certain nonsteroid hormones use second messengers other than cAMP. For example, a second messenger called diacylglycerol (DAG), like cAMP, activates a protein kinase leading to a cellular response.

In another mechanism, a hormone binding its receptor increases calcium ion concentration within the cell. Such a hormone may stimulate transport of calcium ions inward through the cell membrane or induce release of calcium ions from cellular storage sites via a second messenger called inositol triphosphate (IP3). The calcium ions combine with the protein calmodulin (see chapter 9, p. 303), altering its molecular structure in a way that activates the molecule. Activated calmodulin can then interact with enzymes, altering their activities and thus eliciting diverse responses.

Because many hormones utilize the cAMP-mediated second messenger system to exert their effects, an abnormality in this signaling system can lead to symptoms from many endocrine glands. In McCune-Albright syndrome, for example, a defect in the G protein that activates adenylate cyclase results in the conversion of ATP to cAMP even without hormonal stimulation. As a result, cells in the pituitary, thyroid, gonads, and adrenal glands secrete hormones in excess. One symptom is precocious puberty. Infant girls menstruate, and boys as young as six years produce mature sperm. Symptoms vary widely because the syndrome results from a mutation that does not occur in all cells of an individual.

Still another hormonal mechanism uses cyclic guanosine monophosphate (cyclic GMP, or cGMP). Like cAMP, cGMP is a nucleotide derivative and functions in much the same manner as a second messenger.

Cellular response to a steroid hormone (and thyroid hormone) is directly proportional to the number of hormone-receptor complexes that form. In contrast, response to a hormone operating through a second messenger is greatly amplified. This is possible because many second messenger molecules can be activated in response to just a few hormone-receptor complexes. Because of such amplification, cells are highly sensitive to changes in the concentrations of nonsteroid hormones.

Some prostaglandins regulate cellular responses to hormones. For example, different prostaglandins can either activate or inactivate adenylate cyclase in cell membranes, thereby controlling production of cAMP and altering the cell's response to a hormone.

Prostaglandins produce a variety of effects. Some prostaglandins can relax smooth muscle in the airways of the lungs and in the blood vessels, dilating these passageways. Yet other prostaglandins can contract smooth muscle in the walls of the uterus, causing menstrual cramps and labor contractions. They stimulate secretion of hormones from the adrenal cortex and inhibit secretion of hydrochloric acid from the wall of the stomach. Prostaglandins also influence movements of sodium ions and water in the kidneys, help regulate blood pressure, and have powerful effects on both male and female reproductive physiology. When tissues are injured, prostaglandins promote inflammation (see chapter 16, p. 637).

Understanding prostaglandin function has medical applications. Drugs such as aspirin and certain steroids that relieve the joint pain of rheumatoid arthritis inhibit production of prostaglandins in the synovial fluid of affected joints. Daily doses of aspirin may reduce the risk of heart attack by altering prostaglandin activity. Prostaglandins may be used as drugs to dilate constricted blood vessels to relieve hypertension.

1. What are prostaglandins?
2. Describe one possible function of prostaglandins.
3. What kinds of effects do prostaglandins produce?

Control of Hormonal Secretions

The body must be able to turn processes both on and off. (Remember how ACh is removed from the neuromuscular junction to end muscle contraction.) In the case of hormones, removal is measured by half-life, which is the time it takes for half of the hormone molecules to be removed from the plasma. For example, a hormone with a half-life of 10 minutes would start out at 100% of its blood concentration, and if secretion were to stop, it would drop to 50% in ten minutes, 25% in another 10 minutes, 12.5% in another 10 minutes, and so on. Hormones with short half-lives (a few minutes) control body functions that turn on and off quickly, whereas other hormones, such as thyroid hormone and steroids, may last for days.

Hormones are continually excreted in the urine and broken down by various enzymes, primarily in the liver. Therefore, increasing or decreasing blood levels of a hormone requires increased or decreased secretion. Hormone secretion is precisely regulated.
Using Hormones to Improve Athletic Performance

In the 2000 summer Olympic games held in Sydney, Australia, thirty-six athletes and coaches were dismissed for using banned performance-enhancing substances—after many more individuals had been ejected for the same reason following drug tests given in the weeks preceding the games. Among those seeking to go beyond biology to win were runners, weight lifters, wrestlers, cyclists, and rowers. But the disciplinary action didn't dissuade athletes four years later to avoid these drugs—six medals were revoked in the 2004 Summer Olympics in Athens after the winners either failed, or failed to show up for, follow-up drug tests.

Athletes have used drugs to aid performance since the earliest Olympics, when cocaine, heroin, morphine, and strychnine were the drugs of choice. During World War II, soldiers took amphetamines to mask the fatigue that accompanies great exertion. Shortly after the war, use of amphetamines spread to the sports world. Today, the general focus of performance enhancement is misuse of certain powerful hormones of the endocrine system. Three types of approaches are described here.

Steroids

In the 1988 summer Olympics held in Seoul, South Korea, Canadian Ben Johnson flew past his competitors in the 100-meter run. But seventy-two hours later, officials rescinded the gold medal he won for his record-smashing time of 9.79 seconds, after a urine test revealed traces of the drug stanozolol, a synthetic stand-in for the steroid hormone testosterone (fig. 13A). Johnson's natural testosterone level was only 15% of normal—evidence of negative feedback acting because of an outside supply of the hormone. Yet Johnson's experience was soon forgotten. In the 1992 summer games in Barcelona, Spain, several athletes were dismissed for using drugs that they thought would have steroidlike effects. And in the 2000 summer games, a urine test on U.S. shot-putter C.J. Hunter revealed 1,000 times the allowable limit of nandrolone, a testosterone metabolite. About 30 percent of college and professional athletes use anabolic steroids, as do up to 20 percent of high school athletes. Many people today attribute recent records in professional baseball to steroid use.

Control Sources

Control of hormone secretion is essential to maintaining the internal environment. In a few cases, primarily in the reproductive systems, this control involves positive feedback.

Generally, hormone secretion is controlled in three ways, all of which employ negative feedback (see chapter 1, p. 10). In each case, an endocrine gland or the system controlling it senses the concentration of the hormone the gland secretes, a process the hormone controls, or an action the hormone has on the internal environment (fig. 13.8).

1. The hypothalamus controls the anterior pituitary gland's release of tropic hormones, which stimulate other endocrine glands to release hormones (fig. 13.8a). The hypothalamus constantly receives information about the internal environment from neural connections and cerebrospinal fluid, made possible by its location near the thalamus and the third ventricle (fig. 13.9).

2. The nervous system stimulates some glands directly. The adrenal medulla, for example, secretes its hormones (epinephrine and norepinephrine) in response to preganglionic sympathetic nerve impulses. The secretory cells replace the postganglionic sympathetic neurons, which would normally secrete norepinephrine alone as a neurotransmitter (see fig. 13.8b).

3. Another group of glands responds directly to changes in the composition of the internal environment. For example, when the blood glucose level rises, the pancreas secretes insulin, and when the blood glucose level falls, it secretes glucagon, as we shall see later in the chapter in the section titled "Hormones of the Pancreatic Islets" (see fig. 13.8c).
Athletes who abuse steroids seek the hormone's ability to increase muscular strength. But improved performance today may have consequences tomorrow. Steroids hasten adulthood, stunting height and causing early hair loss. In males, excess steroid hormones lead to breast development, and in females to a deepened voice, hairiness, and a male physique. The kidneys, liver, and heart may be damaged, and atherosclerosis may develop because steroids raise LDL and lower HDL—the opposite of a healthy cholesterol profile. In males, the body mistakes the synthetic steroids for the natural hormone and lowers its own production of testosterone—as Ben Johnson found out. Infertility may result. Steroids can also cause psychiatric symptoms, including delusions, depression, and violence.

**Growth Hormone**
Some athletes take human growth hormone (HGH) preparations to supplement the effects of steroids, because HGH enlarges muscles, as steroids strengthen them. HGH has been available thanks to recombinant DNA technology (a type of genetic modification) since 1985, and it is prescribed to treat children with certain forms of inherited dwarfism. However, HGH is available from other nations and can be obtained illegally to enhance athletic performance. Unlike steroids, HGH has a half-life of only seventeen to forty-five minutes, which means that it becomes so scant that it is undetectable in body fluids within an hour. (Half-life is the time that it takes half of a given number of particles to break down into another substance.)

**Boosting the Blood's Oxygen-Carrying Capacity**
Red blood cells carry oxygen to muscles. Therefore, increasing the number of red blood cells can, theoretically, increase oxygen delivery to muscles and thereby enhance endurance. Swedish athletes introduced a practice called "blood doping" in 1972. The athletes would have blood removed a month or more prior to performance, then have the blood reinjected, boosting the red blood cell supply. Another version of blood doping is to take erythropoietin (EPO), which is a hormone secreted from the kidneys that signals the bone marrow to produce more red blood cells. Like human growth hormone, EPO is manufactured using recombinant DNA technology. It is used legitimately to treat certain forms of anemia.

Using EPO to improve athletic performance is ill advised. In 1987, it led to heart attacks and death in 26 cyclists from the Netherlands. Runners and swimmers also use EPO.

As officials institute new ways to detect performance enhancing drugs, some athletes attempt to evade detection. In the 2000 Olympics, some athletes used a water-soluble steroid compound that is metabolized much faster than testosterone, so it doesn't leave a trace. But officials determined the ratio of testosterone to the impostor, epitestosterone.

Another approach is to time drug use based on how the body metabolizes the substance. Irish swimmer Michelle Smith won four medals in the 1996 Atlanta Olympics and passed all drug tests. But some months later, a random urine test for another competition showed a superlethal level of alcohol—which she had presumably added to the urine sample to disguise drugs.

Some athletes creatively explain their altered personal biochemistries. A Latvian rower and a U.S. shot putter claimed to have taken herbal supplements, and not steroids. A German runner claimed a competitor had spiked his toothpaste with steroids. And a track coach from Uzbekistan said that his athletes used growth hormone to treat hair loss.

**FIGURE 13.8**
Control of the endocrine system occurs in three ways: (a) the hypothalamus and anterior pituitary, (b) the nervous system directly, and (c) glands that respond directly to changes in the internal environment. Negative feedback inhibition is indicated by ●.
The pituitary gland is attached to the hypothalamus and lies in the sella turcica of the sphenoid bone.

In each of these cases, as hormone levels rise in the blood and the hormone exerts its effects, negative feedback inhibits the system, and hormone secretion decreases. Then, as hormone levels in the blood decrease and the hormone's effects wane, inhibition of the system ceases, and secretion of that hormone increases again (fig. 13.10). As a result of negative feedback, hormone levels in the bloodstream remain relatively stable, fluctuating slightly around an average value (fig. 13.11).

1. How does the nervous system help regulate hormonal secretions?
2. How does a negative feedback system control hormonal secretion?

Pituitary Gland

The pituitary (pi-tu' tar'e) gland (hypophysis) is about 1 centimeter in diameter and is located at the base of the brain. It is attached to the hypothalamus by the pituitary stalk, or infundibulum, and lies in the sella turcica of the sphenoid bone, as shown in figure 13.9.

The pituitary gland consists of two distinct portions: an anterior lobe (adenohypophysis) and a posterior lobe (neurohypophysis). The anterior lobe secretes a number of hormones, including growth hormone (GH), thyroid-stimulating hormone (TSH), adrenocorticotropic
Hormone secretion is under negative feedback control.

**FIGURE 13.10**

As a result of negative feedback, hormone concentrations remain relatively stable, although they may fluctuate slightly above and below average concentrations.

**FIGURE 13.11**

During fetal development, a narrow region between the anterior and posterior lobes of the pituitary gland, the intermediate lobe (pars intermedia), produces melanocyte-stimulating hormone (MSH). This hormone regulates the formation of melanin—the pigment in the skin and in portions of the eyes and brain. This intermediate lobe seems to disappear during fetal development, but its secretory cells persist and become part of the two remaining lobes.

The brain controls most of the pituitary gland’s activities (fig. 13.12). The pituitary gland’s posterior lobe releases hormones into the bloodstream in response to nerve impulses from the hypothalamus. A different mechanism controls the anterior lobe. Here releasing hormones from the hypothalamus primarily control secretions. These releasing hormones are carried in the blood via a capillary bed associated with the hypothalamus. The vessels merge to form the hypophyseal (hi”po-fiz’ə-al) portal veins that pass downward along the pituitary stalk and give rise to a capillary bed in the anterior lobe. Thus, substances released into the blood from the hypothalamus are carried directly to the anterior lobe. The hypothalamus, therefore, is an endocrine gland itself, yet it also controls other endocrine glands. This is also true of the anterior pituitary.

The arrangement of two capillaries in series is quite unusual and is called a portal system. It occurs in only three places in the body: the hepatic portal vein connects intestinal capillaries to special liver capillaries called sinusoids; the efferent arteriole of kidney nephrons connects two sets of capillaries; and the hypophyseal portal vein gives rise to a capillary net in the anterior lobe of the pituitary gland.
FIGURE 13.12
Hypothalamic releasing hormones stimulate cells of the anterior lobe to secrete hormones. Nerve impulses originating in the hypothalamus stimulate nerve endings in the posterior lobe of the pituitary gland to release hormones.

Upon reaching the anterior lobe of the pituitary, each of the hypothalamic releasing hormones acts on a specific population of cells. Some of the resulting actions are inhibitory (prolactin release-inhibiting hormone and somatostatin), but most stimulate the anterior pituitary to release hormones that stimulate the secretions of peripheral endocrine glands. In many of these cases, important negative feedback relationships regulate hormone levels in the bloodstream. Figure 13.13 shows this general relationship.

1. Where is the pituitary gland located?
2. List the hormones that the anterior and posterior lobes of the pituitary gland secrete.
3. Explain how the hypothalamus controls the actions of the pituitary gland.

Anterior Pituitary Hormones
The anterior lobe of the pituitary gland is enclosed in a dense capsule of collagenous connective tissue and largely consists of epithelial tissue organized in blocks around many thin-walled blood vessels. Within the epithelial tissue are five types of secretory cells. They are somatotropes that secrete GH, mammotropes that secrete PRL, thyrotropes that secrete TSH, corticotropes that secrete ACTH, and gonadotropes that secrete FSH and LH (figs. 13.14 and 13.15). In males, LH (luteinizing hormone) is known as ICSH (interstitial cell-stimulating hormone)
Growth hormone, which is also called somatotropin (STH), is a protein that stimulates cells to enlarge and more rapidly divide. It enhances the movement of amino acids through the cell membranes and increases the rate of protein synthesis. GH also decreases the rate at which cells utilize carbohydrates and increases the rate at which they use fats.

Growth hormone secretion varies during the day, peaking during sleep. Two biochemicals from the hypothalamus control its secretion. They are released alternately, exerting opposite effects. Growth hormone-releasing hormone (GHRH) stimulates secretion of GH, and somatostatin (SS) inhibits secretion.

Nutritional state can affect control of GH. For example, more GH is released during periods of protein deficiency and abnormally low blood glucose concentration.
Conversely, when blood protein and glucose concentrations increase, growth hormone secretion decreases. Apparently, the hypothalamus can sense changes in the concentrations of certain blood nutrients, and it releases GHRH in response to some of them.

Growth hormone can stimulate elongation of bone tissue directly, but its effect on cartilage requires a mediator substance, insulin-like growth factor-1 (IGF-1). Growth hormone causes release of IGF-1 from the liver and other tissues. Clinical Application 13.2 discusses some clinical uses of growth hormone.

Prolactin is a protein, and as its name suggests, it promotes milk production. No normal physiological role in human males has been firmly established, although prolactin may help maintain normal sperm production. In contrast, abnormally elevated levels of the hormone can disrupt sexual function in both sexes.

Prolactin secretion is mostly under inhibitory control by dopamine from the hypothalamus, also called prolactin release inhibiting hormone (PIH). The hypothalamus likely releases at least one prolactin secreting factor (PRF).

Thyroid-stimulating hormone, also called thyrotropin, is a glycoprotein. It controls secretion of certain hormones from the thyroid gland. TSH can also stimulate growth of the gland, and abnormally high TSH levels may lead to an enlarged thyroid gland, or goiter.

The hypothalamus partially regulates TSH secretion by producing thyrotropin-releasing hormone (TRH). Circulating thyroid hormones help regulate TSH secretion by inhibiting release of TRH and TSH; therefore, as the blood concentration of thyroid hormones increases, secretion of TRH and TSH decline (fig. 13.16).

External factors influence release of TRH and TSH. These include exposure to extreme cold, which is accompanied by increased hormonal secretion, and emotional stress, which can either increase or decrease hormonal secretion, depending upon circumstances.

**How does growth hormone affect the cellular metabolism of carbohydrates, fats, and proteins?**

**What are the functions of prolactin?**

**How is TSH secretion regulated?**

Adrenocorticotropin (ad-re"no-kor"te-ko-trop'ik) hormone is a peptide that controls the manufacture and secretion of certain hormones from the outer layer (cortex) of the adrenal gland. The secretion of ACTH is regulated in part by corticotropin-releasing hormone (CRH), which the hypothalamus releases in response to decreased concentrations of adrenal cortical hormones. Stress can increase secretion of ACTH by stimulating release of CRH.

Both follicle-stimulating hormone and luteinizing (lu'o-te-in-iz'eng) hormone are glycoproteins and are called gonadotropins, which means they act on the gonads or reproductive organs. FSH, for example, is responsible for growth and development of follicles that house egg cells in the ovaries. It also stimulates the follicular cells to secrete a group of female sex hormones, collectively called estrogen (or estrogens).

In males, FSH stimulates the production of sperm cells in the testes. LH promotes secretion of sex hormones in both males and females and is essential for release of egg cells from the ovaries. Other functions of the gonadotropins and their interactions are discussed in chapter 22.

The mechanism that regulates secretion of gonadotropins is not well understood. However, starting at puberty, the hypothalamus secretes a gonadotropin-releasing hormone (GnRH). Gonadotropins are virtually absent in the body fluids of infants and children.

**What is the function of ACTH?**

**Describe the functions of FSH and LH in a male and in a female.**

**What is a gonadotropin?**

**Posterior Pituitary Hormones**

Unlike the anterior lobe of the pituitary gland, which is primarily composed of glandular epithelial cells, the posterior...
**Growth Hormone Ups and Downs**

Insufficient secretion of growth hormone during childhood produces hypopituitary dwarfism. Body proportions and mental development are normal, but because secretion of other anterior pituitary hormones is also below normal, additional hormone deficiency symptoms may appear. For example, a child with this condition often fails to develop adult sexual features unless he or she receives hormone therapy.

Human growth hormone, manufactured using recombinant DNA technology, is a valuable drug in treating hypopituitary dwarfism. Treatment must begin before the bones completely ossify. The hormone also has some controversial uses. Some people want to use it to increase height in children who are short, but not abnormally so. A few years ago, growth hormone was given experimentally to older individuals to see if it would slow aging-related changes. Although muscle tone improved and the participants reported feeling well, side effects arose, and the value of such treatment was not confirmed. In another application, bovine growth hormone is given to dairy cows to increase their milk production.

Oversecretion of growth hormone in childhood may result in gigantism, in which height may eventually exceed 8 feet. Gigantism is usually caused by a tumor of the pituitary gland, which secretes excess pituitary hormones and GH. As a result, a person with gigantism may have other metabolic disturbances. If growth hormone is oversecreted in an adult after the epiphyses of the long bones have ossified, the person does not grow taller. The soft tissues, however, continue to enlarge and the bones thicken, producing a large tongue, nose, hands and feet, and a protruding jaw. This condition, acromegaly, is also associated with a pituitary tumor (fig. 13B).

![Figure 13B](image)

Oversecretion of growth hormone in adulthood causes acromegaly. Note the changes in this woman's facial features at ages (a) nine, (b) sixteen, (c) thirty-three, and (d) fifty-two.

The pituitary stalk to the posterior pituitary and are stored in vesicles (secretory granules) near the ends of the axons. The hormones are released into the blood in response to nerve impulses coming from the hypothalamus. Thus, though posterior pituitary hormones are synthesized in the hypothalamus, they are named for where they enter the bloodstream.

Antidiuretic hormone and oxytocin are short polypeptides with similar sequences (fig. 13.17). A diuretic is a substance that increases urine production. An antidiuretic, then, is a chemical that decreases urine formation.
ADH produces its antidiuretic effect by causing the kidneys to reduce the volume of water they excrete. In this way, ADH plays an important role in regulating the concentration of body fluids (see chapter 20, p. 812).

Drinking alcohol is often followed by frequent and copious urination. This is because alcohol (ethyl alcohol) inhibits ADH secretion. A person must replace the lost body fluid to maintain normal water balance. Although it seems counterintuitive, drinking too much beer can lead to dehydration because the body loses more fluid than it replaces.

ADH present in sufficient concentrations contracts certain smooth muscles, including those in the walls of blood vessels. As a result, vascular resistance and blood pressure may increase. (This is why ADH is also called vasopressin.) Although ADH is seldom abundant enough to cause high blood pressure, its secretion increases following severe blood loss. In this situation, ADH's vasoconstrictor effect may help to minimize the drop in blood pressure that results from profuse bleeding, and return blood pressure toward normal.

ADH's two effects—vasoconstriction and water retention—are possible because the hormone binds two different receptors on target cells. The binding of ADH to V1 receptors increases the concentration of the second messenger inositol triphosphate, which increases intracellular calcium ion concentration, leading to vasoconstriction. The second receptor, V2, is found on parts of the kidneys' microscopic tubules called collecting ducts. ADH binding there activates the cAMP second messenger system, which ultimately causes collecting duct cells to reabsorb water that would otherwise be excreted as urine.

The hypothalamus regulates secretion of ADH. Certain neurons in this part of the brain, called osmoreceptors, sense changes in the concentration of body fluids. For example, if a person is dehydrating due to a lack of water intake, the solutes in blood become more concentrated. The osmoreceptors, sensing the resulting increase in osmotic pressure, signal the posterior pituitary to release ADH, which causes the kidneys to retain water.

On the other hand, if a person drinks a large volume of water, body fluids become more dilute, which inhibits the release of ADH. Consequently, the kidneys excrete more dilute urine until the concentration of body fluids returns to normal.

Blood volume also affects ADH secretion. Increased blood volume stretches the walls of certain blood vessels, stimulating volume receptors that signal the hypothalamus to inhibit the release of ADH. However, if hemorrhage decreases blood volume, these receptors are stretched less and therefore send fewer inhibiting impulses. As a result, ADH secretion increases, and as before, ADH causes the kidneys to conserve water. This helps prevent further volume loss.

A baby first displayed symptoms at five months of age—he drank huge volumes of water. By thirteen months, he had become severely dehydrated, although he drank nearly continuously. His parents were constantly changing his wet diapers. Doctors finally diagnosed a form of diabetes insipidus, which impairs ADH regulation of water balance. The boy was drinking sufficient fluids, but his kidneys could not retain the water. ADH V2 receptors on the kidney collecting ducts were defective. The hormone could bind, but the receptor failed to trigger cAMP formation. The boy's ADH was still able to contract blood vessels because the V1 receptors were unaffected. A high-calorie diet and providing lots of water preserved the boy's mental abilities, but he remained small for his age. Tumors and injury affecting the hypothalamus and posterior pituitary can also cause diabetes insipidus.

Oxytocin also has an antidiuretic action, but less so than ADH. In addition, oxytocin can contract smooth muscles in the uterine wall, playing a role in the later stages of childbirth. The uterus becomes more sensitive to oxytocin's effects during pregnancy. Stretching of uterine and vaginal tissues late in pregnancy, caused by the growing fetus, initiates nerve impulses to the hypothalamus, which then signals the posterior pituitary to release oxytocin, which, in turn, stimulates the uterine contractions of labor.

In the breasts, oxytocin contracts certain cells near the milk-producing glands and their ducts. In lactating
breasts, this action forces liquid from the milk glands into the milk ducts and ejects the milk.

The mechanical stimulation of suckling initiates nerve impulses that travel to the mother's hypothalamus, which responds by signaling the posterior pituitary to release oxytocin, which, in turn, stimulates milk release. Thus, milk is normally not ejected from the milk glands and ducts until the baby suckles. The fact that milk is ejected from both breasts in response to suckling is a reminder that all target cells respond to a hormone.

Oxytocin has no established function in males, although it is present in the male posterior pituitary. There is evidence that it may stimulate the movement of certain fluids in the male reproductive tract during sexual activity. Table 13.6 reviews the hormones of the pituitary gland.

If the uterus is not sufficiently contracting to expel a fully developed fetus, oxytocin is sometimes given intravenously to stimulate uterine contractions, thus inducing labor. Oxytocin is also administered to the mother following childbirth to ensure that the uterine muscles contract enough to squeeze broken blood vessels closed, minimizing the danger of hemorrhage.

### Thyroid Gland

The thyroid gland (thri'roid gland), as figure 13.18 shows, is a very vascular structure that consists of two large lateral lobes connected by a broad isthmus (is'mus). It is located just below the larynx on either side and anterior to the trachea. The gland is specialized to remove iodine from the blood.

### Structure of the Gland

A capsule of connective tissue covers the thyroid gland, which is made up of many secretory parts called follicles. The cavities within these follicles are lined with a single layer of cuboidal epithelial cells and are filled with a clear viscous colloid, which consists primarily of a glycoprotein called thyroglobulin. The follicular cells produce and secrete hormones that may either be stored in the colloid or released into nearby capillaries (fig. 13.19).

### Table 13.6 Hormones of the Pituitary Gland

<table>
<thead>
<tr>
<th>Anterior Lobe Hormone</th>
<th>Action</th>
<th>Source of Control</th>
</tr>
</thead>
<tbody>
<tr>
<td>Growth hormone (GH)</td>
<td>Stimulates increase in size and rate of division of body cells; enhances movement of amino acids through membranes; promotes growth of long bones</td>
<td>Secretion inhibited by somatostatin (SS) and stimulated by growth hormone-releasing hormone (GHRH) from the hypothalamus</td>
</tr>
<tr>
<td>Prolactin (PRL)</td>
<td>Sustains milk production after birth; amplifies effect of LH in males</td>
<td>Secretion inhibited by prolactin release-inhibiting hormone (PIH) and may be stimulated by yet to be identified prolactin-releasing factor (PRF) from the hypothalamus</td>
</tr>
<tr>
<td>Thyroid-stimulating hormone (TSH)</td>
<td>Controls secretion of hormones from the thyroid gland</td>
<td>Thyrotropin-releasing hormone (TRH) from the hypothalamus</td>
</tr>
<tr>
<td>Adrenocorticotropic hormone (ACTH)</td>
<td>Controls secretion of certain hormones from the adrenal cortex</td>
<td>Corticotropin-releasing hormone (CRH) from the hypothalamus</td>
</tr>
<tr>
<td>Follicle-stimulating hormone (FSH)</td>
<td>Development of egg-containing follicles in ovaries; stimulates follicular cells to secrete estrogen; in males, stimulates production of sperm cells</td>
<td>Gonadotropin-releasing hormone (GnRH) from the hypothalamus</td>
</tr>
<tr>
<td>Luteinizing hormone (LH)</td>
<td>Promotes secretion of sex hormones; releases egg cell in females</td>
<td>Gonadotropin-releasing hormone (GnRH) from the hypothalamus</td>
</tr>
<tr>
<td>Posterior Lobe Hormone</td>
<td>Action</td>
<td>Source of Control</td>
</tr>
<tr>
<td>-----------------------</td>
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<td>------------------</td>
</tr>
<tr>
<td>Antidiuretic hormone (ADH)</td>
<td>Causes kidneys to reduce water excretion; in high concentration, raises blood pressure</td>
<td>Hypothalamus in response to changes in blood water concentration and blood volume</td>
</tr>
<tr>
<td>Oxytocin (OT)</td>
<td>Contracts muscles in uterine wall and those associated with milk-secreting glands</td>
<td>Hypothalamus in response to stretch in uterine and vaginal walls and stimulation of breasts</td>
</tr>
</tbody>
</table>
Thyroid gland. (a) The thyroid gland consists of two lobes connected anteriorly by an isthmus. (b) Follicular cells secrete thyroid hormones.

**FIGURE 13.18**

Other hormone-secreting cells, called extrafollicular cells (C cells), lie outside the follicles.

**Thyroid Hormones**

The thyroid gland produces three important hormones. The follicular cells synthesize two of these, which have marked effects on the metabolic rates of body cells. The extrafollicular cells produce the third type of hormone, which influences blood concentrations of calcium and phosphate ions.

The two important thyroid hormones that affect cellular metabolic rates are thyroxine (thi-rok'sin), or tetraiodothyronine (also called T₄ because it includes four atoms of iodine), and triiodothyronine (tri′i-o″do-thi′ro-nēn), also called T₃ because it includes three atoms of iodine. These hormones help regulate the metabolism of carbohydrates, lipids, and proteins. Specifically, thyroxine and triiodothyronine increase the rate at which cells release energy from carbohydrates, enhance the rate of protein synthesis, and stimulate breakdown and mobilization of lipids. These hormones are the major factors determining how many calories the body must consume at rest in order to maintain life, measured as the basal metabolic rate (BMR). They are essential for normal growth and development and for maturation of the nervous system (fig. 13.20). TSH from the anterior pituitary gland controls levels of thyroid hormones.

Follicular cells require iodine salts (iodides) to produce thyroxine and triiodothyronine. Such salts are normally obtained from foods, and after they have been absorbed from the intestine, the blood carries some of them in the form of iodide (I⁻) to the thyroid gland. An efficient active transport protein called the iodide pump moves the iodides into the follicular cells, where they are converted to iodine and concentrated. The iodine, with the amino acid tyrosine, is used to synthesize these thyroid hormones.
The hormones thyroxine and triiodothyronine have very similar molecular structures.

Follicular cells synthesize thyroglobulin, whose protein portion includes molecules of tyrosine, many of which have already had iodine attached by an enzymatic reaction. As the thyroglobulin protein twists and coils into its tertiary structure, bonds form between some of the tyrosine molecules, creating potential thyroid hormones waiting to be released. The follicular cells take up molecules of thyroglobulin by endocytosis, break down the protein, and release the individual thyroid hormones into the bloodstream. When the thyroid hormone levels in the bloodstream drop below a certain level, this process occurs more rapidly, returning thyroid hormone levels to normal.

Once in the blood, thyroid hormones combine with blood proteins (alpha globulins) and are transported to body cells. About a third of $T_4$ is converted to $T_3$ in peripheral tissues. Triiodothyronine is nearly five times more potent, but thyroxine accounts for at least 95% of circulating thyroid hormones.

The thyroid gland produces calcitonin, which is usually not referred to as a thyroid hormone because it is synthesized by the C cells, which are distinct from the gland's follicles. Calcitonin plays a role in the control of blood calcium and phosphate ion concentrations. It helps lower concentrations of calcium and phosphate ions by decreasing the rate at which they leave the bones and enter extracellular fluids by inhibiting the bone-destroying activity of osteoclasts (see chapter 7, p. 199). At the same time, calcitonin increases the rate at which calcium and phosphate ions are deposited in bone matrix by stimulating activity of osteoblasts. Calcitonin also increases the excretion of calcium ions and phosphate ions by the kidneys.

Calcitonin secretion is stimulated by a high blood calcium ion concentration, as may occur following absorption of calcium ions from a recent meal. Certain hormones also prompt its secretion, such as gastrin, which is released from active digestive organs. Calcitonin helps prevent prolonged elevation of blood calcium ion concentration after eating.

Research suggests that calcitonin may be most important during early growth and physiological stress. For example, in the young, calcitonin stimulates the increase in bone deposition associated with growth. In females, its actions help protect bones from resorption during pregnancy and lactation, when calcium is needed for growth of the fetus and synthesis of breast milk.

Table 13.7 summarizes the actions and sources of control of the thyroid hormones. Clinical Application 2.1, table 13.8, and figures 13.21, 13.22, and 13.23 discuss disorders of the thyroid gland.

<table>
<thead>
<tr>
<th>Table 13.7</th>
<th>Hormones of the Thyroid Gland</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Hormone</strong></td>
<td><strong>Action</strong></td>
</tr>
<tr>
<td>$T_4$ (thyroxine)</td>
<td>Increases rate of energy release from carbohydrates; increases rate of protein synthesis; accelerates growth; stimulates activity in the nervous system</td>
</tr>
<tr>
<td>$T_3$ (triiodothyronine)</td>
<td>Same as above, but five times more potent than thyroxine</td>
</tr>
<tr>
<td>Calcitonin</td>
<td>Lowers blood calcium and phosphate ion concentrations by inhibiting release of calcium and phosphate ions from bones and by increasing the rate at which calcium and phosphate ions are deposited in bones</td>
</tr>
</tbody>
</table>
TABLE 13.8 Disorders of the Thyroid Gland

<table>
<thead>
<tr>
<th>Condition</th>
<th>Mechanism/Symptoms</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Hypothyroid</strong></td>
<td></td>
</tr>
<tr>
<td>Hyperthyroidism</td>
<td>High metabolic rate, sensitivity to heat, restlessness, hyperactivity, weight loss, protruding eyes, goiter</td>
</tr>
<tr>
<td>Graves disease</td>
<td>Autoantibodies (against self) bind TSH receptors on thyroid cell membranes, mimicking action of TSH, overstimulating gland (hyperthyroidism); exophthalmia (protrusion of the eyes) and goiter</td>
</tr>
<tr>
<td><strong>Hypothyroid</strong></td>
<td></td>
</tr>
<tr>
<td>Hashimoto disease</td>
<td>Autoantibodies (against self) attack thyroid cells, resulting in hypothyroidism</td>
</tr>
<tr>
<td>Hypothyroidism (infantile)</td>
<td>Cretinism—stunted growth, abnormal bone formation, mental retardation, low body temperature, sluggishness</td>
</tr>
<tr>
<td>Hypothyroidism (adult)</td>
<td>Myxedema—low metabolic rate, sensitivity to cold, sluggishness, poor appetite, swollen tissues, mental dullness</td>
</tr>
<tr>
<td>Simple goiter</td>
<td>Deficiency of thyroid hormones due to iodine deficiency; because no thyroid hormones inhibit pituitary release of TSH, thyroid is overstimulated and enlarges but functions below normal (hypothyroidism)</td>
</tr>
</tbody>
</table>

**Parathyroid Glands**

The **parathyroid gland**s (par"ah-thi'roid glandz) are located on the posterior surface of the thyroid gland, as figure 13.24 shows. Usually there are four of them—a superior and an inferior gland associated with each of the thyroid's lateral lobes. The parathyroid glands secrete a hormone that regulates the concentrations of calcium and phosphate ions in the blood.

**Structure of the Glands**

Each parathyroid gland is a small, yellowish brown structure covered by a thin capsule of connective tissue. The body of the gland consists of many tightly packed secretory cells that are closely associated with capillary networks (fig. 13.25).

**Parathyroid Hormone**

The parathyroid glands secrete a protein, parathyroid hormone (PTH), or parathormone (see fig. 13.4). This hormone
An iodine deficiency causes simple (endemic) goiter and results in high levels of TSH.

The parathyroid glands are embedded in the posterior surface of the thyroid gland.

Increases blood calcium ion concentration and decreases blood phosphate ion concentration through actions in the bones, kidneys, and intestines.

The extracellular matrix of bone tissue contains a considerable amount of calcium phosphate and calcium carbonate. PTH stimulates bone resorption by osteoclasts and inhibits the activity of osteoblasts (see chapter 7, p. 204). As bone resorption increases, calcium and phosphate ions are released into the blood. At the same time, PTH causes the kidneys to conserve blood calcium ions and to excrete more phosphate ions in the urine. PTH also indirectly stimulates absorption of calcium ions from food in the intestine by influencing metabolism of vitamin D.

Vitamin D (cholecalciferol) is synthesized from dietary cholesterol, which intestinal enzymes convert into provitamin D (7-dehydrocholesterol). This provitamin is largely stored in the skin, and exposure to the ultraviolet wavelengths of sunlight changes it to vitamin D. Some vitamin D also comes from foods.

The liver changes vitamin D to hydroxycholecalciferol, which is carried in the bloodstream or is stored in tissues. When PTH is present, hydroxycholecalciferol can be changed in the kidneys into an active form of vitamin D (dihydroxycholecalciferol), which controls absorption of calcium ions from the intestine (fig. 13.26).
The opposite effects of calcitonin and PTH maintain calcium ion homeostasis. This is important in a number of physiological processes. For example, as the blood calcium ion concentration drops (hypocalcemia), the nervous system becomes abnormally excitable, and impulses may be triggered spontaneously. As a result, muscles, including the respiratory muscles, may undergo tetanic contractions, and the person may suffocate. In contrast, an abnormally high concentration of blood calcium ions (hypercalcemia) depresses the nervous system. Consequently, muscle contractions are weak, and reflexes are sluggish. Table 13.9 lists parathyroid disorders.

Where are the parathyroid glands located?

How does parathyroid hormone help regulate the concentrations of blood calcium and phosphate ions?

How does the negative feedback system of the parathyroid glands differ from that of the thyroid gland?

**Adrenal Glands**

The adrenal glands (suprarenal glands) are closely associated with the kidneys. A gland sits atop each kidney like a cap and is embedded in the mass of adipose tissue that encloses the kidney.

**Structure of the Glands**

The adrenal glands are shaped like pyramids. Each adrenal gland is very vascular and consists of two parts (fig. 13.28). The central portion is the adrenal medulla, and the outer part is the adrenal cortex. These regions are not sharply divided, but they are distinct glands that secrete different hormones.

The adrenal medulla (ah-dre’nal me-dul’ah) consists of irregularly shaped cells grouped around blood vessels. These cells are intimately connected with the sympathetic division of the autonomic nervous system. In fact, these adrenal medullary cells are modified postganglionic neurons, and preganglionic autonomic nerve fibers lead to them directly from the central nervous system (see chapter 11, p. 429).

The adrenal cortex (ah-dre’nal kor’teks) makes up the bulk of the adrenal gland. It is composed of closely

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**TABLE 13.9** Disorders of the Parathyroid Glands

<table>
<thead>
<tr>
<th>Condition</th>
<th>Symptoms/Mechanism</th>
<th>Cause</th>
<th>Treatment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hyperparathyroidism</td>
<td>Fatigue, muscular weakness, painful joints, altered mental functions, depression,</td>
<td>Tumor</td>
<td>Remove tumor, correct bone deformities</td>
</tr>
<tr>
<td></td>
<td>weight loss, bone weakening, increased PTH secretion overstimulates osteoclasts.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hypoparathyroidism</td>
<td>Muscle cramps and seizures. Decreased PTH secretion reduces osteoclast activity,</td>
<td>Inadvertent surgical</td>
<td>Calcium salt injections,</td>
</tr>
<tr>
<td></td>
<td>diminishing blood calcium ion concentration.</td>
<td>removal; injury</td>
<td>massive doses of vitamin D</td>
</tr>
</tbody>
</table>
FIGURE 13.27
Parathyroid hormone (PTH) stimulates bone to release calcium (Ca\(^{2+}\)) and the kidneys to conserve calcium. It indirectly stimulates the intestine to absorb calcium. The resulting increase in blood calcium concentration inhibits secretion of PTH. (○ = stimulation; ● = inhibition.)

FIGURE 13.28
Adrenal glands. (a) An adrenal gland consists of an outer cortex and an inner medulla. (b) The cortex consists of three layers, or zones, of cells.
packed masses of epithelial layers that form an outer, a middle, and an inner zone of the cortex—the zona glomerulosa, the zona fasciculata, and the zona reticularis, respectively (fig. 13.29).

Hormones of the Adrenal Medulla

The cells of the adrenal medulla (chromaffin cells) produce, store, and secrete two closely related hormones, epinephrine (epi-nefrin), also called adrenalin and norepinephrine (nor-ep-i-nefrin), also called noradrenalin. Both of these substances are a type of amine called a catecholamine, and they have similar molecular structures and physiological functions (fig. 13.30). Epinephrine is synthesized from norepinephrine.

The synthesis of these hormones begins with the amino acid tyrosine. In the first step of the pathway, an enzyme (tyrosine hydroxylase) in the secretory cells catalyzes a reaction that converts tyrosine into a substance called dopa. A second enzyme (dopa decarboxylase) catalyzes a reaction that modifies dopa into dopamine, and a third enzyme (dopamine beta-hydroxylase) catalyzes a reaction that alters dopamine to form norepinephrine. Still another enzyme (phenylethanolamine N-methyltransferase) then catalyzes conversion of norepinephrine to epinephrine. About 15% of the norepinephrine is stored unchanged. The hormones occupy tiny vesicles (chromaffin granules), much like neurotransmitters are stored in vesicles within neurons.

The effects of the adrenal medullary hormones generally resemble those that result when sympathetic nerve fibers stimulate their effectors: increased heart rate and force of cardiac muscle contraction, elevated blood pressure, increased breathing rate, and decreased digestive activity (see table 11.10). The hormonal effects last up to ten times longer than the neurotransmitter effects because the hormones are removed from the tissues relatively slowly.

The ratio of the two hormones in the adrenal medullary secretion varies with different physiological conditions, but usually it is about 80% epinephrine and 20% norepinephrine. Although these hormones' effects are generally similar, certain effector cells respond differently, due to the relative numbers of alpha and beta receptors in their membranes. Both hormones can stimulate both classes of receptors, although norepinephrine has a greater effect on alpha receptors. Table 13.10 compares some of the differences in the effects of these hormones.

Impulses arriving on sympathetic nerve fibers stimulate the adrenal medulla to release its hormones at the same time sympathetic impulses stimulate other effectors. As a rule, these impulses originate in the hypothalamus in response to stress. Thus, the medullary secretions function together with the sympathetic division of the autonomic nervous system in preparing the body for energy-expending action—"fight or flight."

Reconnect to Chapter 11, Sympathetic Division, Pages 429-431.

1. Describe the location and structure of the adrenal glands.
2. Name the hormones the adrenal medulla secretes.
3. What general effects do hormones secreted by the adrenal medulla produce?
4. What usually stimulates release of hormones from the adrenal medulla?
**Comparative Effects of Epinephrine and Norepinephrine**

<table>
<thead>
<tr>
<th>Structure or Function Affected</th>
<th>Epinephrine</th>
<th>Norepinephrine</th>
</tr>
</thead>
<tbody>
<tr>
<td>Heart</td>
<td>Rate increases</td>
<td>Rate increases</td>
</tr>
<tr>
<td></td>
<td>Force of contraction increases</td>
<td>Force of contraction increases</td>
</tr>
<tr>
<td>Blood vessels</td>
<td>Vessels in skeletal muscle vasodilate, decreasing resistance to blood flow</td>
<td>Blood flow to skeletal muscles increases, resulting from constriction of blood vessels in skin and viscera</td>
</tr>
<tr>
<td>Systemic blood pressure</td>
<td>Soma increase due to increased cardiac output</td>
<td>Great increase due to vasoconstriction, counteracted in muscle blood vessels during exercise</td>
</tr>
<tr>
<td>Airways</td>
<td>Dilated</td>
<td>Some dilation</td>
</tr>
<tr>
<td>Reticular formation of brain</td>
<td>Activated</td>
<td>Little effect</td>
</tr>
<tr>
<td>Liver</td>
<td>Promotes breakdown of glycogen to glucose, increasing blood sugar level</td>
<td>Little effect on blood glucose level</td>
</tr>
<tr>
<td>Metabolic rate</td>
<td>Increases</td>
<td>Increases</td>
</tr>
</tbody>
</table>

**Hormones of the Adrenal Cortex**

The cells of the adrenal cortex produce more than thirty different steroids, including several hormones (corticosteroids). Unlike the adrenal medullary hormones, without which a person can survive, some of those released by the cortex are vital. In fact, in the absence of adrenal cortical secretions, a person usually dies within a week without extensive electrolyte therapy. The most important adrenal cortical hormones are aldosterone, cortisol, and certain sex hormones.

**Aldosterone**

Cells in the outer zone (zona glomerulosa) of the adrenal cortex synthesize aldosterone. This hormone is called a mineralocorticoid because it helps regulate the concentration of mineral electrolytes, such as sodium and potassium ions. More specifically, aldosterone causes the kidney to conserve sodium ions and to excrete potassium ions. The cells that secrete aldosterone respond directly to changes in the composition of blood plasma. However, whereas an increase in plasma potassium strongly stimulates these cells, a decrease in plasma sodium only slightly stimulates them. Control of aldosterone secretion is indirectly linked to plasma sodium level by the renin-angiotensin system.

Groups of specialized kidney cells (juxtaglomerular cells) are able to respond to changes in blood pressure and the plasma sodium ion concentration. If the level of either of these factors decreases, the cells release an enzyme called renin (re' nin). Renin reacts with a blood protein called angiotensinogen (an' je-o-ten'sin-o-jen) to release a peptide called angiotensin I. Another enzyme (angiotensin-converting enzyme, or ACE) in the lungs catalyzes a reaction that converts angiotensin I into another form, angiotensin II, which is carried in the bloodstream (fig. 13.31). When angiotensin II reaches the adrenal cortex, it stimulates the release of aldosterone. ACTH is necessary for aldosterone secretion to respond to this and other stimuli.

Aldosterone, in conserving sodium ions, indirectly retards water by osmosis. This helps maintain blood sodium ion concentration and blood volume (fig. 13.31). Angiotensin II is also a powerful vasoconstrictor and helps maintain systemic blood pressure by constricting blood vessels.

**ACE inhibitors** are a class of drugs used to treat some forms of high blood pressure (hypertension). They work by competing with angiotensin-converting enzyme, blocking formation of angiotensin II and preventing inactivation of bradykinin, a vasodilator. Both effects dilate blood vessels, lowering blood pressure.

**Cortisol**

Cortisol (hydrocortisone) is a glucocorticoid, which means it affects glucose metabolism. It is produced in the middle zone (zona fasciculata) of the adrenal cortex and has a molecular structure similar to aldosterone (fig. 13.32). In addition to affecting glucose, cortisol influences protein and fat metabolism. Among the more important actions of cortisol are the following:

1. It inhibits the synthesis of protein in various tissues, increasing blood concentration of amino acids.
2. It promotes the release of fatty acids from adipose tissue, increasing the use of fatty acids and decreasing the use of glucose as energy sources.
3. It stimulates liver cells to synthesize glucose from noncarbohydrates (gluconeogenesis), such as circulating amino acids and glycerol, thus increasing blood glucose concentration.

Cortisol's actions help keep the blood glucose concentration within the normal range between meals. These
Decreasing blood pressure and/or sodium ion concentration stimulate secretion of the enzyme renin.

Blood pressure and/or sodium ion concentration return toward normal, inhibiting further secretion of renin.

Aldosterone acts on the kidney to conserve sodium ions and (by osmosis) water.

Angiotensinogen → Angiotensin I → Angiotensin-converting enzyme (ACE) → Angiotensin II

Angiotensin II stimulates adrenal cortical cells to secrete aldosterone.

Release into bloodstream

Stimulation

Inhibition

Figure 13.31

Aldosterone increases blood volume and pressure by promoting conservation of sodium ions and water (steps 1-4).

Actions are important because just a few hours without food can exhaust liver glycogen, another major source of glucose.

A negative feedback mechanism much like that controlling the thyroid hormones T₃ and T₄ regulates cortisol release. It involves the hypothalamus, anterior pituitary gland, and adrenal cortex. The hypothalamus secretes CRH (corticotropin-releasing hormone) into the hypophyseal portal veins, which carry the CRH to the anterior pituitary gland, stimulating it to secrete ACTH. In turn, ACTH stimulates the adrenal cortex to release cortisol. Cortisol inhibits release of both CRH and ACTH. As concentration of these substances falls, cortisol production drops.

Cortisol and related compounds are used as drugs to reduce inflammation. They relieve pain by:
- decreasing permeability of capillaries, preventing leakage of fluids that swell surrounding tissues
- stabilizing lysosomal membranes, preventing release of their enzymes, which destroy tissue
- inhibiting prostaglandin synthesis

The concentration of cortisol compounds necessary to stifle inflammation is toxic, so these drugs can be used for only a short time. They are used to treat autoimmune disorders, allergies, asthma, and patients who have received organ transplants or tissue grafts.

Figure 13.32

Cortisol and aldosterone are steroids with similar molecular structures.
The set point of the feedback loop controlling cortisol secretion changes from time to time, adapting hormone output to changing conditions. For example, under stress—such as injury, disease, extreme temperature, or emotional upset—nerve impulses send the brain information concerning the stressful condition. In response, brain centers signal the hypothalamus to release more CRH, leading to a higher concentration of cortisol until the stress subsides (fig. 13.33).

**Sex Hormones**

Cells in the inner zone (zona reticularis) of the adrenal cortex produce sex hormones. These hormones are male (adrenal androgens), but some of them are converted into female hormones (estrogens) by the skin, liver, and adipose tissues. These hormones may supplement the supply of sex hormones from the gonads and stimulate early development of the reproductive organs. Also, adrenal androgens may play a role in controlling the female sex drive. Table 13.11 summarizes the actions of the cortical hormones. Clinical Application 13.3 discusses some of the effects of a malfunctioning adrenal gland on health.

### Name the important hormones of the adrenal cortex.

### What is the function of aldosterone?

### What does Cortisol do?

### How are blood concentrations of aldosterone and Cortisol regulated?

### FIGURE 13.33

Negative feedback regulates cortisol secretion, similar to the regulation of thyroid hormone secretion (see fig. 13.16). (●) = stimulation; (○) = inhibition.

### TABLE 13.11 Hormones of the Adrenal Cortex

<table>
<thead>
<tr>
<th>Hormone</th>
<th>Action</th>
<th>Factors Regulating Secretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aldosterone</td>
<td>Helps regulate the concentration of extracellular electrolytes by conserving sodium ions and excreting potassium ions</td>
<td>Electrolyte concentrations in body fluids and renin-angiotensin mechanism</td>
</tr>
<tr>
<td>Cortisol</td>
<td>Decreases protein synthesis, increases fatty acid release, and stimulates glucose synthesis from noncarbohydrates</td>
<td>CRH from the hypothalamus and ACTH from the anterior pituitary gland</td>
</tr>
<tr>
<td>Adrenal androgens</td>
<td>Supplement sex hormones from the gonads; may be converted into estrogens</td>
<td></td>
</tr>
</tbody>
</table>
13.3 CLINICAL APPLICATION

DISORDERS OF THE ADRENAL CORTEX

John F. Kennedy's beautiful bronze complexion may have resulted not from suntanning, but from a disorder of the adrenal glands. When he ran for president in 1960, Kennedy knew he had Addison disease, but his staff kept his secret, for fear it would affect his career. Kennedy had almost no adrenal tissue but was able to function by receiving mineralocorticoids and glucocorticoids, the standard treatment.

In Addison disease, the adrenal cortex does not secrete hormones sufficiently due to immune system attack (autoimmunity) or an infection such as tuberculosis. Signs and symptoms include decreased blood sodium, increased blood potassium, low blood glucose level (hypoglycemia), dehydration, low blood pressure, frequent infections, fatigue, nausea and vomiting, loss of appetite, and increased skin pigmentation. Some sufferers experience salt cravings—one woman reported eating many bowls of salty chicken noodle soup, with pickles and briny pickle juice added! Without treatment, death comes within days from severe disturbances in electrolyte balance.

An adrenal tumor or oversecretion of ACTH by the anterior pituitary causes hypersecretion of glucocorticoids (primarily cortisol), resulting in Cushing syndrome. It may also result from taking corticosteroid drugs for many years, such as to treat asthma or rheumatoid arthritis. Tissue protein level plummets, due to muscle wasting and loss of bone tissue. Blood glucose level remains elevated, and excess sodium is retained. As a result, tissue fluid increases, blood pressure rises, and the skin appears puffy. The skin may appear thin due to inhibition of collagen synthesis by the excess cortisol. Adipose tissue deposited in the face and back produce a characteristic "moon face" and "buffalo hump." Increase in adrenal sex hormone secretion may masculinize a female, causing growth of facial hair and a deepening voice. Other symptoms include extreme fatigue, sleep disturbances, skin rashes, headache, and leg muscle cramps.

Treatment of Cushing syndrome attempts to reduce ACTH secretion. This may entail removing a tumor in the pituitary gland or partially or completely removing the adrenal glands.

Both Addison disease and Cushing syndrome are rare, and for this reason, they are often misdiagnosed, or, in early stages, the patient's report of symptoms is not taken seriously. Addison disease affects thirty-nine to sixty people of every million, and Cushing syndrome affects five to twenty-five people per million.

Pancreas

The pancreas (pan'kre-as) consists of two major types of secretory tissues. This organization of cell types reflects its dual function as an exocrine gland that secretes digestive juice through a duct and an endocrine gland that releases hormones into body fluids.

Structure of the Gland

The pancreas is an elongated, somewhat flattened organ that is posterior to the stomach and behind the parietal peritoneum (fig. 13.34). It is attached to the first section of the small intestine (duodenum) by a duct, which transports its digestive juice into the intestine. The digestive functions of the pancreas are discussed in chapter 17 (pp. 685-686).

The endocrine portion of the pancreas consists of cells grouped around blood vessels. These groups, called pancreatic islets (islets of Langerhans), include three distinct types of hormone-secreting cells—alpha cells, which secrete glucagon; beta cells, which secrete insulin; and delta cells, which secrete somatostatin (fig. 13.35).

Hormones of the Pancreatic Islets

Glucagon is a protein that stimulates the liver to break down glycogen into glucose (glycogenolysis) and to convert noncarbohydrates, such as amino acids, into glucose (gluconeogenesis). Glucagon also stimulates breakdown of fats into fatty acids and glycerol.

In a negative feedback system, a low concentration of blood glucose stimulates release of glucagon from the alpha cells. When blood glucose concentration returns toward normal, glucagon secretion decreases. This mechanism prevents hypoglycemia from occurring at times when glucose concentration is relatively low, such as between meals, or when glucose is being used rapidly—during periods of exercise, for example.

The hormone insulin is also a protein, and its main effect is exactly opposite that of glucagon. Insulin stimulates the liver to form glycogen from glucose and inhibits conversion of noncarbohydrates into glucose. Insulin also has the special effect of promoting the facilitated diffusion (see chapter 3, p. 94) of glucose through the membranes of cells bearing insulin receptors. These cells include those of cardiac muscle, adipose tissues, and...
resting skeletal muscles (glucose uptake by exercising skeletal muscles is not dependent on insulin). Insulin action decreases the concentration of blood glucose, promotes transport of amino acids into cells, and increases protein synthesis. It also stimulates adipose cells to synthesize and store fat.

An enzyme called glucokinase enables pancreatic cells to "sense" glucose level, important information in determining rates of synthesis of glucagon and insulin. One form of a rare type of diabetes mellitus, maturity-onset diabetes of the young (MODY), is caused by a mutation in a gene encoding glucokinase—the beta cells cannot accurately assess when they must produce insulin. Other mutations that cause MODY alter insulin’s structure, secretion, or cell surface receptors, or the ability of liver cells to form glycogen in response to insulin. MODY is treated with drugs or dietary modification.

A negative feedback system sensitive to the concentration of blood glucose regulates insulin secretion. When glucose concentration is relatively high, as may occur following a meal, the beta cells release insulin. By promoting formation of glycogen in the liver and entrance of glucose into adipose and muscle cells, insulin helps prevent excessive rise in the blood glucose concentration (hyperglycemia). Then, when the glucose concentration falls, between meals or during the night, insulin secretion decreases (fig. 13.36).

As insulin concentration falls, less glucose enters the adipose and muscle cells, and the glucose remaining in the blood is available for cells that lack insulin receptors to use, such as nerve cells. Neurons readily tap the energy in a continuous supply of glucose to produce ATP.

Neurons, including those of the brain, obtain glucose by a facilitated diffusion mechanism that is not dependent on insulin, but rather only on the blood glucose concentration. For this reason, neurons are particularly sensitive to changes in blood glucose concentration. Conditions that cause such changes—excess insulin secretion, for example—are likely to affect brain functions.

At the same time that insulin concentration is decreasing, glucagon secretion is increasing. Therefore, these hormones function together to maintain a relatively constant blood glucose concentration, despite great variations in the amounts of ingested carbohydrates.

Somatostatin (similar to the hypothalamic hormone), which the delta cells release, helps regulate glucose metabolism by inhibiting secretion of glucagon and insulin. Table 13.12 summarizes the hormones of the pancreatic islets, and Clinical Application 13.4 discusses diabetes mellitus, a derangement of the control of glucose metabolism.
Receptors
Beta cells detect a rise in blood glucose

Effectors
Insulin
- Promotes movement of glucose into certain cells
- Stimulates formation of glycogen from glucose

Stimulus
Rise in blood glucose
Response
Blood glucose drops toward normal (and inhibits insulin secretion)

Effectors
Insulin
- Promotes movement of glucose into certain cells
- Stimulates formation of glycogen from glucose

Control center
Alpha cells secrete glucagon

FIGURE 13.36
Insulin and glucagon function together to stabilize blood glucose concentration. Negative feedback responding to blood glucose concentration controls the levels of both hormones.

TABLE 13.12   Hormones of the Pancreatic Islets

<table>
<thead>
<tr>
<th>Hormone</th>
<th>Action</th>
<th>Source of Control</th>
</tr>
</thead>
<tbody>
<tr>
<td>Glucagon</td>
<td>Stimulates the liver to break down glycogen and convert noncarbohydrates into glucose; stimulates breakdown of fats</td>
<td>Blood glucose concentration</td>
</tr>
<tr>
<td>Insulin</td>
<td>Promotes formation of glycogen from glucose, inhibits conversion of noncarbohydrates into glucose, and enhances movement of glucose through adipose and muscle cell membranes, decreasing blood glucose concentration; promotes transport of amino acids into cells; enhances synthesis of proteins and fats</td>
<td>Blood glucose concentration</td>
</tr>
<tr>
<td>Somatostatin</td>
<td>Helps regulate carbohydrates</td>
<td>Not determined</td>
</tr>
</tbody>
</table>

Hypoglycemia, or low blood glucose level due to excess insulin in the bloodstream, causes episodes of shakiness, weakness, and anxiety. Following a diet of frequent, small meals that are low in carbohydrates and high in protein can often control symptoms by preventing the surge of insulin that lowers the blood glucose level. Hypoglycemia is most often seen when a person with diabetes injects too much insulin, but it can also reflect a tumor of the insulin-producing cells of the pancreas, or it may occur transiently following very strenuous exercise.

Other Endocrine Glands

Additional organs produce hormones. These are part of the endocrine system too. They include the pineal gland, reproductive glands, the thymus, and certain cells of the digestive tract, the heart, and the kidneys.

Pineal Gland

The pineal gland (pin’e-al gland) is a small, oval structure located deep between the cerebral hemispheres, where it attaches to the upper portion of the thalamus near the roof of the third ventricle. It largely consists of specialized pineal cells and supportive neuroglial cells (see fig. 11.20b).

The pineal gland secretes a hormone, melatonin, which is synthesized from serotonin. Varying patterns of light and dark outside the body control the gland’s activities. In the presence of light, nerve impulses from the eyes travel to the hypothalamus, then to the reticular formation, and then downward into the spinal cord. From here,
Accumulation of ketones and loss of sodium ion concentration in the blood. Osmosis, intensifying dehydration and low-sodium status, may enter a diabetic coma and die.

Life for a person with type 1 (insulin-dependent) diabetes mellitus (IDDM) means constant awareness of the illness—usually several insulin injections a day, frequent finger punctures to monitor blood glucose level, a restrictive diet, and concern over complications, which include loss of vision, leg ulcers, and kidney damage. The many symptoms of this form of diabetes mellitus reflect disturbances in carbohydrate, protein, and fat metabolism.

In Latin, diabetes means "increased urine output," and mellitus means "honey," referring to urine's sugar content. Lack of insulin decreases movement of glucose into skeletal muscle and adipose cells, inhibiting glycogen formation. As a result, blood glucose concentration rises (hyperglycemia). When blood glucose reaches a certain level, the kidneys begin to excrete the excess, and glucose appears in the urine (glycosuria). Water follows the glucose by osmosis, causing dehydration and intense thirst.

Untreated diabetes mellitus type 1 decreases protein synthesis, causing tissues to waste away as glucose-starved cells use protein for energy. Weight falls, and wounds cannot heal. Fatty acids accumulate in the blood as a result of decreased fat synthesis and storage. Ketone bodies, a by-product of fat metabolism, also build up in the blood. They are excreted in the urine as sodium salts, and a large volume of water follows by osmosis, intensifying dehydration and lowering sodium ion concentration in the blood. Accumulation of ketones and loss of sodium ions lead to metabolic acidosis, a condition that lowers the pH of body fluids. Acidosis and dehydration adversely affect brain neurons. Without treatment (insulin replacement), the person becomes disoriented and may enter a diabetic coma and die.

Providing new islets is a longer-lasting treatment for type 1 diabetes. Islet cell transplantation is an old idea that took a long time to become reality, and is still being improved. It was first attempted in 1893, when an English surgeon transplanted bits of a sheep's pancreas into an adolescent near death. The young man died a few days later. After insulin was discovered, interest in islet transplantation revived once researchers realized that the more frequent the daily doses of insulin, the healthier the patient. The transplants succeeded, in rats, in 1972. Difficulties loomed, however, in translating the procedure to humans. It was challenging to separate islets from cadaver pancreases, and then collect enough beta cells, which account for only 2% of pancreas cells. Even then, many patients' immune systems rejected the transplants. By the 1990s, some of these problems had been solved with automated islet isolation and new anti-rejection drugs. In 1996 in Germany, and then in 1999 in Edmonton, Canada, islet transplantation began. The procedure infuses cultured cell clusters into a vein in the liver. The cells lodge there and secrete insulin into the bloodstream. What became known as the "Edmonton protocol" soon improved the lives of hundreds of patients. Afterward, many of these patients did not need insulin shots at all; others required less-frequent doses. But the effect usually waned after a few years.

Fortunately, work on diabetes treatment is still in progress, and researchers such as Camillo Ricordi, who invented the method to isolate islets, foresee future approaches. A decade from now, Ricordi and many others predict, islet transplants won't be necessary at all. A patient's own stem cells will be grown in the laboratory and cultured to yield pancreatic progenitor cells that produce insulin when infused back. This will provide a customized, continual source of the vital hormone.

A milder form of diabetes, type 2 or noninsulin-dependent diabetes mellitus, begins gradually, usually in people over forty. Cells lose insulin receptors and are less able to respond to insulin. Heredity and a lifestyle of overeating and underexercising are risk factors for developing type 2 diabetes. Treatment includes careful control of diet to avoid foods that stimulate insulin production, exercising, drugs, and maintaining desirable body weight.

The glucose-tolerance test is used to diagnose both major types of diabetes mellitus. The patient ingests a known quantity of glucose, and blood glucose concentration is measured at intervals to assess glucose utilization. If the person has diabetes, blood glucose concentration rises greatly near the end of the test, and then returns to normal. In a healthy person, glucose rise is less dramatic, and the level returns to normal in about an hour and a half.
the impulses travel along sympathetic nerve fibers back into the brain, and finally they reach the pineal gland, where they decrease melatonin secretion. In the absence of light, nerve impulses from the eyes decrease and secretion of melatonin increases.

Melatonin secretion is part of the regulation of circadian rhythms, which are patterns of repeated activity associated with cycles of day and night, such as sleep/wake rhythms. Melatonin binds to two types of receptors on brain neurons, one that is very abundant and one that is relatively uncommon. The major receptors are found on cells of the suprachiasmatic nucleus, a region that regulates the circadian clock. Binding to the second, less abundant receptors, however, induces sleepiness.

The fact that melatonin secretion is a response to the relative lengths of day and night explains why traveling across several time zones produces the temporary insomnia of jet lag. Melatonin supplements are advertised as preventing jet lag, based on anecdotal reports and small studies. However, the first large study, conducted on 257 doctors traveling from Norway to New York, testing three nightly doses of melatonin supplement versus placebo, showed no effect at all from melatonin in preventing or alleviating jet lag.

The thymus (thi'mus), which lies in the mediastinum posterior to the sternum and between the lungs, is large in young children but shrinks with age. This gland secretes a group of hormones, called thymosins, that affect production and differentiation of certain white blood cells (T lymphocytes). The thymus gland plays an important role in immunity and is discussed in chapter 16 (p. 633).

The reproductive organs that secrete important hormones include the ovaries, which produce estrogens and progesterone; the placenta, which produces estrogens, progesterone, and a gonadotropin; and the testes, which produce testosterone. These glands and their secretions are discussed in chapter 22 (pp. 883 and 875) and chapter 23 (p. 904).

Other organs that produce hormones include the heart, which secretes atrial natriuretic peptide (chapter 15, p. 564), and the kidneys, which secrete a hormone called erythropoietin that stimulates red blood cell production (chapter 14, p. 533).

Stress and Its Effects

Because survival depends upon maintaining homeostasis, factors that change the body's internal environment are potentially life threatening. Sensing such dangers directs nerve impulses to the hypothalamus, triggering physiological responses that resist a loss of homeostasis. These responses include increased activity in the sympathetic division of the autonomic nervous system and increased secretion of adrenal hormones. A factor capable of stimulating such a response is called a stressor, and the condition it produces in the body is called stress.

Types of Stress

Stressors may be physical or psychological. They may also be a combination of both.

Physical stress threatens tissues. This includes extreme heat or cold, decreased oxygen concentration, infections, injuries, prolonged heavy exercise, and loud sounds. Often physical stress is accompanied by unpleasant or painful sensations.

Psychological stress results from thoughts about real or imagined dangers, personal losses, unpleasant social interactions (or lack of social interactions), or any threatening factors. Feelings of anger, fear, grief, anxiety, depression, and guilt cause psychological stress. Psychological stress may also stem from pleasant stimuli, such as friendly social contact, feelings of joy or happiness, or sexual arousal. The factors that produce psychological stress vary greatly from person to person. A situation that is stressful to one person may not affect another, and what is stressful at one time may not be at another time.

Responses to Stress

The hypothalamus controls response to stress, termed the general stress (or general adaptation) syndrome. This response, evoked to stress of any kind, maintains homeostasis.

Inflammation is the immune system's generalized response to limit the effects of injury or infection. However, inflammation is painful and possibly destructive. The endocrine system keeps the immune system in check by increasing secretion by the pituitary and adrenal glands to temper inflammation. This is an example of how homeostasis operates between organ systems as well as within them.

Recall that the hypothalamus receives information from nearly all body parts, including visceral receptors, the cerebral cortex, the reticular formation, and limbic system. At times of stress, the hypothalamus responds to incoming impulses by activating the "fight or flight" response. More specifically, sympathetic impulses from
The hypothalamus raise blood glucose concentration, the level of blood glycerol and fatty acids, heart rate, blood pressure and breathing rate, and dilate the air passages. The response also shunts blood from the skin and digestive organs into the skeletal muscles and increases secretion of epinephrine from the adrenal medulla. The epinephrine, in turn, intensifies these sympathetic responses and prolongs their effects (fig. 13.37).

At the same time that sympathetic activity increases, the hypothalamus’s release of corticotropin-releasing hormone (CRH) stimulates the anterior pituitary gland to secrete ACTH, which increases the adrenal cortex’s secretion of cortisol. Cortisol supplies cells with amino acids and extra energy sources and diverts glucose from skeletal muscles to brain tissue (fig. 13.37). Stress can also trigger release of glucagon from the pancreas, growth hormone (GH) from the anterior pituitary, and antidiuretic hormone (ADH) from the posterior pituitary gland. Secretion of renin from the kidney may also be stimulated.

Glucagon and growth hormone help mobilize energy sources, such as glucose, glycerol, and fatty acids, and stimulate cells to take up amino acids, facilitating repair of injured tissues. ADH stimulates the kidneys to retain water. This action decreases urine output and helps to maintain blood volume—particularly important if a person is bleeding or sweating heavily. Renin, by increasing angiotensin II levels, helps stimulate the kidneys to retain sodium (through aldosterone), and through the vasoconstrictor action of angiotensin II contributes to maintaining blood pressure. Table 13.13 summarizes the body’s reactions to stress.

The seventeen-year-old was visiting her family physician for the third time. She had recurrent stomach pains and seemed to have a constant respiratory infection. Unlike her previous visits, this time the woman seemed noticeably upset. Suspecting that her physical symptoms stemmed from a struggle to deal with a stressful situation, the doctor looked for signs—increased heart and respiratory rate, elevated blood pressure, and excessive sweating. He took a blood sample to measure levels of epinephrine and cortisol, while prodding her to talk about whatever was bothering her.

The young woman's cortisol was indeed elevated, which could have accounted for her gastrointestinal pain and high blood pressure, as well as her impaired immunity. On the doctor's advice, she began seeing a psychologist. Her symptoms began to abate when she was able to discuss the source of her stress—a family member’s illness and anxiety about beginning college.

**FIGURE 13.37**

During stress, the hypothalamus helps prepare the body for “fight or flight” by triggering sympathetic impulses to various organs. It also stimulates epinephrine release, intensifying the sympathetic responses. The hypothalamus also stimulates the adrenal cortex to release cortisol, which promotes longer-term responses that resist the effects of stress.
Levels of antidiuretic hormone increase with age, but this is due to slowed breakdown in the liver and kidneys, rather than increased synthesis. As a result, the kidneys are stimulated to reabsorb more water.

The thyroid gland shrinks with age, as individual follicles shrink and become separated by increasing amounts of fibrous connective tissue. Nodules, which may be benign or cancerous, become more common with age. Upon autopsy, many individuals are found to have thyroid nodules that were never detected. Although blood levels of T₃ and T₄ may diminish with age, in general, the thyroid gland’s control over the metabolism of various cell types is maintained throughout life. Calcitonin levels decline with age, which raises the risk of osteoporosis.

Parathyroid function differs between the sexes with age. Secretion peaks in males at about age fifty, whereas in women, the level of parathyroid hormone decreases until about age forty, after which it rises and contributes to osteoporosis risk. Fat accumulates between the cells of the parathyroid glands.

The adrenal glands illustrate the common theme of aging-related physical changes, yet continued function. Fibrous connective tissue, lipofuscin pigment, and increased numbers of abnormal cells characterize the aging adrenal glands. However, thanks to the fine-tuning of negative feedback systems, blood levels of glucocorticoids and mineralocorticoids usually remain within the normal range, although the ability to maintain homeostasis of osmotic pressure, blood pressure, acid/base balance and sodium and potassium ion distributions may falter with age.

The most obvious changes in endocrine function that occur with age involve blood glucose regulation. The pancreas may be able to maintain secretion of insulin and glucagon, but lifestyle changes, such as increase in fat intake and less exercise, may lead to an increase in blood insulin level. The development of insulin resistance—the decreased ability of muscle, liver, and fat cells to take in glucose even in the presence of insulin—reflects impaired ability of these target cells to respond to the hormone, rather than compromised pancreatic function. Blood glucose buildup may signal the pancreas to secrete more insulin, setting the stage for type 2 diabetes mellitus.

The daily fall and rise of melatonin levels may even out somewhat with age, which may alter control of the sleep/wake cycle. Changes to the tempo of the body clock may, in turn, affect secretion of other hormones.

The thymus gland begins to noticeably shrink before age twenty, with accompanying declining levels of thymosins. By age sixty, thymosin secretion is nil. The result is a slowing of the maturation of B and T cells, which accounts for increased susceptibility to infections with age.
ENDOCRINE SYSTEM

Glads secrete hormones that have a variety of effects on cells, tissues, organs, and organ systems.

Integumentary System
- Melanocytes produce skin pigment in response to hormonal stimulation.

Lymphatic System
- Hormones stimulate lymphocyte production.

Skeletal System
- Hormones act on bones to control calcium balance.

Digestive System
- Hormones help control digestive system activity.

Muscular System
- Hormones help increase blood flow to exercising muscles.

Respiratory System
- Decreased oxygen causes hormonal stimulation of red blood cell production; red blood cells transport oxygen and carbon dioxide.

Nervous System
- Neurons control the secretions of the anterior and posterior pituitary glands and the adrenal medulla.

Urinary System
- Hormones act on the kidneys to help control water and electrolyte balance.

Cardiovascular System
- Hormones are carried in the bloodstream; some have direct actions on the heart and blood vessels.

Reproductive System
- Sex hormones play a major role in development of secondary sex characteristics, egg, and sperm.
CHAPTER SUMMARY

General Characteristics of the Endocrine System (page 488)
Endocrine glands secrete their products into body fluids (the internal environment); exocrine glands secrete their products into ducts that lead to the outside of the body. As a group, endocrine glands regulate metabolic processes.

Hormone Action (page 489)
Endocrine glands secrete hormones that affect target cells possessing specific receptors.

1. Chemistry of hormones
   a. Steroid hormones are lipids that include complex rings of carbon and hydrogen atoms.
   b. Nonsteroid hormones are amines, peptides, and proteins.

2. Actions of hormones
   a. Steroid hormones and thyroid hormones
      (1) Steroid hormones enter target cells and combine with receptors to form complexes.
      (2) These complexes activate specific genes in the nucleus, which direct synthesis of specific proteins.
      (3) The degree of cellular response is proportional to the number of hormone-receptor complexes formed.
   b. Nonsteroid hormones
      (1) Nonsteroid hormones combine with receptors in the target cell membrane.
      (2) A hormone-receptor complex stimulates membrane proteins, such as adenylate cyclase, to induce the formation of second messenger molecules.
      (3) A second messenger, such as cAMP, activates protein kinases.
      (4) Protein kinases activate certain protein substrate molecules, which, in turn, change cellular processes.
      (5) The cellular response to a nonsteroid hormone is amplified because the enzymes induced by a small number of hormone-receptor complexes can catalyze formation of a large number of second messenger molecules.

3. Prostaglandins
   a. Prostaglandins are paracrine substances present in small quantities that have powerful hormonelike effects.
   b. Prostaglandins modulate hormones that regulate formation of cyclic AMP.

Control of Hormonal Secretions (page 495)
The concentration of each hormone in the body fluids is precisely regulated.

1. Control sources
   a. Other glands secrete hormones in response to releasing hormones the hypothalamus secretes.
   b. Some endocrine glands secrete in response to nerve impulses.
   c. Some glands secrete in response to changes in the plasma concentration of a substance.

2. Negative feedback systems
   a. In a negative feedback system, a gland is sensitive to the concentration of a substance it regulates.
   b. When the concentration of the regulated substance reaches a certain concentration, it inhibits the gland.
   c. As the gland secretes less hormone, the controlled substance also decreases.

Pituitary Gland (page 498)
The pituitary gland, which is attached to the base of the brain, has an anterior lobe and a posterior lobe. Releasing hormones from the hypothalamus control most pituitary secretions.

1. Anterior pituitary hormones
   a. The anterior pituitary consists largely of epithelial cells, and it secretes GH, PRL, TSH, ACTH, FSH, and LH.
   b. Growth hormone (GH)
      (1) Growth hormone stimulates body cells to grow and divide.
      (2) Growth hormone-releasing hormone and somatostatin from the hypothalamus control GH secretion.
   c. Prolactin (PRL)
      (1) PRL promotes breast development and stimulates milk production.
      (2) In males, prolactin decreases secretion of LH (ICSH).
      (3) Prolactin release-inhibiting hormone from the hypothalamus restrains secretion of prolactin, whereas the yet to be identified prolactin-releasing factor is thought to promote its secretion.
   d. Thyroid-stimulating hormone (TSH)
      (1) TSH controls secretion of hormones from the thyroid gland.
      (2) The hypothalamus, by secreting thyrotropin-releasing hormone, regulates TSH secretion.

2. Posterior pituitary hormones
   a. The posterior lobe of the pituitary gland largely consists of neuroglial cells and nerve fibers that originate in the hypothalamus.
   b. The two hormones of the posterior pituitary are produced in the hypothalamus.
   c. Antidiuretic hormone (ADH)
      (1) ADH causes the kidneys to excrete less water.
      (2) In high concentration, ADH constricts blood vessel walls, raising blood pressure.
      (3) The hypothalamus regulates ADH secretion.
   d. Oxytocin (OT)
      (1) Oxytocin has an antidiuretic effect and can contract muscles in the uterine wall.
      (2) OT also contracts certain cells associated with production and ejection of milk from the milk glands of the breasts.

Thyroid Gland (page 505)
The thyroid gland is located in the neck and consists of two lateral lobes.

1. Structure of the gland
   a. The thyroid gland consists of many hollow secretory parts called follicles.
   b. The follicles are fluid filled and store the hormones the follicle cells secrete.
   c. Extral follicular cells secrete calcitonin.
2. Thyroid hormones
   a. Thyroxine and triiodothyronine
      (1) These hormones increase the rate of metabolism, enhance protein synthesis, and stimulate lipid breakdown.
      (2) These hormones are needed for normal growth and development and for maturation of the nervous system.
   b. Calcitonin
      (1) Calcitonin lowers blood calcium and phosphate ion concentrations.
      (2) This hormone prevents prolonged elevation of calcium after a meal.

Parathyroid Glands (page 508)
The parathyroid glands are located on the posterior surface of the thyroid.
1. Structure of the glands
   a. Each gland is small and yellow-brown, within a thin connective tissue capsule.
   b. Each gland consists of secretory cells that are well supplied with capillaries.
2. Parathyroid hormone (PTH)
   a. PTH increases blood calcium ion concentration and decreases blood phosphate ion concentration.
   b. PTH stimulates resorption of bone tissue, causes the kidneys to conserve calcium ions and excrete phosphate ions, and indirectly stimulates absorption of calcium ions from the intestine.
   c. A negative feedback mechanism operating between the parathyroid glands and the blood regulates these glands.

Adrenal Glands (page 510)
The adrenal glands are located atop the kidneys.
1. Structure of the glands
   a. Each adrenal gland consists of a medulla and a cortex.
   b. The adrenal medulla and adrenal cortex are distinct glands that secrete different hormones.
2. Hormones of the adrenal medulla
   a. The adrenal medulla secretes epinephrine and norepinephrine.
   b. These hormones are synthesized from tyrosine and are similar chemically.
   c. These hormones produce effects similar to those of the sympathetic nervous system.
   d. Sympathetic impulses originating from the hypothalamus stimulate secretion of these hormones.
3. Hormones of the adrenal cortex
   a. The cortex produces several types of steroids that include hormones.
   b. Aldosterone
      (1) It causes the kidneys to conserve sodium ions and water and to excrete potassium ions.
      (2) It is secreted in response to increased potassium ion concentration or presence of angiotensin II.
      (3) By conserving sodium ions and water, it helps maintain blood volume and pressure.
   c. Cortisol
      (1) It inhibits protein synthesis, releases fatty acids, and stimulates glucose formation from noncarbohydrates.
      (2) A negative feedback mechanism involving secretion of CRH from the hypothalamus and
ACTH from the anterior pituitary gland controls its level.
   d. Adrenal sex hormones
      (1) These hormones are of the male type although some can be converted into female hormones.
      (2) They supplement the sex hormones produced by the gonads.

Pancreas (page 516)
The pancreas secretes digestive juices as well as hormones.
1. Structure of the gland
   a. The pancreas is posterior to the stomach and is attached to the small intestine.
   b. The endocrine portion, which is called the pancreatic islets (islets of Langerhans), secretes glucagon, insulin, and somatostatin.
2. Hormones of the pancreatic islets
   a. Glucagon stimulates the liver to produce glucose, increasing concentration of blood glucose. It also breaks down fat.
   b. Insulin activity: facilitates diffusion of glucose through cell membranes, stimulates its storage, promotes protein synthesis, and stimulates fat storage.
   c. Facilitated diffusion of glucose into nerve cells does not depend on insulin.
   d. Somatostatin inhibits insulin and glucagon release.

Other Endocrine Glands (page 518)
1. Pineal gland
   a. The pineal gland is attached to the thalamus near the roof of the third ventricle.
   b. Postganglionic sympathetic nerve fibers innervate it.
   c. It secretes melatonin, which inhibits secretion of gonadotropins from the anterior pituitary gland.
   d. It may help regulate the female reproductive cycle.
2. Thymus gland
   a. The thymus gland lies posterior to the sternum and between the lungs.
   b. It shrinks with age.
   c. It secretes thymosin, which affects the production of certain lymphocytes that, in turn, provide immunity.
3. Reproductive glands
   a. The ovaries secrete estrogens and progesterone.
   b. The placenta secretes estrogens, progesterone, and a gonadotropin.
   c. The testes secrete testosterone.
4. The digestive glands include certain glands of the stomach and small intestine that secrete hormones.
5. Other hormone-producing organs include the heart and kidneys.

Stress and Its Effects (page 520)
Stress occurs when the body responds to stressors that threaten the maintenance of homeostasis. Stress responses include increased activity of the sympathetic nervous system and increased secretion of adrenal hormones.
1. Types of stress
   a. Physical stress results from environmental factors that are harmful or potentially harmful to tissues.
   b. Psychological stress results from thoughts about real or imagined dangers.
   c. Factors that produce psychological stress vary with the individual and the situation.
2. Responses to stress
   a. Responses to stress maintain homeostasis.
   b. The hypothalamus controls a general stress syndrome.

Life-Span Changes (page 522)
Endocrine glands tend to shrink and accumulate fibrous connective tissue, fat, and lipofuscin, but hormonal activities usually remain within the normal range.
1. GH levels even out as muscular strength declines.
2. ADH levels increase due to slowed breakdown.
3. The thyroid shrinks but control of metabolism continues.
4. Decreasing levels of calcitonin and parathyroid hormone increase osteoporosis risk.
5. The adrenal glands show aging-related changes, but negative feedback maintains functions.
6. Muscle, liver, and fat cells may develop insulin resistance.
7. Changes in melatonin secretion affect the body clock.
8. Thymosin production declines, hampering infectious disease resistance.

CRITICAL THINKING QUESTIONS
1. Based on your understanding of the actions of glucagon and insulin, would a person with diabetes mellitus be likely to require more insulin or more sugar following strenuous exercise? Why?
2. What problems might result from the prolonged administration of cortisol to a person with a severe inflammatory disease?
3. How might the environment of a patient with hyperthyroidism be modified to minimize the drain on body energy resources?
4. Which hormones should be administered to an adult whose anterior pituitary gland has been removed? Why?
5. A patient who has lost a large volume of blood will secrete excess aldosterone from the adrenal cortex. What effect will this increased secretion have on the patient's blood concentrations of sodium and potassium ions?
6. Both growth hormone and growth hormone-releasing hormone have been successfully used to promote growth in children with short statures. What is the difference in the ways these hormones produce their effects?

REVIEW EXERCISES
1. What is an endocrine gland?
2. Define hormone and target cell.
3. Explain how hormones can be grouped on the basis of their chemical composition.
4. Explain how steroid hormones affect cells.
5. Distinguish between the binding site and the activity site of a receptor molecule.
6. Explain how nonsteroid hormones may function through the formation of cAMP.
7. Explain how nonsteroid hormones may function through an increase in intracellular calcium ion concentration.
8. Explain how the cellular response to a hormone operating through a second messenger is amplified.
9. Define prostaglandins, and explain their general function.
10. Define releasing hormone, and provide an example of one.
11. Describe a negative feedback system.
12. Describe the location and structure of the pituitary gland.
13. List the hormones the anterior pituitary gland secretes.
14. Explain how the brain controls pituitary gland activity.
15. Explain how growth hormone produces its effects.
16. List the major factors that affect growth hormone secretion.
17. Summarize the functions of prolactin.
18. Describe regulation of concentrations of circulating thyroid hormones.
19. Explain the control of secretion of ACTH.
20. List the major gonadotropins, and explain the general functions of each.
22. Name the hormones associated with the posterior pituitary, and explain their functions.
23. Explain how the release of ADH is regulated.
24. Describe the location and structure of the thyroid gland.
25. Name the hormones the thyroid gland secretes, and list the general functions of each.
26. Define iodine pump.
27. Describe the location and structure of the parathyroid glands.
28. Explain the general functions of parathyroid hormone.
29. Describe mechanisms that regulate the secretion of parathyroid hormone.
30. Distinguish between the adrenal medulla and the adrenal cortex.
31. List the hormones produced by the adrenal medulla, and describe their general functions.
32. List the steps in the synthesis of adrenal medullary hormones.

33. Name the most important hormones of the adrenal cortex, and describe the general functions of each.

34. Describe the regulation of the secretion of aldosterone.

35. Describe control of cortisol secretion.

36. Describe the location and structure of the pancreas.

37. List the hormones the pancreatic islets secrete, and describe the general functions of each.

38. Summarize how the secretion of hormones from the pancreas is regulated.

39. Describe the location and general function of the pineal gland.

40. Describe the location and general function of the thymus gland.

41. Distinguish between a stressor and stress.

42. List several factors that cause physical and psychological stress.

43. Describe the general stress syndrome.

44. Which components of the endocrine system change the most as a person ages?

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McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.
CHAPTER 14

Blood

Understanding Words

agglutin-, to glue together: agglutination—clumping of red blood cells.
bi-, bile: bilirubin—pigment excreted in the bile.
-hem., to separate: hematocrit—percentage by volume of cells in a blood sample, determined by separating the cells from the plasma.
embol-, stopper: embolism—obstruction of a blood vessel.
eryth-, red: erythrocyte—red blood cell.
-hem-, blood: hemoglobin—red pigment responsible for the color of blood.
heparin—anticoagulant secreted by liver cells.
leuk-, white: leukocyte—white blood cell.
-lys, to break up: fibrinolysin—protein-splitting enzyme that can digest fibrin.
macro-, large: macrophage—large phagocytic cell.
-osis, abnormal condition: leukocytosis—condition in which white blood cells are overproduced.
-poe, make: produce erythropoietin—hormone that stimulates the production of red blood cells.
-poly-, many: polycythemia—condition in which red blood cells are overproduced.
-stasis, halt, make stand: hemostasis—arrest of bleeding from damaged blood vessels.
thromb-, clot: thrombocyte—blood platelet involved in the formation of a blood clot.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Describe the general characteristics of blood and discuss its major functions.
2. Distinguish among the formed elements of the blood.
3. Explain the significance of red blood cell counts and how they are used to diagnose disease.
4. Discuss the life cycle of a red blood cell.
5. Explain the control of red blood cell production.
6. Distinguish among the five types of white blood cells and give the function(s) of each type.
7. List the major components of plasma and describe the functions of each.
8. Define hemostasis and explain the mechanisms that help to achieve it.
9. Describe the major steps in hemostasis.
10. Explain how to prevent coagulation.
11. Explain blood typing and how it is used to avoid adverse reactions following blood transfusions.
12. Describe how blood reactions may occur between fetal and maternal tissues.

Red blood cells move from a large blood vessel into a much smaller capillary. A red blood cell travels about 500 miles during its four month existence. Falsely colored scanning electron micrograph (2,300×).
Blood can contain more than cells, nutrients, proteins, and water—a single drop from an infected individual can harbor billions of viruses. In the wake of the AIDS epidemic, in 1988 the U.S. Centers for Disease Control and Prevention (CDC) devised “universal precautions,” which are specific measures that health-care workers should take to prevent transmission of bloodborne infectious agents in the workplace. In particular, the CDC singled out HIV and the hepatitis B virus. The guidelines grew out of earlier suggestions for handling patients suspected to have been exposed to viruses. The term universal refers to the assumption that any patient may have been exposed to a pathogen that can be transmitted in a body fluid.

Attention to safety in the health-care setting can prevent transmission of infectious diseases. The World Health Organization estimates that 4% to 7% of new infections worldwide are transmitted via unsafe injections. Specific recommendations include:

- Use of personal protection equipment, such as gloves, goggles, and masks.
- Engineering controls, such as fume hoods and sharps containers.
- Work-practice controls, such as enforcing hand washing before and after performing procedures.

Universal precautions were designed for, and work well in, preventing transmission of viral illnesses in settings that are already relatively safe. Unfortunately they did not help several pediatric nurses who tended to their neighbors infected with the Marburg virus during an outbreak in the isolated town of Uige in Angola, South Africa, in 2005. The nurses and hundreds of others died.

Marburg virus, like its cousin Ebola virus, causes a hemorrhagic fever. Headache, fever, vomiting, and diarrhea begin three to nine days after exposure to the virus. Then the person bleeds from all body openings, as well as internally and under the skin. The resulting drop in blood pressure kills 30% to 90% of infected individuals within a week, and anyone contacting their blood is in danger of infection. Victims must be isolated and not touched, but the scourge spreads because many family members, refusing to abandon their loved ones, become infected.

The Angola Marburg outbreak was the worst in recorded history. It had a 90% mortality rate and affected mostly children. Epidemiologists suspect that contaminated medical equipment caused the rapid and deadly spread. Nontrained clinic workers re-used needles, and some people used needles and intravenous equipment in their homes. Those in hospitals were no better off, because the disease spread fast in crowded facilities where family members provided much of the nursing care. Universal precautions might not have contained the virus, which spreads in vomit, sweat, and saliva as well as in the huge volumes of blood. However, universal precautions are critical for containing outbreaks under less dire circumstances.

Blood signifies life, and for good reason—it has many vital functions. This complex mixture of cells, cell fragments, and dissolved biochemicals transports nutrients, oxygen, wastes, and hormones; helps maintain the stability of the interstitial fluid; and distributes heat. The blood, heart, and blood vessels form the cardiovascular system and link the body's internal and external environments.

Blood is a type of connective tissue whose cells are suspended in a liquid extracellular matrix. Blood is vital in transporting substances between body cells and the external environment, thereby promoting homeostasis.

### Blood and Blood Cells

Whole blood is slightly heavier and three to four times more viscous than water. Its cells, which form mostly in red bone marrow, include red blood cells and white blood cells. Blood also contains cellular fragments called blood platelets (fig. 14.1). The cells and platelets are termed "formed elements" of the blood, in contrast to the liquid portion.

### Blood Volume and Composition

Blood volume varies with body size, changes in fluid and electrolyte concentrations, and the amount of adipose
Blood consists of a liquid portion called plasma and a solid portion that includes red blood cells, white blood cells, and platelets. (Note: When blood components are separated, the white blood cells and platelets form a thin layer, called the “buffy coat,” between the plasma and the red blood cells.) Blood cells and platelets can be seen under a light microscope when a blood sample is smeared onto a glass slide.

Blood volume is typically about 8% of body weight. An average-sized adult has a blood volume of about 5 liters.

If a blood sample stands in a tube for awhile and is prevented from clotting, the cells separate from the liquid portion of the blood and settle to the bottom. Centrifuging the sample quickly packs the cells into the lower part of the centrifuge tube, as figure 14.2 shows. The percentage of cells and liquid in the blood sample can then be calculated.

A blood sample usually contains about 45% red blood cells by volume. This percentage is called the hematocrit (HCT), or packed cell volume (PCV). The remaining 55% of a blood sample is clear, straw-colored plasma (plaz'mah). Appendix B, Laboratory Tests of Clinical Significance (pp. 964–966), lists values for the hematocrit and other common blood tests in healthy individuals.

In addition to red blood cells, which comprise more than 99% of the blood cells, the formed elements of the blood include white blood cells and platelets. Plasma is a complex mixture that includes water, amino acids, proteins, carbohydrates, lipids, vitamins, hormones, electrolytes, and cellular wastes.

**The Origin of Blood Cells**

Blood cells originate in red bone marrow from hemocytoblasts, or hematopoietic (he’mat-o-poi-et’ik) stem cells (fig. 14.3). A stem cell can divide to give rise to specialized cells (more differentiated) as well as more stem cells. As hematopoietic stem cells divide, the new cells, myeloid and lymphoid stem cells, respond to different secreted growth factors, called hematopoietic growth factors, that turn on some genes and turn off others. This exposure to growth factors ultimately sculpts the distinctive formed elements of blood, including the cellular components of the immune system. A protein called thrombopoietin (TPO) stimulates large cells called megakaryocytes to proliferate. These cells eventually come apart to yield platelets.

**Characteristics of Red Blood Cells**

Red blood cells, or erythrocytes (ér-rith’ro-sitz), are tiny, approximately 7.5 μm in diameter. They are biconcave discs, which means that they are thin near their centers and thicker around their rims (fig. 14.4). This special shape is an adaptation for the red blood cell’s function of transporting gases; it increases the surface area through
FIGURE 14.3
Blood cells. (a) Development of blood cells from hemocytoblasts in bone marrow. (b) Light micrograph of a hemocytoblast (arrow) in red bone marrow (500×).
Red blood cells have nuclei during their early stages of development but extrude them as the cells mature, which provides more space for hemoglobin. Since they lack nuclei, red blood cells cannot synthesize messenger RNA or divide. Because they also lack mitochondria, red blood cells produce ATP through glycolysis only and use none of the oxygen they carry. As long as cytoplasmic enzymes function, these can carry on vital energy-releasing processes. With time, however, red blood cells become less and less active. Typically, this leads to more rigid red blood cells that are more likely to be damaged or worn and eventually removed by the spleen and liver.

In sickle cell disease, a single DNA base change causes an incorrect amino acid to be incorporated into the protein portion of hemoglobin, causing hemoglobin to crystallize in a low oxygen environment. This bends the red blood cells containing the hemoglobin into a sickle shape, which blocks circulation in small vessels, causing excruciating joint pain and damaging many organs. As the spleen works harder to recycle the abnormally short-lived red blood cells, infection becomes likely.

Most children with sickle cell disease are diagnosed at birth and receive antibiotics daily for years to prevent infection. Hospitalization for blood transfusions may be necessary if the person experiences painful sickling "crises" of blocked circulation.

A bone marrow transplant can completely cure sickle cell disease but has a 15% risk of causing death. A new treatment is an old drug, used to treat cancer, called hydroxyurea. It reactivates production of a slightly different form of hemoglobin that is normally produced only in a fetus. Because of the presence of the functional fetal hemoglobin, the sickle hemoglobin cannot crystallize as quickly as it otherwise would. Sickling is delayed, which enables red blood cells carrying sickled hemoglobin to reach the lungs—where fresh oxygen restores the cells' normal shapes.
Describe a red blood cell.

How does the biconcave shape of a red blood cell make possible its function?

What is the function of hemoglobin?

Red Blood Cell Counts

The number of red blood cells in a cubic millimeter (mm\(^3\)) of blood is called the red blood cell count (RBCC or RBC). Although this number varies from time to time even in healthy individuals, the typical range for adult males is 4,600,000–6,200,000 cells per mm\(^3\), and that for adult females is 4,200,000–5,400,000 cells per mm\(^3\). For children, the average range is 4,500,000–5,100,000 cells per mm\(^3\). These values may vary slightly with the hospital, physician, and type of equipment used to make blood cell counts. The number of red blood cells generally increases after several days following strenuous exercise or an increase in altitude.

The equivalent units of microliters (\(\mu\)L) are sometimes used in place of mm\(^3\) in describing blood cell counts. For example, 4,600,000 cells per mm\(^3\) is equivalent to 4,600,000 cells per \(\mu\)L.

Because an increasing number of circulating red blood cells increases the blood’s oxygen-carrying capacity, changes in this number may affect health. For this reason, red blood cell counts are routinely consulted to help diagnose and evaluate the courses of various diseases.

Red Blood Cell Production and Its Control

Red blood cell formation (erythropoiesis) initially occurs in the yolk sac, liver, and spleen. After an infant is born, these cells are produced almost exclusively by tissue lining the spaces in bones, filled with red bone marrow.

Within the red bone marrow, hemocytoblasts give rise to erythroblasts (e-rith'-ro-blastz) that can synthesize hemoglobin molecules at the rate of 2 million to 3 million per second. The erythroblasts also divide and give rise to many new cells. The nuclei of these newly formed cells soon shrink and are extruded by being pinched off in thin coverings of cytoplasm and cell membrane. The resulting cells are erythrocytes. Some of these young red cells may contain a netlike structure (reticulum) for a day or two. This network is the remainder of the endoplasmic reticulum, and such cells are called reticulocytes (re-tik'u-lo-sitz). This is the stage that exits the bone marrow to enter the blood. When the reticulum degenerates, the cells are fully mature.

The average life span of a red blood cell is 120 days. During that time, a red blood cell travels through the body about 75,000 times. Many of these cells are removed from the circulation each day, yet the number of cells in the circulating blood remains relatively stable. This observation suggests a homeostatic control of the rate of red blood cell production.

A negative feedback mechanism utilizing the hormone erythropoietin (e-rith'ro-poi-e'tin) controls the rate of red blood cell formation. In response to prolonged oxygen deficiency, erythropoietin is released, primarily from the kidneys and to a lesser extent from the liver. (In a fetus, the liver is the main site of erythropoietin production.) At high altitudes, for example, although the percentage of oxygen in the air remains the same, the atmospheric pressure decreases and availability of oxygen is reduced. The amount of oxygen delivered to the tissues initially decreases. As figure 14.5 shows, this drop in oxygen triggers release of erythropoietin, which travels via the blood to the red bone marrow and stimulates increased erythrocyte production.

After a few days, many new red blood cells begin to appear in the circulating blood. The increased rate of production continues until the number of erythrocytes in the circulation supplies sufficient oxygen to tissues. When the availability of oxygen returns to normal, erythropoietin release decreases, and the rate of red blood cell production returns to normal as well.

![Figure 14.5](image-url)

Low blood oxygen causes the kidneys and liver to release erythropoietin. Erythropoietin travels to red bone marrow and stimulates the production of red blood cells that carry oxygen to tissues.
Several members of a large Danish family have inherited a condition called erythrocytosis. Their reticulocytes have extra receptors for erythropoietin, and as a result, these individuals produce about 25% more red blood cells than normal. The result: great physical endurance. One man from this family has won three Olympic gold medals and two world championships in cross-country skiing.

Other conditions can lower oxygen levels and stimulate erythropoietin release. These include loss of blood, which decreases the oxygen-carrying capacity of the cardiovascular system, and chronic lung diseases, which decrease the respiratory surface area available for gas exchange.

1. What is the typical red blood cell count for an adult male? For an adult female?
2. Where are red blood cells produced?
3. How does a red blood cell change as it matures?
4. How is red blood cell production controlled?

**Dietary Factors Affecting Red Blood Cell Production**

The availability of two B-complex vitamins—vitamin B₁₂ and folic acid—significantly influences red blood cell production. These vitamins are required for DNA synthesis, so they are necessary for the growth and division of all cells. Since cell division occurs at a particularly high rate in hematopoietic tissue, this tissue is especially vulnerable to deficiency of either of these vitamins. Lack of vitamin B₁₂ is usually due to a disorder in the stomach lining rather than to a dietary deficiency, because parietal cells in the stomach secrete a substance called intrinsic factor that is needed for absorption of vitamin B₁₂.

Iron is required for hemoglobin synthesis. Although much of the iron released during the decomposition of hemoglobin is available for reuse, some iron is lost each day and must be replaced. Only a small fraction of ingested iron is absorbed. Iron absorption is slow, although the rate varies with the total amount of iron in the body. When iron stores are low, absorption rate increases, and when the tissues are becoming saturated with iron, the rate greatly decreases. Figure 14.6 summarizes the life cycle of a red blood cell. The dietary factors that affect red blood cell production are summarized in Table 14.1.
A deficiency of red blood cells or a reduction in the amount of the hemoglobin they contain results in a condition called \textit{anemia}. This reduces the oxygen-carrying capacity of the blood, and the affected person may appear pale and lack energy. Table 14.2 describes types of anemia, and figure 14.7 shows normal red blood cells and those of someone who has anemia. A pregnant woman may become anemic if she doesn't eat iron-rich foods, because her blood volume increases due to fluid retention to accommodate the requirements of the fetus. This increased blood volume decreases the hematocrit. Clinical Application 14.1 discusses another disorder of red blood cells that affected British royalty.

1. Which vitamins are necessary for red blood cell production?
2. Why is iron required for the development of red blood cells?

In the absence of intrinsic factor, vitamin B_{12} absorption decreases, causing the red bone marrow to form abnormally large, irregularly shaped, thin-membraned fragile cells. This condition, called \textit{pernicious anemia}, can cause permanent brain damage if not treated promptly with vitamin B_{12} injections. Taking excess folic acid—as pregnant women do to prevent neural tube defects in the fetus—can mask a vitamin B_{12} deficiency. These women must be careful to follow a balanced diet and get sufficient vitamin B_{12}.

\begin{table}[h]
\centering
\begin{tabular}{|l|l|l|}
\hline
\textbf{Substance} & \textbf{Source} & \textbf{Function} \\
\hline
Vitamin B_{12} & Absorbed from small intestine & DNA synthesis \\
Iron & Absorbed from small intestine; conserved during red blood cell destruction and made available for reuse & Hemoglobin synthesis \\
Folic acid & Absorbed from small intestine & DNA synthesis \\
\hline
\end{tabular}
\caption{Dietary Factors Affecting Red Blood Cell Production}
\end{table}

\begin{table}[h]
\centering
\begin{tabular}{|l|l|l|}
\hline
\textbf{Type} & \textbf{Cause} & \textbf{Defect} \\
\hline
Aplastic anemia & Toxic chemicals, radiation & Damaged bone marrow \\
Hemolytic anemia & Toxic chemicals & Red blood cells destroyed \\
Iron deficiency anemia & Dietary lack of iron & Hemoglobin deficient \\
Pernicious anemia & Inability to absorb vitamin B_{12} & Excess of immature cells \\
Sickle cell disease & Defective gene & Red blood cells abnormally shaped \\
Thalassemia & Defective gene & Hemoglobin deficient; red blood cells short-lived \\
\hline
\end{tabular}
\caption{Types of Anemia}
\end{table}

\textbf{Destruction of Red Blood Cells}
Red blood cells are quite elastic and flexible, and they readily bend as they pass through small blood vessels. With age, however, these cells become more fragile, and they are frequently damaged simply by passing through capillaries, particularly those in active muscles.

\textbf{FIGURE 14.7}
Red blood cells, normal and abnormal. (a) Light micrograph of normal human erythrocytes (1,200x). (b) Light micrograph of erythrocytes from a person with hypochromic anemia (1,000x).
King George III and Porphyria Variegata

King George III, who ruled England at the time of the American revolution, inherited an abnormality of hemoglobin synthesis that, combined with arsenic poisoning, caused a strange sequence of signs and symptoms.

At age fifty, the king first experienced abdominal pain and constipation, followed by weak limbs, fever, hoarseness, and dark red urine. Next, nervous system symptoms began, including insomnia, headaches, visual problems, restlessness, delirium, convulsions, and stupor. His confused and racing thoughts, combined with his ripping off his wig and running about naked while at the peak of a fever, convinced court observers that the king was mad. Just as Parliament was debating his ability to rule, he mysteriously recovered.

But George III's plight was far from over. He suffered a relapse thirteen years later, then again three years after that. Always the symptoms appeared in the same order, beginning with abdominal pain, fever, and weakness and progressing to the nervous system symptoms. Finally, an attack in 1811 placed him in an apparently permanent stupor, and he was deposed by the Prince of Wales. He lived for several more years, experiencing further episodes of his odd affliction.

In George III's time, physicians were permitted to do very little to the royal body, basing diagnoses on what the patient told them. Twentieth-century researchers found that George III's red urine was caused by an inborn error of metabolism. In porphyria variegata, because of the absence of an enzyme, part of the blood pigment hemoglobin, called a porphyrin ring, is routed into the urine instead of being broken down and metabolized by cells. Porphyrin builds up and attacks the nervous system, causing many of the other symptoms. Examination of the medical records of King George III's descendants reveals several of them also had symptoms of porphyria variegata. The underlying defect in red blood cell recycling had appeared in its various guises as different problems.

King George III's porphyria, however, was highly unusual—it appeared later in life, with frequent, very severe episodes. In 2005, British and Australian researchers sought another causative factor—heavy metal poisoning. Arsenic disturbs hemoglobin synthesis, and in combination with lead found in certain alcohol beverages of the time, triggers severe porphyria symptoms.

Clues to arsenic poisoning came from the king's hair, which had been on exhibit at the Science Museum in London since 1928. The hairs had failed to yield DNA, but they did have whopping levels of arsenic—17 parts-per-million (ppm), compared to 0.05 ppm in control hairs. A level above 1 ppm is considered evidence of poisoning.

The presence of arsenic throughout the royal hairs indicated a slow, steady exposure, rather than contamination. Researchers identified the source of the poison in the king's medical records. While at a "provincial machouse," he had been given "emetic tartar," a concoction of potassium antimony tartrate. When mined, the antimony is often contaminated with arsenic. The king was forced to take the medication, which, in combination with his mutant genes, caused the episodes of porphyria.

In a condition called hereditary hemochromatosis, the small intestine absorbs too much iron from food. The metal accumulates in the liver, pancreas, heart, and endocrine glands and makes the skin appear bronze. A symptom is increased susceptibility to bacterial infection, because bacteria thrive in the iron-rich tissues. Hereditary hemochromatosis often goes undiagnosed for many years. Usually women do not develop symptoms until after menopause, when their menstrual periods no longer relieve the condition each month. Treatment is simple—periodically removing blood. Without treatment, premature death results from chronic liver disease or heart failure. Hereditary hemochromatosis affects 0.3% to 0.5% of many populations, and up to 10% of individuals are carriers.

Damaged or worn red blood cells rupture as they pass through the spleen or liver. In these organs, macrophages (see chapter 5, p. 152) phagocytize and destroy damaged red blood cells and their contents. Hemoglobin molecules liberated from the red blood cells break down into their four component polypeptide "globin" chains, each surrounding a heme group.

Heme further decomposes into iron and a greenish pigment called biliverdin. The iron, combined with a protein called transferrin, may be carried by the blood to the hematopoietic (red blood cell-forming) tissue in the red bone marrow and reused in synthesizing new hemoglobin. About 80% of the iron is stored in the liver cells in the form of an iron-protein complex called ferritin. In time, the biliverdin is converted to an orange pigment called bilirubin. Biliverdin and bilirubin are excreted in the bile as bile pigments (see fig. 14.6 and fig. 14.8).

The polypeptide globin chains break down into amino acids. The individual amino acids are metabolized...
by the macrophages or released into the blood. Table 14.3 summarizes the process of red blood cell destruction.

1. What happens to damaged red blood cells?
2. What are the products of hemoglobin breakdown?

Types of White Blood Cells

White blood cells, or leukocytes (lu'ko-sitz), protect against disease. Leukocytes develop from hemocytoblasts in response to hormones, much as red cells form from precursors upon stimulation from erythropoietin. These hormones fall into two groups—interleukins (in'ter-loo'kinz) and colony-stimulating factors (CSFs). Interleukins are numbered, while most colony-stimulating factors are named for the cell population they stimulate. Blood transports white blood cells to sites of infection. White blood cells may then leave the bloodstream, as described later in this chapter.

Normally, five types of white cells are in circulating blood. They differ in size, the composition of cytoplasm, the shape of the nucleus, and their staining characteristics. Some types of leukocytes have granular cytoplasm and make up a group called granulocytes (gran'u-lo-sitz'), whereas others lack cytoplasmic granules and are called agranulocytes (ah-gran'u-lo-sitz).

TABLE 14.3 Major Events in Red Blood Cell Destruction

1. Squeezing through the capillaries of active tissues damages red blood cells.
2. Macrophages in the spleen and liver phagocytize damaged red blood cells.
3. Hemoglobin from the red blood cells is decomposed into heme and globin.
4. Heme is decomposed into iron and biliverdin.
5. Iron is made available for reuse in the synthesis of new hemoglobin or is stored in the liver as ferritin.
6. Some biliverdin is converted into bilirubin.
7. Biliverdin and bilirubin are excreted in bile as bile pigments.
8. The globin is broken down into amino acids that are metabolized by macrophages or released into the blood.

A typical granulocyte is about twice the size of a red blood cell. The members of this group include neutrophils, eosinophils, and basophils. These cells develop in the red bone marrow in much the same manner as red blood cells. However, they have a short life span, averaging about twelve hours.

Neutrophils (nu'tro-filz) have fine cytoplasmic granules that appear light purple with a combination of acid
The nucleus of an older neutrophil is lobed and consists of two to five sections (segments, so these cells are sometimes called segs) connected by thin strands of chromatin. They are also called polymorphonuclear leukocytes (PMNs) due to the variation of nucleus shape from cell to cell. Younger neutrophils are also called bands because their nuclei are C-shaped. Neutrophils are the first white blood cells to arrive at an infection site. These cells phagocytize bacteria, fungi, and some viruses. Neutrophils account for 54% to 62% of the leukocytes in a typical blood sample from an adult (fig. 14.9).

Eosinophils (e"o-sin'o-filz) contain coarse, uniformly sized cytoplasmic granules that stain deep red in acid stain. The nucleus usually has only two lobes (bilobed). Eosinophils moderate allergic reactions and defend against parasitic worm infestations. These cells make up 1% to 3% of the total number of circulating leukocytes (fig. 14.10).

Basophils (ba'so-filz) are similar to eosinophils in size and in the shape of their nuclei. However, they have fewer, more irregularly shaped cytoplasmic granules than eosinophils, and these granules appear deep blue in basic stain. A basophil's granules can obscure a view of the nucleus. Basophils migrate to damaged tissues where they release histamine, which promotes inflammation, and heparin, which inhibits blood clotting, thus increasing blood flow to injured tissues. This type of leukocyte usually accounts for less than 1% of the leukocytes (fig. 14.11).

The leukocytes of the agranulocyte group include monocytes and lymphocytes. Monocytes generally arise from red bone marrow. Lymphocytes are formed in the organs of the lymphatic system as well as in the red bone marrow.

Monocytes (mon'o-sitz) are the largest blood cells, two to three times greater in diameter than red blood cells. Their nuclei are spherical, kidney-shaped, oval, or lobed. Monocytes leave the bloodstream and become macrophages that phagocytize bacteria, dead cells, and other debris in the tissues. They usually make up 3% to 9% of the leukocytes in a blood sample and live for several weeks or even months (fig. 14.12).

Lymphocytes (lim'fo-sitz) are usually only slightly larger than erythrocytes. A typical lymphocyte contains a large, spherical nucleus surrounded by a thin rim of cytoplasm. The major types of lymphocytes are T cells and B
cells, both important in immunity. T cells directly attack microorganisms, tumor cells, and transplanted cells. B cells produce antibodies (see chapter 16, p. 641), which are proteins that attack foreign molecules. Lymphocytes account for 25% to 33% of the circulating leukocytes. They may live for years (fig. 14.13).

1. Which hormones are necessary for the development of white blood cells in red bone marrow?
2. Distinguish between granulocytes and agranulocytes.
3. List five types of white blood cells, and explain how they differ from one another.
4. Describe the function of each type of white blood cell.

**Functions of White Blood Cells**

Leukocytes protect against infection in various ways. Some leukocytes phagocytize bacterial cells in the body, and others produce antibodies.

Leukocytes can squeeze between the cells that form the walls of the smallest blood vessels. This movement, called diapedesis (di"ah-p&-de'sis), allows the white blood cells to leave the circulation (fig. 14.14). A series of proteins called cellular adhesion molecules help guide leukocytes to the site of injury, a process called leukocyte trafficking. Once outside the blood, leukocytes move through interstitial spaces using a form of self-propulsion called ameboid motion.

**RECONNECT TO CHAPTER 3, CELLULAR ADHESION MOLECULES, PAGE 80.**

The most mobile and active phagocytic leukocytes are neutrophils and monocytes. Although neutrophils are unable to ingest particles much larger than bacterial cells, monocytes can engulf larger structures. Monocytes contain numerous lysosomes, which are filled with digestive enzymes that break down organic molecules in captured bacteria. Neutrophils and monocytes often become so engorged with digestive products and bacterial toxins that they also die.

When microorganisms invade human tissues, basophils respond by releasing biochemicals that dilate local blood vessels. For example, histamine dilates smaller blood vessels and makes the smallest vessels leaky. As more blood flows through the smallest vessels, the tissues redden and copious fluids leak into the interstitial spaces. The swelling that this inflammatory reaction produces delays the spread of invading microorganisms into other regions (see chapter 5, p. 153). At the same time, damaged cells release chemicals that attract leukocytes. This phenomenon is called positive chemotaxis (poz'I-tiv ke"mo-tak'sis) and, when combined
with diapedesis, brings many white blood cells into inflamed areas quickly (fig. 14.15).

As bacteria, leukocytes, and damaged cells accumulate in an inflamed area, a thick fluid called pus often forms and remains while the invading microorganisms are active. If the pus is not moved to the outside of the body or into a body cavity, it may remain trapped in the tissues for some time. Eventually, surrounding cells absorb it.

**How do white blood cells fight infection?**

**D** Which white blood cells are the most active phagocytes?

**D** How do white blood cells reach microorganisms that are outside blood vessels?

**White Blood Cell Counts**

The procedure used to count white blood cells is similar to that used for counting red blood cells. However, before a white blood cell count (WBCC or WCC) is made, the red blood cells in the blood sample are destroyed so they will not be mistaken for white blood cells. Normally, a cubic millimeter of blood includes 5,000 to 10,000 white blood cells.

The total number and percentages of different white blood cell types are of clinical interest. A rise in the number of circulating white blood cells may indicate infection. A total number of white blood cells exceeding 10,000 per mm$^3$ of blood constitutes leukocytosis (loo"ko-si-to'sis), indicating acute infection, such as appendicitis. Leukocytosis may also follow vigorous exercise, emotional disturbances, or great loss of body fluids.

A total white blood cell count below 5,000 per mm$^3$ of blood is called leukopenia (loo"ko-pe'ne-ah). Such a deficiency may accompany typhoid fever, influenza, measles, mumps, chickenpox, AIDS, or poliomyelitis. Leukopenia may also result from anemia or from lead, arsenic, or mercury poisoning.

A differential white blood cell count (DIFF) lists percentages of the types of leukocytes in a blood sample. This test is useful because the relative proportions of white blood cells may change in particular diseases. The number of neutrophils, for instance, usually increases during bacterial infections, and eosinophils may become more abundant during certain parasitic infections and allergic reactions. In HIV infection and AIDS, the numbers of a type of lymphocyte called helper T cells plummet.

Table 14.4 lists some disorders that alter the numbers of particular types of white blood cells. Clinical Application 14.2 examines leukemia, cancer of white blood cells.

**What is the normal human white blood cell count?**

**D** Distinguish between leukocytosis and leukopenia.

**D** What is a differential white blood cell count?

---

**FIGURE 14.15**

When bacteria invade the tissues, leukocytes migrate into the region and destroy the microbes by phagocytosis.
White Blood Cell Alterations

<table>
<thead>
<tr>
<th>White Blood Cell Population Change</th>
<th>Illness</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elevated lymphocytes</td>
<td>Hairy cell leukemia, whooping cough, mononucleosis</td>
</tr>
<tr>
<td>Elevated eosinophils</td>
<td>Tapeworm infestation, hookworm infestation, allergic reactions</td>
</tr>
<tr>
<td>Elevated monocytes</td>
<td>Typhoid fever, malaria, tuberculosis</td>
</tr>
<tr>
<td>Elevated neutrophils</td>
<td>Bacterial infections</td>
</tr>
<tr>
<td>Too few helper T cells (lymphocytes)</td>
<td>AIDS</td>
</tr>
</tbody>
</table>

Blood Platelets

Platelets (plat'letz), or thrombocytes (throm'bo-slitz), are not complete cells. They arise from very large cells in the red bone marrow, called megakaryocytes (meg'ah-kar'e-o-slitz), that fragment a little like a shattered plate, releasing small sections of cytoplasm—platelets—into the circulation. The larger fragments of the megakaryocytes shrink and become platelets as they pass through the blood vessels of the lungs.

Each platelet lacks a nucleus and is less than half the size of a red blood cell. It is capable of ameboid movement and may live for about ten days. In normal blood, the platelet count varies from 130,000 to 360,000 platelets per mm$^3$.

Platelets help repair damaged blood vessels by sticking to broken surfaces. They release serotonin, which contracts smooth muscles in the vessel walls, reducing blood flow. Table 14.5 summarizes the characteristics of blood cells and platelets.

1. What is the normal human blood platelet count?
2. What is the function of blood platelets?

Blood Plasma

Plasma is the clear, straw-colored, liquid portion of the blood in which the cells and platelets are suspended. It is approximately 92% water and contains a complex mixture of organic and inorganic biochemicals. Functions of plasma constituents include transporting nutrients, gases, and vitamins; helping to regulate fluid and electrolyte balance; and maintaining a favorable pH. Figure 14.16 shows the chemical makeup of blood.

Plasma Proteins

By weight, plasma proteins are the most abundant dissolved substances (solutes) in plasma. These proteins remain in the blood and interstitial fluids and ordinarily are not used as energy sources. The three main plasma protein groups are albumins, globulins, and fibrinogen. The groups differ in chemical composition and physiological function.

Albumins (al-bu'minz) are the smallest of the plasma proteins, yet account for 60% of these proteins by weight. They are synthesized in the liver, and because they are so plentiful, albumins are an important determinant of the osmotic pressure of the plasma.

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
<th>Number Present</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Red blood cell (erythrocyte)</td>
<td>Biconcave disc without a nucleus, about one-third hemoglobin</td>
<td>4,200,000 to 6,200,000 per mm$^3$</td>
<td>Transports oxygen and carbon dioxide</td>
</tr>
<tr>
<td>White blood cell (leukocyte)</td>
<td>About twice the size of red blood cells; cytoplasmic granules are present</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Granulocytes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Neutrophil</td>
<td>Nucleus with two to five lobes; cytoplasmic granules stain light purple in combined acid and base stains</td>
<td>54%–62% of white blood cells present</td>
<td>Phagocytizes small particles</td>
</tr>
<tr>
<td>2. Eosinophil</td>
<td>Nucleus lobed; cytoplasmic granules stain red in acid stain</td>
<td>1%–3% of white blood cells present</td>
<td>Kills parasites and helps control inflammation and allergic reactions</td>
</tr>
<tr>
<td>3. Basophil</td>
<td>Nucleus lobed; cytoplasmic granules stain blue in basic stain</td>
<td>Less than 1% of white blood cells present</td>
<td>Releases heparin and histamine</td>
</tr>
<tr>
<td>Agranulocytes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Monocyte</td>
<td>Cytoplasmic granules are absent</td>
<td>3%–9% of white blood cells present</td>
<td>Phagocytizes large particles</td>
</tr>
<tr>
<td>2. Lymphocyte</td>
<td>Two to three times larger than a red blood cell; nuclear shape varies from spherical to lobed</td>
<td>25%–33% of white blood cells present</td>
<td>Provides immunity</td>
</tr>
<tr>
<td>Platelet (thrombocyte)</td>
<td>Cytoplasmic fragment</td>
<td>130,000 to 360,000 per mm$^3$</td>
<td>Helps control blood loss from broken vessels</td>
</tr>
</tbody>
</table>
14.2  CLINICAL APPLICATION

Leukemia

The young woman had noticed symptoms for several months before she finally went to the doctor. At first it was just fatigue and headaches, which she attributed to studying for final exams. She had frequent colds and bouts of fever, chills, and sweats that she thought were just minor infections. When she developed several bruises and bone pain and noticed that her blood did not clot very quickly after cuts and scraps, she consulted her physician, who examined her and took a blood sample. One glance at a blood smear under a microscope alarmed the doctor—there were far too few red blood cells and platelets and too many white blood cells. She sent the sample to a laboratory to diagnose the type of leukemia, or cancer of the white blood cells, that was causing her patient's symptoms.

The young woman had myeloid leukemia. Her red bone marrow was producing too many granulocytes, but they were immature cells, unable to fight infection (fig. 14A). This explained the frequent illnesses. The leukemia cells were crowding out red blood cells and their precursors in the red marrow, causing her anemia and resulting fatigue. Platelet deficiency (thrombocytopenia) led to an increased tendency to bleed. Finally, spread of the cancer cells outside the marrow painfully weakened the surrounding bone. Eventually, if she wasn't treated, the cancer cells would spread outside the cardiovascular system, causing other tissues that would normally not produce white blood cells to do so.

A second type of leukemia, distinguished by the source of the cancer cells, is lymphoid leukemia. These cancer cells are lymphocytes, produced in lymph nodes. Many of the symptoms are similar to those of myeloid leukemia. Sometimes a person has no leukemia symptoms at all, and a routine blood test detects the condition.

Leukemia is also classified as acute or chronic. A person may be diagnosed with acute myeloid leukemia or chronic lymphoid leukemia, or any of many other types. An acute condition appears suddenly, symptoms progress rapidly, and without treatment, death occurs in a few months. Chronic forms begin more slowly and may remain undetected for months or even years or, in rare cases, decades. Without treatment, life expectancy after symptoms develop is about three years.

People with leukemia have many treatment options. Bone marrow and umbilical cord stem cell transplants can cure many types of leukemia and related blood disorders. Since the 1970s, several drug (chemotherapy) regimens have greatly increased remission rates, particularly in children. Newer drugs are even more successful, because they target cancer cells rather than destroy all rapidly dividing cells. For example, drugs called kinase inhibitors block the signals that stimulate chronic myeloid leukemia cells to divide.

Refinements in diagnosis, based on identifying the proteins that leukemia cells produce, can reveal very early in the course of illness which drugs are most likely to be effective, and which will cause intolerable side effects or not work in particular individuals. For example, some people with acute lymphoblastic leukemia (ALL), diagnosed on

Recall from chapter 3 (pp. 94–95) that the presence of an impermeant solute on one side of a selectively permeable membrane creates an osmotic pressure and that water always diffuses toward a greater osmotic pressure. Because plasma proteins are too large to pass through the capillary walls, they are impermeant, and they create an osmotic pressure that tends to hold water in the capillaries despite the fact that blood pressure tends to force water out of capillaries by filtration (see chapter 3, p. 96). The term colloid osmotic pressure is used to describe this osmotic effect due to the plasma proteins.

By maintaining the colloid osmotic pressure of plasma, albumins and other plasma proteins help regulate water movement between the blood and the tissues. In doing so, they help control blood volume, which, in turn, directly affects blood pressure (see chapter 15, pp. 582–593). For this reason, it is important that the concentration of plasma proteins remains relatively stable. Albumins also bind and transport certain molecules, such as bilirubin, free fatty acids, many hormones, and certain drugs.

If the concentration of plasma proteins falls, tissues swell, a condition called edema. This may result from starvation or a protein-deficient diet, either of which requires the body to use protein for energy, or from an impaired liver that cannot synthesize plasma proteins. As concentration of plasma proteins drops, so does the colloid osmotic pressure, sending fluids into the interstitial spaces.

Globulins (glob'u-linz), which make up about 36% of the plasma proteins, can be further subdivided into alpha, beta, and gamma globulins. The liver synthesizes alpha and beta globulins, which have a variety of functions,
Leukemia and blood cells. (a) Normal blood cells (700x). (b) Blood cells from a person with granulocytic leukemia, a type of myeloid leukemia (700x). Note the increased number of leukocytes.

On the basis of the appearance of the cancer cells in a blood smear, do not respond to standard chemotherapy. However, DNA microarray (also called DNA chip) technology has revealed that the cells of patients who do not improve produce different proteins than the cancer cells of patients who do respond to the drugs used to treat ALL. This emerging technology has revealed a newly recognized type of the disease, called mixed-lineage leukemia. Treated differently, more of these patients live longer.

For many types of cancer, DNA microarrays can identify an individual's collection of gene variants that control the immune system's response to a drug, how the drug is metabolized, and characteristics of the cancer cells. Cancer specialists predict that this new wealth of information—not yet standard care—will guide how cancer is treated in the future.

Including transport of lipids and fat-soluble vitamins. Lymphatic tissues produce the gamma globulins, which are a type of antibody (see chapter 16, p. 641).

Fibrinogen (fi-brin'o-jen), which constitutes about 4% of the plasma protein, plays a primary role in blood coagulation. Synthesized in the liver, it is the largest of the plasma proteins. The function of fibrinogen is discussed later in this chapter under the section entitled "Blood Coagulation." Table 14.6 summarizes the characteristics of the plasma proteins.

<table>
<thead>
<tr>
<th>Protein</th>
<th>Percentage of Total</th>
<th>Origin</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albumin</td>
<td>60%</td>
<td>Liver</td>
<td>Helps maintain colloid osmotic pressure</td>
</tr>
<tr>
<td>Globulin</td>
<td>36%</td>
<td>Alpha</td>
<td>Transport lipids and fat-soluble vitamins</td>
</tr>
<tr>
<td>Alpha globulins</td>
<td></td>
<td>Liver</td>
<td>Transport lipids and fat-soluble vitamins</td>
</tr>
<tr>
<td>Beta globulins</td>
<td></td>
<td>Liver</td>
<td>Transport lipids and fat-soluble vitamins</td>
</tr>
<tr>
<td>Gamma globulins</td>
<td></td>
<td>Lymphatic tissues</td>
<td>Constitute the antibodies of immunity</td>
</tr>
<tr>
<td>Fibrinogen</td>
<td>4%</td>
<td>Liver</td>
<td>Plays a key role in blood coagulation</td>
</tr>
</tbody>
</table>

1. List three types of plasma proteins.
2. How do albumins help maintain water balance between the blood and the tissues?
3. Which of the globulins functions in immunity?
4. What is the role of fibrinogen?
Gases and Nutrients

The most important blood gases are oxygen and carbon dioxide. Plasma also contains a considerable amount of dissolved nitrogen, which ordinarily has no physiological function. Chapter 19 (pp. 780–785) discusses blood gases and their transport.

As a rule, blood gases are evaluated using a fresh sample of whole blood obtained from an artery. This blood is cooled to decrease the rates of metabolic reactions, and an anticoagulant is added to prevent clotting. In the laboratory, the levels of oxygen and carbon dioxide of the blood are determined, the blood pH is measured, and the plasma bicarbonate concentration is calculated. Such information is used to diagnose and treat disorders of circulation, respiration, and electrolyte balance. Appendix B (pp. 964–966) lists average values for these laboratory tests.

Nonprotein Nitrogenous Substances

Molecules that contain nitrogen atoms but are not proteins comprise a group called nonprotein nitrogenous substances (NPNs). In plasma, this group includes amino acids, urea, uric acid, creatine (kre'ah-tin), and creatinine (kre-at'ni-nin). Amino acids come from protein digestion and amino acid absorption. Urea and uric acid are products of protein and nucleic acid catabolism, respectively, and creatinine results from the metabolism of creatine. As discussed in chapter 9 (pp. 295–296), creatine is present as creatine phosphate in muscle and brain tissues as well as in the blood, where it stores energy in phosphate bonds, much like those of ATP molecules.

Normally, the concentration of nonprotein nitrogenous substances in plasma remains relatively stable because protein intake and utilization are balanced with excretion of nitrogenous wastes. Because about half of the NPN substances is urea, which the kidneys ordinarily excrete, a rise in the blood urea nitrogen (BUN) may suggest a kidney disorder. Excess protein catabolism or infection may also elevate BUN.
Plasma Electrolytes
Recall that electrolytes release ions when dissolved in water. Blood plasma contains a variety of these ions, often themselves called electrolytes. Plasma electrolytes are absorbed from the intestine or released as by-products of cellular metabolism. They include sodium, potassium, calcium, magnesium, chloride, bicarbonate, phosphate, and sulfate ions. Of these, sodium and chloride ions are the most abundant. Bicarbonate ions are important in maintaining the osmotic pressure and the pH of plasma, and like other plasma constituents, they are regulated so that their blood concentrations remain relatively stable. These electrolytes are discussed in chapter 21 (pp. 834-836) in connection with water and electrolyte balance.

1. What is a nonprotein nitrogenous substance?
2. Why does kidney disease increase the blood concentration of these substances?
3. What are the sources of plasma electrolytes?

Hemostasis
Hemostasis (he"mo-sta' sis) refers to the stoppage of bleeding, which is vitally important when blood vessels are damaged. Following an injury to the blood vessels, several actions may help to limit or prevent blood loss, including blood vessel spasm, platelet plug formation, and blood coagulation. These mechanisms are most effective in minimizing blood losses from small vessels. Injury to a larger vessel may result in a severe hemorrhage that requires special treatment.

Blood Vessel Spasm
Cutting or breaking a smaller blood vessel stimulates the smooth muscles in its wall to contract, an event called vasospasm. Blood loss lessens almost immediately, and the ends of the severed vessel may close completely. This effect results from direct stimulation of the vessel wall as well as from reflexes elicited by pain receptors in the injured tissues.

Although the reflex response may last only a few minutes, the effect of the direct stimulation usually continues for about thirty minutes. By then, a blockage called a platelet plug has formed, and blood is coagulating. Also, platelets release serotonin, which contracts smooth muscles in the blood vessel walls. This vasoconstriction further helps to reduce blood loss.

Platelet Plug Formation
Platelets adhere to exposed ends of injured blood vessels. They adhere to any rough surface, particularly to the collagen in connective tissue underlying the endothelial lining of blood vessels.

When platelets contact collagen, their shapes change drastically, and numerous spiny processes begin to protrude from their membranes. At the same time, platelets adhere to each other, forming a platelet plug in the vascular break. A plug may control blood loss from a small break, but a larger one may require a blood clot to halt bleeding. Figure 14.17 shows the steps in platelet plug formation.

1. What is hemostasis?
2. How does a blood vessel spasm help control bleeding?
3. Describe the formation of a platelet plug.

Blood Coagulation
Coagulation (ko-ag"u-la'shun), the most effective hemostatic mechanism, causes formation of a blood clot by a series of reactions, each one activating the next in a chain reaction, or cascade. Coagulation may occur extrinsically or intrinsically. Release of biochemicals from broken blood vessels or damaged tissues triggers the extrinsic clotting mechanism. Blood contact with foreign surfaces in the absence of tissue damage stimulates the intrinsic clotting mechanism. These responses are described in the next sections.

![Figure 14.17](image-url)

Steps in platelet plug formation.
Blood coagulation is very complex and utilizes many biochemicals called clotting factors. They are designated by Roman numerals indicating the order of their discovery. Vitamin K is necessary for some clotting factors to function. Whether or not the blood coagulates depends on the balance between factors that promote coagulation (procoagulants) and others that inhibit it (anticoagulants). Normally, the anticoagulants prevail, and the blood does not clot. However, as a result of injury (trauma), biochemicals that favor coagulation may increase in concentration, and the blood may coagulate.

The major event in blood clot formation is conversion of the soluble plasma protein fibrinogen (factor I) into insoluble threads of the protein fibrin. Activation of certain plasma proteins by still other protein factors triggers conversion of fibrinogen to fibrin. Table 14.7 summarizes the three primary hemostatic mechanisms.

**Extrinsic Clotting Mechanism**

The extrinsic clotting mechanism is triggered when blood contacts damaged blood vessel walls or tissues outside blood vessels. Such damaged tissues release a complex of substances called tissue thromboplastin (factor II) that is associated with disrupted cell membranes. Tissue thromboplastin activates factor VII, which combines with and activates factor X. Further, factor X combines with and activates factor V. These reactions, which also require calcium ions (factor IV), lead to production and release of prothrombin activator by the platelets.

Prothrombin (factor II) is an alpha globulin that the liver continually produces and is thus a normal constituent of plasma. In the presence of calcium ions, prothrombin activator converts prothrombin into thrombin (factor IIa). Thrombin, in turn, catalyzes a reaction that fragments fibrinogen (factor I). The fibrinogen fragments join, forming long threads of fibrin. Fibrinogen is a soluble plasma protein, but fibrin is insoluble. Thrombin also activates factor XIII, which strengthens and stabilizes fibrin threads.

Once fibrin threads form, they stick to exposed surfaces of damaged blood vessels, creating a meshwork that entraps blood cells and platelets (fig. 14.18). The resulting mass is a blood clot, which may block a vascular break and prevent further blood loss.

The amount of prothrombin activator that appears in the blood is directly proportional to the degree of tissue damage. Once a blood clot begins to form, it promotes still more clotting, because thrombin also acts directly on blood clotting factors other than fibrinogen, causing prothrombin to form still more thrombin. This type of self-initiating action is an example of a positive feedback system, in which the original action stimulates more of the same type of action. Such a mechanism produces unstable conditions and can operate for only a short time in a living system, because life depends on the maintenance of a stable internal environment (see chapter 1, p. 9).

Normally, blood flow throughout the body prevents formation of a massive clot within the cardiovascular system by rapidly carrying excess thrombin away and keeping its concentration too low to enhance further clotting. Also, a substance called antithrombin, present in the blood and on the surfaces of endothelial cells that line blood vessels, limits thrombin formation. Consequently, blood coagulation is usually limited to blood that is standing still or moving slowly, and clotting ceases where a clot contacts circulating blood.

---

**Table 14.7** Hemostatic Mechanisms

<table>
<thead>
<tr>
<th>Mechanism</th>
<th>Stimulus</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blood vessel spasm</td>
<td>Direct stimulus to vessel wall or to pain</td>
<td>Smooth muscles in vessel wall contract reflexly; vasoconstriction helps maintain prolonged vessel spasm</td>
</tr>
<tr>
<td></td>
<td>receptors; platelet release serotonin, a</td>
<td></td>
</tr>
<tr>
<td></td>
<td>vasoconstrictor</td>
<td></td>
</tr>
<tr>
<td>Platelet plug</td>
<td>Exposure of platelets to rough surfaces or</td>
<td>Platelets adhere to rough surfaces and to each other, forming a plug</td>
</tr>
<tr>
<td>formation</td>
<td>to collagen of connective tissue</td>
<td></td>
</tr>
<tr>
<td>Blood coagulation</td>
<td>Cellular damage and blood contact with foreign</td>
<td>Blood clot forms as a result of a series of reactions, terminating in the conversion of fibrinogen into fibrin</td>
</tr>
</tbody>
</table>
In disseminated intravascular clotting, coagulation is abnormally activated in several regions of the cardiovascular system. This condition is usually associated with bacterial infection or bacterial toxins in the blood, or with a disorder causing widespread tissue damage. Many small clots form and obstruct blood flow into various tissues and organs, particularly the kidneys. As plasma clotting factors and platelets are depleted, severe bleeding occurs.

Intrinsic Clotting Mechanism
Unlike extrinsic clotting, all of the components necessary for intrinsic clotting are in the blood. Activation of a substance called the Hageman factor (factor XII) initiates intrinsic clotting. This happens when blood is exposed to a foreign surface such as collagen in connective tissue instead of the smooth endothelial lining of intact blood vessels or when blood is stored in a glass container. Activated factor XII activates factor XI, which activates factor IX. Factor IX then joins with factor VIII and platelet phospholipids to activate factor X. These reactions, which also require calcium ions, lead to the production of prothrombin activator. The subsequent steps of blood clot formation are the same as those described for the extrinsic mechanism (fig. 14.19). Table 14.8 compares extrinsic and intrinsic clotting mechanisms. Table 14.9 lists the clotting factors, their sources, and clotting mechanisms.

Fate of Blood Clots
After a blood clot forms, it soon begins to retract as the tiny processes extending from the platelet membranes adhere to strands of fibrin within the clot and contract. The blood clot shrinks, pulling the edges of the broken

Laboratory tests commonly used to evaluate blood coagulation mechanisms include prothrombin time (PT) and partial thromboplastin time (PTT). These tests measure the time it takes for fibrin threads to form in a sample of blood plasma. The prothrombin time test checks the extrinsic clotting mechanism, whereas the partial thromboplastin test evaluates intrinsic clotting.

### Table 14.8 Blood Coagulation

<table>
<thead>
<tr>
<th>Steps</th>
<th>Extrinsic Clotting Mechanism</th>
<th>Intrinsic Clotting Mechanism</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trigger</td>
<td>Damage to vessel or tissue</td>
<td>Blood contacts foreign surface</td>
</tr>
<tr>
<td>Initiation</td>
<td>Tissue thromboplastin</td>
<td>Hageman factor</td>
</tr>
<tr>
<td>Series of reactions involving several clotting factors and calcium ions (Ca(^{2+})) lead to the production of:</td>
<td>Prothrombin activator</td>
<td>Prothrombin activator</td>
</tr>
<tr>
<td>Prothrombin activator and calcium ions cause the conversion of:</td>
<td>Prothrombin to thrombin</td>
<td>Prothrombin to thrombin</td>
</tr>
<tr>
<td>Thrombin causes fragmentation, then joining of:</td>
<td>Fibrinogen to fibrin</td>
<td>Fibrinogen to fibrin</td>
</tr>
</tbody>
</table>

### Table 14.9 Clotting Factors

<table>
<thead>
<tr>
<th>Clotting Factor</th>
<th>Source</th>
<th>Mechanism(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>I (fibrinogen)</td>
<td>Synthesized in liver</td>
<td>Extrinsic and intrinsic</td>
</tr>
<tr>
<td>II (prothrombin)</td>
<td>Synthesized in liver, requires vitamin K</td>
<td>Extrinsic and intrinsic</td>
</tr>
<tr>
<td>III (tissue thromboplastin)</td>
<td>Damaged tissue</td>
<td>Extrinsic</td>
</tr>
<tr>
<td>IV (calcium ions)</td>
<td>Diet, bone</td>
<td>Extrinsic and intrinsic</td>
</tr>
<tr>
<td>V (proaccelerin)</td>
<td>Synthesized in liver, released by platelets</td>
<td>Extrinsic and intrinsic</td>
</tr>
<tr>
<td>VII (serum prothrombin conversion accelerator)</td>
<td>Synthesized in liver, requires vitamin K</td>
<td>Extrinsic</td>
</tr>
<tr>
<td>VIII (antihemophilic factor)</td>
<td>Released by platelets and endothelial cells</td>
<td>Intrinsic</td>
</tr>
<tr>
<td>IX (plasma thromboplastin component)</td>
<td>Synthesized in liver, requires vitamin K</td>
<td>Intrinsic</td>
</tr>
<tr>
<td>X (Stuart-Prower factor)</td>
<td>Synthesized in liver, requires vitamin K</td>
<td>Extrinsic and intrinsic</td>
</tr>
<tr>
<td>XI (plasma thromboplastin antecedent)</td>
<td>Synthesized in liver</td>
<td>Intrinsic</td>
</tr>
<tr>
<td>XII (Hageman factor)</td>
<td>Synthesized in liver, released by platelets</td>
<td>Extrinsic and intrinsic</td>
</tr>
<tr>
<td>XIII (fibrin-stabilizing factor)</td>
<td>Synthesized in liver, released by platelets</td>
<td>Extrinsic and intrinsic</td>
</tr>
</tbody>
</table>

*Note that there is no clotting factor VI. The chemical once thought to be factor VI is apparently a combination of activated factors V and X.*
FIGURE 14.19
Schematic of blood clotting mechanisms.

vessel closer together and squeezing a fluid called serum from the clot. Serum is essentially plasma minus all of its fibrinogen and most of the other clotting factors. Platelets associated with a blood clot also release platelet-derived growth factor (PDGF), which stimulates smooth muscle cells and fibroblasts to repair damaged blood vessel walls.

Fibroblasts invade blood clots that form in ruptured vessels, producing connective tissue with numerous fibers throughout the clots, which helps strengthen and seal vascular breaks. Many clots, including those that form in tissues as a result of blood leakage (hematomas), disappear in time. In clot dissolution, fibrin threads
absorb a plasma protein called plasminogen (profibrinolysin). Then a substance called plasminogen activator released from the lysosomes of damaged tissue cells converts plasminogen to plasmin. Plasmin is a protein-splitting enzyme that can digest fibrin threads and other proteins associated with blood clots. Plasmin formation may dissolve a whole clot; however, clots that fill large blood vessels are seldom removed naturally.

A blood clot abnormally forming in a vessel is a thrombus (throm'bus). If the clot dislodges or if a fragment of it breaks loose and is carried away by the blood flow, it is called an embolus (em'bo-lus). Generally, emboli continue to move until they reach narrow places in vessels where they may lodge and block blood flow, causing an embolism.

A blood clot forming in a vessel that supplies a vital organ, such as the heart (coronary thrombosis) or the brain (cerebral thrombosis), blocks blood flow and kills tissues the vessel serves (infarction) and may be fatal. A blood clot that travels and then blocks a vessel that supplies a vital organ, such as the lungs (pulmonary embolism), affects the portion of the organ that the blocked blood vessel supplies.

Drugs based on “dot-busting” biochemicals can be lifesavers. Tissue plasminogen activator (tPA) may restore blocked coronary or cerebral circulation if given within four hours of a heart attack or stroke. A drug derived from bacteria called streptokinase may also be successful, for a fraction of the cost. Another plasminogen activator used as a drug is urokinase, an enzyme produced in certain kidney cells. Heparin and coumadin are drugs that interfere with clot formation.

Abnormal clot formations are often associated with conditions that change the endothelial linings of vessels. For example, in atherosclerosis (ath'er-o-skle-ro'sis), accumulations of fatty deposits change arterial linings, sometimes initiating inappropriate clotting. This is the most common cause of thrombosis in medium-sized arteries (fig. 14.20).

Coagulation may also occur in blood that is flowing too slowly. The concentration of clot-promoting substances may increase to a critical level instead of being carried away by more rapidly moving blood, and a clot may form. This event is the usual cause of thrombosis in veins.

Distinguish between extrinsic and intrinsic clotting mechanisms.
What is the major event in blood clot formation?
What factors initiate the formation of fibrin?
What prevents the formation of massive clots throughout the cardiovascular system?
Distinguish between a thrombus and an embolus.
How might atherosclerosis promote the formation of blood clots?

Prevention of Coagulation
In a healthy cardiovascular system, the endothelium of the blood vessels partly prevents spontaneous blood clot formation. This smooth lining discourages the accumulation of platelets and clotting factors. Endothelial cells also produce a prostaglandin (see chapter 13, p. 495) called prostacyclin (PGI2), which inhibits the adherence of platelets to the inner surface of healthy blood vessel walls.

When a clot is forming, fibrin threads latch onto or adsorb thrombin, thus helping prevent the spread of the clotting reaction. A plasma alpha globulin, antithrombin,
inactivates additional thrombin by binding to it and blocking its action on fibrinogen. In addition, basophils and mast cells in the connective tissue surrounding capillaries secrete the anticoagulant heparin. This substance interferes with formation of prothrombin activator, prevents the action of thrombin on fibrinogen, and promotes removal of thrombin by antithrombin and fibrin adsorption.

Thrombocytopenia (throm'bo-si"to-pe*ne-ah) is a tendency to bleed because of a platelet count that drops below 100,000 platelets per cubic millimeter of blood. Symptoms include bleeding easily; capillary hemorrhages throughout the body; and small, bruise-like spots on the skin called petechiae. Thrombocytopenia is a common side effect of cancer chemotherapy and radiation treatments and can also develop as a complication of pregnancy, leukemia, bone marrow transplantation, infectious disease, cardiac surgery, or anemia. Transfusion of platelets is the conventional treatment for thrombocytopenia. Another treatment is thrombopoietin (TPO), which stimulates formation and maturation of megakaryocytes and thereby boosts platelet levels.

Heparin-secreting cells are particularly abundant in the liver and lungs, where capillaries trap small blood clots that commonly form in the slow-moving blood of veins. These cells secrete heparin continually, preventing additional clotting in the cardiovascular system. Table 14.10 summarizes clot-inhibiting factors. Clinical Application 14.3 discusses an ancient anticlotting treatment that is in use again—biochemicals in the saliva of leeches. Clinical Application 14.4 discusses clotting disorders.

1. How does the lining of a blood vessel help prevent blood clot formation?
2. What is the function of antithrombin?
3. How does heparin help prevent blood clot formation?

Blood Groups and Transfusions
Lamb blood was used in early blood transfusion experiments, which date from the late 1600s. By the 1800s, human blood was being used. Results were unpredictable—some recipients were cured, but some were killed when their kidneys failed under the strain of handling clumping red blood cells when blood types were incompatible. So poor was the success rate that, by the late 1800s, many nations banned transfusions.

Around this time, Austrian physician Karl Landsteiner began investigating why transfusions sometimes worked and sometimes did not. In 1900, he determined that blood was of differing types and that only certain combinations of them were compatible. In 1910, identification of the ABO blood antigen gene explained the observed blood type incompatibilities. Today, twenty different genes are known to contribute to the surface features of red blood cells, which determine compatibility between blood types.

Antigens and Antibodies
The clumping of red blood cells when testing blood compatibility or resulting from a transfusion reaction is called agglutination (ah-gloo"tIna'shun). This phenomenon is due to a reaction between red blood cell surface molecules called antigens (an"ti-jenz), formerly called agglutinogens, and protein antibodies (an"ti-bod"ez), formerly called agglutinins, carried in the plasma. Antibodies are called anti-because they are "against" specific antigens. Although many different antigens are associated with human erythrocytes, only a few of them are likely to produce serious transfusion reactions. These include the antigens of the ABO group and those of the Rh group. Avoiding the mixture of certain kinds of antigens and antibodies prevents adverse transfusion reactions.

A mismatched blood transfusion quickly produces telltale signs of agglutination—anxiety; breathing difficulty; facial flushing; headache; and severe pain in the neck, chest, and lumbar area. Red blood cells burst, releasing free hemoglobin. Macrophages phagocytize the hemoglobin breaking it down into heme and globin. The heme is recycled. The globin is converted to bilirubin, which may sufficiently accumulate to cause the yellow skin of jaundice. Free hemoglobin in the kidneys may ultimately cause them to fail.
It had taken surgeon Joseph Upton ten hours to sew the five-year-old's ear back on, after a dog had bitten it off. At first the operation appeared to be a success, but after four days, trouble began. Blood flow in the ear was blocked. Close examination showed that the arteries that the surgeon had repaired were fine, but the smaller veins were becoming congested. So Dr. Upton tried an experimental technique—he applied twenty-four leeches to the wound area.

The leeches latched on for up to an hour each, drinking the boy's blood. Leech saliva contains several biochemicals, one of which is a potent anticoagulant called hirudin, in honor of its source, the medicinal leech Hirudo medicinalis. Unlike conventional anticoagulant agents such as heparin, which are short-acting, hirudin works for up to twenty-four hours after the leech has drunk its fill and dropped off. Hirudin specifically blocks thrombin in veins. The long-acting leech biochemical gave the boy's ear time to heal.

Leeches have long been part of medical practice, with references hailing back to the ancient Egyptians 2,500 years ago (fig. 14B). The leech's popularity peaked in Europe in the nineteenth century, when French physicians alone used more than a billion of them a year, to drain "bad humours" from the body to cure nearly every ill. Use of leeches fell in the latter half of the nineteenth century. They were rediscovered by Yugoslav plastic surgeons in 1960 and by French microsurgons in the early 1980s. In 1985, Dr. Upton made headlines and brought leeches into the limelight by saving the boy's ear at Children's Hospital in Boston.

A leech's bite does not hurt, patients say. But for those unwilling to have one or more 3-inch long, slimy green-gray invertebrates picnicking on a wound, hirudin is also available as a drug called hirulog, produced by recombinant DNA technology (fig. 14C).

**FIGURE 14B**
For centuries, bloodletting with leeches was believed to cure many ills. This woman in seventeenth-century Belgium applies a medical leech to her arm.

**FIGURE 14C**
Microsurgeons sometimes use leeches to help maintain blood flow through veins in patients after reattaching severed ears or digits. An anticoagulant in the leech's saliva keeps the blood thin enough to flow. © Biopharm (USA) Limited 1994.

**ABO Blood Group**
The ABO blood group is based on the presence (or absence) of two major antigens on red blood cell membranes—antigen A and antigen B. A person's erythrocytes have one of four antigen combinations: only A, only B, both A and B, or neither A nor B. An individual with only antigen A has type A blood; a person with only antigen B has type B blood; one with both antigen A and antigen B has type AB blood; and one with neither antigen A nor antigen B has type O blood.

ABO blood group antibodies are synthesized in the plasma about two to eight months following birth. The stimulus for their synthesis has not clearly been established; but whenever antigen A is absent in the red blood cells
cells, an antibody called anti-A is produced. and whenever antigen B is absent, an antibody called anti-B is manufactured. Therefore, persons with type A blood also have anti-B antibody in their plasma; those with type B blood have anti-A antibody; those with type AB blood have neither antibody; and those with type O blood have both anti-A and anti-B antibodies (fig. 14.21 and table 14.11). The anti-A and anti-B antibodies are large and do not cross the placenta. Thus, a pregnant woman and her fetus may be of different ABO blood types, and agglutination in the fetus will not occur.

The percentage of blood types in human populations reflects history and migration patterns. In the United States, the most common blood types are O (47%) and A (41%). Faser are type B (9%) and AB (3%). Type B blood is found in 5% to 10% of the English and Irish, but gradually increases eastward, reaching 25% to 30% in the former Soviet Union. Blood type frequencies can also reveal who were conquerors and who were conquered. For example, the frequencies of ABO blood types are very similar in northern Africa, the Near East, and Southern Spain—exactly the places where Arabs ruled until 1492.
The major concern in blood transfusion procedures is that the cells in the donated blood not clump due to antibodies present in the recipient’s plasma. For example, a person with type A blood must not receive blood of type B or AB, either of which would clump in the presence of anti-B antibodies in the recipient’s type A blood. Likewise, a person with type B blood must not be given type A or AB blood, and a person with type O blood must not be given type A, B, or AB blood (fig. 14.22).

Because type AB blood lacks both anti-A and anti-B antibodies, an AB person can receive a transfusion of blood of any other type. For this reason, type AB persons are sometimes called universal recipients. However, type A blood, type B blood, and type O blood still contain antibodies (either anti-A and/or anti-B) that could agglutinate type AB cells. Consequently, even for AB individuals, it is always best to use donor blood of the same type as the recipient blood. If the matching type is not available and type A, B, or O is used, it should be transfused slowly and in limited amounts so that the donor blood is well diluted by the recipient’s larger blood volume. This precaution usually avoids serious reactions between the donor’s antibodies and the recipient’s antigens.

Type O blood lacks antigens A and B. Therefore, this type theoretically could be transfused into persons with blood of any other type. Individuals with type O blood are sometimes called universal donors. Type O blood, however, does contain both anti-A and anti-B antibodies, and if it is given to a person with blood type A, B, or AB, it too should be transfused slowly and in limited amounts to minimize the chance of an adverse reaction. When type O blood is given to blood types A, B, or AB, it is generally transfused as “packed cells,” meaning the plasma has been removed. This also minimizes adverse reactions due to the anti-A and anti-B antibodies found in the plasma of type O blood. Table 14.12 summarizes preferred blood types for normal transfusions and permissible blood types for emergency transfusions.

Distinguish between antigens and antibodies.

1. What is the main concern when blood is transfused from one individual to another?
2. Why is a type AB person called a universal recipient?
3. Why is a type O person called a universal donor?
FIGURE 14.22
Agglutination. (a) If red blood cells with antigen A are added to blood containing anti-A antibody, (b) the antigens react with the antibodies, causing clumping (agglutination). (c) Nonagglutinated blood (210x). (d) Agglutinated blood (220x). Cells and antibodies in a and b not drawn to scale.

TABLE 14.12 Preferred and Permissible Blood Types for Transfusions

<table>
<thead>
<tr>
<th>Blood Type of Recipient</th>
<th>Preferred Blood Type of Donor</th>
<th>Permissible Blood Type of Donor (In an Extreme Emergency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>A</td>
<td>A, O</td>
</tr>
<tr>
<td>B</td>
<td>B</td>
<td>B, O</td>
</tr>
<tr>
<td>AB</td>
<td>AB</td>
<td>AB, A, B, O</td>
</tr>
<tr>
<td>O</td>
<td>O</td>
<td>O</td>
</tr>
</tbody>
</table>

When is type O blood not really type O blood? Blood typing adds antibodies to a blood sample to see if the blood will clump, demonstrating the presence of corresponding antigens on the red blood cell membranes. A person with a rare genetic condition called the Bombay phenotype lacks an enzyme that inserts a particular sugar onto red blood cell surfaces. Without that sugar, the A and B antigens cannot bind. The result is blood that tests as O (because it lacks A and B antigens) but can genetically be of any ABO type—A, B, AB, or O. Although the Bombay phenotype does not affect health, it can sometimes explain a child's ABO type that cannot be derived from those of the parents.

Rh Blood Group

The Rh blood group was named after the rhesus monkey in which it was first studied. In humans, this group includes several Rh antigens (factors). The most important of these is antigen D; however, if any of the antigen D and other Rh antigens are present on the red blood cell membranes, the blood is said to be Rh-positive. Conversely, if the red blood cells lack the Rh antigens, the blood is called Rh-negative. Only about 15% of the U.S. population is Rh-negative.

As in the case of antigens A and B, the presence (or absence) of Rh antigens is an inherited trait. Antibodies for
Rh (anti-Rh) form only in Rh-negative persons in response to the presence of red blood cells with Rh antigens.

If an Rh-negative person receives a transfusion of Rh-positive blood, the recipient's antibody-producing cells are stimulated by the presence of the Rh antigens and will begin producing anti-Rh antibodies. Generally, no serious consequences result from this initial transfusion, but if the Rh-negative person—who is now sensitized to Rh-positive blood—receives another transfusion of Rh-positive blood some months later, the donated red blood cells are likely to agglutinate.

A related condition may occur when an Rh-negative woman is pregnant with an Rh-positive fetus for the first time. Such a pregnancy may be uneventful; however, at the time of this infant's birth (or if a miscarriage occurs), the placental membranes that separated the maternal blood from the fetal blood during the pregnancy tear, and some of the infant's Rh-positive blood cells may enter the maternal circulation. These Rh-positive cells may then stimulate the maternal tissues to begin producing anti-Rh antibodies (fig. 14.23).

If a woman who has already developed anti-Rh antibodies becomes pregnant with a second Rh-positive fetus, these anti-Rh antibodies, called hemolysins, cross the placental membrane and destroy the fetal red cells. The fetus then develops a condition called erythroblastosis fetalis (ĕrŏ-thro-bläs-to'sis fetăl-iz), or hemolytic disease of the newborn. Transfusions with Rh-negative blood are given to the fetus before birth and to the neonate after birth to avoid brain damage or possibly death.

1. What is the Rh blood group?
2. What are two ways that Rh incompatibility can arise?

Erythroblastosis fetalis is extremely rare today because obstetricians carefully track Rh status. An Rh" woman who might carry an Rh" fetus is given an injection of a drug called RhoGAM. This is actually anti-Rh antibodies, which bind to and shield any Rh" fetal cells that might contact the woman's cells, sensitizing her immune system. RhoGAM must be given within seventy-two hours of possible contact with Rh" cells—such situations include giving birth, terminating a pregnancy, miscarrying, or undergoing amniocentesis (a prenatal test in which a needle is inserted into the uterus).

**Figure 14.23**
If a man who is Rh-positive and a woman who is Rh-negative conceive a child who is Rh-positive, the woman's body may manufacture antibodies that attack future Rh-positive offspring.
**Chapter Summary**

**Introduction (page 529)**

Blood is often considered a type of connective tissue whose cells are suspended in a liquid extracellular matrix. It transports substances between the body cells and the external environment and helps maintain a stable internal environment.

**Blood and Blood Cells (page 529)**

Blood contains red blood cells, white blood cells, platelets, and plasma.

1. **Blood volume and composition**
   a. Blood volume varies with body size, fluid and electrolyte balance, and adipose tissue content.
   b. Blood can be separated into formed elements and liquid portions.
      1. The formed elements portion is mostly red blood cells.
      2. The liquid plasma includes water, amino acids, proteins, carbohydrates, lipids, vitamins, hormones, electrolytes, and cellular wastes.

2. **The origin of blood cells**
   a. Blood cells develop from hemocytoblasts, hematopoietic stem cells in red bone marrow.
   b. Cells descended from stem cells respond to hematopoietic growth factors to specialize.
   c. Erythropoietin stimulates megakaryocytes to give rise to platelets, much as erythropoietin stimulates formation of red blood cells.

3. **Characteristics of red blood cells**
   a. Red blood cells are biconcave discs with shapes that provide increased surface area and place their cell membranes close to internal structures.
   b. They contain hemoglobin, which combines loosely with oxygen.
   c. The mature form lacks nuclei and other organelles, but contains enzymes needed for energy-releasing processes.

4. **Red blood cell counts**
   a. The red blood cell count equals the number of cells per mm$^3$ of blood.
   b. The average count may range from approximately 4,000,000 to 6,000,000 cells per mm$^3$.
   c. Red blood cell count is related to the oxygen-carrying capacity of the blood and is used in diagnosing and evaluating the courses of diseases.

5. **Red blood cell production and its control**
   a. During fetal development, red blood cells form in the yolk sac, liver, and spleen; later, red blood cells are produced by the red bone marrow.
   b. The number of red blood cells remains relatively stable.
   c. A negative feedback mechanism involving erythropoietin from the kidneys and liver controls rate of red blood cell production.
      1. Erythropoietin is released in response to low oxygen levels.
      2. High altitude, loss of blood, or chronic lung disease can lower oxygen concentration in the blood.

6. **Dietary factors affecting red blood cell production**
   a. The availability of vitamin B$_2$, iron, and folic acid affects red blood cell production.
   b. The rate of iron absorption varies with the amount of iron in the body.

7. ** Destruction of red blood cells**
   a. Red blood cells are fragile and are damaged while moving through capillaries.
   b. Macrophages in the spleen and liver phagocytize damaged red blood cells.
   c. Hemoglobin molecules are decomposed, and the iron from the heme portion is recycled.
   d. Biliverdin and bilirubin are pigments, released from the heme portion, excreted in bile.
   e. The globin portion is broken down into amino acids metabolized by macrophages or released into the blood.

8. **Types of white blood cells**
   a. Granulocytes include neutrophils, eosinophils, and basophils.
   b. Agranulocytes include monocytes and lymphocytes.

9. **White blood cells fight infection**
   a. Neutrophils and monocytes phagocytize foreign particles.
   b. Chemicals released by damaged cells attract and stimulate leukocytes.
   c. Eosinophils kill parasites and help control inflammation and allergic reactions.
   d. Basophils release heparin, which inhibits blood clotting, and histamine to increase blood flow to injured tissues.
   e. Lymphocytes are involved in immunity and produce antibodies that attack specific foreign antigens.

10. **White blood cell counts**
    a. Normal total white blood cell counts vary from 5,000 to 10,000 cells per mm$^3$ of blood.
    b. The number of white blood cells may change in abnormal conditions such as infections, emotional disturbances, or excessive loss of body fluids.
    c. A differential white blood cell count indicates the percentages of various types of leukocytes present.

11. **Blood platelets**
    a. Blood platelets are fragments of megakaryocytes that enter circulation.
    b. The normal count varies from 130,000 to 360,000 platelets per mm$^3$.
    c. Platelets help close breaks in blood vessels.

**Blood Plasma (page 541)**

Plasma is the liquid part of the blood that is composed of water and a mixture of organic and inorganic substances. It transports nutrients and gases, helps regulate fluid and electrolyte balance, and helps maintain stable pH.

1. **Plasma proteins**
   a. Plasma proteins remain in blood and interstitial fluids and are not normally used as energy sources.
   b. Three major groups exist.
1. Blood vessel spasm (vasospasm)
   a. Smooth muscles in walls of smaller blood vessels reflexly contract following injury.
   b. Platelets release serotonin that stimulates vasoconstriction and helps maintain vessel spasm.
2. Platelet plug formation
   a. Platelets adhere to rough surfaces and exposed collagen.
   b. Platelets adhere together at the sites of injuries and form platelet plugs in broken vessels.
3. Blood coagulation
   a. Blood clotting, the most effective means of hemostasis, involves a series of reactions wherein each reaction stimulates the next reaction (cascade), which may be initiated by extrinsic or intrinsic mechanisms.
   b. The extrinsic clotting mechanism is triggered when blood contacts damaged tissue.
   c. The intrinsic clotting mechanism is triggered when blood contacts a foreign surface.
   d. Clot formation depends on the balance between clotting factors that promote clotting and those that inhibit clotting.
   e. The major event of coagulation is the conversion of soluble fibrinogen into insoluble fibrin.
   f. After forming, the clot retracts and pulls the edges of a broken vessel closer together.
   g. A thrombus is an abnormal blood clot in a vessel; an embolus is a clot or fragment of a clot that moves in a vessel.
   h. Fibroblasts invade a clot, forming connective tissue throughout.
   i. Protein-splitting enzymes may eventually destroy a clot.
4. Prevention of coagulation
   a. The smooth lining of blood vessels discourages the accumulation of platelets.
   b. As a clot forms, fibrin adsorbs thrombin and prevents the reaction from spreading.
   c. Antithrombin interferes with the action of excess thrombin.
   d. Some cells secrete heparin, an anticoagulant.

Blood Groups and Transfusions (page 550)
Blood can be typed on the basis of the surface structures of its cells.
1. Antigens and antibodies
   a. Red blood cell membranes may contain specific antigens, and blood plasma may contain antibodies against certain of these antigens.
   b. Blood typing uses known antibodies to identify antigens on red blood cell membranes.
2. ABO blood group
   a. Blood can be grouped according to the presence or absence of antigens A and B.
   b. Whenever antigen A is absent, anti-A antibody is present; whenever antigen B is absent, anti-B antibody is present.
   c. Adverse transfusion reactions are avoided by preventing the mixing of red blood cells that contain an antigen with plasma that contains the corresponding antibody.
   d. Adverse reactions are due to agglutination (clumping) of the red blood cells.
3. Rh blood group
   a. Rh antigens are present on the red blood cell membranes of Rh-positive blood; they are absent in Rh-negative blood.
   b. If an Rh-negative person is exposed to Rh-positive blood, anti-Rh antibodies are produced in response.
   c. Mixing Rh-positive red cells with plasma that contains anti-Rh antibodies agglutinates the positive cells.
   d. If an Rh-negative female is pregnant with an Rh-positive fetus, some of the positive cells may enter the maternal blood at the time of birth and stimulate the maternal tissues to produce anti-Rh antibodies.
   e. Anti-Rh antibodies in maternal blood may pass through the placental tissues and react with the red blood cells of an Rh-positive fetus.
CRITICAL THINKING QUESTIONS

1. What change would you expect to occur in the hematocrit of a person who is dehydrated? Why?
2. Erythropoietin is available as a drug. Why would athletes abuse it?
3. If a patient with inoperable cancer is treated using a drug that reduces the rate of cell division, how might the patient's white blood cell count change? How might the patient's environment be modified to compensate for the effects of these changes?
4. Hypochromic (iron-deficiency) anemia is common among aging persons who are admitted to hospitals for other conditions. What environmental and sociological factors might promote this form of anemia?
5. How would you explain to a patient with leukemia, who has a greatly elevated white blood cell count, the importance of avoiding bacterial infections?
6. If a woman whose blood is Rh-negative and contains anti-Rh antibodies is carrying a fetus with Rh-negative blood, will the fetus be in danger of developing erythroblastosis fetalis? Why or why not?
7. In the United States, between 1977 and 1985, more than 10,000 men contracted the human immunodeficiency virus (HIV) from contaminated factor VIII that they received to treat hemophilia. What are two abnormalities in the blood of these men?
8. Why do patients with liver diseases commonly develop blood clotting disorders?
9. Why can a person receive platelets donated by anyone but must receive a particular type of whole blood?

REVIEW EXERCISES

1. List the major components of blood.
2. Define hematocrit, and explain how it is determined.
3. Describe a red blood cell.
4. Distinguish between oxyhemoglobin and deoxyhemoglobin.
5. Explain what is meant by a red blood cell count.
6. Describe the life cycle of a red blood cell.
7. Define erythropoietin, and explain its function.
8. Explain how vitamin B12 and folic acid deficiencies affect red blood cell production.
9. List two sources of iron that can be used for the synthesis of hemoglobin.
10. Distinguish between biliverdin and bilirubin.
11. Distinguish between granulocytes and agranulocytes.
12. Name five types of leukocytes, and list the major functions of each type.
13. Explain the significance of white blood cell counts as aids to diagnosing diseases.
14. Describe a blood platelet, and explain its functions.
15. Name three types of plasma proteins, and list the major functions of each type.
16. Name the gases and nutrients in plasma.
17. Define nonprotein nitrogenous substances, and name those commonly present in plasma.
18. Name several plasma electrolytes.
19. Define hemostasis.
20. Explain how blood vessel spasms are stimulated following an injury.
21. Explain how a platelet plug forms.
22. List the major steps leading to the formation of a blood clot.
23. Indicate the trigger and outline the steps for extrinsic clotting and for intrinsic clotting.
24. Distinguish between fibrinogen and fibrin.
25. Describe a positive feedback system that operates during blood clotting.
27. Distinguish between a thrombus and an embolus.
28. Explain how a blood clot may be removed naturally from a blood vessel.
29. Describe how blood coagulation may be prevented.
30. Name a vitamin required for blood clotting.
31. Distinguish between an antigen and an antibody.
32. Explain the basis of ABO blood types.
33. Explain why a person with blood type AB is sometimes called a universal recipient.
34. Explain why a person with blood type O is sometimes called a universal donor.
35. Distinguish between Rh-positive and Rh-negative blood.
36. Describe how a person may become sensitized to Rh-positive blood.
37. Describe erythroblastosis fetalis, and explain how this condition may develop.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.

Volume 3: Cardiovascular System
Understanding Words

angio-, vessel: angiotensin—substance that constricts blood vessels.
ather-, porridge: atherosclerosis—deposits of plaque in arteries.
brady-, slow: bradycardia—abnormally slow heartbeat.
diastol-, dilation: diastolic pressure—blood pressure when the ventricle of the heart is relaxed.
edem-, swelling: edema—condition in which fluids accumulate in the tissues and cause them to swell.
gram, something written: electrocardiogram—recording of the electrical changes in the myocardium during a cardiac cycle.
lun-, moon: semilunar valve—valve with crescent-shaped flaps.
myo-, muscle: myocardium—muscle tissue within the wall of the heart.
papill-, nipple: papillary muscle—small mound of muscle within a ventricle of the heart.
phleb-, vein: phlebitis—inflammation of a vein.
scler-, hard: atherosclerosis—loss of elasticity and hardening of a blood vessel wall.
syn-, together: syncytium—mass of merging cells that act together.
systol-, contraction: systolic pressure—blood pressure resulting from a ventricular contraction.
tachy-, rapid: tachycardia—abnormally fast heartbeat.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Name the organs of the cardiovascular system and discuss their functions.
2. Identify and locate the major parts of the heart and discuss the function of each part.
3. Trace the pathway of the blood through the heart and the vessels of the coronary circulation.
4. Discuss the cardiac cycle and explain how it is controlled.
5. Identify the parts of a normal ECG pattern and discuss the significance of this pattern.
6. Compare the structures and functions of the major types of blood vessels.
7. Describe how substances are exchanged between blood in capillaries and the tissue fluid surrounding body cells.
8. Explain how blood pressure is produced and controlled.
9. Describe the mechanisms that aid in returning venous blood to the heart.
10. Compare the pulmonary and systemic circuits of the cardiovascular system.
11. Identify and locate the major arteries and veins of the pulmonary and systemic circuits.
12. Describe life-span changes in the cardiovascular system.

A thrombus (blood clot) partially blocks this artery entering the heart (450x). This situation causes myocardial infarction (heart attack).
A man rushing to catch a flight at a busy airport stops suddenly, looks about in confusion, and collapses. People congregate around him, as a woman runs to a device mounted on a nearby wall. It is an external defibrillator, and looks like a laptop computer. The woman learned how to use it in a cardiopulmonary resuscitation class. She brings it over to the man, opens it, and places electrode pads over the man's chest, as indicated in a drawing on the inner cover of the defibrillator. Then the device speaks, "Analyzing heart rhythm," it declares as a computer assesses the heart rhythm. After a short pause, the device says, "charging, stand clear," and then "push button." The woman does so, and the device delivers a shock to the man's chest. It assesses the heart rhythm again, and instructs the woman to deliver a second shock. Soon, the man recovers, just as emergency technicians arrive.

The external defibrillators found in airports, malls, and other public places can save the life of a person suffering sudden cardiac arrest. One study conducted at Chicago's O'Hare and Midway airports found that over a ten-month period, external defibrillators saved 64% of the people they were used on. Without defibrillation, only 5% to 7% of people survive sudden cardiac arrest. Each minute, the odds of survival shrink by 10%, and brain damage is irreversible after six minutes. Sudden cardiac arrest can result from an accelerated heartbeat (ventricular tachycardia) or a chaotic and irregular heartbeat (ventricular fibrillation). The electrical malfunction that usually causes these conditions may result from an artery blocked with plaque, or from build up of scar tissue from a previous myocardial infarction (heart attack).

For people who know that they have an inherited disorder that causes sudden cardiac arrest (by having suffered an event and then had genetic tests), a device called an implantable cardioverter defibrillator (ICD) can be placed under the skin of the chest in a one-hour procedure. Like the external defibrillator, the ICD monitors heart rhythm, and when the telltale deviations of ventricular tachycardia or ventricular fibrillation begin, it delivers a shock.

ICDs have been so successful in preventing subsequent cardiac arrests that they may soon be offered to people at high risk for the condition. The two major risk factors are having had a previous myocardial infarction and a low ejection fraction, which is the volume of blood pumped with each heartbeat. Normal ejection fraction is 50% to 60%; low is below 30% to 40%. Scarring lowers the ejection fraction. An echocardiogram, which is an ultrasound scan of the heart, can reveal the ejection fraction.

In a four-year study at 76 medical centers involving 1,232 patients with the two risk factors, use of an ICD decreased death rate from sudden cardiac arrest by 31%. One person who already has an ICD to prevent sudden cardiac arrest is vice president Dick Cheney, who received his device on June 30, 2001. He had not suffered cardiac arrest, but has the classic risk factors. Many nations already use the device as a preventative. In the United States, wider use of ICDs could save thousands of the 300,000 who die each year of sudden cardiac arrest.

The heart pumps 7,000 liters of blood through the body each day, contracting 2.5 billion times in an average lifetime. This muscular pump forces blood through arteries, which connect to smaller-diameter vessels, called arterioles. The tiniest tubes, the capillaries, are the sites of nutrient, electrolyte, gas, and waste exchange. Capillaries converge into venules, which in turn converge into veins that return blood to the heart, completing the closed system of blood circulation. These structures—the pump and its vessels—form the cardiovascular system.

The pulmonary (pul'mo-ner'e) circuit sends oxygen-depleted (deoxygenated) blood to the lungs to pick up oxygen and unload carbon dioxide. The systemic (sis-tem'ik) circuit sends oxygen-rich (oxygenated) blood and nutrients to all body cells and removes wastes. Without circulation, tissues would lack a supply of oxygen and nutrients, and wastes would accumulate. Such deprived cells soon begin irreversible change, which quickly leads to death. Figure 15.1 shows the general pattern of blood transport in the cardiovascular system.

Structure of the Heart

The heart is a hollow, cone-shaped, muscular pump. It is located within the mediastinum of the thorax and resting upon the diaphragm.
Pi Deoxygenated blood

• Oxygenated blood

Systemic circuit delivers oxygen to all body cells and carries away wastes.

Oxygenated blood pumped to all body tissues via aorta

Deoxygenated blood pumped to lungs via pulmonary arteries

Alveolus

Pulmonary circuit eliminates carbon dioxide via the lungs and oxygenates the blood.

Oxygenated blood returns to heart via pulmonary veins

Deoxygenated blood returns to heart via venae cavae

Right atrium

Right ventricle

FIGURE 15.1

The cardiovascular system transports blood between the body cells and organs such as the lungs, intestines, and kidneys that communicate with the external environment. Vessels in the pulmonary circuit carry blood from the heart to the lungs and back to the heart, replenishing oxygen and releasing the metabolic waste CO₂. Vessels of the systemic circuit supply all of the other cells.

Size and Location of the Heart

Heart size varies with body size. However, an average adult's heart is generally about 14 centimeters long and 9 centimeters wide (fig. 15.2).

The heart is bordered laterally by the lungs, posteriorly by the vertebral column, and anteriorly by the sternum (fig. 15.3 and reference plates 10, 16, 21, and 22). The base of the heart, which attaches to several large blood vessels, lies beneath the second rib. The heart's distal end extends downward and to the left, terminating as a bluntly pointed apex at the level of the fifth intercostal space. For this reason, it is possible to sense the apical heartbeat by feeling or listening to the chest wall between the fifth and sixth ribs, about 7.5 centimeters to the left of the midline.

Coverings of the Heart

The pericardium (per"i-kar'de-um), or pericardial sac, is a covering that encloses the heart and the proximal ends of the large blood vessels to which it attaches. The pericardium consists of an outer fibrous bag, the fibrous pericardium, that surrounds a more delicate, double-layered serous membrane. The innermost layer of this serous membrane, the visceral pericardium (epicardium), covers the heart. At the base of the heart, the visceral pericardium turns back upon itself to become the parietal pericardium, which forms the inner lining of the fibrous pericardium.

The fibrous pericardium is a tough, protective sac largely composed of dense connective tissue. It is attached to the central portion of the diaphragm, the posterior of the sternum, the vertebral column, and the large blood vessels emerging from the heart (see figs. 1.9b, 15.4 and reference plates 16 and 17). Between the parietal and visceral layers of the pericardium is a space, the pericardial cavity, that contains a small volume of serous fluid that the pericardial membranes secrete. This fluid reduces friction between the pericardial membranes as the heart moves within them.

In pericarditis, inflammation of the pericardium due to viral or bacterial infection produces adhesions that attach the layers of the pericardium. This condition is very painful and interferes with heart movements.

1. Where is the heart located?
2. Where would you listen to hear the apical heartbeat?
3. Distinguish between the visceral pericardium and the parietal pericardium.
4. What is the function of the fluid in the pericardial cavity?
Wall of the Heart

The wall of the heart is composed of three distinct layers: an outer epicardium, a middle myocardium, and an inner endocardium (fig. 15.5).

The **epicardium** (ep”i-kar’de-um), which corresponds to the visceral pericardium, protects the heart by reducing friction. It is a serous membrane that consists of connective tissue covered by epithelium, and it includes blood capillaries, lymph capillaries, and nerve fibers. The deeper portion of the epicardium often contains fat, particularly along the paths of coronary arteries and cardiac veins that provide blood flow through the myocardium.

The middle layer, or **myocardium** (mi”o-kar’de-um), is thick and largely consists of the cardiac muscle tissue that pumps blood out of the heart chambers. The muscle fibers are arranged in planes, separated by connective tissues that are richly supplied with blood capillaries, lymph capillaries, and nerve fibers.

The inner layer, or **endocardium** (en”do-kar’de-um), consists of epithelium and underlying connective tissue. The endocardium also contains blood vessels and some specialized cardiac muscle fibers called **Purkinje fibers**, described later in this chapter in the section entitled “Cardiac Conduction System.”

The endocardium lines all of the heart chambers and covers the structures, such as the heart valves, that project into them. This inner lining is also continuous with the inner linings of the blood vessels (endothelium) attached to the heart. Table 15.1 summarizes the characteristics of the three layers of the heart wall.
Heart Chambers and Valves

Internally, the heart is divided into four hollow chambers, two on the left and two on the right. The upper chambers, called atria (a'tre-ah) (sing., atrium), have thin walls and receive blood returning to the heart. Small, earlike projections called auricles (aw'rē-klz), extend anteriorly from the atria, slightly increasing atrial volume (see fig. 15.4). The lower chambers, the ventricles (ven'tri-klz), force the blood out of the heart into arteries.

A structure called the interatrial septum separates the right from the left atrium. An interventricular septum separates the two ventricles. The atrium on each side

**FIGURE 15.4**
The heart is within the mediastinum and is enclosed by a layered pericardium.

**TABLE 15.1** Wall of the Heart

<table>
<thead>
<tr>
<th>Layer</th>
<th>Composition</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Epicardium (visceral pericardium)</td>
<td>Serous membrane of connective tissue covered with epithelium and including blood capillaries, lymph capillaries, and nerve fibers</td>
<td>Forms a protective outer covering; secretes serous fluid</td>
</tr>
<tr>
<td>Myocardium</td>
<td>Cardiac muscle tissue separated by connective tissues and including blood capillaries, lymph capillaries, and nerve fibers</td>
<td>Contracts to pump blood from the heart chambers</td>
</tr>
<tr>
<td>Endocardium</td>
<td>Membrane of epithelium and underlying connective tissue, including blood vessels and specialized muscle fibers</td>
<td>Forms a protective inner lining of the chambers and valves</td>
</tr>
</tbody>
</table>
The right atrium receives blood from two large veins: the superior vena cava and the inferior vena cava. These veins return blood that is low in oxygen from tissues. A smaller vein, the coronary sinus, also drains blood into the right atrium from the myocardium of the heart itself.

A large tricuspid valve (right atrioventricular valve) guards the atrioventricular orifice between the right atrium and the right ventricle. It is composed of three leaflets, or cusps, as its name implies. This valve permits the blood to move from the right atrium into the right ventricle and prevents it from moving in the opposite direction. The cusps fold passively out of the way against the ventricular wall when the blood pressure is greater on the atrial side, and they close passively when the pressure is greater on the ventricular side (figs. 15.6, 15.7, 15.8, and 15.9).

Strong, fibrous strings, called chordae tendineae (kor'de ten'di-ne), attach to the cusps of the tricuspid valve on the ventricular side. These strings originate from small mounds of cardiac muscle tissue, the papillary muscles (pap'te-ré mus'elz), that project inward from the walls of the ventricle. The papillary muscles contract when the right ventricle contracts. As the tricuspid valve closes, these muscles pull on the chordae tendineae and prevent the cusps from swinging backwards into the right atrium.

The right ventricle has a thinner muscular wall than the left ventricle. This right chamber pumps the blood a fairly short distance to the lungs against a relatively low resistance to blood flow. The left ventricle, on the other hand, must force the blood to all the other parts of the body against a much greater resistance to flow.

When the muscular wall of the right ventricle contracts, the blood inside its chamber is put under increasing pressure, and the tricuspid valve closes passively. As a result, the only exit for the blood is through the pulmonary trunk, which divides to form the left and right pulmonary arteries that lead to the lungs. At the base of this trunk is a pulmonary valve (pulmonary semilunar valve), which consists of three cusps (see figs. 15.8 and 15.9). This valve opens as the right ventricle contracts. However, when the ventricular muscles relax, the blood begins to back up in the pulmonary trunk. This closes the pulmonary valve, preventing a return flow into the right ventricle. Unlike the tricuspid valve, the pulmonary valve does not have chordae tendineae or papillary muscles attached to its cusps.

The left atrium receives the blood from the lungs through four pulmonary veins—two from the right lung and two from the left lung. The blood passes from the left atrium into the left ventricle through the atrioventricular orifice, which a valve guards. This valve consists of two leaflets and is named the mitral valve (shaped like a miter, a type of headpiece) or left atrioventricular valve or bicuspid valve. It prevents the blood from flowing back into the left atrium from the left ventricle when the ventricle contracts. As with the tricuspid valve, the papillary muscles and the chordae tendineae prevent the cusps of the mitral valve from swinging backwards into the left atrium.

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**FIGURE 15.5**
The heart wall has three layers: an endocardium, a myocardium, and an epicardium.

Communicates with its corresponding ventricle through an opening called the atrioventricular orifice (a'tre-o-v"en-trik'u-lar or'ti-fis), guarded by an atrioventricular valve (A-V valve).

Grooves on the surface of the heart mark the divisions between its chambers, and they also contain major blood vessels that supply the heart tissues. The deepest of these grooves is the atrioventricular (coronary) sulcus, which encircles the heart between the atri and ventricles. Two interventricular (anterior and posterior) sulci mark the septum that separates the right and left ventricles (see fig. 15.4).

When increasing blood volume stretches muscle cells associated with the atria, the cells secrete a peptide hormone called atrial natriuretic peptide (ANP). ANP inhibits release of renin from the kidneys and of aldosterone from the adrenal cortex. The overall result is increased excretion of sodium ions and water from the kidneys and lowered blood volume and blood pressure. Researchers are investigating use of ANP to treat high blood pressure.

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1. Describe the layers of the heart wall.
2. Name and locate the four chambers of the heart.
3. Name the orifices between the upper and the lower chambers of the heart.

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UNIT FOUR
FIGURE 15.6
Coronal sections of the heart (a) showing the connection between the right ventricle and the pulmonary trunk and (b) showing the connection between the left ventricle and the aorta, as well as the four hollow chambers.
FIGURE 15.7
Photograph of a human tricuspid valve.

FIGURE 15.8
Photograph of the pulmonary and aortic valves of the heart (superior view). Figure 15.9 labels the valves as seen in this photograph.

FIGURE 15.9
The skeleton of the heart consists of fibrous rings to which the heart valves are attached (superior view).
When the left ventricle contracts, the mitral valve closes passively, and the only exit is through a large artery called the aorta. Its branches distribute blood to all parts of the body.

Mitral valve prolapse (MVP) is common, affecting up to 6% of the U.S. population. In this condition, one (or both) of the cusps of the mitral valve stretches and bulges into the left atrium during ventricular contraction. The valve usually continues to function adequately, but sometimes, blood regurgitates into the left atrium. Through a stethoscope, a regurgitating MVP sounds like a click at the end of ventricular contraction, then a murmur as blood goes back through the valve into the left atrium. Symptoms of MVP include chest pain, palpitations, fatigue, and anxiety.

The mitral valve can be damaged by certain species of Streptococcus bacteria. Endocarditis, an inflammation of the endocardium due to infection, appears as a plantlike growth on the valve. People with MVP are particularly susceptible to endocarditis. Individuals with MVP must take antibiotics before undergoing dental work to prevent Streptococcus bacteria in the mouth from migrating through the blood to the heart and causing infection.

At the base of the aorta is an aortic valve (aortic semilunar valve) that consists of three cusps (see figs. 15.8 and 15.9). It opens and allows blood to leave the left ventricle as it contracts. When the ventricular muscles relax, this valve closes and prevents blood from backing up into the left ventricle.

The mitral and tricuspid valves are also called atrioventricular valves because they are between atria and ventricles. The pulmonary and aortic valves are also called semilunar because of the half-moon shapes of their cusps. Table 15.2 summarizes the locations and functions of the heart valves.

1. Which blood vessels carry blood into the right atrium?
2. Where does blood go after it leaves the right ventricle?
3. Which blood vessels carry blood into the left atrium?
4. What prevents blood from flowing back into the ventricles when they relax?

Skeleton of the Heart

Rings of dense connective tissue surround the pulmonary trunk and aorta at their proximal ends. These rings are continuous with others that encircle the atrioventricular orifices. They provide firm attachments for the heart valves and for muscle fibers and prevent the outlets of the atria and ventricles from dilating during contraction. The fibrous rings, together with other masses of dense connective tissue in the portion of the septum between the ventricles (interventricular septum), constitute the skeleton of the heart (see fig. 15.9).

Path of Blood Through the Heart

Blood that is low in oxygen and high in carbon dioxide enters the right atrium through the venae cavae and the coronary sinus. As the right atrial wall contracts, the blood passes through the right atrioventricular orifice and enters the chamber of the right ventricle (fig. 15.10).

When the right ventricular wall contracts, the tricuspid valve closes the right atrioventricular orifice, and the blood moves through the pulmonary valve into the pulmonary trunk and its branches (pulmonary arteries). From these vessels, blood enters the capillaries associated with the alveoli (microscopic air sacs) of the lungs. Gas exchange occurs between the blood in the capillaries and the air in the alveoli. The freshly oxygenated blood, which is now relatively low in carbon dioxide, returns to the heart through the pulmonary veins that lead to the left atrium.

The left atrial wall contracts, and the blood moves through the left atrioventricular orifice and into the chamber of the left ventricle. When the left ventricular wall contracts, the mitral valve closes the left atrioventricular orifice, and the blood passes through the aortic valve into the aorta and its branches. Figure 15.11 summarizes the path the blood takes as it moves through the heart to the alveolar capillaries and systemic capillaries, then back to the heart.

<table>
<thead>
<tr>
<th>Valve</th>
<th>Location</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tricuspid</td>
<td>Right atrioventricular orifice</td>
<td>Prevents blood from moving from right ventricle into right atrium during ventricular contraction</td>
</tr>
<tr>
<td>Pulmonary</td>
<td>Entrance to pulmonary trunk</td>
<td>Prevents blood from moving from pulmonary trunk into right ventricle during ventricular relaxation</td>
</tr>
<tr>
<td>Mitral</td>
<td>Left atrioventricular orifice</td>
<td>Prevents blood from moving from left ventricle into left atrium during ventricular contraction</td>
</tr>
<tr>
<td>Aortic</td>
<td>Entrance to aorta</td>
<td>Prevents blood from moving from aorta into left ventricle during ventricular relaxation</td>
</tr>
</tbody>
</table>
The right ventricle forces blood to the lungs, whereas the left ventricle forces blood to all other body parts. (Structures are not drawn to scale.)

Magnetic resonance imaging (MRI) can image coronary arteries. Blood flow appears as a bright signal, and areas of diminished or absent blood flow, or blood turbulence, appear as blank areas. This approach is less invasive than the standard procedure of coronary angiography, in which a catheter is snaked through a blood vessel into the heart and a contrast agent is used to show heart structure.

Blood Supply to the Heart
The first two branches of the aorta, called the right and left coronary arteries, supply blood to the tissues of the heart. Their openings lie just beyond the aortic valve (fig. 15.12).

One branch of the left coronary artery, the circumflex artery, follows the atrioventricular sulcus between the left atrium and the left ventricle. Its branches supply blood to the walls of the left atrium and the left ventricle. Another branch of the left coronary artery, the anterior interventricular artery (or left anterior descending artery), travels in the anterior interventricular sulcus, and its branches supply the walls of both ventricles.

The right coronary artery passes along the atrioventricular sulcus between the right atrium and the right ventricle. It gives off two major branches—a posterior interventricular artery, which travels along the posterior interventricular sulcus and supplies the walls of both ventricles, and a marginal artery, which passes along the lower border of the heart. Branches of the marginal artery supply the walls of the right atrium and the right ventricle (figs. 15.13 and 15.14).

The heart must beat continually to supply blood to the tissues. To do this, myocardial cells require a constant supply of freshly oxygenated blood. The myocardium contains many capillaries fed by branches of the coronary arteries. The smaller branches of these arteries usually have connections (anastomoses) between vessels that provide alternate pathways for blood, called collateral circulation. These detours in circulation may supply oxygen
Blood from systemic circuit
Venae cavae
Right atrium
Pulmonary trunk
Pulmonary arteries
Alveolar capillaries (lungs)
Pulmonary veins
Left atrium
Left ventricle
Aorta
Blood to systemic circuit

**FIGURE 15.11**
Path of blood through the heart and pulmonary circuit.

and nutrients to the myocardium when a coronary artery is blocked.

In most body parts, blood flow in arteries peaks during ventricular contraction. However, blood flow in the vessels of the myocardium is poorest during ventricular contraction. This is because the muscle fibers of the myocardium compress nearby vessels as they contract, interfering with blood flow. Also, the openings into the coronary arteries are partially blocked as the flaps of the aortic valve open. Conversely, during ventricular relaxation, the myocardial vessels are no longer compressed, and the orifices of the coronary arteries are not blocked by the aortic valve. This increases blood flow into the myocardium.

Blood that has passed through the capillaries of the myocardium is drained by branches of the cardiac veins, whose paths roughly parallel those of the coronary arteries. As figure 15.13b shows, these veins join the coronary sinus, an enlarged vein on the posterior surface of the heart in the atrioventricular sulcus. The coronary sinus empties into the right atrium. Figure 15.15 summarizes the path of blood that supplies the tissues of the heart.

1. Which structures make up the skeleton of the heart?
2. Review the path of blood through the heart.
3. How does blood composition differ in the right and left ventricle?
4. Which vessels supply blood to the myocardium?
5. How does blood return from the cardiac tissues to the right atrium?

A thrombus or embolus that blocks or narrows a coronary artery branch deprives myocardial cells of oxygen, producing ischemia and painful angina pectoris. The pain usually occurs during physical activity, when oxygen requirements exceed supply. Pain lessens with rest. Emotional stress may also trigger angina pectoris.

Angina pectoris may cause a heavy pressure, tightening, or squeezing sensation in the chest. The pain is usually felt behind the sternum or in the anterior portion of the upper thorax, but may radiate to the neck, jaw, throat, shoulder, upper limb, back, or upper abdomen. Other symptoms include profuse perspiration (diaphoresis), difficulty breathing (dyspnea), nausea, or vomiting.

A blood clot completely obstructing a coronary artery or one of its branches (coronary thrombosis) kills part of the heart. This is a myocardial infarction (MI), more commonly known as a heart attack.
FIGURE 15.13
Blood vessels associated with the surface of the heart. (a) Anterior view. (b) Posterior view.
Heart Actions

The heart chambers function in coordinated fashion. Their actions are regulated so that atria contract, called atrial systole (sis'to-le), while ventricles relax, called ventricular diastole (di-as'to-le); then ventricles contract (ventricular systole) while atria relax (atrial diastole). Then the atria and ventricles both relax for a brief interval. This series of events constitutes a complete heartbeat, or cardiac cycle (kar'de-ak si'kl).

Cardiac Cycle

During a cardiac cycle, the pressure within the heart chambers rises and falls, and it is these changes that open and close the valves, much like a door being blown open or closed by the wind. Pressure in the ventricles is low early in diastole, and the pressure difference between atria and ventricles causes the A-V valves to open and the ventricles to fill. About 70% of the returning blood enters the ventricles prior to contraction, and ventricular pressure gradually increases. During atrial systole, the remaining 30% of returning blood is pushed into the ventricles, and ventricular pressure increases a bit more. Then, as the ventricles contract, ventricular pressure rises sharply, and as soon as the ventricular pressure exceeds atrial pressure, the A-V valves close. At the same time, the papillary muscles contract, and by pulling on the chordae tendineae, they prevent the cusps of the A-V valves from bulging too far into the atria.

During ventricular systole, the A-V valves remain closed. The atria are now relaxed, and pressure in the
The atria is quite low, even lower than venous pressure. As a result, blood flows into the atria from the large, attached veins. That is, as the ventricles are contracting, the atria are filling, already preparing for the next cardiac cycle (fig. 15.16).

As ventricular systole progresses, ventricular pressure continues to increase until it exceeds the pressure in the pulmonary trunk (right side) and aorta (left side). At this point, the pressure differences across the semilunar valves cause the pulmonary and aortic valves to open, and blood is ejected from each valve's respective ventricle into these arteries.

As blood flows out of the ventricles, ventricular pressure begins to drop, and it drops even further as the ventricles begin to relax. When ventricular pressure is lower than the blood pressure in the aorta and pulmonary trunk, the pressure difference is reversed, and the semilunar valves close. The ventricles continue to relax, and as soon as ventricular pressure is less than atrial pressure, the A-V valves open, and the ventricles begin to fill once more. Atria and ventricles are both relaxed for a brief interval.

Heart Sounds

A heartbeat heard through a stethoscope sounds like “lubb-dupp.” These sounds are due to vibrations in the heart tissues produced as the blood flow is suddenly speeded or slowed with the contraction and relaxation of the heart chambers, and with the opening and closing of the valves.

The first part of a heart sound (lubb) occurs during the ventricular systole, when the A-V valves are closing. The second part (dupp) occurs during ventricular diastole, when the pulmonary and aortic valves are closing.

Sometimes during inspiration, the interval between the closure of the pulmonary and the aortic valves is long enough that a sound coming from each of these events can be heard. In this case, the second heart sound is said to be split.

Heart sounds are of particular interest because they can indicate the condition of the heart valves. For example, inflammation of the endocardium (endocarditis) may erode the edges of the valvular cusps. As a result, the cusps may not close completely, and some blood may leak back through the valve, producing an abnormal sound called a murmur. The seriousness of a murmur depends on the degree of valvular damage. Many heart murmurs are harmless. Fortunately for people who have serious problems, it is often possible to repair the damaged valves or to replace them. From Science to Technology 15.1 describes treatments for a failing heart.

Using a stethoscope, it is possible to hear sounds associated with the aortic and pulmonary valves by listening from the second intercostal space on either side of the sternum. The aortic sound comes from the right, and the pulmonic sound from the left. The sound associated with the mitral valve can be heard from the fifth intercostal space at the nipple line on the left. The sound of the tricuspid valve can be heard at the fifth intercostal space just to the right of the sternum (fig. 15.17).

Cardiac Muscle Fibers

Recall that cardiac muscle fibers function like those of skeletal muscles, but the fibers connect in branching networks (chapter 9, p. 303). Stimulation to any part of the network sends impulses throughout the heart, which contracts as a unit.

A mass of merging cells that act as a unit is called a functional syncytium (fun'kshan-əl sin'shə-əm). Two such structures are in the heart—in the atrial walls and in the ventricular walls. These masses of cardiac muscle fibers are separated from each other by portions of the heart's fibrous skeleton, except for a small area in the right atrial floor. In this region, the atrial syncytium and the ventricular syncytium are connected by fibers of the cardiac conduction system.
FIGURE 15.17
Thoracic regions where the sounds of each heart valve are most easily heard.

1. Describe the pressure changes that occur in the atria and ventricles during a cardiac cycle.
2. What causes heart sounds?
3. What is a functional syncytium?
4. Where are the functional syncytia of the heart located?

Cardiac Conduction System
Throughout the heart are clumps and strands of specialized cardiac muscle tissue whose fibers contain only a few myofibrils. Instead of contracting, these areas initiate and distribute impulses (cardiac impulses) throughout the myocardium. They comprise the cardiac conduction system, which coordinates the events of the cardiac cycle.

A key portion of this conduction system is the S-A node (sinoatrial node or sinuatrial node), a small, elongated mass of specialized cardiac muscle tissue just beneath the epicardium. It is located in the right atrium near the opening of the superior vena cava, and its fibers are continuous with those of the atrial syncytium.

The cells of the S-A node reach threshold spontaneously. Recall from chapter 10 (pp. 371–372) that, after an action potential, an increase in potassium permeability returns neurons to resting potential. In contrast, cells in the S-A node undergo a progressive decrease in potassium permeability and as a result reach threshold.

S-A node activity is rhythmic. The S-A node initiates one impulse after another, over eighty times a minute in an adult (resting heart rate is usually closer to seventy beats per minute due to inhibition by the parasympathetic nervous system). Because it generates the heart's rhythmic contractions, the S-A node is often called the pacemaker. From the S-A node, bundles of atrial muscle, called internodal atrial muscle, preferentially conduct impulses to more distant regions of the atria. Then, because cardiac muscle cells are connected by gap junctions, the resulting impulse spreads into the surrounding atrial myocardium and stimulates the muscle fibers to contract.

As a cardiac impulse travels from the S-A node into the atrial syncytium, it goes from cell to cell via gap junctions. The right and left atria contract almost simultaneously. Instead of passing directly into the ventricular syncytium, which is separated from the atrial syncytium by the fibrous skeleton of the heart, the cardiac impulse passes along fibers (junctional fibers) of the conduction system that are continuous with atrial muscle fibers. These conducting fibers lead to a mass of specialized cardiac muscle tissue called the A-V node (atrioventricular node). This node is located in the inferior portion of the septum that separates the atria (interatrial septum) and just beneath the endocardium. It provides the only normal conduction pathway between the atrial and ventricular syncytia, because the fibrous skeleton does not conduct the impulse.
Medical science offers several ways to aid or even replace a failing heart. In a heart transplant, the recipient's failing heart is removed, except for the posterior walls of the right and left atria and their connections to the venae cavae and pulmonary veins. The donor heart is similarly prepared and is attached to the atrial cuffs remaining in the recipient's thorax. Finally, the recipient's aorta and pulmonary arteries are connected to those of the donor heart.

Donor hearts are scarce. A mechanical half-heart, called a left ventricular assist device (LVAD), can often maintain cardiac function long enough for a heart to become available. A LVAD allows a patient to resume some activities, and to increase physical fitness, which can increase the chance of success of an eventual heart transplant. A few patients in England too ill to receive transplants are surviving with permanently implanted LVADs.

A newer treatment is an implantable artificial heart, which replaces the ventricles. On July 2, 2001, 50-year-old Bob Tools became the first recipient. Only weeks from death at the time of the seven-hour surgery, the device enabled him to live five more months. The two-pound, titanium and plastic cardiac stand-in consists of an internal motor-driven hydraulic pump, battery and electronics package; and an external battery pack. The electronics component manages the rate and force of the pump's actions, tailoring them to the patient's condition. Several other patients have survived an average of two months with the implantable artificial heart.

A heart transplant can save a life. A heart that might have died with its donor can provide a new lease on life for a recipient, thanks to our understanding of the immune system—and a well-trained medical team!

Several clinical trials are testing the ability of stem cells to help hearts heal following heart attack or failure. Evidence that this happens naturally comes from a study of male recipients of hearts from females. At varying times after the transplant, and after the recipients had died (of a variety of causes), researchers detected progenitor cells in the donor hearts that had the telltale Y chromosome of males. This meant that the recipient's stem or progenitor cells had migrated to and mingled with donor heart cells. Furthermore, some of the recipient's cells had already specialized into connective tissue, cardiac muscle tissue, and epithelium—precisely what was required to accept the new part. The stem cells may have come from the bit of recipient tissue to which the new organ was stitched, or migrated from the bone marrow and then differentiated. Perhaps the smaller, healthy female hearts, stressed in their new surroundings in larger, unhealthy male bodies, produce growth factors and cell signaling molecules that direct the healing process.

The female-to-male heart transplant study inspired experimental treatment for a 16-year-old boy shot in the chest with a nail gun. Physicians gave him a drug to coax his bone marrow to produce stem cells that could migrate to the heart. The boy improved and did not require the transplant. Apparently the stem cells induced blood vessel growth in and around the heart, rather than replacing heart muscle.

In laboratory cell culture experiments, researchers have stimulated human embryonic stem cells to give rise to cardiac muscle that beats and is genetically modified to induce blood vessel formation. These "heart patches" are being tested in pigs to see if they aid recovery from heart attack.
The junctional fibers that conduct the cardiac impulse into the A-V node have very small diameters, and because small fibers conduct impulses slowly, they delay transmission of the impulse. The impulse is delayed further as it moves through the A-V node, allowing time for the atria to contract completely so they empty all their blood into the ventricles prior to ventricular systole.

Once the cardiac impulse reaches the distal side of the A-V node, it passes into a group of large fibers that make up the A-V bundle (atrioventricular bundle or bundle of His), and the impulse moves rapidly through them. The A-V bundle enters the upper part of the interventricular septum and divides into right and left bundle branches that lie just beneath the endocardium. About halfway down the septum, the branches give rise to enlarged Purkinje (purkin'je) fibers. These larger fibers carry the impulse to distant regions of the ventricular myocardium much faster than cell-to-cell conduction could. Thus, the massive ventricular myocardium contracts as a functioning unit.

The base of the aorta, which contains the aortic valves, is enlarged and protrudes somewhat into the interatrial septum close to the A-V bundle. Consequently, inflammatory conditions, such as bacterial endocarditis affecting the aortic valves (aortic valvulitis), may also affect the A-V bundle.

If a portion of the bundle is damaged, it may no longer conduct impulses normally. As a result, cardiac impulses may reach the two ventricles at different times so that they fail to contract together. This condition is called a bundle branch block.

The Purkinje fibers spread from the interventricular septum into the papillary muscles, which project inward from the ventricular walls, and then continue downward to the apex of the heart. There they curve around the tips of the ventricles and pass upward over the lateral walls of these chambers. Along the way, the Purkinje fibers give off many small branches, which become continuous with cardiac muscle fibers. These parts of the conduction system are shown in figure 15.18 and are summarized in figure 15.19.

The muscle fibers in the ventricular walls form irregular whorls. When impulses on the Purkinje fibers stimulate these muscle fibers, the ventricular walls contract with a twisting motion (fig. 15.20). This action squeezes blood out of the ventricular chambers and forces it into the aorta and pulmonary trunk.

Another property of the conduction system is that the Purkinje fibers transmit the impulse to the apex of the heart first. As a result, contraction begins at the apex and pushes the blood superiority toward the aortic and pulmonary semilunar valves, rather than having the impulse begin superiority and push blood toward the apex, as it would if the impulse traveled from cell to cell.

**FIGURE 15.18**
The cardiac conduction system.

**FIGURE 15.19**
Components of the cardiac conduction system.
The muscle fibers within the ventricular walls form whorled patterns. The fibers of groups (a) and (b) surround both ventricles in these anterior views of the heart.

A significant percentage of cases of heart failure in adults of African descent may be due to an inherited condition called familial amyloidosis. A protein called amyloid forms deposits in the heart, causing angina (chest pain), failure of cardiac muscle function (cardiomyopathy), blockage of conduction of electrical impulses, and disturbed heart rhythm (arrhythmia). Echocardiography can detect the amyloid deposits that thicken the ventricular walls. It is important to distinguish amyloidosis from other forms of arrhythmias, because drug treatments are different.

Electrocardiogram
An electrocardiogram (e-lek"tro-kar'de-o-gram") (ECG) is a recording of the electrical changes that occur in the myocardium during a cardiac cycle. (This pattern occurs as action potentials stimulate cardiac muscle fibers to contract, but it is not the same as individual action potentials.) Because body fluids can conduct electrical currents, such changes can be detected on the surface of the body.

To record an ECG, electrodes are placed on the skin and connected by wires to an instrument that responds to very weak electrical changes by moving a pen or stylus on a moving strip of paper. Up-and-down movements of the pen correspond to electrical changes in the myocardium. Because the paper moves past the pen at a known rate, the distance between pen deflections indicates time elapsing between phases of the cardiac cycle.

As figure 15.21a illustrates, a normal ECG pattern includes several deflections, or waves, during each cardiac cycle. Between cycles, the muscle fibers remain polarized, with no detectable electrical changes. Consequently, the pen does not move and simply marks along the baseline. When the S-A node triggers a cardiac impulse, the atrial fibers depolarize, producing an electrical change. The pen moves, and at the end of the electrical change, returns to the base position. This first pen movement produces a P wave, corresponding to depolarization of the atrial fibers that will lead to contraction of the atria (fig. 15.21b). When the cardiac impulse reaches the ventricular fibers, they rapidly depolarize. Because the ventricular walls are thicker than those of the atria, the electrical change is greater, and the pen deflects more. When the electrical change ends, the pen returns to the baseline, leaving a mark called the QRS complex, which usually consists of a Q wave, an R wave, and an S wave. This complex appears due to depolarization of the ventricular fibers just prior to the contraction of the ventricular walls (fig. 15.21e and f).

The electrical changes occurring as the ventricular muscle fibers repolarize slowly produce a T wave as the pen deflects again, ending the ECG pattern (fig. 15.21g and h). The record of the atrial repolarization seems to be missing from the pattern because the atrial fibers repolarize at the same time that the ventricular fibers depolarize. Thus, the QRS complex obscures the recording of the atrial repolarization. The graph in figure 15.22 summarizes some of the changes that occur during a cardiac cycle with corresponding ECG patterns and heart sounds.

In addition to the waves that comprise the classic electrocardiogram are repeating subpatterns of other waves that occur at different timescales and in an irregular pattern. Although it may seem counterintuitive, this complex, varying backdrop to the cardiac cycle seems to be necessary for health. It is disrupted in congestive heart failure.

Physicians use ECG patterns to assess the heart's ability to conduct impulses. For example, the time period between the beginning of a P wave and the beginning of a QRS complex called the P-Q interval (or if the initial portion of the QRS wave is upright, the P-R interval) indicates the time for the cardiac impulse to travel from the S-A node through the A-V node. Ischemia or other problems affecting the fibers of the A-V conduction pathways can increase this P-Q interval. Similarly, injury to the A-V bundle can extend the QRS complex, because it may take longer for an impulse to spread throughout the ventricular walls (fig. 15.23).

What is an electrocardiogram?
Which cardiac events do the P wave, QRS complex, and T wave represent?
Regulation of the Cardiac Cycle

The volume of blood pumped changes to accommodate cellular requirements. For example, during strenuous exercise, skeletal muscles require more blood, and heart rate increases in response. Because the S-A node normally controls heart rate, changes in this rate often involve factors that affect the pacemaker, such as the motor impulses carried on the parasympathetic and sympathetic nerve fibers (see figs. 11.38, 11.39, 15.24, 15.38, and 15.39).

FIGURE 15.21

ECG pattern. (a) A normal ECG. In this set of drawings (b–h), the yellow areas of the hearts indicate where depolarization is occurring, and the green areas indicate where tissues are repolarizing; the portion of the ECG pattern produced at each step is shown by the continuation of the line on the graph paper.
A graph of some of the changes that occur in the heart during a cardiac cycle with corresponding ECG pattern and heart sounds.
A prolonged QRS complex may result from damage to the A-V bundle fibers.

The parasympathetic fibers that innervate the heart arise from neurons in the medulla oblongata and make up parts of the vagus nerves. Most of these fibers branch to the S-A and A-V nodes. When the nerve impulses reach nerve fiber endings, they secrete acetylcholine, which decreases S-A and A-V nodal activity. As a result, heart rate decreases.

The vagus nerves continually carry impulses to the S-A and A-V nodes, "braking" heart action. Consequently, parasympathetic activity can change heart rate in either direction. An increase in the impulses slows the heart rate, and a decrease in the impulses releases the parasympathetic "brake" and increases heart rate.

Sympathetic fibers reach the heart by means of the accelerator nerves, whose branches join the S-A and A-V nodes as well as other areas of the atrial and ventricular myocardium. The endings of these fibers secrete norepinephrine in response to nerve impulses, which increases the rate and force of myocardial contractions.

The cardiac control center of the medulla oblongata maintains balance between the inhibitory effects of the parasympathetic fibers and the excitatory effects of the sympathetic fibers. In this region of the brain, masses of neurons function as cardioinhibitor and cardioaccelerator reflex centers. These centers receive sensory impulses from throughout the cardiovascular system and relay motor impulses to the heart in response. For example, receptors that are sensitive to stretch are located in certain regions of the aorta (aortic arch) and in the carotid arteries (carotid sinuses). These receptors, called baroreceptors (pressoreceptors), can detect changes in blood pressure. Rising pressure stretches the receptors, and they signal the cardioinhibitor center in the medulla. In response, the medulla sends parasympathetic motor impulses to the heart, decreasing the heart rate. This action helps lower blood pressure toward normal (fig. 15.24).
Each year, thousands of people die from a fast or irregular heartbeat. These are types of altered heart rhythm called arrhythmia.

In fibrillation, small areas of the myocardium contract in an uncoordinated, chaotic fashion (fig. 15A). As a result, the myocardium fails to contract as a whole, and blood is no longer pumped. Atrial fibrillation is not life threatening, because the ventricles still pump blood, but ventricular fibrillation is often deadly. Ventricular fibrillation can be caused by an obstructed coronary artery, toxic drug exposure, electric shock, or traumatic injury to the heart or chest wall. A defibrillator device can deliver a shock to restore a normal heartbeat, as described in the vignette that opens this chapter.

An abnormally fast heartbeat, usually more than 100 beats per minute, is called tachycardia. Increase in body temperature, nodal stimulation by sympathetic fibers, certain drugs or hormones, heart disease, excitement, exercise, anemia, or shock can all cause tachycardia. Figure 15B shows the ECG of a tachycardic heart.

Bradycardia means a slow heart rate, usually fewer than sixty beats per minute. Decreased body temperature, nodal stimulation by parasympathetic impulses, or certain drugs may cause bradycardia. It also may occur during sleep. Figure 15C shows the ECG of a bradycardic heart. Athletes sometimes have unusually slow heartbeats because their hearts pump a greater-than-normal volume of blood with each beat. The slowest heartbeat recorded in a healthy athlete was twenty-five beats per minute!

A premature beat occurs before it is expected in a normal series of cardiac cycles. Cardiac impulses originating from unusual (ectopic) regions of the heart prob-

Another regulatory reflex involves stretch receptors in the venae cavae near the entrances to the right atrium. If venous blood pressure increases abnormally in these vessels, the receptors signal the cardioaccelerator center, and sympathetic impulses reach the heart. As a result, heart rate and force of contraction increase, and the venous pressure is reduced.

Impulses from the cerebrum or hypothalamus also influence the cardiac control center. Such impulses may decrease heart rate, as occurs when a person faints following an emotional upset, or they may increase heart rate during a period of anxiety.

Two other factors that influence heart rate are temperature change and certain ions. Rising body temperature
ably cause a premature beat. That is, the impulse originates from a site other than the S-A node. Cardiac impulses may arise from ischemic tissues or from muscle fibers irritated by disease or drugs.

A heart chamber flutters when it contracts regularly, but very rapidly, such as 250-350 times per minute. Although normal hearts may flutter occasionally, this condition is more likely to be due to damage to the myocardium (fig. 15D).

Any interference or block in cardiac impulse conduction may cause arrhythmia, the type varying with the location and extent of the block. Such arrhythmias arise because certain cardiac tissues other than the S-A node can function as pacemakers.

The S-A node usually initiates 70 to 80 heartbeats per minute, called a sinus rhythm. If the S-A node is damaged, impulses originating in the A-V node may travel upward into the atrial myocardium and downward into the ventricular walls, stimulating them to contract. Under the influence of the A-V node acting as a secondary pacemaker, the heartbeat may continue to pump blood, but at a rate of forty to sixty beats per minute, called a nodal rhythm. Similarly, the Purkinje fibers can initiate cardiac impulses, contracting the heart fifteen to forty times per minute.

An artificial pacemaker can treat a disorder of the cardiac conduction system. This device includes an electrical pulse generator and a lead wire that communicates with a portion of the myocardium. The pulse generator contains a permanent battery that provides energy and a microprocessor that can sense the cardiac rhythm and signal the heart to alter its contraction rate.

An artificial pacemaker is surgically implanted beneath the patient's skin in the shoulder. An external programmer adjusts its functions from the outside. The first pacemakers, made in 1958, were crude. Today, thanks to telecommunications advances, a physician can check a patient's pacemaker over the phone! A device called a pacemaker-cardioverter-defibrillator can correct both abnormal heart rhythm and cardiac arrest.

Increases heart rate, which is why heart rate usually increases during fever. On the other hand, abnormally low body temperature decreases heart action.

The most important ions that influence heart action are potassium (K⁺) and calcium (Ca²⁺). Potassium affects the electrical potential of the cell membrane, altering its ability to reach the threshold for conducting an impulse (see chapter 10, p. 371). The sarcoplasmic reticula of cardiac muscle fibers have less calcium than do the sarcoplasmic reticula of skeletal muscle fibers. Therefore, cardiac muscle depends more on extracellular (blood-borne) calcium. Although homeostatic mechanisms normally maintain the concentrations of these ions within narrow ranges, these mechanisms sometimes fail, and the consequences can be serious or even fatal. Clinical Application 15.1 examines abnormal heart rhythms.
Excess potassium ions (hyperkalemia) alter the usual polarized state of the cardiac muscle fibers, decreasing the rate and force of contractions. Very high potassium ion concentration may block conduction of cardiac impulses, and heart action may suddenly stop (cardiac arrest). Conversely, if the potassium concentration drops below normal (hypokalemia), the heart may develop a potentially life-threatening abnormal rhythm (arrhythmia).

Excess calcium ions (hypercalcemia) increase heart action, introducing danger that the heart will undergo a prolonged contraction. Conversely, low calcium ion concentration (hypocalcemia) depresses heart action because these ions help initiate muscle contraction.

1. Which nerves supply parasympathetic fibers to the heart? Which nerves supply sympathetic fibers?
2. How do parasympathetic and sympathetic impulses help control heart rate?
3. How do changes in body temperature affect heart rate?

Blood Vessels

The blood vessels are organs of the cardiovascular system, and they form a closed circuit of tubes that carries blood from the heart to the body cells and back again. These vessels include arteries, arterioles, capillaries, venules, and veins. The arteries and arterioles conduct blood away from the ventricles of the heart and lead to the capillaries. The capillaries are sites of exchange of substances between blood and the body cells, and the venules and veins return blood from the capillaries to the atria. From Science to Technology 15.2 describes angiogenesis, the formation of new blood vessels in the body.

Arteries and Arterioles

Arteries (ar-te'rez) are strong, elastic vessels that are adapted for carrying the blood away from the heart under high pressure. These vessels subdivide into progressively thinner tubes and eventually give rise to the finer branched arterioles (ar-te're-o-lz).

The wall of an artery consists of three distinct layers, or tunics, shown in figure 15.25a and c. The innermost layer, tunica interna (intima), is composed of a layer of simple squamous epithelium, called endothelium, that rests on a connective tissue membrane that is rich in elastic and collagenous fibers.

The endothelial lining of an artery provides a smooth surface that allows blood cells and platelets to flow through without being damaged. Additionally, endothelium helps prevent blood clotting by secreting biochemicals that inhibit platelet aggregation (see chapter 14, p. 549). Endothelium also may help regulate local blood flow by secreting substances that either dilate or constrict blood vessels. For example, endothelium releases the gas nitric oxide, which relaxes the smooth muscle of the vessel.

The middle layer, tunica media, makes up the bulk of the arterial wall. It includes smooth muscle fibers, which encircle the tube, and a thick layer of elastic connective tissue. The connective tissue gives the vessel a tough elasticity that enables it to withstand the force of blood pressure and, at the same time, to stretch and accommodate the sudden increase in blood volume that accompanies ventricular contraction.

The outer layer, tunica externa (adventitia), is thin and chiefly consists of connective tissue with irregularly organized elastic and collagenous fibers. This layer attaches the artery to the surrounding tissues. It also contains minute vessels (vasa vasorum) that give rise to capillaries and provide blood to the more external cells of the artery wall.

The sympathetic branches of the autonomic nervous system innervate smooth muscle in artery and arteriole walls. Vasomotor fibers stimulate the smooth muscle cells to contract, reducing the diameter of the vessel. This is called vasoconstriction (vas"o-kon-strik'-shun). If vasomotor impulses are inhibited, the muscle fibers relax, and the diameter of the vessel increases. This is called vasodilation (vas"o-di-la'shun). Changes in the diameters of arteries and arterioles greatly influence blood flow and blood pressure.

Although the walls of the larger arterioles have three layers similar to those of arteries, the middle and outer layers thin as the arterioles approach the capillaries. The wall of a very small arteriole consists only of an endothelial lining and some smooth muscle fibers, surrounded by a small amount of connective tissue (figs. 15.26 and 15.27). Arterioles, which are microscopic continuations of arteries, give off branches called metarterioles that, in turn, join capillaries.

The arteriole and metarteriole walls are adapted for vasoconstriction and vasodilation in that their muscle fibers respond to impulses from the autonomic nervous system by contracting or relaxing. In this way, these vessels help control the flow of blood into the capillaries.

Sometimes metarterioles connect directly to venules, and blood entering them can bypass the capillaries. These connections between arteriole and venous pathways, shown in figure 15.28, are called arteriovenous shunts.

1. Describe the wall of an artery.
2. What is the function of the smooth muscle in the arterial wall?
3. How is the structure of an arteriole different from that of an artery?
Capillaries
Capillaries (kap′ɪ-lar′e) are the smallest diameter blood vessels. They connect the smallest arterioles and the smallest venules. Capillaries are extensions of the inner linings of arterioles in that their walls are endothelium—a single layer of squamous epithelial cells (fig. 15.29a). These thin walls form the semipermeable layer through which substances in the blood are exchanged for substances in the tissue fluid surrounding body cells.

Capillary Permeability
The openings or intercellular channels in the capillary walls are thin slits where endothelial cells overlap. The sizes of these openings, and consequently the permeability...
Angiogenesis is the formation of new blood vessels. Under the influence of specific growth factors, endothelial cells divide and assemble into the tubules that form capillaries as well as the innermost linings of larger blood vessels. In normal development, angiogenesis is crucial to build a blood supply to serve a growing body. New blood vessels are needed to deliver nutrients, hormones, and growth factors to tissues and to remove wastes. Angiogenesis is also essential for healing. After a heart attack, for example, new vessels form in the remaining healthy cardiac muscle to supply blood.

As with most biological processes, angiogenesis must be highly controlled. Excess, deficient, or inappropriate angiogenesis can cause, or worsen, a variety of illnesses. By understanding how angiogenesis proceeds, medical researchers are developing ways to direct new blood vessel formation, with two specific applications in mind—healing hearts and starving cancerous tumors.

Heart Attacks: Promoting Angiogenesis
An errant clot blocks a coronary artery. Within seconds, the localized lack of oxygen stimulates muscle cells to release hypoxia-inducible factor (HIF-1). This is a transcription factor, a protein that activates several genes. Activated HIF-1 restores homeostasis by stimulating glycolysis (anaerobic respiration), signalling the kidneys to produce erythropoietin, which boosts the red blood cell supply; and triggering angiogenesis by turning on production of vascular endothelial growth factor (VEGF). The growth factor stimulates certain cells to proliferate and aggregate to form capillaries, which, eventually, restore some blood flow to the blocked cardiac muscle. Fibroblast growth factor also assists in angiogenesis.

When natural angiogenesis isn't sufficient, part of the heart dies. Coronary bypass surgery and angioplasty are treatments that restore blood flow, but for patients who cannot undergo these procedures or whose blockages are in vessels too narrow or difficult to reach, harnessing and targeting angiogenesis may help to save starved heart parts. One approach is to package growth factors in time-release capsules that are implanted near small vessels while large ones are being surgically bypassed. In one clinical trial, this technique increased blood flow to the area and halted chest pain. Another strategy is gene therapy, which delivers the genes that encode the growth factors to oxygen-starved areas of the heart.

Cancer Treatment: Preventing Angiogenesis
A tumor surrounds itself with blood vessels. Once it reaches the size of a pinhead, a tumor secretes growth factors that stimulate nearby capillaries to sprout new branches that extend toward it. Endothelial cells within the tumor assemble into sheets, roll into tubules, and, eventually, snake out of the tumor as new capillaries. Other cancer cells wrap around the capillaries, spreading out on this scaffold into nearby tissues. Some cancer cells enter blood vessels and travel to other parts of the body. For a time, maybe even years, these secondary tumors stay small, adhering to the outsides of the blood vessels that delivered them. But when the primary tumor is removed, angiogenesis-promoting growth factors wash over the tumors, and they grow.

In the 1970s, researchers began to study the antiangiogenesis factors that keep secondary tumors small, to develop them as cancer treatments. The first antiangiogenesis drug to treat cancer became available in 2004, for colorectal cancer that has spread to other organs. It extends life an average of five months, when combined with standard chemotherapy, compared to chemotherapy alone. The drug, a monoclonal antibody against VEGF, may be useful in treating breast cancer too.

![Figure 15.26](image)

The smallest arterioles have only a few smooth muscle fibers in their walls. Capillaries lack these fibers.
Capillary Arrangement

The higher a tissue's rate of metabolism, the denser its capillary networks. Muscle and nerve tissues, which use abundant oxygen and nutrients, are richly supplied with capillaries; cartilaginous tissues, the epidermis, and the cornea, where metabolism is slow, lack capillaries.

If the capillaries of an adult were unwound and spread end to end, they would cover from 25,000 to 60,000 miles.

The spatial patterns of capillaries also differ in various body parts. For example, some capillaries pass directly from arterioles to venules, but others lead to highly branched networks (fig. 15.30). Such physical arrangements make it possible for the blood to follow different pathways through a tissue that are attuned to cellular requirements.

Blood flow can vary among tissues as well. During exercise, for example, blood is directed into the capillary networks of the skeletal muscles, where the cells require more oxygen and nutrients. At the same time, the blood bypasses some of the capillary networks in the tissues of the digestive tract, where demand for blood is less critical. Conversely, when a person is relaxing after a meal, blood can be shunted from the inactive skeletal muscles into the capillary networks of the digestive organs.
Regulation of Capillary Blood Flow
The distribution of blood in the various capillary pathways is mainly regulated by the smooth muscles that encircle the capillary entrances. As figure 15.28 shows, these muscles form *precapillary sphincters*, which may close a capillary by contracting or open it by relaxing. The precapillary sphincters respond to the demands of the cells the capillary supplies. When the cells have low concentrations of oxygen and nutrients, the precapillary sphincters relax, and blood flow increases; when cellular requirements have been met, the precapillary sphincters may contract again.

Exchanges in the Capillaries
The vital function of exchanging gases, nutrients, and metabolic by-products between the blood and the tissue fluid surrounding body cells occurs in the capillaries. The biochemicals exchanged move through the capillary walls by diffusion, filtration, and osmosis.

**FIGURE 15.30**
Light micrograph of a capillary network (100x).

**FIGURE 15.29**
Capillary structure. (a) Substances are exchanged between the blood and tissue fluid through openings (slits) separating endothelial cells. (b) Transmission electron micrograph of a capillary cross section (11,500x). (c) Note the narrow slitlike openings at the cell junctions (arrow) (micrograph b enlarged to 62,500x).

1. Describe a capillary wall.
2. What is the function of a capillary?
3. What controls blood flow into capillaries?

**Reconnect to Chapter 3, Movements into and out of the cell, Pages 92-96.**

Diffusion is the most important means of transfer. Because blood entering systemic capillaries carries high concentrations of oxygen and nutrients, these substances diffuse through the capillary walls and enter the tissue.
fluid. Conversely, the concentrations of carbon dioxide and other wastes are generally greater in the tissues, and such wastes tend to diffuse into the capillary blood.

The paths these substances follow depend primarily on their solubilities in lipids. Substances that are soluble in lipid, such as oxygen, carbon dioxide, and fatty acids, can diffuse through most areas of the cell membranes that make up the capillary wall because the membranes are largely lipid. Lipid-insoluble substances, such as water, sodium ions, and chloride ions, diffuse through pores in the cell membranes and through the slitlike openings between the endothelial cells that form the capillary wall (see fig. 15.29). Plasma proteins generally remain in the blood because they are not soluble in the lipid portions of the endothelial cell membranes, and they are too large to diffuse through the membrane pores or slitlike openings between the endothelial cells of most capillaries.

In filtration, hydrostatic pressure forces molecules through a membrane. In the capillaries, the blood pressure generated when ventricle walls contract provides the force for filtration.

Blood pressure also moves blood through the arteries and arterioles. This pressure decreases as the distance from the heart increases because of friction (peripheral resistance) between the blood and the vessel walls. For this reason, blood pressure is greater in the arteries than in the arterioles and greater in the arterioles than in the capillaries. It is similarly greater at the arteriolar end of a capillary than at the venular end.

The walls of arteries and arterioles are too thick to allow blood components to pass through. However, the hydrostatic pressure of the blood pushes small molecules through capillary walls by filtration primarily at the arteriolar ends of capillaries, whereas diffusion takes place along their entire lengths.

The presence of an impermeable solute on one side of a cell membrane creates an osmotic pressure. Because plasma proteins are trapped within the capillaries, they create an osmotic pressure that draws water into the capillaries. The term colloid osmotic pressure is often used to describe this osmotic effect due solely to the plasma proteins.

The effect of capillary blood pressure, which favors filtration, opposes the actions of the plasma colloid osmotic pressure, which favors reabsorption. At the arteriolar end of capillaries, the blood pressure is higher (35 mm Hg outward) than the colloid osmotic pressure (24 mm Hg inward), so at the arteriolar end of the capillary, filtration predominates. At the venular end, the colloid osmotic pressure is essentially unchanged (24 mm Hg inward), but the blood pressure has decreased due to resistance through the capillary (16 mm Hg outward). Thus, at the venular end, reabsorption predominates (fig. 15.31). (The interstitial fluid also has hydrostatic pressure and osmotic pressure, but the values are quite low and tend to cancel each other out; as such, they can be omitted from this discussion.)

Normally, more fluid leaves the capillaries than returns to them because the net inward pressure at the venular ends of the capillaries is less than the net outward pressure at the arteriolar ends of the capillaries. Closed-ended vessels called lymphatic capillaries collect the excess fluid and return it through lymphatic vessels to the venous circulation. This mechanism is discussed in chapter 16 (p. 627).

**Figure 15.31**

Water and other substances leave capillaries because of a net outward pressure at the capillaries' arteriolar ends. Water enters at the capillaries' venular ends because of a net inward pressure. Substances move in and out along the length of the capillaries according to their respective concentration gradients.
Sometimes unusual events increase blood flow to capillaries, and excess fluid enters spaces between tissue cells (interstitial spaces). This may occur, for instance, in response to certain chemicals such as histamine that vasodilate the metarterioles and increase capillary permeability. Enough fluid may leak out of the capillaries to overwhelm lymphatic drainage, and affected tissues become swollen (edematous) and painful.

1. What forces affect the exchange of substances between blood and the tissue fluid?
2. Why is the fluid movement out of a capillary greater at its arteriolar end than at its venular end?
3. Because more fluid leaves the capillary than returns to it, how is the remainder returned to the vascular system?

If the right ventricle of the heart is unable to pump blood out as rapidly as it enters, other parts of the body may develop edema because the blood backs up into the veins, venules, and capillaries, increasing blood pressure in these vessels. As a result of this increased back pressure, osmotic pressure of the blood in the venular ends of the capillaries is less effective in attracting water from tissue fluid, and the tissues swell. This is true particularly in the lower extremities if the person is upright, or in the back if the person is supine. In the terminal stages of heart failure, edema is widespread, and fluid accumulates in the peritoneal cavity of the abdomen. This condition is called ascites.

### Venules and Veins

**Venules** (ven'ūlz) are the microscopic vessels that continue from the capillaries and merge to form **veins** (vānz). The veins, which carry blood back to the atria, follow pathways that roughly parallel those of the arteries.

The walls of veins are similar to those of arteries in that they are composed of three distinct layers. However, the middle layer of the venous wall is poorly developed. Consequently, veins have thinner walls that contain less smooth muscle and less elastic tissue than those of comparable arteries, but their lumens have a greater diameter (figs. 15.25b and c).

Many veins, particularly those in the upper and lower limbs, contain flaplike valves (called semilunar valves), which project inward from their linings. Valves, shown in figure 15.32, are usually composed of two leaflets that are pushed closed if the blood begins to back up in a vein. These valves aid in returning blood to the heart because they are open as long as the flow is toward the heart but close if it is in the opposite direction.

Veins also function as **blood reservoirs**, useful in times of blood loss. For example, in hemorrhage accompanied by a drop in arterial blood pressure, sympathetic nerve impulses reflexly stimulate the muscular walls of the veins. The resulting venous constrictions help maintain blood pressure by returning more blood to the heart. This mechanism ensures a nearly normal blood flow even when as much as 25% of the blood volume is lost. Figure 15.33 illustrates the relative volumes of blood in the veins and other blood vessels.

Table 15.3 summarizes the characteristics of blood vessels. Clinical Application 15.2 examines disorders of blood vessels.

1. How does the structure of a vein differ from that of an artery?
2. What are the functions of veins and venules?
3. How does venous circulation help to maintain blood pressure when hemorrhaging causes blood loss?

![FIGURE 15.32: Venous valves. (a) allow blood to move toward the heart, but (b) prevent blood from moving backward away from the heart.](image)

![FIGURE 15.33: Percent distribution of blood volumes](image)
In the arterial disease atherosclerosis, deposits of fatty materials, particularly cholesterol, form within the intima and inner lining of the arterial walls. Such deposits, called plaque, protrude into the lumens of the vessels and interfere with blood flow (fig. 15E). Furthermore, plaque often forms a surface texture that can initiate formation of a blood clot, increasing the risk of developing thrombi or emboli that cause blood deficiency (ischemia) or tissue death (necrosis) downstream from the obstruction.

The walls of affected arteries may degenerate, losing their elasticity and becoming hardened or sclerotic. In this stage of the disease, called arteriosclerosis, a sclerotic vessel may rupture under the force of blood pressure.

Risk factors for developing atherosclerosis include a fatty diet, elevated blood pressure, tobacco smoking, obesity, and lack of physical exercise (see chapter 18, pp. 717–719). Emotional and genetic factors may also increase susceptibility to atherosclerosis.

If atherosclerosis so weakens the wall of an artery that blood pressure dilates a region of it, a pulsating sac called an aneurysm may form. Aneurysms tend to grow. If the resulting sac develops by a longitudinal splitting of the middle layer of the arterial wall, it is called a dissecting aneurysm. An aneurysm may cause symptoms by pressing on nearby organs, or it may rupture and produce a great loss of blood.

Aneurysms may also result from trauma, high blood pressure, infections, inherited disorders such as Marfan syndrome, or congenital defects in blood vessels. Common sites of aneurysms include the thoracic and abdominal aorta and an arterial circle at the base of the brain (circle of Willis).

Phlebitis, or inflammation of a vein, is relatively common. It may occur in association with an injury or infection or after surgery, or it may develop for no apparent reason.

If inflammation is restricted to a superficial vein, such as the greater or lesser saphenous veins, blood flow may be rechanneled through other vessels. But if it occurs in a deep vein, such as the tibial, popliteal, or femoral veins, the consequences can be quite serious, particularly if the blood within the affected vessel clots and blocks normal circulation. This condition, called thrombophlebitis, introduces a risk that a blood clot within a vein will detach, move with the venous blood, pass through the heart, and lodge in the pulmonary arterial system within a lung. Such an obstruction is called a pulmonary embolism.

Varicose veins are abnormal and irregular dilations in superficial veins, particularly in the legs. This condition is usually associated with prolonged, increased back pressure within the affected vessels due to gravity, as occurs when a person stands. Crossing the legs or sitting in a chair so that its edge presses against the area behind the knee can obstruct venous blood flow and aggravate varicose veins.

Increased venous back pressure stretches and widens the veins. Because the valves within these vessels do not change size, they soon lose their abilities to block the backward flow of blood, and blood accumulates in the enlarged regions.

Increased venous pressure is also accompanied by rising pressure within the venules and capillaries that supply the veins. Consequently, tissues in affected regions typically become edematous and painful.

Heredity, pregnancy, obesity, and standing for long periods raise the risk of developing varicose veins. Elevating the legs above the level of the heart or putting on support hosiery before arising in the morning can relieve discomfort. Intravenous injection of a substance that destroys veins (a sclerosing agent) or surgical removal of the affected veins may be necessary.
TABLE 15.5 Characteristics of Blood Vessels

<table>
<thead>
<tr>
<th>Vessel</th>
<th>Type of Wall</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Artery</td>
<td>Thick, strong wall with three layers—an endothelial lining, a middle layer of smooth muscle and elastic tissue, and an outer layer of connective tissue</td>
<td>Carries blood under relatively high pressure from the heart to arterioles</td>
</tr>
<tr>
<td>Arteriole</td>
<td>Thinner wall than an artery but with three layers; smaller arterioles have an endothelial lining, some smooth muscle tissue, and a small amount of connective tissue</td>
<td>Connects an artery to a capillary, helps control the blood flow into a capillary by vasoconstricting or vasodilating</td>
</tr>
<tr>
<td>Capillary</td>
<td>Single layer of squamous epithelium</td>
<td>Provides a membrane through which nutrients, gases, and wastes are exchanged between the blood and tissue fluid; connects an arteriole to a venule</td>
</tr>
<tr>
<td>Venule</td>
<td>Thinner wall than an arteriole, less smooth muscle and elastic tissue</td>
<td>Connects a capillary to a vein</td>
</tr>
<tr>
<td>Vein</td>
<td>Thinner wall than an artery but with similar layers; the middle layer is more poorly developed; some have flaplike valves</td>
<td>Carries blood under relatively low pressure from a venule to the heart; valves prevent a backflow of blood; serves as blood reservoir</td>
</tr>
</tbody>
</table>

Blood Pressure

Blood pressure is the force the blood exerts against the inner walls of the blood vessels. Although this force occurs throughout the vascular system, the term blood pressure most commonly refers to pressure in arteries supplied by branches of the aorta (systemic arteries).

Arterial Blood Pressure

The arterial blood pressure rises and falls in a pattern corresponding to the phases of the cardiac cycle. That is, when the ventricles contract (ventricular systole), their walls squeeze the blood inside their chambers and force it into the pulmonary trunk and aorta. As a result, the pressures in these arteries increase sharply. The maximum pressure achieved during ventricular contraction is called the systolic pressure. When the ventricles relax (ventricular diastole), the arterial pressure drops, and the lowest pressure that remains in the arteries before the next ventricular contraction is termed the diastolic pressure.

The surge of blood entering the arterial system during ventricular systole distends the elastic walls of the arteries, but the pressure begins to drop almost immediately as the contraction ends, and the arterial walls recoil. This alternate expanding and recoiling of the arterial wall can be felt as a pulse in an artery that runs close to the surface. Figure 15.34 shows several sites where a pulse can be detected. The radial artery, for example, courses near the surface at the wrist and is commonly used to sense a person's radial pulse.

The radial pulse rate is equal to the rate at which the left ventricle contracts, and for this reason, it can be used to determine heart rate. A pulse can also reveal something about blood pressure, because an elevated pressure produces a pulse that feels strong and full, whereas a low pressure produces a pulse that is weak and easily compressed. Clinical Application 15.3 describes how to measure arterial blood pressure.

1. Distinguish between systolic and diastolic blood pressure.
2. Which cardiac event causes systolic pressure? Diastolic pressure?
3. What causes a pulse in an artery?

Factors That Influence Arterial Blood Pressure

Arterial pressure depends on a variety of factors. These include heart action, blood volume, resistance to flow, and blood viscosity (fig. 15.35).

![Figure 15.34](image)

Sites where an arterial pulse is most easily detected. (a. stands for artery.)
Heart Rate

Heart rate decreases, the cardiac output decreases, and blood pressure also initially rises. Conversely, if the stroke volume or the heart rate increases, so does the cardiac output, and as a result, blood pressure initially rises. Conversely, if the stroke volume or the heart rate decreases, the cardiac output decreases, and blood pressure also initially decreases.

Blood Volume

Blood volume equals the sum of the formed elements and plasma volumes in the vascular system. Although the blood volume varies somewhat with age, body size, and sex, it is usually about 5 liters for adults or 8% of body weight in kilograms (1 kilogram of water equals 1 liter).

Blood pressure is normally directly proportional to the volume of the blood within the cardiovascular system. Thus, any changes in the blood volume can initially alter the blood pressure. For example, if a hemorrhage reduces blood volume, blood pressure at first drops. If a transfusion restores normal blood volume, normal pressure may be reestablished. Blood volume can also fall if the fluid balance is upset, as happens in dehydration. Fluid replacement can reestablish normal blood volume and pressure. Clinical Application 15.4 describes how the unusual conditions of microgravity in outer space affect the distribution of blood volume and control of blood pressure.

Peripheral Resistance

Figure 15.35

Some of the factors that influence arterial blood pressure.

Heart Action

In addition to producing blood pressure by forcing blood into the arteries, heart action determines how much blood enters the arterial system with each ventricular contraction. The volume of blood discharged from the ventricle with each contraction is called the stroke volume and equals about 70 milliliters in an average-weight male at rest. The volume discharged from the ventricle per minute is called the cardiac output. It is calculated by multiplying the stroke volume by the heart rate in beats per minute. (Cardiac output = stroke volume x heart rate.) For example, if the stroke volume is 70 milliliters and the heart rate is 72 beats per minute, the cardiac output is 5,040 milliliters per minute.

Blood pressure varies with the cardiac output. If either the stroke volume or the heart rate increases, so does the cardiac output, and, as a result, blood pressure initially rises. Conversely, if the stroke volume or the heart rate decreases, the cardiac output decreases, and blood pressure also initially decreases.

Blood Volume

Blood volume equals the sum of the formed elements and plasma volumes in the vascular system. Although the blood volume varies somewhat with age, body size, and sex, it is usually about 5 liters for adults or 8% of body weight in kilograms (1 kilogram of water equals 1 liter).

Blood pressure is normally directly proportional to the volume of the blood within the cardiovascular system. Thus, any changes in the blood volume can initially alter the blood pressure. For example, if a hemorrhage reduces blood volume, blood pressure at first drops. If a transfusion restores normal blood volume, normal pressure may be reestablished. Blood volume can also fall if the fluid balance is upset, as happens in dehydration. Fluid replacement can reestablish normal blood volume and pressure. Clinical Application 15.4 describes how the unusual conditions of microgravity in outer space affect the distribution of blood volume and control of blood pressure.

Peripheral Resistance

Friction between blood and the walls of the blood vessels produces a force called peripheral resistance (peripheral re-zis'タンス), which hinders blood flow. Blood pressure must overcome this force if the blood is to continue flowing. Therefore, factors that alter the peripheral resistance change blood pressure. For example, contraction of smooth muscles in the walls of contracting arterioles increases the peripheral resistance by constricting these vessels. Blood tends to back up into the arteries supplying the arterioles, and the arterial pressure rises. Dilation of the arterioles has the opposite effect—peripheral resistance lessens, and the arterial blood pressure drops in response (fig. 15.36).

Because arterial walls are quite elastic, when the ventricles discharge a surge of blood, arteries swell. Almost immediately, the elastic tissues recoil, and the vessel walls press against the blood inside. This action helps force the blood onward against the peripheral resistance in arterioles and capillaries. It is this recoiling of the arteries that maintains blood pressure during diastole. If there were no elasticity in the arterial walls, blood pressure would fall to zero between ventricular contractions. Elastic recoil also converts the intermittent flow of blood, which is characteristic of the arterial system, into a more continuous movement through the capillaries.

Viscosity

The viscosity (vis-kos't-te) of a fluid is a physical property that derives from the ease with which its molecules flow past one another. The greater the viscosity, the greater the resistance to flow.

Blood cells and some plasma proteins increase blood viscosity. Since the greater the blood's resistance to flowing, the greater the force needed to move it through the vascular system, it is not surprising that blood pressure rises as blood viscosity increases and drops as blood viscosity decreases.

Although the viscosity of blood normally remains stable, any condition that alters the concentrations of blood cells or specific plasma proteins may alter blood viscosity. For example, anemia may decrease viscosity and consequently lower blood pressure. Excess red blood cells increase viscosity and blood pressure.
**Measurement of Arterial Blood Pressure**

Systemic arterial blood pressure usually is measured using an instrument called a sphygmomanometer (sfig'mo-mah-nom'et-er) (fig. 15F). This device consists of an inflatable cuff connected by tubing to a compressible bulb and a pressure gauge. The bulb is used to pump air into the cuff, and a rise in pressure is indicated on the pressure gauge. The pressure in the cuff is expressed in millimeters of mercury (mm Hg) based on older equipment that used a glass tube containing a column of mercury in place of a pressure gauge. The older devices have been discontinued because of the danger of mercury.

To measure arterial blood pressure, the cuff of the sphygmomanometer is usually wrapped around the arm so that it surrounds the brachial artery. Air is pumped into the cuff until the cuff pressure exceeds the pressure in that artery. As a result, the vessel is squeezed closed and its blood flow stopped. At this moment, if the diaphragm of a stethoscope is placed over the brachial artery at the distal border of the cuff, no sounds can be heard from the vessel because the blood flow is interrupted. As air is slowly released from the cuff, the air pressure inside it decreases. When the cuff pressure is

**Figure 15F**

A sphygmomanometer is used to measure arterial blood pressure. The use of the column of mercury is the most accurate measurement, but due to environmental concerns, it has been replaced by alternative gauges and digital readouts.

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**Control of Blood Pressure**

Blood pressure (BP) is determined by cardiac output (CO) and peripheral resistance (PR) according to this relationship: $BP = CO \times PR$. Maintenance of normal blood pressure therefore requires regulation of these two factors (fig. 15.37).

Cardiac output depends on the stroke volume and heart rate. Stroke volume, the amount of blood pumped in a single beat, is reflected by the difference between **end-diastolic volume** (EDV), the volume of blood in each ventricle at the end of ventricular diastole, and **end-systolic volume** (ESV), the volume of blood in each ventricle at the end of ventricular systole. Mechanical, neural, and chemical factors affect stroke volume and heart rate.

Cardiac output is limited by the amount of blood returning to the ventricles, called the venous return. Usually, however, stroke volume can be increased by sympathetic stimulation, which increases the force of ventricular contraction. Since only about 60% of the end-diastolic...
approximately equal to the systolic blood pressure within the brachial artery, the artery opens enough for a small amount of blood to spurt through. This movement produces a sharp sound (Korotkoff's sound) that can be heard through the stethoscope. The pressure indicated on the pressure gauge when this first tapping sound is heard represents the arterial systolic pressure (SP).

As the cuff pressure continues to drop, a series of increasingly louder sounds can be heard. Then, when the cuff pressure is approximately equal to that within the fully opened artery, the sounds become abruptly muffled and disappear. The pressure indicated on the pressure gauge when this happens represents the arterial diastolic pressure (DP). The sound results from turbulence that occurs when the artery narrows.

The results of a blood pressure measurement are reported as a fraction, such as 120/80. In this notation, the upper number indicates the systolic pressure in mm Hg (SP), and the lower number indicates the diastolic pressure in mm Hg (DP). Figure 15G shows how these pressures decrease as distance from the left ventricle increases. The difference between the systolic and diastolic pressures (SP-DP), which is called the pulse pressure (PP), is generally about 40 mm Hg.

volume is pumped out in a normal contraction, increasing the force of ventricular contraction may increase that fraction and help maintain stroke volume if venous return should decrease.

Reconnect to Chapter 9, Recording a Muscle Contraction, Pages 298-299.

Another mechanism increases stroke volume independently of sympathetic stimulation. As blood enters the ventricles, myocardial fibers are mechanically stretched. This constitutes the preload. The greater the EDV, the greater the preload. Within limits, the longer these fibers, the greater the force with which they contract. This relationship between fiber length (due to stretching of the cardiac muscle cell just before contraction) and force of contraction is called the Frank-Starling law of the heart, or Starling's law of the heart. This becomes important, for example, during exercise, when venous return increases. The more blood that enters the heart from the veins, the greater the ventricular distension, the stronger the contraction, the greater the stroke volume, and the greater the cardiac output.

Conversely, the less blood that returns from the veins, the less the ventricle distends, the weaker the ventricular contraction, and the lesser the stroke volume and cardiac output. This mechanism ensures that the volume
When the rescue team approached the space shuttle Atlantis just after it landed on September 26, 1996, they brought a stretcher, expecting to carry off Mission Specialist Shannon Lucid, Ph.D. The fifty-three-year-old biochemist had just spent 188 days aboard the Russian Mir space station, as part of the NASA/Mir Science Program (fig. 15H). Lucid had spent more time in space than any other U.S. astronaut, and it was widely known that about 70% of astronauts cannot stand at all upon reencountering gravity. But she walked, albeit a little wobbly, the 25 feet to the crew transporter.

The human body evolved under conditions of constant gravity. So when a body is exposed to microgravity (very low gravity) or weightlessness for extended periods, changes occur. The field of space medicine examines anatomic and physiologic responses to conditions in space. Shannon Lucid was expected to require the stretcher because of decreased muscle mass, mineral-depleted bones, and low blood volume. The 400 hours that she logged on the Mir's treadmill and stationary bicycle may have helped her stay in shape. Lucid was poked and prodded, monitored and tested, as medical researchers attempted to learn how six months in space affects cardiovascular functioning, respiratory capacity, mood, blood chemistry, circadian rhythms, muscular strength, body fluid composition, and many other aspects of anatomy and physiology.

Feeling unsteady upon returning to earth is one of the better-studied physiologic responses to low-gravity conditions. It is called orthostatic intolerance. Normally, gravity helps blood circulate in the lower limbs. In microgravity or no gravity, blood pools in blood vessels in the center of the body, registering on receptors there. The body interprets this as excess blood, and in response, signals the kidneys to excrete more fluid. But there really isn't an increased blood volume. On return to earth, the body actually has a pint to a quart less blood than it should, up to a 10% to 20% decrease in total blood volume. If blood vessels cannot constrict sufficiently to counter the plummeting blood pressure, orthostatic intolerance results. To minimize the effect, astronauts wear lower-body suction suits, which apply a vacuum force that helps draw blood into the blood vessels of the lower limbs. Maintaining fluid intake helps prevent dehydration.

![Figure 15H](https://example.com/figure15h.png)

Shannon Lucid's 188-day stay in space revealed to researchers much about the body's responses to microgravity conditions. While aboard the space station Mir, Lucid conducted experiments on quail embryos and growth of protein crystals.

of blood discharged from the heart is equal to the volume entering its chambers.

Some blood remains in the ventricles after contraction and stroke volume ejection. This ESV is influenced by preload, contractility of the ventricle, and afterload. Contractility, the amount of force produced during a contraction at a given preload, is influenced by autonomic innervation and hormones (epinephrine, norepinephrine, thyroid hormones). Sympathetic stimulation causes the ventricles to contract more forcefully, increasing the volume ejected and decreasing the ESV. Decreased sympathetic stimulation produces the opposite effect. The amount of force the ventricle must produce to open the semilunar valves to eject blood is the afterload. Increased arterial pressure (hypertension) increases afterload. As the afterload increases, stroke volume decreases and ESV increases.

Recall that baroreceptors in the walls of the aortic arch and carotid sinuses sense changes in blood pressure. If arterial pressure increases, nerve impulses travel from the receptors to the cardiac center of the medulla oblongata. This center relays parasympathetic impulses to the S-A node in the heart, and heart rate decreases in response. As a result of this cardioinhibitor reflex, cardiac output falls, and blood pressure decreases toward the normal level. Figure 15.38 summarizes this mechanism.

Conversely, decreasing arterial blood pressure initiates the cardioaccelerator reflex, which involves sympathetic impulses to the S-A node. As a result, the heart beats
FIGURE 15.36
Vasodilation and vasoconstriction. (a) Relaxation of smooth muscle in the arteriole wall produces dilation, whereas (b) contraction of the smooth muscle causes constriction (a and b 1,500x).

FIGURE 15.37
Controlling cardiac output and peripheral resistance regulates blood pressure.
Cardiac output increases

Blood pressure rises

Baroreceptors in aortic arch and carotid sinuses are stimulated

Sensory impulses to cardiac center

Parasympathetic impulses to heart

S-A node inhibited

Heart rate decreases

Blood pressure returns toward normal

FIGURE 15.38
If blood pressure rises, baroreceptors initiate the cardioinhibitory reflex, which lowers the blood pressure.

Rising blood pressure

Stimulation of baroreceptors in aortic arch and carotid sinuses

Sensory impulses to vasomotor center

Vasomotor center inhibited

Less frequent sympathetic impulses to arteriole walls

Vasodilation of arterioles

Decreased peripheral resistance

Blood pressure returns toward normal

FIGURE 15.39
Dilating arterioles helps regulate blood pressure.

faster. This response increases cardiac output, increasing arterial pressure.

Recall that epinephrine increases heart rate (chapter 13, pp. 512–513) and consequently alters cardiac output and blood pressure. Other factors that increase heart rate and blood pressure include emotional responses, such as fear and anger; physical exercise; and a rise in body temperature.

Changes in arteriole diameters regulate peripheral resistance. Because blood vessels with smaller diameters offer a greater resistance to blood flow, factors that cause arteriole vasoconstriction increase peripheral resistance, and factors causing vasodilation decrease resistance.

The vasomotor center of the medulla oblongata continually sends sympathetic impulses to the smooth muscles in the arteriole walls, keeping them in a state of tonic contraction, which helps maintain the peripheral resistance associated with normal blood pressure. Because the vasomotor center responds to changes in blood pressure, it can increase peripheral resistance by increasing its outflow of sympathetic impulses, or it can decrease such resistance by decreasing its sympathetic outflow. In the latter case, the vessels vasodilate as sympathetic stimulation decreases.

Whenever arterial blood pressure suddenly increases, baroreceptors in the aortic arch and carotid sinuses signal the vasomotor center, and the sympathetic outflow to the arteriole walls falls (fig. 15.39). The resulting vasodilation decreases peripheral resistance, and blood pressure decreases toward the normal level.

Similarly, if blood pressure drops, as following a hemorrhage, the vasomotor center increases sympathetic outflow. The resulting release of epinephrine and norepinephrine vasoconstricts most systemic vessels, increasing peripheral resistance. This helps return blood pressure toward normal.

The vasomotor center's control of vasoconstriction and vasodilation is especially important in the arterioles of the abdominal viscera (splanchnic region). These vessels, if fully dilated, could accept nearly all the blood of the body and send the arterial pressure toward zero. Thus, control of their diameters is essential in regulating normal peripheral resistance.

Certain chemicals, including carbon dioxide, oxygen, and hydrogen ions, also influence peripheral resistance by affecting precapillary sphincters and smooth muscles in arteriole and metarteriole walls. For example, increasing blood carbon dioxide, decreasing blood oxygen, and lowering of the blood's pH relaxes smooth muscle in the systemic circulation. This increases local blood flow to tissues with high metabolic rates, such as exercising skeletal muscles.

Other chemicals also influence peripheral resistance and thus blood pressure. Nitric oxide, produced by endothelial cells, and bradykinin, formed in the blood, are both vasodilators. Angiotensin plays a role in vasoconstriction; and endothelin, released by cells of the endothelium, is a powerful vasoconstrictor. Clinical Application 15.5 discusses high blood pressure.
Hypertension, or high blood pressure, is persistently elevated arterial pressure. It is one of the more common diseases of the cardiovascular system in industrialized nations.

High blood pressure with unknown cause is called essential (also primary or idiopathic) hypertension. Elevated blood pressure that is a consequence of another problem, such as arteriosclerosis or kidney disease, is called secondary hypertension.

Arteriosclerosis is accompanied by decreased elasticity of the arterial walls and narrowed vessel lumens, which raise blood pressure. Kidney diseases often produce changes that interfere with blood flow to kidney cells. In response, the affected tissues may release an enzyme called renin that leads to the production of angiotensin II, a powerful vasoconstrictor that increases peripheral resistance in the arterial system, raising arterial pressure (fig. 151). Angiotensin II also stimulates the adrenal cortex to release aldosterone, which stimulates the kidneys to retain sodium ions and water. The resulting increase in blood volume contributes to increased blood pressure. Normally, this mechanism ensures that a decrease in blood flow to the kidneys is followed by an increase in arterial pressure, which, in turn, restores blood flow to the kidneys. If the decreased blood flow is the result of disease, such as arteriosclerosis, the mechanism may cause high blood pressure and promote further deterioration of the arterial system.

In some individuals, high sodium intake leads to vasoconstriction, raising blood pressure. Obesity also is a risk factor for hypertension because it increases peripheral resistance. Psychological stress, which activates sympathetic nerve impulses that cause generalized vasoconstriction, may also lead to hypertension. Yet another cause of hypertension may be an inability of endothelium to respond to a relaxing factor, leading to vasoconstriction.

Hypertension is called a "silent killer" because it may not have direct symptoms, yet can set the stage for serious cardiovascular complications. For example, as the left ventricle works harder to pump blood at a higher pressure, the myocardium thickens, enlarging the heart. If the coronary blood vessels cannot support this overgrowth, parts of the heart muscle die and become replaced with fibrous tissue. Eventually, the enlarged and weakened heart dies.

Hypertension also contributes to the development of arteriosclerosis. As arteries accumulate plaque, a coronary thrombosis or a coronary embolism may occur. Similar changes in the arteries of the brain increase the chances of a cerebral vascular accident (CVA), or stroke, due to a cerebral thrombosis, embolism, or hemorrhage.

When an embolus or hemorrhage causes a stroke, paralysis and other functional losses appear suddenly. A thrombus-caused stroke is slower. It may begin with clumsiness, progress to partial visual loss, then affect speech. One arm becomes paralyzed, then a day later, perhaps an entire side of the body is affected. Table 15A lists risk factors for a stroke.

A transient ischemic attack (TIA, or "ministroke") is a temporary block in a small artery. Symptoms include difficulty in speaking or understanding speech; numbness or weakness in the face, upper limb, lower limb, or one side; dizziness; falling; an unsteady gait; blurred vision; or blindness. These symptoms usually resolve within twenty-four hours with no lasting effects, but may be a warning of an impending, more serious stroke.

Treatment of hypertension varies and may include exercising regularly, controlling weight, reducing stress, and limiting the diet to foods that are low in sodium. Drugs, such as diuretics and/or inhibitors of sympathetic nerve activity, may help control blood pressure. Diuretics increase urinary excretion of sodium and water, reducing the volume of body fluids. Sympathetic inhibitors block the synthesis of neurotransmitters, such as norepinephrine, or block receptor sites of effector cells. Table 15B describes how drugs that treat hypertension work.
What factors affect cardiac output?

Explain the Frank-Starling law of the heart.

What is the function of the baroreceptors in the walls of the aortic arch and carotid sinuses?

How does the vasomotor center control peripheral resistance?

**Venous Blood Flow**

Blood pressure decreases as the blood moves through the arterial system and into the capillary networks, so little pressure remains at the venular ends of capillaries (see fig. 15G). Instead, blood flow through the venous system is only partly the direct result of heart action and depends on other factors, such as skeletal muscle contraction, breathing movements, and vasoconstriction of veins. For example, contracting skeletal muscles press on veins, moving blood from one valve section to another. This massaging action of contracting skeletal muscles helps push the blood through the venous system toward the heart (fig. 15.40).

Respiratory movements also move venous blood. During inspiration, the pressure within the thoracic cavity is reduced as the diaphragm contracts and the rib cage moves upward and outward. At the same time, the pressure within the abdominal cavity is increased as the diaphragm presses downward on the abdominal viscera. Consequently, blood is squeezed out of the abdominal veins and forced into thoracic veins. During exercise, these respiratory movements act with skeletal muscle contractions to increase return of venous blood to the heart.

Venoconstriction also returns venous blood to the heart. When venous pressure is low, sympathetic reflexes stimulate smooth muscles in the walls of veins to contract. The veins also provide a blood reservoir that can adapt its capacity to changes in blood volume (see fig. 15.33). If some blood is lost and blood pressure falls, vasoconstriction can force blood out of this reservoir, returning venous blood to the heart. By maintaining venous return, vasoconstriction helps to maintain blood pressure.

**Central Venous Pressure**

Because all the veins, except those returning to the heart from the lungs, drain into the right atrium, the pressure within this heart chamber is called central venous pressure. This pressure is of special interest because it affects the pressure within the peripheral veins. For example, if the heart is beating weakly, the central venous pressure increases, and blood backs up in the venous network, raising its pressure too. However, if the heart is beating forcefully, the central venous pressure and the pressure within the venous network decrease.

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**FIGURE 15.40**

The massaging action of skeletal muscles helps move blood through the venous system toward the heart.
Exercise and the Cardiovascular System

We all know that exercise is good for the heart. Yet each year, a few individuals die of sudden cardiac arrest while shoveling snow, running, or engaging in some other strenuous activity. The explanation for this apparent paradox is that exercise is good for the heart—but only if it is a regular part of life.

Physiological responses to intense aerobic exercise generally increase blood flow, and therefore oxygen delivery, to active muscles. In muscles, vasodilation opens more capillaries. At the same time, vasoconstriction diminishes blood flow where it is not immediately needed, such as to the digestive tract. Blood flow, however, is maintained in the brain and kidneys, which require a steady stream of oxygen and nutrients to function. Respiratory movements and skeletal muscle activity increase venous return to the heart. As venous return to the heart increases, ventricular walls stretch, stimulating them to contract with greater force. Heart rate increases as well.

The cardiovascular system adapts to exercise. The conditioned athlete experiences increases in heart pumping efficiency, blood volume, blood hemoglobin concentration, and the number of mitochondria in muscle fibers. All of these adaptations improve oxygen delivery to, and utilization by, muscle tissue.

An athlete's heart typically changes in response to these increased demands and may enlarge 40% or more. Myocardial mass increases, the ventricular cavities expand, and the ventricle walls thicken. Stroke volume increases, and heart rate decreases, as does blood pressure. To a physician unfamiliar with a conditioned cardiovascular system, a trained athlete may appear to be abnormal.

The cardiovascular system responds beautifully to a slow, steady buildup in exercise frequency and intensity. It does not react well to sudden demands—such as when a person who never exercises suddenly shovels snow or runs 3 miles. A recent study confirmed age-old anecdotal reports of unaccustomed exercise causing heart failure. Researchers in the United States and Germany asked about 1,000 patients hospitalized for heart attacks about their exercise habits and what they were doing in the hour before the attack. They also questioned the same number of people who had not had heart attacks about their activities during the same hours as the ill people. The people who had heart attacks were much more likely to have been engaging in unaccustomed strenuous exercise. But the study also turned up good news for those who exercise regularly: Although sedentary people have a two- to six-fold increased risk of cardiac arrest while exercising than when not, people in shape have little or no excess risk while exercising.

For exercise to benefit the cardiovascular system, the heart rate must be elevated to 70% to 85% of its "theoretical maximum" for at least half an hour three times a week. You can calculate your theoretical maximum by subtracting your age from 220. If you are eighteen years old, your theoretical maximum is 202 beats per minute. Seventy to 85% of this value is 141 to 172 beats per minute. Some good activities for raising the heart rate are tennis, skating, skiing, handball, vigorous dancing, hockey, basketball, biking, and fast walking.

It is wise to consult a physician before starting an exercise program. People over the age of thirty are advised to have a stress test, which is an electrocardiogram taken while exercising. (The standard electrocardiogram is taken at rest.) An arrhythmia that appears only during exercise may indicate heart disease that has not yet produced symptoms.

Other factors that increase the flow of blood into the right atrium, and thus elevate the central venous pressure, include increase in blood volume or widespread vasoconstriction. An increase in central venous pressure can lead to peripheral edema because the resulting higher capillary hydrostatic pressure favors movement of fluid into the tissues. Clinical Application 15.6 discusses the effects of exercise on the heart and blood vessels.

1. What is the function of the venous valves?
2. How do skeletal muscles affect venous blood flow?
3. How do respiratory movements affect venous blood flow?
4. What factors stimulate vasoconstriction?
Recall from figure 15.1 that the blood vessels can be divided into two major pathways. The **pulmonary circuit** (or circulation) consists of vessels that carry blood from the heart to the lungs and back to the heart. The **systemic circuit** (or circulation) carries blood from the heart to all other parts of the body and back again. The systemic circuit includes the coronary circulation.

The pathways described in the following sections are those of an adult. Chapter 23 (pp. 916-918) describes the somewhat different fetal pathways.

### Pulmonary Circuit

Blood enters the pulmonary circuit as it leaves the right ventricle through the pulmonary trunk. The pulmonary trunk extends upward and posteriorly from the heart, and about 5 centimeters above its origin, it divides into the right and left pulmonary arteries. These branches penetrate the right and left lungs, respectively. Within the lungs, they diverge into *lobar branches* (three on the right side and two on the left) that accompany the main divisions of the bronchi (airways) into the lobes of the lungs.

After repeated divisions, the lobar branches give rise to arterioles that continue into the capillary networks associated with the walls of the alveoli (air sacs) (fig. 15.41).

The blood in the arteries and arterioles of the pulmonary circuit is low in oxygen and high in carbon dioxide. Gases are exchanged between the blood and the air as the blood moves through the *alveolar capillaries*, discussed in chapter 19 (pp. 778-780).

Because the right ventricle contracts with less force than the left ventricle, the arterial pressure in the pulmonary circuit is less than that in the systemic circuit. Therefore, the alveolar capillary pressure is low.

The force that moves fluid out of an alveolar capillary is 23 mm Hg; the force pulling fluid into it is 22 mm Hg. Thus, such a capillary has a net filtration pressure of 1 mm Hg. This pressure causes a slight, continuous flow of fluid into the narrow interstitial space between the alveolar capillary and the alveolus.

The epithelial cells of the alveoli are so tightly joined that sodium, chloride, and potassium ions, as well as glucose and urea, enter the interstitial space but usually fail to enter the alveoli. This helps maintain a high osmotic pressure in the interstitial fluid. Consequently, osmosis rapidly moves any water that gets into the alveoli back into the interstitial space. Although the alveolar surface must be moist to allow diffusion of oxygen and carbon dioxide, this mechanism prevents excess water from entering the alveoli and helps keep the alveoli from filling with fluid (fig. 15.42).

Fluid in the interstitial space may be drawn back into the alveolar capillaries by the somewhat higher osmotic pressure of the blood. Alternatively, lymphatic vessels (see chapter 16, pp. 627-630) may return it to the circulation.

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**Figure 15.41**

Blood reaches the lungs through branches of the pulmonary arteries, and it returns to the heart through pulmonary veins.
Lymph flow

Any excess water in alveolus is drawn out by the higher osmotic pressure of the interstitial fluid.

Fluid from the interstitial space enters lymphatic capillary or alveolar (blood) capillary.

Slight net outflow of fluid from capillary

Solute fail to enter alveoli but contribute to the osmotic pressure of the interstitial fluid.

Any excess water in alveolus is drawn out by the higher osmotic pressure of the interstitial fluid.

**Arterial System**

The aorta is the largest diameter artery in the body. It extends upward from the left ventricle, arches over the heart to the left, and descends just anterior and to the left of the vertebral column.

**Principal Branches of the Aorta**

The first portion of the aorta is called the ascending aorta. Located at its base are the three cusps of the aortic valve, and opposite each cusp is a swelling in the aortic wall called an aortic sinus. The right and left coronary arteries arise from two of these sinuses. Blood flow into these arteries is intermittent and is driven by the elastic recoil of the aortic wall following contraction of the left ventricle.

Several small structures called aortic bodies are located within the epithelial lining of the aortic sinuses. These bodies contain chemoreceptors that sense blood concentrations of oxygen and carbon dioxide.

Three major arteries originate from the arch of the aorta (aortic arch). They are the brachiocephalic artery, the left common carotid artery, and the left subclavian.

**Pulmonary edema**, in which lungs fill with fluid, can accompany a failing left ventricle or a damaged mitral valve. A weak left ventricle may be unable to move the normal volume of blood into the systemic circuit. Blood backing up into the pulmonary circuit increases pressure in the alveolar capillaries, flooding the interstitial spaces with fluid. Increasing pressure in the interstitial fluid may rupture the alveolar membranes, and fluid may enter the alveoli more rapidly than it can be removed. This reduces the alveolar surface available for gas exchange, and the person may suffocate.

**Systemic Circuit**

Freshly oxygenated blood moves from the left atrium into the left ventricle. Contraction of the left ventricle forces this blood into the systemic circuit, which includes the aorta and its branches that lead to all of the body tissues, as well as the companion system of veins that returns blood to the right atrium.

**FIGURE 15.42**

Cells of the alveolar wall are tightly joined. The relatively high osmotic pressure of the interstitial fluid draws water out of them.

As a result of the gas exchanges between the blood and the alveolar air, blood entering the venules of the pulmonary circuit is rich in oxygen and low in carbon dioxide. These venules merge to form small veins, and these veins in turn converge to form larger veins. Four pulmonary veins, two from each lung, return blood to the left atrium, and this completes the vascular loop of the pulmonary circuit.

1. Distinguish between the pulmonary and systemic circuits of the cardiovascular system.
2. Trace the path of blood through the pulmonary circuit from the right ventricle.
3. Explain why the alveoli normally do not fill with fluid.
artery. The aortic arch contains baroreceptors that detect changes in blood pressure.

The brachiocephalic (brak' e-o-se-fal' ik) artery supplies blood to the tissues of the upper limb and head, as its name suggests. It is the first branch from the aortic arch and rises upward through the mediastinum to a point near the junction of the sternum and the right clavicle. There it divides, giving rise to the right common carotid (kah-ro't id) artery, which carries blood to the right side of the neck and head, and the right subclavian (sub-kla've-an) artery, which leads into the right arm. Branches of the subclavian artery also supply blood to parts of the shoulder, neck, and head.

The left common carotid artery and the left subclavian artery are respectively the second and third branches of the aortic arch. They supply blood to regions on the left side of the body corresponding to those supplied by their counterparts on the right (fig. 15.43 and reference plates 21, 22, and 23).

Although the upper part of the descending aorta is positioned to the left of the midline, it gradually moves medially and finally lies directly in front of the vertebral column at the level of the twelfth thoracic vertebra. The portion of the descending aorta above the diaphragm is the thoracic aorta (tho-ras' ik a-or'tah), and it gives off many small branches to the thoracic wall and the thoracic viscera. These branches, the bronchial, pericardial, and esophageal arteries, supply blood to the structures for which they were named. Other branches become mediastinal arteries, supplying various tissues within the mediastinum, and posterior intercostal arteries, which pass into the thoracic wall.

Below the diaphragm, the descending aorta becomes the abdominal aorta, and it gives off branches to the abdominal wall and various abdominal organs. These branches include the following:

1. Celiac (se'l e-ak) artery. This single vessel gives rise to the left gastric, splenic, and hepatic arteries, which supply upper portions of the digestive tract, the spleen, and the liver, respectively. [Note: The hepatic artery supplies the liver with about one-third of its blood flow, and this blood is oxygen-rich. The remaining two-thirds of the liver's blood flow arrives by means of the hepatic portal vein and is oxygen-poor.]

2. Phrenic (fren' ik) arteries. These paired arteries supply blood to the diaphragm.

3. Superior mesenteric (mes'en-ter' ik) artery. The superior mesenteric artery is a large, unpaired

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**FIGURE 15.43**
The major blood vessels associated with the heart. (a. stands for artery, v. stands for vein.)
vessel that branches to many parts of the intestinal tract, including the jejunum, ileum, cecum, ascending colon, and transverse colon.

4. **Suprarenal** (soo"prah-re'nal) arteries. This pair of vessels supplies blood to the adrenal glands.

5. **Renal** (re'nal) arteries. The renal arteries pass laterally from the aorta into the kidneys. Each artery then divides into several lobar branches within the kidney tissues.

6. **Gonadal** (go'nad-al) arteries. In a female, paired ovarian arteries arise from the aorta and pass into the pelvis to supply the ovaries. In a male, spermatic arteries originate in similar locations. They course downward and pass through the body wall by way of the inguinal canal to supply the testes.

7. **Inferior mesenteric artery.** Branches of this single artery lead to the descending colon, the sigmoid colon, and the rectum.

8. **Lumbar arteries.** Three or four pairs of lumbar arteries arise from the posterior surface of the aorta in the region of the lumbar vertebrae. These arteries supply muscles of the skin and the posterior abdominal wall.

9. **Middle sacral artery.** This small, single vessel descends medially from the aorta along the anterior surfaces of the lower lumbar vertebrae. It carries blood to the sacrum and coccyx.

The abdominal aorta terminates near the brim of the pelvis, where it divides into right and left common iliac arteries. These vessels supply blood to lower regions of the abdominal wall, the pelvic organs, and the lower extremities (fig. 15.44). Table 15.4 summarizes the main branches of the aorta.

### Arteries to the Neck, Head, and Brain

Branches of the subclavian and common carotid arteries supply blood to structures within the neck, head, and brain (figs. 15.45 and 15.46). The main divisions of the subclavian artery to these regions are the vertebral, thyrocervical, and costocervical arteries. The common carotid artery communicates with these regions by means of the internal and external carotid arteries.

The **vertebral arteries** arise from the subclavian arteries in the base of the neck near the tips of the lungs. They pass upward through the foramina of the transverse processes of the cervical vertebrae and enter the skull by way of the foramen magnum. Along their paths, these vessels supply blood to vertebrae and to their associated ligaments and muscles.

Within the cranial cavity, the vertebral arteries unite to form a single **basilar artery.** This vessel passes along the ventral brainstem and gives rise to branches leading to the pons, midbrain, and cerebellum. The basilar artery terminates by dividing into two posterior cerebral arteries that supply portions of the occipital and temporal lobes of the cerebrum. The posterior cerebral arteries also help form the **cerebral arterial circle (circle of Willis)** at the base of the brain, which connects the vertebral artery and internal carotid artery systems (fig. 15.47). The union of these systems provides alternate pathways for blood to circumvent blockages and reach brain tissues. It also equalizes blood pressure in the brain's blood supply.

The **thyrocervical** (thi"ro-ser'vi-kal) arteries are short vessels that give off branches at the thyrocervical axis to the thyroid gland, parathyroid glands, larynx, trachea, esophagus, and pharynx, as well as to various muscles in

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**Table 15.4** The Aorta and Its Principal Branches

<table>
<thead>
<tr>
<th>Portion of Aorta</th>
<th>Major Branch</th>
<th>General Regions or Organs Supplied</th>
<th>Portion of Aorta</th>
<th>Major Branch</th>
<th>General Regions or Organs Supplied</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Ascending aorta</strong></td>
<td>Right and left coronary arteries</td>
<td>Heart</td>
<td><strong>Abdominal aorta</strong></td>
<td>Celiac artery</td>
<td>Organs of upper digestive tract</td>
</tr>
<tr>
<td><strong>Arch of aorta</strong></td>
<td>Bronchial artery</td>
<td>Right upper limb, right side of head</td>
<td><strong>Phrenic artery</strong></td>
<td>Diaphragm</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Right subclavian artery</td>
<td>Left side of head</td>
<td><strong>Superior mesenteric artery</strong></td>
<td>Portions of small and large intestines</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Left common carotid artery</td>
<td>Left upper limb</td>
<td><strong>Suprarenal artery</strong></td>
<td>Adrenal gland</td>
<td></td>
</tr>
<tr>
<td><strong>Descending aorta</strong></td>
<td>Bronchial artery</td>
<td>Bronchi</td>
<td><strong>Renal artery</strong></td>
<td>Kidney</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Pericardial artery</td>
<td>Pericardium</td>
<td><strong>Gonadal artery</strong></td>
<td>Ovary or testis</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Esophageal artery</td>
<td>Esophagus</td>
<td><strong>Inferior mesenteric artery</strong></td>
<td>Lower portions of large intestine</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mediastinal artery</td>
<td>Mediastinum</td>
<td><strong>Lumbar artery</strong></td>
<td>Posterior abdominal wall</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Posterior intercostal artery</td>
<td>Thoracic wall</td>
<td><strong>Middle sacral artery</strong></td>
<td>Sacrum and coccyx</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Common iliac artery</strong></td>
<td><strong>Common iliac artery</strong></td>
<td><strong>Inferior mesenteric artery</strong></td>
<td><strong>Inferior mesenteric artery</strong></td>
<td><strong>Inferior mesenteric artery</strong></td>
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<tr>
<td></td>
<td><strong>Phrenic artery</strong></td>
<td><strong>Phrenic artery</strong></td>
<td><strong>Suprarenal artery</strong></td>
<td><strong>Suprarenal artery</strong></td>
<td><strong>Suprarenal artery</strong></td>
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<tr>
<td></td>
<td><strong>Renal artery</strong></td>
<td><strong>Renal artery</strong></td>
<td><strong>Gonadal artery</strong></td>
<td><strong>Gonadal artery</strong></td>
<td><strong>Gonadal artery</strong></td>
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<tr>
<td></td>
<td><strong>Inferior mesenteric artery</strong></td>
<td><strong>Inferior mesenteric artery</strong></td>
<td><strong>Lumbar artery</strong></td>
<td><strong>Lumbar artery</strong></td>
<td><strong>Lumbar artery</strong></td>
</tr>
<tr>
<td></td>
<td><strong>Middle sacral artery</strong></td>
<td><strong>Middle sacral artery</strong></td>
<td><strong>Common iliac artery</strong></td>
<td><strong>Common iliac artery</strong></td>
<td><strong>Common iliac artery</strong></td>
</tr>
</tbody>
</table>

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**Figure 15.44** The abdominal aorta and its branches.
Abdominal aorta

Splenic a.

Left gastric a.

Renal a.

Gonadal a.

Lumbar a.

Superior mesenteric a.

 Inferior mesenteric a.

Common iliac a.

Middle sacral a.

Phrenic a.

Celiac a.

Hepatic a.

Right gastric a.

Suprarenal a.

Renal a.

Gonadal a.

Lumbar a.

Common iliac a.

Splenic a.

Celiac a.

Intestinal branches from superior mesenteric a.

Branches from inferior mesenteric a.

Common iliac a.

(a)

(b)

FIGURE 15.44
Abdominal aorta. (a) Its major branches. (b) Angiogram (radiograph). (a.e. stands for artery.)
FIGURE 15.45
The main arteries of the head and neck. Note that the clavicle has been removed. (a. stands for artery.)

FIGURE 15.46
An angiogram of the arteries associated with the head. (a. stands for artery.)
the neck, shoulder, and back. The costocervical (kos’to-ser’vi-kał) arteries, which are the third vessels to branch from the subclavians, carry blood to muscles in the neck, back, and thoracic wall.

The left and right common carotid arteries ascend deeply within the neck on either side. At the level of the upper laryngeal border, they divide to form the internal and external carotid arteries.

The external carotid artery courses upward on the side of the head, giving off branches to structures in the neck, face, jaw, scalp, and base of the skull. The main vessels that originate from this artery include the following:

1. **Superior thyroid artery** to the hyoid bone, larynx, and thyroid gland.
2. **Lingual artery** to the tongue, muscles of the tongue, and salivary glands beneath the tongue.
3. **Facial artery** to the pharynx, palate, chin, lips, and nose.
4. **Occipital artery** to the scalp on the back of the skull, the meninges, the mastoid process, and various muscles in the neck.
5. **Posterior auricular artery** to the ear and the scalp over the ear.

The external carotid artery terminates by dividing into maxillary and superficial temporal arteries. The maxillary artery supplies blood to the teeth, gums, jaws, cheek, nasal cavity, eyelids, and meninges. The temporal artery extends to the parotid salivary gland and to various surface regions of the face and scalp.

The internal carotid artery follows a deep course upward along the pharynx to the base of the skull. Entering the cranial cavity, it provides the major blood supply to the brain. The major branches of the internal carotid artery include the following:

1. **Ophthalmic artery** to the eyeball and to various muscles and accessory organs within the orbit.
2. **Posterior communicating artery** that forms part of the cerebral arterial circle.
3. **Anterior choroid artery** to the choroid plexus within the lateral ventricle of the brain and to nerve structures within the brain.

The internal carotid artery terminates by dividing into anterior and middle cerebral arteries. The middle cerebral artery passes through the lateral tissue and supplies the lateral surface of the cerebrum, including the primary motor and sensory areas of the face and upper limbs, the optic radiations, and the speech area (see chapter 11, pp. 404–406). The anterior cerebral artery extends anteriorly between the cerebral hemispheres and supplies the medial surface of the brain.

Near the base of each internal carotid artery is an enlargement called a **carotid sinus**. Like the aortic sinuses, these structures contain baroreceptors that control blood pressure. A number of small epithelial masses, called **carotid bodies**, are also found in the wall of the carotid sinus. These bodies are very vascular and contain chemoreceptors that act with those of the aortic bodies to regulate circulation and respiration.

### Arteries to the Shoulder and Upper Limb
The subclavian artery, after giving off branches to the neck, continues into the arm (fig. 15.48). It passes between the clavicle and the first rib and becomes the axillary artery.
The axillary artery supplies branches to structures in the axilla and the chest wall, including the skin of the shoulder, part of the mammary gland, the upper end of the humerus, the shoulder joint, and muscles in the back, shoulder, and chest. As this vessel leaves the axilla, it becomes the brachial artery.

The brachial artery courses along the humerus to the elbow. It gives rise to a deep brachial artery that curves posteriorly around the humerus and supplies the triceps muscle. Shorter branches pass into the muscles on the anterior side of the arm, whereas others descend on each side to the elbow and connect with arteries in the forearm. The resulting arterial network allows blood to reach the forearm even if a portion of the distal brachial artery becomes obstructed.

At the wrist, the branches of the ulnar and radial arteries join to form a network of vessels. Arteries arising from this network supply blood to structures in the wrist, palm, and fingers.

Arteries to the Thoracic and Abdominal Walls
Blood reaches the thoracic wall through several vessels. These include branches from the subclavian artery and the thoracic aorta (fig. 15.49).

The subclavian artery contributes to this supply through a branch called the internal thoracic artery. This vessel originates in the base of the neck and passes downward on the pleura and behind the cartilages of the upper six ribs. It gives off two anterior intercostal arteries to each of the upper six intercostal spaces; these two arteries supply the intercostal muscles, other intercostal tissues, and the mammary glands.

The posterior intercostal arteries arise from the thoracic aorta and enter the intercostal spaces between the third through the eleventh ribs. These arteries give off branches that supply the intercostal muscles, the vertebrae, the spinal cord, and deep muscles of the back.

Branches of the internal thoracic and external iliac arteries provide blood to the anterior abdominal wall. Paired vessels originating from the abdominal aorta, including the phrenic and lumbar arteries, supply blood to structures in the posterior and lateral abdominal wall.

Arteries to the Pelvis and Lower Limb
The abdominal aorta divides to form the common iliac (if'-ak) arteries at the level of the pelvic brim. These vessels provide blood to the pelvic organs, gluteal region, and lower limbs.

Each common iliac artery descends a short distance and divides into an internal (hypogastric) branch and an external branch. The internal iliac artery gives off many branches to various pelvic muscles and visceral structures, as well as to the gluteal muscles and the external genitalia. Parts of figure 15.50 show important branches of this vessel, including the following:

1. Iliolumbar artery to the ilium and muscles of the back.
2. Superior and inferior gluteal arteries to the gluteal muscles, pelvic muscles, and skin of the buttocks.
3. Internal pudendal artery to muscles in the distal portion of the alimentary canal, the external genitalia, and the hip joint.
4. Superior and inferior vesical arteries to the urinary bladder. In males, these vessels also supply the seminal vesicles and the prostate gland.
FIGURE 15.49
Arteries that supply the thoracic wall. (a. stands for artery, m. stands for muscle.)

FIGURE 15.50
Arteries that supply the pelvic region. (a. stands for artery.)
5. Middle rectal artery to the rectum.
6. Uterine artery to the uterus and vagina.

The external iliac artery provides the main blood supply to the lower limbs (fig. 15.51). It passes downward along the brim of the pelvis and gives off two large branches—an inferior epigastric artery and a deep circumflex iliac artery. These vessels supply the muscles and skin in the lower abdominal wall. Midway between the symphysis pubis and the anterior superior iliac spine of the ilium, the external iliac artery becomes the femoral artery.

The femoral (fem’or-al) artery, which passes fairly close to the anterior surface of the upper thigh, gives off many branches to muscles and superficial tissues of the thigh. These branches also supply the skin of the groin.

**Figure 15.51**
Main branches of the external iliac artery. (a. stands for artery.)
and the lower abdominal wall. Important subdivisions of the femoral artery include the following:

1. **Superficial circumflex iliac artery** to the lymph nodes and skin of the groin.
2. **Superficial epigastric artery** to the skin of the lower abdominal wall.
3. **Superficial and deep external pudendal arteries** to the skin of the lower abdomen and external genitalia.
4. **Deep femoral artery** (the largest branch of the femoral artery) to the hip joint and muscles of the thigh.
5. **Deep geniculate artery** to distal ends of thigh muscles and to an anastomosis around the knee joint.

As the femoral artery reaches the proximal border of the space behind the knee (popliteal fossa), it becomes the popliteal (pop"li-te'al) artery. Branches of this artery supply blood to the knee joint and to certain muscles in the thigh and calf. Also, many of its branches join the anastomosis of the knee and help provide alternate pathways for blood in the case of arterial obstructions. At the lower border of the popliteal fossa, the popliteal artery divides into the anterior and posterior tibial arteries.

The anterior tibial (tib'e-al) artery passes downward between the tibia and the fibula, giving off branches to the skin and muscles in anterior and lateral regions of the leg. It also communicates with the anastomosis of the knee and helps provide alternate pathways for blood in the case of arterial obstructions. At the lower border of the popliteal fossa, the popliteal artery divides into the anterior and posterior tibial arteries.

The posterior tibial artery, one of the two popliteal branches, descends beneath the calf muscles, giving off branches to the skin, muscles, and other tissues of the leg along the way. Some of these vessels join the anastomoses of the knee and ankle. As it passes between the medial malleolus and the heel, the posterior tibial artery divides into the medial and lateral plantar arteries. Branches from these arteries supply blood to tissues of the heel, instep, and toes.

The largest branch of the posterior tibial artery is the fibular artery, which travels downward along the fibula and contributes to the anastomosis of the ankle. Figure 15.52 shows the major vessels of the arterial system.

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**Venous System**

Venous circulation returns blood to the heart after gases, nutrients, and wastes are exchanged between the blood and body cells.

**Characteristics of Venous Pathways**

The vessels of the venous system begin with the merging of capillaries into venules, venules into small veins, and small veins into larger ones. Unlike the arterial pathways, however, those of the venous system are difficult to follow. This is because the vessels commonly connect in irregular networks, so many unnamed tributaries may join to form a relatively large vein.

On the other hand, the larger veins typically parallel the courses of named arteries, and these veins often have the same names as their counterparts in the arterial system. For example, the renal vein parallels the renal artery, and the common iliac vein accompanies the common iliac artery.

The veins that carry the blood from the lungs and myocardium back to the heart have already been described. The veins from all the other parts of the body converge into two major pathways, the superior and inferior vena cavae, which lead to the right atrium.

**Veins from the Head, Neck, and Brain**

The external jugular (jug'u-lar) veins drain blood from the face, scalp, and superficial regions of the neck. These vessels descend on either side of the neck, passing over the sternocleidomastoid muscles and beneath the platysma. They empty into the right and left subclavian veins in the base of the neck (fig. 15.53).

The internal jugular veins, which are somewhat larger than the external jugular veins, arise from numerous veins and venous sinuses of the brain and from deep veins in various parts of the face and neck. They pass downward through the neck beside the common carotid arteries and also join the subclavian veins. These unions of the internal jugular and subclavian veins form large brachiocephalic veins on each side. These vessels then merge in the mediastinum and give rise to the superior vena cava, which enters the right atrium.

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A lung cancer, enlarged lymph node, or an aortic aneurysm can compress the superior vena cava, interfering with return of blood from the upper body to the heart. This produces pain, shortness of breath, distension of veins draining into the superior vena cava, and swelling of tissues in the face, head, and lower limbs. Restriction of blood flow to the brain may threaten life.
FIGURE 15.52
Major vessels of the arterial system. (a. stands for artery.)
Veins from the Upper Limb and Shoulder

A set of deep veins and a set of superficial ones drain the upper limb. The deep veins generally parallel the arteries in each region and are given similar names, such as the radial vein, ulnar vein, brachial vein, and axillary vein. The superficial veins connect in complex networks just beneath the skin. They also communicate with the deep vessels of the upper limb, providing many alternate pathways through which the blood can leave the tissues (fig. 15.54).

The main vessels of the superficial network are the basilic and cephalic veins. They arise from anastomoses in the palm and wrist on the ulnar and radial sides, respectively.

The basilic (bah-sil’ik) vein passes along the back of the forearm on the ulnar side for a distance and then curves forward to the anterior surface below the elbow. It continues ascending on the medial side until it reaches the middle of the arm. There it penetrates the tissues deeply and joins the brachial vein. As the basilic and brachial veins merge, they form the axillary vein.

The cephalic (se-fal’ik) vein courses upward on the lateral side of the upper limb from the hand to the shoulder. In the shoulder, it pierces the tissues and joins the axillary vein, which beyond the axilla becomes the subclavian vein.

In the bend of the elbow, a median cubital vein ascends from the cephalic vein on the lateral side of the forearm to the basilic vein on the medial side. This large vein is usually visible. It is often used as a site for venipuncture, when it is necessary to remove a sample of blood for examination or to add fluids to the blood.

Veins from the Abdominal and Thoracic Walls

Tributaries of the brachiocephalic and azygos veins drain the abdominal and thoracic walls. For example, the brachiocephalic vein receives blood from the internal thoracic vein, which generally drains the tissues the internal thoracic artery supplies. Some intercostal veins also empty into the brachiocephalic vein (fig. 15.55).

The azygos (az’i-gos) vein originates in the dorsal abdominal wall and ascends through the mediastinum on the right side of the vertebral column to join the superior vena cava. It drains most of the muscular tissue in the abdominal and thoracic walls.
Veins that drain the thoracic wall. (v. stands for vein.)

Tributaries of the azygos vein include the posterior intercostal veins on the right side, which drain the intercostal spaces, and the superior and inferior hemiazygos veins, which receive blood from the posterior intercostal veins on the left. The right and left ascending lumbar veins, with tributaries that include vessels from the lumbar and sacral regions, also connect to the azygos system.

Veins from the Abdominal Viscera
Veins carry blood directly to the atria of the heart, except those that drain the abdominal viscera (fig. 15.56). They originate in the capillary networks of the stomach, intestines, pancreas, and spleen and carry blood from these organs through a hepatic portal (portal) vein to the liver (fig. 15.57). There the blood enters capillary-like hepatic sinusoids (hep-ak'tik sī'nū-soidz). This unique venous pathway is called the hepatic portal system.

The tributaries of the hepatic portal vein include the following vessels:

1. Right and left gastric veins from the stomach.
2. Superior mesenteric vein from the small intestine, ascending colon, and transverse colon.
3. Splenic vein from a convergence of several veins draining the spleen, the pancreas, and a portion of the stomach. Its largest tributary, the inferior mesenteric vein, brings blood upward from the descending colon, sigmoid colon, and rectum.

About 80% of the blood flowing to the liver in the hepatic portal system comes from the capillaries in the stomach and intestines and is oxygen-poor, but nutrient-rich. As discussed in chapter 17 (p. 688), the liver handles these nutrients in a variety of ways. It regulates blood glucose concentration by polymerizing excess glucose into glycogen for storage or by breaking down glycogen into glucose when blood glucose concentration drops below normal.

The liver helps regulate blood concentrations of recently absorbed amino acids and lipids by modifying them into forms cells can use, by oxidizing them, or by changing them into storage forms. The liver also stores certain vitamins and detoxifies harmful substances.

Blood in the hepatic portal vein nearly always contains bacteria that have entered through intestinal capillaries. Large Kupffer cells lining the hepatic sinusoids phagocytize these microorganisms, removing them from the portal blood before it leaves the liver.

After passing through the hepatic sinusoids of the liver, the blood in the hepatic portal system travels through a series of merging vessels into hepatic veins. These veins empty into the inferior vena cava, returning the blood to the general circulation.
Other veins empty into the inferior vena cava as it ascends through the abdomen. They include the lumbar, gonadal, renal, suprarenal, and phrenic veins. These vessels drain regions that arteries with corresponding names supply.

**Veins from the Lower Limb and Pelvis**

As in the upper limb, veins that drain the blood from the lower limb can be divided into deep and superficial groups (fig. 15.58). The deep veins of the leg, such as the anterior and posterior tibial veins, have names that correspond to the arteries they accompany. At the level of the knee, these vessels form a single trunk, the popliteal vein. This vein continues upward through the thigh as the femoral vein, which, in turn, becomes the external iliac vein.

The superficial veins of the foot, leg, and thigh connect to form a complex network beneath the skin. These vessels drain into two major trunks: the small and great saphenous veins.

The **small saphenous** (sah-fe'nuhs) vein begins in the lateral portion of the foot and passes upward behind the lateral malleolus. It ascends along the back of the calf, enters the popliteal fossa, and joins the popliteal vein.

The **great saphenous vein**, which is the longest vein in the body, originates on the medial side of the foot. It ascends in front of the medial malleolus and extends upward along the medial side of the leg and thigh. In the thigh just below the inguinal ligament, it penetrates deeply and joins the femoral vein. Near its termination, the great saphenous vein receives tributaries from a number of vessels that drain the upper thigh, groin, and lower abdominal wall.

In addition to communicating freely with each other, the saphenous veins communicate extensively with the deep veins of the leg and thigh. Blood can thus return to the heart from the lower extremities by several routes.

In the pelvic region, vessels leading to the **internal iliac vein** carry blood away from organs of the reproductive, urinary, and digestive systems. This vein is formed by tributaries corresponding to the branches of the internal iliac artery, such as the gluteal, pudendal, vesical, rectal, uterine, and vaginal veins. Typically, these veins have
FIGURE 15.57
In this schematic drawing of the cardiovascular system, note how the hepatic portal vein drains one set of the capillaries and leads to another set. A similar relationship exists in the kidneys.

The internal iliac veins originate deep within the pelvis and ascend to the pelvic brim. There they unite with the right and left external iliac veins to form the common iliac veins. These vessels, in turn, merge to produce the inferior vena cava at the level of the fifth lumbar vertebra. Figure 15.59 shows the major vessels of the venous system.

Clinical Application 15.7 looks at molecular explanations of certain cardiovascular disorders. Clinical Application 15.8 discusses coronary artery disease.

1. Name the veins that return blood to the right atrium.
2. Which major veins drain blood from the head? From the upper limbs? From the abdominal viscera? From the lower limbs?

Life-Span Changes
Tracking the changes that are part of normal aging of the cardiovascular system is difficult because of the high incidence of disease affecting the heart and blood vessels, which increases exponentially with age. For example, 60% of men over age sixty have at least one narrowed coronary artery; the same is true for women over age eighty. Signs of cardiovascular disease may appear long before symptoms arise. Autopsies of soldiers killed in the Korean and Vietnam wars, for example, reveal significant plaque buildup in the arterial walls of otherwise healthy young men. Some degree of cholesterol deposition in blood vessels may be part of normal aging, but the accumulation of cholesterol may be great enough to lead to overt disease. This accumulation can be attributed to diet, exercise, and genetic predisposition.

Assessing cardiac output over a lifetime vividly illustrates how cardiovascular disease prevalence can
FIGURE 15.58
The main veins of the lower limb and pelvis. (v. stands for vein.)
FIGURE 15.59
Major vessels of the venous system. (v. stands for vein.)
A variety of inherited and environmental factors contribute to causing cardiovascular disease. Many cases are probably due to a diet high in refined carbohydrates and/or saturated fats and sedentary lifestyle, against a backdrop of genetic predisposition. Disorders of the heart and blood vessels caused by single genes are very rare, but understanding how they arise can provide insights that are useful in developing treatments for more prevalent forms of disease. For example, widely used cholesterol-lowering drugs called statins were developed based on understanding familial hypercholesterolemia, an inherited condition that affects one-in-a-million children.

A Connective Tissue Defect

In January 1986, volleyball champion Flo Hyman left the court during a game in Japan, collapsed, and died. Her aorta had burst. Hyman had Marfan syndrome, an inherited condition that also caused the characteristics that led her to excel in her sport—her great height and long fingers (fig. 15J).

In Marfan syndrome, an abnormal form of a connective tissue protein called fibrillin weakens the aorta wall. After Flo Hyman died, her siblings were examined, and her brother Michael was found to have a weakened aorta. By surgically repairing his aorta and giving him drugs to control his blood pressure and heart rate, physicians enabled him to avoid the sudden death that claimed his famous sister. Testing for the

**FIGURE 15J**

Aneurysm. (a) Two years after she led the 1984 U.S. women's volleyball team to a silver medal in the Olympics, Flo Hyman died suddenly when her aorta burst, a symptom of Marfan syndrome. (b) Note the swelling (aneurysm) of the aorta in the heart of a person with Marfan syndrome. A burst aneurysm here is fatal.

this cell type. Fibrous connective tissue and adipose tissue fill in the spaces left by the waning population of cardiac muscle cells, thickening the endocardium. Adipose cells may also accumulate in the ventricle walls and the septum between them. As a result, the left ventricular wall may be up to 25% thicker at age eighty than it was at age thirty.

The heart valves thicken and become more rigid after age sixty, but these changes may actually begin as early as the third decade. The valves may calcify—some calcification of the aortic valve in particular after the seventh decade is very common and may be a normal part of aging. Just as the heart need not falter with age, so does the cardiac conduction system remain functional despite change. The sinoatrial and atrioventricular nodes and the atrioventricular bundle become more elastic. However, these changes may alter the ECG pattern.
Systolic blood pressure increases with age; a blood pressure reading of 140/90 is not considered abnormal in an older person. In about 40% of the elderly, the systolic pressure exceeds 160. The increase seems to be due to the decreasing diameters and elasticity of arteries, an effect that is dampened somewhat by regular exercise. Resting heart rate declines with age, from 145 or more beats per minute in a fetus, to 140 beats per minute in a newborn, then levels out in an adult to about 70 (range of 60–99) beats per minute.

In the vascular system, changes that are part of aging are most apparent in the arteries. The tunica interna thickens. Dividing smooth muscle cells in the tunica media may push up the endothelium in places, and over time, the lumens of the larger arteries narrow. Rigidity increases as collagen, calcium, and fat are deposited as...
Coronary Artery Disease

Dave R., a fifty-two-year-old overweight accountant, had been having occasional chest pains for several months. The mild pain occurred during his usual weekend tennis match, and he attributed it to indigestion. The discomfort almost always diminished after the game, but recently, the pain seemed more severe and prolonged. Dave asked his physician about the problem.

The physician explained that Dave was probably experiencing angina pectoris, a symptom of coronary artery disease (CAD), and suggested that he undergo an exercise stress test. Dave walked on a treadmill, increasing speed and incline while he exercised, and an ECG was recorded, and his blood pressure monitored. Near the end of the test, when Dave's heart reached the desired rate, a small amount of radioactive thallium-201 was injected into a vein. A scintillation counter scanned Dave's heart to determine if branches of his coronary arteries carried the blood marked with the thallium uniformly throughout the myocardium (see fig. 15.14).

The test revealed that Dave was developing CAD. In addition, he had hypertension and high blood cholesterol. The physician advised Dave to stop smoking; to reduce his intake of foods high in saturated fats, cholesterol, refined carbohydrates, and sodium; and to exercise regularly. He was given medications to lower his blood pressure and to relieve the pain of angina. The doctor also cautioned Dave to avoid stressful situations and to lose weight.

Six months later, in spite of following medical advice, Dave suffered a heart attack—a sign that blood flow to part of his myocardium had been obstructed, producing oxygen deficiency. The attack began as severe, crushing chest pain, shortness of breath, and sweating. Paramedics stabilized Dave's condition and transported him to a hospital. There, a cardiologist concluded from an ECG that Dave's heart attack was caused by a blood clot obstructing a coronary artery (occlusive coronary thrombosis). The cardiologist administered a thrombolytic (“clot-busting”) drug, tissue plasminogen activator (tPA), intravenously.

After some time, the ECG showed that the blood vessel remained partially obstructed, so the cardiologist ordered a coronary angiogram. In this X-ray procedure, which was conducted in the cardiac catheterization laboratory, a thin plastic catheter was passed through a guiding sheath inserted into the femoral artery of Dave's right inguinal area. From there, the catheter was pushed into the aorta until it reached the region of the opening to the left coronary artery, and then near the opening to the right coronary artery.

X-ray fluoroscopy monitored the progress of the catheter. Each time the catheter was in proper position, a radiopaque dye (contrast medium) was released from its distal end into the blood. X-ray images that revealed the path of the dye as it entered a coronary artery and its branches were recorded on videotape and on motion-picture film, which were later analyzed frame by frame. A single severe narrowing was discovered near the origin of Dave's left anterior descending artery. The cardiologist decided to perform percutaneous transluminal coronary angioplasty (PTCA) in order to enlarge the opening (lumen) of that vessel.

The PTCA was performed by passing another plastic catheter through the guiding sheath used for the angiogram. This second tube had a tiny deflated balloon at its tip, and when the balloon was located in the region of the arterial narrowing, it was inflated for a short time with relatively high pressure. The inflating balloon compressed the atherosclerotic plaque (atheroma) that was obstructing the arterial wall. The expanding balloon also stretched the blood vessel wall, thus widening its lumen (recanalization). Blood flow to the myocardial tissue downstream from the obstruction improved immediately.

About 50% of the time, a vessel opened with PTCA becomes occluded again, because the underlying disease persists. To prevent this restenosis, the doctor inserted a coronary stent, which is an expandable tube or coil that holds the vessel wall open. The cardiologist had two other options that have a slightly higher risk of causing damage. She might have vaporized the plaque obstructing the vessel with an excimer laser pulse delivered along optical fibers threaded through the catheter. Or, she could have performed atherectomy, in which a cutting device attached to the balloon inserted into the catheter spins, removing plaque by withdrawing it on the catheter tip.

Should the coronary stent fail, or an obstruction block another heart vessel, Dave might benefit from coronary bypass surgery. A portion of his internal mammary artery inside his chest wall or his great saphenous vein would be removed and sutured with the vein reversed to allow blood flow through the valves) between the aorta and the blocked coronary artery at a point beyond the obstruction, restoring circulation through the heart. ■
The heart pumps blood through as many as 60,000 miles of blood vessels, delivering nutrients to, and removing wastes from, all body cells.

**Integumentary System**
Changes in skin blood flow are important in temperature control.

**Lymphatic System**
The lymphatic system returns tissue fluids to the bloodstream.

**Skeletal System**
Bones help control plasma calcium levels.

**Digestive System**
The digestive system breaks down nutrients into forms readily absorbed by the bloodstream.

**Muscular System**
Blood flow increases to exercising skeletal muscle, delivering oxygen and nutrients and removing wastes. Muscle actions help the blood circulate.

**Respiratory System**
The respiratory system oxygenates the blood and removes carbon dioxide. Respiratory movements help the blood circulate.

**Nervous System**
The brain depends on blood flow for survival. The nervous system helps control blood flow and blood pressure.

**Urinary System**
The kidneys clear the blood of wastes and substances present in the body. The kidneys help control blood pressure and blood volume.

**Endocrine System**
Hormones are carried in the bloodstream. Some hormones directly affect the heart and blood vessels.

**Reproductive System**
Blood pressure is important in normal function of the sex organs.
elastin production declines. Arterial elasticity at age seventy is only about half of what it was at age twenty. The arterioles have diminished ability to contract in response to cold temperatures and to dilate in response to heat, contributing to the loss of temperature control that is common among the elderly. The extent of change in arteries may reflect how much stress they are under—that is, not all arteries “age” at the same rate.

Veins may accumulate collagen and calcify but, in general, do not change as much with age as do arteries. Thickened patches may appear in the inner layer, and fibers in the valves, but venous diameters are large enough that these changes have little impact on function. The venous supply to many areas is so redundant that alternate vessels can often take over for damaged ones.

The number of capillaries declines with age. The once-sleek endothelium changes as the cells become less uniform in size and shape. The endothelial inner linings of blood vessels are important to health because these cells release nitric oxide, which signals the vessels to dilate to increase blood flow, which counters atherosclerosis and thrombosis.

At least one study demonstrates that exercise can help maintain a “young” vascular system. The study compared the vascular endothelial linings of athletic and sedentary individuals of various ages and found that the status of the vessels of the exercising elderly were very similar to those of either athletic or sedentary people in their twenties. This finding is consistent with results of the Honolulu Heart Program, which found that walking 1.5 miles each day correlates to lowered heart disease risk in older people.

Overall, aging-related changes affect many components of the cardiovascular system. But in the absence of disease, the system is so fine-tuned and redundant that effective oxygen delivery can continue well into the later decades of life.

1. Explain why the heart may enlarge with age.
2. Describe what happens to resting heart rate with age.

### CHAPTER SUMMARY

**Introduction (page 560)**

The cardiovascular system is composed of the heart and blood vessels, which circulate blood to supply oxygen, and remove wastes from body cells.

**Structure of the Heart (page 560)**

1. Size and location of the heart
   a. The heart is about 14 centimeters long and 9 centimeters wide.
   b. It is located within the mediastinum and rests on the diaphragm.
2. Coverings of the heart
   a. A layered pericardium encloses the heart.
   b. The pericardial cavity is a space between the visceral and parietal layers of the pericardium.
3. Wall of the heart
   a. The wall of the heart has three layers.
   b. These layers include an epicardium, a myocardium, and an endocardium.
4. Heart chambers and valves
   a. The heart is divided into four chambers—two atria and two ventricles—that communicate through atrioventricular orifices on each side.
   b. Right chambers and valves
      1. The right atrium receives blood from the veins and coronary sinus.
      2. The tricuspid valve guards the right atrioventricular orifice.
      3. The right ventricle pumps blood into the pulmonary trunk.
      4. A pulmonic valve guards the base of the pulmonary trunk.
   c. Left chambers and valves
      1. The left atrium receives blood from the pulmonary veins.
      2. The mitral valve guards the left atrioventricular orifice.
5. Skeleton of the heart
   a. The skeleton of the heart consists of fibrous rings that enclose the bases of the pulmonary artery, aorta, and atrioventricular orifices.
   b. The fibrous rings provide attachments for valves and muscle fibers and prevent the orifices from excessively dilating during ventricular contractions.
6. Path of blood through the heart
   a. Blood that is relatively low in oxygen and high in carbon dioxide enters the right side of the heart from the veins and coronary sinus and then is pumped into the pulmonary circulation.
   b. After the blood is oxygenated in the lungs and some of its carbon dioxide is removed, it returns to the left side of the heart through the pulmonary veins.
   c. From the left ventricle, it moves into the aorta.
7. Blood supply to the heart
   a. The coronary arteries supply blood to the myocardium.
   b. It is returned to the right atrium through the cardiac veins and coronary sinus.

**Heart Actions (page 571)**

1. Cardiac cycle
   a. The atria contract (atrial systole) while the ventricles relax (ventricular diastole); the ventricles contract (ventricular systole) while the atria relax (atrial diastole).
   b. Pressure within the chambers rises and falls in cycles.
2. Heart sounds
   a. Heart sounds can be described as lub-dupp.
   b. Heart sounds are due to the vibrations that the valve movements produce.
   c. The first part of the sound occurs as A-V valves close, and the second part is associated with the closing of pulmonary and aortic valves.
3. Cardiac muscle fibers 
   a. Cardiac muscle fibers connect to form a functional syncytium. 
   b. If any part of the syncytium is stimulated, the whole structure contracts as a unit. 
   c. Except for a small region in the floor of the right atrium, the fibrous skeleton separates the atrial syncytium from the ventricular syncytium. 

4. Cardiac conduction system 
   a. This system, composed of specialized cardiac muscle tissue, initiates and conducts depolarization waves through the myocardium. 
   b. Impulses from the S-A node pass slowly to the A-V node; impulses travel rapidly along the A-V bundle and Purkinje fibers. 
   c. Muscle fibers in the ventricular walls form walls that squeeze blood out of the contracting ventricles. 

5. Electrocardiogram (ECG) 
   a. An ECG records electrical changes in the myocardium during a cardiac cycle. 
   b. The pattern contains several waves. 
      1. The P wave represents atrial depolarization. 
      2. The QRS complex represents ventricular depolarization. 
      3. The T wave represents ventricular repolarization. 

6. Regulation of the cardiac cycle 
   a. Physical exercise, body temperature, and concentration of various ions affect heartbeat. 
      1. Parasympathetic impulses decrease heart action; sympathetic impulses increase heart action. 
      2. The cardiac center in the medulla oblongata regulates autonomic impulses to the heart. 

Blood Vessels (page 582) 
The blood vessels form a closed circuit of tubes that transport blood between the heart and body cells. The tubes include arteries, arterioles, capillaries, venules, and veins. 

1. Arteries and arterioles 
   a. The arteries are adapted to carry relatively high pressure blood away from the heart. 
   b. The arterioles are branches of arteries. 
   c. The walls of arteries and arterioles consist of layers of endothelium, smooth muscle, and connective tissue. 
   d. Autonomic fibers that can stimulate vasoconstriction or vasodilation innervate smooth muscles in vessel walls. 

2. Capillaries 
   Capillaries connect arterioles and venules. The capillary wall is a single layer of cells that forms a semipermeable membrane. 
   a. Capillary permeability 
      1. Openings in the capillary walls are thin slits between endothelial cells. 
      2. The sizes of the openings vary from tissue to tissue. 
      3. Endothelial cells of brain capillaries are tightly fused, forming a blood-brain barrier through which substances move by facilitated diffusion. 
   b. Capillary arrangement 
      Capillary density varies directly with tissue metabolic rates. 
   c. Regulation of capillary blood flow 
      1. Precapillary sphincters regulate capillary blood flow. 

   (2) Precapillary sphincters open when cells are low in oxygen and nutrients and close when cellular needs are met. 

3. Exchanges in the capillaries 
   a. Gases, nutrients, and metabolic by-products are exchanged between the capillary blood and the tissue fluid. 
   b. Diffusion provides the most important means of transport. 
   c. Diffusion pathways depend on lipid solubilities. 
   d. Plasma proteins generally remain in the blood. 
   e. Filtration, which is due to the hydrostatic pressure of blood, causes a net outward movement of fluid at the arteriolar end of a capillary. 
   f. Osmosis due to colloid osmotic pressure causes a net inward movement of fluid at the venular end of a capillary. 
   g. Some factors cause fluids to accumulate in the tissues. 

4. Venules and veins 
   a. Venules continue from capillaries and merge to form veins. 
   b. Veins carry blood to the heart. 
   c. Venous walls are similar to arterial walls but are thinner and contain less muscle and elastic tissue. 

Blood Pressure (page 590) 
Blood pressure is the force blood exerts against the insides of blood vessels. 

1. Arterial blood pressure 
   a. The arterial blood pressure is produced primarily by heart action; it rises and falls with phases of the cardiac cycle. 
   b. Systolic pressure occurs when the ventricle contracts; diastolic pressure occurs when the ventricle relaxes. 

2. Factors that influence arterial blood pressure 
   a. Heart action, blood volume, resistance to flow, and blood viscosity influence arterial blood pressure. 
   b. Arterial pressure increases as cardiac output, blood volume, peripheral resistance, or blood viscosity increases. 

3. Control of blood pressure 
   a. Blood pressure is controlled in part by the mechanisms that regulate cardiac output and peripheral resistance. 
   b. Cardiac output depends on the volume of blood discharged from the ventricle with each beat (stroke volume) and on the heart rate. 
      1. The more blood that enters the heart, the stronger the ventricular contraction, the greater the stroke volume, and the greater the cardiac output. 
      2. The cardiac center of the medulla oblongata regulates heart rate. 
   c. Changes in the diameter of arterioles, controlled by the vasomotor center of the medulla oblongata, regulate peripheral resistance. 

4. Venous blood flow 
   a. Venous blood flow is not a direct result of heart action; it depends on skeletal muscle contraction, breathing movements, and venuconstriction. 
   b. Many veins contain flaplike valves that prevent blood from backing up. 
   c. Venous constriction can increase venous pressure and blood flow. 

5. Central venous pressure 
   a. Central venous pressure is the pressure in the right atrium.
Critical Thinking Questions

1. Given the way capillary blood flow is regulated, do you think it is wiser to rest or to exercise following a heavy meal? Explain.

2. If a patient develops a blood clot in the femoral vein of the left lower limb and a portion of the clot breaks loose, where is the blood flow likely to carry the embolus? What symptoms are likely?

3. When a person strains to lift a heavy object, intrathoracic pressure increases. What do you think will happen to the rate of venous blood returning to the heart during such lifting? Why?

4. Why is a ventricular fibrillation more likely to be life threatening than an atrial fibrillation?

5. Cirrhosis of the liver, a disease commonly associated with alcoholism, obstructs blood flow through the hepatic blood vessels. As a result, the blood backs up, and the capillary pressure greatly increases in the organs drained by the hepatic portal system. What effects might this
increasing capillary pressure produce, and which organs would it affect?
6. If a cardiologist inserts a catheter into a patient's right femoral artery, which arteries will the tube have to pass through in order to reach the entrance of the left coronary artery?
7. How might the results of a cardiovascular exam differ for an athlete in top condition and a sedentary, overweight individual?

8. Cigarette smoke contains thousands of chemicals, including nicotine and carbon monoxide. Nicotine constricts blood vessels. Carbon monoxide prevents oxygen from binding to hemoglobin. How do these two components of smoke affect the cardiovascular system?

9. What structures and properties should an artificial heart have?

REVIEW EXERCISES
1. Describe the general structure, function, and location of the heart.
2. Describe the pericardium.
3. Compare the layers of the cardiac wall.
4. Identify and describe the locations of the chambers and the valves of the heart.
5. Describe the skeleton of the heart, and explain its function.
6. Trace the path of blood through the heart.
7. Trace the pathway of blood through the coronary circulation.
8. Describe a cardiac cycle.
9. Describe the pressure changes that occur in the atria and ventricles during a cardiac cycle.
10. Explain the origin of heart sounds.
11. Describe the arrangement of the cardiac muscle fibers.
12. Distinguish between the roles of the S-A node and the A-V node.
13. Explain how the cardiac conduction system controls the cardiac cycle.
14. Describe and explain the normal ECG pattern.
15. Discuss how the nervous system regulates the cardiac cycle.
16. Describe two factors other than the nervous system that affect the cardiac cycle.
17. Distinguish between an artery and an arteriole.
18. Explain control of vasoconstriction and vasodilation.
19. Describe the structure and function of a capillary.

20. Describe the function of the blood-brain barrier.
21. Explain control of blood flow through a capillary.
22. Explain how diffusion functions in the exchange of substances between blood plasma and tissue fluid.
23. Explain why water and dissolved substances leave the arteriolar end of a capillary and enter the venular end.
24. Describe the effect of histamine on a capillary.
25. Distinguish between a venule and a vein.
26. Explain how veins function as blood reservoirs.
27. Distinguish between systolic and diastolic blood pressures.
28. Name several factors that influence the blood pressure, and explain how each produces its effect.
29. Describe the control of blood pressure.
30. List the major factors that promote the flow of venous blood.
31. Define central venous pressure.
32. Distinguish between the pulmonary and systemic circuits of the cardiovascular system.
33. Trace the path of blood through the pulmonary circuit.
34. Explain why the alveoli normally do not fill with fluid.
35. Describe the aorta, and name its principal branches.
36. Describe the relationship between the major venous pathways and the major arterial pathways.
37. List and describe the changes occurring in the cardiovascular system as a result of aging.

Visit the Student Edition of the text website at www.mhhe.com/shier1 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.

Volume 3: Cardiovascular System
Chapter 16
Lymphatic System and Immunity

Understanding Words
auto-, self: autoimmune disease—condition in which the immune system attacks the body’s own tissues.
-gen, become, be produced: allergen—substance that stimulates an allergic response.
humor-, moisture, fluid: humoral immunity—immunity resulting from antibodies in body fluids.
immun-, free, exempt: immunity—resistance to (freedom from) a specific disease.
inflamm-, to set on fire: inflammation—localized redness, heat, swelling, and pain in the tissues.
nod-, knot: nodule—small mass of lymphocytes surrounded by connective tissue.
patho-, disease, sickness: pathogen—disease-causing agent.

Chapter Objectives
After you have studied this chapter, you should be able to

1. Describe the general functions of the lymphatic system.
2. Identify the locations of the major lymphatic pathways.
3. Describe how tissue fluid and lymph form, and explain the function of lymph.
4. Explain how lymphatic circulation is maintained, and describe the consequence of lymphatic obstruction.
5. Describe a lymph node and its major functions.
6. Describe the location of the major chains of lymph nodes.
7. Discuss the functions of the thymus and spleen.
8. Distinguish between innate (nonspecific) and adaptive (specific) defenses, and provide examples of each.
9. List seven innate body defense mechanisms, and describe the action of each mechanism.
10. Explain how two major types of lymphocytes are formed, activated, and how they function in immune mechanisms.
11. Name the major types of immunoglobulins, and discuss their origins and actions.
13. Distinguish between active and passive immunity.
14. Explain how allergic reactions, tissue rejection reactions, and autoimmunity arise from immune mechanisms.
15. Describe life-span changes in immunity.

A falsely colored leukocyte (white blood cell) engulfs rod-shaped Bacillus cereus bacteria, and will use enzymes to dismantle them (20,000×).
The lymphatic system is a vast collection of cells and biochemicals that travel in lymphatic vessels, and the organs and glands that produce them. Because the lymphatic system includes a network of vessels that assist in circulating body fluids, it is closely associated with the cardiovascular system. Lymphatic vessels transport excess fluid away from the interstitial spaces in most tissues and return it to the bloodstream (fig. 16.1). Without the lymphatic system, this fluid would accumulate in tissue spaces. The organs of the lymphatic system also help defend the body against infection by disease-causing agents, or pathogens (path'-o-jenz).

### Lymphatic Pathways

The lymphatic pathways (lim-fat’ik path’waz) begin as lymphatic capillaries that merge to form larger lymphatic vessels. These, in turn, lead to larger vessels that unite with the veins in the thorax.

### Lymphatic Capillaries

Lymphatic capillaries are microscopic, closed-ended tubes. They extend into the interstitial spaces, forming complex networks that parallel the networks of the blood capillaries (fig. 16.2). The walls of the lymphatic capillaries are similar to those of the blood capillaries. Each consists of a single layer of squamous epithelial cells, endothelium. These thin walls make it possible for tissue fluid (interstitial fluid) from the interstitial space to enter the lymphatic capillaries. Fluid inside a lymphatic capillary is called lymph (limf). Special lymphatic capillaries (lacteals) located in the lining of the small intestine absorb digested fats, then transport the fats to venous circulation.

### Lymphatic Vessels

The walls of lymphatic vessels are similar to those of veins, but thinner. Each is composed of three layers: an endothelial lining, a middle layer of smooth muscle and elastic fibers, and an outer layer of connective tissue. Also like these veins below the heart, the lymphatic vessels have semilunar valves, which help prevent backflow of lymph. Figure 16.3 shows one of these valves.

The larger lymphatic vessels lead to specialized organs called lymph nodes (limf nodz). After leaving the nodes, the vessels merge into larger lymphatic trunks.

### Lymphatic Trunks and Collecting Ducts

The lymphatic trunks, which drain lymph from the lymphatic vessels, are named for the regions they serve. For
Lymphatic capillaries are microscopic, closed-ended tubes that begin in the interstitial spaces of most tissues. For example, the lumbar trunk drains lymph from the lower limbs, lower abdominal wall, and pelvic organs; the intestinal trunk drains the abdominal viscera; the intercostal and bronchomediastinal trunks drain lymph from portions of the thorax; the subclavian trunk drains the upper limb; and the jugular trunk drains portions of the neck and head. These lymphatic trunks then join one of two collecting ducts—the thoracic duct or the right lymphatic duct. Figure 16.4 shows the location of the major lymphatic trunks and collecting ducts, and figure 16.5 shows a lymphangiogram, or radiograph, of some lymphatic vessels and lymph nodes.

The thoracic duct is the larger and longer of the two collecting ducts. It begins in the abdomen, passes upward through the diaphragm beside the aorta, ascends anterior to the vertebral column through the mediastinum, and empties into the left subclavian vein near the junction of the left jugular vein. This duct drains lymph from the intestinal, lumbar, and intercostal trunks, as well as from the left subclavian, left jugular, and left bronchomediastinal trunks.

The right lymphatic duct originates in the right thorax at the union of the right jugular, right subclavian, and right bronchomediastinal trunks. It empties into the right subclavian vein near the junction of the right jugular vein. After leaving the two collecting ducts, lymph enters the venous system and becomes part of the plasma prior to the blood’s return to the right atrium. Thus, lymph from the lower body regions, the left upper limb, and the left side of the head and neck enters the thoracic duct; lymph from the right side of the head and neck, the right upper limb, and the right thorax enters the right lymphatic duct (fig. 16.6). Figure 16.7 summarizes the lymphatic pathway.
FIGURE 16.4
Lymphatic vessels merge into larger lymphatic trunks, which, in turn, drain into collecting ducts.

FIGURE 16.5
A lymphangiogram (radiograph) of the lymphatic vessels and lymph nodes of the pelvic region.

FIGURE 16.6
Lymphatic pathways. (a) The right lymphatic duct drains lymph from the upper right side of the body, whereas the thoracic duct drains lymph from the rest of the body. (b) Lymph drainage of the right breast illustrates a localized function of the lymphatic system. Surgery to remove a cancerous breast can disrupt this drainage, causing painful swelling.
The skin has many lymphatic capillaries. Consequently, if the skin is broken, or if something is injected into it (such as venom from a stinging insect), foreign substances rapidly enter the lymphatic system.

**FIGURE 16.7**
The lymphatic pathway.

The skin has many lymphatic capillaries. Consequently, if the skin is broken, or if something is injected into it (such as venom from a stinging insect), foreign substances rapidly enter the lymphatic system.

**Tissue Fluid and Lymph**

Lymph is essentially tissue fluid that has entered a lymphatic capillary. Thus, lymph formation depends upon tissue fluid formation.

**Tissue Fluid Formation**

Capillary blood pressure filters water and small molecules from the plasma. The resulting fluid has much the same composition as the plasma (including nutrients, gases, and hormones), with the important exception of the plasma proteins, which are generally too large to pass through the capillary walls. The osmotic effect of these (called the plasma colloid osmotic pressure) helps to draw fluid back into the capillaries by osmosis.

**Lymph Formation**

Filtration from the plasma normally exceeds reabsorption, leading to the net formation of tissue fluid. This increases the tissue fluid hydrostatic pressure somewhat, favoring movement of tissue fluid into lymphatic capillaries, forming lymph. Thus, lymph formation prevents the accumulation of excess tissue fluid, or *edema* (e'de-mah).

**Lymph Function**

Lymphatic vessels in the small intestine play a major role in the absorption of dietary fats (chapter 17, pp. 698–699). Lymph also returns to the bloodstream most of the small proteins that the blood capillaries filter. At the same time, lymph transports foreign particles, such as bacteria or viruses, to lymph nodes.

Although proteins and foreign particles cannot easily enter blood capillaries, the lymphatic capillaries are adapted to receive them. Specifically, the epithelial cells that form the walls of lymphatic vessels overlap but are not attached to each other. This configuration, shown in figure 16.8, creates flaplike valves in the lymphatic capillary wall, which are pushed inward when the pressure is greater on the outside of the capillary but close when the pressure is greater on the inside.

The epithelial cells of the lymphatic capillary wall are also attached to surrounding connective tissue cells by thin protein filaments. As a result, the lumen of a lymphatic capillary remains open even when the outside...
pressure is greater than the pressure within the lymph capillary.

1. What is the relationship between tissue fluid and lymph?
2. How do plasma proteins in tissue fluid affect lymph formation?
3. What are the major functions of lymph?

### Lymph Movement

The hydrostatic pressure of tissue fluid drives lymph into lymphatic capillaries. However, muscular activity largely influences the movement of lymph through the lymphatic vessels.

#### Lymph Flow

Lymph, like venous blood, is under relatively low hydrostatic pressure. As a result, it may not flow readily through the lymphatic vessels without help from contracting skeletal muscles in the limbs, pressure changes from the action of skeletal muscles used in breathing, and contraction of smooth muscles in the walls of the larger lymphatic trunks. Lymph flow peaks during physical exercise, due to the actions of skeletal muscles and pressure changes associated with breathing.

Contracting skeletal muscles compress lymphatic vessels. This squeezing action moves the lymph inside a vessel, but because the lymphatic vessels contain valves that prevent backflow, the lymph can move only toward a collecting duct. Additionally, the smooth muscles in the walls of the larger lymphatic trunks may contract and compress the lymph inside, forcing the fluid onward.

Breathing aids lymph circulation by creating a relatively low pressure in the thorax during inhalation. At the same time, the contracting diaphragm increases the pressure in the abdominal cavity. Consequently, lymph is squeezed out of the abdominal vessels and forced into the thoracic vessels. Once again, valves within the lymphatic vessels prevent lymph backflow.

#### Obstruction of Lymph Movement

The continuous movement of fluid from interstitial spaces into blood capillaries and lymphatic capillaries stabilizes the volume of fluid in these spaces. Conditions that interfere with lymph movement cause tissue fluid to accumulate within the interstitial spaces, producing edema. For example, a surgeon removing a cancerous breast tumor also usually removes nearby axillary lymph nodes to prevent associated lymphatic vessels from transporting cancer cells to other sites (metastasis). Removing the lymphatic tissue can obstruct drainage from the upper limb, causing edema (see fig. 16.6b).

#### Lymph Nodes

Lymph nodes (lymph glands) are located along the lymphatic pathways. They contain large numbers of lymphocytes and macrophages (histiocytes) that fight invading pathogens.

### Structure of a Lymph Node

Lymph nodes vary in size and shape but are usually less than 2.5 centimeters long and are somewhat bean-shaped (fig. 16.9). Figure 16.10 illustrates a section of a typical lymph node.

Blood vessels and nerves join a lymph node through the indented region of the node, called the **hilum**. The lymphatic vessels leading to a node (afferent vessels) enter separately at various points on its convex surface, but the lymphatic vessels leaving the node (efferent vessels) exit from the hilum.

A capsule of connective tissue with numerous fibers encloses each lymph node. The capsule extends into the node and partially subdivides it into compartments called lymph nodules, with lighter-staining germinal centers that contain dense masses of actively dividing lymphocytes and macrophages. These nodules are the structural units of the lymph node.

Nodules also occur singly or in groups associated with the mucous membranes of the respiratory and digestive tracts. The **tonsils**, described in chapter 17 (pp. 669-670), are composed of partially encapsulated lymph nodules. Also, aggregates of nodules called **Peyer's patches** are located throughout the mucosal lining of the distal portion of the small intestine. Within the Peyer's
patches are scattered cells, called M cells, through which certain ingested molecules pass by transcytosis. After the molecules pass through the M cells, they face lymphocytes and other immune system cells that then may initiate an immune response.

The spaces within the lymph node, called lymph sinuses, provide a complex network of chambers and channels through which lymph circulates. Lymph enters a lymph node through afferent lymphatic vessels, moves slowly through the lymph sinuses, and leaves through efferent lymphatic vessels (fig. 16.10n).

Superficial lymphatic vessels inflamed by bacterial infection appear as red streaks beneath the skin, a condition called lymphangitis. Inflammation of the lymph nodes, called lymphadenitis, often follows. Affected nodes enlarge and may be quite painful.

Locations of Lymph Nodes

Lymph nodes are generally in groups or chains along the paths of the larger lymphatic vessels throughout the body but are absent in the central nervous system. The major locations of the lymph nodes, shown in figure 16.11, are as follows:

1. **Cervical region.** Lymph nodes in the cervical region follow the lower border of the mandible, anterior to and posterior to the ears, and deep within the neck along the paths of the larger blood vessels. These nodes are associated with the lymphatic vessels that drain the skin of the scalp and face, as well as the tissues of the nasal cavity and pharynx.

2. **Axillary region.** Lymph nodes in the underarm region receive lymph from vessels that drain the upper limbs, the wall of the thorax, the mammary glands (breasts), and the upper wall of the abdomen.

3. **Supratrochlear region.** These lymph nodes are located superficially on the medial side of the elbow. They often enlarge in children in response to infections acquired through cuts and scrapes on the hands.

4. **Inguinal region.** Lymph nodes in the inguinal region receive lymph from the lower limbs, the external genitalia, and the lower abdominal wall.

5. **Pelvic cavity.** Within the pelvic cavity, lymph nodes primarily follow the iliac blood vessels. They receive lymph from the lymphatic vessels of the pelvic viscera.

6. **Abdominal cavity.** Lymph nodes within the abdominal cavity form chains along the main branches of the mesenteric arteries and the abdominal aorta. These lymph nodes receive lymph from the abdominal viscera.

7. **Thoracic cavity.** Lymph nodes of the thoracic cavity are present within the mediastinum and along the trachea and bronchi. They receive lymph from the thoracic viscera and from the internal wall of the thorax.
The illness described as “swollen glands” actually refers to enlarged cervical lymph nodes associated with throat or respiratory infection.

Functions of Lymph Nodes
Lymph nodes have two primary functions: filtering potentially harmful particles from lymph before returning it to the bloodstream, and monitoring body fluids (immune surveillance) provided by lymphocytes and macrophages. Along with the red bone marrow, the lymph nodes are centers for lymphocyte production. These cells attack viruses, bacteria, and other parasitic cells that lymphatic vessels bring to the lymph nodes. Macrophages in the lymph nodes engulf and destroy foreign substances, damaged cells, and cellular debris.

Thymus and Spleen
Two other lymphatic organs, whose functions are similar to those of the lymph nodes, are the thymus and the spleen.

Thymus
The thymus (thi'mus) is a soft, bilobed structure enclosed in a connective tissue capsule (fig. 16.12a). It is located within the mediastinum, anterior to the aortic arch and posterior to the upper part of the body of the sternum, and extends from the root of the neck to the pericardium. The thymus varies in size from person to person, and it is usually larger during infancy and early childhood. After puberty, the thymus shrinks, and in an adult, it may be quite small (fig. 16.13). In elderly persons, adipose and connective tissues replace the normal lymphatic tissue in the thymus.

Connective tissues extend inward from the thymus’s surface, subdividing it into lobules (see fig. 16.12b). The lobules contain many lymphocytes that developed from progenitor cells in the bone marrow. Most of these cells (thymocytes) are inactivated; however, some mature into T lymphocytes, which leave the thymus and provide immunity. Epithelial cells within the thymus secrete protein hormones called thymosins, which stimulate maturation of T lymphocytes after they leave the thymus and migrate to other lymphatic tissues.

Spleen
The spleen (splén) is the largest lymphatic organ. It is located in the upper left portion of the abdominal cavity, just inferior to the diaphragm, posterior and lateral to the stomach (see fig. 16.12a and reference plates 4, 5, and 6). The spleen resembles a large lymph node in that it is enclosed in connective tissue that extends inward from the surface and partially subdivides the organ into chambers, or lobules. The organ also has a hilum on one surface through which blood vessels and nerves enter. However, unlike the sinuses of a lymph node, the spaces (venous sinuses) within the chambers of the spleen are filled with blood instead of lymph.

The tissues within the lobules of the spleen are of two types. The white pulp is distributed throughout the spleen in tiny islands. This tissue is composed of nodules (splenic nodules), which are similar to those in lymph nodes and contain many lymphocytes. The red pulp, which fills the remaining spaces of the lobules, surrounds the venous sinuses. This pulp contains numerous red
**FIGURE 16.12**

Thymus and spleen. (a) The thymus is bilobed, located between the lungs, and superior to the heart. The spleen is located inferior to the diaphragm, posterior and lateral to the stomach. (b) A cross section of the thymus (20x). Note how the thymus is subdivided into lobules.
Compared to other thoracic organs, the thymus in the fetus is quite large, but in the adult is quite small. Figure is not to scale.

Blood cells, which impart its color, plus many lymphocytes and macrophages (fig. 16.14).

Blood capillaries within the red pulp are quite permeable. Red blood cells can squeeze through the pores in these capillary walls and enter the venous sinuses. The older, more fragile red blood cells may rupture as they make this passage, and the resulting cellular debris is removed by macrophages within the splenic sinuses.

During fetal development, pulp cells of the spleen produce blood cells, much as red bone marrow cells do after birth. As the time of birth approaches, this splenic function ceases. However, in certain diseases, such as erythroblastosis fetalis, in which many red blood cells are destroyed, the splenic pulp cells may resume their hematopoietic activity.

The macrophages engulf and destroy foreign particles, such as bacteria, that may be carried in the blood as it flows through the splenic sinuses. The lymphocytes of the spleen, like those of the thymus, lymph nodes, and nodules, also help defend the body against infections. Thus, the spleen filters blood much as the lymph nodes filter lymph. Table 16.1 summarizes the characteristics of the major organs of the lymphatic system.
carried out by specialized lymphocytes that recognize foreign molecules (nonself antigens) in the body and act against them. Innate and adaptive defense mechanisms work together to protect the body against infection. While the innate defenses respond quite rapidly, slower-to-respond adaptive defenses begin as well.

### Innate (Nonspecific) Defenses

#### Species Resistance

Species resistance refers to the fact that a given kind of organism, or species (such as the human species, Homo sapiens), develops diseases that are unique to it. A species may be resistant to diseases that affect other species because its tissues somehow fail to provide the temperature or chemical environment that a particular pathogen requires. For example, humans are subject to infections by the infectious agents that cause measles, mumps, gonorrhea, and syphilis, but other animal species are not. Similarly, humans are resistant to certain forms of malaria and tuberculosis that affect birds. However, new influenza strains that affect humans may come from birds, especially poultry.

In San Francisco in 1982, Simon Guzman became one of the very first recorded individuals to succumb to AIDS. He was the first person whose death was attributed to a parasitic infection previously seen only in sheep—cryptosporidiosis. This infection, which causes relentless diarrhea, illustrates a hallmark of AIDS: alteration of species resistance.

#### Mechanical Barriers

The skin and mucous membranes lining the passageways of the respiratory, digestive, urinary, and reproductive systems create mechanical barriers that prevent the entrance of some infectious agents. As long as these barriers remain intact, many pathogens are unable to penetrate them. Another protection is that the epidermis sloughs off, removing superficial bacteria with it. In addition, the mucus-coated ciliated epithelium, described in chapter 19 (p. 759), that lines the respiratory passages entraps particles and sweeps them out of the airways and into the pharynx, where they are swallowed. Along with the hair that traps infectious agents associated with the skin and mucous membranes is the fluid (sweat and mucus) that rinses away microorganisms. Other fluids (tears, saliva, and urine) also wash away organisms before they become firmly attached. These barriers provide a first line of defense. The rest of the nonspecific defenses discussed in this section are part of the second line of defense.

---

**TABLE 16.1 Major Organs of the Lymphatic System**

<table>
<thead>
<tr>
<th>Organ</th>
<th>Location</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lymph nodes</td>
<td>In groups or chains along the paths of larger lymphatic vessels</td>
<td>Filter foreign particles and debris from lymph; produce and house lymphocytes that destroy foreign particles in lymph; house macrophages that engulf and destroy foreign particles and cellular debris carried in lymph</td>
</tr>
<tr>
<td>Thymus</td>
<td>Within the mediastinum posterior to the upper portion of the body of the sternum</td>
<td>Houses lymphocytes; differentiates thymocytes into T lymphocytes</td>
</tr>
<tr>
<td>Spleen</td>
<td>In upper left portion of the abdominal cavity, inferior to the diaphragm, posterior and lateral to the stomach</td>
<td>Blood reservoir houses macrophages that remove foreign particles, damaged red blood cells, and cellular debris from the blood; contains lymphocytes</td>
</tr>
</tbody>
</table>

---

1. Why are the thymus and spleen considered organs of the lymphatic system?
2. What are the major functions of the thymus and the spleen?
Chemical Barriers

Enzymes in body fluids provide a chemical barrier to pathogens. Gastric juice, for example, contains the protein-splitting enzyme pepsin and has a low pH due to the presence of hydrochloric acid. The combined effect of pepsin and hydrochloric acid kills many pathogens that enter the stomach. Similarly, tears contain the enzyme lysozyme, which acts against certain bacteria on the eyes. The accumulation of salt from perspiration also kills certain bacteria on the skin.

Interferons (in-ter-für-ons) are hormonelike peptides that lymphocytes and fibroblasts produce in response to viruses or tumor cells. Once released from a virus-infected cell, interferon binds to receptors on uninfected cells, stimulating them to synthesize proteins that block replication of a variety of viruses. Thus, interferon's effect is nonspecific. Interferons also stimulate phagocytosis and enhance the activity of other cells that help to resist infections and the growth of tumors.

Other antimicrobial biochemicals are defensins and collectins. Defensins are peptides produced by neutrophils and other types of granular white blood cells, and in the intestinal epithelium, the urogenital tract, kidneys, and the skin. Recognition of a nonself cell surface or viral particle triggers the expression of genes that encode defensins. Some defensins act by making holes in bacterial cell walls and membranes, which are sufficient to cripple the microbes. Collectins are proteins that provide broad protection against bacteria, yeasts, and some viruses. These proteins home in on slight differences in the structures and arrangements of sugars that protrude from the surfaces of pathogens. Collectins detect not only the sugar molecules, but the pattern in which they are clustered, grabbing on much like velcro clings to fabric, thus making the pathogen more easily phagocytized.

Complement (kom'ple-ment) is a group of proteins (complement system), in plasma and other body fluids, that interact in a series of reactions or cascade. Complement activation can occur rapidly by the classical pathway when a complement protein binds to an antibody attached to its specific antigen, or more slowly by the alternative pathway triggered by exposure to foreign antigens, in the absence of antibodies. Activation of complement stimulates inflammation, attracts phagocytes, and enhances phagocytosis.

Natural Killer (NK) Cells

Natural killer (NK) cells are a small population of lymphocytes, distinctly different from the lymphocytes that provide adaptive (specific) defense mechanisms (discussed later in this chapter). NK cells defend the body against various viruses and cancer cells by secreting cytolytic ("cell-cutting") substances called perforins that lyse the cell membrane, destroying the infected cell. NK cells also secrete chemicals that enhance inflammation.

Inflammation

Inflammation produces localized redness, swelling, heat, and pain (see chapter 5, p. 153). The redness is a result of blood vessel dilation that increases blood flow and volume within the affected tissues (hyperemia). This effect, coupled with an increase in permeability of nearby capillaries and subsequent leakage of protein-rich fluid into tissue spaces, swells tissues (edema). The heat comes from the entry of blood from deeper body parts, which are generally warmer than the surface. Pain results from stimulation of nearby pain receptors. Most inflammation is a tissue response to pathogen invasion, but it can also be caused by physical factors (heat, ultraviolet light) or chemical factors (acids, bases).

White blood cells accumulate at the sites of inflammation, where some of them help control pathogens by phagocytosis. Neutrophils are the first to arrive at the site, followed by monocytes. Monocytes pass through capillary walls (diapedesis), becoming macrophages that remove pathogens from surrounding tissues. In bacterial infections, the resulting mass of white blood cells, bacterial cells, and damaged tissue may form a thick fluid called pus.

Tissue fluids (exudate) also collect in inflamed tissues. These fluids contain fibrinogen and other clotting factors that may stimulate a network of fibrin threads to form within the affected region. Later, fibroblasts may arrive and secrete fibers around the area that may become enclosed in a sac of connective tissue. This walling off of the infected area helps inhibit the spread of pathogens and toxins to adjacent tissues.

Once an infection is controlled, phagocytic cells remove dead cells and other debris from the site of inflammation. Cell division replaces lost cells. Table 16.2 summarizes the process of inflammation.

Phagocytosis

Phagocytosis (fag'o-si-to'sis) removes foreign particles from the lymph as it moves from the interstitial spaces to the bloodstream. Phagocytes in the blood vessels and in the tissues of the spleen, liver, or bone marrow usually remove particles that reach the blood. Recall from chapter 14 (p. 539) that the most active phagocytic cells of the blood are neutrophils and monocytes. Chemicals released from injured tissues attract these cells (chemotaxis). Neutrophils engulf and digest smaller particles; monocytes phagocytize larger ones.

Monocytes are relatively nonmotile phagocytes that occupy lymph nodes, the spleen, liver, and lungs. Monocytes give rise to macrophages, which become fixed in various tissues and attach to the inner walls of blood and lymphatic vessels. A macrophage can engulf up to 100 bacteria, compared to the twenty or so bacteria that a neutrophil can engulf. Monocytes, macrophages, and neutrophils constitute the mononuclear phagocytic system (reticuloendothelial system). Table 16.3 summarizes the types of innate (nonspecific) defenses.
TABLE 16.2 Major Actions of an Inflammation Response

<table>
<thead>
<tr>
<th>Action</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blood vessels dilate, Capillary permeability increases and fluid leaks into tissue spaces.</td>
<td>Tissues become red, swollen, warm, and painful.</td>
</tr>
<tr>
<td>White blood cells invade the region.</td>
<td>Pus may form as white blood cells, bacterial cells, and cellular debris accumulate.</td>
</tr>
<tr>
<td>Tissue fluids containing clotting factors seep into the area.</td>
<td>A clot containing threads of fibrin may form.</td>
</tr>
<tr>
<td>Fibroblasts arrive.</td>
<td>A connective tissue sac may form around the injured tissues.</td>
</tr>
<tr>
<td>Phagocytes are active.</td>
<td>Bacteria, dead cells, and other debris are removed.</td>
</tr>
<tr>
<td>Cells divide.</td>
<td>Newly formed cells replace injured ones.</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

TABLE 16.3 Types of Innate (Nonspecific) Defenses

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Species resistance</td>
<td>A species is resistant to certain diseases to which other species are susceptible.</td>
</tr>
<tr>
<td>Mechanical barriers</td>
<td>Unbroken skin and mucous membranes prevent the entrance of some infectious agents.</td>
</tr>
<tr>
<td>Chemical barriers</td>
<td>Enzymes in various body fluids kill pathogens, pH extremes and high salt concentration also harm pathogens. Interferons induce production of other proteins that block reproduction of viruses, stimulate phagocytosis, and enhance the activity of cells such that they resist infection and the growth of tumors. Defensins damage bacterial cell walls and membranes. Collectins grab onto microbes. Complement stimulates inflammation, attracts phagocytes, and enhances phagocytosis.</td>
</tr>
<tr>
<td>Natural killer cells</td>
<td>Distinct type of lymphocyte that secretes perforins that lyse virus-infected cells and cancer cells.</td>
</tr>
<tr>
<td>Inflammation</td>
<td>A tissue response to injury that helps prevent the spread of infectious agents into nearby tissues.</td>
</tr>
<tr>
<td>Phagocytosis</td>
<td>Neutrophils, monocytes, and macrophages engulf and destroy foreign particles and cells.</td>
</tr>
<tr>
<td>Fever</td>
<td>Elevated body temperature inhibits microbial growth and increases phagocytic activity.</td>
</tr>
</tbody>
</table>

Fever

A fever is a nonspecific defense that offers powerful protection. A fever begins as a viral or bacterial infection stimulates lymphocytes to proliferate, producing cells that secrete a substance called interleukin-1 (IL-1), which is also more colorfully known as endogenous pyrogen ("fire maker from within"). IL-1 raises the thermoregulatory set point in the brain's hypothalamus to maintain a higher body temperature. Fever indirectly counters microbial growth because higher body temperature causes the liver and spleen to sequester iron, which reduces the level of iron in the blood. Because bacteria and fungi require more iron as temperature rises, their growth and reproduction in a fever-ridden body slows and may cease. Also, phagocytic cells attack more vigorously when the temperature rises. For these reasons, low-grade fever of short duration may be a desired response, not a symptom to be treated aggressively with medications.

Adaptive (Specific) Defenses or Immunity

Immunity (i-mu-'ni-te) is resistance to particular pathogens or to their toxins or metabolic by-products. An immune response is based upon the ability to distinguish molecules that are part of the body ("self") from those that are not ("nonself," or foreign). Such molecules that can elicit an immune response are called antigens (an-"ti-jenz). Lymphocytes and macrophages that recognize specific nonself antigens carry out immune responses.

Antigens

Before birth, cells inventory the proteins and other large molecules in the body, learning to identify these as "self." The lymphatic system responds to nonself, or foreign, antigens, but not normally to self antigens. Receptors on lymphocyte surfaces enable the cells to recognize foreign antigens.

Antigens may be proteins, polysaccharides, glycoproteins, or glycolipids. The antigens that are most effective in eliciting an immune response are large and complex, with few repeating parts. Sometimes, a smaller molecule that cannot by itself stimulate an immune response combines with a larger one, which makes it able
to do so (antigenic). Such a small molecule is called a hapten (hap'ten). Stimulated lymphocytes react either to the hapten or to the larger molecule of the combination. Hapten molecules are found in drugs, such as penicillin; in household and industrial chemicals; in dust particles; and in products of animal skins (dander).

**Lymphocyte Origins**

During fetal development, red bone marrow releases relatively unspecialized precursors to lymphocytes into the circulation (fig. 16.15). About half of these cells reach the thymus, where they remain for a time. Here, these thymocytes specialize into T lymphocytes, or T cells. (“T” refers to thymus-derived lymphocytes.) Later, some of these T cells constitute 70% to 80% of the circulating lymphocytes. Other T cells reside in lymphatic organs and are particularly abundant in the lymph nodes, the thoracic duct, and the white pulp of the spleen.

Other lymphocytes remain in the red bone marrow until they differentiate fully into B lymphocytes, or B cells. (Historically, the “B” stands for bursa of Fabricius, an organ in the chicken where these cells were first identified.) The blood distributes B cells, which constitute 20% to 30% of circulating lymphocytes. B cells settle in lymphatic organs along with T cells and are abundant in lymph nodes, the spleen, bone marrow, and the intestinal lining (fig. 16.16).

1. What is immunity?
2. What is the difference between an antigen and a hapten?
3. How do T cells and B cells originate?

**Lymphocyte Functions**

T cells and B cells respond to antigens they recognize in different ways. T cells attach to foreign, antigen-bearing cells, such as bacterial cells, and interact directly—that is, by cell-to-cell contact. This is called the **cellular immune response**, or cell-mediated immunity.

T cells (and some macrophages) also synthesize and secrete polypeptides called **cytokines** that enhance certain cellular responses to antigens. For example, interleukin-1 and interleukin-2 stimulate synthesis of several cytokines from other T cells. In addition, interleukin-1 helps activate T cells, whereas interleukin-2 causes T cells to proliferate and activates a certain type of T cell (cytotoxic T cells). Other cytokines called **colony-stimulating factors** (CSFs) stimulate production of leukocytes in the red bone marrow, cause B cells to grow and mature, and activate macrophages. Certain cytokine combinations shut off the immune response. Table 16.4 summarizes several cytokine types.

T cells may also secrete toxins that kill their antigen-bearing target cells: growth-inhibiting factors that prevent target cell growth, or interferon that inhibits the proliferation of viruses and tumor cells. Several types of T cells have distinct functions.

B cells attack foreign antigens in a different way. When stimulated, they divide to give rise to cells that differentiate into plasma cells, which produce and secrete large globular proteins called **antibodies** (an'ti-bod'ez), also known as **immunoglobulins** (im'u-no-glob'u-linz). A plasma cell is an antibody factory, as evidenced by its characteristically huge Golgi apparatus. At the peak of an infection, a plasma cell may produce and secrete 2,000 antibody molecules per second! Body fluids carry antibodies, which then react in various ways to destroy specific antigens or antigen-bearing particles. This antibody-mediated immune response is called the **humoral immune response** (“humoral” refers to fluid).

Each person has millions of varieties of T and B cells. Because the members of each variety originate from

**TABLE 16.4**

<table>
<thead>
<tr>
<th>Cytokine</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Colony-stimulating factors</td>
<td>Stimulate bone marrow to produce lymphocytes</td>
</tr>
<tr>
<td>Interferons</td>
<td>Block viral replication, stimulate macrophages to engulf viruses, stimulate B cells to produce antibodies, attack cancer cells</td>
</tr>
<tr>
<td>Interleukins</td>
<td>Control lymphocyte differentiation and growth</td>
</tr>
<tr>
<td>Tumor necrosis factor</td>
<td>Stops tumor growth, releases growth factors, causes fever that accompanies bacterial infection, stimulates lymphocyte differentiation</td>
</tr>
</tbody>
</table>
Some lymphocyte precursors are processed within the bone marrow to become B cells. FIGURE 16.16

Bone marrow releases relatively unspecialized lymphocyte precursors, which after processing specialize as T cells (T lymphocytes) or B cells (B lymphocytes). Note that in the fetus, the medullary cavity contains red marrow.

Both T cells and B cells are transported through the blood to lymphatic organs, such as the lymph nodes, lymphatic ducts, and spleen.

A single early cell, they are all alike, forming a clone (klon) of cells (genetically identical cells originating from division of a single cell). The members of each variety have a particular type of antigen receptor on their cell membranes that can respond only to a specific antigen. Table 16.5 compares the characteristics of T cells and B cells.

**T Cells and the Cellular Immune Response**

A lymphocyte must be activated before it can respond to an antigen. T cell activation requires the presence of processed fragments of antigen attached to the surface of another kind of cell, called an antigen-presenting cell (accessory cell). Macrophages, B cells, and several other cell types can be antigen-presenting cells.

T cell activation begins when a macrophage phagocytizes a bacterium, digesting it in its lysosomes. Some bacterial antigens exit the lysosomes and move to the macrophage's surface. Here, they are displayed on the cell membrane near certain protein molecules that are part of a group of proteins called the major histocompatibility

<table>
<thead>
<tr>
<th>TABLE 16.5</th>
<th>A Comparison of T Cells and B Cells</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Characteristic</strong></td>
<td><strong>T Cells</strong></td>
</tr>
<tr>
<td>Origin of undifferentiated cell</td>
<td>Red bone marrow</td>
</tr>
<tr>
<td>Site of differentiation</td>
<td>Thymus</td>
</tr>
<tr>
<td>Primary locations</td>
<td>Lymphatic tissues, 70%-80% of the circulating lymphocytes in blood</td>
</tr>
<tr>
<td>Primary functions</td>
<td>Provide cellular immune response in which T cells interact directly with the antigens or antigen-bearing agents to destroy them</td>
</tr>
</tbody>
</table>
complex (MHC) or human leukocyte antigens (HLA) because they were first identified on white blood cells. MHC antigens help T cells recognize that an antigen is foreign, not self. Class I MHC antigens are within cell membranes of all body cells except red blood cells. Class II MHC antigens are on the surfaces of antigen-presenting cells, thymus cells, and activated T cells.

A specialized type of T cell, called a helper T cell, becomes activated when its antigen receptor combines with displayed foreign antigen (fig. 16.17). Once activated, the helper T cell stimulates the B cell to produce antibodies that are specific for the displayed antigen.

A type of helper T cell called a CD4 cell is the prime target of HIV, the virus that causes AIDS. (CD4 stands for the “cluster-of-differentiation” antigen it bears that enables it to recognize a macrophage displaying a foreign antigen.) Considering the role of CD4 helper T cells as key players in establishing immunity—they stimulate B cells and secrete cytokines—it is no wonder that harming them destroys immunity.

Another type of T cell is a cytotoxic T cell, which recognizes nonself antigens that cancerous cells or virally infected cells display on their surfaces near certain MHC proteins. A cytotoxic T cell becomes activated when it combines with an antigen that fits its receptors. Next the T cell proliferates, enlarging its clone of cells. Cytotoxic T cells then bind to the surfaces of antigen-bearing cells, where they release perforin protein that cuts poreslike openings, destroying these cells. Cytotoxic T cells continually monitor the body’s cells, recognizing and eliminating tumor cells and cells infected with viruses.

Memory T cells are among the many T cells produced upon initial exposure to an antigen, but they include only those cells not responding to the antigen at that time. These cells provide a no-delay response to any future exposure to the same antigen, with immediate differentiation into cytotoxic T cells. This response generally vanquishes the invading pathogen before it can cause the body to produce signs and symptoms of disease.

1. What are the functions of T cells and B cells?
2. How do T cells become activated?
3. What is the function of cytokines?
4. How do cytotoxic T cells destroy antigen-bearing cells?

B Cells and the Humoral Immune Response

A B cell may become activated when it encounters an antigen whose molecular shape fits the shape of the B cell’s antigen receptors. In response to the receptor-antigen combination, the B cell divides repeatedly, expanding its clone. However, most antigens require T cell “help” to activate B cells.

When an activated helper T cell encounters a B cell that has already combined with an identical foreign anti-
Macrophage displays digested antigen on its surface.

1. B cell combines with antigen

2. Helper T cell contacts displayed antigen

3. Activated helper T cell interacts with B cell (which has combined with an identical antigen) and releases cytokines, which activate the B cell.

4. Activated B cell

**FIGURE 16.17**

T and B cell activation. (a) During an infection, macrophages bind to helper T cells, activating them to trigger other immune defenses, such as a B cell response. (b) In the photograph, the round cells are helper T cells, and the cells bearing projections are macrophages (1,040×).

Macrophage

Helper T cell
Antigen binding sites, and the particular parts that actually bind the antigen are called idiotypes (id’e-o-tip’z).

As with other proteins, the sequences of amino acids of the heavy and light chains confer the unique, three-dimensional structure (conformation) of each antibody. This special conformation, in turn, imparts the physiological properties of the molecule. For example, one end of each of the heavy and light chains consists of variable sequences of amino acids (variable regions). These regions are specialized to fit the shape of a specific antigen molecule.

Antibodies can bind to certain antigens because of the conformation of the variable regions. The antibody contours to form a pocket around the antigen. These specialized ends of the antibody molecule are called antigen-binding sites, and the particular parts that actually bind the antigen are called idiotypes (id’e-o-tip’z).

The remaining portions of the chains are termed constant regions because their amino acid sequences are very similar from molecule to molecule. Constant regions impart other properties of the antibody molecule, such as its ability to bond to cellular structures or to combine with certain chemicals (see fig. 16.20).

Types of Immunoglobulins
Of the five major types of immunoglobulins, three constitute the bulk of the circulating antibodies. They are immunoglobulin G, which accounts for about 80% of the antibodies; immunoglobulin A, which makes up about 13%; and immunoglobulin M, which is responsible for about 6%. Immunoglobulin D and immunoglobulin E account for the remainder of the antibodies.
**FIGURE 16.19**

An activated B cell proliferates after stimulation by cytokines released by helper T cells. The B cell's clone enlarges. Some cells of the clone give rise to antibody-secreting plasma cells and others to dormant memory cells.

**TABLE 16.6 Steps in Antibody Production**

<table>
<thead>
<tr>
<th><strong>B Cell Activities</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Antigen-bearing agents enter tissues.</td>
</tr>
<tr>
<td>2. B cell becomes activated when it encounters an antigen that fits its antigen receptors.</td>
</tr>
<tr>
<td>3. Either alone or more often in conjunction with helper T cells, the activated B cell proliferates, enlarging its clone.</td>
</tr>
<tr>
<td>4. Some of the newly formed B cells differentiate further to become plasma cells.</td>
</tr>
<tr>
<td>5. Plasma cells synthesize and secrete antibodies whose molecular structure is similar to the activated B cell's antigen receptors.</td>
</tr>
<tr>
<td>6. Antibodies combine with antigen-bearing agents, helping to destroy them.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>T Cell Activities</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Antigen-bearing agents enter tissues.</td>
</tr>
<tr>
<td>2. An accessory cell, such as a macrophage, phagocytizes the antigen-bearing agent, and the macrophage's lysosomes digest the agent.</td>
</tr>
<tr>
<td>3. Antigens from the digested antigen-bearing agents are displayed on the surface membrane of the accessory cell.</td>
</tr>
<tr>
<td>4. Helper T cell becomes activated when it encounters a displayed antigen that fits its antigen receptors.</td>
</tr>
<tr>
<td>5. Activated helper T cell releases cytokines when it encounters a B cell that has previously combined with an identical antigen-bearing agent.</td>
</tr>
<tr>
<td>6. Cytokines stimulate the B cell to proliferate.</td>
</tr>
<tr>
<td>7. Some of the newly formed B cells give rise to cells that differentiate into antibody-secreting plasma cells.</td>
</tr>
<tr>
<td>8. Antibodies combine with antigen-bearing agents, helping to destroy them.</td>
</tr>
</tbody>
</table>
Antigen-binding sites

**FIGURE 16.20**

An antibody (immunoglobulin) molecule consists basically of two identical light chains of amino acids and two identical heavy chains of amino acids.

**Immunoglobulin G** (IgG) is in plasma and tissue fluids and is particularly effective against bacteria, viruses, and toxins. IgG also activates a group of enzymes called complement, which is described in the following section titled “Antibody Actions.” The anti-Rh antibodies are examples of IgG and, as described in chapter 14 (p. 555), can cross the placenta.

**Immunoglobulin A** (IgA) is commonly found in exocrine gland secretions. It is in breast milk, tears, nasal fluid, gastric juice, intestinal juice, bile, and urine.

A newborn does not yet have its own antibodies but does retain IgG that passed through the placenta from the mother. These maternal antibodies protect the infant against some illnesses to which the mother is immune. The maternal antibody supply begins to fail just about when the infant begins to manufacture its own antibodies. The newborn also receives IgA from colostrum, a substance secreted from the mother's breasts for the first few days after birth. Antibodies in colostrum protect against certain digestive and respiratory infections.

**Immunoglobulin M** (IgM) is a type of antibody that develops in the plasma in response to contact with certain antigens in foods or bacteria. The anti-A and anti-B antibodies, described in chapter 14 (pp. 551–552), are examples of IgM. IgM also activates complement.

**Immunoglobulin D** (IgD) is found on the surfaces of most B cells, especially those of infants. IgD acts as an antigen receptor and is important in activating B cells (see fig. 16.18).

**Immunoglobulin E** (IgE) appears in exocrine secretions along with IgA. It is associated with allergic reactions that are described later in this chapter in the section entitled “Allergic Reactions.” Table 16.7 summarizes the major immunoglobulins and their functions.

<table>
<thead>
<tr>
<th>Type</th>
<th>Occurrence</th>
<th>Major Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>IgG</td>
<td>Plasma and tissue fluid</td>
<td>Defends against bacterial cells, viruses, and toxins; activates complement</td>
</tr>
<tr>
<td>IgA</td>
<td>Exocrine gland secretions</td>
<td>Defends against bacterial cells and viruses</td>
</tr>
<tr>
<td>IgM</td>
<td>Plasma</td>
<td>Reacts with antigens occurring naturally on red blood cell membranes following certain blood transfusions; activates complement</td>
</tr>
<tr>
<td>IgD</td>
<td>Surface of most B lymphocytes</td>
<td>B cell activation</td>
</tr>
<tr>
<td>IgE</td>
<td>Exocrine gland secretions</td>
<td>Promotes inflammation and allergic reactions</td>
</tr>
</tbody>
</table>

Antibody Actions

In general, antibodies react to antigens in three ways. Antibodies directly attack antigens, activate complement, or stimulate localized changes (inflammation) that help prevent spread of the pathogen.

In a direct attack, antibodies combine with antigens and cause them to clump (agglutinate) or to form insoluble substances (precipitation). Such actions make it easier for phagocytic cells to engulf the antigen-bearing pathogens and eliminate them. In other instances, antibodies cover the toxic portions of antigen molecules and neutralize their effects (neutralization). However, under normal conditions, complement activation is more important in protecting against infection than is direct antibody attack.

When certain IgG or IgM antibodies combine with antigens, they expose reactive sites on the antibody constant regions. This triggers a series of reactions leading to activation of the complement proteins, which, in turn, produce a variety of effects, including coating the antigen-antibody complexes (opsonization), making the complexes...
At the turn of the last century, German bacteriologist Paul Ehrlich developed the concept of the "magic bullet"—a substance that could enter the body and destroy diseased cells, yet spare the healthy ones. The biochemicals and cells of the immune system, with their great specificity for attacking foreign tissue, would be ideal magic bullets. **Immunotherapy** uses immune system components to fight disease—both the humoral immune response (antibodies) and the cellular immune response (cytokines).

**Monoclonal Antibodies—Targeting Immunity**
Tepping the specificity of a single B cell and using its single type, or monoclonal, antibody to target a specific antigen (such as on a cancer or bacterial cell) awaited finding a way to entice the normally short-lived mature B cells into persisting in culture. In 1975, British researchers Cesar Milstein and Georges Köhler devised monoclonal antibody (MAb) technology to capture the antibody-making capacity of a single B cell.

Milstein and Köhler injected a mouse with antigen-laden red blood cells from a sheep. They then isolated a single B cell from the mouse's spleen and fused it with a cancerous white blood cell from a mouse. The result was a fused cell, or hybridoma, with a valuable pair of talents: Like the B cell, it produces large amounts of a single antibody type; like the cancer cell, it divides continuously (fig. 16A).

**Figure 16A**
Monoclonal antibodies are produced by a type of artificial cell combination called a hybridoma. It consists of a cancer cell (the flat blue cell) fused with a B cell (the round green cell). The cancer cell contributes rapid and continuous division; the B cell secretes a single antibody type (7,000×).

Immunoglobulin E promotes inflammation that may be so intense that it damages tissues. This antibody is usually attached to the membranes of widely distributed mast cells (see chapter 5, pp. 152-153). When antigens combine with the antibodies, the resulting antigen-antibody complexes stimulate mast cells to release biochemi-
cals, such as histamine, that cause the changes associated with inflammation, such as vasodilation and edema. Table 16.8 summarizes the actions of antibodies.

1. In what general ways do antibodies function?
2. What is the function of complement?
3. How is complement activated?

**Immune Responses**
When B cells or T cells become activated after first encountering the antigens for which they are specialized...
to react, their actions constitute a primary immune response. During such a response, plasma cells release antibodies (IgM, followed by IgG) into the lymph. The antibodies are transported to the blood and then throughout the body, where they help destroy antigen-bearing agents. Production and release of antibodies continues for several weeks. From Science to Technology 16.2 describes the evolution of treatments for inherited immune deficiencies.

Following a primary immune response, some of the B cells produced during proliferation of the clone remain dormant and serve as memory cells (see fig. 16.19). If the identical antigen is encountered in the future, the clones of these memory cells enlarge, and they can respond rapidly with IgG to the antigen to which they were previously sensitized. These memory B cells along with the previously discussed memory T cells produce a secondary immune response. Cells in lymph nodes called follicular dendritic cells may help memory by harboring and slowly releasing viral antigens after an initial infection. This constantly stimulates memory B cells, which present the antigens to T cells, maintaining immunity.

As a result of a primary immune response, detectable concentrations of antibodies usually appear in the body.
TABLE 16.8 Actions of Antibodies

<table>
<thead>
<tr>
<th>General Action</th>
<th>Type of Effect</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct Attack</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Agglutination</td>
<td>Antigens clump</td>
</tr>
<tr>
<td></td>
<td>Precipitation</td>
<td>Antigens become insoluble</td>
</tr>
<tr>
<td></td>
<td>Neutralization</td>
<td>Antigens lose toxic properties</td>
</tr>
<tr>
<td>Activation of Complement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Presence of antibodies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>combined with antigens)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Opsonization</td>
<td>Alters antigen cell membranes so cells are more</td>
</tr>
<tr>
<td></td>
<td></td>
<td>susceptible to phagocytosis</td>
</tr>
<tr>
<td></td>
<td>Chemotaxis</td>
<td>Attracts macrophages and neutrophils into the</td>
</tr>
<tr>
<td></td>
<td></td>
<td>region</td>
</tr>
<tr>
<td></td>
<td>Agglutination</td>
<td>Clumping of antigen-bearing cells</td>
</tr>
<tr>
<td></td>
<td>Lysis</td>
<td>Allows rapid movement of water and ions into the</td>
</tr>
<tr>
<td></td>
<td></td>
<td>foreign cell causing osmotic rupture of the</td>
</tr>
<tr>
<td></td>
<td>Neutralization</td>
<td>Altering the molecular structure of viruses</td>
</tr>
<tr>
<td></td>
<td></td>
<td>making them harmless</td>
</tr>
<tr>
<td>Localized Changes</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Inflammation</td>
<td>Helps prevent the spread of antigens</td>
</tr>
</tbody>
</table>

fluids within five to ten days following an exposure to antigens. If the identical antigen is encountered some time later, a secondary immune response may produce additional antibodies within a day or two (fig. 16.21). Although newly formed antibodies may persist in the body for only a few months, or perhaps a few years, memory cells live much longer. A secondary immune response may be very long-lasting.

Practical Classification of Immunity

It was once common at certain times of the year for grade-school classrooms to be nearly empty, due to several infectious “childhood diseases,” including measles, mumps, rubella, and chickenpox. However, each child usually suffered each illness only once, thanks to naturally acquired active immunity. This form of immunity develops after a primary immune response and is a response to exposure to a live pathogen and development of symptoms.

Today, most children in developed countries do not contract measles, mumps, rubella, or chickenpox because they develop another type of active immunity, produced in response to receiving a vaccine (vak'sen). A vaccine is a preparation that includes an antigen that can stimulate a primary immune response against a particular pathogen but does not produce the severe symptoms of that disease.

A vaccine might include bacteria or viruses that have been killed or attenuated (weakened) so that they cannot cause a serious infection, or a toxoid, which is a toxin from an infectious organism that has been chemically altered to destroy its dangerous effects. A vaccine may even consist of a single glycoprotein or similar large molecule from the pathogen’s surface, which may be enough of a foreign antigen to alert the immune system. A vaccine causes a person to develop artificially acquired active immunity.

Vaccines stimulate active immunity against a variety of diseases, including typhoid fever, cholera, whooping cough, diphtheria, tetanus, polio, chickenpox, measles (rubella), German measles (rubella), mumps, influenza, hepatitis A and B, and bacterial pneumonia. Vaccines have virtually eliminated natural smallpox from the world. Limited vaccination is resuming in some nations in light of the possibility of smallpox being used as a bioweapon.

Vaccine distribution is not equitable worldwide. Many thousands of people in underdeveloped countries die of infectious diseases for which vaccines are available in other nations. Another problem with vaccine use worldwide is fear. In Nigeria, for example, polio has returned because many parents feared the vaccine had been altered to cause AIDS or female infertility. Once nearly vanquished, polio has spread from Nigeria to at least fifteen other nations.

FIGURE 16.21
A primary immune response causes less-vigorous antibody production than does a secondary immune response.
Viruses whose genetic material rapidly mutates present a great challenge to vaccine development because their surfaces, which serve as antigens, change. It is a little like fighting an enemy who is constantly changing disguises. For this reason, pharmaceutical companies must develop a new vaccine against influenza each year. HIV is particularly changeable, which has severely hampered efforts to produce a vaccine.

Sometimes a person who has been exposed to infection requires protection against a disease-causing microorganism but lacks the time necessary to develop active immunity from receiving a vaccine. This happens with hepatitis A, a viral infection of the liver. In such a case, it may be possible to inject the person with antiserum, which has already developed immunity against the disease.

An injection of antibodies or antitoxin (antibodies against a toxin) provides artificially acquired passive immunity. This type of immunity is called passive because the recipient’s cells do not produce the antibodies. Such immunity is short-term, seldom lasting more than a few weeks. Furthermore, because the recipient’s lymphocytes might not have time to react to the pathogens for which protection was needed, susceptibility to infection may persist.

During pregnancy, certain antibodies (IgG) pass from the maternal blood into the fetal bloodstream. Receptor-mediated endocytosis (see chapter 3, p. 98) utilizing receptor sites on cells of the fetal yolk sac accomplishes the transfer. These receptor sites bind to a region common to the structure of IgG molecules. After entering the fetal cells, the antibodies are secreted into the fetal blood. As a result, the fetus acquires limited immunity against the pathogens for which the pregnant woman has developed active immunities. Thus, the fetus has naturally acquired passive immunity, which may persist for six months to a year after birth. The newborn may naturally acquire passive immunity through breast milk as well. Table 16.9 summarizes the types of immunity.

<table>
<thead>
<tr>
<th>Practical Classification of Immunity</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type</strong></td>
</tr>
<tr>
<td>Naturally acquired active immunity</td>
</tr>
<tr>
<td>Artificially acquired active immunity</td>
</tr>
<tr>
<td>Artificially acquired passive immunity</td>
</tr>
<tr>
<td>Naturally acquired passive immunity</td>
</tr>
</tbody>
</table>

**Allergic Reactions**

Both allergic reactions and immune responses entail sensitizing of lymphocytes or combining of antigens with antibodies. An allergic reaction, however, is an immune attack against a nonharmful substance and can damage tissues. An allergy is also called a hypersensitivity reaction. One form of allergic reaction can occur in almost anyone, but another form affects only people who have inherited a tendency toward exaggerated immune responses. The antigens that trigger allergic responses are called allergens (al'er-jenz).

An immediate-reaction (type I or anaphylactic) allergy occurs within minutes after contact with an allergen. Persons with this type of allergy have inherited ability to over-produce IgE antibodies in response to certain antigens. IgE normally comprises a tiny fraction of plasma proteins.

An immediate-reaction allergy activates B cells, which become sensitized when the allergen is first encountered. Subsequent exposures to the allergen trigger allergic reactions. In the initial exposure, IgE attaches to the membranes of widely distributed mast cells and basophils. When a subsequent allergen-antibody reaction occurs, these cells release allergy mediators such as histamine, prostaglandin D2, and leukotrienes (fig. 16.22). These substances affect physiology by dilating blood vessels, increasing vascular permeability that swells tissues, contracting of bronchial and intestinal smooth muscles, and increasing mucus production. The result is a severe inflammation reaction that is responsible for the symptoms of the allergy, such as hives, hay fever, asthma, eczema, or gastric disturbances.

Anaphylactic shock is a severe form of immediate-reaction allergy in which mast cells release allergy mediators throughout the body. The person may at first feel an inexplicable apprehension, and then suddenly, the entire body itches and breaks out in red hives. Vomiting and diarrhea may follow. The face, tongue, and larynx
The importance of T cells in establishing and maintaining immunity is obvious in AIDS, which is acquired, and in severe combined immune deficiency (SCID), which is inherited. The 20 types of SCID disrupt receptors on T cells or hamper cytokine production. SCID is called "combined" because both T and B cells are affected. Medical technology has evolved to treat SCID. Here is a look at some young pioneers.

David
David Vetter was born in Texas in 1971 without a thymus. He therefore could not make mature T cells or activate B cells. He spent his short life in a vinyl bubble that protected him from infection, awaiting a treatment that never came (fig. 16B). Before AIDS, living without immunity was very unusual.

As David reached adolescence, he desperately wanted to leave the bubble. After receiving a bone marrow transplant, he did so. But the transplant hadn't worked, and within days, David began vomiting and developed diarrhea, both signs of infection. He soon died.

Laura
For her first few years, Laura Cay Boren didn't know what it felt like to be well (fig. 16C). Ever since her birth in July 1982, she fought infection after infection. Colds landed her in the hospital with pneumonia, and routine vaccines caused severe skin abscesses. Laura had inherited a form of SCID in which the body lacks an enzyme, adenosine deaminase (ADA). Lack of ADA blocks a biochemical pathway that breaks down a metabolic toxin, which instead builds up and destroys T cells. The T cells in turn can no longer activate B cells. Immunity fails.

Laura underwent two bone marrow transplants, which temporarily restored her immune defenses, and blood transfusions helped. But by the end of 1985, Laura was near death. Then she was chosen to receive experimental injections of ADA altered to remain in the bloodstream long enough to help T cells survive. It worked! Within hours of the first treatment, Laura's ADA level increased twenty-fold. After three months, her immune function neared normal, and stayed that way, with weekly ADA shots. By the following year, Laura began school. She is healthy today.

Ashi
In the late 1980s, the DeSilvas did not think that their little girl, Ashanthi ("Ashi"), would survive. She suffered near-continual coughs begin to swell, and breathing becomes difficult. Unless the person receives an injection of epinephrine (adrenaline) and sometimes a tracheotomy (an incision into the windpipe to restore breathing), he or she will lose consciousness and may die within five minutes. Anaphylactic shock most often results from an allergy to penicillin or insect stings. Fortunately, thanks to prompt medical attention and avoidance of allergens by people who know they have allergies, fewer than 100 people a year die of anaphylactic shock. The peanut allergy described in the chapter opening essay causes many of the symptoms of anaphylactic shock, but usually not the sensation of the throat closing.

One theory of the origin of allergies, particularly anaphylactic shock, is that they evolved at a time when insect bites and the natural substances from which antibiotics such as penicillin are made threatened human survival. Today, that once-protective response is an overreaction. The observation that IgE protects against roundworm and flatworm infections, in addition to taking part in allergic reactions, supports the idea that this antibody class is a holdover from times past, when challenges to the immune system differed from what they are today.
and colds, so fatigued that she could walk only a few steps without becoming winded, her father Raj recalls. “We took her to so many doctors that I stopped counting. One doctor after another would say it was asthma, an allergy, or bronchitis.”

Eventually, blood tests revealed that Ashi had inherited SCID due to ADA deficiency. By then, the condition was so well understood that it was first in line for gene therapy—and Ashi became the first recipient.

On September 14, 1990, at 12:52 P.M., four-year-old Ashi sat up in bed at the National Institutes of Health in Bethesda, Maryland, and began receiving her own white blood cells intravenously. Earlier, doctors had removed the cells and patched them with normal ADA genes. Within weeks, Ashi began to make her own, functional T cells. Although she required further treatments as the bolstered cells died off, today she is well, anticipating a career in the music industry after college. Over the years, she has told audiences at medical conferences about the gene therapy that restored her health. Figure 16D shows her at a meeting when she was seventeen, where she introduced the head of the research, Dr. Blaese: “Our duty on Earth is to help others. I thank you from the bottom of my heart for all you have enabled me to do.”

Andrew

Crystal and Leonard Gobea had already lost a baby to ADA deficiency when they learned in 1993 that the fetus Crystal was carrying had also inherited the condition. They and

Hypersensitivities that take one to three hours to develop include antibody-dependent cytotoxic reactions (type II) and immune complex reactions (type III). In an antibody-dependent cytotoxic reaction, an antigen binds to a specific cell, stimulating phagocytosis and complement-mediated lysis of the antigen. A transfusion reaction to mismatched blood is a type II hypersensitivity reaction. In an immune complex reaction, phagocytosis and lysis cannot clear widespread antigen-antibody complexes from the circulation. As a result, the complexes may block small vessels, which damages the tissues that they reach. Autoimmunity, the loss of the ability to tolerate self-antigens, illustrates this type of hypersensitivity reaction. It is discussed later in the chapter in the section entitled “Autoimmunity.”
**FIGURE 16.22**
Immediate-reaction allergy. (a) 1. B cells are activated when they contact an allergen. 2. An activated B cell differentiates further into an antibody-secreting plasma cell. 3. Antibodies attach to mast cells. 4. When allergens are encountered, they combine with the antibodies on the mast cells. 5. The mast cells release allergy mediators, which cause the symptoms of the allergy attack. (b) A mast cell releases histamine granules (3,000x).
A delayed-reaction allergy (type IV) may affect anyone. It results from repeated exposure of the skin to certain chemicals—commonly, household or industrial chemicals or some cosmetics. Eventually the foreign substance activates T cells, many of which collect in the skin. The T cells and the macrophages they attract release chemical factors, which, in turn, cause eruptions and inflammation of the skin (dermatitis). This reaction is called delayed because it usually takes about forty-eight hours to occur.

Transplantation and Tissue Rejection

When a car breaks down, replacing the damaged or malfunctioning part often fixes the trouble. The same is sometimes true for the human body. Transplanted tissues and organs include corneas, kidneys, lungs, pancreases, bone marrow, pieces of skin, livers, and hearts. The danger the immune system poses to transplanted tissue is that the recipient’s cells may recognize the donor’s tissues as foreign and attempt to destroy the transplanted tissue. Such a response is called a tissue rejection reaction. The transplanted tissue may also produce substances that harm the recipient’s tissue, a response called graft-versus-host disease (GVHD).

Tissue rejection resembles the cellular immune response against a foreign antigen. The greater the antigenic difference between the cell surface molecules (MHC antigens, discussed earlier in this chapter on pages 640–641) of the recipient tissues and the donor tissues, the more rapid and severe the rejection reaction. Matching the cell surface molecules of donor and recipient tissues can minimize the rejection reaction. This means locating a donor whose tissues are antigenically similar to those of the person needing a transplant—a procedure much like matching the blood of a donor with that of a recipient before giving a blood transfusion.

The four major varieties of grafts (transplant tissue) include

- **Isograft**. Tissue is taken from a genetically identical twin.
- **Autograft**. Tissue is taken from elsewhere in the person’s body. (Technically, this is not a transplant because it occurs within an individual.)
- **Allograft**. Tissue comes from an individual who is not genetically identical to the recipient, but of the same species.
- **Xenograft**. Tissue comes from a different species, such as pigs and baboons.

Table 16.10 presents examples of transplants.

<table>
<thead>
<tr>
<th>Type</th>
<th>Donor</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Isograft</td>
<td>Identical twin</td>
<td>Bone marrow transplant from a healthy twin to a twin who has leukemia</td>
</tr>
<tr>
<td>Autograft</td>
<td>Self</td>
<td>Skin graft from one part of body to replace burned skin</td>
</tr>
<tr>
<td>Allograft</td>
<td>Same species</td>
<td>Kidney transplant from a relative or closely matched donor</td>
</tr>
<tr>
<td>Xenograft</td>
<td>Different species</td>
<td>Heart valves from a pig</td>
</tr>
</tbody>
</table>

Immunosuppressive drugs are used to reduce rejection of transplanted tissues. These drugs interfere with the recipient’s immune response by suppressing formation of antibodies or production of T cells, thereby dampening the humoral and cellular immune responses. Unfortunately, the use of immunosuppressive drugs can leave a recipient more prone to infections. It is not uncommon for a patient to survive a transplant but die of infection because of a weakened immune system. The first immunosuppressive drug, cyclosporin, was discovered in a soil sample from Switzerland in the early 1980s. New drugs are more effective at selectively suppressing only those parts of the immune response that target transplanted tissue. Drugs that target different parts of the organ rejection immune response are often teamed.

Autoimmunity

Sometimes the immune system fails to distinguish self from nonself, producing antibodies, called autoantibodies, and cytotoxic T cells that attack and damage the body’s tissues and organs. This attack against self is called autoimmunity. The signs and symptoms of autoimmune disorders reflect the affected cell types. For example, in autoimmune hemolytic anemia, autoantibodies destroy red blood cells. In autoimmune ulcerative colitis, colon cells are the target, and severe abdominal pain results. Table 16.11 lists some autoimmune disorders.

Why might the immune system attack body tissues? Perhaps a virus, while replicating within a human cell, “borrows” proteins from the host cell’s surface and incorporates them onto its own surface. When the immune system
### TABLE 16.11 Autoimmune Disorders

<table>
<thead>
<tr>
<th>Disorder</th>
<th>Symptoms</th>
<th>Antibodies Against</th>
</tr>
</thead>
<tbody>
<tr>
<td>Glomerulonephritis</td>
<td>Lower back pain</td>
<td>Kidney cell antigens that resemble streptococcal bacteria antigens</td>
</tr>
<tr>
<td>Graves disease</td>
<td>Restlessness, weight loss, irritability,</td>
<td>Thyroid gland antigens near thyroid-stimulating hormone receptor, causing overactivity</td>
</tr>
<tr>
<td></td>
<td>increased heart rate and blood pressure</td>
<td></td>
</tr>
<tr>
<td>Type 1 diabetes mellitus</td>
<td>Tired, hungry, weakness, emaciation</td>
<td>Pancreatic beta cells</td>
</tr>
<tr>
<td>Hemolytic anemia</td>
<td>Fatigue and weakness</td>
<td>Red blood cells</td>
</tr>
<tr>
<td>Multiple sclerosis</td>
<td>Weakness, incoordination, speech disturbances,</td>
<td>Myelin in the white matter of the central nervous system</td>
</tr>
<tr>
<td></td>
<td>visual complaints</td>
<td></td>
</tr>
<tr>
<td>Myasthenia gravis</td>
<td>Muscle weakness</td>
<td>Receptors for neurotransmitters on skeletal muscle</td>
</tr>
<tr>
<td>Pernicious anemia</td>
<td>Fatigue and weakness</td>
<td>Binding site for vitamin B on cells lining stomach</td>
</tr>
<tr>
<td>Rheumatoid fever</td>
<td>Weakness, shortness of breath</td>
<td>Heart valve cell antigens that resemble streptococcal bacteria antigens</td>
</tr>
<tr>
<td>Rheumatoid arthritis</td>
<td>Joint pain and deformity</td>
<td>Cells lining joints</td>
</tr>
<tr>
<td>Systemic lupus</td>
<td>Red rash on face, prolonged fever, weakness,</td>
<td>Connective tissue</td>
</tr>
<tr>
<td>erythematosus</td>
<td>kidney damage, joint pain</td>
<td></td>
</tr>
<tr>
<td>Ulcerative colitis</td>
<td>Lower abdominal pain</td>
<td>Colon cells</td>
</tr>
</tbody>
</table>

“leaves” the surface of the virus to destroy it, it also learns to attack the human cells that normally bear the particular protein. Another explanation of autoimmunity is that somehow T cells never learn in the thymus to distinguish self from nonself.

A third possible route of autoimmunity is when a nonself antigen coincidentally resembles a self antigen. For example, damage to heart valve cells in acute rheumatic fever is due to attack by antibodies present from a recent throat infection with group A streptococcus bacteria.

Some disorders traditionally thought to be autoimmune in origin may in fact have a more bizarre cause—fetal cells persisting in a woman’s circulation, even decades after the fetus has grown up! In response to an as yet unknown trigger, the fetal cells, perhaps “hiding” in a tissue such as skin, emerge, stimulating antibody production. If we didn’t know the fetal cells were there, the resulting antibodies and symptoms would appear to be an autoimmune disorder. This mechanism, called microchimerism (“small mosaic”), may explain the higher prevalence of autoimmune disorders among women. It was discovered in a disorder called scleroderma, which means “hard skin” (figure 16.23).

Patients describe scleroderma, which typically begins between ages forty-five and fifty-five, as “the body turning to stone.” Symptoms include fatigue, swollen joints, stiff fingers, and a masklike face. The hardening may affect blood vessels, the lungs, and the esophagus, too. Clues that scleroderma is a delayed response to persisting fetal cells include the following observations:

- It is much more common among women.
- Symptoms resemble those of graft-versus-host disease (GVHD), in which transplanted tissue produces chemicals that destroy the body. Antigens on cells in scleroderma lesions match those involved in GVHD.
- Mothers who have scleroderma and their sons have cell surfaces that are more similar than those of unaffected mothers and their sons. Perhaps the similarity of cell surfaces enabled the fetal cells to escape surveillance and destruction by the woman’s immune system. Female fetal cells probably have the same effect, but this is more difficult to demonstrate because these cells cannot be distinguished from maternal cells by the presence of a Y chromosome.

![Scleroderma](https://via.placeholder.com/150)

**FIGURE 16.23**

Scleroderma hardens the skin. Some cases appear to be caused by a long-delayed reaction of the immune system to cells retained from a fetus.
It's possible that other disorders traditionally considered to be autoimmune may actually reflect an immune system response to lingering fetal cells.

Chronic fatigue syndrome is a poorly understood immune system imbalance. The condition begins suddenly, producing fatigue so great that getting out of bed is an effort. Chills, fever, sore throat, swollen glands, muscle and joint pain, and headaches are also symptoms. The various disabling aches and pains reflect an overactive immune system. Affected people have up to forty times the normal amount of interleukin-2 and too many cytotoxic T cells, yet too little interferon. It is as if the immune system mounts a defense and then doesn't know when to shut it off. The cause of chronic fatigue syndrome is not known.

How are allergic reactions and immune reactions similar yet different?

How does a tissue rejection reaction involve an immune response?

How is autoimmunity an abnormal functioning of the immune response?

Life-Span Changes

In a sense, aging of the immune system actually begins before birth, when nonself T cells are selected for destruction, via programmed cell death (apoptosis), in the thymus. The immune system begins to decline early in life. The thymus reaches its maximal size in adolescence and then slowly shrinks. By age seventy, the thymus is one-tenth the size it was at the age of ten, and the immune system is only 25% as powerful.

The declining strength of the immune response is why elderly people have a higher risk of developing cancer and succumb more easily to infections that they easily fought off at an earlier age, such as influenza, tuberculosis, and pneumonia. Encephalitis due to infection by the West Nile virus may cause very minor symptoms in young people, but it can kill the elderly. HIV infection progresses to AIDS faster in people older than forty. AIDS is more difficult to diagnose in older people, sometimes because physicians do not initially suspect the condition, instead attributing the fatigue, confusion, loss of appetite, and swollen glands to other causes. However, 11% of new cases of AIDS occur in those over age fifty.

Interestingly, numbers of T cells diminish only slightly with increasing age, and numbers of B cells not at all. However, activity levels change for both types of lymphocytes. Because T cell function controls production of B cells, effects on B cells are secondary. The antibody response to antigens is slower, and as a result, vaccines that would ordinarily be effective in one dose may require an extra dose. The proportions of the different antibody classes shift, with IgA and IgG increasing, and IgM and IgE decreasing. A person may produce more autoantibodies than at a younger age, increasing the risk of developing an autoimmune disorder.

Because of the declining function of the immune system, elderly people may not be candidates for certain medical treatments that suppress immunity, such as cancer chemotherapy and steroids to treat inflammatory disorders. Overall, the immune system makes it possible for us to survive in a world that is also home to many microorganisms. Clinical Application 16.1 looks at the devastation of immunity that is AIDS.

When is maximum size of the thymus reached?

Explain the decline in strength of the immune response in elderly people.
Immunity Breakdown: AIDS

Natural History of a Modern Plague

In late 1981 and early 1982, physicians from large cities in the United States began reporting to the Centers for Disease Control and Prevention cases of formerly rare infections in otherwise healthy young men. Some of the infections were prevalent in the general population, such as herpes simplex and cytomegalovirus, but in these young men were unusually severe. Some infections were caused by organisms known to infect only nonhuman animals. Other infections, particularly pneumonia caused by the microorganism Pneumocystis carinii, and a cancer, Kaposi sarcoma, were known only in individuals whose immune systems were suppressed (fig. 16F). The bodies of the sick young men had become nesting places for all types of infectious agents, including viruses, bacteria, protozoans, and fungi. The infections were opportunistic, which means that they took advantage of a weakened immune system.

As the unusual infections spread, a portrait of a lethal infectious disease emerged. Table 16B lists how it is and isn't spread. Acquired immune deficiency syndrome, or AIDS, starts with recurrent fever, weakness, and weight loss. This may begin years after infection with the human immunodeficiency virus (HIV) that causes AIDS. Then, usually after another relatively healthy period, infections begin. Five percent of people who are HIV positive have remained healthy for more than twenty years, and people with a rare mutation that removes the T cell receptor to which HIV binds cannot become infected at all.

HIV infection gradually shuts down the immune system. First, HIV enters macrophages, impairing this first line of defense. In these cells and later in helper T cells, the virus adheres with a surface protein, called gp120, to coreceptors on the host cell surface, called CD4 and CCR5. Once the virus enters the cell, a viral enzyme, reverse transcriptase, catalyzes the construction of a DNA strand complementary to the viral RNA sequence (the virus has RNA as its genetic material). The initial viral DNA strand replicates to form a DNA double helix, which enters the cell's nucleus and inserts into a chromosome. The viral DNA sequences are then transcribed and translated. The cell fills with pieces of HIV, which are assembled into new viral particles that eventually burst from the cell.

Once infected helper T cells start to die at a high rate, bacterial infections begin, because B cells aren't activated to produce antibodies. Much later in infection, HIV variants arise that bind to receptors called

FIGURE 16F
Prior to the appearance of AIDS, Kaposi sarcoma was a rare cancer seen only in elderly Jewish and Italian men and in people with suppressed immune systems. In these groups, it produces purplish patches on the lower limbs, but in AIDS patients, Kaposi sarcoma patches appear all over the body and sometimes internally too. These lower limbs display characteristic lesions.
How HIV Is Transmitted

Sexual contact, particularly anal intercourse, but also vaginal intercourse and oral sex

Contaminated needles (intravenous drug use, injection of anabolic steroids, accidental needle stick in medical setting)

During birth from infected mother

Receiving infected blood or other tissue (precautions usually prevent this)

How HIV Is Not Transmitted

Casual contact (social kissing, hugging, handshakes)

Objects (toilet seats, deodorant sticks, doorknobs)

Mosquitoes

Sneezing and coughing

Sharing food

Swimming in the same water

Donating blood

CXCR4 on cytotoxic T cells, killing them too. Loss of these cells renders the body very vulnerable to other infections and to cancers.

HIV replicates quickly, and can twist and alter its surface features in ways that evade recognition and attack by antibodies or cytotoxic T cells. The virus is especially prone to mutation, because it cannot repair replication errors. These errors occur frequently because of the "sloppiness" of reverse transcriptase. The immune system simply cannot keep up; antibodies against one viral variant are useless against another. For several years, the bone marrow produces 2 billion new T and B cells a day, countering the million to billion new HIV particles released from infected cells every day.

So genetically diverse is the population of HIV in a human host that within days of initial infection, viral variants can arise that resist the drugs used to treat the infection. HIV's changeable nature has important clinical implications. Combining drugs that act in different ways minimizes the number of viruses and delays symptom onset and progression. Several classes of drugs target HIV infection at various stages. The first drugs developed, such as AZT, ddI, ddC, and 3TC, block viral replication. A second class of drugs, called protease inhibitors, prevent HIV from processing its proteins to a functional size, crippling the virus. A third class of drugs, called fusion inhibitors, block the binding of HIV to T cell surfaces. However, viral variants usually emerge that resist these drugs—that is, the drugs kill off sensitive viruses so that only the resistant ones remain, and they take over. More than 200 drugs are also available to treat AIDS-associated opportunistic infections and cancers.

Developing a vaccine against HIV has been extremely difficult because components of the immune system recognize only small parts of the virus, and the virus often alters these very parts, in addition to crippling the immune system. A clue to vaccine development comes from people who have been repeatedly exposed to HIV but do not become infected. They have many anti-HIV cytotoxic T cells, but not anti-HIV antibodies. Therefore, a vaccine that elicits a cytotoxic T cell response may be effective, although investigators are looking at antibody responses too. More than two dozen candidate vaccines are currently being tested. Most of the vaccines target molecules that are on the viral envelope and/or a protein called gag that the virus uses to package itself into particles as it leaves cells.

HIV's highly changeable nature suggests that it might not be possible to develop a widely effective vaccine, or any one drug that works for a lifetime. However, a goal already realized for many people is to keep viral levels low enough so that health, and possibly even life span, can approach normal.
The skin is a first line of defense against infection.

The lymphatic system returns tissue fluid to the bloodstream. Lymph originates as interstitial fluid, formed by the action of blood pressure.

Cells of the immune system originate in the bone marrow.

Lymph plays a major role in the absorption of fats.

Muscle action helps pump lymph through the lymphatic vessels.

Cells of the immune system patrol the respiratory system to defend against infection.

Stress may impair the immune response.

The kidneys control the volume of extracellular fluid, including lymph.

Hormones stimulate lymphocyte production.

Special mechanisms inhibit the female immune system in its attack of sperm as foreign invaders.
CHAPTER SUMMARY

Introduction (page 627)
The lymphatic system is closely associated with the cardiovascular system. It transports excess fluid to the bloodstream, absorbs fats, and helps defend the body against disease-causing agents.

Lymphatic Pathways (page 627)
1. Lymphatic capillaries
   a. Lymphatic capillaries are microscopic, closed-ended tubes that extend into interstitial spaces.
   b. They receive tissue fluid through their thin walls.
   c. Lacteals are lymphatic capillaries in the villi of the small intestine.
2. Lymphatic vessels
   a. Lymphatic vessels are formed by the merging of lymphatic capillaries.
   b. They have walls similar to veins, only thinner, and possess valves that prevent backflow of lymph.
   c. Larger lymphatic vessels lead to lymph nodes and then merge into lymphatic trunks.
3. Lymphatic trunks and collecting ducts
   a. Lymphatic trunks drain lymph from large body regions.
   b. Trunks lead to two collecting ducts—the thoracic duct and the right lymphatic duct.
   c. Collecting ducts join the subclavian veins.

Tissue Fluid and Lymph (page 630)
1. Tissue fluid formation
   a. Tissue fluid originates from plasma and includes water and dissolved substances that have passed through the capillary wall.
   b. It generally lacks large proteins, but some smaller proteins leak into interstitial spaces.
   c. As the protein concentration of tissue fluid increases, colloid osmotic pressure increases.
2. Lymph formation
   a. Increasing hydrostatic pressure within interstitial spaces forces some tissue fluid into lymphatic capillaries, and this fluid becomes lymph.
   b. Lymph formation prevents accumulation of excess tissue fluid (edema).
3. Lymph function
   a. Lymph returns the smaller protein molecules and fluid to the bloodstream.
   b. It transports foreign particles to the lymph nodes.

Lymph Movement (page 631)
1. Lymph flow
   a. Lymph is under low pressure and may not flow readily without external aid.
   b. Lymph is moved by the contraction of skeletal muscles and low pressure in the thorax created by breathing movements.
2. Obstruction of lymph movement
   a. Any condition that interferes with the flow of lymph results in edema.
   b. Obstruction of lymphatic vessels due to surgical removal of lymph nodes causes edema in the affected area.

Lymph Nodes (page 631)
1. Structure of a lymph node
   a. Lymph nodes are usually bean-shaped, with blood vessels, nerves, and efferent lymphatic vessels attached to the indented region; afferent lymphatic vessels enter at points on the convex surface.
   b. Lymph nodes are enclosed in connective tissue that extends into the nodes and subdivides them into nodules.
   c. Nodules contain masses of lymphocytes and macrophages, as well as spaces through which lymph flows.
2. Locations of lymph nodes
   a. Lymph nodes aggregate in groups or chains along the paths of larger lymphatic vessels.
   b. They primarily occur in cervical, axillary, supratrochlear, and inguinal regions and within the pelvic, abdominal, and thoracic cavities.
3. Functions of lymph nodes
   a. Lymph nodes filter potentially harmful foreign particles from the lymph before it is returned to the bloodstream.
   b. Lymph nodes are centers for the production of lymphocytes that act against foreign particles.
   c. They contain macrophages that remove foreign particles from lymph.

Thymus and Spleen (page 633)
1. Thymus
   a. The thymus is a soft, bilobed organ located within the mediastinum.
   b. It slowly shrinks after puberty.
   c. It is composed of lymphatic tissue subdivided into lobules.
   d. Lobules contain lymphocytes, most of which are inactive, that develop from precursor cells in the red bone marrow.
   e. Some lymphocytes leave the thymus and provide immunity.
   f. The thymus secretes thymosin, which stimulates lymphocytes that have migrated to other lymphatic tissues.
2. Spleen
   a. The spleen is located in the upper left portion of the abdominal cavity.
   b. It resembles a large lymph node that is encapsulated and subdivided into lobules by connective tissue.
   c. Spaces within splenic lobules are filled with blood.
   d. The spleen, which filters foreign particles and damaged red blood cells from the blood, contains many macrophages and lymphocytes.

Body Defenses Against Infection (page 636)
The presence and reproduction of pathogens cause infection. Pathogens include bacteria, complex single-celled organisms, fungi, and viruses. An infection may be present without immediately causing symptoms. The body has innate (nonspecific) and adaptive (specific) defenses against infection.
Innate (Nonspecific) Defenses (page 636)

1. Species resistance
   Each species is resistant to certain diseases that may affect other species but is susceptible to diseases other species may resist.

2. Mechanical barriers
   a. Mechanical barriers include skin and mucous membranes.
   b. Intact mechanical barriers prevent entrance of some pathogens.
   c. Hair traps infectious agents, and fluids such as tears, sweat, saliva, mucus, and urine wash away organisms before they can firmly attach.

3. Chemical barriers
   a. Enzymes in gastric juice and tears kill some pathogens.
   b. Low pH in the stomach prevents growth of some bacteria.
   c. High salt concentration in perspiration kills some bacteria.
   d. Interferons stimulate uninfected cells to synthesize antiviral proteins that block proliferation of viruses; stimulate phagocytosis; and enhance activity of cells that help resist infections and stifle tumor growth.
   e. Defensins make holes in bacterial cell walls and membranes.
   f. Collectins provide broad protection against a wide variety of microbes by grabbing onto them.
   g. Activation of complement proteins in plasma stimulates inflammation, attracts phagocytes, and enhances phagocytosis.

4. Natural killer cells
   Natural killer cells secrete perforins, which destroy cancer cells and cells infected with viruses.

5. Inflammation
   a. Inflammation is a tissue response to damage, injury, or infection.
   b. The response includes localized redness, swelling, heat, and pain.
   c. Chemicals released by damaged tissues attract white blood cells to the site.
   d. Clotting may occur in body fluids that accumulate in affected tissues.
   e. Connective tissue containing many fibers may form a sac around the injured tissue and thus aid in preventing the spread of pathogens.

6. Phagocytosis
   a. The most active phagocytes in blood are neutrophils and monocytes; monocytes give rise to macrophages, which remain fixed in tissues.
   b. Phagocytic cells associated with the linings of blood vessels in the red bone marrow, liver, spleen, and lymph nodes constitute the mononuclear phagocytic system.
   c. Phagocytes remove foreign particles from tissues and body fluids.

7. Fever
   a. Viral or bacterial infection stimulates certain lymphocytes to secrete IL-1, which temporarily raises body temperature.
   b. Physical factors, such as heat or ultraviolet light, or chemical factors, such as acids or bases, can cause fever.
   c. Elevated body temperature and the resulting decrease in blood iron level and increased phagocytic activity hamper infection.

Adaptive (Specific) Defenses or Immunity (page 638)

1. Antigens
   a. Before birth, body cells inventory "self" proteins and other large molecules.
   b. After inventory, lymphocytes develop receptors that allow them to differentiate between nonself (foreign) and self antigens.
   c. Nonself antigens combine with T cell and B cell surface receptors and stimulate these cells to cause an immune reaction.
   d. Haptens are small molecules that can combine with larger ones, becoming antigenic.

2. Lymphocyte origins
   a. Lymphocytes originate in red bone marrow and are released into the blood before they differentiate.
   b. Some reach the thymus where they mature into T cells.
   c. Others, the B cells, mature in the red bone marrow.
   d. Both T cells and B cells reside in lymphatic tissues and organs.

3. Lymphocyte functions
   a. T cells respond to antigens by cell-to-cell contact (cellular immune response).
   b. T cells secrete cytokines, such as interleukins, that enhance cellular responses to antigens.
   c. T cells may also secrete substances that are toxic to their target cells.
   d. B cells interact with antigen-bearing agents indirectly, providing the humoral immune response.
   e. Varieties of T cells and B cells number in the millions.
   f. The members of each variety respond only to a specific antigen.
   g. As a group, the members of each variety form a clone.

4. T cells and the cellular immune response
   a. T cells are activated when an antigen-presenting cell displays a foreign antigen.
   b. When a macrophage acts as an accessory cell, it phagocytizes an antigen-bearing agent, digests the agent, and displays the antigens in its cell membrane in association with certain MHC proteins.
   c. A helper T cell becomes activated when it encounters displayed antigens for which it is specialized to react.
   d. Once activated, helper T cells stimulate B cells to produce antibodies.
   e. CD4 helper T cells stimulate humoral and cellular immunity. HIV cripples these cells.
   f. Cytotoxic T cells recognize foreign antigens on tumor cells and cells whose surfaces indicate that they are infected by viruses. Stimulated cytotoxic T cells secrete perforin to destroy these cells.
   g. Memory T cells allow for immediate response to second and subsequent exposure to the same antigen.

5. B cells and humoral immunity
   a. B cell activation
      (1) A B cell is activated when it encounters an antigen that fits its antigen receptors.
      (2) An activated B cell proliferates (especially when stimulated by a T cell), enlarging its clone.
      (3) Some activated B cells specialize into antibody-producing plasma cells.
      (4) Antibodies react against the antigen-bearing agent that stimulated their production.
      (5) An individual's diverse B cells defend against a very large number of pathogens.
   b. Antibody molecules
CRITICAL THINKING QUESTIONS

1. How can removal of enlarged lymph nodes for microscopic examination aid in diagnosing certain diseases?
2. Why is injecting a substance into the skin like injecting it into the lymphatic system?
3. Why does vaccination provide long-lasting protection against a disease, whereas gamma globulin (IgG) provides only short-term protection?
4. When a breast is surgically removed to treat breast cancer, why is it sometimes excised also? Why is this procedure likely to cause swelling of the upper limb on the treated side?
5. What functions of the lymphatic system would be affected in a person who is born without a thymus?
6. People needing transplants outnumber the available organs. Discuss the pros and cons of the following proposed rationing systems for determining who should receive transplants: (a) first come, first served; (b) people with the best tissue and blood-type match; (c) patients whose need for an organ is caused by infection or disease, as opposed to those whose need for an organ was preventable, such as a lung destroyed by smoking; (d) the youngest people; (e) the wealthiest people; (f) the most important people.
7. Why is a transplant consisting of fetal tissue less likely to provoke an immune rejection response than tissue from an adult?
8. T cells “learn” to recognize self from nonself during prenatal development. How could this learning process be altered to prevent allergies? To enable a person to accept a transplant?

9. Some parents keep their preschoolers away from other children to prevent them from catching illnesses. How might these well-meaning parents actually be harming their children?

10. A xenograft is tissue from a nonhuman animal used to replace a body part in a human. For example, pigs are being bred to provide cardiovascular spare parts because their hearts and blood vessels are similar to ours. To increase the likelihood of such a xenotransplant working, researchers genetically modify pigs to produce human antigens on their cell surfaces. How can this improve the chances of a human body not rejecting such a transplant?

**REVIEW EXERCISES**

1. Explain how the lymphatic system is related to the cardiovascular system.
2. Trace the general pathway of lymph from the interstitial spaces to the bloodstream.
3. Identify and describe the locations of the major lymphatic trunks and collecting ducts.
4. Distinguish between tissue fluid and lymph.
5. Describe the primary functions of lymph.
7. Explain how a lymphatic obstruction leads to edema.
8. Describe the structure and functions of a lymph node.
9. Locate the major body regions occupied by lymph nodes.
10. Describe the structure and functions of the thymus.
11. Describe the structure and functions of the spleen.
12. Distinguish between innate (nonspecific) and adaptive (specific) body defenses against infection.
13. Explain species resistance.
14. Name three mechanical barriers to infection.
15. Describe how enzymatic actions function as defense mechanisms against pathogens.
16. Distinguish among the chemical barriers (interferons, defensins, collectins, and complement proteins), and give examples of their different actions.
17. Describe natural killer cells and their action.
18. List the major events leading to a delayed-reaction allergic response.
19. Identify the major phagocytic cells in the blood and other tissues.
20. List possible causes of fever, and explain why each occurs.
21. Distinguish between an antigen and a hapten.
22. Review the origin of T cells and B cells.
23. Explain the cellular immune response.
24. Define cytokine.
25. List three types of T cells and describe the function of each in the immune response.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

**Volume 3: Lymphatic System**
CHAPTER 17
Digestive System

Understanding Words

- **aliment** - food; **alimentary canal**—tubelike portion of the digestive system.
- **carious**—dental decay, tooth decay.
- **cecal**—blind-ended sac at the beginning of the large intestine.
- **chyme**—semifluid paste of food particles and gastric juice formed in the stomach.
- **deciduous**—teeth that are shed during childhood.
- **frenulum**—membranous fold that anchors the tongue to the floor of the mouth.
- **gastric**—portion of the stomach that secretes gastric juice.
- **hepatic**—duct that carries bile from the liver to the common bile duct.
- **esophageal**—opening through which the esophagus penetrates the diaphragm.
- **lingual tonsil**—mass of lymphatic tissue at the root of the tongue.
- **peristalsis**—wavelike ring of contraction that moves material along the alimentary canal.
- **pyloric**—muscle that serves as a valve between the stomach and small intestine.
- **rectum**—distal portion of the large intestine.
- **sorb**—to soak up; **absorption**—uptake of substances.
- **villus**—tiny projections of mucous membrane in the small intestine.

The gastric pit at the upper left of this falsely colored scanning electron micrograph of a section of mucosa of the stomach contains gastric glands that produce and secrete hydrochloric acid, and the digestive enzyme pepsin (1600×).

Chapter Objectives

*After you have studied this chapter, you should be able to*

1. Describe the general functions of the digestive system.
2. Name the major organs of the digestive system.
3. Describe the structure of the wall of the alimentary canal.
4. Explain how the contents of the alimentary canal are mixed and moved.
5. Name the structures of the mouth and describe their functions.
6. Describe how different types of teeth are adapted for different functions, and list the parts of a tooth.
7. List the enzymes the digestive organs and glands secrete and describe the function of each.
8. Describe how digestive secretions are regulated.
9. Explain how digestive reflexes control movement of material through the alimentary canal.
10. Describe the mechanisms of swallowing, vomiting, and defecating.
11. Explain how the products of digestion are absorbed.
12. Describe aging-related changes in the digestive system.
Dining at a Mexican restaurant is usually a very enjoyable experience, but for nearly 600 people near Pittsburgh in early November, 2003, it was anything but. All contracted hepatitis A, a viral infection of the liver that causes jaundice (yellowing of the skin and sclera of the eye), abdominal pain, nausea, diarrhea, fatigue, loss of appetite, and fever. Three people died from the usually mild infection.

To identify the culinary culprit, epidemiologists from the U.S. Centers for Disease Control and Prevention meticulously interviewed all of the sick people, plus others who had eaten at the restaurant in the six weeks prior to the onset of symptoms. All of the sick individuals had eaten cold salsa containing uncooked green onions, set out with chips for all customers. Those who had eaten only the hot salsa, made with white onions, were well.

Comparison of the DNA sequences from the Pittsburgh onions to sequences from onions behind similar outbreaks elsewhere enabled researchers to trace the guilty vegetables to specific farms in Mexico. The infection, which is passed by fecal contact, may have begun when infected workers handled the onions, or when infected water was used for irrigation. Preparation of the onions spread the problem. Once at the Pittsburgh restaurant, the onions sat in bunches in a shared water container, so that even if only one onion was tainted, the infection quickly spread to all. From the size of the outbreak, that is apparently what happened.

Fresh vegetables must be washed—food poisoning is no picnic!

Health officials immediately closed the restaurant. Nearly 9,000 people who also might have eaten the onions but did not have symptoms were given injections of immunoglobulins to halt the infection, and health agencies issued advisories for consumers to cook green onions.

**Digestion** (di-jest'yun) is the mechanical and chemical breakdown of foods into forms that cell membranes can absorb. **Mechanical digestion** breaks large pieces into smaller ones without altering their chemical composition. **Chemical digestion** breaks food into simpler chemicals. The **organs of the digestive system** carry out these processes, as well as ingestion, propulsion, absorption, and defecation.

The digestive system consists of the **alimentary canal** (al"i-men'tar-e kah-nal'), extending from the mouth to the anus, and several accessory organs, which release secretions into the canal. The alimentary canal includes the mouth, pharynx, esophagus, stomach, small intestine, large intestine, and anal canal. The accessory organs include the salivary glands, liver, gallbladder, and pancreas. Figure 17.1 and reference plates 4, 5, and 6 show the major organs of the digestive system.

The digestive system originates from the inner layer (endoderm) of the embryo, which folds to form the tube of the alimentary canal. The accessory organs develop as buds from the tube.

**General Characteristics of the Alimentary Canal**

The alimentary canal is a muscular tube about 8 meters long that passes through the body's thoracic and abdominopelvic cavities (fig. 17.2). The structure of its wall, how it moves food, and its innervation are similar throughout its length.

**Structure of the Wall**

The wall of the alimentary canal consists of four distinct layers that are developed to different degrees from region to region. Although the four-layered structure persists throughout the alimentary canal, certain regions are specialized for particular functions. Beginning with the innermost tissues, these layers, shown in figure 17.3, include the following:

1. **Mucosa** (mu-ko'sah), or mucous membrane. This layer is formed of surface epithelium, underlying connective tissue (lamina propria), and a small amount of smooth muscle (muscularis mucosae). In some regions, the mucosa is folded with tiny projections that extend into the passageway, or lumen, of the digestive tube; this increases the absorptive surface area. The mucosa also has glands that are tubular invaginations into which the lining cells secrete mucus and digestive enzymes. The mucosa protects the tissues beneath it and carries on secretion and absorption.

2. **Submucosa** (sub"mu-ko'sah). The submucosa contains considerable loose connective tissue as well as glands, blood vessels, lymphatic vessels,
and nerves. Its vessels nourish the surrounding tissues and carry away absorbed materials.

3. **Muscular layer.** This layer, which provides movements of the tube, consists of two coats of smooth muscle tissue. The fibers of the inner coat encircle the tube. When these **circular fibers** (they are actually closed spirals) contract, the diameter of the tube decreases. The fibers of the outer muscular coat run lengthwise. When these **longitudinal fibers** (open spirals) contract, the tube shortens.

4. **Serosa** (se-ro'sah), or **serous layer.** The serous layer, or outer covering of the tube, is composed of the
Tongue
Esophagus
Stomach
Gallbladder
Duodenum
Pancreas

visceral peritoneum, which is formed of epithelium on the outside and connective tissue beneath. The cells of the serosa protect underlying tissues and secrete serous fluid, which moistens and lubricates the tube's outer surface so that the organs (lined with the parietal peritoneum) slide freely within the abdominal cavity and against one another.

Table 17.1 summarizes the characteristics of these layers.

Movements of the Tube
The motor functions of the alimentary canal are of two basic types—mixing movements and propelling movements (fig. 17.4). Mixing occurs when smooth muscles in small segments of the tube contract rhythmically. For example, when the stomach is full, waves of muscular contractions move along its wall from one end to the other. These waves occur every twenty seconds or so, and they mix foods with the digestive juices that the mucosa secretes. In the small intestine, segmentation aids mixing movements by alternately contracting and relaxing the smooth muscle in nonadjacent segments of the organ. Because segmentation does not follow a set pattern, materials are not propelled along the tract in one direction.

Propelling movements include a wavelike motion called peristalsis (per‘“i-stal‘sis). When peristalsis occurs, a ring of contraction appears in the wall of the tube. At the same time, the muscular wall just ahead of the ring relaxes—a phenomenon called receptive relaxation. As the wave moves along, it pushes the tubular contents ahead of it. Peristalsis begins when food expands the tube. It causes the sounds that can be heard through a stethoscope applied to the abdominal wall.

A device the size of a medicine capsule can image the alimentary canal, revealing blockages and sites of bleeding. The patient swallows the capsule, which contains a camera, a light source, radio transmitter, and batteries. About six hours later, it transmits images from the small intestine to a device worn on the physician's belt. The information goes to a computer, and still or video images are downloaded. The device, which is disposable, leaves the body in the feces within a day or two. The "GI camera" is based on a device called a Heidelberg capsule used to monitor stomach acid. Soon to come is a capsule with longer-lasting batteries and better light to image the large intestine.

Innervation of the Tube
Branches of the sympathetic and parasympathetic divisions of the autonomic nervous system extensively innervate the alimentary canal. These nerve fibers, mainly associated with the tube's muscular layer, maintain muscle
FIGURE 17.3
The wall of the small intestine, as in other portions of the alimentary canal, consists of four layers: an inner mucosa, a submucosa, a muscular layer, and an outer serosa.

TABLE 17.1 Layers of the Wall of the Alimentary Canal

<table>
<thead>
<tr>
<th>Layer</th>
<th>Composition</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mucosa</td>
<td>Epithelium, connective tissue, smooth muscle</td>
<td>Protection, secretion, absorption</td>
</tr>
<tr>
<td>Submucosa</td>
<td>Loose connective tissue, blood vessels, lymphatic vessels, nerves</td>
<td>Nourishes surrounding tissues, transports absorbed materials</td>
</tr>
<tr>
<td>Muscular layer</td>
<td>Smooth muscle fibers arranged in circular and longitudinal groups</td>
<td>Movements of the tube and its contents</td>
</tr>
<tr>
<td>Serosa</td>
<td>Epithelium, connective tissue</td>
<td>Protection, lubrication</td>
</tr>
</tbody>
</table>
Movements through the alimentary canal. (a) Mixing movements occur when small segments of the muscular wall of the stomach rhythmically contract. (b) Segmentation causing mixing in the small intestine. (c) Peristaltic waves move the contents along the canal.
Mouth

The mouth, which is the first portion of the alimentary canal, receives food and begins digestion by mechanically breaking up the solid particles into smaller pieces and mixing them with saliva. This action is called mastication. The mouth also functions as an organ of speech and sensory reception. It is surrounded by the lips, cheeks, tongue, and palate and includes a chamber between the palate and tongue called the oral cavity, as well as a narrow space between the teeth, cheeks, and lips called the vestibule (fig. 17.5 and reference plate 9).

Cheeks and Lips

The cheeks form the lateral walls of the mouth. They consist of outer layers of skin, pads of subcutaneous fat, muscles associated with expression and chewing, and inner linings of moist, stratified squamous epithelium.

Because cheek cells are easily removed, they are a practical source of DNA for genetic tests. "Cheekbrush tests" identify carriers of certain inherited disorders. The patient swishes a brush on the inside of the cheek; then the brush is sent to a laboratory for analysis. A physician may do this, or a person who obtains test materials from a website may mail the brush to the laboratory. Here, cheek cells are removed from the brush, the DNA is extracted, and gene variants are identified. Cheekbrush tests are also used in forensics to obtain DNA to be used in DNA profiling to identify individuals.

The lips are highly mobile structures that surround the mouth opening. They contain skeletal muscles and sensory receptors useful in judging the temperature and texture of foods. Their normal reddish color is due to the many blood vessels near their surfaces. The external borders of the lips mark the boundaries between the skin of the face and the mucous membrane that lines the alimentary canal.

Tongue

The tongue is a thick, muscular organ that occupies the floor of the mouth and nearly fills the oral cavity when the mouth is closed. Mucous membrane covers the tongue, which is connected in the midline to the floor of the mouth by a membranous fold called the lingual frenulum (ling'gwahl fren'u-lum).

The body of the tongue is largely composed of skeletal muscle fibers that run in several directions. These muscles mix food particles with saliva during chewing and move food toward the pharynx during swallowing. The surface of the tongue has rough projections, called papillae (pah-pil'a) (fig. 17.6). Some of these provide friction, which helps handle food. Other papillae contain most of the taste buds. Some taste buds are scattered elsewhere in the mouth, particularly in children.

The posterior region, or root, of the tongue is anchored to the hyoid bone. It is covered with rounded masses of lymphatic tissue called lingual tonsils (ton'silz).
Palate

The palate (pal’at) forms the roof of the oral cavity and consists of a hard anterior part and a soft posterior part. The hard palate is formed by the palatine processes of the maxillary bones in front and the horizontal portions of the palatine bones in back. The soft palate forms a muscular arch, which extends posteriorly and downward as a coneshaped projection called the uvula (u’vu-lah).

During swallowing, muscles draw the soft palate and the uvula upward. This action closes the opening between the nasal cavity and the pharynx, preventing food from entering the nasal cavity.

In the back of the mouth, on either side of the tongue and closely associated with the palate are masses of lymphatic tissue called palatine (pal’ah-tin) tonsils. These structures lie beneath the epithelial lining of the mouth and, like other lymphatic tissues, help protect the body against infections (see chapter 16, p. 531).

The palate tonsils are common sites of infection and when inflamed, produce tonsillitis. Infected tonsils may swell so greatly that they block the passageways of the pharynx and interfere with breathing and swallowing. Because the mucous membranes of the pharynx, auditory tubes, and middle ears are continuous, such an infection can spread from the throat into the middle ears (otitis media).

When tonsillitis occurs repeatedly and does not respond to antibiotic treatment, the tonsils may be surgically removed. Such tonsillectomies are done less often today than they were a generation ago because the tonsils’ role in immunity is now recognized.

Other masses of lymphatic tissue, called pharyngeal (fah-rin’je-al) tonsils, or adenoids, are on the posterior wall of the pharynx, above the border of the soft palate. If the adenoids enlarge and block the passage between the nasal cavity and pharynx, they may be surgically removed (fig. 17.7).

1. What are the functions of the mouth?
2. How does the tongue function as part of the digestive system?
3. What is the role of the soft palate in swallowing?
4. Where are the tonsils located?

Teeth

The teeth are the hardest structures in the body. They are not considered part of the skeletal system because they have at least two types of proteins that are not also found in bone, and their structure is different.

Teeth develop in sockets within the alveolar processes of the mandibular and maxillary bones. Teeth are unique structures in that two sets form during development (fig. 17.8). The members of the first set, the primary teeth (deciduous teeth), usually erupt through the gums (gingiva) at regular intervals between the ages of six months and two to four years. The ten primary teeth in each jaw are located from the midline toward the sides in the following sequence: central incisor, lateral incisor, cuspid (canine), first molar, and second molar.

The primary teeth are usually shed in the same order they appeared, after their roots are resorbed. Then, the secondary (permanent) teeth push the primary teeth out of their sockets. This secondary set consists of thirty-two teeth—sixteen in each jaw—and they are arranged from the midline as follows: central incisor, lateral incisor, cuspid (canine), first bicuspid (premolar), second bicuspid (premolar), first molar, second molar, and third molar (fig. 17.9). Table 17.2 summarizes the types and numbers of primary and secondary teeth.

The permanent teeth usually begin to erupt at six years, but the set may not be completed until the third molars appear between seventeen and twenty-five years. Sometimes these third molars, which are also called wisdom teeth, become wedged in abnormal positions within the jaws and fail to erupt. Such impacted wisdom teeth must be removed to alleviate pain.

The teeth break food into smaller pieces, which begins mechanical digestion. Chewing increases the surface area of the food particles, enabling digestive enzymes to interact more effectively with nutrient molecules.

Different teeth are adapted to handle food in different ways. The incisors are chisel-shaped, and their sharp edges bite off large pieces of food. The cuspid and premolars are cone-shaped, and they grasp and tear food. The bicuspid and molars have flattened surfaces and are specialized for grinding food particles.

Each tooth consists of two main portions—the crown, which projects beyond the gum, and the root, which is anchored to the alveolar process of the jaw. The region where these portions meet is called the neck of the tooth. Glossy, white enamel covers the crown. Enamel mainly consists of calcium salts and is the hardest substance in the body. If abrasive action or injury damages enamel, it is not replaced. Enamel also tends to wear away with age.

The bulk of a tooth beneath the enamel is composed of a living cellular tissue called dentin, a substance much like bone, but somewhat harder. Dentin, in turn, surrounds the tooth’s central cavity (pulp cavity), which contains a combination of blood vessels, nerves, and connective tissue called pulp. Blood vessels and nerves reach this cavity through tubular root canals, which extend upward into the root. Tooth loss is most often associated with diseases of the gums (gingivitis) and the dental pulp (endodontitis).

The root is enclosed by a thin layer of bone-like material called cementum, which is surrounded by a periodontal...
FIGURE 17.7
Sagittal section of the mouth, nasal cavity, and pharynx.

FIGURE 17.8
This partially dissected child’s skull reveals primary and developing secondary teeth in the maxilla and mandible.

TABLE 17.2 Primary and Secondary Teeth

<table>
<thead>
<tr>
<th>Primary Teeth (Deciduous)</th>
<th>Secondary Teeth (Permanent)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>Number</td>
</tr>
<tr>
<td>Inisor</td>
<td>4</td>
</tr>
<tr>
<td>Central</td>
<td></td>
</tr>
<tr>
<td>Lateral</td>
<td>4</td>
</tr>
<tr>
<td>Cuspid</td>
<td>4</td>
</tr>
<tr>
<td>Bicuspid</td>
<td></td>
</tr>
<tr>
<td>First</td>
<td></td>
</tr>
<tr>
<td>Second</td>
<td></td>
</tr>
<tr>
<td>Molar</td>
<td></td>
</tr>
<tr>
<td>First</td>
<td>4</td>
</tr>
<tr>
<td>Second</td>
<td>4</td>
</tr>
<tr>
<td>Third</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>20</td>
</tr>
</tbody>
</table>
Incisors

• Bicuspid (premolars)

- Bicuspid (premolars)

FIGURE 17.10
A section of a cuspid tooth.

The mouth parts and their functions are summarized in Table 17.3. Clinical Application 17.1 describes the effect of bacteria on teeth.

1. How do primary teeth differ from secondary teeth?
2. How are types of teeth adapted to provide specialized functions?
3. Describe the structure of a tooth.
4. Explain how a tooth is attached to the bone of the jaw.

Salivary Glands

The salivary (sal-ı-ver-a) glands secrete saliva. This fluid moistens food particles, helps bind them, and begins the chemical digestion of carbohydrates. Saliva is also a solvent, dissolving foods so that they can be tasted, and it helps cleanse the mouth and teeth. Bicarbonate ions (HCO₃⁻) in saliva help buffer the acid concentration so that the pH of saliva usually remains near neutral, between 6.5 and 7.5. This is a favorable range for the action of the salivary enzyme and protects the teeth from exposure to acids in foods.

Many minor salivary glands are scattered throughout the mucosa of the tongue, palate, and cheeks. They continuously secrete fluid, keeping the lining of the
Sticky foods, such as caramel, lodge between the teeth and in the crevices of molars, feeding bacteria such as Actinomyces, Streptococcus mutans, and Lactobacillus. These microbes metabolize carbohydrates in the food, producing acid by-products that destroy tooth enamel and dentin (fig. 17A). The bacteria also produce sticky substances that hold them in place.

If a person eats a candy bar, for example, but does not brush the teeth soon afterward, the actions of the acid-forming bacteria will produce decay, called dental caries. Unless a dentist cleans and fills the resulting cavity that forms where enamel is destroyed, the damage will spread to the underlying dentin. As a result, the tooth becomes very sensitive.

Dental caries can be prevented in several ways:

1. Brush and floss teeth regularly.
2. Have regular dental exams and cleanings.
3. Drink fluoridated water or receive a fluoride treatment. Fluoride is actually incorporated into the enamel's chemical structure, strengthening it.
4. Have a dentist apply a sealant to children's and adolescents' teeth where crevices might hold onto decay-causing bacteria. The sealant is a coating that keeps acids from eating away at tooth enamel.

One dental researcher took an unconventional approach to preventing dental caries that, understandably, was never commercialized. He invented a mouthwash consisting of mutant bacteria that would replace Streptococcus mutans but would not decay enamel. Consumer acceptance of a mutant bacterial brew was an obstacle!

**FIGURE 17A**
Actinomyces bacteria (falsely colored) clinging to teeth release acids that decay tooth enamel (1,250x).

---

**TABLE 17.3** Mouth Parts and Their Functions in Digestion

<table>
<thead>
<tr>
<th>Part</th>
<th>Location</th>
<th>Function</th>
<th>Part</th>
<th>Location</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cheeks</td>
<td>Form lateral walls of mouth</td>
<td>Hold food in mouth; muscles chew food</td>
<td>Tongue</td>
<td>Occupies floor of mouth</td>
<td>Mixes food with saliva; moves food toward pharynx; contains taste receptors</td>
</tr>
<tr>
<td>Lips</td>
<td>Surround mouth opening</td>
<td>Contain sensory receptors used to judge characteristics of foods</td>
<td>Palate</td>
<td>Forms roof of mouth</td>
<td>Holds food in mouth; directs food to pharynx</td>
</tr>
<tr>
<td>Teeth</td>
<td>In sockets of mandibular and maxillary bones</td>
<td>Break food particles into smaller pieces; help mix food with saliva during chewing</td>
<td>Teeth</td>
<td>In sockets of mandibular and maxillary bones</td>
<td>Break food particles into smaller pieces; help mix food with saliva during chewing</td>
</tr>
</tbody>
</table>
mouth moist. The three pairs of major salivary glands are the parotid glands, the submandibular glands, and the sublingual glands.

Salivary Secretions
Within the different salivary glands are varying proportions of two types of secretory cells, serous cells and mucous cells. Serous cells produce a watery fluid that contains a digestive enzyme called salivary amylase (amî-lâs). This enzyme splits starch and glycogen molecules into disaccharides—the first step in the chemical digestion of carbohydrates. Mucous cells secrete a thick liquid called mucus, which binds food particles and acts as a lubricant during swallowing.

Like other digestive structures, the salivary glands are innervated by branches of both sympathetic and parasympathetic nerves. Impulses arriving on sympathetic fibers stimulate the gland cells to secrete a small volume of viscous saliva. Parasympathetic impulses, on the other hand, elicit the secretion of a large volume of watery saliva. Such parasympathetic impulses are activated reflexly when a person sees, smells, tastes, or even thinks about pleasant foods. Conversely, if food looks, smells, or tastes unpleasant, parasympathetic activity is inhibited, so less saliva is produced, and swallowing may become difficult.

Major Salivary Glands
The parotid (pah-rot'id) glands are the largest of the major salivary glands. Each gland lies anterior to and somewhat inferior to each ear, between the skin of the cheek and the masseter muscle. A parotid duct (Stensen’s duct) passes from the gland inward through the buccinator muscle, entering the mouth just opposite the upper second molar on either side of the jaw. The parotid glands secrete a clear, watery fluid that is rich in salivary amylase (figs. 17.11 and 17.12a).

The submandibular (sub”man-dib’u-lar) glands are in the floor of the mouth on the inside surface of the lower jaw. The secretory cells of these glands are about equally serous and mucous. Consequently, the submandibular glands secrete a more viscous fluid than the parotid glands (figs. 17.11 and 17.12b). The ducts of the submandibular glands (Wharton’s ducts) open inferior to the tongue, near the lingual frenulum.

The sublingual (sub-ling’gwal) glands are the smallest of the major salivary glands. They are found on the floor of the mouth inferior to the tongue. Because their cells are primarily the mucous type, their secretions, which enter the mouth through many separate ducts (Rivinus’s ducts), are thick and stringy (figs. 17.11 and 17.12c). Table 17.4 summarizes the characteristics of the major salivary glands.
Pharynx and Esophagus

The pharynx is a cavity posterior to the mouth from which the tubular esophagus leads to the stomach. The pharynx and the esophagus do not digest food, but both are important passageways, and their muscular walls function in swallowing.

Structure of the Pharynx

The pharynx (far'inks) connects the nasal and oral cavities with the larynx and esophagus (see fig. 17.7). It can be divided into the following parts:

<table>
<thead>
<tr>
<th>Table 17.4</th>
<th>The Major Salivary Glands</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gland</td>
<td>Location</td>
</tr>
<tr>
<td>Parotid glands</td>
<td>Anterior to and somewhat inferior to the ears between the skin of the cheeks and the masseter muscles</td>
</tr>
<tr>
<td>Submandibular glands</td>
<td>In the floor of the mouth on the inside surface of the mandible</td>
</tr>
<tr>
<td>Sublingual glands</td>
<td>In the floor of the mouth inferior to the tongue</td>
</tr>
</tbody>
</table>

1. What is the function of saliva?
2. What stimulates the salivary glands to secrete saliva?
3. Where are the major salivary glands located?
The muscles in the walls of the pharynx form inner circular and outer longitudinal groups (fig. 17.13). The circular muscles, called constrictor muscles, pull the walls inward during swallowing. The superior constrictor muscles, which are attached to bony processes of the skull and mandible, curve around the upper part of the pharynx. The middle constrictor muscles arise from projections on the hyoid bone and fan around the middle of the pharynx. The inferior constrictor muscles originate from cartilage of the larynx and pass around the lower portion of the pharyngeal cavity. Some of the lower inferior constrictor muscle fibers contract most of the time, which prevents air from entering the esophagus during breathing.

Although the pharyngeal muscles are skeletal muscles, they are under voluntary control only in the sense that swallowing (deglutition) can be voluntarily initiated. Complex reflexes control the precise actions of these muscles during swallowing.

**Swallowing Mechanism**

Swallowing can be divided into three stages. In the first stage, which is voluntary, food is chewed and mixed with saliva. Then, the tongue rolls this mixture into a mass, or bolus, and forces it into the pharynx.

The second stage of swallowing begins as food reaches the pharynx and stimulates sensory receptors around the pharyngeal opening. This triggers the swallowing reflex, illustrated in figure 17.14, which includes the following actions:

1. The soft palate (including the uvula) raises, preventing food from entering the nasal cavity.
2. The hyoid bone and the larynx are elevated. A flaplike structure attached to the larynx, called the epiglottis, closes off the top of the trachea so that food is less likely to enter the trachea.
3. The tongue is pressed against the soft palate and uvula, sealing off the oral cavity from the pharynx.
4. The longitudinal muscles in the pharyngeal wall contract, pulling the pharynx upward toward the food.
5. The lower portion of the inferior constrictor muscles relaxes, opening the esophagus.
6. The superior constrictor muscles contract, stimulating a peristaltic wave to begin in other pharyngeal muscles. This wave forces the food into the esophagus.
The swallowing reflex momentarily inhibits breathing. Then, during the third stage of swallowing, peristalsis transports the food in the esophagus to the stomach.

**Esophagus**

The esophagus (ē-sof′ah-gus) is a straight, collapsible tube about 25 centimeters long. It provides a passageway for food, and its muscular wall propels food from the pharynx to the stomach. The esophagus descends through the thorax posterior to the trachea, passing through the mediastinum. It penetrates the diaphragm through an opening, the esophageal hiatus (ē-sof′ah-je′al hi-a′tus), and is continuous with the stomach on the abdominal side of the diaphragm (figs. 17.15, 17.16 and reference plates 17, 23).

Mucous glands are scattered throughout the submucosa of the esophagus. Their secretions moisten and lubricate the inner lining of the tube.

In a **hiatal hernia**, a portion of the stomach protrudes through a weakened area of the diaphragm, through the esophageal hiatus and into the thorax. As a result of a hiatal hernia, regurgitation (reflux) of gastric juice into the esophagus may irritate the esophageal mucosa, causing heartburn, difficulty in swallowing, or ulceration and blood loss. In response to the destructive action of gastric juice, columnar epithelium may replace the squamous epithelium that normally lines the esophagus (see chapter 5, page 146). This condition, called **Barrett's esophagus**, increases the risk of developing esophageal cancer.

Just superior to the point where the esophagus joins the stomach, some of the circular muscle fibers have increased sympathetic muscle tone, forming the **lower esophageal sphincter** (lo′er ē-sof′ah-je′al sfingk′ter), or...
cardiac sphincter (fig. 17.17). These fibers usually remain contracted, and they close the entrance to the stomach. In this way, they help prevent regurgitation of the stomach contents into the esophagus. When peristaltic waves reach the stomach, the muscle fibers that guard its entrance relax briefly to allow the swallowed food to enter.

Describe the regions of the pharynx.

List the major events that occur during swallowing.

What is the function of the esophagus?

Stomach

The stomach (stum'ak) is a J-shaped, pouchlike organ, about 25–30 centimeters long, which hangs inferior to the diaphragm in the upper left portion of the abdominal cavity (see figs. 17.1 and 17.15; reference plates 4 and 5). It has a capacity of about one liter or more, and its inner lining is marked by thick folds (rugae) of the mucosal and submucosal layers that disappear when its wall is distended. The stomach receives food from the esophagus, mixes it with gastric juice, initiates the digestion of proteins, carries on limited absorption, and moves food into the small intestine.

In addition to the two layers of smooth muscle—an inner circular layer and an outer longitudinal layer—found in other regions of the alimentary canal, some parts of the stomach have another inner layer of oblique fibers, which strengthen the stomach wall and help with mixing and churning. This third innermost muscular layer is most highly developed near the opening of the esophagus and in the body of the stomach (fig. 17.17).

Parts of the Stomach

The stomach, shown in figures 17.17 and 17.18 and reference plate 11, can be divided into the cardiac, fundic, body, and pyloric regions. The cardiac region is a small area near the esophageal opening (cardia). The fundic region, which balloons superior to the cardiac portion, is a temporary storage area and sometimes fills with swallowed air. This produces a gastric air bubble, which may be used as a landmark on a radiograph of the abdomen. The dilated body region, which is the main part of the stomach, is located between the fundic and pyloric portions. The pyloric region (antrum) is a funnel-shaped portion that narrows and becomes the pyloric canal as it approaches the small intestine.

At the end of the pyloric canal, the circular layer of fibers in its muscular wall thickens, forming a powerful muscle, the pyloric sphincter. This muscle is a valve that controls gastric emptying.

Hypertrophic pyloric stenosis is a birth defect in which muscle overgrowth blocks the pyloric canal. The newborn vomits, with increasing force. To diagnose the condition, a radiograph is taken of the area after the infant drinks formula containing a radiopaque barium compound. Surgical splitting of the muscle blocking the passageway from stomach to small intestine is necessary to enable the infant to eat normally. Pyloric stenosis can occur later in life as a result of ulcers or cancer.

Gastric Secretions

The mucous membrane that forms the inner lining of the stomach is thick, and its surface is studded with many...
Stomach. (a) Some parts of the stomach have three layers of muscle fibers. (b) Major regions of the stomach and its associated structures.

Of the several digestive enzymes in gastric juice, pepsin is by far the most important. The chief cells secrete it as an inactive, nonerosive enzyme precursor called pepsinogen. When pepsinogen contacts the hydrochloric acid from the parietal cells, however, it breaks down rapidly, forming pepsin. Pepsin, in turn, can also break down pepsinogen to release more pepsin.

Pepsin begins the digestion of nearly all types of dietary protein. This enzyme is most active in an acidic environment, which is provided by the hydrochloric acid in gastric juice.

Gastric juice contains small quantities of a fatsplitting enzyme, gastric lipase. However, its action is weak due in part to the low pH of gastric juice. Gastric lipase acts mainly on butterfat.
**FIGURE 17.18**
Radiograph of a stomach. (Note: A radiopaque compound the patient swallowed appears white in the radiograph.)

**FIGURE 17.19**
Lining of the stomach. (a) Gastric glands include mucous cells, parietal cells, and chief cells. The mucosa of the stomach is studded with gastric pits that are the openings of the gastric glands. (b) A light micrograph of cells associated with the gastric glands (50×).
Much of what we know about the stomach's functioning comes from a French-Canadian explorer, Alexis St. Martin, who in 1822 accidentally shot himself in the abdomen. His extensive injuries eventually healed, but a hole, called a fistula, was left, allowing observers to look at his stomach in action. A U.S. Army surgeon, William Beaumont, spent eight years watching food digesting in the stomach, noting how the stomach lining changed in response to stress.

In 1984, another chapter unfolded in our knowledge of digestive function when medical resident Barry Marshall at Royal Perth Hospital in western Australia performed a daring experiment. His mentor, J. Robin Warren, had hypothesized that a bacterial infection causes gastritis (inflammation of the stomach lining) and peptic ulcers (sores in the lining of the esophagus, stomach, or small intestine). At the time, the prevailing view was that a poor diet and stressful lifestyle caused these conditions. Marshall concocted what he called "swamp water"—and drank billions of bacteria. He developed gastritis, which, fortunately, cleared up. A colleague who repeated the experiment developed an ulcer and required antibiotics. After a decade of debate, the medical community finally concurred that the bacterium *Helicobacter pylori*, which thrives under acidic conditions, indeed causes many cases of gastritis and peptic ulcers. A short course of antibiotics and acid-lowering drugs has replaced lifelong treatments. Marshall and Warren were awarded a Nobel Prize in 2005 for their discovery.

The mucous cells of the gastric glands secrete copious thin mucus. In addition, the cells of the mucous membrane, associated with the inner lining of the stomach and between the gastric glands, release a more viscous and alkaline secretion, which coats the inside of the stomach wall. This coating is especially important because pepsin can digest the proteins of stomach tissues, as well as those in foods. The coating normally prevents the stomach from digesting itself.

Still another component of gastric juice is intrinsic factor (in-trin'sik fak'tor). The parietal cells of the gastric glands secrete intrinsic factor, which is required for vitamin B₁₂ absorption from the small intestine. Table 17.5 summarizes the components of gastric juice.

<table>
<thead>
<tr>
<th>Component</th>
<th>Source</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pepsinogen</td>
<td>Chief cells of the gastric glands</td>
<td>Inactive form of pepsin</td>
</tr>
<tr>
<td>Pepsin</td>
<td>Formed from pepsinogen in the presence of hydrochloric acid</td>
<td>A protein-splitting enzyme that digests nearly all types of dietary protein</td>
</tr>
<tr>
<td>Hydrochloric acid</td>
<td>Parietal cells of the gastric glands</td>
<td>Provides the acid environment needed for production and action of pepsin</td>
</tr>
<tr>
<td>Mucus</td>
<td>Goblet cells and mucous glands</td>
<td>Provides a viscous, alkaline protective layer on the inside stomach wall</td>
</tr>
<tr>
<td>Intrinsic factor</td>
<td>Parietal cells of the gastric glands</td>
<td>Aids in vitamin B₁₂ absorption</td>
</tr>
</tbody>
</table>

Regulation of Gastric Secretions

Gastric juice is produced continuously, but the rate varies considerably and is controlled both neurally and hormonally. Within the gastric glands, specialized cells closely associated with the parietal cells secrete the hormone somatostatin, which inhibits acid secretion. However, acetylcholine (ACh) released from nerve endings in response to parasympathetic impulses arriving on the vagus nerves suppresses the secretion of somatostatin and stimulates the gastric glands to secrete abundant gastric juice, which is rich in hydrochloric acid and pepsinogen. These parasympathetic impulses also stimulate certain stomach cells, mainly in the pyloric region, to release a peptide hormone called gastrin, which increases the secretory activity of gastric glands (fig. 17.20). Furthermore, parasympathetic impulses and gastrin promote release of histamine from gastric mucosal cells, which, in turn, stimulates additional gastric secretion.

Histamine effectively promotes secretion of gastric acid. Drugs that block the histamine receptors of gastric mucosal cells (H₂-blockers) are used to inhibit excess gastric acid secretion.

Gastric secretion occurs in three stages—the cephalic, gastric, and intestinal phases. The cephalic phase begins before food reaches the stomach and possibly even before eating. In this stage, parasympathetic reflexes operating through the vagus nerves stimulate gastric secretion at the taste, smell, sight, or thought of food. The greater the hunger, the greater the gastric secretion. The cephalic
Gastrin stimulates gastric glands to produce gastric juice.

Parasympathetic postganglionic impulses stimulate the release of gastric juice from gastric glands.

The secretion of gastric juice is regulated in part by parasympathetic nerve impulses that stimulate the release of gastric juice and gastrin. The gastric phase is responsible for 30% to 50% of the secretory response to a meal.

The gastric phase of gastric secretion, which accounts for 40% to 50% of the secretory activity, starts when food enters the stomach. The presence of food and the distension of the stomach wall trigger the stomach to release gastrin, which stimulates production of still more gastric juice.

As food enters the stomach and mixes with gastric juice, the pH of the contents rises, which enhances gastrin secretion. Consequently, the pH of the stomach contents drops. As the pH approaches 3.0, secretion of gastrin is inhibited. When the pH reaches 1.5, gastrin secretion ceases.

Gastrin stimulates cell growth in the mucosa of the stomach and intestines, except where gastrin is produced. This effect helps replace mucosal cells damaged by normal stomach function, disease, or medical treatments.

For the stomach to secrete hydrochloric acid, hydrogen ions are removed from the blood, and an equivalent number of alkaline bicarbonate ions are released into the blood. Following a meal, the blood concentration of bicarbonate ions increases, and the urine excretes excess bicarbonate ions. This phenomenon is called the alkaline tide.

The intestinal phase of gastric secretion, which accounts for about 5% of the total secretory response to a meal, begins when food leaves the stomach and enters the small intestine. When food first contacts the intestinal wall, it stimulates intestinal cells to release a hormone, intestinal gastrin, that again enhances gastric gland secretion.

As more food moves into the small intestine, a sympathetic reflex triggered by acid in the upper part of the small intestine inhibits secretion of gastric juice from the stomach wall. At the same time, proteins and fats in this region of the intestine stimulate release of the peptide hormone cholecystokinin (ko"le-sis"to-ki'nin) from the intestinal wall, which decreases gastric motility. Similarly, fats in the small intestine stimulate intestinal cells to release intestinal somatostatin, which inhibits release of gastric juice. Overall, these actions decrease gastric secretion and motility as the small intestine fills with food. Table 17.6 summarizes the phases of gastric secretion.

**Table 17.6 Phases of Gastric Secretion**

<table>
<thead>
<tr>
<th>Phase</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cephalic</td>
<td>The sight, taste, smell, or thought of food triggers parasympathetic reflexes. Gastric juice is secreted in response.</td>
</tr>
<tr>
<td>Gastric</td>
<td>Food in stomach chemically and mechanically stimulates release of gastrin, which, in turn, stimulates secretion of gastric juice; reflex responses also stimulate gastric juice secretion.</td>
</tr>
<tr>
<td>Intestinal</td>
<td>As food enters the small intestine, it stimulates intestinal cells to release intestinal gastrin, which, in turn, promotes the secretion of gastric juice from the stomach wall.</td>
</tr>
</tbody>
</table>

**Gastric Absorption**

Gastric enzymes begin breaking down proteins, but the stomach wall is not well-adapted to absorb digestive products. The stomach absorbs only some water and certain salts, as well as certain lipid-soluble drugs. Most nutrients are absorbed in the small intestine. Alcohol, which is not a nutrient, is absorbed both in the small intestine and stomach. This is why the intoxicating effects of alcohol are felt soon after consuming alcoholic beverages.

**Mixing and Emptying Actions**

Food stretches the smooth muscles of the stomach wall. The stomach may enlarge, but its muscles maintain their tone, and internal pressure of the stomach normally is unchanged. When a person eats more than the stomach can comfortably hold, the internal pressure may rise enough to stimulate pain receptors. The result is a stomachache. Clinical Application 17.2 discusses this common problem along with its associated indigestion.
CLINICAL APPLICATION

Oh, My Aching Stomach!

At the barbecue, Perry W. consumed two burgers, three hot dogs, beans in a spicy sauce, loads of chips, several beers, and ice cream. Later, a feeling of fullness became abdominal pain, then heartburn, as his stomach contents backed up into his esophagus.

Perry found temporary relief with an over-the-counter antacid product, which quickly raised the pH of the stomach. These products usually include a compound containing either sodium, calcium, magnesium, or aluminum. Another ingredient in some products is simethicone, which breaks up gas bubbles in the digestive tract. If antacids do not help within a few minutes or they are used for longer than two weeks, a doctor should be consulted. The problem may be more serious than overeating.

Avoiding acid indigestion and heartburn is a more healthful approach than gorging and then reaching for medication—or even taking products that lower acid production before a large or spicy meal. Some tips:

- Avoid large meals. The more food, the more acid the stomach produces.
- Eat slowly so that stomach acid secretion is more gradual.
- Do not lie down immediately after eating. Being upright enables gravity to help food move along the alimentary canal.
- If prone to indigestion or heartburn, avoid caffeine, which increases stomach acid secretion.
- Cigarettes and alcohol irritate the stomach lining and relax the sphincter at the junction between the stomach and the esophagus. This makes it easier for food to return to the esophagus, causing heartburn.
- Do not eat acidic foods, such as citrus fruits and tomatoes, unless it is at least three hours before bedtime.
- Use a pillow that elevates the head six to eight inches above the stomach.

Following a meal, the mixing movements of the stomach wall aid in producing a semifluid paste of food particles and gastric juice called chyme (kim). Peristaltic waves push the chyme toward the pyloric region of the stomach, and as chyme accumulates near the pyloric sphincter, this muscle begins to relax. Stomach contractions push chyme a little (5–15 milliliters) at a time into the small intestine. These stomach contraction waves push most of the chyme backward into the stomach, mixing it further. The lower esophageal sphincter prevents reflux of stomach contents into the esophagus. Figure 17.21 illustrates this process.

The rate at which the stomach empties depends on the fluidity of the chyme and the type of food. Liquids usually pass through the stomach quite rapidly, but solids remain until they are well mixed with gastric juice. Fatty foods may remain in the stomach three to six hours; foods high in proteins move through more quickly; carbohydrates usually pass through more rapidly than either fats or proteins.

![Diagram](image URL)

**Figure 17.21**

Stomach movements. (a) As the stomach fills, its muscular wall stretches, but the pyloric sphincter remains closed. (b) Mixing movements combine food and gastric juice, creating chyme. (c) Peristaltic waves move the chyme toward the pyloric sphincter, which relaxes and admits some chyme into the duodenum.
As chyme fills the duodenum, internal pressure on the organ increases, stretching the intestinal wall. These actions stimulate sensory receptors in the wall, triggering an enterogastric reflex (enter-o-gas'trik re'fleks). The name of this reflex, like those of other digestive reflexes, describes the origin and termination of reflex impulses. That is, the enterogastric reflex begins in the small intestine (entero) and ends in the stomach (gastric). As a result of the enterogastric reflex, fewer parasympathetic impulses arrive at the stomach, inhibiting peristalsis, and intestinal filling slows (fig. 17.22). If chyme entering the intestine is fatty, the intestinal wall releases the hormone cholecystokinin, which further inhibits peristalsis.

Vomiting results from a complex reflex that empties the stomach in the reverse of the normal direction. Irritation or distension in the stomach or intestines can trigger vomiting. Sensory impulses travel from the site of stimulation to the vomiting center in the medulla oblongata, and motor responses follow. These include taking a deep breath, raising the soft palate and thus closing the nasal cavity, closing the opening to the trachea (glottis), relaxing the circular muscle fibers at the base of the esophagus, contracting the diaphragm so it presses downward over the stomach, and contracting the abdominal wall muscles to increase pressure inside the abdominal cavity. As a result, the stomach is squeezed from all sides, forcing its contents upward and out through the esophagus, pharynx, and mouth.

Activity in the vomiting center can be stimulated by drugs (emetics), by toxins in contaminated foods, and sometimes by rapid changes in body motion. In this last situation, sensory impulses from the labyrinths of the inner ears reach the vomiting center and can produce motion sickness. The vomiting center can also be activated by stimulation of higher brain centers through sights, sounds, odors, tastes, emotions, or mechanical stimulation of the back of the pharynx.

Nausea emanates from activity in the vomiting center or in nerve centers near it. During nausea, stomach movements usually are diminished or absent, and duodenal contents may move back into the stomach.

1. How is chyme produced?
2. What factors influence how quickly chyme leaves the stomach?
3. Describe the enterogastric reflex.
4. Describe the vomiting reflex.
5. What factors may stimulate the vomiting reflex?

## Pancreas

The pancreas, discussed as an endocrine gland in chapter 13 (p. 516), also has an exocrine function—secretion of a digestive juice called pancreatic juice (pan'kre-at'ik ju'us).

### Structure of the Pancreas

The pancreas is closely associated with the small intestine and is located posterior to the parietal peritoneum. It extends horizontally across the posterior abdominal wall, with its head in the C-shaped curve of the duodenum (portion of the small intestine) and its tail against the spleen (fig. 17.23 and reference plate 19).

The cells that produce pancreatic juice, called pancreatic acinar cells, make up the bulk of the pancreas. These cells form clusters called acini (acinus, singular) around tiny tubes into which they release their secretions. The smaller tubes unite to form larger ones, which, in turn, give rise to a pancreatic duct extending the length of the pancreas and transporting pancreatic juice to the small intestine. The pancreatic duct usually connects with the duodenum at the same place where the bile duct from the liver and gallbladder joins the duodenum, although other connections may be present (see figs. 13.34 and 17.23).

The pancreatic and bile ducts join at a short, dilated tube called the hepatopancreatic ampulla (ampulla of Vater). A band of smooth muscle, called the hepatopancreatic sphincter (sphincter of Oddi), surrounds this ampulla.
Pancreatic Juice

Pancreatic juice contains enzymes that digest carbohydrates, fats, proteins, and nucleic acids. The carbohydrate-digesting enzyme, **pancreatic amylase**, splits molecules of starch or glycogen into disaccharides. The fat-digesting enzyme, **pancreatic lipase**, breaks triglyceride molecules into fatty acids and monoglycerides (a monoglyceride molecule consists of one fatty acid bound to glycerol).

The protein-splitting (proteolytic) enzymes are **trypsin**, **chymotrypsin**, and **carboxypeptidase**. Each of these enzymes splits the bonds between particular combinations of amino acids in proteins. Because no single enzyme can split all possible amino acid combinations, several enzymes are necessary to completely digest protein molecules.

The proteolytic enzymes are stored within tiny cellular structures called **zymogen granules**. These enzymes, like **gastric pepsin**, are secreted in inactive forms and must be activated by other enzymes after they reach the small intestine. For example, the pancreatic cells release inactive **trypsinogen**, which is activated to trypsin when it contacts the enzyme **enterokinase**, which the mucosa of the small intestine secretes. Chymotrypsin and carboxypeptidase are activated, in turn, by trypsin. This mechanism prevents enzymatic digestion of proteins within the secreting cells and the pancreatic ducts.

A painful condition called **acute pancreatitis** results from a blockage in the release of pancreatic juice. Trypsin, activated as pancreatic juice builds up, digests parts of the pancreas. Alcoholism, gallstones, certain infections, traumatic injuries, or the side effects of some drugs can cause pancreatitis.

Pancreatic juice contains two types of **nucleases**, which are enzymes that break down nucleic acid molecules into nucleotides. It also has a high concentration of bicarbonate ions that makes the juice alkaline. This alkalinity provides a favorable environment for the actions of
the digestive enzymes and helps neutralize the acidic chyme as it arrives from the stomach. At the same time, the alkaline condition in the small intestine blocks the action of pepsin, which might otherwise damage the duodenal wall.

Regulation of Pancreatic Secretion

The nervous and endocrine systems regulate release of pancreatic juice, much as they regulate gastric and small intestinal secretions. For example, during the cephalic and gastric phases of gastric secretion, parasympathetic impulses stimulate the pancreas to release digestive enzymes. A peptide hormone, secretin, stimulates the pancreas to secrete a large quantity of fluid when acidic chyme enters the duodenum. Secretin is released into the blood from the duodenal mucous membrane in response to the acid in chyme. The pancreatic juice secreted at this time contains few, if any, digestive enzymes but has a high concentration of bicarbonate ions that neutralize the acid in chyme (fig. 17.24).

Proteins and fats in chyme in the duodenum also stimulate the release of cholecystokinin from the intestinal wall. As in the case of secretin, cholecystokinin reaches the pancreas by way of the bloodstream. Pancreatic juice secreted in response to cholecystokinin has a high concentration of digestive enzymes.

In cystic fibrosis, abnormal chloride channels in cells in various tissues entrap ions inside, drawing water into the cells from interstitial spaces. This dries out secretions in the lungs and pancreas, leaving a very sticky mucus that impairs the functioning of these organs and encourages infection by certain types of bacteria. When the pancreas is plugged with mucus, its secretions, containing digestive enzymes, cannot reach the duodenum. Individuals with cystic fibrosis must take digestive enzyme supplements—in capsule or powder form that can be mixed with a soft food such as applesauce—to prevent malnutrition.

1. Where is the pancreas located?
2. List the enzymes in pancreatic juice.
3. What are the functions of the enzymes in pancreatic juice?
4. What regulates secretion of pancreatic juice?

**Figure 17.24**

Acidic chyme entering the duodenum from the stomach stimulates the release of secretin, which, in turn, stimulates the release of pancreatic juice.
Liver

The liver, the largest internal organ, is located in the upper right quadrant of the abdominal cavity, just inferior to the diaphragm. It is partially surrounded by the ribs and extends from the level of the fifth intercostal space to the lower margin of the ribs. It is reddish brown in color and well supplied with blood vessels (figs. 17.25, 17.26, 17.27 and reference plates 8, 17, 24).

Liver Structure

A fibrous capsule encloses the liver, and connective tissue divides the organ into a large right lobe and a smaller left lobe. The falciform ligament is a fold of visceral peritoneum.

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**FIGURE 17.25**
This transverse section of the abdomen reveals the liver and other organs within the upper portion of the abdominal cavity.

**FIGURE 17.26**
Lobes of the liver, viewed (a) anteriorly and (b) inferiorly.
that separates the lobes and fastens the liver to the abdominal wall anteriorly. The liver also has two minor lobes, the quadrate lobe, near the gallbladder, and the caudate lobe, close to the vena cava (fig. 17.26). The area where the four lobes meet and blood vessels and ducts enter or exit the liver is the porta hepatis.

A fold of visceral peritoneum called the coronary ligament attaches the liver to the diaphragm on its superior surface. Each lobe is separated into many tiny hepatic lobules, which are the liver’s functional units (fig. 17.27). A lobule consists of many hepatic cells radiating outward from a central vein. Vascular channels called hepatic sinusoids separate platelike groups of these cells from each other. Blood from the digestive tract, which is carried in the hepatic portal vein (see chapter 15, p. 613), brings newly absorbed nutrients into the sinusoids (fig. 17.28). At the same time, oxygenated blood from the hepatic artery mixes freely with the blood containing nutrients, then flows through the liver sinusoids and nourishes the hepatic cells.

Often blood in the portal veins contains some bacteria that have entered through the intestinal wall. However, large Kupffer cells, which are fixed to the inner lining (endothelium) of the hepatic sinusoids, remove most of the bacteria from the blood by phagocytosis. Then the blood passes into the central veins of the hepatic lobules and moves out of the liver via the hepatic vein.

Within the hepatic lobules are many fine bile canaliculi, which carry secretions from hepatic cells to bile ductules. The ductules of neighboring lobules unite to form larger bile ducts, which then converge to become the hepatic ducts. These ducts merge, in turn, to form the common hepatic duct.
Liver Functions

The liver carries on many important metabolic activities. From Science to Technology 17.1 discusses a bioengineered liver. Recall from chapter 13 (p. 516) that the liver plays a key role in carbohydrate metabolism by helping maintain the normal concentration of blood glucose. Liver cells responding to hormones such as insulin and glucagon lower the blood glucose level by polymerizing glucose to glycogen and raise the blood glucose level by breaking down glycogen to glucose or by converting noncarbohydrates into glucose.

The liver's effects on lipid metabolism include oxidizing fatty acids at an especially high rate (see chapter 18, p. 718); synthesizing lipoproteins, phospholipids, and cholesterol; and converting portions of carbohydrate and protein molecules into fat molecules. The blood transports fats synthesized in the liver to adipose tissue for storage.

The most vital liver functions are probably those related to protein metabolism. They include deaminating amino acids; forming urea (see chapter 18, p. 720); synthesizing plasma proteins, such as clotting factors (see chapter 14, p. 542); and converting certain amino acids to other amino acids.

The liver also stores many substances, including glycogen, iron, and vitamins A, D, and B₁₂. Extra iron from the blood combines with a protein (apoferritin) in liver cells, forming ferritin. The iron is stored in this form until blood iron concentration falls, when some of the iron is released. Thus, the liver is important in iron homeostasis.

Liver cells help destroy damaged red blood cells and phagocytize foreign antigens. The liver removes toxic substances such as alcohol from the blood (detoxification). The liver can also serve as a blood reservoir, storing 200 to 400 milliliters of blood. The liver's role in digestion is to secrete bile. Table 17.7 summarizes the major functions of the liver. Clinical Application 17.3 discusses hepatitis, an inflammation of the liver.

1. Describe the location of the liver.
2. Describe a hepatic lobule.
3. Review liver functions.
4. Which liver function participates in digestion?

Composition of Bile

Bile (bil) is a yellowish green liquid that hepatic cells continuously secrete. In addition to water, it contains bile salts, bile pigments, cholesterol, and electrolytes. Of these, bile salts are the most abundant. They are the only bile substances that have a digestive function.

Hepatic cells use cholesterol to produce bile salts, and in secreting these salts, they release some cholesterol.
Liver transplants have been performed since 1964, and today are often combined to treat systemic illnesses with other organs, such as pancreases, kidneys, and sections of intestine. An eleven-month-old transplanted in 1982 is still alive and well, attesting to the success of the procedure. The publicity over that case led to passage of the National Organ Transplant Act in 1984, which in turn led to establishment of the National Organ Procurement and Transplant Network. Today, people can donate portions of their livers to help relatives with liver disease, although in at least one case, the donor died in his attempt to save his brother.

Continuing problems with liver transplants are the scarcity of donor organs, and the rapidity with which liver failure kills. Each year in the United States, only about 4,500 of the 12,000 or so individuals requiring livers survive long enough to undergo a transplant. A person can survive only a few days once the liver stops functioning. In fulminant hepatic failure, for example, an otherwise healthy, young person suddenly experiences liver failure, caused by exposure to a toxin, reaction to a drug, or a viral infection. Jaundice and fatigue progress rapidly to coma and death. In some cases an "extracorporeal liver assist device" (ELAD) can take over the liver's blood-cleansing function until a cadaver organ becomes available.

ELAD is the first type of bioartificial liver to undergo clinical trials. It is called "bioartificial" because it has synthetic as well as biological components. The device consists of two chambers that are filled with hollow fibers that house millions of continuously dividing human liver cells (hepatocytes). ELAD functions like an artificial kidney (dialysis machine). A patient's plasma is separated from the blood and passed through the device, where the liver cells remove toxins, as they would as part of a natural organ. The plasma is then filtered, the formed elements added back, and the blood reinfused into the patient.

In the past, bioartificial livers used cells from pigs, which could provoke an allergic reaction or introduce viruses. These devices could only be used for six to eight hours a day, for a few days. In contrast, ELAD can be used continuously for up to ten days. In the first clinical trial, twelve of fifteen (80%) of patients who used ELAD survived to be successfully transplanted, compared to five of nine (56%) of patients who did not use the device. Larger trials are underway.

Further down the clinical road is "therapeutic liver repopulation," in which implants of hepatocytes from donors will replace and eventually restore damaged or diseased liver tissue. Stem cell therapy is also being developed. Researchers have discovered that certain stem cells in the bone marrow can travel to the liver, where they yield hepatocyte progenitor cells, which can then give rise to mature, functional hepatocytes. Some day, liver disease may be treatable with a bone marrow transplant, or even with an infusion of stem cells into the bloodstream. Only 5% to 10% of the liver need be replaced to restore function.

### TABLE 17.7 Major Functions of the Liver

<table>
<thead>
<tr>
<th>General Function</th>
<th>Specific Function</th>
</tr>
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<tbody>
<tr>
<td>Carbohydrate metabolism</td>
<td>Polymerizes glucose to glycogen, breaks down glycogen to glucose, and converts noncarbohydrates to glucose</td>
</tr>
<tr>
<td>Lipid metabolism</td>
<td>Oxidizes fatty acids; synthesizes lipoproteins, phospholipids, and cholesterol; converts portions of carbohydrate and protein molecules into fats</td>
</tr>
<tr>
<td>Storage</td>
<td>Stores glycogen, vitamins A, D, and B&lt;sub&gt;12&lt;/sub&gt;, iron, and blood</td>
</tr>
<tr>
<td>Blood filtering</td>
<td>Removes damaged red blood cells and foreign substances by phagocytosis</td>
</tr>
<tr>
<td>Detoxification</td>
<td>Removes toxins from the blood</td>
</tr>
<tr>
<td>Secretion</td>
<td>Secretes bile</td>
</tr>
</tbody>
</table>

Jaundice can have several causes. In obstructive jaundice, bile ducts are blocked (as with gallstones or tumors). In hepatocellular jaundice, the liver is diseased (as in cirrhosis or hepatitis). In hemolytic jaundice, red blood cells are destroyed too rapidly (as with a blood transfusion from a different blood group or a blood infection like malaria).
Hepatitis is an inflammation of the liver caused by viral infection, or, more rarely, from reaction to a drug, alcoholism, or autoimmunity. There are several types of hepatitis.

Liver Inflammation Causes Distinct Symptoms
Hepatitis A, as described in the opening vignette, is one of the least severe forms of this common illness. For the first few days, symptoms include mild headache, low fever, fatigue, lack of appetite, nausea and vomiting, and sometimes stiff joints. By the end of the first week, more distinctive symptoms arise, including a rash, pain in the upper right quadrant of the abdomen, dark and foamy urine, and pale feces. The skin and sclera of the eyes begin to turn yellow from accumulating bile pigments (jaundice). Great fatigue may continue for two or three weeks, and then gradually, the person begins to feel better.

At the other end of the hepatitis spectrum is fulminant hepatitis, which is rare and can be caused by any of several viruses. Symptoms start suddenly and severely, and behavior and personality may change. Without medical attention, the condition progresses to kidney or liver failure or coma.

Hepatitis B produces chronic symptoms that persist for more than six months. Perhaps as many as 300 million people worldwide are carriers of hepatitis B. They do not have symptoms but can infect others. Five percent of such carriers eventually develop liver cancer.

An Alphabet of Viral Causes
Several types of viruses can cause hepatitis. At the beginning of the twentieth century, before investigators knew how to distinguish viruses by their nucleic acid sequences, two types of hepatitis were defined epidemiologically. So-called "infectious hepatitis," which was transmitted from person to person, was later attributed to the hepatitis A virus. "Serum hepatitis" was transmitted by blood and was later found to be caused by the hepatitis B virus. Hepatitis A often arose from food handlers who did not properly wash after using the bathroom, establishing a fecal-oral route of transmission. Hepatitis B was more often passed sexually.

By the mid-1970s, tests could distinguish the viruses that cause hepatitis A or B. But then a problem arose: many cases of what appeared to be hepatitis were not caused by either of the known viral types. These were called "non-A non-B" hepatitis—which just meant that researchers did not know what caused them. Then in the 1980s, the "non-A and non-B" viruses began to be distinguished by the route of infection, surface features, and the nature of their genetic material. Hepatitis B virus has DNA; the others have RNA.

Hepatitis C affects 3.9 million people in the United States and 275,000 in Canada. Before blood supplies began being screened for hepatitis C, most cases of this form of the illness arose from transfusions. In the 1980s, 240,000 new cases were identified in the United States each year. Today only about 34,000 new cases occur each year, and most were caused by intravenous drug use. Other modes of transmission include the sharing of razors, movement from pregnant woman to fetus, and the use of blood products. Only 20% of people with hepatitis C experience the typical symptoms of fatigue, jaundice, abdominal pain, nausea and dark urine. As many as 60% of individuals infected with hepatitis C virus suffer chronic symptoms. Some people find relief with the immune system biochemical interferon, or the antiviral drug ribavirin.

Hepatitis D is bloodborne, usually associated with intravenous drug use, and occurs in people already infected with hepatitis B. It kills about 20% of the people it infects. Hepatitis E infection is more common in developing nations in water contaminated with feces, where it often severely affects pregnant women or visitors who are not immune.

Since 1994, two new hepatitis viruses have been identified. Very little is known about the hepatitis F virus, but it can pass from human feces to infect other primates. Hepatitis G is very rare but seems to account for a significant percentage of cases of fulminant hepatitis. However, in people with healthy immune systems, it produces symptoms so mild that they may not even be noticed.

### Gallbladder
The gallbladder is a pear-shaped sac located in a depression on the inferior surface of the liver. It is connected to the cystic duct, which, in turn, joins the hepatic duct (see fig. 17.26 and reference plate 19). The gallbladder has a capacity of 30-50 milliliters, is lined with columnar epithelial cells, and has a strong muscular layer in its wall. It stores bile between meals, concentrates bile by reabsorbing water, and contracts to release bile into the duodenum when stimulated by cholecystokinin from the small intestine.

The common bile duct is formed by the union of the common hepatic and cystic ducts. It leads to the duodenum, where the hepatopancreatic sphincter muscle guards its exit (see fig. 17.23). This sphincter normally remains contracted so that bile collects in the common bile duct and backs up into the cystic duct. When this happens, the bile flows into the gallbladder, where it is stored.

Bile salts, bile pigments, and cholesterol become increasingly concentrated as the gallbladder lining reabsorbs some water and electrolytes. Although the cholesterol normally remains in solution, under certain conditions it may precipitate and form solid crystals. If cholesterol continues to come out of solution, the crystals enlarge, forming gallstones (fig. 17.29). This may happen
Molly G., an overweight, forty-seven-year-old college administrator and mother of four, had been feeling well until recently. Then she regularly began to feel pain in the upper right quadrant of her abdomen (see fig. 1.23b). Sometimes the discomfort seemed to radiate around to her back and move upward into her right shoulder. Most commonly, she felt this pain after her evening meal; occasionally it also occurred during the night, awakening her. After an episode of particularly severe pain accompanied by sweating (diaphoresis) and nausea, Molly visited her physician.

During an examination of Molly’s abdomen, the physician discovered tenderness in the epigastric region (see fig. 1.23a). She decided that Molly might be experiencing the symptoms of acute cholecystitis—an inflammation of the gallbladder. The physician recommended that Molly have a cholecystogram—an X-ray of the gallbladder.

Molly took tablets containing a contrast medium the night before the X-ray procedure. This schedule allowed time for the small intestine to absorb the substance, which was carried to the liver and excreted into the bile. Later, the bile and contrast medium would be stored and concentrated in the gallbladder and would make the contents of the gallbladder opaque to X rays.

Molly’s cholecystogram (see fig. 17.29) revealed several stones (calculi) in her gallbladder, a condition called cholelithiasis. Because Molly’s symptoms were worsening, her physician recommended that she consult an abdominal surgeon about undergoing a cholecystectomy—surgical removal of the gallbladder.

During the surgical procedure, an incision was made in Molly’s right subcostal region. Her gallbladder was excised from the liver. Then the surgeon explored the cystic duct (see fig. 17.26) and hepatic ducts for stones but found none.

Unfortunately, following her recovery from surgery, Molly’s symptoms persisted. Her surgeon ordered a cholangiogram—an X-ray series of the bile ducts. This study showed a residual stone at the distal end of Molly’s common bile duct (see fig. 17.23).

The surgeon extracted the residual stone using a fiber-optic endoscope, a long, flexible tube that can be passed through the patient’s esophagus and stomach and into the duodenum. This instrument enables a surgeon to observe features of the gastrointestinal tract by viewing them directly through the eyepiece of the endoscope or by watching a monitor. A surgeon can also perform manipulations using specialized tools that are passed through the endoscope to its distal end.

In Molly’s case, the surgeon performed an endoscopic papillotomy—an incision of the hepatopancreatic sphincter (see fig. 17.23) by applying an electric current to a wire extending from the end of the endoscope. She then removed the exposed stone by manipulating a tiny basket at the tip of the endoscope. Many patients undergo only the endoscopic procedure to remove the gallbladder, performed on an outpatient basis.

If the bile is too concentrated, hepatic cells secrete too much cholesterol, or the gallbladder is inflamed (cholecystitis). Gallstones in the bile duct may block the flow of bile, causing obstructive jaundice and considerable pain. Clinical Application 17.4 discusses disorders of the gallbladder.

Regulation of Bile Release

Normally, bile does not enter the duodenum until cholecystokinin stimulates the gallbladder to contract. The intestinal mucosa releases this hormone in response to proteins and fats in the small intestine. (Recall from earlier in this chapter, page 686, that cholecystokinin stimulates pancreatic enzyme secretion.) The hepatopancreatic sphincter usually remains contracted until a peristaltic wave in the duodenal wall approaches. Just before the wave hits, the sphincter relaxes, and bile squirts into the duodenum (fig. 17.30). Table 17.8 summarizes the hormones that control digestion.
Functions of Bile Salts

Bile salts aid digestive enzymes. Molecules of fats clump into fat globules. Bile salts reduce surface tension and break fat globules into droplets, Much like the action of soap or detergent. This process is called emulsification. Monoglycerides that form from the action of pancreatic lipase on triglyceride molecules aid emulsification. Overall, emulsification greatly increases the total surface area of the fatty substance, and the resulting droplets mix with water. Lipases can then digest the fat molecules more effectively.

Bile salts enhance absorption of fatty acids and cholesterol by forming complexes (micelles) that are very soluble in chyme and that epithelial cells can more easily
absorb. The fat-soluble vitamins A, D, E, and K are also absorbed in the presence of bile salts. Lack of bile salts results in poor lipid absorption and vitamin deficiencies.

The mucous membrane of the small intestine reabsorbs nearly all of the bile salts, along with fatty acids. The blood carries bile salts to the liver, where hepatic cells resynthesize them into the bile ducts. Liver cells synthesize bile salts, which replace the small amounts that are lost in the feces.

1. Explain how bile originates.
2. Describe the function of the gallbladder.
3. How is secretion of bile regulated?
4. How do bile salts function in digestion?

**Small Intestine**

The small intestine is a tubular organ that extends from the pyloric sphincter to the beginning of the large intestine. With its many loops and coils, it fills much of the abdominal cavity (see fig. 17.1 and reference plates 4 and 5). Although the small intestine is 5.5–6.0 meters (18–20 feet) long in a cadaver when the muscular wall lacks tone, it may be only half this long in a living person.

The small intestine receives secretions from the pancreas and liver. It also completes digestion of the nutrients in chyme, absorbs the products of digestion, and transports the remaining residues to the large intestine.

**Parts of the Small Intestine**

The small intestine, shown in figures 17.31 and 17.32 and in reference plates 12, 18, 74, and 75, consists of three portions: the duodenum, the jejunum, and the ileum.

The duodenum (du”o-de’num), which is about 25 centimeters long and 5 centimeters in diameter, lies posterior to the parietal peritoneum (retroperitoneal). It is the shortest and most fixed portion of the small intestine. The duodenum follows a C-shaped path as it passes anterior to the right kidney and the upper three lumbar vertebrae.

The remainder of the small intestine is mobile and lies free in the peritoneal cavity. The proximal two-fifths of this portion is the jejunum (jè-joon’um), and the remainder is the ileum (il’e-um). There is no distinct separation between the jejunum and ileum, but the diameter of the jejunum is usually greater, and its wall is thicker, more vascular, and more active than that of the ileum. The ileum has more lymph nodules (Peyer’s patches) and a higher bacterial population.

The jejunum and ileum are suspended from the posterior abdominal wall by a double-layered fold of peritoneum called mesentery (mes’en-ter’e) (fig. 17.33). The mesentery supports the blood vessels, nerves, and lymphatic vessels that supply the intestinal wall.

A filmy, double fold of peritoneal membrane called the greater omentum drapes like an apron from the stomach over the transverse colon and the folds of the small intestine. If infections occur in the wall of the alimentary canal, cells from the omentum may adhere to the inflamed region and help seal it off so that the infection is less likely to enter the peritoneal cavity (fig. 17.34).

**Structure of the Small Intestinal Wall**

Throughout its length, the inner wall of the small intestine has a velvety appearance due to many tiny projections of mucous membrane called intestinal villi (figs. 17.35 and 17.36; see fig. 17.3). These structures are most numerous in the duodenum and the proximal portion of the jejunum. They project into the lumen of the alimentary canal, contacting the intestinal contents. Villi greatly increase the surface area of the intestinal lining, aiding absorption of digestive products.

Each villus consists of a layer of simple columnar epithelium and a core of connective tissue containing blood capillaries, a lymphatic capillary called a lacteal, and nerve fibers. At their free surfaces, the epithelial cells have many fine extensions called microvilli that form a brushlike border and greatly increase the surface area of the intestinal cells, enhancing absorption further (see figs. 17.3 and 17.37). The blood capillaries and lacteals carry away absorbed nutrients, and impulses transmitted by the nerve fibers can stimulate or inhibit activities of the villus.

Between the bases of adjacent villi are tubular intestinal glands (crypts of Lieberkühn) that extend
FIGURE 17.32
Radiograph showing a normal small intestine containing a radiopaque substance that the patient ingested.

FIGURE 17.33
Mesentery formed by folds of the peritoneal membrane suspends portions of the small intestine from the posterior abdominal wall.

FIGURE 17.34
The greater omentum hangs like an apron over the abdominal organs.
FIGURE 17.35
Structure of a single intestinal villus.

FIGURE 17.36
Light micrograph of intestinal villi from the wall of the duodenum (50x).

FIGURE 17.37
(a) Microvilli increase the surface area of intestinal epithelial cells. (b) Transmission electron micrograph of microvilli (16,000x).
downward into the mucous membrane. The deeper layers of the small intestinal wall are much like those of other parts of the alimentary canal in that they include a submucosa, a muscular layer, and a serosa.

The lining of the small intestine has many circular folds of mucosa, called plicae circulares, that are especially well developed in the lower duodenum and upper jejunum (fig. 17.38). Together with the villi and microvilli, these folds help increase the surface area of the intestinal lining.

The epithelial cells that form the lining of the small intestine are continually replaced. New cells form within the intestinal glands by mitosis and migrate outward onto the villus surface. When the migrating cells reach the tip of the villus, they are shed. This cellular turnover renews the small intestine's epithelial lining every three to six days. As a result, nearly one-quarter of the bulk of feces consists of dead epithelial cells from the small intestine.

Secretions of the Small Intestine

In addition to the mucous-secreting goblet cells, which are abundant throughout the mucosa of the small intestine, many specialized mucous-secreting glands (Brunner's glands) are in the submucosa within the proximal portion of the duodenum. These glands secrete much thick, alkaline mucus in response to certain stimuli.

The intestinal glands at the bases of the villi secrete abundant watery fluid (see fig. 17.35). The villi rapidly reabsorb this fluid, which carries digestive products into the villi. The fluid the intestinal glands secrete has a nearly neutral pH (6.5–7.5), and it lacks digestive enzymes. However, the epithelial cells of the intestinal mucosa have digestive enzymes embedded in the membranes of the microvilli on their luminal surfaces. These enzymes break down food molecules just before absorption takes place. The enzymes include peptidases, which split peptides into their constituent amino acids; sucrase, maltase, and lactase, which split the disaccharides sucrose, maltose, and lactose into monosaccharides glucose, fructose, and galactose; and intestinal lipase, which splits fats into fatty acids and glycerol. Table 17.9 summarizes the sources and actions of the major digestive enzymes.

Many adults do not produce sufficient lactase to adequately digest lactose, or milk sugar. In this condition, called lactose intolerance, lactose remains undigested, increasing osmotic pressure of the intestinal contents and drawing water into the intestines. At the same time, intestinal bacteria metabolize undigested sugar, producing organic acids and gases. The overall result of lactose intolerance is bloating, intestinal cramps, and diarrhea. To avoid these symptoms, people with lactose intolerance can take lactase pills before eating dairy products. Infants with lactose intolerance can drink formula based on soybeans rather than milk. Genetic evidence suggests that lactose intolerance may be the "normal" condition, with the ability to digest lactose the result of a mutation that occurred recently in our evolutionary past that persisted as agriculture introduced dairy into the diet of adults.

Regulation of Small Intestinal Secretions

Because mucus protects the intestinal wall in the same way it protects the stomach lining, it is not surprising that mucous secretion increases in response to mechanical stimulation and the presence of irritants, such as gastric juice. Stomach contents entering the small intestine stimulate the duodenal mucous glands to release mucus.

Direct contact with chyme chemically and mechanically stimulates goblet cells and intestinal glands to secrete their products. Distension of the intestinal wall activates the nerve plexuses therein and stimulates...
### Table 17.9 Summary of the Major Digestive Enzymes

<table>
<thead>
<tr>
<th>Enzyme</th>
<th>Source</th>
<th>Digestive Action</th>
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</thead>
<tbody>
<tr>
<td><strong>Salivary Enzyme</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salivary amylase</td>
<td>Salivary glands</td>
<td>Begins carbohydrate digestion by breaking down starch and glycogen to disaccharides</td>
</tr>
<tr>
<td><strong>Gastric Enzymes</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pepsin</td>
<td>Gastric glands</td>
<td>Begins protein digestion</td>
</tr>
<tr>
<td>Gastric lipase</td>
<td>Gastric glands</td>
<td>Begins butterfat digestion</td>
</tr>
<tr>
<td><strong>Pancreatic Enzymes</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pancreatic amylase</td>
<td>Pancreas</td>
<td>Breaks down starch and glycogen into disaccharides</td>
</tr>
<tr>
<td>Pancreatic lipase</td>
<td>Pancreas</td>
<td>Breaks down fats into fatty acids and glycerol</td>
</tr>
<tr>
<td>Trypsin, chymotrypsin</td>
<td>Pancreas</td>
<td>Breaks down proteins or partially digested proteins into peptides</td>
</tr>
<tr>
<td>Carboxypeptidase</td>
<td>Pancreas</td>
<td>Breaks down peptides into amino acids</td>
</tr>
<tr>
<td>Nucleases</td>
<td>Pancreas</td>
<td>Breaks down nucleic acids into nucleotides</td>
</tr>
<tr>
<td><strong>Intestinal Enzymes</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Peptidase</td>
<td>Mucosal cells</td>
<td>Breaks down peptides into amino acids</td>
</tr>
<tr>
<td>Sucrase, maltase, lactase</td>
<td>Mucosal cells</td>
<td>Breaks down disaccharides into monosaccharides</td>
</tr>
<tr>
<td>Intestinal lipase</td>
<td>Mucosal cells</td>
<td>Breaks down fats into fatty acids and glycerol</td>
</tr>
<tr>
<td>Enterokinase</td>
<td>Mucosal cells</td>
<td>Shortens trypsinogen into trypsin</td>
</tr>
</tbody>
</table>

parasympathetic reflexes that also trigger release of small intestine secretions.

1. Describe the parts of the small intestine.
2. What is the function of an intestinal villus?
3. Distinguish between intestinal villi and microvilli.
4. How is surface area maximized in the small intestine?
5. What is the function of the intestinal glands?

### Absorption in the Small Intestine

Villi greatly increase the surface area of the intestinal mucosa, making the small intestine the most important absorbing organ of the alimentary canal. In fact, the small intestine is so effective in absorbing digestive products, water, and electrolytes, that very little absorbable material reaches the organ’s distal end.

Carbohydrate digestion begins in the mouth with the activity of salivary amylase and is completed in the small intestine by enzymes from the intestinal mucosa and pancreas. The resulting monosaccharides are absorbed by facilitated diffusion or active transport into the villi and enter blood capillaries (fig. 17.39) (see chapter 3, pp. 94 and 96-97).

Protein digestion begins in the stomach as a result of pepsin activity and is completed in the small intestine by enzymes from the intestinal mucosa and the pancreas. Large protein molecules are ultimately broken down into amino acids, which are then absorbed into the villi by active transport and enter the circulation (fig. 17.40).

Fat molecules are digested almost entirely by enzymes from the intestinal mucosa and pancreas (fig. 17.41). The resulting fatty acid molecules are absorbed in the following steps: (1) The fatty acid molecules dissolve in the epithelial cell membranes of the villi and diffuse through them. (2) The endoplasmic reticulum of the cells use the fatty acids to resynthesize fat molecules similar to

![Maltose to Glucose](image)

**Figure 17.39**

Digestion breaks down complex carbohydrates into disaccharides, which are then broken down into monosaccharides, which are small enough for intestinal villi to absorb. The monosaccharides then enter the bloodstream.
FIGURE 17.40
The amino acids that result from dipeptide digestion are absorbed by intestinal villi and enter the blood.

FIGURE 17.41
Fatty acids and glycerol result from fat digestion. Intestinal villi absorb them, and most are resynthesized into fat molecules before they enter the lacteals.

Those previously digested. (3) These fats collect in clusters that become enased in protein. (4) The resulting large molecules of lipoprotein are called chylomicrons, and they make their way to the lacteals of the villi. (5) Periodic contractions of smooth muscles in the villi help empty the lacteals into the cisterna chyli (see fig. 16.6a), an expansion of the thoracic duct. The lymph carries the chylomicrons to the bloodstream (fig. 17.42).

Chylomicrons in the blood transport dietary fats to muscle and adipose cells. Similarly, VLDL (very-low-density lipoprotein) molecules, produced in the liver, transport triglycerides synthesized from excess dietary carbohydrates. As VLDL molecules reach adipose cells, an enzyme, lipoprotein lipase, catalyzes reactions that unload their triglycerides, converting VLDL to LDL (low-density lipoprotein) molecules. Because most of the triglycerides have been removed, LDL molecules have a higher cholesterol content than the original VLDL molecules. Cells in the peripheral tissues remove LDL from plasma by receptor-mediated endocytosis, thus obtaining a supply of cholesterol (see chapter 3, p. 98).

While LDL delivers cholesterol to tissues, HDL (high-density lipoprotein) removes cholesterol from tissues and delivers it to the liver. The liver produces the basic HDL framework and secretes HDL molecules into the bloodstream. As it circulates, the HDL picks up cholesterol from peripheral tissues and returns the cholesterol to the liver. Here, the cholesterol molecules enter liver cells by receptor-mediated endocytosis. The liver disposes of the cholesterol it obtains in this manner by secreting it into bile or by using it to synthesize bile salts.

The intestine reabsorbs much of the cholesterol and bile salts in bile, which are then transported back to the liver, and the secretion-reabsorption cycle repeats. During each cycle, some of the cholesterol and bile salts escape reabsorption, reach the large intestine, and are eliminated with the feces.

In addition to absorbing the products of carbohydrate, protein, and fat digestion, the intestinal villi absorb electrolytes and water. Certain ions, such as those of sodium, potassium, chloride, nitrate, and bicarbonate, are readily absorbed; but others, including ions of calcium, magnesium, and sulfate, are poorly absorbed.

Electrolytes are usually absorbed by active transport, and water by osmosis. Thus, even though the intestinal contents may be hypertonic to the epithelial cells at first, as nutrients and electrolytes are absorbed, they become slightly hypotonic to the cells. Then, water follows the nutrients and electrolytes into the villi by osmosis. Table 17.10 summarizes the absorption process.
Fat absorption takes place in several steps.

**TABLE 17.10** Intestinal Absorption of Nutrients

<table>
<thead>
<tr>
<th>Nutrient</th>
<th>Absorption Mechanism</th>
<th>Means of Transport</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monosaccharides</td>
<td>Facilitated diffusion and active transport</td>
<td>Blood in capillaries</td>
</tr>
<tr>
<td>Amino acids</td>
<td>Active transport</td>
<td>Blood in capillaries</td>
</tr>
<tr>
<td>Fatty acids and glycerol</td>
<td>Facilitated diffusion of glycerol; diffusion of fatty acids into cells</td>
<td>Lymp in lacteals</td>
</tr>
<tr>
<td></td>
<td>(a) Most fatty acids are resynthesized into fats and incorporated in chylomicrons for transport.</td>
<td>Blood in capillaries</td>
</tr>
<tr>
<td></td>
<td>(b) Some fatty acids with relatively short carbon chains are transported without being changed back into fats.</td>
<td>Blood in capillaries</td>
</tr>
<tr>
<td>Electrolytes</td>
<td>Diffusion and active transport</td>
<td>Blood in capillaries</td>
</tr>
<tr>
<td>Water</td>
<td>Osmosis</td>
<td>Blood in capillaries</td>
</tr>
</tbody>
</table>

In malabsorption, the small intestine digests, but does not absorb, some nutrients. Causes of malabsorption include surgical removal of a portion of the small intestine, obstruction of lymphatic vessels due to a tumor, or interference with the production and release of bile as a result of liver disease. Another cause of malabsorption is a reaction to gluten, found in certain grains, especially wheat and rye. This condition is called celiac disease. Microvilli are damaged, and in severe cases, villi are destroyed. Both of these effects reduce the absorptive surface of the small intestine, preventing absorption of some nutrients. Symptoms of malabsorption include diarrhea, weight loss, weakness, vitamin deficiencies, anemia, and bone demineralization.

Which substances resulting from digestion of carbohydrate, protein, and fat molecules does the small intestine absorb?

Which ions does the small intestine absorb?

What transport mechanisms do intestinal villi use?

Describe how fatty acids are absorbed and transported.

**Movements of the Small Intestine**

Like the stomach, the small intestine carries on mixing movements and peristalsis. The major mixing movement is segmentation, in which small, ringlike contractions occur periodically, cutting the chyme into segments and moving it back and forth. Segmentation also slows the movement of chyme through the small intestine.
Peristaltic waves propel chyme through the small intestine. These waves are usually weak, and they stop after pushing the chyme a short distance. Consequently, chyme moves slowly through the small intestine, taking from three to ten hours to travel its length.

As might be expected, parasympathetic impulses enhance both mixing and peristaltic movements, and sympathetic impulses inhibit them. Reflexes involving parasympathetic impulses to the small intestine sometimes originate in the stomach. For example, food filling the stomach distends its wall, triggering a reflex (gastroenteric reflex) that greatly increases peristaltic activity in the small intestine. Another reflex is initiated when the duodenum fills with chyme, stretching its wall. This reflex speeds movement through the small intestine.

If the small intestine wall becomes overdistended or irritated, a strong peristaltic rush may pass along the entire length of the organ, sweeping the contents into the large intestine so quickly that water, nutrients, and electrolytes that would normally be absorbed are not. The result is diarrhea, a condition in which defecation becomes more frequent and the stools become watery. Prolonged diarrhea causes imbalances in water and electrolyte concentrations.

At the distal end of the small intestine, the ileocecal sphincter joins the small intestine's ileum to the large intestine's cecum. Normally, this sphincter remains constricted, preventing the contents of the small intestine from entering the large intestine, and at the same time keeping the contents of the large intestine from backing up into the ileum. However, eating a meal elicits a gastrointestinal reflex that increases peristalsis in the ileum and relaxes the sphincter, forcing some of the contents of the small intestine into the cecum.

1. Describe the movements of the small intestine.
2. How are the movements of the small intestine initiated?
3. What is a peristaltic rush?
4. What stimulus relaxes the ileocecal sphincter?

### Large Intestine

The large intestine is so named because its diameter is greater than that of the small intestine. This portion of the alimentary canal is about 1.5 meters long, and it begins in the lower right side of the abdominal cavity where the ileum joins the cecum. From there, the large intestine ascends on the right side, crosses obliquely to the left, and descends into the pelvis. At its distal end, it opens to the outside of the body as the anus.

The large intestine absorbs ingested water and electrolytes remaining in the alimentary canal. Additionally it reabsorbs and recycles water and remnants of digestive secretions. The large intestine also forms and stores feces.

### Parts of the Large Intestine

The large intestine consists of the cecum, the colon, the rectum, and the anal canal. Figures 17.43 and 17.44 and reference plates 11, 12, 18, and 25 depict the large intestine.

The cecum, at the beginning of the large intestine, is a dilated, pouchlike structure that hangs slightly inferior to the ileocecal opening. Projecting downward from it is a narrow tube with a closed end called the vermiform (wormlike) appendix. The human appendix has no known digestive function. However, it contains lymphatic tissue.

In appendicitis, the appendix becomes inflamed and infected. Surgery is required to prevent the appendix from rupturing. If it breaks open, the contents of the large intestine may enter the abdominal cavity and cause a serious infection of the peritoneum called peritonitis.

The colon is divided into four portions—the ascending, transverse, descending, and sigmoid colons. The ascending colon begins at the cecum and extends upward against the posterior abdominal wall to a point just inferior to the liver. There it turns sharply to the left (as the right colic, or hepatic, flexure) and becomes the transverse colon. The transverse colon is the longest and most movable part of the large intestine. It is suspended by a fold of peritoneum and sags in the middle below the stomach. As the transverse colon approaches the spleen, it turns abruptly downward (as the left colic, or splenic, flexure) and becomes the descending colon. At the brim of the pelvis, the descending colon makes an S-shaped curve, called the sigmoid colon, and then becomes the rectum.

The rectum lies next to the sacrum and generally follows its curvature. It is firmly attached to the sacrum by the peritoneum, and it ends about 5 centimeters inferior to the tip of the coccyx, where it becomes the anal canal (fig. 17.45).

Hemorrhoids are enlarged and inflamed branches of the rectal vein in the anal columns that cause intense itching, sharp pain, and sometimes bright red bleeding. The hemorrhoids may be internal (which do not produce symptoms) or bulge out of the anus. Causes of hemorrhoids include anything that puts prolonged pressure on the delicate rectal tissue, including obesity, pregnancy, constipation, diarrhea, and liver disease.

Eating more fiber-rich foods and drinking lots of water can usually prevent or cure hemorrhoids. Warm soaks in the tub, cold packs, and careful wiping of painful areas also help, as do external creams and ointments. Surgery—with a scalpel or a laser—can remove severe hemorrhoids.
The anal canal is formed by the last 2.5 to 4.0 centimeters of the large intestine. The mucous membrane in the canal is folded into a series of six to eight longitudinal anal columns. At its distal end, the canal opens to the outside as the anus. Two sphincter muscles guard the anus—an internal anal sphincter muscle, composed of smooth muscle under involuntary control, and an external anal sphincter muscle, composed of skeletal muscle under voluntary control.

1. What is the general function of the large intestine?
2. Describe the parts of the large intestine.
3. Distinguish between the internal sphincter muscle and the external sphincter muscle of the anus.

Structure of the Large Intestinal Wall
The wall of the large intestine includes the same types of tissues found in other parts of the alimentary canal but also has some unique features. The large intestinal wall lacks the villi and plicae circularis characteristic of the small intestine. Also, the layer of longitudinal muscle fibers does not uniformly cover the large intestine wall; the fibers are in three distinct bands (teniae coli) that extend the entire length of the colon. These bands exert tension lengthwise on the wall, creating a series of pouches (haustra). The large intestinal wall also has small collections of fat (epiploic appendages) in the serosa on its outer surface (fig. 17.46).

Functions of the Large Intestine
Unlike the small intestine, which secretes digestive enzymes and absorbs the products of digestion, the large

FIGURE 17.43
Parts of the large intestine (anterior view).
intestine has little or no digestive function. However, the mucous membrane that forms the inner lining of the large intestine contains many tubular glands. Structurally, these glands are similar to those of the small intestine, but they are composed almost entirely of goblet cells (fig. 17.47). Consequently, mucus is the only significant secretion of this portion of the alimentary canal.

Mechanical stimulation from chyme and parasympathetic impulses control the rate of mucous secretion. In both cases, the goblet cells respond by increasing mucous production, which, in turn, protects the intestinal wall against the abrasive action of materials passing through it. Mucus also holds particles of fecal matter together, and, because it is alkaline, mucus helps control the pH of the large intestinal contents. This is important because acids are sometimes released from the feces as a result of bacterial activity.

Chyme entering the large intestine usually has few nutrients remaining in it and mostly consists of materials not digested or absorbed in the small intestine. It also contains water, electrolytes, mucus, and bacteria.

Absorption in the large intestine is normally limited to water and electrolytes, and this usually occurs in the proximal half of the tube. Electrolytes such as sodium ions can be absorbed by active transport, while the water follows passively, entering the mucosa by osmosis. As a result, about 90% of the water that enters the large intestine is absorbed, and little sodium or water is lost in the feces.

The many bacteria that normally inhabit the large intestine, called intestinal flora, break down some of the molecules that escape the actions of human digestive enzymes. For instance, cellulose, a complex carbohydrate in food of plant origin, passes through the alimentary canal almost unchanged, but colon bacteria can break down cellulose and use it as an energy source. These bacteria, in turn, synthesize vitamins, such as K, B12, thiamine, and riboflavin, which the intestinal mucosa absorbs. Bacterial actions in the large intestine may produce intestinal gas (flatus).
Intestinal gas is 99% nitrogen and oxygen taken in while breathing and eating, plus methane (CH₄), carbon dioxide (CO₂), and hydrogen contributed from the bacterial fermentation of undigested food. The characteristic odor comes from bacterial action on the nitrogen and sulfur in proteins, which yields pungent-smelling ammonia (NH₃) and foul hydrogen sulfide (H₂S). Most people release a half liter of intestinal gas a day. Foods rich in sulfur-containing amino acids make intestinal gas more foul. These include beans, broccoli, bran, brussels sprouts, cabbage, cauliflower, and onions.

1. How does the structure of the large intestine differ from that of the small intestine?
2. What substances does the large intestine absorb?
3. What useful substances do bacteria inhabiting the large intestine produce?

Movements of the Large Intestine
The movements of the large intestine—mixing and peristalsis—are similar to those of the small intestine, although usually slower. The mixing movements break the fecal matter into segments and turn it so that all portions are exposed to the intestinal mucosa. This helps absorb water and electrolytes.

The peristaltic waves of the large intestine are different from those of the small intestine. Instead of occurring frequently, they happen only two or three times each day. These waves produce mass movements in which a large section of the intestinal wall constricts vigorously, forcing the intestinal contents to move toward the rectum. Typically, mass movements follow a meal, as a result of the gastrocolic reflex. Irritation of the intestinal mucosa can also trigger such movements. For instance, a person suffering from an inflamed colon (colitis) may experience frequent mass movements.

When it is appropriate to defecate, a person usually can initiate a defecation reflex by holding a deep breath and contracting the abdominal wall muscles. This action increases the internal abdominal pressure and forces feces into the rectum. As the rectum fills, its wall is distended and the defecation reflex is triggered, stimulating peristaltic waves in the descending colon, and the internal anal sphincter relaxes. At the same time, other reflexes involving the sacral region of the spinal cord strengthen the peristaltic waves, lower the diaphragm, close the glottis, and contract the abdominal wall muscles. These actions additionally increase the internal abdominal pressure and squeeze the rectum. The external anal sphincter is signaled to relax, and the feces are forced to the outside. A person can voluntarily inhibit defecation by contracting the external anal sphincter.

Hirschsprung disease causes extreme, chronic constipation and abdominal distension. The part of the large intestine distal to the distension lacks innervation. As a result, the person does not feel the urge to defecate. The problem begins in the embryo, when a mutant gene prevents neurons from migrating to this portion of the gastrointestinal tract. Surgery may be used to treat Hirschsprung disease, which was once lethal.

Feces
Feces (fe'sez) are composed of materials that were not digested or absorbed, along with water, electrolytes, mucus, and bacteria. Usually the feces are about 75% water, and their color derives from bile pigments altered by bacterial action.

The pungent odor of the feces results from a variety of compounds that bacteria produce. These compounds...
Life-Span Changes

Changes to the digestive system that are associated with the passing years are slow and slight, so most people can enjoy eating a variety of foods as they grow older. Maintaining healthy teeth, of course, is vital to obtaining adequate nutrition. This requires frequent dental checkups, cleanings and plaque removal, plus care of the gums. Tooth loss due to periodontal disease becomes more likely after age thirty-five.

Despite regular dental care, some signs of aging may affect the teeth. The enamel often thins from years of brushing, teeth grinding, and eating acidic foods. Thinning enamel may make the teeth more sensitive to hot and cold foods. At the same time, the cementum may thicken. The dentin heals more slowly and enlarges as the pulp shrinks. Loss of neurons in the pulp may make it more difficult to be aware of tooth decay. The gums recede, creating more pockets to harbor the bacteria whose activity contributes to periodontal disease. The teeth may loosen as the bones of the jaw weaken. On a functional level, older people sometimes do not chew their food thoroughly, swallowing larger chunks of food that may present a choking hazard.

A common complaint of older individuals is “dry mouth,” or xerostomia. This condition is not a normal part of aging—studies have shown that the oldest healthy people make just as much saliva as healthy younger people. Dry mouth is common, however, because it is a side effect of more than 400 medications, many of which are more likely to be taken by older persons. These include antidepressants, antihistamines, and drugs that treat cancer or hypertension. In addition, radiation and chemotherapy used to treat cancer can cause mouth sores and tooth decay. It is a good idea for cancer patients to coordinate dental visits with other aspects of their care.

Once past the mouth, food travels through a gastrointestinal tract that declines gradually in efficiency with age. A slowing of peristalsis may result in frequent heartburn as food backs up into the esophagus. The stomach lining thins with age, and secretion of hydrochloric acid, pepsin, and intrinsic factor decline. Exit of chyme from the stomach slows. Overall, these changes may affect the rate at which certain medications are absorbed.

Because the small intestine is the site of absorption of nutrients, it is here that noticeable signs of aging on digestion arise. Subtle shifts in the microbial species that inhabit the small intestine alter the rates of absorption of particular nutrients. With age, the small intestine becomes less efficient at absorbing vitamins A, D, and K and the mineral zinc. This raises the risk of deficiency symptoms—effects on skin and vision due to a lack of vitamin A; weakened bones from inadequate vitamin D; impaired blood clotting seen in vitamin K deficiency; and slowed healing, decreased immunity, and altered taste evidenced in zinc deficiency.

Many people who have inherited lactose intolerance begin to notice the telltale cramping after eating dairy foods in the middle years. They must be careful that by avoiding dairy products, they do not also lower their calcium intake. Less hydrochloric acid also adversely affects the absorption of calcium, as well as iron. Too little intrinsic factor may lead to vitamin B_{12} deficiency anemia.

The lining of the large intestine changes too, thinning and containing less smooth muscle and mucus. A dampening of the responsiveness of the smooth muscle to neural stimulation slows peristalsis, ultimately causing constipation. Compounding this common problem is a loss of elasticity in the walls of the rectum and declining strength and responsiveness of the internal and external sphincters.

The accessory organs to digestion age too, but not necessarily in ways that affect health. Both the pancreas and the liver are large organs with cells to spare, so a decline in their secretion abilities does not usually hamper digestion. Only 10% of the pancreas and 20% of the liver are required to digest foods. However, the liver may not be able to detoxify certain medications as quickly as it once did. The gallbladder becomes less sensitive to cholecystokinin, but in a classic feedback response, cells of the intestinal mucosa secrete more of it into the bloodstream, and the gallbladder continues to be able to contract. The bile ducts widen in some areas, but the end of the common bile duct narrows as it approaches the small intestine. As long as gallstones do not become entrapped in the ducts, the gallbladder generally functions well into the later years.

1. Describe the effects of aging on the teeth.

2. What conditions might be caused by the slowing of peristalsis in the digestive tract that occurs with aging?
The large intestine (colon) is the source of familiar digestive discomforts as well as more serious disorders.

**Diverticulosis and Inflammatory Bowel Disease**

In diverticulosis, parts of the intestinal wall weaken, and the inner mucous membrane protrudes through (fig. 17B). If chyme accumulates in the outpouching and becomes infected (diverticulitis), antibiotics or surgical removal of the area may become necessary. Lack of dietary fiber may set the stage for diverticulosis. The condition does not occur in populations that eat high fiber diets, and began to appear in the United States only after refined foods were introduced in the middle of the twentieth century.

Inflammatory bowel disease includes ulcerative colitis and Crohn disease. Ulcerative colitis is an extensive inflammation and ulceration of the large intestine, affecting primarily the mucosa and submucosa. The resulting bouts of bloody diarrhea and cramps may last for days or weeks and may recur frequently or only very rarely. The severe diarrhea leads to weight loss and electrolyte imbalances and may develop into colon cancer or affect other organs, including the skin, eyes, or liver. Crohn disease is similar to ulcerative colitis in that it produces diarrhea and abdominal cramps, but the diarrhea may not be bloody, and complications such as cancer are atypical. Surgery is often used to treat inflammatory bowel disease. The cause or causes of inflammatory bowel disease aren't known with certainty but may involve autimmunity, a genetic predisposition, or a bacterial infection.

**Colorectal Cancer**

Cancer of the large intestine or rectum, known as colorectal cancer, is the fourth most prevalent cancer in the United States and the second most common cause of cancer death. More than 30,000 new cases are diagnosed each year, and more than 56,000 people die of the condition. Put another way, an individual faces a one in eighteen lifetime risk of developing colorectal cancer. However, the condition does tend to run in families.

Symptoms of colorectal cancer include:
- a change in frequency or consistency of bowel movements
- blood in the feces
- a narrowing of feces
- abdominal discomfort or pain
- weight loss
- fatigue
- unexplained vomiting

Diagnostic tests can detect colorectal cancer, described in figure 17C and table 17A. These tests are of two general types—the fecal occult blood test performed on a stool sample, and imaging the large intestine wall.

A rite of passage for those over fifty is fiberoptic colonoscopy. Under sedation, a flexible light tube is inserted into the rectum, and polyps and tumors identified and removed. Those with a family history of colon cancer should be screened at an earlier age. Fiberoptic colonoscopy takes less than an hour. A newer procedure, computed
One diagnostic test for colon cancer is a double-contrast barium enema. The barium highlights the lower digestive tract, revealing in this radiograph an obstruction caused by a tumor.

tomographic colonography (popularly called a virtual colonoscopy), requires the same preparatory bowel cleansing, but does not require sedation and is faster. However, if a lesion is detected, the more invasive approach must be used to remove the suspicious tissue. Comparison of the accuracy of the two approaches is ongoing.

An alternative to invasively screening the general population is to develop a fecal test that is more accurate than the standard fecal occult blood test, which has a 10% false positive rate. A more accurate fecal test screens the DNA from cells in feces for mutations that are associated with colorectal cancer. This type of test has been in development for several years.

Colorectal cancer develops gradually. First, a cell lining the large intestine begins to divide more frequently than others, and the accumulating cells enter a precancerous state. Next, the growth forms a polyp, which is benign. Months or even years later, the polyp becomes cancerous. Still other genetic changes control the cancer's spread.

Treatment for colorectal cancer is to remove the affected tissue. If a large portion of the intestine is removed, surgery is used to construct a new opening for feces to exit the body. The free end of the intestine is attached to an opening created through the skin of the abdomen, and a bag is attached to the opening to collect the fecal matter. This procedure is called a colostomy.

The future is bright for early detection and even prevention of colorectal cancer. Some people may be more likely than others to develop colorectal cancer because they inherit a susceptibility gene. If a susceptibility test can be developed, identified individuals can lower their risk by eating high-fiber foods and exercising.

Nonsteroidal anti-inflammatory drugs (NSAIDs) called Cox-2 inhibitors may help to prevent colorectal cancer. These drugs block the enzyme cyclooxygenase-2, which is necessary to convert a substance in cell membranes (arachidonic acid) into prostaglandins, which cause inflammation. The drugs were initially approved to treat arthritis. Researchers discovered that people who take older NSAIDs, such as daily aspirin, have half the normal incidence of intestinal polyps. Cox-2 inhibitors were tested in people known to have genes that predispose them to developing colorectal cancer. (The older drugs also block a second enzyme which causes gastrointestinal cramping.) Cox-2 inhibitors are now used to treat an inherited form of colon cancer (familial adenomatous polyposis), although they increase the risk of heart disease in certain individuals.

### TABLE 17A Diagnostic Tests for Colorectal Cancer

<table>
<thead>
<tr>
<th>Diagnostic Test</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Digital rectal exam</td>
<td>Physician palpates large intestine and rectum</td>
</tr>
<tr>
<td>Double-contrast barium enema</td>
<td>X-ray exam following ingestion of contrast agent highlights blockages in large intestine</td>
</tr>
<tr>
<td>Fecal occult blood test</td>
<td>Blood detected in feces sample</td>
</tr>
<tr>
<td>Colorectal cancer gene test</td>
<td>Mutations associated with colorectal cancer detected in DNA of cells shed with feces</td>
</tr>
<tr>
<td>Sigmoidoscopy</td>
<td>Endoscope views rectum and lower colon</td>
</tr>
<tr>
<td>Colonoscopy</td>
<td>Endoscope views rectum and entire colon</td>
</tr>
</tbody>
</table>
The digestive system ingests, digests, and absorbs nutrients for use by all body cells.

**Integumentary System**
- Vitamin D activated in the skin plays a role in absorption of calcium from the digestive tract.

**Cardiovascular System**
- The bloodstream carries absorbed nutrients to all body cells.

**Skeletal System**
- Bones are important in mastication. Calcium absorption is necessary to maintain bone matrix.

**Lymphatic System**
- The lymphatic system plays a major role in the absorption of fats.

**Muscular System**
- Muscles are important in mastication, swallowing, and the mixing and moving of digestion products through the gastrointestinal tract.

**Respiratory System**
- The digestive system and the respiratory system share common anatomical structures.

**Nervous System**
- The nervous system can influence digestive system activity.

**Urinary System**
- The kidneys and liver work together to activate vitamin D.

**Endocrine System**
- Hormones can influence digestive system activity.

**Reproductive System**
- In a woman, nutrition is essential for conception and normal development of an embryo and fetus.
Introduction (page 664)

Digestion is the process of mechanically and chemically breaking down foods so that they can be absorbed. The digestive system consists of an alimentary canal and several accessory organs that carry out the processes of ingestion, propulsion, digestion, absorption, and defecation.

General Characteristics of the Alimentary Canal (page 664)

Regions of the alimentary canal perform specific functions.

1. Structure of the wall
   a. The wall consists of four layers.
   b. These layers include the mucosa, submucosa, muscular layer, and serosa.

2. Movements of the tube
   a. Motor functions include mixing and propelling movements.
   b. Peristalsis is responsible for propelling movements.
   c. The wall of the tube undergoes receptive relaxation just ahead of a peristaltic wave.

3. Innervation of the tube
   a. The tube is innervated by branches of the sympathetic and parasympathetic divisions of the autonomic nervous system.
   b. Parasympathetic impulses generally increase digestive activities; sympathetic impulses generally inhibit digestive activities.
   c. Sympathetic impulses contract certain sphincter muscles, controlling movement through the alimentary canal.

Mouth (page 669)

The mouth is adapted to receive food and begin preparing it for digestion. It also serves as an organ of speech and sensory perception.

1. Cheeks and lips
   a. Cheeks form the lateral walls of the mouth.
   b. Lips are highly mobile and possess a variety of sensory receptors useful in judging the characteristics of food.

2. Tongue
   a. The tongue is a thick, muscular organ that mixes food with saliva and moves it toward the pharynx.
   b. The rough surface of the tongue handles food and contains taste buds.
   c. Lingual tonsils are located on the root of the tongue.

3. Palate
   a. The palate comprises the roof of the mouth and includes hard and soft portions.
   b. The soft palate, including the uvula, closes the opening to the nasal cavity during swallowing.
   c. Palatine tonsils are located on either side of the tongue in the back of the mouth.
   d. Tonsils consist of lymphatic tissues.

4. Teeth
   a. Two sets of teeth develop in sockets of the mandibular and maxillary bones.
   b. There are twenty primary and thirty-two secondary teeth.
   c. Teeth mechanically break food into smaller pieces, increasing the surface area exposed to digestive actions.

Salivary Glands (page 672)

Salivary glands secrete saliva, which moistens food, helps bind food particles, begins chemical digestion of carbohydrates, makes taste possible, helps cleanse the mouth, and regulates pH in the mouth.

1. Salivary secretions
   a. Salivary glands include serous cells that secrete digestive enzymes and mucous cells that secrete mucus.
   b. Parasympathetic impulses stimulate the secretion of serous fluid.

2. Major salivary glands
   a. The parotid glands are the largest, and they secrete saliva rich in amylase.
   b. The submandibular glands in the floor of the mouth produce viscous saliva.
   c. The sublingual glands in the floor of the mouth primarily secrete mucus.

Pharynx and Esophagus (page 675)

The pharynx and esophagus serve as passageways.

1. Structure of the pharynx
   a. The pharynx is divided into a nasopharynx, oropharynx, and laryngopharynx.
   b. The muscular walls of the pharynx contain fibers in circular and longitudinal groups.

2. Swallowing mechanism
   a. Swallowing occurs in three stages.
      (1) Food is mixed with saliva and forced into the pharynx.
      (2) Involuntary reflex actions move the food into the esophagus.
      (3) Peristalsis transports food to the stomach.
   b. Swallowing reflexes momentarily inhibit breathing.

3. Esophagus
   a. The esophagus passes through the mediastinum and penetrates the diaphragm.
   b. Circular muscle fibers at the distal end of the esophagus help prevent regurgitation of food from the stomach.

Stomach (page 678)

The stomach receives food, mixes it with gastric juice, carries on a limited amount of absorption, and moves food into the small intestine.

1. Parts of the stomach
   a. The stomach is divided into cardiac, fundic, body, and pyloric regions.
   b. The lower esophageal sphincter serves as a valve between the esophagus and the stomach.
   c. The pyloric sphincter serves as a valve between the stomach and the small intestine.

2. Gastric secretions
   a. Gastric glands secrete gastric juice.
   b. Gastric juice contains pepsin, hydrochloric acid, lipase, and intrinsic factor.
3. Regulation of gastric secretions
   a. Parasympathetic impulses and the hormone gastrin enhance gastric secretion.
   b. The three stages of gastric secretion are the cephalic, gastric, and intestinal phases.
   c. The presence of food in the small intestine reflexly inhibits gastric secretions.
4. Gastric absorption
   a. The stomach is not well-adapted for absorption.
   b. A few substances such as water and other small molecules are absorbed through the stomach wall.
5. Mixing and emptying actions
   a. As the stomach fills, its wall stretches, but its internal pressure remains unchanged.
   b. Mixing movements aid in producing chyme; peristaltic waves move chyme into the pyloric region.
   c. The muscular wall of the pyloric region regulates chyme movement into the small intestine.
   d. The rate of emptying depends on the fluidity of the chyme and the type of food present.
   e. The upper part of the small intestine fills, and an entero gastric reflex inhibits peristalsis in the stomach.
   f. Vomiting results from a complex reflex that has many stimuli.

Pancreas (page 684)
The pancreas is closely associated with the duodenum.
1. Structure of the pancreas
   a. It produces pancreatic juice that is secreted into a pancreatic duct.
   b. The pancreatic duct leads to the duodenum.
2. Pancreatic juice
   a. Pancreatic juice contains enzymes that can split carbohydrates, proteins, fats, and nucleic acids.
   b. Pancreatic juice has a high bicarbonate ion concentration that helps neutralize chyme and causes the intestinal contents to be alkaline.
3. Regulation of pancreatic secretion
   a. Secretin from the duodenum stimulates the release of pancreatic juice that contains few digestive enzymes but has a high bicarbonate ion concentration.
   b. Cholecystokinin from the intestinal wall stimulates the release of pancreatic juice that has a high concentration of digestive enzymes.

Liver (page 687)
The liver is located in the upper right quadrant of the abdominal cavity.
1. Liver structure
   a. The liver is a highly vascular organ, enclosed in a fibrous capsule, and divided into lobes.
   b. Each lobe consists of hepatic lobules, the functional units of the liver.
   c. Bile from the lobules is carried by bile ductules to hepatic ducts that unite to form the common hepatic duct.
2. Liver functions
   a. The liver has many functions. It metabolizes carbohydrates, lipids, and proteins; stores some substances; filters blood; destroys toxins; and secretes bile.
   b. Bile is the only liver secretion that directly affects digestion.
3. Composition of bile
   a. Bile contains bile salts, bile pigments, cholesterol, and electrolytes.

b. Only the bile salts have digestive functions.
   c. Bile pigments are products of red blood cell breakdown.
4. Gallbladder
   a. The gallbladder stores bile between meals.
   b. A sphincter muscle controls release of bile from the common bile duct.
   c. Gallstones may form within the gallbladder.
5. Regulation of bile release
   a. Cholecystokinin from the small intestine stimulates bile release.
   b. The sphincter muscle at the base of the common bile duct relaxes as a peristaltic wave in the duodenal wall approaches.
6. Functions of bile salts
   a. Bile salts emulsify fats and aid in the absorption of fatty acids, cholesterol, and certain vitamins.
   b. Bile salts are reabsorbed in the small intestine.

Small intestine (page 694)
The small intestine extends from the pyloric sphincter to the large intestine. It receives secretions from the pancreas and liver, completes digestion of nutrients, absorbs the products of digestion, and transports the residues to the large intestine.
1. Parts of the small intestine
   a. The small intestine consists of the duodenum, jejunum, and ileum.
   b. The small intestine is suspended from the posterior abdominal wall by mesentery.
2. Structure of the small intestinal wall
   a. The wall is lined with villi that greatly increase the surface area and aid in mixing and absorption.
   b. Microvilli on the free ends of epithelial cells increase the surface area even more.
   c. Intestinal glands are located between the villi.
   d. Circular folds in the lining of the intestinal wall also increase its surface area.
3. Secretions of the small intestine
   a. Intestinal glands secrete a watery fluid that lacks digestive enzymes but provides a vehicle for moving chyme to the villi.
   b. Digestive enzymes embedded in the surfaces of microvilli split molecules of sugars, proteins, and fats.
4. Regulation of small intestinal secretions
   a. Secretion is stimulated by gastric juice, chyme, and reflexes stimulated by distension of the small intestinal wall.
5. Absorption in the small intestine
   a. Blood capillaries in the villi absorb monosaccharides, amino acids, fatty acids, and glycerol.
   b. Blood capillaries in the villi also absorb water and electrolytes.
   c. Fat molecules with longer chains of carbon atoms enter the lacteals of the villi; fatty acids with short carbon chains enter the blood capillaries of the villi.
6. Movements of the small intestine
   a. Movements include mixing by segmentation and peristalsis.
   b. Overdistension or irritation may stimulate a peristaltic rush and result in diarrhea.
   c. The ileocecal sphincter controls movement of the intestinal contents from the small intestine into the large intestine.
Large Intestine (page 701)
The large intestine absorbs water and electrolytes and forms and stores feces.

1. Parts of the large intestine
   a. The large intestine consists of the cecum, colon, rectum, and anal canal.
   b. The colon is divided into ascending, transverse, descending, and sigmoid portions.

2. Structure of the large intestinal wall
   a. The large intestinal wall resembles the wall in other parts of the alimentary canal.
   b. The large intestinal wall has a unique layer of longitudinal muscle fibers that extend the entire length of the colon.

3. Functions of the large intestine
   a. The large intestine has little or no digestive function, although it secretes mucus.
   b. Mechanical stimulation and parasympathetic impulses control the rate of mucous secretion.
   c. The large intestine absorbs water and electrolytes.
   d. Many bacteria inhabit the large intestine, where they break down some undigestible substances, such as cellulose, and synthesize vitamins K, B₁₂, thiamine, and riboflavin.

4. Movements of the large intestine
   a. Movements are similar to those in the small intestine.
   b. Mass movements occur two to three times each day.
   c. A reflex stimulates defecation.

5. Feces
   a. The large intestine forms and stores feces.
   b. Feces consist of water, undigested material, mucus, and bacteria.
   c. The color of feces is due to bile pigments that have been altered by bacterial action.

Life-Span Changes (page 705)
1. Older people sometimes do not chew food thoroughly because thinning enamel makes teeth more sensitive to hot and cold foods, gums recede, and teeth may loosen.
2. Slowing of peristalsis in the digestive tract may cause heartburn and constipation.
3. Aging affects nutrient absorption in the small intestine.
4. Accessory organs to digestion also age, but not necessarily in ways that affect health.

Critical Thinking Questions
1. How would removal of 95% of the stomach (subtotal gastrectomy) to treat severe ulcers or cancer affect the digestion and absorption of foods? How would the patients have to alter eating habits? Why? Do you think that people should have this type of surgery to treat life-threatening obesity?

2. Why may a person with inflammation of the gallbladder (cholecystitis) also develop an inflammation of the pancreas (pancreatitis)?

3. What effect is a before-dinner alcoholic cocktail likely to have on digestion? Why are such beverages inadvisable for persons with ulcers?

4. What type of acid-alkaline disorder is likely to develop if the stomach contents are repeatedly lost by vomiting over a prolonged period? What acid-alkaline disorder may develop as a result of prolonged diarrhea?

5. Several years ago, an extract from kidney beans was sold in health-food stores as a "starch blocker." Advertisements claimed that one could eat a plate of spaghetti, yet absorb none of it, because starch-digesting enzyme function would be blocked. The kidney bean product indeed kept salivary amylase from functioning. However, people who took the starch blocker developed abdominal pain, bloating, and gas. Suggest a reason for the ill effects of the supposed starch blocker.

Review Exercises
1. List and describe the locations of the major parts of the alimentary canal.
2. List and describe the locations of the accessory organs of the digestive system.
3. Name the four layers of the wall of the alimentary canal.
4. Distinguish between mixing movements and propelling movements.
5. Define peristalsis.
6. Explain the relationship between peristalsis and receptive relaxation.
7. Describe the general effects of parasympathetic and sympathetic impulses on the alimentary canal.
8. Discuss the functions of the mouth and its parts.
10. Compare the primary and secondary teeth.
11. Explain how the various types of teeth are adapted to perform specialized functions.

12. Describe the structure of a tooth.
13. Explain how a tooth is anchored in its socket.
14. List and describe the locations of the major salivary glands.
15. Explain how the secretions of the salivary glands differ.
16. Discuss the digestive functions of saliva.
17. Name and locate the three major regions of the pharynx.
18. Describe the mechanism of swallowing.
19. Explain the function of the esophagus.
20. Describe the structure of the stomach.
21. List the enzymes in gastric juice, and explain the function of each enzyme.
22. Explain how gastric secretions are regulated.
23. Describe the mechanism that controls the emptying of the stomach.
24. Describe the enterogastric reflex.
25. Explain the mechanism of vomiting.
26. Describe the location of the pancreas and the pancreatic duct.
27. List the enzymes in pancreatic juice, and explain the function of each enzyme.
28. Explain how pancreatic secretions are regulated.
29. Describe the structure of the liver.
30. List the major functions of the liver.
31. Describe the composition of bile.
32. Trace the path of bile from a bile canaliculus to the small intestine.
33. Explain how gallstones form.
34. Define cholecystokinin.
35. Explain the functions of bile salts.
36. List and describe the locations of the parts of the small intestine.
37. Name the enzymes of the intestinal mucosa, and explain the function of each enzyme.
38. Explain the regulation of the secretions of the small intestine.
39. Describe the functions of the intestinal villi.
40. Summarize how each major type of digestive product is absorbed.
41. Explain control of the movement of the intestinal contents.
42. List and describe the locations of the parts of the large intestine.
43. Explain the general functions of the large intestine.
44. Describe the defecation reflex.
45. What are the effects of altered rates of absorption, due to aging, in the small intestine?
46. How does digestive function change with age?

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. *Anatomy & Physiology Revealed* includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

**Volume 4: Digestive System**
Nutrition and Metabolism

Understanding Words

*bas-, base: basal metabolic rate—metabolic rate of body under resting (basal) conditions.*

*calor-, heat: calorie—unit used to measure heat or energy content of foods.*

*carot-, carrot: carotene—yellowish plant pigment responsible for the color of carrots and other yellowish plant parts.*

*lip-, fat: lipids—fat or fatlike substance insoluble in water.*

*mal-, bad, abnormal: malnutrition—poor nutrition resulting from lack of food or failure to use available foods to best advantage.*

*meas-, measure: calorimeter—instrument used to measure the caloric content of food.*

*nutri-, nourish: nutrient—substance needed to nourish cells.*

*obes-, fat: obesity—condition in which the body contains excess fat.*

*pell-, skin: pellagra—vitamin deficiency condition characterized by inflammation of the skin and other symptoms.*

People can satisfy nutritional requirements in a wide variety of ways.

Chapter Objectives

*After you have studied this chapter, you should be able to*

1. Define *nutrition, nutrients, and essential nutrients.*
2. List the major sources of carbohydrates, lipids, and proteins.
3. Describe how cells utilize carbohydrates, lipids, and amino acids.
4. Define *nitrogen balance.*
5. Explain how the energy values of foods are determined.
6. Explain the factors that affect an individual's energy requirements.
7. Define *energy balance.*
8. Explain what is meant by desirable weight.
9. List the fat-soluble and water-soluble vitamins and summarize the general functions of each vitamin.
10. Distinguish between a vitamin and a mineral.
11. List the major minerals and trace elements and summarize the general functions of each.
12. Describe an adequate diet.
14. List factors that may lead to inadequate nutrition later in life.
any people have lost weight by following a low-carbohydrate diet, but for an elite athlete such as seven-time Tour de France winner Lance Armstrong, carbohydrates are essential for powering muscles. His diet, according to his coach Chris Carmichael, consists of 70% carbohydrates and 15% each of protein and fat, adding up to about 6,000 to 7,000 calories per day—about three times the intake of the average person. That may rise to 9,000 calories on the most grueling days of competition.

Diet is crucial to the success of endurance athletes like Armstrong. The goals are simple: fuel and recovery. At most levels of effort, fuel comes from both carbohydrates and fat, but as the effort intensifies, most energy comes from carbohydrates. Because the body can store only about 1,800 calories worth of carbohydrates, which an endurance athlete’s body will burn through in a few hours, the athlete needs to eat often to fuel the muscles and also to maintain the supply of glucose to the brain. Protein is required for recovery to repair microscopic muscle tears.

Coaches have the diet of Tour de France participants down to a precise science. The athletes get their food in three meals, many snacks, and while on the bicycle. Meals include rice, pasta, cereal, potatoes, fruits, vegetables, and whole grains for carbohydrates, and protein from lean meats, eggs, and yogurt. Fats come from cheese, butter, and olive oil. While biking, the riders carry bags, called “musettes,” that contain power bars, most sandwiches, and potatoes, which they eat whole for a rapid infusion of carbohydrates. Adding drinks that replace electrolytes and provide sugar brings the intake to 300 to 400 calories per hour on the bike. A rider nibbles or sips about every fifteen minutes. After riding, bikers get new musettes that provide drinks that are one-fifth protein and four-fifths carbohydrate to aid in recovery, because the muscles soak up the carbohydrates in the hour after riding. In the bus, they continue their recovery by drinking fruity smoothies.

The 7,000-calorie diet plan works for Lance Armstrong, but he is not by any means average. In fact, University of Texas at Austin researcher Ed Coyle probed Armstrong’s physiology from ages 21 to 28 for clues to his prowess—even in the face of testicular cancer during that period. Armstrong has an exceptionally strong heart and extensive vascular system, but he also works hard to make the most of his inborn fitness. For example, he reduced his weight by 10 pounds before each Tour de France victory, which increased power per kilogram of body weight by 18%. Armstrong uses a machine in the Human Performance Laboratory at the university to measure his muscle power at given oxygen intakes. His training and diet enable him to ride twice as fast as the average cyclist.

The human body requires fuel as well as materials to develop, grow, and heal. Nutrients from food fulfill these requirements. However, like many physiological processes, nutrition is very much a matter of balance. Too few nutrients, and disorders associated with malnutrition result. Too many nutrients, and obesity is the consequence.

**Why We Eat**

 Nutrients are chemical substances supplied from the environment that an organism requires for survival. The macronutrients, needed in bulk, are carbohydrates, proteins, and fats. Micronutrients are essential in small daily doses and are vitamins and minerals. The body also requires water.

In countries with adequate food supplies, most healthy individuals can obtain nourishment by eating a variety of foods and limiting fat intake. People who do not eat meat products can also receive adequate nutrition but must pay more attention to food choices to avoid developing nutrient deficiencies. For example, eliminating red meat also means eliminating an excellent source of iron, copper, zinc, and vitamin B₁₂. The fiber that often makes up much of a vegetarian’s diet, although very healthful in many ways, also decreases absorption of iron. Therefore, a vegetarian must be careful to obtain sufficient iron from nonmeat sources. This is easily done, providing proper nutrition (adequate nutrients) when sources, actions, and interactions of nutrients are considered. Fortified foods, green leafy vegetables, and especially whole grains provide many of the nutrients also present in meat. Table 18.1 lists types of vegetarian diets.

Digestion breaks down nutrients to sizes that can be absorbed and transported in the bloodstream. Metabolism refers to the ways that nutrients are altered chemically and used in anabolism (building up or synthesis) and catabolism (breaking down) of chemical compounds to support the activities of life. (Chapter 4, pp. 120–124, introduced metabolism of carbohydrates.) Nutrients that human cells cannot synthesize, such as certain amino acids, are particularly important and are therefore called essential nutrients.

**Table 18.1 Types of Vegetarian Diets**

<table>
<thead>
<tr>
<th>Type</th>
<th>Food Restrictions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vegan</td>
<td>No animal foods</td>
</tr>
<tr>
<td>Ovo-vegetarian</td>
<td>Eggs allowed; no dairy or meat</td>
</tr>
<tr>
<td>Lacto-vegetarian</td>
<td>Dairy allowed; no eggs or meat</td>
</tr>
<tr>
<td>Lacto-ovo-vegetarian</td>
<td>Dairy and eggs allowed; no meat</td>
</tr>
<tr>
<td>Pesco-vegetarian</td>
<td>Dairy, eggs, and fish allowed; no other meat</td>
</tr>
<tr>
<td>Semivegetarian</td>
<td>Dairy, eggs, chicken, and fish allowed; no other meat</td>
</tr>
</tbody>
</table>
We eat to obtain the nutrients that power the activities of life. Eating is a complex, finely tuned homeostatic mechanism that balances nutrient intake with nutrient utilization. Several types of interacting hormones control appetite by affecting part of the hypothalamus called the arcuate nucleus. These hormones can be classed by how quickly they exert their effects (table 18.2).

Insulin, secreted from the pancreas, and leptin, secreted from adipocytes throughout the body, regulate fat stores in the long term. Insulin stimulates adipocytes and certain other cells to take up glucose, and promotes glucose molecules to link to form glycogen, a storage carbohydrate.

Eating stimulates adipocytes to secrete leptin, which acts on target cells in the hypothalamus and elsewhere. The effect is to suppress appetite, a negative feedback response to ingested calories, and to stimulate catabolism of fat by the liver and skeletal muscle. Low leptin levels indicate depleted fat stores, a condition in which metabolism slows to conserve energy and appetite increases. Inherited leptin deficiency is very rare, but the resultant loss of this appetite "brake" results in obesity.

**TABLE 18.2** Substances That Control Appetite

<table>
<thead>
<tr>
<th>Substance</th>
<th>Site of Secretion</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Long term</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Insulin</td>
<td>Pancreas</td>
<td>Stimulates adipocytes to admit glucose and store fat; glycogen synthesis</td>
</tr>
<tr>
<td>Leptin</td>
<td>Adipocytes</td>
<td>Suppresses appetite and increases metabolic rate after eating</td>
</tr>
<tr>
<td>Melanocortin</td>
<td>Hypothalamic neurons</td>
<td>Senses high leptin levels that indicate weight gain; suppresses appetite</td>
</tr>
<tr>
<td><strong>Intermediate</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Neuropeptide Y</td>
<td>Small and large intestines</td>
<td>Integrate signals to time next meal</td>
</tr>
<tr>
<td><strong>Short term</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cholecystokinin</td>
<td>Small intestine</td>
<td>Decreases gastric activity as small intestine fills with food</td>
</tr>
<tr>
<td>Ghrelin</td>
<td>Stomach</td>
<td>Stimulates appetite</td>
</tr>
</tbody>
</table>

**FIGURE 18.1**
Leptin helps to control appetite and regulate fat metabolism.
Endocrine cells in the small and large intestines secrete neuropeptide Y proteins, which act over an intermediate time period, peaking in the bloodstream between meals. Neuropeptide Y proteins integrate incoming information from leptin, insulin, cholecystokinin, and glucocorticoids, and may delay eating for up to twelve hours. Altogether, these hormones maintain homeostasis of lipid levels in the blood. Drug developers are focusing on these weight-control proteins in the never-ending search for obesity treatments.

Cholecystokinin (CCK), secreted from the small intestine, and ghrelin, produced in the stomach, work in the short term. CCK inhibits appetite, causing one to feel “full” (satiety), whereas ghrelin stimulates appetite. Ghrelin causes short-term hunger when given to people. Therefore, a compound that were to block ghrelin production or activity might help people lose weight. The success of gastric bypass surgery may be due in part to decreased ghrelin secretion resulting from loss of stomach tissue.

1. Identify and distinguish among macronutrients and micronutrients.
2. Describe how hormones control appetite.

Carbohydrates

Carbohydrates are organic compounds and include the sugars and starches. The energy held in their chemical bonds is used to power cellular processes.

Carbohydrate Sources

Carbohydrates are ingested in a variety of forms. Complex carbohydrates include the polysaccharides, which include starch from plant foods and glycogen from meats. Foods containing starch and glycogen usually have many other nutrients, including valuable vitamins and minerals. The simple carbohydrates include disaccharides from milk sugar, cane sugar, beet sugar, and molasses and monosaccharides from honey and fruits. Digestion breaks complex carbohydrates down to monosaccharides, which are small enough to be absorbed.

Cellulose is a complex carbohydrate that is abundant in our food—it provides the crunch to celery and the crispness to lettuce. We cannot digest cellulose, and most of it passes through the alimentary canal largely unchanged. However, cellulose provides bulk (also called fiber or roughage) against which the muscular wall of the digestive system can push, facilitating the movement of food. Hemicellulose, pectin, and lignin are other plant carbohydrates that provide fiber.

Carbohydrate Utilization

The monosaccharides that are absorbed from the digestive tract include fructose, galactose, and glucose. Liver enzymes catalyze reactions that convert fructose and galactose into glucose (fig. 18.3). Recall that glucose is the form of carbohydrate that is most commonly oxidized in glycolysis for cellular fuel.

Sugar substitutes provide concentrated sweetness, so fewer calories are needed to sweeten a food. Aspartame, which is a dipeptide (two joined amino acids), is 200 times as sweet as table sugar (sucrose); saccharin is 300 times as sweet as sugar, and sucralose (Splenda) is 600 times as sweet as sucrose. Sucralose is derived from sucrose, with chloride attached. The body does not recognize it as a carbohydrate, and so it has zero calories.

Some excess glucose is polymerized to form glycogen (glycogenesis) which is stored as a glucose reserve in the liver and muscles. Glucose can be rapidly mobilized from glycogen (glycogenolysis) when it is required to supply energy. However, only a certain amount of glycogen can be stored. Excess glucose beyond what is stored as glycogen usually reacts to form fat and is stored in adipose tissue (fig. 18.3).

Many cells can also obtain energy by oxidizing fatty acids. However, some cells, such as neurons, normally require continuous glucose for survival. (Under some conditions, such as prolonged starvation, other fuel sources may become available for neurons.) Even a temporary decrease in the glucose supply may seriously impair nervous system function. Consequently, the body requires a minimum amount of carbohydrate. If adequate carbohydrates are not obtained from foods, the liver may

![Figure 18.2](image)

Liver enzymes catalyze reactions that convert the monosaccharides fructose and galactose into glucose.
convert some noncarbohydrates, such as amino acids from proteins or glycerol from fats, into glucose—a process called gluconeogenesis. The requirement for glucose has physiological priority over the need to synthesize certain other substances, such as proteins, from available amino acids.

Cells also use carbohydrates as starting materials for such vital biochemicals as the 5-carbon sugars ribose and deoxyribose. These sugars are required for the production of the nucleic acids RNA and DNA and the disaccharide lactose (milk sugar), which is synthesized when the breasts are actively secreting milk.

**Carbohydrate Requirements**

Because carbohydrates provide the primary source of fuel for cellular processes, the need for carbohydrates varies with individual energy requirements. Physically active individuals require more carbohydrates than those who are sedentary. The minimal requirement for carbohydrates in the human diet is unknown. It is estimated, however, that an intake of at least 125 to 175 grams daily is necessary to spare protein (that is, to avoid protein breakdown) and to avoid metabolic disorders resulting from excess fat utilization. An average diet includes 200 to 300 grams of carbohydrates daily.

1. Why do the daily requirements for carbohydrates vary from person to person?
2. What is the daily minimum requirement for carbohydrates?

**Lipids**

Lipids are organic compounds that include fats, oils, and fatlike substances such as phospholipids and cholesterol (see chapter 2, pp. 62-64). They supply energy for cellular processes and help build structures, such as cell membranes. The most common dietary lipids are the fats called triglycerides (tri-glis'er-idz) (see fig. 2.14).

**Lipid Sources**

Triglycerides are found in plant- and animal-based foods. Saturated fats (which should comprise no more than 10% of the diet) are mainly found in foods of animal origin, such as meat, eggs, milk, and lard, as well as in palm and coconut oil. Unsaturated fats are contained in seeds, nuts, and plant oils. Monounsaturated fats, such as those in olive, peanut, and canola oils, are the healthiest. Saturated fats in excess are a risk factor for cardiovascular disease.

Cholesterol is abundant in liver and egg yolk and, to a lesser extent, in whole milk, butter, cheese, and meats. Foods of plant origin do not contain cholesterol. This is why a label on a plant-based food claiming that it is "cholesterol-free" states the obvious.

Be wary of claims that a food product is "99% fat-free." This usually refers to percentage by weight—not calories, which is what counts. A creamy concoction that is 99% fat-free may be largely air and water, and therefore in that form, fat comprises very little of it. But when the air is compressed and the water absorbed, as happens in the stomach, the fat percentage may skyrocket.
Lipid Utilization

Foods contain lipids in the form of phospholipids, cholesterol, or, most commonly, fats (triglycerides). A triglyceride consists of a glycerol portion and three fatty acids.

Lipids provide a variety of physiological functions; however, fats mainly supply energy. Gram for gram, fats contain more than twice as much chemical energy as carbohydrates or proteins. This is why lowering fat intake can lower calories—as long as the amounts of other nutrients do not increase greatly.

Before a triglyceride molecule can release energy, it must undergo hydrolysis. This happens when digestion breaks triglycerides down into fatty acids and glycerol. After being absorbed, these products are transported in the lymph to the blood, then on to tissues. As figure 18.4 shows, some of the resulting fatty acid portions can then react to form molecules of acetyl coenzyme A (acetyl CoA) by a series of reactions called beta oxidation, which occurs in the mitochondria.

In the first phase of beta oxidation, fatty acids are activated. This change requires energy from ATP and a special group of enzymes called thiolokinases. Each of these enzymes can act upon a fatty acid that has a particular carbon chain length.

Once fatty acid molecules have been activated, other enzymes called fatty acid oxidases that are located within mitochondria break them down. This phase of the reactions removes successive two-carbon segments of fatty acid chains. In the liver, some of these segments react to produce acetyl coenzyme A molecules. Excess acetyl CoA molecules react to form compounds called ketone bodies, such as acetone, which later may react to form acetyl coenzyme A once again. In either case, the citric acid cycle can oxidize the acetyl coenzyme A molecules. The glycerol portions of the triglyceride molecules can also enter metabolic pathways leading to the citric acid cycle, or they can be used to synthesize glucose.

When ketone bodies form faster than they can be decomposed, some of them are eliminated through the lungs and kidneys. When this happens, the ketone acetone may impart a fruity odor to the breath and urine. This can occur when a person fasts, forcing body cells to metabolize a large amount of fat, and in persons suffering from diabetes mellitus who develop a serious imbalance in pH called acidosis, which results when acetone and other acidic ketones accumulate.

Glycerol and fatty acid molecules resulting from the hydrolysis of fats can also combine to form fat molecules by anabolic processes and be stored in fat tissue. Additional fat molecules can be synthesized from excess glucose or amino acids.

The liver can convert fatty acids from one form to another. However, the liver cannot synthesize certain fatty acids, which are called essential fatty acids. Linoleic acid, for example, is an essential fatty acid required to synthesize phospholipids, which, in turn, are necessary for constructing cell membranes and myelin sheaths, and for transporting circulating lipids. Good sources of linoleic acid include corn oil, cottonseed oil, and soy oil. Linolenic acid is also an essential fatty acid.

The liver uses free fatty acids to synthesize triglycerides, phospholipids, and lipoproteins that may then be released into the blood (fig. 18.5). These lipoproteins are large and consist of a surface layer of phospholipid, cholesterol, and protein surrounding a triglyceride core. The protein constituents of lipoproteins in the outer layer, called apoproteins or apolipoproteins, can combine with receptors on the membranes of specific target cells. Lipoprotein molecules vary in the proportions of the lipids they contain.

Because lipids are less dense than proteins, as the proportion of lipids in a lipoprotein increases, the density of the particle decreases. Conversely, as the proportion...
FIGURE 18.5
The liver uses fatty acids to synthesize a variety of lipids.

of lipids decreases, the density increases. Lipoproteins are classified on the basis of their densities, which reflect their composition. Very-low-density lipoproteins (VLDL) have a relatively high concentration of triglycerides. Low-density lipoproteins (LDL) have a relatively high concentration of cholesterol and are the major cholesterol-carrying lipoproteins. High-density lipoproteins (HDL) have a relatively high concentration of protein and a lower concentration of lipids.

Thus, the liver regulates circulating lipids. It also controls the total amount of cholesterol in the body by synthesizing cholesterol and releasing it into the blood or by removing cholesterol from the blood and excreting it into the bile. The liver uses cholesterol to produce bile salts. Cholesterol is not used as an energy source, but it does provide structural material for cell and organelle membranes, and it furnishes starting materials for the synthesis of certain sex hormones and hormones produced by the adrenal cortex.

Adipose tissue stores excess triglycerides. If the blood lipid concentration drops (in response to fasting, for example), some of these stored triglycerides are hydrolyzed into free fatty acids and glycerol and then released into the bloodstream.

Lipid Requirements
The lipid content of human diets varies widely. A person who eats mostly burgers, fries, and shakes may consume 50% or more of total daily calories from fat. For a vegetarian, the percentage may be far lower. The American Heart Association advises that the diet not exceed 30% of total daily calories from fat.

The amounts and types of fats required for health vary with individuals’ habits and goals. Because linoleic acid is an essential fatty acid, to prevent deficiency conditions from developing, nutritionists recommend that infants fed formula receive 3% of the energy intake in the form of linoleic acid. A typical adult diet consisting of a variety of foods usually provides adequate fats. Dietary fats must also supply the required amounts of fat-soluble vitamins.

1. Which foods commonly supply lipids?
2. Which fatty acids are essential nutrients?
3. What is the role of the liver in the utilization of lipids?
4. What is the function of cholesterol?

The types and locations of the chemical bonds between carbon atoms of fatty acid molecules affect how healthful the fat is. For example, monounsaturated fats (such as from avocado and olives), promote cardiovascular health, whereas saturated fats, such as those in butter or lard, contribute to heart disease. The site of the double bond that contributes to a fat’s degree of unsaturation is also important. Omega-3 fatty acids, which have double bonds between the third and fourth carbons, are more healthful than omega-6 fatty acids, with double bonds between the sixth and seventh carbons. Omega-3 fatty acids are found in fish; omega-6 fatty acids are in red meat.

Proteins
Proteins are polymers of amino acids. They have a wide variety of functions. When dietary proteins are digested, the resulting amino acids are absorbed and transported by the blood to cells. Many of these amino acids are used to
Proteins are digested to their constituent amino acids. These amino acids are then linked, following genetic instructions, to build new proteins. Free amino acids are also used to supply energy under certain conditions.

Protein molecules may also supply energy. To do this, they must first be broken down into amino acids. The amino acids then undergo deamination, a process that occurs in the liver that removes the nitrogen-containing portions (—NH₂ groups) from the amino acids. These —NH₂ groups subsequently react to form a waste called urea (u-re'ah). The liver therefore produces urea from amino groups formed by deamination of amino acids. The blood carries urea to the kidneys, where it is excreted in urine.

Certain kidney disorders impair the removal of urea from the blood, raising the blood urea concentration. A blood test called blood urea nitrogen (BUN) determines the blood urea concentration and is often used to evaluate kidney function.

Depending upon the particular amino acids involved, the remaining deaminated portions are decomposed by several pathways. Some of these pathways lead to formation of acetyl coenzyme A, and others more directly lead to steps of the citric acid cycle. As energy is released from the cycle, some of it is captured in molecules of ATP (fig. 18.7). If energy is not required immediately, the deaminated portions of the amino acids may react to form glucose or fat molecules in other metabolic pathways (see fig. 18.6).

A few hours after a meal, protein catabolism, through the process of gluconeogenesis (see chapter 13, p. 516), becomes a major source of blood glucose. However,
metabolism in most tissues soon shifts away from glucose and toward fat catabolism as a source of ATP. Thus, energy needs are met in a way that spares proteins for tissue building and repair, rather than being broken down and reassembled into carbohydrates to supply energy. Using structural proteins to generate energy causes the tissue-wasting characteristic of starvation.

**Protein Sources**

Foods rich in proteins include meats, fish, poultry, cheese, nuts, milk, eggs, and cereals. Legumes, including beans and peas, contain lesser amounts of protein.

The human body can synthesize many amino acids (nonessential amino acids). However, eight amino acids the adult body needs (ten required for growing children) cannot be synthesized sufficiently or at all, and they are called **essential amino acids**. This term refers only to dietary intake, because all amino acids are required for normal protein synthesis. Table 18.3 lists the amino acids found in foods and indicates those that are essential.

All twenty types of amino acids must be in the body at the same time for growth and tissue repair to occur. In other words, if the diet lacks one essential amino acid, the cells cannot synthesize protein. Since essential amino acids are not stored, those present but not used in protein synthesis are oxidized as energy sources or are converted into carbohydrates or fats.

Proteins are classified as complete or incomplete on the basis of the amino acid types they provide. The complete proteins, which include those available in milk, meats, and eggs, contain adequate amounts of the essential amino acids to maintain human body tissues and promote normal growth and development. Incomplete proteins, such as zein in corn, which has too little of the essential amino acids tryptophan and lysine, are unable by themselves to maintain human tissues or to support normal growth and development.

A protein in wheat called gliadin is an example of a partially complete protein. Although it does not contain enough lysine to promote human growth, it contains enough to maintain life.

### Table 18.3 Amino Acids in Foods

<table>
<thead>
<tr>
<th>Amino Acid</th>
<th>Source</th>
<th>Essential?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alanine</td>
<td>Glycine</td>
<td>Yes</td>
</tr>
<tr>
<td>Arginine (ch)</td>
<td>Histidine (ch)</td>
<td>Yes</td>
</tr>
<tr>
<td>Asparagine</td>
<td>Isoleucine (e)</td>
<td>Yes</td>
</tr>
<tr>
<td>Aspartic acid</td>
<td>Leucine (e)</td>
<td>Yes</td>
</tr>
<tr>
<td>Cysteine</td>
<td>Lysine (e)</td>
<td>Yes</td>
</tr>
<tr>
<td>Glutamic acid</td>
<td>Methionine (e)</td>
<td>Yes</td>
</tr>
<tr>
<td>Glutamine</td>
<td>Phenylalanine (e)</td>
<td>Yes</td>
</tr>
</tbody>
</table>

Eight essential amino acids (e) cannot be synthesized by human cells and must be provided in the diet. Two additional amino acids (ch) are essential in growing children.

**Nitrogen Balance**

In a healthy adult, proteins are continuously built up and broken down. This occurs at different rates in different tissues, but the overall gain of body proteins equals the loss, producing a state of dynamic equilibrium (di-nam’ik  e’kwil-’lib’re-um). Because proteins contain a high percentage of nitrogen, dynamic equilibrium also brings nitrogen balance (nitro-jen bal’ans)—a condition in which the amount of nitrogen taken in is equal to the amount excreted.

A person who is starving has a negative nitrogen balance because the amount of nitrogen excreted as a result of amino acid oxidation exceeds the amount the diet replaces. Conversely, a growing child, a pregnant woman, or an athlete in training is likely to have a positive nitrogen balance because more protein is being built into new tissue and less is being used for energy or excreted.

**Protein Requirements**

In addition to supplying essential amino acids, proteins provide nitrogen and other elements for the synthesis of nonessential amino acids and certain nonprotein nutritious substances. The amount of dietary protein individuals require varies according to body size, metabolic rate, and nitrogen balance condition.

For an average adult, nutritionists recommend a daily protein intake of about 0.8 gram per kilogram (0.4 gram per pound) of body weight or 10% of a person's diet. Another way to estimate desirable protein intake is to divide weight in pounds by 2. Most people should consume 60–150 grams of protein a day. For a pregnant woman, who needs to maintain a positive nitrogen balance, the recommendation adds 30 grams of protein per day. Similarly, a nursing mother requires an additional
20 grams of protein per day to maintain a high level of milk production.

In addition to tissue wasting, protein deficiency may also decrease the level of plasma proteins, which decreases the colloid osmotic pressure of the plasma. As a result, fluids collect in the tissues, producing a condition called nutritional edema. Table 18.4 summarizes the sources, uses, and requirements for carbohydrate, lipid, and protein nutrients.

---

**Table 18.4** Carbohydrate, Lipid, and Protein Nutrients

<table>
<thead>
<tr>
<th>Nutrient</th>
<th>Sources and RDA* for Adults</th>
<th>Calories per Gram</th>
<th>Utilization</th>
<th>Conditions Associated with</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carbohydrate</td>
<td>Primarily from starch and sugars in foods of plant origin and from glycogen in meats 125-175 g</td>
<td>4.1</td>
<td>Oxidized for energy; used in production of ribose, deoxyribose, and lactose; stored in liver and muscles as glycogen; converted to fats and stored in adipose tissue</td>
<td>Obesity, dental caries, nutritional deficits</td>
</tr>
<tr>
<td>Lipid</td>
<td>Meats, eggs, milk, lard, plant oils 80-100 g</td>
<td>9.5</td>
<td>Oxidized for energy; production of triglycerides, phospholipids, lipoproteins, and cholesterol, stored in adipose tissue; glycerol portions of fat molecules may be used to synthesize glucose</td>
<td>Obesity, increased serum cholesterol, increased risk of heart disease</td>
</tr>
<tr>
<td>Protein</td>
<td>Meats, cheese, nuts, milk, eggs, cereals, legumes 0.8 g/kg body weight</td>
<td>4.1</td>
<td>Production of protein molecules used to build cell structure and to function as enzymes or hormones; used in the transport of oxygen, regulation of water balance, control of pH, formation of antibodies; amino acids may be broken down and oxidized for energy or converted to carbohydrates or fats for storage</td>
<td>Obesity</td>
</tr>
</tbody>
</table>

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*RDA = recommended dietary allowance.

---

**Energy Values of Foods**

The amount of potential energy a food contains is expressed as calories (kal'o-réz), which are units of heat. Although a calorie is defined as the amount of heat required to raise the temperature of a gram of water by 1 degree Celsius (°C), the calorie used to measure food energy is 1,000 times greater. This large calorie (Cal.) equals the amount of heat required to raise the temperature of a kilogram (1,000 grams) of water by 1°C (actually from 14.5°C to 15.5°C) and is also equal to 4.184 joules. A joule is the international unit of heat and energy. A large calorie is sometimes called a kilocalorie, but it is customary in nutritional studies to refer to it simply as a calorie.

Figure 18.8 shows a bomb calorimeter, which is used to measure the caloric contents of foods. It consists of a metal chamber submerged in a known volume of water. A food sample is dried, weighed, and placed in a nonreactive exchange to Chapter 15, Exchanges in the Capillaries, Pages 586-588.

1. What is a negative nitrogen balance? A positive nitrogen balance?

2. How can inadequate nutrition cause edema?
The factors that influence individual energy needs include a measurement called the basal metabolic rate, the degree of muscular activity, body temperature, and rate of growth.

The basal metabolic rate (ba'sal met"ah-bol'ik rät), or BMR, measures the rate at which the body expends energy under basal conditions—when a person is awake and at rest; after an overnight fast; and in a comfortable, controlled environment. Tests of thyroid function can be used to estimate a person’s BMR.

The amount of oxygen the body consumes is directly proportional to the amount of energy released by cellular respiration. The BMR indicates the total amount of energy expended in a given time period to support the activities of such organs as the brain, heart, lungs, liver, and kidneys.

The BMR for an average adult indicates a requirement for approximately 1 calorie of energy per hour for each kilogram of body weight. However, this requirement varies with such factors as sex, body size, body temperature, and level of endocrine gland activity. For example, since heat loss is directly proportional to the body surface area, and a smaller person has a greater surface area relative to body mass, he or she will have a higher BMR. Males tend to have higher metabolic rates than females. As body temperature increases, BMR increases, and as the blood level of thyroxine or epinephrine increases, so does the BMR. The BMR can also increase when the level of physical activity increases during the day.

Maintaining the basal metabolic rate usually requires the body’s greatest expenditure of energy. The energy required to support voluntary muscular activity comes next, though this amount varies greatly with the type of activity (table 18.5). For example, the energy to maintain posture while sitting at a desk might require 100 calories per hour above the basal need, whereas running or swimming might require 500–600 calories per hour.

Maintenance of body temperature may require additional energy expenditure, particularly in cold weather. In this case, extra energy is expended in involuntary muscular contractions, such as shivering, or through voluntary muscular actions, such as walking. Growing children and pregnant women, because their bodies are actively producing new tissues, also require more calories.

<table>
<thead>
<tr>
<th>TABLE 18.5 Calories Used During Various Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Activity</td>
</tr>
<tr>
<td>------------------------</td>
</tr>
<tr>
<td>Walking up stairs</td>
</tr>
<tr>
<td>Running (jogging)</td>
</tr>
<tr>
<td>Swimming</td>
</tr>
<tr>
<td>Vigorous exercise</td>
</tr>
<tr>
<td>Slow walking</td>
</tr>
<tr>
<td>Dressing and undressing</td>
</tr>
<tr>
<td>Sitting at rest</td>
</tr>
</tbody>
</table>

The amount of energy required to support metabolic activities for twenty-four hours varies from person to person.

FIGURE 18.8
A bomb calorimeter measures the caloric content of a food sample.

dish inside the chamber. The chamber is filled with oxygen gas and submerged in the water. Then, the food is ignited and allowed to oxidize completely. Heat released from the food raises the temperature of the surrounding water, and the change in temperature is measured. Since the volume of the water is known, the amount of heat released from the food can be calculated in calories.

Caloric values determined in a bomb calorimeter are somewhat higher than the amount of energy that metabolic oxidation actually releases, because nutrients generally are not completely absorbed from the digestive tract. Also, the body does not completely oxidize amino acids, but excretes parts of them in urea or uses them to synthesize other nitrogenous substances. When such losses are considered, cellular oxidation yields on the average about 4.1 calories from 1 gram of carbohydrate, 4.1 calories from 1 gram of protein, and 9.5 calories from 1 gram of fat. The fact that more than twice as much energy is derived from equal amounts by weight of fats as from either proteins or carbohydrates is one reason why avoiding fatty foods helps weight loss, if intake of other nutrients does not substantially increase. Fats encourage weight gain because they add flavor to food, which can cause overeating, but on the other hand, fatty foods satisfy hunger longer than carbohydrate-rich foods.

1. What term designates the potential energy in a food?
2. How can the energy value of a food be determined?
3. What is the energy value of a gram of carbohydrate? A gram of protein? A gram of fat?

Energy Requirements
The amount of energy required to support metabolic activities for twenty-four hours varies from person to person.

<table>
<thead>
<tr>
<th>Activity</th>
<th>Calories (per Hour)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Walking up stairs</td>
<td>1,100</td>
</tr>
<tr>
<td>Running (jogging)</td>
<td>570</td>
</tr>
<tr>
<td>Swimming</td>
<td>500</td>
</tr>
<tr>
<td>Vigorous exercise</td>
<td>450</td>
</tr>
<tr>
<td>Slow walking</td>
<td>200</td>
</tr>
<tr>
<td>Dressing and undressing</td>
<td>118</td>
</tr>
<tr>
<td>Sitting at rest</td>
<td>100</td>
</tr>
</tbody>
</table>
Energy Balance

A state of energy balance exists when caloric intake in the form of foods equals caloric output from the basal metabolic rate and muscular activities. Under these conditions, body weight remains constant, except perhaps for slight variations due to changes in water content.

If, on the other hand, caloric intake exceeds the output, a positive energy balance occurs, and tissues store excess nutrients. This increases body weight, since an excess of 3,500 calories can be stored as a pound of fat. Conversely, if caloric output exceeds input, the energy balance is negative, and stored materials are mobilized from the tissues for oxidation, causing weight loss. All diet plans, no matter which foods they stress, boil down to this fact: to maintain weight, calories in must equal calories out.

What is basal metabolic rate?

What factors influence the BMR?

What is energy balance?

Desirable Weight

The most obvious and common nutritional disorders reflect caloric imbalances, which may result from societal and geographic factors. Obesity is a common problem in nations where food is plentiful and diverse. The tendency to become obese may be a holdover from thousands of years ago, when the ability to store energy in the form of fat was a survival advantage when food supplies were scarce or erratic. Today in many African nations, natural famines combined with political unrest cause mass starvation. Starvation is considered later in the chapter.

It is difficult to determine a desirable body weight. In the past, weight standards were based on average weights and heights within a certain population, and the degrees of underweight and overweight were expressed as percentage deviations from these averages. These standards reflected the gradual gain in weight that usually occurs with age. Later, medical researchers recognized that such an increase in weight after the age of twenty-five to thirty years is not necessary and may not be healthy. Consequently, standards of desirable weights were prepared. More recent height-weight guidelines are based upon the characteristics of people who live the longest. These weights are somewhat more lenient than those in the desirable weight charts.

Overweight is defined as exceeding desirable weight by 10% to 20%. A person who is more than 20% above the desired weight is considered to be obese, although obesity (o-bèz'-è) is more correctly defined as excess adipose tissue. Therefore, overweight and obesity are not the same. For example, as figure 18.9 shows, an athlete or a person whose work involves heavy muscular activity may be overweight, but not obese. Clinical Application 18.1 discusses obesity.

Weight, (a) An obese person is overweight and has excess adipose tissue. (b) An athlete may be overweight due to muscle overgrowth but is not considered obese. In fact, many athletes have very low percentages of body fat.

What is desirable weight?

Distinguish between being overweight and obese.

Under what conditions is weight gain desirable?

Vitamins

Vitamins (vì-tah-minz) are organic compounds (other than carbohydrates, lipids, and proteins) required in small amounts for normal metabolism but that body cells cannot synthesize in adequate amounts. Vitamins are essential nutrients that must come from foods or from provitamins, which are precursor substances.

Vitamins can be classified on the basis of solubility, since some are soluble in fats (or fat solvents) and others are soluble in water. Those that are fat-soluble include vitamins A, D, E, and K; the water-soluble group includes the B vitamins and vitamin C. Table 18.6 lists, and corrects, some common misconceptions about vitamins.
### TABLE 18.6 Vitamin Fallacies and Facts

<table>
<thead>
<tr>
<th>Fallacy</th>
<th>Fact</th>
</tr>
</thead>
<tbody>
<tr>
<td>The more vitamins, the better</td>
<td>Too much of a water-soluble vitamin results in excretion of the vitamin through urination; too much of a fat-soluble vitamin can harm health</td>
</tr>
<tr>
<td>A varied diet provides all needed vitamins</td>
<td>Many people do need vitamin supplements, particularly pregnant and breastfeeding women</td>
</tr>
<tr>
<td>Vitamins provide energy</td>
<td>Vitamins do not directly supply energy; they aid in the release of energy from carbohydrates, fats, and proteins</td>
</tr>
</tbody>
</table>

Different species have different vitamin requirements. For example, ascorbic acid is a required vitamin (C) in humans, guinea pigs, and Indian fruit bats, but not in other animals, which can manufacture their own ascorbic acid.

### Fat-Soluble Vitamins

Because fat-soluble vitamins dissolve in fats, they associate with lipids and are influenced by the same factors that affect lipid absorption. For example, the presence of bile salts in the intestine promotes absorption of these vitamins. As a group, the fat-soluble vitamins are stored in moderate quantities within various tissues, which is why excess intake can lead to overdose conditions. Fat-soluble vitamins resist the effects of heat, so cooking and food processing do not usually destroy them.

1. What are vitamins?
2. How are vitamins classified?
3. How do bile salts affect the absorption of fat-soluble vitamins?

Vitamin A exists in several forms, including retinol and retinal (retinene). Body cells synthesize this vitamin from a group of yellowish plant pigments, which are provitamins called carotenes (fig. 18.10). Excess vitamin A or its precursors are mainly stored in the liver, which regulates their concentration in the body. An adult’s liver stores enough vitamin A to supply body requirements for a year. Infants and children usually lack such reserves and are therefore more likely to develop vitamin A deficiencies if their diets are inadequate.

Vitamin A is relatively stable to the effects of heat, acids, and bases. However, it is readily destroyed by oxidation and is unstable in light.

Vitamin A is important in vision. Retinal is used to synthesize rhodopsin (visual purple) in the rods of the retina and may be required for production of light-sensitive pigments in the cones as well. The vitamin also functions in the synthesis of mucopolysaccharides, in development of normal bones and teeth, and in maintenance of epithelial cells in skin and mucous membranes. Vitamin A and beta carotenes also act as antioxidants (an-ter-ok'si-dants) by readily combining with oxygen and certain oxygen-containing molecules that have unshared electrons, which makes them highly reactive and damaging to cellular structures. These unstable molecules are called oxygen free radicals, and they accumulate in certain diseases and with age.

Only foods of animal origin such as liver, fish, whole milk, butter, and eggs are sources of vitamin A. However, the vitamin’s precursor, carotene, is widespread in leafy green vegetables and in yellow or orange vegetables and fruits.

Excess vitamin A produces peeling skin, hair loss, nausea, headache, and dizziness, a condition called hypervitaminosis A. Chronic overdoses of the vitamin may inhibit growth and cause the bones and joints to

![Beta carotene](image)

![Retinal (retinene)](image)

![Retinol](image)

**FIGURE 18.10**

A molecule of beta carotene can react to form two molecules of retinal, which, in turn, can react to form retinol.
In the United States, obesity is epidemic. Nearly a third of all adults are obese, defined as 20% above "ideal" weight based on population statistics considering age, sex, and build. Obesity raises risks for diabetes, digestive disorders, heart disease, kidney failure, hypertension, stroke, and cancers of the female reproductive organs and the gallbladder. The body has to support the extra weight—miles of extra blood vessels are needed to nourish the additional pounds. Another third of the adult population of the United States is overweight. Obesity is the second leading cause of preventable death, following cigarette smoking. People in the United States are overweight because of overeating and underexercising. The average person today consumes 3,700 calories daily, compared to 3,100 in the 1960s.

Obesity refers to extra pounds of fat. The proportion of fat in a human body ranges from 5% to more than 50%, with "normal" for males falling between 12% and 23% and for females between 16% and 28%. An elite athlete may have a body fat level as low as 4%. Fat distribution also affects health. Excess pounds above the waist is linked to increased risk of heart disease, diabetes, hypertension, and lipid disorders.

Scientific studies of body weight use a measurement called body mass index (BMI), which is weight in proportion to height (fig. 18A). A BMI between 25 and 30 indicates overweight; a BMI over 30 indicates obesity. This measurement makes common sense—a person who weighs 170 pounds and is 6 feet tall is slim, whereas a person of the same weight who is 5 feet tall is obese. The tall person's BMI is 23; the short person's is 33.5.

FIGURE 18A
Body mass index (BMI). BMI equals weight/height², with weight measured in kilograms and height measured in meters. This chart provides a shortcut—the calculations have been done and converted to the English system of measurement. This chart highlights normal weight as well as weight excess.

Both heredity and the environment contribute to obesity. Dozens of genes interact to control energy balance and therefore body weight. The observation that identical twins reared in different households can grow into adults of vastly different weights indicates that environment influences weight too. Even the environment before birth can affect body weight later. Individuals who were born at full term, but undernourished as fetuses, are at high risk of later obesity. Physiological changes that countered starvation in the uterus cause obesity when they persist.

Certain genes encode proteins that connect sensations in the gastrointestinal tract with centers in the hypothalamus that degenerate. "Megadosing" on fat-soluble vitamins is particularly dangerous during pregnancy. Some forms of vitamin A, in excess, can cause birth defects.

A deficiency of vitamin A causes night blindness, in which a person cannot see normally in dim light. Xerophthalmia, a dryness of the conjunctiva and cornea, is due to vitamin A deficiency. Vitamin A deficiency also causes degenerative changes in certain epithelial tissues, and the body becomes more susceptible to infection.

1. What chemical in the body is the precursor to vitamin A?
2. What conditions destroy vitamin A?
3. Which foods are good sources of vitamin A?
control hunger and satiety. It is how we satisfy those signals—what we eat—that provides the environmental component to body weight. A certain set of genes may have led to a trim figure in a human many thousand years ago, when food had to be hunted or gathered—and meat was leaner. Today, with the myriad of mouth-watering food choices, those same genes do not foster slimness in a person who takes in many more calories than he or she expends.

**Treatments for Obesity**

**Diet and Exercise**

A safe goal for weight loss using dietary restriction and exercise is 1 pound of fat per week. A pound of fat contains 3,500 calories of energy, so that pound can be shed by an appropriate combination of calorie cutting and exercise. This might mean eating 500 calories less per day or exercising off 500 calories each day. Actually more than a pound of weight will drop because water is lost as well as fat.

Dieting should apply to the energy-providing nutrients (carbohydrates, proteins, and fats) but never to the vitamins and minerals. Choose foods that you like and distribute them into three or four balanced meals of 250 to 500 calories each.

Appetite is an important consideration in dieting to control weight. Many people in the 1990s, following advice from the U.S. government, followed low-fat diets, which actually caused weight gain because the dieters compensated by eating more highly refined carbohydrates. These foods escalate the rise and fall of blood glucose following a meal, which stimulates hunger sooner than if the meal contained more protein and fat. Substituting whole grains for "white" carbohydrates slows the rate of entry of glucose into the bloodstream (the glycemic index), and this can better control the urge to eat.

Ideally, weight loss can be accomplished by changing diet and exercise habits. However, realistically, two-thirds of those who lose weight regain it within five years. Physicians are increasingly regarding obesity as a chronic illness that for some may require more drastic measures than dieting and exercising.

**Drug Therapy**

Some physicians recommend drug therapy if the BMI exceeds 30 if it exceeds 27 and the person also has hypertension, diabetes mellitus, or hyperlipidemia. Several types of "diet drugs" are no longer in use, including amphetamines, which carried the risk of addiction, and the combination of fenfluramine and phentermine, which shed weight but damaged heart valves.

Newer antiobesity drugs target fat in diverse ways. Tetrahydroisoprostasin, marketed as Orlistat and Xenical, inhibits the function of pancreatic lipase, preventing the digestion and absorption of about a third of dietary fat. The fat is eliminated in loose feces. This effect is not disruptive as long as the person follows a low-fat diet. Other drugs in development block the proteins (adipocyte transcription factors) that enable fibroblasts to specialize into fat cells (adipocytes). Researchers are also investigating ways to manipulate appetite-control hormones, such as ghrelin and leptin, in ways that promote weight loss.

**Surgery**

Surgery is recommended for people whose BMI exceeds 40 or if it exceeds 35 and medical problems are present. Such procedures are called "bariatric surgery." Today, the most common type of bariatric surgery staples off a portion of the stomach so that it can hold only 2 tablespoons of food at a time, and bypassing part of the small intestine. Because of the shortened alimentary canal, the individual must drastically lower food intake. Overeating leads to "dumping syndrome," a very unpleasant combination of weakness, nausea, sweating, and faintness.

Bariatric surgery targeting both the stomach and the small intestine evolved from separate procedures that were performed in the 1980s, with only limited success. Patients undergoing early stomach stapling tended to eat too much and burst the staples! More extensive, earlier intestinal bypasses led to malnutrition and liver failure. People learned, however, how to lower their food intake sufficiently to minimize complications, and the success rate grew. The combination surgery, performed on more than 40,000 people a year in the United States, has led to weight losses of more than 100 pounds, and disappearance of hypertension, arthritis, back pain, varicose veins, sleep apnea, and type 2 diabetes mellitus in some patients. However, bariatric surgery carries a risk of death before leaving the hospital of 0.1% to 0.2%.

**Vitamin D** is a group of steroids that have similar properties. One of these substances, vitamin D₃ (cholecalciferol), is found in foods such as milk, egg yolk, and fish liver oils. Vitamin D₂ (ergocalciferol) is produced commercially by exposing a steroid obtained from yeasts (ergosterol) to ultraviolet light. Vitamin D can also be synthesized from dietary cholesterol that has been metabolized to provitamin D by intestinal enzymes, then stored in the skin and exposed to ultraviolet enzymes, then stored in the skin and exposed to ultraviolet light (see chapter 13, p. 509).

Like other fat-soluble vitamins, vitamin D resists the effects of heat, oxidation, acids, and bases. It is primarily stored in the liver and is less abundant in the skin, brain, spleen, and bones.
As it is needed, vitamin D stored in the form of hydroxcholecalciferol is released into the blood. When parathyroid hormone is present, this form of vitamin D is converted in the kidneys into an active form of the vitamin (dihydroxycholecalciferol). This substance, in turn, is carried as a hormone in the blood to the intestines where it stimulates production of calcium-binding protein. Here, it promotes absorption of calcium and phosphorus, ensuring that adequate amounts of these minerals are available in the blood for tooth and bone formation and metabolic processes.

Because natural foods are often poor sources of vitamin D, it is often added to food during processing. For example, homogenized, nonfat, and evaporated milk are typically fortified with vitamin D. *Fortified* means essential nutrients have been added to a food where they originally were absent or scarce. *Enriched* means essential nutrients have been partially replaced in a food that has lost nutrients during processing.

Excess vitamin D, or *hypervitaminosis D*, produces diarrhea, nausea, and weight loss. Over time, it may also cause calcification of certain soft tissues and irreversible kidney damage.

In children, vitamin D deficiency results in *rickets*, in which the bones and teeth fail to develop normally (fig. 18.11). In adults or in the elderly who have little exposure to sunlight, such a deficiency may lead to *osteomalacia*, in which the bones decalcify and weaken due to disturbances in calcium and phosphorus metabolism. Risk of developing vitamin deficiency increases in people who stay out of the sun or liberally use sun block to prevent skin cancer. However, just five minutes of sun exposure two to three times a week can maintain skeletal health without elevating skin cancer risk. Because older people tend to be outdoors less than younger individuals, the Institute of Medicine suggests that daily vitamin D intake increase with age (see table 18.7).

**TABLE 18.7** Vitamin D Requirements with Age

<table>
<thead>
<tr>
<th>Age Range (Years)</th>
<th>International Units of Vitamin D</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;50</td>
<td>200</td>
</tr>
<tr>
<td>50–70</td>
<td>400</td>
</tr>
<tr>
<td>70+</td>
<td>600</td>
</tr>
</tbody>
</table>

**FIGURE 18.11** Vitamin D deficiency causes rickets, in which the bones and teeth do not develop normally.

**Vitamin E** includes a group of compounds, the most active of which is *alpha-tocopherol*. This vitamin is resistant to the effects of heat, acids, and visible light but is unstable in bases and in the presence of ultraviolet light or oxygen. Vitamin E is a strong antioxidant.

Vitamin E is found in all tissues but is primarily stored in the muscles and adipose tissue. It is also highly concentrated in the pituitary and adrenal glands.

The precise functions of vitamin E are unknown, but it is thought to act as an antioxidant by preventing oxidation of vitamin A and polyunsaturated fatty acids in the tissues. It may also help maintain the stability of cell membranes.

Vitamin E is widely distributed among foods. Its richest sources are oils from cereal seeds such as wheat germ. Other good sources are salad oils, margarine, shortenings, fruits, nuts, and vegetables. Excess vitamin E may cause nausea, headache, fatigue, easy bruising and bleeding, and muscle weakness. Because this vitamin is so easily obtained, deficiency conditions are rare.
Where is vitamin E stored?

What are the functions of vitamin E?

Which foods are good sources of vitamin E?

Vitamin K, like the other fat-soluble vitamins, occurs in several chemical forms. One of these, vitamin K₁ (phyllloquinone), is found in foods, whereas another, vitamin K₂, is produced by bacteria (Escherichia coli) that normally inhabit the human intestinal tract. These vitamins resist the effects of heat but are destroyed by oxidation or by exposure to acids, bases, or light. The liver stores them to a limited degree.

Vitamin K primarily functions in the liver, where it is necessary for the formation of several proteins needed for blood clotting, including prothrombin (see chapter 14, p. 548). Consequently, deficiency of vitamin K causes prolonged blood clotting time and a tendency to hemorrhage. Excess vitamin K is typically associated with formula-fed infants, causing jaundice in newborns, hemolytic anemia, and hyperbilirubinemia.

The richest sources of vitamin K are leafy green vegetables. Other good sources are egg yolk, pork liver, soy oil, tomatoes, and cauliflower. Table 18.3 summarizes the fat-soluble vitamins and their properties.

Water-Soluble Vitamins

The water-soluble vitamins include the B vitamins and vitamin C. The B vitamins are several compounds that are essential for normal cellular metabolism. They help oxidize (remove electrons from) carbohydrates, lipids, and proteins during cellular respiration. Since the B vitamins often occur together in foods, they are usually referred to as the vitamin B complex. Members of this group differ chemically and functionally.

The B-complex vitamins include the following:

1. Thiamine, or vitamin B₁. In its pure form, thiamine is a crystalline compound called thiamine hydrochloride. It is destroyed by exposure to heat and oxygen, especially in alkaline environments. (See fig. 18.16 for its molecular structure.)

Thiamine is part of a coenzyme called cocarboxylase, which oxidizes carbohydrates. More specifically, thiamine is required for pyruvic acid to enter the citric acid cycle (see chapter 4, p. 121); in the absence of this vitamin, pyruvic acid accumulates in the blood. Thiamine also functions as a coenzyme in the synthesis of the sugar ribose, which is part of the nucleic acid RNA.

Thiamine is primarily absorbed through the wall of the duodenum and is transported by the blood to body cells. Only small amounts are stored in the tissues, and excess is excreted in the urine.

Since vitamin B₁ oxidizes carbohydrates, the cellular requirements vary with caloric intake. It is recommended that an adult diet contain 0.5 milligram (mg) of thiamine for every 1,000 calories ingested daily.

Good sources of thiamine are lean meats, liver, eggs, whole-grain cereals, leafy green vegetables, and legumes.

Excess thiamine is not as common as excesses of fat-soluble vitamins, due to the excretion of thiamine in urine. Toxicity effects may include vasodilatation, cardiac dysrhythmias, headache, weakness, and convulsions.

A mild deficiency of thiamine produces loss of appetite, fatigue, and nausea. Prolonged deficiency leads to a disease called beriberi, which causes gastrointestinal disturbances, mental confusion, muscular weakness and paralysis, and heart enlargement. In severe cases, the heart may fail.

In developed nations, beriberi mainly occurs in people with chronic alcoholism who have substituted alcohol for foods. Moreover, since thiamine is required for the metabolic oxidation of alcohol, people with alcoholism are particularly likely to develop a thiamine deficiency.

2. Riboflavin, or vitamin B₂. Riboflavin is a yellowish brown crystalline substance that is relatively stable to the effects of heat, acids, and oxidation but is destroyed by exposure to bases and ultraviolet light. This vitamin is part of several enzymes and coenzymes that are known as flavoproteins. One
### Fat-Soluble Vitamins

<table>
<thead>
<tr>
<th>Vitamin</th>
<th>Characteristics</th>
<th>Functions</th>
<th>Sources and RDA* for Adults</th>
<th>Conditions Associated with</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vitamin A</td>
<td>Occurs in several forms; synthesized from carotenes; stored in liver; stable in heat, acids, and bases; unstable in light</td>
<td>An antioxidant necessary for synthesis of visual pigments, mucoproteins, and mucopolysaccharides; for normal development of bones and teeth; and for maintenance of epithelial cells</td>
<td>Liver, fish, whole milk, butter, eggs, leafy green vegetables, yellow and orange vegetables and fruits, 4,000-5,000 IU**</td>
<td>Excesses: Nausea, headache, dizziness, hair loss, birth defects; Night blindness, degeneration of epithelial tissues</td>
</tr>
<tr>
<td>Vitamin D</td>
<td>A group of steroids; resistant to heat, oxidation, acids, and bases; stored in liver, skin, brain, spleen, and bones</td>
<td>Promotes absorption of calcium and phosphorus; promotes development of teeth and bones</td>
<td>Produced in skin exposed to ultraviolet light; in milk, egg yolk, fish liver oils, fortified foods 400 IU</td>
<td>Deficiencies: Night blindness, degeneration of epithelial tissues</td>
</tr>
<tr>
<td>Vitamin E</td>
<td>A group of compounds; resistant to heat and visible light; unstable in presence of oxygen and ultraviolet light; stored in muscles and adipose tissue</td>
<td>An antioxidant; prevents oxidation of vitamin A and polyunsaturated fatty acids; may help maintain stability of cell membranes</td>
<td>Oils from cereal seeds, salad oils, margarine, shortenings, fruits, nuts, and vegetables 30 IU</td>
<td>Deficiencies: Rare, uncertain effects</td>
</tr>
<tr>
<td>Vitamin K</td>
<td>Occurs in several forms; resistant to heat but destroyed by acids, bases, and light; stored in liver</td>
<td>Required for synthesis of prothrombin, which functions in blood clotting</td>
<td>Leafy green vegetables, egg yolk, pork liver, soy oil, tomatoes, cauliflower 55-70 µg</td>
<td>Deficiencies: Prolonged clotting time</td>
</tr>
</tbody>
</table>

*RDA = recommended daily allowance. **IU = international unit.

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**TABLE 18.6**

<table>
<thead>
<tr>
<th>Sources and RDA* for Adults</th>
<th>Conditions Associated with</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liver, fish, whole milk, butter, eggs, leafy green vegetables, yellow and orange vegetables and fruits, 4,000-5,000 IU**</td>
<td>Excesses: Nausea, headache, dizziness, hair loss, birth defects; Night blindness, degeneration of epithelial tissues</td>
</tr>
<tr>
<td>Produced in skin exposed to ultraviolet light; in milk, egg yolk, fish liver oils, fortified foods 400 IU</td>
<td>Deficiencies: Night blindness, degeneration of epithelial tissues</td>
</tr>
<tr>
<td>Oils from cereal seeds, salad oils, margarine, shortenings, fruits, nuts, and vegetables 30 IU</td>
<td>Deficiencies: Rare, uncertain effects</td>
</tr>
<tr>
<td>Leafy green vegetables, egg yolk, pork liver, soy oil, tomatoes, cauliflower 55-70 µg</td>
<td>Deficiencies: Prolonged clotting time</td>
</tr>
</tbody>
</table>

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**FIGURE 18.12**

Enzymes catalyze reactions that convert niacin from foods into physiologically active niacinamide.

**FIGURE 18.13**

Niacinamide is incorporated into molecules of NAD.

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such coenzyme, FAD, is an electron carrier in the citric acid cycle and electron transport chain of aerobic respiration. Flavoproteins are essential for the oxidation of glucose and fatty acids and for cellular growth. The absorption of riboflavin is regulated by an active transport system that controls the amount entering the intestinal mucosa. Riboflavin is carried in the blood combined with blood proteins called albumins. Excess riboflavin in the blood is excreted in the urine, turning it yellow-orange, and any that remains unabsorbed in the intestine is lost in the feces.

The amount of riboflavin the body requires varies with caloric intake. About 0.6 mg of riboflavin per 1,000 calories is sufficient to meet daily cellular requirements. Riboflavin is widely distributed in foods, and rich sources include meats and dairy products. Leafy green vegetables, whole-grain cereals, and enriched cereals provide lesser amounts. Vitamin B₆ deficiency produces dermatitis and blurred vision.

3. Niacin or vitamin B₆. Niacin, also known as *nicotinic acid*, occurs in plant tissues and is stable in the presence of heat, acids, and bases. After ingestion, it is converted to a physiologically active form called *niacinamide* (fig. 18.12). Niacinamide is the form of niacin in foods of animal origin.

Niacin functions as part of two coenzymes (coenzymes I, also called NAD [fig. 18.13], and
coenzyme II, called NADP] that are essential in glucose oxidation. These coenzymes are electron carriers in glycolysis, the citric acid cycle, and the electron transport chain, as well as in the synthesis of proteins and fats. They are also required for the synthesis of the sugars (ribose and deoxyribose) that are part of nucleic acids.

Niacin is readily absorbed from foods, and human cells synthesize it from the essential amino acid tryptophan. Consequently, the daily requirement for niacin varies with tryptophan intake. Nutritionists recommend a daily niacin (or niacin equivalent) intake of 6.6 mg per 1,000 calories.

Rich sources of niacin (and niacin equivalent) include liver, lean meats, peanut butter, and legumes. Milk is a poor source of niacin but a good source of tryptophan.

Excess niacin can cause acute toxicity with effects such as flushing, wheezing, vasodilation, headache, diarrhea, and vomiting. Chronic toxicity effects include liver problems.

Historically, niacin deficiencies have been associated with diets largely consisting of corn and corn products, which are very low in niacin and lack adequate tryptophan. Such a deficiency causes a disease called pellagra, inflammation of the digestive tract, diarrhea, and mental disorders.

Although pellagra is relatively rare today, it was a serious problem in the rural South of the United States in the early 1900s. Pellagra is less common in cultures that extensively use corn treated with lime CaCO\textsubscript{3} to release niacin from protein binding in corn. It sometimes occurs in people with chronic alcoholism who have substituted alcohol for foods.

4. Pantothenic acid, or vitamin B\textsubscript{5}. Pantothenic acid is a yellowish oil that is destroyed by heat, acids, and bases. It functions as part of a complex molecule called coenzyme A, which, in turn, reacts with intermediate products of carbohydrate and fat metabolism to become acetyl coenzyme A, which enters the citric acid cycle. Pantothenic acid is therefore essential to cellular energy release.

A daily adult intake of 4–7 mg of pantothenic acid is adequate. Most diets provide sufficient amounts, since deficiencies are rare, and no clearly defined set of deficiency symptoms is known. Good sources of pantothenic acid include meats, whole-grain cereals, legumes, milk, fruits, and vegetables.

5. Vitamin B\textsubscript{6}, Vitamin B\textsubscript{6} is a group of three compounds that are chemically similar, as figure 18.14 shows. They are called pyridoxine, pyridoxal, and pyridoxamine. These compounds have similar actions and are fairly stable in the presence of heat and acids. Oxidation or exposure to bases or ultraviolet light destroys them. The vitamin B\textsubscript{6} compounds function as coenzymes that are essential in a wide variety of metabolic pathways, including those that synthesize proteins, amino acids, antibodies, and nucleic acids, as well as the reaction of tryptophan to produce niacin.

Because vitamin B\textsubscript{6} functions in the metabolism of nitrogen-containing substances, the requirement for this vitamin varies with the protein content of the diet rather than with caloric intake. The recommended daily allowance of vitamin B\textsubscript{6} is 2.0 mg, but because it is so widespread in foods, deficiency conditions are quite rare. Good sources of vitamin B\textsubscript{6} include liver, meats, bananas, avocados, beans, peanuts, whole-grain cereals, and egg yolk. Excess vitamin B\textsubscript{6} produces burning pains, numbness, clumsiness, diminished reflexes, and paralysis.

6. Cyanocobalamin, or vitamin B\textsubscript{12}. Cyanocobalamin has a complex molecular structure, including a single atom of the element cobalt (fig. 18.15). In its pure form, this vitamin is red. It is stable to the effects of heat but is inactivated by exposure to light or strong acids or bases.

Secretion of intrinsic factor from the parietal cells of the gastric glands regulates cyanocobalamin absorption. Intrinsic factor combines with cyanocobalamin and facilitates its transfer through the epithelial lining of the small intestine and into the blood. Calcium ions must be present for the process to take place.

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**FIGURE 18.14**

Vitamin B\textsubscript{6} includes three similar chemical compounds.
7. **Folacin, or folic acid.** Folacin is a yellow crystalline compound that exists in several forms. It is easily oxidized in an acid environment and is destroyed by heat in alkaline solutions; consequently, this vitamin may be lost in foods that are stored or cooked.

Folacin is readily absorbed from the digestive tract and is stored in the liver, where it is converted to a physiologically active substance called *folinic acid*. Folinic acid functions as a coenzyme that is necessary for the metabolism of certain amino acids and for the synthesis of DNA. It also acts with cyanocobalamin in promoting production of normal red blood cells.

Good sources of folacin include liver, leafy green vegetables, whole-grain cereals, and legumes. Due to excess excretion in the urine, toxicity is rare. A deficiency of folacin leads to *megaloblastic anemia*, which is characterized by a reduced number of normal red blood cells and the presence of large, nucleated red cells. Folacin deficiency has been linked to neural tube defects, in which the tube that becomes the central nervous system in a fetus fails to close entirely. Neural tube defects include spina bifida and anencephaly. Taking synthetic folic acid supplements just before and during pregnancy can greatly reduce the risk of a neural tube defect.

8. **Biotin.** Biotin is a simple compound that is stable to the effects of heat, acids, and light but may be destroyed by oxidation or bases. (See fig. 18.18 for the molecular structure of biotin.)

Biotin is a coenzyme in metabolic pathways for amino acids and fatty acids. It also plays a role in the synthesis of the purine nitrogenous bases of nucleic acids.

Metabolically active organs such as the brain, liver, and kidneys store small quantities of biotin. Bacteria that inhabit the intestinal tract synthesize biotin. The vitamin is widely distributed in foods, and dietary deficiencies are rare. Good sources include liver, egg yolk, nuts, legumes, and mushrooms. Excess biotin does not produce toxic effects.
Vitamin C, or ascorbic acid. Ascorbic acid is a crystalline compound that has six carbon atoms. Chemically, it is similar to the monosaccharides (fig. 18.16). Vitamin C is one of the least stable of the vitamins in that oxidation, heat, light, or bases destroy it. However, vitamin C is fairly stable in acids.

Ascorbic acid is necessary for the production of the connective tissue protein collagen, for conversion of folacin to folinic acid, and in the metabolism of certain amino acids. It also promotes iron absorption and synthesis of certain hormones from cholesterol.

Although vitamin C is not stored in any great amount, tissues of the adrenal cortex, pituitary gland, and intestinal glands contain high concentrations. Excess vitamin C is excreted in the urine or oxidized.

Individual requirements for ascorbic acid may vary. Ten mg per day is sufficient to prevent deficiency symptoms, and 80 mg per day saturate the tissues within a few weeks. Most nutritionists recommend a daily adult intake of 60 mg, which is enough to replenish normal losses and to provide a satisfactory level for cellular requirements.

Ascorbic acid is fairly widespread in plant foods; particularly high concentrations are found in citrus fruits and tomatoes. Leafy green vegetables are also good sources. Prolonged deficiency of ascorbic acid leads to scurvy, which occurs more frequently in infants and children. Scurvy produces abnormal bone development and swollen, painful joints. Because of a tendency for cells to pull apart in scurvy, the gums may swell and bleed easily, resistance to infection is lowered, and wounds heal slowly (fig. 18.17). If a woman takes large doses of ascorbic acid during pregnancy, the newborn may develop symptoms of scurvy when the daily dose of the vitamin drops after birth. Table 18.9 summarizes the water-soluble vitamins and their characteristics.

Millions of Americans regularly take vitamin supplements. Consumer spending on vitamins and minerals is well into the billions of dollars annually. This practice has led to clinical signs of excess vitamin and mineral toxicity. Iron-containing vitamins are the most toxic, especially in acute pediatric ingestions.

Minerals

Carbohydrates, lipids, proteins, and vitamins are all organic compounds. Dietary minerals are inorganic elements that are essential in human metabolism. These elements are usually extracted from the soil by plants, and humans obtain them from plant foods or from animals that have eaten plants.

Characteristics of Minerals

Minerals are responsible for about 4% of body weight and are most concentrated in the bones and teeth. The minerals calcium and phosphorus are very abundant in these tissues. Minerals are usually incorporated into organic molecules. For example, phosphorus is found in phospholipids.
# Table 18.9 Water-Soluble Vitamins

<table>
<thead>
<tr>
<th>Vitamin</th>
<th>Characteristics</th>
<th>Functions</th>
<th>Sources and RDA* for Adults</th>
<th>Conditions Associated with Excesses</th>
<th>Vitamins Associated with Deficiencies</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Thiamine</strong> (Vitamin B₁)</td>
<td>Destroyed by heat and oxygen, especially in alkaline environment</td>
<td>Part of coenzyme required for oxidation of carbohydrates; coenzyme required in ribose synthesis</td>
<td>Lean meats, liver, eggs, whole-grain cereals, leafy green vegetables, legumes 1.5 mg</td>
<td>None known</td>
<td>Beriberi, muscle weakness, enlarged heart</td>
</tr>
<tr>
<td><strong>Riboflavin</strong> (Vitamin B₂)</td>
<td>Stable to heat, acids, and oxidation; destroyed by bases and ultraviolet light</td>
<td>Part of enzymes and coenzymes, such as FAD, required for oxidation of glucose and fatty acids and for cellular growth</td>
<td>Meats, dairy products, leafy green vegetables, whole-grain cereals 1.7 mg</td>
<td>None known</td>
<td>Dermatitis, blurred vision</td>
</tr>
<tr>
<td><strong>Niacin</strong> (Nicotinic acid, Vitamin B₃)</td>
<td>Stabile to heat, acids, and bases; converted to niacinamide by cells; synthesized from tryptophan</td>
<td>Part of coenzymes NAD and NADP required for oxidation of glucose and synthesis of proteins, fats, and nucleic acids</td>
<td>Liver, lean meats, peanuts, legumes 20 mg</td>
<td>Flushing, vasodilation, wheezing, liver problems</td>
<td>Pellagra, photosensitive dermatitis, diarrhea, mental disorders</td>
</tr>
<tr>
<td><strong>Pantothenic acid</strong> (Vitamin B₅)</td>
<td>Destroyed by heat, acids, and bases</td>
<td>Part of coenzyme A required for oxidation of carbohydrates and fats</td>
<td>Meats, whole-grain cereals, legumes, milk, fruits, vegetables 10 mg</td>
<td>None known</td>
<td>Rare, loss of appetite, mental depression, muscle spasms</td>
</tr>
<tr>
<td><strong>Vitamin B₆</strong></td>
<td>Group of three compounds: stable to heat and acids; destroyed by oxidation, bases, and ultraviolet light</td>
<td>Coenzyme required for synthesis of proteins and various amino acids, for conversion of tryptophan to niacin, for production of antibodies, and for nucleic acid synthesis</td>
<td>Liver, meats, bananas, avocados, beans, peanuts, whole-grain cereals, egg yolk 2 mg</td>
<td>None known</td>
<td>Rare, convulsions, paralysis, dermatitis, muscle spasms</td>
</tr>
<tr>
<td><strong>Cyanocobalamin</strong> (Vitamin B₁₂)</td>
<td>Complex, cobalt-containing compound; stable to heat; inactivated by light, strong acids, and strong bases; absorption regulated by intrinsic factor from gastric glands; stored in liver</td>
<td>Part of coenzyme required for synthesis of nucleic acids and for metabolism of carbohydrates; plays role in myelin synthesis required for normal red blood cell production</td>
<td>Liver, meats, milk, cheese, eggs 3–6 μg</td>
<td>None known</td>
<td>Pernicious anemia</td>
</tr>
<tr>
<td><strong>Folic acid</strong></td>
<td>Occurs in several forms; destroyed by oxidation in acid environment or by heat in alkaline environment; stored in liver where it is converted into folinic acid</td>
<td>Coenzyme required for metabolism of certain amino acids and for DNA synthesis; promotes production of normal red blood cells</td>
<td>Liver, leafy green vegetables, whole-grain cereals, legumes 0.4 mg</td>
<td>None known</td>
<td>Megaloblastic anemia</td>
</tr>
<tr>
<td><strong>Biotin</strong></td>
<td>Stable to heat, acids, and light; destroyed by oxidation and bases</td>
<td>Coenzyme required for metabolism of amino acids and fatty acids and for nucleic acid synthesis</td>
<td>Liver, egg yolk, nuts, legumes, mushrooms 0.3 mg</td>
<td>None known</td>
<td>Rare, elevated blood cholesterol, nausea, fatigue, anorexia</td>
</tr>
<tr>
<td><strong>Ascorbic acid</strong> (Vitamin C)</td>
<td>Chemically similar to monosaccharides; stable in acids but destroyed by oxidation, heat, light, and bases</td>
<td>Required for collagen production, conversion of folate to folinic acid, and metabolism of certain amino acids; promotes absorption of iron and synthesis of hormones from cholesterol</td>
<td>Citrus fruits, tomatoes, potatoes, leafy green vegetables 80 mg</td>
<td>Exacerbates gout and kidney stone formation</td>
<td>Scurvy, lowered resistance to infection, wounds heal slowly</td>
</tr>
</tbody>
</table>

*RDA is recommended daily allowance.
Iron in hemoglobin, and iodine in thyroxine. However, some minerals are part of inorganic compounds, such as the calcium phosphate of bone. Other minerals are free ions, such as the sodium, chloride, and calcium ions in the blood.

Minerals compose part of the structural materials of all cells. They also assist enzymes, contribute to the osmotic pressure of body fluids, and help conduct nerve impulses, contract muscle fibers, coagulate blood, and maintain pH. The physiologically active form of minerals is the ionized form, such as Ca^2+.

Homeostatic mechanisms regulate the concentrations of minerals in body fluids. This ensures that excretion of minerals matches intake. Mineral toxicity may result not only from consumption of too much of a mineral (mentioned in the box on page 733) but also from overexposure to industrial pollutants, household chemicals, or certain drugs. Certain diseases, such as hemochromatosis, leading to iron toxicity, or injuries such as severe trauma leading to hyperkalemia (high potassium), may also lead to mineral toxicity.

1. How do minerals differ from other nutrients?
2. What are the major functions of minerals?
3. Which are the most abundant minerals in the body?

### Major Minerals

Calcium and phosphorus account for nearly 75% by weight of the mineral elements in the body; thus, they are major minerals (macrominerals). Other major minerals, each of which accounts for 0.05% or more of body weight, include potassium, sulfur, sodium, chloride, and magnesium. Descriptions of the major minerals follow:

1. **Calcium.** Calcium (Ca) is widely distributed in cells and body fluids, even though 99% of the body's supply is in the inorganic salts of the bones and teeth. It is essential for nerve impulse conduction, muscle fiber contraction, and blood coagulation. Calcium also decreases the permeability of cell membranes and activates certain enzymes.

   The amount of calcium absorbed varies with a number of factors. For example, the proportion of calcium absorbed increases as the body's need for calcium increases. Vitamin D and high protein intake promote calcium absorption; increased motility of the digestive tract or an excess intake of fats decreases absorption. Daily intake of 800 mg is sufficient to cover adult requirements even with variations in absorption.

   Only a few foods contain significant amounts of calcium. Milk and milk products and fish with bones, such as salmon or sardines, are the richest sources. Leafy green vegetables, such as mustard greens, turnip greens, and kale, are good sources, but because one must consume large amounts of these vegetables to obtain sufficient minerals, most people must regularly consume milk or milk products to get enough calcium.

   Calcium toxicity is rare, but overconsumption of calcium supplements can lead to deposition of calcium phosphate in soft tissues, calcium deficiency in children causes stunted growth, misshapen bones, and enlarged wrists and ankles. In adults, such a deficiency may remove calcium from the bones, thinning them and raising risk of fracture. Because calcium is required for normal closing of the sodium channels in nerve cell membranes, too little calcium (hypocalcemia) can cause tetany. Extra calcium demands in pregnancy can cause cramps.

2. **Phosphorus.** Phosphorus (P) accounts for about 1% of total body weight, most of it in the calcium phosphate of bones and teeth. The remainder serves as structural components and plays important roles in nearly all metabolic reactions. Phosphorus is a constituent of nucleic acids, many proteins, some enzymes, and some vitamins. It is also in the phospholipids of cell membranes, in the energy-carrying molecule ATP, and in the phosphates of body fluids that regulate pH. (Review the molecular structure of ATP in fig. 4.7.)

   The recommended daily adult intake of phosphorus is 800 mg, and because this mineral is abundant in protein foods, diets adequate in proteins are also adequate in phosphorus. Phosphorus-rich foods include meats, cheese, nuts, whole-grain cereals, milk, and legumes.

3. **Potassium.** Potassium (K) is widely distributed throughout the body and is concentrated inside cells rather than in extracellular fluids. On the other hand, sodium, which has similar chemical properties, is concentrated outside cells. The ratio of potassium to sodium within a cell is 10:1, whereas the ratio outside the cell is 1:28.

   Potassium helps maintain intracellular osmotic pressure and pH. It promotes reactions of carbohydrate and protein metabolism and plays a vital role in establishing the membrane potential that occurs in nerve impulse conduction and muscle fiber contraction.

   Nutritionists recommend a daily adult intake of 2.5 grams (2,500 mg) of potassium. Because this mineral is found in many foods, a typical adult diet
provides between 2 and 6 grams each day. Excess potassium in the blood is uncommon because of the uptake of potassium by body cells and the excretion of potassium in urine. Potassium deficiency due to diet is rare, but it may occur for other reasons. For example, when a person has diarrhea, the intestinal contents may pass through the digestive tract so rapidly that potassium absorption is greatly reduced. Vomiting or using diuretic drugs may also deplete potassium. Such losses may cause muscular weakness, cardiac abnormalities, and edema.

Foods rich in potassium are avocados, dried apricots, meats, milk, peanut butter, potatoes, and bananas. Citrus fruits, apples, carrots, and tomatoes provide lesser amounts.

How is potassium distributed in the body?
What is the function of potassium?
Which foods are good sources of potassium?

4. Sulfur. Sulfur (S) is responsible for about 0.25% of body weight and is widely distributed through tissues. It is particularly abundant in skin, hair, and nails. Most sulfur is part of the amino acids methionine and cysteine. Other sulfur-containing compounds include thiamine, insulin, and biotin (fig. 18.18). In addition, sulfur is a constituent of mucopolysaccharides in cartilage, tendons, and bones and of sulfolipids that are in the liver, kidneys, salivary glands, and brain.

No daily requirement for sulfur has been established. It is thought, however, that a diet providing adequate amounts of protein will also meet the body's sulfur requirement. Good food sources of this mineral include meats, milk, eggs, and legumes.

5. Sodium. About 0.15% of adult body weight is sodium (Na), which is widely distributed throughout the body. Only about 10% of this mineral is inside the cells, and about 40% is within the extracellular fluids. The remainder is bound to the inorganic salts of bones.

Sodium is readily absorbed from foods by active transport. The kidneys regulate the blood concentration of sodium under the influence of the adrenal cortical hormone aldosterone, which causes the kidneys to reabsorb sodium while expelling potassium.

Sodium makes a major contribution to the solute concentration of extracellular fluids and thus helps regulate water movement between cells and their surroundings. It is necessary for nerve impulse conduction and muscle fiber contraction and helps to move substances, such as chloride ions, through cell membranes (see chapter 21, p. 835).

The usual human diet probably provides more than enough sodium to meet the body's requirements. Sodium toxicity, involving shrinkage of body cells, including those of the brain, would require unusual ingestion of additional sodium, such as drinking ocean water or accidentally using table salt instead of sugar for feeding infants.

Sodium may be lost as a result of diarrhea, vomiting, kidney disorders, sweating, or using diuretics. Sodium loss may cause a variety of symptoms, including nausea, muscular cramps, and convulsions.

The amount of sodium naturally present in foods varies greatly, and it is commonly added to foods in the form of table salt (sodium chloride). In some geographic regions, drinking water contains significant concentrations of sodium. Foods high in sodium include cured ham, sauerkraut, cheese, and graham crackers.

1. In which compounds and tissues of the body is sulfur found?
2. Which hormone regulates the blood concentration of sodium?
3. What are the functions of sodium?

6. Chlorine. Chlorine (Cl) in the form of chloride ions is found throughout the body and is most highly concentrated in cerebrospinal fluid and in gastric juice. Together with sodium, chlorine helps to
regulate pH and maintain electrolyte balance and the solute concentration of extracellular fluids. Chlorine is also essential for the formation of hydrochloric acid in gastric juice and in the transport of carbon dioxide by red blood cells.

Chlorine and sodium are usually ingested together in table salt (sodium chloride), and as in the case for sodium, an ordinary diet usually provides considerably more chlorine than the body requires. Vomiting, diarrhea, kidney disorders, sweating, or using diuretics can deplete chlorine in the body.

7. Magnesium. Magnesium (Mg) is responsible for about 0.05% of body weight and is found in all cells. It is particularly abundant in bones in the form of phosphates and carbonates.

Magnesium is important in ATP-forming reactions in mitochondria, as well as in breaking down ATP to ADP. Therefore, it is important in providing energy for cellular processes.

Magnesium absorption in the intestinal tract adapts to dietary intake of the mineral. When the intake of magnesium is high, a smaller percentage is absorbed from the intestinal tract, and when the intake is low, a larger percentage is absorbed. Absorption increases as protein intake increases, and decreases as calcium and vitamin D intake increase. Bone tissue stores a reserve supply of magnesium, and excess is excreted in the urine.

The recommended daily allowance of magnesium is 300 mg for females and 350 mg for males. A typical diet usually provides only about 120 mg of magnesium for every 1,000 calories, barely meeting the body's needs. Good sources of magnesium include milk and dairy products (except butter), legumes, nuts, and leafy green vegetables. Table 18.10 summarizes the major minerals.

Where are chloride ions most highly concentrated in the body?
Where is magnesium stored?
What factors influence the absorption of magnesium from the intestinal tract?

Trace Elements
Trace elements (microminerals) are essential minerals found in minute amounts, each making up less than 0.005% of adult body weight. They include iron, manganese, copper, iodine, cobalt, zinc, fluorine, selenium, and chromium.

Iron (Fe) is most abundant in the blood; is stored in the liver, spleen, and bone marrow; and is found to some extent in all cells. Iron enables hemoglobin molecules in red blood cells to carry oxygen (fig. 18.19). Iron is also part of myoglobin, which stores oxygen in muscle cells. In addition, iron assists in vitamin A synthesis, is incorporated into a number of enzymes, and is included in the cytochrome molecules that participate in ATP-generating reactions.

An adult male requires from 0.7 to 1 mg of iron daily, and a female needs 1.2 to 2 mg. A typical diet supplies about 10 to 18 mg of iron each day, but only 2% to 10% of the iron is absorbed. For some people, this may not be enough iron. Eating foods rich in vitamin C along with iron-containing foods can increase absorption of this important mineral.

Pregnant women require extra iron to support the formation of a placenta and the growth and development of a fetus. Iron is also required for the synthesis of hemoglobin in a fetus as well as in a pregnant woman, whose blood volume increases by a third.

Liver is the only really rich source of dietary iron, and since liver is not a very popular food, iron is one of the more difficult nutrients to obtain from natural sources in adequate amounts. Foods that contain some iron include lean meats; dried apricots, raisins, and prunes; enriched whole-grain cereals; legumes; and molasses.

Manganese (Mn) is most concentrated in the liver, kidneys, and pancreas. It is necessary for normal growth and development of skeletal structures and other connective tissues. Manganese is part of enzymes that are essential for the synthesis of fatty acids and cholesterol, for urea formation, and for the normal functions of the nervous system.

The daily requirement for manganese is 2.5—5 mg. The richest sources include nuts, legumes, and whole-grain cereals; leafy green vegetables and fruits are good sources.

A compulsive disorder that may result from mineral deficiency is pica, in which people consume huge amounts of nonfood substances such as ice chips, soil, sand, laundry starch, clay and plaster, and even such strange things as hair, toilet paper, matchheads, inner tubes, mothballs, and charcoal. The condition is named for the magpie bird, Pica pica, which eats a range of odd things.

Pica affects people of all cultures and was noted as early as 40 B.C. The connection to dietary deficiency stems from the observation that slaves suffering from pica in colonial America recovered when their diets improved, particularly when they were given iron supplements. Another clue comes from a variation on pica called geophagy—"eating dirt"—that affects many types of animals, including humans. Researchers discovered that when parrots eat a certain claylike soil in their native Peru, soil particles bind alkaloid toxins in their seed food and carry the toxins out of the body. Perhaps pica in humans is protective in some way, too.
**TABLE 18.10 Major Minerals**

<table>
<thead>
<tr>
<th>Mineral</th>
<th>Distribution</th>
<th>Functions</th>
<th>Sources and RDA* for Adults</th>
<th>Conditions Associated with Excesses</th>
<th>Deficiencies</th>
</tr>
</thead>
<tbody>
<tr>
<td>Calcium</td>
<td>Mostly in the inorganic salts of bones and teeth</td>
<td>Structure of bones and teeth; essential for nerve impulse conduction, muscle fiber contraction, and blood coagulation; increases permeability of cell membranes; activates certain enzymes</td>
<td>Milk, milk products, leafy green vegetables 800 mg</td>
<td>Kidney stones, deposition of calcium phosphate in soft tissues</td>
<td>Stunted growth, misshapen bones, fragile bones, tetany</td>
</tr>
<tr>
<td>Phosphorus</td>
<td>Mostly in the inorganic salts of bones and teeth</td>
<td>Structure of bones and teeth; component in nearly all metabolic reactions; constituent of nucleic acids, many proteins, some enzymes, and some vitamins; occurs in cell membrane, ATP, and phosphates of body fluids</td>
<td>Meats, cheese, nuts, whole-grain cereals, milk, legumes 800 mg</td>
<td>None known</td>
<td>Stunted growth</td>
</tr>
<tr>
<td>Potassium</td>
<td>Widely distributed; tends to be concentrated inside cells</td>
<td>Helps maintain intracellular osmotic pressure and regulate pH; promotes metabolism; required for nerve impulse conduction and muscle fiber contraction</td>
<td>Avocados, dried apricots, meats, nuts, potatoes, bananas 2,500 mg</td>
<td>Uncommon</td>
<td>Muscular weakness, cardiac abnormalities, edema</td>
</tr>
<tr>
<td>Sulfur</td>
<td>Widely distributed; abundant in skin, hair, and nails</td>
<td>Essential part of various amino acids, thiamine, insulin, biotin, and mucopolysaccharides</td>
<td>Meats, milk, eggs, legumes No RDA established</td>
<td>None known</td>
<td>None known</td>
</tr>
<tr>
<td>Sodium</td>
<td>Widely distributed; large proportion occurs in extracellular fluids and bound to inorganic salts of bone</td>
<td>Helps maintain osmotic pressure of extracellular fluids and regulate water movement; required for conduction of nerve impulses and contraction of muscle fibers; aids in regulation of pH and in transport of substances across cell membranes</td>
<td>Table salt, cured ham, sauerkraut, cheese, graham crackers 2,500 mg</td>
<td>Hypertension, edema, body cells shrink</td>
<td>Nausea, muscle cramps, convulsions</td>
</tr>
<tr>
<td>Chlorine</td>
<td>Closely associated with sodium; most highly concentrated in cerebrospinal fluid and gastric juice</td>
<td>Helps maintain osmotic pressure of extracellular fluids, regulate pH, and maintain electrolyte balance; essential in formation of hydrochloric acid; aids transport of carbon dioxide by red blood cells</td>
<td>Same as for sodium No RDA established</td>
<td>Vomiting</td>
<td>Muscle cramps</td>
</tr>
<tr>
<td>Magnesium</td>
<td>Abundant in bones</td>
<td>Required in metabolic reactions in mitochondria associated with ATP production; helps breakdown of ATP to ADP</td>
<td>Milk, dairy products, legumes, nuts, leafy green vegetables 300-350 mg</td>
<td>Diarrhea</td>
<td>Neuromuscular disturbances</td>
</tr>
</tbody>
</table>

*RDA = recommended daily allowance.

1. What is the primary function of iron?
2. Why does the usual diet provide only a narrow margin of safety in supplying iron?
3. How is manganese utilized?
4. Which foods are good sources of manganese?

Copper (Cu) is found in all body tissues but is most highly concentrated in the liver, heart, and brain. It is essential for hemoglobin synthesis, bone development, melanin production, and formation of myelin within the nervous system.

A daily intake of 2 mg of copper is sufficient to supply cells. Because a typical adult diet has about 2–5 mg of
Iron in hemoglobin. (a) A hemoglobin molecule contains four heme groups, each of which houses a single iron atom (Fe) that can combine with oxygen. Iron deficiency anemia can result from a diet poor in iron-containing foods. The red blood cells in (b) are normal (400x), but many of those in (c) are small and pale (280x). They contain too little hemoglobin, because iron is lacking in the diet. Vegetarians must be especially careful to consume sufficient iron.

**FIGURE 18.10**

Iron in hemoglobin. (a) A hemoglobin molecule contains four heme groups, each of which houses a single iron atom (Fe) that can combine with oxygen. Iron deficiency anemia can result from a diet poor in iron-containing foods. The red blood cells in (b) are normal (400x), but many of those in (c) are small and pale (280x). They contain too little hemoglobin, because iron is lacking in the diet. Vegetarians must be especially careful to consume sufficient iron.
### TABLE 18.11 Trace Elements

<table>
<thead>
<tr>
<th>Trace Element</th>
<th>Distribution</th>
<th>Functions</th>
<th>Sources and RDA* for Adults</th>
<th>Conditions Associated with</th>
</tr>
</thead>
<tbody>
<tr>
<td>Iron (Fe)</td>
<td>Primarily in blood; stored in liver, spleen, and bone marrow</td>
<td>Part of hemoglobin molecule; catalyzes formation of vitamin A; incorporated into a number of enzymes</td>
<td>Liver, lean meats, dried apricots, raisins, enriched whole-grain cereals, legumes, molasses</td>
<td>Excesses</td>
</tr>
<tr>
<td>Manganese (Mn)</td>
<td>Most concentrated in liver, kidneys, and pancreas</td>
<td>Occurs in enzymes required for fatty acids and cholesterol synthesis, formation of urea, and normal functioning of the nervous system</td>
<td>Nuts, legumes, whole-grain cereals, leafy green vegetables, fruits</td>
<td>None known</td>
</tr>
<tr>
<td>Copper (Cu)</td>
<td>Most highly concentrated in liver, heart, and brain</td>
<td>Essential for hemoglobin synthesis, bone development, melanin production, and myelin formation</td>
<td>Liver, oysters, crab meat, nuts, whole-grain cereals, legumes</td>
<td>Rare</td>
</tr>
<tr>
<td>Iodine (I)</td>
<td>Concentrated in thyroid gland</td>
<td>Essential component for synthesis of thyroid hormones</td>
<td>Food content varies with soil content in different geographic regions; iodized table salt</td>
<td>Decreased synthesis of thyroid hormones</td>
</tr>
<tr>
<td>Cobalt (Co)</td>
<td>Widely distributed</td>
<td>Component of cyanocobalamin; required for synthesis of several enzymes</td>
<td>Liver, lean meats, milk</td>
<td>Heart disease</td>
</tr>
<tr>
<td>Zinc (Zn)</td>
<td>Most concentrated in liver, kidneys, and brain</td>
<td>Constituent of several enzymes involved in digestion, respiration, bone metabolism, liver metabolism; necessary for normal wound healing and maintaining integrity of the skin</td>
<td>Meats, cereals, legumes, nuts, vegetables</td>
<td>Slurred speech, walking</td>
</tr>
<tr>
<td>Fluorine (F)</td>
<td>Primarily in bones and teeth</td>
<td>Component of tooth structure</td>
<td>Fluoridated water</td>
<td>Mottled teeth</td>
</tr>
<tr>
<td>Selenium (Se)</td>
<td>Concentrated in liver and kidneys</td>
<td>Occurs in enzymes</td>
<td>Lean meats, fish, cereals</td>
<td>Vomiting, fatigue</td>
</tr>
<tr>
<td>Chromium (Cr)</td>
<td>Widely distributed</td>
<td>Essential for use of carbohydrates</td>
<td>Liver, lean meats, wine</td>
<td>None known</td>
</tr>
</tbody>
</table>

RDA = recommended daily allowance.

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1. How is copper used?
2. What is the function of iodine?
3. Why might zinc deficiencies be common?

### Healthy Eating

An adequate diet provides sufficient energy (calories), essential fatty acids, essential amino acids, vitamins, and minerals to support optimal growth and to maintain and repair body tissues. Because individual nutrient requirements vary greatly with age, sex, growth rate, amount of physical activity, and level of stress, as well as with genetic and environmental factors, it is not possible to design a diet that is adequate for everyone. However, nutrients are so widely found in foods that satisfactory amounts and combinations can usually be obtained in spite of individual food preferences.

It is very difficult to keep track of the different nutrients in a diet and be certain that an adequate amount of each is consumed daily. Nutritionists have devised several ways to help consumers make healthy food choices, recognizing that people can meet dietary requirements in many and diverse ways. Most familiar is the RDA guideline that has appeared on several tables in the chapter.
DIETARY SUPPLEMENTS — PROCEED WITH CAUTION

Displayed prominently among the standard vitamin and mineral preparations in the pharmacy or health food store is a dizzying collection of products (fig. 18B). Some obviously come from organisms, such as bee pollen and shark cartilage; others have chemical names, such as glucosamine with chondroitin. Still others have a mystical aura, such as St. John’s Wort. These “dietary supplements” are neither food nor drug, although they do contain active compounds that may function as pharmaceuticals in the human body.

The Dietary Supplements Health and Education Act (DSHEA) of 1994 amended earlier regulations in the United States, in response to consumer demand to have more control over dietary approaches to maintaining health. While the act loosens safety requirements for these products, it also calls for further research into how they work.

Past definitions of “dietary supplement” meant only essential nutrients—carbohydrates, proteins, fats, vitamins, or minerals. The 1994 act expanded the definition to

“a product (other than tobacco) that is intended to supplement the diet that bears or contains one or more of the following dietary ingredients: a vitamin, a mineral, an herb or other botanical, an amino acid, a dietary substance for use by man to supplement the diet by increasing the total daily intake, or a concentrate, metabolite, constituent, extract, or combinations of these ingredients.”

Labels cannot claim that a dietary supplement diagnoses, prevents, mitigates, treats, or cures any specific disease. Instead, the language is very positive. For example, Valerian root “promotes restful sleep,” St. John’s Wort “may help enhance mood,” and echinacea and goldenseal “may help support the immune system.” In 2004, the U.S. Food and Drug Administration relaxed requirements that evidence back up claims of cure or prevention. It is now permitted, in some cases, for a label to indicate a correlation between a dietary supplement and a health effect, or to use qualifying language, such as “Scientific evidence suggests. . . .” Examples of dietary supplements that do have demonstrable effects include the ability of folic acid to reduce the incidence of neural tube defects, and of calcium to reduce the risk of osteoporosis. Many label claims, however, are unclear. One product promoted as “supporting the healthy functioning of the heart muscle,” for example, consists of sheep spleen, pig intestine, unspecified cow parts, mushrooms, pea extract, grains, and soy. There isn’t a hint as to how this complex concoction affects cardiac muscle.

Because many dietary supplements contain pharmaceutical agents, a physician should be consulted before using these products, particularly if a person has a serious illness or is taking medication, because the active ingredients in supplements may interact with other drugs. For example, the active ingredient in St. John’s Wort, hypericin, lowers blood levels of nearly half of all prescription drugs by interfering with liver enzymes that metabolize many drugs. Some patients have experienced intracranial hemorrhage after taking ginkgo biloba, a tree extract reported to enhance memory.

Certain dietary supplements are of dubious value. For example, the marketing of shark cartilage followed initial studies that suggested sharks do not get cancer. Since sharks have cartilaginous skeletons, the idea arose that their cartilage somehow protects against cancer. It turned out that sharks indeed get cancer, and shark cartilage has no magical properties. Similarly, anyone who understands the basics of cellular respiration realizes why supplements of pyruvic acid or ATP are not necessary to boost energy levels. Some health-food stores sell DMA, which is merely very expensive brewer’s yeast, and totally unnecessary, since any food consisting of cells is packed with DNA. The list is quite long of supplements with little scientific evidence of value. Yet dietary supplements are a multi-billion dollar industry.
RDA stands for United States Recommended Daily Allowance. An RDA is actually the upper limit of another measurement, called the Recommended Dietary Allowance, which lists optimal calorie intake for each sex at various ages, and the amounts of vitamins and minerals needed to avoid deficiency or excess conditions. The RDA values on food packages are set high, ensuring that most people who follow them receive sufficient amounts of each nutrient. Government panels meet every five years to evaluate the RDAs in light of new data.

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Malnutrition

Malnutrition (mal"nu-trish'un) is poor nutrition that results from a lack of essential nutrients or a failure to utilize them. It may result from undernutrition and produce the symptoms of deficiency diseases, or it may be due to overnutrition arising from excess nutrient intake.

The factors leading to malnutrition vary. For example, a deficiency condition may stem from lack of availability or poor quality of food. On the other hand, malnutrition may result from overeating or taking too many vitamin supplements. Malnutrition from diet alone is called primary malnutrition.

Secondary malnutrition occurs when an individual's characteristics make a normally adequate diet insufficient. For example, a person who secretes very little bile salts may develop a deficiency of fat-soluble vitamins because bile salts promote absorption of fats. Likewise, severe and prolonged emotional stress may lead to secondary malnutrition, because stress can change hormonal concentrations, and such changes may result in amino acid breakdown or excretion of nutrients.

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Starvation

A healthy human can stay alive for fifty to seventy days without food. In prehistoric times, this margin allowed survival during seasonal famines. In some areas of Africa today, famine is not a seasonal event but a constant condition, and millions of people have starved to death. Starvation is also seen in hunger strikers, in prisoners of concentration camps, and in sufferers of psychological eating disorders such as anorexia nervosa and bulimia.

Whatever the cause, the starving human body begins to digest itself. After only one day without eating, the body's reserves of sugar and starch are gone. Next, the body extracts energy from fat and then from muscle protein. By the third day, hunger ceases as the body uses energy from fat reserves. Gradually, metabolism slows to conserve energy, blood pressure drops, the pulse slows, and chills set in. Skin becomes dry and hair falls out as the proteins in these structures are broken down to release amino acids that are used for the more vital functioning of the brain, heart, and lungs. When the immune system's antibody proteins are dismantled for their amino acids, protection against infection declines. Mouth sores and anemia develop, the heart beats irregularly, and bone

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The Food and Drug Administration allows the following specific food and health claims:

- Dietary calcium decreases risk of osteoporosis (a bone-thinning condition).
- A low-fat diet lowers risk of some cancers.
- A diet low in saturated fat and cholesterol lowers risk of coronary heart disease.
- Fiber, fruits and vegetables, and whole grains reduce the risk of some cancers and coronary heart disease.
- Lowering sodium intake lowers blood pressure.
- Folic acid lowers the risk of neural tube defects.

Placing foods into groups is a simpler way to follow a healthy diet. Diagrams called food pyramids organize foods according to suggested proportions of the diet, often in serving sizes. Although one food pyramid, developed by the U.S. Department of Agriculture, dominated for years until recently, several new ones offer more specific suggestions geared to age, medical condition, ethnicity, food preferences such as vegetarianism, or weight loss goals. Past pyramids can seem strange in light of today's individualized goals, depicted in figure 18.20. A four-food-group plan from the 1950s depicted meat as equal to grains, dairy products, and fruits and vegetables in number of servings. A plan from the 1940s had eight categories, including separate groups for butter and margarine, and for eggs—foods now associated with the development of heart disease. In the 1920s, an entire food group was devoted to sweets!

When making individual food choices, it helps to read and understand food labels. Disregard claims such as "light" and "low fat" and skip right to the calories or grams of different ingredients. "Light" can mean many things: that the nutritionally altered form contains one-third fewer calories or half the fat of the reference food, that the sodium content has been reduced by 50%, or it may describe the texture and color of the food. "Low fat" indicates 3 grams of fat or less per serving. Many times when fat is removed, sugar is added, so the calories may be more, not less—just compare the ingredients lists on various ice cream cartons to see this. Ingredients are listed in descending order by weight. Clinical Application 18.3 discusses some ways that understanding nutrition can help athletic performance.

1. What is an adequate diet?
2. What factors influence individual needs for nutrients?
3. Describe the various ways consumers can make wise food choices.
Food guide pyramids show, at a glance, the relative amounts of food that should compose a particular type of diet. (a) The 2005 USDA food pyramid symbolizes an individual approach to healthy eating and physical exercise. It requires entering personal information into the website http://mypyramid.gov. (b) The Mayo Clinic Healthy Weight Pyramid rates sweets as less healthy than fats. (c) The Atkins diet food guide pyramid suggests that more protein is better. (d) The Asian food guide pyramid suits the cuisine of a particular ethnic group, stressing its reliance on vegetables.
An endurance athlete and a couch potato (a sedentary individual) have very different nutritional requirements, as the description of cyclist Lance Armstrong's diet in the chapter opener indicates. A diet that is predominantly complex carbohydrate supports a lifestyle that includes frequent strenuous activity. One plan suggests 65% complex carbohydrates, 10% to 15% fats, and 10% protein. Slightly older plans suggest at least 55% complex carbohydrates, 12% to 15% protein, and up to 30% fat. A diet of 60% or more carbohydrate, 18% protein, and 22% fat should be adequate to support frequent, strenuous activity.

**Macronutrients**

As the source of immediate energy, carbohydrates are the athlete's best friend. Athletes should get the bulk of their carbohydrates from vegetables and grains to avoid cholesterol, and eat frequently, because the muscles can store only 1,800 calories worth of glycogen.

Athletes need to consume only slightly more protein than less-active individuals. The American Dietetic Association suggests that athletes eat 1 gram of protein per kilogram of weight per day, compared to 0.8 gram for nonathletes. Athletes should not rely solely on meat for protein, because these foods can be high in fat. Supplements are necessary for only young athletes at the start of training, under a doctor's supervision. Too little protein in an athlete is linked to "sports anemia," in which hemoglobin levels decline and blood may appear in the urine.

**Water**

A sedentary person loses a quart of water a day as sweat; an athlete may lose 2 to 4 quarts of water an hour! To stay hydrated, athletes should drink 3 cups of cold water two hours before an event, then 2 more cups fifteen minutes before the event, and small amounts every fifteen minutes during the event. They should drink afterward too. Another way to determine water needs is to weigh in before and after training. For each pound lost, athletes should drink a pint of water. They should also avoid sugary fluids, which slow water's trip through the digestive system, and alcohol, which increases fluid loss. However, athletes should also avoid drinking too much water during competition, which can cause hyponatremia (too little sodium in the bloodstream).

**Vitamins and Minerals**

If an athlete eats an adequate, balanced diet, vitamin supplements are not needed. Supplements of sodium and potassium are usually not needed either, because the active body naturally conserves these nutrients. To be certain of enough sodium, athletes may want to salt their food; to get enough potassium, they can eat bananas, dates, apricots, oranges, or raisins.

A healthy pregame meal should be eaten two to five hours before the game, to provide 500 to 1,500 calories, and include 4 or 5 cups of fluid. The pregame meal should also be high in carbohydrates, which taste good, provide energy, and are easy to digest.

**Creatine**

Many athletes think that taking creatine will increase energy stores and provide a safe alternative to steroids for bulking up muscles. As is often the case, things are not as simple as they may appear. Creatine may be obtained from foods, through supplements or by synthesis from the amino acids arginine, glycine, and methionine. Creatine, in the form of creatine phosphate, provides energy to muscle cells by phosphorlating ADP to generate ATP. Creatine is converted to its metabolite, creatinine, at such a constant rate that the excretion of creatinine in the urine is used as a marker for normal kidney function.

Whether creatine supplements enhance performance remains controversial. The emerging picture suggests that during peak exertion, especially repetitive peak exertion (such as multiple sprints), conditions in which creatine levels may become depleted, supplemental creatine may be advantageous. Whether supplemental creatine benefits athletic performance among those performing athletic activities in general remains unclear.

Athletes taking creatine supplements may experience an apparent increase in muscle mass. This is because creatine taken up into muscle may draw water into those cells by osmosis. Osmotic water uptake has been reported to account for the apparent increase in muscle mass associated with creatine ingestion. The disturbance in water distribution that creatine supplementation can cause may create problems if the athlete encounters extreme heat—sweating becomes inadequate to effectively cool the body. Equally serious is the possibility that swelled muscle cells will burst, causing a potentially fatal condition called rhabdomyolysis.

The Food and Drug Administration has received many adverse event reports of muscle cramps, seizures, diarrhea, loss of appetite, muscle strains, and dehydration associated with creatine use. In 1997, three college wrestlers died from dehydration associated with using this dietary supplement.
begins to degenerate. After several weeks without food, coordination is gradually lost. Near the end, the starving human is blind, deaf, and emaciated.

Marasmus and Kwashiorkor
Lack of nutrients is called marasmus (mah-raz'mus), and it causes people to resemble living skeletons (fig. 18.21a). Children under the age of two with marasmus often die of measles or other infections. Their immune systems become too weakened to fight off normally mild viral illnesses.

Some starving children do not look skeletal but have protruding bellies. These youngsters suffer from a form of protein starvation called kwashiorkor (kwash-e-or'kor), which in the language of Ghana means “the evil spirit which infects the first child when the second child is born” (fig. 18.21b). Kwashiorkor typically appears in a child who has recently been weaned from the breast, usually because of the birth of a sibling. The switch from protein-rich breast milk to the protein-poor gruel that is the staple of many developing nations is the source of this protein deficiency. The children’s bellies swell with fluid, which is filtered from capillaries in greater than normal volume due to a lack of plasma proteins. This condition is called ascites (ah-si'teiz). Their skin may develop lesions. Infections overwhelm the body as the immune system becomes depleted of its protective antibodies.

Anorexia Nervosa

Anorexia nervosa (an"o-rek'se-a ner'vo-sah) is self-imposed starvation. The condition is reported to affect 1 out of 250 adolescents, and most of them are female, although the true number among males is not known and may be higher than has been thought. The sufferer, typically a well-behaved adolescent girl from an affluent family, perceives herself to be overweight and eats barely enough to survive. She is terrified of gaining weight and usually loses 25% of her original body weight. In addition to eating only small amounts of low-calorie foods, she further loses weight by vomiting, by taking laxatives and diuretics, or by exercising intensely. Her eating behavior is often ritualized. She may meticulously arrange her meager meal on her plate or consume only a few foods. She develops low blood pressure, a slowed or irregular heartbeat, constipation, and constant chilliness. She stops menstruating as her body fat level plunges. Like any starving person, the hair becomes brittle, and the skin dries out. To conserve body heat, she may develop soft, pale, fine body hair called lanugo, normally seen only on a developing fetus.

When the person with anorexia reaches an obviously emaciated state, her parents usually have her hospitalized, where she is fed intravenously so that she does not starve to death or die suddenly of heart failure due to a mineral imbalance. She also receives psychotherapy and nutritional counseling. Despite these efforts, 15% to 21% of people with anorexia die. Figure 18.22 shows a young woman who died of anorexia nervosa.

Anorexia nervosa has no known physical cause. One hypothesis is that the person is rebelling against approaching womanhood. Indeed, her body is astonishingly

**FIGURE 18.21**

Two types of starvation in the young. (a) This child, suffering from marasmus, did not have adequate nutrition as an infant. (b) These children suffer from kwashiorkor. Although they may have received adequate nourishment from breast milk early in life, they became malnourished when their diet switched to a watery, white extract from cassava that looks like milk but has very little protein. The lack of protein in the diet causes edema and the ascites that swells their bellies.
Underweight and overweight are societal problems that are complexly connected to economics. A phenomenon called a "dual-burden household" is beginning to appear in nations that were recently considered to be developing, but where the gross national product is on the rise. The problem is that in poor countries, the poorest people lack food and toil at physically taxing jobs, and so are severely underweight. But as economic resources come to a country, poor people who find jobs in newly urbanized areas begin to eat the cheapest food, which is of low nutritional quality, and sometimes too much of it. Office jobs rather than working in fields, and wider availability of television, promote a sedentary lifestyle. The result: weight gain. At the same time, underweight in children under five is increasing in urban areas of countries whose socioeconomic status is changing, according to the World Bank. Researchers suggest that this may reflect lack of home-grown foods, previously a major diet staple, as both parents work in nonagricultural jobs. One researcher calls the coexistence of underweight and overweight in transitional countries "a nutritional paradox."

**FIGURE 18.22**
World-class gymnast Christy Henrich died of complications of the self-starvation eating disorder anorexia nervosa in July 1994. In this photo, taken eleven months before her death, she weighed under 60 pounds. Concern over weight gain propelled her down the path of this deadly nutritional illness.

Childlike, and she has often ceased to menstruate. She typically has low self esteem and believes that others, particularly her parents, are controlling her life. Her weight is something that she can control. Anorexia can be a one-time, short-term experience or a lifelong obsession.

**Bulimia**
A person suffering from bulimia (bu-lim'e-ah) is often of normal weight. She eats whatever she wants, often in huge amounts, but she then rids her body of the thousands of extra calories by vomiting, taking laxatives, or exercising frantically. For an estimated one in five college students, the majority of them female, "bingeing and purging" appears to be a way of coping with stress.

Sometimes a dentist is the first to spot bulimia by observing a patient with teeth decayed from frequent vomiting. The backs of her hands may bear telltale scratches from efforts to induce vomiting. Her throat is raw and her esophageal lining ulcerated from the stomach acid forced forward by vomiting. The binge and purge cycle is very hard to break, even with psychotherapy and nutritional counseling.

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**Life-Span Changes**
Dietary requirements remain generally the same throughout life, but the ability to acquire those nutrients may change drastically. In the beginning, newborns acquire nutrients from breast milk or formula. In comparing human milk to cow milk (used as formula base): human milk has about one-third as much protein as cow milk, with the human milk providing the easier-to-digest whey protein instead of casein in cow milk; human milk has twice the carbohydrate as cow milk; human milk has one-fourth the phosphorus and five times the vitamin C (see Clinical Application 23.3 Human Milk—The Perfect Food For Human Babies). During the first year of life solids are added to the diet. After the first year, the child switches to whole cow milk.

Changing nutrition with age often reflects effects of medical conditions and social and economic circumstances. Medications can dampen appetite directly through side effects such as nausea or altered taste perception or alter a person's mood in a way that prevents eating. Poverty may take a greater nutritional toll on older people who either cannot get out to obtain food or who give whatever is available to younger people.

Medical conditions that affect the ability to obtain adequate nutrition include depression, tooth decay and
periodontal disease, diabetes mellitus, lactose intolerance, and alcoholism. These conditions may lead to deficiencies that are not immediately obvious. Vitamin A deficiency, for example, may take months or years to become noticeable because the liver stores this fat-soluble vitamin. Calcium depletion may not produce symptoms, even as the mineral is taken from bones. The earliest symptom of malnutrition, fatigue, may easily be attributed to other conditions or ignored.

Evidence for vitamin D deficiency related to sun avoidance has a long history. The link between lack of sunlight and development of rickets was noted in 1822, and a century later, researchers realized that sun exposure helps reverse the disease in children. Other evidence comes from diverse sources, such as women who wear veils and naval personnel serving three-month tours of duty on submarines.

The basal metabolic rate (BMR) changes with age. It rises from birth to about age five and then declines until adolescence, when it peaks again. During adulthood, the BMR drops in parallel to decreasing activity levels and shrinking muscle mass. In women, it may spike during pregnancy and breastfeeding, when caloric requirements likewise increase. Table 18.12 shows changes in energy requirements for adults who are healthy and engage in regular, light exercise.

For all ages, weight gain occurs when energy in exceeds energy out, and weight loss happens when energy out exceeds energy in. Age fifty seems to be a key point in energy balance. For most people, energy balance is positive, and weight is maintained before this age, but afterwards, weight may creep up. However, being aware of a decrease in activity, and curbing food consumption accordingly, enables many people over the age of fifty to maintain their weight.

It is important to obtain a good balance of nutrients and enough energy throughout life. Numerous studies have linked caloric restriction to increased longevity—in such species as mice and fruit flies. However, these observations cannot be extrapolated to humans because the experimental laboratory animals, although given very little food, were otherwise kept extremely healthy. Human starvation is usually the consequence of many other problems and is more likely to lead to malnutrition than increased longevity.

1. List factors that affect nutrient acquisition.
2. Describe changes in BMR throughout life.

### Chapter Summary

**Why We Eat (page 714)**

Nutrients include carbohydrates, lipids, proteins, vitamins, and minerals. The ways nutrients are used to support life processes constitute metabolism. Essential nutrients are required for health, and body cells cannot synthesize them. Macronutrients include carbohydrates, lipids, and proteins. Micronutrients are vitamins and minerals. Water is also essential. Hormones communicate from the gastrointestinal tract to the hypothalamus to control appetite, and monitor fat stores.

**Carbohydrates (page 716)**

Carbohydrates are organic compounds that are primarily used to supply cellular energy.

1. Carbohydrate sources
   a. Carbohydrates are ingested in a variety of forms.
   b. Polysaccharides, disaccharides, and monosaccharides are carbohydrates.
   c. Cellulose is a polysaccharide that human enzymes cannot digest, but it provides bulk that facilitates movement of intestinal contents.

2. Carbohydrate utilization
   a. Carbohydrates are absorbed as monosaccharides.
   b. Enzymes in the liver catalyze reactions that convert fructose and galactose into glucose.
   c. Oxidation releases energy from glucose.

**Lipids (page 717)**

Lipids are organic compounds that supply energy and are used to build cell structures. They include fats, phospholipids, and cholesterol.

1. Lipid sources
   a. Triglycerides are obtained from foods of plant and animal origins.
   b. Cholesterol is mostly obtained in foods of animal origin.

2. Lipid utilization
   a. Before fats can be used as an energy source, they must be broken down into glycerol and fatty acids.
Energy is of prime importance to survival and may be obtained from carbohydrates, fats, or proteins.

Proteins are organic compounds that serve as structural materials, act as enzymes, and provide energy. Amino acids are incorporated into various structural and functional proteins, including enzymes. During starvation, tissue proteins may be used as energy sources; thus, the tissues waste away.

1. Protein sources
   a. Proteins are mainly obtained from meats, dairy products, cereals, and legumes.
   b. During digestion, proteins are broken down into amino acids.
   c. The resulting amino acids can be used as building materials, to form enzymes, or as energy sources.
   d. Before amino acids can be used as energy sources, they must be deaminated.
   e. The deaminated portions of amino acids can be broken down into carbon dioxide and water or used to produce glucose or fat.
   f. Eight amino acids are essential for adults, whereas ten are essential for growing children.
   g. All essential amino acids must be present at the same time in order for growth and repair of tissues to take place.
   h. Complete proteins contain adequate amounts of all the essential amino acids needed to maintain the tissues and promote growth.
   i. Incomplete proteins lack adequate amounts of one or more essential amino acids.

2. Nitrogen balance
   a. In healthy adults, the gain of protein equals the loss of protein, and a nitrogen balance exists.
   b. A starving person has a negative nitrogen balance; a growing child, a pregnant woman, or an athlete in training usually has a positive nitrogen balance.

3. Protein requirements
   a. Proteins and amino acids are needed to supply essential amino acids and nitrogen for the synthesis of nitrogen-containing molecules.
   b. The consequences of protein deficiencies are particularly severe among growing children.

Energy Expenditures (page 722)

Energy is of prime importance to survival and may be obtained from carbohydrates, fats, or proteins.

Energy values of foods
a. The potential energy values of foods are expressed in calories.

b. When energy losses due to incomplete absorption and incomplete oxidation are taken into account, 1 gram of carbohydrate or 1 gram of protein yields about 4 calories, whereas 1 gram of fat yields about 9 calories.

Energy requirements
a. The amount of energy required varies from person to person.

b. Factors that influence energy requirements include basal metabolic rate, muscular activity, body temperature, and nitrogen balance.

Energy balance
a. Energy balance exists when caloric intake equals caloric output.

b. If energy balance is positive, body weight increases; if energy balance is negative, body weight decreases.

Desirable weight
a. The most common nutritional disorders involve caloric imbalances.

b. Average weights of persons 25–30 years of age are desirable for older persons as well.

c. Height-weight guidelines are based on longevity.

d. A person who exceeds desirable weight by 10% to 20% is overweight.

Vitamins (page 724)

Vitamins are organic compounds (other than carbohydrates, lipids, and proteins) that are essential for normal metabolic processes and cannot be synthesized by body cells in adequate amounts.

1. Fat-soluble vitamins
   a. General characteristics
      (1) Fat-soluble vitamins are carried in lipids and are influenced by the same factors that affect lipid absorption.
      (2) They are fairly resistant to the effects of heat; thus, they are not destroyed by cooking or food processing.

   b. Vitamin A
      (1) Vitamin A exists in several forms, is synthesized from carotenes, and is stored in the liver.
      (2) It is an antioxidant required for production of visual pigments.

   c. Vitamin D
      (1) Vitamin D is a group of related steroids.
      (2) It is found in certain foods and is produced commercially; it can also be synthesized in the skin.
      (3) When needed, vitamin D is converted by the kidneys to an active form that functions as a hormone and promotes the intestine's absorption of calcium and phosphorus.

   d. Vitamin E
      (1) Vitamin E is also an antioxidant.
      (2) It is stored in muscles and adipose tissue.
      (3) It likely prevents breakdown of polyunsaturated fatty acids and stabilizes cell membranes.

   e. Vitamin K
      (1) Vitamin K occurs in foods; vitamin K_3_ is produced by certain bacteria that normally inhabit the intestinal tract.
2. Water-soluble vitamins
   a. General characteristics
      (1) Water-soluble vitamins include the B vitamins and vitamin C.
   b. Vitamin B complex
      (1) Thiamine (vitamin B₁)
         a. Thiamine functions as part of coenzymes that oxidize carbohydrates and synthesize essential sugars.
         b. Small amounts are stored in the tissues; excess is excreted in the urine.
         c. Quantities needed vary with caloric intake.
      (2) Riboflavin (vitamin B₂)
         a. Riboflavin functions as part of several enzymes and coenzymes that are essential to the oxidation of glucose and fatty acids.
         b. Its absorption is regulated by an active transport system; excess is excreted in the urine.
         c. Quantities required vary with caloric intake.
      (3) Niacin (nicotinic acid or vitamin B₃)
         a. Niacin functions as part of coenzymes required for the oxidation of glucose and for the synthesis of proteins and fats.
         b. It can be synthesized from tryptophan; daily requirement varies with the tryptophan intake.
      (4) Pantothenic acid (vitamin B₅)
         a. Pantothenic acid functions as part of coenzyme A; thus, it is essential for energy-releasing mechanisms.
         b. Most diets provide sufficient amounts; deficiencies are rare.
      (5) Vitamin B₆
         a. Vitamin B₆ is a group of compounds that function as coenzymes in metabolic pathways that synthesize proteins, certain amino acids, antibodies, and nucleic acids.
         b. Its requirement varies with protein intake.
      (6) Cyanocobalamin (vitamin B₁₂)
         a. The cyanocobalamin molecule contains cobalt.
         b. Its absorption is regulated by the secretion of intrinsic factor from the gastric glands.
         c. It functions as part of coenzymes needed for nucleic acid synthesis and for the metabolism of carbohydrates and fats.
      (7) Folacin (folic acid)
         a. Liver enzymes catalyze reactions that convert folacin to physiologically active folinic acid.
         b. It is a coenzyme needed for the metabolism of certain amino acids, DNA synthesis, and the normal production of red blood cells.
      (8) Biotin
         a. Biotin is a coenzyme required for the metabolism of amino acids and fatty acids, and for nucleic acid synthesis.
         b. It is stored in metabolically active organs, including the brain, liver, and kidneys.
   c. Ascorbic acid (vitamin C)
      (1) Vitamin C is closely related chemically to monosaccharides.
      (2) Some vitamin K is stored in the liver.
      (3) It is used to produce prothrombin, which is required for blood clotting.

Minerals (page 733)

1. Characteristics of minerals
   a. Minerals are responsible for about 4% of body weight.
   b. About 75% by weight of the minerals are found in bones and teeth as calcium and phosphorus.
   c. Minerals are usually incorporated into organic molecules, although some are in inorganic compounds or are free ions.
   d. They compose structural materials, function in enzymes, and play vital roles in various metabolic processes.
   e. Homeostatic mechanisms regulate mineral concentrations.
   f. The physiologically active form of minerals is the ionized form.

2. Major minerals
   a. Calcium
      (1) Calcium is essential for forming bones and teeth, conducting nerve impulses, contracting muscle fibers, clotting blood, and activating various enzymes.
      (2) Existing calcium concentration, vitamin D, protein intake, and motility of the digestive tract affect calcium absorption.
   b. Phosphorus
      (1) Phosphorus is incorporated into the salts of bones and teeth.
      (2) It participates in nearly all metabolic reactions as a constituent of nucleic acids, proteins, and some vitamins.
      (3) It is also in the phospholipids of cell membranes, in ATP, and in phosphates of body fluids.
   c. Potassium
      (1) Potassium is concentrated inside cells.
      (2) It maintains osmotic pressure, regulates pH, metabolizes carbohydrates and proteins, conducts nerve impulses, and contracts muscle fibers.
   d. Sulfur
      (1) Sulfur is incorporated into two of the twenty amino acids.
      (2) It is also in thiamine, insulin, biotin, and mucopolysaccharides.
   e. Sodium
      (1) Most sodium is in extracellular fluids or is bound to the inorganic salts of bone.
      (2) It is required for collagen production, the metabolism of certain amino acids, and iron absorption.
      (3) It is not stored in large amounts; excess is excreted in the urine.
   f. Chlorine
      (1) Chlorine is closely associated with sodium as chloride ions.
      (2) It acts with sodium to help maintain osmotic pressure, regulate pH, and maintain electrolyte balance.
(3) Chlorine is essential for hydrochloric acid formation and for carbon dioxide transport by red blood cells.

Magnesium
(1) Magnesium is abundant in the bones as phosphates and carbonates.
(2) It functions in ATP production and in the breakdown of ATP to ADP.
(3) A reserve supply of magnesium is stored in the bones; excesses are excreted in the urine.

Trace elements
a. Iron
(1) Iron is part of hemoglobin in red blood cells and myoglobin in muscles.
(2) A reserve supply of iron is stored in the liver, spleen, and bone marrow.
(3) It is required to catalyze vitamin A formation; it is also incorporated into various enzymes and the cytochrome molecules.
b. Manganese
(1) Most manganese is concentrated in the liver, kidneys, and pancreas.
(2) It is necessary for normal growth and development of skeletal structures and other connective tissues; it is essential for the synthesis of fatty acids, cholesterol, and area.
c. Copper
(1) Most copper is concentrated in the liver, heart, and brain.
(2) It is required for hemoglobin synthesis, bone development, melanin production, and myelination.
d. Iodine
(1) Iodine is most highly concentrated in the thyroid gland.
(2) It is an essential component of thyroid hormones.
(3) It is often added to foods as iodized table salt.
e. Cobalt
(1) Cobalt is widely distributed throughout the body.
(2) It is an essential part of cyano-cobalamin and is required for the synthesis of several enzymes.
f. Zinc
(1) Zinc is most concentrated in the liver, kidneys, and brain.
(2) It is a constituent of several enzymes that take part in digestion, respiration, and metabolism.
g. Fluorine
(1) The teeth concentrate fluorine.
(2) It is incorporated into enamel and prevents dental caries.
h. Selenium
(1) The liver and kidneys store selenium.
(2) It is a constituent of certain enzymes.
i. Chromium
(1) Chromium is widely distributed throughout the body.
(2) It regulates glucose utilization.

Healthy Eating (page 740)
1. An adequate diet provides sufficient energy and essential nutrients to support optimal growth, as well as maintenance and repair, of tissues.
2. Individual needs vary so greatly that it is not possible to design a diet that is adequate for everyone.
3. Devices to help consumers make healthy food choices include Recommended Daily Allowances, Recommended Dietary Allowances, food group plans, food pyramids, and food labels.
4. Malnutrition
a. Poor nutrition is due to lack of foods or failure to wisely use available foods.
b. Primary malnutrition is due to poor diet.
c. Secondary malnutrition is due to an individual characteristic that makes a normal diet inadequate.
5. Starvation
a. A person can survive fifty to seventy days without food.
b. A starving body digests itself, starting with carbohydrates, fats, and proteins.
c. Symptoms include low blood pressure, slow pulse, chills, dry skin, hair loss, and poor immunity. Finally, vital organs cease to function.
d. Marasmus is lack of all nutrients.
e. Kwashiorkor is protein starvation.
f. Anorexia nervosa is a self-starvation eating disorder.
g. Bulimia is an eating disorder characterized by bingeing and purging.

Life-Span Changes (page 746)
1. Changing nutrition with age reflects medical conditions and social and economic circumstances.
2. Basal metabolic rate rises in early childhood, declines, then peaks again in adolescence, with decreasing activity during adulthood.
3. Weight gain, at any age, occurs when energy in exceeds energy out, and weight loss occurs when energy out exceeds energy in.

CRITICAL THINKING QUESTIONS
1. For each of the following diets, indicate how the diet is nutritionally unsound (if it is) and why it would be easy or difficult to follow.
a. For the first ten days of the Beverly Hills diet, only fruit is eaten. On day 10, you can eat a bagel and butter, and then only fruit until day 19, when you can eat steak or lobster. The cycle repeats, adding more meat. This diet is based on "conscious combining"—the idea that eating certain combinations of foods leads to weight loss.
b. The Weight Loss Clinic diet consists of 800 calories per day, with 46.1% protein, 35.2% carbohydrate, and 18.7% fat.

c. The macrobiotic diet includes 10% to 20% protein, 70% carbohydrate, and 10% fat, with a half hour of walking each day. Most familiar foods are forbidden, but you can eat many unusual foods—such as rice cakes, seaweed, barley stew, pumpkin soup, rice gruel, kasha and onions, millet balls, wheat berries, and parsnip chips.
d. The No Ageing diet maintains that eating foods rich in nucleic acids (RNA and DNA) can prolong life, since these are the genetic materials. Recommended foods include sardines, salmon, calves' liver, lentils, and beets.
2. Why does the blood sugar concentration of a person whose diet is low in carbohydrates remain stable?
3. A young man takes several vitamin supplements each day, claiming that they give him energy. Is he correct? Why or why not?
4. A soccer coach advises his players to eat a hamburger and French fried potatoes about two hours before a game. Suggest a more sensible pregame meal.
5. Anorexia nervosa is a form of starvation. If it is a nutritional problem, then why should treatment include psychotherapy?
6. Why do starving children often die of infections that are usually mild in well-nourished children?
7. Using nutrient tables, calculate the number of grams of carbohydrate, lipid, and protein that you eat in a typical day, and the total calories in these foods. Suggest ways to improve your diet.
8. Examine the label information on the packages of a variety of dry breakfast cereals. Which types of cereals provide the best sources of vitamins and minerals? Which major nutrients are lacking in these cereals?
9. If a person decided to avoid eating meat and other animal products, such as milk, cheese, and eggs, what foods might be included in the diet to provide essential amino acids?
10. How might a diet be modified in order to limit the intake of cholesterol?
11. How do you think the nutritional requirements of a healthy twelve-year-old boy, a twenty-four-year-old pregnant woman, and a healthy sixty-year-old man differ?

**REVIEW EXERCISES**

1. Define essential nutrient.
2. List some common sources of carbohydrates.
3. Summarize the importance of cellulose in the diet.
4. Explain what happens to excess glucose in the body.
5. Explain why a temporary drop in the blood glucose concentration may impair nervous system functioning.
6. List some of the factors that affect an individual's need for carbohydrates.
7. Define triglyceride.
8. List some common sources of lipids.
10. Explain how fats may provide energy.
11. Describe the liver's role in fat metabolism.
12. Discuss the functions of cholesterol.
13. Define deamination, and explain its importance.
14. List some common sources of protein.
15. Distinguish between essential and nonessential amino acids.
16. Explain why all of the essential amino acids must be present before growth can occur.
17. Distinguish between complete and incomplete proteins.
18. Review the major functions of amino acids.
20. Explain why a protein deficiency may be accompanied by edema.
22. Explain how the caloric values of foods are determined.
23. Define basal metabolic rate.
24. List some of the factors that affect the BMR.
25. Define energy balance.
26. Explain what is meant by desirable weight.
27. Distinguish between overweight and obesity.
28. Discuss the general characteristics of fat-soluble vitamins.
29. List the fat-soluble vitamins, and describe the major functions of each vitamin.
30. List some good sources for each of the fat-soluble vitamins.
31. Explain what is meant by the vitamin B complex.
32. List the water-soluble vitamins, and describe the major functions of each vitamin.
33. List some good sources for each of the water-soluble vitamins.
34. Discuss the general characteristics of the mineral nutrients.
35. List the major minerals, and describe the major functions of each mineral.
36. List some good sources for each of the major minerals.
37. Distinguish between a major mineral and a trace element.
38. List the trace elements, and describe the major functions of each trace element.
39. List some good sources of each of the trace elements.
40. Define adequate diet.
41. Explain various methods to eat an adequate diet.
42. Define malnutrition.
43. Distinguish between primary and secondary malnutrition.
44. Discuss bodily changes during starvation.
45. Distinguish among marasmus, kwashiorkor, anorexia nervosa, and bulimia.
46. Describe some medical conditions that affect the ability to obtain adequate nutrition as a person ages.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. *Anatomy & Physiology Revealed* includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.
Understanding Words

alveol-, small cavity: alveolus—microscopic air sac within a lung.

brach-, windpipe: bronchus—primary branch of the trachea.

carin-, keel-like: carina—ridge of cartilage between the right and left bronchi.

cric-, ring: cricoid cartilage—ring-shaped mass of cartilage at the base of the larynx.

epi-, upon: epiglottis—flaplike structure that partially covers the opening into the larynx during swallowing.

hem-, blood: hemoglobin—pigment in red blood cells.

inhal-, to breathe in: inhalation—to take air into the lungs.

phren-, mind, diaphragm: phrenic nerve—nerve associated with the cervical plexuses that stimulate the muscle fibers of the diaphragm to contract.

tuber-, swelling: tuberculosis—disease characterized by the formation of fibrous masses within the lungs.

Chapter Objectives

After you have studied this chapter, you should be able to

1. List the general functions of the respiratory system.
2. Name and describe the locations of the organs of the respiratory system.
3. Describe the functions of each organ of the respiratory system.
4. Explain how inspiration and expiration are accomplished.
5. Name and define each of the respiratory air volumes and capacities.
6. Explain how the alveolar ventilation rate is calculated.
7. List several nonrespiratory air movements and explain how each occurs.
8. Locate the respiratory areas and explain control of normal breathing.
9. Discuss how various factors affect breathing.
10. Describe the structure and function of the respiratory membrane.
11. Explain how the blood transports oxygen and carbon dioxide.
12. Describe the effects of aging on the respiratory system.
n September 11, 2001, more than a million tons of dust and debris fell on lower Manhattan as the World Trade Center collapsed, blackening the area for four hours, and not appreciably dissipating until rains came three days later. Over the next few weeks, as the pinkish-gray dust settled or blew away, a plume of smoke from the fire that did not subside until December formed and reformed in the smoldering pit, meandering into the concrete canyons created by surrounding buildings, gradually clearing as fresh air blew in.

The dust and debris presented a mixture of chemicals that no human respiratory system had ever encountered. A variety of devices identified the chemicals from the shattered paint, plaster, foam, glass, ceramics, concrete, vermiculite, wood, soot, and textiles making up the particles in the air. But to environmental health scientists, size was more important than composition. The human respiratory tract easily ejects particles greater than 10 micrometers in diameter in coughs or sneezes, although they can worsen certain allergies and asthma. However, particles with diameters between 2.5 and 10 micrometers can enter the upper airways, and the finest particulates, with diameters from 0.09 to 0.24 micrometers, pass the respiratory system’s initial barriers and may make it as far as the alveoli, the microscopic air sacs where gases are exchanged. These finest particles include sulfur compounds, tiny bits of silicon, and metals, including vanadium and nickel from fuel oil, titanium from concrete, and iron, copper, and zinc.

Two years after the attacks, the American Chemical Society held a symposium to compare investigations of the urban aerosols. The news was good. Asbestos and dangerous organic compounds were very scant in the debris, and more than 95% of the particulates were large, with 50% having diameters greater than 50 micrometers—an easy sneeze. However, some of the workers in the area complained of what is now known as "World Trade Center cough." Researchers traced it to extremely alkaline large particles, mostly from fiberglass, that lodged in the workers’ throats and noses, causing short-term irritation. In fact, much of the pollution detected was normally in the area.

One study analyzed the chemical elements in the air four blocks from the site and in midtown, every day from September 12 until December 21, 2001, in dust, the plume, the demolition areas, and from traffic. By October 2001, the air quality had returned nearly to normal. However, air quality in the vicinity of the World Trade Center is still being evaluated, to determine whether residences became "recontaminated" when winds blew particles around. An ongoing investigation is probing indoor air quality at the site and in apartments as far away as Brooklyn for "contaminants of potential concern" that make up a "WTC signature" from the collapse (but not the subsequent fire) in the air. The contaminants being assessed are asbestos, synthetic fibers, lead, and polycyclic aromatic hydrocarbons. We will be learning about the effects of this disaster on air quality and the human respiratory system for many years.

The respiratory system consists of passages that filter incoming air and transport it into the body, into the lungs, and to the many microscopic air sacs where gases are exchanged. The entire process of exchanging gases between the atmosphere and body cells is called respiration (resˈprə-ʃən). It consists of several events:

- Movement of air in and out of the lungs, commonly called breathing, or ventilation.
- Exchange of gases between the air in the lungs and the blood, sometimes called external respiration.
- Transport of gases by the blood between the lungs and body cells.

- Exchange of gases between the blood and the body cells, sometimes called internal respiration.
- Oxygen utilization and production of carbon dioxide by body cells as part of the process of cellular respiration.

Why We Breathe

Respiration occurs on a macroscopic level—a function provided by an organ system. However, the reason that body cells must exchange gases—that is, take up oxygen and rid themselves of carbon dioxide—is apparent at the cellular and molecular levels.
Cellular respiration enables cells to harness energy held in the chemical bonds of nutrient molecules. In aerobic reactions, cells liberate energy from these molecules by removing electrons and channeling them through a series of carriers called the electron transport chain. At the end of this chain, electrons bind oxygen atoms and hydrogen ions to produce water molecules. Without oxygen, these reactions cease.

Besides producing ATP, the aerobic reactions produce carbon dioxide (CO₂), a metabolic waste which binds water to form carbonic acid, helping to maintain blood pH. Too much CO₂, however, will lower the blood pH, threatening homeostasis. The role of the respiratory system, therefore, is both to provide oxygen for aerobic reactions, and to eliminate CO₂ rapidly enough to maintain the pH of the internal environment.

**Organs of the Respiratory System**

The organs of the respiratory system can be divided into two groups, or tracts. Those in the **upper respiratory tract** include the nose, nasal cavity, sinuses, and pharynx. Those in the **lower respiratory tract** include the larynx, trachea, bronchial tree, and lungs (fig. 19.1).

**Nose**

The nose is covered with skin and is supported internally by muscle, bone, and cartilage. Its two **nostrils** (external nares) provide openings through which air can enter and leave the nasal cavity. Many internal hairs guard these openings, preventing entry of large particles carried in the air.

**Nasal Cavity**

The nasal cavity, a hollow space behind the nose, is divided medially into right and left portions by the nasal **septum**. This cavity is separated from the cranial cavity by the cribriform plate of the ethmoid bone and from the oral cavity by the hard palate.

The nasal septum may bend during birth or shortly before adolescence. Such a **deviated septum** may obstruct the nasal cavity, making breathing difficult.

As figure 19.2 shows, nasal **conchae** (turbinate bones) curl out from the lateral walls of the nasal cavity on each side, dividing the cavity into passageways called the **superior**, **middle**, and **inferior meatuses** (see chapter 7, p. 211). They also support the mucous membrane that lines the nasal cavity and help increase its surface area.
discusses how cigarette smoking impairs the respiratory system, beginning with the cleansing mucus and cilia.

What is respiration?

Which organs constitute the respiratory system?

What is the function of the mucous membrane that lines the nasal cavity?

What is the function of the cilia on the cells that line the nasal cavity?
The Effects of Cigarette Smoking on the Respiratory System

Damage to the respiratory system from cigarette smoking is slow, progressive, and deadly. A healthy respiratory system is continuously cleansed. The mucus produced by the respiratory tubules traps dirt and pathogens, which cilia sweep toward the mouth, where they can be eliminated. Smoking greatly impairs this housekeeping. With the very first inhalation of smoke, the beating of the cilia slows. With time, the cilia become paralyzed and, eventually, disappear altogether. The loss of cilia leads to the development of smoker's cough. The cilia no longer effectively remove mucus, so the individual must cough it up. Coughing is usually worse in the morning because mucus has accumulated during sleep.

To make matters worse, in smokers excess mucus is produced and accumulates, clogging the air passageways. Pathogens that are normally removed now have easier access to the respiratory surfaces, and the resulting lung congestion favors their growth. This is why smokers are sick more often than nonsmokers. In addition, a lethal chain reaction begins. Smoker's cough leads to chronic bronchitis, caused by destroyed respiratory cilia. Mucus production increases and the lining of the bronchioles thickens, making breathing difficult. The bronchioles lose elasticity and are no longer able to absorb the pressure changes accompanying coughing. As a result, a cough can increase the air pressure within the alveoli (microscopic air sacs) enough to rupture the delicate alveolar walls; this condition is the hallmark of smoking-induced emphysema. The burst alveoli cause worsening of the cough, fatigue, wheezing, and impaired breathing. Emphysema is fifteen times more common among individuals who smoke a pack of cigarettes a day than among nonsmokers.

Simultaneous with the structural changes progressing to emphysema may be cellular changes leading to lung cancer. First, cells in the outer border of the bronchial lining begin to divide more rapidly than usual. Eventually, these cells displace the ciliated cells. Their nuclei begin to resemble those of cancerous cells—large and distorted with abnormal numbers of chromosomes. Up to this point, the damage can be repaired if smoking ceases. If smoking continues, these cells may eventually break through the basement membrane and begin dividing within the lung tissue, forming a tumor with the potential of spreading throughout lung tissue (figs. 19A and 19B) and beyond, such as to the brain or bones. Eighty percent of lung cancer cases are due to cigarette smoking. Only 13% of lung cancer patients live as long as five years after the initial diagnosis.

It pays to quit. Much of the damage to the respiratory system can be repaired. Cilia are restored, and the thickening of alveolar walls due to emphysema can be reversed. But ruptured alveoli are gone forever. The nicotine in tobacco smoke causes a powerful dependency by binding to certain receptors on brain cells.
Sinuses

Recall from chapter 7 (pp. 209, 211, and 213) that the sinuses (paranasal sinuses) are air-filled spaces in the maxillary, frontal, ethmoid, and sphenoid bones of the skull (fig. 19.4). These spaces open into the nasal cavity and are lined with mucous membranes that are continuous with the lining of the nasal cavity. Consequently, mucus secretions drain from the sinuses into the nasal cavity. Membranes that are inflamed and swollen because of nasal infections or allergic reactions (sinusitis) may block this drainage, increasing pressure within a sinus and causing headache.

The sinuses reduce the weight of the skull. They also serve as resonant chambers that affect the quality of the voice.

It is possible to illuminate a person’s frontal sinus in a darkened room by holding a small flashlight just beneath the eyebrow. Similarly, holding the flashlight in the mouth illuminates the maxillary sinuses.

1. Where are the sinuses located?
2. What are the functions of the sinuses?

Pharynx

The pharynx (throat) is located posterior to the oral cavity and between the nasal cavity and the larynx. It is a passageway for food moving from the oral cavity to the esophagus and for air passing between the nasal cavity and the larynx (see fig. 19.2). It also aids in producing the sounds of speech. The subdivisions of the pharynx—the nasopharynx, oropharynx, and laryngopharynx—are described in chapter 17 (p. 675).

Larynx

The larynx is an enlargement in the airway superior to the trachea and inferior to the pharynx (see reference plates 9 and 21). It is a passageway for air moving in and out of the trachea and prevents foreign objects from entering the trachea. The larynx also houses the vocal cords.

The larynx is composed of a framework of muscles and cartilages bound by elastic tissue. The largest of the cartilages are the thyroid, cricoid, and epiglottic cartilages (fig. 19.5). These structures are single. The other laryngeal cartilages—the arytenoid, corniculate, and cuneiform cartilages—are paired.

The thyroid cartilage was named for the thyroid gland that covers its lower area. This cartilage is the shieldlike structure that protrudes in the front of the neck and is sometimes called the Adam’s apple. The protrusion typically is more prominent in males than in females because of an effect of male sex hormones on the development of the larynx.

FIGURE 19.4
Radiograph of a skull (a) from the anterior view and (b) from the lateral view, showing air-filled sinuses (arrows) within the bones.
Inside the larynx, two pairs of horizontal folds composed of muscle tissue and connective tissue with a covering of mucous membrane extend inward from the lateral walls. The upper folds (vestibular folds) are called false vocal cords because they do not produce sounds. Muscle fibers within these folds help close the larynx during swallowing.

The lower folds are the true vocal cords. They contain elastic fibers and are responsible for vocal sounds, which are created when air is forced between these folds, causing them to vibrate from side to side. This action generates sound waves, which can be formed into words by changing the shapes of the pharynx and oral cavity and by using the tongue and lips. Figure 19.6 shows both pairs of folds.

The cricoid cartilage lies inferior to the thyroid cartilage. It marks the lowermost portion of the larynx.

The epiglottic cartilage, the only one of the laryngeal cartilages that is elastic, not hyaline, cartilage, is attached to the upper border of the thyroid cartilage and supports a flaplike structure called the epiglottis. The epiglottis usually stands upright and allows air to enter the larynx. During swallowing, however, muscular contractions raise the larynx, and the base of the tongue presses the epiglottis downward. As a result, the epiglottis partially covers the opening into the larynx, helping prevent foods and liquids from entering the air passages.

The pyramid-shaped arytenoid cartilages are located superior to and on either side of the cricoid cartilage. Attached to the tips of the arytenoid cartilages are the tiny, conelike corniculate cartilages. These cartilages are attachments for muscles that help regulate tension on the vocal cords during speech and aid in closing the larynx during swallowing.

The cuneiform cartilages are small, cylindrical structures in the mucous membrane between the epiglottic and the arytenoid cartilages. They stiffen the soft tissues in this region.
Changing tension on the vocal cords, by contracting or relaxing laryngeal muscles, controls pitch (musical tone) of the voice. Increasing the tension produces a higher pitch, and decreasing the tension creates a lower pitch.

The intensity (loudness) of a vocal sound depends upon the force of the air passing over the vocal cords. Stronger blasts of air result in greater vibration of the vocal cords and louder sound.

During normal breathing, the vocal cords remain relaxed, and the opening between them, called the glottis (glot'tis), is a triangular slit. However, when food or liquid is swallowed, muscles close the glottis within the false vocal folds. Along with closing of the epiglottis, this action helps prevent food or liquid from entering the trachea (fig. 19.7). The mucous membrane that lines the larynx continues to filter incoming air by entrapping particles and moving them toward the pharynx by ciliary action.

**What part of the respiratory tract is shared with the alimentary canal?**

**Describe the structure of the larynx.**

**How do the vocal cords produce sounds?**

**What is the function of the glottis? Of the epiglottis?**

**Trachea**

The trachea (windpipe) is a flexible cylindrical tube about 2.5 centimeters in diameter and 12.5 centimeters in length. It extends downward anterior to the esophagus and into the thoracic cavity, where it splits into right and left bronchi (fig. 19.8 and reference plate 9).

The inner wall of the trachea is lined with a ciliated mucous membrane that contains many goblet cells. This membrane continues to filter the incoming air and to move entrapped particles upward into the pharynx where the mucus can be swallowed.

Within the tracheal wall are about twenty C-shaped pieces of hyaline cartilage, one above the other. The open

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**FIGURE 19.7**

The vocal cords as viewed from above with the glottis (a) closed and (b) open. (c) Photograph of the glottis and vocal folds.

**FIGURE 19.8**

The trachea transports air between the larynx and the bronchi.
ends of these incomplete rings are directed posteriorly, and the gaps between their ends are filled with smooth muscle and connective tissues (figs. 19.9 and 19.10). These cartilaginous rings prevent the trachea from collapsing and blocking the airway. At the same time, the soft tissues that complete the rings in the back allow the nearby esophagus to expand as food moves through it on the way to the stomach.

A blocked trachea can cause asphyxiation in minutes. If swollen tissues, excess secretions, or a foreign object obstruct the trachea, making a temporary, external opening in the tube so that air can bypass the obstruction is lifesaving. This procedure, shown in figure 19.11, is called a tracheostomy.

On December 13, 1799, George Washington spent the day walking on his estate in a freezing rain. The next day, he had trouble breathing and swallowing. Several doctors were called in. One suggested a tracheostomy, cutting a hole in the throat so that the president could breathe. He was voted down. The other physicians suggested bleeding the patient, plastering his throat with bran and honey, and placing beetles on his legs to produce blisters. No treatment was provided, and within a few hours, Washington's voice became muffled, breathing was more labored, and he was restless. For a short time he seemed euphoric, and then he died.

George Washington had epiglottitis, an inflammation that swells the epiglottis to ten times its normal size. A tracheostomy might have saved his life.

**Bronchial Tree**

The bronchial tree (brong'ke-al tre) consists of branched airways leading from the trachea to the microscopic air sacs in the lungs. Its branches begin with the right and left primary bronchi, which arise from the trachea at the level of the fifth thoracic vertebrae. The openings of the primary bronchi are separated by a ridge of cartilage called the carina (see fig. 19.8). Each bronchus, accompanied by large blood vessels, enters its respective lung.

Branches of the Bronchial Tree

A short distance from its origin, each primary bronchus divides into secondary, or lobar, bronchi (two on the left and three on the right) that, in turn, branch repeatedly.
into finer and finer tubes (figs. 19.12 and 19.13). When stripped of their associated blood vessels and tissues, the airways appear as an upside down tree. The successive divisions of these branches from the trachea to the microscopic air sacs follow:

1. **Right and left primary bronchi.**

2. **Secondary, or lobar, bronchi.** Three branch from the right primary bronchus, and two from the left.

3. **Tertiary, or segmental, bronchi.** Each of these branches supplies a portion of the lung called a bronchopulmonary segment. Usually there are ten such segments in the right lung and eight in the left lung.

4. **Intralobular bronchioles.** These small branches of the segmental bronchi enter the basic units of the lung—the lobules.

5. **Terminal bronchioles.** These tubes branch from an intralobular bronchiole. Fifty to eighty terminal bronchioles occupy a lobule of the lung.

6. **Respiratory bronchioles.** Two or more respiratory bronchioles branch from each terminal bronchiole. Short and about 0.5 millimeter in diameter, these
structures are called “respiratory” because a few air
sacs bud from their sides, making them able to take
part in gas exchange.

7. **Alveolar ducts.** Alveolar ducts branch from each
respiratory bronchiole (fig. 19.14).

8. **Alveolar sacs.** Alveolar sacs are thin-walled,
closely packed outpouchings of the alveolar ducts.

9. **Alveoli.** Alveoli are thin-walled, microscopic air
sacs that open to an alveolar sac. Thus, air can
diffuse freely from the alveolar ducts, through the
alveolar sacs, and into the alveoli (fig. 19.15).

Dust particles, asbestos fibers, and other pollutants
travel at speeds of 200 centimeters per second in the tra-
chea but slow to 1 centimeter per second when deep in
the lungs. Gravity deposits such particles, particularly at
branchpoints in the respiratory tree. It is a little like traffic
backing up at an exit from a highway.

**Structure of the Respiratory Tubes**
The structure of a bronchus is similar to that of the trachea,
but the C-shaped cartilaginous rings are replaced with car-
tilaginous plates where the bronchus enters the lung.
These plates are irregularly shaped and completely sur-
round the tube. However, as finer and finer branch tubes
appear, the amount of cartilage decreases, and it finally dis-
appears in the bronchioles, which have diameters of about
1 millimeter. Meanwhile, a layer of smooth muscle that
surrounds the tube just beneath the mucosa becomes more
prominent. This muscular layer remains in the wall to the
ends of the respiratory bronchioles, and only a few muscle
fibers are in the walls of the alveolar ducts.
Elastic fibers are scattered among the smooth muscle cells and are abundant in the connective tissue that surrounds the respiratory tubes. These fibers play an important role in breathing, as explained later in this chapter.

As the tubes become smaller in diameter, the type of cells that line them changes. The lining of the larger tubes consists of pseudostratified, ciliated columnar epithelium and mucous-secreting goblet cells. However, along the way, the number of goblet cells and the height of the other epithelial cells decline, and cilia become scarcer. In the finer tubes, beginning with the respiratory bronchioles, the lining is cuboidal epithelium; in the alveoli, it is simple squamous epithelium closely associated with a dense network of capillaries. The mucous lining gradually thins, until none appears in the alveoli.

Functions of the Respiratory Tubes and Alveoli
The branches of the bronchial tree are air passages, which continue to filter incoming air and distribute it to the alveoli in all parts of the lungs. The alveoli, in turn, provide a large surface area of thin epithelial cells through which gas exchanges can occur (fig. 19.16). If the 300 million alveoli in the human lung were spread out, they would cover an area of between 70 and 80 square meters—nearly half the size of a tennis court.

During gas exchange, oxygen diffuses through the alveolar walls and enters the blood in nearby capillaries. Carbon dioxide diffuses from the blood through these walls and enters the alveoli (figs. 19.17 and 19.18).

What is the function of the cartilaginous rings in the tracheal wall?
How do the right and left bronchi differ in structure?
List the branches of the bronchial tree.
Describe the changes in structure that occur in the respiratory tubes as their diameters decrease.
How are gases exchanged in the alveoli?

FIGURE 19.16
Oxygen \( \text{O}_2 \) diffuses from the air within the alveolus into the capillary, while carbon dioxide \( \text{CO}_2 \) diffuses from the blood within the capillary into the alveolus.

In severe cases of the inherited illness cystic fibrosis, airways become clogged with thick, sticky mucus, which attracts bacteria. As damaged white blood cells accumulate at the infection site, their DNA may leak out and further clog the area. A treatment that moderately eases breathing is deoxyribonuclease (DNase), an enzyme normally found in the body that degrades the accumulating extracellular DNA.

FIGURE 19.17
Falsely colored scanning electron micrograph of casts of alveoli and associated capillary networks. These casts were prepared by filling the alveoli and blood vessels with resin and later removing the soft tissues by digestion, leaving only the resin casts (420x). Tissues and Organs: A Text-Atlas of Scanning Electron Microscopy, by Richard D. Kessel and Randy Kardon. © 1979 W. H. Freeman and Company.
Lungs

The lungs are soft, spongy, cone-shaped organs located in the thoracic cavity. The right and left lungs are separated medially by the heart and the mediastinum, and they are enclosed by the diaphragm and the thoracic cage (see figs. 1.9, 19.19 and reference plates 16, 17, and 21).

Several techniques enable a person who has stopped breathing to survive. In artificial respiration, a person blows into the mouth of a person who has stopped breathing. The oxygen in the rescuer's exhaled breath can keep the victim alive.

In extracorporeal membrane oxygenation, blood is pumped out of the body and across a gas-permeable membrane that adds oxygen and removes carbon dioxide, simulating lung function. Such a device can keep a person alive until he or she recovers from other problems, but is too costly and cumbersome to maintain life indefinitely.

A lung assist device, called an intravascular oxygenator, consists of hundreds of tiny porous hair-thin fibers surgically implanted in the inferior vena cava. Here, deoxygenated blood returning to the heart receives oxygen and is rid of carbon dioxide—but only at about 30% the capacity of a healthy respiratory system.

Each lung occupies most of the thoracic space on its side and is suspended in the cavity by a bronchus and some large blood vessels. These tubular structures enter the lung on its medial surface through a region called the hilum. A layer of serous membrane, the visceral pleura, is firmly attached to the surface of each lung, and this membrane folds back at the hilus to become the parietal pleura. The parietal pleura, in turn, forms part of the mediastinum and lines the inner wall of the thoracic cavity (fig. 19.20).

There is no significant space between the visceral and parietal pleurae, since they are essentially in contact with each other. The potential space between them, the pleural cavity, contains only a thin film of serous fluid that lubricates the adjacent pleural surfaces, reducing friction as they move against one another during breathing. This fluid also helps hold the pleural membranes together.

The right lung is larger than the left lung, and it is divided by fissures into three parts, called the superior, middle, and inferior lobes. The left lung is similarly divided and consists of two parts, a superior and an inferior lobe.

A lobar bronchus of the bronchial tree supplies each lobe. A lobe also has connections to blood and lymphatic vessels and is enclosed by connective tissues. Connective tissue further subdivides a lobe into lobules, each of which contains terminal bronchioles together with their alveolar ducts, alveolar sacs, alveoli, nerves, and associated blood and lymphatic vessels.

Table 19.1 summarizes the characteristics of the major parts of the respiratory system. Clinical Application 19.2 considers substances that irritate the lungs.

<table>
<thead>
<tr>
<th>Question</th>
</tr>
</thead>
<tbody>
<tr>
<td>Where are the lungs located?</td>
</tr>
<tr>
<td>What is the function of the serous fluid within the pleural cavity?</td>
</tr>
<tr>
<td>How does the structure of the right lung differ from that of the left lung?</td>
</tr>
<tr>
<td>What kinds of structures make up a lung?</td>
</tr>
</tbody>
</table>

Breathing Mechanism

Breathing, which is also called ventilation, is the movement of air from outside the body into the bronchial tree and alveoli, followed by a reversal of this air movement. The actions responsible for these air movements are termed inspiration (in′spi-ra′shun), or inhalation, and expiration (ek′spi-ra′shun), or exhalation.

Inspiration

Atmospheric pressure due to the weight of the air is the force that moves air into the lungs. At sea level, this pressure is sufficient to support a column of mercury about 760 millimeters high in a tube. Thus, normal air pressure equals
FIGURE 19.19
Locations of the lungs within the thoracic cavity.

FIGURE 19.20
The potential spaces between the pleural membranes called the left and right pleural cavities are shown here as actual spaces.
TABLE 19.1 Parts of the Respiratory System

<table>
<thead>
<tr>
<th>Part</th>
<th>Description</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nose</td>
<td>Part of face centered above the mouth and inferior to the space between the eyes</td>
<td>Nasirils provide entrance to nasal cavity; internal hairs begin to filter incoming air</td>
</tr>
<tr>
<td>Nasal cavity</td>
<td>Hollow space behind nose</td>
<td>Conducts air to pharynx; mucous lining filters, warms, and moistens incoming air</td>
</tr>
<tr>
<td>Sinuses</td>
<td>Hollow spaces in various bones of the skull</td>
<td>Reduce weight of the skull; serve as resonant chambers</td>
</tr>
<tr>
<td>Pharynx</td>
<td>Chamber posterior to the oral cavity and between the nasal cavity and larynx</td>
<td>Passageway for air moving from nasal cavity to larynx and for food moving from oral cavity to esophagus</td>
</tr>
<tr>
<td>Larynx</td>
<td>Enlargement at the top of the trachea</td>
<td>Passageway for air; prevents foreign objects from entering trachea; houses vocal cords</td>
</tr>
<tr>
<td>Trachea</td>
<td>Flexible tube that connects larynx with bronchial tree</td>
<td>Passageway for air; mucous lining continues to filter air</td>
</tr>
<tr>
<td>Bronchial tree</td>
<td>Branched tubes that lead from the trachea to the alveoli</td>
<td>Conducts air to the alveoli; mucous lining continues to filter incoming air</td>
</tr>
<tr>
<td>Lungs</td>
<td>Soft, cone-shaped organs that occupy a large portion of the thoracic cavity</td>
<td>Contain the air passages, alveoli, blood vessels, connective tissues, lymphatic vessels, and nerves of the lower respiratory tract</td>
</tr>
</tbody>
</table>

760 millimeters (mm) of mercury (Hg). (Other units are in common usage: 760 mm Hg = 760 Torr = 1 atmosphere.)

Air pressure is exerted on all surfaces in contact with the air, and because people breathe air, the inside surfaces of their lungs are also subjected to pressure. In other words, when the respiratory muscles are at rest, the pressures on the inside of the lungs and alveoli and on the outside of the thoracic wall are about the same (fig. 19.21).

Pressure and volume are related in an opposite, or inverse, way (this is known as Boyle's law). For example, pulling back on the plunger of a syringe increases the volume inside the barrel, lowering the air pressure inside.

Atmospheric pressure then pushes outside air into the syringe (fig. 19.22a). In contrast, pushing on the plunger of a syringe reduces the volume inside the syringe, but the pressure inside increases, forcing air out into the atmosphere (fig. 19.22b). The movement of air into and out of the lungs occurs in much the same way.

If the pressure inside the lungs and alveoli (intra-alveolar pressure) decreases, outside air will then be pushed into the airways by atmospheric pressure. This is what happens during normal inspiration, and it involves the action of muscle fibers within the dome-shaped diaphragm.

FIGURE 19.21
When the lungs are at rest, the pressure on the inside of the lungs is equal to the pressure on the outside of the thorax.

FIGURE 19.22
Moving the plunger of a syringe causes air to move (a) in or (b) out of the syringe. Air movements in and out of the lungs occur in much the same way.
Asbestos

Asbestos, a naturally occurring mineral, was once widely used in buildings and on various products because it resists burning and chemical damage. Asbestos easily crumbles into fibers, which, when airborne, can enter human respiratory passages. Asbestos-related problems include:

- asbestososis (shortness of breath resulting from scarring in lungs)
- lung cancer
- mesothelioma (a rare cancer of the pleural membrane)

Asbestos fibers that are longer than 5 micrometers (0.0002 inch) and thinner than 2 micrometers (0.00008 inch) can cause illness when inhaled. Table 19A indicates how risk of becoming ill rises with duration of exposure.

Although asbestos clearly causes respiratory illness, it does so only if it is disturbed so that fibers break free and become airborne. Experts must determine whether it is safer to encapsulate asbestos in a building and leave it in place or remove it. Often, removing asbestos is actually more dangerous because this releases fibers. Today, synthetic fiberglass or plastics are used instead of asbestos.

Berylliosis

Beryllium is an element used in fluorescent powders, metal alloys, and in the nuclear power industry. A small percentage of workers exposed to beryllium dust or vapor develop an immune response, which damages the lungs. Symptoms include cough, shortness of breath, fatigue, loss of appetite, and weight loss. Fevers and night sweats indicate the role of the immune system. Radiographs show granuloma scarring in the lungs. Pulmonary function tests and simply listening to breath sounds with a stethoscope reveal impaired breathing.

Symptoms of berylliosis typically begin about a decade after the first exposure, but this response time can range from several months to as long as forty years. Many people who worked with the element in the Rocky Flats plant in Colorado have developed berylliosis, and they are being monitored at the National Jewish Medical and Research Center in Denver. Affected individuals include those who directly contacted the element frequently, as well as support staff such as secretaries who probably inhaled beryllium.

Berylliosis can be distinguished from other lung ailments with a blood test that detects antibodies to beryllium. Affected individuals and those who do not have symptoms but know that they were exposed to beryllium are advised to have periodic blood tests and chest radiographs to detect the condition early. The steroid drug prednisone is used to control symptoms.

A Disorder with Many Names

Repetitively inhaling dust of organic origin can cause a lung irritation called extrinsic allergic alveolitis. An acute form of this reaction impairs breathing and causes a fever a few hours after encountering dust. In the chronic form, lung changes occur gradually over several years. The condition is associated with several occupations and has a variety of colorful names:

- Bathub refinisher’s lung
- Bird breeder disease
- Cheese worker’s lung
- Enzyme detergent sensitivity
- Farmer lung
- Laboratory technician’s lung
- Maltworker lung
- Maple bark stripper disease
- Mushroom picker disease
- Plastic worker’s lung
- Popcorn worker’s lung
- Poultry raiser disease
- Snuff taker’s lung
- Wheat weevil disease

TABLE 19A Asbestos-Related Respiratory Illness

<table>
<thead>
<tr>
<th>Situation</th>
<th>Level of Exposure (fibers/cubic centimeter)</th>
<th>Cancer Cases per Million Exposed People</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asbestos workers with twenty years’ exposure</td>
<td>10 fiber/cc</td>
<td>200,000</td>
</tr>
<tr>
<td>Permissible upper limit in buildings today</td>
<td>0.1 fiber/cc</td>
<td>2,000</td>
</tr>
<tr>
<td>Child in school with asbestos six hours/day</td>
<td>0.0005 fiber/cc</td>
<td>6</td>
</tr>
<tr>
<td>Most modern buildings</td>
<td>0.0002 fiber/cc</td>
<td>4</td>
</tr>
</tbody>
</table>

The diaphragm is located just inferior to the lungs. It consists of an anterior group of skeletal muscle fibers (costal fibers), which originate from the ribs and sternum, and a posterior group (crural fibers), which originate from the vertebrae. Both groups of muscle fibers are inserted on a tendinous central portion of the diaphragm (reference plate 21).

The muscle fibers of the diaphragm are stimulated to contract by impulses carried by the phrenic nerves, which are associated with the cervical plexuses. When this occurs, the diaphragm moves downward, the thoracic cavity enlarges, and the intra-alveolar pressure falls about 2 mm Hg below that of atmospheric pressure. In response
to this decreased pressure, air is forced into the airways by atmospheric pressure (fig. 19.23).

While the diaphragm is contracting and moving downward, the external (inspiratory) intercostal muscles and certain thoracic muscles may be stimulated to contract. This action raises the ribs and elevates the sternum, increasing the size of the thoracic cavity even more. As a result, the intra-alveolar pressure falls farther, and atmospheric pressure forces more air into the airways.

Lung expansion in response to movements of the diaphragm and chest wall depends on movements of the pleural membranes. Any separation of the pleural membranes decreases pressure in the intrapleural space, holding these membranes together. In addition, only a thin film of serous fluid separates the parietal pleura on the inner wall of the thoracic cavity from the visceral pleura attached to the surface of the lungs. The water molecules in this fluid greatly attract the pleural membranes and each other, helping to hold the moist surfaces of the pleural membranes tightly together, much as a wet coverslip sticks to a microscope slide. As a result of these factors, when the intercostal muscles move the thoracic wall upward and outward, the parietal pleura moves too, and the visceral pleura follows it. This helps expand the lung in all directions.

Although the moist pleural membranes help expand the lungs, the moist inner surfaces of the alveoli have the opposite effect. Here the attraction of water molecules to each other creates a force called surface tension that makes it difficult to inflate the alveoli and may actually collapse them. Certain alveolar cells, however, synthesize a mixture of lipoproteins called surfactant, which is secreted continuously into alveolar air spaces. Surfactant reduces the alveoli's tendency to collapse, especially when lung volumes are low, and makes it easier for inspiratory efforts to inflate the alveoli. Table 19.2 summarizes the steps of inspiration.

Born two months early, Benjamin McClatchey weighed only 2 pounds, 13 ounces. Like many of the 380,000 “preemies” born each year in the United States, Benjamin had respiratory distress syndrome (RDS). His lungs were too immature to produce sufficient surfactant, and as a result, they could not overcome the force of surface tension enough to inflate.

A decade ago, Benjamin might not have survived RDS. But with the help of a synthetic surfactant sprayed or dripped into his lungs through an endotracheal tube and a ventilator machine designed to assist breathing in premature infants, he survived. Unlike conventional ventilators, which force air into the lungs at pressures that could damage delicate newborn lungs, the high-frequency ventilator used on preemies delivers the lifesaving oxygen in tiny, gentle puffs.

If a person needs to take a deeper than normal breath, the diaphragm and external intercostal muscles contract more forcefully. Additional muscles, such as the pectoralis minor and sternocleidomastoids, can also be used to pull the thoracic cage further upward and outward, enlarging...
Major Events in Inspiration

1. Nerve impulses travel on phrenic nerves to muscle fibers in the diaphragm, contracting them.
2. As the dome-shaped diaphragm moves downward, the thoracic cavity expands.
3. At the same time, the external intercostal muscles may contract, raising the ribs and expanding the thoracic cavity further.
4. The intra-alveolar pressure decreases.
5. Atmospheric pressure, which is greater on the outside, forces air into the respiratory tract through the air passages.
6. The lungs fill with air.

Expiration

The forces responsible for normal resting expiration come from elastic recoil of lung tissues and from surface tension. The lungs contain a considerable amount of elastic tissue, which stretches as the lungs expand during inspiration. When the diaphragm lowers, the abdominal organs inferior to it are compressed. As the diaphragm and the external intercostal muscles relax following inspiration, the elastic tissues cause the lungs to recoil, and they return to their original shapes. Similarly, elastic tissues within the abdominal organs cause them to spring back into their previous shapes, pushing the diaphragm upward. At the same time, surface tension that develops between the moist surfaces of the alveolar linings shrinks alveoli. Each of these factors increases the intra-alveolar pressure about 1 mm Hg above atmospheric pressure, so the air inside the lungs is forced out through the respiratory passages. Because normal resting expiration occurs without the contraction of muscles, it is considered a passive process.

The recoil of the elastic fibers within the lung tissues reduces pressure in the pleural cavity. Consequently, the pressure between the pleural membranes (intrapleural pressure) is usually about 4 mm Hg less than atmospheric pressure.
Because of the low intrapleural pressure, the visceral and parietal pleural membranes are held closely together, and no significant space normally separates them in the pleural cavity. However, if the thoracic wall is punctured, atmospheric air may enter the pleural cavity and create a substantial space between the membranes. This condition is called pneumothorax, and when it occurs, the lung on the affected side may collapse because of its elasticity.

Pneumothorax may be treated by covering the chest wound with an impermeable bandage, passing a tube (chest tube) through the thoracic wall into the pleural cavity, and applying suction to the tube. The suction reestablishes negative pressure within the cavity, and the collapsed lung expands.

If a person needs to exhale more air than normal, the posterior intercostal muscles can be contracted. These muscles pull the ribs and sternum downward and inward, increasing the pressure in the lungs. Also, the abdominal wall muscles, including the external and internal obliques, the transversus abdominis, and the rectus abdominis, can be used to squeeze the abdominal organs inward. Thus, the abdominal wall muscles can increase pressure in the abdominal cavity and force the diaphragm still higher against the lungs, squeezing additional air out of the lungs (fig. 19.25). Table 19.3 summarizes the steps in expiration.

1. Describe the events in inspiration.
2. How does surface tension aid in expanding the lungs during inspiration?
3. What forces are responsible for normal expiration?

**Respiratory Volumes and Capacities**

Different degrees of effort in breathing move different volumes of air in or out of the lungs. The measurement of such air volumes is called spirometry, and it describes four distinct respiratory volumes.

One inspiration plus the following expiration is called a respiratory cycle. The volume of air that enters or leaves during a respiratory cycle is termed the tidal volume. About

<table>
<thead>
<tr>
<th>TABLE 19.3 Major Events in Expiration</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. The diaphragm and external respiratory muscles relax.</td>
</tr>
<tr>
<td>2. Elastic tissues of the lungs and thoracic cage, which were stretched during inspiration, suddenly recoil, and surface tension collapses alveolar walls.</td>
</tr>
<tr>
<td>3. Tissues recoiling around the lungs increase the intra-alveolar pressure.</td>
</tr>
<tr>
<td>4. Air is squeezed out of the lungs.</td>
</tr>
</tbody>
</table>

**FIGURE 19.25**

Expiration. (a) Normal resting expiration is due to elastic recoil of the lung tissues and the abdominal organs. (b) Contraction of the abdominal wall muscles and posterior internal intercostal muscles aids maximal expiration.
500 milliliters (mL) of air enter during a normal, resting inspiration. On the average, the same volume leaves during a normal, resting expiration. Thus, the resting tidal volume is about 500 mL (fig. 19.26).

During forced maximal inspiration, a volume of air in addition to the resting tidal volume enters the lungs. This additional volume is called the inspiratory reserve volume (complemental air), and it equals about 3,000 mL.

During a maximal forced expiration, about 1,200 mL of air in addition to the resting tidal volume can be expelled from the lungs. This volume is called the expiratory reserve volume (supplemental air). However, even after the most forceful expiration, about 1,200 mL of air remains in the lungs. This is called the residual volume.

Residual air remains in the lungs at all times, and consequently, newly inhaled air always mixes with air already in the lungs. This prevents the oxygen and carbon dioxide concentrations in the lungs from fluctuating greatly with each breath.

Once the respiratory volumes are known, four respiratory capacities can be calculated by combining two or more of the volumes. If the inspiratory reserve volume (3,000 mL) is combined with the tidal volume (500 mL) and the expiratory reserve volume (1,100 mL), the total is termed the vital capacity (4,600 mL). This capacity is the maximum volume of air a person can exhale after taking the deepest breath possible.

The tidal volume (500 mL) plus the inspiratory reserve volume (3,000 mL) gives the inspiratory capacity (3,500 mL), which is the maximum volume of air a person can inhale following a resting expiration. Similarly, the expiratory reserve volume (1,100 mL) plus the residual volume (1,200 mL) equals the functional residual capacity (2,300 mL), which is the volume of air that remains in the lungs following a resting expiration.

The vital capacity plus the residual volume equals the total lung capacity (about 5,800 mL) (fig. 19.26). This total varies with age, sex, and body size.

Some of the air that enters the respiratory tract during breathing fails to reach the alveoli. This volume (about 150 mL) remains in the passageways of the trachea, bronchi, and bronchioles. Since gas exchanges do not occur through the walls of these passages, this air is said to occupy anatomic dead space.

Occasionally, air sacs in some regions of the lungs are nonfunctional due to poor blood flow in the adjacent capillaries. This creates alveolar dead space. The anatomic and alveolar dead space volumes combined equal physiologic dead space. In a normal lung, the anatomic and physiologic dead spaces are essentially the same (about 150 mL).

A spirometer (fig. 19.27) is used to measure respiratory air volumes (except the residual volume). These measurements are used to evaluate the course of respiratory illnesses, such as emphysema, pneumonia, lung cancer, and bronchial asthma. Table 19.4 summarizes respiratory air volumes and capacities.

1. What is tidal volume?
2. Distinguish between inspiratory and expiratory reserve volumes.
3. How is vital capacity measured?
4. How is the total lung capacity calculated?

Alveolar Ventilation
The volume of new atmospheric air that is moved into the respiratory passages each minute is called the minute ventilation. It equals the tidal volume multiplied by the breathing rate. Thus, if the tidal volume is 500 mL and the breathing rate is 12 breaths per minute, the minute ventilation is 500 mL x 12, or 6,000 mL per minute. However, much of the new air remains in the physiologic dead space.
### TABLE 19.4 Respiratory Air Volumes and Capacities

<table>
<thead>
<tr>
<th>Name</th>
<th>Volume*</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tidal volume (TV)</td>
<td>500 mL</td>
<td>Volume moved in or out of the lungs during a respiratory cycle</td>
</tr>
<tr>
<td>Inspiratory reserve volume (IRV)</td>
<td>3,000 mL</td>
<td>Volume that can be inhaled during forced breathing in addition to resting tidal volume</td>
</tr>
<tr>
<td>Expiratory reserve volume (ERV)</td>
<td>1,100 mL</td>
<td>Volume that can be exhaled during forced breathing in addition to resting tidal volume</td>
</tr>
<tr>
<td>Residual volume (RV)</td>
<td>1,200 mL</td>
<td>Volume that remains in the lungs at all times</td>
</tr>
<tr>
<td>Inspiratory capacity (IC)</td>
<td>3,500 mL</td>
<td>Maximum volume of air that can be inhaled following exhalation of resting tidal volume: IC = TV + IRV</td>
</tr>
<tr>
<td>Functional residual capacity (FRC)</td>
<td>2,300 mL</td>
<td>Volume of air that remains in the lungs following exhalation of resting tidal volume: FRC = ERV + RV</td>
</tr>
<tr>
<td>Vital capacity (VC)</td>
<td>4,600 mL</td>
<td>Maximum volume of air that can be exhaled after taking the deepest breath possible: VC = TV + IRV + ERV</td>
</tr>
<tr>
<td>Total lung capacity (TLC)</td>
<td>5,800 mL</td>
<td>Total volume of air that the lungs can hold: TLC = VC + RV</td>
</tr>
</tbody>
</table>

*Values are typical for a tall, young adult.

The volume of new air that does reach the alveoli and is available for gas exchange is calculated by subtracting the physiologic dead space (150 mL) from the tidal volume (500 mL). The resulting volume (350 mL) multiplied by the breathing rate (12 breaths per minute) is the **alveolar ventilation rate** (4,200 mL per minute), which affects the concentrations of oxygen and carbon dioxide in the alveoli.

In the microgravity environment of space, the gas exchange capacity of the alveoli increases by 28%. This is because blood flow in the pulmonary capillaries and ventilation of the alveoli are more uniform than on earth in the presence of gravity. Eight astronauts aboard two space shuttle missions provided this information by performing various pulmonary function tests. They worked in Spacelab, a small, cylindrical pressurized laboratory that is taken into space aboard the shuttle.

### Nonrespiratory Air Movements

Air movements that occur in addition to breathing are called **nonrespiratory movements**. They are used to clear air passages, as in coughing and sneezing, or to express emotions, as in laughing and crying.

Nonrespiratory movements usually result from **reflexes**, although sometimes they are initiated voluntarily. A cough, for example, can be produced through conscious effort or may be triggered by a foreign object in an air passage.

**Coughing** involves taking a deep breath, closing the glottis, and forcing air upward from the lungs against the closure. Then the glottis is suddenly opened, and a blast of air is forced upward from the lower respiratory tract. Usually this rapid rush of air removes the substance that triggered the reflex.

A **sneeze** is much like a cough, but it clears the upper respiratory passages rather than the lower ones. This reflex is usually initiated by a mild irritation in the lining of the nasal cavity, and, in response, a blast of air is forced up through the glottis. This time, the air is directed into the nasal passages by depressing the uvula, thus closing the opening between the pharynx and the oral cavity.

In **laughing**, a person takes a breath and releases it in a series of short expirations. **Crying** consists of very similar movements, and sometimes it is necessary to note a person's facial expression in order to distinguish laughing from crying.

A **hiccup** is caused by sudden inspiration due to a spasmodic contraction of the diaphragm while the glottis is closed. Air striking the vocal folds causes the sound of the hiccup. We do not know the function, if any, of hiccups.

**Yawning** is familiar to everyone, yet its significance and the mechanism by which yawning is contagious remain poorly understood. Recent evidence points away from a role in increasing oxygen intake. Yawning, and its effect of getting others yawning, may be rooted in primitive brainstem mechanisms that maintain alertness.

Table 19.5 summarizes the characteristics of nonrespiratory air movements. Clinical Application 19.3 discusses respiratory problems that affect ventilation.
Injuries to the respiratory center or to spinal nerve tracts that transmit motor impulses may paralyze breathing muscles. Paralysis may also be due to a disease, such as poliomyelitis, that affects parts of the central nervous system and injures motor neurons. Sometimes, other muscles, by increasing their responses, can compensate for functional loss of a paralyzed muscle. Otherwise, mechanical ventilation is necessary. More common disorders that decrease ventilation are bronchial asthma and emphysema.

Bronchial asthma is usually an allergic reaction to foreign antigens in the respiratory tract, such as inhaled pollen. Cells of the larger airways secrete abundant mucus, which traps allergens. Ciliated columnar epithelial cells move the mucus up and out of the bronchi, then up and out of the trachea, clearing the upper respiratory structures. However, in the lower respiratory areas, mucus drainage plus edematous secretions accumulate because fewer cells are ciliated. The allergens and secretions irritate smooth muscles, stimulating bronchioconstriction. Breathing becomes increasingly difficult, and inhalation produces a characteristic wheezing sound as air moves through narrowed passages.

A person with asthma usually finds it harder to force air out of the lungs than to bring it in. This is because inspiration utilizes powerful breathing muscles, and, as they contract, the lungs expand, opening the air passages. Expiration, on the other hand, is a passive process due to elastic recoil of stretched tissues. Expiration also compresses the tissues and constricts the bronchioles, further impairing air movement through the narrowed air passages.

Increase in the prevalence of asthma in the United States in recent years may be due to a too-clean environment, especially for children. Many studies have shown that children who are with others and contract minor respiratory infections, as well as children raised with cats or dogs, are less likely to develop asthma than are children who do not have these exposures. This association of a primed immune system with lower risk of developing asthma is called the hygiene hypothesis.

Emphysema is a progressive, degenerative disease that destroys many alveolar walls. As a result, clusters of small air sacs merge into larger chambers, which decreases the total surface area of the alveolar walls. At the same time, the alveolar walls lose their elasticity, and the capillary networks associated with the alveoli diminish (fig. 19C).

Because of the loss of tissue elasticity, a person with emphysema finds it increasingly difficult to force air out of the lungs. Abnormal muscular efforts are required to compensate for the lack of elastic recoil that normally contributes to expiration. About 3% of the 2 million people in the United States who have emphysema inherit the condition; the majority of the other cases are due to smoking or other respiratory irritants.

An experimental treatment for severe emphysema is lung volume reduction surgery. As its name suggests, the procedure reduces lung volume, which opens collapsed airways and eases breathing. So far, it seems to noticeably improve lung function (as measured by distance walked in six minutes) and quality of life.

![Comparison of lung tissues. (a) Normal lung tissue (100x). (b) As emphysema develops, alveoli merge, forming larger chambers (100x).](image-url)
TABLE 19.5 Nonrespiratory Air Movements

<table>
<thead>
<tr>
<th>Air Movement</th>
<th>Mechanism</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coughing</td>
<td>Deep breath is taken, glottis is closed, and air is forced against the closure; suddenly the glottis is opened, and a blast of air passes upward</td>
<td>Clears lower respiratory passages</td>
</tr>
<tr>
<td>Sneezing</td>
<td>Same as coughing, except air moving upward is directed into the nasal cavity by depressing the uvula</td>
<td>Clears upper respiratory passages</td>
</tr>
<tr>
<td>Laughing</td>
<td>Deep breath is released in a series of short expirations</td>
<td>Expresses happiness</td>
</tr>
<tr>
<td>Crying</td>
<td>Same as laughing</td>
<td>Expresses sadness</td>
</tr>
<tr>
<td>Hiccuping</td>
<td>Diaphragm contracts spasmodically while glottis is closed</td>
<td>No useful function known</td>
</tr>
<tr>
<td>Yawning</td>
<td>Deep breath is taken</td>
<td>Some hypotheses, but no established function</td>
</tr>
<tr>
<td>Speech</td>
<td>Air is forced through the larynx, causing vocal cords to vibrate; words are formed by lips, tongue, and soft palate</td>
<td>Vocal communication</td>
</tr>
</tbody>
</table>

1. How is the minute ventilation calculated? The alveolar ventilation rate?
2. Which nonrespiratory air movements help clear the air passages?
3. Which nonrespiratory air movements are used to express emotions?
4. What seems to be the function of a yawn?

Control of Breathing

Normal breathing is a rhythmic, involuntary act that continues when a person is unconscious.

Respiratory Areas

Groups of neurons in the brainstem comprise the respiratory areas, which control breathing. These areas periodically initiate impulses that travel on cranial and spinal nerves to breathing muscles, causing inspiration and expiration. The respiratory areas also adjust the rate and depth of breathing to meet cellular needs for supply of oxygen and removal of carbon dioxide, even during strenuous physical exercise.

The components of the respiratory areas are widely scattered throughout the pons and medulla oblongata. However, two parts of the respiratory areas are of special interest. They are the rhythmicity center of the medulla and the respiratory group of the pons (fig. 19.28).

The medullary rhythmicity center includes two bilateral groups of neurons that extend throughout the length of the medulla oblongata. They are called the dorsal respiratory group and the ventral respiratory group.

The dorsal respiratory group is most important in stimulating the muscles of inspiration, primarily the diaphragm. The more impulses they send, the more forceful the muscle contractions and the greater the inspiration. When they stop sending impulses, the inspiratory muscles relax, and expiration occurs passively.

The ventral respiratory group is composed of neurons that control other respiratory muscles, primarily the intercostals and abdominals. During more forceful breathing, some of these neurons increase inspiratory efforts and others increase the force of expiration.

A condition called sleep apnea is responsible for some cases of sudden infant death and for snoring. In adults, these apneas are usually obstructive, involving airway blockage, whereas infant apneas are almost always central, due to a problem with respiratory control centers.

Babies who have difficulty breathing just after birth are often sent home with monitoring devices, which sound an alarm when the child stops breathing, alerting parents to resuscitate the infant. The position in which the baby sleeps seems to affect the risk of sleep apnea—sleeping on the back or side is safest during the first year of life.

Adults with sleep apnea may cease breathing for ten to twenty seconds, hundreds of times a night. Bedmates may be aware of the problem because the frequent cessation in breathing causes snoring. The greatest danger of adult sleep apnea is the fatigue, headache, depression, and drowsiness that follows during waking hours.

Sleep apnea is diagnosed in a sleep lab, which monitors breathing during slumber. One treatment for obstructive sleep apnea is nasal continuous positive airway pressure. A device is strapped onto the nose at night that maintains air flow into the respiratory system.
Neurons in another part of the brainstem, the pons, compose the pontine respiratory group (formerly the pneumotaxic center and the apneustic center). These neurons make connections with the medullary rhythmicity center, and they may contribute to the basic rhythm of breathing (fig. 19.29).

**Factors Affecting Breathing**

In a mixture of gases such as air, each gas accounts for a portion of the total pressure the mixture produces. The amount of pressure each gas contributes is called the partial pressure of that gas and is proportional to its concentration. For example, because air is 21% oxygen, oxygen accounts for 21% of the atmospheric pressure (21% of 760 Hg), or 160 mm Hg (.21 x 760 = 160). Thus, the partial pressure of oxygen, symbolized P<sub>O</sub><sub>2</sub>, in atmospheric air is 160 mm Hg. Similarly, the partial pressure of carbon dioxide (P<sub>CO</sub><sub>2</sub>) in air is 0.3 mm Hg.

Gas molecules from the air may enter, or dissolve, in liquid. This is what happens when carbon dioxide is added to a carbonated beverage or when inspired gases dissolve in the blood in the alveolar capillaries. Although the calculation of the concentration of a dissolved gas is a bit complicated, it turns out that using partial pressures greatly simplifies the matter. The partial pressure of a gas dissolved in a liquid is by definition equal to the partial pressure of that gas in the air the liquid has equilibrated with. For example, the P<sub>O</sub><sub>2</sub> in a glass of water that has been on your desk for awhile must be 160 mm Hg, the same as in the air around it. Thus, instead of concentrations of oxygen and carbon dioxide in the body fluids, we will refer to P<sub>O</sub><sub>2</sub> and P<sub>CO</sub><sub>2</sub>.

**FIGURE 19.29**
The medullary rhythmicity center and the pontine respiratory group control breathing.

1. Where are the respiratory areas located?
2. Describe how the respiratory areas maintain a normal breathing pattern.
3. Explain how the breathing pattern may be changed.
A number of factors influence breathing rate and depth. These include \( P_{O_2} \) and \( P_{CO_2} \) in body fluids, the degree to which lung tissues are stretched, and emotional state. The receptors involved include mechanoreceptors that sense stretch as well as central and peripheral chemoreceptors.

Central chemoreceptors are found in chemosensitive areas located in the ventral portion of the medulla oblongata near the origin of the vagus nerve. These chemoreceptors respond to changes in blood pH, but only indirectly, because hydrogen ions do not easily cross the blood-brain barrier. However, if plasma \( P_{CO_2} \) rises, \( CO_2 \) easily diffuses into the brain, where it combines with water in the cerebrospinal fluid to form carbonic acid \((H_2CO_3)\):

\[
CO_2 + H_2O \rightarrow H_2CO_3
\]

The carbonic acid thus formed soon ionizes, releasing hydrogen ions \((H^+)\) and bicarbonate ions \((HCO_3^-)\):

\[
H_2CO_3 \rightarrow H^+ + HCO_3^-
\]

It is the presence of hydrogen ions rather than the carbon dioxide that influences the central chemoreceptors. In any event, breathing rate and tidal volume increase when a person inhales air rich in carbon dioxide or when body cells produce excess carbon dioxide. These changes increase alveolar ventilation. As a result, more carbon dioxide is exhaled, and the blood \( P_{CO_2} \) and hydrogen ion concentration return toward normal.

Low blood \( P_{O_2} \) has little direct effect on the central chemoreceptors associated with the medulla oblongata. Instead, changes in the blood \( P_{O_2} \) are primarily sensed by peripheral chemoreceptors in specialized structures called the carotid bodies and aortic bodies, which are located in the walls of the carotid sinuses and aortic arch (fig. 19.30). When decreased \( P_{O_2} \) stimulates these peripheral receptors, impulses are transmitted to the respiratory center, and the breathing rate and tidal volume increase, thus increasing alveolar ventilation. This mechanism does not usually play a major role until the \( P_{O_2} \) decreases to about 50% of normal; thus, oxygen plays only a minor role in the control of normal respiration.

The limited role of \( P_{O_2} \) may be surprising, considering the importance of oxygen for sustaining life. Because most blood oxygen is carried on the hemoglobin in red blood cells, deoxygenated systemic venous blood still has 75% of the oxygen it had when it was fully oxygenated. This large excess of oxygen "frees up" respiratory control from paying attention to blood oxygen levels under most circumstances. Thus, the respiratory system can focus on blood \( P_{CO_2} \) and hydrogen ion concentration, which are important in maintaining the pH of the internal environment.

The peripheral chemoreceptors of the carotid and aortic bodies are also stimulated by changes in the blood \( P_{CO_2} \) and pH. However, \( CO_2 \) and hydrogen ions have a much greater effect on the central chemoreceptors of the respiratory center than they do on the carotid and aortic bodies, although this relationship may change with intense exercise.

Patients who have chronic obstructive pulmonary diseases (COPD), such as asthma, bronchitis, and emphysema, gradually adapt to high concentrations of carbon dioxide. For them, low oxygen concentrations may serve as a necessary respiratory stimulus. When such a patient is placed on 100% oxygen, the low arterial \( P_{O_2} \) may be corrected, the stimulus removed, and breathing may stop.
An inflation reflex (Hering-Breuer reflex) helps regulate the depth of breathing. This reflex occurs when stretch receptors in the visceral pleura, bronchioles, and alveoli are stimulated as lung tissues are stretched. The sensory impulses of the reflex travel via the vagus nerves to the pneumotaxic area of the respiratory center and shorten the duration of inspiratory movements. This action prevents overinflation of the lungs during forceful breathing (fig. 19.31).

Emotional upset or strong sensory stimulation may alter the normal breathing pattern. Gasping and rapid breathing are familiar responses to fear, anger, shock, excitement, horror, surprise, sexual stimulation, or even the chill of stepping into a cold shower. Because control of the respiratory muscles is voluntary, we can alter breathing pattern consciously, or even stop it altogether for a short time. During childbirth, for example, women often concentrate on controlling their breathing, which distracts them from the pain.

If a person decides to stop breathing, the blood concentrations of carbon dioxide and hydrogen ions begin to rise, and the concentration of oxygen falls. These changes (primarily the increased CO₂) stimulate the respiratory center, and soon the need to inhale overpowers the desire to hold the breath—much to the relief of parents when young children threaten to hold their breaths until they turn blue! On the other hand, a person can increase the breath-holding time by breathing rapidly and deeply in advance. (This could be dangerous, see box that follows.) This action, termed hyperventilation (hi′per-ven′tə-la′shən), lowers the blood carbon dioxide concentration below normal. Following hyperventilation, it takes longer than usual for the carbon dioxide concentration to reach the level needed to override the conscious effort of breath holding.

Table 19.6 discusses factors affecting breathing. Clinical Application 19.4 focuses on one influence on breathing—exercise.

Sometimes a person who is emotionally upset may hyperventilate, become dizzy, and lose consciousness. This is due to a lowered carbon dioxide concentration followed by a rise in pH (respiratory alkalosis) and a localized vasoconstriction of cerebral arterioles, decreasing blood flow to nearby brain cells. Hampered oxygen supply to the brain causes fainting. A person should never hyperventilate to help hold the breath while swimming, because the person may lose consciousness under water and drown.

1. Describe the inflation reflex.
2. Which chemical factors affect breathing?
3. How does hyperventilation decrease respiratory rate?

**FIGURE 19.31**
In the process of inspiration, motor impulses travel from the respiratory center to the diaphragm and external intercostal muscles, which contract and cause the lungs to expand. This expansion stimulates stretch receptors in the lungs to send inhibiting impulses to the respiratory center, preventing overinflation.
**Exercise and Breathing**

Moderate to heavy exercise greatly increases the amount of oxygen skeletal muscles use. A young man at rest utilizes about 250 milliliters of oxygen per minute but may require 3,600 milliliters per minute during maximal exercise. While oxygen utilization is increasing, carbon dioxide production increases also. Since decreased blood oxygen and increased blood carbon dioxide stimulate the respiratory center, it is not surprising that exercise is accompanied by increased breathing rate. However, studies reveal that blood oxygen and carbon dioxide levels usually do not change during exercise—this reflects the respiratory system's effectiveness in obtaining oxygen and releasing carbon dioxide to the outside.

The cerebral cortex and the proprioceptors associated with muscles and joints are also implicated in the increased breathing rate associated with exercise (see chapter 12, p. 447). The cortex transmits stimulating impulses to the respiratory center whenever it signals the skeletal muscles to contract. At the same time, muscular movements stimulate the proprioceptors, triggering a joint reflex. In this reflex, sensory impulses are transmitted from the proprioceptors to the respiratory center, and breathing accelerates.

The increase in breathing rate during exercise requires increased blood flow to skeletal muscles. Thus, exercise increases demand on both the respiratory and the cardiovascular systems. If either of these systems fails to keep pace with cellular demands, the person will begin to feel out of breath. This sensation, however, is usually due to the inability of the cardiovascular system to move enough blood between the lungs and the cells, rather than to the inability of the respiratory system to provide enough air.

<table>
<thead>
<tr>
<th>TABLE 19.6 Factors Affecting Breathing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Factors</td>
</tr>
<tr>
<td>--------------------------</td>
</tr>
<tr>
<td>Stretch of tissues</td>
</tr>
<tr>
<td>Low plasma Pco₂</td>
</tr>
<tr>
<td>High plasma Pco₂</td>
</tr>
<tr>
<td>High cerebrospinal fluid hydrogen ion concentration</td>
</tr>
</tbody>
</table>

**Alveolar Gas Exchanges**

The tubelike parts of the respiratory system move air in and out of the air passages. The alveoli are the sites of the vital process of gas exchange between the air and the blood.

**Alveoli**

Alveoli (al-ve'o-li) are microscopic air sacs clustered at the distal ends of the finest respiratory tubes—the alveolar ducts. Each alveolus consists of a tiny space surrounded by a thin wall that separates it from adjacent alveoli. Tiny openings, called alveolar pores, in the walls of some alveoli may permit air to pass from one alveolus to another (fig. 19.32). This arrangement provides alternate air pathways if the passages in some portions of the lung become obstructed.

Phagocytic cells called alveolar macrophages are in alveoli and in the pores connecting the air sacs. These macrophages phagocytize airborne agents, including bacteria, thereby cleaning the alveoli (fig. 19.33).

**Respiratory Membrane**

Part of the wall of an alveolus is made up of cells (type II cells) that secrete pulmonary surfactant, described earlier, but the bulk of the wall of an alveolus consists of an inner lining of simple squamous epithelium (type I cells) and a dense network of capillaries, which are also lined with simple squamous epithelial cells (fig. 19.33). Thin basement membranes separate the layers of these flattened cells, and in the spaces between them are elastic and collagenous fibers that help support the alveolar wall. Thus, two thicknesses of epithelial cells and basement membranes separate the air in an alveolus and the blood in a capillary. These layers make up the respiratory membrane (alveolar-capillary membrane), through which gas exchange occurs between the alveolar air and the blood (figs. 19.34 and 19.35).

**Diffusion Through the Respiratory Membrane**

Molecules diffuse from regions where they are in higher concentration toward regions where they are in lower
FIGURE 19.32
Alveolar pores (arrow) allow air to pass from one alveolus to another (300x).

FIGURE 19.33
The respiratory membrane consists of the walls of the alveolus and the capillary.

Concentration. Thus, in determining the direction of diffusion of a solute, we must know the concentration gradient. In the case of gases, it is more convenient to think in terms of a partial pressure gradient, such that a gas will diffuse from an area of higher partial pressure to an area of lower partial pressure.

Reconnect to Chapter 3, Diffusion, Pages 92-94.

When a mixture of gases dissolves in blood, the resulting concentration of each dissolved gas is proportional to its partial pressure. Each gas diffuses between blood and its surroundings from areas of higher partial pressure to areas of lower partial pressure until the partial pressures in the two regions reach equilibrium. For example, the $P_{CO_2}$ of blood entering the pulmonary capillaries
is 45 mm Hg, but the \( P_{CO_2} \) in alveolar air is 40 mm Hg. Because of the difference in these partial pressures, carbon dioxide diffuses from blood, where its partial pressure is higher, across the respiratory membrane and into alveolar air. When blood leaves the lungs, its \( P_{CO_2} \) is 40 mm Hg, which is the same as the \( P_{CO_2} \) of alveolar air. Similarly, the \( P_{O_2} \) of blood entering the pulmonary capillaries is 40 mm Hg, but reaches 104 mm Hg as oxygen diffuses from alveolar air into the blood. Thus, since equilibrium is reached, blood leaves the alveolar capillaries with a \( P_{O_2} \) of 104 mm Hg. (Some venous blood draining the bronchi and bronchioles mixes with this blood before returning to the heart, so the \( P_{O_2} \) of systemic arterial blood is 95 mm Hg.) Because of the large volume of air always in the lungs, as long as breathing continues, alveolar \( P_{O_2} \) stays relatively constant at 104 mm Hg. Clinical Application 19.5 looks at a respiratory effect that occurs under very specific conditions—high altitude.

The respiratory membrane is normally quite thin (about 1 micrometer thick), and gas exchange is rapid. However, a number of factors may affect diffusion across the respiratory membrane. More surface area, shorter distance, greater solubility of gases, and a steeper partial pressure gradient all favor increased diffusion. Diseases that harm the respiratory membrane, such as pneumonia, or reduce the surface area for diffusion, such as emphysema, impair gas exchange. These conditions may require increased \( P_{O_2} \) for treatment. Clinical Application 19.6 examines illnesses that result from impaired gas exchange.

The respiratory membrane is normally so thin that certain soluble chemicals other than carbon dioxide may diffuse into alveolar air and be exhaled. This is why breath analysis can reveal alcohol in the blood or acetone can be smelled on the breath of a person who has untreated diabetes mellitus. Breath analysis may also detect substances associated with kidney failure, certain digestive disturbances, and liver disease.

Describe the structure of the respiratory membrane.

What is partial pressure?

What causes oxygen and carbon dioxide to move across the respiratory membrane?
Every year, about 100,000 mountain climbers experience varying degrees of altitude sickness, because at high elevations, the proportion of oxygen in air remains the same (about 21%), but the $P_{O_2}$ decreases. When a person ascends rapidly, oxygen diffuses more slowly from the alveoli to the blood, and the hemoglobin becomes less saturated with oxygen. In some individuals, the body's efforts to get more oxygen—increased breathing and heart rate and enhanced red blood cell and hemoglobin production—cannot keep pace with the plummeting oxygen supply.

Severe altitude sickness includes a condition called high-altitude pulmonary edema (HAPE). Symptoms include sudden severe headache, nausea and vomiting, rapid heart rate and breathing, and a cyanotic (blue) cast to the skin, often first apparent under the fingernails.

The hypoxia associated with high altitude can cause vasoconstriction of pulmonary blood vessels. In some persons, this shunts blood under high pressure through less constricted vessels in the pulmonary circuit, raising capillary pressure and filtering fluid from the blood vessels into the alveoli. Persons with severe HAPE commonly develop high-altitude cerebral edema (HACE).

One study indicates why certain individuals have a higher risk of developing HAPE than others. Researchers compared the ability of nasal epithelium to transport sodium ions in mountain climbers who experienced HAPE to mountain climbers who did not. The affected individuals had a third lower ability to transport sodium. Because lowered oxygen (hypoxia) suppresses synthesis of the protein subunits that form sodium ion channels, it is possible that high-risk individuals inherit impaired ability to transport sodium ions that worsens sufficiently under low oxygen conditions to cause symptoms.

HAPE is treated by giving oxygen and coming down from the mountain. Delay may prove fatal. Exertion may worsen the symptoms, and victims often need to be carried. Some prescription vasodilators, such as nifedipine, may help reduce the pulmonary hypertension, but they can be dangerous without proper medical attention.

Exposure to high oxygen concentration (hyperoxia) for a prolonged time may damage lung tissues, particularly capillary walls. Excess fluid may escape the capillaries and flood the alveolar air spaces, interfering with gas exchange, which can be lethal. Similarly, hyperoxia can damage the retinal capillaries of premature infants, causing retrolental fibroplasia (RLF), a condition that may lead to blindness.

Gas Transport

The blood transports oxygen and carbon dioxide between the lungs and the body cells. As these gases enter the blood, they dissolve in the liquid portion, the plasma, or combine chemically with other atoms or molecules.

Oxygen Transport

Almost all the oxygen (over 98%) is carried in the blood bound to the protein hemoglobin in red blood cells. The iron in hemoglobin provides the color of these blood cells. The remainder of the oxygen is dissolved in the blood plasma.

Hemoglobin consists of two types of components called heme and globin (see chapter 14, p. 536). Globin is a protein of 574 amino acids in four polypeptide chains. Each chain is associated with a heme group, and each heme group surrounds an atom of iron. Each iron atom can loosely bind an oxygen molecule. As oxygen dissolves in blood, it rapidly combines with hemoglobin, forming a new compound called oxyhemoglobin (ok'se-he'mo-glo'bin). Each hemoglobin molecule can bind up to four oxygen molecules.

The $P_{O_2}$ determines the amount of oxygen that hemoglobin binds. The greater the $P_{O_2}$, the more oxygen binds until the hemoglobin molecules are saturated (fig. 19.36). At normal arterial $P_{O_2}$ (95 mm Hg), hemoglobin is essentially completely saturated.
Five-year-old Carly had what her parents at first thought was just a “bug” that was passing through the family. But after twelve hours of flulike symptoms, Carly’s temperature shot up to 105°F, her chest began to hurt, and her breathing became rapid and shallow. Later that day, a chest radiograph confirmed what the doctor suspected—Carly had pneumonia. Apparently, the bacteria that had caused a mild upper respiratory infection in her parents and sisters had taken a detour in her body, infecting her lower respiratory structures instead.

Antibiotics successfully treated Carly’s bacterial pneumonia. A viral infection, or as is often the case in people with AIDS, *Pneumocystis carinii* infection, can also cause pneumonia. For all types of pneumonia, the events within the infected lung are similar: alveolar linings swell with edema and become abnormally permeable, allowing fluids and white blood cells to accumulate in the air sacs. As the alveoli fill, the surface area for gas exchange diminishes. Breathing becomes difficult. Untreated, pneumonia can kill.

*Tuberculosis* is a different type of lung infection, caused by the bacterium *Mycobacterium tuberculosis* (fig. 19D). Fibrous connective tissue develops around the sites of infection, forming structures called tubercles. By walling off the bacteria, the tubercles help stop their spread. Sometimes this protective mechanism fails, and the bacteria flourish throughout the lungs and may even spread to other organs. In the later stages of infection, other types of bacteria may cause secondary infections. As lung tissue is destroyed, the surface area for gas exchange decreases. In addition, the widespread fibrous tissue thickens the respiratory membrane, further restricting gas exchange. A variety of drugs are used to treat tuberculosis, but in recent years, strains resistant to drugs have arisen, and these can be swiftly deadly.

Another type of condition that impairs gas exchange is *atelectasis*. This is the collapse of a lung, or some part of it, together with the collapse of the blood vessels that supply the affected region. Obstruction of a respiratory tube, such as by an inhaled foreign object or excess mucus secretion, may cause atelectasis. The air in the alveoli beyond the obstruction is absorbed, and as the air pressure in the alveoli decreases, their elastic walls collapse, and they can no longer function. Fortunately, after a portion of a lung collapses, the functional regions that remain are often able to carry on enough gas exchange to sustain the body cells.

*Adult respiratory distress syndrome* (ARDS) is a special form of atelectasis in which alveoli collapse. It has a variety of causes, all of which damage lung tissues. These include pneumonia and other infections, near drowning, aspiration of stomach acid into the respiratory system, or physical trauma to the lungs from an injury or surgical procedure. Anesthetics can suppress surfactant production, causing postsurgical difficulty breathing for twenty-four to forty-eight hours or until surfactant production returns to normal. This damage disrupts the respiratory membrane that separates the air in the alveoli from the blood in the pulmonary capillaries, allowing protein-rich fluid to escape from the capillaries and flood the alveoli. They collapse in response, and surfactant is nonfunctional. Blood vessels and airways narrow, greatly elevating blood pressure in the lungs. Delivery of oxygen to tissues is seriously impaired. ARDS is fatal about 60% of the time.
Blood transports oxygen. (a) Oxygen molecules, entering the blood from the alveolus, bond to hemoglobin, forming oxyhemoglobin. (b) In the regions of the body cells, oxyhemoglobin releases oxygen. Note that much oxygen is still bound to hemoglobin at the P\textsubscript{O}\textsubscript{2} of systemic venous blood.

The chemical bonds that form between oxygen and hemoglobin molecules are relatively unstable, and as the P\textsubscript{O}\textsubscript{2} decreases, oxyhemoglobin releases oxygen molecules (fig. 19.36). This happens in tissues, where cells have used oxygen in respiration. The free oxygen diffuses from the blood into nearby cells, as figure 19.37 shows.

Increasing blood concentration of carbon dioxide (P\textsubscript{CO}\textsubscript{2}), acidity, and temperature all increase the amount of oxygen that oxyhemoglobin releases (figs. 19.38, 19.39, and 19.40). These influences explain why more oxygen is released from the blood to the skeletal muscles during periods of exercise. The increased muscular activity accompanied by increased oxygen use increases the P\textsubscript{CO}\textsubscript{2}, decreases the pH, and raises the local temperature. At the same time, less-active cells receive less oxygen.

As described earlier, respiratory control under most circumstances is responding to plasma P\textsubscript{CO}\textsubscript{2} and pH, not P\textsubscript{O}\textsubscript{2}. This may be surprising, considering the importance of oxygen for sustaining life. Notice, however, in figures 19.36 and 19.37, that the deoxygenated systemic venous blood still has 75% of the oxygen it had when it was fully oxygenated. This large safety margin allows the respiratory system to focus on maintaining the carbon dioxide levels, and thus the pH, of the internal environment.
Carbon monoxide (CO) is a toxic gas produced in gasoline engines and some stoves as a result of incomplete combustion of fuels. It is also a component of tobacco smoke. Carbon monoxide is toxic because it binds hemoglobin many times more effectively than does oxygen and therefore does not readily dissociate from hemoglobin. Thus, when a person breathes carbon monoxide, less hemoglobin is available for oxygen transport, and cells are deprived of oxygen. The effects of carbon monoxide on hemoglobin may cause the lower average birth weights of infants born to women who smoked while pregnant.

Treatment for carbon monoxide poisoning is to administer oxygen in high concentration to replace some of the carbon monoxide bound to hemoglobin molecules. Carbon dioxide is usually given simultaneously to stimulate the respiratory center, which, in turn, increases breathing rate. Rapid breathing helps reduce the concentration of carbon monoxide in the alveoli.

How is oxygen transported from the lungs to body cells?

What factors affect the release of oxygen from oxyhemoglobin?

Carbon Dioxide Transport

Blood flowing through capillaries gains carbon dioxide because the tissues have a high PCO₂. This carbon dioxide is transported to the lungs in one of three forms: as carbon dioxide dissolved in plasma, as part of a compound formed by bonding to hemoglobin, or as part of a bicarbonate ion (fig. 19.41).

The amount of carbon dioxide that dissolves in plasma is determined by its partial pressure. The higher the PCO₂ of the tissues, the more carbon dioxide will go into solution. However, only about 7% of the carbon dioxide is transported in this form.

Unlike oxygen, which binds the iron atoms of hemoglobin molecules, carbon dioxide bonds with the amino groups (—NH₂) of these molecules. Consequently, oxygen

![Figure 19.40](image1)

**Figure 19.40**

The amount of oxygen released from oxyhemoglobin increases as the blood temperature increases.

![Figure 19.41](image2)

**Figure 19.41**

Carbon dioxide produced by cells is transported in the blood plasma in a dissolved state, bound to hemoglobin, or in the form of bicarbonate ions (HCO₃⁻).
and carbon dioxide do not directly compete for binding sites—that is, a hemoglobin molecule can transport both gases at the same time.

Carbon dioxide binding hemoglobin forms a loosely bound compound called carbaminohemoglobin (kar-bam'ı-no-he'-mo-glo-bin). This molecule readily decomposes in regions where the Pco₂ is low, releasing its carbon dioxide. Although this method of transporting carbon dioxide is theoretically quite effective, carbaminohemoglobin forms relatively slowly. Only about 15% to 25% of the total carbon dioxide is carried this way.

In the most important carbon dioxide transport mechanism bicarbonate ions (HCO₃⁻) form. Recall that carbon dioxide reacts with water to form carbonic acid (H₂CO₃). This reaction occurs slowly in the blood plasma, but much of the carbon dioxide diffuses into the red blood cells. These cells contain an enzyme, carbonic anhydrase (kar-bon'ık an-hi'dra-s), which speeds the reaction between carbon dioxide and water.

The resulting carbonic acid dissociates almost immediately, releasing hydrogen ions (H⁺) and bicarbonate ions (HCO₃⁻):

\[
H_2CO_3 \rightarrow H^+ + HCO_3^-
\]

These new hydrogen ions might be expected to lower blood pH, but this reaction occurs in the systemic capillaries, where deoxyhemoglobin is generated. Deoxyhemoglobin is an excellent buffer because hydrogen ions readily bind it. The bicarbonate ions diffuse out of the red blood cells and enter the blood plasma. As much as 70% of the carbon dioxide transported in the blood is carried this way.

As the bicarbonate ions leave the red blood cells and enter the plasma, chloride ions, which also have negative charges, are repelled electrically, and they move from the plasma into the red blood cells. This exchange in position of the two negatively charged ions, shown in figure 19.42, maintains the ionic balance between the red blood cells and the plasma. It is termed the chloride shift.

As blood passes through the capillaries of the lungs, the dissolved carbon dioxide diffuses into the alveoli, in response to the relatively low Pco₂ of the alveolar air. As the plasma Pco₂ drops, hydrogen ions and bicarbonate ions in the red blood cells recombine to form carbonic acid, and under the influence of carbonic anhydrase, the carbonic acid quickly yields new carbon dioxide and water:

\[
H^+ + HCO_3^- \rightarrow H_2CO_3 \rightarrow CO_2 + H_2O
\]

Carbaminohemoglobin also releases its carbon dioxide, and both of these events contribute to the Pco₂ of the alveolar capillary blood. Carbon dioxide diffuses out of the blood until an equilibrium is established between the Pco₂ of the blood and the Pco₂ of the alveolar air. Figure 19.43 summarizes this process, and table 19.7 summarizes the transport of blood gases.

1. Describe three ways carbon dioxide can be transported from cells to the lungs.
2. How can hemoglobin carry oxygen and carbon dioxide at the same time?
3. How do bicarbonate ions help buffer the blood (maintain its pH)?
4. What is the chloride shift?
5. How is carbon dioxide released from the blood into the lungs?

Life-Span Changes

Changes in the respiratory system over a lifetime reflect both the accumulation of environmental influences and the effects of aging in other organ systems. The lungs and respiratory passageways of a person who has breathed only clean air are pinker and can exchange gases much more efficiently as the years pass than can the respiratory system of a person who has breathed polluted air and smoked for many years. Those who have been exposed to foul air are more likely to develop chronic bronchitis, emphysema, and/or lung cancer. Long-term exposure to particulates in the workplace can also raise the risk of developing these conditions. Still, many age-associated changes in the respiratory system are unavoidable.

With age, protection of the lungs and airways falters, as ciliated epithelial cells become fewer, and their cilia less active or gone. At the same time, mucus thickens; the swallowing, gagging, and coughing reflexes slow; and macrophages lose their efficiency in phagocytizing bacteria. These changes combine to slow the clearance of pathogens from the lungs and respiratory passages, which increases susceptibility to and severity of respiratory infections.

Several changes contribute to an overall increase in effort required to breathe that accompanies aging. Cartilage between the sternum and ribs calcifies and stiffens,
In the lungs, carbon dioxide diffuses from the blood into the alveoli.

Table 19.7: Gases Transported in Blood

<table>
<thead>
<tr>
<th>Gas</th>
<th>Reaction</th>
<th>Substance Transported</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oxygen</td>
<td>Combines with iron atoms of hemoglobin molecules</td>
<td>Oxyhemoglobin</td>
</tr>
<tr>
<td>Carbon dioxide</td>
<td>About 7% dissolves in plasma</td>
<td>Carbon dioxide</td>
</tr>
<tr>
<td></td>
<td>About 23% combines with the amino groups of hemoglobin molecules</td>
<td>Carbaminohemoglobin</td>
</tr>
<tr>
<td></td>
<td>About 70% reacts with water to form carbonic acid; the carbonic acid then</td>
<td>Bicarbonate ions</td>
</tr>
<tr>
<td></td>
<td>dissociates to release hydrogen ions and bicarbonate ions</td>
<td></td>
</tr>
</tbody>
</table>

and skeletal shifts change the shape of the thoracic cavity into a "barrel chest" as posture too changes with age. In the bronchioles, fibrous connective tissue replaces some smooth muscle, decreasing contractility. As muscles lose strength, breathing comes to depend more upon the diaphragm. The vital capacity, which reaches a maximum by age forty, may drop by a third by the age of seventy years.

Keeping fresh air in the lungs becomes more difficult with age. As the farthest reaches of the bronchiole walls thin, perhaps in response to years of gravity, they do not stay as open as they once did, trapping residual air in the lower portions of the lungs. Widening of the bronchi and alveolar ducts increases dead space. The lungs can still handle the same volume of air, but a greater proportion of that air is "stale," reflecting lessened ability to move air in and out. The maximum minute ventilation drops by 50% from age twenty to age eighty.

Aging-associated changes occur at the microscopic level too. The number of alveoli is about 24 million at birth, peaking at 300 million by age eight years. The number remains constant throughout life, but the alveoli expand. Alveolar walls thin and may coalesce, and the depth of alveoli begins to diminish by age forty, decreasing the surface area available for gas exchange—about three square feet per year. In addition, an increase in the proportion of collagen to elastin and a tendency of the collagen to cross-link impair the ability of alveoli to expand fully. As a result, oxygen transport from the alveoli to the blood, as well as oxygen loading onto hemoglobin in red blood cells, becomes less efficient. Diffusion of CO₂ out of the blood and through the alveolar walls slows too.

As with other organ systems, the respiratory system undergoes specific changes, but these may be unnoticeable at the whole-body level. A person who is sedentary or engages only in light activity would probably not be aware of the slowing of air flow in and out of the respiratory system. Unaccustomed exercise, however, would quickly reveal how difficult breathing has become with age.

1. How does the environment influence the effects of aging on the respiratory system?
2. What aging-related changes raise the risk of respiratory infection?
3. How do alveoli change with age?
<table>
<thead>
<tr>
<th>System</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integumentary System</td>
<td>Stimulation of skin receptors may alter respiratory rate.</td>
</tr>
<tr>
<td>Cardiovascular System</td>
<td>As the heart pumps blood through the lungs, the lungs oxygenate the blood and excrete carbon dioxide.</td>
</tr>
<tr>
<td>Skeletal System</td>
<td>Bones provide attachments for muscles involved in breathing.</td>
</tr>
<tr>
<td>Lymphatic System</td>
<td>Cells of the immune system patrol the lungs and defend against infection.</td>
</tr>
<tr>
<td>Muscular System</td>
<td>The respiratory system eliminates carbon dioxide produced by exercising muscles.</td>
</tr>
<tr>
<td>Digestive System</td>
<td>The digestive system and respiratory system share openings to the outside.</td>
</tr>
<tr>
<td>Nervous System</td>
<td>The brain controls the respiratory system. The respiratory system helps control pH of the internal environment.</td>
</tr>
<tr>
<td>Urinary System</td>
<td>The kidneys and the respiratory system work together to maintain blood pH. The kidneys compensate for water lost through breathing.</td>
</tr>
<tr>
<td>Endocrine System</td>
<td>Hormonelike substances control the production of red blood cells that transport oxygen and carbon dioxide.</td>
</tr>
<tr>
<td>Reproductive System</td>
<td>Respiration increases during sexual activity. Fetal “respiration” begins before birth.</td>
</tr>
</tbody>
</table>

**Respiratory System**

The respiratory system provides oxygen for the internal environment and excretes carbon dioxide.
CHAPTER SUMMARY

Introduction (page 753)
The respiratory system includes the passages that transport air to and from the lungs and the air sacs in which gas exchanges occur. Respiration is the entire process by which gases are exchanged between the atmosphere and the body cells.

Why We Breathe (page 753)
Respiration is necessary because of cellular respiration. Cells require oxygen to extract maximal energy from nutrient molecules and to rid themselves of carbon dioxide, a metabolic waste.

Organs of the Respiratory System (page 754)
The respiratory system includes the nose, nasal cavity, sinuses, pharynx, larynx, trachea, bronchial tree, and lungs. The upper respiratory tract includes the nose, nasal cavity, sinuses, and pharynx; the lower respiratory tract includes the larynx, trachea, bronchial tree, and lungs.

1. Nose
   a. Bone and cartilage support the nose.
   b. Nostrils provide entrances for air.

2. Nasal cavity
   a. The nasal cavity is a space posterior to the nose.
   b. The nasal septum divides it medially.
   c. Nasal conchae divide the cavity into passageways and help increase the surface area of the mucous membrane.
   d. Mucous membrane filters, warms, and moistens incoming air.
   e. Particles trapped in the mucus are carried to the pharynx by ciliary action and are swallowed.

3. Sinuses
   a. Sinuses are spaces in the bones of the skull that open into the nasal cavity.
   b. They are lined with mucous membrane that is continuous with the lining of the nasal cavity.

4. Pharynx
   a. The pharynx is posterior to the mouth, between the nasal cavity and the larynx.
   b. It provides a common passage for air and food.
   c. It aids in creating vocal sounds.

5. Larynx
   a. The larynx is an enlargement at the top of the trachea.
   b. It is a passageway for air and helps prevent foreign objects from entering the trachea.
   c. It is composed of muscles and cartilages; some of these cartilages are single, whereas others are paired.
   d. It contains the vocal cords, which produce sounds by vibrating as air passes over them.
      (1) The pitch of a sound is related to the tension on the cords.
      (2) The intensity of a sound is related to the force of the air passing over the cords.
   e. The glottis and epiglottis help prevent food and liquid from entering the trachea.

6. Trachea
   a. The trachea extends into the thoracic cavity in front of the esophagus.
   b. It divides into the right and left bronchi.
   c. The mucous lining continues to filter incoming air.
   d. Incomplete cartilaginous rings support the wall.

7. Bronchial tree
   a. The bronchial tree consists of branched air passages that connect the trachea to the air sacs.
   b. The branches of the bronchial tree include primary bronchi, lobar bronchi, segmental bronchi, intralobular bronchioles, terminal bronchioles, respiratory bronchioles, alveolar ducts, alveolar sacs, and alveoli.
   c. Structure of the respiratory tubes
      (1) As tubes branch, the amount of cartilage in the walls decreases, and the muscular layer becomes more prominent.
      (2) Elastic fibers in the walls aid breathing.
      (3) The epithelial lining changes from pseudostratified and ciliated to cuboidal and simple squamous as the tubes become progressively smaller.
   d. Functions of the respiratory tubes include distribution of air and exchange of gases between the alveolar air and the blood.

8. Lungs
   a. The left and right lungs are separated by the mediastinum and are enclosed by the diaphragm and the thoracic cage.
   b. The visceral pleura is attached to the surface of the lungs; parietal pleura lines the thoracic cavity.
   c. The right lung has three lobes, and the left lung has two.
   d. Each lobe is composed of lobules that contain alveolar ducts, alveolar sacs, alveoli, nerves, blood vessels, lymphatic vessels, and connective tissues.

Breathing Mechanism (page 764)
Inspiration and expiration movements are accompanied by changes in the size of the thoracic cavity.

1. Inspiration
   a. Atmospheric pressure forces air into the lungs.
   b. Inspiration occurs when the intra-alveolar pressure is reduced.
   c. The intra-alveolar pressure is reduced when the diaphragm moves downward and the thoracic cage moves upward and outward.
   d. Surface tension holding the pleural membranes together aids lung expansion.
   e. Surfactant reduces surface tension within the alveoli.

2.Expiration
   a. The forces of expiration come from the elastic recoil of tissues and from surface tension within the alveoli.
   b.Expiration can be aided by thoracic and abdominal wall muscles that pull the thoracic cage downward and inward and compress the abdominal organs inward and upward.

3. Respiratory volumes and capacities
   a. One inspiration followed by one expiration is called a respiratory cycle.
   b. The amount of air that moves in or out during a respiratory cycle is the tidal volume.
   c. Additional air that can be inhaled is the inspiratory reserve volume; additional air that can be exhaled is the expiratory reserve volume.
   d. Residual air remains in the lungs and is mixed with newly inhaled air.
   e. The inspiratory capacity is the maximum volume of air a person can inhale following exhalation of the tidal volume.
f. The functional residual capacity is the volume of air that remains in the lungs following the exhalation of the tidal volume.
g. The vital capacity is the maximum amount of air a person can exhale after taking the deepest breath possible.
h. The total lung capacity is equal to the vital capacity plus the residual air volume.
i. Air in the anatomic and alveolar dead spaces is not available for gas exchange.

4. Alveolar ventilation
   a. Minute ventilation is calculated by multiplying the tidal volume by the breathing rate.
   b. Alveolar ventilation rate is calculated by subtracting the physiologic dead space from the tidal volume and multiplying the result by the breathing rate.
   c. The alveolar ventilation rate is a major factor affecting the exchange of gases between the alveolar air and the blood.

5. Nonrespiratory air movements
   a. Nonrespiratory air movements are air movements other than breathing.
   b. They include coughing, sneezing, laughing, crying, hiccupping, and yawning.

Control of Breathing (page 774)
Normal breathing is rhythmic and involuntary, although the respiratory muscles can be controlled voluntarily.

1. Respiratory areas
   a. The respiratory areas are located in the brainstem and includes parts of the medulla oblongata and pons.
   b. The medullary rhythmicity center includes two groups of neurons.
      (1) The dorsal respiratory group is responsible for the basic rhythm of breathing.
      (2) The ventral respiratory group increases inspiratory and expiratory movements during forceful breathing.
   c. The pontine respiratory group regulates the rate of breathing.

2. Factors affecting breathing
   a. The partial pressure of a gas is determined by the concentration of that gas in a mixture of gases or the concentration of gas dissolved in a liquid.
   b. Chemicals, lung tissue stretching, and emotional state affect breathing.
   c. Chemosensitive areas (central chemoreceptors) are associated with the respiratory center.
      (1) Carbon dioxide combines with water to form carbonic acid, which, in turn, releases hydrogen ions in the CSF.
      (2) Stimulation of these areas increases alveolar ventilation.
   d. Peripheral chemoreceptors are in the carotid bodies and aortic bodies of certain arteries.
      (1) These chemoreceptors sense low oxygen levels.
      (2) When oxygen levels are low, alveolar ventilation increases.
   e. Stretching the lung tissues triggers an inflation reflex.
      (1) This reflex reduces the duration of inspiratory movements.
      (2) This prevents overinflation of the lungs during forceful breathing.
   f. Hyperventilation decreases carbon dioxide levels, but this is very dangerous when associated with breath holding during underwater swimming.

Alveolar Gas Exchanges (page 778)
Gas exchanges between the air and the blood occur within the alveoli.

1. Alveoli
   a. The alveoli are tiny sacs clustered at the distal ends of the alveolar ducts.
   b. Some alveoli open into adjacent air sacs that provide alternate pathways for air when passages are obstructed.

2. Respiratory membrane
   a. The respiratory membrane consists of the alveolar and capillary walls.
   b. Gas exchanges take place through these walls.

3. Diffusion through the respiratory membrane
   a. Gases diffuse from regions of higher partial pressure toward regions of lower partial pressure.
   b. Oxygen diffuses from the alveolar air into the blood; carbon dioxide diffuses from the blood into the alveolar air.

Gas Transport (page 781)
Blood transports gases between the lungs and the body cells.

1. Oxygen transport
   a. Oxygen is mainly transported in combination with hemoglobin molecules.
   b. The resulting oxyhemoglobin is relatively unstable and releases its oxygen in regions where the P02 is low.
   c. More oxygen is released as the plasma P02 increases, as the blood becomes more acidic, and as the blood temperature increases.

2. Carbon dioxide transport
   a. Carbon dioxide may be carried in solution, either as dissolved CO2, CO2 bound to hemoglobin, or as a bicarbonate ion.
   b. Most carbon dioxide is transported in the form of bicarbonate ions.
   c. Carbonic anhydrase, an enzyme, speeds the reaction between carbon dioxide and water to form carbonic acid.
   d. Carbonic acid dissociates to release hydrogen ions and bicarbonate ions.

Life-Span Changes (page 785)
The lungs, respiratory passageways, and alveoli undergo aging-associated changes that are exacerbated by exposure to polluted air. However, the increased work required to breathe with age is typically not noticeable unless one engages in vigorous exercise.

1. Exposure to pollutants, smoke, and other particulates raises risk of developing diseases of the respiratory system.
2. Loss of cilia, thickening of mucus, and impaired macrophages raise the risk of infection.
3. Calcified cartilage, skeletal changes, altered posture, and replacement of smooth muscle with fibrous connective tissue in bronchioles make breathing more difficult. Vital capacity diminishes.
4. The lungs contain a greater proportion of "stale" air.
5. Alveoli coalesce and become shallower, slowing gas exchange.
CRITICAL THINKING QUESTIONS

1. If the upper respiratory passages are bypassed with a tracheostomy, how might the air entering the trachea be different from air normally passing through this canal? What problems might this cause for the patient?

2. Certain respiratory disorders, such as emphysema, reduce the capacity of the lungs to recoil elastically. Which respiratory air volumes will this condition affect? Why?

3. What changes would you expect to occur in the relative levels of blood oxygen and carbon dioxide in a patient who breathes rapidly and deeply for a prolonged time? Why?

4. If a person has stopped breathing and is receiving pulmonary resuscitation, would it be better to administer pure oxygen or a mixture of oxygen and carbon dioxide? Why?

5. The air pressure within the passenger compartment of a commercial aircraft may be equivalent to an altitude of 8,000 feet. What problem might this create for a person with a serious respiratory disorder?

6. Patients experiencing asthma attacks are often advised to breathe through pursed (puckered) lips. How might this help reduce the symptoms of the asthma?

REVIEW EXERCISES

1. Describe the general functions of the respiratory system.

2. Distinguish between the upper and lower respiratory tracts.

3. Explain how the nose and nasal cavity filter incoming air.

4. Name and describe the locations of the major sinuses, and explain how a sinus headache may occur.

5. Distinguish between the pharynx and the larynx.

6. Name and describe the locations and functions of the cartilages of the larynx.

7. Distinguish between the false vocal cords and the true vocal cords.

8. Compare the structure of the trachea with the structure of the branches of the bronchial tree.

9. List the successive branches of the bronchial tree, from the primary bronchus to the alveoli.

10. Describe how the structure of the respiratory tube changes as the branches become finer.

11. Explain the functions of the respiratory tubes.

12. Distinguish between visceral pleura and parietal pleura.

13. Name and describe the locations of the lobes of the lungs.

14. Explain how normal inspiration and forced inspiration are accomplished.

15. Define surface tension, and explain how it aids the breathing mechanism.

16. Define surfactant, and explain its function.

17. Define compliance.

18. Explain how normal expiration and forced expiration are accomplished.

19. Distinguish between vital capacity and total lung capacity.

20. Distinguish among anatomic, alveolar, and physiologic dead spaces.

21. Distinguish between minute respiratory volume and alveolar ventilation rate.

22. Compare the mechanisms of coughing and sneezing, and explain the function of each.

23. Explain the function of yawning.

24. Describe the locations of the respiratory areas, and name their major components.

25. Describe how the basic rhythm of breathing is controlled.

26. Explain the function of the pontine respiratory group.

27. Explain what effect increasing carbon dioxide will have on the central chemoreceptors.

28. Describe the function of the peripheral chemoreceptors in the carotid and aortic bodies of certain arteries.

29. Describe the inflation reflex.

30. Discuss the effects of emotions on breathing.

31. Define hyperventilation, and explain how it affects the respiratory center.

32. Define respiratory membrane, and explain its function.

33. Explain the relationship between the partial pressure of a gas and its rate of diffusion.

34. Summarize the gas exchanges that occur through the respiratory membrane.

35. Describe how oxygen is transported in blood.

36. List three factors that increase release of oxygen from the blood.

37. Explain why carbon monoxide is toxic.

38. List three ways that carbon dioxide is transported in blood.

39. Explain the function of carbonic anhydrase.

40. Define chloride shift.

41. Describe the changes that make it harder to breathe with advancing years.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, and other study tools.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

Volume 3: Respiratory System

UNIT FIVE
CHAPTER 20 Urinary System

Understanding Words

af-, to: afferent arteriole—arteriole that leads to a nephron.
calyx, small cup: major calyces—cuplike subdivisions of the renal pelvis.
core-, covering: renal cortex—shell of tissue surrounding the inner region of a kidney.
cyst-, bladder: cystitis—inflammation of the bladder.
detrus-, to force away: detrusor muscle—muscle within the bladder wall that causes urine to be expelled.
glom-, little ball: glomerulus—cluster of capillaries within a renal corpuscle.
juxta-, near to: juxtamedullary nephron—nephron located near the renal medulla.
mict-, to pass urine: micturition—process of expelling urine from the bladder.
neph-, pertaining to the kidney: nephron—functional unit of a kidney.
papill-, nipple: renal papillae—small elevations that project into a renal calyx.
prox-, nearest: proximal tubule—coiled portion of the renal tubule leading from the glomerular capsule.
ren-, kidney: renal cortex—outer region of a kidney.
trigon-, triangular shape: trigone—triangular area on the internal floor of the bladder.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Name the organs of the urinary system and list their general functions.
2. Describe the locations of the kidneys and the structure of a kidney.
3. List the functions of the kidneys.
4. Trace the pathway of blood through the major vessels within a kidney.
5. Describe a nephron and explain the functions of its major parts.
6. Explain how glomerular filtrate is produced and describe its composition.
7. Explain how various factors affect the rate of glomerular filtration and how this rate is regulated.
8. Discuss the role of tubular reabsorption in urine formation.
9. Explain why the osmotic concentration of the glomerular filtrate changes as it passes through a renal tubule.
10. Describe a countercurrent mechanism and explain how it helps concentrate urine.
11. Define tubular secretion and explain its role in urine formation.
12. Describe the structure of the ureters, urinary bladder, and urethra.
13. Discuss the process of micturition and explain how it is controlled.
14. Describe how the components of the urinary system change with age.
Felicia had looked forward to summer camp all year, especially the overnight hikes. A three-day expedition in July was wonderful, but five days after returning to camp, Felicia developed severe abdominal cramps. So did seventeen other campers and two counselors, some of whom had bloody diarrhea, too. Several of the stricken campers were hospitalized, Felicia among them. Although the others improved in a few days and were released, Felicia suffered from a complication, called hemolytic uremic syndrome (HUS). Her urine had turned bloody, and she also had blood abnormalities—severe anemia and lack of platelets.

Camp personnel reported the outbreak to public health officials, who quickly recognized the signs of food poisoning and traced the illness to hamburgers cooked outdoors on the trip. The burgers were served rare, the red meat not hot enough to kill a strain of *Escherichia coli* bacteria that releases a poison called shigatoxin.

Most people who eat meat tainted with *E. coli* toxin become ill, but the damage usually is restricted to the digestive tract, producing cramps and diarrhea for several days. In about 6% of affected people, mostly children, HUS develops because the bloodstream transports the toxin to the kidneys. Here, the toxin destroys cells of the microscopic capillaries that normally filter proteins and blood cells from forming urine. With the filtration compromised, proteins and blood cells, as well as damaged kidney cells, appear in the urine.

HUS is a leading cause of acute renal (kidney) failure, killing 3% to 5% of affected children. Felicia was in the lucky majority. Blood clotted around the sites of her damaged kidney cells, and over a few weeks, new cells formed. Three weeks after the bloody urine began, her urine was once again clear, and she was healthy.

The urinary system consists of a pair of glandular kidneys, which remove substances from the blood, form urine, and help regulate certain metabolic processes; a pair of tubular ureters, which transport urine from the kidneys; a saclike urinary bladder, which collects urine from the ureters and serves as a urine reservoir; and a tubular urethra, which conveys urine to the outside of the body. Figures 20.1 and 20.2 show these organs.

**Kidneys**

A kidney is a reddish brown, bean-shaped organ with a smooth surface. It is about 12 centimeters long, 6 centimeters wide, and 3 centimeters thick in an adult, and it is enclosed in a tough, fibrous capsule (tunic fibrosa).

**Location of the Kidneys**

The kidneys lie on either side of the vertebral column in a depression high on the posterior wall of the abdominal cavity. The upper and lower borders of the kidneys are generally at the levels of the twelfth thoracic and third lumbar vertebrae, respectively, although the positions of the kidneys may vary slightly with changes in posture and with breathing movements. The left kidney is usually about 1.5 to 2 centimeters higher than the right one.

The kidneys are positioned *retroperitoneally* (re"tro-per-i-to-ne' al-ly), which means they are behind the parietal peritoneum and against the deep muscles of the back. Connective tissue (renal fascia) and masses of adipose tissue (renal fat) surrounding the kidneys hold them in place (fig. 20.3 and reference plates 18, 19).

**Kidney Structure**

The lateral surface of each kidney is convex, but its medial side is deeply concave. The resulting medial depression leads into a hollow chamber called the *renal sinus*. Through the entrance to this sinus, termed the *hilum*, pass blood vessels, nerves, lymphatic vessels, and the ureter (see fig. 20.1).
The urinary system includes the kidneys, ureters, urinary bladder, and urethra. Notice the relationship of these structures to the major blood vessels.

The superior end of the ureter expands to form a funnel-shaped sac called the **renal pelvis**, which is located inside the renal sinus. The pelvis is subdivided into two or three tubes, called **major calyces** (sing., calyx), and they, in turn, are subdivided into eight to fourteen **minor calyces** (fig. 20.4). A small projection called a **renal papilla** extends into each minor calyx.

The kidney includes two distinct regions: an inner medulla and an outer cortex. The **renal medulla** (re'nal med'ul'ah) is composed of conical masses of tissue called **renal pyramids**. Their bases orient toward the convex surface of the kidney, and their apexes form the renal papillae. The tissue of the medulla appears striated because it consists of microscopic tubules that lead from the cortex to the renal papillae.

**Functions of the Kidneys**

The main function of the kidneys is to regulate the volume, composition, and pH of body fluids. In the process, the kidneys remove metabolic wastes from the blood and excrete them to the outside. These wastes include nitrogenous and sulfur-containing products of protein metabolism. The kidneys also help control the rate of red blood cell formation by secreting the hormone **erythropoietin** (see chapter 14, p. 533), regulate blood pressure by secreting the enzyme **renin** (see chapter 13, p. 513), and regulate absorption of calcium ions by activating vitamin D (see chapter 13, p. 509).

Medical technology can take over some of the roles of a kidney. In **hemodialysis**, a person's blood is rerouted across an artificial membrane that "cleanses" it, removing substances that would normally be excreted in the urine. A patient usually must use this artificial kidney three times a week, for several hours each time. Clinical Application 20.1 further discusses hemodialysis.

1. Where are the kidneys located?
2. Describe the structure of a kidney.
3. What are the general functions of the kidneys?
FIGURE 20.3
The kidneys are located retroperitoneally. (a) Transverse section through the posterior abdominal cavity including the kidneys, which are located behind the parietal peritoneum. Adipose and other connective tissues surround and support the kidneys. (b) Sagittal section through the posterior abdominal cavity showing the kidney.

Renal Blood Vessels
The renal arteries, which arise from the abdominal aorta, supply blood to the kidneys (see fig. 20.5). These arteries transport a large volume of blood. When a person is at rest, the renal arteries usually carry from 15% to 30% of the total cardiac output into the kidneys, although the kidneys account for only 1% of body weight.

A renal artery enters a kidney through the hilum and gives off several branches, called the interlobar arteries, which pass between the renal pyramids. At the junction between the medulla and the cortex, the interlobar
FIGURE 20.4
The kidney. (a) Longitudinal section of a kidney. (b) A renal pyramid containing nephrons. (c) A single nephron.

FIGURE 20.5
Blood vessels are associated with the kidneys and adrenal glands. Note their relationship with the renal pelvis and ureters.
20.1 CLINICAL APPLICATION

Chronic Kidney Failure

Charles B., a forty-three-year-old muscular construction worker, had been feeling unusually tired for several weeks, with occasional dizziness and difficulty sleeping. More recently he had noticed a burning pain in his lower back, just below his rib cage, and his urine had darkened. In addition, his feet, ankles, and face were swollen. His wife suggested that he consult their family physician about these symptoms.

The physician found that Charles had elevated blood pressure (hypertension) and that the regions of his kidneys were sensitive to pressure. A urinalysis revealed excess protein (proteinuria) and blood (hematuria). Blood tests indicated elevated blood urea nitrogen (BUN), elevated serum creatinine, and decreased serum protein (hypoproteinemia) concentrations.

The physician told Charles that he probably had chronic glomerulonephritis, an inflammation of the capillaries within the glomeruli of the renal nephrons, and that this was an untreatable progressive degenerative disease. Microscopic examination of a small sample of kidney tissue (biopsy) later confirmed the diagnosis.

In spite of medical treatment and careful attention to his diet, Charles's condition deteriorated rapidly. When it appeared that most of his kidney function had been lost (end-stage renal disease, or ESRD), he was offered artificial kidney treatments (hemodialysis).

To prepare Charles for hemodialysis, a vascular surgeon created a fistula in his left forearm by surgically connecting an artery to a vein. The greater pressure of the blood in the artery that now flowed directly into the vein swelled the vein, making it more accessible.

During hemodialysis treatment, a hollow needle was inserted into the vein of the fistula near its arterial connection. This allowed the blood to flow, with the aid of a blood pump, through a tube leading to the blood compartment of a dialysis machine. Within this compartment, the blood passed over a selectively permeable membrane. On the opposite side of the membrane was a dialysate solution with a controlled composition. Negative pressure on the dialysate side of the membrane, created by a vacuum pump, increased the movement of fluid through the membrane. At the same time, waste and excess electrolytes diffused from the blood through the membrane and entered the dialysate solution. The blood was then returned through a tube to the vein of the fistula.

In order to maintain favorable blood concentrations of waste, electrolytes, and water, Charles had to undergo hemodialysis three times per week, with each treatment lasting three to four hours. During the treatments, he was given an anticoagulant to prevent blood clotting, an antibiotic drug to control infections, and an antihypertensive drug to reduce his blood pressure.

Charles was advised to carefully control his intake of water, sodium, potassium, proteins, and total calories between treatments. He was also asked to consider another option for the treatment of ESRD—a kidney transplant—which could free him from the time-consuming dependence on hemodialysis.

In a transplant, a kidney from a living donor or a cadaver, whose tissues are antigenically similar (histocompatible) to those of the recipient, is placed in the depression on the medial surface of the right or left ilium (iliac fossa). The renal artery and vein of the donor kidney are connected to the recipient's iliac artery and vein, respectively, and the kidney's ureter is attached to the dome of the recipient's urinary bladder. The patient must then remain on immunosuppressant drugs to prevent rejection of the transplant.

arteries branch to form a series of incomplete arches, the arcuate arteries (arciform arteries), which, in turn, give rise to interlobular arteries. The final branches of the interlobular arteries, called afferent arterioles (af'er-ent ar-te'ro-ólz), lead to the nephrons, the functional units of the kidneys.

Venous blood is returned through a series of vessels that generally correspond to the arterial pathways. For example, the venous blood passes through interlobular, arcuate, interlobar, and renal veins. The renal vein then joins the inferior vena cava as it courses through the abdominal cavity. (Figs. 20.6 and 20.7 show branches of the renal arteries and veins.)

Nephrons
Structure of a Nephron

Some organs can be broken down into subunits, each of which performs the functions of the organ as a whole. Each kidney contains about 1 million such functional units called nephrons (nefronz). Each nephron consists of a renal corpuscle (re'nal kor'pusl) and a renal tubule (re'nal tub'ul) (see fig. 20.4).

A renal corpuscle consists of a filtering unit composed of a tangled cluster of blood capillaries called a glomerulus (glo-mer'u-lus) and a surrounding thin-walled, saclike structure called a glomerular (Bowman's)
Renal blood vessels. (a) Main branches of the renal artery and vein. (b) Corrosion cast of the renal arterial system. Not all blood vessels associated with the nephron are shown.
Peritubular capillary
Efferent arteriole
Visceral layer of glomerular capsule

FIGURE 2D.8
The glomerular capsule has a visceral layer and a parietal layer.

highly modified epithelial cells called podocytes. Each podocyte has several primary processes extending from its cell body, and these processes, in turn, bear numerous secondary processes, or pedicels. The pedicels of each cell interdigitate with those of adjacent podocytes, and the clefts between them form a complicated system of slit pores (figs. 20.8 and 20.9).

The renal tubule leads away from the glomerular capsule and becomes highly coiled. This coiled portion is the proximal convoluted tubule. Following it is the nephron loop (loop of Henle). The proximal convoluted tubule dips toward the renal pelvis to become the descending limb of the nephron loop. The tubule then curves back toward its renal corpuscle and forms the ascending limb of the nephron loop. The ascending limb returns to the region of the renal corpuscle, where it tightly coils again and is called the distal convoluted tubule. This distal portion is shorter and straighter than the proximal tubule.

Several distal convoluted tubules merge in the renal cortex to form a collecting duct (collecting tubule), which is technically not part of the nephron. The collecting duct passes into the renal medulla, widening as it joins other collecting ducts. The resulting tube empties into a minor calyx through an opening in a renal papilla. Figures 20.10 and 20.11 show the parts of a nephron. Clinical Application 20.2 examines glomerulonephritis, an inflammation of the glomeruli.

Juxtaglomerular Apparatus
Near its origin, the distal convoluted tubule passes between the afferent and efferent arterioles and contacts
FIGURE 20.9
Scanning electron micrograph of a portion of a glomerulus (8,000×). Note the slit pores between the pedicels.

FIGURE 20.10
Structure of a nephron and the blood vessels associated with it.
Nephritis is an inflammation of the kidney. Glomerulonephritis is an inflammation of the glomeruli, and it may be acute or chronic and can lead to renal failure.

Acute glomerulonephritis (AGN) usually results from an abnormal immune reaction that develops one to three weeks following bacterial infection by beta-hemolytic Streptococcus. As a rule, the infection occurs in some other part of the body and does not affect the kidneys directly. Instead, bacterial antigens trigger an immune reaction. Antibodies against these antigens form insoluble immune complexes (see chapter 16, p. 651) that travel in the bloodstream to the kidneys. The antigen-antibody complexes are deposited in and block the glomerular capillaries, which become further obstructed as the inflammatory response sends many white blood cells to the region. Those capillaries remaining open may become abnormally permeable, sending plasma proteins and red blood cells into the urine.

Most glomerulonephritis patients eventually regain normal kidney function. However, in severe cases, renal functions may fail completely. Without treatment, the person is likely to die within a week or so.

Chronic glomerulonephritis is a progressive disease in which increasing numbers of nephrons are slowly damaged until finally the kidneys are unable to function. This condition is usually associated with certain diseases other than streptococcal infections, and it also involves formation of antigen-antibody complexes that precipitate and accumulate in the glomeruli. The resulting inflammation is prolonged, and it is accompanied by fibrous tissue replacing glomerular membranes. As this happens, the functions of the nephrons are permanently lost, and eventually the kidneys fail.

**Figure 20.11**
Renal cortex and renal medulla. (a) Light micrograph of a section of the human renal cortex (220X). (b) Light micrograph of the renal medulla (200X).
them. At the point of contact, the epithelial cells of the distal convoluted tubule are quite tall and densely packed. These cells comprise a structure called the macula densa.

Close by, in the wall of the afferent arteriole near its attachment to the glomerulus, are large, vascular smooth muscle cells called juxtaglomerular cells. Together with the cells of the macula densa, they constitute the juxtaglomerular apparatus (jux"ta-glo-mer'u-lar app'ah-ra'tus) (complex). This structure is important in regulating the secretion of renin (see chapter 13, p. 513) (fig. 20.12).

Cortical and Juxtamedullary Nephrons
Most nephrons have corpuscles located in the renal cortex near the surface of the kidney. These cortical nephrons have relatively short nephron loops that usually do not reach the renal medulla.

Another group, called juxtamedullary nephrons, have corpuscles close to the renal medulla, and their nephron loops extend deep into the medulla. Although these nephrons represent only about 20% of the total, they are important in regulating water balance (fig. 20.13).

Blood Supply of a Nephron
The cluster of capillaries that forms a glomerulus arises from an afferent arteriole whose diameter is greater than that of other arterioles. Blood passes through the capillaries of the glomerulus, then (minus any filtered fluid) enters an efferent arteriole (rather than a venule), whose

---

**FIGURE 20.12**
Juxtaglomerular apparatus. (a) Location of and (b) enlargement of a section of the juxtaglomerular apparatus, which consists of the macula densa and the juxtaglomerular cells.
diameter is smaller than that of the afferent arteriole. The greater resistance to blood flow of the efferent arteriole causes blood to back up into the glomerulus. This results in a relatively high pressure in the glomerular capillaries compared to capillaries elsewhere.

The efferent arteriole branches into a complex network of capillaries that surrounds the renal tubule called the peritubular capillary (per"i-tü'bu-lar kap'i-lar"e) system. Blood in the system has passed through two arterioles and is under relatively low pressure (see fig. 20.10). Branches of this system that primarily receive blood from the efferent arterioles of the juxtamedullary nephrons form capillary loops called vasa recta. These loops dip into the renal medulla and are closely associated with the loops of the juxtamedullary nephrons (fig. 20.14). After flowing through the vasa recta, blood returns to the renal cortex, where it joins blood from other branches of the peritubular capillary system and enters the venous system of the kidney. Figure 20.15 summarizes the pathway that blood follows as it passes through the blood vessels of the kidney and nephron.

1. Describe the system of vessels that supplies blood to the kidney.
2. Name the parts of a nephron.
3. Which structures comprise the juxtaglomerular apparatus?
4. Distinguish between a cortical nephron and a juxtamedullary nephron.
5. Describe the blood supply of a nephron.
6. Explain why nephrons are considered functional units.

**Urine Formation**

The main function of the nephrons is to control the composition of body fluids and remove wastes from the blood. The product is urine, which is excreted from the body. It contains wastes and excess water and electrolytes.

Urine formation begins when the glomerular capillaries filter plasma, a process called glomerular filtration (glo-mar'u-lar fil-tra'shun). Recall from chapter 15 (p. 587) that the force of blood pressure causes filtration to occur at capillaries throughout the body. Most of this fluid is reabsorbed into the bloodstream by the colloid osmotic pressure of the plasma, leaving only a small volume of
The capillary loop of the vasa recta is closely associated with the nephron loop of a juxtamedullary nephron.

Interlobular artery and vein
Nephron loop
Collecting duct

**FIGURE 20.14**
The capillary loop of the vasa recta is closely associated with the nephron loop of a juxtamedullary nephron.

Interstitial fluid (fig. 20.16a). Nephrons take this to another level, using two capillaries working in series. The first capillary bed is specialized only to filter, and instead of forming interstitial fluid, the filtered fluid (filtrate) moves into the renal tubule, where much of it is destined to become urine (fig. 20.16b). Glomerular filtration produces 180 liters of fluid, more than four times the total body water, every 24 hours. Glomerular filtration could not continue for very long unless most of this filtered fluid were returned to the internal environment. The kidney accomplishes this by the process of tubular reabsorption (tubular re-ab-sorp'shun), selectively reclaiming just the right amounts of substances, such as water, electrolytes, and glucose, that the body requires. Waste products and substances in excess are allowed out of the body. Some substances that the body must eliminate, such as hydrogen ions and certain toxins, are removed even faster than through filtration alone by the process of tubular secretion (tubular se-kre'shun). In other words, the following relationship determines the volume of substances excreted in the urine:

\[
\text{urinary excretion} = \text{glomerular filtration} + \text{tubular secretion} - \text{tubular reabsorption}
\]

The final product of these processes is urine. The kidneys contribute to homeostasis by maintaining the composition of the internal environment.

**Glomerular Filtration**
Urine formation begins when glomerular filtration filters water and other small dissolved molecules and ions out of
In most systemic capillaries, filtration predominates at the arteriolar end and osmotic reabsorption predominates at the venular end. In the kidneys, the glomerular capillaries are specialized for filtration. The renal tubule is specialized to control movements of substances back into the blood of the peritubular capillaries (tubular reabsorption) or from the blood into the renal tubule (tubular secretion).

The glomerular filtration occurs through the capillary walls is much like the filtration that occurs at the arteriole ends of other capillaries throughout the body. The glomerular capillaries, however, are many times more permeable to small molecules than are the capillaries in other tissues, due to the many tiny openings (fenestrae) in their walls.

The glomerular capsule receives the resulting glomerular filtrate, which has about the same composition as the filtrate that becomes tissue fluid elsewhere in the body. That is, glomerular filtrate is mostly water and the same solutes as in blood plasma, except for the larger protein molecules. More specifically, glomerular filtrate contains water, glucose, amino acids, urea, uric acid, creatine, creatinine, and sodium, chloride, potassium, calcium, bicarbonate, phosphate, and sulfate ions. Table 20.1 compares the concentrations of some of the substances in the blood plasma, glomerular filtrate, and urine.

**Filtration Pressure**

The main force that moves substances by filtration through the glomerular capillary wall is the hydrostatic pressure of the blood inside, as in other capillaries. (Recall that glomerular capillary pressure is high compared to other capillaries.) The osmotic pressure of the blood plasma in the glomerulus and the hydrostatic pressure inside the glomerular capsule also influence glomerular filtration.

The colloid osmotic pressure of the plasma caused by plasma proteins is always higher than that of the glomerular filtrate (except in some kinds of kidney disease). This draws water back into the glomerular capillaries, opposing filtration. Any increase in glomerular capsule hydrostatic pressure also opposes filtration (fig. 20.18).

The net effect of all of these forces is called net filtration pressure, and it is normally positive, favoring
TABLE 20.1
Relative Concentrations of Plasma, Glomerular Filtrate, and Urine Components

<table>
<thead>
<tr>
<th>Substance</th>
<th>Plasma Concentrations (mEq/L)</th>
<th>Glomerular Filtrate Concentrations (mEq/L)</th>
<th>Urine Concentrations (mEq/L)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sodium (Na(^+))</td>
<td>142</td>
<td>142</td>
<td>128</td>
</tr>
<tr>
<td>Potassium (K(^+))</td>
<td>5</td>
<td>5</td>
<td>60</td>
</tr>
<tr>
<td>Calcium (Ca(^{2+}))</td>
<td>4</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Magnesium (Mg(^{2+}))</td>
<td>3</td>
<td>3</td>
<td>15</td>
</tr>
<tr>
<td>Chloride (Cl(^-))</td>
<td>103</td>
<td>103</td>
<td>134</td>
</tr>
<tr>
<td>Bicarbonate (HCO(_3^-))</td>
<td>27</td>
<td>27</td>
<td>14</td>
</tr>
<tr>
<td>Sulfate (SO(_4^{2-}))</td>
<td>1</td>
<td>1</td>
<td>33</td>
</tr>
<tr>
<td>Phosphate (PO(_4^{3-}))</td>
<td>2</td>
<td>2</td>
<td>40</td>
</tr>
</tbody>
</table>

(mEq/L (milliequivalents per liter) is a commonly used measure of concentration based on how many charges an ion carries. For a substance with a charge of 1, such as Cl\(^-\), a mEq is equal to a millimole.)

<table>
<thead>
<tr>
<th>Substance</th>
<th>Plasma Concentrations (mEq/L)</th>
<th>Glomerular Filtrate Concentrations (mEq/L)</th>
<th>Urine Concentrations (mEq/L)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Glucose</td>
<td>100</td>
<td>100</td>
<td>0</td>
</tr>
<tr>
<td>Urea</td>
<td>26</td>
<td>26</td>
<td>1.820</td>
</tr>
<tr>
<td>Uric acid</td>
<td>4</td>
<td>4</td>
<td>53</td>
</tr>
<tr>
<td>Creatinine</td>
<td>1</td>
<td>1</td>
<td>196</td>
</tr>
</tbody>
</table>

(a) Glomerular filtration. (a) The first step in urine formation is filtration of substances out of glomerular capillaries and into the glomerular capsule. (b) Glomerular filtrate passes through the fenestrae of the capillary endothelium.

The concentrations of certain components of the blood plasma can be used to evaluate kidney functions. For example, if the kidneys are functioning inadequately, the plasma concentrations of urea (a nitrogenous waste) indicated by a blood urea nitrogen test and creatinine may increase as much as tenfold above normal.
Filtration Rate
The glomerular filtration rate (GFR) is directly proportional to the net filtration pressure. Consequently, the factors that affect the glomerular hydrostatic pressure, glomerular plasma osmotic pressure, or hydrostatic pressure in the glomerular capsule also affect the rate of filtration (fig. 20.18).

Normally, glomerular hydrostatic pressure is the most important factor determining net filtration pressure and GFR. Because each glomerular capillary lies between two arterioles—the afferent and efferent arterioles—any change in the diameters of these vessels is likely to change glomerular hydrostatic pressure, changing glomerular filtration rate. The afferent arteriole, through which the blood enters the glomerulus, may vasconstrict in response to stimulation by sympathetic nerve impulses. If this occurs, net filtration pressure in that glomerulus decreases, and filtration rate drops. If, on the other hand, the efferent arteriole (through which the blood leaves the glomerulus) vasconstricts, blood backs up into the glomerulus, net filtration pressure increases, and filtration rate rises. Vasodilation of these vessels produces opposite effects.

If arterial blood pressure drops drastically, as may occur during shock, the glomerular hydrostatic pressure may fall below the level required for filtration, leading to acute renal failure. At the same time, the epithelial cells of the renal tubules may fail to receive sufficient nutrients to maintain their high rates of metabolism. As a result, cells may die (tubular necrosis), and renal functions may be lost permanently, resulting in chronic renal failure.

The colloid osmotic pressure of the glomerular plasma also influences net filtration pressure and the rate of filtration. In other systemic capillaries, filtration occurs at the beginning of the capillary, but the osmotic effect of the plasma proteins predominates at the capillary, and most filtered fluid is thus reabsorbed. The small excess remaining eventually becomes lymph.

Because of the relatively high hydrostatic pressure in the glomerular capillaries, much more fluid is filtered than by capillaries elsewhere. In fact, as filtration occurs through the capillary wall, proteins remaining in the plasma raise the colloid osmotic pressure within the glomerular capillaries. Despite this, the glomerular capillary hydrostatic pressure is sufficiently great that the net filtration pressure is normally positive. That is, the forces favoring filtration in the glomerular capillaries always predominate. Of course, conditions that lower plasma colloid osmotic pressure, such as a decrease in plasma protein concentration, would increase filtration rate.

The hydrostatic pressure in the glomerular capsule is another factor that may affect net filtration pressure and rate. This capillary pressure sometimes changes as a result of an obstruction, such as a stone in a ureter or an enlarged prostate gland pressing on the urethra. If this occurs, fluids back up into the renal tubules and raise the hydrostatic pressure in the glomerular capsules. Because any increase in capillary pressure opposes glomerular filtration, filtration rate may decrease significantly.

At rest, the kidneys receive approximately 25% of the cardiac output, and about 20% of the blood plasma is filtered as it flows through the glomerular capillaries. This means that in an average adult, the glomerular filtration rate for the nephrons of both kidneys is about 125 milliliters per minute, or 180,000 milliliters (180 liters) in twenty-four hours. Assuming that the blood plasma volume is about 3 liters, the production of 180 liters of filtrate in twenty-four hours means that all of the plasma must be filtered through the glomeruli about sixty times each day (fig. 20.19). Since this twenty-four-hour volume is nearly 45 gallons, it is obvious that not all of it is excreted as urine. Instead, most of the fluid that passes through the renal tubules is reabsorbed and reenters the plasma.

The volume of plasma the kidneys filter also depends on the surface area of the glomerular capillaries.
FIGURE 20.19
Relative volumes of (a) glomerular filtrate and (b) urine formed in twenty-four hours.

This surface area is estimated to be about 2 square meters—approximately equal to the surface area of an adult's skin.

An injury to a kidney can be more dangerous than an injury to another organ. An injured kidney produces a protein called transforming growth factor beta, which causes scars to form. The scars further damage the kidney, impairing its function.

What processes occur in urine formation?
How is filtration pressure calculated?
What factors influence the rate of glomerular filtration?

Control of Filtration Rate
In general, glomerular filtration rate remains relatively constant through a process called autoregulation. However, certain conditions override autoregulation. GFR may increase, for example, when body fluids are in excess and decrease when the body must conserve fluid.

Recall from chapter 15 (p. 596) that sympathetic nervous system fibers synapse with the vascular smooth muscle of arterioles. Reflexes responding to changes in blood pressure and volume control the activity of these sympathetic fibers. If blood pressure and volume drop, vasoconstriction of the afferent arterioles results, decreasing filtration pressure and thus GFR. The result is an appropriate decrease in the rate of urine formation when the body must conserve water. If receptors detect excess body fluids, vasodilation of the afferent arteriole results, increasing filtration pressure and GFR.

A second control of GFR is the hormonelike renin-angiotensin system. The juxtaglomerular cells of the afferent arterioles secrete an enzyme, renin, in response to stimulation from sympathetic nerves and pressure-sensitive cells called renal baroreceptors that are in the afferent arteriole. These factors stimulate renin secretion if blood pressure drops. The macula densa also controls renin secretion. Cells of the macula densa sense the concentrations of sodium, potassium, and chloride ions in the distal renal tubule. Decreasing levels of these ions stimulate renin secretion.

Once in the bloodstream, renin reacts with the plasma protein angiotensinogen to form angiotensin I. An enzyme, angiotensin-converting enzyme (ACE), present on capillary endothelial cells (particularly in the lungs), rapidly converts angiotensin I to angiotensin II.

Angiotensin II has a number of renal effects that help maintain sodium balance, water balance, and blood pressure (fig. 20.20). As a vasoconstrictor, it affects both the afferent and efferent arterioles. Although afferent arteriolar constriction decreases GFR, efferent arteriolar constriction minimizes the decrease, thus contributing to autoregulation of GFR. Angiotensin II has a major effect on the kidneys through the adrenal cortical hormone aldosterone, which stimulates sodium reabsorption in the distal convoluted tubule. By stimulating aldosterone secretion, angiotensin II helps to reduce the amount of sodium excreted in the urine.

The hormone atrial natriuretic peptide (ANP) also affects sodium excretion. ANP secretion increases when the atria of the heart stretch due to increased blood volume. ANP stimulates sodium excretion through a number of mechanisms, including increasing GFR.

Tubular Reabsorption
If the composition of the glomerular filtrate entering the renal tubule is compared with that of the urine leaving the tubule, it is apparent that the fluid changes as it passes through the tubule (see table 20.1). For example, glucose is present in the filtrate but absent in the urine. In contrast, urea and uric acid are considerably more concentrated in urine than they are in the glomerular filtrate.
FIGURE 20.20
The formation of angiotensin II in the bloodstream involves several organs and multiple actions that conserve sodium and water.

Such changes in fluid composition are largely the result of **tubular reabsorption**, the process by which substances are transported out of the tubular fluid, through the epithelium of the renal tubule, and into the interstitial fluid. These substances then diffuse into the peritubular capillaries (fig. 20.21).

Tubular reabsorption returns substances to the internal environment. The term *tubular* is used because this process is controlled by the epithelial cells that make up the renal tubules. In tubular reabsorption, substances must first cross the cell membrane facing the inside of the tubule (mucosal surface) and then the cell membrane facing the interstitial fluid (serosal surface).

The basic rules for movements across cell membranes apply to tubular reabsorption. Substances moving down a concentration gradient must either be lipid soluble or there must be a carrier or channel for that substance. Active transport, requiring ATP, may move substances uphill against a concentration gradient. If active transport is involved at any step of the way, the process is considered active tubular reabsorption. In all other cases, the process is considered passive.


Peritubular capillary blood is under relatively low pressure because it has already passed through two
Characteristics. Also, the wall of the peritubular capillary is more permeable than that of other capillaries. Finally, the relatively high rate of glomerular filtration has increased the protein concentration and, thus, the colloid osmotic pressure of the peritubular capillary plasma. All of these factors enhance the rate of fluid reabsorption from the renal tubule.

Tubular reabsorption occurs throughout the renal tubule. However, most of it is in the proximal convoluted portion. The epithelial cells in this portion have many microvilli that form a "brush border" on their free surfaces facing the tubular lumen. These tiny extensions greatly increase the surface area exposed to the glomerular filtrate and enhance reabsorption.

Segments of the renal tubule are adapted to reabsorb specific substances, using particular modes of transport. Glucose reabsorption, for example, occurs through the walls of the proximal convoluted tubule by active transport. Water also is rapidly reabsorbed through the epithelium of the proximal convoluted tubule by osmosis; however, portions of the distal convoluted tubule and collecting duct may be almost impermeable to water. This characteristic of the distal convoluted tubule is important in the regulation of urine concentration and volume, as described in a subsequent section.

Recall that active transport requires carrier proteins in a cell membrane. The molecule to be transported binds to the carrier; the carrier changes shape, releases the transported molecule on the other side of the cell membrane, and then returns to its original position and repeats the process. Such a mechanism has a limited transport capacity; that is, it can transport only a certain number of molecules in a given length of time because the number of carriers is limited.

Usually all of the glucose in the glomerular filtrate is reabsorbed because there are enough carrier molecules to transport it. When the plasma glucose concentration increases to a critical level, called the renal plasma threshold, more glucose molecules are in the filtrate than the active transport mechanism can handle. As a result, some glucose remains in the filtrate and is excreted in the urine. This explains why the elevated blood glucose of diabetes mellitus results in glucose in the urine.

Any increase in urine volume is called diuresis. Nonreabsorbed glucose in the tubular fluid increases the osmotic concentration of the tubular fluid, which reduces the volume of water reabsorbed by osmosis from the proximal tubule. The resultant increase in urine volume is called an osmotic diuresis.

Amino acids enter the glomerular filtrate and are reabsorbed in the proximal convoluted tubule. Three different active transport mechanisms reabsorb different groups of amino acids, whose members have similar structures. As a result, normally only a trace of amino acids remains in the urine.

The glomerular filtrate is nearly free of protein, but a number of smaller protein molecules, such as albumin, squeeze through the glomerular capillaries. These proteins are taken up by endocytosis through the brush border of epithelial cells lining the proximal convoluted tubule. Once they are inside an epithelial cell, the proteins are degraded to amino acids and moved into the blood of the peritubular capillary.

The epithelium of the proximal convoluted tubule also reabsorbs creatinine, lactic, citric, uric, and ascorbic (vitamin C) acids; and phosphate, sulfate, calcium, potassium, and sodium ions. Active transport mechanisms with limited transport capacities reabsorb all of these chemicals. Such substances begin to appear in the urine when their concentrations in the glomerular filtrate exceed their respective renal plasma thresholds. Clinical Application 20.3 discusses how the nephrotic syndrome causes plasma proteins to appear in the urine.

Sodium and Water Reabsorption
Water reabsorption occurs passively by osmosis, primarily in the proximal convoluted tubule, and is closely associated with the active reabsorption of sodium ions. In the proximal convoluted tubule, if sodium reabsorption increases, water reabsorption increases; if sodium reabsorption decreases, water reabsorption decreases also.

Much of the sodium ion reabsorption occurs in the proximal segment of the renal tubule by active transport (sodium pump mechanism). When the positively charged sodium ions (Na⁺) are moved through the tubular wall, negatively charged ions, including chloride ions (Cl⁻), phosphate ions (PO₄³⁻), and bicarbonate ions (HCO₃⁻), accompany them. This movement of negatively charged ions is due to the electrochemical attraction between particles of opposite electrical charge. Although this movement of negatively charged ions depends on active transport of sodium, it is considered a passive process because it does not require a direct expenditure of cellular energy. Active transport reabsorbs some of these ions, such as HCO₃⁻ and PO₄³⁻.

As more sodium ions are reabsorbed into the peritubular capillary along with negatively charged ions, the concentration of solutes within the peritubular blood...
The nephrotic syndrome is a set of symptoms that often appears in patients with renal diseases. It involves considerable loss of plasma proteins into the urine (proteinuria), resulting in widespread edema, and increased susceptibility to infections.

Plasma proteins are lost into the urine because of increased permeability of the glomerular membranes, which accompanies renal disorders such as glomerulonephritis. As a consequence of a decreasing plasma protein concentration (hypoproteinemia), the plasma colloid osmotic pressure falls, increasing net filtration pressure in capillaries throughout the body. This may lead to widespread, severe edema as a large volume of fluid accumulates in the interstitial spaces within the tissues and in body spaces such as the abdominal cavity, pleural cavity, pericardial cavity, and joint cavities.

Also, as edema develops, blood volume decreases and blood pressure drops. These changes may activate the renin-angiotensin system, leading to the release of aldosterone from the adrenal cortex (see chapter 13, p. 513), which, in turn, stimulates the kidneys to conserve sodium ions and water. This action reduces the urine output and may aggravate the edema.

The nephrotic syndrome sometimes appears in young children who have lipoid nephrosis. The cause of this condition is unknown, but it alters the epithelial cells of the glomeruli so that the glomerular membranes enlarge and distort, allowing proteins through.

Plasma colloid osmotic pressure might be expected to increase. However, because water diffuses through cell membranes from regions of lesser solute concentration (hypotonic) toward regions of greater solute concentration (hypertonic), water moves by osmosis, following the ions from the renal tubule into the peritubular capillary.

The proximal convoluted tubule reabsorbs about 70% of the filtered sodium, other ions, and water. By the end of the proximal convoluted tubule, osmotic equilibrium is reached, and the remaining tubular fluid is isotonic (fig. 20.22).

Active transport continues to reabsorb sodium ions as the tubular fluid moves through the nephron loop, the distal convoluted tubule, and the collecting duct. Consequently, almost all of the sodium and water (97% to 99%) that enters the renal tubules as part of the glomerular filtrate may be reabsorbed before the urine is excreted. However, aldosterone controls sodium reabsorption, and antidiuretic hormone controls water reabsorption. Under the influence of these hormones, reabsorption of sodium and water can change to keep conditions in the body fluids constant. Chapter 21 (pp. 831 and 835) discusses the specific effects of these hormones.

Recall that the kidneys filter an extremely large volume of fluid (180 liters) each day. If 99% of the glomerular filtrate is reabsorbed, the remaining 1% excreted includes a relatively large amount of sodium and water (table 20.2). On the other hand, if sodium and water reabsorption decrease to 97% of the amount filtered, the amount excreted triples! Therefore, small changes in the tubular reabsorption of sodium and water result in large changes in urinary excretion of these substances.
TABLE 20.2 Average Values for Sodium and Water Filtration, Reabsorption, and Excretion

<table>
<thead>
<tr>
<th></th>
<th>Amount Filtered per Day</th>
<th>Amount Reabsorbed per Day (%)</th>
<th>Amount Excreted per Day</th>
</tr>
</thead>
<tbody>
<tr>
<td>Water (L)</td>
<td>180</td>
<td>178.2 (99%)</td>
<td>1.6 (1%)</td>
</tr>
<tr>
<td>Na⁺ (g)</td>
<td>630</td>
<td>628.6 (99.5%)</td>
<td>3.2 (0.5%)</td>
</tr>
</tbody>
</table>

1. How is the peritubular capillary adapted for reabsorption?
2. Which substances present in the glomerular filtrate are not normally present in urine?
3. Which mechanisms reabsorb solutes from glomerular filtrate?
5. Describe the role of passive transport in urine formation.

Tubular Secretion

In tubular secretion, certain substances move from the plasma of the peritubular capillary into the fluid of the renal tubule. As a result, the amount of a particular chemical excreted in the urine may exceed the amount filtered from the plasma in the glomerulus (see fig. 20.21). As in the case of tubular reabsorption, the term tubular is used because the epithelial cells of the renal tubules control the process.

Active transport mechanisms similar to those that function in reabsorption secrete some substances. However, the secretory mechanisms transport substances in the opposite direction. For example, the epithelium of the proximal convoluted tubules actively secretes certain organic compounds, including penicillin and histamine, into the tubular fluid.

Hydrogen ions are actively secreted throughout the entire renal tubule. As a result, urine is usually acidic by the time it is excreted, although the urinary pH can vary considerably. The secretion of hydrogen ions is important in regulating the pH of body fluids, as chapter 21 (pp. 840–841) explains.

Surgery is the primary treatment for cancer of the kidneys. However, in half of all cases, cancer returns, usually in the lungs. A treatment for this metastatic kidney cancer is the immune system cytokine interleukin-2. It is administered intravenously in cycles in a hospital setting because of sometimes severe side effects. Interleukin-2 stimulates the immune system to attack tumor cells. In about 15% of patients on the therapy, tumors shrink.

Most of the potassium ions in the glomerular filtrate are actively reabsorbed in the proximal convoluted tubule, but some may be secreted in the distal convoluted tubule and collecting duct. During this process, the active reabsorption of sodium ions out of the tubular fluid under the influence of aldosterone produces a negative electrical charge within the tube. Because positively charged potassium ions (K⁺) are attracted to regions that are negatively charged, these ions move passively through the tubular epithelium and enter the tubular fluid. Potassium ions are also secreted actively (fig. 20.23).

To summarize, urine forms as a result of the following:

- Glomerular filtration of materials from blood plasma.
- Tubular reabsorption of substances, including glucose; water; urea; proteins; creatine; amino, lactic, citric, and uric acids; and phosphate, sulfate, calcium, potassium, and sodium ions.
- Tubular secretion of substances, including penicillin, histamine, phenobarbital, hydrogen ions, ammonia, and potassium ions.

1. Define tubular secretion.
2. Which substances are actively secreted? Passively secreted?
3. How does the reabsorption of sodium affect the secretion of potassium?

Regulation of Urine Concentration and Volume

Hormones such as aldosterone and ANP affect the solute concentration of urine, particularly sodium. However, the ability of the kidneys to maintain the internal environment rests in large part on their ability to concentrate urine by reabsorbing large volumes of water.

In contrast to conditions in the proximal convoluted tubule, the tubular fluid reaching the distal convoluted tubule is hypotonic because of changes that occur through the loop segment of each nephron. The cells lining the distal convoluted tubule and the collecting duct that follows continue to reabsorb sodium ions (chloride ions follow passively) under the influence of aldosterone, which the adrenal cortex secretes (see chapter 13, p. 513). In addition, the interstitial fluid surrounding the collecting ducts is hypertonic, particularly in the medulla. These might seem to be ideal conditions for water reabsorption as well. However, the cells lining the later portion of the distal convoluted tubule and the collecting duct are...
impermeable to water unless antidiuretic hormone (ADH) is present. Thus, water inside the tubule may be excreted, forming dilute urine.

As discussed in chapter 13 (pp. 503-504), neurosecretory cells in the hypothalamus produce ADH. The posterior lobe of the pituitary gland releases ADH in response to decreasing concentration of water in the body fluids or to decreasing blood volume and blood pressure. When ADH reaches the kidney, it stimulates cells in the distal convoluted tubules and collecting ducts to insert proteins called aquaporins into their cell membranes, which form water channels. These channels greatly increase permeability to water; consequently, water rapidly moves out of these structures by osmosis, especially where the distal tubules and collecting ducts pass through the extremely hypertonic medulla. The urine becomes more concentrated, and water is retained in the internal environment (fig. 20.24).

A countercurrent mechanism involving the nephron loops, particularly of the juxtamedullary nephrons, ensures that the medullary interstitial fluid becomes hypertonic. This mechanism is possible because the descending and ascending limbs of the nephron loops lie parallel and very close to one another. The mechanism is named partly for the fact that fluid moving down the descending limb creates a current that is counter to that of the fluid moving up in the ascending limb.

The different parts of the nephron loop have important functional differences. For example, the epithelial lining in the thick upper portion of the ascending limb (thick segment) is relatively impermeable to water. However, the epithelium does actively reabsorb sodium and chloride ions (some potassium is actively reabsorbed as well). As these solutes accumulate in the interstitial fluid outside the ascending limb, it becomes hypertonic, while the tubular fluid inside becomes hypotonic because it is losing its solute.

In contrast to the ascending limb, the epithelium of the descending limb (thin segment) is quite permeable to water, but relatively impermeable to solutes. Because this segment is surrounded by hypertonic fluid created by the ascending limb, water tends to leave the descending limb by osmosis. The contents of the descending limb become more concentrated, or hypertonic (fig. 20.25).

The very concentrated tubular fluid now moves into the ascending limb, and sodium chloride (NaCl) is again actively reabsorbed into the medullary interstitial fluid, raising the interstitial NaCl concentration further. With the increased interstitial fluid solute concentration, even more water diffuses out of the descending limb, further increasing the salt concentration of the tubular fluid. Each time this circuit is completed, the concentration of NaCl increases, or multiplies. For this reason, the mechanism is called a countercurrent multiplier. In humans, this strategy creates a tubular fluid solute concentration near the tip of the loop that is more than four times the solute concentration of plasma (fig. 20.25).

The solute concentration of the tubular fluid progressively decreases toward the renal cortex. Because the descending limb of the loop is permeable to water, the interstitial fluid at any level of the loop is essentially in equilibrium with the fluid in the tubule. Thus, the concentration gradient in the loop is also found in the interstitial fluid (fig. 20.25).

The vasa recta is another countercurrent mechanism that maintains the NaCl concentration gradient in the
**Figure 20.24**
Urine concentrating mechanism. (a) The distal convoluted tubule and collecting duct are impermeable to water, so water may be excreted as dilute urine. (b) If ADH is present, however, these segments become permeable, and water is reabsorbed by osmosis into the hypertonic medullary interstitial fluid.

**Figure 20.25**
The countercurrent multiplier. (a) The solute concentration of interstitial fluid in the medulla equilibrates with tubular fluid, which loses water in the descending limb, and thus becomes hypertonic by the tip of the nephron loop. The ascending limb of the loop actively reabsorbs solute. (b) Active solute reabsorption from the ascending limb of the loop causes even more water loss from the descending limb as tubular fluid continues to flow. The countercurrent multiplier progressively increases the solute concentration of the interstitial fluid, up to a maximum near the tip of the loop more than four times that of plasma.
renal medulla. Blood flows slowly down the descending portion of the vasa recta, and NaCl enters it by diffusion. Then, as the blood moves back up toward the renal cortex, most of the NaCl diffuses from the blood and reenters the medullary interstitial fluid. Consequently, the bloodstream carries little NaCl away from the renal medulla, preserving the gradient (fig. 20.26).

To summarize, the countercurrent multiplier creates a large concentration gradient for water reabsorption in the interstitial fluid surrounding the distal convoluted tubules and the collecting ducts of the nephron. The epithelial lining of these structures is impermeable to water, unless ADH is present. The higher the blood levels of ADH, the more permeable the epithelial lining becomes, leading to increased water reabsorption and the production of concentrated urine. In this way, soluble wastes and other substances can be excreted in a minimum of water, thus minimizing the loss of body water when dehydration is a threat. If the body fluids contain excess water, ADH secretion decreases, and the epithelial linings of the distal convoluted tubule and the collecting duct become less permeable to water. Less water is reabsorbed, and the urine is more dilute. Table 20.3 summarizes the role of ADH in urine production. Table 20.4 summarizes the functions of different parts of the nephron.

A substance that causes diuresis is called a diuretic. Medically, a “water pill” may help patients who are abnormally retaining water. However, other diuretics are encountered more commonly. Caffeine inhibits proximal tubular sodium reabsorption, leading to an osmotic diuresis. Alcohol inhibits secretion of ADH from the posterior pituitary gland, directly decreasing water reabsorption.

Urea and Uric Acid Excretion
Urea is a by-product of amino acid catabolism in the liver. Therefore, the amount of urea that must be eliminated in the urine reflects the amount of protein in the diet. Urea enters the renal tubule by filtration, and is both reabsorbed and secreted by different portions of the renal tubule. The pattern of these processes effectively recycles up to 80% of the filtered urea, which provides much of the osmotic concentration of the medullary interstitial fluid. As a result, urea contributes to the reabsorption of water from the collecting duct.

Uric acid is a product of the metabolism of certain nucleic acid bases (the purines adenosine and guanine). Active transport completely reabsorbs the uric acid that is filtered. The fact that some uric acid, equal to approximately 10% of the amount filtered, is excreted in the urine reflects uric acid secretion into the renal tubule.

In the inborn error of metabolism gout, uric acid crystals are deposited in certain joints, particularly of the great toe, causing severe pain. Treatments include taking drugs that increase the kidneys' excretion of uric acid and block an enzyme in the biosynthetic pathway for uric acid; limiting intake of foods that are sources of uric acid, including organ meats, anchovies, and sardines; maintaining a healthy weight; and drinking more fluids to dilute the urine, which enhances uric acid excretion.

Gout is an illness with a long history in medicine. Hippocrates mentioned it, and in 1793, English physician Alfred Baring Garrod isolated and implicated uric acid from the blood of a patient with gout and noted that affected individuals often had relatives suffering from it too. At that time, gout was thought to be the result of being a lazy glutton!
TABLE 20.3 Role of ADH in Regulating Urine Concentration and Volume

2. Increase in the osmotic pressure of body fluids stimulates osmoreceptors in the hypothalamus.
3. Hypothalamus signals the posterior pituitary gland to release ADH.
4. Blood carries ADH to the kidneys.
5. ADH causes the distal convoluted tubules and collecting ducts to increase water reabsorption by osmosis.
6. Urine becomes more concentrated, and urine volume decreases.

TABLE 20.4 Functions of Nephron Components

<table>
<thead>
<tr>
<th>Part</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Renal Corpuscle</td>
<td></td>
</tr>
<tr>
<td>Glomerulus</td>
<td>Filtration of water and dissolved substances from the plasma</td>
</tr>
<tr>
<td></td>
<td>Receives the glomerular filtrate</td>
</tr>
<tr>
<td>Renal Tubule</td>
<td></td>
</tr>
<tr>
<td>Proximal convoluted tubule</td>
<td>Reabsorption of glucose; amino acids; creatine; lactic, citric, uric, and ascorbic acids; phosphate, sulfate, calcium, potassium, and sodium ions by active transport</td>
</tr>
<tr>
<td></td>
<td>Reabsorption of proteins by endocytosis</td>
</tr>
<tr>
<td></td>
<td>Reabsorption of water by osmosis</td>
</tr>
<tr>
<td></td>
<td>Reabsorption of chloride ions and other negatively charged ions by electrochemical attraction</td>
</tr>
<tr>
<td></td>
<td>Active secretion of substances such as penicillin, histamine, creatinine, and hydrogen ions</td>
</tr>
<tr>
<td>Descending limb of nephron loop</td>
<td>Reabsorption of water by osmosis</td>
</tr>
<tr>
<td>Ascending limb of nephron loop</td>
<td>Reabsorption of sodium, potassium, and chloride ions by active transport</td>
</tr>
<tr>
<td>Distal convoluted tubule</td>
<td>Reabsorption of sodium ions by active transport</td>
</tr>
<tr>
<td></td>
<td>Reabsorption of water by osmosis</td>
</tr>
<tr>
<td></td>
<td>Active secretion of hydrogen ions</td>
</tr>
<tr>
<td>Collecting Duct</td>
<td>Secretion of potassium ions both actively and by electrochemical attraction</td>
</tr>
<tr>
<td></td>
<td>Reabsorption of water by osmosion</td>
</tr>
</tbody>
</table>

(Notes: Although the collecting duct is not an anatomical part of the nephron, it is functionally connected.)

1. Describe a countercurrent mechanism.
2. How does the hypothalamus regulate urine concentration and volume?
3. Explain how urea and uric acid are excreted.

Urine Composition

Urine composition reflects the volumes of water and solutes that the kidneys must eliminate from the body or retain in the internal environment to maintain homeostasis. It varies considerably from time to time because of differences in dietary intake and physical activity. Urine is about 95% water and usually also contains urea and uric acid from the catabolism of amino acids, and creatinine from metabolism of creatine. Urine may also contain a trace of amino acids, as well as electrolytes whose concentrations reflect diet (see table 20.1). Appendix B (p. 967) lists the normal concentrations of urine components.

Abnormal constituents of urine may not indicate illness. Glucose in the urine may result from a sugary meal or may occur toward the end of pregnancy, protein may appear in the urine following vigorous physical exercise; ketones appear in the urine during a prolonged fast or when a person follows a very low-calorie or low-carbohydrate diet.

The volume of urine produced usually varies between 0.6 and 2.5 liters per day. Such factors as fluid intake, environmental temperature, relative humidity of the surrounding air, and a person's emotional condition, respiratory rate, and body temperature influence the exact urine volume. An output of 50–60 milliliters of urine per hour is considered normal, and an output of less than 30 milliliters per hour may indicate kidney failure.

Renal Clearance

The rate at which a particular chemical is removed from the plasma indicates kidney efficiency. It is called renal clearance.

Tests of renal clearance detect glomerular damage or monitor the progression of renal disease. One such test, the inulin clearance test, uses inulin (not to be confused with insulin), a complex polysaccharide found in certain plant roots. In the test, a known amount of inulin is infused into the blood at a constant rate. The inulin passes freely through the glomerular membranes, so its concentration in the glomerular filtrate equals that in the plasma. In the renal tubule, inulin is not reabsorbed to any significant degree, nor is it secreted. Consequently, the rate at which it appears in the urine can be used to calculate the rate of glomerular filtration.

Similarly, the kidneys remove creatinine from the blood. Creatinine is produced at a constant rate during muscle metabolism. Like inulin, creatinine is filtered, but neither reabsorbed nor secreted by the kidneys. The creatinine clearance test, which compares a patient's blood and urine creatinine concentrations, can also be used to calculate the GFR. A significant advantage is that the bloodstream normally has a constant level of creatinine.
Therefore, a single measurement of plasma creatinine levels provides a rough index of kidney function. For example, significantly elevated plasma creatinine levels suggest that GFR is greatly reduced. Because nearly all of the creatinine the kidneys filter normally appears in the urine, a change in the rate of creatinine excretion may reflect renal failure.

Another plasma clearance test uses para-aminohippuric acid (PAH), a substance that filters freely through the glomerular membranes. However, unlike inulin, any PAH remaining in the peritubular capillary plasma after filtration is secreted into the proximal convoluted tubules. Therefore, essentially all PAH passing through the kidneys appears in the urine. For this reason, the rate of PAH clearance can be used to calculate the rate of plasma flow through the kidneys. Then, if the hematocrit is known (see chapter 14, p. 530), the rate of total blood flow through the kidneys can also be calculated.

Parents of infants may be startled when a physician hospitalizes their child for an illness that in an adult might be considered mild—a day or two of vomiting and diarrhea. Because the kidneys of infants and young children are unable to concentrate urine and conserve water as effectively as those of adults, they can lose water rapidly, which may lead to dehydration. A 20-pound infant can lose a pound in just a day of an acute viral illness, and this is a sufficiently significant proportion of body weight to warrant hospitalization, where intravenous fluids are given to restore water and electrolyte balance (see chapter 21, p. 832).

1. List the normal constituents of urine.
2. What is the normal hourly output of urine? The minimal hourly output?

Elimination of Urine

After forming along the nephrons, urine passes from the collecting ducts through openings in the renal papillae and enters the minor and major calyces of the kidney. From there it passes through the renal pelvis, into a ureter, and into the urinary bladder. The urethra delivers urine to the outside.

Ureters

Each ureter is a tubular organ about 25 centimeters long, which begins as the funnel-shaped renal pelvis. It extends downward posterior to the parietal peritoneum and parallel to the vertebral column. Within the pelvic cavity, it courses forward and medially to join the urinary bladder from underneath.

The wall of a ureter is composed of three layers. The inner layer, or mucous coat, includes several thicknesses of transitional epithelial cells and is continuous with the linings of the renal tubules and the urinary bladder. The middle layer, or muscular coat, largely consists of smooth muscle fibers in circular and longitudinal bundles. The outer layer, or fibrous coat, is composed of connective tissue (fig. 20.27).

Muscular peristaltic waves, originating in the renal pelvis, help move the urine along the length of the ureter. The presence of urine in the renal pelvis initiates these waves, whose frequency keeps pace with the rate of urine formation. If this rate is high, a peristaltic wave may occur every few seconds; if the rate is low, a wave may occur every few minutes.

Because the linings of the ureters and the urinary bladder are continuous, bacteria may ascend from the bladder into the ureters, causing infection. An inflammation of the urinary bladder, called cystitis, is more common in women than in men because the female urethral pathway is shorter. Inflammation of the ureter is called ureteritis.

When a peristaltic wave reaches the urinary bladder, it spurs urine into the bladder. A flaplike fold of mucous membrane covers the opening where the urine enters. This fold acts as a valve, allowing urine to enter the bladder from the ureter but preventing it from backing up from the bladder into the ureter.

If a ureter becomes obstructed, such as by a small kidney stone (renal calculus) in its lumen, strong peristaltic waves are initiated in the proximal portion of the tube, which may help move the stone into the bladder. The presence of a stone usually also stimulates a sympathetic reflex (ureterorenal reflex) that constricts the renal arterioles and reduces urine production in the affected kidney.

FIGURE 20.27
Cross section of a ureter (75x).
Describe the structure of a ureter.

How is urine moved from the renal pelvis to the urinary bladder?

What prevents urine from backing up from the urinary bladder into the ureters?

How does an obstruction in a ureter affect urine production?

Kidney stones, which are usually composed of calcium oxalate, calcium phosphate, uric acid, or magnesium phosphate, sometimes form in the renal pelvis. If such a stone passes into a ureter, it may produce severe pain, beginning in the region of the kidney and radiating into the abdomen, pelvis, and lower limbs. Nausea and vomiting may also occur.

About 60% of kidney stones pass spontaneously; the others must be removed. In the past, such removal required surgery or instruments that could be passed through the tubes of the urinary tract to capture or crush the stones. Today, shock waves applied from outside the body are used to fragment kidney stones. This procedure, called extracorporeal shock-wave lithotripsy (ESWL), focuses high-energy shock waves through water (either in a tub or in a water-filled sack placed against the patient). The shock waves break the stones into fragments small enough to be eliminated with the urine.

Urinary Bladder

The urinary bladder is a hollow, distensible, muscular organ. It is located within the pelvic cavity, posterior to the symphysis pubis and inferior to the parietal peritoneum (fig. 20.28 and reference plate 8). In a female, it contacts the anterior walls of the uterus and vagina, and in a male, the bladder lies posteriorly against the rectum.

The pressure of surrounding organs alters the spherical shape of the bladder. When the bladder is empty, its inner wall forms many folds, but as it fills with urine, the wall becomes smoother. At the same time, the superior surface of the bladder expands upward into a dome.

When greatly distended, the bladder pushes above the pubic crest and into the region between the abdominal wall and the parietal peritoneum. The dome can reach the level of the umbilicus and press against the coils of the small intestine.

The internal floor of the bladder includes a triangular area called the trigone, which has an opening at each of its three angles (fig. 20.29). Posteriorly, at the base of the trigone, the openings are those of the ureters. Anteriorly, at the apex of the trigone, is a short, funnel-shaped extension called the neck of the bladder, which contains the opening into the urethra. The trigone generally remains in a fixed position, even though the rest of the bladder distends and contracts.

The wall of the urinary bladder consists of four layers. The inner layer, or mucous coat, includes several thicknesses of transitional epithelial cells, similar to those lining the ureters and the upper portion of the urethra. The thickness of this tissue changes as the bladder expands and contracts. During distension, the tissue appears to be only two or three cells thick, but during contraction, it appears to be five or six cells thick (see fig. 5.9).

The second layer of the bladder wall is the submucous coat. It consists of connective tissue and contains many elastic fibers.

The third layer of the bladder wall, the muscular coat, is primarily composed of coarse bundles of smooth muscle fibers. These bundles are interlaced in all directions and at all depths, and together they comprise the detrusor muscle (de-truz'or mus'). The portion of the detrusor muscle that surrounds the neck of the bladder forms an internal urethral sphincter. Sustained contraction...
of this sphincter muscle prevents the bladder from emptying until the pressure within it increases to a certain level. The detrusor muscle has parasympathetic nerve fibers that function in the reflex that passes urine.

The outer layer of the wall, the serous coat, consists of the parietal peritoneum. It is found only on the upper surface of the bladder. Elsewhere, the outer coat is composed of fibrous connective tissue (fig. 20.30).

1. Describe the trigone of the urinary bladder.
2. Describe the structure of the bladder wall.
3. What kind of nerve fibers supply the detrusor muscle?

Urethra

The urethra is a tube that conveys urine from the urinary bladder to the outside of the body. Its wall is lined with mucous membrane and contains a thick layer of longitudinal smooth muscle fibers. The urethral wall also contains many mucous glands, called urethral glands, which secrete mucus into the urethral canal (fig. 20.31).

In a female, the urethra is about 4 centimeters long. It passes forward from the bladder, courses below the symphysis pubis, and empties between the labia minora. Its opening, the external urethral orifice (urinary meatus), is located anterior to the vaginal opening and about 2.5 centimeters posterior to the clitoris (fig. 20.32a).

In a male, the urethra, which functions both as a urinary canal and a passageway for cells and secretions from the reproductive organs, can be divided into three sections: the prostatic urethra, the membranous urethra, and the penile urethra (see fig. 20.32b and reference plate 20).
Urethral glands
Muscle layer
Lumen of urethra
Mucous membrane

**FIGURE 20.31**
Cross section through the urethra (10×).

1. Describe the structure of the urethra.
2. How does the urethra of a male differ from that of a female?

**Micturition**

Urine leaves the urinary bladder by the micturition (mik"tu-rish'un) or urination reflex. The detrusor muscle contracts, and contractions of muscles in the abdominal wall and pelvic floor may help, as well as fixation of the thoracic wall and diaphragm. In micturition, the external urethral sphincter also relaxes. This muscle, which is part of the urogenital diaphragm (see chapter 9, p. 325), surrounds the urethra about 3 centimeters from the bladder and is composed of voluntary skeletal muscle tissue.

Distension of the bladder wall as it fills with urine stimulates the urge to urinate. The wall expands, stimulating stretch receptors, which triggers the micturition reflex.

The micturition reflex center is located in the sacral portion of the spinal cord. When sensory impulses from the stretch receptors signal the reflex center, parasympathetic motor impulses travel out to the detrusor muscle, which contracts rhythmically in response. A sensation of urgency accompanies this action.

The urinary bladder may hold as much as 600 milliliters of urine. The desire to urinate usually appears when it contains about 150 milliliters. Then, as urine volume increases to 300 milliliters or more, the sensation of fullness becomes increasingly uncomfortable.

As the bladder fills with urine and its internal pressure increases, contractions of its wall intensify. When these contractions become strong enough to force the internal urethral sphincter open, another reflex signals the external urethral sphincter to relax, and the bladder may empty. However, because the external urethral sphincter is composed of skeletal muscle, it is under conscious control.

**FIGURE 20.32**
Urinary bladder and urethra (a) of the female (longitudinal section) and (b) of the male (longitudinal section).
Urine has long fascinated medical minds. As a folk remedy, urine has been used as a mouthwash, toothache treatment, and a cure for sore eyes. Hippocrates (460-377 B.C.) was the first to observe that the condition of the urine can reflect health, noting that frothy urine denoted kidney disease. During the Middle Ages, health practitioners consulted charts that matched certain urine colors to certain diseases. In the seventeenth century, British physicians diagnosed diabetes by having their medical students taste sugar in patients' urine. Today, urine composition is still used as a window on health and also to check for illicit drug use.

Certain inherited disorders can alter urine quite noticeably. The name maple syrup urine disease vividly describes what this inborn error of metabolism does to the urine. This condition, which causes mental retardation, results from a block in the breakdown pathways for certain amino acids. In alkaptonuria, one of the first inborn errors to be described, urine turns black when it is left to stand. This condition also produces painful arthritis and blackened ear tips. People with Wilson disease have an inherited inability to excrete copper. If they are properly diagnosed and given the drug penicillamine, they excrete a copper-colored urine.

Other genetic conditions alter urine without causing health problems. People with beeturia excrete dark pink urine after they eat beets. The problem for people with urinary excretion of odoriferous component of asparagus is obvious. Parents of newborns who have inherited blue diaper syndrome are in for a shock when they change their child's first diaper. Due to a defect in transport of the amino acid tryptophan in the small intestine, bacteria degrade the partially digested tryptophan, producing a compound that turns blue on contact with oxygen.

Damage to the spinal cord above the sacral region may abolish voluntary control of urination. However, if the micturition reflex center and its sensory and motor fibers are uninjured, micturition may continue to occur reflexively. In this case, the bladder collects urine until its walls stretch enough to trigger a micturition reflex, and the detrusor muscle contracts in response. This condition is called an automatic bladder.

Describe micturition.

How is it possible to consciously inhibit the micturition reflex?

<table>
<thead>
<tr>
<th>Major Events of Micturition</th>
</tr>
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<tbody>
<tr>
<td>1. Urinary bladder distends as it fills with urine.</td>
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<tr>
<td>2. Stretch receptors in the bladder wall are stimulated, and they signal the micturition center in the sacral spinal cord.</td>
</tr>
<tr>
<td>3. Parasympathetic nerve impulses travel to the detrusor muscle, which responds by contracting rhythmically.</td>
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<tr>
<td>4. The need to urinate is urgent.</td>
</tr>
<tr>
<td>5. Voluntary contraction of the external urethral sphincter and inhibition of the micturition reflex by impulses from the brainstem and the cerebral cortex prevent urination.</td>
</tr>
<tr>
<td>6. Following the decision to urinate, the external urethral sphincter is relaxed, and impulses from the pons and the hypothalamus facilitate the micturition reflex.</td>
</tr>
<tr>
<td>7. The decision to urinate, the external urethral sphincter is relaxed, and impulses from the pons and the hypothalamus facilitate the micturition reflex.</td>
</tr>
<tr>
<td>8. Neurons of the micturition reflex center fatigue, the detrusor muscle relaxes, and the bladder begins to fill with urine again.</td>
</tr>
</tbody>
</table>
Inconvenience is the loss of control of micturition. Stress incon-
convenience, caused by pressure on the bladder, is particularly
common among women who have had children, especially if
they have gained weight. An effective treatment is at least two
months of doing Kegel exercises, in which a woman con-
tracts the muscles that support the bladder, several times
daily. Treatments for severe cases include a tamponlike cone
inserted into the vagina to raise the pelvic floor; a small foam
pad placed over the urethra to catch small amounts of urine;
collagen injections around the urethra to tighten it; and
surgery. Many people use absorbent pads.

Nighttime bedwetting was noted as long ago as 1500 B.C.
Treatments have ranged from drinking the broth from boiled
hans' combs, to blocking the urethra at night, to punishment
and ridicule. In many cases, this nocturnal enuresis is inher-
ited. Drug treatment and pads to absorb urine help to manage
the problem in children, who usually outgrow the condition.

Life-Span Changes

As with other organ systems, the urinary system is suffi-
ciently redundant, in both structure and function, to mask
aging-related changes. However, overall, the kidneys are
slower to remove nitrogenous wastes and toxins and to
compensate for changes to maintain homeostasis.

From the outside, the kidneys change with age,
appearing scarred and grey as arterioles serving the
cortex constrict and fibrous connective tissue accumulates
around the capsules. On the inside, kidney cells begin to
die as early as age twenty years, but the gradual shrinkage
is not generally noticeable until after age forty. By eighty
years, the kidneys have lost about a third of their mass.

Kidney shrinkage is largely due to the gradual loss of
glomeruli—they may atrophy, cease functioning, become
blocked with fibrous connective tissue, or untwist. About
5% of glomeruli are abnormal by age forty; 37% are
abnormal by age ninety. The progressive shut down of
glomeruli decreases the surface area available for filtra-
tion, and as a result, glomerular filtration rate (GFR)
begins to drop in the fourth decade of life. By age seventy-
five, GFR is about half that in a young adult, falling from
about 125 milliliters/minute to about 60. With this
decline in function, proteins are more likely to get into
the urine. About a third of the elderly have proteinuria.

Further along the nephron, the renal tubules
thicken, accumulating coats of fat. They may shorten,
forming small outpouches as cell death disrupts their
slack symmetry. Urine may become more dilute as reab-
sorption of sodium and glucose and other molecules
becomes less efficient. The renal tubules also slow in their
processing of certain drugs, which therefore remain in the
circulation longer. It becomes harder to clear non-
steroidal anti-inflammatory drugs such as aspirin, as well
as opiates, antibiotics, urea, uric acid, creatinine, and vari-
ous toxins. Therefore, a person's age should be taken into
account when prescribing drugs. The pharmaceutical
industry is beginning to test new drugs on people of a
range of ages.

Cardiovascular changes slow the journey of blood
through the kidneys. A college student's kidneys may
process about a fourth of the cardiac output, or about
1,200 milliliters, per minute. Her eighty-year-old grand-
father's kidneys can handle about half that volume. Start-
ing at about age twenty, renal blood flow rate diminishes
by about 1% per year. The blood vessels that serve the
kidneys become slower to dilate or constrict in response
to body conditions. At the same time, the kidneys' release
of renin declines, hampering control of osmotic pressure,
blood pressure, and sodium and potassium ion concentra-
tions in the blood. The kidneys are also less able to acti-
vate vitamin D, which may contribute to the higher
prevalence of osteoporosis among the elderly.

The urinary bladder, ureters, and urethra change
with the years too. These muscular organs lose elasticity
and recoil with age, so in the later years, the bladder
holds less than half of what it did in young adulthood,
and may retain more urine after urination. In the elderly,
the urge to urinate may become delayed, so when it does
happen, it is sudden. Older individuals have to urinate at
night more than younger people.

Controlling bladder function is a challenge at the
beginning of life and much later too. A child usually
learns to control urination by about age two or three
years. Incontinence becomes more common in advanced
years, although it is not considered a normal part of aging.
It results from loss of muscle tone in the bladder, urethra
and ureters. Incontinence affects 15% to 20% of women
over sixty-five and half of all men. In women, inconti-
ence reflects the stresses of childbirth and the effects of
less estrogen during menopause. Bladder sphincter mus-
cles atrophy, muscles in the pelvic floor weaken, and
muscle tone of the urethra wanes. In males, incontinence
usually is a response to an enlarged prostate gland press-
ing on the bladder.

1. How do the kidneys change in appearance with advancing years?

2. What happens to glomeruli as a person ages?

3. How does kidney function change with age?

4. How do aging-related changes in the cardiovascular system
   affect the kidneys?

5. How do the urinary bladder, ureters, and urethra change with age?
### INNERCONNECTIONS

#### URINARY SYSTEM

- **Integumentary System**: The urinary system compensates for water loss due to sweating. The kidneys and skin both play a role in vitamin D production.
- **Cardiovascular System**: The urinary system controls blood volume. Blood volume and blood pressure play a role in determining water and solute excretion.
- **Skeletal System**: The kidneys and bone tissue work together to control plasma calcium levels.
- **Lymphatic System**: The kidneys control extracellular fluid volume and composition (including lymph).
- **Muscular System**: Muscle tissue controls urine elimination from the bladder. Kidneys excrete creatinine, produced by muscle metabolism.
- **Digestive System**: The kidneys compensate for fluids lost by the digestive system.
- **Nervous System**: The nervous system influences urine production and elimination.
- **Respiratory System**: The kidneys and the lungs work together to control the pH of the internal environment.
- **Endocrine System**: The endocrine system influences urine production.
- **Reproductive System**: The urinary system in males shares organs with the reproductive system. The kidneys compensate for fluids lost from the male and female reproductive systems.

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**URINARY SYSTEM**
The urinary system controls the composition of the internal environment.
CHAPTER SUMMARY

Introduction (page 792)
The urinary system consists of the kidneys, ureters, urinary bladder, and urethra.

Kidneys (page 792)
1. Location of the kidneys
   a. The kidneys are bean-shaped organs on either side of the vertebral column, high on the posterior wall of the abdominal cavity.
   b. They are positioned posterior to the parietal peritoneum and held in place by adipose and connective tissue.
2. Kidney structure
   a. A kidney contains a hollow renal sinus.
   b. The ureter expands into the renal pelvis, which, in turn, is divided into major and minor calyces.
   c. Renal papillae project into the renal sinus.
   d. Kidney tissue is divided into a medulla and a cortex.
3. Functions of the kidneys
   a. The kidneys remove metabolic wastes from the blood and excrete them to the outside.
   b. They also help regulate red blood cell production, the volume, composition, and pH of the blood.
   c. Most reabsorption occurs in the proximal tubule.
4. Renal blood vessels
   a. Arterial blood flows through the renal artery, interlobar arteries, arcuate arteries, interlobular arteries, afferent arterioles, glomerular capillaries, efferent arterioles, and peritubular capillaries.
   b. Venous blood returns through a series of vessels that correspond to those of the arterial pathways.
5. Nephrons
   a. Structure of a nephron
      (1) A nephron is the functional unit of the kidney.
      (2) It consists of a renal corpuscle and a renal tubule.
         (a) The corpuscle consists of a glomerulus and a glomerular capsule.
         (b) Portions of the renal tubule include the proximal convoluted tubule, the nephron loop (ascending and descending limbs), and the distal convoluted tubule.
   b. Juxtaglomerular apparatus
      (1) The juxtaglomerular apparatus is located at the point of contact between the distal convoluted tubule and the afferent and efferent arterioles.
      (2) It consists of the macula densa and the juxtaglomerular cells.
   c. Cortical and juxtamedullary nephrons
      (1) Cortical nephrons are the most numerous and have corpuscles near the surface of the kidney.
      (2) Juxtamedullary nephrons have corpuscles near the medulla.
   d. Blood supply of a nephron
      (1) The glomerular capillary receives blood from the afferent arteriole and passes it to the efferent arteriole.
      (2) The efferent arteriole gives rise to the peritubular capillary system, which surrounds the renal tubule.
      (3) Capillary loops, called vasa recta, dip down into the medulla.

Urine Formation (page 802)
Nephrons remove wastes from the blood and regulate water and electrolyte concentrations. Urine is the product of these functions.
1. Glomerular filtration
   a. Urine formation begins when water and dissolved materials are filtered out of the glomerular capillary.
   b. The glomerular capillaries are much more permeable than the capillaries in other tissues.
2. Filtration pressure
   a. Filtration is mainly due to hydrostatic pressure inside the glomerular capillaries.
   b. The osmotic pressure of the blood plasma and hydrostatic pressure in the glomerular capsule also affect filtration.
   c. Filtration pressure is the net force acting to move material out of the glomerulus and into the glomerular capsule.
   d. The composition of the filtrate is similar to that of tissue fluid.
3. Filtration rate
   a. The rate of filtration varies with the filtration pressure.
   b. Filtration pressure changes with the diameters of the afferent and efferent arterioles.
   c. As the osmotic pressure in the glomerulus increases, filtration decreases.
   d. As the hydrostatic pressure in a glomerular capsule increases, the filtration rate decreases.
   e. The kidneys produce about 125 milliliters of glomerular fluid per minute, most of which is reabsorbed.
   f. The volume of filtrate varies with the surface area of the glomerular capillary.
4. Control of filtration rate
   a. Glomerular filtration rate (GFR) remains relatively constant but may be increased or decreased when the need arises. Increased sympathetic nerve activity can decrease GFR.
   b. When tubular fluid NaCl concentration decreases, the macula densa causes the juxtaglomerular cells to release renin. This triggers a series of changes leading to vasoconstriction, which may affect GFR, and secretion of aldosterone, which stimulates tubular sodium reabsorption.
   c. Autoregulation is the ability of an organ or tissue to maintain a constant blood flow under certain conditions when the arterial blood pressure is changing.
5. Tubular reabsorption
   a. Substances are selectively reabsorbed from the glomerular filtrate.
   b. The peritubular capillary is adapted for reabsorption.
      (1) It carries low-pressure blood.
      (2) It is very permeable.
   c. Most reabsorption occurs in the proximal tubule, where the epithelial cells possess microvilli.
   d. Different modes of transport reabsorb various substances in particular segments of the renal tubule.
      (1) Glucose and amino acids are reabsorbed by active transport.
      (2) Water is reabsorbed by osmosis.
      (3) Proteins are reabsorbed by endocytosis.
e. Active transport mechanisms have limited transport capacities.

f. If the concentration of a substance in the filtrate exceeds its renal plasma threshold, the excess is excreted in the urine.

g. Substances that remain in the filtrate are concentrated as water is reabsorbed.

h. Sodium ions are reabsorbed by active transport.
   (1) Negatively charged ions accompany positively charged sodium ions out of the filtrate.
   (2) Water is passively reabsorbed by osmosis as sodium ions are actively reabsorbed.

6. Tubular secretion
   a. Tubular secretion transports certain substances from the plasma to the tubular fluid.
   b. Some substances are actively secreted.
      (1) These include various organic compounds and hydrogen ions.
      (2) The proximal and distal convoluted tubules secrete hydrogen ions.
   c. Potassium ions are secreted both actively and passively in the distal convoluted tubule and collecting duct.

7. Regulation of urine concentration and volume
   a. Most of the sodium ions are reabsorbed before the urine is excreted.
   b. Sodium ions are concentrated in the renal medulla by the countercurrent mechanism.
      (1) Sodium and chloride ions are actively reabsorbed in the ascending limb.
      (2) Tubular fluid in the ascending limb becomes hypotonic as it loses solutes.
      (3) Water leaves the descending limb by osmosis, and NaCl enters this limb by diffusion.
      (4) Tubular fluid in the descending limb becomes hypertonic as it loses water and gains NaCl.
      (5) As NaCl repeats this circuit, its concentration in the medulla increases.
   c. The vasa recta countercurrent mechanism helps maintain the NaCl concentration in the medulla.
   d. The distal convoluted tubule and collecting duct are impermeable to water, which therefore is excreted in urine.
   e. ADH from the posterior pituitary gland increases the permeability of the distal convoluted tubule and collecting duct, promoting water reabsorption.

8. Urea and uric acid excretion
   a. Urea is a by-product of amino acid metabolism.
      (1) It is passively reabsorbed by diffusion.
      (2) About 50% of the urea is excreted in urine.
      (3) A countercurrent mechanism involving urea helps in the reabsorption of water.
   b. Uric acid results from the metabolism of nucleic acids.
      (1) Most is reabsorbed by active transport.
      (2) Some is secreted into the renal tubule.

9. Urine composition
   a. Urine is about 95% water, and it usually contains urea, uric acid, and creatinine.
   b. It may contain a trace of amino acids and varying amounts of electrolytes, depending upon dietary intake.
   c. The volume of urine varies with the fluid intake and with certain environmental factors.

10. Renal clearance
    a. Renal clearance is the rate at which a chemical is removed from the plasma.
    b. The inulin clearance test, creatinine clearance test, and para-aminohippuric acid test can be used to calculate GFR.

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**Elimination of Urine (page 816)**

1. Ureters
   a. The ureter is a tubular organ that extends from each kidney to the urinary bladder.
   b. Its wall has mucous, muscular, and fibrous layers.
   c. Peristaltic waves in the ureter force urine to the urinary bladder.
   d. Obstruction in the ureter stimulates strong peristaltic waves and a reflex that decreases urine production.

2. Urinary bladder
   a. The urinary bladder is a distensible organ that stores urine and forces it into the urethra.
   b. The openings for the ureters and urethra are located at the angles of the trigone in the floor of the urinary bladder.
   c. Muscle fibers in the wall form the detrusor muscle.
   d. A portion of the detrusor muscle forms an internal urethral sphincter.

3. Urethra
   a. The urethra conveys urine from the urinary bladder to the outside.
   b. In females, it empties between the labia minora.
   c. In males, it conveys products of reproductive organs as well as urine.
      (1) Three portions of the male urethra are prostatic, membranous, and penile.
      (2) The urethra empties at the tip of the penis.

4. Micturition
   a. Micturition is the process of expelling urine.
   b. In micturition, the detrusor muscle contracts and the external urethral sphincter relaxes.
   c. Micturition reflex
      (1) Distension stimulates stretch receptors in the urinary bladder wall.
      (2) The micturition reflex center in the sacral portion of the spinal cord sends parasympathetic motor impulses to the detrusor muscle.
      (3) As the urinary bladder fills, its internal pressure increases, forcing the internal urethral sphincter open.
      (4) A second reflex fills its internal pressure.
      (5) Nerve centers in the brainstem and cerebral cortex control urination.

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**Life-Span Changes (page 821)**

Distinctive changes occur in the kidneys, ureters, and urethra with age, but nephrons are so numerous that a healthy person is usually unaware of kidney shrinkage and slowed cleansing of the blood.

1. With age, the kidneys appear grainy and scarred.
2. GFR drops significantly with age as glomeruli atrophy, fill with connective tissue, or unwind.
3. Renal tubules accumulate fat on their outsides and become asymmetric. Reabsorption and secretion may slow or become impaired. Drugs remain longer in the circulation as a person ages.
4. Changes in the cardiovascular system slow the rate of processing through the urinary system. The kidneys slow in their response to changes, and are less efficient at activating vitamin D.
5. The urinary bladder, ureters, and urethra lose elasticity, with effects on the urge and timing of urination.
CRITICAL THINKING QUESTIONS

1. If an infant is born with narrowed renal arteries, what effect would this condition have on the volume of urine produced? Explain your answer.

2. Why are people with nephrotic syndrome, in which plasma proteins are lost into the urine, more susceptible to infections?

3. If a patient who has had major abdominal surgery receives intravenous fluids equal to the volume of blood lost during surgery, would you expect the volume of urine produced to be greater or less than normal? Why?

4. A physician prescribes oral penicillin therapy for a patient with an infection of the urinary bladder. How would you describe for the patient the route the drug follows to reach the bladder?

5. If the blood pressure of a patient who is in shock as a result of a severe injury decreases greatly, how would you expect the volume of urine to change? Why?

6. Inflammation of the urinary bladder is more common in women than in men. What anatomical differences between the female and male urethra explain this observation?

REVIEW EXERCISES

1. Name the organs of the urinary system, and list their general functions.

2. Describe the external and internal structure of a kidney.

3. List the functions of the kidneys.

4. Name the vessels the blood passes through as it travels from the renal artery to the renal vein.

5. Distinguish between a renal corpuscle and a renal tubule.

6. Name the structures fluid passes through as it travels from the glomerulus to the collecting duct.

7. Describe the location and structure of the juxtaglomerular apparatus.

8. Distinguish between cortical and juxtamedullary nephrons.

9. Distinguish among filtration, reabsorption, and secretion as they relate to urine formation.

10. Define filtration pressure.

11. Compare the composition of the glomerular filtrate with that of the blood plasma.

12. Explain how the diameters of the afferent and efferent arterioles affect the rate of glomerular filtration.

13. Explain how changes in the osmotic pressure of the blood plasma may affect the rate of glomerular filtration.

14. Explain how the hydrostatic pressure of a glomerular capsule affects the rate of glomerular filtration.

15. Describe two mechanisms by which the body regulates the filtration rate.

16. Define autoregulation.

17. Discuss how tubular reabsorption is a selective process.

18. Explain how the peritubular capillary is adapted for reabsorption.

19. Explain how the epithelial cells of the proximal convoluted tubule are adapted for reabsorption.

20. Explain why active transport mechanisms have limited transport capacities.


22. Explain how amino acids and proteins are reabsorbed.

23. Describe the effect of sodium reabsorption on the reabsorption of negatively charged ions.

24. Explain how sodium ion reabsorption affects water reabsorption.

25. Explain how hypotonic tubular fluid is produced in the ascending limb of the nephron loop.

26. Explain why fluid in the descending limb of the nephron loop is hypertonic.

27. Describe the function of ADH.

28. Explain how the renal tubule is adapted to secrete hydrogen ions.

29. Explain how potassium ions may be secreted passively.

30. Explain how urine may become concentrated as it moves through the collecting duct.

31. Compare the processes by which urea and uric acid are reabsorbed.

32. List the more common substances found in urine and their sources.

33. List some of the factors that affect the volume of urine produced each day.

34. Describe the structure and function of a ureter.

35. Explain how the muscular wall of the ureter aids in moving urine.

36. Discuss what happens if a ureter becomes obstructed.

37. Describe the structure and location of the urinary bladder.

38. Define detrusor muscle.

39. Distinguish between the internal and external urethral sphincters.

40. Compare the urethra of a female with that of a male.

41. Describe the micturition reflex.

42. Explain how the micturition reflex can be voluntarily controlled.

43. Describe the changes that occur in the urinary system with age.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

Volume 4: Urinary System
Chapter Objectives

After you have studied this chapter, you should be able to

1. Explain water and electrolyte balance and discuss the importance of this balance.
2. Describe how the body fluids are distributed within compartments, how fluid composition differs between compartments, and how fluids move from one compartment to another.
3. List the routes by which water enters and leaves the body and explain how water input and output are regulated.
4. Explain how electrolytes enter and leave the body and how the input and output of electrolytes are regulated.
5. Explain acid-base balance.
6. Describe how hydrogen ion concentrations are expressed mathematically.
7. List the major sources of hydrogen ions in the body.
8. Distinguish between strong and weak acids and bases.
9. Explain how chemical buffer systems, the respiratory center, and the kidneys minimize changing pH values of the body fluids.
August 2, 2001, was another 90° high-humidity day at training camp for the Minnesota Vikings in Mankato. The day before, offensive tackle Korey Stringer hadn’t been able to participate in afternoon practice, citing exhaustion—but he vowed to make it the next morning. He did, but did not feel well. After vomiting three times, he walked over to an air-conditioned shelter, dizzy and breathing heavily. Trainers recognized the signs of heat exhaustion and took Stringer to a nearby medical facility, but it was too late. On arrival, Stringer’s body temperature was a life-threatening 108°F, and he soon lost consciousness. To the shock and dismay of his teammates, he died at 1:50 the next morning.

Korey Stringer died of heatstroke, which occurs rapidly when the body is exposed to a heat index (heat considering humidity) of more than 105°F and body temperature rises to above 104°F. On that August day, the heat index was 110°F. Under these conditions, evaporation of sweat is less efficient at cooling the body, and the organs begin to fail. The situation is worse if the individual is heavy or if the body is covered. Stringer weighed 335 pounds and was exercising in full football gear.

During the heat wave of 2001, several athletes in their teens also succumbed to heatstroke in the weeks following Stringer’s death. According to the Centers for Disease Control and Prevention, more than 300 people die in the United States each year from this preventable condition, most of them either elderly people or infants, who may have poor temperature control. Despite knowing the symptoms, heatstroke is unpredictable because people have different limits. In the wake of Stringer’s death, many players remembered feeling dizzy or experiencing chills when the weather was hot, but continuing to exercise anyway. Athletic trainers typically weigh players twice a day and are alerted to possible heatstroke if an athlete suddenly loses 6 to 8 pounds. After Stringer’s death, sports medicine specialists advised the National Football League to shorten or change the time of practices when heat and humidity become dangerous, to enforce water breaks, and to allow players at least a week to adjust to a different climate before wearing full gear. Stringer’s experience may save others by calling attention to the danger of heatstroke. Following is a list of the symptoms of heatstroke:

- Headache
- Dizziness
- Exhaulement
- Profuse sweating, which then stops
- Dry, hot, and red skin
- Pulse elevated as high as 180 beats per minute
- Increased respiratory rate
- Disorientation
- Losing consciousness or having a seizure
- Rapid rise in body temperature

The term balance suggests a state of equilibrium, and in the case of water and electrolytes, it means that the quantities entering the body equal the quantities leaving it. Maintaining such a balance requires mechanisms to ensure that lost water and electrolytes are replaced and that any excesses are excreted. As a result, the levels of water and electrolytes in the body remain relatively stable at all times.

It is important to remember that water balance and electrolyte balance are interdependent, because electrolytes are dissolved in the water of body fluids. Consequently, anything that alters the concentrations of the electrolytes will alter the concentration of the water by adding solutes to it or by removing solutes from it. Likewise, anything that changes the concentration of the water will change the concentrations of the electrolytes by concentrating or diluting them.

**Distribution of Body Fluids**

Body fluids are not uniformly distributed. Instead, they occupy regions, or compartments, of different volumes that contain fluids of varying compositions. The movement of water and electrolytes between these compartments is regulated to stabilize their distribution and the composition of body fluids.
Fluid Compartments

The body of an average adult female is about 52% water by weight, and that of an average male is about 63% water. This difference between the sexes is due to the fact that females generally have more adipose tissue, which has little water. Males have more muscle tissue, which contains a great deal of water. Water in the body (about 40 liters), together with its dissolved electrolytes, is distributed into two major compartments: an intracellular fluid compartment and an extracellular fluid compartment (fig. 21.1).

The intracellular (in"trah-sel"u-lar) fluid compartment includes all the water and electrolytes that cell membranes enclose. In other words, intracellular fluid is the fluid within the cells, and, in an adult, it represents about 63% by volume of the total body water.

The extracellular (ek"strah-sel"u-lar) fluid compartment includes all the fluid outside the cells—within the tissue spaces (interstitial fluid), the blood vessels (plasma), and the lymphatic vessels (lymph). Epithelial layers separate a specialized fraction of the extracellular fluid from other extracellular fluids. This transcellular (trans-sel"u-lar) fluid includes cerebrospinal fluid of the central nervous system, aqueous and vitreous humors of the eyes, synovial fluid of the joints, serous fluid within the body cavities, and fluid secretions of the exocrine glands. The fluids of the extracellular compartment constitute about 37% by volume of the total body water (fig. 21.2).

Body Fluid Composition

Extracellular fluids generally have similar compositions, including high concentrations of sodium, chloride, calcium, and bicarbonate ions and lesser concentrations of potassium, magnesium, phosphate, and sulfate ions. The blood plasma fraction of extracellular fluid contains considerably more protein than do either interstitial fluid or lymph.

Intracellular fluid has high concentrations of potassium, phosphate, and magnesium ions. It includes a greater concentration of sulfate ions and lesser concentrations of sodium, chloride, and bicarbonate ions than does extracellular fluid. Intracellular fluid also has a greater concentration of protein than plasma. Figure 21.3 shows these relative concentrations.
Extracellular fluids have relatively high concentrations of sodium ($Na^+$), calcium ($Ca^{2+}$), chloride ($Cl^-$), and bicarbonate ($HCO_3^-$) ions. Intracellular fluid has relatively high concentrations of potassium ($K^+$), magnesium ($Mg^{2+}$), phosphate ($PO_4^{3-}$), and sulfate ($SO_4^{2-}$) ions.

**Movement of Fluid Between Compartments**

Two major factors regulate the movement of water and electrolytes from one fluid compartment to another: hydrostatic pressure and osmotic pressure. For example, as explained in chapter 15 (p. 587), fluid leaves the plasma at the arteriolar ends of capillaries and enters the interstitial spaces because of the net outward force of hydrostatic pressure (blood pressure). Fluid returns to the plasma from the interstitial spaces at the venular ends of capillaries because of the net inward force of colloid osmotic pressure. Likewise, as mentioned in chapter 16 (p. 630), fluid leaves the interstitial spaces and enters the lymph capillaries due to the hydrostatic pressure of the interstitial fluid. As a result of the circulation of lymph, interstitial fluid returns to the plasma.

Because hydrostatic pressure within the cells and surrounding interstitial fluid is ordinarily equal and remains stable, any net fluid movement is likely to be the result of changes in osmotic pressure (fig. 21.4). Recall that osmotic pressure is due to impermeant solutes on one side of a cell membrane. Because of the $Na^+/K^+$ pump, sodium (extracellular) and potassium (intracellular) ions function as impermeant solutes and create an osmotic pressure. For example, because most cell membranes in the body are freely permeable to water, a decrease in extracellular sodium ion concentration causes a net movement of water from the extracellular compartment into the intracellular compartment by osmosis. The cell swells. Conversely, if the extracellular sodium ion concentration increases, cells shrink as they lose water. Although the solute composition of body fluids varies...
Fluid leaves plasma at arteriolar end of capillaries because outward force of hydrostatic pressure predominates. Fluid returns to plasma at venular ends of capillaries because inward force of colloid osmotic pressure predominates. Hydrostatic pressure within interstitial spaces forces fluid into lymph capillaries. Interstitial fluid is in equilibrium with transcellular and intracellular fluids.

Different substances may be distributed to different compartments. For example, an infusion of 1 liter of isotonic sodium chloride solution is restricted largely to the extracellular fluid because of the active transport sodium pumps in cell membranes. In contrast, a liter of isotonic glucose solution may be given intravenously without damaging red blood cells, but as the glucose is metabolized aerobically, it reacts to release carbon dioxide and water. Thus, the liter of isotonic glucose yields a liter of water that can be distributed throughout intracellular and extracellular compartments.

Water Balance

Water balance exists when water intake equals water output. Homeostasis requires control of both water intake and water output. Ultimately, maintenance of the internal environment depends on thirst centers in the brain to vary water intake and on the kidneys' ability to vary water output.

Water Intake

The volume of water gained each day varies among individuals. An average adult living in a moderate environment takes in about 2,500 milliliters. Probably 60% is obtained from drinking water or beverages, and another 30% comes from moist foods. The remaining 10% is a byproduct of the oxidative metabolism of nutrients, which is called water of metabolism (fig. 21.5a).

![Water Balance Diagram](image)

Water balance, (a) Major sources of body water. (b) Routes by which the body loses water. Urine production is most important in the regulation of water balance.
Regulation of Water Intake

The primary regulator of water intake is thirst. The intense feeling of thirst derives from the osmotic pressure of extracellular fluids and a thirst center in the hypothalamus of the brain.

As the body loses water, the osmotic pressure of the extracellular fluids increases. Such a change stimulates osmoreceptors (oz’mo-re-sep’torz) in the thirst center, and in response, the hypothalamus causes the person to feel thirsty and to seek water. A thirsty person usually has a dry mouth, caused by loss of extracellular water and resulting decreased flow of saliva.

The thirst mechanism is normally triggered whenever the total body water decreases by as little as 1%. The act of drinking and the resulting distension of the stomach wall trigger nerve impulses that inhibit the thirst mechanism. Thus, drinking stops long before the swallowed water is absorbed. This inhibition helps prevent the person from drinking more than is required to replace the volume lost, avoiding development of an imbalance. Table 21.1 summarizes the steps in this mechanism.

**TABLE 21.1 Regulation of Water Intake**

1. The body loses as little as 1% of its water.
2. An increase in the osmotic pressure of extracellular fluid due to water loss stimulates osmoreceptors in the thirst center.
3. Activity in the hypothalamus causes the person to feel thirsty and to seek water.
4. Drinking and the resulting distension of the stomach by water stimulate nerve impulses that inhibit the thirst center.
5. Water is absorbed through the walls of the stomach and small intestine.
6. The osmotic pressure of extracellular fluid returns to normal.

### Water Output

Water normally enters the body only through the mouth, but it can be lost by a variety of routes. These include obvious losses in urine, feces, and sweat (sensible perspiration), as well as evaporation of water from the skin (insensible perspiration) and from the lungs during breathing.

If an average adult takes in 2,500 milliliters of water each day, then 2,500 milliliters must be eliminated to maintain water balance. Of this volume, perhaps 60% will be lost in urine, 6% in feces, and 6% in sweat. About 28% will be lost by evaporation from the skin and lungs (fig. 21.5b). These percentages vary with such environmental factors as temperature and relative humidity and with physical exercise.

If insufficient water is taken in, water output must be reduced to maintain balance. Water lost by sweating is a necessary part of the body's temperature control mechanism; water lost in feces accompanies the elimination of undigested food materials; and water lost by evaporation is largely unavoidable. Therefore, the primary means of regulating water output is control of urine production.

Proteins called aquaporins form water-selective membrane channels that enable body cells, including red blood cells and cells in the proximal convoluted tubules and descending limbs of the nephron loops, to admit water. A mutation in one aquaporin gene (which instructs cells to manufacture a type of aquaporin protein) causes a form of diabetes insipidus, in which the renal tubules fail to reabsorb water. Rare individuals have been identified who lack certain other aquaporin genes, and they apparently have no symptoms. This suggests that cells have more than one way to admit water.

### Regulation of Water Output

The distal convoluted tubules and collecting ducts of the nephrons regulate the volume of water excreted in the urine. The epithelial linings of these segments of the renal tubule remain relatively impermeable to water unless antidiuretic hormone (ADH) is present.

Recall from chapter 13 (p. 504) that osmoreceptors in the hypothalamus help control release of ADH. If the blood plasma becomes more concentrated because of excessive water loss, the osmoreceptors lose water by osmosis and shrink. This change triggers impulses that signal the posterior pituitary gland to release ADH. The ADH released into the bloodstream reaches the kidneys, where it increases the permeability of the distal convoluted tubules and collecting ducts. Consequently, water reabsorption increases, conserving water. This action resists further osmotic change in the plasma. In fact, the osmoreceptor-ADH mechanism can reduce a normal urine production of 1,500 milliliters per day to about 500 milliliters per day when the body is dehydrated.

If a person drinks too much water, the plasma becomes less concentrated, and the osmoreceptors swell as they receive extra water by osmosis. In this instance, ADH release is inhibited, and the distal tubules and collecting ducts remain impermeable to water. Consequently, less water is reabsorbed and more urine produced. Table 21.2 summarizes the steps in this mechanism. Clinical Application 21.1 discusses disorders resulting from water imbalance.

1. By what routes does the body lose water?
2. What is the primary regulator of water loss?
3. What types of water loss are unavoidable?
4. How does the hypothalamus regulate water balance?
Among the more common disorders involving an imbalance in the water of body fluids are dehydration, water intoxication, and edema.

Dehydration
In 1994, thousands of starving people died in the African nation of Rwanda. It wasn't lack of food that killed most of these people, but cholera, a bacterial infection that cripples the ability of intestinal mucosal cells to reabsorb water. The severe diarrhea that develops can kill in days, sometimes even hours. Dehydration is deadly.

Dehydration is a deficiency condition that occurs when output of water exceeds intake. It is a great problem for athletes, military personnel, and certain industrial workers. This condition may develop following excessive sweating or as a result of prolonged water deprivation accompanied by continued water output. In either case, as water is lost, the extracellular fluid becomes increasingly more concentrated, and water leaves cells by osmosis (fig. 21A). Dehydration also accompany illnesses in which prolonged vomiting or diarrhea depletes body fluids.

During dehydration, the skin and mucous membranes of the mouth feel dry, and body weight drops. Severe hyperthermia may develop as the body temperature regulating mechanism falters due to lack of water for sweat. In severe dehydration, as waste products accumulate in the extracellular fluid, symptoms of cerebral disturbances, including mental confusion, delirium, and coma, may develop.

Because the kidneys of infants are less able to conserve water than are those of adults, infants are more likely to become dehydrated. Elderly people are also especially susceptible to developing water imbalances because the sensitivity of their thirst mechanisms decreases with age, and physical disabilities may make it difficult for them to obtain adequate fluids.

The treatment for dehydration is to replace the lost water and electrolytes. If only water is replaced, the extracellular fluid will become more dilute than normal. This may produce a condition called water intoxication.

Water Intoxication
Until recently, runners were advised to drink as much fluid as they could, particularly in long events. But the death of a young woman in the 2002 Boston Marathon, from low blood sodium (hyponatremia, "water intoxication") due to excessive fluid intake, inspired further study and a reevaluation of this advice.

Researchers from Harvard Medical School studied 488 runners from the race, and found that 13% of them developed hyponatremia. Tendency to develop the condition was associated with longer race time, high or low body mass index, and significant weight gain during the race. Drinking sports drinks instead of water does not make a difference—these beverages are mostly water.

In recognition of the possibility of hyponatremia, USA Track and Field, the national governing body for the sport, offers on their website (www.usatf.org) instructions for runners to determine exactly how much to consume during a one-hour training run. The goal is to replace exactly what is lost. Here are the steps:

1. Start hydrated, with clear urine.
2. Warm up until you sweat.
3. Weigh yourself, naked.
4. Run for an hour at your typical race pace under typical weather conditions.
5. Drink a known volume during the run but do not urinate.
6. Right after the run weigh yourself naked again.
7. To calculate your fluid needs, subtract the "after" weight from your "before" weight, in kilograms. (Divide pounds by 2.2.) Multiply this value by 1,000 to convert it to grams. Add the volume of fluid consumed during the run in milliliters you should drink per hour to maintain optimal hydration. (Divide by 30 to convert the figure back to ounces.)

Edema
Edema is an abnormal accumulation of extracellular fluid within the interstitial spaces (fig. 21E). A variety of factors can cause it, including...
Water moves into intracellular fluid compartment by osmosis.

If excess water is added to the extracellular fluid compartment, cells gain water by osmosis.

1. Excess water is added to extracellular fluid compartment
2. Solute concentration of extracellular fluid compartment decreases
3. Water moves into intracellular fluid compartment by osmosis

FIGURE 21B
If excess water is added to the extracellular fluid compartment, cells gain water by osmosis.

If the outflow of blood from the liver into the inferior vena cava is blocked, the venous pressure within the liver and portal blood vessels increases greatly. This, in turn, raises pressure in liver sinusoids and intestinal capillaries. As a result, fluid with a high concentration of protein is exuded from the surfaces of the liver and intestine into the peritoneal cavity. This elevates the osmotic pressure of the abdominal fluid, which, in turn, attracts more water into the peritoneal cavity by osmosis. This condition, called ascites, distends the abdomen. It is quite painful.

Edema may also result from increased capillary permeability accompanying inflammation. Recall that inflammation is a response to tissue damage and usually releases chemicals such as histamine from damaged cells. Histamine causes vasodilation and increased capillary permeability, so excess fluid leaks out of the capillary and enters the interstitial spaces. Table 21A summarizes the factors that result in edema.

<table>
<thead>
<tr>
<th>Factor</th>
<th>Cause</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Low plasma protein concentration</td>
<td>Liver disease and failure to synthesize proteins; kidney disease and loss of proteins in urine; lack of proteins in diet due to starvation</td>
<td>Plasma osmotic pressure decreases; less fluid enters venular ends of capillaries by osmosis</td>
</tr>
<tr>
<td>Obstruction of lymph vessels</td>
<td>Surgical removal of portions of lymphatic pathways; certain parasitic infections</td>
<td>Back pressure in lymph vessels interferes with movement of fluid from interstitial spaces into lymph capillaries</td>
</tr>
<tr>
<td>Increased venous pressure</td>
<td>Venous obstructions or faulty venous valves</td>
<td>Back pressure in veins increases capillary filtration and interferes with return of fluid from interstitial spaces into venular ends of capillaries</td>
</tr>
<tr>
<td>Inflammation</td>
<td>Tissue damage</td>
<td>Capillaries become abnormally permeable; fluid leaks from plasma into interstitial spaces</td>
</tr>
</tbody>
</table>

Table 21A Factors Associated with Edema
Events in Regulation of Water Output

**Dehydration**

1. Extracellular fluid becomes osmotically more concentrated.
2. Osmoreceptors in the hypothalamus are stimulated by the increase in the osmotic pressure of body fluids.
3. The hypothalamus signals the posterior pituitary gland to release ADH into the blood.
4. Blood carries ADH to the kidneys.
5. ADH causes the distal convoluted tubules and collecting ducts to increase water reabsorption.
6. Urine output decreases, and further water loss is minimized.

**Excess Water Intake**

1. Extracellular fluid becomes osmotically less concentrated.
2. This change stimulates osmoreceptors in the hypothalamus.
3. The posterior pituitary gland decreases ADH release.
4. Renal tubules decrease water reabsorption.
5. Urine output increases, and excess water is excreted.

**Diuretics** are chemicals that promote urine production. They produce their effects in different ways. Some, such as alcohol and certain narcotic drugs, promote urine formation by inhibiting ADH release. Certain other substances, such as caffeine, inhibit the reabsorption of sodium ions or other solutes in portions of the renal tubules. As a consequence, the osmotic pressure of the tubular fluid increases, reducing osmotic reabsorption of water and increasing urine volume.

Electrolyte Balance

An electrolyte balance (e-lek'tro-lit bal'ans) exists when the quantities of electrolytes (molecules that release ions in water) the body gains equal those lost (fig. 21.6).

**Electrolyte Intake**

The electrolytes of greatest importance to cellular functions release sodium, potassium, calcium, magnesium, chloride, sulfate, phosphate, bicarbonate, and hydrogen ions. These electrolytes are primarily obtained from foods, but they may also be found in drinking water and other beverages. In addition, some electrolytes are by-products of metabolic reactions.

**Regulation of Electrolyte Intake**

Ordinarily, a person obtains sufficient electrolytes by responding to hunger and thirst. However, a severe electrolyte deficiency may cause salt craving, which is a strong desire to eat salty foods.

**Electrolyte Output**

The body loses some electrolytes by perspiring (sweat has about half the solute concentration of plasma). The quantities of electrolytes leaving vary with the amount of perspiration. More electrolytes are lost in sweat on warmer days and during strenuous exercise. Varying amounts of electrolytes are lost in the feces. The greatest electrolyte output occurs as a result of kidney function and urine production. The kidneys alter renal electrolyte losses to maintain the proper composition of body fluids.

Recall from chapter 2 (pp. 57-58) that water molecules are polar, and molecules that have polar regions within them (such as carbohydrates and proteins) dissolve in water but remain intact, whereas molecules that are held together by ionic bonds (such as the electrolytes) dissociate in water to release ions.

The total solute concentration of a body fluid determines its osmolarity. One molecule of glucose yields one dissolved particle, and one molecule of sodium chloride yields two, a sodium ion and a chloride ion. Because the osmolarity of body solutions is determined by the total number of dissolved particles, irrespective of the source, the term osmoles is used. Thus, one mole of glucose yields one osmole of dissolved particles, and one mole of sodium chloride yields two osmoles. The total number of osmoles per liter gives the osmolarity of the solution.

1. Which electrolytes are most important to cellular functions?
2. Which mechanisms ordinarily regulate electrolyte intake?
3. By what routes does the body lose electrolytes?
Regulation of Electrolyte Output

The concentrations of positively charged ions, such as sodium (Na$^+$), potassium (K$^+$), and calcium (Ca$^{2+}$), are particularly important. For example, certain concentrations of these ions are vital for nerve impulse conduction, muscle fiber contraction, and maintenance of cell membrane permeability. Potassium is especially important in maintaining the resting potential of nerve and cardiac muscle cells, and abnormal potassium levels may cause these cells to function abnormally.

Sodium ions account for nearly 90% of the positively charged ions in extracellular fluids. The kidneys and the hormone aldosterone provide the primary mechanism regulating these ions. Aldosterone, which the adrenal cortex secretes, increases sodium ion reabsorption in the distal convoluted tubules and collecting ducts of the nephrons. A decrease in sodium ion concentration in the extracellular fluid stimulates aldosterone secretion via the renin-angiotensin system, as described in chapter 20 (p. 807 and fig. 20.20).

Aldosterone also regulates potassium ions. An important stimulus for aldosterone secretion is a rising potassium ion concentration, which directly stimulates cells of the adrenal cortex. This hormone enhances the renal tubular reabsorption of sodium ions and, at the same time, stimulates renal tubular secretion of potassium ions (fig. 21.7).

Recall from chapter 13 (pp. 508–509) that the calcium ion concentration dropping below normal directly stimulates the parathyroid glands to secrete parathyroid hormone. Parathyroid hormone increases activity in bone-resorbing cells (osteocytes and osteoclasts), which increases the concentrations of both calcium and phosphate ions in the extracellular fluids. Parathyroid hormone also indirectly stimulates calcium absorption from the intestine. Concurrently, this hormone causes the kidneys to conserve calcium ions (through increased tubular reabsorption) and increases the urinary excretion of phosphate ions. The increased phosphate excretion offsets the increased plasma phosphate. Thus, the net effect of the hormone is to return the calcium ion concentration of the extracellular fluid to normal levels but to maintain a normal phosphate ion concentration (fig. 21.8).

Abnormal increases in blood calcium (hypercalcemia) sometimes result from hyperparathyroidism, in which excess secretion of PTH increases bone resorption. Hypercalcemia may also be caused by cancers, particularly those originating in the bone marrow, breasts, lungs, or prostate gland. Usually the increase in calcium occurs when cancer causes bone tissue to release ions. In other cases, however, the blood calcium concentration increases when cancer cells produce biochemicals that have physiological effects similar to parathyroid hormone. This most often occurs in lung cancer. Symptoms of cancer-induced hypercalcemia include weakness and fatigue, impaired mental function, headache, nausea, increased urine volume (polyuria), and increased thirst (polydipsia).

Abnormal decreases in blood calcium (hypocalcemia) may result from reduced availability of PTH following removal of the parathyroid glands, or from vitamin D deficiency, which may result from decreased absorption following gastrointestinal surgery or excess excretion due to kidney disease. Hypocalcemia may be life threatening because it may produce muscle spasms within the airways and cardiac arrhythmias. Administering calcium salts and high doses of vitamin D to promote calcium absorption can correct this condition.

Generally, the regulatory mechanisms that control positively charged ions secondarily control the concentrations of negatively charged ions. For example, chloride ions (Cl$^-$), the most abundant negatively charged ions in the extracellular fluids, are passively reabsorbed from the renal tubules in response to the active reabsorption of sodium ions. That is, the negatively charged chloride ions are electrically attracted to the positively charged sodium ions and accompany them as they are reabsorbed.

Some negatively charged ions, such as phosphate ions (PO$_4^{3-}$) and sulfate ions (SO$_4^{2-}$), also are partially regulated by active transport mechanisms that have limited transport capacities. Thus, if the extracellular phosphate ion concentration is low, the phosphate ions in the renal tubules are...
calcium ion concentration decreases, parathyroid glands are stimulated.

Parathyroid hormone is secreted.

Intestinal absorption of calcium increases.

Activity of bone-resorbing osteoclasts increases.

Calcium ion concentration returns toward normal.

Renal tubules conserve calcium and increase secretion of phosphate.

Increased phosphate excretion in urine.

Addition of phosphate to bloodstream.

Normal phosphate concentration is maintained.

**Acid-Base Balance**

As discussed in chapter 2 (p. 59), electrolytes that ionize in water and release hydrogen ions are **acids**. Substances that combine with hydrogen ions are **bases**. Acid-base balance entails regulation of the hydrogen ion concentration of body fluids. Regulation of hydrogen ions is very important because slight changes in hydrogen ion concentrations can alter the rates of enzyme-controlled metabolic reactions, shift the distribution of other ions, or modify hormone actions. Remember that the degree to which a solution is acidic or basic (alkaline) can be represented by a pH number. The more acid the solution, the lower its pH, and vice versa. Recall that the internal environment is normally maintained between pH 7.35 and 7.45.

**Sources of Hydrogen Ions**

Most of the hydrogen ions in body fluids originate as by-products of metabolic processes, although the digestive tract may directly absorb small quantities. The major metabolic sources of hydrogen ions include the following.

(All of these are reversible reactions but, for clarity, are presented as the net reaction only. Remember, it is the concentration of $H^+$ at equilibrium that determines the pH.)

1. **Aerobic respiration of glucose.** This process produces carbon dioxide and water. Carbon dioxide diffuses out of the cells and reacts with water in the extracellular fluids to form **carbonic acid**:
Extracellular fluids usually have high sodium ion concentrations, and intracellular fluid usually has high potassium ion concentration. The renal regulation of sodium is closely related to that of potassium because active reabsorption of sodium (under the influence of aldosterone) is accompanied by secretion (and excretion) of potassium. Thus, it is not surprising that conditions that alter sodium ion balance also affect potassium ion balance.

Such disorders can be summarized as follows:

1. **Low sodium concentration** (hyponatremia). Possible causes of hyponatremia include prolonged sweating, vomiting, or diarrhea; renal disease in which sodium is inadequately reabsorbed; adrenal cortex disorders in which aldosterone secretion is insufficient to promote the reabsorption of sodium (Addison disease); and drinking too much water. Possible effects of hyponatremia include the development of extracellular fluid that is hypotonic and promotes the movement of water into the cells by osmosis. This is accompanied by the symptoms of water intoxication described in Clinical Application 21.1.

2. **High sodium concentration** (hypernatremia). Possible causes of hypernatremia include excessive water loss by evaporation and diffusion, as may occur during high fever, or increased water loss accompanying diabetes insipidus, in one form of which ADH secretion is insufficient to maintain water conservation by the renal tubules and collecting ducts. Possible effects of hypernatremia include disturbances of the central nervous system, such as confusion, stupor, and coma.

3. **Low potassium concentration** (hypokalemia). Possible causes of hypokalemia include excessive release of aldosterone by the adrenal cortex (Cushing syndrome), which increases renal excretion of potassium; use of diuretic drugs that promote potassium excretion; kidney disease; and prolonged vomiting or diarrhea. Possible effects of hypokalemia include muscular weakness or paralysis, respiratory difficulty, and severe cardiac disturbances, such as atrial or ventricular arrhythmias.

4. **High potassium concentration** (hyperkalemia). Possible causes of hyperkalemia include renal disease, which decreases potassium excretion; use of drugs that promote renal conservation of potassium; insufficient secretion of aldosterone by the adrenal cortex (Addison disease); or a shift of potassium from the intracellular fluid to the extracellular fluid, a change that accompanies an increase in plasma hydrogen ion concentration (acidosis). Possible effects of hyperkalemia include paralysis of the skeletal muscles and severe cardiac disturbances, such as cardiac arrest.

5. **Breakdown (hydrolysis) of phosphoproteins and nucleic acids.** Phosphoproteins and nucleic acids contain phosphorus. Their oxidation produces phosphoric acid ($\text{H}_3\text{PO}_4$), which ionizes to release hydrogen ions.

The acids resulting from metabolism vary in strength. Thus, their effects on the hydrogen ion concentration of body fluids vary (fig. 21.9).

### Strengths of Acids and Bases

Acids that ionize more completely (release more $\text{H}^+$) are strong acids, and those that ionize less completely are weak acids. For example, the hydrochloric acid ($\text{HCl}$) of gastric juice is a strong acid and dissociates completely to release a lot of $\text{H}^+$, but the carbonic acid ($\text{H}_2\text{CO}_3$) produced when carbon dioxide reacts with water is weak and dissociates less completely to release less $\text{H}^+$. 

\[
\text{CO}_2 + \text{H}_2\text{O} \rightarrow \text{H}_2\text{CO}_3
\]

The resulting carbonic acid then ionizes to release hydrogen ions and bicarbonate ions:

\[
\text{H}_2\text{CO}_3 \rightarrow \text{H}^+ + \text{HCO}_3^-
\]

2. **Anaerobic respiration of glucose.** Glucose metabolized anaerobically produces lactic acid, which adds hydrogen ions to body fluids.

3. **Incomplete oxidation of fatty acids.** The incomplete oxidation of fatty acids produces acidic ketone bodies, which increase hydrogen ion concentration.

4. **Oxidation of amino acids containing sulfur.** The oxidation of sulfur-containing amino acids yields sulfuric acid ($\text{H}_2\text{SO}_4$), which ionizes to release hydrogen ions.
Bases release ions, such as hydroxide ions (OH\(^-\)), which can combine with hydrogen ions, thereby lowering their concentration. Thus, sodium hydroxide (NaOH), which releases hydroxide ions, and sodium bicarbonate (NaHCO\(_3\)), which releases bicarbonate ions (HCO\(_3^-\)), are bases. Strong bases dissociate to release more OH\(^-\) or its equivalent than do weak bases. Often, the negative ions themselves are called bases. For example, HCO\(_3^-\) acting as a base combines with H\(^+\) from the strong acid HCl to form the weak acid carbonic acid (H\(_2\)CO\(_3\)).

Regulation of Hydrogen Ion Concentration

Either an acid shift or an alkaline (basic) shift in the body fluids could threaten the internal environment. However, normal metabolic reactions generally produce more acid than base. These reactions include cellular metabolism of glucose, fatty acids, and amino acids. Consequently, the maintenance of acid-base balance usually entails elimination of acid. This is accomplished in three ways: acid-base buffer systems; respiratory excretion of carbon dioxide; and renal excretion of hydrogen ions.

1. Explain why the regulation of hydrogen ion concentration is so important.
2. What are the major sources of hydrogen ions in the body?

Acid-Base Buffer Systems

Acid-base buffer systems are in all body fluids and are based on chemicals that combine with excess acids or bases. Buffers are substances that stabilize the pH of a solution, despite the addition of an acid or a base. More specifically, the chemical components of a buffer system can combine with strong acids to convert them into weak acids. Likewise, these buffers can combine with strong bases to convert them into weak bases. Such activity helps minimize pH changes in the body fluids. The three most important buffer systems in body fluids are the bicarbonate buffer system, the phosphate buffer system, and the protein buffer system.

In the following discussion, associated anions and cations have been omitted for clarity. For example, the weak base sodium bicarbonate (NaHCO\(_3\)) is represented by bicarbonate (HCO\(_3^-\)). Sodium is also the cation associated with the phosphate ions.

1. **Bicarbonate buffer system.** In the bicarbonate buffer system, which is present in both intracellular and extracellular fluids, the bicarbonate ion (HCO\(_3^-\)) acts as a weak base, and carbonic acid (H\(_2\)CO\(_3\)) acts as a weak acid. In the presence of excess hydrogen ions, bicarbonate ions combine with hydrogen ions to form carbonic acid, minimizing any increase in the hydrogen ion concentration of body fluids:

   \[
   \text{H}^+ + \text{HCO}_3^- \rightarrow \text{H}_2\text{CO}_3
   \]

On the other hand, if conditions are basic or alkaline, carbonic acid dissociates to release bicarbonate ion and hydrogen ion:

\[
\text{H}_2\text{CO}_3 \rightarrow \text{H}^+ + \text{HCO}_3^- \]

Although this reaction releases bicarbonate ion, it is the increase of free hydrogen ions at equilibrium that is important in minimizing the shift toward a more alkaline pH.

2. **Phosphate buffer system.** The phosphate buffer system is also present in both intracellular and extracellular fluids. However, it is particularly important in the control of hydrogen ion concentration in the intracellular fluid and in renal tubular fluid and urine. This buffer system consists of two phosphate ions, dihydrogen phosphate (H\(_2\)PO\(_4^-\)) and monohydrogen phosphate (HPO\(_4^{2-}\)).

   In the presence of excess hydrogen ions, monohydrogen phosphate ions act as a weak base, combining with hydrogen ions to form dihydrogen
phosphate, minimizing increase in the hydrogen ion concentration of body fluids.

\[ H^+ + HPO_4^{2-} \rightarrow H_2PO_4^- \]

On the other hand, if conditions are basic or alkaline, dihydrogen phosphate, acting as a weak acid, dissociates to release hydrogen ion:

\[ H_2PO_4^- \rightarrow H^+ + HPO_4^{2-} \]

3. **Protein buffer system.** The protein acid-base buffer system consists of the plasma proteins, such as albumins, and certain proteins within the cells, including the hemoglobin of red blood cells.

As described in chapter 2 (p. 65), proteins are chains of amino acids. Some of these amino acids have freely exposed groups of atoms, called carboxyl groups. If the \( H^+ \) concentration drops, a carboxyl group (—COOH) can become ionized, releasing a hydrogen ion, thus resisting the pH change:

\[ —COOH \leftrightarrow —COO^- + H^+ \]

Notice that this is a reversible reaction. In the presence of excess hydrogen ions, the —COO\(^-\) portions of the protein molecules accept hydrogen ions and become —COOH groups again. This action decreases the number of free hydrogen ions in the body fluids and again minimizes the pH change.

Some of the amino acids within a protein molecule also contain freely exposed amino groups (—NH\(_2\)). If the \( H^+ \) concentration rises, these amino groups can accept hydrogen ions in another reversible reaction:

\[ —NH_2 + H^+ \leftrightarrow —NH_3^+ \]

In the presence of excess hydroxyl ions (OH\(^-\)), the —NH\(_3^+\) groups within protein molecules give up hydrogen ions and become —NH\(_2\) groups again. These hydrogen ions then combine with hydroxyl ions to form water molecules. Once again, pH change is minimized. Thus, protein molecules can function as acids by releasing hydrogen ions under alkaline conditions or as bases by accepting hydrogen ions under acid conditions. This special property allows protein molecules to operate as an acid-base buffer system.

Hemoglobin is an especially important protein that buffers hydrogen ions. As explained in chapter 19 (p. 784), carbon dioxide, produced by cellular oxidation of glucose, diffuses through the capillary wall and enters the plasma and then the red blood cells. The red cells contain an enzyme, carbonic anhydrase, that speeds the reaction between carbon dioxide and water, producing carbonic acid:

\[ CO_2 + H_2O \rightarrow H_2CO_3 \]

The carbonic acid quickly dissociates, releasing hydrogen ions and bicarbonate ions:

\[ H_2CO_3 \rightarrow H^+ + HCO_3^- \]

In the peripheral tissues, where \( CO_2 \) is generated, oxygen is used in the metabolism of glucose. As a result, hemoglobin has given up much of its oxygen and is in the form of deoxyhemoglobin. In this form, hemoglobin can bind the hydrogen ions generated within red cells, thus acting as a buffer to minimize the pH change that would otherwise occur.

The above two reactions can be written as a single reversible reaction:

\[ CO_2 + H_2O \leftrightarrow H_2CO_3, \quad H^+ + HCO_3^- \]

Thus, in the peripheral tissues, where \( CO_2 \) levels are high, the reaction equilibrium shifts to the right, generating \( H^+ \), which is buffered by hemoglobin, and \( HCO_3^- \), which becomes a plasma electrolyte. In the lungs, where oxygen levels are high, hemoglobin is no longer a good buffer, and it releases its \( H^+ \). However, the released \( H^+ \) combines with plasma \( HCO_3^- \), shifting the reaction equilibrium to the left, generating carbonic acid, which quickly dissociates to form \( CO_2 \) and water. The water is added to the body fluids, and the \( CO_2 \) is exhaled. Because of this relationship to \( CO_2 \), carbonic acid is sometimes called a volatile acid (see figs. 19.41 and 19.43).

Individual amino acids in body fluids can also function as acid-base buffers by accepting or releasing hydrogen ions. This is possible because every amino acid has an amino group (—NH\(_2\)) and a carboxyl group (—COOH).

To summarize, acid-base buffer systems take up hydrogen ions when body fluids are becoming more acidic and give up hydrogen ions when the fluids are becoming more basic (alkaline). Buffer systems convert stronger acids into weaker acids or convert stronger bases into weaker bases, as table 21.3 summarizes.

In addition to minimizing pH fluctuations, acid-base buffer systems in body fluids buffer each other. Consequently, whenever the hydrogen ion concentration begins to change, the chemical balances within all of the buffer systems change too, resisting the drift in pH.
**TABLE 21.5**

<table>
<thead>
<tr>
<th>Buffer System</th>
<th>Constituents</th>
<th>Actions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Bicarbonate system</strong></td>
<td>Bicarbonate ion (HCO₃⁻)</td>
<td>Converts a strong acid into a weak acid</td>
</tr>
<tr>
<td></td>
<td>Carbonic acid (H₂CO₃)</td>
<td>Converts a strong base into a weak base</td>
</tr>
<tr>
<td><strong>Phosphate system</strong></td>
<td>Monohydrogen phosphate ion (HPO₄²⁻)</td>
<td>Converts a strong acid into a weak acid</td>
</tr>
<tr>
<td></td>
<td>Dihydrogen phosphate ion (H₂PO₄⁻)</td>
<td>Converts a strong base into a weak base</td>
</tr>
<tr>
<td><strong>Protein system (amino acids)</strong></td>
<td>—NH₃⁺ group of an amino acid or protein</td>
<td>Releases a hydrogen ion in the presence of excess base</td>
</tr>
<tr>
<td></td>
<td>—COO⁻ group of an amino acid or protein</td>
<td>Accepts a hydrogen ion in the presence of excess acid</td>
</tr>
</tbody>
</table>

*Neurons are particularly sensitive to changes in the pH of body fluids. For example, if the interstitial fluid becomes more alkaline than normal (alkalosis), neurons become more excitable, and seizures may result. Conversely, acidosis depresses neuron activity, and level of consciousness may decrease.*

1. What is the difference between a strong acid or base and a weak acid or base?
2. How does a chemical buffer system help regulate pH of body fluids?
3. List the major buffer systems of the body.

Chemical buffer systems only temporarily solve the problem of acid-base balance. Ultimately, the body must eliminate excess acid or base. The lungs (controlled by the respiratory center) and the kidneys accomplish this task.

**Respiratory Excretion of Carbon Dioxide**

The respiratory center in the brainstem helps regulate hydrogen ion concentrations in the body fluids by controlling the rate and depth of breathing. Specifically, if body cells increase their production of carbon dioxide, as occurs during periods of physical exercise, carbonic acid production increases. As the carbonic acid dissociates, the concentration of hydrogen ions increases, and the pH of the internal environment drops (see chapter 19, p. 776). Such an increasing concentration of carbon dioxide in the central nervous system and the subsequent increase in hydrogen ion concentration in the cerebrospinal fluid stimulate chemosensitive areas within the respiratory center.

In response, the respiratory center increases the depth and rate of breathing so that the lungs excrete more carbon dioxide. As a result, hydrogen ion concentration in body fluids returns toward normal, because the released carbon dioxide is in equilibrium with carbonic acid and CO₂ (fig. 21.10):

\[
CO₂ + H₂O ⇄ H₂CO₃ ⇄ H⁺ + HCO₃⁻
\]

Conversely, if body cells are less active, concentrations of carbon dioxide and hydrogen ions in body fluids remain relatively low. As a result, breathing rate and depth fall. This increases the carbon dioxide level in the body fluids, returning pH to normal. If the pH drops below normal, the respiratory center is stimulated to increase the rate and depth of breathing.

Thus, the activity of the respiratory center changes in response to shifts in the pH of the body fluids, reducing these shifts to a minimum. Because most of the hydrogen ions in the body fluids originate from carbonic acid produced when carbon dioxide reacts with water, the respiratory regulation of hydrogen ion concentration is important.

**Renal Excretion of Hydrogen Ions**

Nephrons help regulate the hydrogen ion concentration of the body fluids by excreting hydrogen ions in the urine. Recall from chapter 20 (p. 811) that the epithelial cells lining the proximal and distal convoluted tubules and the collecting ducts secrete these ions into the tubular fluid. The tubular secretion of hydrogen ions is linked to tubular reabsorption of bicarbonate ions. In this way, the kidneys also regulate the concentration of bicarbonate ions in

**FIGURE 21.10**

An increase in carbon dioxide elimination follows an increase in carbon dioxide production.
body fluids. These mechanisms also help balance the sulfuric acid, phosphoric acid, and various organic acids that appear in body fluids as by-products of metabolic processes.

The metabolism of certain amino acids, for example, produces sulfuric and phosphoric acids. Consequently, a diet high in proteins may trigger excess acid formation. The kidneys compensate for such gains in acids by altering the tubular secretion of hydrogen ions, thus resisting a shift in the pH of body fluids (fig. 21.11). Once hydrogen ions are secreted, phosphates that were filtered into the fluid of the renal tubule buffer them. Ammonia aids in this buffering action.

Through deamination of certain amino acids, the cells of the renal tubules produce ammonia (NH₃), which diffuses readily through cell membranes and enters the renal tubule. When increase in the hydrogen ion concentration of body fluids is prolonged, the renal tubules increase ammonia production. Because ammonia is a weak base, it can accept hydrogen ions to form ammonium ions (NH₄⁺):

\[ \text{H}^+ + \text{NH}_3 \rightarrow \text{NH}_4^+ \]

Cell membranes are quite impermeable to ammonium ions, which are trapped in the renal tubule as they form and are excreted with the urine. This mechanism helps to transport excess hydrogen ions to the outside and helps prevent the urine from becoming too acidic.

**Time Course of Hydrogen Ion Regulation**

The various regulators of hydrogen ion concentration operate at different rates. Acid-base buffers function rapidly and can convert strong acids or bases into weak acids or bases almost immediately. For this reason, these chemical buffer systems are sometimes called the body's first line of defense against shifts in pH.

Physiological buffer systems, such as the respiratory and renal mechanisms, function more slowly and constitute the second line of defense. The respiratory mechanism may require several minutes to begin resisting a change in pH, and the renal mechanism may require one to three days to regulate a changing hydrogen ion concentration (fig. 21.12). Clinical Application 21.3 examines the effects of acid-base imbalances.

1. How does the respiratory system help regulate acid-base balance?
2. How do the kidneys respond to excess hydrogen ions?
3. How do the rates at which chemical and physiological buffer systems act differ?
Ordinarily, chemical and physiological buffer systems maintain the hydrogen ion concentration of body fluids within very narrow pH ranges. Abnormal conditions may disturb the acid-base balance. For example, the pH of arterial blood is normally 7.35–7.45. A value below 7.35 produces acidosis. A pH above 7.45 produces alkalosis. Such shifts in the pH of body fluids may be life threatening. In fact, a person usually cannot survive if the pH drops to 6.8 or rises to 8.0 for more than a few hours (fig. 21C).

Acidosis results from an accumulation of acids or a loss of bases, both of which cause abnormal increases in the hydrogen ion concentrations of body fluids. Conversely, alkalosis results from a loss of acids or an accumulation of bases accompanied by a decrease in hydrogen ion concentrations (fig. 21D).

The two major types of acidosis are respiratory acidosis and metabolic acidosis. Factors that increase carbon dioxide levels, also increasing the concentration of carbonic acid (the respiratory acid), cause respiratory acidosis. Metabolic acidosis is due to an abnormal accumulation of any other acids in the body fluids or to a loss of bases, including bicarbonate ions. Similarly, the two major types of alkalosis are respiratory alkalosis and metabolic alkalosis. Excessive loss of carbon dioxide and consequent loss of carbonic acid cause respiratory alkalosis. Metabolic alkalosis is due to excessive loss of hydrogen ions or gain of bases.

Since in respiratory acidosis carbon dioxide accumulates, this can result from factors that hinder pulmonary ventilation (fig. 21E). These include the following:

1. Injury to the respiratory center of the brainstem, decreasing rate and depth of breathing.
2. Obstructions in air passages that interfere with air movement into the alveoli.
3. Diseases that decrease gas exchanges, such as pneumonia, or those that reduce surface area of the respiratory membrane, such as emphysema.

Any of these conditions can increase the level of carbonic acid and hydrogen ions in body fluids, lowering pH. Chemical buffers, such as hemoglobin, may resist this shift in pH. At the same time, increasing levels of carbon dioxide and hydrogen ions stimulate the respiratory center, increasing breathing rate and depth and thereby lowering carbon dioxide levels. Also, the kidneys may begin to excrete more hydrogen ions.

Eventually, thanks to these chemical and physiological buffers, the pH of the body fluids may return to normal. When this happens, the acidosis is said to be compensated.

The symptoms of respiratory acidosis result from depression of central nervous system function and include drowsiness, disorientation, and stupor. Evidence of respiratory insufficiency, such as labored breathing and cyanosis, is usually also evident. In
Some of the factors that lead to metabolic acidosis.

1. Kidney disease that reduces glomerular filtration and fails to excrete the acids produced in metabolism (uremic acidosis).
2. Prolonged vomiting that loses the alkaline intestinal secretions. (Losing only the stomach contents produces metabolic alkalosis.)
3. Prolonged diarrhea, in which excess alkaline intestinal secretions are lost (especially in infants).
4. Diabetes mellitus, in which some fatty acids react to produce ketone bodies, such as acetoacetic acid and beta-hydroxybutyric acid, and acetone. Normally, these molecules are scarce, and cells oxidize them as energy sources. However, if fats are being utilized at an abnormally high rate, as may occur in diabetes mellitus, ketone bodies may accumulate faster than they can be oxidized, and spill over into the urine (ketonuria); in addition, the lungs may release acetone, which is volatile and imparts a fruity odor to the breath. More seriously, the accumulation of acetoacetic acid and beta-hydroxybutyric acid may lower pH (ketonemic acidosis).

5. Excessive loss of bases, both of which are accompanied by a gain in carbon dioxide and hydrogen ions and consequent decreases in carbonic acid and hydrogen ion concentrations (fig. 21F).

Whatever the cause, metabolic acidosis shifts pH downward. However, the following factors resist this shift: chemical buffer systems, which accept excess hydrogen ions; the respiratory center, which increases breathing rate and depth; and the kidneys, which excrete more hydrogen ions. Respiratory alkalosis develops as a result of hyperventilation, described in chapter 19 (p. 777). Hyperventilation is accompanied by too great a loss of carbon dioxide and consequent decreases in carbonic acid and hydrogen ion concentrations (fig. 21G).

Hyperventilation may occur during periods of anxiety, although it may also accompany fever or poisoning from salicylates, such as aspirin. At high altitudes, hyperventilation may be a response to low oxygen pressure. Also, musicians, such as bass tuba players, who must provide a large volume of air when playing sustained passages, sometimes hyperventilate. In each case, rapid, deep breathing depletes carbon dioxide, and the pH of body fluids increases.

Chemical buffers, such as hemoglobin, that release hydrogen ions resist this pH change. Also, the lower levels of carbon dioxide and hydrogen ions stimulate the respiratory center to a lesser degree. This inhibits hyperventilation, thus reducing further carbon dioxide loss. At the same time, the kidneys decrease their secretion of hydrogen ions, and the urine becomes alkaline as bases are excreted.

The symptoms of respiratory alkalosis include lightheadedness, agitation, dizziness, and tingling sensations. In severe cases, impulses may be triggered spontaneously on peripheral nerves, and muscles may respond with tetanic contractions (see chapter 9, p. 299).

Metabolic alkalosis results from a great loss of hydrogen ions or from a gain in bases, both of which are accompanied by a rise in the pH of the blood (alkalemia) (fig. 21H). This condition may occur following gastric drainage (lavage), prolonged vomiting in which only the stomach contents are lost, or the use of certain diuretic drugs. Because gastric juice is very acidic, its loss leaves the body fluids with a net increase of basic substances and a pH shift toward alkaline values. Metabolic alkalosis may also develop as a result of ingesting too much antacid, such as sodium bicarbonate, to relieve the symptoms of indigestion. The symptoms of metabolic alkalosis include a decrease in the breathing rate and depth, which, in turn, results in an increased concentration of carbon dioxide in the blood.
Introduction (page 827)
The maintenance of water and electrolyte balance requires that the quantities of these substances entering the body equal the quantities leaving it. Altering the water balance necessarily affects the electrolyte balance.

Distribution of Body Fluids (page 827)
1. Fluid compartments
   a. The intracellular fluid compartment includes the fluids and electrolytes cell membranes enclose.
   b. The extracellular fluid compartment includes all fluids and electrolytes outside cell membranes.
      (1) Interstitial fluid within tissue spaces
      (2) Plasma within blood
      (3) Lymph within lymphatic vessels
      (4) Transcellular fluid within body cavities

2. Body fluid composition
   a. Extracellular fluids
      (1) Extracellular fluids have high concentrations of sodium, chloride, calcium, and bicarbonate ions, with less potassium, calcium, magnesium, phosphate, and sulfate ions.
      (2) Plasma contains more protein than does either interstitial fluid or lymph.
   b. Intracellular fluid contains relatively high concentrations of potassium, magnesium, and phosphate ions; it also contains a greater concentration of sulfate ions and lesser concentrations of sodium, chloride, calcium, and bicarbonate ions than does extracellular fluid.

3. Movement of fluid between compartments
   a. Hydrostatic and osmotic pressure regulate fluid movements.
      (1) Fluid leaves plasma because of hydrostatic pressure and returns to plasma because of osmotic pressure.
      (2) Hydrostatic pressure drives fluid into lymph vessels.
      (3) Osmotic pressure regulates fluid movement in and out of cells.
   b. Sodium ion concentrations are especially important in fluid movement regulation.

Water Balance (page 830)
1. Water intake
   a. The volume of water taken in varies from person to person.
   b. Most water comes from consuming liquid or moist foods.
   c. Oxidative metabolism produces some water.
2. Regulation of water intake
   a. The thirst mechanism is the primary regulator of water intake.
   b. Drinking and the resulting stomach distension inhibit the thirst mechanism.
3. Water output
   a. Water is lost in a variety of ways.
      (1) It is excreted in the urine, feces, and sweat.
      (2) Insensible loss occurs through evaporation from the skin and lungs.
   b. Urine production regulates water output.
4. Regulation of water output
   a. The distal convoluted tubules and collecting ducts of the nephrons regulate water output.
      (1) ADH from the hypothalamus and posterior pituitary gland stimulates water reabsorption in these segments.
      (2) The mechanism involving ADH can reduce normal output of 1,500 milliliters to 500 milliliters per day.
   b. If excess water is taken in, the ADH mechanism is inhibited.

Electrolyte Balance (page 834)
1. Electrolyte intake
   a. The most important electrolytes in the body fluids are those that release ions of sodium, potassium, calcium, magnesium, chloride, sulfate, phosphate, and bicarbonate.
   b. These ions are obtained in foods and beverages or as by-products of metabolic processes.
2. Regulation of electrolyte intake
   a. Electrolytes are usually obtained in sufficient quantities in response to hunger and thirst mechanisms.
   b. In a severe electrolyte deficiency, a person may experience a salt craving.
3. Electrolyte output
   a. Electrolytes are lost through perspiration, feces, and urine.
   b. Quantities lost vary with temperature and physical exercise.
   c. The greatest electrolyte loss occurs as a result of kidney functions.
4. Regulation of electrolyte output
   a. Concentrations of sodium, potassium, and calcium ions in the body fluids are particularly important.
   b. The regulation of sodium ions involves the secretion of aldosterone from the adrenal glands.
   c. The regulation of potassium ions also involves aldosterone.
   d. Calcitonin from the thyroid gland and parathyroid hormone from the parathyroid glands regulate calcium ion concentration.
   e. The mechanisms that control positively charged ions secondarily regulate negatively charged ions.
      (1) Chloride ions are passively reabsorbed in renal tubules as sodium ions are actively reabsorbed.
      (2) Some negatively charged ions, such as phosphate ions, are reabsorbed partially by limited-capacity active transport mechanisms.

Acid-Base Balance (page 836)
1. Acids are electrolytes that release hydrogen ions. Bases combine with hydrogen ions.
   a. Aerobic respiration of glucose
      (1) Aerobic respiration of glucose produces carbon dioxide, which reacts with water to form carbonic acid.
      (2) Carbonic acid dissociates to release hydrogen and bicarbonate ions.
b. Anaerobic respiration of glucose produces lactic acid.
c. Incomplete oxidation of fatty acids releases acidic ketone bodies.
d. Oxidation of sulfur-containing amino acids produces sulfuric acid.
e. Hydrolysis of phosphoproteins and nucleic acids gives rise to phosphoric acid.

2. Strengths of acids and bases
   a. Acids vary in the extent to which they ionize.
      (1) Strong acids, such as hydrochloric acid, ionize more completely.
      (2) Weak acids, such as carbonic acid, ionize less completely.
   b. Bases vary in strength also.
      (1) Strong bases, such as hydroxide ions, combine readily with hydrogen ions.
      (2) Weak bases, such as bicarbonate ions, combine with hydrogen ions less readily.

3. Regulation of hydrogen ion concentration
   a. Acid-base buffer systems
      (1) Buffer systems are composed of sets of two or more chemicals.
      (2) They convert strong acids into weaker acids or strong bases into weaker bases.
      (3) They include the bicarbonate buffer system, phosphate buffer system, and protein buffer system.
   b. Respiratory excretion of carbon dioxide
      (1) The respiratory center is located in the brainstem.
      (2) It helps regulate pH by controlling the rate and depth of breathing.
      (3) Increasing carbon dioxide and hydrogen ion concentrations stimulates chemoreceptors associated with the respiratory center; breathing rate and depth increase, and carbon dioxide concentration decreases.
      (4) If the carbon dioxide and hydrogen ion concentrations are low, the respiratory center inhibits breathing.
   c. Renal excretion of hydrogen ions
      (1) Nephrons secrete hydrogen ions to regulate pH.
      (2) Phosphates buffer hydrogen ions in urine.
      (3) Ammonia produced by renal cells helps transport hydrogen ions to the outside of the body.
   d. Chemical buffers act rapidly; physiological buffers act more slowly.

CRITICAL THINKING QUESTIONS

1. An elderly, semiconscious patient is tentatively diagnosed as having acidosis. What components of the arterial blood will be most valuable in determining if the acidosis is of respiratory origin?

2. Some time ago, several newborns died due to an error in which sodium chloride was substituted for sugar in their formula. What symptoms would this produce? Why do you think newborns are more prone to the hazard of excess salt intake than adults?

3. Explain the threat to fluid and electrolyte balance in the following situation: A patient is being nutritionally maintained on concentrated solutions of hydrolyzed protein that are administered through a gastrostomy tube.

4. Describe what might happen to the plasma pH of a patient as a result of
   a. prolonged diarrhea
   b. suction of the gastric contents
   c. hyperventilation
   d. hypoventilation

5. Radiation therapy may damage the mucosa of the stomach and intestines. What effect might this have on the patient's electrolyte balance?

6. If the right ventricle of a patient's heart is failing, increasing the venous pressure, what changes might occur in the patient's extracellular fluid compartments?

REVIEW EXERCISES

1. Explain how water balance and electrolyte balance are interdependent.
2. Name the body fluid compartments, and describe their locations.
3. Explain how the fluids within these compartments differ in composition.
4. Describe how fluid movements between the compartments are controlled.
5. Prepare a list of sources of normal water gain and loss to illustrate how the input of water equals the output of water.
7. Explain how water intake is regulated.
8. Explain how the nephrons function in the regulation of water output.
9. List the most important electrolytes in the body fluids.
10. Explain how electrolyte intake is regulated.
11. List the routes by which electrolytes leave the body.
12. Explain how the adrenal cortex functions in the regulation of electrolyte output.
13. Describe the role of the parathyroid glands in regulating electrolyte balance.
14. Describe the role of the renal tubule in regulating electrolyte balance.
15. Distinguish between an acid and a base.
16. List five sources of hydrogen ions in the body fluids, and name an acid that originates from each source.
17. Distinguish between a strong acid and a weak acid, and name an example of each.
18. Distinguish between a strong base and a weak base, and name an example of each.

19. Explain how an acid-base buffer system functions.

20. Describe how the bicarbonate buffer system resists changes in pH.

21. Explain why a protein has acidic as well as basic properties.

22. Describe how a protein functions as a buffer system.

23. Describe the function of hemoglobin as a buffer of carbonic acid.

24. Explain how the respiratory center functions in the regulation of the acid-base balance.

25. Explain how the kidneys function in the regulation of the acid-base balance.

26. Describe the role of ammonia in the transport of hydrogen ions to the outside of the body.

27. Distinguish between a chemical buffer system and a physiological buffer system.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzing.

Volume 4: Urinary System
Chapter Objectives

After you have studied this chapter, you should be able to

1. State the general functions of the male reproductive system.
2. Name the parts of the male reproductive system and describe the general functions of each part.
3. Outline the process of meiosis and explain how it mixes up parental genes.
4. Outline the process of spermatogenesis.
5. Trace the path sperm cells follow from their site of formation to the outside.
6. Describe the structure of the penis and explain how its parts produce an erection.
7. Explain how hormones control the activities of the male reproductive organs and the development of male secondary sex characteristics.
8. State the general functions of the female reproductive system.
9. Name the parts of the female reproductive system and describe the general functions of each part.
10. Outline the process of oogenesis.
11. Explain how hormones control the activities of the female reproductive organs and the development of female secondary sex characteristics.
12. Describe the major events that occur during a reproductive cycle.
13. List several methods of birth control and describe the relative effectiveness of each method.
Erectile dysfunction (impotence), in which the penis cannot become erect or sustain an erection, was once rarely talked about. Then, in the spring of 1998, Viagra® (sildenafil) became available. This drug enables about half of all men who take it to produce and maintain erections. The drug was originally developed to treat chest pain. Its effects on the penis were noted when participants in the clinical trials reported improved sex lives and refused to return extra pills! Other, similar drugs have since come on the market.

Erectile dysfunction has many causes, including underlying diseases such as diabetes mellitus; paralysis; treatments such as prostate surgery and many types of drugs, such as certain antidepressants; and lifestyle factors such as excess smoking or drinking alcohol. Side effects of erectile dysfunction drugs include headache, facial flushing, gastrointestinal upset, and sudden loss of vision due to blockage of circulation to the optic nerve. Men taking nitrate drugs to treat angina should not take these drugs, because the combination can cause life-threatening drops in blood pressure.

The process of erection depends upon a very small molecule, nitric oxide (NO), that was once most widely known as a constituent of smog, cigarette smoke, and acid rain (NO should not be confused with the anesthetic nitrous oxide). The penis consists of two chambers of spongy tissue that surround blood vessels. When the vessels fill with blood, as they do following sexual stimulation, the organ engorges and stiffens. The stimulation causes neurons as well as the endothelial cells that line the interiors of the blood vessels to release NO. The NO then enters muscle cells that form the middle layers of the blood vessels, relaxing them by activating a series of other chemicals. The vessels dilate and fill with blood, and the penis becomes erect. One such chemical, cGMP, must stay around for awhile for an erection to persist. Viagra blocks the enzyme that normally breaks down cGMP, thereby sustaining the erection. Viagra and related drugs are just one approach to treating erectile dysfunction. Evaluating therapies is challenging, because of a powerful placebo effect. Other therapies are being developed and tested in rats by measuring pressure in the penis. In more people-oriented investigations, participants keep diaries that record “daily erectile activity” while testing a new treatment versus taking a placebo, or they are asked to answer detailed questions about their sex lives. Some studies use more invasive techniques. In “penile plethysmography,” for example, a volunteer watches an erotic film after taking a drug or placebo, while a device measures engorgement at the base of the penis. In an “audiovisual stimulation penogram,” the penis is attached to a mercury-based strain gauge, which assesses engorgement as the man watches a movie.

Even with normal penile function, having too many abnormally shaped sperm cells can impair a man’s fertility (3,900x).

Organs of the Male Reproductive System

The organs of the male reproductive system are specialized to produce and maintain the male sex cells, or sperm cells; to transport these cells, together with supporting fluids, to the female reproductive tract; and to secrete male sex hormones.

The primary sex organs (gonads) of this system are the two testes in which the sperm cells (spermatozoa) and the male sex hormones are formed. The other structures of the male reproductive system are termed accessory sex organs (secondary sex organs). They include the internal reproductive organs and the external reproductive organs (fig. 22.1; reference plates 3 and 4).

Testes

The testes (sing., testis) are ovoid structures about 5 centimeters in length and 3 centimeters in diameter. Both testes, each suspended by a spermatic cord, are contained within the cavity of the saclike scrotum (see fig. 22.1 and reference plate 12).

Descent of the Testes

In a male fetus, the testes originate from masses of tissue posterior to the parietal peritoneum, near the developing kidneys. Usually a month or two before birth, the testes descend to the lower abdominal cavity and pass through the abdominal wall into the scrotum.
Male reproductive organs. (a) Sagittal view and (b) posterior view. The paired testes are the primary sex organs, and the other structures, both internal and external, are accessory sex organs.
The male sex hormone testosterone, which the developing testes secrete, stimulates the testes to descend. A fibromuscular cord called the gubernaculum (gu'ber-nak'u-lum) aids movement of the testes. This cord is attached to each developing testis and extends into the inguinal region of the abdominal cavity. It passes through the abdominal wall and is fastened to the skin on the outside of the scrotum. The testis descends, guided by the gubernaculum, passing through the inguinal canal (ing' guv'nal kah-nal') of the abdominal wall and entering the scrotum, where it remains anchored by the gubernaculum. Each testis carries a developing ductus (vas) deferens, blood vessels, and nerves. These structures later form parts of the spermatic cord by which the testis is suspended in the scrotum (fig. 22.2).

If the testes fail to descend into the scrotum, they will not produce sperm cells because the temperature in the abdominal cavity is too high. If this condition, called cryptorchidism, is left untreated, the cells that normally produce sperm cells degenerate, and the male is infertile.

During the descent of a testis, a pouch of peritoneum, called the vaginal process, moves through the inguinal canal and into the scrotum. In about one-quarter of males, this pouch remains open, providing a potential passageway through which a loop of intestine may be forced by great abdominal pressure, producing an indirect inguinal hernia. If the protruding intestinal loop is so tightly constricted within the inguinal canal that its blood supply stops, the condition is called a strangulated hernia. Without prompt treatment, the strangulated tissues may die.

What are the primary sex organs of the male reproductive system?

Describe the descent of the testes.

What is the function of the gubernaculum, both during and after the descent of the testes?

What happens if the testes fail to descend into the scrotum?

**Structure of the Testes**

A tough, white, fibrous capsule called the tunica albuginea encloses each testis. Along its posterior border, the connective tissue thickens and extends into the organ, forming a mass called the mediastinum testis. From this structure, thin layers of connective tissue, called septa, pass into the testis and subdivide it into about 250 lobules. Each lobule contains one to four highly coiled, convoluted seminiferous tubules (se"-mi-nif'er-us too'bulz), each of which is approximately 70 centimeters long when uncoiled. These tubules course posteriorly and unite to form a complex network of channels called the rete testis (re'te tes'tis). The rete testis is located within the mediastinum testis and gives rise to several ducts that join a tube called the epididymis. The epididymis, in turn, is coiled on the outer surface of the testis and continues to become the ductus deferens.

The seminiferous tubules are lined with a specialized stratified epithelium, which includes the spermatogenic cells that give rise to the sperm cells. Other specialized cells, called interstitial cells (in"ter-stish'al) (cells of Leydig), lie between the seminiferous tubules. Interstitial cells produce and secrete male sex hormones (figs. 22.3 and 22.4).
The epithelial cells of the seminiferous tubules can give rise to testicular cancer, a common cancer in young men. In most cases, the first sign is a painless testis enlargement or a scrotal mass attached to a testis. If a biopsy (tissue sample) reveals cancer cells, surgery is performed to remove the affected testis (orchiectomy). Radiation and/or chemotherapy often prevents the cancer from recurring.

**Formation of Sperm Cells**

The epithelium of the seminiferous tubules consists of supporting cells (sustentacular cells, or Sertoli cells) and spermatogenic cells. The sustentacular cells are columnar and extend the full thickness of the epithelium from its.
base to the lumen of the seminiferous tubule. The sustentacular cells support, nourish, and regulate the spermaticogenic cells, which give rise to sperm cells (spermatozoa).

In the male embryo, undifferentiated spermatogenic cells are called spermatogonia. Each spermatogonia has 46 chromosomes (23 pairs) in its nucleus, the usual number for human body cells (fig. 22.5). Spermatogonia are located within the seminiferous tubules, adjacent to the inside surface of the basement membrane surrounding each seminiferous tubule.

Hormones stimulate the spermatogonia to become active. Some of the cells undergo mitosis (see chapter 3, pp. 102-104). Each cell division gives rise to two new cells, one (type A) of which maintains the supply of undifferentiated cells, the other (type B) of which enlarges to become a primary spermatocyte. Sperm production or

**FIGURE 22.5**
Spermatogonia (type B) give rise to primary spermatocytes by mitosis; the spermatocytes, in turn, give rise to sperm cells by meiosis. Type A spermatogonia continue the germ cell line.
Spermatogenesis (sper"mah-to-jen'ə-sis) is arrested at this stage (fig. 22.5). At puberty, mitosis resumes, and new spermatogonia form. Testosterone secretion increases, and the primary spermatocytes then reproduce by a special type of cell division called meiosis (mi-o'sis).

Meiosis includes two successive divisions, called the first and second meiotic divisions. The first meiotic division (meiosis I) separates homologous chromosome pairs. Homologous pairs are the same, gene for gene. They may not be identical, however, because a gene may have variants, and the chromosome that comes from the person's mother may carry a different variant for the corresponding gene from the father's homologous chromosome. Before meiosis I, each homologous chromosome is replicated, so it consists of two complete DNA strands called chromatids. The chromatids of a replicated chromosome attach at regions called centromeres.

Each of the cells that undergo the second meiotic division (meiosis II) emerges with one member of each homologous pair, a condition termed haploid. That is, a haploid cell has one set of chromosomes. This second division separates the chromatids, producing cells that are still haploid, but whose chromosomes are no longer in the replicated form. After meiosis II, each of the chromatids has become an independent chromosome.

The steps of meiosis are clearer when considered in a time sequence (fig. 22.6). However, keep in mind that, like mitosis, meiosis is a continuous process. Considering it in steps simply makes it easier to follow.

**First Meiotic Division**

Prophase I. Individual chromosomes appear as thin threads within the nucleus, then shorten and thicken. Nucleoli disappear, the nuclear membrane temporarily disassembles, and microtubules begin to build the spindle that will separate the chromosomes. The DNA of the chromosomes has already been replicated.

As prophase I continues, homologous chromosomes pair up side by side and tightly intertwine. During this pairing, called synapsis, the chromatids of the homologous chromosomes contact one another at various points along their lengths. Often, the chromatids break in one or more places and exchange parts, forming chromatids with new combinations of genetic information (fig. 22.7). Since one chromosome of a homologous pair is from a person's mother and the other is from the father, an exchange, or crossover, between homologous chromosomes produces chromatids that contain genetic information from both parents.
Metaphase I. During the first metaphase, chromosome pairs line up about midway between the poles of the developing spindle, and they are held under great tension, like two groups of people playing tug-of-war. Each chromosome pair consists of two chromosomes, which equals four chromatids. Each chromosome attaches to spindle fibers from one pole. The chromosome alignment is random with respect to maternal and paternal origin of the chromosomes. That is, each of the 23 chromosomes contributed from the mother may be on the left or the right, and the same is true for the paternal chromosomes—it is similar to the number of ways that 23 pairs of children could line up, while maintaining the pairs. Chromosomes can line up with respect to each other in many combinations.

Anaphase I. Homologous chromosome pairs separate, and each replicated member moves to one end of the spindle. Each new, or daughter, cell receives only one replicated member of a homologous pair of chromosomes, overall halving the chromosome number.

Telophase I. The original cell divides in two. Nuclear membranes form around the chromosomes, nucleoli reappear, and the spindle fibers disassemble into their constituent microtubules.

Second Meiotic Division

After telophase I, the second meiotic division begins. Meiosis II is very similar to a mitotic division (see fig. 22.8). During prophase II, chromosomes condense and reappear, still replicated. They move into positions midway between the poles of the developing spindle. In metaphase II, the replicated chromosomes attach to spindle fibers. In anaphase II, centromeres separate, freeing the chromatids to move to opposite poles of the spindles. The former chromatids are now considered to be chromosomes. In telophase II, each of the two cells resulting from meiosis I divides to form two cells. Therefore, each cell undergoing meiosis has the potential to produce four gametes. In males, the gametes mature into four sperm cells. In females, three of the products of meiosis are "cast aside" as polar bodies, and one cell becomes the egg.

Meiosis generates astounding genetic variety. Any one of a person's more than 8 million possible combinations of 23 chromosomes can combine with any one of the more than 8 million combinations of his or her mate, raising the potential variability to more than 70 trillion genetically unique individuals! Crossing over contributes even more genetic variability. Figure 22.8 illustrates in a simplified manner how maternal and paternal traits reassort during meiosis.

During spermatogenesis, each primary spermatocyte divides to form two secondary spermatocytes. Each of these cells, in turn, divides to form two spermatids, which mature into sperm cells. Meiosis reduces the number of chromosomes in each cell by one-half. Consequently, for
each primary spermatocyte that undergoes meiosis, four sperm cells with 23 chromosomes in each of their nuclei are formed. Because the chromosome number is halved, when a sperm and egg join in a process called fertilization (fer"ti-li-za'shun), the new individual has a complete set of 23 pairs of chromosomes.

The spermatogonia are located near the wall of the seminiferous tubule. As spermatogenesis occurs, cells in more advanced stages are pushed along the sides of sustentacular cells toward the lumen of the seminiferous tubule.

Near the base of the epithelium, membranous processes from adjacent sustentacular cells fuse by tight junctions (see fig. 22.5). The sustentacular cells and their tight junctions form the blood-testis barrier, which prevents some substances from reaching the developing sperm. The blood-testis barrier helps maintain a favorable environment by isolating the developing sperm from the male’s immune system which might otherwise view the sperm as abnormal cells.

Spermatogenesis occurs continually in a male, starting at puberty. The resulting sperm cells collect in the lumen of each seminiferous tubule, then pass through the rete testis to the epididymis, where they accumulate and mature.

Structure of a Sperm Cell
A mature sperm cell is a tiny, tadpole-shaped structure about 0.06 millimeter long. It consists of a flattened head, a cylindrical midpiece (body), and an elongated tail.

The oval head of a sperm cell is primarily composed of a nucleus and contains highly compacted chromatin consisting of 23 chromosomes. A small projection at its anterior end, called the acrosome, contains enzymes, including hyaluronidase, that aid the sperm cell in penetrating an egg cell during fertilization (fig. 22.9).

The midpiece of a sperm has a central, filamentous core and many mitochondria organized in a spiral. The tail (flagellum) consists of several microtubules enclosed in an extension of the cell membrane. The mitochondria provide ATP for the lashing movement of the tail that propels the sperm cell through fluid. The scanning electron micrograph in figure 22.10 shows a few mature sperm cells.
Many toxic chemicals that affect sperm hamper their ability to swim, so the cells cannot transmit the toxin to an egg. One notable exception is cocaine, which attaches to thousands of binding sites on human sperm cells, without apparently harming the cells or impeding their movements. Sperm can ferry cocaine to an egg, but it is not known what harm, if any, the drug causes. We do know that fetuses exposed to cocaine in the uterus may suffer a stroke, or, as infants, be unable to react normally to their surroundings.

1. Explain the function of the sustentacular cells in the seminiferous tubules.
2. Describe the major events that occur during meiosis.
3. How does meiosis provide genetic variability?
4. Review the events of spermatogenesis.
5. Describe the structure of a sperm cell.

**Male Internal Accessory Organs**

The internal accessory organs of the male reproductive system include the two epididymides, two ductus deferentia, two ejaculatory ducts, and urethra, as well as the two seminal vesicles, prostate gland, and two bulbourethral glands.

**Epididymides**

The epididymides (ep′-i-di-m′ides) (sing., epididymis) are tightly coiled, threadlike tubes about 6 meters long (see figs. 22.1, 22.11, and reference plate 12). Each epididymis is connected to ducts within a testis. It emerges from the top of the testis, descends along its posterior surface, and then courses upward to become the ductus deferens.

The inner lining of the epididymis is composed of pseudostratified columnar cells that bear nonmotile cilia. These cells secrete glycogen and other substances that support stored sperm cells and promote their maturation.

When immature sperm cells reach the epididymis, they are nonmotile. However, as they travel through the epididymis as a result of rhythmic peristaltic contractions, they mature. Following this aging process, the sperm cells can move independently and fertilize egg cells (ova). However, they usually do not “swim” until after ejaculation.

**Ductus Deferentia**

The ductus deferentia (duk′tus de′fer-en′sha) (sing., ductus deferens), also called vasa deferentia, are muscular tubes about 45 centimeters long lined with pseudostratified columnar epithelium (fig. 22.12). Each ductus deferens begins at the lower end of the epididymis and passes upward along the medial side of a testis to become part of the spermatic cord. It passes through the inguinal canal, enters the abdominal cavity outside the parietal peritoneum, and courses over the pelvic brim. From there, it extends backward and medially into the pelvic cavity, where it ends behind the urinary bladder.

Near its termination, the ductus deferens dilates into a portion called the ampulla. Just outside the prostate gland, the tube becomes slender again and unites with the duct of a seminal vesicle. The fusion of these two ducts forms an ejaculatory duct, which passes through the
Sperm cell in lumen of ductus deferens

Pseudostratified columnar epithelium

FIGURE 22.12

Prostate gland and empties into the urethra through a slit-like opening (see fig. 22.1).

Seminal Vesicles
The seminal vesicles (see fig. 22.1) are convoluted, saclike structures about 5 centimeters long each attached to the ductus deferens near the base of the urinary bladder. The glandular tissue lining the inner wall of the seminal vesicle secretes a slightly alkaline fluid. This fluid helps regulate the pH of the tubular contents as sperm cells travel to the outside. The secretion of the seminal vesicle also contains fructose, a monosaccharide that provides energy to the sperm cells, and prostaglandins, which stimulate muscular contractions within the female reproductive organs, aiding the movement of sperm cells toward the egg cell.

As sperm move through the ductus deferens into the ejaculatory duct, the contents of the seminal vesicles also empty into the ejaculatory ducts. This greatly increases the volume of the fluid discharged from the ductus deferens.

1. Describe the structure of the epididymis.
2. Trace the path of the ductus deferens.
3. What is the function of a seminal vesicle?

Prostate Gland
The prostate (pros’tat) gland (see figs. 22.1 and 22.13) is a chestnut-shaped structure about 4 centimeters across and 3 centimeters thick that surrounds the proximal portion of the urethra, just inferior to the urinary bladder. It is composed of many branched tubular glands enclosed in connective tissue. Septa of connective tissue and smooth muscle extend inward from the capsule, separating the tubular glands. The ducts of these glands open into the urethra.

The prostate gland secretes a thin, milky fluid. This alkaline secretion neutralizes the fluid containing sperm cells, which is acidic from accumulation of metabolic...
The prostate gland is small in boys, begins to grow in early adolescence, and reaches adult size several years later. An adult's prostate gland is about the size of a walnut. Usually, the gland does not grow again until age fifty, when in half of all men, it enlarges enough to press on the urethra. This condition is called benign prostatic hypertrophy (BPH). As many as 90% of men over age seventy may have BPH. It produces a feeling of pressure on the bladder because it cannot empty completely, and the man feels the urge to urinate frequently. An early sign may be dribbling after urination. Retained urine can lead to infection and inflammation, bladder stones, or kidney disease.

Medical researchers do not know what causes prostate enlargement. Risk factors include a fatty diet, having had a vasectomy, possible occupational exposure to batteries or the metal cadmium, and inheriting a particular gene that also causes breast cancer. The enlargement may be benign or cancerous. Because prostate cancer is highly treatable if detected early, men should have their prostates examined regularly. Four out of five men who have prostate cancer are over age sixty-five.

Diagnostic tests for prostate cancer include a rectal exam; visualization of the prostate, urethra, and urinary bladder with a device that is inserted through the penis, called a cystoscope; as well as a blood test to detect elevated prostate specific antigen (PSA), a cell surface protein normally found on prostate cells. Elevated PSA levels indicate an enlarged prostate, possibly from a benign or cancerous growth. Ultrasound may provide further information on whether a benign or cancerous growth is present.

Table 22A summarizes treatments for an enlarged prostate. The components of treatment vary greatly from individual to individual. In some men, the recommended course is "watchful waiting," continuing to have frequent checkups to monitor the enlargement, but not taking action until symptoms arise. Surgery to treat prostate cancer is highly effective. It once commonly left a man incontinent and with erectile dysfunction. However, control of urination often returns within a few weeks, and newer surgical methods preserve the nerves that are necessary for erection to occur.

<table>
<thead>
<tr>
<th>Table 22A Some Medical Treatments for an Enlarged Prostate Gland</th>
</tr>
</thead>
<tbody>
<tr>
<td>Surgical removal of prostate</td>
</tr>
<tr>
<td>Radiation</td>
</tr>
<tr>
<td>Drug (Proscar, or finasteride) to block testosterone's growth-stimulating effect on the prostate</td>
</tr>
<tr>
<td>Alpha blocker drugs, which relax muscles near the prostate, relieving pressure</td>
</tr>
<tr>
<td>Microwave energy delivered through a probe inserted into the urethra or rectum</td>
</tr>
<tr>
<td>Balloon inserted into the urethra and inflated with liquid</td>
</tr>
<tr>
<td>Liquid nitrogen delivered by a probe through the skin to freeze the tumor</td>
</tr>
<tr>
<td>Device (stent) inserted between lobes of prostate to relieve pressure on the urethra</td>
</tr>
</tbody>
</table>

The prostate gland releases its secretions into the urethra as smooth muscles contract in its capsular wall. As this release occurs, the contents of the ductus deferens and the seminal vesicles enter the urethra, which increases the volume of the fluid. Clinical Application 22.1 discusses the effects of prostate enlargement.

Bulbourethral Glands

The bulbourethral (bul"bo-ur'e-thral) glands (Cowper's glands) are two small structures, each about a centimeter in diameter. They are located inferior to the prostate gland lateral to the membranous urethra and are enclosed by muscle fibers of the external urethral sphincter muscle (see fig. 22.1). The bulbourethral glands are composed of many tubes whose epithelial linings secrete a mucuslike fluid. This fluid is released in response to sexual stimulation and lubricates the end of the penis in preparation for sexual intercourse (coitus). However, females secrete most of the lubricating fluid for intercourse.

Semen

The fluid the urethra conveys to the outside during ejaculation is called semen (se'men). It consists of sperm cells from the testes and secretions of the seminal vesicles, prostate gland, and bulbourethral glands. Semen is slightly alkaline (pH about 7.5), and it includes prostaglandins and nutrients.
The volume of semen released at one time varies from 2 to 5 milliliters. The average number of sperm cells in the fluid is about 120 million per milliliter.

Sperm cells remain nonmotile while they are in the ducts of the testis and epididymis, but begin to swim as they mix with the secretions of accessory glands. However, sperm cells cannot fertilize an egg cell until they enter the female reproductive tract. Development of this ability, called capacitation, entails changes that weaken the acrosomal membranes of the sperm cells. When sperm cells are placed with egg cells in a laboratory dish to achieve fertilization—a technique called in vitro fertilization—chemicals are added to simulate capacitation.

Although sperm cells can live for many weeks in the ducts of the male reproductive tract, they usually survive only up to three days after being expelled to the outside, even when they are maintained at body temperature. On the other hand, sperm cells can be stored and kept viable for years if they are frozen at a temperature below -100°C. Clinical Application 22.2 describes some causes of male infertility.

1. Where is the prostate gland located?
2. What are the functions of the prostate gland’s secretion?
3. What is the function of the bulbourethral glands?
4. What are the components of semen?

**Male External Reproductive Organs**

The male external reproductive organs are the scrotum, which encloses two testes, and the penis. The urethra passes through the penis.

**Scrotum**

The scrotum is a pouch of skin and subcutaneous tissue that hangs from the lower abdominal region posterior to the penis. The subcutaneous tissue of the scrotal wall lacks fat but contains a layer of smooth muscle fibers that constitute the *dartos muscle*. Exposure to cold stimulates these muscles to contract, the scrotal skin to wrinkle, and the testes to move closer to the pelvic cavity, where they can absorb heat. Exposure to warmth stimulates the fibers to relax and the scrotum to hang loosely and provides an environment 3°C (about 5°F) below body temperature, which is more conducive to sperm production and survival.

A medial septum divides the scrotum into two chambers, each of which encloses a testis. Each chamber also contains a serous membrane, which covers the front and sides of the testis and the epididymis, helping to ensure that the testis and epididymis move smoothly within the scrotum (see fig. 22.1).

**Penis**

The penis is a cylindrical organ that conveys urine and semen through the urethra to the outside. It is also specialized to enlarge and thicken by a process called *erection*, which enables it to enter the vagina during sexual intercourse.

The body, or shaft, of the penis is composed of three columns of erectile tissue, which include a pair of dorsally located *corpora cavernosa* and a single, ventral *corpus spongiosum*. A tough capsule of white dense connective tissue called a *tunica albuginea* surrounds each column. Skin, a thin layer of subcutaneous tissue, and a layer of connective tissue enclose the penis (fig. 22.14).

The corpus spongiosum, through which the urethra extends, enlarges at its distal end to form a sensitive, cone-shaped *glans penis*. The glans covers the ends of the corpora cavernosa and bears the urethral opening—the
Male infertility—the inability of sperm cells to fertilize an egg cell—has several causes. If, during fetal development, the testes do not descend into the scrotum, the higher temperature of the abdominal cavity or inguinal canal causes the developing sperm cells in the seminiferous tubules to degenerate. Certain diseases, such as mumps, may inflame the testes (orchitis), impairing fertility by destroying cells in the seminiferous tubules.

Both the quality and quantity of sperm cells are essential factors in the ability of a man to father a child. If a sperm head is misshapen, if a sperm cannot swim, or if there are simply too few sperm cells, completing the arduous journey to the well-protected egg may be impossible. Sometimes even a sperm cell that enters an egg is unsuccessful because it lacks the microtubules necessary to attract and merge the nuclei of the two cells.

In the past, sperm analysis was based on microscopic examination. Today, computer-aided sperm analysis (CASA) is standardizing and expanding criteria for normalcy in human male seminal fluid and the sperm cells it contains.

To analyze sperm, a man abstains from intercourse for two to three days, then provides a sperm sample, which must be examined within the hour. The man must also provide information about his reproductive history and possible exposure to toxins. The sperm sample is placed on a slide under a microscope, and then a video camera sends an image to a video cassette recorder, which projects a live or digitized image. The camera also sends the image to a computer, which traces sperm trajectories and displays them on a monitor or prints a hard copy (fig. 22A). Figure 22B shows a CASA of normal sperm cells, depicting different swimming patterns as they travel.

CASA systems are also helpful in studies that use sperm as "biomarkers" of exposure to toxins. For example, the sperm of men who work in the dry-cleaning industry and are exposed to the solvent perchloroethylene (believed to damage sperm).

**FIGURE 22A**
Computer analysis improves the consistency and accuracy of describing sperm motility, morphology, and abundance, which are important in diagnosing male infertility.

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**external urethral orifice.** The skin of the glans is very thin, hairless, and contains sensory receptors for sexual stimulation. A loose fold of skin called the *prepuce* (foreskin) begins just posterior to the glans and extends anteriorly to cover it as a sheath. A surgical procedure called *circumcision* is used to remove the prepuce.

At the **root** of the penis, the columns of erectile tissue separate. The corpora cavernosa diverge laterally in the perineum and are firmly attached to the inferior surface of the pubic arch by connective tissue. These diverging parts form the *crura* (sing., *crus*) of the penis. The single corpus spongiosum is enlarged between the crura...
FIGURE 22B
A computer tracks sperm cell movements. In semen, sperm cells swim in a straight line (a), but as they are activated by biochemicals normally found in the woman's body, their trajectories widen (b). The sperm cells in (c) are in the mucus of a woman's cervix, and the sperm cells in (d) are attempting to digest through the structures surrounding an egg cell.

Table 22B lists the components of a semen analysis.

TABLE 22B  Semen Analysis

<table>
<thead>
<tr>
<th>Characteristic</th>
<th>Normal Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Volume</td>
<td>2–5 milliliters/ejaculate</td>
</tr>
<tr>
<td>Sperm cell density</td>
<td>60–150 million cells/milliliter</td>
</tr>
<tr>
<td>Percent motile sperm</td>
<td>&gt; 40%</td>
</tr>
<tr>
<td>Motile sperm cell density</td>
<td>&gt; 24 million/milliliter</td>
</tr>
<tr>
<td>Average velocity of sperm</td>
<td>&gt; 20 micrometers/second</td>
</tr>
<tr>
<td>Motility of sperm</td>
<td>&gt; 8 micrometers/second</td>
</tr>
<tr>
<td>Percent normal sperm morphology</td>
<td>&gt; 80%</td>
</tr>
<tr>
<td>White blood cells</td>
<td>Occasional or absent</td>
</tr>
</tbody>
</table>

Erection, Orgasm, and Ejaculation
During sexual stimulation, parasympathetic nerve impulses from the sacral portion of the spinal cord release the vasodilator nitric oxide, which dilates the arteries leading into the penis, increasing blood flow into erectile tissues. At the same time, the increasing pressure of arterial blood entering the vascular spaces of the erectile tissue

as the bulb of the penis, which is attached to membranes of the perineum (see fig. 22.1b).
compresses the veins of the penis, reducing flow of venous blood away from the penis. Consequently, blood accumulates in the erectile tissues, and the penis swells and elongates, producing an erection (fig. 22.15).

The culmination of sexual stimulation is orgasm (or'gazm), a pleasurable feeling of physiological and psychological release. Orgasm in the male is accompanied by emission and ejaculation.

Emission (e-mish'un) is the movement of sperm cells from the testes and secretions from the prostate gland and seminal vesicles into the urethra, where they mix to form semen. Emission occurs in response to sympathetic nerve impulses from the spinal cord, which stimulate peristaltic contractions in smooth muscles within the walls of the testicular ducts, epididymides, ductus deferentia, and ejaculatory ducts. Other sympathetic impulses stimulate rhythmic contractions of the seminal vesicles and prostate gland.

As the urethra fills with semen, sensory impulses are stimulated and pass into the sacral portion of the spinal cord. In response, motor impulses are transmitted from the spinal cord to certain skeletal muscles at the base of the erectile columns of the penis, rhythmically contracting them. This increases the pressure within the erectile tissues and aids in forcing the semen through the urethra to the outside—a process called ejaculation (e-jak"u-la'shun).

The sequence of events during emission and ejaculation is coordinated so that the fluid from the bulbourethral glands is expelled first. This is followed by the release of fluid from the prostate gland, the passage of the sperm cells, and finally, the ejection of fluid from the seminal vesicles (fig. 22.16).

Immediately after ejaculation, sympathetic impulses constrict the arteries that supply the erectile tissue, reducing the inflow of blood. Smooth muscles within the walls of the vascular spaces partially contract again, and the veins of the penis carry the excess blood out of these spaces. The penis gradually returns to its flaccid state, and usually another erection and ejaculation cannot be triggered for a period of ten to thirty minutes or longer. Table 22.1 summarizes the functions of the male reproductive organs.

Spontaneous emission and ejaculation commonly occur in adolescent males during sleep and thus are called nocturnal emissions. Changes in hormonal concentrations that accompany adolescent development and sexual maturation cause these emissions.

1. What controls blood flow into penile erectile tissues?
2. Distinguish among orgasm, emission, and ejaculation.
3. Review the events associated with emission and ejaculation.

Hormonal Control of Male Reproductive Functions

Hormones secreted by the hypothalamus, the anterior pituitary gland, and the testes control male reproductive functions. These hormones initiate and maintain sperm cell production and oversee the development and maintenance of male sex characteristics.
Hypothalamic and Pituitary Hormones
Prior to ten years of age, the male body is reproductively immature. During this period, the body is childlike, and the spermatogenic cells of the testes are undifferentiated. Then a series of changes leads to development of a reproductively functional adult. The hypothalamus controls many of these changes.

Recall from chapter 13 (p. 502) that the hypothalamus secretes gonadotropin-releasing hormone (GnRH), which enters the blood vessels leading to the anterior pituitary gland. In response, the anterior pituitary gland secretes the gonadotropins (go-nad"o-trop'inz) called luteinizing hormone (LH) and follicle-stimulating hormone (FSH). LH, which in males is sometimes called interstitial cell-stimulating hormone (ICSH), promotes development of the interstitial cells (cells of Leydig) of the testes, and they, in turn, secrete male sex hormones. FSH stimulates the sustentacular cells of the seminiferous tubules to proliferate, grow, mature, and respond to the effects of the male sex hormone testosterone. Then, in the presence of FSH and testosterone, these cells stimulate the spermatogenic cells to undergo spermatogenesis, giving rise to sperm cells (fig. 22.17). The sustentacular cells also secrete a hormone called inhibin, which inhibits the anterior pituitary gland by negative feedback and thus prevents oversecretion of FSH.

Male Sex Hormones
Male sex hormones are termed androgens (an’dro-jenz). The interstitial cells of the testes produce most of them, but small amounts are synthesized in the adrenal cortex (see chapter 13, p. 515).

The hormone testosterone (tes-tos’tे-ron) is the most important androgen. It is secreted and transported in the blood, loosely attached to plasma proteins. Like other steroid hormones, testosterone combines with receptor molecules usually in the nuclei of its target cells (see chapter 13, p. 492). However, in many target cells, such as those in the prostate gland, seminal vesicles, and male external accessory organs, testosterone is first converted to another androgen called dihydrotestosterone (di-hi”dro-test-os’tе-ron), which stimulates the cells of these organs. Androgen molecules that do not reach receptors in target cells are usually changed by the liver into forms that can be excreted in bile or urine.

Testosterone secretion begins during fetal development and continues for several weeks following birth; then it nearly ceases during childhood. Between the ages of thirteen and fifteen, a young man's androgen production usually increases rapidly. This phase in development, when an individual becomes reproductively functional, is puberty (pu”ber-te). After puberty, testosterone secretion continues throughout the life of a male.

In a group of disorders called male pseudohermaphroditism, testes are usually present, but a block in testosterone synthesis prevents the genetically male fetus from developing male structures, and as a result, later, the child appears to be a girl. But at puberty, the adrenal glands begin to produce testosterone, as they normally do in any male. This leads to masculinization: The voice deepens, and muscles build up into a masculine physique; breasts do not develop, nor does menstruation occur. The clitoris may enlarge so greatly under the adrenal testosterone surge that it looks like a penis. Individuals with a form of this condition that is prevalent in the Dominican Republic are called guevedoces, which means "penis at age twelve."

Actions of Testosterone
Cells of the embryonic testes first produce testosterone after about eight weeks of development. This hormone stimulates the formation of the male reproductive organs, including the penis, scrotum, prostate gland, seminal vesicles, and ducts. Later in development, testosterone causes the testes to descend into the scrotum.
During puberty, testosterone stimulates enlargement of the testes (the primary male sex characteristic) and accessory organs of the reproductive system, as well as development of male secondary sex characteristics, which are special features associated with the adult male body. Secondary sex characteristics in the male include:

1. Increased growth of body hair, particularly on the face, chest, axillary region, and pubic region. Sometimes growth of hair on the scalp slows.
2. Enlargement of the larynx and thickening of the vocal folds, with lowering of the pitch of the voice.
3. Thickening of the skin.
4. Increased muscular growth, broadening shoulders, and narrowing of the waist.
5. Thickening and strengthening of the bones.

Testosterone also increases the rate of cellular metabolism and production of red blood cells by stimulating release of erythropoietin. For this reason, the average number of red blood cells in a cubic millimeter of blood is usually greater in males than in females. Testosterone stimulates sexual activity by affecting certain portions of the brain.

**Regulation of Male Sex Hormones**

The extent to which male secondary sex characteristics develop is directly related to the amount of testosterone that the interstitial cells secrete. The hypothalamus regulates testosterone output through negative feedback (fig. 22.17).

As the concentration of testosterone in the blood increases, the hypothalamus becomes inhibited, decreasing its stimulation of the anterior pituitary gland by GnRH. As the pituitary's secretion of LH falls in response, the amount of testosterone the interstitial cells release decreases.

As the blood testosterone concentration drops, the hypothalamus becomes less inhibited, and it once again stimulates the anterior pituitary gland to release LH. The increasing secretion of LH causes the interstitial cells to release more testosterone, and blood testosterone concentration increases. Testosterone level decreases somewhat during and after the male climacteric, a decline in sexual function that occurs with aging. At any given age, the testosterone concentration in the male body is regulated to remain relatively constant.
Organs of the Female Reproductive System

The organs of the female reproductive system are specialized to produce and maintain the female sex cells, the egg cells (or oocytes); transport these cells to the site of fertilization; provide a favorable environment for a developing offspring; move the offspring to the outside; and produce female sex hormones.

The primary sex organs (gonads) of this system are the two ovaries, which produce the female sex cells and sex hormones. The accessory sex organs of the female reproductive system are the internal and external reproductive organs (fig. 22.18; reference plates 5 and 6).

Ovaries

The two ovaries are solid, ovoid structures measuring about 3.5 centimeters in length, 2 centimeters in width, and 1 centimeter in thickness. The ovaries lie in shallow depressions (ovarian fossae) on each side in the lateral wall of the pelvic cavity (fig. 22.19).

Ovary Attachments

Several ligaments help hold each ovary in position. The largest of these, formed by a fold of peritoneum, is called the broad ligament. It is also attached to the uterine tubes and the uterus.

A small fold of peritoneum, called the suspensory ligament, holds the ovary at its upper end. This ligament also contains the ovarian blood vessels and nerves. At its lower end, the ovary is attached to the uterus by a rounded, cordlike thickening of the broad ligament called the ovarian ligament (fig. 22.19).

Ovary Descent

Like the testes in a male fetus, the ovaries in a female fetus originate from masses of tissue posterior to the parietal peritoneum, near the developing kidneys. During development, these structures descend to locations just inferior to the pelvic brim, where they remain attached to the lateral pelvic wall.

Ovary Structure

The tissues of an ovary can be subdivided into two rather indistinct regions, an inner medulla and an outer cortex.

The ovarian medulla is mostly composed of loose connective tissue and contains many blood vessels, lymphatic vessels, and nerve fibers. The ovarian cortex consists of more compact tissue and has a granular appearance due to tiny masses of cells called ovarian follicles.

A layer of cuboidal epithelial cells (germinal epithelium) covers the free surface of the ovary. Just beneath this epithelium is a layer of dense connective tissue called the tunica albuginea (too'ni-kah al'bu-jin'e-ah).

Primordial Follicles

During prenatal (before birth) development of a female, small groups of cells in the outer region of the ovarian cortex form several million primordial follicles. Each of these structures consists of a single, large cell called a primary oocyte, which is closely surrounded by a layer of flattened epithelial cells called follicular cells.

Early in development, the primary oocytes begin to undergo meiosis, but the process soon halts and does not continue until the individual reaches puberty. Once the primordial follicles appear, no new ones form. Instead, the number of oocytes in the ovary steadily declines, as many of the oocytes degenerate. Of the several million oocytes that formed in the embryo, only a million or so remain at the time of birth, and perhaps 400,000 are present at puberty. Of these, probably fewer than 400 or 500 will be released from the ovary during the reproductive life of a female. Probably fewer than ten will go on to form a new individual!

A possible explanation for the increased incidence of chromosome defects in children of older mothers is that the eggs, having been present for several decades, had time to be extensively exposed to damaging agents, such as radiation, viruses, and toxins.

Oogenesis

Oogenesis (o-o-jen'e-sis) is the process of egg cell formation. Beginning at puberty, some primary oocytes are stimulated to continue meiosis. As in the case of sperm cells, the resulting cells have one-half as many chromosomes (23) in their nuclei as their parent cells—that is, one chromosome set.

Unlike a primary spermatocyte, when a primary oocyte divides, the cytoplasm is distributed unequally. One of the resulting cells, called a secondary oocyte, is large, and the other, called the first polar body, is very small (fig. 22.20).
The paired ovaries are the primary female sex organs, and the other structures, both internal and external, are accessory sex organs.

(a) Sagittal view. (b) Transverse section of the female pelvic cavity. (m. stands for muscle.)
The large secondary oocyte represents a future egg cell (ovum) that can be fertilized by uniting with a sperm cell. If this happens, the oocyte divides unequally to produce a tiny second polar body and a large fertilized egg cell, or zygote (zi'gōt), that can divide and develop into an embryo (em'bree-o). An embryo is the stage of prenatal development when the rudiments of all organs form. The polar bodies have no further function, and they begin to degenerate fifteen hours post fertilization.

Formation of polar bodies may appear wasteful, but it has an important biological function. It allows for production of an egg cell that has the massive amounts of cytoplasm and abundant organelles required to carry a zygote through the first few cell divisions, yet the right number of chromosomes.

Describe the major events of oogenesis.

1. What is the function of polar body formation?

An experimental procedure called polar body biopsy allows couples to select an egg that does not carry a disease-causing gene that the woman carries. First, oocytes with attached first polar bodies are removed from the woman and cultured in a laboratory dish. Then the polar bodies are screened with a DNA probe, which is a piece of genetic material that binds to a specific disease-causing gene and fluoresces or gives off radiation, which can be detected.

In polar body biopsy, bad news is really good news. Because of the laws of inheritance (discussed in chapter 24, pp. 942-945), if the defective gene is in a polar body, it is not in the egg cell that it is physically attached to. Researchers can then fertilize the egg with sperm in the laboratory and implant it in the woman who donated it, with some confidence that the disorder carried in the family will not pass to this particular future child. More than 100 healthy children have been born following polar body biopsy.

Follicle Maturation

At puberty, the anterior pituitary gland secretes increased amounts of FSH, and the ovaries enlarge in response. At the same time, some of the primordial follicles mature (fig. 22.21). Within each maturing primordial follicle, the oocyte enlarges and the surrounding follicular cells divide mitotically, giving rise to a stratified epithelium composed of granulosa cells. A layer of glycoprotein, called the zona pellucida (zo'nah pel-lu'sid-ah), gradually separates the primary oocyte from the granulosa cells; at this stage, the structure is called a primary follicle.

Meanwhile, the ovarian cells outside the follicle become organized into two layers. The inner vascular layer (theca interna) is largely composed of steroid-secreting cells, plus some loose connective tissue and blood vessels. The outer fibrous layer (theca externa) consists of tightly packed connective tissue cells.

The follicular cells continue to proliferate, and when there are six to twelve layers of cells, irregular, fluid-filled spaces appear among them. These spaces soon join to form a single cavity (antrum), and the primary oocyte is pressed to one side of the follicle. At this stage, the follicle is about 0.2 millimeter in diameter and is called a secondary follicle.

Maturation of the follicle takes ten to fourteen days. The mature follicle (preovulatory, or Graafian, follicle) is about 10 millimeters or more in diameter, and its fluid-filled cavity bulges outward on the surface of the ovary, like a blister. The secondary oocyte within the mature follicle is a large, spherical cell, surrounded by a thick zona pellucida, attached to a mantle of follicular cells called the corona radiata. Processes from these follicular cells extend through the zona pellucida and supply nutrients to the oocyte (fig. 22.22).

Although as many as twenty primary follicles may begin maturing at any one time, one follicle (dominant follicle) usually outgrows the others. Typically, only the dominant follicle fully develops, and the other follicles degenerate (fig. 22.23).
During oogenesis, (a) a single egg cell (secondary oocyte) results from meiosis of a primary oocyte. If the egg cell is fertilized, it generates a second polar body and becomes a zygote. (Note: The second meiotic division does not occur in the egg cell if it is not fertilized.) (b) Light micrograph of a secondary oocyte and a polar body (arrow) (700x).
FIGURE 22.21
Light micrograph of the surface of a mammalian ovary (200x).

FIGURE 22.22
Ovarian follicle. (a) Structure of a mature (Graafian) follicle. (b) Light micrograph of a mature follicle (250x).
Maturing Follicular follicle scar (Corpus albicans)
Blood vessel Degenerating follicle Mature Primordial Germinal follicles epithelium

FIGURE 22.23
Light micrograph of a mammalian (monkey) ovary (30x). If ovulation does not occur, the follicle degenerates.

Certain drugs used to treat female infertility, such as Clomid (clomiphene), may cause a woman to "superovulate." More than one follicle grows, more than one secondary oocyte is released, and if all these secondary oocytes are fertilized and implanted in the woman to complete prenatal development, multiple births may result.

Ovulation
As a follicle matures, its primary oocyte undergoes meiosis I, giving rise to a secondary oocyte and a first polar body. A process called ovulation (o"vu-la'zhun) releases these cells from the follicle.

Release of LH from the anterior pituitary gland triggers ovulation, which rapidly swells the mature follicle and weakens its wall. Eventually the wall ruptures, and the follicular fluid, accompanied by the secondary oocyte, oozes outward from the surface of the ovary. Figure 22.24 shows expulsion of a mammalian oocyte.

After ovulation, the secondary oocyte and one or two layers of follicular cells surrounding it are usually propelled to the opening of a nearby uterine tube. If the secondary oocyte is not fertilized within hours, it degenerates. Figure 22.25 illustrates a conceptual progression of maturation of a follicle over time and the release of an oocyte. In reality, the secondary oocyte could be released from any external region of the ovary and not directly into the uterine tube.

FIGURE 22.24
Light micrograph of a follicle during ovulation (75x).

1. What changes occur in a follicle and its oocyte during maturation?
2. What causes ovulation?
3. What happens to an oocyte following ovulation?

Female Internal Accessory Organs
The internal accessory organs of the female reproductive system include a pair of uterine tubes, a uterus, and a vagina.
Within an ovary, as a follicle matures, a developing oocyte enlarges and becomes surrounded by follicular cells and fluid. Eventually, the mature follicle ruptures, releasing the secondary oocyte and layers of surrounding follicular cells.

**Uterine Tubes**

The uterine tubes (fallopian tubes, or oviducts) are suspended by portions of the broad ligament and open near the ovaries. Each tube, which is about 10 centimeters long and 0.7 centimeters in diameter, passes medially to the uterus, penetrates its wall, and opens into the uterine cavity.

Near each ovary, a uterine tube expands to form a funnel-shaped infundibulum (in"fun-dib'u-lum), which partially encircles the ovary medially. On its margin, the infundibulum bears a number of irregular, branched extensions called fimbriae (fim'brie) (fig. 22.26). Although the infundibulum generally does not touch the ovary, one of the larger extensions (ovarian fimbria) connects directly to the ovary.

The wall of a uterine tube consists of an inner mucosal layer, a middle muscular layer, and an outer covering of peritoneum. The mucosal layer is drawn into many longitudinal folds and is lined with simple columnar epithelial cells, some of which are ciliated (fig. 22.27). The epithelium secretes mucus, and the cilia beat toward the uterus. These actions help draw the secondary oocyte and expelled follicular fluid into the infundibulum following ovulation. Ciliary action and peristaltic contractions of the tube's muscular layer aid transport of the egg down the uterine tube.

**Uterus**

The uterus receives the embryo that develops from an egg cell that has been fertilized in the uterine tube, and sustains its development. It is a hollow, muscular organ, shaped somewhat like an inverted pear.

The broad ligament, which also attaches to the ovaries and uterine tubes, extends from the lateral walls of the uterus to the pelvic walls and floor, creating a drape across the top of the pelvic cavity (see fig. 22.26). A flattened band of tissue within the broad ligament, called the round ligament, connects the upper end of the uterus to the anterior pelvic wall (see figs. 22.19 and 22.26).

The size of the uterus changes greatly during pregnancy. In its nonpregnant, adult state, it is about 7 centimeters long, 5 centimeters wide (at its broadest point), and 2.5 centimeters in diameter. The uterus is located medially within the anterior portion of the pelvic cavity, superior to the vagina, and usually bends forward over the urinary bladder.

The upper two-thirds, or body, of the uterus has a dome-shaped top, called the fundus, and is joined by the uterine tubes, which enter its wall at its broadest part. The lower one-third, or neck, of the uterus is called the cervix. This tubular part extends downward into the upper portion of the vagina. The cervix surrounds the opening called the cervical orifice (ostium uteri), through which the uterus opens to the vagina.

The uterine wall is thick and composed of three layers (fig. 22.28). The endometrium, the inner mucosal layer, is covered with columnar epithelium and contains abundant tubular glands. The myometrium, a very thick, middle,
FIGURE 22.26
The funnel-shaped infundibulum of the uterine tube partially encircles the ovary (posterior view).

FIGURE 22.27
Uterine tube. (a) Light micrograph of a uterine tube (800x). (b) Falsely colored scanning electron micrograph of ciliated cells that line the uterine tube (4,000x).
The vaginal orifice is partially closed by a thin membrane of connective tissue and stratified squamous epithelium called the hymen. A central opening of varying size allows uterine and vaginal secretions to pass to the outside.

The vaginal wall has three layers. The inner mucosal layer is stratified squamous epithelium and is drawn into many longitudinal and transverse ridges (vaginal rugae). This layer lacks mucous glands; the mucus found in the lumen of the vagina comes from the glands of the cervix and the vestibular glands at the mouth of the vagina.

The middle muscular layer of the vagina mainly consists of smooth muscle fibers in longitudinal and circular patterns. At the lower end of the vagina is a thin band of striated muscle. This band helps close the vaginal opening; however, a voluntary muscle (bulbospongiosus) is primarily responsible for closing this orifice.

The outer fibrous layer consists of dense connective tissue interlaced with elastic fibers. It attaches the vagina to surrounding organs.

Daughters of women who took the drug DES (diethylstilbestrol) while pregnant with them may develop a benign condition called adenosis. It arises when secretory columnar epithelium, resembling normal cells of the uterine lining, grow in the wrong place—in the vagina, up near the cervix. It is a little as if the lining of the mouth were to grow onto the face.

Adenosis may produce a slight vaginal discharge. It is detected with a procedure called the Pap (Papanicolaou) smear test. A doctor or nurse scrapes off a tiny sample of cervical tissue, smears the sample on a glass slide, and sends it to a laboratory, where cytotechnologists stain and examine it for the presence of abnormal cells, or a computer with image-analysis software scans it.

If the Pap smear is abnormal, the doctor follows up with a direct observation with a special type of microscope called a colposcope. The physician paints the patient’s cervix with acetic acid (vinegar). Areas that turn white after the acetic acid has been applied are sometimes associated with dysplasia, and would be biopsied during the procedure. Several techniques are used to painlessly remove the abnormally placed tissue.

1. How does a secondary oocyte move into the infundibulum following ovulation?
2. How is a secondary oocyte moved along a uterine tube?
3. Describe the structure of the uterus.
4. What is the function of the uterus?
5. Describe the structure of the vagina.
Female External Reproductive Organs

The external accessory organs of the female reproductive system include the labia majora, the labia minora, the clitoris, and the vestibular glands. These structures that surround the openings of the urethra and vagina compose the vulva (fig. 22.29).

**Labia Majora**

The labia majora (sing., labium majus) enclose and protect the other external reproductive organs. They correspond to the scrotum of the male and are composed of rounded folds of adipose tissue and a thin layer of smooth muscle, covered by skin. On the outside, this skin includes hairs, sweat glands, and sebaceous glands, whereas on the inside, it is thinner and hairless.

The labia majora lie close together and are separated longitudinally by a cleft (pudendal cleft), which includes the urethral and vaginal openings. At their anterior ends, the labia merge to form a medial, rounded elevation of adipose tissue called the mons pubis, which overlies the symphysis pubis. At their posterior ends, the labia taper and merge into the perineum near the anus.

**Labia Minora**

The labia minora (sing., labium minus) are flattened longitudinal folds between the labia majora. They are composed of connective tissue richly supplied with blood vessels, giving a pinkish appearance. Stratified squamous epithelium covers this tissue. Posteriorly, the labia minora merge with the labia majora, whereas anteriorly, they converge to form a hoodlike covering around the clitoris.

**Clitoris**

The clitoris (klit’o-ris) is a small projection at the anterior end of the vulva between the labia minora. It is usually about 2 centimeters long and 0.5 centimeter in diameter, including a portion embedded in surrounding tissues. The clitoris corresponds to the penis and has a similar structure. It is composed of two columns of erectile tissue called corpora cavernosa. A septum separates these columns, which are covered with dense connective tissue.

At the root of the clitoris, the corpora cavernosa diverge to form crura, which, in turn, attach to the sides of the pubic arch. At its anterior end, a small mass of erectile tissue forms a glans, which is richly supplied with sensory nerve fibers.

**Vestibule**

The labia minora enclose the space called the vestibule. The vagina opens into the posterior portion of the vestibule, and the urethra opens in the midline, just anterior to the vagina and about 2.5 centimeters posterior to the glans of the clitoris.

A pair of vestibular glands (Bartholin's glands), corresponding to the bulbourethral glands in the male, lie on either side of the vaginal opening. Their ducts open into the vestibule near the lateral margins of the vaginal orifice.

Beneath the mucosa of the vestibule on either side is a mass of vascular erectile tissue. These structures are called the vestibular bulbs. They are separated from each other by the vagina and the urethra, and they extend forward from the level of the vaginal opening to the clitoris.

1. What is the male counterpart of the labia majora? Of the clitoris?
2. Which structures are within the vestibule?

**Erection, Lubrication, and Orgasm**

Erectile tissues located in the clitoris and around the vaginal entrance respond to sexual stimulation. Following such stimulation, parasympathetic nerve impulses from the sacral portion of the spinal cord release the vasodilator nitric oxide, causing the arteries associated with the erectile tissues to dilate. As a result, blood inflow increases, tissues swell, and the vagina expands and elongates.

If sexual stimulation is sufficiently intense, parasympathetic impulses stimulate the vestibular glands to secrete mucus into the vestibule. This secretion moistens and lubricates the tissues surrounding the vestibule and the lower end of the vagina, facilitating insertion of the penis into the vagina. Mucus secretion continuing during sexual intercourse helps prevent irritation of tissues that might occur if the vagina remained dry.

The clitoris is abundantly supplied with sensory nerve fibers, which are especially sensitive to local
stimulation. The culmination of such stimulation is orgasm, the pleasurable sensation of physiological and psychological release.

Just prior to orgasm, the tissues of the outer third of the vagina engorge with blood and swell. This increases the friction on the penis during intercourse. Orgasm initiates a series of reflexes involving the sacral and lumbar portions of the spinal cord. In response to these reflexes, the muscles of the perineum and the walls of the uterus and uterine tubes contract rhythmically. These contractions help transport sperm cells through the female reproductive tract toward the upper ends of the uterine tubes (fig. 22.30).

Following orgasm, the flow of blood into the erectile tissues slackens, and the muscles of the perineum and reproductive tract relax. Consequently, the organs return to a state similar to that prior to sexual stimulation. Table 22.2 summarizes the functions of the female reproductive organs.

**What events result from parasympathetic stimulation of the female reproductive organs?**

**What changes occur in the vagina just prior to and during female orgasm?**

**How do the uterus and the uterine tubes respond to orgasm?**

### Hormonal Control of Female Reproductive Functions

The hypothalamus, the anterior pituitary gland, and the ovaries secrete hormones that control development and maintenance of female secondary sex characteristics, maturation of female sex cells, and changes that occur during the monthly reproductive cycle.

**Female Sex Hormones**

A female body is reproductively immature until about ten years of age. Then, the hypothalamus begins to secrete increasing amounts of GnRH, which, in turn, stimulate the anterior pituitary gland to release the gonadotropins FSH and LH. These hormones play primary roles in controlling female sex cell maturation and in producing female sex hormones.

Several tissues, including the ovaries, the adrenal cortices, and the placenta (during pregnancy), secrete female sex hormones. These hormones include the group of estrogens (es'tro-jenz) and progesterone (pro-jes'tri-ron). Estradiol is the most abundant of the estrogens, which also include estrone and estriol.

### Table 22.2 Functions of the Female Reproductive Organs

<table>
<thead>
<tr>
<th>Organ</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ovary</td>
<td>Produces oocytes and female sex hormones</td>
</tr>
<tr>
<td>Uterine tube</td>
<td>Conveys secondary oocyte toward uterus; site of fertilization; conveys developing embryo to uterus</td>
</tr>
<tr>
<td>Uterus</td>
<td>Protects and sustains embryo during pregnancy</td>
</tr>
<tr>
<td>Vagina</td>
<td>Conveys uterine secretions to outside of body; receives erect penis during sexual intercourse; provides open channel for efflappending during birth process</td>
</tr>
<tr>
<td>Labia majora</td>
<td>Enclose and protect other external reproductive organs</td>
</tr>
<tr>
<td>Labia minora</td>
<td>Form margins of vestibule; protect openings of vagina and urethra</td>
</tr>
<tr>
<td>Clitoris</td>
<td>Produces feelings of pleasure during sexual stimulation due to abundant sensory nerve endings in glans</td>
</tr>
<tr>
<td>Vestibule</td>
<td>Space between labia minora that contains vaginal and urethral openings</td>
</tr>
<tr>
<td>Vestibular glands</td>
<td>Secrete fluid that moistens and lubricates the vestibule</td>
</tr>
</tbody>
</table>

**Figure 22.30**

Mechanism of erection, lubrication, and orgasm in the female.
The primary source of estrogens in a nonpregnant female is the ovaries, although some estrogens are also synthesized in adipose tissue from adrenal androgens. At puberty, under the influence of the anterior pituitary gland, the ovaries secrete increasing amounts of estrogens. Estrogens stimulate enlargement of accessory organs, including the vagina, uterus, uterine tubes, and ovaries, as well as the external structures; stimulate the endometrium to thicken; and are also responsible for the development and maintenance of female secondary sex characteristics. These are listed in Figure 22.31 and include the following:

1. Development of the breasts and the ductile system of the mammary glands within the breasts.
2. Increased deposition of adipose tissue in the subcutaneous layer generally and in the breasts, thighs, and buttocks particularly.
3. Increased vascularization of the skin.

The ovaries are also the primary source of progesterone in a nonpregnant female. This hormone promotes changes that occur in the uterus during the female reproductive cycle, affects the mammary glands, and helps regulate secretion of gonadotropins from the anterior pituitary gland.

Certain other changes that occur in females at puberty are related to androgen (male sex hormone) concentrations. For example, increased growth of hair in the pubic and axillary regions is due to androgen secreted by the adrenal cortices. Conversely, development of the female skeletal configuration, which includes narrow shoulders and broad hips, is a response to a low concentration of androgen.

Female athletes who train for endurance events, such as the marathon, typically maintain about 5% body fat. Male endurance athletes usually have about 4% body fat. This difference of 50% in proportion of body fat reflects the actions of sex hormones in males and females. Testosterone promotes deposition of protein throughout the body and especially in skeletal muscles, while estrogens deposit adipose tissue in the breasts, thighs, buttocks, and the subcutaneous layer of the skin.

**FIGURE 22.31**
Control of female secondary sex development.
Estrogens inhibit LH and FSH during most of the reproductive cycle except during ovulation.

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**What stimulates sexual maturation in a female?**

**Name the major female sex hormones.**

**What is the function of estrogens?**

**What is the function of androgen in a female?**
Female Reproductive Cycle

The female reproductive cycle is characterized by regular, recurring changes in the endometrium, which culminate in menstrual bleeding (menstrual). Such cycles usually begin near the thirteenth year of life and continue into middle age, then cease.

Elite female athletes may have disturbed reproductive cycles, ranging from diminished menstrual flow (oligomenorrhea) to complete stoppage (amenorrhea). The more active an athlete, the more likely it is that she will have menstrual irregularities, and this may impair her ability to conceive. The culprit in infertility appears to be too little body fat—a normal woman's adipose tissue contains 50,000 calories of stored energy required for pregnancy. The infertility apparently results from too little estrogen. The diminished fat reserves results in decreased secretion of the hormone leptin, which lowers secretion of gonadotropin releasing hormone from the hypothalamus, which in turn lowers estrogen levels. Adipose tissue itself also contains some estrogen. This normally small supply is even smaller in the elite athlete.

A female's first reproductive cycle, called menarche (men-ahr'ke), occurs after the ovaries and other organs of the female reproductive control system mature and respond to certain hormones. Then, the hypothalamic secretion of GnRH stimulates the anterior pituitary gland to release threshold levels of FSH and LH. As its name implies, FSH stimulates maturation of an ovarian follicle. The granulosa cells of the follicle produce increasing amounts of estrogen and some progesterone. LH stimulates certain ovarian cells (theca interna) to secrete precursor molecules (such as testosterone) which are also used to produce estrogens.

In a young female, estrogens stimulate development of various secondary sex characteristics. Estrogens secreted during subsequent reproductive cycles continue development of these traits and maintain them. Table 22.3 summarizes the hormonal control of female secondary sex characteristics.

Increasing concentration of estrogens during the first week or so of a reproductive cycle changes the uterine lining, thickening the glandular endometrium (proliferative phase). Meanwhile, the developing follicle fully matures, and by the fourteenth day of the cycle, the follicle appears on the surface of the ovary as a blisterlike bulge. Within the follicle, the granulosa cells, which surround the secondary oocyte and connect it to the inner wall, loosen. Follicular fluid accumulates rapidly.

While the follicle matures, it secretes estrogens that inhibit the release of LH from the anterior pituitary gland but allow LH to be stored in the gland. Estrogens also make the anterior pituitary cells more sensitive to the action of GnRH, which is released from the hypothalamus in rhythmic pulses about ninety minutes apart.

Near the fourteenth day of follicular development, the anterior pituitary cells finally respond to the pulses of GnRH and release stored LH. The resulting surge in LH concentration, which lasts for about thirty-six hours, weakens and ruptures the bulging follicular wall, which sends the secondary oocyte and follicular fluid out of the ovary (ovulation).

Following ovulation, the remnants of the follicle and the theca interna within the ovary change rapidly. The space containing the follicular fluid fills with blood, which soon clots, and under the influence of LH, the follicular and thecal cells expand to form a temporary glandular structure within the ovary, called a corpus luteum ("yellow body") (see fig. 22.25).

Follicular cells secrete some progesterone during the first part of the reproductive cycle. However, corpus luteum cells secrete abundant progesterone and estrogens during the second half of the cycle. Consequently, as a corpus luteum is established, the blood concentration of progesterone increases sharply.

Progesterone causes the endometrium to become more vascular and glandular. It also stimulates the uterine glands to secrete more glycogen and lipids (secretory phase). As a result, the endometrial tissues fill with fluids containing nutrients and electrolytes, which provide a favorable environment for embryo development.

High levels of estrogens and progesterone inhibit the release of LH and FSH from the anterior pituitary gland. Consequently, no other follicles are stimulated to develop when the corpus luteum is active. However, if the secondary oocyte released at ovulation is not fertilized, the corpus luteum begins to degenerate (regress) about the twenty-fourth day of the cycle. Eventually,
connective tissue replaces it. The remnant of such a corpus luteum is called a corpus albicans (see fig. 22.25).

When the corpus luteum ceases to function, concentrations of estrogens and progesterone decline rapidly, and in response, blood vessels in the endometrium constrict. This reduces the supply of oxygen and nutrients to the thickened endometrium, and these lining tissues (decidua) soon disintegrate and slough off. At the same time, blood leaves damaged capillaries, creating a flow of blood and cellular debris, which passes through the vagina as the menstrual flow (menses). This flow usually begins about the twenty-eighth day of the cycle and continues for three to five days, while the concentrations of estrogens are relatively low.

The beginning of the menstrual flow marks the end of a reproductive cycle and the beginning of a new cycle. This cycle is summarized in table 22.4 and diagrammed in figure 22.32.

Low blood concentrations of estrogens and progesterone at the beginning of the reproductive cycle mean that the hypothalamus and anterior pituitary gland are no longer inhibited. Consequently, the concentrations of FSH and LH soon increase, and a new follicle is stimulated to mature. As this follicle secretes estrogens, the uterine lining undergoes repair, and the endometrium begins to thicken again. Clinical Application 22.3 addresses some causes of infertility in the female.

**FIGURE 22.32**

Major events in the female reproductive cycle.
For one out of six couples, trying for parenthood is a time of increasing concern, as pregnancy remains elusive. Infertility is the inability to conceive after a year of trying. A physical cause is found in 90% of cases, and 60% of the time, the abnormality lies in the female's reproductive system. Some medical specialists (reproductive endocrinologists) use the term "subfertility" to distinguish individuals and couples who can conceive unaided, but for whom this may take longer than is usual.

One of the more common causes of female infertility is hyposecretion of gonadotrophic hormones from the anterior pituitary gland, followed by failure to ovulate (anovulation). This type of anovulatory cycle can sometimes be detected by testing the woman's urine for pregnanediol, a product of progesterone metabolism. Because the concentration of progesterone normally rises following ovulation, no increase in pregnanediol in the urine during the latter part of the reproductive cycle suggests lack of ovulation.

Fertility specialists can treat absence of ovulation due to too little secretion of gonadotrophic hormones by administering hCG (obtained from human placentas) or another ovulation-stimulating biochemical, human menopausal gonadotropin (hMG), which contains LH and FSH and is obtained from urine of women who are past menopause. However, either hCG or hMG may overstimulate the ovaries and cause many follicles to release egg cells simultaneously, resulting in multiple births if fertilization occurs.

Another cause of female infertility is endometriosis, in which tissue resembling the inner lining of the uterus (endometrium) grows in the abdominal cavity. This may happen if small pieces of the endometrium move up through the uterine tubes during menstrues and implant in the abdominal cavity. Here the tissue changes as it would in the uterine lining during the reproductive cycle. However, when the tissue begins to break down at the end of the cycle, it cannot be expelled to the outside. Instead, material remains in the abdominal cavity where it may irritate the lining (peritoneum) and cause considerable abdominal pain. These breakdown products also stimulate formation of fibrous tissue (fibrosis), which may encase the ovary and prevent ovulation or obstruct the uterine tubes. Conception becomes impossible.

Some women become infertile as a result of infections, such as gonorrhea. Infections can inflame and obstruct the uterine tubes or stimulate production of viscous mucus that can plug the cervix and prevent entry of sperm.

The first step in finding the right treatment for a particular patient is to determine the cause of the infertility. Table 22C describes diagnostic tests that a woman who is having difficulty conceiving may undergo.

### Table 22C

<table>
<thead>
<tr>
<th>Test</th>
<th>What It Checks</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hormone levels</td>
<td>If ovulation occurs</td>
</tr>
<tr>
<td>Ultrasound</td>
<td>Placement and appearance of reproductive organs and structures</td>
</tr>
<tr>
<td>Postcoital test</td>
<td>Cervix examined soon after unprotected intercourse to see if mucus is thin enough to allow sperm through</td>
</tr>
<tr>
<td>Endometrial biopsy</td>
<td>Small piece of uterine lining sampled and viewed under microscope to see if it can support an embryo</td>
</tr>
<tr>
<td>Hysterosalpingogram</td>
<td>Dye injected into uterine tube and followed with scanner shows if tube is clear or blocked</td>
</tr>
<tr>
<td>Laparoscopy</td>
<td>Small, light optical device inserted near navel to detect scar tissue blocking tubes, which ultrasound may miss</td>
</tr>
</tbody>
</table>

### Menopause

After puberty, reproductive cycles continue at regular intervals into the late forties or early fifties, when they usually become increasingly irregular. Then within a few months or years, the cycles cease altogether. This period in life is called menopause (men'ə-pawz), or female climacteric.

The cause of menopause is aging of the ovaries. After about thirty-five years of cycling, few primary follicles remain to respond to pituitary gonadotropins. The follicles no longer mature, ovulation does not occur, and the blood concentration of estrogens plummets, although many women continue to synthesize some estrogens from adrenal androgens.

As a result of reduced concentrations of estrogens and lack of progesterone, the female secondary sex characteristics may change. The breasts, vagina, uterus, and uterine tubes may shrink, and the pubic and axillary hair may thin. The epithelial linings associated with urinary and reproductive organs may thin. There may be increased loss of bone matrix (osteoporosis) and thinning of the skin. Because the pituitary secretions of FSH and LH are no longer inhibited, these hormones may be released continuously for some time.

About 50% of women reach menopause by age fifty, and 85% reach it by age fifty-two. Of these, perhaps 20% have no unusual health effects—they simply stop...
backache, and fatigue during menopause. These vasomotor concentrations of sex hormones.

Table 22.4 Major Events in a Reproductive Cycle

1. The anterior pituitary gland secretes FSH and LH.
2. FSH stimulates maturation of a follicle.
3. Granulosa cells of the follicle produce and secrete estrogens.
   a. Estrogens maintain secondary sex traits.
   b. Estrogens cause the endometrium to thicken.
4. The anterior pituitary gland releases a surge of LH, which stimulates ovulation.
5. Follicular and thecal cells become corpus luteum cells, which secrete estrogens and progesterone.
   a. Estrogens continue to stimulate uterine wall development.
   b. Progesterone stimulates the endometrium to become more glandular and vascular.
   c. Estrogens and progesterone inhibit secretion of FSH and LH from the anterior pituitary gland.
6. If the secondary oocyte is not fertilized, the corpus luteum degenerates and no longer secretes estrogens and progesterone.
7. As the concentrations of luteal hormones decline, blood vessels in the endometrium constrict.
8. The uterine lining disintegrates and sloughs off, producing a menstrual flow.
9. The anterior pituitary gland is no longer inhibited and again secretes FSH and LH.
10. The reproductive cycle repeats.

To minimize menopause symptoms, some women take hormone replacement therapy (HRT), which consists of estrogen plus progesterone to lower the risk of developing endometrial cancer. A woman whose uterus has been removed may take estrogen alone, which is called estrogen replacement therapy (ERT). A doctor prescribes the therapy in any of several forms, including rings, patches, pills, creams, and gels. The lowest effective dose is taken for the shortest possible time. HRT is not advised for women who have a history of or high risk of abnormal blood clotting, heart disease, stroke, breast cancer, or gallbladder disease.

Mammary Glands

The mammary glands are accessory organs of the female reproductive system that are specialized to secrete milk following pregnancy.

Location of the Glands

The mammary glands are located in the subcutaneous tissue of the anterior thorax within the hemispherical elevations called breasts. The breasts overlap the pectoralis major muscles and extend from the second to the sixth ribs and from the sternum to the axillae (fig. 22.33a).

A nipple is located near the tip of each breast at about the level of the fourth intercostal space. It is surrounded by a circular area of pigmented skin called the areola (fig. 22.33b).

Structure of the Glands

A mammary gland is composed of fifteen to twenty irregularly shaped lobes. Each lobe contains glands (alveolar glands), drained by alveolar ducts which drain into a lactiferous duct that leads to the nipple and opens to the outside. Dense connective and adipose tissues separate the lobes. These tissues also support the glands and attach them to the fascia of the underlying pectoral muscles. Other connective tissue, which forms dense strands called suspensory ligaments, extends inward from the dermis of the breast to the fascia, helping support the breast. Clinical Application 22.4 discusses breast cancer.

Development of the Breasts

The mammary glands of males and females are similar. As children reach puberty, the glands in males do not develop, whereas ovarian hormones stimulate development of the glands in females. As a result, the alveolar glands and ducts enlarge, and fat is deposited so that each breast becomes surrounded by adipose tissue, except for the region of the areola. Chapter 23 (pp. 922-923) describes the hormonal mechanism that stimulates mammary glands to produce and secrete milk.

Birth Control

Birth control is the voluntary regulation of the number of offspring produced and the time they are conceived. This control requires a method of contraception (kon"trah-sep'shun) designed to avoid fertilization of an egg cell.
following sexual intercourse or to prevent implantation of a hollow ball of cells (a blastocyst) that will develop into an embryo. Table 22.5 describes several contraceptive approaches and devices and indicates their effectiveness.

**Coitus Interruptus**

Coitus interruptus is the practice of withdrawing the penis from the vagina before ejaculation, preventing entry of sperm cells into the female reproductive tract. This method of contraception often proves unsatisfactory and may result in pregnancy, because a male may find it difficult to withdraw just prior to ejaculation. Also, some semen containing sperm cells may reach the vagina before ejaculation occurs.

**Rhythm Method**

The rhythm method (also called timed coitus or natural family planning) requires abstinence from sexual intercourse two days before and one day after ovulation. The rhythm method results in a relatively high rate of pregnancy because accurately identifying infertile times to have intercourse is difficult. Another disadvantage of the rhythm method is that it requires adherence to a particular pattern of behavior and restricts spontaneity in sexual activity.

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1. Why is coitus interruptus unreliable?
2. Describe the idea behind the rhythm method of contraception.
3. What factors make the rhythm method less reliable than some other methods of contraception?

The effectiveness of the rhythm method can sometimes be increased by measuring and recording the woman’s body temperature when she awakens each morning for several months. Body temperature typically rises about 0.6°F immediately following ovulation. However, this technique does not work for all women. More helpful may be an “ovulation predictor kit” that detects the surge in LH preceding ovulation.

**Mechanical Barriers**

Mechanical barriers prevent sperm cells from entering the female reproductive tract during sexual intercourse. The male condom consists of a thin latex or natural membrane sheath placed over the erect penis before intercourse to prevent semen from entering the vagina upon ejaculation (fig. 22.34a). A female condom resembles a small plastic...
One in eight women will develop breast cancer at some point in her life (table 22D). About 1% of breast cancer cases occur in men. Breast cancer is really several illnesses. As research on the human genome reveals the cellular and molecular characteristics that distinguish subtypes of the disease, treatments old and new are being increasingly tailored to individuals, at the time of diagnosis. This "rational" approach may personalize treatment, which can likely delay progression of disease and increase survival rate for many women and enable them to avoid drug treatments that will not work.

**Warning Signs**
Changes that could signal breast cancer include a small area of thickened tissue, a dimple, a change in contour, or a nipple that is flattened, points in an unusual direction, or produces a discharge. A woman can note these changes by performing a monthly "breast self-exam," in which she lies flat on her back with the arm raised behind her head and systematically feels all parts of each breast. But sometimes breast cancer gives no warning at all—early signs of fatigue and feeling ill may not occur until the disease has spread beyond the breast.

After finding a lump, the next step is a physical exam, where a health-care provider palpates the breast and does a mammogram, an X-ray scan that can pinpoint the location and approximate extent of abnormal tissue (fig. 22C). An ultrasound scan can distinguish between a cyst (a fluid-filled sac of glandular tissue) and a tumor (a solid mass). If an area is suspicious, a thin needle is used to take a biopsy (sample) of the tissue, whose cells are scrutinized under a microscope for the telltale characteristics of cancer.

Eighty percent of the time, a breast lump is a sign of fibrocystic breast disease. A woman inserts it into her vagina prior to intercourse. The device blocks sperm from reaching the cervix. A condom is inexpensive, and it may also help protect the user against contracting sexually transmitted diseases and prevent the user from spreading them. However, some men often feel that a condom decreases the sensitivity of the penis during intercourse. Also, its use interrupts the sex act.

Another mechanical barrier is the diaphragm. It is a cup-shaped structure with a flexible ring forming the rim. The diaphragm is inserted into the vagina so that it covers the cervix, preventing entry of sperm cells into the uterus (fig. 22.34b). To be effective, a diaphragm must be fitted for size by a physician, inserted properly, and used in conjunction with a chemical spermicide that is applied to the surface adjacent to the cervix and to the rim of the diaphragm. The device must be left in position for several hours following sexual intercourse. A diaphragm can be inserted into the vagina up to six hours before sexual contact.

Similar to but smaller than the diaphragm is the cervical cap, which adheres to the cervix by suction. A woman inserts it with her fingers before intercourse. Cervical caps have been used for centuries in different cultures and have been made of such varied substances as beeswax, lemon halves, paper, and opium poppy fibers.

**Chemical Barriers**
Chemical barrier contraceptives include creams, foams, and jellies that have spermicidal properties. Within the
which is benign (noncancerous). The lump may be a cyst or a solid, fibrous mass of connective tissue called a fibroadenoma. Treatment for fibrocystic breast disease includes taking vitamin E or synthetic androgens under a doctor's care, lowering caffeine intake, and examining unusual lumps further.

**Surgery, Radiation, and Chemotherapies**

If biopsied breast cells are cancerous, treatment usually begins with surgery. A lumpectomy removes a small tumor and some surrounding tissue; a simple mastectomy removes a breast; and a modified radical mastectomy removes the breast and surrounding lymph nodes but preserves the pectoral muscles. Radical mastectomies, which remove the muscles too, are rarely done anymore. In addition, a few lymph nodes are typically examined, which allows a physician to identify the ones that are affected and must be removed.

Most breast cancers are then treated with radiation and combinations of chemotherapeutic drugs, plus sometimes newer drugs that are targeted to certain types of breast cancer. Standard chemotherapies kill all rapidly dividing cells, and those used for breast cancer include fluorouracil, doxorubicin, cyclophosphamide, methotrexate, and paclitaxel. Newer treatments developed specifically for breast cancer are easier to tolerate and can be extremely effective. They are usually given after the standard therapies, but in the future may become a first line of attack. Three types of drugs keep signals (estrogen and growth factors) from stimulating cancer cells to divide:

1. Selective estrogen receptor modulators (SERMs), such as tamoxifen and raloxifene, block estrogen receptors. About half of all people with breast cancer have receptors for estrogen on their cancer cells.
2. Aromatase inhibitors block an enzyme that is required for tissues other than those of the ovaries to synthesize estrogens. These drugs are used in women who are past menopause, whose ovaries no longer synthesize estrogen. They are prescribed after a five-year course of a SERM.
3. Trastuzumab can help people whose cancer cells bear too many receptors that bind a particular growth factor. It is a monoclonal antibody, which is based on an immune system protein. Trastuzumab blocks the growth factor from signaling cell division. Marketed as Herceptin, this drug treats a particularly aggressive form of the disease that strikes younger women.

**Prevention Strategies**

Health-care providers advise women to have baseline mammograms by the age of forty, and yearly mammograms after that, or beginning at age fifty, depending upon medical and family histories. Although a mammogram can detect a tumor up to two years before it can be felt, it can also miss some tumors. Thus, breast self-exam is also important in early detection.

Genetic tests can identify women who have inherited certain variants of genes—such as *BRCA1*, *BRCA2*, *p53*, and *HER-2/neu*—that place them at very high risk for developing breast cancer. Some women at high risk for these rare cancers have their breasts removed to prevent the disease. In one family, a genetic test told one woman whose two sisters and mother had inherited breast cancer that she had escaped their fate, and she canceled surgery. Yet her young cousin, who thought she was free of the gene because it was inherited through her father, found by genetic testing that she would likely develop breast cancer. A subsequent mammogram revealed that the disease had already begun.

Only 5% to 10% of all breast cancers arise from an inherited tendency. Much current research seeks to identify the environmental triggers that contribute to causing the majority of cases. Gene expression profiling is beginning to be used to identify which drugs are most likely to help particular patients.

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**FIGURE 22.34**

Devices and substances used for birth control include (a) male condom, (b) diaphragm, (c) spermicidal gel, (d) oral contraceptive, and (e) IUD.
vagina, such chemicals create an environment that is unfavorable for sperm cells (fig. 22.34c).

Chemical barrier contraceptives are fairly easy to use but have a high failure rate when used alone. They are more effective when used with a condom or diaphragm.

**Combined Hormone Contraceptives**

Combined hormone contraceptives deliver estrogen and progestin in combination to prevent pregnancy. Various methods are used to administer the hormones, but all work on the same principle with about the same efficacy. A monthly injection of Lunelle™ is one such method. A small flexible chemical ring (Nuvaring®) may be inserted deep into the vagina once a month, remaining in place three out of four weeks. A plastic patch (Ortho Evra®) impregnated with the hormones may be applied to the skin on the buttocks, stomach, arm, or upper torso once a week for three out of four weeks. The most commonly used method to deliver the hormones is orally, in pill form.

**Table 22.5 Birth Control Methods**

<table>
<thead>
<tr>
<th>Method</th>
<th>Mechanism</th>
<th>Advantages</th>
<th>Disadvantages</th>
<th>Pregnancies per Year per 100 Women*</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>85</td>
</tr>
<tr>
<td>Condom</td>
<td>Worn over penis or within vagina, keeps sperm out of vagina or from entering cervix</td>
<td>Protection against sexually transmitted diseases (latex only)</td>
<td>Disrupts spontaneity, can break, reduces sensation in male</td>
<td>2–12</td>
</tr>
<tr>
<td>Condom and spermicide</td>
<td>Worn over penis or within vagina, keeps sperm out of vagina, and kills sperm that escape</td>
<td>Protection against sexually transmitted diseases (latex only)</td>
<td>Disrupts spontaneity, reduces sensation</td>
<td>2–5</td>
</tr>
<tr>
<td>Diaphragm and spermicide</td>
<td>Kills sperm and blocks uterus</td>
<td>Inexpensive</td>
<td>Disrupts spontaneity, messy, needs to be fitted by doctor</td>
<td>6–18</td>
</tr>
<tr>
<td>Cervical cap and spermicide</td>
<td>Kills sperm and blocks uterus</td>
<td>Inexpensive, can be left in 24 hours</td>
<td>May slip out of place, messy, needs to be fitted by doctor</td>
<td>5–10</td>
</tr>
<tr>
<td>Spermicidal foam or jelly</td>
<td>Kills sperm and blocks vagina</td>
<td>Inexpensive</td>
<td>Messy</td>
<td>3–21</td>
</tr>
<tr>
<td>Spermicidal suppository</td>
<td>Kills sperm and blocks vagina</td>
<td>Easy to use and carry</td>
<td>Irritates 25% of users, male and female</td>
<td>3–15</td>
</tr>
<tr>
<td>Combination estrogen and progestin</td>
<td>Prevents follicle maturation, ovulation, and implantation</td>
<td>Does not interrupt spontaneity, lowers risk of some cancers, decreases menstrual flow</td>
<td>Raises risk of cardiovascular disease in some women, causes weight gain and breast tenderness</td>
<td>3</td>
</tr>
<tr>
<td>Lunelle™ injection</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nuvaring®</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ortho Evra® patch</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Birth control pill</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Minipill</td>
<td>Thickens cervical mucus</td>
<td>Does not interrupt spontaneity</td>
<td>Menstrual changes</td>
<td>5</td>
</tr>
<tr>
<td>Medroxyprogesterone acetate</td>
<td>Prevents ovulation, alters uterine lining</td>
<td>Easy to use</td>
<td>Menstrual changes, weight gain</td>
<td>0.3</td>
</tr>
<tr>
<td>(Depo-Provera)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rhythm method</td>
<td>No intercourse during fertile times</td>
<td>No cost</td>
<td>Difficult to do, hard to predict timing</td>
<td>20</td>
</tr>
<tr>
<td>Withdrawal (coitus interruptus)</td>
<td>Removal of penis from vagina before ejaculation</td>
<td>No cost</td>
<td>Difficult to do</td>
<td>4–18</td>
</tr>
<tr>
<td>Vasectomy</td>
<td>Sperm cells never reach penis</td>
<td>Permanent, does not interrupt spontaneity</td>
<td>Requires surgery</td>
<td>0.15</td>
</tr>
<tr>
<td>Tubal ligation</td>
<td>Egg cells never reach uterus</td>
<td>Permanent, does not interrupt spontaneity</td>
<td>Requires surgery, entails some risk of infection</td>
<td>0.4</td>
</tr>
<tr>
<td>Intrauterine device</td>
<td>Prevents implantation</td>
<td>Does not interrupt spontaneity</td>
<td>Severe menstrual cramps, increases risk of infection</td>
<td>3</td>
</tr>
</tbody>
</table>
Combined hormone contraceptives contain synthetic estrogen-like and progesterone-like chemicals. These drugs disrupt the normal pattern of gonadotropin (FSH and LH) secretion preventing follicle maturation and the LH surge that triggers ovulation. They also interfere with buildup of the uterine lining that is necessary for implantation of a blastocyst (fig. 22.34d).

If used correctly, combined hormone contraceptives prevent pregnancy nearly 100% of the time. However, they may cause nausea, retention of body fluids, increased pigmentation of the skin, and breast tenderness. Also, some women, particularly those over thirty-five years of age who smoke, may develop intravascular blood clots, liver disorders, or high blood pressure when using certain types of these contraceptives.

Similar to, but different from the combined hormone contraceptives is the “minipill” which contains only progestin. The progestin thickens the cervical mucus so the sperm have difficulty reaching the egg. The minipill must be taken every day at approximately the same time for maximum effectiveness. It is still slightly less effective than combined hormone contraceptives.

Injectable Contraception

An intramuscular injection of Depo-Provera (medroxyprogesterone acetate) protects against pregnancy for three months by preventing maturation and release of a secondary oocyte. It also alters the uterine lining, making it less hospitable for a developing embryo. Because Depo-Provera is long-acting, it takes ten to eighteen months after the last injection for the effects to wear off.

Use of Depo-Provera requires a doctor’s care, because of potential side effects and risks. The most common side effect is weight gain. Women with a history of breast cancer, depression, kidney disease, high blood pressure, migraine headaches, asthma, epilepsy, or diabetes, or strong family histories of these conditions, should probably not use this form of birth control.

A large dose of high-potency estrogens can prevent implantation of a developing embryo in the uterus. Such a “morning-after pill,” taken shortly after unprotected intercourse, promotes powerful contractions of smooth muscle in a woman’s reproductive tract. This may dislodge and expel a fertilized egg or early embryo. However, if the embryo has already implanted, this treatment may harm it.

**Questions**

1. Describe two methods of contraception that use mechanical barriers.
2. What action can increase the effectiveness of chemical contraceptives?
3. What substances are contained in oral contraceptives?
4. How do combined hormone contraceptives, including oral contraceptives, and injectable contraceptives prevent pregnancy?

**Intrauterine Devices**

An intrauterine device, or IUD, is a small, solid object that a physician places within the uterine cavity. An IUD interferes with implantation of a blastocyst, perhaps by inflaming the uterine tissues (fig. 22.34e).

An IUD may be spontaneously expelled from the uterus or produce abdominal pain or excessive menstrual bleeding. It may also harm the uterus or produce other serious health problems and should be checked at regular intervals by a physician. A few babies have been born with IUDs attached to them.

**Surgical Methods**

Surgical methods of contraception sterilize the male or female. In the male, a physician removes a small section of each duct (vas deferens) near the epididymis and ties the cut ends of the ducts. This is a vasectomy, and it is an operation that produces few side effects, although it may cause some pain for a week or two.

After a vasectomy, sperm cells cannot leave the epididymis, thus they are excluded from the semen. However, sperm cells may already be present in portions of the ducts distal to the cuts. Consequently, the sperm count may not reach zero for several weeks.

The corresponding procedure in the female is called tubal ligation. The uterine tubes are cut and tied so that sperm cells cannot reach an egg cell.

Neither a vasectomy nor a tubal ligation changes hormonal concentrations or sex drives. These procedures, shown in figure 22.35, provide the most reliable forms of contraception. Reversing them requires microsurgery.

**Sexually Transmitted Diseases**

The twenty recognized sexually transmitted diseases (STDs) are often called “silent infections” because the early stages may not produce symptoms, especially in women (table 22.6 describes the six most prevalent STDs). By the time symptoms appear, it is often too late to prevent complications or the spread of the infection to sexual partners. Because many STDs have similar symptoms, and some of the symptoms are also seen in diseases or allergies that are not sexually related, it is wise to consult a physician if one or a combination of these symptoms appears:
FIGURE 22.35
Surgical methods of birth control. (a) In a vasectomy, each vas deferens is cut and ligated.
(b) In a tubal ligation, each uterine tube is cut and ligated.

<table>
<thead>
<tr>
<th>Disease</th>
<th>Cause</th>
<th>Symptoms</th>
<th>Number of Reported Cases (U.S.)</th>
<th>Effects on Fetus</th>
<th>Treatment</th>
<th>Complications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquired immune deficiency syndrome</td>
<td>Human immunodeficiency virus</td>
<td>Fever, weakness, infections, cancer</td>
<td>&gt;14 million (infected)</td>
<td>Exposure to HIV and other infections</td>
<td>Drugs to treat or delay symptoms; no cure</td>
<td>Body overrun by infection and cancer</td>
</tr>
<tr>
<td>Chlamydia infection</td>
<td>Chlamydia trachomatis bacteria</td>
<td>Painful urination and intercourse, mucous discharge from penis or vagina</td>
<td>3-10 million</td>
<td>Premature birth, blindness, pneumonia</td>
<td>Antibiotics</td>
<td>Pelvic inflammatory disease, infertility, arthritis, ectopic pregnancy</td>
</tr>
<tr>
<td>Genital herpes</td>
<td>Herpes simplex 2 virus</td>
<td>Genital sores, fever</td>
<td>20 million</td>
<td>Brain damage, stillbirth</td>
<td>Antiviral drug (acyclovir)</td>
<td>Increased risk of cervical cancer</td>
</tr>
<tr>
<td>Genital warts</td>
<td>Human papilloma virus</td>
<td>Warts on genitals</td>
<td>1 million</td>
<td>None known</td>
<td>Chemical or surgical removal</td>
<td>Increased risk of cervical cancer</td>
</tr>
<tr>
<td>Gonorrhea</td>
<td>Neisseria gonorrhoeae bacteria</td>
<td>In women, usually none; in men, painful urination</td>
<td>2 million</td>
<td>Blindness, stillbirth</td>
<td>Antibiotics</td>
<td>Arthritis, rash, infertility, pelvic inflammatory disease</td>
</tr>
<tr>
<td>Syphilis</td>
<td>Treponema pallidum bacteria</td>
<td>Initial chancre sore usually on genitals or mouth; rash 6 months later, several years with no symptoms as infection spreads; finally damage to heart, liver, nerves, brain</td>
<td>90,000</td>
<td>Miscarriage, premature birth, birth defects, stillbirth</td>
<td>Antibiotics</td>
<td>Dementia</td>
</tr>
</tbody>
</table>

1. Burning sensation during urination
2. Pain in the lower abdomen
3. Fever or swollen glands in the neck
4. Discharge from the vagina or penis
5. Pain, itching, or inflammation in the genital or anal area
6. Pain during intercourse
7. Sores, blisters, bumps, or a rash anywhere on the body, particularly the mouth or genitals
8. Itchy, runny eyes

One possible complication of the STDs gonorrhea and chlamydia is **pelvic inflammatory disease**, in which bacteria enter the vagina and spread throughout the reproductive organs. The disease begins with intermittent
Integumentary System
Skin sensory receptors play a role in sexual pleasure.

Cardiovascular System
Blood pressure is necessary for the normal function of erectile tissue in the male and female.

Skeletal System
Bones can be a temporary source of calcium during lactation.

Lymphatic System
Special mechanisms inhibit the female immune system from attacking sperm as foreign invaders.

Muscular System
Skeletal, cardiac, and smooth muscles all play a role in reproductive processes and sexual activity.

Digestive System
Proper nutrition is essential for the formation of normal gametes.

Nervous System
The nervous system plays a major role in sexual activity and sexual pleasure.

Respiratory System
Breathing provides oxygen that assists in the production of ATP needed for egg and sperm development.

Endocrine System
Hormones control the production of eggs in the female and sperm in the male.

Urinary System
Male urinary and reproductive systems share common structures. Kidneys help compensate for fluid loss from the reproductive systems.

REPRODUCTIVE SYSTEM
Gamete production, fertilization, fetal development, and childbirth are essential for survival of the species.
cramps, followed by sudden fever, chills, weakness, and severe cramps. Hospitalization and intravenous antibiotics can stop the infection. The uterus and uterine tubes are often scarred, resulting in infertility and increased risk of ectopic pregnancy.

Acquired immune deficiency syndrome (AIDS) is a sexually transmitted disease. AIDS is a steady deterioration of the body's immune defenses and is caused by a virus. The body becomes overrun by infection and often cancer, diseases that the immune system usually conquers. The human immunodeficiency virus (HIV), that causes AIDS, is passed from one person to another in

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**Chapter Summary**

**Organs of the Male Reproductive System (page 848)**

The male reproductive organs produce and maintain sperm cells, transport these cells, and produce male sex hormones. The primary male sex organs are the two testes, which produce sperm cells and male sex hormones. Accessory organs include the internal and external reproductive organs.

**Testes (page 848)**

1. **Descent of the testes**
   - Testes originate posterior to the peritoneum near the level of the developing kidneys.
   - The gubernaculum guides the descent of the testes into the lower abdominal cavity and through the inguinal canal.
   - Undescended testes fail to produce sperm cells because of the high abdominal temperature.

2. **Structure of the testes**
   - The testes are composed of lobules separated by connective tissue and filled with the seminiferous tubules.
   - The seminiferous tubules unite to form the rete testis that joins the epididymis.
   - Meiosis reduces the number of chromosomes in sperm cells by one-half (46 to 23).

3. **Formation of sperm cells**
   - The epithelium lining the seminiferous tubules includes sustentacular cells and spermatogenic cells.
   - Meiosis consists of two divisions, each progressing through prophase, metaphase, anaphase, and telophase.
   - In the first meiotic division, homologous, replicated chromosomes (each consisting of two chromatids held together by a centromere) separate, and their number is halved.
   - In the second meiotic division, the chromatids part, producing four haploid cells from each diploid cell undergoing meiosis.

4. **Structure of a sperm cell**
   - Sperm head contains a nucleus with 23 chromosomes.
   - Sperm body contains many mitochondria.
   - Sperm tail propels the cell.

**Male Internal Accessory Organs (page 856)**

1. **Epididymides**
   - The epididymis is a tightly coiled tube on the outside of the testis that leads into the ductus deferens.
   - It stores and nourishes immature sperm cells and promotes their maturation.

2. **Ductus deferens**
   - The ductus deferens is a muscular tube that forms part of the spermatic cord.
   - It passes through the inguinal canal, enters the abdominal cavity, courses medially into the pelvic cavity, and ends behind the urinary bladder.
   - It fuses with the duct from the seminal vesicle to form the ejaculatory duct.

3. **Seminal vesicles**
   - The seminal vesicle is a sac-like structure attached to the ductus deferens.
   - It secretes an alkaline fluid that contains nutrients, such as fructose, and prostaglandins.
   - This secretion is added to sperm cells entering the ejaculatory duct.

4. **Prostate gland**
   - This gland surrounds the urethra just below the urinary bladder.
Male External Reproductive Organs (page 859)

1. Scrotum
   a. The scrotum is a pouch of skin and subcutaneous tissue that encloses the testes.
   b. The dartos muscle in the scrotal wall causes the skin of the scrotum to be held close to the testes or to hang loosely, thus regulating the temperature for sperm production and survival.

2. Penis
   a. The penis conveys urine and semen.
   b. It is specialized to become erect for insertion into the vagina during sexual intercourse.
   c. Its body is composed of three columns of erectile tissue surrounded by connective tissue.
   d. The root of the penis is attached to the pelvic arch and membranes of the perineum.

3. Erection, orgasm, and ejaculation
   a. During erection, the vascular spaces within the erectile tissue become engorged with blood as arteries dilate and veins are compressed.
   b. Orgasm is the culmination of sexual stimulation and is accompanied by emission and ejaculation.
   c. Semen moves along the reproductive tract as smooth muscle in the walls of the tubular structures contract, stimulated by a reflex.
   d. Following ejaculation, the penis becomes flaccid.

Hormonal Control of Male Reproductive Functions (page 862)

1. Hypothalamic and pituitary hormones
   The male body remains reproductively immature until the hypothalamus releases GnRH, which stimulates the anterior pituitary gland to release gonadotropins.
   a. FSH stimulates spermatogenesis.
   b. LH (LH) stimulates the interstitial cells to produce male sex hormones.
   c. Inhibin prevents oversecretion of FSH.

2. Male sex hormones
   a. Male sex hormones are called androgens.
   b. Testosterone is the most important androgen.
   c. Testosterone is converted into dihydrotestosterone in some organs.
   d. Androgens that fail to become fixed in tissues are metabolized in the liver and excreted.
   e. Androgen production increases rapidly at puberty.

3. Actions of testosterone
   a. Testosterone stimulates the development of the male reproductive organs and causes the testes to descend.
   b. It is responsible for the development and maintenance of male secondary sex characteristics.

4. Regulation of male sex hormones
   a. A negative feedback mechanism regulates testosterone concentration.
      1. As the concentration of testosterone rises, the hypothalamus is inhibited, and the anterior pituitary secretion of gonadotropins is reduced.
      2. As the concentration of testosterone falls, the hypothalamus signals the anterior pituitary to secrete gonadotropins.
   b. The concentration of testosterone remains relatively stable from day to day.

Organs of the Female Reproductive System (page 865)
The primary female sex organs are the two ovaries, which produce female sex cells and sex hormones. Accessory organs are internal and external.

Ovaries (page 865)

1. Ovary attachments
   a. Several ligaments hold the ovaries in position.
   b. These ligaments include broad, suspensory, and ovarian ligaments.

2. Ovary descent
   a. The ovaries descend from posterior to the parietal peritoneum near the developing kidneys.
   b. They are attached to the pelvic wall just inferior to the pelvic brim.

3. Ovary structure
   a. The ovaries are subdivided into a medulla and a cortex.
   b. The medulla is composed of connective tissue, blood vessels, lymphatic vessels, and nerves.
   c. The cortex contains ovarian follicles and is covered by cuboidal epithelium.

4. Primordial follicles
   a. During prenatal development, groups of cells in the ovarian cortex form millions of primordial follicles.
   b. Each primordial follicle contains a primary oocyte and a layer of flattened epithelial cells.
   c. The primary oocyte begins to undergo meiosis, but the process soon halts and does not resume until puberty.
   d. The number of oocytes steadily declines throughout the life of a female.

5. Oogenesis
   a. Beginning at puberty, some oocytes are stimulated to continue meiosis.
   b. When a primary oocyte undergoes oogenesis, it gives rise to a secondary oocyte in which the original chromosome number is reduced by one-half (from 46 to 23).
   c. A secondary oocyte may be fertilized to produce a zygote.

6. Follicle maturation
   a. At puberty, FSH initiates follicle maturation.
   b. During maturation, the primary oocyte enlarges, the follicular cells proliferate, and a fluid-filled cavity appears and produces a secondary follicle.
   c. Ovarian cells surrounding the follicle form two layers.
   d. A mature follicle contains a secondary oocyte surrounded by a zona pellucida and corona radiata.
7. **Ovulation**
   a. Ovulation is the release of a secondary oocyte from an ovary.
   b. The secondary oocyte is released when its follicle ruptures.
   c. After ovulation, the secondary oocyte is drawn into the opening of the uterine tube.

**Female Internal Accessory Organs (page 870)**

1. **Uterine tubes**
   a. These tubes convey egg cells toward the uterus.
   b. The end of each uterine tube is expanded, and its margin bears irregular extensions.
   c. Ciliated cells that line the tube and peristaltic contractions in the wall of the tube move an egg cell into the tube's opening.

2. **Uterus**
   a. The uterus receives the embryo and sustains it during development.
   b. The uterine wall includes the endometrium, myometrium, and perimetrium.

3. **Vagina**
   a. The vagina connects the uterus to the vestibule.
   b. It receives the erect penis, conveys uterine secretions to the outside, and provides an open channel for the fetus during birth.
   c. The vaginal orifice is partially closed by a thin membrane, the hymen.
   d. The vaginal wall consists of a mucosa, muscularis, and outer fibrous coat.

**Female External Reproductive Organs (page 874)**

1. **Labia majora**
   a. The labia major are rounded folds of adipose tissue and skin that enclose and protect the other external reproductive parts.
   b. The anterior ends form a rounded elevation over the symphysis pubis.

2. **Labia minora**
   a. The labia minora are flattened, longitudinal folds between the labia majora.
   b. They are well supplied with blood vessels.

3. **Clitoris**
   a. The clitoris is a small projection at the anterior end of the vulva; it corresponds to the male penis.
   b. It is composed of two columns of erectile tissue.
   c. Its root is attached to the sides of the pubic arch.

4. **Vestibule**
   a. The vestibule is the space between the labia minora that encloses the vaginal and urethral openings.
   b. The vestibular glands secrete mucus into the vestibule during sexual stimulation.

5. **Erection, lubrication, and orgasm**
   a. During periods of sexual stimulation, the erectile tissues of the clitoris and vestibular bulbs become engorged with blood and swollen.
   b. The vestibular glands secrete mucus into the vestibule and vagina.
   c. During orgasm, the muscles of the perineum, uterine wall, and uterine tubes contract rhythmically.

**Hormonal Control of Female Reproductive Functions (page 875)**

Hormones from the hypothalamus, anterior pituitary gland, and ovaries play important roles in the control of sex cell maturation and the development and maintenance of female secondary sex characteristics.

1. **Female sex hormones**
   a. A female body remains reproductively immature until about ten years of age when gonadotropin secretion increases.
   b. The most important female sex hormones are estrogens and progesterone.
      (1) Estrogens are responsible for the development and maintenance of most female secondary sex characteristics.
      (2) Progesterone causes changes in the uterus.

2. **Female reproductive cycle**
   a. The reproductive cycle is characterized by regularly recurring changes in the uterine lining culminating in menstrual flow.
   b. A reproductive cycle is initiated by FSH, which stimulates maturation of a follicle.
   c. Granulosa cells of a maturing follicle secrete estrogens, which are responsible for maintaining the secondary sex traits and thickening the uterine lining.
   d. Ovulation is triggered when the anterior pituitary gland releases a relatively large amount of LH.
   e. Following ovulation, the follicular cells and thecal cells give rise to the corpus luteum.
      (1) The corpus luteum secretes estrogens and progesterone, which cause the uterine lining to become more vascular and glandular.
      (2) If a secondary oocyte is not fertilized, the corpus luteum begins to degenerate.
      (3) As the concentrations of estrogens and progesterone decline, the uterine lining disintegrates, causing menstrual flow.
   f. During this cycle, estrogens and progesterone inhibit the release of LH and FSH, as the concentrations of these hormones decline, the anterior pituitary secretes FSH and LH again, stimulating a new reproductive cycle.

3. **Menopause**
   a. Eventually the ovaries cease responding to FSH, and cycling ceases.
   b. Menopause is characterized by a low concentration of estrogens and a continuous secretion of FSH and LH.
   c. The female reproductive organs undergo varying degrees of regressive changes.

**Mammary Glands (page 880)**

1. **Location of the glands**
   a. The mammary glands are located in the subcutaneous tissue of the anterior thorax within the breasts.
   b. The breasts extend between the second and sixth ribs and from sternum to axillae.

2. **Structure of the glands**
   a. The mammary glands are composed of lobes that contain tubular glands.
   b. The lobes are separated by dense connective and adipose tissues.
   c. The mammary glands are connected to the nipple by ducts.
3. Development of the breasts
   a. Breasts of males remain nonfunctional.
   b. Estrogens stimulate breast development in females.
      (1) Alveolar glands and ducts enlarge.
      (2) Fat is deposited around and within the breasts.

Birth Control (page 881)
Voluntary regulation of the number of children produced and the time they are conceived is called birth control. This usually involves some method of contraception.

1. Coitus interruptus
   a. Coitus interruptus is withdrawal of the penis from the vagina before ejaculation.
   b. Some semen may be expelled from the penis before ejaculation.

2. Rhythm method
   a. Abstinence from sexual intercourse two days before and one day after ovulation is the rhythm method.
   b. It is almost impossible to accurately predict the time of ovulation.

3. Mechanical barriers
   a. Males and females can use condoms.
   b. Females use diaphragms and cervical caps.

4. Chemical barriers
   a. Spermicidal creams, foams, and jellies are chemical barriers to conception.
   b. These provide an unfavorable environment in the vagina for sperm survival.

5. Combined hormone contraceptives
   a. A monthly injection, a flexible ring inserted deep into the vagina, a plastic patch, or pill can deliver estrogen and progestin to prevent pregnancy.
   b. They disrupt the normal pattern of gonadotropin secretion and prevent ovulation and the normal buildup of the uterine lining.

   - When used correctly, combined hormone contraceptives are almost 100% effective.
   - Some women develop undesirable side effects.
   - A mini pill contains only progestin and must be taken at the same time daily.

6. Injectable contraceptives
   a. Intramuscular injection with medroxyprogesterone acetate every three months prevents pregnancy.
   b. High levels of hormone act to prevent maturation and release of a secondary oocyte.
   c. Very effective if administered promptly at the end of the three months.
   d. Women may experience side effects; in some women, use is contraindicated.

7. Intrauterine devices
   a. An IUD is a solid object inserted in the uterine cavity.
   b. It prevents pregnancy by interfering with implantation.
   c. It may be expelled spontaneously or produce undesirable side effects.

8. Surgical methods
   a. These are sterilization procedures.
      (1) Vasectomy is performed in males.
      (2) Tubal ligation is performed in females.
   b. Surgical methods are the most reliable forms of contraception.

Sexually Transmitted Diseases (page 885)
1. Sexually transmitted diseases are passed during sexual contact and may go undetected for years.
2. Many of the sexually transmitted diseases share similar symptoms.

CRITICAL THINKING QUESTIONS

1. What changes, if any, might occur in the secondary sex characteristics of an adult male following removal of one testis? Following removal of both testes? Following removal of the prostate gland?
2. If a woman who is considering having a tubal ligation asks, "Will the operation cause me to go through my change of life early?", how would you answer?
3. What effect would it have on a woman's reproductive cycles if a single ovary were removed surgically? What effect would it have if both ovaries were removed?
4. As a male reaches adulthood, what will be the consequences if his testes have remained undescended since birth? Why?
5. What types of contraceptives provide the greatest protection against sexually transmitted diseases?
6. Some men are unable to become fathers because their spermatids do not mature into sperm. Injection of their spermatids into their partner's secondary oocytes sometimes results in conception. A few men have fathered healthy babies this way. Why would this procedure work with spermatids but not with primary spermatocytes?
7. Understanding the causes of infertility can be valuable in developing new birth control methods. Give a type of contraceptive based on each of the following causes of infertility: (a) failure to ovulate due to a hormonal imbalance; (b) a large fibroid tumor that disturbs the uterine lining; (c) endometrial tissue blocking uterine tubes; (d) low sperm count (too few sperm per ejaculate).
8. Sometimes, a sperm cell fertilizes a polar body rather than a secondary oocyte. An embryo does not develop, and the fertilized polar body degenerates. Why is a polar body unable to support development of an embryo?
1. List the general functions of the male reproductive system.
2. Distinguish between the primary and accessory male reproductive organs.
3. Describe the descent of the testes.
4. Define cryptorchidism.
5. Describe the structure of a testis.
6. Explain the function of the sustentacular cells in the testis.
7. Outline the process of meiosis.
8. List two ways that meiosis provides genetic variability.
9. List the major steps in spermatogenesis.
10. Describe a sperm cell.
11. Describe the epididymis, and explain its function.
12. Trace the path of the ductus deferens from the epididymis to the ejaculatory duct.
13. On a diagram, locate the seminal vesicles, prostate gland, and bulbourethral glands, and describe the composition of their secretions.
14. Describe the composition of semen.
15. Define capacitation.
16. Describe the structure of the scrotum.
17. Describe the structure of the penis.
18. Explain the mechanism that produces an erection of the penis.
19. Distinguish between emission and ejaculation.
20. Explain the mechanism of ejaculation.
21. Explain the role of GnRH in the control of male reproductive functions.
22. Distinguish between androgen and testosterone.
23. Define puberty.
24. Describe the actions of testosterone.
25. List several male secondary sex characteristics.
26. Explain the regulation of testosterone concentration.
27. List the general functions of the female reproductive system.
28. Distinguish between the primary and accessory female reproductive organs.
29. Describe how the ovaries are held in position.
30. Describe the descent of the ovaries.
31. Describe the structure of an ovary.
32. Define primordial follicle.
33. List the major steps in oogenesis.
34. Distinguish between a primary and a secondary follicle.
35. Describe how a follicle matures.
36. Define ovulation.
37. On a diagram, locate the uterine tubes, and explain their function.
38. Describe the structure of the uterus.
39. Describe the structure of the vagina.
40. Distinguish between the labia majora and the labia minora.
41. On a diagram, locate the clitoris, and describe its structure.
42. Define vestibule.
43. Describe the process of erection in the female reproductive organs.
44. Define orgasm.
45. Explain the role of GnRH in regulating female reproductive functions.
46. List several female secondary sex characteristics.
47. Define reproductive cycle.
48. Explain how a reproductive cycle is initiated.
49. Summarize the major events in a reproductive cycle.
50. Define menopause.
51. Describe how male and female sex cells are transported within the female reproductive tract.
52. Describe the structure of a mammary gland.
53. Define contraception.
54. List several methods of contraception, and explain how each prevents pregnancy.
55. List several sexually transmitted diseases and their symptoms.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.

**Volume 4: Reproductive System**
Understanding Words

allant-, sausage: allantois—tube-like structure extending from the yolk sac into the connecting stalk of an embryo.

chorio-, skin: chorion—outermost membrane surrounding the fetus and its membranes.

clav-, to divide: cleavage—period of development when a zygote divides, producing smaller and smaller cells.

ect-, outside: ectoderm—outermost germ layer of embryo.

lacun-, pool: lacuna—space between the chorionic villi that fills with maternal blood.

lanug-, down: lanugo—fine hair covering the fetus.

mes-, middle: mesoderm—middle germ layer of embryo.

morul-, mulberry: morula—embryonic structure consisting of a solid ball of about sixteen cells that resembles a mulberry.

nat-, to be born: prenatal—period of development before birth.

nen-, new, young: neonatal period—period of development including the first four weeks after birth.

post-, after: postnatal period—period of development after birth.

pre-, before: prenatal period—period of development before birth.

sen-, old: senescence—process of growing old.

troph-, nurture: trophoblast—cellular layer that surrounds the inner cell mass and helps nourish it.

umbil-, navel: umbilical cord—structure attached to the fetal navel (umbilicus) that connects the fetus to the placenta.

“Higher multiples” such as quadruplets complicate pregnancy and face health risks, but twins usually do very well.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Distinguish between growth and development and the prenatal and postnatal periods.

2. Define pregnancy; describe fertilization and implantation.

3. Describe the major events of the period of cleavage.

4. Describe the hormonal and other changes in the maternal body during pregnancy.

5. Explain how the primary germ layers originate and list the structures each layer produces.

6. Describe the major events of the embryonic stage of development.

7. Describe the formation and function of the placenta.

8. Define fetus and describe the major events that occur during the fetal stage of development.

9. Trace the general path of blood through the fetal cardiovascular system.

10. Describe birth and explain the role of hormones in this process.

11. Describe the major cardiovascular and physiological adjustments that occur in the newborn.

12. Name the stages of development of a human life and list the general characteristics of each stage.
Bruce and Gaby Vernoff, in their early thirties, had delayed becoming parents, confident that their good health would make pregnancy possible. But Bruce suddenly died of an allergic reaction to a medication. Because Gaby knew how much he had wanted to be a father, she requested that physicians take some of Bruce’s sperm after his death. Thirty hours after Bruce died, the medical examiner collected a sperm sample and sent it to California Cryobank (a sperm bank), where it lay deeply frozen for more than a year. In the summer of 1978, Dr. Cappy Rothman, medical director of the bank, used the defrosted sperm to fertilize one of Gaby’s eggs. On March 17, their daughter was born. It was the first case of “postmortem sperm retrieval” and use in which the father had not actively participated in the decision. In other cases, the dying men had had time to state, in writing, their wishes to be fathers posthumously.

Postmortem sperm retrieval raises legal and ethical issues. In another case, a woman conceived twins sixteen months after her husband had died of leukemia at age thirty, with his consent. But the Social Security Administration refused to provide survivor benefits to their daughters, claiming that the man was not a father, but a sperm donor. The Massachusetts Superior Court reversed this decision. Because postmortem sperm retrieval, like other assisted reproductive technologies, is not regulated at the federal level in the United States, bioethicists have identified situations to avoid:

- Someone other than a spouse wishing to use the sperm
- A too-hasty decision based on grief
- Use of the sperm for monetary gain

To avoid denial of survivor benefits, bioethicists suggest that sperm donors document their wishes. Bruce Vernoff, of course, could not do this. However, servicemen in the Gulf War in 1990–1991 and in that area today, fearing infertility from exposure to chemical or biological weapons, took advantage of sperm banks’ offers of discounted sperm preservation to the military. “We thought it was the patriotic thing to do. It is devastating to serve your country and come home and be infertile,” says Dr. Rothman.

A sperm cell and an egg cell unite, forming a zygote, and the journey of prenatal development begins. Following thirty-eight weeks of cell division, growth, and specialization into distinctive tissues and organs, a new human being enters the world.

Humans grow, develop, and age. Growth is an increase in size. In humans and other many-celled organisms, growth entails an increase in cell numbers as a result of mitosis, followed by enlargement of the newly formed cells and of the body.

Development, which includes growth, is the continuous process by which an individual changes from one life phase to another. These life phases include a prenatal period (pre-na’tal pe’re-od), which begins with the fertilization of an egg cell and ends at birth, and a postnatal period (post-na’tal pe’re-od), which begins at birth and ends with death.

Pregnancy

The union of an egg cell and a sperm cell is called fertilization (fer’ti-liza’shun), or conception, which typically occurs in a uterine tube. Pregnancy (preg’nan-se) is the presence of a developing offspring in the uterus. It consists of three periods called trimesters, each about three months long.

Transport of Sex Cells

Ordinarily, before fertilization can occur, a secondary oocyte must be ovulated and enter a uterine tube. During sexual intercourse, the male deposits semen containing sperm cells in the vagina near the cervix. To reach the secondary oocyte, the sperm cells must then move upward through the uterus and uterine tube. Prostaglandins in the semen stimulate lashing of sperm tails and muscular contractions within the walls of the uterus and uterine
The paths of the egg and sperm cells through the female reproductive tract.

Sperm movement is inefficient. Even though as many as 200 million to 600 million sperm cells may be deposited in the vagina by a single ejaculation, only a few hundred ever reach a secondary oocyte. The journey to the upper portions of the uterine tube takes less than an hour following sexual intercourse. Many sperm cells may reach a secondary oocyte, but usually only one sperm cell fertilizes it (fig. 23.2). If a second sperm were to enter, the fertilized ovum would have three sets of chromosomes.

Nausea and vomiting in pregnancy—more commonly known as morning sickness—may be a protective mechanism to shield a fetus from foods that might contain toxins or pathogens. The condition affects two in three pregnancies and coincides with the time in gestation when a woman’s immune system is at its weakest. An analysis of more than 80,000 pregnant women found that they tend to have aversions to foods that spoil easily, such as eggs and meats, as well as to coffee and alcohol. Yet many pregnant women eat more fruits and vegetables than usual. In addition, in societies where the diet is mostly grains with little if any meat, incidence of morning sickness is much lower than in groups with more varied, and possibly dangerous, diets. Rates of morning sickness are highest in Japan, where raw fish is a dietary staple, and European countries, where undercooked meat is often eaten. Evolution has likely selected for morning sickness where it correlates to, and possibly contributes to, better birth outcomes.

Scanning electron micrograph of sperm cells on the surface of a egg cell (1,200x). Only one sperm cell actually fertilizes an egg cell.
Assisted Reproductive Technologies

Conception requires the meeting and merging of sperm cell and egg cell, which naturally occurs in the woman's uterine tube. Abnormal gametes or blockages that impede this meeting of cells can result in infertility (inability to conceive). Assisted reproductive technologies (ART) can help couples conceive. The procedures usually involve a laboratory technique and sometimes participation of a third individual. These techniques are often costly and may take several attempts, and some have very low success rates.

Most ARTs were developed in nonhuman animals. For example, the first intrauterine inseminations were performed in dogs in 1782, and the first successful in vitro fertilization was accomplished in 1959, in a rabbit. ARTs are now commonplace. In the United States in 2001, the most recent year for which data are available, 1% of the 4 million or so births used an ART. Here is a look at some procedures.

**Donated Sperm—Intrauterine Insemination**

In intrauterine ("artificial") insemination, a doctor places donated sperm in a woman's reproductive tract. A woman might seek intrauterine insemination if her partner is infertile or carries a gene for an inherited illness that could affect a child's health, or if she desires to be a single parent. Millions of babies have been born worldwide as a result of this procedure. The first human intrauterine inseminations by donor were done in the 1890s. For many years, physicians donated sperm, and this became a way for male medical students to earn a few extra dollars.

By 1953, sperm could be frozen and stored for later use. Today, sperm banks freeze and store donated sperm and then provide it to physicians who perform the procedure. Since 1983, sperm banks have asked donors if they wished to be contacted by their children years later. The first such meetings occurred in 2002, and were very successful. Today several websites offer DNA tests that enable people to find their sperm donor fathers.

A woman or couple choosing intrauterine insemination can select sperm from a catalog that lists the personal characteristics of the donors, including blood type; hair, skin, and eye color; build; and even educational level and interests. Of course, not all of these traits are inherited. Rarely, intrauterine insemination has led to occasional dilemmas (table 23A).

**In Vitro Fertilization**

In in vitro fertilization (IVF), which means "fertilization in glass," sperm cell meets egg cell outside the woman's body. The fertilized egg cell divides two or three times and is then introduced into the egg donor's (or another woman's) uterus. If all goes well, a pregnancy begins.

A woman might undergo IVF if her ovaries and uterus function but her uterine tubes are blocked. To begin, she takes a hormone that hastens maturity of several secondary oocytes. Using a laparoscope to view the ovaries and uterine tubes, a physician removes a few of the largest egg cells and transfers them to a dish, then adds chemicals similar to those in the female reproductive tract, and sperm cells.

If a sperm cell cannot penetrate the egg cell in vitro, it may be sucked up into a tiny syringe and injected using a tiny needle into the female cell (fig. 23A). This variant of IVF, called intracytoplasmic sperm injection (ICSI), is very successful, resulting in a 68% fertilization rate. It can help men with very low sperm counts, high numbers of abnormal sperm, or injuries or illnesses that prevent

and be very unlikely to develop very far. About one in a million births produces a severely deformed child who has inherited three sets of chromosomes.

A secondary oocyte may survive for only 12 to 24 hours following ovulation, whereas sperm cells may live 24 to 72 hours within the female reproductive tract. Consequently, sexual intercourse probably must occur not earlier than 48 hours before ovulation [to allow time for capacitation of sperm cells, which is necessary for penetration of an oocyte], or within 24 hours following ovulation if fertilization is to take place. From Science to Technology 23.1 describes assisted routes to conception.

**TABLE 23A Assisted Reproductive Dilemmas**

| 1. A physician in California used his own sperm for intrauterine insemination of fifteen patients and told them that he had used sperm from anonymous donors. |
| 2. A plane crash killed the wealthy parents of two early embryos stored at -320°F (-195°C) in a hospital in Melbourne, Australia. Adult children of the couple were asked to share their estate with two eight-celled balls. |
| 3. Several couples in Chicago planning to marry discovered that they were half-siblings. Their mothers had been inseminated with sperm from the same donor. |
| 4. Two Rhode Island couples sued a fertility clinic for misplacing embryos. |
| 5. A man sued his ex-wife for possession of their frozen embryos as part of the divorce settlement. |
| 6. A man who donated sperm when he was healthy later developed a late-onset genetic disease, cerebellar ataxia. Each of the 18 children conceived using his sperm faces a 1 in 2 chance of having inherited the condition. |
Gamete Intrafallopian Transfer

One reason that IVF rarely works is the artificial fertilization environment. A procedure called GIFT, which stands for gamete intrafallopian transfer, circumvents this problem by moving fertilization to the woman's body. A woman takes a superovulation drug for a week and then has several of her largest eggs removed. A man donates a sperm sample, and a physician separates the most active cells. The collected eggs and sperm are deposited together in the woman's uterine tube, at a site past any obstruction so that implantation can occur. GIFT is 26% successful.

In zygote intrafallopian transfer (ZIFT), a physician places an in vitro fertilized ovum in a woman's uterine tube. This is unlike IVF because the site of introduction is the uterine tube and unlike GIFT because fertilization occurs in the laboratory. Allowing the fertilized ovum to make its own way to the uterus seems to increase the chance that it will implant. Table 23B summarizes the ARTs described here.

Table 23B

<table>
<thead>
<tr>
<th>Art</th>
<th>Success/Cycle</th>
<th>Cost/Cycle</th>
</tr>
</thead>
<tbody>
<tr>
<td>Intrauterine insemination</td>
<td>5-29%</td>
<td>$125</td>
</tr>
<tr>
<td>IVF</td>
<td>25%</td>
<td>$6,500-15,000</td>
</tr>
<tr>
<td>ICSI</td>
<td>28%</td>
<td>$10,000-17,000</td>
</tr>
<tr>
<td>GIFT</td>
<td>27%</td>
<td>$8,000-10,000</td>
</tr>
<tr>
<td>ZIFT</td>
<td>29%</td>
<td>$6,000-13,000</td>
</tr>
</tbody>
</table>

Fertilization

When a sperm reaches a secondary oocyte, it invades the follicular cells that adhere to the oocyte's surface (corona radiata) and binds to the zona pellucida that surrounds the oocyte's cell membrane. The acrosome of a sperm cell releases enzymes (including hyaluronidase) that aid penetration of the sperm head by digesting proteins in the zona pellucida (fig. 23.3).

In "zona blasting," an experimental procedure to aid certain infertile men, an egg cell cultured in a laboratory dish is chemically stripped of its zona pellucida. The more vulnerable egg now presents less of a barrier to a sperm and is more easily fertilized.
Steps in fertilization: (1) The sperm cell reaches the corona radiata surrounding the egg cell. (2) The acrosome of the sperm cell releases a protein-digesting enzyme. (3) and (4) The sperm cell penetrates the zona pellucida surrounding the egg cell. (5) The sperm cell’s membrane fuses with the egg cell’s membrane.

The head portion of one sperm cell enters the egg cell, leaving the mitochondria-rich middle section and tail outside. This action triggers lysosome-like vesicles just beneath the egg cell’s membrane to release enzymes that harden the zona pellucida. This reduces the chance that other sperm cells will penetrate, and it forms a protective layer around the newly formed fertilized egg cell.

The sperm nucleus enters the secondary oocyte’s cytoplasm and swells. The approaching nuclei from the two sex cells are called pronuclei, until they meet and merge. The secondary oocyte then divides unequally to form a large cell and a tiny second polar body, which is later expelled. Therefore, female meiosis completes only after the sperm enters the egg. Next, the nuclei of the male and female cells unite. Their nuclear membranes disassemble, and their chromosomes mingle, completing the process of fertilization, diagrammed in figure 23.3.

A couple expecting a child can estimate the approximate time of conception (fertilization) by adding fourteen days to the date of the onset of the last menstrual period. They can predict the time of birth by adding 266 days to the fertilization date. Most babies are born within ten to fifteen days of this calculated time.

Tracking a pregnancy’s progress can be confusing, because some health-care providers measure 40 weeks from the last menstrual period, rather than the more accurate 38 weeks from fertilization. Obstetricians can, however, estimate the date of conception by scanning the embryo with ultrasound and comparing the crown-to-rump length to known values that are the average for each day of gestation. This approach is inaccurate if an embryo is smaller or larger than usual due to a medical problem.
Because each sex cell provides 23 chromosomes, the product of fertilization is a cell with 46 chromosomes—the usual number in a human body cell. This cell, called a zygote (zi'gōt), is the first cell of the future offspring.

1. Distinguish between growth and development.
2. What factors aid the movements of the egg and sperm cells through the female reproductive tract?
3. Where in the female reproductive system does fertilization normally take place?
4. List the events of fertilization.

**Prenatal Period**

The prenatal period of development usually lasts for thirty-eight weeks from conception. It can be divided into a period of cleavage, an embryonic stage, and a fetal stage.

**Period of Cleavage**

Conception occurs when the genetic packages of sperm cell and egg cell merge, forming a zygote. Thirty hours later, the zygote undergoes mitosis, giving rise to two new cells. These cells, in turn, divide to form four cells, which then divide into eight cells, and so forth. The divisions rapidly occur with little time for the cells to grow (fig. 23.4). Thus, with each subsequent division, the resulting cells are smaller and smaller. This rapid cell division and distribution of the zygote’s cytoplasm into progressively smaller cells is called cleavage (klē’vij), and the cells produced in this way are called blastomeres. The ball of cells that results from these initial cell divisions is also called a cleavage embryo. From Science to Technology 23.2 describes genetic tests of blastomeres.

The tiny mass of cells moves through the uterine cavity, aided by the beating of cilia of the tubular epithelium and by weak peristaltic contractions of smooth muscles in the tubular wall. Secretions from the epithelial lining bring nutrients to the developing organism.

The trip to the uterus takes about three days, and by then, the structure consists of a solid ball, called a morula (mor'u-lah), of about sixteen cells (fig. 23.5). The morula remains free within the uterine cavity for about three days. Cell division continues, and the solid ball of cells gradually hollows out. During this stage, the zona pellucida of the original egg cell degenerates, and the structure, now hollow and called a blastocyst (blas'to-sist), drops into one of the tubules in the endometrium. By the end of the first week of development, the blastocyst superficially implants in the endometrium (fig. 23.6a). Up until this point, the cells that will become developing offspring are pluripotent stem cells, which means they can give rise to several specialized types of cells, as well as yield additional stem cells.

Within the blastocyst, cells in one region group to form an inner cell mass that eventually gives rise to the embryo proper (em'bre-o prop'er)—the body of the developing offspring. The cells that form the wall of the blastocyst make up the trophoblast, which develops into structures that assist the embryo.

**Figure 23.4**

Light micrographs of (a) a human egg surrounded by follicular cells and sperm cells (250x), (b) the two-cell stage (600x), and (c) a morula (500x).
Six-year-old Molly Nash would probably have died within a year or two of Fanconi anemia had she not received a very special gift from her baby brother Adam—his umbilical cord stem cells. Adam was not only free of the gene that causes the anemia, but his cell surfaces matched those of his sister, making a transplant very likely to succeed. But the parents didn’t have to wait until Adam’s birth in August 2000, to know that his cells could save Molly—they knew when he was a mere eight-celled cleavage embryo (fig. 23C).

When the Nashs heard that time was running out for Molly because they could not find a compatible bone marrow donor, they turned to preimplantation genetic diagnosis (PGD). Following in vitro fertilization, described in From Science to Technology 23.1, researchers at the Reproductive Genetics Institute at Illinois Masonic Medical Center removed a single cell from each of several eight-celled cleavage embryos and probed those cells to detect those free of the disease-causing gene variant that ran in the family. They also scrutinized the HLA genes, which control rejection of a transplanted organ, and chose the ball of cells that would be Adam. The cleavage embryo divided in the laboratory until it was about 120 cells, and then it was implanted into Lisa Nash’s uterus. Adam was born, and a month later physicians infused the umbilical cord stem cells into his sister. Today, Molly is healthy.

PGD works because of a feature of many animal species called indeterminate cleavage. That is, up until a certain point in early development, a cell or two can be removed, yet the remainder of the embryo can continue to develop normally if implanted into a uterus. Allen Handyside and colleagues at Hammersmith Hospital in London invented the technology in 1989. The first cases helped a few families to avoid devastating inherited illnesses in their sons. Then, in 1992, Chloe O’Brien was born free of the cystic fibrosis that made her brother very ill, thanks to PGD. In 1994 came another milestone, when a girl was conceived and selected to provide umbilical cord stem cells that cured her teenage sister’s leukemia.

Thousands of children have been born worldwide following PGD, free of the disorders that run in their families. In addition to enabling families to circumvent particular

### Table 23C

<table>
<thead>
<tr>
<th>Some Genetic Diseases Detected with Preimplantation Genetic Diagnosis</th>
</tr>
</thead>
<tbody>
<tr>
<td>achondroplasia (dwarfism)</td>
</tr>
<tr>
<td>adenosine deaminase deficiency (immune deficiency)</td>
</tr>
<tr>
<td>alpha-1-antitrypsin deficiency (emphysema)</td>
</tr>
<tr>
<td>Alzheimer disease susceptibility</td>
</tr>
<tr>
<td>beta thalassemia (anemia)</td>
</tr>
<tr>
<td>cancer syndromes (p53 gene)</td>
</tr>
<tr>
<td>cystic fibrosis</td>
</tr>
<tr>
<td>epidermolysis bullosa (skin disorder)</td>
</tr>
<tr>
<td>Fanconi anemia</td>
</tr>
<tr>
<td>hemophilia A and B (clothing disorder)</td>
</tr>
<tr>
<td>Huntington disease</td>
</tr>
<tr>
<td>inborn errors of metabolism</td>
</tr>
<tr>
<td>Gaucher disease</td>
</tr>
<tr>
<td>ornithine transcarbamylase deficiency</td>
</tr>
<tr>
<td>phenylketonuria</td>
</tr>
<tr>
<td>Tay-Sachs disease</td>
</tr>
<tr>
<td>muscular dystrophies</td>
</tr>
<tr>
<td>neurofibromatosis</td>
</tr>
<tr>
<td>retinoblastoma</td>
</tr>
<tr>
<td>retinitis pigmentosa</td>
</tr>
<tr>
<td>sickle cell disease</td>
</tr>
<tr>
<td>spinal muscular atrophy</td>
</tr>
</tbody>
</table>

About the sixth day, the blastocyst begins to attach to the uterine lining, aided by its secretion of proteolytic enzymes that digest a portion of the endometrium (fig. 23.6b, c). The blastocyst sinks slowly into the resulting depression, becoming completely buried in the uterine lining. At the same time, the uterine lining is stimulated to thicken below the implanting blastocyst, and cells of the trophoblast begin to produce tiny, fingerlike processes (microvilli) that grow into the endometrium. This process of the blastocyst nesting into the uterine lining is called implantation (im-plan-ta’shun). It begins near the end of the first week and is completed during the second week of development (fig. 23.7).
Preimplantation genetic diagnosis probes disease-causing genes in an eight-celled cleavage embryo.

1 cell removed for genetic analysis

DNA probes

If genetically healthy, cleavage embryo is implanted in woman and develops into a baby (7 cells can complete normal development).

If genetic disease is inherited, cleavage embryo is not implanted into woman.

The trophoblast secretes the hormone human chorionic gonadotropin (hCG) which maintains the corpus luteum during the early stages of pregnancy and keeps the immune system from rejecting the blastocyst. This hormone also stimulates synthesis of other hormones from the developing placenta. The placenta (plah-sen'tah) is a vascular structure, formed by the cells surrounding the embryo and cells of the endometrium, that attaches the embryo to the uterine wall and exchanges nutrients, gases, and wastes between the maternal blood and the embryo's blood.

Occasionally, the developing mass of cells that is the embryo implants in tissues outside the uterus, such as those of a uterine tube, an ovary, the cervix, or an organ in the abdominal cavity. The result is an ectopic pregnancy. If a fertilized egg implants within the uterine tube, it is specifically called a tubal pregnancy. The tube usually ruptures as the embryo enlarges and causes severe pain and heavy vaginal bleeding, threatening the pregnant woman and the embryo. Treatment is prompt surgical removal of the embryo and repair or removal of the damaged uterine tube.
FIGURE 23.5
Stages of early human prenatal development.

FIGURE 23.6
About the sixth day of development, the blastocyst (a) contacts the uterine wall and (b) begins to implant. The trophoblast, which will help form the placenta, secreted hCG, a hormone that maintains the pregnancy. (c) Light micrograph of a blastocyst from a monkey in contact with the endometrium of the uterine wall (150×).
FIGURE 23.7
Light micrograph of a human cleavage embryo (arrow) implanting in the endometrium (18x).

What changes occur during cleavage?
How does a blastocyst attach to the endometrium?
In what ways does the endometrium respond to the activities of the blastocyst?

Hormonal Changes During Pregnancy
During a typical reproductive cycle, the corpus luteum degenerates about two weeks after ovulation. Consequently, concentrations of estrogens and progesterone decline rapidly, the uterine lining is no longer maintained, and the endometrium sloughs off as menstrual flow. If this occurs following implantation, the embryo is lost in a spontaneous abortion.

The hormone hCG normally helps prevent spontaneous abortion. It functions similarly to LH, and it maintains the corpus luteum, which continues secreting estrogens and progesterone. Thus, the uterine wall continues to grow and develop (fig. 23.8). At the same time, release of FSH and LH from the anterior pituitary gland is inhibited, so normal reproductive cycles cease.

Secretion of hCG continues at a high level for about two months, then declines to a low level by the end of four months. Although the corpus luteum persists throughout pregnancy, its function as a source of hormones becomes less important after the first three months (first trimester), when the placenta secretes sufficient estrogens and progesterone (fig. 23.9).

Detecting hCG in a woman's urine or blood is used to confirm pregnancy. The level of hCG in a pregnant woman's body fluids peaks at fifty to sixty days of gestation, then falls for the remainder of pregnancy. Later on, measuring hCG has other uses. If a woman miscarries but her blood still shows hCG, fetal tissue may remain in her uterus, and this material must be removed. At the fifteenth week of pregnancy, most women have a blood test that measures levels of four substances produced by the fetus—alpha fetoprotein (AFP), estriol (an estrogen), pregnancy-associated plasma protein A (PAPP-A), and hCG. If estriol and PAPP-A are low but hCG is elevated, the fetus is at risk of having an extra chromosome 21 (Down syndrome). Further tests are advisable for a definitive diagnosis.
For the remainder of the pregnancy, placental estrogens and placental progesterone maintain the uterine wall. The placenta also secretes a hormone called placental lactogen that may stimulate breast development and prepare the mammary glands to secrete milk, with the aid of placental estrogens and progesterone. Placental progesterone and a polypeptide hormone called relaxin from the corpus luteum inhibit the smooth muscles in the myometrium, suppressing uterine contractions until the birth process begins.

The high concentration of placental estrogens during pregnancy enlarges the vagina and the external reproductive organs. Also, relaxin relaxes the connective tissue of the symphysis pubis and sacroiliac joints. This action, which usually occurs during the last week of pregnancy, allows for greater movement at these joints, aiding passage of the fetus through the birth canal.

Other hormonal changes that occur during pregnancy include increased secretion of aldosterone from the adrenal cortex and of parathyroid hormone from the parathyroid glands. Aldosterone promotes renal reabsorption of sodium, leading to fluid retention. Parathyroid hormone helps to maintain a high concentration of maternal blood calcium, because fetal demand for calcium can cause hypocalcemia, which promotes cramps. Table 23.1 summarizes the hormonal changes of pregnancy.

1. Following implantation, cells of the trophoblast begin to secrete hCG.
2. hCG maintains the corpus luteum, which continues to secrete estrogens and progesterone.
3. As the placenta develops, it secretes abundant estrogens and progesterone.
4. Placental estrogens and progesterone
   a. stimulate the uterine lining to continue development;
   b. maintain the uterine lining;
   c. inhibit secretion of FSH and LH from the anterior pituitary gland;
   d. stimulate development of the mammary glands;
   e. inhibit uterine contractions (progesterone);
   f. enlarge the reproductive organs (estrogens).
5. Relaxin from the corpus luteum also inhibits uterine contractions and relaxes the pelvic ligaments.
6. The placenta secretes placental lactogen that stimulates breast development.
7. Aldosterone from the adrenal cortex promotes reabsorption of sodium.
8. Parathyroid hormone from the parathyroid glands helps maintain a high concentration of maternal blood calcium.

Other Changes During Pregnancy

Other changes in a woman’s body respond to the increased requirements of a growing fetus. As the fetus grows, the uterus enlarges greatly, and instead of being confined to its normal location in the pelvic cavity, it extends upward and may eventually reach the level of the ribs. The abdominal organs are displaced upward and compressed against the diaphragm. The enlarging uterus also presses on the urinary bladder. As a result, a pregnant woman may be unable to eat large meals and may develop heartburn and have to urinate often.

The growing and developing placenta requires more blood, and as the fetus enlarges, it needs more oxygen and produces more waste that must be excreted. The pregnant woman's blood volume, cardiac output, breathing rate, and urine production all increase to handle fetal growth.

The pregnant woman must eat more to obtain adequate nutrition for the fetus. Her intake must supply sufficient vitamins, minerals, and proteins for herself and the fetus. The fetal tissues have a greater capacity to capture available nutrients than do the maternal tissues. Consequently, if the pregnant woman's diet is inadequate, her body will usually show symptoms of a deficiency condition before fetal growth is adversely affected.

Embryonic Stage

The embryonic stage extends from the beginning of the second week through the eighth week of prenatal development. During this time, the placenta forms, the main internal organs develop, and the major external body structures appear.

During the second week of prenatal development, the blastocyst completes implantation, and the inner cell mass changes. A space, called the amniotic cavity, forms between the inner cell mass and the portion of the trophoblast that "invades" the endometrium. The inner cell mass then flattens and is called the embryonic disc. By the end of the second week, layers form.

The embryonic disc initially consists of two distinct layers: an outer ectoderm and an inner endoderm. A short time later, through a process called gastrulation, a third layer of cells, the mesoderm, forms between the ectoderm and endoderm. These three layers of cells are called the primary germ layers (pri'mer-e jerm la'ærz) of the primordial embryo. They are the primitive tissues from which all organs form. At this point, the embryo is termed a gastrula.
Also during this time, a structure called a connecting stalk appears. It attaches the embryo to the developing placenta (fig. 23.10). Table 23.2 summarizes the stages of early human prenatal development.

Gastrulation is an important process in prenatal development because a cell's fate is determined by which layer it is in. The cells of the ectoderm and endoderm are epithelial. The mesoderm is loosely organized connective tissue. Ectodermal cells give rise to the nervous system, portions of special sensory organs, the epidermis, hair, nails, glands of the skin, and linings of the mouth and anal canal. Mesodermal cells form all types of muscle tissue, bone tissue, bone marrow, blood, blood vessels, lymphatic vessels, internal reproductive organs, kidneys, and the mesothelium of the body cavities. Endodermal cells produce the epithelial linings of the digestive tract, respiratory tract, urinary bladder, and urethra (fig. 23.11). The primary germ layers also retain stem cells, a few of which persist in the adult.

As the embryo implants in the uterus, proteolytic enzymes from the trophoblast break down endometrial tissue, providing nutrients for the developing embryo. A second layer of cells begins to line the trophoblast, and together these two layers form a structure called the chorion (ko're-on). Soon, slender projections grow out from the trophoblast, including the new cell layer, eroding their way into the surrounding endometrium by continuing to secrete proteolytic enzymes. These projections become increasingly complex, and form the highly branched chorionic vili, which are well established by the end of the fourth week.

Continued secretion of proteolytic enzymes forms irregular spaces called lacunae in the endometrium around and between the chorionic vili. These spaces fill with maternal blood that escapes from endometrial blood vessels eroded by the enzyme action. At the same time, embryonic blood vessels carrying blood to and from the embryo extend through the connecting stalk and establish capillary networks in the developing chorionic villi. These embryonic vessels allow nutrient exchange with blood in the lacunae and provide for the increased nutrient needs of the growing embryo.

During the fourth week of development, the flat embryonic disc becomes cylindrical, and the precursor of the central nervous system, called the neural tube, forms. By the end of week four, the head and jaws appear, the heart beats and forces blood through blood vessels, and tiny buds form, which will give rise to the upper and lower limbs (fig. 23.12).
FIGURE 23.11
Each of the primary germ layers serves as primitive tissues from which all organs form.
During the fifth through the seventh weeks, as figure 23.13 shows, the head grows rapidly and becomes rounded and erect. The face, which is developing the eyes, nose, and mouth, appears more humanlike. The upper and lower limbs elongate, and fingers and toes form (fig. 23.14). By the end of the seventh week, all the main internal organs are established, and as these structures enlarge, the body takes on a humanlike appearance.

Until about the end of the eighth week, the chorionic villi cover the entire surface of the former trophoblast. However, as the embryo and the chorion surrounding it enlarge, only those villi that remain in contact with the endometrium endure. The others degenerate, and the portions of the chorion to which they were attached become smooth. The region of the chorion still in contact with the uterine wall is restricted to a disc-shaped area that becomes the placenta (fig. 23.15).

A thin placental membrane separates embryonic blood within the capillary of a chorionic villus from maternal blood in a lacuna. This membrane is composed of the epithelium of the chorionic villus and the endothelium of the capillary inside the villus (fig. 23.16). Through this membrane, substances are exchanged between the maternal blood and the embryo’s blood. Oxygen and nutrients diffuse from the maternal blood into the embryo’s blood, and carbon dioxide and other wastes diffuse from the embryo’s blood into the maternal blood. Active transport and pinocytosis also move substances through the placental membrane.

If a pregnant woman repeatedly ingests an addictive substance, her newborn may suffer from withdrawal symptoms when amounts of the chemical it is accustomed to receiving suddenly plummet. Newborn addiction occurs with certain addictive drugs of abuse, such as heroin; with certain prescription drugs used to treat anxiety; and even with very large doses of vitamin C. Although vitamin C is not addictive, if a fetus is accustomed to megadoses, after birth the sudden drop in vitamin C level may bring on symptoms of vitamin C deficiency.

1. Describe the major events of the embryonic stage of development.
2. Which tissues and structures develop from ectoderm? From mesoderm? From endoderm?
3. Describe the structure of a chorionic villus.
4. What is the function of the placental membrane?
5. How are substances exchanged between the embryo’s blood and the maternal blood?

The embryonic portion of the placenta is composed of parts of the chorion and its villi; the maternal portion is composed of the area of the uterine wall (decidua basalis) to which the villi are attached. When it is fully formed,
the placenta appears as a reddish brown disc, about 20 centimeters long and 2.5 centimeters thick. It usually weighs about 0.5 kilogram. Figure 23.17 shows the structure of the placenta.

While the placenta is forming from the chorion, a second membrane, called the amnion (am’ne-on), develops around the embryo. This membrane began to appear during the second week. Its margin is attached around the edge of the embryonic disc, and fluid called amniotic fluid fills the space between the amnion and the embryonic disc. The amniotic fluid provides a watery environment in which the embryo can grow freely without being compressed by surrounding tissues. The amniotic fluid also protects the embryo from being jarred by the movements of the woman’s body, and maintains a stable temperature for proper embryonic and fetal development.

The developing placenta synthesizes progesterone from cholesterol in the maternal blood. Cells associated with the developing fetal adrenal glands use the placental progesterone to synthesize estrogens. The estrogens, in turn, promote changes in the maternal uterus and breasts and influence maternal metabolism and the development of fetal organs.

As the embryo becomes more cylindrical, the margins of the amnion fold, enclosing the embryo in the amnion and amniotic fluid. The amnion envelopes the tissues on the underside of the embryo, particularly the connecting stalk, by which it is attached to the chorion and the developing placenta. In this manner, the umbilical cord (um-bil’kal kord) forms (see fig. 23.15). The fully developed umbilical cord is about 1 centimeter in diameter and about 55 centimeters in length. It begins at the umbilicus of the embryo and inserts into the center of the placenta. The cord contains three blood vessels—two umbilical arteries and one umbilical vein—that transport blood between the embryo and the placenta (see fig. 23.17). The umbilical cord also suspends the embryo in the amniotic cavity.

In addition to the amnion and chorion, two other embryonic membranes form during development. They are the yolk sac and the allantois.

The yolk sac forms during the second week, and it is attached to the underside of the embryonic disc (see fig. 23.15). This structure forms blood cells in the early stages of development and gives rise to the cells that later become sex cells. The yolk sac also produces stem cells of the bone marrow, which are precursors to many cell types, but predominantly to blood cells. Portions of the yolk sac form the embryonic digestive tube as well. Part of the membrane derived from the yolk sac becomes incorporated into the umbilical cord, and the remainder...
FIGURE 23.14
Changes occurring during the fifth (a–c), sixth (d), and seventh (e–g) weeks of development. The photo corresponds to forty-nine days of development.
As the amnion develops, it surrounds the embryo, and the umbilical cord begins to form from structures in the connecting stalk.

As illustrated in the section of villus (lower part of figure), the placental membrane consists of the epithelial wall of an embryonic capillary and the epithelial wall of a chorionic villus.

The placenta consists of an embryonic portion and a maternal portion.
FIGURE 23.18
The developing placenta, composed of chorionic and endometrial capillaries, as it appears during the seventh week of development.

lies in the cavity between the chorion and the amnion near the placenta.

The allantois (ah-lan’to-is) forms during the third week as a tube extending from the early yolk sac into the connecting stalk of the embryo. It, too, forms blood cells and gives rise to the umbilical arteries and vein (see figs. 23.15 and 23.17).

Eventually, the amniotic cavity becomes so enlarged that the membrane of the amnion contacts the thicker chorion around it. The two membranes fuse into an amniochorionic membrane (fig. 23.18).

By the beginning of the eighth week, the embryo is usually 30 millimeters long and weighs less than 5 grams. Although its body is quite unfinished, it looks human (fig. 23.19).

The embryonic stage concludes at the end of the eighth week. It is the most critical period of development, because during it, the embryo implants within the uterine wall, and all the essential external and internal body parts form. Disturbances to development during the embryonic stage can cause major malformations or malfunctions. This is why early prenatal care is very important.

Factors that cause congenital malformations by affecting an embryo during its period of rapid growth and development are called teratogens. Such agents include drugs, viruses, radiation, and even large amounts of otherwise healthful substances, such as fat-soluble vitamins. Each prenatal structure has a time in development, called
23.1 CLINICAL APPLICATION

**Some Causes of Birth Defects**

**Thalidomide**
The idea that the placenta protects the embryo and fetus from harmful substances was tragically disproven between 1957 and 1961, when 10,000 children in Europe were born with flipper-like limbs or other birth defects. Doctors soon identified a mild tranquilizer, thalidomide, which all of the mothers of deformed infants had taken early in pregnancy, during the critical period of neural tube formation. Although some women in the United States did use thalidomide and had affected children, the United States was spared a thalidomide disaster because an astute government physician noted adverse effects of the drug on monkeys in experiments, and she halted use of the drug. However, thalidomide is used today to treat leprosy and certain blood disorders.

**Rubella**
The virus that causes rubella (German measles) is a powerful teratogen. Australian physicians first noted its effects in 1941, and a rubella epidemic in the United States in the early 1960s caused 20,000 birth defects and 30,000 stillbirths. Exposure in the first trimester leads to cataracts, deafness, and heart defects, and later exposure causes learning disabilities, speech and hearing problems, and type 1 diabetes mellitus. Widespread vaccination has slashed the incidence of this congenital rubella syndrome, and today it occurs only where people are not vaccinated.

**Alcohol**
A pregnant woman who has just one or two alcoholic drinks a day, or perhaps many drinks at a crucial time in prenatal development, risks fetal alcohol syndrome or the more prevalent fetal alcohol effects in her unborn child. Because the effects of small amounts of alcohol at different stages of pregnancy are not yet well understood and because each woman metabolizes alcohol slightly differently, it is best to avoid drinking alcohol entirely when pregnant or when trying to become pregnant.

A child with fetal alcohol syndrome has a characteristic small head, misshapen eyes, and a flat face and nose (fig. 23D). He or she grows slowly before and after birth. Intellect is impaired, ranging from minor learning disabilities to mental retardation. Teens and young adults with fetal alcohol syndrome are short and have small heads. Many individuals remain at early grade-school level. They often lack social and communication skills, such as understanding the consequences of actions, forming friendships, taking initiative, and interpreting social cues.

Problems in children of alcoholic mothers were noted by Aristotle more than twenty-three centuries ago. Today, fetal alcohol syndrome is the third most common cause of mental retardation in newborns. One in 3 to 1 in every 1,000 infants has the syndrome.

**Cigarettes**
Chemicals in cigarette smoke stress a fetus. Carbon monoxide crosses the placenta and plugs up the sites on the fetus's hemoglobin molecules that would normally bind oxygen. Other chemicals in smoke prevent nutrients from reaching the fetus. Studies comparing placetas of smokers and nonsmokers show that smoke-exposed placentas lack important growth factors. The result of all of these assaults is poor growth before and after birth. Cigarette smoking during pregnancy raises the risk of spontaneous abortion, stillbirth, prematurity, and low birth weight.

**Nutrients and Malnutrition**
Certain nutrients in large amounts, particularly vitamins, act in the body as drugs. The acne medication isotretinoin (Accutane) is a derivative of vitamin A that causes spontaneous abortions and defects of the heart, nervous system, and face in the fetus. The tragic effects of this drug were noted exactly nine months after dermatologists began prescribing it to young women in the early 1960s. Today, the drug package bears prominent warnings, and it is never knowingly prescribed to pregnant women. A vitamin A-based drug used to treat psoriasis, as well as excesses of vitamin A itself, also cause birth defects. This is because some forms of vitamin A are stored in body fat for up to three years after ingestion.

Malnutrition during pregnancy causes intrauterine growth retardation (IUGR), which may have delayed health effects. Fetal physiology adapts to starvation to best utilize available nutrients. Insulin resistance changes to compensate for lack of muscle tissue. Cardiovascular changes its **critical period,** when it is sensitive to teratogens (fig. 23.20).

A critical period may extend over many months or be just a day or two. Neural tube defects, for example, are traced to day twenty-eight in development, when a sheet of ectoderm called the neural tube normally folds into a tube, which then develops into the central nervous system. When this process is disrupted, an opening remains in the spine (spina bifida) or in the brain (anencephaly).

In contrast, the critical period for the brain begins when the anterior neural tube begins to swell into a brain, and continues throughout gestation. This is why so many teratogens affect the brain. Clinical Application 23.1 discusses some teratogens and their effects.
Paradoxically, the infant is scrawny, but the older child tends to be obese, and difficulty losing weight may persist.

Many epidemiological investigations have linked IUGR to these conditions in the adult. One study of individuals who were fetuses during a seven-month famine in the Netherlands in 1943 documented increased incidence of spontaneous abortion, low birth weight, short stature, and delayed sexual development. Fifty years later, inability to maintain glucose homeostasis was common among these people. Other investigations on older individuals suggest that the conditions associated with what is being called "small baby syndrome" typically manifest after age sixty-five. Experiments on pregnant rats and sheep replicate the spectrum of disorders linked to IUGR and also indicate that somatostatin and glucocorticoid levels change with starvation in the uterus.

**Occupational Hazards**

Some teratogens are encountered in the workplace. Increased rates of spontaneous abortion and birth defects have been noted among women who work with textile dyes, lead, certain photographic chemicals, semiconductor materials, mercury, and cadmium. We do not know much about the role of the male in environmentally caused birth defects. Men whose jobs expose them to sustained heat, such as smelter workers, glass manufacturers, and bakers, may produce sperm that can fertilize an egg and possibly lead to spontaneous abortion or a birth defect. A virus or a toxic chemical carried in semen may also cause a birth defect.

**Fetal Stage**

The fetal stage begins at the end of the eighth week of prenatal development and lasts until birth. During this
When physical structures develop

(a) Structures in the developing embryo and fetus are sensitive to specific teratogens at different times in gestation. (b) When different teratogens disrupt development

FIGURE 23.20

Critical periods. (a) Structures in the developing embryo and fetus are sensitive to specific teratogens at different times in gestation. (b) When different teratogens disrupt development.

During the third month, body lengthening accelerates, but growth of the head slows. The upper limbs of the fetus (fetus) achieve the relative length they will maintain throughout development, and ossification centers appear in most of the bones. By the twelfth week, the external reproductive organs are distinguishable as male or female. Figure 23.22 illustrates how these external reproductive organs of the male and female differentiate from precursor structures.

In the fourth month, the body grows very rapidly and reaches a length of up to 20 centimeters and weighs about 170 grams. The lower limbs lengthen considerably, and the skeleton continues to ossify. The fetus has hair, nipples, and nails, and may even scratch itself.

In the fifth month, growth slows. The lower limbs achieve their final relative proportions. Skeletal muscles contract, and the pregnant woman may feel fetal movements for the first time. Some hair grows on the fetal head, and fine, downy hair called lanugo covers the skin.

FIGURE 23.21

During development, body proportions change considerably.
A cheesy mixture of sebum from the sebaceous glands and dead epidermal cells (vernix caseosa) also coats the skin. The fetus, weighing about 450 grams and about 30 centimeters long, curls into the fetal position.

During the sixth month, the fetus gains a substantial amount of weight. Eyebrows and eyelashes appear. The skin is quite wrinkled and translucent. Blood vessels in the skin cause a reddish appearance.

In the seventh month, the skin becomes smoother as fat is deposited in the subcutaneous tissues. The eyelids, which fused during the third month, reopen. At the end of this month, the fetus is about 40 centimeters long.

In the final trimester, fetal brain cells rapidly form networks, as organs specialize and grow. A layer of fat is laid down beneath the skin. The testes of males descend from regions near the developing kidneys, through the inguinal canal, and into the scrotum (see chapter 22, p. 850). The digestive and respiratory systems mature last, which is why premature infants often have difficulty digesting milk and breathing.
Premature infants' survival chances increase directly with age and weight. Survival is more likely if the lungs are sufficiently developed with the thin respiratory membranes necessary for rapid exchange of oxygen and carbon dioxide and if they produce enough surfactant to reduce alveolar surface tension (see chapter 19, p. 768). A fetus of less than twenty-four weeks or weighing less than 600 grams at birth seldom survives, even with intensive medical care. Neonatology is the medical field that cares for premature and ill newborns.

Approximately 266 days after a single sperm burrowed its way into a secondary oocyte, a baby is ready to be born, full-term. It is about 50 centimeters long and weighs 2.7 to 3.6 kilograms. The skin has lost its downy hair but is still coated with sebum and dead epidermal cells. The scalp is usually covered with hair; the fingers and toes have well-developed nails; and the skull bones are largely ossified. As figure 23.23 shows, the fetus is usually positioned upside down with its head toward the cervix (vertex position).

The birth of a live, healthy baby is against the odds, considering human development from the beginning. Of every 100 secondary oocytes that are exposed to sperm, eighty-four are fertilized. Of these, sixty-nine implant in the uterus, forty-two survive one week or longer, thirty-seven survive six weeks or longer, and only thirty-one are born alive. Of those that do not survive to birth, about half have chromosomal abnormalities that are too severe to maintain life. Table 23.3 summarizes the stages of prenatal development.

1. What major changes occur during the fetal stage of development?
2. When can the sex of a fetus be determined visually?
3. How is a fetus usually positioned within the uterus at the end of pregnancy?

Some prenatal medical problems can be treated by administering drugs to the pregnant woman or by altering her diet. An undersized fetus can receive a nutritional boost by putting the pregnant woman on a high-protein diet. It is also possible to treat prenatal medical problems directly: A tube inserted into the uterus can drain the dangerously swollen bladder of a fetus with a blocked urinary tract, providing relief until the problem can be surgically corrected at birth. A similar procedure can remove excess fluid from the brain of a fetus with hydrocephaly (a neural tube defect, also called "water on the brain").

**Fetal Blood and Circulation**

Throughout fetal development, the maternal blood supplies oxygen and nutrients and carries away wastes. These substances diffuse between the maternal and fetal blood through the placental membrane, and the umbilical blood vessels carry them to and from the fetus (fig. 23.24). Consequently, the fetal blood and cardiovascular system
<table>
<thead>
<tr>
<th>Stage</th>
<th>Time Period</th>
<th>Major Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preembryonic stage</td>
<td>First week</td>
<td>Cells undergo mitosis; blastocyst forms; inner cell mass appears; blastocyst implants in uterine wall Size: 1/4 inch (0.63 centimeter), weight: 1/120 ounce (0.21 gram)</td>
</tr>
<tr>
<td>Embryonic stage</td>
<td>Second through eighth week</td>
<td>Inner cell mass becomes embryonic disc; primary germ layers form; embryo proper becomes cylindrical; main internal organs and external body structures appear; placenta and umbilical cord form; embryo proper is suspended in amniotic fluid Size: 1 inch (2.5 centimeters), weight: 1/30 ounce (0.6 gram)</td>
</tr>
<tr>
<td>Fetal stage</td>
<td>Ninth through twelfth week</td>
<td>Ossification centers appear in bones; sex organs differentiate; nerves and muscles coordinate so the fetus can move its limbs Size: 4 inches (10 centimeters), weight: 1 ounce (28 grams)</td>
</tr>
<tr>
<td></td>
<td>Thirteenth through sixteenth week</td>
<td>Body grows rapidly; ossification continues Size: 8 inches (20 centimeters), weight: 6 ounces (170 grams)</td>
</tr>
<tr>
<td></td>
<td>Seventeenth through twentieth week</td>
<td>Muscle movements are stronger, and woman may be aware of slight flutterings; skin is covered with fine downy hair (lanugo) and coated with sebum mixed with dead epidermal cells (vernix caseosa) Size: 12 inches (30.5 centimeters), weight: 1 pound (454 grams)</td>
</tr>
<tr>
<td></td>
<td>Twenty-first through thirty-eighth week</td>
<td>Body gains weight, subcutaneous fat deposited; eyebrows and lashes appear; eyelids reopen; testes descend Size: 21 inches (53 centimeters), weight: 6 to 10 pounds (2.7 to 4.5 kilograms)</td>
</tr>
</tbody>
</table>

**FIGURE 23.24**
Oxygen and nutrients diffuse into the fetal blood from the maternal blood. Waste diffuses into the maternal blood from the fetal blood.
are adapted to intrauterine existence. For example, the concentration of oxygen-carrying hemoglobin in the fetal blood is about 50% greater than in the maternal blood. Also, fetal hemoglobin has a greater attraction for oxygen than does adult hemoglobin. Thus, at the oxygen partial pressure of the placental capillaries, fetal hemoglobin can carry 20% to 30% more oxygen than adult hemoglobin. Different genes encode the protein subunits of hemoglobin in embryos, fetuses, and individuals after birth.

In the fetal cardiovascular system, the umbilical vein transports blood rich in oxygen and nutrients from the placenta to the fetal body. This vein enters the body through the umbilical ring and travels along the anterior abdominal wall to the liver. About half the blood it carries passes into the liver, and the rest enters a vessel called the ductus venosus (ductus venosus), which bypasses the liver. The ductus venosus extends a short distance and joins the inferior vena cava. There, oxygenated blood from the placenta mixes with deoxygenated blood from the lower parts of the fetal body. This mixture continues through the vena cava to the right atrium.

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**Reconnect to Chapter 15: Path of Blood Through the Heart, Page 567.**

In an adult heart, the blood from the right atrium enters the right ventricle and is pumped through the pulmonary trunk and pulmonary arteries to the lungs. In the fetus, however, the lungs are nonfunctional, and the blood largely bypasses them. As blood from the inferior vena cava enters the fetal right atrium, much of it is shunted directly into the left atrium through an opening in the atrial septum. This opening is called the foramen ovale (foramen ovale), and the blood passes through it because the blood pressure in the right atrium is somewhat greater than that in the left atrium. Furthermore, a small valve (septum primum) located on the left side of the atrial septum overlying the foramen ovale helps prevent blood from moving in the reverse direction.

The rest of the fetal blood entering the right atrium, including a large proportion of the deoxygenated blood entering from the superior vena cava, passes into the right ventricle and out through the pulmonary trunk. Only a small volume of blood enters the pulmonary circuit because the lungs are collapsed and their blood vessels have a high resistance to blood flow. However, enough blood reaches the lung tissues to sustain them.

Most of the blood in the pulmonary trunk bypasses the lungs by entering a fetal vessel called the ductus arteriosus (ductus arteriosus), which connects the pulmonary trunk to the descending portion of the aortic arch. As a result of this connection, the blood with a relatively low oxygen concentration, which is returning to the heart through the superior vena cava, bypasses the lungs and does not enter the portion of the aorta that branches to the heart and brain.

The more highly oxygenated blood that enters the left atrium through the foramen ovale mixes with a small amount of deoxygenated blood returning from the pulmonary veins. This mixture moves into the left ventricle and is pumped into the aorta. Some of it reaches the myocardium through the coronary arteries, and some reaches the brain tissues through the carotid arteries.

Blood carried by the descending aorta includes the less oxygenated blood from the ductus arteriosus. Some of the blood is carried into the branches of the aorta that lead to the lower regions of the body. The rest passes into the umbilical arteries, which branch from the internal iliac arteries and lead to the placenta. There the blood is reoxygenated (figs. 23.25 and 23.26).

The umbilical cord usually contains two arteries and one vein. Rarely, newborns have only one umbilical artery. This condition is often associated with other cardiovascular, urogenital, or gastrointestinal disorders. Because of the possibility of these conditions, the vessels within the severed cord are routinely counted following a birth.

Table 23.4 summarizes the major features of fetal circulation. At the time of birth, important adjustments must occur in the cardiovascular system when the placenta ceases to function and the newborn begins to breathe. Clinical Application 23.2 describes a case in which fetal ultrasound revealed two hearts and bloodstreams, yet a single body.

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**Table 23.4: Fetal Cardiovascular Adaptations**

<table>
<thead>
<tr>
<th>Adaptation</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fetal blood</td>
<td>Has greater oxygen-carrying capacity than adult blood</td>
</tr>
<tr>
<td>Umbilical vein</td>
<td>Carries oxygenated blood from the placenta to the fetus</td>
</tr>
<tr>
<td>Ductus venosus</td>
<td>Conducts about half the blood from the umbilical vein directly to the inferior vena cava, bypassing the liver</td>
</tr>
<tr>
<td>Foramen ovale</td>
<td>Conveys a large proportion of the blood entering the right atrium from the inferior vena cava, through the atrial septum, and into the left atrium, bypassing the lungs</td>
</tr>
<tr>
<td>Ductus arteriosus</td>
<td>Conveys a small amount of blood from the pulmonary trunk to the aorta, bypassing the lungs</td>
</tr>
<tr>
<td>Umbilical arteries</td>
<td>Carry the blood from the internal iliac arteries to the placenta</td>
</tr>
</tbody>
</table>
Birth Process

Pregnancy terminates with the birth process (parturition). It is complex. Progesterone plays a major role in its start. During pregnancy, this hormone suppresses uterine contractions. As the placenta ages, the progesterone concentration within the uterus declines, which stimulates synthesis of a prostaglandin that promotes uterine contractions. At the same time, the cervix begins to thin and then open. Changes in the cervix may begin a week or two before other signs of labor occur.

Stretching of the uterine and vaginal tissues late in pregnancy also stimulates the birth process. This initiates nerve impulses to the hypothalamus, which, in turn, signals the posterior pituitary gland to release the hormone oxytocin (see chapter 13, p. 504), which stimulates powerful uterine contractions. Combined with the greater excitability of the myometrium due to the decline in progesterone secretion, oxytocin aids labor in its later stages.

During labor, muscular contractions force the fetus through the birth canal. Rhythmic contractions that begin at the top of the uterus and travel down its length force the contents of the uterus toward the cervix. Because the fetus is usually positioned head downward, labor contractions force the head against the cervix. This action stretches the cervix, which elicits a reflex that stimulates still stronger labor contractions. Thus, a positive feedback system operates in which uterine contractions produce more intense uterine contractions until a maximum effort is achieved (fig. 23.27). At the same time, dilation of the cervix reflexly stimulates an increased release of oxytocin from the posterior pituitary gland.
As labor continues, positive feedback stimulates abdominal wall muscles to contract. These muscles also help move the fetus through the cervix and vagina to the outside. Table 23.5 summarizes some of the factors promoting labor. Figure 23.28 illustrates the steps of the birth process.

An infant passing through the birth canal can stretch and tear the perineum (the tissues between the vulva and anus). Before the birth is complete, a physician may make an incision along the midline of the perineum from the vestibule to within 1.5 centimeters of the anus. This procedure, called an episiotomy, ensures that the perineal tissues are cut cleanly rather than torn, which aids healing.

FIGURE 23.26
The general pattern of fetal circulation is shown schematically.

FIGURE 23.27
A positive feedback mechanism propels the birth process.
Patty Hensel's pregnancy was uneventful. An ultrasound scan revealed an apparently normal fetus, although at one medical exam, Mike Hensel thought he heard two heartbeats.

A cesarean section was necessary because the baby was positioned bottom-first. To everyone's amazement, the baby had two heads and two necks, yet it appeared to share the rest of the body, with two legs and two arms in the correct places, and a third arm between the heads. The ultrasound had probably imaged the twins from an angle that superimposed one head on the other. Patty, doped from medication, recalls hearing the word "Siamese" and thinking she had given birth to cats. She had delivered conjoined, or Siamese, twins.

The baby was actually two individuals, named Abigail and Brittany. Each twin had her own neck, head, heart, stomach, and gallbladder. Remarkably, each also had her own nervous system. The twins shared a large liver, a single bloodstream, and all organs below the navel, including the reproductive tract. They had three lungs and three kidneys.

Abby and Britty were strong and healthy. Doctors suggested surgery to separate the twins. Aware that only one child would likely survive surgery, Mike and Patty chose to let their daughters be. The girls are happy and active (fig. 23E). Abby and Britty Hensel were joined in a manner seen only four times before. They are the result of incomplete twinning, which probably occurred during the first two weeks of gestation. Because the girls have shared tissue derived from ectoderm, mesoderm, and endoderm, the partial twinning event must have occurred before the three germ layers were established, at day 14.

The term "Siamese twins" comes from Chang and Eng, who were born in Thailand, then called Siam, in 1811. They were joined by a ligament from the navel to the breastbone, which surgeons could easily correct today. Chang and Eng lived for sixty-three years, and each married.

Two percent of conjoined twins are attached at the head ("craniopagus"). This was the case for Maria de Jesus and Maria Teresa, born in Guatemala in 2001. The girls were attached in a way that they faced opposite each other, so they could not sit (fig. 23F). In a 22-hour operation on August 5, 2002, a team of surgeons separated them. Six weeks earlier, physicians had inserted an 8-inch silicone balloon under the shared scalps to stretch the skin. Meanwhile, the team worked with plastic models to find the best way to separate the twins and preserve facial structures. Fortunately, the girls had separate brains and cerebral arteries, but there was fear that they shared the dural sinus, the vein that carries blood from the brain to the heart. However, the surgery was a success. One girl received the sagittal sinus, and the other had sufficient collateral vessels to take over. They are doing well.

Following birth of the fetus, the placenta, which remains inside the uterus, separates from the uterine wall and is expelled by uterine contractions through the birth canal. This expulsion, termed the afterbirth, is accompanied by bleeding, because vascular tissues are damaged in the process. However, the loss of blood is usually minimized by continued contraction of the uterus that compresses the bleeding vessels. The action of oxytocin stimulates this contraction. Breast-feeding also contributes to returning the uterus to its original, prepregnancy size, as the suckling of the newborn stimulates the mother's posterior pituitary to release oxytocin.
TABLE 23.5 Factors Contributing to the Labor Process

1. As the time of birth approaches, secretion of progesterone declines, and its inhibiting effect on uterine contractions lessens.
2. Decreasing progesterone concentration stimulates synthesis of prostaglandins, which initiate labor.
4. Oxytocin stimulates uterine contractions and aids labor in its later stages.
5. As the fetal head stretches the cervix, a positive feedback mechanism results in stronger and stronger uterine contractions and a greater release of oxytocin.
6. Positive feedback stimulates abdominal wall muscles to contract with greater and greater force.
7. The fetus is forced through the birth canal to the outside.

For several weeks following childbirth, the uterus shrinks by a process called involution. Also, its endometrium sloughs off and is discharged through the vagina. The new mother passes a bloody and then yellowish discharge from the vagina for a few weeks. This is followed by the return of an epithelial lining characteristic of a nonpregnant female.

Milk Production and Secretion

During pregnancy, placental estrogens and progesterone stimulate further development of the mammary glands. Estrogens cause the ductile systems to grow and branch, and deposit abundant fat around them. Progesterone stimulates the development of the alveolar glands at the ends of the ducts. Placental lactogen also promotes these changes.

Because of hormonal activity, the breasts may double in size during pregnancy. At the same time, glandular tissue replaces the adipose tissue of the breasts. Beginning about the fifth week of pregnancy, the anterior
Pituitary gland releases increasing amounts of prolactin. Prolactin is synthesized from early pregnancy throughout gestation, peaking at the time of birth. However, milk secretion does not begin until after birth. This is because during pregnancy, placental progesterone inhibits milk production, and placental lactogen blocks the action of prolactin (see chapter 13, p. 502). Consequently, even though the mammary glands can secrete milk, none is produced. The micrographs in figure 23.29 compare the mammary gland tissues of a nonpregnant woman with those of a lactating woman.

Following childbirth and the expulsion of the placenta, the maternal blood concentrations of placental hormones decline rapidly. The action of prolactin is no longer inhibited. Prolactin stimulates the mammary glands to secrete abundant milk. This hormonal effect does not occur until two or three days following birth. In the meantime, the glands secrete a thin, watery fluid called colostrum. It is rich in proteins, particularly antibodies from the mother's immune system that protect the newborn from certain infections, but has lower concentrations of carbohydrates and fats than milk.

Milk does not flow readily through the ductile system of the mammary gland but must be actively ejected as specialized myoepithelial cells surrounding the alveolar glands contract. A reflex action controls this process and is elicited when the breast is suckled or the nipple or areola is otherwise mechanically stimulated (fig. 23.30). Then, impulses from sensory receptors within the breast travel to the hypothalamus, which signals the posterior pituitary gland to release oxytocin. The oxytocin reaches the breasts by means of the blood and stimulates the myoepithelial cells to contract (in both breasts). Within about thirty seconds, milk squirts into a suckling infant's mouth (fig. 23.31).

Sensory impulses triggered by mechanical stimulation of the nipples also signal the hypothalamus to continue secreting prolactin. Thus, prolactin is released as long as breast-feeding continues. However, if stimulation of the nipple does not occur regularly, the hypothalamus inhibits the secretion of prolactin, and within about one week, the mammary glands lose their capacity to produce milk.
Nipple or areola of breast is mechanically stimulated
Nerve impulses travel to hypothalamus
Hypothalamus signals posterior lobe of pituitary gland to release oxytocin
Oxytocin causes myoepithelial cells surrounding alveolar glands to contract
Milk is released from ductile system through nipple

**Figure 23.31**
Mechanism that releases milk from the breasts.

A woman who is breast-feeding feels her milk “let down,” or flood her breasts, when her infant suckles. If the baby nurses on a very regular schedule, the mother may feel the letdown shortly before the baby is due to nurse. The connection between mind and hormonal control of lactation is so strong that if a nursing mother simply hears a baby cry, her milk may flow. If this occurs in public, she can keep from wetting her shirt by pressing her arms strongly against her chest.

To wean a nursing child, it is best to stop breast-feeding gradually, by eliminating one feeding per day each week, for example. If a woman stops nursing abruptly, her breasts will become painfully engorged for several days. A woman who is breast-feeding usually does not ovulate for several months. This may be because prolactin suppresses release of gonadotropins from the anterior pituitary gland. When a woman discontinues breast-feeding, the anterior pituitary no longer secretes prolactin. Then, FSH is released, and the reproductive cycle is activated. If a child is due to have another child soon, she or her partner should practice contraception, because she will be fertile during the two weeks prior to the return of her menstrual period.

Table 23.6 summarizes the hormonal control of milk production, and table 23.7 lists some agents that adversely affect lactation or harm the child. Clinical Application 23.3 explains the benefits of breast-feeding.

1. How does pregnancy affect the mammary glands?
2. What stimulates the mammary glands to produce milk?
3. What causes milk to flow into the ductile system of a mammary gland?
4. What happens to milk production if milk is not regularly removed from the breast?

**Postnatal Period**
Following birth, both mother and newborn experience physiological and structural changes. The postnatal period of development lasts from birth until death. It can be divided into the neonatal period, infancy, childhood, adolescence, adulthood, and senescence. Dying is also part of the life cycle.

**Neonatal Period**
The neonatal (ne'o-na'tal) period, which extends from birth to the end of the first four weeks, begins very abruptly at birth (fig. 23.32). At that moment, physiological adjustments must occur quickly because the newborn must suddenly do for itself what the mother's body had been doing for it. The newborn (neonate) must respire, obtain and digest nutrients, excrete wastes, and regulate body temperature. However, a newborn's most immediate

<table>
<thead>
<tr>
<th>TABLE 23.6</th>
<th>Hormonal Control of the Mammary Glands</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Before Pregnancy (Beginning of Puberty)</strong></td>
<td><strong>Following Childbirth</strong></td>
</tr>
<tr>
<td>Ovarian hormones secreted during reproductive cycles stimulate alveolar glands and ducts of mammary glands to develop.</td>
<td>1. Placental hormonal concentrations decline, so the action of prolactin is no longer inhibited.</td>
</tr>
<tr>
<td><strong>During Pregnancy</strong></td>
<td>2. The breasts begin producing milk.</td>
</tr>
<tr>
<td>1. Estrogens cause the ductile system to grow and branch.</td>
<td>3. Mechanical stimulation of the breasts releases oxytocin from the posterior pituitary gland.</td>
</tr>
<tr>
<td>2. Progesterone stimulates development of alveolar glands.</td>
<td>4. Oxytocin stimulates release of milk from ducts.</td>
</tr>
<tr>
<td>3. Placental lactogen promotes development of the breasts.</td>
<td>5. As long as breast-feeding continues, more prolactin is released. If the nipple is not stimulated regularly, milk production ceases.</td>
</tr>
<tr>
<td>4. Prolactin is secreted throughout pregnancy, but placental progesterone inhibits milk production and placental lactogen blocks the action of prolactin.</td>
<td></td>
</tr>
</tbody>
</table>
The female human body manufactures milk that is a perfect food for a human newborn in several ways. Human milk is rich in the lipids required for rapid brain growth, and it is low in protein. Cow milk is the reverse, with three times as much protein as human milk. Much of cow milk protein is casein, which spurs a calf’s rapid muscle growth, but forms hard-to-digest curds in a human baby’s stomach. The protein in human milk has a balance of essential amino acids more suited to human growth and development than does the protein in cow’s milk.

Human milk protects a newborn from many infections. For the first few days after giving birth, a new mother’s breasts produce colostrum, which has less sugar and fat than mature milk but more protein, and is rich in antibodies. The antibodies protect the baby from such infections as Salmonella poisoning and polio. When the milk matures by a week to ten days, it has antibodies, enzymes, and white blood cells from the mother that continue infection protection. A milk protein called lactoferrin binds iron, making it unavailable to microorganisms that might use it to thrive in the newborn’s digestive tract. Another biochemical in human milk, bifidus factor, encourages the growth of the bacteria Lactobacillus bifidus, which manufacture acids in the baby’s digestive system that kill harmful bacteria.

A breast-fed baby typically nurses until he or she is full, not until a certain number of ounces have been drunk, which may explain why breast-fed babies are less likely to be obese than bottle-fed infants. Babies nurtured on human milk are also less likely to develop allergies to cow’s milk. A nursing mother must eat about 500 calories per day more than usual to meet the energy requirements of milk production—but she also loses weight faster than a mother who bottle-feeds, because the fat reserves set aside during pregnancy are used to manufacture milk.

Breast-feeding is not the best choice for all women. It may be impossible to be present for each feeding or to provide milk. Also, many drugs a mother takes may enter breast milk and can affect the baby. Another disadvantage of breast-feeding is that the father cannot do it.

An alternative to breast-feeding is infant formula, which is usually cow milk plus fats, proteins, carbohydrates, vitamins, and minerals added to make it as much like breast milk as possible. Although infant formula is nutritionally sound, the foul-smelling and bulkier bowel movements of the bottle-fed baby compared to the odorless, loose, more frequent and less abundant feces of a breast-fed baby indicate that breast milk is a more digestible first food than infant formula.

### Table 23.7 Agents Contraindicated During Breast-Feeding

<table>
<thead>
<tr>
<th>Agent</th>
<th>Use</th>
<th>Effect on Lactation or Baby</th>
</tr>
</thead>
<tbody>
<tr>
<td>Doxorubicin, methotrexate</td>
<td>Cancer chemotherapy, psoriasis, rheumatoid arthritis</td>
<td>Immune suppression</td>
</tr>
<tr>
<td>Cyclosporine</td>
<td>Immune suppression in transplant patients</td>
<td>Immune suppression</td>
</tr>
<tr>
<td>Radioactive isotopes</td>
<td>Cancer diagnosis and therapy</td>
<td>Radioactivity in milk</td>
</tr>
<tr>
<td>Phenobarbital</td>
<td>Anticonvulsant</td>
<td>Sedation, spasms on weaning</td>
</tr>
<tr>
<td>Oral contraceptives</td>
<td>Birth control</td>
<td>Decreased milk production</td>
</tr>
<tr>
<td>Caffeine (large amounts)</td>
<td>Food additive</td>
<td>Irritability, poor sleeping</td>
</tr>
<tr>
<td>Cocaine</td>
<td>Drug of abuse</td>
<td>Intoxication, seizures, vomiting, diarrhea</td>
</tr>
<tr>
<td>Ethanol (alcohol) (large amounts)</td>
<td>Drug of abuse</td>
<td>Weak, drowsy; infant decreases in length but gains weight; decreased milk ejection reflex</td>
</tr>
<tr>
<td>Heroin</td>
<td>Drug of abuse</td>
<td>Tremors, restlessness, vomiting, poor feeding</td>
</tr>
<tr>
<td>Nicotine</td>
<td>Drug of abuse</td>
<td>Diarrhea, shock, increased heart rate; lowered milk production</td>
</tr>
<tr>
<td>Phencyclidine</td>
<td>Drug of abuse</td>
<td>Hallucinations</td>
</tr>
</tbody>
</table>

need is to obtain oxygen and excrete carbon dioxide, so the first breath is critical. The first breath must be particularly forceful because the newborn’s lungs are collapsed and the airways are small, offering considerable resistance to air movement. Also, surface tension tends to hold the moist membranes of the lungs together. However, the lungs of a full-term fetus continuously secrete surfactant (see chapter 19, p. 768), which reduces surface tension. After the first powerful breath begins to expand the lungs, breathing eases.

A newborn’s first breath is stimulated by increasing concentration of carbon dioxide, decreasing pH, low
The neonatal period extends from birth to the end of the fourth week after birth. Oxygen concentration, drop in body temperature, and mechanical stimulation during and after birth. Also, in response to the stress the fetus experiences during birth, blood concentrations of epinephrine and norepinephrine rise significantly (see chapter 13, p. 512). These hormones promote normal breathing by increasing the secretion of surfactant and dilating the airways.

For energy, the fetus primarily depends on glucose and fatty acids in the pregnant woman's blood. The newborn, on the other hand, is suddenly without an external source of nutrients. The mother will not produce mature milk for two to three days, by which time the infant's gastrointestinal tract will be able to digest it. The early milk, colostrum, is an adaptation to the state of the newborn's digestive physiology. The newborn has a high metabolic rate, and its liver, which is not fully mature, may be unable to supply enough glucose to support metabolism. Instead, the newborn utilizes stored fat for energy.

A newborn's kidneys are usually unable to produce concentrated urine, so they excrete a dilute fluid. For this reason, the newborn may become dehydrated and develop a water and electrolyte imbalance. Also, certain homeostatic control mechanisms may not function adequately. For example, during the first few days of life, body temperature may respond to slight stimuli by fluctuating above or below the normal level.

When the placenta ceases to function and breathing begins, the newborn's cardiovascular system changes. Following birth, the umbilical vessels constrict. The umbilical arteries close first, and if the umbilical cord is not clamped or severed for a minute or so, blood continues to flow from the placenta to the newborn through the umbilical vein, adding to the newborn's blood volume.

The proximal portions of the umbilical arteries persist in the adult as the superior vesical arteries that supply blood to the urinary bladder. The more distal portions become solid cords (lateral umbilical ligaments). The umbilical vein becomes the cordlike ligamentum teres that extends from the umbilicus to the liver in an adult. The ductus venosus constricts shortly after birth and appears in the adult as a fibrous cord (ligamentum venosum) superficially embedded in the wall of the liver.

The foramen ovale closes as a result of blood pressure changes in the right and left atria. As blood ceases to flow from the umbilical vein into the inferior vena cava, the blood pressure in the right atrium falls. Also, as the lungs expand with the first breathing movements, resistance to blood flow through the pulmonary circuit decreases, more blood enters the left atrium through the pulmonary veins, and blood pressure in the left atrium increases.

As the blood pressure in the left atrium rises and that in the right atrium falls, the valve (septum primum) on the left side of the atrial septum closes the foramen ovale. In most individuals, this valve gradually fuses with the tissues along the margin of the foramen. In an adult, a depression called the fossa ovalis marks the site of the past opening.

The ductus arteriosus, like other fetal vessels, constricts after birth. After this, blood can no longer bypass the lungs by moving from the pulmonary trunk directly into the aorta. In an adult, a cord called the ligamentum arteriosum represents the ductus arteriosus.

In patent ductus arteriosus (PDA), the ductus arteriosus fails to close completely. This condition is common in newborns whose mothers were infected with rubella virus (German measles) during the first three months of pregnancy.

After birth, the metabolic rate and oxygen consumption in neonatal tissues increase, in large part to maintain body temperature. If the ductus arteriosus remains open, the neonate's blood oxygen concentration may be too low to adequately supply body tissues, including the myocardium. If PDA is not corrected surgically, the heart may fail, even though the myocardium is normal.

Changes in the newborn's cardiovascular system are gradual. Although constriction of the ductus arteriosus may be functionally complete within fifteen minutes, the permanent closure of the foramen ovale may take up to a year. These cardiovascular changes are illustrated in figure 23.33 and summarized in table 23.8.
TABLE 23.8 Cardiovascular Adjustments in the Newborn

<table>
<thead>
<tr>
<th>Structure</th>
<th>Adjustment</th>
<th>In the Adult</th>
</tr>
</thead>
<tbody>
<tr>
<td>Umbilical vein</td>
<td>Constricts</td>
<td>Becomes ligamentum teres that extends from the umbilicus to the liver</td>
</tr>
<tr>
<td>Ductus venosus</td>
<td>Constricts</td>
<td>Becomes ligamentum venosum that is superficially embedded in the wall of the liver</td>
</tr>
<tr>
<td>Foramen ovale</td>
<td>Closes by valvelike septum primum as blood pressure in right atrium decreases and blood pressure in left atrium increases</td>
<td>Valve fuses along margin of foramen ovale and is marked by a depression called the fossa ovalis</td>
</tr>
<tr>
<td>Ductus arteriosus</td>
<td>Constricts</td>
<td>Becomes ligamentum arteriosum that extends from the pulmonary trunk to the aorta</td>
</tr>
<tr>
<td>Umbilical arteries</td>
<td>Distal portions constrict</td>
<td>Distal portions become lateral umbilical ligaments; proximal portions function as superior vesical arteries</td>
</tr>
</tbody>
</table>

Fetal hemoglobin production falls after birth. By the time an infant is four months old, most of the circulating hemoglobin is the adult type.

Infancy

The period of continual development extending from the end of the first four weeks to one year is called infancy. During this time, the infant grows rapidly and may triple its birth weight. Its teeth begin to erupt through the gums, and its muscular and nervous systems mature so that coordinated muscular activities become possible. The infant is soon able to follow objects visually; reach for and grasp objects; and sit, creep, and stand.

Infancy also brings the beginning of the ability to communicate. The infant learns to smile, laugh, and respond to some sounds. By the end of the first year, the infant may be able to say two or three words. Often one of a child's first words is the name of a beloved pet.

Because infancy (as well as childhood) is a period of rapid growth, the infant has particular nutritional requirements. In addition to an energy source, the body requires proteins to provide the amino acids necessary to form new tissues; calcium and vitamin D to promote the development and ossification of skeletal structures (see chapter 7, pp. 200–201); iron to support blood cell formation; and vitamin C for production of structural tissues such as cartilage and bone.

Childhood

Childhood begins at the end of the first year and ends at puberty. During this period, growth continues at a rapid rate. The primary teeth appear, and then secondary teeth replace them (see chapter 17, p. 670). The child develops voluntary muscular control and learns to walk, run, and climb. Bladder and bowel controls are established. The child learns to communicate effectively by speaking, and later, usually learns to read, write, and reason objectively. At the same time, the child is maturing emotionally.
Adolescence

Adolescence is the period of development between puberty and adulthood. It is a time of anatomical and physiological changes that result in reproductively functional individuals (see chapter 22, pp. 863-864 and 875-876). Most of these changes are hormonally controlled, and they include the appearance of secondary sex characteristics as well as growth spurts in the muscular and skeletal systems.

Females usually experience these changes somewhat earlier than males, so early in adolescence, females may be taller and stronger than their male peers. On the other hand, females attain full growth at earlier ages, and in late adolescence, the average male is taller and stronger than the average female.

The periods of rapid growth in adolescence, which usually begin between the ages of eleven and thirteen in females and between thirteen and fifteen in males, increase demands for certain nutrients. It is not uncommon for a teenager to consume a huge plate of food, go back for more—and still remain thin. In addition to energy sources, foods must provide ample amounts of proteins, vitamins, and minerals to support growth of new tissues. Adolescence also brings increasing levels of motor skills, intellectual ability, and emotional maturity.

Adulthood

Adulthood (maturity) extends from adolescence to old age. As we age, we become gradually aware of certain declining functions—yet other abilities remain adequate throughout life. The "Life-Span Changes" sections in previous chapters have chronicled the effects of aging on particular organ systems. It is interesting to note the peaks of particular structures or functions throughout an average human life.

By age eighteen, the human male is producing the most testosterone that he will ever have, and as a result his sex drive is strong. In the twenties, muscle strength peaks in both sexes. Hair is at its fullest, each hair is at its thickest. By the end of the third decade of life, obvious signs of aging may first appear as a loss in the elasticity of facial skin, producing small wrinkles around the mouth and eyes. Height is already starting to decrease, but not yet at a detectable level.

The age of thirty seems to be a developmental turning point. After this, hearing often becomes less acute. Heart muscle begins to thicken. The elasticity of the ligaments between the small bones in the back lessens, setting the stage for the slumping posture that becomes apparent in later years. Some researchers estimate that beginning roughly at age thirty, the human body becomes functionally less efficient by about 0.8% every year.

During their forties, many people weigh 10 to 20 pounds (4.5 to 9 kilograms) more than they did at the age of twenty, thanks to a slowing of metabolism and decrease in activity level. They may be 1/8 inch (0.3 centimeter) shorter, too. Hair may be graying as melanin-producing biochemical pathways lose efficiency, and some hair may fall out. Vision may become farsighted. The immune system is less efficient, making the body more prone to infection and cancer. Skeletal muscles lose strength as connective tissue appears within them; the cardiovascular system is strained as the lumens of arterioles and arteries narrow with fatty deposits; skin loosens and wrinkles as elastic fibers in the dermis break down.

The early fifties bring further declines. Nail growth slows, taste buds die, and the skin continues to lose elasticity. For most people, the ability to see close objects becomes impaired, but for the nearsighted, vision improves. Women stop menstruating, although interest in sex continues (see chapter 22, pp. 879-880). Delayed or reduced insulin release by the pancreas, in response to a glucose load, may lead to diabetes. By the decade’s end, muscle mass and weight begin to decrease. A male produces less semen but is still sexually active. His voice may become higher as his vocal cords degenerate. A man has half the strength in his upper limb muscles and half the lung function as he did at age twenty-five. He is about 3/4 inch (2 centimeters) shorter.

The sixty-year-old may experience minor memory losses. A few million of the person’s billions of brain cells have been lost over his or her lifetime, but for the most part, intellect remains quite sharp. By age seventy, height decreases a full inch (2.5 centimeters). Sagging skin and loss of connective tissue, combined with continued growth of cartilage, make the nose, ears, and eyes more prominent. Figure 23.34 outlines some of the anatomical and physiological changes that accompany aging.

Senescence

Senescence (se-ne'sens) is the process of growing old. It is a continuation of the degenerative changes that begin during adulthood. As a result, the body becomes less able to cope with the demands placed on it by the individual and by the environment.

Senescence is a result of the normal wear-and-tear of body parts over many years. For example, the cartilage covering the ends of bones at joints may wear away, leaving the joints stiff and painful. Other degenerative changes are caused by disease processes that interfere with vital functions, such as gas exchanges or blood circulation. Metabolic rate and distribution of body fluids may change. The rate of division of certain cell types declines, and immune responses weaken. As a result, the person becomes less able to repair damaged tissue and more susceptible to disease.
Decreasing efficiency of the central nervous system accompanies senescence. The person may lose some intellectual functions. Also, the physiological coordinating capacity of the nervous system may decrease, and homeostatic mechanisms may fail to operate effectively. Sensory functions decline with age also.

Death usually results, not from these degenerative changes, but from mechanical disturbances in the cardiovascular system, failure of the immune system, or disease processes that affect vital organs. Table 23.9 summarizes the major phases of postnatal life and their characteristics, and table 23.10 lists some aging-related changes.

From 65% to 80% of all deaths in the United States take place in hospitals, often with painful and sometimes unwanted interventions to prolong life. One study found that about half of all conscious patients suffer severe pain prior to death. In Oregon, which has pioneered education on caring for the dying patient and allows assisted suicide, a greater percentage of patients live out their last days at home, in nursing homes, or in hospitals, which are facilities dedicated to providing comfort and support for the dying. The medical community is trying to remedy shortcomings in the treatment of the dying. Medical training is increasing emphasis on providing palliative care for the terminally ill. Such care seeks to make a patient comfortable, even if the treatment does not cure the disease or extend life.

The End of Life

Nearing the end of life is a personal process, influenced by belief as well as circumstance. However, if the person has been chronically ill and is receiving comfort care, certain signs of impending death may appear, often in a sequence. A person may exhibit some or all of these signs. Health-care professionals view the dying process in two stages—pre-active dying and active dying.

Pre-active dying may take up to three months. During this time, some people are aware of what is happening and begin the psychological process of coming to terms with their mortality. A month or more before death, the person starts to withdraw, losing interest in news from the outside world and possibly requesting that visits from friends and relatives cease or shorten. He or she sleeps more, and might not even get out of bed on some days. Conversation lags. Gradually, the loss of interest in everyday activities extends to eating. This parallels physical changes, such as difficulty swallowing, that make eating increasingly difficult. The person might first give up eating meats, then fibrous vegetables, until it is clear that softer foods are preferred. The person might eat and drink astonishingly little, and the family might feel the need to try to force eating—which could cause the dying person discomfort. Dry mouth is common. The caregiver
TABLE 23.9 | Stages in Postnatal Development

<table>
<thead>
<tr>
<th>Stage</th>
<th>Time Period</th>
<th>Major Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>Neonatal period</td>
<td>Birth to end of fourth week</td>
<td>Newborn begins to carry on respiration, obtain nutrients, digest nutrients, excrete wastes, regulate body temperature, and make cardiovascular adjustments.</td>
</tr>
<tr>
<td>Infancy</td>
<td>End of fourth week to one year</td>
<td>Growth rate is high; teeth begin to erupt; muscular and nervous systems mature so that coordinated activities are possible; communication begins.</td>
</tr>
<tr>
<td>Childhood</td>
<td>One year to puberty</td>
<td>Growth rate is high; deciduous teeth erupt and are replaced by permanent teeth; high degree of muscular control is achieved; bladder and bowel controls are established; intellectual abilities mature.</td>
</tr>
<tr>
<td>Adolescence</td>
<td>Puberty to adulthood</td>
<td>Person becomes reproductively functional and emotionally more mature; growth spurs occur in skeletal and muscular systems; high levels of motor skills are developed; intellectual abilities increase.</td>
</tr>
<tr>
<td>Adulthood</td>
<td>Adolescence to old age</td>
<td>Person remains relatively unchanged anatomically and physiologically; degenerative changes begin to occur.</td>
</tr>
<tr>
<td>Senescence</td>
<td>Old age to death</td>
<td>Degenerative changes continue; body becomes less and less able to cope with the demands placed upon it; death usually results from mechanical disturbances in the cardiovascular system or from disease processes that affect vital organs. Signs of approaching death may appear in a common sequence.</td>
</tr>
</tbody>
</table>

TABLE 23.10 | Aging-Related Changes

<table>
<thead>
<tr>
<th>Organ System</th>
<th>Aging-Related Changes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integumentary system</td>
<td>Degenerative loss of collagenous and elastic fibers in dermis; decreased production of pigment in hair follicles; reduced activity of sweat and sebaceous glands; skin thins, wrinkles, and dries out; hair turns gray and then white.</td>
</tr>
<tr>
<td>Skeletal system</td>
<td>Degenerative loss of bone matrix; bones become thinner, less dense, and more likely to fracture; stature may shorten due to compression of intervertebral discs and vertebrae.</td>
</tr>
<tr>
<td>Muscular system</td>
<td>Loss of skeletal muscle fibers; degenerative changes in neuromuscular junctions; loss of muscular strength.</td>
</tr>
<tr>
<td>Nervous system</td>
<td>Degenerative changes in neurons; loss of dendrites and synaptic connections; accumulation of lipofuscin in neurons; decreases in sensation; decreasing efficiency in processing and recalling information; decreasing ability to communicate; diminished senses of smell and taste; loss of elasticity of lenses and consequent loss of ability to accommodate for close vision.</td>
</tr>
<tr>
<td>Endocrine system</td>
<td>Reduced hormonal secretions; decreased metabolic rate; reduced ability to cope with stress; reduced ability to maintain homeostasis.</td>
</tr>
<tr>
<td>Cardiovascular system</td>
<td>Degenerative changes in cardiac muscle; decrease in lumen diameters of arteries and arterioles; decreased cardiac output; increased resistance to blood flow; increased blood pressure.</td>
</tr>
<tr>
<td>Lymphatic system</td>
<td>Decrease in efficiency of immune system; increased incidence of infections and neoplastic diseases; increased incidence of autoimmune diseases.</td>
</tr>
<tr>
<td>Digestive system</td>
<td>Decreased motility in gastrointestinal tract; reduced secretion of digestive juices; reduced efficiency of digestion.</td>
</tr>
<tr>
<td>Respiratory system</td>
<td>Degenerative loss of elastic fibers in lungs; fewer alveoli; reduced vital capacity; increase in dead air space; reduced ability to clear airways by coughing.</td>
</tr>
<tr>
<td>Urinary system</td>
<td>Degenerative changes in kidneys; fewer functional nephrons; reductions in filtration rate, tubular secretion, and tubular reabsorption.</td>
</tr>
<tr>
<td>Reproductive systems</td>
<td>Reduced secretion of sex hormones; enlargement of prostate gland; decrease in sexual energy.</td>
</tr>
<tr>
<td>Male</td>
<td>Degenerative changes in ovaries; decrease in secretion of sex hormones; menopause; regression of secondary sex characteristics.</td>
</tr>
</tbody>
</table>

can provide ice chips or popsicles, or frequently wet the mouth with a swab.

Active dying presents a distinct set of signs, which might appear only on the day before death, or might begin up to two weeks earlier. During this phase the person sleeps often, but can easily be awakened. It is important, especially for health-care professionals, to remember that even if sleep is deep, the person can hear—this is the last sense to fade. He or she may confuse time, place, and identities. A nurse might be mistaken for a relative, or an adult child might not be recognized. An actively dying person may go back in time, talking to a deceased spouse,
for example. Signs of agitation appear, such as picking lint on the blanket or thrashing the arms about. Appetite may be nil.

In active dying, the organ systems slowly shut down. Cardiovascular signs include falling blood pressure (systolic below 70, diastolic below 50). The pulse may race or slow, or alternate. Poor circulation, which redirects the blood supply to the body’s core, ushers in peripheral changes. The limbs feel cool to the touch, and the person may complain of numbness. The extremities become pale, then take on a bluish tinge. Skin areas under pressure, such as the undersides of the limbs, become mottled. Sensitivity to touch and pain declines.

The slowing circulation affects muscles. Poor ability to cough and swallow causes secretions to build up in the lungs. Secretions aren’t suctioned, because this increases their rate of accumulation. The person can be repositioned to provide some relief. The congestion is intermittent. One day it may be so severe that eating is impossible; the next day breathing may ease. Cheyne-Stokes breathing—shallow mouth-breathing interspersed with increasingly long periods of apnea—is common. The normal rate of 16 to 20 breaths per minute may speed to more than 50, slow precipitously, perhaps pausing for 10 to 30 seconds, and then the person gasps and breathes rapidly again. As the throat muscles relax, exhalation over the vocal cords causes a passive moaning sound—this does not indicate that the person is in pain. A day or two before death, breathing may become quite loud—a sound called the “death rattle.”

Body temperature control changes, and the person may have elevated body temperature or feel cold. The skin may be alternately flushed, then blue with an internal chill. Sweating is common, and as death nears, the skin takes on a yellowish pallor.

In the day or two before death, the signs intensify, although a last burst of energy may occur. A bedridden person may suddenly wish to be propped up in the living room and see people, or, after weeks of barely eating, suddenly request an ice cream sundae. Meanwhile, respira-
tion and circulation are slowing, and decreased oxygen delivery may cause restlessness and agitation. The pulse becomes thready. Often right before death the person loses control of the bladder or bowels. Breathing becomes more irregular, with longer periods between breaths, and the lung rattling becomes louder. Consciousness seems to fade in and out—often the eyes do not focus and appear glassy, or may be only partially open. The eyes may tear frequently. Finally, the person can no longer respond. After one, two, or three long, last breaths, the eyes become fixed and open, the pupils dilate, the jaw relaxes, and the mouth may slightly open. The journey of life has ended.

1 How does the body change during adolescence?
2 Define adulthood.
3 What changes occur during adulthood?

4 What changes accompany senescence?
5 What are the signs of pre-active and active dying?

Aging

The aging process is difficult to analyze because of the intricate interactions of the body’s organ systems. Breakdown of one structure ultimately affects the functioning of others. The medical field of gerontology examines the biological changes of aging at the molecular, cellular, organismal, and population levels. Aging is both passive and active.

Passive Aging

Aging as a passive process is a breakdown of structures and slowing of functions. At the molecular level, passive aging is seen in the degeneration of the elastin and collagen proteins of connective tissues, causing skin to sag and muscle to lose its firmness.

During a long lifetime, biochemical abnormalities accumulate. Mistakes occur throughout life when DNA replicates in dividing cells. Usually, repair enzymes correct this damage immediately. But over many years, exposure to chemicals, viruses, and radiation disrupts DNA repair mechanisms so that the error burden becomes too great to be fixed. The cell may die as a result of faulty genetic instructions.

Another sign of passive aging at the biochemical level is the breakdown of lipids. As aging membranes leak during lipid degeneration, a fatty, brown pigment called lipofuscin accumulates. Mitochondria also begin to break down in older cells, decreasing the supply of chemical energy to power the cell’s functions.

The cellular degradation associated with aging may be set into action by highly reactive chemicals called free radicals. A molecule that is a free radical has an unpaired electron in its outermost valence shell. This causes the molecule to grab electrons from other molecules, destabilizing them, and a chain reaction of chemical instability begins that could kill the cell. Free radicals are a by-product of normal metabolism and also form by exposure to radiation or toxic chemicals. The bile pigment bilirubin protects against free radicals. Enzymes that usually inactivate free radicals diminish in number and activity in the later years. One such enzyme is superoxide dismutase (SOD).

Active Aging

Aging also entails new activities or the appearance of new substances. Lipofuscin granules, for example, may be considered an active sign of aging, but they result from the passive breakdown of lipids. Another example of active aging is autoimmunity, in which the immune system turns against the body, attacking its cells as if they were invading organisms.
The segmental progeroid syndromes are inherited disorders that cause a person to live a lifetime in just a few years. They were once called progerias, but the newer terminology reflects the fact that they do not hasten all aspects of aging. Most of these disorders, and possibly all of them, are caused by cells' inability to adequately repair DNA. This enables mutations that would ordinarily be corrected to persist. Over time, the accumulation of mutations destabilizes the entire genome, and even more mutations occur in body cells. The various changes that we associate with aging occur.

The segmental progeroid syndromes vary in severity. People with Rothmund-Thomson syndrome, for example, may lead a normal life span, but develop gray hair or baldness, cataracts, cancers, and osteoporosis at young ages. The child in figure 23G, in contrast, shows the extremely rapid aging of Hutchinson-Gilford syndrome. An affected child appears normal at birth but slows in growth by the first birthday. Within just a few years, the child becomes wrinkled and bald, with the facial features characteristic of advanced age. The body ages on the inside as well, as arteries clog with fatty deposits. The child usually dies of a heart attack or a stroke by age 13, although some patients live into their twenties. Only a few dozen cases of this syndrome have ever been reported.

Werner syndrome becomes apparent before age 20, causing death before age 50 from diseases associated with aging. Young adults with Werner syndrome develop atherosclerosis, type 2 diabetes mellitus, hair graying and loss, osteoporosis, cataracts, and wrinkled skin. They are short because they skip the growth spurt of adolescence.

Not surprisingly, the cells of segmental progeroid syndrome patients show aging-related changes. Recall that normal cells growing in culture divide about 50 times before dying. Cells from progeroid syndrome patients die in culture after only 10 to 30 divisions. Understanding how and why these cells race through the aging process may help us to understand genetic control of normal aging.

Active aging actually begins before birth, as certain cells die as part of the developmental program encoded in the genes. This process of programmed cell death, called apoptosis (ap"o-to'sis), occurs regularly in the embryo, degrading certain structures to pave the way for new ones. The number of neurons in the fetal brain, for example, may be halved as those that make certain synaptic connections are spared from death. In the fetal thymus, T cells that do not recognize "self" cell surfaces die, thereby building the immune system. Throughout life, apoptosis enables organs to maintain their characteristic shapes.

Mitosis and apoptosis are opposite, but complementary, processes. That is, as organs grow, the number of cells in some regions increases; but in others, it decreases. Cell death is not a phenomenon only of the aged. It is a normal part of life. Clinical Application 23.4 discusses genetic disorders that appear to greatly accelerate aging.

The Human Life Span

In the age-old quest for longer life, people have sampled everything from turtle soup to owl meat to human blood. A Russian-French microbiologist, Ilya Mechnikov, believed that a life span of 150 years could be achieved with the help of a steady diet of milk cultured with bacteria. He thought that the bacteria would live in the large intestine and somehow increase the human life span. (He died at age 71.) Ironically, many people have died in pursuit of a literal "fountain of youth."

The human life span—the length of time that a human can theoretically live—is 120 years. Although most people succumb to disease or injury long before that point, in many countries the fastest growing age group is those over age eighty. These "oldest old, having passed the age when cancer and cardiovascular disease typically strike, are often quite healthy.

Life expectancy is a realistic projection of how long an individual will live, based on epidemiological information. In the United States, life expectancy is 74.8 years for men and 80.1 years for women. Yet in at least one African nation being decimated by the AIDS epidemic, life expectancy is only thirty-six years.

Life expectancy approaches life span as technology conquers diseases. Technology also alters the most prevalent killers. Development of antibiotic drugs
removed some infectious diseases such as pneumonia and tuberculosis from the top of the "leading causes of death" list, a position that heart disease filled. Cancer is currently approaching heart disease as the most common cause of death in developed nations. Infections remain a major cause of death in less-developed countries. Table 23.11 lists the top causes of death in developing nations, developed nations, and in the United States for 1900. Note that the top three causes of death in the United States in 1900 are not among the top ten causes in developed nations today, but they are among the top ten causes in developing nations. Table 23.12 indicates how age is a factor in the nature of the most common causes of death in the United States.

Medical advances have greatly contributed to improved life expectancy. Antibiotics have tamed some once-lethal infections, drugs enable many people with cancer to survive, and such advances as beta-blocking drugs and coronary bypass surgery have extended the lives of people with heart disease. However, the rise of new or renewed infectious diseases, such as AIDS, polio, and measles, also indicates that we cannot yet conquer all illnesses. Although we can alter our environment more than other species can, some forces of nature remain beyond our control.

**TABLE 23.12** Leading Cause of Death in Different Age Groups in the United States, 2002

<table>
<thead>
<tr>
<th>Age Group</th>
<th>Cause</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-44</td>
<td>Accidents</td>
</tr>
<tr>
<td>45-64</td>
<td>Cancer</td>
</tr>
<tr>
<td>65+</td>
<td>Heart disease</td>
</tr>
</tbody>
</table>

Source: Centers for Disease Control and Prevention.

**CHAPTER SUMMARY**

**Introduction (page 894)**

Growth refers to an increase in size; development is the process of changing from one phase of life to another.

**Pregnancy (page 894)**

Pregnancy is the presence of a developing offspring in the uterus.

1. **Transport of sex cells**
   a. Ciliary action aids movement of the egg cell into the uterine tube.
   b. A sperm cell moves, by its tail lashing and muscular contraction in the female reproductive tract, into the uterine tube.

2. **Fertilization**
   a. With the aid of an enzyme, a sperm cell penetrates the zona pellucida.

**Prenatal Period (page 899)**

1. **Period of cleavage**
   a. The zygote undergoes mitosis, and the newly formed cells divide mitotically too.
   b. Each subsequent division produces smaller and smaller cells.
   c. A solid ball of cells (morula) forms, and it becomes a hollow ball called a blastocyst.
d. The inner cell mass that gives rise to the embryo proper forms within the blastocyst.

e. The blastocyst implants in the uterine wall.

(1) Enzymes digest the endometrium around the blastocyst.

(2) Fingerlike processes from the blastocyst penetrate into the endometrium.

f. The period of cleavage lasts through the first week of development.

g. The trophoblast secretes hCG, which helps maintain the corpus luteum, helps protect the blastocyst against being rejected, and stimulates the developing placenta to secrete hormones.

2. Hormonal changes during pregnancy

a. Embryonic cells produce hCG that maintains the corpus luteum, which continues to secrete estrogens and progesterone.

b. Placental tissue produces high concentrations of estrogens and progesterone.

(1) Estrogens and progesterone maintain the uterine wall and inhibit secretion of FSH and LH.

(2) Progesterone and relaxin inhibit contractions of uterine muscles.

(3) Estrogens cause enlargement of the vagina.

(4) Relaxin helps relax the ligaments of the pelvic joints.

c. The placenta secretes placental lactogen that stimulates the development of the breasts and mammary glands.

d. During pregnancy, increasing secretion of aldosterone promotes retention of sodium and body fluid, and increasing secretion of parathyroid hormone helps maintain a high concentration of maternal blood calcium.

3. Other changes during pregnancy

a. The uterus enlarges greatly.

b. The woman's blood volume, cardiac output, breathing rate, and urine production increase.

c. The woman's dietary needs increase, but if intake is inadequate, fetal tissues have priority for use of available nutrients.

4. Embryonic stage

a. The embryonic stage extends from the second through the eighth weeks.

b. It is characterized by the development of the placenta and the main internal and external body structures.

c. The embryonic disc becomes cylindrical and is attached to the developing placenta by the connecting stalk.

d. The cells of the inner cell mass fold inward, forming a gastrula that has two and then three primary germ layers.

(1) Ectoderm gives rise to the nervous system, portions of the skin, the lining of the mouth, and the lining of the anal canal.

(2) Mesoderm gives rise to muscles, bones, blood vessels, lymphatic vessels, reproductive organs, kidneys, and linings of body cavities.

(3) Endoderm gives rise to linings of the digestive tract, respiratory tract, urinary bladder, and urethra.

e. Chorionic villi develop and are surrounded by spaces filled with maternal blood.

f. The embryo develops head, face, upper limbs, lower limbs, and mouth, and appears more humanlike.

g. The placental membrane consists of the epithelium of the chorionic villi and the epithelium of the capillaries inside the chorionic villi.

(1) Oxygen and nutrients diffuse from the maternal blood through the placental membrane and into the fetal blood.
8. Milk production and secretion
   a. During pregnancy, the breasts change.
   (1) Estrogens cause the ductile system to grow.
   (2) Progesterone causes development of alveolar glands.
   (3) Prolactin is released during pregnancy, but progesterone inhibits milk production.
   b. Following childbirth, the concentrations of placental hormones decline.
   (1) The action of prolactin is no longer blocked.
   (2) The mammary glands begin to secrete milk.
   c. Reflex response to mechanical stimulation of the nipple causes the posterior pituitary to release oxytocin, which causes milk to be released from the alveolar ducts.
   d. As long as milk is removed from glands, more milk is produced; if milk is not removed, production ceases.
   e. During the period of milk production, the reproductive cycle is partially inhibited.

Postnatal Period (page 924)

1. Neonatal period
   a. This period extends from birth to the end of the fourth week.
   b. The newborn must begin to breathe, obtain nutrients, excrete wastes, and regulate its body temperature.
   c. The first breath must be powerful in order to expand the lungs.
      (1) Surfactant reduces surface tension.
      (2) A variety of factors stimulate the first breath.
   d. The liver is immature and unable to supply sufficient glucose, so the newborn depends primarily on stored fat for energy.
   e. Immature kidneys cannot concentrate urine very well.
      (1) The newborn may become dehydrated.
      (2) Water and electrolyte imbalances may develop.
   f. Homeostatic mechanisms may function imperfectly, and body temperature may be unstable.
   g. The cardiovascular system changes when placental circulation ceases.
      (1) Umbilical vessels constrict.
      (2) The ductus venosus constricts.
      (3) The foramen ovale is closed by a valve as blood pressure in the left atrium rises.
      (4) The ductus arteriosus constricts.

2. Infancy
   a. Infancy extends from the end of the fourth week to one year of age.
   b. Infancy is a period of rapid growth.
      (1) The muscular and nervous systems mature, and coordinated activities become possible.
      (2) Communication begins.
   c. Rapid growth depends on an adequate intake of proteins, vitamins, and minerals in addition to energy sources.

3. Childhood
   a. Childhood extends from the end of the first year to puberty.
   b. It is characterized by rapid growth, development of muscular control, and establishment of bladder and bowel control.

4. Adolescence
   a. Adolescence extends from puberty to adulthood.
   b. It is characterized by physiological and anatomical changes that result in a reproductively functional individual.
   c. Females may be taller and stronger than males in early adolescence, but the situation reverses in late adolescence.
   d. Adolescents develop high levels of motor skills, their intellectual abilities increase, and they continue to mature emotionally.

5. Adulthood
   a. Adulthood extends from adolescence to old age.
   b. The adult remains relatively unchanged physiologically and anatomically for many years.
   c. After age thirty, degenerative changes usually begin to occur:
      (1) Skeletal muscles lose strength.
      (2) The cardiovascular system becomes less efficient.
      (3) The skin loses its elasticity.
      (4) The capacity to produce sex cells declines.

6. Senescence
   a. Senescence is the process of growing old.
   b. Degenerative changes continue, and the body becomes less able to cope with demands placed upon it.
   c. Changes occur because of prolonged use, effects of disease, and cellular alterations.
   d. An aging person usually experiences losses in intellectual functions, sensory functions, and physiological coordinating capacities.
   e. Death usually results from mechanical disturbances in the cardiovascular system or from disease processes that affect vital organs.

7. The end of life
   a. Certain signs may appear in sequence when a person dies of a chronic illness.
   b. Pre-active dying takes up to three months. The person withdraws socially and appetite wanes.
   c. Active dying takes up to two weeks. The person rests, may become confused or agitated, and eats very little. Gradually the organ systems shut down. The skin becomes mottled as circulation slows and congestion and loud breathing occur.

Aging (page 931)

1. Passive aging
   a. Passive aging entails breakdown of structures and slowing or failure of functions.
   b. Connective tissue breaks down.
   c. DNA errors accumulate.
   d. Lipid breakdown in aging membranes releases lipofuscin.
   e. Free radical damage escalates.

2. Active aging
   a. In autoimmunity, the immune system attacks the body.
   b. Apoptosis is a form of programmed cell death. It occurs throughout life, the failure of functions.

3. The human life span
   a. The theoretical maximum life span is 120 years.
   b. Life expectancy, based on real populations, is 78.8 years for men and 80.1 years for women in the United States, and may be quite lower in poorer nations and those ravaged by AIDS.
   c. Medical technology makes life expectancy more closely approach life span.
CRITICAL THINKING QUESTIONS

1. Why can twins resulting from a single fertilized egg cell exchange blood or receive organ transplants from each other without rejection, while twins resulting from two fertilized eggs sometimes cannot?
2. One of the more common congenital cardiac disorders is a ventricular septum defect in which an opening remains between the right and left ventricles. What problem would such a defect create as blood moves through the heart?
3. What symptoms may appear in a newborn if its ductus arteriosus fails to close?
4. What technology would enable a fetus born in the fourth month to survive in a laboratory setting? (This is not yet possible.)
5. Why is it important for a middle-aged adult who has neglected physical activity for many years to have a physical examination before beginning an exercise program?
6. If an aged relative came to live with you, what special provisions could you make in your household environment and routines that would demonstrate your understanding of the changes brought on by aging?
7. Toxins usually cause more severe medical problems if exposure is during the first eight weeks of pregnancy rather than during the later weeks. Why?

REVIEW EXERCISES

1. Define growth and development.
2. Define pregnancy.
3. Describe how sperm cells move within the female reproductive tract.
4. Describe the process of fertilization.
5. Describe the process of cleavage.
6. Distinguish between a morula and a blastocyst.
7. Describe the formation of the inner cell mass, and explain its significance.
8. Describe the process of implantation.
9. List three functions of hCG.
10. Describe the formation of the placenta, and explain its functions.
11. Explain the major hormonal changes that occur in the maternal body during pregnancy.
12. Describe the major nonhormonal changes that occur in the maternal body during pregnancy.
13. Explain how the primary germ layers form.
14. List the structures derived from the primitive tissues of the ectoderm, mesoderm, and endoderm.
15. Define placental membrane.
16. Distinguish between the chorion and the amnion.
17. Explain the function of amniotic fluid.
18. Describe the formation of the umbilical cord.
19. Explain how the yolk sac and the allantois are related, and list the functions of each.
20. Explain why the embryonic period of development is so critical.
22. List the major changes that occur during the fetal stage of development.
23. Describe a full-term fetus.
24. Compare the properties of fetal hemoglobin with those of adult hemoglobin.
25. Explain how the fetal cardiovascular system is adapted for intrauterine life.
26. Trace the pathway of blood from the placenta to the fetus and back to the placenta.
27. Describe the role of progesterone in initiating the birth process.
28. Discuss the events that occur during the birth process.
29. Explain the roles of prolactin and oxytocin in milk production and secretion.
30. Distinguish between a newborn and an infant.
31. Explain why a newborn’s first breath must be particularly forceful.
32. List some of the factors that stimulate the first breath.
33. Explain why newborns tend to develop water and electrolyte imbalances.
34. Describe the cardiovascular changes that occur in the newborn.
35. Describe the characteristics of an infant.
36. Distinguish between a child and an adolescent.
37. Define adulthood.
38. List some of the degenerative changes that begin during adulthood.
39. Define senescence.
40. List some of the factors that promote senescence.
41. Discuss the signs of active dying and the physiological causes of these signs.
42. Cite evidence of passive aging and active aging.

Visit the Student Edition of the text website at www.mhhe.com/shier11 for answers to chapter questions, additional quizzes, interactive learning exercises, information about new resources available, and a list of clinical terms.

McGraw-Hill offers a study CD that features interactive cadaver dissection. Anatomy & Physiology Revealed includes cadaver photos that allow you to peel away layers of the human body to reveal structures beneath the surface. This program also includes animations, radiologic imaging, audio pronunciations, and practice quizzes.

Volume 4: Reproductive System
Understanding Words

cromo-, color: chromosome—a "colored body" in a cell's nucleus that includes the genes.

hetero-, other, different: heterozygous—condition in which the members of a gene pair are different.
homo-, same, common: homologous chromosomes—pair of chromosomes that contain similar genetic information.
karyo-, nucleus: karyotype—a chart that displays chromosomes in size order.

mono-, one: monosomy—condition in which one kind of chromosome is present in only one copy.

phen-, show, be seen: phenotype—physical appearance or health condition that results from the way genes are expressed in an individual.

tri-, three: trisomy—three copies of a chromosome.

Genes are biochemical instructions carried in our cells that interact with environmental factors to determine our characteristics. Note the facial resemblances among the four generations of a family.

Chapter Objectives

After you have studied this chapter, you should be able to

1. Explain how gene discoveries are relevant to the study of anatomy and physiology and to health care.
2. Distinguish between genes and chromosomes.
3. Define genome.
4. Define the two types of chromosomes.
5. Explain how genes can have many alleles (variants), but a person can have only two alleles of a particular gene.
6. Distinguish among the modes of inheritance.
7. Explain how gene expression varies among individuals.
8. Describe how genes and the environment interact to produce multifactorial traits.
9. Describe how traits are transmitted on the sex chromosomes and how gender affects gene expression.
10. Explain how deviations in chromosome number or arrangement can harm health and how these abnormalities are detected.
11. Explain how conditions caused by extra or missing chromosomes reflect a meiotic error.
12. Explain how gene therapy works.
the device is called a microarray. When light is applied to excite the dyes bound to the DNA, the microarray reveals a genetic profile. A DNA microarray, or chip, identifies inherited gene variants, or which genes are expressed (transcribed), and to what degree, in particular cell types under particular conditions. Each dot represents a specific DNA sequence from the human genome. DNA microarrays can confirm diagnoses; predict future diseases; identify sensitivities to environmental agents; and predict drug efficacy.

In a practical sense, knowing one's genes can suggest ways to alter controllable factors. For example, one can send DNA collected on a swab brushed inside the cheek to a genetic testing company, and learn which variants of twenty or so genes have been inherited. Nutritionists at the company suggest diets that will help meet personal goals, based on genetic background. Consider the genetic tests that hypothetical college freshmen, Laurel and Peter, face. Each selects tests based on family background.

Laurel's brother, sister, and father smoke cigarettes, and her father's mother, also a smoker, died of lung cancer. Two relatives on her mother's side had colon cancer, and older relatives on both sides have Alzheimer disease. Laurel's tests detect gene variants that predispose her to developing addictions; genes that cause colon or lung cancer; and genes associated with inherited forms of Alzheimer disease.

Peter, who often suffers from bronchitis and sometimes pneumonia, as his sister and mother, takes a test for cystic fibrosis (CF). But he refuses a test for Alzheimer disease, even though his paternal grandfather died of it—he could not bear knowing that the condition lay in his future. Because previous blood tests revealed elevated cholesterol and several relatives have suffered heart attacks, Peter takes tests for gene variants that control blood clotting, blood pressure, homocysteine metabolism, and cholesterol synthesis, transport, and metabolism.

After completing a family history, each student provides a DNA sample from a cheek swab. At a laboratory, DNA in the cells is extracted, cut, tagged with molecules that fluoresce under certain types of light, and finally the pieces are applied to postage-stamp-size pieces of glass or nylon with selected DNA pieces bound. Because the represented genes on the chip are aligned in fixed positions so they can be identified, the device is called a microarray. When light is applied to excite the spots where the dye binds, the microarray reveals a genetic profile. A genetic counselor explains the findings.

Laurel learns that she is genetically predisposed to addictive behaviors and has a high risk of developing lung cancer—a dangerous combination. She must avoid cigarettes and alcohol and other addictive drugs. She does not have genes that increase her chances of developing colon cancer or inherited Alzheimer disease.

Peter has mild CF. Another DNA test indicates which antibiotics will most effectively treat the frequent bronchitis and pneumonia. Peter has several gene variants that elevate bronchitis and several relatives have suffered heart attacks. Peter takes tests for gene variants that control blood clotting, blood pressure, homocysteine metabolism, and cholesterol synthesis, transport, and metabolism.

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The Emerging Role of Genetics and Genomics in Medicine

Genetics (jë-net'iks), the study of inheritance of characteristics, concerns the transfer of information from generation to generation, which is termed heredity. That information is transmitted in the form of genes (je'nz), which consist of sequences of nucleotides of the nucleic acid DNA (see fig. 4.19). Genes are part of structures called chromosomes, introduced in chapter 3 (p. 91) and revisited in figure 24.1. The transfer of genetic information from one generation to the next occurs through genes in the nuclei of eggs and sperm, via the process of meiosis discussed in chapter 22 (pp. 853–854).

A gene's nucleotide sequence tells a cell how to link a certain sequence of amino acids together to construct a specific protein molecule. Recall from chapter 4 (pp. 131–135) that the information in a DNA sequence is transcribed into a molecule of mRNA, which, in turn, is translated into a protein. The protein ultimately determines the trait associated with the gene, as figure 24.2 illustrates for cystic fibrosis (CF).

The complete set of genetic instructions in a human cell constitutes our genome (jë-nôme). The human genome includes about 24,000 protein-encoding genes. The RNA molecules that are transcribed from many of these genes can be combined in different ways, so that the 24,000 genes actually encode from 100,000 to 200,000 different kinds of proteins. It is a little like having a wardrobe of twenty items, but wearing them in different combinations to create many dozens of different outfits. However, these genes specify 100,000 to 200,000 different proteins, because different parts of the information in individual genes can specify different proteins, if combined differently.

In all cells except for the eggs and sperm, the DNA is distributed among 23 pairs of chromosomes, for a total of 46 chromosomes. These nonsex, or somatic cells, are said to be diploid because they have two complete sets of chromosomes. Therefore, a somatic cell contains two copies of the genome. Recall from chapter 22 (pp. 854 and 867) that sperm and eggs, which contain 23 individual chromosomes, are haploid. They have one copy of the genome, or half of the genetic material of other cell types.

Genetic information functions at several levels. It is encoded in DNA and expressed in RNA and protein; affects cells and tissues; affects the individual; and is also passed to the next generation. At the population level, genetic change drives evolution. We often equate the study of genetics with disease, but it actually is more accurately described as the study of inherited variation. Our genomes are more than 99% alike in DNA sequence, but in that less than 1% of variation lies our individuality.

**FIGURE 24.1**
From DNA to gene to chromosome. (a) Chromosomes consist of a continuous DNA double helix and associated proteins. They condense enough to become visible under a microscope, in the cell's nucleus, just prior to cell division. (b) A transmission electron micrograph of a chromosome. Each longitudinal half of the chromosome is a chromatid. Note the constriction, where the centromeres meet (25,000×).
FIGURE 24.2
From gene to protein to person. (a) The gene encoding the CFTR protein, and causing cystic fibrosis when mutant, is on the seventh largest chromosome. CFTR protein folds into a channel that regulates the flow of chloride ions into and out of cells lining the respiratory tract, pancreas, intestines, and elsewhere. (b) In cystic fibrosis, the CFTR protein is abnormal, usually missing an amino acid. Its shape is altered, which entraps the chloride ions inside cells. Water entering these cells leaves behind very thick mucus and other secretions in the places highlighted in the illustration. The sticky secretions cause the symptoms of the illness. Source: Data from M.C. Iannuzzi and F.S. Collins, “Reverse Genetics and Cystic Fibrosis” in American Journal of Respiratory Cellular and Molecular Biology, 2:309-316, 1990.

Until recently, the field of medical genetics dealt mostly with rare disorders that can be traced to the malfunction or absence of single genes. However, information from the human genome sequence is providing a new view of physiology as a complex interplay of gene function. Looking at the human body in terms of multiple, interacting genes is termed genomics. A related field, proteomics, focuses on the spectrum of proteins that specific cell types produce. A proteomics approach to studying the function of the breast as a gland, for example, compares the thousands of types of proteins in a healthy milk duct lining cell of a woman who is not pregnant or breast-feeding to the proteins in the same type of cell from a new mother who is breast-feeding. Figure 24.3 depicts genomics at the whole body, cellular, and molecular levels.

Genes provide our variability, including eye, skin and hair color; height and body form; special talents; and hard-to-define characteristics such as personality traits. Clinical Application 24.1 highlights a few interesting nonmedical traits rooted in the genes.

As important as genes are, they do not act alone. Often the environment influences how genes are expressed. The environment includes the chemical, physical, social, and biological factors surrounding an individual that influence his or her characteristics. For example, a person who inherits genes that confer susceptibility to smoking-induced lung
FIGURE 24.3
Representing the genome and proteome. One way to analyze genome data is to consider where genes function, both at the cellular and organ-system levels. The analysis in (a) indicates the number of genes that are expressed (transcribed into mRNA) in different body parts. The number may exceed the total number of genes, because some genes are transcribed into several distinct mRNAs. The proteome representation in (b) illustrates the relative contributions of different types of proteins to the functioning of a human, at the cellular level.
Do you have uncombable hair, misshapen toes or teeth, a pigmented tongue tip, or an inability to smell skunk? Do you lack teeth, eyebrows, eyelashes, nasal bones, thumbnails, or fingerprints? Can you wiggle your ears? If so, you may find your unusual trait described in Online Mendelian Inheritance in Man, which catalogs more than 10,000 known human genetic variants (www.ncbi.nlm.nih.gov/entrez/query.fcgi?db=OMIM). Most of the entries include family histories, clinical descriptions, molecular information, and how the trait is transmitted. Amidst the medical terminology can be found some fascinating inherited traits in humans, from top to toes.

Genes control whether hair is blond, brown, or black, whether or not it has red highlights, and whether it is straight, curly, or kinky. Widow's peaks, cowlicks, a whorl in the eyebrow, and white forelocks run in families, as do hairs with triangular cross sections. Some people have multicolored hairs like cats, and others have hair in odd places, such as on the elbows, nosetip, knuckles, palms of the hands, or soles of the feet. Teeth can be missing or extra, protuberant or fused, present at birth, or "shovel-shaped" or "snow-capped." A person can have a grooved tongue, duckbill lips, flared ears, egg-shaped pupils, three rows of eyelashes, spotted nails, or "broad thumbs and great toes." Extra breasts have been observed in humans and guinea pigs, and one family's claim to fame is a double nail on the littlest toes.

Unusual genetic variants can affect metabolism, sometimes with noticeable effects. Members of some families experience "urinary excretion of odoriferous component of asparagus" or "urinary excretion of beet pigment" after eating the implicated vegetables. In "blue diaper syndrome," an infant's inherited inability to break down an amino acid turns urine blue on contact with air.

One father and son could not open their mouths completely. "Dysmelodia" is the inability to carry a tune. Those with "odor blindness" cannot smell musk, skunk, cyanide, or freesia flowers. Motion sickness, migraine headaches, and stuttering may be inherited. Uncontrollable sneezing may be due to Achoo syndrome (an acronym for "autosomal dominant compelling helioophthalmic outburst" syndrome). Figure 24A illustrates some more common genetic traits.

![Figure 24A](image)

**FIGURE 24A**
Inheritance of some common traits: freckles, dimples, widow's peak, hairy elbows, and a cleft chin.

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**Modes of Inheritance**

The probability that a certain trait will occur in the offspring of two individuals can be determined by knowing how genes are distributed in meiosis and the combinations in which they can join at fertilization.

**Chromosomes and Genes Come in Pairs**

From the moment of conception, a human cell is diploid. Chromosome charts called karyotypes are used to display the 23 chromosome pairs in size order (fig. 24.4). Pairs 1...
A normal human karyotype has the 22 pairs of autosomes aligned in size order, plus the sex chromosomes. The individual represented by this karyotype is male, with one X and one Y chromosome. In this karyotype, fluorescently tagged pieces of DNA are represented by this karyotype is male, with one X and one Y chromosome. In this karyotype, fluorescently tagged pieces of DNA are used as "probes" to bind to specific chromosomes, imparting vibrant colors. This technique is called FISH, which stands for fluorescence in situ hybridization.

The particular combination of gene variants (alleles) in a person's genome constitutes the genotype (je'no-tip). The appearance or health condition of the individual that develops as a result of the ways the genes are expressed is termed the phenotype (je'no-tip). An allele is wild type if its associated phenotype is either normal function or the most common expression in a particular population. Wild type is indicated with a + sign. An allele that is a change from wild type, perhaps producing an uncommon phenotype, is mutant. Disease-causing alleles are mutant.

Dominant and Recessive Inheritance
For many genes, in heterozygotes, one allele determines the phenotype. Such an allele whose action masks that of another allele is termed dominant. The allele whose expression is masked is recessive. For genes with two alleles, the dominant ones are usually indicated with a capital letter.

An allele that causes a disease can be recessive or dominant. It may also be autosomal (carried on a nonsex chromosome) or X-linked (carried on the X chromosome) or Y-linked (carried on the Y chromosome). The more general and older term "sex-linked" refers to a gene on the X or Y chromosome.

Whether a trait is dominant or recessive, autosomal or carried on a sex chromosome, is called its mode of inheritance. This designation has important consequences in predicting the chance that offspring will inherit an illness or trait. The following rules emerge:

1. An autosomal condition is equally likely to affect either sex. X-linked characteristics affect males much more often than females, a point discussed later in the section "Sex Chromosomes and Their Genes."
2. A person most likely inherits a recessive condition from two parents who are each heterozygotes (carriers). The parents are usually healthy. For this reason, recessive conditions can "skip" generations.
3. A person who inherits a dominant condition has at least one affected parent. Therefore, dominant conditions do not skip generations. (An exception is if the dominant allele arises, as a new mutation, in the sperm or egg.) If, by chance, a dominant trait does not appear in a generation in a particular family, it does not reappear in subsequent generations, as a recessive trait might.

Cystic fibrosis is an example of an autosomal recessive disorder. The wild type allele for the CFTR gene, which is dominant over the disease-causing allele, specifies formation of chloride channels built of protein in the cell membrane of cells lining the pancreas, respiratory tract, intestine, testes, and other structures (see fig. 24.2).
Certain recessive mutant alleles disrupt the structure and possibly the function of the chloride channels. An individual who inherits two such mutant alleles has cystic fibrosis and is homozygous recessive. A person inheriting only one recessive mutant allele plus a dominant wild type allele is a carrier and transmits the disease-causing allele in half of the gametes. A person who has two wild type alleles is homozygous dominant for the gene and does not have or carry CF. The three possible genotypes are associated with only two phenotypes, because both carriers and homozygous dominant individuals do not have the illness.

Using logic, understanding how chromosomes and genes are apportioned into gametes in meiosis, and knowing that mutant alleles that cause CF are autosomal recessive, we can predict genotypes and phenotypes of the next generation. Figure 24.5 illustrates two people who are heterozygous for a CF-causing allele. Half of the man's sperm contain the mutant allele, as do half of the woman's eggs. Because sperm and eggs combine at random, each offspring has a

- 25% chance of inheriting two wild type alleles (homozygous dominant, healthy, and not a carrier)
- 50% chance of inheriting a mutant allele from either parent (heterozygous and a carrier, but healthy)
- 25% chance of inheriting a mutant allele from each parent (homozygous recessive, has CF)

Genetic counselors use two tools to explain inheritance to families, Punnett squares and pedigrees. A Punnett square is a table that symbolizes the logic used to deduce the probabilities of particular genotypes in offspring. The mother's alleles (for a particular gene) are listed atop the four boxes comprising the square, and the father's alleles are listed along the left side. Each box records an allele combination at fertilization.

A pedigree is a diagram that depicts family relationships and known genotypes and phenotypes. Circles are females and squares are males; shaded-in symbols represent people who have a trait or condition; half-shaded symbols denote carriers. Roman numerals indicate generations. Figures 24.5 and 24.6 show Punnett squares and pedigrees.

In an autosomal recessive illness, an affected person's parents are usually carriers—they do not have the illness. Or, if the phenotype is mild, a parent might be homozygous recessive and affected. In an autosomal dominant condition, an affected person typically has an affected parent. He or she need inherit only one copy of the mutant allele to have the associated phenotype; in contrast, expression of an autosomal recessive condition requires two copies of the mutant allele.

An example of an autosomal dominant condition is Huntington disease (HD). Symptoms usually begin in the late thirties or early forties and include loss of coordination, uncontrollable dance-like movements, and personality changes, such as anger and irritability. Figure 24.6 shows the inheritance pattern for HD. If one parent has the mutant allele, half of his or her gametes will have it. Assuming the other parent does not have a mutant allele, each child conceived has a 1 in 2 chance of inheriting the gene and, eventually, developing the condition.
Unaffected parent

For each individual conceived:

50% chance unaffected

HD + HO -O (fa)

Punnett Square

(c) Pam

Eric

Certain recessive alleles that cause illness may remain in a population, even if they endanger health, because carrying them can protect against an infectious disease. In sickle cell disease, for example, a mutation in one DNA base causes the gene’s product, the beta globin chain of hemoglobin, to aggregate under low oxygen conditions, which bends the red blood cell into a sickle shape that blocks blood flow. Carriers have only a few sickled cells, but these apparently are enough to make red blood cells inhospitable to malaria parasites. Carriers for sickle cell disease do not contract malaria, or they develop very mild cases.

Carriers of CF are resistant to diarrheal disorders, in which bacterial toxins open chloride channels in the small intestine. The carriers have some abnormal chloride channels, which renders these toxins ineffective.

Different Dominance Relationships

Most genes exhibit complete dominance or recessiveness. Interesting exceptions are incomplete dominance and codominance. **In incomplete dominance,** the heterozygous phenotype is intermediate between that of either homozygote. For example, in familial hypercholesterolemia (FH), a person with two disease-causing alleles completely lacks LDL (low-density lipoprotein) receptors on liver cells that take up cholesterol from the bloodstream (fig. 24.7). A person with one disease-causing allele (a heterozygote) has half the normal number of cholesterol receptors. Someone with two wild type alleles has the normal number of receptors. The associated phenotypes parallel the number of receptors—those with two mutant alleles die as children of heart attacks, individuals with one mutant allele may die in young or middle adulthood, and people with two wild type alleles do not develop this type of hereditary heart disease.

Different alleles that are both expressed in a heterozygote are **codominant.** For example, two of the three alleles of the I gene, which determines ABO blood type, are codominant (see fig. 14.21). People of blood type A have a molecule called antigen A on the surfaces of their red blood cells. Blood type B corresponds to red blood cells with antigen B. A person with type AB has red blood cells with both the A and B antigens, and the red cells of a person with type O blood have neither antigen.

The I gene encodes the enzymes that place the A and B antigens on red blood cell surfaces. The three alleles are I\textsuperscript{A}, I\textsuperscript{B}, and i. People with type A blood may be either genotype I\textsuperscript{A}I\textsuperscript{A} or I\textsuperscript{A}i; type B corresponds to I\textsuperscript{B}I\textsuperscript{B} or I\textsuperscript{B}i; type AB to I\textsuperscript{A}I\textsuperscript{B}; and type O to ii.

1. Distinguish between autosomes and sex chromosomes.
2. Distinguish between genotype and phenotype.
Incomplete dominance appears in the plasma cholesterol levels of heterozygotes and homozygotes for familial hypercholesterolemia (FH). This condition is one of many that increase the cholesterol level in the blood, raising the risk of developing heart disease. The photograph shows cholesterol deposits on the elbow of a young man who is a homozygote for the disease-causing allele.

Distinguish between wild type and mutant alleles.

How do the modes of transmission of autosomal recessive and autosomal dominant inheritance differ?

Distinguish between incomplete dominance and codominance.

Gene Expression

The same allele combination can produce different degrees of the phenotype in different individuals, even siblings, because of influences such as nutrition, exposure to toxins, other illnesses, and the activities of other genes. A major goal of genomics will be to identify and understand these interactions. They are important to understand because they can affect predictions of the probabilities of an inherited trait or disorder in a particular individual.

Penetrance and Expressivity

Many disease-causing allele combinations are completely penetrant, which means that everyone who inherits a particular genotype has some symptoms. A genotype is incompletely penetrant if some individuals with it do not express the associated phenotype. Polydactyly, having extra fingers or toes, is incompletely penetrant (see fig. 7.46). Some people who inherit the autosomal allele have more than five digits on a hand or foot, yet others who are known to have the allele (because they have an affected parent and child) have ten fingers and ten toes.

The penetrance of a gene is described numerically. If 80 of 100 people who have inherited the dominant polydactyly allele have extra digits, the allele is 80% penetrant.

A phenotype is variably expressive if the symptoms vary in intensity in different people. One person with polydactyly might have an extra digit on both hands and a foot; another might have two extra digits on both hands and both feet; a third person might have just one extra finger tip. Penetrance refers to the all-or-none expression of a genotype in an individual; expressivity refers to the severity of a phenotype. Polydactyly is both incompletely penetrant and variably expressive.

Pleiotropy

A single genetic disorder can produce several symptoms, which is a phenomenon called pleiotropy (ple'o-trop'-ee). Family members who have different symptoms can appear to have different illnesses.

Pleiotropy is seen in genetic diseases that affect a single protein found in different parts of the body. This is the case for Marfan syndrome, an autosomal dominant defect in an elastic connective tissue protein called fibrillin. The fact that the protein is abundant in the lens of the eye, in the bones of the limbs, fingers, and ribs, and in the aorta explains the symptoms of lens dislocation, long limbs, spindly fingers, and a caved-in chest. The most serious symptom is a life-threatening weakening in the aorta wall, which sometimes causes the vessel to suddenly burst. If the weakening is found early, a synthetic graft can be used to patch that part of the vessel wall, saving the person's life. Clinical Application 14.1 discusses a pleiotropic disorder that left its mark on history, porphyria variegata.

Genetic Heterogeneity

The same phenotype may result from the actions of different genes, which is called genetic heterogeneity (jë-net'ik het'er-o-jen'i-te). For example, the nearly 200 forms of hereditary deafness are each due to impaired actions of a different gene. Each gene affects a different aspect of hearing.

Genetic heterogeneity can occur when genes encode different enzymes that catalyze the same biochemical pathway, or different proteins that are part of the pathway. For example, eleven biochemical reactions lead to blood clot formation. Clotting disorders may result from mutations in the genes that specify any of the enzymes that catalyze these reactions, leading to several types of bleeding disorders.
of the input of several genes, is said to be continuously varying. Height, skin color, and eye color are polygenic traits (figs. 24.8, 24.9 and 24.10).

Although the expression of a polygenic trait is continuous, we can categorize individuals into classes and calculate the frequencies of the classes. When we do this and plot the frequency for each phenotype class, a bell-shaped curve results. This curve indicating continuous variation of a polygenic trait is strikingly similar for different characteristics, such as fingerprint patterns, height, eye color, and skin color. Even when different numbers of genes contribute to the phenotype, the curve is the same shape.

Eye color illustrates how interacting genes can mold a single trait. The colored part of the eye, the iris, darkens as melanocytes produce the pigment melanin. Blue eyes have just enough melanin to make the color opaque, and dark blue or green, brown or black eyes have increasingly
FIGURE 24.9
Variations in skin color. A model of three genes, with two alleles each, can explain some of the hues of human skin. In actuality, this trait likely involves many more than three genes. Note that the mid-range colors are more common.

FIGURE 24.10
Variations in eye color. A model of two genes, with two alleles each, can explain five human eye colors.

more melanin in the iris. Unlike melanin in skin melanocytes, the pigment in the eye tends to stay in the cell that produces it.

For many years, eye color was thought to arise from two genes with two alleles each, as depicted in figure 24.10. Although this is a gross oversimplification, it does illustrate the bell curve that describes the phenotypes resulting from gene interaction. These alleles can interact additively to account for five distinct eye colors—light blue, deep blue or green, light brown, medium brown, and dark brown/black. If each dominant allele contributes a certain amount of pigment, then the greater the number
of such alleles, the darker the eye color. If eye color is controlled by two genes $A$ and $B$, each of which comes in two allelic forms $A$ and $a$ and $B$ and $b$, then the lightest color would be genotype $aabb$; the darkest, $AABB$. The bell curve arises because there are more ways to inherit light brown eyes, with any two dominant alleles, than there are ways to inherit the other colors.

The actual number of genes that contribute to eye color isn't known—the mouse has more than 60, so humans undoubtedly have more than the theoretical two just described. So far, two melatonin genes and two genes that specify greenish-blue colors, called lipochromes, have been identified. Overlying these tones are specks and flecks, streaks and rings, and regions of dark versus light that arise from the way pigment is laid down onto the distinctive peaks and valleys at the back of the iris.

Height and skin color are multifactorial as well as polygenic, because environmental factors influence them: good nutrition enables a person to reach the height dictated by genes, and sun exposure affects skin color. Most of the more common illnesses, including heart disease, diabetes mellitus, hypertension, and cancers, are multifactorial. Eye color is a nearly purely polygenic trait.

1. How does polygenic inheritance make possible many variations of a trait?
2. How may the environment influence gene expression?
3. How can two genes specify five phenotypes?

**Matters of Sex**

Human somatic (nonsex) cells include an X and a Y chromosome in males and two X chromosomes in females. All eggs carry a single X chromosome, and sperm carry either an X or a Y chromosome. Sex is determined at conception: a Y-bearing sperm fertilizing an egg conceives a male, and an X-bearing sperm conceives a female (fig. 24.11). The female is termed the homogametic sex because she has two of the same type of sex chromosome, and the human male is called the heterogametic sex because his two sex chromosomes are different. This is not the case for all types of animals. In birds, for example, the female is the heterogametic sex.

**Sex Determination**

The Y chromosome was first visualized with the use of a microscope in 1923, and its association with maleness was realized several years later. Researchers did not identify the gene responsible for being male until 1990. The $SRY$ gene (sex-determining region of the Y) encodes a type of protein called a transcription factor, which switches on other genes that direct development of male structures in the embryo, while suppressing formation of female structures. Because a female lacks a Y chromosome, she also lacks an $SRY$ gene. Figure 24.12 shows the sex chromosomes. It is the absence of the $SRY$ transcription factor, plus expression of a gene called $Wnt4$, that triggers female development.

**Sex Chromosomes and Their Genes**

The X and Y chromosomes carry genes, but they are inherited in different patterns than are autosomal genes because of the different sex chromosome constitutions in males and females. Recall that traits transmitted on the X chromosome are X-linked, and on the Y, Y-linked. The X chromosome has more than 1,500 genes; the Y chromosome has only 231 protein-encoding genes.

Y-linked genes are considered in three groups, based on their similarity to X-linked genes. One group consists of genes at the tips of the Y chromosome that have counterparts on the X chromosome. These genes encode a variety of proteins that function in both sexes, participating in or controlling such activities as bone growth, signal transduction, the synthesis of hormones and receptors, and energy metabolism. The members of the second functional group of Y chromosome genes are very similar in
DNA sequence to certain genes on the X chromosome, but they are not identical. These genes are expressed in nearly all tissues, including those found only in males. The third group of genes includes those unique to the Y chromosome. Many of them control male fertility, such as the SRY gene. Some cases of male infertility can be traced to tiny deletions of these parts of the Y chromosome. Other genes in this group encode proteins that participate in cell cycle control; proteins that regulate gene expression; enzymes; and protein receptors for immune system biochemicals.

Y-linked genes are transmitted only from fathers to sons, because only males have Y chromosomes. The differences in inheritance patterns of X-linked genes between females and males result from the fact that any gene on the X chromosome of a male is expressed in his phenotype, because he has no second allele on a second X chromosome to mask its expression. An allele on an X chromosome in a female may or may not be expressed, depending upon whether it is dominant or recessive and upon the nature of the allele on the second X chromosome. The human male is said to be hemizygous for X-linked traits because he has only one copy of each X chromosome gene, which is half what the female has. Red-green colorblindness and the most common form of the clotting disorder hemophilia are recessive X-linked traits.

A male always inherits his Y chromosome from his father and his X chromosome from his mother. A female inherits one X chromosome from each parent. If a mother is heterozygous for a particular X-linked gene, her son has a 50% chance of inheriting either allele from her. X-linked genes are therefore passed from mother to son. Because a male does not receive an X chromosome from his father (he inherits the Y chromosome from his father), an X-linked trait is not passed from father to son.

Consider the inheritance of hemophilia A. It is passed from carrier mother to affected son with a risk of 50%, because he can inherit either her normal allele or the mutant one. A daughter has a 50% chance of inheriting the hemophilia allele and being a carrier like her mother and a 50% chance of not inheriting the allele.

To remedy the seeming inequity of cells of a female having two X chromosomes compared to the male's one, female mammalian embryos shut off one X chromosome in each somatic cell. Which of a female's X chromosomes is silenced—the one she inherited from her mother or the one from her father—occurs randomly. Therefore, a female is a mosaic, with genes from her father’s X chromosome expressed in some cells, and genes from her mother’s in others. This X inactivation is detectable for some heterozygous, X-linked genes. A woman who is a carrier (a heterozygote) for Duchenne muscular dystrophy, for example, has a wild type allele for the dystrophin gene on one X chromosome and a disease-causing allele on the other. Cells in which the X chromosome bearing the wild type allele is inactivated do not produce the gene's protein product, dystrophin. However, cells in which the mutant allele is inactivated produce dystrophin. When a stain for dystrophin is applied to a sample of her muscle tissue, some cells turn blue, and others do not, revealing her carrier status. If by chance many of such a woman's wild type dystrophin alleles are turned off in her muscle cells, she may experience mild muscle weakness and is called a manifesting heterozygote.

A daughter can inherit an X-linked recessive disorder or trait if her father is affected and her mother is a carrier. She inherits one affected X chromosome from each parent. Without a biochemical test, though, a woman would not know that she is a carrier of an X-linked recessive trait unless she has an affected son.

For X-linked recessive traits that seriously impair health, affected males may not feel well enough to have children. Because a female affected by an X-linked trait must inherit the mutant allele from a carrier mother and an affected father, such traits that are nearly as common among females as males tend to be those associated with milder phenotypes. Colorblindness is a mild X-linked
trait—men who are colorblind are as likely to have children as men with full color vision.

Dominant disease-causing alleles on the X chromosome are rarely seen. Males are usually much more severely affected than females, who have a second X to offer a protective effect. In a condition called incontinentia pigmenti, for example, an affected girl has swirls of pigment in her skin where melanin in the epidermis extends into the dermis. She may have abnormal teeth, sparse hair, visual problems, and seizures. However, males inheriting the dominant gene on their X chromosomes are so severely affected that they do not survive to be born.

Gender Effects on Phenotype

Certain autosomal traits are expressed differently in males and females, due to differences between the sexes.

A sex-limited trait affects a structure or function of the body that is present in only males or only females. Such a gene may be X-linked or autosomal. Beard growth and breast size are sex-limited traits. A woman cannot grow a beard because she does not manufacture sufficient hormones required for facial hair growth, but she can pass to her sons the genes that specify heavy beard growth. In animal breeding, milk yield and horn development are important sex-limited traits.

In sex-influenced inheritance, an allele is dominant in one sex but recessive in the other. Again, such a gene may be X-linked or autosomal. This difference in expression reflects hormonal differences between the sexes. For example, a gene for hair growth pattern has two alleles, one that produces hair all over the head and another that causes pattern baldness (fig. 24.13). The baldness allele is dominant in males but recessive in females, which is why more men than women are bald. A heterozygous male is bald, but a heterozygous female is not. A bald woman would have two mutant alleles.

About 1% of human genes exhibit genomic imprinting, in which the expression of a disorder differs depending upon which parent transmits the disease-causing gene or chromosome. The phenotype may differ in degree of
severity, in age of onset, or even in the nature of the symptoms. The physical basis of genomic imprinting is that methyl (−CH₃) groups are placed on the gene that is inherited from one parent, preventing it from being transcribed and translated.

1. Which chromosomes and genes determine sex?
2. What are the three functional classes of genes on the Y chromosome?
3. Why do X-linked recessive conditions appear most commonly in males?
4. How can gender affect gene expression?

### Chromosome Disorders

Deviations from the normal human chromosome number of 46 produce syndromes because of the excess or deficit of genes. Rearrangement of chromosomes, such as an inversion of a section of a chromosome, or two nonhomologous chromosomes exchanging parts, may also cause symptoms. This may happen if the rearrangement disrupts a vital gene or if it results in “unbalanced” gametes that contain too little or too much genetic material. The following sections, “Polyploidy” and “Aneuploidy,” take a closer look at specific types of chromosome aberrations.

#### Polyploidy

The most drastic upset in chromosome number is an entire extra set, a condition called polyploidy. This results from formation of a diploid (rather than a normal haploid) gamete. For example, if a haploid sperm fertilizes a diploid egg, the fertilized egg is triploid, with three copies of each chromosome. Most human polyploids cease developing as embryos or fetuses, but occasionally an infant survives for a few days, with many anomalies. Eight cases of tetraploidy (4 copies of each chromosome) have been reported. One such child, at age 26 months, had severe delayed growth and development, a small head with tiny features, and a heart defect.

Some organs normally have a few polyploid cells, with no adverse effects on health. Liver cells, for example, may be tetraploid or even octaploid (8 chromosome sets). Polyploidy is common in flowering plants and is seen in some insects, but it is rare in vertebrates.

#### Aneuploidy

Cells missing a chromosome or having an extra one are aneuploid. A normal chromosome number is termed euploid. Aneuploidy results from a meiotic error called nondisjunction (non"dis-jungk'shun) (fig. 24.14). In normal meiosis, pairs of homologous chromosomes separate, and each of the resulting gametes contains only one member of each pair. In nondisjunction, a chromosome pair fails to separate, either at the first or at the second meiotic division, producing a sperm or egg that has two copies of a particular chromosome or none, rather than the normal one copy. When such a gamete fuses with its mate at fertilization, the resulting zygote has either 47 or 45 chromosomes, instead of the normal 46.

Symptoms that result from aneuploidy depend upon which chromosome is missing or extra. Autosomal aneuploidy often results in mental retardation, possibly because so many genes affect brain function. Sex chromosome aneuploidy is less severe. Extra genetic material is apparently less dangerous than missing material, and this is why most children born with the wrong number of chromosomes have an extra one, called a trisomy, rather than a missing one, called a monosomy.

Aneuploid conditions have historically been named for the researchers or clinicians who identified them, but today, chromosome designations are preferred because they are more precise. Down syndrome, for example, refers to a distinct set of symptoms usually caused by trisomy 21. However, the syndrome may also arise from one copy of chromosome 21 exchanging parts with a different chromosome, which is a type of aberration called a translocation. Knowing whether a child with these symptoms has trisomy 21 or translocation Down syndrome is very important, because the probability of trisomy 21 recurring in a sibling is about 1 in 100, but the chance of translocation Down syndrome recurring is considerably greater. Clinical Application 24.2 takes a closer look at trisomy 21.

Trisomies 13 and 18 are the next most common autosomal aneuploid and usually result in miscarriage. An infant with trisomy 13 has an underdeveloped face, extra and fused fingers and toes, heart defects, small adrenal glands, and a cleft lip or palate. An infant with trisomy 18 suffers many of the problems seen in trisomy 13, plus a peculiar positioning of the fingers and flaps of extra abdominal skin called a “prune belly.”

Table 24.1 indicates the rarity of trisomies 13, 18, and 21 and that it is rarer still for an affected newborn to survive infancy. Trisomies of the other autosomes do not develop beyond the embryonic period.

Sex chromosome aneuploids are less severely affected than are autosomal aneuploids. XO syndrome (Turner syndrome) affects 1 in 2,000 newborn girls, but these represent

<table>
<thead>
<tr>
<th>Table 24.1 Comparing and Contrasting Trisomies 13, 18, and 21</th>
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<tbody>
<tr>
<td>Type of Trisomy</td>
</tr>
<tr>
<td>-----------------</td>
</tr>
<tr>
<td>13 (Patau)</td>
</tr>
<tr>
<td>18 (Edward)</td>
</tr>
<tr>
<td>21 (Down)</td>
</tr>
</tbody>
</table>
Extra or missing chromosomes constitute aneuploidy. Unequal division of chromosome pairs into sperm and egg cells can occur at either the first or the second meiotic division. (a) A single pair of chromosomes is unevenly partitioned into the two cells arising from the first division of meiosis in a male. The result: two sperm cells that have two copies of the chromosome and two sperm cells that have no copies of that chromosome. When a sperm cell with two copies of the chromosome fertilizes a normal egg cell, the zygote produced is trisomic for that chromosome; when a sperm cell lacking the chromosome fertilizes a normal egg cell, the zygote is monosomic for that chromosome. Symptoms depend upon which chromosome is involved. (b) This nondisjunction occurs at the second meiotic division. Because the two products of the first division are unaffected, two of the mature sperm are normal, and two are aneuploid. Egg cells can undergo nondisjunction as well, leading to zygotes with extra or missing chromosomes when they are fertilized by normal sperm cells.

Only 1% of XO conceptions. Often the only symptom is a lag in sexual development, and with hormone supplements, life can be fairly normal, except for infertility.

About 1 in every 1,000 to 2,000 females has an extra X chromosome in each cell, a condition called triplo-X. Often the only associated characteristics are great height and menstrual irregularities. Males with an extra X chromosome have XXY syndrome (Klinefelter syndrome).

Like XO females, many XXY males do not realize they have an unusual number of chromosomes until they encounter fertility problems and their chromosomes are checked. Associated characteristics are sexual underdevelopment (rudimentary testes and prostate glands and no pubic or facial hair), growth of breast tissue, long limbs, and large hands and feet. XXY syndrome affects 1 in every 500 to 2,000 male births.
The most common autosomal aneuploid is trisomy 21, an extra chromosome 21. The characteristic slanted eyes and flat face of affected individuals prompted Sir John Langdon Haydon Down to coin the inaccurate term "mongolism" when he described the syndrome in 1866. As the medical superintendent of a facility for the profoundly mentally retarded, Down noted that about 10% of his patients resembled people of the Mongolian race. The resemblance is coincidental. Males and females of all races can have the syndrome.

A person with Down syndrome (either trisomy or translocation) is short and has straight, sparse hair and a tongue protruding through thick lips. The face has other telltale characteristics, including upward slanting eyes with "epicanthal" skin folds in the inner corners and abnormally shaped ears. The hands have an abnormal pattern of creases, the joints are loose, and reflexes and muscle tone are poor. Developmental milestones (such as sitting, standing, and walking) are slow, and toilet training may take several years. Intelligence varies greatly, from profound mental retardation to being able to follow simple directions, read and use a computer. At least two colleges specialize in providing education for people with Down syndrome.

Down syndrome (either type) is associated with many physical problems, including heart or kidney defects, susceptibility to infections, and blockages in the digestive system that are corrected surgically shortly after birth. An affected child is fifteen times more likely to develop leukemia than a healthy child, but this is still a low figure. Prenatal testing cannot reveal how severely affected an individual with Down syndrome will be.

About 25% of people with either form of Down syndrome who live past age thirty-five develop the fibers and tangles of amyloid protein in their brains that are also seen in the brains of people who have died of Alzheimer disease. However, they may not have signs of dementia. (The risk among the general population of developing Alzheimer disease is 6%.) Both Down syndrome and Alzheimer disease are associated with accelerated aging of part of the brain and accumulation of amyloid protein.

The likelihood of giving birth to a child with trisomy 21 Down syndrome increases dramatically with the age of the mother (table 24A). However, 80% of children with trisomy 21 are born to women under age thirty-five, because younger women are more likely to become pregnant and less likely to undergo prenatal testing. About 5% of cases of trisomy 21 can be traced to nondisjunction in the sperm.

The age factor in Down syndrome may be due to the fact that meiosis in the female is completed after conception. The older a woman is, the longer her oocytes have been arrested on the brink of completing meiosis. During this time, the oocytes may have been exposed to chromosome-damaging chemicals or radiation. Other trisomies are more likely to occur among the offspring of older women, too. In the nineteenth century, when physicians noted that people with Down syndrome were often the youngest in their families, they attributed the condition to "maternal reproductive exhaustion."

Many of the medical problems that people with Down syndrome suffer are treatable, so life expectancy is now fifty-five years. In 1910, life expectancy was only to age nine.
One male in 1,000 has an extra Y chromosome, called XYY syndrome, or Jacobs syndrome. Until 1974, the extra chromosome was linked to criminal behavior, because the first studies to detect it were performed on inmates at a high-security mental facility. However, 96% of men with XYY syndrome share only great height, acne, and speech and reading problems. It is possible that teachers, employers, parents, and others may expect more of these physically large boys and men than of their peers, and a small percentage of them cope with this stress by becoming aggressive.

A fertilized ovum that has one Y chromosome and no X chromosome has never been observed. Apparently, when a zygote takes an X chromosome, so much genetic material is missing that only a few, if any, cell divisions are possible.

**Prenatal Tests**

Several types of tests performed on pregnant women can identify anatomical or physiological features of fetuses that can indicate a chromosomal problem, or actually detect the abnormal chromosomes (fig. 24.15). An ultrasound scan, for example, can reveal the fusion of the eyes, cleft lip and/or palate, malformed nose, and extra fingers and toes that indicate trisomy 13 (fig. 24.16). A blood test performed on the woman during the fifteenth week of pregnancy detects levels of maternal serum markers (alpha fetoprotein, a form of estrogen, pregnancy-associated plasma protein A and human chorionic gonadotropin) that can indicate the underdeveloped liver that is a sign of trisomies 13, 18, and 21. Screening maternal serum markers is routine in the management of pregnancy.

After a maternal serum marker pattern indicates increased risk, the patient is offered amniocentesis, in which a needle is inserted into the amniotic sac and withdraws about 5 milliliters of fluid. Fetal fibroblasts in the sample are cultured and a karyotype constructed, which reveals extra, missing, or translocated chromosomes or smaller anomalies. However, amniocentesis does not reveal single gene defects unless DNA probes are applied to specific genes. Because amniocentesis has a risk of about 0.8% of being followed by miscarriage, it is typically performed on women whose risk of carrying an affected fetus is greater than this, which includes all women over age thirty-five and those with a family history of a chromosomal disorder on either parent's side.

Couples who have already had a child with a chromosome abnormality can elect to have **chorionic villus sampling (CVS)**, which has the advantage of being performed as early as the tenth week from conception, but carries a higher risk of being followed by miscarriage than does amniocentesis. In CVS, a physician samples chorionic villus cells through the cervix. The basis of the test is that, theoretically, these cells are genetically identical to fetal cells because they too descend from the fertilized ovum. However, sometimes a mutation can occur in a villus cell only, or a fetal cell only, creating a false positive or false negative test result.

An experimental prenatal test, fetal cell sorting, is safer than amniocentesis or CVS because it samples only maternal blood, yet it provides the high accuracy of these tests. It is more accurate than measuring maternal serum markers. Fetal cell sorting separates out the rare fetal cells that normally cross the placenta and enter the woman's circulation; then a karyotype is constructed from the sampled cells. It can be performed early in pregnancy, but so far, it is too costly to be widely implemented.

Table 24.2 and figure 24.15 summarize the tests used to visualize fetal chromosomes as a window onto health.

<table>
<thead>
<tr>
<th>Procedure</th>
<th>Time (Weeks)</th>
<th>Source</th>
<th>Information Provided</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maternal serum</td>
<td>15–16</td>
<td>Maternal blood</td>
<td>Small liver may indicate increased risk of trisomy</td>
</tr>
<tr>
<td>markers</td>
<td></td>
<td></td>
<td>Karyotype of cell from fetus</td>
</tr>
<tr>
<td>Amniocentesis</td>
<td>14–16</td>
<td>Fetal skin, urinary bladder, digestive system cells in amniotic fluid</td>
<td>Karyotype of cell from fetus</td>
</tr>
<tr>
<td>CVS</td>
<td>10–12</td>
<td>Chorionic villi</td>
<td>Karyotype of cell from chorionic villus</td>
</tr>
<tr>
<td>Fetal cell sorting</td>
<td>Not yet established</td>
<td>Maternal blood</td>
<td>Karyotype of cell from fetus</td>
</tr>
<tr>
<td>Ultrasound</td>
<td>Any time</td>
<td>Applied externally or through vagina</td>
<td>Growth rate, head size, size and location of organs</td>
</tr>
</tbody>
</table>

**TABLE 24.2** Prenatal Tests

Why do deviations from the normal chromosome number of 46 affect health?

1. Why do deviations from the normal chromosome number of 46 affect health?
2. Distinguish between polyploidy and aneuploidy.
3. How do extra sets of chromosomes or extra individual chromosomes arise?
4. How are fetal chromosomes examined?
FIGURE 24.15
Three ways to check a fetus's chromosomes. (a) Chorionic villus sampling (CVS) removes cells of the chorionic villi, whose chromosomes match those of the fetus because they all descend from the fertilized ovum. CVS is usually performed earlier than amniocentesis.
(b) In amniocentesis, a needle is inserted into the uterus to collect a sample of amniotic fluid, which contains fetal cells. The cells are grown in the laboratory, and then dropped onto a microscope slice to spread the chromosomes. The chromosomes are then stained and arranged into a chromosome chart (karyotype). Amniocentesis is performed after the fifteenth week of gestation. (c) Fetal cell sorting separates fetal cells in the woman's circulation. (d) A genetic counselor interprets the results of these tests—a karyotype—for patients.
Gene Therapy

Understanding how an absent or malfunctioning gene causes disease not only explains the normal function of the gene, but can be a first step to preventing or treating the disease. Gene therapy is a group of techniques, still experimental, that alter, replace, silence, or augment a gene's function to improve, delay, or prevent symptoms. As its name implies, gene therapy operates at the gene level, but treatment of some inherited disorders at the protein level is already standard medical practice. For example, a person with hemophilia receives the missing protein clotting factor, and someone with cystic fibrosis takes cow digestive enzymes to compensate for poor pancreatic function. Clinical Application 4.2 describes how a dietary regimen that restricts protein prevents the mental retardation that is associated with an inborn error of metabolism, PKU.

Two Approaches to Gene Therapy

There are two types of gene therapy. Heritable gene therapy (germline gene therapy) introduces the genetic change into a sperm, egg, or fertilized egg, which corrects each cell of the resulting individual. The change is perpetuated in the gametes and can be passed to the next generation. Heritable gene therapy is not, and may never be, done in humans, but the resulting transgenic organisms of other species are useful. For example, transgenic mice that harbor human disease-causing genes are used to study the early stages of human diseases and to test treatments before they are tried on people. Transgenic cows and goats secrete human versions of therapeutic proteins, such as clotting factors and growth hormone. Transgenic crop plants have valuable traits, such as “golden rice,” which manufactures beta carotene using genes from plants and bacteria. Beta carotene is a precursor to vitamin A, and rice normally makes very little of it.

Nonheritable gene therapy (somatic gene therapy) targets only affected cells and therefore cannot be transmitted to the next generation. Nonheritable gene therapy for hemophilia, for example, provides genes that encode the needed clotting factors. A nonheritable gene therapy for cystic fibrosis is an aerosol containing a virus that has had its pathogenic genes removed and a functional human CFTB gene added. When the person inhales the aerosol, the needed gene enters airway epithelium, providing instructions to replace the nonfunctional ion channel protein that causes symptoms. Nonheritable gene therapy theoretically provides a longer-lasting correction of symptoms than replacing a protein.

Experiments to develop gene therapies have been ongoing since 1990, with thousands of patients participating, to varying degrees of success. Progress has been slow and uneven. For example, gene therapy for hemophilia has been successful in a few patients, whereas gene therapy for CF so far has not provided a lasting cure, and for muscular dystrophies does not affect enough cells. In 1999, an 18-year-old volunteer died within days of receiving gene therapy to treat an inborn error of metabolism when the virus used to deliver the healing gene caused an overwhelming immune response. In 2005, three children who had received successful gene therapy to treat a severe combined immune deficiency developed leukemia years after the virus used to deliver the gene activated a cancer-causing gene. Finally, a phenomenon called RNA interference may cause RNA molecules to form that silence the mRNAs transcribed from the therapeutic genes. Gene therapy is still very much a work in progress. Clinical Application 24.3 describes some gene therapy strategies. The age of gene therapy began with success, but has hit setbacks.

1. What does gene therapy aim to do?
2. What are the two basic types of gene therapy?
3. What are some problems that have been encountered with gene therapy?

Genomics and a New View of Anatomy and Physiology

Prior to sequencing the human genome, the field of human genetics focused almost exclusively on very rare inherited diseases. Today, human genetics and genomics have shifted focus to normal variations as well as conditions molded by interactions among genes and environmental factors. With this new way of looking at ourselves, physiology is not only being dissected at the cellular level, but at the level of the chemical signals that enable cells to interact to form tissues, and tissues to form organs. It is a new view of anatomy and physiology.
Researchers use several methods to introduce therapeutic genes into cells. Healing DNA is linked to the genetic material of viruses from which the known disease-causing genes have been removed; in fatty bubbles called liposomes or complexed with other lipid molecules; "shot" along with metal particles into cells; and as "naked" preparations of DNA alone. The challenge in any nonheritable gene therapy is to target sufficient numbers of affected cells for a long enough time to exert a noticeable effect. Different tissues and organs present different challenges, described here and summarized in figure 24C.

**Bone Marrow**

Because bone marrow includes the precursors of all mature blood cell types, it provides a route to treat blood disorders and immune deficiencies. Certain stem cells in bone marrow can also travel to other sites, such as muscle, liver, and brain, and either give rise to cells that differentiate there into, respectively, muscle, liver, or neural cells, or fuse with cells. Therefore, many gene therapy targets might be reached via bone marrow.

**Skin**

Skin cells grow well in the laboratory. A person can donate a patch of skin the size of a letter on this page; after a genetic manipulation, the sample can grow to the size of a bathmat within just three weeks. The skin can then be grafted back onto the person. Skin grafts genetically modified to secrete therapeutic proteins, such as enzymes, clotting factors, or growth hormones, may provide a new drug delivery route.

**Muscle**

Muscle tissue is a good target for gene therapy for several reasons. It comprises about half of the body's mass, is easily accessible, and is near a blood supply. However, a challenge is to correct enough muscle cells to alleviate symptoms.

**Endothelium**

Endothelium, which forms capillaries and lines the interiors of other blood vessels, can be altered to secrete a substance directly into the bloodstream. Genetically modified endothelium might secrete insulin to treat diabetes mellitus or a clotting factor to treat hemophilia.

**Liver**

The liver controls many bodily functions and is a good gene therapy target. A gene therapy that corrects just 5% of the 10 billion cells of the liver could produce an effect. For example, normal liver cells have low-density lipoprotein (LDL) receptors on their surfaces, which bind cholesterol in the bloodstream and bring it into the cell. Liver cells genetically altered to have more LDL receptors can relieve the cholesterol buildup of familial hypercholesterolemia (see fig. 24.7).

**Lungs**

An aerosol can directly reach respiratory tube lining cells, making it unnecessary to remove cells, alter them, and reimplant them. Lung epithelial cells take up inhaled genes and produce the proteins missing or abnormal in the inherited illness. For example, such gene therapy can provide alpha-1-antitrypsin, an enzyme whose absence causes a form of emphysema.

**Nerve Tissue**

Gene therapy of neurons is not feasible because these cells do not divide. Altering other cell types, such as neuroglial cells or fibroblasts that secrete nerve growth factor, can circumvent this obstacle. Or, a therapeutic genetic change can be made in neural stem cells. Another route to nerve cell gene therapy is to send in a valuable gene attached to the herpes simplex virus, which remains in nerve cells after infection. Such a herpes gene carrier could alter a neuron's ability to secrete neurotransmitters.
FIGURE 24C
Sites of gene therapy and the methods used to introduce normal DNA.
The Emerging Role of Genetics and Genomics in Medicine (page 939)

Genetics is the study of trait transmission through DNA passed in sperm and egg cells from generation to generation. Genes, which are parts of chromosomes, encode proteins. The human genome consists of about 24,000 protein-encoding genes plus many other sequences. Somatic cells are diploid; sex cells are haploid. Genomics considers many genes that interact with each other and the environment. Proteomics analyzes the spectrum of proteins that a particular cell type produces.

Modes of Inheritance (page 942)

1. Chromosomes and genes come in pairs
   a. Chromosome charts are called karyotypes.
   b. Chromosomes 1 through 22, numbered in decreasing size order, are autosomes. They do not have genes that determine sex.
   c. The X and Y chromosomes are sex chromosomes. They have genes that determine sex.
   d. Chromosomes and the genes they carry are paired.
   e. An allele is an alternate form of a gene. An individual can have two different alleles for a particular gene. The gene itself can have many alleles, because a gene consists of many building blocks, any of which may be altered.
   f. An individual with a pair of identical alleles for a particular gene is homozygous; if the alleles are different, the individual is heterozygous.
   g. The combination of genes present in an individual's cells constitutes a genotype; the appearance of the individual is its phenotype.
   h. A wild type allele provides normal or the most common function. A mutant allele causes disease or an unusual trait; it is a change from the wild type condition.

2. Dominant and recessive inheritance
   a. In the heterozygous condition, an allele that is expressed when the other is not is dominant. The masked allele is recessive.
   b. Recessive and dominant genes may be autosomal or X-linked or Y-linked.
   c. An autosomal recessive condition affects both sexes and may skip generations. The homozygous dominant and heterozygous individuals have normal phenotypes. The homozygous recessive individual has the condition. The heterozygote is a carrier. An affected individual inherits one mutant allele from each parent.
   d. An autosomal dominant condition affects both sexes and does not skip generations. A person inherits it from one parent, who is affected.
   e. Pedigrees and Punnett squares are used to depict modes of inheritance.

3. Different dominance relationships
   a. In incomplete dominance, a heterozygote has a phenotype intermediate between those of both homozygotes.
   b. In codominance, each of the alleles in the heterozygote is expressed.

Gene Expression (page 946)

1. Penetrance and expressivity
   a. A genotype is incompletely penetrant if not all individuals inheriting it express the phenotype.
   b. A genotype is variably expressive if it is expressed to different degrees in different individuals.

2. Pleiotropy
   a. A pleiotropic disorder has several symptoms, different subsets of which are expressed among individuals.
   b. Pleiotropy reflects a gene product that is part of more than one biochemical reaction or is found in several organs or structures.

3. Genetic heterogeneity
   a. Genetic heterogeneity refers to a phenotype that can be caused by alterations in more than one gene.
   b. The same symptoms may result from alterations in genes whose products are enzymes in the same biochemical pathway.

Multifactorial Traits (page 947)

1. A trait caused by the action of a single gene is monogenic, and by the action of more than one gene, polygenic.
2. A trait caused by the action of one or more genes and the environment is multifactorial.
3. Height, skin color, eye color, and many common illnesses are multifactorial traits.
4. A frequency distribution for a polygenic trait forms a bell curve.

Matters of Sex (page 949)

A female has two X chromosomes; a male has one X and one Y chromosome. The X chromosome has many more genes than the Y.

1. Sex determination
   a. A male zygote forms when a Y-bearing sperm fertilizes an egg. A female zygote forms when an X-bearing sperm fertilizes an egg.
   b. A gene on the Y chromosome, called SRY, switches on genes in the embryo that promote development of male characteristics.

2. Sex chromosomes and their genes
   a. Genes on the sex chromosomes are inherited differently than those on autosomes because the sexes differ in sex chromosome constitution.
   b. Y-linked genes are considered in three functional groups: those with counterparts on the X; those similar to genes on the X; and genes unique to the Y, many of which affect male fertility. Y-linked genes pass from fathers to sons.
   c. Males are hemizygous for X-linked traits; that is, they can have only one copy of an X-linked gene, because they have only one X chromosome.
   d. Females can be heterozygous or homozygous for genes on the X chromosome, because they have two copies of it.
   e. A male inherits an X-linked trait from a carrier mother. These traits are more common in males than in females.
   f. A female inherits an X-linked mutant gene from her carrier mother and/or from her father if the associated trait does not impair his ability to have children.
   g. Dominant X-linked traits are rarely seen because affected males typically die before birth.

3. Gender effects on phenotype
   a. Sex-limited traits affect structures or functions seen in only one sex and may be autosomal.
Chromosome Disorders (page 952)
Extra, missing, or rearranged chromosomes or parts of them can cause syndromes, because they either cause an imbalance of genetic material or disrupt a vital gene.

1. Polyplody
   a. Polyploidy is an extra chromosome set.
   b. Polyplody results from fertilization involving a diploid gamete.
   c. Human polyploids do not survive beyond a few days of birth.

2. Aneuploidy
   a. Cells with an extra or missing chromosome are aneuploid. Cells with the normal chromosome number are euploid.
   b. Aneuploidy results from nondisjunction, in which a chromosome pair does not separate, either in meiosis I or meiosis II, producing a gamete with a missing or extra chromosome. At fertilization, a monosomic or trisomic zygote results.
   c. A cell with an extra chromosome is trisomic. A cell with a missing chromosome is monosomic. Individuals with trisomies are more likely to survive to be born than those with monosomies.
   d. Autosomal aneuploids are more severe than sex chromosome aneuploids.

3. Prenatal tests
   a. Ultrasound can detect large-scale structural abnormalities and assess growth.
   b. Maternal serum marker tests indirectly detect a small fetal liver, which can indicate a trisomy.
   c. Amniocentesis samples and examines fetal chromosomes in amniotic fluid.
   d. Chorionic villus sampling obtains and examines chorionic villus cells, which descend from the fertilized egg and therefore are presumed to be genetically identical to fetal cells.
   e. Fetal cell sorting obtains and analyzes rare fetal cells in the maternal circulation.

Gene Therapy (page 957)
1. Gene therapy corrects the genetic defect causing symptoms.
2. Heritable gene therapy alters all genes in an individual and therefore must be done on a gamete or fertilized egg. It is not done in humans but is useful in other species.
3. Nonheritable gene therapy replaces or corrects defective genes in somatic cells, often those in which symptoms occur.

CRITICAL THINKING QUESTIONS

1. State possible advantages and disadvantages of DNA microarray tests performed shortly after birth to identify susceptibilities and inherited diseases that will likely affect the individual later in life.
2. A young couple is devastated when their second child is born and has PKU. Their older child is healthy, and no one else in the family has PKU. How is this possible?
3. A balding man undergoes a treatment that transfers some of the hair from the sides of his head, where it is still plentiful, to the top. Is he altering his phenotype or his genotype?
4. Bob and Joan know from a blood test that they are each heterozygous (carriers) for the autosomal recessive gene that causes sickle cell disease. If their first three children are healthy, what is the probability that their fourth child will have the disease?
5. A DNA microarray test includes several genes that cause cancer or increase sensitivity to substances that cause cancer. It also includes genes that confer high risk of addictive behaviors. The test is being developed to assess the risk that an individual who smokes will develop lung cancer. Do you think that such a test would be valuable or that it might be abused? Cite a reason for your answer.
6. In Hunter syndrome, lack of an enzyme leads to build up of sticky carbohydrates in the liver, spleen, and heart. The individual is also deaf and has unusual facial features. Hunter syndrome is inherited as an X-linked recessive condition. Intelligence is usually impaired, and life span can be normal. A man who has mild Hunter syndrome has a child with a woman who is a carrier (heterozygote).
   a. What is the probability that a son inherits the syndrome?
   b. What is the chance that a daughter inherits it?
   c. What is the chance that a girl would be a carrier?
7. Amelogenesis imperfecta is an X-linked dominant condition that affects deposition of enamel onto teeth. Affected males have extremely thin enamel layers all over each tooth. Female carriers, however, have grooved teeth that result from uneven deposition of enamel. Explain the difference in phenotype between the sexes for this condition.
8. Why are medium-brown skin colors more common than very white or very black skin?
9. Why are there fewer Y-linked traits than there are X-linked genes?
10. A woman aged forty receives genetic counseling before having an amniocentesis performed. She understands that her risk of carrying a fetus that has trisomy 21 Down syndrome is 1 in 105, but she is confused when the counselor explains that the risk of “any aneuploidy” is 1 in 66. What does this mean?
11. Can a person who has been successfully treated for CF with an aerosol nongermline gene therapy still transmit the disease-causing allele to offspring? Cite a reason for your answer.
12. Parkinson disease is a movement disorder in which neurons in a part of the brain (the substantia nigra) can no longer produce the neurotransmitter dopamine, which is not a protein. Although Parkinson disease is not usually inherited, it may be treatable with gene therapy. What are two difficulties in developing gene therapy for Parkinson disease?
13. Cirrhosis of the liver, emphysema, and heart disease are all conditions that can be caused by a faulty gene or by a dangerous lifestyle habit (drinking alcohol, smoking, following a poor diet). When gene therapies become available for these conditions, should people with gene-caused disease be given priority in receiving the treatments? If not, what other criteria should be used for deciding who should receive a limited medical resource?
1. Discuss the relationship of DNA, genes, chromosomes, and the genome.
2. Discuss the origin of the 46 chromosomes in a human zygote.
3. Define homologous chromosomes.
4. Distinguish between
   - homozygote and heterozygote
   - autosome and sex chromosome
   - mutant and wild type
   - phenotype and genotype
   - incomplete dominance and codominance
   - haploid and diploid
   - penetrance and expressivity
   - heritable and nonheritable gene therapy
5. Explain how a gene can have many alleles.
6. Describe how cystic fibrosis is pleiotropic.
7. Explain why the frequency distributions of different multifactorial traits give very similar bell curves.
8. Describe how the environment can influence gene expression.
10. Explain why Y-linked genes are passed only from fathers to sons.
11. Explain why the inheritance pattern of X-linked traits differs in males and females.
12. Explain why a male cannot inherit an X-linked trait from his father.
13. Explain why X-linked dominant disorders are usually lethal in males.
14. Discuss how a sex-limited trait and a sex-influenced trait differ from an X-linked trait.
15. Explain how an individual with an extra set of chromosomes arises.
16. Explain how nondisjunction leads to aneuploidy.
17. Distinguish among four types of prenatal diagnostic tests.
18. Describe why heritable gene therapy is impractical in humans.
19. Explain how nonheritable gene therapy is being attempted in various human tissues.
Elements 110 to 114 have been reported in experiments, but have not yet been confirmed.
### Common Tests Performed on Blood

<table>
<thead>
<tr>
<th>TEST</th>
<th>NORMAL VALUES* (ADULT)</th>
<th>CLINICAL SIGNIFICANCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albumin (serum)</td>
<td>3.2-5.5 g/100 mL</td>
<td>Values increase in multiple myeloma and decrease with proteinuria and as a result of severe burns.</td>
</tr>
<tr>
<td>Albumin-globulin ratio, or A/G ratio (serum)</td>
<td>1.5:1 to 2.5:1</td>
<td>Ratio of albumin to globulin is lowered in kidney diseases and malnutrition.</td>
</tr>
<tr>
<td>Ammonia</td>
<td>80-110 μg/100 mL (12-55 μ mol/L)</td>
<td>Values increase in severe liver disease, pneumonia, shock, and congestive heart failure.</td>
</tr>
<tr>
<td>Amylase (serum)</td>
<td>4-25 units/mL</td>
<td>Values increase in acute pancreatitis, intestinal obstructions, and mumps. They decrease in chronic pancreatitis, cirrhosis of the liver, and toxemia of pregnancy.</td>
</tr>
<tr>
<td>Bilirubin, total (serum)</td>
<td>0-1.0 mg/100 mL</td>
<td>Values increase in conditions causing red blood cell destruction or biliary obstruction.</td>
</tr>
<tr>
<td>Blood urea nitrogen, or BUN (plasma or serum)</td>
<td>8-25 mg/100 mL (2.5-9.3 mmol/L)</td>
<td>Values increase in various kidney disorders and decrease in liver failure and during pregnancy.</td>
</tr>
<tr>
<td>Calcium (serum)</td>
<td>8.5-10.5 mg/100 mL</td>
<td>Values increase in hyperparathyroidism, hypervitaminosis D, and respiratory conditions that cause a rise in CO₂ concentration. They decrease in hypoparathyroidism, malnutrition, and severe diarrhea.</td>
</tr>
<tr>
<td>Carbon dioxide (serum)</td>
<td>24-30 mEq/L</td>
<td>Values increase in respiratory diseases, intestinal obstruction, and vomiting. They decrease in acidosis, nephritis, and diarrhea.</td>
</tr>
<tr>
<td>Chloride (serum)</td>
<td>100-106 mEq/L</td>
<td>Values increase in nephritis. Cushing syndrome, dehydration, and hyperventilation. They decrease in metabolic acidosis, Addison disease, diarrhea, and following severe burns.</td>
</tr>
<tr>
<td>Cholesterol, total (serum)</td>
<td>120-220 mg/100 mL (below 200 mg/100 mL recommended by the American Heart Association)</td>
<td>Values increase in diabetes mellitus and hypothyroidism. They decrease in pernicious anemia, hyperthyroidism, and acute infections.</td>
</tr>
<tr>
<td>Cholesterol, high-density lipoprotein (HDL)</td>
<td>Women: 30-80 mg/100 mL Men: 30-70 mg/100 mL</td>
<td>Values increase in liver disease. Decreased values are associated with an increased risk of atherosclerosis.</td>
</tr>
<tr>
<td>Cholesterol, low-density lipoprotein (LDL)</td>
<td>62-185 mg/100 mL</td>
<td>Increased values are associated with an increased risk of atherosclerosis.</td>
</tr>
<tr>
<td>Creatine (serum)</td>
<td>0.2-0.8 mg/100 mL</td>
<td>Values increase in muscular dystrophy, nephritis, severe damage to muscle tissue, and during pregnancy.</td>
</tr>
<tr>
<td>Creatinine (serum)</td>
<td>0.6-1.5 mg/100 mL</td>
<td>Values increase in various kidney diseases.</td>
</tr>
<tr>
<td>Ferritin (serum)</td>
<td>Men: 10-270 μg/100 mL Women: 5-280 μg/100 mL</td>
<td>Values correlate with total body iron store. They decrease with iron deficiency.</td>
</tr>
<tr>
<td>Globulin (serum)</td>
<td>2.3-3.5 g/100 mL</td>
<td>Values increase as a result of chronic infections.</td>
</tr>
<tr>
<td>Glucose (serum)</td>
<td>70-110 mg/100 mL</td>
<td>Values increase in diabetes mellitus, liver diseases, nephritis, hyperthyroidism, and pregnancy. They decrease in hyperinsulinism, hypothyroidism, and Addison disease.</td>
</tr>
<tr>
<td>Hematocrit (whole blood)</td>
<td>Men: 40-54% Women: 37-47% Children: 35-49% (varies with age)</td>
<td>Values increase in polycythemia due to dehydration or shock. They decrease in anemia and following severe hemorrhage.</td>
</tr>
</tbody>
</table>

*These values may vary with hospital, physician, and type of equipment used to make measurements.
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</thead>
<tbody>
<tr>
<td>Hemoglobin (whole blood)</td>
<td>Men: 14–18 g/100 mL</td>
<td>Values increase in polycythemia, obstructive pulmonary diseases, congestive heart failure, and at high altitudes. They decrease in anemia, pregnancy, and as a result of severe hemorrhage or excessive fluid intake.</td>
</tr>
<tr>
<td>Iron (serum)</td>
<td>50–150 μg/100 mL</td>
<td>Values increase in various anemias and liver disease. They decrease in iron-deficiency anemia.</td>
</tr>
<tr>
<td>Iron-binding capacity (serum)</td>
<td>250–410 μg/100 mL</td>
<td>Values increase in iron-deficiency anemia and pregnancy. They decrease in pernicious anemia, liver disease, and chronic infections.</td>
</tr>
<tr>
<td>Lactic acid (whole blood)</td>
<td>0.6–1.8 mEq/L</td>
<td>Values increase with muscular activity and in congestive heart failure, severe hemorrhage, and shock.</td>
</tr>
<tr>
<td>Lactic dehydrogenase, or LDH (serum)</td>
<td>70–200 U/L</td>
<td>Values increase in pernicious anemia, myocardial infarction, liver disease, acute leukemia, and widespread carcinoma.</td>
</tr>
<tr>
<td>Lipids, total (serum)</td>
<td>450–850 mg/100 mL</td>
<td>Values increase in hypothyroidism, diabetes mellitus, and nephritis. They decrease in hyperthyroidism.</td>
</tr>
<tr>
<td>Magnesium</td>
<td>1.3–2.1 mEq/L</td>
<td>Values increase in renal failure, hypothyroidism, and Addison disease. They decrease in renal disease, liver disease, and pancreatitis.</td>
</tr>
<tr>
<td>Mean corpuscular hemoglobin (MCH)</td>
<td>26–32 pg/RBC</td>
<td>Values increase in macrocytic anemia. They decrease in microcytic anemia.</td>
</tr>
<tr>
<td>Mean corpuscular volume (MCV)</td>
<td>86–98 μm³/mm³/RBC</td>
<td>Values increase in liver disease and pernicious anemia. They decrease in iron-deficiency anemia.</td>
</tr>
<tr>
<td>Osmolality</td>
<td>275–295 mOsm/kg</td>
<td>Values increase in dehydration, hypercalcemia, and diabetes mellitus. They decrease in hyponatremia, Addison disease, and water intoxication.</td>
</tr>
<tr>
<td>Oxygen saturation (whole blood)</td>
<td>Arterial: 90–100%</td>
<td>Values increase in polycythemia and decrease in anemia and obstructive pulmonary diseases.</td>
</tr>
<tr>
<td></td>
<td>Venous: 60–85%</td>
<td></td>
</tr>
<tr>
<td>PO₂</td>
<td>35–45 mmHg</td>
<td>Values increase in respiratory diseases, intestinal obstruction, and vomiting. They decrease in acidosis, nephritis, and diabetes.</td>
</tr>
<tr>
<td>pH (whole blood)</td>
<td>7.35–7.45</td>
<td>Values increase due to mild vomiting, Cushing syndrome, and hyperventilation. They decrease as a result of hyperventilation, severe diarrhea, Addison disease, and diabetic acidosis.</td>
</tr>
<tr>
<td>PO₂</td>
<td>75–100 mmHg</td>
<td>Values increase in polycythemia. They decrease in anemia and obstructive pulmonary diseases.</td>
</tr>
<tr>
<td>Phosphatase acid (serum)</td>
<td>Women: 0.01–0.56 Sigma U/mL</td>
<td>Values increase in cancer of the prostate gland, hyperparathyroidism, certain liver diseases, myocardial infarction, and pulmonary embolism.</td>
</tr>
<tr>
<td></td>
<td>Men: 0.13–0.63 Sigma U/mL</td>
<td></td>
</tr>
<tr>
<td>Phosphatase, alkaline (serum)</td>
<td>Adults: 13–39 U/L</td>
<td>Values increase in hyperparathyroidism (and in other conditions that promote resorption of bone), liver diseases, and chronic kidney disease.</td>
</tr>
<tr>
<td></td>
<td>Children: up to 104 U/L</td>
<td></td>
</tr>
<tr>
<td>Phosphorus (serum)</td>
<td>3.0–4.5 mg/100 mL</td>
<td>Values increase in kidney diseases, hyperparathyroidism, acromegaly, and hypervitaminosis D. They decrease in hyperparathyroidism.</td>
</tr>
<tr>
<td>Platelet count (whole blood)</td>
<td>150,000–350,000/mm³³</td>
<td>Values increase in polycythemia and certain anemias. They decrease in acute leukemia and aplastic anemia.</td>
</tr>
<tr>
<td>Potassium (serum)</td>
<td>3.5–5.0 mEq/L</td>
<td>Values increase in Addison disease, hyperventilation, and conditions that cause severe cellular destruction. They decrease in diabetes, vomiting, diabetic acidosis, and chronic kidney disease.</td>
</tr>
<tr>
<td>Protein, total (serum)</td>
<td>6.0–8.4 g/100 mL</td>
<td>Values increase in severe dehydration and shock. They decrease in severe malnutrition and hemorrhage.</td>
</tr>
<tr>
<td>Prothrombin time (serum)</td>
<td>12–14 sec (one stage)</td>
<td>Values increase in certain hemorrhagic diseases, liver disease, vitamin K deficiency, and following the use of various drugs.</td>
</tr>
<tr>
<td>Red cell count (whole blood)</td>
<td>Men: 4,800,000–6,200,000/mm³³</td>
<td>Values increase as a result of severe dehydration or diarrhea, and decrease in anemia, leukemia, and following severe hemorrhage.</td>
</tr>
<tr>
<td></td>
<td>Women: 4,200,000–5,400,000/mm³³</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Children: 4,500,000–5,100,000/mm³³</td>
<td>(varies with age)</td>
</tr>
<tr>
<td>Red cell distribution width (RDW)</td>
<td>8.5–11.5 microns</td>
<td>Variation in cell width changes with pernicious anemia.</td>
</tr>
</tbody>
</table>

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Common Tests Performed on Blood—continued

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</tr>
</thead>
<tbody>
<tr>
<td>Sedimentation rate, erythrocyte (whole blood)</td>
<td>Men: 1–13 mm/hr</td>
<td>Values increase in infectious diseases, menstruation, pregnancy, and as a result of severe tissue damage.</td>
</tr>
<tr>
<td></td>
<td>Women: 1–20 mm/hr</td>
<td></td>
</tr>
<tr>
<td>Serum glutamic pyruvic transaminase (SGPT)</td>
<td>Women: 4–17 U/L</td>
<td>Values increase in liver disease, pancreatitis, and acute myocardial infarction.</td>
</tr>
<tr>
<td></td>
<td>Men: 6–24 U/L</td>
<td></td>
</tr>
<tr>
<td>Sodium (serum)</td>
<td>135–145 mEq/L</td>
<td>Values increase in nephritis and severe dehydration. They decrease in Addison disease, myxedema, kidney disease, and diarrhea.</td>
</tr>
<tr>
<td>Thromboplastin time, partial (plasma)</td>
<td>35–45 sec</td>
<td>Values increase in deficiencies of blood factors VIII, IX, and X.</td>
</tr>
<tr>
<td>Thyroid-stimulating hormone (TSH)</td>
<td>0.5–5.0 µU/mL</td>
<td>Values increase in hypothyroidism and decrease in hyperthyroidism.</td>
</tr>
<tr>
<td>Thyroxine, or T₄ (serum)</td>
<td>4–12 µg/100 mL</td>
<td>Values increase in hyperthyroidism and pregnancy. They decrease in hypothyroidism.</td>
</tr>
<tr>
<td>Transaminases, or SGOT (serum)</td>
<td>7–27 units/mL</td>
<td>Values increase in myocardial infarction, liver disease, and diseases of skeletal muscles.</td>
</tr>
<tr>
<td>Triglycerides</td>
<td>10–190 mg/100 mL</td>
<td>Values increase in liver disease, nephrotic syndrome, hypothyroidism, and pancreatitis. They decrease in malnutrition and hyperthyroidism.</td>
</tr>
<tr>
<td>Triiodothyronine, or T₃ (serum)</td>
<td>75–195 ng/100 mL</td>
<td>Values increase in hyperthyroidism and decrease in hypothyroidism.</td>
</tr>
<tr>
<td>Uric acid (serum)</td>
<td>Men: 2.5–8.0 mg/100 mL</td>
<td>Values increase in gout, leukemia, pneumonia, toxemia of pregnancy, and as a result of severe tissue damage.</td>
</tr>
<tr>
<td></td>
<td>Women: 1.5–6.0 mg/100 mL</td>
<td></td>
</tr>
<tr>
<td>White blood cell count, differential (whole blood)</td>
<td>Neutrophils 54–62%</td>
<td>Neutrophils increase in bacterial diseases; lymphocytes and monocytes increase in viral diseases; eosinophils increase in collagen diseases, allergies, and in the presence of intestinal parasites.</td>
</tr>
<tr>
<td></td>
<td>Eosinophils 1–3%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Basophils &lt;1%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Lymphocytes 25–33%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Monocytes 3–7%</td>
<td></td>
</tr>
<tr>
<td>White blood cell count, total (whole blood)</td>
<td>5,000–10,000/mm³³</td>
<td>Values increase in acute infections, acute leukemia, and following menstruation. They decrease in aplastic anemia and as a result of drug toxicity.</td>
</tr>
</tbody>
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</thead>
<tbody>
<tr>
<td>Acetone and acetoacetate</td>
<td>0</td>
<td>Values increase in diabetic acidosis.</td>
</tr>
<tr>
<td>Albumin, qualitative</td>
<td>0 to trace</td>
<td>Values increase in kidney disease, hypertension, and heart failure.</td>
</tr>
<tr>
<td>Ammonia</td>
<td>20-70 mEq/L</td>
<td>Values increase in diabetes mellitus and liver diseases.</td>
</tr>
<tr>
<td>Bacteric count</td>
<td>Under 10,000/mL</td>
<td>Values increase in urinary tract infection.</td>
</tr>
<tr>
<td>Bile and bilirubin</td>
<td>0</td>
<td>Values increase in melanoma and biliary tract obstruction.</td>
</tr>
<tr>
<td>Calcium</td>
<td>Under 300 mg/24 hr</td>
<td>Values increase in hyperparathyroidism and decrease in hypoparathyroidism.</td>
</tr>
<tr>
<td>Creatinine (24 hours)</td>
<td>15-25 mg/kg body weight/day</td>
<td>Values increase in infections, and decrease in muscular atrophy, anemia, leukemia, and kidney diseases.</td>
</tr>
<tr>
<td>Creatinine clearance (24 hours)</td>
<td>100-140 mL/min</td>
<td>Values increase in renal diseases.</td>
</tr>
<tr>
<td>Glucose</td>
<td>0</td>
<td>Values increase in diabetes mellitus and various pituitary gland disorders.</td>
</tr>
<tr>
<td>Hemoglobin</td>
<td>0</td>
<td>Blood may occur in urine as a result of extensive burns, crushing injuries, hemolytic anemia, or blood transfusion reactions.</td>
</tr>
<tr>
<td>17-hydroxycorticosteroids</td>
<td>3-8 mg/24 hr</td>
<td>Values increase in Cushing syndrome and decrease in Addison disease.</td>
</tr>
<tr>
<td>Osmolality</td>
<td>850 mOsm/kg</td>
<td>Values increase in hepatic cirrhosis, congestive heart failure, and Addison disease. They decrease in hypokalemia, hypercalcemia, and diabetes insipidus.</td>
</tr>
<tr>
<td>pH</td>
<td>4.6-8.0</td>
<td>Values increase in urinary tract infections and chronic renal failure. They decrease in diabetes mellitus, emphysema, and starvation.</td>
</tr>
<tr>
<td>Phenylpyruvic acid</td>
<td>0</td>
<td>Values increase in phenylketonuria.</td>
</tr>
<tr>
<td>Specific gravity (SG)</td>
<td>1.003-1.035</td>
<td>Values increase in diabetes mellitus, nephrosis, and dehydration. They decrease in diabetes insipidus, glomerulonephritis, and severe renal injury.</td>
</tr>
<tr>
<td>Urea</td>
<td>25-35 g/24 hr</td>
<td>Values increase as a result of excessive protein breakdown. They decrease as a result of impaired renal function.</td>
</tr>
<tr>
<td>Urea clearance</td>
<td>Over 40 mL blood cleared of urea/min</td>
<td>Values increase in renal diseases.</td>
</tr>
<tr>
<td>Uric acid</td>
<td>0.6-1.6 g/24 hr as urate</td>
<td>Values increase in gout and decrease in various kidney diseases.</td>
</tr>
<tr>
<td>Urobilinogen</td>
<td>0-4 mg/24 hr</td>
<td>Values increase in liver diseases and hemolytic anemia. They decrease in complete biliary obstruction and severe diarrhea.</td>
</tr>
</tbody>
</table>

*These values may vary with hospital, physician, and type of equipment used to make measurements.
Glycolysis

Figure C.1 illustrates the chemical reactions of glycolysis. In the early steps of this metabolic pathway, the original glucose molecule is altered by the addition of phosphate groups (phosphorylation) and by the rearrangement of its atoms. ATP supplies the phosphate groups and the energy to drive these reactions. The result is a molecule of fructose bound to two phosphate groups (fructose-1,6-bisphosphate). This molecule is split through two separate reactions into two 3-carbon molecules (glyceraldehyde-3-phosphate). Since each of these is converted to pyruvic acid, the following reactions, 1 through 5, must be counted twice to account for breakdown of a single glucose molecule.

1. An inorganic phosphate group is added to glyceraldehyde-3-phosphate to form 1,3-bisphosphoglyceric acid, releasing two hydrogen atoms, to be used in ATP synthesis, described later.
2. 1,3-bisphosphoglyceric acid is changed to 3-phosphoglyceric acid. As this occurs, some energy in the form of a high-energy phosphate is transferred from the 1,3-bisphosphoglyceric acid to an ADP molecule, phosphorylating the ADP to ATP.
3. A slight alteration of 3-phosphoglyceric acid forms 2-phosphoglyceric acid.
4. A change in 2-phosphoglyceric acid converts it into phosphoenolpyruvic acid.
5. Finally, a high-energy phosphate is transferred from the phosphoenolpyruvic acid to an ADP molecule, phosphorylating it to ATP. A molecule of pyruvic acid remains.

Overall, one molecule of glucose is ultimately broken down to two molecules of pyruvic acid. Also, a total of four hydrogen atoms are released (step e), and four ATP molecules form (two in step b and two in step e). However, because two molecules of ATP are used early in glycolysis, there is a net gain of only two ATP molecules during this phase of cellular respiration.

In the presence of oxygen, each pyruvic acid molecule is oxidized to an acetyl group, which then combines with a molecule of coenzyme A (obtained from the vitamin pantothenic acid) to form acetyl coenzyme A. As this occurs, two more hydrogen atoms are released for each molecule of acetyl coenzyme A formed. The acetyl coenzyme A is then broken down by means of the citric acid cycle, which figure C.2 illustrates.

Because obtaining energy for cellular metabolism is vital, disruptions in glycolysis or the reactions that follow it can devastate health. Clinical Application 4.1 tells how medical sleuths traced a boy's unusual combination of symptoms to a block in glycolysis.

Citric Acid Cycle

An acetyl coenzyme A molecule enters the citric acid cycle by combining with a molecule of oxaloacetic acid to form citric acid. As citric acid is produced, coenzyme A is released and thus can be used again to form acetyl coenzyme A from pyruvic acid. The citric acid is then changed by a series of reactions back into oxaloacetic acid, and the cycle may repeat.

Steps in the citric acid cycle release carbon dioxide and hydrogen atoms. More specifically, for each glucose molecule metabolized in the presence of oxygen, two molecules of acetyl coenzyme A enter the citric acid cycle. The cycle releases four carbon dioxide molecules and sixteen hydrogen atoms. At the same time, two more molecules of ATP form.

The released carbon dioxide dissolves in the cytoplasm and leaves the cell, eventually entering the bloodstream. Most of the hydrogen atoms released from the citric acid cycle, and those released during glycolysis and during the formation of acetyl coenzyme A, supply electrons used to produce ATP.

ATP Synthesis

Note that in figures C.1 and C.2 various metabolic reactions release hydrogen atoms. The electrons of these hydrogen atoms contain much of the energy associated with the chemical bonds of the original glucose molecule. To keep this energy in a usable form, these hydrogen atoms, with their high energy electrons, are passed in pairs to "hydrogen carriers." One of these carriers is NAD+ (nicotinamide adenine dinucleotide). When NAD+ accepts a pair of hydrogen atoms, the two electrons and the remaining hydrogen nucleus bind to NAD+ to form NADH, and the remaining hydrogen nucleus (a hydrogen ion) is released as follows:

\[
\text{NAD}^+ + 2\text{H} \rightarrow \text{NADH} + \text{H}^+
\]

NAD+ is a coenzyme obtained from a vitamin (niacin), and when it combines with the energized electrons it is said to be reduced. Reduction results from the addition of electrons, often as part of hydrogen atoms. Another electron acceptor, FAD (flavine adenine dinucleotide), acts in a similar manner, combining with two electrons.
and two hydrogen nuclei to form FADH₂ (fig. C.2). In their reduced states, the hydrogen carriers NADH and FADH₂ now hold most of the energy once held in the bonds of the original glucose molecule.

Figure 4.12 shows that NADH can release the electrons and hydrogen nucleus. Since this reaction removes electrons, the resulting NAD⁺ is said to be oxidized.

Oxidation results from the removal of electrons, often as part of hydrogen atoms; it is the opposite of reduction. The two electrons this reaction releases pass to a series of electron carriers. The regenerated NAD⁺ can once again accept electrons, and is recycled.

The molecules that act as electron carriers comprise an electron transport chain described in Chapter 4.
FIGURE C.2
Chemical reactions of the citric acid cycle. NADH and FADH$_2$ molecules carrying hydrogens are highlighted.

(PP. 121–122). As electrons are passed from one carrier to another, the carriers are alternately reduced and oxidized as they accept or release electrons. The transported electrons gradually lose energy as they proceed down the chain.

Among the members of the electron transport chain are several proteins, including a set of iron-containing molecules called cytochromes. The chain is located in the inner membranes of the mitochondria (see chapter 3, p. 86). The folds of the inner mitochondrial membrane provide surface area on which the energy reactions take place. In a muscle cell, the inner mitochondrial membrane, if stretched out, may be as much as forty-five times as long as the cell membrane!

The final cytochrome of the electron transport chain (cytochrome oxidase) gives up a pair of electrons and causes two hydrogen ions (formed at the beginning of the sequence) to combine with an atom of oxygen. This process produces a water molecule:

$$2e^- + 2H^+ + 1/2 O_2 \rightarrow H_2O$$
Thus, oxygen is the final electron acceptor. In the absence of oxygen, electrons cannot pass through the electron transport chain, NAD\(^+\) cannot be regenerated, and aerobic respiration halts.

Note in figure 4.12 that as electrons pass through the electron transport chain, energy is released. Some of this energy is used by a mechanism involving the enzyme complex ATP synthase to combine phosphate and ADP by a high-energy bond (phosphorylation), forming ATP. Also note in figures C.1 and C.2 that twelve pairs of hydrogen atoms are released during the complete breakdown of one glucose molecule—two pairs from glycolysis, two pairs from the conversion of pyruvic acid to acetyl coenzyme A (one pair from each of two pyruvic acid molecules), and eight pairs from the citric acid cycle (four pairs for each of two acetyl coenzyme A molecules).

High-energy electrons from ten pairs of these hydrogen atoms produce thirty ATP molecules in the electron transport chain. Two pairs enter the chain differently and form four ATP molecules. Because this process of forming ATP involves both the oxidation of hydrogen atoms and the bonding of phosphate to ADP, it is called oxidative phosphorylation. Also, there is a net gain of two ATP molecules during glycolysis, and two ATP molecules form by direct enzyme action in two turns of the citric acid cycle. Thus, a maximum of thirty-eight ATP molecules form for each glucose molecule metabolized.
A Closer Look at DNA and RNA Structures

The nucleotides of a double-stranded DNA molecule pair so that an adenine (A) of one strand hydrogen bonds to a thymine (T) of the other strand, and a guanine (G) of one strand hydrogen bonds to a cytosine (C) of the other. The dotted lines represent hydrogen bonds.
FIGURE D.2
The deoxyribonucleotides contain adenine, thymine, cytosine, or guanine.

FIGURE D.3
The ribonucleotides contain adenine, uracil, cytosine, or guanine.
Each word in this glossary is followed by a phonetic guide to pronunciation. In this guide, any unmarked vowel that ends a syllable or stands alone as a syllable has the long sound. Thus, play would be spelled /plei/. Any unmarked vowel that is followed by a consonant has the short sound. Tough, for instance, is spelled /tauf/. If a long vowel appears in the middle of a syllable (followed by a consonant), it is marked with the macron (‘). The sign for a long vowel. Thus, the word /play/ would be phonetically spelled /pləi/. Similarly, if a vowel stands alone or ends a syllable, but has the short sound, it is marked with a breve (’).

### A

**abdominal** (ab-dom’al-nal) Pertaining to the portion of the body between the diaphragm and the pelvis. p. 23

**abdominal cavity** (ab-dom’al kav’-tē) Space between the diaphragm and the pelvic inlet that contains the abdominal viscera. p. 12

**abdominopelvic cavity** (ab-dom’i-no-pel’vik kav’-tē) Space between the diaphragm and the pelvis. p. 23

**abduction** (ab-duk’shun) Movement of a body part away from the midline. p. 236

**absorption** (ab-sorp’shun) The taking in of substances by cells or across membranes. p. 8

**accessory organ** (ak-ses’o-re or’gan) Organ that supplements the functions of other organs. p. 848

**accommodation** (ah-kom’o-da’shun) Adjustment of the lens of the eye for close or distant vision. p. 471

**acetone** (as’et-ən) One of the ketone bodies produced as a result of the oxidation of fats. p. 843

**acetylcholine** (as’et-il-kö-len) Type of neurotransmitter, which is a biochemical secreted at axon ends of many neurons; transmits nerve messages across synapses. Arch. p. 291

**acetylcholinesterase** (as’et-il-kö-lin-es’ter-əs) Enzyme that catalyzes breakdown of acetylcholine. p. 294

**acetyl coenzyme A** (as’et-il ko-en’zəm) Intermediate compound produced during the oxidation of carbohydrates and fats. p. 121

**acid** (as’id) Substance that ionizes in water to release hydrogen ions. p. 59

**acid-base buffer system** (as’id-bäs buffer sis’təm) Pair of chemicals, one a weak acid, the other a weak base, that resists pH changes. p. 836

**acidosis** (as’id-o’sis) Increase in acidity of body fluids below pH 7.35. p. 60

**acoustic** (ah-kōs’tik) Pertaining to sound. p. 454

**acromial** (ah-kro’mi-əl) Pertaining to the shoulder. p. 24

**ACTH** Adrenocorticotropic hormone, p. 502

**actin** (ak’sin) A protein in a muscle fiber that forms filaments that slide between filaments of the protein myosin, contracting muscle fibers. p. 287

**action potential** (ak’shun po-ten’shəl) Sequence of electrical changes that occurs in a portion of a nerve cell membrane that is exposed to a stimulus that exceeds the membrane’s threshold. p. 371

**activation energy** (ak’shi-nəl or’ən) Energy required to initiate a chemical reaction. p. 116

**active site** (ak’tiv sit) Region of an enzyme molecule that temporarily combines with a substrate. p. 116

**active transport** (ak’tiv trans’port) Process that requires energy to move a substance across a cell membrane, usually against the concentration gradient. p. 219

**adaptive immunity** (a-dap’tiv im’ni-tə-mĭn) Specific defenses carried out by T cells and B lymphocytes. p. 636

**adduction** (ah-duk’shun) Movement of a body part toward the midline. p. 269

**adenoids** (ad’ə-noidz) The pharyngeal tonsils located in the nasopharynx. p. 670

**adenosine diphosphate** (ad-den’sən di’fos’pat) Molecule produced when adenosine triphosphate loses a terminal phosphate; ADP. p. 118

**adenosine triphosphate** (ad-den’sən tri’fə-sat) Organic molecule that stores energy and releases energy, which may be used in cellular processes; ATP. p. 86

**adenylate cyclase** (ad-den’ə-lat sĭkləz) Enzyme activated when certain hormones combine with receptors on cell membranes. It catalyzes the conversion of ATP to cyclic AMP. p. 492

**ADH** Antidiuretic hormone, p. 503

**adipose tissue** (ad’-tō-pās tish’un) Fat-storing tissue. p. 156

**adolescence** (ad’o-le-sens) Period of life between puberty and adulthood. p. 928

**ADP** Adenosine diphosphate. p. 116

**adrenal cortex** (ah-dro’nal kör’tiks) Outer portion of the adrenal gland. p. 510

**adrenal gland** (ah-dro’nal gland) Endocrine gland located on the superior portion of each kidney. p. 510

**adrenalin** (ah-dren’ə-lin) Epinephrine. Hormone produced by the adrenal glands. p. 512

**adrenal medulla** (ah-dro’nal me-dul’ə) Inner portion of the adrenal gland. p. 510

**adrenergic** (ad’ren-ər’jik) Pertaining to the adrenal gland. Axon that secretes norepinephrine at its terminal. p. 432

**adrenocorticotropic hormone** (ah-dreh’o-kör’tə-ko-trəp’ık hor’mən) Hormone that helps regulate the anterior pituitary gland and stimulate activity in the adrenal cortex; ACTH. p. 502

**adulthood** (ad’u-lthd) Period of life between adolescence and senescence. p. 928

**aerobic** (ə’er-əb’ik) Requiring molecular oxygen. p. 296

**afferent** (af’er-ənt) Conducting toward a center. For example, an afferent arteriole conveys blood to the glomerulus of a nephron. p. 796

**afterload** (af’ər-lōd) The amount of force produced to open the semilunar valves to eject blood from the ventricles. p. 594

**agglutination** (ag-gloo’ə-nā’shən) Clumping of blood cells in response to a reaction between an antibody and an antigen. p. 550

**agonist** (ag’ə-nist) A prime mover. p. 307

**agranulocytic** (a-gran’ü-lo-sī’tik) Pertaining to membranes, p. 8

**aldosterone** (al-dōs’tə-rən) Hormone that the adrenal cortex secretes, which regulates sodium and potassium ion concentrations and fluid volume. p. 492

**albumin** (al-bu’min) Plasma protein that helps regulate the osmotic concentration of blood. p. 541

**aldosterone** (al-dōs’tə-rən) Hormone that the adrenal cortex secretes, which regulates sodium and potassium ion concentrations and fluid volume. p. 492

**alimentary canal** (al’i-men’tar-ə-kəl) Tubular portion of the
near its origin that prevent blood from returning to the left ventricle of the heart. p. 567

apocrine gland (ap-o-krin gland) Type of gland whose secretions contain parts of secretory cells. p. 159

aponeurosis (ap'o-nu-ro'sis) Sheet of connective tissue by which certain muscles are attached to bone and fascia. p. 286

apoptosis (ap'o-to'sis) Programmed cell death. p. 632

appendicular (ap'en-di'kə-lər) Pertaining to the upper or lower limbs. p. 12

appendix (ah-pen'diks) Small, tubular appendage of lymphatic tissue that extends outward from the cecum of the large intestine; vermiform appendix. p. 478

aqueous humor (a'kwə-us hu'mər) Watery fluid that fills the anterior cavity of the eye. p. 473

arachnoid granulation (ah-rak'noid gran'u-la'shun) Fingerlike structure that projects from the subarachnoid space of the meninges into blood-filled dural sinuses and reabsorbs cerebrospinal fluid. p. 388

arachnoid mater (ah-rak'noid ma'ṭər) Delicate, weblike middle layer of the meninges. p. 387

arbor vitae (ah-bor vi'ta) Tree-like pattern of white matter in a section of cerebellum. p. 413

areola (ah-re'o-lə) Pigmented region surrounding the nipple of the mammary gland or breast. p. 880

areolar tissue (ah-re'o-lər tish'ə) Connective tissue composed mainly of fibers. p. 156

arrector pili muscle (ah-rek'tor pili mus'əl) Smooth muscle in the skin associated with a hair follicle. p. 178

arrhythmia (ah-rith'ə-mi-ə) An irregular heartbeat. p. 580

arteriole (ar-te'-ri-əl) Small branch of an artery that communicates with a capillary network. p. 582

arteriosclerosis (ar-te'-ri-ə-sklo'-rō-sis) Condition in which the walls of arteries thicken and lose their elasticity; hardening of the arteries. p. 589

artery (ar-te'-ri) Vessel that transports blood away from the heart. p. 502

arthrosis (ar-thro'si-əs) Joint inflammation. p. 202

articular cartilage (ar-tik'-ə-lar kar-ti'la-jə) Hyaline cartilage that covers the ends of bones in synovial joints. p. 194

articulation (ar-tik'-ə-lā'shən) The union of two or more bones; a joint. p. 262

ascending colon (as-send'ing ko'lən) Portion of the large intestine that passes upward on the right side of the abdomen from the cecum to the lower edge of the liver. p. 701

ascending tract (as-send'ing trakt) Group of nerve fibers in the spinal cord that transmits sensory impulses upward to the brain. p. 395

ascites (as-sī'tez) Serous fluid accumulation in the abdominal cavity. p. 745

ascorbic acid (as-kor'bik as'id) One of the water-soluble vitamins; vitamin C. p. 733

assimilation (as-im'i-la'shən) Chemically changing absorbed substances in the body. p. 726

association (ək-sə-nə'shən) Region of the cerebral cortex controlling memory, reasoning, judgment, emotions. p. 404

ataxia (a-ta'kə-ə) Condition in which the walls of arteries thicken and lose their elasticity; hardening of the arteries. p. 589

atrioventricular bundle (a-try'o-ven-trik'u-lər bun'dl) Group of specialized fibers that conducts impulses from the atrioventricular node to the Purkinje fibers in the ventricular muscle of the heart; A-V bundle; bundle of His. p. 575

atrioventricular node (a-try'o-ven-trik'u-lər nod) Specialized mass of cardiac muscle fibers located in the interatrial septum of the heart; transmits cardiac impulses from the sinoatrial node to the A-V bundle; A-V node. p. 573

atrioventricular orifice (a-try'o-ven-trik'u-lər or'i-fis) Opening between the atrium and the ventricle on each side of the heart. p. 564

atrioventricular sulcus (a-try'o-ven-trik'u-lər sul'kəs) Groove on the surface of the heart that marks the division between an atrium and a ventricle. p. 564

atrioventricular valve (a-try'o-ven-trik'u-lər valv) Cardiac valve located between an atrium and a ventricle. p. 564

atrium (a-try'ə-əm) Chamber of the heart that receives blood from veins (pl. atria). p. 563

atrophy (a-trō-fe) Wasting away or decrease in size of an organ or tissue. p. 302

auditory (aw-di-to're) Pertaining to the ear or the sense of hearing. p. 456

auditory ossicle (aw-di-to're os'i-kəl) A bone of the middle ear. p. 456

auditory tube (aw-di-to're tub) Tube that connects the middle ear cavity to the pharynx; eustachian tube. p. 457

auricle (aw'rɪ-kl) Ear-like structure; the portion of the heart that forms the wall of an atrium. p. 454

autoantibody (aw-to-an'ti-bod'ə) An antibody produced against oneself. p. 654

autocrine (aw-to-krin) Hormone that acts on the same cell that secreted it. p. 486

autoimmunity (aw-to-im'na-tə-tē) An immune response against a person’s own tissues; autoallergy. p. 651

autonomic nervous system (aw-to-nom'ik ner'vus sis'təm) Portion of the nervous system that controls the viscera. p. 358

autoregulation (aw-to-rej'ə-lə'shən) Ability of an organ or tissue to maintain a constant blood flow in spite of changing arterial blood pressure. p. 807

autosomal (aw-to-som'al) A chromosome other than a sex chromosome. p. 943

A-V bundle (bun'dl) Atrioventricular bundle. p. 575

A-V node (nōd) Atrioventricular node. p. 573

axial (ak'se-əl) Pertaining to the head, neck, and trunk. p. 12

axial skeleton (ak'se-əl skeł'é-ton) Portion of the skeleton that
chorionic villus (ko"re-on'ik vil'us) Projection that extends from the outer surface of the chorion and helps attach an embryo to the uterine wall. p. 905
choroid coat (ko'r oid koit) Vascular, pigmented middle layer of the wall of the eye. p. 470
choroid plexus (ko'r oid plek'sus) Mass of specialized capillaries that secrete cerebrospinal fluid into a ventricle of the brain. p. 388
chromatid (kro"mah-tid) One-half of a replicated chromosome. p. 102
chromatin (kro"mah-tin) DNA and complexed protein that condenses to form chromosomes during mitosis. p. 91
chlamydomatophic substance (kro"mah-to fil'ik sub-stas'tik) Membranous sacs within the cytoplasm of nerve cells that have ribosomes attached to their surfaces; Nissl bodies. p. 358
chromosome (kro'mo-sohm) Rodlike structure that condenses from chromatin in a cell's nucleus during mitosis. p. 90
chylomicron (ki"lom-i'kron) Microscopic droplet of fat in the blood following fat digestion. p. 699
chyme (ki'm) Semifluid mass of partially digested food that passes from the stomach to the small intestine. p. 683
chymotrypsin (ki"mo-trip'sin) Protein-splitting enzyme in pancreatic juice. p. 685
cilia (si'le-ah) Microscopic, hairlike processes on the exposed surfaces of certain epithelial cells. p. 89
ciliary body (si'l e-er bo'de) Structure associated with the choroid layer of the eye that secretes aqueous humor and contains the ciliary muscle. p. 471
circadian rhythm (ser'kah-de'an rithm) Pattern of repeated behavior associated with the cycles of night and day. p. 520
circumduction (ser"ku-muk' shun) Movement of a body part, such as a limb, so that the end follows a circular path. p. 269
cisterne (sis'te-rin) Enlarged portion of the sarcoplasmic reticulum near the actin and myosin filaments of a muscle fiber. p. 84
ric acid cycle (sit'rik as'id si'kl) Series of chemical reactions that oxidizes certain molecules, releasing energy: Krebs cycle. p. 120
cleavage (kle'vij) Early successive divisions of the blastocyst cells into smaller and smaller cells. p. 899
clitoris (klit'o-ris) Small erectile organ in the anterior portion of the vulva; corresponding to the penis. p. 874
clove (klo) Group of cells that originate from a single cell and are therefore genetically identical. p. 640
CNS Central nervous system. p. 357
coagulation (ko-ag"u-ly'shun) Blood clotting. p. 545
coclea (kok'le-ah) Portion of the inner ear that has hearing receptors. p. 457
codominant (ko-do'man-tant) Both alleles, one on each chromosome of the pair, are fully expressed. p. 117
coenzyme (ko'en-zim) Nonprotein organic molecule required for the activity of a particular enzyme. p. 117
coenzyme A (ko'en-zim) Combines with acetyl to form acetyl coenzyme A, which then enters the citric acid cycle. p. 731
cofactor (ko-fak'tor) Small molecule or ion that must combine with an enzyme for activity. p. 117
collagen (kol'ah-jen) Protein in the extracellular matrix. p. 153
condyle (kon'dil) Rounded process of a bone. p. 300
condom (kon'dum) Latex sheath used to cover the penis in the male and the vagina preventing sperm from entering the uterus in the female, during sexual intercourse; used as a contraceptive and to minimize the risk of transmitting infection. p. 861
conductor (kon'duk'shun) Movement of body heat into the molecules of cooler objects in contact with the body surface. p. 182
condylid joint (kon'dil-jid) Bone with an avoid projection at one end joined with a bone possessing a complementary elliptical cavity; ellipsoidal joint. p. 268
cone (koon) Color receptor in the retina of the eye. p. 479
conformation (kon-for-ma'shun) Three-dimensional form of a protein, determined by its amino acid sequence and attractions and repulsions between amino acids. p. 66
conjunctiva (kon' jun-kit'iv) Membranous covering on the anterior surface of the eye. p. 467
connective tissue (ko-nektiv ti'shun) Basic type of tissue that consists of cells within an extracellular matrix, including bone, cartilage, blood, loose and fibrous connective tissue. p. 143
contraction (kon'trak-shun) Behavior or device that prevents fertilization. p. 880
contractility (kon'trak-ti-lí-te) Shortening of a muscle in response to stimulation. p. 594
contralateral (kon'trál-la-téral) Positioned on the opposite side of something else. p. 21
convection (kon-vék'shun) Transmission of heat from one substance to another through the circulation of heated air particles. p. 182
convergence (kon-vor'jens) Nerve impulses arriving at the same neuron. p. 378
convolution (kon've-lú'shun) Elevation on a structure's surface caused by bending, p. 42
cornea (kó'ne-ah) Transparent anterior portion of the outer layer of the eye wall. p. 470
coronal (kor'na-l) Plane or section that divides a structure into front and back portions. p. 21
corona radiata (kó-rō'na rá-di-tá') Follicular cells surrounding the zona pellucida of an ovum. p. 867
coronary artery (kor'o-när-e ar'ter-e) An artery that supplies blood to the heart. p. 568
coronary sinus (kor'o-na-sí'nus) Large vessel on the posterior surface of the heart into which the cardiac veins drain. p. 569
corpus callosum (kor'pus kal'o-sum) Mass of white matter within the brain, composed of nerve fibers connecting the right and left cerebral hemispheres. p. 401
corpus luteum (kor'pus lu'te-um) Structure that forms from the tissues of a ruptured ovarian follicle and secretes female hormones. p. 877
cortex (kor'teks) Outer layer of an organ such as the adrenal gland, cerebrum, or kidney. p. 510
cortical nephron (kor'tik-kl nefrón) Nephron with its corpuscle located in the renal cortex. p. 801
cortisol (kor'ti-sol) Glucocorticoid secreted by the adrenal cortex. p. 513
costal (kos'ta-l) Pertaining to the ribs. p. 24
countercurrent mechanism (kou'ntr-ker'ent mer'kón'trén) Part of the process by which the kidneys concentrate urine. p. 812
covalent bond (ko-vá-lent bon'd) Chemical bond formed by electron sharing between atoms. p. 56
coxal (kók'sál) Pertaining to the hip. p. 24
cranial (kra'na-ál) Pertaining to the cranium, the part of the skull that does not include the face. p. 12
cranial cavity (kra'na-ál ká've-te) Hollow space in the cranium containing the brain. p. 12
cranial nerve (kra'ne-ál nérv) Nerve that arises from the brain or brainstem. p. 415
cranium (kra'ne-üm) Eight bones of the head. p. 209
creatine phosphate (kree'a-tín fósfá't) Muscle biochemical that stores energy. p. 205
crest (kreöst) Ridge-like projection of a bone. p. 208
cricoid cartilage (kri'koid kar'ti-lij') Ring-like cartilage that forms the lower end of the larynx. p. 758
cristampulmaris (kris'tam-pul'mar-is) Sensory organ located within a semicircular canal that functions in the sense of dynamic equilibrium. p. 484
cross-over (kros 'ö've-r) The exchange of genetic material between homologous chromosomes during meiosis. p. 853
crural (kru'ral) Pertaining to the leg. p. 24
cubital (kú-bi-tal) Pertaining to the elbow. p. 24
cuspid (kus'pid) A canine tooth. p. 670
cutaneous (kú-ta'ne-us) Pertaining to the surface of a cell membrane, p. 569

deciduous teeth (de-sid'ús-ar téz) Teeth that are shed and replaced by permanent teeth; primary teeth. p. 670
decomposition (de-kómp'shun) The breakdown of molecules into simpler compounds. p. 58
deep (dép) Far beneath the surface. p. 21
deflection (de-fék'shun) Discharge of feces from the rectum through the anus. p. 704
defensin (de-fén'sín) Antimicrobial peptide. p. 637
dehydration (de-hi-dra'shun) Excessive water loss. p. 832
dehydration synthesis (de-hi-dra'shun sin'th-e-sis) Anabolic process that joins small molecules by releasing the equivalent of a water molecule; synthesis. p. 114
dendrite (den'drit) Process of a neuron that receives input from other neurons. p. 356
dental caries (den'tal kar'èz) Decalcification and decay of teeth. p. 1673
dentin (den'tin) Bonelike substance that forms the bulk of a tooth. p. 670
deoxyhemoglobin (de-ok'si-he-mó-gló'bin) Hemoglobin to which oxygen is not bound. p. 532
deoxyribonucleic acid (de-ok'si-ri-bonú-klé'ik as'id) The genetic material; a double-stranded polymer of nucleotides, each containing a phosphate group, a nitrogenous base (adenine, thymine, guanine, or cytosine), and the sugar deoxyribose; DNA. p. 68
depolarization (de-pó-lar-i-zá'shun) The loss of an electrical charge on the surface of a cell membrane. p. 370
depression (de-près'ún) Downward displacement. p. 271
dermatome (der'ma-tó-m) Area of the body supplied by sensory nerve fibers associated with a particular dorsal root of a spinal nerve. p. 421
dermis (der'mis) The thick layer of the skin beneath the epidermis. p. 171

cytoskeleton (sí-to-ské-lon) System of protein tubules and filaments that reinforces a cell's threedimensional form and provides scaffolding and transport tracts for organelles. p. 83
cytoplasm (sí-to-splazm) The fluid matrix of the cytoplasm. p. 75

cytosol (sí-to-sol) Fluid matrix of the cytoplasm. p. 75

demanine (de'mán-in) Removing amino groups (NH₂) from amino acids. p. 720
diastole (di-as'to-le) Phase of the cardiac cycle when a heart chamber is relaxed, p. 590

descending colon (de-send'ing kol'lon) Portion of the large intestine that passes downward along the left side of the abdominal cavity to the rectum, p. 701

descending tract (de-send'ing trakt) Group of nerve fibers that carry information from the brain to the spinal cord, p. 395

desmosome (des'mo-söm) Specialized junction between cells, which serves as a “spot weld,” p. 80

detrusor muscle (de-trüz'or mus'lo) Muscular wall of the urinary bladder, p. 817

dextrose (dek'strös) Glucose, p. 296

diabetes insipidus (di-a-be'tiz in-sip'id'us) Extremely copious urine production due to a deficiency of antidiuretic hormone or lack of ADH response, p. 504

diabetes mellitus (di-a-be'tez me'l-itu) High blood glucose level and glucose in the urine due to a deficiency of insulin, p. 519

diapedesis (di'a-pä-de'sis) Squeezing of leukocytes between the cells of blood vessel walls, p. 539

diaphragm (di'a-frahm) Sheetlike structure largely composed of skeletal muscle and connective tissue that separates the thoracic and abdominal cavities; also a caplike contraceptive device inserted in the vagina, pp. 12, 766

diaphyseal (di-af'ätz) Shaft of a long bone, p. 194

diasiole (di-a-si'o-le) Phase of the cardiac cycle when a heart chamber wall relaxes, p. 571

diastolic pressure (di-a-stol'ik presh'ur) Lowest arterial blood pressure reached during the diastolic phase of the cardiac cycle, p. 590

diencephalon (di-en-sef'ah-lohn) Portion of the brain in the region of the third ventricle that includes the thalamus and hypothalamus, p. 409

differentiation (dif'er-en'she-a'shun) Cell specialization, p. 75

diffusion (dif'ü-zhun) Random movement of molecules from a region of higher concentration toward one of lower concentration, p. 92

digestion (di-jest'yon) Breaking down of large nutrient molecules into smaller molecules that can be absorbed; hydrolysis, p. 684

digital (di-jil) Pertaining to the finger or toe, p. 24

dihydrotestosterone (di-hi'dro-test-os'ter-ohn) Hormone produced from testosterone that stimulates certain cells of the male reproductive system, p. 863

dipeptide (di-pep'trid) Molecule composed of two joined amino acids, p. 115

diploid (dip'loyd) Body cell with two full sets of chromosomes, in humans 46, p. 939

disaccharide (di-sak'ah-rid) Sugar produced by the union of two monosaccharides, p. 62

distal (dis'tal) Farther from the trunk or origin; opposite of proximal, p. 21

diuretic (di-ur-ret'ik) Substance that increases urine production, p. 809

divergence (di-ver'jen's) Spreading apart, p. 378

dNA (di'e-n-sef'ah-lon) Portion of the brain in the region of the diencephalon, p. 590

dominant allele (dom'in-ant al-lēl) The form of a gene that is expressed, p. 941

dorsal (dor'sal) Dorsum

dorsal root ganglion (dor'sal roót gang'glé-on) Mass of neuron cell bodies located in the brim of the pelvis, p. 701

dorsal root ganglion (dor'sal roót gang'glé-on) Mass of neuron cell bodies located in the brim of the pelvis, p. 701

dorsiflexion (dor'si-flek'shun) Ankle movement that brings foot closer to shin, p. 260

dorsum (dor'sum) Pertaining to the back surface of a body part, p. 24

ductus arteriosus (duk'tus ar-te'ri-o'sus) Blood vessel that connects the pulmonary artery and the aorta in a fetus, p. 918

ductus deferens (duk'tus def'er-ens) Tube that leads from the epididymis to the urethra of the male reproductive tract, p. 856

ductus venosus (duk'tus ven-o'sus) Blood vessel that connects the umbilical vein and the inferior vena cava in a fetus, p. 918

duodenal (du'o-de'nal) First portion of the small intestine that leads from the stomach to the jejunum, p. 809

dynamic equilibrium (di-nær'ik e-kwih-libr'e-um) Maintenance of balance when the head and body are suddenly moved or rotated, p. 463

eccentric contraction (ek-sen'trik kon-trak'shun) Force within a muscle less than that required to lift or move an object, p. 300

eCCR (e-k'si-rin gland) Sweat gland that maintains body temperature, p. 179

ECG Electrocardiogram; EKG. p. 576

ectoderm (ekt'o-derm) Outermost primary germ layer in the embryo, p. 905

edema (ed'e-mah) Fluid accumulation within tissue spaces, p. 630

efferent (ef'er-ent) Conducting away from the center. For example, an efferent arteriole conducts blood away from the glomerulus of a nephron within the kidney, p. 798

ejaculation (e-jak'u-la'shun) Discharge of sperm-containing semen from the urethra, p. 862

ejaculatory duct (e-jak'u-la-tor'ik dukt) Tube formed by the joining of the vas deferens and the tube from the seminal vesicle, that transports sperm to the urethra, p. 856

elastic cartilage (e-la'sik kar't'ih-) Opaque, flexible connective tissue with branching yellow fibers throughout the extracellular matrix, p. 159

elastic fiber (e-la'sik fi'ber) Yellow, stretchy, threadlike structure found in connective tissue, p. 155

elastic (e-la'sik) Protein that comprises the yellow elastic fibers of connective tissue, p. 155

electrocardiogram (e-lek'tro-kar'de-o-gram) Recording of the electrical activity associated with the contraction of heart muscle, p. 576

electrolyte (e-lek'tro-lit) Substance that ionizes in a water solution, p. 59

electrolyte balance (e-lek'tro-lit bal'ans) Condition when the quantities of electrolytes entering the body equal those leaving it, pp. 81, 834

electron (e-lek'tron) A small, negatively charged particle that encircles the nucleus of an atom, p. 52

electron shell (e-lek'tron shell) The path formed by an electron or several electrons encircling the nucleus of an atom at a particular energy level, p. 53

electron transport chain (e-lek'tron trans'port) Series of oxidation-reduction reactions that takes high-energy electrons from glycolysis and the citric acid cycle to form water and ATP, p. 120

element (e-le'ment) Chemical substance with only one type of atom, p. 51

elevation (e-lä-vä'shun) Upward movement of a part of the body, p. 271
embolus (em’bo-lus) Blood clot or gas bubble that is carried by the blood that may obstruct a blood vessel. p. 549

embryo (em’bre-o) Prenatal stage of development after germ layers form and rudiments of all organs are present. p. 867

embryonic disc (em’brә-son’ik disk) Flattened area in the cleavage embryo from which the embryo arises. p. 904

emission (i-niish’en) Movement of sperm cells from the ductus deferens into the ejaculatory duct and urethra. p. 862

emulsification (i-nul’sif’ka’shun) Breaking up of fat globules into smaller droplets by the action of bile. p. 97

enamel (e-nam’el) Hard covering on the exposed surface of a tooth. p. 670

end-diastolic volume (end-di-a-stol’ik vol’uim) Blood volume remaining in a ventricle at the end of ventricular systole. p. 592

endothelium (en’-do-the’le-um) Layer of epithelial cells that forms the inner lining of blood vessels and heart chambers. p. 582

end-systolic volume (end sis-to’lik vol’uim) Blood volume remaining in a ventricle at the end of ventricular systole. p. 592

energy (en’er-je) An ability to cause something to move and thus do work. p. 118

energy balance (en’er-je bal’ansj) When the caloric intake of the body equals its caloric output. p. 724

enkephalin (en-kefah-lin) Neuropeptide that occurs in the brain and spinal cord; it inhibits pain impulses. p. 376

enterogastric reflex (en-te-r6-gas’trik re-flex) Reflex pathway that involves gastric (stomach) peristalsis and secretions when food enters the small intestine. p. 684

enzyme (en’zim) Protein that catalyzes a specific biochemical reaction. p. 64

eosinophil (e-o-sin’o-fil) White blood cell containing eosinophil granules that stain with acidic dye. p. 538

ependyma (en-pen’di-mah) Membrane composed of neuroglial cells that lines the ventricles of the brain. p. 366

epicardium (ep’i-kar’di-um) Visceral portion of the pericardium on the surface of the heart. p. 562

epicondyle (ep’T-kon’drl) Projection of a bone located above a condyle. p. 208

epidermis (ep’T-der’mis) Outer epithelial layer of the skin. p. 171

epididymis (ep’T-did’i-mis) Highly coiled tubule that leads from the rete testis to the deferent ductus (pl., epididymides). p. 856

epidural space (ep’T-du’ral spә) Space between the dural sheath of the spinal cord and the bone of the vertebral canal. p. 836

epigastric region (ep’T-gas’trik re’jәn) Upper middle portion of the abdomen. p. 23

epiglottis (ep’T-glәtis) Flaplike, cartilaginous structure located at the back of the tongue near the entrance to the trachea. p. 758

epimyometrium (ep’T-mi-ә-mә-tre-um) Outer layer of connective tissue surrounding a nerve. p. 414

epiphrase plate (ep’T-fi’zә-al plәt) Cartilaginous layer within the long bone epiphysis that grows. p. 199

epiphysis (ep-i-pf’sis) End of a long bone. p. 193

epithelial membrane (ep’T-thә-lә-al mem’brәn) Thin layer of tissue lining a cavity or covering a surface. p. 162

epithelial tissue (ep’T-thә-lә-al tish’ә) One of the basic types of tissue that covers all free body surfaces. p. 143

equilibrium (e’kwi-lib’ra-um) State of balance between two opposing forces. p. 92

erection (e-rek’shun) The filling of penile tissues with blood, making the structure rigid and elevated, p. 469

erythroblast (e-rith’ro-blast) An immature red blood cell. p. 533

erythroblastosis fetalis (e-rith’ro-plas-to’sis fe-tal’is) Life-threatening condition of massive agglutination of the blood in the fetus or neonate due to the mother's anti-Rh antibodies reacting with the baby's Rh-positive red blood cells. p. 555

erythrocyte (e-rith’ro-sit) Red blood cell. p. 530

erythropoietin (e-rith’ro-poi’ә-ti-n) Kidney hormone that promotes red blood cell formation. p. 533

esophageal hiatus (e-so’fa-jә-al hi’a-tus) Opening in the diaphragm through which the esophagus passes. p. 677

esophagus (e-so’fa-gus) Tubular portion of the digestive tract that leads from the pharynx to the stomach. p. 677

essential amino acid (e-sen’shal ah-me’no as’id) Amino acid required for health that body cells cannot synthesize in adequate amounts. p. 721

essential fatty acid (e-sen’shal fat’e as’id) Fatty acid required for health that body cells cannot synthesize in adequate amounts. p. 718

essential nutrient (e-sen’shal nu’trә-әnt) Nutrient necessary for growth, normal functioning, and maintaining life that the diet must supply because the body cannot synthesize it. p. 714

estrogens (es’tro-jenz) Group of hormones (including estradiol, estron, and estriol) that stimulates the development of female secondary sex characteristics and produces an environment suitable for fertilization, implantation, and growth of an embryo. p. 875

cuploid (u’plәd) Having a balanced set of chromosomes. p. 952
glomerular capsule

globin

gene

glomerular filtration

glomerulus
haptic lobule (hā-p’tik lob’əl) Functional unit of the liver, p. 688

haptic sinusoid (hā-p’tik si’nə-sockd) Vascular channel within the liver, p. 613

heritable gene therapy (hər’ə-təl) Manipulation of genes in gametes or a fertilized egg to cure a medical condition, p. 957

heterozygous (hə-tər-o’zɪ-gəs) Different alleles in a gene pair, p. 943

hilum (hi’lum) Depression where vessels, nerves, and other structures (bronchus, ureter, etc.) enter an organ, p. 631

hilus (hi’lus) Hilum. p. 631

hindbrain (hīnd’brān) Posteriormost portion of the developing brain that gives rise to the cerebellum, pons, and medulla oblongata, p. 399

hinge joint (hīn) joint) A hinge joint where the convex end of one bone fits into the complementary concave end of another, p. 268

hippocampus (hip’ə-kəm’pəs) Part of the cerebral cortex where memories form, p. 407

histamine (his’ta-mín) Substance released from stressed cells that promotes inflammation, p. 153

holocrine gland (hō’lo-krin gland) Gland whose secretion contains entire secretory cells, p. 150

homeostasis (hō’me-o-sta’sis) State of equilibrium in which the internal environment of the body remains in the normal range, p. 9

homeostatic mechanism (hō’me-o-sta’tik mek’ə-hə-nizm) Process used to maintain a normal internal environment within the body, p. 9

homozygous (hō’mo-zī’gəs) Identical alleles in a gene pair, p. 943

hormone (hōr’mon) Substance secreted by an organ or tissue, p. 302

human chorionic gonadotropin (hu’mən kō’rə-ön’ik gon’ə-hōd-a-trop’in) Hormone secreted by an embryo, that helps form the placenta; hCG, p. 901

humoral immune response (hu’mor-əl i-mən’ ri-spons’) Circulating antibodies’ destruction of cells bearing foreign (nonself) antigens, p. 639

hyaline cartilage (hi’a-līn kar’ti-laj) Semitransparent, flexible connective tissue with an ultra-fine fiber matrix, p. 159

hydrogen bond (hi’drə-jən bond) Weak bond between a hydrogen atom and an atom of oxygen or nitrogen, p. 57

hydrolysis (hi’dro-lis) Enzymatically splitting a molecule to split a molecule into smaller portions, p. 115

hydrostatic pressure (hi’dro-sta’tik pres’chər) Pressure exerted by fluids, such as blood pressure, p. 9

hydroxide ion (hi’dro-ksid i’on) OH. p. 59

hymen (hi’mən) Membranous fold of tissue that partially covers the vaginal opening, p. 873

hyperextension (hi’per-ek-sten’shən) Extreme extension; continuing extension beyond the anatomical position, p. 269

hyperglycemia (hi’per-gli-se’mé-ə) Elevated blood glucose, p. 517

hyperkalemia (hi’per-kal-e-miə) Elevated blood potassium, p. 582

hypernatremia (hi’per-nat-re’miə) Elevated blood sodium, p. 837

hyperparathyroidism (hi’per-par”thə-ri’o-dizm) Oversecretion of parathyroid hormone, p. 510

hyperperfusion (hi’per-per’fə-zhən) Increase in the negativity of the resting potential of a cell membrane, p. 370

hypertension (hi’per-ten’shən) Elevated blood pressure, p. 597

hyperthyroidism (hi’per-thi’rə-dizm) Oversecretion of thyroid hormones, p. 508

hypertonic (hi’per-ton’i-k) Solution with a greater osmotic pressure than the solution with which it is compared (usually body fluids), p. 95

hypotension (hi’po-ten’shən) Elevated blood pressure, p. 597

hypotonic (hi’po-ton’i-k) Solution with a lower osmotic pressure than the solution with which it is compared (usually body fluids), p. 95

hypoxia (hi-pok’se-ə) Deficiency of oxygen in the tissues, p. 444

idiotypic (id’ə-tip’ik) Lane of an antibody’s antigen binding site that is adapted for cutting food, p. 16

ileocecal sphincter (i’le-o-se’kəl splink’tər) Ring of muscle fibers located at the distal end of the ileum where it joins the cecum, p. 694

iliacus region (i’lē-ək re’juhn) Portion of the abdomen on either side of the lower middle, or hypogastric, region, p. 23

ilium (i’lē-əm) One of the bones of a coxa or hip bone, p. 233

immunity (i-mə’ni-te) Resistance to the effects of specific disease-causing agents, p. 638

immunoglobulin (i-mə”no-glob’ə-lin) Globular plasma proteins that function as antibodies, p. 639

immunosuppressive drugs (i-mə”no-soo’pres’tiv drugz) Substances that suppress the immune response against transplanted tissue, p. 653

implantation (i’mplit’ən-shən) Embedding of a cleavage embryo in the lining of the uterus, p. 900

impulse (im’puls) Wave of depolarization conducted along a nerve fiber or muscle fiber, p. 16

incisor (in’si-zər) One of the front teeth that is adapted for cutting food, p. 670

inclusion (in-kloo’zhən) Mass of lifeless chemical substance within the cytoplasm of a cell, p. 90

incomplete dominance (in’kəm-plént do’mə-nants) Heterozygote whose phenotype is intermediate between the phenotypes of the two homozygotes, p. 945

incompletely penetrant (in’kəm-plént pər’en-tənt) When the frequency of genotype expression is less than 100%, p. 945

incomplete protein (in’kəm-plént pro’tə) Protein that lacks adequate amounts of essential amino acids, p. 721

inert (i-nert) Nonreactive with other elements, p. 55

infancy (in’fan-si) Period of life from the fifth week after birth through the end of the first year, p. 927
infection (in-fek'shun) Involves invasion and multiplication of microorganisms or infectious agents in body tissues. p. 636
inferior (in-fèr'e-or) Situated below something else; pertaining to the lower surface of a part. p. 21
inflammation (in-flahm-ma'shun) Tissue response to stress that is characterized by dilation of blood vessels and fluid accumulation in the affected region. pp. 185, 637
infundibulum (in-fun'dib-u-lum) Stalk attaching the pituitary gland to the base of the brain. p. 409
ingestion (in-jes'chun) Taking food or liquid into the body by way of the mouth. p. 7
inguinal (in-gwé-nal) Pertaining to the groin region. p. 24
inguinal canal (in-gwé-nal kah-nal') Passage in the lower abdominal wall through which a testis descends into the scrotum. p. 850
inhibit (in-hib'it) Hormone secreted by cells of the testes and ovaries that inhibits the secretion of FSH from the anterior pituitary gland. p. 863
innate defense (in-nat' dé-fens') Inborn, nonspecific defense that blocks entry of or destroys pathogens. p. 636
inorganic (in-or-gan'ik) Chemical substances that lack carbon and hydrogen. p. 60
insertion (in-ser'chun) End of a muscle attached to a movable part. p. 306
inspiration (in-spir'a-shun) Breathing in; inhalation. p. 764
inspiratory capacity (in-spir-a'to're kah-pas'i-te) Volume of air equal to the tidal volume plus the inspiratory reserve volume. p. 771
inspiratory reserve volume (in-spir-a'to're re-zerv' vol'fim) Amount of air that can be inhaled in addition to the tidal volume. p. 771
insula (in-su'lah) Cerebral lobe deep within the lateral sulcus. p. 403
insulin (in-su'lin) Hormone secreted by the pancreatic islets that stimulates cells to take up glucose. p. 516
integumentary (in-tég-um-'men-tar'e) Pertaining to the skin and its accessory organs. p. 16
intercalated disc (in-ter-kah-lat'ed disk) Membranous boundary between adjacent cardiac muscle cells. p. 163
intercellular (in-ter-sel'u-lar) Between cells. p. 9
intercellular junction (in-ter-sel'u-lar junk'shun) Site of union between cells. p. 80
interferon (in-ter-fér'on) Class of immune system chemicals (cytokines) that inhibit multiplication of viruses and growth of tumors. p. 637
interleukin (in-ter-luk'in) Class of immune system chemicals (cytokines) that exhibit varied effects on the body. p. 537
internal environment (in-ter-nal en-vi'ron-ment) Conditions and elements that make up the inside of the body, surrounding the cells. p. 9
interneuron (in-ter-nur'on) Neuron located between a sensory neuron and a motor neuron; intercalated; intercellular; association neuron. p. 363
interphase (in-ter-faz) Period between two cell divisions when a cell metabolizes and prepares for division. p. 101
interstitial cell (in-ter-stish'al sel) Hormone-secreting cell between the squamous tubules of the testis. p. 850
interstitial cell-stimulating hormone (in-ter-stish'al sel-stim'u-lating hor'mon) Hormone that stimulates the interstitial cells of the testes to secrete testosterone. p. 502
interstitial fluid (in-ter-stish'al flo'id) Same as intercellular fluid. p. 80
intervertebral disc (in-ver'ter-ér-bral disk) Layer of fibrocartilage between the bodies of adjacent vertebrae. p. 206
intestinal gland (in-tes'ti-nal gland) Tubular gland at the base of a villus within the intestinal wall. p. 694
intrinsic factor (in-tris'nik fak'tor) Substance that gastric glands produce to promote absorption of vitamin B12. p. 681
inversion (in-ver'zhun) Turning the foot so the plantar surface faces laterally. p. 271
invulnerable (in-vul'ünk-tar'e) Not consciously controlled; functions automatically. p. 163
ion (i'onz) Atom or molecule with a net electrical charge. p. 55
ionic bond (i-on'ik bond) Chemical bond formed between two ions by transfer of electrons; electrovalent bond. p. 53
ipsilateral (ip'si-lat'er-äl) On the same side. p. 21
iris (i'ris) Colored, muscular portion of the eye that surrounds the pupil and regulates its size. p. 473
ischemia (is-ke'me-ah) Deficiency of blood in a body part. p. 569
isometric contraction (i-so-met'rik kon-trak'tshun) Muscular contraction in which the muscle length does not change. p. 300
isotonic (i-so-ton'ik) Solution with the same osmotic pressure as the solution with which it is compared (usually body fluids). p. 95
isotonic contraction (i-so-ton'ik kon-trak'tshun) Muscular contraction in which the muscle length changes. p. 300
isotope (i-so-top) Atom that has the same number of protons as other atoms of an element but has a different number of neutrons in its nucleus. p. 32
istemus (is'te-mus) Narrow connection between two larger parts. p. 505
IUD An intrauterine device. p. 885
jejunum (jé-joo'num) Portion of the small intestine located between the duodenum and the ileum. p. 694
joint (joint) Union of two or more bones; articulation. p. 262
joint capsule (joint kap'sul) An envelope, attached to the end of each bone at the joint, enclosing the cavity of a synovial joint. p. 265
juxtaglomerular apparatus (juks'tah-glo-mer-u-lar ap'ah-ra'tus) Structure located in the arteriolar walls near the glomerulus that regulates renal blood flow. p. 801
juxtaedullary nephron (juks'tah-ed-uhl'ar-e nef'ron) A nephron with its corpuscle located near the renal medulla. p. 801
karyotype (kar'é-o-tip) A chart of the chromosomes arranged in homologous pairs. The human karyotype has 23 chromosome pairs. p. 942
keratin (ker'ah-tin) Protein in epidermis, hair, and nails. p. 146
keratinization (ker'ah-tin'i-zah'shun) Process by which cells transform into keratin and become keratinocytes. p. 172
ketone body (ket'om bod'e) Type of compound produced during fat catabolism, including acetone, acetoacetic acid, and beta-hydroxybutyric acid. p. 718
Kupffer cell (koop'er sel) Large, fixed phagocyte in the liver that removes bacterial cells from the blood. p. 688
kwashiorkor (kwash’o-or’kor) Starvation resulting from a switch from breast milk to food deficient in nutrients. p. 745

labor (la’bor) Process of childbirth, p. 919

labyrinth (lab’rinth) System of connecting tubes within the inner ear, including the cochlea, vestibule, and semicircular canals. p. 457

lacrimal gland (lak’r-mal gland) Tear-secreting gland. p. 468

lactase (lak’tas) Enzyme that catalyzes breakdown of lactose into glucose and galactose. p. 687

lactal (lak’tal) Lymphatic capillary associated with a villus of the small intestine. p. 694

lactic acid (lak’tik as’id) Organic compound formed from pyruvic acid during the anaerobic reactions of cellular respiration. p. 120

lactase (lak’tas) Enzyme that catalyzes breakdown of lactose into glucose and galactose. p. 687

lactobacillus (lak’tos) A disaccharide in milk; milk sugar, p. 717

lacuna (lak’yo-nah) Hollow cavity. p. 159

lamella (lah-mel’ah) Layer of matrix in bone tissue. p. 159

lamellated corpuscle (lah-mel’a-ted kor’pus l) Nerve endings deep in the dermis providing perception of pressure. Pacinian corpuscle. p. 443

large intestine (lahr’j in-es’thn) Part of the gastrointestinal tract extending from the ileum to the anus; divided into the cecum, colon, rectum, and anal canal. p. 704

laryngopharynx (lahr’ing-fo-par’nings) Lower portion of the pharynx near the opening to the larynx. p. 675

larynx (lahr’nings) Structure between the pharynx and trachea that houses the vocal cords. p. 757

latent period (lah’tent pe’r-o-d) Time between the application of a stimulus and the beginning of a response in a muscle fiber. p. 298

lateral (lah’ter-ul) Pertaining to the side. p. 21

leptin (lep’tin) Hormone, produced by fat cells, that communicates with the hypothalamus to indicate the degree of hunger. p. 715

leukocyte (lu’ko-sit) White blood cell. p. 537

leukotomy (lu’ko-to’sis) Too many white blood cells in the blood. p. 540

leukopenia (lu’ko-pee-ne-ah) Too few white blood cells in the blood. p. 540

lever (lev’er) Simple mechanical device consisting of a rod, fulcrum, weight, and a source of energy that is applied to some point on the rod. p. 304

ligament (lig’ah-men’t) Cord or sheet of connective tissue binding two or more bones at a joint. p. 285

limbic system (lim’bik sis’tem) Group of connected structures within the brain that produces emotional feelings. p. 410

linea alba (lin’e-ah al’bah) Narrow band of tendinous connective tissue in the midline of the anterior abdominal wall. p. 323

lingual (ling’gwul) Pertaining to the tongue. p. 669

lipase (lip’as) Fat-digesting enzyme. p. 116

lipid (lip’id) Fats, oils, or fatlike compound that usually has fatty acids in its molecular structure. p. 62

lipoprotein (lip’o-pro’to-in) A complex composed of lipids and proteins needed for the transport of lipids. p. 544

liver (liv’er) Large, red organ in the right side that detoxifies blood, stores glycogen and fat-soluble vitamins, and synthesizes proteins. p. 687

lobule (lob’u-l) Small, well-defined portion of an organ. p. 764

long-term synaptic potentiation (long’-term syn’ap’tik po-ten’shun) Theoretical process that repeated stimulation of the same neurons in the hippocampus strengthens their synaptic connections. p. 407

lower esophageal sphincter (loh’er e-sof’ah-je’al sfin’kter) Ring of muscle, at the distal end of the esophagus where it joins the stomach, that prevents food from re-entering the esophagus when the stomach contracts; cardiac sphincter. p. 677

lower limb (loh’er lim) Inferior appendage consisting of the thigh, leg, and foot. p. 236

lumbar (lum’bar) Pertaining to the region of the loins, part of back between the thorax and pelvis. p. 24

humen (hu’men) Space within a tubular structure such as a blood vessel or intestine. p. 664

luteinizing hormone (lu’tet-in’shing ho’r-mo-n) Hormone that the anterior pituitary secretes that controls formation of the corpus luteum in females and testosterone secretion in males; LH (ICSH in males). p. 502

lymph (limf) Fluid that the lymphatic vessels carry. p. 627

lymph node (limf no’d) Mass of lymphoid tissue located along the course of a lymphatic vessel. p. 627

lymphocyte (limf’o-sit) Type of white blood cell that provides immunity; B cell or T cell. p. 538

lyzosome (li’so-söm) Organelle that contains digestive enzymes. p. 86

M

macromolecule (mak’ro-mol’ah-kul) Very large molecule. p. 4

macronutrient (mak’ro-nu-trir-ent) Nutrient (carbohydrate, lipid, and protein) required in large amount. p. 714

macrophage (mak’ro-faj) Large phagocytic cell. p. 152

macula (mak’u-lah) Group of hair cells and supporting cells associated with an organ of static equilibrium. p. 463

macula lutea (mak’u-lah lu’tay-uh) Yellowish depression in the retina of the eye that is associated with acute vision. p. 474

major histocompatibility complex (majo’r his’to-kom-pat’i-ti-bil’te kom’pleks) Cluster of genes that code for cell surface proteins; MHC. p. 640

major mineral (ma’jor min’er-al) Inorganic substance that is necessary for metabolism and is one of a group that accounts for 75% of the mineral elements within the body; macro mineral. p. 735

malabsorption (mal’ah-bor’shun) Failure to absorb nutrients following digestion. p. 700

malignant (mah-lig’nant) The power to threaten life, cancerous. p. 105

malnutrition (mal’nu-trish’un) Physical symptoms resulting from lack of specific nutrients. p. 742

maltase (mak’tas) Enzyme that catalyzes breakdown of maltose into glucose. p. 697

maltose (mak’ta’s) Disaccharide composed of two glucose molecules. p. 697

mammary (ma’mar-e) Pertaining to the breast. p. 24

mammillary body (ma’mar-ill’é bod’é) One of two small, rounded bodies posterior to the hypothalamus involved with reflexes associated with the sense of smell. p. 409

marasmus (mar’as-mus) Starvation due to profound nutrient deficiency. p. 745

marrow (mar’oh) Connective tissue that occupies the spaces within bones that includes stem cells. p. 104

mast cell (mazt sel) "Cell to which antibodies, formed in response to allergens, attach, bursting the cell and releasing allergy mediators, which cause symptoms. p. 152

mastication (mas’ta-kish’un) Chewing movements. p. 310

matter (mat’er) Anything that has weight and occupies space. p. 51

GLOSSARY
meatus (mē-a'tus)  Passageway or channel, or the external opening of a passageway. p. 208
mechanoreceptor (mek'ə-nər-ər-sep'tor)  Sensory receptor that is sensitive to mechanical stimulation, such as changes in pressure or tension. p. 442
medial (mē'de-āl)  Toward or near the midline. p. 21
mediastinum (mē-de'-stə-nəm)  Tissues and organs of the thoracic cavity that form a septum between the lungs. p. 12
medulla (mē-du'lə)  Inner portion of an organ. p. 510
medulla oblongata (mē-du'lə əb'lung-ga'tə)  Part of the brainstem between the pons and the spinal cord. p. 194
medullary cavity (mē-du'lər ə-lär'e ə-kāv'te)  Cavity containing marrow within the diaphysis of a long bone. p. 194
medullary rhythm center (mē-du'lər ə-rhythm'ık sent'ər)  Area of the brainstem that controls the basic rhythm of inspiration and expiration. p. 774
megakaryocyte (mē-gə-kār'i-o-sit)  Large bone marrow cell that shatters to yield blood platelets. p. 530
meiosis (mi-o'sis)  Cell division that halves the genetic material, resulting in egg and sperm cells (gametes). p. 102
melanin (mē-lā'nin)  Dark pigment found in skin and hair. p. 174
meniscus (mē-nis'kus)  Fibrocartilage that separates the articulating surfaces of bones in the knee (pl., menisci). p. 266
menopause (mēn'o-pau'z)  Termination of the female reproductive cycle. p. 879
menses (men'sez)  Shedding of blood and tissue from the uterine lining at the end of a female reproductive cycle. p. 878
mental (mēn'təl)  Pertaining to the mind; pertaining to the thin body region. p. 24
merocrine gland (mēr-ə-krin gland)  Cells of structure remain intact while secreting products formed within the cell. p. 150
mesentery (mēs'en-ter'e)  Fold of peritoneal membrane that attaches an abdominal organ to the abdominal wall. p. 694
mesoderm (mēs'o-derm)  Middle primary germ layer. p. 905
messenger RNA (mes'ən-jər RNA)  RNA that transports information for a protein from the nucleus of a cell to the cytoplasm; mRNA. p. 129
metabolic pathway (mē-tə-bōl'ık pāth'wa)  Series of linked, enzymatically controlled chemical reactions. p. 116
metabolic rate (mē-tə-bōl'ık rāt)  Rate at which biochemicals are synthesized and broken down in cells. p. 723
metabolism (mē-tə-bōl'izm)  All of the chemical reactions in cells that use or release energy. p. 7
metacarpal (mē-tə-kār'pal)  Bone of the hand between the wrist and finger bones. p. 232
metaphase (mē-tə-fāz)  Stage in mitosis when chromosomes align in the middle of the cell. p. 102
metatarsal (mē-tə-tār'sal)  Bone of the foot between the ankle and toe bones. p. 238
microfilament (mī-kro-fil'i-měnt)  Rod of the protein actin or myosin that provides structural support or movement in the cytoplasm. p. 89
microglial cell (mī-kro'glē-al sel)  Neuroglial cell that supports neurons and phagocytizes. p. 366
micronutrient (mī-kro-nū'trē-ent)  Nutrient (vitamin and mineral) required in small amount. p. 714
microtubule (mī-kro-tū'bol)  Hollow rod of the protein tubulin in the cytoplasm. p. 89
microvillus (mī-kro-vil'us)  Cylindrical process that extends from some epithelial cell membranes and increases the membrane surface area (pl., microvilli). p. 145
micruria (mīk'ə-ri'ə-ri-ə)  Urination. p. 819
midbrain (mīd'brain)  Small region of the brainstem between the diencephalon and the pons. p. 411
mineral (mīn'ər-al)  Inorganic element essential in human metabolism. p. 733
mineralocorticoid (mīn'ər-al-ō-kor'tik'-oid)  Hormone the adrenal cortex secretes to influence electrolyte concentrations in body fluids. p. 513
mitochondrion (mīt'o-kon'drē-on)  Organella housing enzymes that catalyze aerobic reactions of cellular respiration (pl., mitochondria). p. 84
mitosis (mi-tō-sis)  Division of a somatic cell to form two genetically identical cells. p. 102
mitral valve (mī-tral valv)  Heart valve located between the left atrium and the left ventricle; bicuspid valve. p. 564
mixed nerve (mīkst nerv)  Nerve that includes both sensory and motor nerve fibers. p. 415
molar (mō'lər)  Rear tooth with a flattened surface adapted for grinding food. p. 670
molecular formula (mō-lō'kə-lər for-mā'lu-lə)  Abbreviation for the number of atoms of each element in a compound. p. 53
molecule (mō'kə-lə)  Particle composed of two or more joined atoms. p. 4
monoamine inhibitor (mō-nə-ā'mīn in-hi-bi'tor)  Substance that inhibits the action of the enzyme monoamine oxidase. p. 376
monoamine oxidase (mō-nə-ā'mīn oks'i-dās)  Enzyme that catalyzes the removal of an amine group from a compound. p. 376
monocyte (mō-nō'sit)  Type of white blood cell that is not a phagocyte.
monosaccharide (mō-nō-sak'ə-rīd)  Single sugar, such as glucose or fructose. p. 62
monosomy (mō-nō-so'me)  Cell missing one chromosome. p. 952
morula (mōr'u-lə)  Early stage in prenatal development; solid ball of cells. p. 899
motor area (mōtər ə're-ə)  Region of the brain from which impulses to muscles or glands originate. p. 405
motor end plate (mōtər end ˈpleɪt)  Specialized portion of a muscle fiber membrane at a neuromuscular junction. p. 291
motor nerve (mōtər nerv)  Nerve that consists of motor nerve fibers. p. 415
motor neuron (mōtər nə'rən)  Neuron that transmits impulses from the central nervous system to an effector. p. 290
motor unit (mōtər ˈunjət)  A motor neuron and its associated muscle fibers. p. 291
mucosa (mū-kə'sə)  Innermost layer of the alimentary canal. p. 664
mucous cell (mūˈkəs sel)  Glandular cell that secretes mucus. p. 151
mucous membrane (mu'kus mem'bran) Membrane that lines tubes and body cavities that open to the outside of the body. p. 162
mucus (mu'kus) Fluid secretion of the mucous cells. p. 146
multiple motor unit summation (mul'to-pl mor'i tor u'nit sum-ma'shun) Sustained muscle contraction of increasing strength in response to input from many motor units. p. 300
multipolar neuron (mul't-o-pol'ar nu'ron) Nerve cell that has many processes arising from its cell body. p. 361
muscle fiber (mus'el fi'ber) Muscle cell. p. 162
muscle impulse (mus'el im'puls) Impulse that travels along the sarcolemma and into the transverse tubules. p. 291
muscle spindle (mus'el spin'dul) Modified skeletal muscle fiber that can respond to changes in muscle length. p. 447
muscle tissue (mus'el tis'yu) Contractile tissue consisting of filaments of actin and myosin, which slide past each other, shortening cells. p. 143
muscle tone (mus'el tön) Contraction of some fibers in skeletal muscle at any given time. p. 300
mutagen (mu'ta-gen) Agent that can cause mutations. p. 136
mutant (mu'tant) Allele of a certain gene that has been altered from the "normal" condition. p. 943
mutation (mu-ta'shun) Change in a gene. p. 135
myelin (mi'g-lin) Fatty material that forms a sheathlike covering around some nerve fibers. p. 361
myocardium (mi'o-kar'de-um) Muscle tissue of the heart. p. 562
myofibril (mi'o-fibril) Contractile fibers within muscle cells. p. 287
myoglobin (mi'o-glo'bin) Pigmented compound in muscle tissue that stores oxygen. p. 296
myogram (mi'o-gram) Recording of a muscular contraction. p. 298
myometrium (mi'o-me'trë-um) Layer of smooth muscle tissue within the uterine wall. p. 871
myoneural junction (mi'o-nu'ral jun'kshun) Site of union between a motor neuron axon and a muscle fiber. p. 291
myopia (mi'o-spé-ah) Near-sightedness. p. 478
myosin (mi'o-sin) Protein that, with actin, contracts and relaxes muscle fibers. p. 287

N
nail (nail) Horny plate at the distal end of a finger or toe. p. 178
nasal cavity (na'sal kav'I-te) Space within the nose. p. 754
nasal concha (na'sal kon'kä) Shell-like bone extending outward from the wall of the nasal cavity; a turbinate bone. p. 754
nasal septum (na'sal sep'tum) Wall of bone and cartilage that separates the nasal cavity into two portions. p. 754
nasopharynx (na-so-far'ingks) Portion of the pharynx associated with the nasal cavity. p. 675
natural killer cell (na'tur-al kil'ar sel) Lymphocyte that causes an infected or cancerous cell to burst. p. 637
negative feedback (neg'a-tiv fe'dbak) Mechanism in which build up of a product causes suppression of its synthesis; activated by an imbalance that corrects the imbalance. p. 9
neonatal (ne'o-nat'al) First four weeks of life. p. 924
neftron (nif'tron) Functional unit of a kidney, consisting of a renal corpuscle and a renal tubule. p. 796
nerve (nerv) Bundle of nerve fibers. p. 356
nerve cell (nerv sel) Neuron. p. 164
nerve fiber (nerv fi'ber) Axon of a neuron. p. 391
nerve impulse (nerv im'puls) Electrochemical process of depolarization and repolarization along a nerve fiber. p. 356
nerve tract (nerv trakt) Long bundle of nerve fibers within the CNS having the same origin, function, and termination. p. 391
nervous tissue (nervus tis'hü) Neurons and neuroglial cells composing the brain, spinal cord and nerves. p. 143
net filtration pressure (net filtr'shun) Forces favoring filtration minus the forces opposing filtration. p. 804
neurillemma (nu'r'il-em'ah) Sheath on the outside of some nerve fibers formed from Schwann cells. p. 361
neurofibril (nu'ro-fi'bril) Fine cytoplasmic thread that extends from the cell body into the process of a neuron. p. 356
neurogial cell (nu'ro-gé-ahl sel) Specialized cell of the nervous system that produces myelin, communicates between cells, and maintains the ionic environment, as well as provides other functions. p. 164
neuromodulator (nu'ro-mod'u-lä-tor) Substance that alters a neuron's response to a neurotransmitter. p. 376
neuromuscular junction (nu'ro-mus'ku-lar jun'gkshun) Synapse between a motor neuron and a skeletal muscle fiber. p. 291
neuron (nu'ron) Nerve cell. p. 164
neuronal pool (nu'ro-näl pool) Accumulation of nerve cells. p. 378
neuropeptide (nu'ro-pep'tid) Peptide in the brain that functions as a neurotransmitter or neuromodulator. p. 376
neurosecretory cell (nu'ro-sek'ré-to-re sel) Cell in the hypothalamus that functions as a neuron at one end but like an endocrine cell at the other, by receiving messages and secreting the hormones ADH and oxytocin. p. 490
neurotransmitter (nu'ro-trans'mit'ér) Chemical that an axon end secretes to stimulate a muscle fiber to contract or a neuron to fire an impulse. p. 291
neutral (nu'trål) Neither acidic nor alkaline; pH 7. p. 60
neutron (nu'tron) Electrically neutral subatomic particle. p. 52
neutrophil (nu'tro-fil) Type of phagocytic leukocyte. p. 537
niacin (ni'ah-sin) Vitamin of the B-complex group; nicotinic acid. p. 730
nitrogen balance (ni'tro-jen bal'ans) Condition in which the amount of nitrogen ingested equals the amount excreted. p. 721
node of Ranvier (nod of Ron'vee-ay) Short region of exposed (unmyelinated) axon between Schwann cells on neurons of the peripheral nervous system. p. 361
nondisjunction (non"di-sjun'kshun) Failure of a pair of chromosomes to separate during meiosis. p. 952
nonheritable gene therapy (non-hei'r'ah-bal ju'nher-thar'é-pe) Manipulation of genes in somatic cells to correct the effects of a mutation. p. 957
nonprotein nitrogenous substance (non-pr'o-tein ni'tro-jen sus'bants) Substance, such as urea or uric acid, that contains nitrogen but is not a protein. p. 544
norepinephrine (nu'rop-e-nil'frin) Neurotransmitter released from the axons of some nerve fibers. p. 430
normal range [nor-mal răn]  
Measurements or values obtained from a statistical sample of the healthy population for reference or comparison. p. 12

nuclear envelope (nu'kle-ar en've-löp)  
Membrane surrounding the cell nucleus and separating it from the cytoplasm. p. 90

nuclear pore (nu'kle-ar pör')  
Protein-lined channel in the nuclear envelope. p. 91

nuclease (nu'kle-as)  
Enzyme that catalyzes decomposition of nucleic acids. p. 685

nucleic acid (nu'kle-ık as'id)  
Substance composed of bonded nucleotides; RNA or DNA. p. 68

nucleolus (nu'kle-o-lus)  
Small structure within the cell nucleus that contains RNA and proteins (pl., nucleoli). p. 91

nucleoplasm (nu'kle-o-plazm)  
Contents of the cell nucleus. p. 91

nucleotide (nu'kle-o-tid')  
Building block of a nucleic acid molecule, consisting of a sugar, nitrogenous base, and phosphate group. p. 68

nucleus (nu'kle-us)  
Cellular organelle enclosed by a double-layered, porous membrane and containing DNA: the dense core of an atom that is composed of protons and neutrons (pl., nuclei). pp. 52, 75

nutrient (nu-tri-ent)  
Chemical that the body requires from the environment. p. 714

nutrition (nu-trish'un)  
Study of the sources, actions, and interactions of nutrients. p. 714

optic (op'tik)  
Pertaining to the eye. p. 409

optic chiasma (op'tik ki-az'mah)  
X-shaped structure on the undersurface of the optic nerve. p. 409

optic disc (op'tik disk)  
Region in the retina of the eye where nerve fibers leave to become part of the optic nerve. p. 474

oral (or'al)  
Pertaining to the mouth. p. 25

orbital (or'bi-tal)  
Pertaining to the body region of the eyelid; region, in the atom, containing the electrons. pp. 25, 209

organ (or'gan)  
Structure consisting of a group of tissues with a specialized function. p. 5

organelle (or'gah-nel')  
Part of a cell that performs a specialized function. p. 5

organic (or-gan'ık)  
Carbon-containing molecules. p. 60

organism (or-gah-nizm)  
An individual living thing. p. 5

organ of Corti (or'gan uv kör'te)  
Organ in the cochlear duct containing the receptors for hearing. It consists of hair cells and supporting cells. p. 459

organ system (or'gan sis'tem)  
Group of organs coordinated to carry on a specialized function. p. 5

osmag (or-gàz-em)  
Culmination of sexual excitement. p. 862

orifice (or-fis)  
An opening. p. 818

origin (or't-in)  
End of a muscle that attaches to a relatively immovable part. p. 306

oropharynx (or'o-far'ingks)  
Portion of the pharynx in the posterior part of the oral cavity. p. 575

osmoreceptor (o'z-mer'se-re-kör)  
Receptor that is sensitive to changes in the osmotic pressure of body fluids. p. 831

osmosis (o-zom'o-sis)  
Diffusion of water through a selectively permeable membrane in response to a concentration gradient created by an impermeant solute. p. 94

osmotic pressure (o-zom'tik presh'ur)  
Amount of pressure needed to stop osmosis; a solution’s potential pressure caused by impermeant solute particles in the solution. p. 95

osseous tissue (o'se-us tish'un)  
Bone tissue. p. 457

ossification (o'si-fik'shun)  
Formation of bone tissue. p. 190

osteoblast (o'ste-o-blást)  
Bone-forming cell. p. 197

osteoclast (o'ste-o-klast)  
Cell that erodes bone. p. 199

osteocyte (o'ste-o-sit)  
Mature bone cell. p. 195

osteogen (o-stén)  
Cylinder-shaped unit containing bone cells that surround a central canal; Haversian system. p. 160

osteoporosis (o-sté-o-pör'o-sis)  
Condition in which bones break easily because calcium is removed from them faster than it is replaced. p. 205

otic (o'tik)  
Pertaining to the ear. p. 25

otolith (o-to-lith)  
Small particle of calcium carbonate associated with the receptors of equilibrium. p. 463

oval window (o'val win'do)  
Opening between the stapes and the inner ear. p. 450

ovarian (o-var'e-an)  
Pertaining to the ovary. p. 465

ovary (o-var'e)  
Primary female reproductive organ; an egg cell-producing organ. pp. 520, 865

ovulation (o-vu-la'shun)  
Release of an egg cell from a mature ovarian follicle. p. 870

oxidation (ok'si-dä'shun)  
Process by which oxygen is combined with another chemical; the removal of hydrogen or the loss of electrons; the opposite of reduction. p. 118

oxidative phosphorylation (ok'si-tä-fos'fo-rej'shun)  
Process of transferring electrons to form a high-energy phosphate bond by introducing a phosphate group to ADP and forming ATP. p. 971

oxygen debt (ok'si-jen dejt)  
Amount of oxygen that must be supplied following physical exercise to convert accumulated lactic acid to glucose. p. 206

oxyhemoglobin (ok'si-hem'o-glob'lin)  
Compound formed when oxygen combines with hemoglobin. p. 532

oxytocin (ok'si-to'sin)  
Hormone released by the posterior lobe of the pituitary gland that contracts smooth muscles in the uterus and mammary glands. p. 503

P

pacemaker (pä'smak-er)  
Mass of specialized cardiac muscle tissue that controls the rhythm of the heartbeat; the sinoatrial node. p. 573

packed cell volume (pák sel vol'üm)  
Number of red cells in milliliters per 100 mL of centrifuged blood. p. 530

pain receptor (pän re'se-re-kör)  
Sensory nerve ending associated with pain. p. 442

palate (pä'lat)  
Roof of the mouth. p. 670

palatine (pä'lä'tin)  
Pertaining to the palate. p. 215
palmar (pahl'mar) Pertaining to the palm of the hand, p. 25
pancreas (pan'kre-as) Glendular organ in the abdominal cavity that secretes hormones and digestive enzymes, p. 516
pancreatic (pan'kre-at'ik) Pertaining to the pancreas, p. 516
pantholic acid (pan'-to-the'nik as'id) Vitamin of the B-complex group; vitamin B6, p. 731
papilla (pah-pil'a) Tiny, nipplelike projection, p. 432
papillary muscle (pap'il-er'mus) Muscle that extends inward from the ventricular walls of the heart and to which the chordae tendineae attach, p. 564
paracrine (par-ah-krin') Type of endocrine secretion in which the hormone affects nearby cells, p. 488
paradoxical sleep (par'ah-dok'seal slēp) Sleep in which some areas of the brain are active, producing dreams and rapid eye movements, p. 413
paranasal sinus (par-a-na'zal si-nus) Air-filled cavity in a cranial bone; lined with mucous membrane and connected to the nasal cavity, p. 200
parasympathetic division (par'ah-sim' tahr-the'ik di-vizh'un) Portion of the autonomic nervous system that arises from the brain and sacral region of the spinal cord, p. 427
parathyroid gland (par'-ah-thi'roid gland) One of four small endocrine glands embedded in the posterior portion of the thyroid gland, p. 508
parathyroid hormone (par'ah-thi'roid hor'mon) Hormone secreted by the parathyroid glands that helps regulate the level of blood calcium and phosphate ions; PTH, p. 508
parasympathetic ganglia (par'ah-sim'-tor-ah gang'-gli-uh) Sympathetic ganglia that form chains along the sides of the vertebral column, p. 429
parietal (pah-ri't-əl) Pertaining to the wall of an organ or cavity, p. 14
parietal cell (pah-ri't-əl sel) Cell of a gastric gland that secretes hydrochloric acid and intrinsic factor, p. 679
parietal pleura (par-ri't-əl plō'rah) Membrane that lines the inner wall of the thoracic cavity, p. 14
parotid glands (par-ro'tid glandz) Large salivary glands located on the sides of the face; one in front and below the ears, p. 674
pressure (par'shəl presh'ər) Pressure one gas produces in a mixture of gases, p. 775
parturition (par'tu-rish'un) Childbirth, p. 919
patellar (pah-tel'ər) Pertaining to the kneecap, p. 25
pathogen (pa-thə-jen) Disease-causing agent, p. 627
pectoral (pek'tor'al) Pertaining to the chest, p. 25
pectoral girdle (pek'tor-al girdl) Portion of the skeleton that supports and attaches the upper limbs, p. 227
pedal (ped'al) Pertaining to the foot, p. 25
pedigree (ped'gri) Chart that displays how members of a family are related and which hereditary traits or disorders they have, p. 944
pelvic (pel'vik) Pertaining to the pelvis, p. 25
pelvic cavity (pel'vik kav'i-te) Hollow space within the ring formed by the sacrum and coccyx, p. 12
pelvic girdle (pek'tor-al girdl) Portion of the skeleton to which the lower limbs attach, p. 208
pelvic inflammatory disease (pel'vik in-flam'a-tor-ik di-zes) Infection of the upper female genital tract, p. 866
pepsin (pep'sin) Protein-splitting enzyme that the gastric glands secrete, p. 679
pepsinogen (pep'si-nə-jen) Inactive form of pepsin, p. 679
peptide (pep'tid) Compound composed of two or more bonded amino acids, p. 376
peptide bond (pep'tid bond) Bond that forms between the carboxyl group of one amino acid and the amino acid group of another, p. 115
perception (per-sep'shən) Mental awareness of sensory stimulation, p. 443
perforating canal (pef'or-a-tîng kan'al) Transverse channel that connects central canals within compact bone; Volkmann's canal, p. 195
perforin (pef'or-in) Protein released by cytotoxic T cells that attaches to the antigen, p. 637
pericardium (per'i-kár-de-um) Serous membrane that surrounds the heart, p. 501
perichondrium (per'i-kon'dre-əm) Membranous cytoplasmic vesicle that contains enzymes that catalyze the breakdown of pepsin, p. 679
peritoneal cavity (per'i-to-ne'al kav'I-te) Serosal layer of the uterine wall, outer surface of the inner ear, p. 557
perimysium (per'i-miz'e-əm) Sheath of connective tissue that encloses a bundle of skeletal muscle fibers or a fascicle, p. 286
pelvic inflammatory disease (pel'vik in-flam'a-tor-ik di-zes) Infection of the upper female genital tract, p. 866
pelvis (pe'viss) Bony ring formed by the sacrum and coccyx, p. 208
pelvis (pe'viss) Male external reproductive organ through which the urethra passes, p. 13
peritoneum (per'i-to-ne'um) Serous membrane that surrounds the heart and the walls of the blood vessels, p. 591
peristalsis (per'i-sta'sis) Rhythmic waves of muscular contraction in the walls of certain tubular organs, p. 302
peritoneal (per'i-to-ne'al) Pertaining to the peritoneum, p. 14
peritoneal cavity (per'i-to-ne'al kav'I-te) The potential space between the parietal and visceral peritoneal membranes, p. 14
peritoneum (per'i-to-ne'um) Serous membrane that lines the abdominal cavity and encloses the abdominal viscera, p. 14
peritubular capillary (per'i-to'-bu-lar kāp'ti-lar) Capillary that surrounds a renal tubule and functions in tubular reabsorption and tubular secretion during urine formation, p. 802
permeable (per-me-əb'l) Open to passage or penetration, p. 93
peroxisome (per-ok'sis-əm) Membranous cytoplasmic vesicle that contains enzymes that catalyze
placenta (plah-sen'tah) Structure that attaches the fetus to the uterine wall, providing for delivery of nutrients to and removal of wastes from the fetus. p. 520, 901

placental lactogen (plah-sen'tah lak'to-jen) Hormone secreted by the placenta to inhibit maternal insulin activity during pregnancy. p. 904

plantar (plan'tar) Pertaining to the sole of the foot. p. 25

plantar flexion (plan'tar flek'shun) Ankle movement that brings the foot further from the shin. p. 269

plasma (plaz'mah) Fluid portion of circulating blood. p. 160

plasma cell (plaz'mah sel) Antibody-producing cell that forms when activated B cells proliferate. p. 839

plasma protein (plaz'mah pro'tein) Protein dissolved in blood plasma. p. 541

plasmin (plaz'min) Protein-splitting enzyme that can digest fibrin in a blood clot. p. 160

pleiotropy (pli-o-tro-pe) Gene that has several expressions (phenotypes). p. 946

pleural (ploo'ral) Pertaining to the pleura or membranes surrounding the lungs. p. 14

pleural cavity (ploo'ral kav'i-te) Potential space between pleural membranes. p. 14

pleural membrane (ploo'ral mem'bran) Serous membrane that encloses the lungs and lines the chest wall. p. 14

plexus (plek'sus) Network of interlaced nerves or blood vessels. p. 424

pleuropotential (ploo-rep'o-tent) Cell able to develop in any one of several possible ways. p. 107

PNS Peripheral nervous system. p. 357

polyploidy (pol'e-plo'pide) Condition in which a cell has one or more extra sets of chromosomes. p. 952

polysaccharide (pol'e-sak'ah-rid) Carbohydrate composed of many joined monosaccharides. p. 62

pons (ponz) Portion of the brainstem above the medulla oblongata and below the midbrain. p. 412

popliteal (pop'lit-e'al) Pertaining to the region behind the knee. p. 25

positive chemotaxis (poz'ti-tiv kem'o-tak'sis) Movement of a cell toward the greater concentration of a substance. p. 539

positive feedback (poz'T-tiv fak'tak) Process by which changes cause additional similar changes, producing unstable conditions. p. 546

posterior (pos-te'or) Toward the back; opposite of anterior. p. 21

postganglionic fiber (post'gang-gle-on'ik fi'ber) Autonomic nerve fiber located on the distal side of a ganglion. p. 429

postnatal (post-nat'al) After birth. p. 804

postsynaptic neuron (post'si-nap'tik nu'ron) One of two adjacent neurons transmitting an impulse; cell situated after the synapse is crossed. p. 367

postsynaptic potential (post'si-nap'tik po-ten'shal) Membrane polarization is increased (excitatory) or decreased (inhibitory) in the postsynaptic neuron with repeated stimulation over an excitatory or inhibitory pathway so that the neuron will either fire or have diminished responsiveness. p. 374

precursor (pre-kor'sor) Substance from which another substance forms. p. 724

preganglionic fiber (pre'gang-gle-on'ik fi'ber) Autonomic nerve fiber located on the proximal side of a ganglion. p. 429

pregnancy (preg'nan-see) Condition in which a female has a developing offspring in her uterus. p. 894

preload (pre'lod) Blood entering and filling the relaxed ventricles prior to their contraction. p. 593

prenatal (pre-nat'al) Before birth. p. 894

presbyopia (pres-by-o'pe-ah) Loss of the eye's ability to accommodate due to declining elasticity in the lens; farsightedness of age. p. 478

presynaptic neuron (pres'-i-nap'tik nu'ron) One of two adjacent neurons transmitting an impulse; cell situated before the synapse is crossed. p. 367
primary germ layers (pri'ma-re jerm lā'érz) Three layers (endoderm, mesoderm, and ectoderm) of embryonic tissues that develop into specific tissues and organs. p. 904

primary immune response (pri'ma-re i'mūn re-spons') Immune system's response to its first encounter with a foreign antigen. p. 647

primary sex organs (pri'ma-re seks o'rgān) Sex cell-producing parts; testes in males and ovaries in females. p. 848

prime mover (prim mō'vər) Muscle responsible for a particular body movement. p. 307

primordial follicle (pri-mor'de-al fol'ī-kl) Egg enclosed by a single layer of cells found in the ovary. p. 855

product (prō'ukt) Something produced as the result of a chemical reaction. p. 58

progenitor cell (pro-jen'tör sel) Daughter cell of a stem cell that is partially specialized. p. 107

progesterone (pro-jes'tə-rón) Female hormone secreted by the corpus luteum of the ovary and the placenta. p. 875

projection (pro-jek'shun) Process by which the brain causes a sensation to seem to come from the region of the body being stimulated. p. 443

prolactin (pro-lak'tin) Hormone secreted by the anterior pituitary gland that stimulates the production of milk in the mammary glands; PRL. p. 502

pronation (pro-nā'shun) Downward or backward rotation of the palm. p. 269

prophase (pro'fāz) Stage of mitosis when chromosomes become visible. p. 102

proproceptor (pro-pro-o-sep'tor) Nerve ending that senses changes in muscle or tendon tension. p. 442

prostaglandins (pros'tā-ɡlān'dinz) Group of compounds that have powerful, hormonelike effects. p. 491

prostate gland (pros'tā gland) Gland surrounding the male urethra below the urinary bladder that adds its secretion to semen prior to ejaculation. p. 637

protein (pro'ten) Nitrogen-containing organic compound composed of joined amino acid molecules. p. 64

protein buffer system (pro'ten buffer sis'tem) Amino acids of a protein accept or donate hydrogen ions to keep the concentration of hydrogen ions in solution constant; resists changes in pH. p. 839

protein kinase (pro'ten kī'naıs) Enzyme that catalyzes the reaction to form a phosphoprotein. p. 492
releasing hormone
Substance secreted by the hypothalamus whose target cells are in the anterior pituitary gland. p. 500

renal
Porting to the kidney. p. 792

renal corpuscle
Part of a nephron that consists of a glomerulus and a glomerular capsule; Malpighian corpuscle. p. 796

renal cortex
Outer portion of a kidney. p. 793

renal medulla
Inner portion of a kidney. p. 793

renal pelvis
Inner portion of a kidney. p. 793

renal plasma threshold
Concentration of a substance in blood at which it begins to be excreted in the urine. p. 809

renal tubule
Portion of a nephron that extends from the renal corpuscle to the collecting duct. p. 796

renin
Enzyme that kidneys release to maintain blood pressure, plasma sodium, and blood volume. p. 513

renin-angiotensin system
Enzyme, renin, converts angiotensinogen to angiotensin, ultimately stimulating aldosterone secretion. p. 513

repair enzyme
Protein that removes mismatched nucleotides from a section of DNA and replaces them with complementary nucleotides. p. 136

replication
Production of an exact copy of a DNA molecule. p. 126

repolarization
Returning the cell membrane to resting potential. p. 371

reproduction
Offspring formation. p. 18

reproductive cycle
Recurring changes in the uterine lining of a woman of reproductive age due to cycling hormones. p. 877

residual volume
Amount of air remaining in the lungs after the most forceful expiration. p. 771

resorption
Decomposition of a structure as a result of physiological activity. p. 200

respiration
Cellular process that releases energy from nutrients; breathing. pp. 753, 908

respiratory area
Portion of the brainstem that controls breathing depth and rate. p. 412

respiratory capacity
The sum of any two or more respiratory volumes. p. 771

respiratory cycle
An inspiration followed by an expiration. p. 770

respiratory membrane
Membrane composed of a capillary wall, an alveolar wall, and their respective basement membranes through which blood and inspired air exchange gases. p. 778

respiratory volume
Any one of several distinct volumes of air within the lungs. p. 770

response
Action resulting from a stimulus. p. 291

resting potential
Difference in electrical charge between the inside and outside of an undisturbed nerve cell membrane. p. 369

resting tidal volume
Volume of air entering and leaving the lungs in a respiratory cycle at rest. p. 771

reticular fiber
Threadlike structure within a network of like structures in connective tissue. p. 135

reticular formation
Complex network of nerve fibers within the brainstem that arouses the cerebrum. p. 142

reticulocyte
Immature red blood cell that has a network of fibrils in its cytoplasm. p. 533

reticuloendothelial system
Tissue composed of widely scattered phagocytic cells. p. 637

retina
Inner layer of the eye wall that contains the visual receptors. p. 474

retinal
A form of vitamin A; retinene. p. 479

retinene
Chemical precursor of rhodopsin, a visual pigment. p. 479

retraction
Movement of a part toward the back. p. 271

retroperitoneal
Located behind the peritoneum. p. 792

reversible reaction
Chemical reaction in which the end products can change back into the reactants. p. 59

rhodopsin
Light-sensitive pigment in the rods of the retina; visual purple. p. 479

rhymwecity area
Portion of the respiratory control center in the medulla. p. 774

riboflavin
A vitamin of the B-complex group; vitamin B2. p. 729

ribonucleic acid
Single stranded polymer of nucleotides, each containing a phosphate group, a nitrogen base (adenine, uracil, cytosine, or guanine) and the sugar ribose; RNA. p. 68

ribose
5-carbon sugar in RNA. p. 124

ribosomal RNA
Type of RNA that forms part of the ribosome; rRNA. p. 134

ribosome
Organelle composed of RNA and protein that is a structural support for protein synthesis. p. 84

RNA
Ribonucleic acid. p. 68

rod
Type of light receptor that provides colorless vision. p. 479

rotation
Movement turning a body part on its longitudinal axis. p. 269

round window
Membrane-covered opening between the inner ear and the middle ear. p. 457

rugae
Thick folds in the inner wall of the stomach that disappear when the stomach is distended. p. 678

saccule
Sagittal Plane or section that divides a structure into right and left portions. p. 21

salivary gland
Gland associated with the mouth, that secretes saliva. p. 672

salt
Compound produced by a reaction between an acid and a base. p. 59

saddle joint
Two bones joined each with a convex and concave surface that are complementary. p. 268

sagittal
Plane or section that divides a structure into right and left portions. p. 21

S-A node
Sinusatrial node. p. 573

sarclemma
Cell membrane of a muscle fiber. p. 297

sarcocere
Structural and functional unit of a myofibril. p. 287

sarcoplasm
Cytoplasm within a muscle fiber. p. 287

sarcoplasmic reticulum
Membranous network
of channels and tubules within a muscle fiber, corresponding to the endoplasmic reticulum of other cells. p. 290

**satellite cells** (sa't-il-it sel'z) - Glia in the peripheral nervous system that support ganglia. p. 364

**saturated fat** (sa't-u-rat'ed fat) - Fat molecule that contains only fatty acid molecules with as many hydrogen atoms as possible, and therefore no double bonds between the carbon atoms. p. 63

**Schwann cell** (shwahn sel') - Type of neuroglial cell that surrounds a fiber of a peripheral nerve, forming the neurilemma and myelin. p. 361

**sclerosis** (ski-le'rah) - White fibrous outer layer of the eyeball. p. 470

**serotonin** (se-ro'tin) - Substance that the brain produces in response to neurotransmitters that cause contractions in muscles. p. 447

**secondary immune response** (sek'un-der'e-i-mun' re-spons') - Immune system's response to subsequent encounters with a foreign antigen. p. 647

**secretin** (se-kre'tin) - Hormone that stimulates the pancreas to release pancreatic juice. p. 686

**secretion** (se-kre'shun) - Substance produced in and released from a gland cell. p. 149

**semen** (se'men) - Fluid containing sperm cells and secretions discharged from the male reproductive tract at ejaculation. p. 858

**semicircular canal** (se'mi-sir'ku-lar kan'al) - Tubular structure within the inner ear that contains the receptors providing the sense of dynamic equilibrium. p. 457

**seminal vesicle** (se'min-al ves't-ke'l) - One of a pair of pouches that adds fructose and prostaglandin to the sperm as semen forms. p. 857

**semiferous tubules** (se'-mi-fi'er-us tub'ulz) - Tubules within the testes where sperm cells form. p. 850

**senescence** (sen-ess'ens) - Aging. p. 928

**sensation** (sen'sa'shun) - A feeling resulting from the brain's interpretation of sensory nerve impulses. p. 442

**sensory adaptation** (sen'so-re ad'ap-ta'shun) - Sensory receptors becoming unresponsive or inhibited along the central nervous system leading to sensory regions of the cerebral cortex after constant repeated stimulation. p. 443

**sensory area** (sen'so-re a'ro-ah) - Portion of the cerebral cortex that receives and interprets sensory nerve impulses. p. 404

**sensory nerve** (sen'so-re nerv) - Nerve composed of sensory nerve fibers. p. 415

**sensory neuron** (sen'so-re nu'ron) - Neuron that transmits an impulse from a receptor to the central nervous system. p. 363

**sensory receptor** (sen'so-re re'cep'tor) - Specialized tissue that detects a particular sensation and triggers a nerve impulse in response, which is transmitted to the central nervous system. p. 357

**serosa** (ser-o'sah) - Outer covering of the peritoneum. p. 457

**sliding filament model** (sti'ding fil'eh-mant ma'dul') - Muscles contract when the thin (actin) and thick (myosin) filaments move past each other, shortening the skeletal muscle cells. p. 294

**small intestine** (smawl in-te'shun) - Part of the digestive tract extending from the stomach to the cecum, consisting of the duodenum, jejunum, and ileum. p. 694

**smooth muscle** (smooth mus'el) - Type of involuntary muscle tissue found in the walls of hollow viscera: visceral muscle. p. 163

**sodium pump** (so-de-im pump) - Active transport mechanism that concentrates sodium ions on the outside of a cell membrane. p. 369

**solution** (so-lu'shun) - Homogenous mixture of chemicals (solutes) within a dissolving medium (solvent). p. 93

**solvent** (so-lvent) - Liquid portion of a solution in which a solute is dissolved. p. 93

**somatic** (so-mat'ik) - Pertaining to the body. p. 686

**somatic cell** (so-mat'ik sel) - Any cell of the body other than the sex cells. p. 939

**somatic nervous system** (so-mat'ik nervus sis'tem) - Motor pathways of the peripheral nervous system that lead to the skin and skeletal muscles. p. 358

**somatostatin** (so-ma-to'sta'tin) - Hormone secreted by the pancreatic islets that inhibits the release of growth hormone. p. 501
somatotropin (soh-ma-toh-troh-pin)
Growth hormone. p. 501

special sense (spehs'hal sens) Sense that stems from receptors associated with specialized sensory organs, such as the eyes and ears. p. 441

species resistance (spe'siz re-ziz'tans)
Natural ability of one type of organism to resist infection by pathogens that might cause disease in another type of organism. p. 636

spermatic cord (sper-mat'ik kord)
Structure consisting of blood vessels, nerves, the ductus deferens, and other vessels extending from the abdominal inguinal ring to the testis. p. 850

spermalid (sper'mah-tid)
Intermediate stage in sperm cell formation. p. 854

spermatocytogenesis (sper-ma-toh-sit-o-sez'uh-nuh-sis)
Spermatogonial cell formation. p. 853

spermatogenesis (sper-mah-toh-jen'o-sis)
Unidifferentiated spermatogenic cell in the outer portion of the seminiferous tubule. p. 852

sphygmomanometer (sfigh'mo-mah-nom'er-
eter) Instrument used for measuring blood pressure. p. 592

spinal (spi'nal)
Tending to the spinal cord or to the vertebral canal. p. 391

spinal cord (spi'nal kord)
Portion of the central nervous system extending from the brainstem through the vertebral canal. p. 391

spinal nerve (spi'nal nerv)
Nerve that arises from the spinal cord. p. 391

spleen (splen)
Large organ in the upper left region of the abdomen that processes old red blood cells. p. 633

spongious bone (spunj'e bon)
Bone that consists of bars and plates separated by irregular spaces; cancellous bone. p. 194

squamous (skwa'mus)
Flat or platelike. p. 145

starch (starch)
Poly saccharide common in foods of plant origin. p. 62

static equilibrium (stat'ik ekwilib'ru)m
Maintenance of balance when the head and body are motionless. p. 463

stem cell (stem sel)
Undifferentiated cell that can divide to yield two daughter stem cells or a stem cell and a progenitor cell. p. 107

stereocilia (ste-roh-sil'e-uh-sah)
Hairlike processes of the hair cells within the organ of Corti. p. 458

stereoscopic vision (ster'e-o-skop'ik vizh'un)
Objects perceived as three-dimensional; depth perception. p. 481

sternal (ster'nal)
Aiming to the sternum. p. 25

steroid (ste'roid)
Type of organic molecule including complex rings of carbon and hydrogen atoms. p. 64

stimulus (stim'u-lus)
Change in the environment that triggers a response from an organism or cell. p. 201

stomach (stum'ahk)
Digestive organ between the esophagus and the small intestine. p. 678

strabismus (srah-biz'mus)
Lack of visual coordination; crossed eyes. p. 469

stratified (strat'f-tid)
Organized in layers. p. 146

stratum basale (strah'tum ba'sal)
Deepest layer of the epidermis, where cells divide; stratum germinativum. p. 171

stratum corneum (strah'tum kor'ne-um)
Outer, horny layer of the epidermis. p. 172

stress (stroes)
Response to factors perceived as capable of threatening life. p. 520

stimulator (stum'u-lator)
Factor capable of stimulating a stress response. p. 520

stretch receptor (strench reh-speh'-tuh-re)
Sensory nerve ending that responds to tension. p. 442

stretch reflex (strench reh-flaks)
Muscle contraction in response to stretching the muscle. p. 447

stroke volume (strock vol'um)
Volume of blood the ventricle discharges with each heartbeat. p. 591

structural formula (struk'thuh-ral for'mu-luh)
Representation of the way atoms bond to form a molecule, using symbols for each element and lines to indicate chemical bonds. p. 64

subarachnoid space (sub'ah-rak'noyd spaz)
Space within the meninges between the arachnoid mater and the pia mater. p. 387

subatomic particle (sub'ah-tom'ik par'tuh-
suh)
Loose connective tissue layer that is mostly fat and is beneath the skin; hypodermis. p. 171

sublingual (sub'ling-gwal)
Beneath the tongue. p. 674

submucosa (sub'mu-koh'sah)
Layer of the alimentary canal underneath the mucosa. p. 664

substrate (sub'strah-tuh reh-speh'-tuh)
Target of enzyme action. p. 116

sucrose (suk'rohs)
Digestive enzyme that catalyzes the breakdown of sucrose. p. 116

sucrose (suk'rohs)
Disaccharide; table sugar. p. 697

sugar (shoo'gar)
Sweet carbohydrate. p. 62

sulcus (sul'kus)
Shallow groove, such as that between convolutions on the surface of the brain. p. 401

summation (sum-ma'shun)
Increased force of contraction by a skeletal muscle fiber when twitches occur before the previous twitch relaxes. p. 299

superficial (soo'per-fish'al)
Near the surface. p. 21

superior (su'pe-re-uh-reh)
Structure higher than another structure. p. 21

supination (soo'pih-nuh-shun)
Upward or forward rotation of palm of hand. p. 269

surface tension (surf'us ten'shan)
Force that holds moist membranes together due to the attraction of water molecules. p. 768

surfactant (sur-fak'tuhnt)
Substance produced by the lungs that reduces the surface tension within alveoli. p. 299

suture (soo'tuh-ruh)
Immovable joint, such as that between flat bones of the skull. p. 205

sweat gland (swet gland)
Exocrine gland in skin that secretes a mixture of water, salt, urea, and other bodily wastes. p. 179

sympathetic nervous system (sim'path-uh-tek'nik ner'ves sis'tem)
Portion of the autonomic nervous system that arises from the thoracic and lumbar regions of the spinal cord. p. 427

symphysis (sim-fye'sis)
Slightly movable joint between bones separated by a pad of fibrocartilage. p. 264

synapse (syn'saps)
Functional connection between the axon of one neuron and the dendrite or cell body of another neuron or the membrane of another cell type. p. 291

synaptic cleft (si-nap'tik kleft)
A narrow extracellular space between the presynaptic and postsynaptic neurons. p. 291

synaptic knob (si-nap'tik noh)
Tiny enlargement at the end of an axon that secretes a neurotransmitter. p. 360

synaptic potential (si-nap'tik po-ten'shal)
Electrical activity generated in the space between two neurons. p. 374

synaptic transmission (si-nap'tik tran-zih'muh-nuh)
Communication of an impulse from one neuron to the next. p. 367

synchondrosis (sin'kon-droh'sis)
Type of joint in which bones are united by bands of hyaline cartilage. p. 263

syndesmosis (sin-des-moh'sis)
Type of joint in which the bones are united by relatively long fibers of connective tissue. p. 262

synergist (sin'er-jist)
Muscle that assists the action of a prime mover. p. 307

synovial fluid (sin'o-vy-uhh flow'id)
Fluid that the synovial membrane secretes. p. 266
tachycardia (tak'ə-kar'de-ə) 
Abnormally rapid heartbeat, p. 580

tactile corpuscle (tak'til kör-pus'kl) 
Sensory receptor close to the surface of the skin that is sensitive to light touch; Meissner's corpuscle, p. 443

target cell (tar'get sel) 
Cell with specific receptors on which a hormone exerts its effect, p. 17

tarsal (tahr'sal) 
Bone located in the area between the foot and leg, p. 25

tarsus (tar'sus) 
Ankle bones, p. 208

taste bud (tast bud) 
Organ containing receptors associated with the sense of taste, p. 452

telophase (tel'o-faz) 
Stage in mitosis when newly formed cells separate, p. 102

tendon (ten'don) 
Collapsible or handlelike mass of white fibrous connective tissue that connects a muscle to a bone, p. 153

teratogen (ter'ah-to-jen) 
Chemical or other environmental agent that causes a birth defect, p. 911

testis (tes'tis) 
Primary male reproductive organ; sperm cell-producing organ (pl., testes), p. 520

testosterone (tes'tos-tér-ən) 
Male sex hormone secreted by the interstitial cells of the testes, p. 863

tetanic contraction (te-tan'ik kon-trak' shun) 
Continuous, forceful muscular contraction without relaxation, p. 290

thalamus (thal'ah-mus) 
Mass of gray matter at the base of the cerebrum in the wall of the third ventricle, p. 409

thermoreceptor (ther'mo-re-sep'tor) 
Sensory receptor sensitive to temperature changes; heat and cold receptors, p. 442

thiamine (thi'ah-min) 
Vitamin B₁, p. 729

thoracic (tho-ras'ik) 
Pertaining to the chest, p. 206

thoracic cavity (tho-ras'ik kav'i-te) 
Hollow space within the chest, p. 225

threshold potential (thresh'old po-ten' shal) 
Level of potential at which an action potential or nerve impulse is produced, p. 371

threshold stimulus (thresh'old stim'u-lus) 
Stimulation level that must be exceeded to elicit a nerve impulse or a muscle contraction, p. 298

thrombin (throm'bin) 
Blood-clotting enzyme that catalyzes formation of fibrin from fibrinogen, p. 546

thrombocyte (throm'bō-sit) 
Blood platelet, p. 548

thrombocytopenia (throm'bō-si-to'pe-ə-ne-ə) 
Low number of platelets in the circulating blood, p. 550

thyroid gland (thi'roid gland) 
Endocrine gland just below the larynx in front of the trachea that secretes thyroid hormones, p. 505

thyroid-stimulating hormone (thi'roid-stim'u-lāt'ing har'mon) 
Hormone secreted from the anterior pituitary gland that controls secretion from the thyroid gland: TSH, p. 502

thyroxine (thi-rok'sin) 
Hormone secreted by the thyroid gland; T₄, p. 506

tidal volume (tid'al vol'um) 
Volume of air entering and leaving the lungs in a respiratory cycle, p. 770

tissue (tish'ū) 
Group of similar cells that perform a specialized function, p. 5

titin (tit'in) 
Protein that attaches myosin filaments to Z lines, p. 287

T lymphocyte (T lim-to-sit) 
Lymphocyte that interacts directly with antigen-bearing cells and particles and secretes cytokines, producing the cellular immune response; T cell, p. 538

tonsil (ton'sil) 
Collection of lymphatic tissue in the throat, p. 633

total lung capacity (to'tal lung ka-pas'i-te) 
Equal to the vital capacity plus the residual volume, p. 771

totipotent (to-tip'o-tent) 
Ability of a cell to differentiate into any type of cell, p. 107

transferrin (trans-fér'en) 
Blood protein that carries iron, p. 602

transplantation (trans-plant'a-shun) 
Transfer of an organ or tissue from one individual to another, p. 860

transverse (trans'va-rəs') 
Plane that divides a structure into superior and inferior portions, p. 21

transverse colon (trans-ver's kə-lon) 
Portion of the large intestine that extends across the abdomen from right to left below the stomach, p. 701

transverse tubule (trans-ver's tu'bul) 
Membranous channel that extends inward from a muscle fiber membrane and passes through the fiber, p. 290

triad (tri'ad) 
Group of three things, p. 290

tricuspid valve (tri-kus'pid valv) 
Heart valve located between the right atrium and the right ventricle, p. 564

trigger zone (trig'gar zon) 
Sensitive part of an axon where a nerve impulse originates, p. 371

triglyceride (tri-glis'ə-rid) 
Lipid composed of three fatty acids combined with a glycerol molecule, p. 63

triiodothyronine (tri'o-dō-thi-ro'nin) 
Type of thyroid hormone; T₃, p. 506

trisomy (tri'so-me) 
Condition in which a cell contains three chromosomes of a particular type instead of two, p. 952

trochanter (tro-kan'ter) 
Broad process on a bone, p. 208

trochea (trōk'le-ə) 
Pulley-shaped structure, p. 419

trophoblast (trof'o-blast) 
Outer cells of a blastocyst that help form the
GLOSSARY

vascular (vas'ku-lar) Pertaining to blood vessels. p. 597
vasoconstriction (vas'o-kon-strik'shun) Decrease in the diameter of a blood vessel. p. 582
vasodilation (vas'o-dil'a-shun) Increase in the diameter of a blood vessel. p. 582
vasomotor center (vas'o-mo'tor sen'ter) Neurons in the brainstem that control the diameter of the arteries. p. 412
vasopressin (vas'o-pres'in) Antidiuretic hormone. p. 503
vein (vēn) Vessel that carries blood toward the heart. p. 588
vena cava (vēn'a kā'vā) One of two large veins that convey deoxygenated blood to the right atrium of the heart. p. 422
ventricle (ven'trī-kŭl) Cavity, such as brain ventricles filled with cerebrospinal fluid, or heart ventricles that contain blood. pp. 366, 563
venule (ven'ū-lē) Vessel that carries blood from capillaries to a vein. p. 588
vermiform appendix (ver'mī-form ap'en-dī'sis) Appendix. p. 701
vertebral canal (ver'te-bral kahn'ō-kā-nal) Hollow space within the vertebral column. p. 35
vertebral canal (ver'te-bral kahn'ō-kā-nal) Hollow place within the vertebral column. p. 12
vesicle (ves'ī-kāl) Membranous, balloon-like sac formed by an infolding of the cell membrane. p. 84
vestibule (ves'tī-bul) Space at the opening to a canal. p. 457
villus (vi'ū-lus) Tiny, finger-like projection that extends outward from the inner lining of the small intestine (pl., villi). p. 694
viscera (vis'ē-rah) Organs found within a body cavity. p. 12
visceral (vis'ē-ral) Pertaining to the contents of a body cavity. p. 12
visceral peritoneum (vis'ē-ral por'tē-ō-ne'um) Membrane that covers organ surfaces within the abdominal cavity. p. 14
visceral pleura (vis'ē-al ple'o-rah) Membrane that covers the surfaces of the lungs. p. 14
visceroreceptive sense (vis'ē-oro-re'cep-tīv sēns) Associated with changes in the viscera. p. 443
viscosity (vis'kō-sī-te) Tendancy for a fluid to resist flowing due to the internal friction of its molecules. p. 591
vital capacity (vī’tal kah-pas’ī-te) The maximum amount of air a person can exhale after taking the deepest breath possible. p. 771

vitamin (vi’tah-min) Organic compound other than a carbohydrate, lipid, or protein that is needed for normal metabolism but that the body cannot synthesize in adequate amounts and must therefore be obtained in the diet. p. 117

vitreous body (vit’re-us bod’ē) Collagenous fibers and fluid that occupy the posterior cavity of the eye. p. 474

vitreous humor (vit’re-us hu’mor) Fluid between the lens and the retina of the eye. p. 474

vocal cords (vo’kal kordz) Folds of tissue within the larynx that produce sounds when they vibrate. p. 758

voluntary (vol’un-tar”e) Capable of being consciously controlled. p. 163

vulva (vul’vah) External female reproductive parts that surround the vaginal opening. p. 874

W

water balance (wot’er bal’ans) When the volume of water entering the body is equal to the volume leaving it. p. 830

water of metabolism (wot’er uv mē-tab’o-lizm) Water produced as a byproduct of metabolic processes. p. 830

white blood cell (whit blud sel) Cell that helps fight infection; leukocyte. p. 160

white muscle (whit mus’el) Fast-contracting skeletal muscle. p. 301

wild type (wild tip) Phenotype or allele that is the most common for a certain gene in a population. p. 943

X

X-linked trait (eks-link’trāt) Trait determined by a gene on an X chromosome. p. 943

X-ray (eks’ ray) Used as a verb: to photograph using radiation. p. 692

X-ray (eks ray) Used as a noun: a photograph produced by radiation. May also be used as an adjective: X-ray. p. 202

Y

yellow marrow (yel’o mar’o) Fat storage tissue found in the cavities within certain bones. p. 204

yolk sac (yōlk sak) Extraembryonic membrane connected to the embryo by a long, narrow tube. p. 908

Z

zona pellucida (zo’nah pel-u’kl-dah) Thick, transparent, noncellular layer surrounding a secondary oocyte. p. 867

zygote (zi’gōt) Cell produced by the fusion of an egg and sperm; a fertilized egg cell. p. 867

zymogen granule (zi-mo’jen gran’ül) Cellular structure that stores inactive forms of protein-splitting enzymes in a pancreatic cell. p. 685
Abdominal aorta, 602, 603t.
Abdominal cavity, 12, 13, 30, 93.
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Abdominal reflex, 394.
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INDEX
INDEX
| Acetabulum, vinegar cup: acetabulum | Fasc-, bundle: fasciculus |
| Adip-, fat: adipose tissue | Fimb-, fringe: fimbriae |
| Ac-, air: aerobic respiration | Fac-, flabby: facial paralysis |
| Af-, toe: afferent arteriole | Follic-, small bag: hair follicle |
| Agglutin-, to glue together: agglutination | Fove-, pit: fovea |
| Alb-, white: albinism | Frenul-, bridle, restraint: frenulum |
| Aliment-, food: alimentary canal | Funus-, small cord or fiber: funiculus |
| Alveol-, small cavity: alveolus | Gangli-, swelling: ganglion |
| Ana-, up: anabolic | Gastr-, stomach: gastric gland |
| An-, without; anaerobic respiration | Gene-, be produced: allergen |
| Angio-, vessel: angioembolism | Genus-, origin: spermatogenesis |
| Ana-, up: anabolic | Germ-, to bud or sprout: germinial |
| Ant-, against, counter: contracorpuscle | Gland-, joint socket: glenoid cavity |
| App-, to hang something: appendicular | Glia-, glue: neuroglia |
| Arth-, joint: arthrology | Glom-, little ball: glomerulus |
| Astra-, starlike: astroglioma | Glyc-, sweet: glycogen |
| Ather-, porridge: atherosclerosis | Gram-, something written: electromyogram |
| Aud-, to hear: auditory | Gubern-, to steer, to guide: gubernaculum |
| Auto-, self: autoimmune disease | Hema-, blood: hematoma |
| Ax-, axis: axial skeleton | Hem-, blood: hemoglobin |
| Bas-, base: basal metabolic rate | Hepa-, liver: hepatic duct |
| Bi-, two: bipolar neuron | Heter-, other, different: heterozygous |
| Bil-, bile: bilirubin | Hist-, web: histology |
| Bio-, life: biochemistry | Hol-, entire, whole: holocrine gland |
| Blast-, budding: osteoblast | Hom-, same, common: homologous |
| Brady-, slow: bradycardia | Chromosomes |
| Bronch-, windpipe: bronchus | Chromosomal |
| Burs-, bag, purse: prepatellar bursa | Chromosome |
| Calat-, something inserted: intercalated disc |
| Calor-, heat: caloric | Hyal-, resemblance to glass: hyaline cartilage |
| Calyx-, small cup: calyces | Hyper-, above: hypertonic |
| Card-, heart: pericardium | Hypo-, below: hypotonic |
| Carci-, cancer: carcinomatous | Im- (or in-), not: imbalance |
| Carot-, carrot: carotid artery | Immun-, free: immunity |
| Carin-, keel-like: carina | Inflamm-, to set on fire: inflammation |
| Carpe-, wrist: carpals | Inhit-, to breathe in: inhalation |
| Cerebr-, brain: cerebrum | Inter-, between: interphase |
| Cephal-, head: cephalic | Intra-, inside: intracellular |
| Cerebro-, brain: cerebrum | Iso-, equal: isosystolic |
| Chiasma-, cross: optic chiasma |Iso-, equal: isodynamic |
| Chondr-, cartilage: chondrocyte | Juxta-, near to: juxtaocularlyl neplion |
| Chorion-, skin: chorion | Karyo-, nucleus: karyotype |
| Choroid-, skinlike: choroid plexus | Kerat-, horn: keratin |
| Chryso-, color: chromome | Lab-, lip: labia |
lab-, lip: glenoidal labrum
labyrinth: maze: labyrinth
lacr., tears: lacrimal gland
lact., milk: prolactin
lacun., pool: lacuna
lanug., down: lanugo
larv., larva: larva
lat., later: lateral
lens, lens: lens
leuk., white: leukocyte
ling., tongue: lingual tonsil
lip., fat: lipids
logo, the study of: physiology
lun., moon: lunula
lacun., pool: lacuna
lact., milk: proserm
nephr., kidney: nephron
neur., nerve: neuron
neut., neither one nor the other: neutral
node, nod: module
nucle., nucleus: nucleus
nutr., nourish: nutrient
obes., obesity: obesity
ocular, eye: ocular
donor, tooth: dentinoid process
olfact., smell: olfactory
oligo., few: oligodendrocyte
oss., bone: ossous tissue
oss., bone: osteoid tissue
palpebra, eyelid: levator palpabre
papill., papilla: papillary muscle
para., beside: parathyroid glands
partet., wall: parietal membrane
path., disease: pathogen
pell., skin: pellagra
pelv., basin: pelvic cavity
peri., around: pericardial membrane
phag., eat: phagocytosis
phen., show: phenotype
ov., egg: ovum
ov., egg: oocyte
papillary, papilla: papillary muscle
phot., light: photoreceptor
phren., diaphragm: phrenic nerve
phino., drink: phagocytosis
pleur., rib: pleural membrane
plex., interweaving: choroid plexus
poiet., make: hematopoiesis
poly., many: polysaturated
por., passage: pore
post., after: postnatal
pre., before: prenatal
prim., first: primordial follicle
pro., before: prophase
prox., nearest: proximal tubule
pseudo., false: pseudostriated
epithelium
puber., adult: puberty
pylor., gatekeeper: pyloric sphincter
rect., straight: rectum
ren., kidney: renal cortex
reti., a net: sarcoplasmic reticulum
sacchar., sugar: monosaccharide
sarco., flesh: sarcoplasm
saltato, a dancer: saltatory conduction
scler., hard: sclera
seb., grease: sebaceous gland
sen., old: senescence
sens., feeling: sensory neuron
som., body: somite
sor., to soak up: absorption
squam., scale: squamous epithelium
sta., halt, make stand: hemostasis
stasis, standing still: homeostasis
strat., layer: stratified
strat., spread out: substrate
stria., groove: striated muscle
sub., under: substrate
super., above: superior
suture, sewing: suture
syn., together: synapse
syndesm., binding together: syndesmosis
systol., contraction: systole
tachy., rapid: tachycardia
tetan., stiff: tetanic
therm., heat: thermoreceptor
thromb., clot: thrombocyte
toe., birth: oxysin
tomy, cutting: anatomy
tonic, stretched: isotonic contraction
tri., three: trisomy
trigon., triangular shape: trigone
troph., well fed: muscular hypertrophy
trig., influencing: adenocorticotropic
tuber., swelling: tuberculosis
tympan., drum: tympanic membrane
umbil., navel: umbilical cord
un., one: unipolar
urla, a urine condition: ketonuria
valent, having power: covalent bond
vas., vessel: vasa
ventr., belly or stomach: ventricle
vesic., bladder: vesicle
villi., hair: villus
vitre., glass: vitreous humor
voluntar., of one's free will: voluntary
muscle
zon., belt: zona pellucida
zym., ferment: enzyme